



Tables



Table I.I: Macroeconomic Framework: Key Economic Indicators

Indicators	FY 10	FY11	FY12	FY13	FY14 ^P
Real GDP (growth in percent)	5.57	6.46	6.52	6.01	6.12
GDP deflator	7.1	7.9	8.1	7.2	6.2
CPI Inflation (average)	7.31	8.80	8.69	6.78	7.35
CPI Inflation (point to point)	8.70	10.17	5.54	8.05	6.97
Gross domestic investment (as percent of GDP)	26.25	27.42	28.26	28.39	28.69
Total revenue (as percent of GDP)	11.14	11.81	12.77	12.82	12.64
Tax	8.99	9.68	10.35	10.47	10.14
Nontax	1.75	1.71	2.02	1.96	2.12
Total expenditure (as percent of GDP)	14.71	16.29	16.14	16.18	15.62
Current expenditure	9.70	9.84	8.55	7.82	7.94
Annual Development Program	3.70	4.23	4.12	5.04	5.01
Other expenditure (residual)	1.31	2.22	2.36	3.28	2.66
Overall balance (excluding grants)	-3.57	-4.49	-3.37	-3.37	-2.98
Financing (net) (as percent of GDP)	3.63	4.49	3.37	3.37	2.98
Domestic financing	2.29	3.88	2.31	1.96	1.75
Banking System	-0.30	3.20	2.06	1.70	0.56
Non-bank	2.59	0.68	0.25	0.26	1.19
Foreign financing	1.34	0.60	1.06	1.40	1.23
Money and credit (growth in percent)					
Private sector credit	24.24	25.84	19.72	10.85	12.29
Broad money (M2)	22.44	21.35	17.39	16.71	16.08
Balance of Payments (growth in percent)					
Exports, f.o.b.	4.2	39.2	6.2	10.7	12
Imports, f.o.b.	5.41	52.1	2.4	0.8	8.9
Remittances	11.4	6.0	10.2	12.6	-1.6
External current account balance (as percent of GDP)	3.07	-1.31	-0.34	1.68	0.89
Balance of Payments (in million of U.S. dollars)					
Exports, f.o.b.	16,233	22592	23989	26566	29765
Imports, f.o.b.	21388	32527	33309	33576	36571
Gross official reserves (in million of U.S. dollars)	10750	10912	10364	15315	21309
In term of import of goods and services (in months)	5.14	3.5	3.2	4.6	5.8
<u>Memorandum items:</u>					
Nominal GDP (in billion/hundred crore Taka)	7,975.4	9,158.3	10,552.0	11,989.2	13,509.2

Source: Bangladesh Bank, Ministry of Finance and Bangladesh Bureau of Statistics.

Provisional. * CPI inflation for FY12, FY13 and FY14 are based on 2005-06

** GDP data since 2009 are based on 2005-06

Table I.2: Real GDP Growth by Sectors

Sectors	FY08	FY09	FY 10 *	FY11 *	FY12*	FY13*	FY14 ^{P*}
1 Agriculture	3.20 (20.83)	4.12 (20.48)	6.15 (18.38)	4.46 (18.01)	3.01 (17.38)	2.46 (16.78)	3.35 (16.33)
a) Agriculture and forestry	2.9	4.1	6.6	3.9	2.4	1.5	2.46
i) Crops and horticulture	2.7	4.0	7.6	3.9	1.8	0.6	1.91
ii) Animal farmings	2.4	3.5	2.5	2.6	2.7	2.7	2.83
iii) Forest and related services	5.5	5.7	5.3	5.6	6.0	5.0	5.05
b) Fishing	4.2	4.2	4.6	6.7	5.3	6.2	6.49
2 Industry	6.78 (29.70)	6.46 (29.86)	7.03 (26.78)	9.02 (27.38)	9.94 (28.08)	9.64 (29.00)	8.39 (29.61)
a) Mining and quarrying	8.9	9.8	8.2	3.6	6.9	9.4	5.22
b) Manufacturing	7.2	6.7	6.7	10.0	10.0	10.3	8.68
i) Large & medium scale	7.3	6.6	6.3	11.1	10.8	10.7	9.16
ii) Small scale	7.1	6.9	8.2	5.7	6.6	8.8	6.6
c) Power, gas and water supply	6.8	5.9	10.0	13.4	10.6	9.0	7.4
d) Construction	5.7	5.7	7.2	7.0	8.4	8.0	8.56
3 Service	6.49 (49.47)	6.32 (49.66)	5.53 (54.83)	6.22 (54.61)	6.72 (54.54)	5.51 (54.22)	5.83 (54.05)
a) Wholesale and retail trade	6.8	6.2	5.9	6.7	6.7	6.2	6.6
b) Hotel and restaurants	7.6	7.6	6.0	6.2	6.4	6.5	6.7
c) Transport , storage & communications	8.6	8.0	7.6	8.4	9.2	6.3	6.5
d) Financial intermediations	8.9	9.0	6.3	10.4	14.8	9.1	9.1
e) Real estate, renting and business activity	3.8	3.8	3.9	3.9	3.9	4.0	4.2
f) Public administration and defence	6.2	7.0	8.2	8.8	7.5	6.5	7.1
g) Education	7.8	8.1	5.2	5.6	7.8	6.3	8.2
h) Health and social works	7.0	7.2	6.8	6.3	3.8	4.8	5.0
i) Community , social and personal service	4.6	4.7	3.2	3.2	3.3	3.3	3.3
GDP (at FY96 constant market price)	6.2	5.7	5.6	6.5	6.5	6.0	6.1

Source : Bangladesh Bureau of Statistics

Figures within the parentheses indicate the percentage share of total producer price GDP at constant price

P= Provisional, R=Revised. *denotes GDP calculated using base year 2005-06

Table I.3: Nominal GDP by Sectors
(In billion Taka)

Sectors	FY08	FY09*	FY10*	FY11*	FY12 *	FY13*	FY14 ^P *
1 Agriculture	999.9	995.9	1355.9	1539.5	1707.1	1857.5	2044.1
a) Agriculture and forestry	802.0	789.1	1109.9	1254.7	1388.8	1487.6	1617.4
i) Crops and horticulture	605.8	568.7	814.1	919.0	1009.0	1067.9	1156.7
ii) Animal farmings	121.2	120.7	175.3	201.7	230.0	253.6	276.7
iii) Forest and related services	75.0	99.7	120.6	134.0	149.8	166.1	184.0
b) Fishing	197.9	206.8	246.0	284.8	318.3	369.9	426.7
2 Industry	1499.8	1445.8	1990.4	2293.7	2670.7	3154.0	3584.8
a) Mining and quarrying	61.5	88.2	126.4	142.1	166.5	194.6	216.2
b) Manufacturing	939.0	934.6	1285.7	1465.0	1679.3	1971.3	2214.3
i) Large & medium scale	667.6	749.3	1016.2	1164.5	1344.0	1584.5	1796.8
ii) Small scale	271.4	185.3	269.5	300.5	335.3	386.8	417.5
c) Power, gas and water supply	60.7	63.4	83.5	115.9	141.9	163.8	179.0
d) Construction	438.5	359.6	494.7	570.7	683.0	824.3	975.4
3 Service	2760.1	2903.6	4266.7	4858.1	5608.6	10201.1	7234.6
a) Wholesale and retail trade	782.2	749.8	1066.1	1213.3	1374.0	1545.8	1723.2
b) Hotel and restaurants	38.9	40.9	70.3	82.3	97.6	112.6	130.3
c) Transport , storage & communications	569.1	593.4	804.5	945.7	1127.0	1242.8	1364.7
d) Financial intermediations	89.5	157.3	234.5	275.5	363.2	4222.4	495.0
e) Real estate, renting and business activity	380.6	416.1	544.3	601.2	687.1	788.2	910.7
f) Public administration and defence	144.3	174.5	254.3	302.8	335.0	376.8	435.6
g) Education	135.3	130.4	182.6	213.9	250.5	284.3	330.6
h) Health and social works	118.2	106.3	153.3	177.3	201.3	238.7	269.4
i) Community , social and personal service	502.0	534.9	956.9	1046.1	1172.9	1389.5	1575.1
GDP at current market price	5458.2	5625.5	7975.4	9158.3	10552.0	11989.2	13509.2

Source : Bangladesh Bureau of Statistics

Figures within the parentheses indicate the percentage share of total producer price GDP at constant price

P = Provisional, R=Revised. *denotes GDP calculated using base year 2005-06

Table I.4 : Crop-wise Agricultural Production

Crops	Actual for FY13		Actual for FY14		Target for FY15	
	Area (Lac Hectare)	Production (Lac M. Ton)	Area (Lac Hectare)	Production (Lac M. Ton)	Area (Lac Hectare)	Production (Lac M. Ton)
Aus	10.5	21.6	10.5	23.3	11.6	24.3
Aman	56.1	129.0	55.3	130.2	56.3	134.5
Boro	47.6	187.8	47.9	191.0	47.8	189.8
Wheat	4.2	12.6	4.3	13.0	4.3	13.3
Maize	3.1	21.8	3.6	25.2	3.6	25.2
Total Cereal	121.5	372.7	121.7	382.7	123.7	387.1
Jute	6.8	13.7	6.7	13.4	7.6	14.4
Potato	4.4	86.0	4.6	89.5	4.5	87.9
Vegetables	7.7	132.2	7.7	139.2	7.8	137.6
Moong	1.7	1.7	1.7	1.8	1.8	1.9
Mosur	1.7	2.1	1.8	2.3	1.8	2.2
Gram	0.1	0.1	0.1	0.1	0.1	0.1
Mustard	5.2	5.7	5.3	6.0	5.5	6.3
Sugarcane	0.4	25.6	1.1	52.1	1.3	63.5
Onion	1.8	13.6	1.9	17.0	1.9	19.0

Source : Bangladesh Bureau of Statistics and Directorate of Agriculture Extension, Ministry of Agriculture.

*indicates provotional estimates of Aus production for FY 15 by DAE.

Table 1.5 (A) : Quantum Index of Medium and Large-scale Manufacturing Industries, Mining and Electricity
Base: 2005-06

	FY13				FY14				FY15
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
Manufacturing	186.9	189.6	199.4	204.9	208.8	202.1	211.2	206.1	242.07
Mining	152.8	153.7	152.6	153.3	155.6	156.4	158.2	157.0	159.28
Electricity	179.2	138.7	145.4	178.3	191.3	151.3	158.9	211.0	211.08

Source : Bangladesh Bureau of Statistics

Tables 1.5 (B): Quantum Index of Medium and Large-scale Manufacturing Industries by Major Industries

Base: 2005-06

	Weight	FY13				FY14				FY15
		Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1
General Index of Manufacturing	100	186.9	189.6	199.4	204.9	208.8	202.1	211.2	223.08	242.1
Manufacturing of food products	10.84	208.9	223.7	211.3	229.2	241.4	235.4	232.3	249.36	373.7
Manufacturing of beverage	0.34	168.9	172.6	186.0	231.7	244.3	233.9	227.0	267.60	271.2
Manufacturing of tobacco product	2.92	133.4	146.8	150.4	148.1	145.7	153.7	147.6	151.70	143.8
Manufacturing of textile	14.07	138.8	140.8	140.2	149.8	137.7	138.4	140.9	141.73	120.3
Manufacturing of wearing apparel	34.84	250.7	250.0	265.8	283.5	298.6	274.0	293.2	309.09	299.5
Manufacturing of leather and related product	4.4	129.7	138.3	143.1	148.0	134.7	145.5	156.7	154.45	147.1
Manufacturing of wood and product of wood and cork	0.33	234.1	236.8	239.7	244.7	244.0	239.5	243.1	246.96	255.3
Manufacturing of paper and paper products	0.33	147.6	168.7	164.2	161.0	154.7	148.3	152.0	152.81	170.4
printing and reproduction of recorded media	1.83	124.0	124.3	124.5	124.7	125.6	126.5	129.3	129.53	135.3
Manufacturing of coke and refined petroleum product	1.25	98.4	107.0	96.1	104.7	61.1	95.2	107.4	107.36	105.3
Manufacturing of chemical and chemical product	3.67	75.7	95.4	89.7	77.8	66.1	88.5	96.5	70.60	70.3
Manufacturing of pharmaceuticals and medicinal chemical	8.23	170.8	173.6	183.4	154.0	163.1	192.4	204.4	252.89	357.8
Manufacturing of rubber and plastic products	1.56	213.1	250.3	244.4	238.4	244.4	263.3	270.2	277.41	289.6
Manufacturing of other non-metallic mineral product	7.12	139.7	138.1	138.4	141.8	141.6	141.7	143.0	148.80	164.8
Manufacturing of basic metal	3.15	148.2	126.6	134.5	136.3	148.7	148.4	152.1	151.55	140.3
Manufacturing of fabricated metal product	2.32	152.1	151.0	143.6	149.4	152.1	160.7	165.6	178.95	250.4
Manufacturing of computer, electronic and optical product	0.15	97.6	97.8	98.3	102.4	103.9	104.1	104.6	109.38	141.8
Manufacturing of electrical equipments	0.73	128.8	130.7	123.5	131.1	132.2	131.5	131.8	132.81	138.8
Manufacturing of machinery and equipment	0.18	154.9	155.4	155.9	157.2	163.5	170.4	172.6	184.14	190.1
Manufacturing of motor vehicles and trailers	0.13	181.0	163.5	147.9	254.0	178.1	86.6	171.3	387.35	983.0
Manufacturing of other transport equipment	0.73	140.9	130.6	129.2	152.1	150.1	151.3	153.9	156.15	162.2
Manufacturing of furniture	0.88	109.9	110.2	109.7	106.8	103.1	99.9	99.7	101.79	110.5

Source : Bangladesh Bureau of Statistics

Table I.6 : Quantum Index of Small Manufacturing Industries

Sub-sectors	Weight ¹	FY11	FY11				FY12	FY12			
			Q ₁	Q ₂	Q ₃	Q ₄		Q ₁	Q ₂	Q ₃	Q ₄
Food beverage & tobacco	38.86	257.3	214.3	234.8	293.1	286.9	278.3	266.3	261.1	296.3	289.6
Textiles,leather&Apparel	7.67	290.0	239.0	392.6	263.0	265.5	256.1	275.5	256.1	233.5	259.4
Wood & Wood products	30.43	394.4	373.7	386.6	407.5	410.0	357.2	388.3	376.5	370.1	294.0
Paper ,printing &publishing	5.33	518.1	505.1	499.3	504.1	563.7	562.0	565.6	561.5	555.1	565.9
Chemical , rubber& plastic	1.46	251.8	246.7	250.9	253.2	256.5	259.6	268.6	272.9	244.2	252.5
Non-metalic mineral products	0.35	298.0	320.7	289.8	290.7	290.8	287.1	289.7	288.0	283.0	287.8
Basic metal industries	0.72	129.8	111.4	116.7	117.3	173.7	199.5	236.7	202.5	178.0	180.7
Metal products machinery	12.12	306.2	274.9	271.2	344.2	334.2	324.6	321.6	335.8	302.0	339.1
Other mfg. industries	3.05	125.8	98.0	103.0	116.9	185.5	195.9	204.7	211.8	181.7	185.6
General index of manufacturing	100.0	314.3	284.1	298.4	335.8	338.9	325.6	324.8	319.2	323.3	335.2
Growth (in percent)²											
Food beverage & tobacco		0.5	-16.3	-8.3	14.5	12.1	8.2	24.3	11.2	1.1	0.9
Textiles,leather&Apparel		11.6	-11.3	44.1	3.1	9.5	-11.7	15.3	-34.8	-11.2	-2.3
Wood & Wood products		3.6	-2.4	-0.3	10.6	6.9	-9.4	3.9	-2.6	-9.2	-28.3
Paper ,printing &publishing		-1.7	0.6	-3.3	-12.9	10.4	8.5	12.0	12.5	10.1	0.4
Chemical , rubber& plastic		5.7	2.2	2.8	10.8	7.3	3.1	8.9	8.8	-3.6	-1.6
Non-metalic mineral products		1.9	5.5	2.5	-0.9	0.5	-3.7	-9.7	-0.6	-2.7	-1.0
Basic metal industries		3.1	-19.6	-13.7	1.6	52.0	53.7	112.5	73.5	51.7	4.0
Metal products machinery		17.0	5.2	2.7	37.0	23.8	6.0	17.0	23.8	-12.3	1.5
Other mfg. industries		-0.5	-40.6	-25.5	9.2	93.9	55.7	108.9	105.6	55.5	0.1
General index of manufacturing		3.3	-7.1	-5.1	13.4	12.6	3.6	14.3	7.0	-3.7	-1.1

Source : Bangladesh Bureau of Statistics

1/weights are calculated by BBS(base:1995-96)

2/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table I.7 : Cargo Handled by Chittagong Port
(In Thousand Metric Tons)

	FY12	FY13	FY14	FY14				FY15	
				Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
Quantity (In thousand metric ton)									
Export	4716.4	5059.6	5173.1	1364.2	1222.7	1414.5	1340.0	1460.3	1479.8
Import	36185.0	38312.0	39392.7	10993.9	8627.0	10890.1	11449.2	10877.6	11022.8
Total	40901.3	42121.1	43315.4	12358.0	9849.7	12304.5	12789.2	12337.9	12502.6
Growth (in percent) ¹									
Export	-5.30	7.28	2.24	9.1	1.8	13.1	-1.2	7.0	21.0
Import	-9.34	5.88	2.82	10.9	-3.6	11.4	18.3	-1.1	27.8
Total	-8.90	2.98	2.84	10.7	-2.9	25.8	15.9	-0.2	26.9

Source: Chittagong Port Authority.

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table I.8 : Trends in Private Sector Credit

Institutions	FY12	FY13	FY14	FY14				FY15	
				Q1	Q2	Q3	Q4	Q1	Q2
Outstanding (in billion Taka)									
Banks	4079.0	4521.6	5077.2	4657.9	4787.7	4863.8	5077.2	5224.0	5434.1
Non-banks ¹	216.1	260.6	356.3	304.5	329.5	345.12	356.3	383.7	396.17
Microfinance institutions ²	200.62	213.95	232.8	213.2	217.4	227.9	232.8	242.1	251.41
Total	4495.7	4996.2	5666.3	5175.5	5334.6	5436.8	5666.3	5849.8	6081.7
Growth (in percent)³									
Banks	19.7	10.9	12.3	10.9	10.6	11.5	12.3	12.2	13.5
Non-banks	19.2	20.6	36.7	32.9	39.0	41.5	36.7	26.0	20.2
Microfinance institutions	26.1	6.6	8.8	9.7	9.7	10.7	8.8	13.6	15.6
Total	20.0	11.1	13.4	11.9	12.0	13.0	13.4	13.0	14.0

Source: Bangladesh Bank & PKSF.

1/ Part of the banking sector credit is absorbed by non-bank.

2/ Including PKSF, Grameen Bank, BRAC, ASA and Proshika.

3/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table I.9. : Bank Advances (Private Sector) by Economic Purposes

Sectors	FY12	FY13	FY14	FY14				FY15	
				Q1	Q2	Q3	Q4	Q1	Q2
Outstanding (in billion Taka)									
a. Agriculture	202.4	221.7	245.2	234.5	239.6	238.7	245.2	237.5	259.2
<i>Of which : Crops</i>	184.3	202.7	220.3	215.1	218.8	214.7	220.3	213.9	230.2
<i>Others</i>	18.2	19.0	24.9	19.5	20.9	24	24.9	23.6	29.0
b. Industry	1342.9	1496.8	1640.5	1461.1	1484.2	1504.2	1640.5	1650.0	1750.2
<i>Of which: Term Loan (Other than working capital finance)</i>	851.0	951.0	785.4	841.2	758.5	722.4	785.4	738.1	781.1
<i>Working capital financing(Ecluding import & export Finance)</i>	491.9	545.9	855.1	619.9	725.7	781.7	855.1	911.9	969.0
c. Construction	321.7	386.9	406.6	362.8	396.6	411.2	406.6	434.9	454.4
d. Transport	48.8	58.3	52.9	52.8	50.8	52.2	52.9	51.8	54.3
e. Trade&Commerce	1379.4	1494.9	1796.2	1609.3	1678.3	1758.3	1796.2	1917.0	1902.7
f. Other Institutional loan	35.2	34.4	71.4	62.8	75	65.2	71.4	87.3	80.8
g. Consumer finance	209.8	280.2	287.3	331.4	295.9	275.1	287.3	345.5	425.0
h. Miscellaneous	216.5	162.4	111.8	123.5	133	109.8	111.8	35.3	46.1
Grand Total :	3756.6	4135.7	4612.0	4238.2	4353.5	4,414.8	4612.0	4759.3	4972.7
Growth rate (in percent)¹									
Outstanding (in billion Taka)									
a. Agriculture	4.5	9.5	10.6	16.7	24.4	8.3	10.6	1.3	8.2
<i>Of which : Crops</i>	5.8	10.0	8.7	18.0	25.3	6.9	8.7	-0.6	5.2
<i>Others</i>	-6.7	4.4	31.1	4.3	15.5	22.0	31.1	21.0	38.8
b. Industry	17.5	11.5	9.6	5.8	3.4	6.3	9.6	12.9	17.9
<i>Of which: Term Loan (Other than working capital finance)</i>	18.9	11.8	-17.4	-0.8	-16.5	-18.3	-17.4	-12.3	3.0
<i>Working capital financing(Ecluding import & export Finance)</i>	15.0	11.0	56.7	16.4	37.9	47.4	56.7	47.1	33.5
c. Construction	32.4	20.3	5.1	6.5	8.9	7.6	5.1	19.9	14.6
d. Transport	35.6	19.5	-9.3	-3.8	-11.3	-14.4	-9.3	-1.9	6.9
e. Trade&Commerce	22.0	8.4	20.2	13.7	14.0	20.1	20.2	19.1	13.4
f. Other Institutional loan	-10.7	-2.3	107.6	64.4	103.8	81.6	107.6	39.0	7.7
g. Consumer finance	17.5	33.6	2.5	63.8	54.0	8.5	2.5	4.3	43.6
h. Miscellaneous	67.6	-25.0	-31.2	-45.6	-44.0	-42.3	-31.2	-71.4	-65.3
Grand Total :	21.4	10.1	11.5	9.8	9.2	9.8	11.5	12.3	14.2

Source: Statistics department, Bangladesh Bank.

P=provisional

Note: Data differ from previous issue due to move to Fifth Edition Guidelines from Fourth Edition Guidelines of IMF.

Table I.10: Trends in Agricultural Credit

	FY12	FY13	FY14	FY14				FY15	
				Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
Programme/Target (July-June)	138.0	141.3	146.0	146.0	146.0	146.0	146.0	155.5	155.5
Total disbursement (In billion Taka)	131.3	146.7	160.4	28.6	45.9	40.0	45.9	27.5	43.2
Crop	53.6	64.3	71.3	9.8	23.6	18.7	19.2	12.1	22.4
Irrigation	0.8	0.8	0.8	0.1	0.2	0.2	0.2	0.1	0.2
Agricultural equipment	2.6	2.0	1.6	0.4	0.5	0.4	0.4	0.3	0.5
Live-stock	12.5	18.0	20.0	4.0	4.4	4.7	6.8	5.0	5.1
Fisheries	10.2	13.2	13.8	2.6	3.3	3.4	4.5	2.6	4.6
Grain storage & marketing	2.8	2.3	16.7	0.3	0.3	0.6	15.5	0.1	0.3
Poverty alleviation	16.1	16.6	18.6	3.7	5.6	4.6	4.8	2.4	3.7
Others	33.0	29.5	32.6	7.7	8.1	7.5	9.4	4.9	6.5
Total recovery (In billion Taka)	123.6	143.6	170.5	31.1	52.5	30.9	56.0	32.6	46.2
Total overdue	60.5	52.1	76.1	75.7	76.5	80.7	76.1	77.0	74.5
Outstanding (In billion Taka)	259.7	310.6	346.3	312.3	319.7	324.7	346.3	299.7	302.0
Overdue as percent of outstanding	23.3	16.8	22.0	24.2	23.9	24.8	22.0	25.7	24.7
Growth in percent ¹									
Total disbursement	7.8	11.7	9.3	4.0	3.2	1.5	0.9	-3.9	-5.8
Total recovery	1.8	16.2	18.7	15.5	19.2	3.3	31.0	4.9	-11.9

Source : Agricultural Credit Department, Bangladesh Bank.

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

Table : I.11 Micro- Credit Operations of the Grameen Bank and Large NGOs

Institutions	FY12	FY13	FY14	FY14				FY15	
				Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂ ^P
1. Total disbursement	309.3	345.5	381.6	84.9	92.8	100.7	103.3	103.3	103.3
i) Grameen Bank	116.6	120.3	129.4	29.6	32.4	33.5	34.0	32.4	30.7
ii) BRAC	98.1	112.7	133.9	29.5	31.8	35.3	37.4	37.9	38.4
iii) ASA	92.3	110.3	116.1	25.2	28.1	31.4	31.4	32.6	33.8
iv) Proshika	2.3	2.3	2.2	0.5	0.5	0.6	0.6	0.5	0.5
2. Total recovery	302.2	349.0	379.8	90.3	93.8	95.0	100.6	103.3	105.9
i) Grameen Bank	109.7	116.7	125.6	30.1	31.4	31.1	33.1	33.2	33.4
ii) BRAC	97.9	120.2	138.5	32.0	33.9	34.8	37.8	39.2	40.6
iii) ASA	92.4	109.5	113.2	27.6	27.9	28.5	29.1	30.2	31.4
iv) Proshika	2.3	2.6	2.6	0.7	0.6	0.7	0.7	0.6	0.6
3. Loans outstanding	190.13	213.95	232.8	213.2	217.4	227.9	232.8	242.1	251.4
4. Loans overdue	4.46	5.54	5.33	5.9	5.8	6.1	5.3	6.2	7.0
5. Overdue as percent of outstanding	2.4	2.59	2.29	2.8	2.7	2.7	2.3	2.6	2.8

Source : Grameen Bank, BRAC, ASA and Proshika.

P=provisional

Table I.12 : Term Lending by Banks and NBFIs

Lender	FY11	FY12	FY13	FY14	FY14				FY15	
					Q1	Q2	Q3	Q4	Q1	Q2
Disbursement (in billion Taka)										
SOBs	48.7	61.8	57.2	13.9	3.9	3.9	2.4	3.8	8.9	8.1
PCBs	216.1	224.8	287.2	325.2	67.7	97.9	70.7	88.9	92.5	150.8
Foreign banks	11.5	12.9	17.5	12.8	3.1	2.7	4.0	3.0	5.5	5.2
Specialized banks ²	9.9	15.2	14.6	13.2	3.8	4.9	2.0	2.5	2.0	2.4
Non-bank financial institutions	35.5	38.0	48.8	58.0	10.4	17.5	13.8	16.4	19.2	20.1
Total	321.6	352.8	425.3	423.2	88.8	126.9	92.8	114.6	128.1	186.4
Recovery (in billion Taka)										
SOBs	22.7	56.5	54.5	29.7	9.3	6.1	8.87	5.46	7.5	5.7
PCBs	175.7	194.6	247.5	316.1	77.1	89.9	71.5	77.59	85.8	92.1
Foreign banks	16.3	10.4	14.3	14.8	3.3	4.1	3.84	3.55	4.6	5.3
Specialized banks ²	6.6	8.5	9.5	9.0	1.3	3.7	2.37	1.68	7.3	2.4
Non-bank financial institutions	28.8	32.3	39.6	48.2	11.4	12.1	11.52	13.5	11.9	13.8
Total	250.2	302.4	365.5	418.1	102.4	115.8	98.1	101.8	117.1	119.2
Outstanding (in billion Taka)										
SOBs	140.9	174.7	192.8	194.74	177.7	183.4	200.4	194.74	206.6	208.4
PCBs	408.7	469.1	530.1	593.64	515.5	540.2	548.0	593.64	613.8	696.5
Foreign banks	15.1	17.1	22.6	21.87	15.5	14.3	21.3	21.87	29.6	28.6
Specialized banks ²	32.6	39.6	49.6	53.88	49.9	52.9	52.9	53.88	52.2	61.9
Non-bank financial institutions	87.9	101.8	108.3	139.82	113.1	131.8	134.3	139.82	148.1	153.9
Total :	685.1	802.4	903.4	1004.0	871.7	922.5	956.9	1004.0	1050.3	1149.4
Growth in Percent¹										
Disbursement										
SOBs	262.8	26.9	-7.4	-75.7	-78.5	-77.4	-87.7	31.2	130.0	106.0
PCBs	6.0	4.0	27.7	13.2	5.7	18.6	18.9	9.5	36.6	54.0
Foreign banks	66.6	12.6	35.1	-26.6	9.4	-37.9	-32.9	-30.0	79.8	92.5
Specialized banks ²	66.5	53.7	-4.1	-9.1	-2.7	22.4	-57.2	25.4	-47.9	-51.3
Non-bank financial institutions	24.1	7.2	28.4	18.8	22.9	23.3	19.7	11.4	85.6	14.5
All Banks and NBFIs	24.3	9.7	20.5	-0.5	-8.6	3.7	-7.7	9.0	44.2	46.9
Recovery										
SOBs	108.4	149.0	-3.6	-45.6	-29.7	-60.0	-46.6	-43.1	-19.0	-6.6
PCBs	29.6	10.8	27.2	27.7	38.8	47.1	32.5	0.8	11.2	2.5
Foreign banks	121.5	-36.2	37.3	3.8	19.8	3.0	-9.6	8.6	38.5	28.4
Specialized banks ²	-1.3	28.5	11.7	-5.2	-49.4	34.7	-3.7	-5.6	467.8	-34.5
Non-bank financial institutions	-1.7	12.0	22.7	21.6	44.8	20.3	26.5	7.1	4.7	14.1
All Banks and NBFIs	31.8	20.9	20.9	14.4	25.0	24.6	13.6	-2.3	14.4	2.9
Outstanding										
SOBs	26.8	24.0	10.4	1.0	-1.6	2.3	2.4	1.0	16.3	13.6
PCBs	23.3	14.8	13.0	12.0	2.3	8.4	6.2	12.0	19.1	29.0
Foreign banks	-21.0	13.8	32.0	-3.3	-11.4	-21.6	5.7	-3.3	91.2	100.2
Specialized banks ²	23.1	21.6	25.1	8.7	23.6	27.9	10.6	8.7	4.6	17.2
Non-bank financial institutions	13.7	15.9	6.3	29.2	5.7	20.0	16.0	29.2	30.9	16.8
All Banks and NBFIs	21.2	17.1	12.6	11.1	2.7	8.9	6.8	11.1	20.5	24.6

Source: Bangladesh Bank

1/ Quarterly growth rate refers growth over the same quarter of the previous year. 2/ BSB, BSRS, BKB, RAKUB, BASIC

P=Provisional

Table II.I : Movements in Reserve Money

	FY12	FY13	FY14	FY14				FY15	
				Q1	Q2	Q3	Q4	Q1	Q2
Outstanding (in billion Taka)									
1. Net foreign assets of BB	689.7	1032.5	1475.0	1116.9	1234.3	1346.5	1475.0	1540.4	1559.6
2. Net domestic assets of BB	324.4	92.4	-176.2	23.2	-22.0	-129.4	-176.2	-104.1	-168.1
a) Claims on public sector	392.3	284.2	49.5	184.2	195.3	76.4	49.5	-13.0	-48.8
i) Claims on govt (net)	380.4	270.69	37.6	170.7	181.7	63.9	37.6	-24.0	-69.8
ii) Claims on other public sector	11.8	13.545	11.9	13.5	13.6	12.5	11.9	10.9	21.1
b)i) Claim on private sector	36.0	41.8	43.5	42.1	42.9	42.1	43.5	45.1	45.7
ii) Claims on banks	226.3	102.19	62.9	93.4	74.1	73.5	62.9	128.6	93.3
c) Other items (net)	-330.1	-335.8	-332.1	-296.6	-334.4	-321.4	-332.1	-264.8	-258.3
3. Currency issued	649.0	753.7	854.9	769.3	826.7	808.4	854.9	970.7	905.4
i) Currency outside banks	584.2	675.529	769.1	691.6	728.8	729.0	769.1	873.0	819.5
ii) Cash in tills	64.8	78.194	85.8	77.7	97.9	79.4	85.8	97.8	85.9
4. Deposits of banks with BB	329.1	371.17	443.9	370.8	385.5	408.8	443.9	465.6	480.6
5. Reserve money (RM)	978.1	1124.9	1298.8	1140.0	1212.2	1217.1	1298.8	1436.3	1391.4
6. Money multiplier (M2/RM)	5.3	5.4	5.4	5.5	5.4	5.5	5.4	5.0	5.3
Growth (in percent) ¹									
1. Net foreign assets of BB	12.35	49.78	42.86	41.96	41.22	39.37	42.86	37.9	26.4
2. Net domestic assets of BB	14.25	-67.99	-290.63	-89.12	-111.25	-211.70	-290.63	-549.5	662.7
a) Claims on public sector	20.73	-27.19	-82.57	-49.84	-44.92	-75.42	-82.57	-107.1	-125.0
i) Claims on govt (net)	19.97	-28.49	-86.10	-52.18	-47.22	-78.52	-86.10	-114.0	-138.4
ii) Claims on other public sector	51.53	14.60	-12.11	31.41	32.02	-5.80	-12.11	-19.1	55.2
b)i) Claim on private sector	14.47	16.16	4.01	13.94	11.78	5.38	4.01	7.1	6.3
ii) Claims on Banks	21.60	-54.84	-38.49	-38.91	-52.01	-25.08	-38.49	37.6	25.8
3. Currency issued	7.22	16.14	13.42	12.72	14.08	8.76	13.42	26.2	9.5
4. Deposits of banks with BB	12.66	12.80	19.60	16.91	11.64	20.72	19.60	25.6	24.7
5. Reserve money (RM)	9.00	15.01	15.46	14.05	13.30	12.50	15.46	26.0	14.8
6. Money multiplier (M2/RM)	17.50	1.48	0.54	2.50	2.00	2.49	0.54	-8.2	-1.3

Source: Bangladesh Bank.

¹/ Quarterly growth rate refers growth over the same quarter of the previous year.

P= Provisional.

Table II.2 : Movements in Broad Money

	FY12	FY13	FY14	FY14				FY15	
				Q1	Q2	Q3	Q4	Q1	Q2
Outstanding (in billion Taka)									
1. Net foreign assets	788.2	1133.8	1600.6	1222.8	1343.2	1470.4	1600.6	1650.9	1673.0
2. Net domestic assets	4382.9	4901.2	5405.7	5044.5	5196.6	5206.7	5405.2	5599.1	5739.5
a) Domestic credit	5149.7	5717.4	6379.1	5862.7	6059.7	6137.1	6378.9	6582.2	6737.3
i) Credit to public sector	1070.7	1195.8	1301.7	1204.8	1272.0	1273.3	1301.8	1358.2	1303.3
Credit to govt (net)	917.3	1101.2	1175.3	1099.3	1148.5	1140.4	1174.5	1212.4	1120.9
Credit to other public sector	153.4	94.6	127.4	105.5	123.6	132.9	127.2	145.8	182.4
ii) Credit to private sector	4079.0	4521.6	5077.2	4657.9	4787.7	4863.8	5077.2	5224.0	5434.1
b) Other items (net)	-766.8	-816.2	-973.7	-818.2	-863.06	-930.5	-973.7	-983.1	-997.9
3. Narrow Money	1097.2	1236.0	1416.5	1234.4	1286.4	1335.2	1416.5	1497.6	1480.3
a) Currency outside banks	584.2	675.5	769.1	691.6	728.8	729.0	769.1	873.0	819.502
b) Demand deposits	513.0	560.5	647.4	542.8	557.5	606.2	647.4	624.7	660.825
4. Time deposits	4073.9	4799.0	5589.3	5032.9	5253.3	5341.9	5589.3	5752.4	5932.2
5. Broad money	5171.1	6035.1	7006.2	6267.2	6539.7	6677.1	7005.8	7250.0	7412.5
Growth (in percent) ¹									
1. Net foreign assets	11.61	43.85	41.16	35.77	35.18	36.14	41.16	35.02	24.56
2. Net domestic assets	18.49	11.83	10.29	13.09	11.39	10.52	10.28	10.99	10.45
Domestic credit	18.79	10.30	11.57	11.38	10.80	11.32	11.57	12.27	11.18
i) Credit to public sector	15.35	8.28	8.85	13.28	11.57	10.75	8.86	12.73	2.46
Credit to govt (net)	24.90	19.88	6.72	19.98	18.52	16.42	6.65	10.30	-2.40
Credit to other public sector	-20.84	-48.61	34.71	-28.36	-27.77	-21.86	34.58	38.14	47.58
ii) Credit to private sector	19.72	10.85	12.29	10.89	10.60	11.46	12.29	12.15	13.50
3. Narrow money	6.41	12.65	14.60	11.19	8.45	12.79	14.60	21.33	15.08
4. Time deposits	20.74	17.80	16.47	18.39	17.45	15.94	16.47	14.30	12.92
5. Broad money	17.39	16.71	16.08	16.90	15.56	15.30	16.08	15.68	13.35

Source: Bangladesh Bank.

¹/ Quarterly growth rate refers growth over the same quarter of the previous year.

P= Provisional.

Table II.3: Interest Rates Developments¹

Instruments	Sep. 12	Dec. 12	Mar. 13	June 13 ^P	Sep. 13	Dec. 13	Mar. 14	Jun.14	Sep. 14	Dec.14
T - Bills[#]										
91 - day	11.12	9.24	8.90	8.34	8.52	7.41	7.22	6.89	6.82	7.45
182 - day	11.35	10.62	10.60	10.23	10.12	8.22	7.72	7.5	7.37	7.92
364 - day	11.37	11.12	11.05	10.36	10.55	9.25	8.20	7.96	7.61	8.21
2 - year										
5-year										
BGTB^{**}										
2 - year				10.98	10.90	10.03	9.26	8.8	8.36	8.48
5 - year	11.55	11.52	11.82	11.55	11.78	11.30	10.63	10.07	9.48	9.59
10 - year	11.75	11.80	12.10	12.16	12.22	12.11	11.70	...	10.96	10.99
15-year	11.88	12.10	12.38	12.40	12.42	12.28	11.97	11.97	11.45	11.52
20-year	12.16	12.28	12.48	12.48	12.48	12.32	12.12	12.12	11.86	12.05
Repo										
1/3 day	7.75	7.75	7.25	7.25	7.25	7.25	7.25	7.25	7.25	7.25
Reverse Repo										
1/3 day	5.75	5.75	5.25	5.25	5.25	5.25	5.25	5.25	5.25	5.25
Bangladesh Banks Bills[*]										
30-Day	...	8.94	7.62	7.47	7.70	7.09	6.92	5.85	5.43	5.25
91-Day	...	...	...	...	...	...	...	...	...	...
Call Money Rate										
	9.81	9.34	7.50	7.17	7.42	7.11	7.16	6.23	6.86	7.93
Lending Rate										
All Banks	13.68	13.80	13.74	13.61	13.51	13.58	13.46	13.06	12.71	12.46
SOBs	11.37	11.22	10.95	10.87	10.62	10.94	11.31	10.79	10.92	11.24
SPBs	10.80	11.19	11.54	11.15	11.99	12.10	12.75	11.15	10.48	10.52
PCBs	14.62	14.90	14.79	14.62	14.41	14.40	14.14	13.88	13.46	12.99
FCBs	14.54	14.43	14.34	14.11	13.75	13.89	13.34	12.44	11.77	11.46
Deposits Rate										
All Banks	8.33	8.47	8.48	8.43	8.42	8.49	8.06	7.66	7.30	7.25
SOBs	7.09	7.23	7.40	7.53	7.71	7.98	7.64	7.19	7.10	7.05
SPBs	8.51	7.91	9.07	9.52	9.81	9.57	9.26	9.47	9.05	8.23
PCBs	9.12	9.13	9.14	8.69	8.57	8.53	8.44	7.94	7.50	7.55
FCBs	5.41	5.59	5.79	5.40	5.18	5.10	4.62	4.52	3.94	3.62
NSD Certificate										
3 - year	12.59	12.59	12.59	12.59	12.59	12.59	12.59	12.59	12.59	12.59
5 - year	13.19	13.19	13.19	13.19	13.19	13.19	13.19	13.19	13.19	13.19

Source: Bangladesh Bank

[#]=28-Day T. Bill auction has been suspended from July, 2008. ^{*}=30-Day and 91-Day Bangladesh Bank Bills were introduced in October 2006.

and 10-year Bangladesh Government

1/ Period average (of weighted average in %). The auction of 5 - year treasury bill was discontinued on March 10, 2004.

Government introduced 5-year and 10-year Bangladesh Government Treasury Bond (BGTB) on December 28, 2003.

The interest rates on 3-year and 5-year NSD certificates have been revised upward w.e.f. December 4, 2005.

R=Revised, P=Provisional.

Table II.4: Outstanding Stock of Treasury Bills, Bonds and NSD Certificates

(Taka in billion)

Instruments	Sep. 12	Dec. 12	Mar. 13	Jun.13	Sep. 13	Dec. 13	Mar. 13	Jun.14	Sep. 14	Dec. 14
T - Bills										
91 - day	63.0	68.5	65.5	85.5	102.0	114.0	115.0	99.0	100.0	118.0
182 - day	64.0	67	75.0	83.5	90.6	103.0	114.5	117.0	107.0	108.0
364 - day	79.5	106.5	126.0	145.5	161.3	185.8	193.8	215.8	225.0	216.5
2 - year	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
5 - year	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BGTB										
2 - year				6.0	21.0	36.0	49.0	63	78	93.0
5 - year	238.9	248.7	258.5	274.1	279.0	283.5	290.0	301.2	308.7	318.4
10 - year	304.9	325.9	346.9	364.9	373.9	383.8	395.3	404.7	416.1	426.0
15-year	101.4	104.4	107.4	113.4	117.9	122.4	128.9	140.4	147.9	155.4
20-year	83.1	86.1	89.1	92.1	96.6	101.1	107.1	117.1	124.6	132.1
Sub Total	934.8	1007.1	1068.4	1165.0	1242.2	1329.6	1393.6	1458.2	1507.2	1567.3
NSD Certificate	643.7	640.9	646.1	645.1	666.1	683.7	719.7	764	832.2	895.3
Total	1578.5	1648	1714.5	1810.1	1908.3	2013.3	2113.3	2222.2	2339.4	2462.6

Source: Bangladesh Bank and National Savings Directorates.

R=Revised, P=Provisional.

Table III.1 : Government Fiscal Operations

(In billion Taka)

	FY12	FY13	FY14	FY14				FY15	
				Q1	Q2	Q3	Q4 ^E	Q1	Q2
I. Revenue	1172.5	1330.4	1502.7	324.0	333.5	347.0	498.2	358.4	383.7
a) NBR Tax revenue	950.6	1086.4	1205.1	248.5	254.8	288.4	413.4	282.4	308.2
i) VAT	357.8	411.8	445.7	98.4	97.8	108.4	141.0	111.2	118.6
ii) Customs duties	131.6	133.0	135.7	33.2	30.6	32.1	39.8	36.2	33.7
iii) Income tax	286.5	365.6	429.2	75.2	81.1	94.2	178.6	84.4	102.9
iv) Others	174.7	176.0	194.6	41.7	45.2	53.7	54.0	50.7	53.1
b) Non- NBR tax revenue	36.4	40.3	46.1	10.5	9.2	11.7	14.8	11.0	10.5
c) Non- tax revenue	185.6	203.8	251.4	65.0	69.5	47.0	70.0	65.0	65.0
Expenditure	1481.8	1679.9	1856.5	342.1	471.1	419.4	624.0	479.0	446.9
a) Current	785.4	811.3	944.2	209.6	300.1	232.1	202.3	331.8	204.8
b) ADP	378.7	522.8	595.8	69.9	110.9	103.4	311.5	75.9	162.1
c) Others	216.4	340.9	316.6	62.5	60.0	83.9	110.2	71.3	80.0
Budget Deficit	-309.0	-349.4	-353.8	-18.1	-137.6	-72.4	-125.8	-120.6	-63.2
Financing	309.0	349.4	353.8	18.1	137.6	72.4	125.8	120.6	63.2
a) Domestic financing	212.0	203.7	207.8	13.4	86.3	30.2	77.9	109.2	-9.1
i) Bank financing	188.8	176.7	66.3	-4.8	54.4	-11.0	27.7	30.7	-79.9
ii) Non-bank financing	23.3	27.0	141.6	18.3	31.9	41.1	50.2	78.5	70.7
b) Foreign financing*	97.2	145.7	146.0	4.7	51.2	42.2	47.9	11.4	72.3
As Percentage of Annual GDP									
Revenue	11.11	11.10	11.12	2.4	2.5	2.6	3.7	2.7	2.86
a) Tax revenue	9.01	9.06	8.92	1.8	1.9	2.1	3.1	2.1	2.3
i) VAT	3.39	3.43	3.30	0.7	0.7	0.8	1.0	0.8	0.9
ii) Customs duties	1.25	1.11	1.00	0.2	0.2	0.2	0.3	0.3	0.3
iii) Income tax	2.72	3.05	3.18	0.6	0.6	0.7	1.3	0.6	0.8
iv) Others	1.66	1.47	1.44	0.3	0.3	0.4	0.4	0.4	0.4
b) Non-NBR tax revenue	0.34	0.34	0.34	0.1	0.1	0.1	0.1	0.1	0.1
c) Non tax revenue	1.76	1.70	1.86	0.5	0.5	0.3	0.5	0.5	0.5
Expenditure	14.04	14.01	13.74	2.5	3.5	3.1	4.6	3.6	3.3
a) Current	7.44	6.77	6.99	1.6	2.2	1.7	1.5	2.5	1.5
b) ADP	3.59	4.36	4.41	0.5	0.8	0.8	2.3	0.6	1.2
c) Others	2.05	2.84	2.34	0.5	0.4	0.6	0.8	0.5	0.6
Budget Deficit	-2.93	-2.91	-2.62	-0.1	-1.0	-0.5	-0.9	-0.9	-0.5
Financing	2.93	2.91	2.62	0.1	1.0	0.5	0.9	0.9	0.5
a) Domestic financing	2.01	1.70	1.54	0.1	0.6	0.2	0.6	0.8	-0.1
i) Bank financing	1.79	1.47	0.49	0.0	0.4	-0.1	0.2	0.2	-0.6
ii) Non-bank financing	0.22	0.23	1.05	0.1	0.2	0.3	0.4	0.6	0.5
b) Foreign financing	0.92	1.22	1.08	0.0	0.4	0.3	0.4	0.1	0.5
Memorandum item									
GDP at current market price*	10552.00	11989.00	13509.00	13509.00	13509.00	13509.00	13509.00	13395.00	13395.00

Sources: 1) Budget Summary 2005/06, 2006/07, 2007/08, 2008/09, 2009/10, 2010/11, 2011/12 and 2012/13, Ministry of Finance.

2) Monetary Policy Department, Bangladesh Bank. 3) National Savings Directorate

4) Fiscal Situation Report, M/F, various issues 5) CEU Staff Estimate

* = include grants P=Provisional, E=Estimates

5) GDP of FY15 is taken from Budget speech

Table IV.1: Balance of Payments

(In million US\$)

Item	FY12	FY13	FY14 ^P	FY14 ^P				FY15 ^P	
				Q ₁	Q ₂	Q ₃ ^R	Q ₄ ^P	Q ₁	Q ₂
Current Account Balance	-447	2388	1346	588	854	75	-171	-357	-1065
Trade balance	-9320	-7009	-6806	-1268	-1171	-2506	-1861	-2396	-2918
Export f.o.b.	23989	26567	29765	7536	6975	7451	7803	7607	7128
Import f.o.b.	33309	33576	36571	8804	8146	9957	9664	10003	10046
Services	-3001	-3162	-4189	-958	-1025	-889	-1317	-1333	-1173
Credit	2694	2830	3065	743	825	943	554	813	751
Debit	5695	5992	7274	1701	1850	1852	1871	2146	1924
Primary Income	-1549	-2369	-2571	-607	-684	-416	-864	-738	-699
Credit	193	120	171	66	41	18	46	12	27
Debit	1742	2489	2742	673	725	434	910	750	726
Secondary Income	13423	14928	14912	3421	3734	3886	3871	4110	3725
Official Transfers	106	97	79	9	27	31	12	3	25
Private Transfers	13317	14831	14833	3412	3707	3855	3859	4107	3700
Of which : workers' remittances	12734	14338	14115	3239	3482	3696	3698	3975	3450
Capital & Financial Account	1918	3492	3719	211	418	1287	1803	1823	1545
Capital account	482	629	644	116	100	274	154	38	169
Capital transfers	482	629	644	116	100	274	154	38	169
Financial account	1436	2863	3075	95	318	1013	1649	1785	1376
Foreign direct investment	1191	1726	1504	405	259	482	358	366	336
Portfolio investment	240	368	825	132	141	113	439	164	281
Of which : workers' remittances	109	123	113	31	21	26	35	35	26
Other investment	5	769	746	-442	-82	418	852	1255	759
Medium and long-term (MLT) loans	1539	2085	2277	298	779	537	663	423	856
Net Errors & Omissions	-977	-752	418	111	437	-96	-34	-289	-212
Overall Balance	494	5128	5483	910	1709	1266	1598	1177	268
Reserve Assets	-494	-5128	-5483	-910	-1709	-1266	-1598	-1177	-268
Bangladesh Bank	-494	-5128	-5483	-910	-1709	-1266	-1598	-1177	-268
Assets	293	5196	5933	635	1996	1141	2161	651	688
Liabilities	-201	68	450	-275	287	-125	563	-526	420
Memorandum Items									
Gross official reserves	10364	15315	21309	16160	17946	19295	21309	22159	22847
In months of imports of goods & services	3.2	4.6	5.8	4.6	5.4	4.9	5.5	5.5	5.7
Export growth (in percent) ¹	6.2	10.7	12.0	22.0	12.3	6.9	8.2	0.9	2.2
Import growth (in percent) ¹	2.4	0.8	8.9	9.4	1.7	22.1	3.3	13.6	23.3
Remittances growth (in percent) ¹	10.2	12.6	-1.6	-8.1	-8.8	1.8	9.7	22.6	-0.8

Source: Statistics Department, Bangladesh Bank.

R=Revised, P=Provisional.

Table IV.2: Trends in the Commodity Composition of Exports
(In million US\$)

Items	FY12	FY13	FY14 ^P	FY14 ^P				FY15 ^P	
				Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
1. Raw jute	648.2	229.9	126.4	25.0	34.1	32.6	34.7	23.2	33.3
2. Jute goods	2983.5	800.7	698.1	180.6	176.8	163.2	177.5	174.2	198.78
3. Tea	11.6	2.4	3.7	0.5	0.9	1.1	1.2	0.8	1.1
4. Leather	1930.3	399.7	505.5	119.8	119.7	141.6	124.4	109.3	101.8
5. Frozen shrimps and fish	2424.2	512.9	602.6	181.3	196.1	118.4	106.8	186.8	168.22
6. Woven garments	48292.5	11039.9	12442.1	3043.7	2939.8	3238.2	3220.4	2962.7	3000
7. Knitwear products	46314.9	10475.9	12049.8	3160.2	2788.5	2882.3	3218.8	3270.5	2791.1
8. Fertilizer	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
9. Terry towels	291.4	82.0	67.2	20.5	17.5	15.6	13.6	11.5	8.7
10. Others	14323.7	3484.0	3681.4	896.4	784.4	963.9	1036.7	956.1	916.1
Total exports	117220.4	27027.4	30176.8	7628.0	7057.8	7556.9	7934.1	7695.1	7219.1
Of which: exports from EPZ	3425.5	3828.8	4480.3	1072.8	1044.1	1115.7	1247.7	1269.5	1111.8
Total exports (adjusted)	115542.0	26566.0	29765.0	7536	6975	7451.0	7803.0	7607.0	7128

Source : Export Promotion Bureau.

R=Revised, P= Provisional data.

Table IV.3 : Trends in the Commodity Composition of Imports
(In million US\$)

Items	FY12	FY13	FY14 ^P	FY14 ^P				FY15 ^P	
				Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
A. Food Grains	901.6	725.9	1474.1	432.2	276.4	415.3	350.2	304.6	453.9
1. Rice	288.2	29.9	347.6	53.5	53.2	122.8	118.1	88.9	166.7
2. Wheat	613.4	696.0	1126.5	378.7	223.2	292.5	232.1	215.7	287.2
B. Other Food Items	3421.9	2888.1	3571.1	969.4	923.1	769.6	909.0	871.9	801.1
3. Milk & cream	220.7	214.1	285.6	57.7	89.0	58.6	80.3	92.0	70.5
4. Spices	137.6	118.4	183.0	51.4	44.9	30.8	55.9	65.9	49.8
6. Edible oil	1643.8	1401.9	1762.9	483.1	422.1	368.4	489.3	410.0	403.4
7. Pulses (all sorts)	242.7	422.3	454.6	175.1	94.2	82.4	102.9	75.8	84.2
8. Sugar	1177.1	731.4	885.0	202.1	272.9	229.4	180.6	228.2	193.2
C. Consumer & Intermediate Goods	16958.3	16935.1	19105.4	4436.1	4721.7	4664.8	5282.8	5036.0	4715.4
9. Clinker	503.6	486.8	614.8	167.9	120.4	175.1	151.4	152.0	155.5
10. Crude petroleum	986.9	1102.2	928.7	144.3	253.2	250.4	280.8	346.1	220.7
11. POL	3921.6	3642.0	4069.8	804.6	1035.1	998.9	1231.2	1201.2	750.5
5. Oil seeds	177.1	241.4	524.5	101.0	195.2	46.1	182.2	56.7	136.7
12. Chemicals	1209.7	1302.3	1496.8	366.9	359.7	368.1	402.1	388.0	395.1
13. Pharmaceutical products	118.8	118.7	119.4	26.8	29.3	28.6	34.7	29.9	32.9
14. Fertilizer	1381.0	1188.2	1026.2	192.4	378.2	343.7	111.9	148.3	459.8
15. Dyeing and tanning materials	375.4	399.4	537.9	118.8	131.4	115.2	172.5	147.9	140.4
16. Plastics and rubber articles thereof	1365.9	1365.6	1785.9	425.7	437.1	367.1	556.0	476.0	475.9
17. Raw cotton	2083.7	2005.1	2422.5	628.8	511.4	599.3	683.0	609.7	553.0
18. Yarn	1383.5	1356.0	1505.6	365.8	358.8	347.7	433.3	417.4	414.1
19. Textile and articles thereof	3022.9	3273.0	3580.8	973.3	802.4	899.8	905.3	944.8	849.6
20. Staple fibre	428.2	454.4	492.5	119.8	109.5	124.8	138.4	118.0	131.2
D. Capital Goods & Others	12120.4	11029.9	13549.4	3335.7	3596.4	3045.5	3571.8	3422.5	3646.2
21. Iron, steel & other base metals	2224.0	2334.7	2661.5	687.2	684.2	539.8	750.3	637.7	766.3
22. Capital machinery	2004.5	1835.3	2288.2	554.9	638.1	395.8	699.4	590.9	683.2
23. Others	7891.5	6859.9	8599.7	2093.6	2274.2	2109.8	2122.1	2190.3	2200.3
Sub total (A+B+C+D)	33402.2	31579.0	37700.0	9173.4	9517.6	8895.2	10113.8	9635.0	9616.6
E. Import by EPZ	2114.1	2504.6	2975.0	583.6	657.8	946.1	787.5	707.3	762.4
Grand Total c.i.f.(A+B+C+D+E)	35516.3	34083.6	40675.0	9757.0	10175.4	9841.3	10901.3	10342.3	10379.0
Grand Total f.o.b.(adjusted)	141508.0	33576.0	36571.1	8804.0	8146	9957.0	9664	10003.0	10046.0

Source : Statistics Department, Bangladesh Bank.

R=Revised, P= Provisional data.

Table IV.4: Country-wise Workers' Remittances
(In million US\$)

Countries	FY12	FY13	FY14 ^P	FY14 ^P				FY15 ^P	
				Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
Gulf Region	8314.0	9106.9	8329.4	1901.2	2048.6	2201.6	2178.0	2300.2	2091.6
1. Saudi Arabia	3684.4	3831.9	3119.6	709.2	768.7	844.5	797.2	848.4	756.3
2. UAE	2404.8	2829.4	2684.9	620.4	662.0	707.2	695.3	723.6	666.1
3. Qatar	335.3	286.9	257.5	60.4	61.7	67.6	67.8	72.9	76.0
4. Oman	400.9	610.1	701.1	151.5	164.5	183.9	201.2	235.2	210.4
5. Kuwait	1190.1	1186.9	1106.9	267.1	279.9	275.5	284.4	284.6	255.6
6. Bahrain	298.5	361.7	459.4	92.6	111.8	122.9	132.1	135.5	127.2
Euro Region	1022.5	1017.4	928.1	244.2	224.2	225.6	234.1	246.7	171.1
7. UK	987.5	991.6	901.2	237.7	216.3	219.1	228.1	240.6	165.5
8. Germany	35.0	25.8	26.9	6.5	7.9	6.5	6.0	6.1	5.6
Asia Pacific Region	1181.1	1517.4	1510.9	316.0	379.1	402.4	413.4	459.7	411.0
9. Singapore	311.5	498.8	429.1	91.6	105.7	121.2	110.6	120.0	103.1
10. Japan	22.1	21.2	17.1	4.2	4.1	4.7	4.1	5.2	3.2
11. Malaysia	847.5	997.4	1064.7	220.2	269.3	276.5	298.7	334.5	304.7
Rest of the World	2325.8	2819.4	3459.6	808.6	850.6	892.8	907.6	1004.5	802.4
12. USA	1498.5	1859.8	2323.3	529.5	577.0	609.0	607.8	648.6	518.6
13. Others n.i.e.	827.3	959.6	1136.3	279.5	273.6	283.8	299.8	355.9	283.8
Total	12843.4	14461.1	14228.0	3270.0	3502.5	3722.4	3733.1	4011.1	3476.1

Source : Statistics Department, Bangladesh Bank.

P= Provisional data. R=Revised data

Table IV.5: Major Destination-wise RMG Related Exports
(In million US\$)

	FY12	FY13	FY14 ^P	FY14 ^P				FY15 ^P	
				Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
Exports of RMG	19089.7	21515.8	24491.8	6203.9	5728.3	6120.5	6439.1	6233.2	5791.1
European Countries	11994.3	13336.3	15816.2	3911.8	3680.2	3998.2	4226.0	4023.4	3717.7
USA	4529.2	4996.7	5141.5	1356.1	1220.1	1248.0	1317.3	1250.2	1192.6
Other Countries	2566.2	3182.8	3534.1	936.0	828.0	874.3	895.8	959.6	880.8
Woven Garments	9603.3	11039.9	12442.0	3043.7	2939.8	3238.2	3220.3	2962.7	3000.0
European Countries	4772.0	5576.7	6680.5	1559.0	1549.4	1813.4	1758.7	1557.4	1627.7
USA	3515.3	3865.7	3943.6	999.5	959.9	984.1	1000.1	911.2	908.3
Other Countries	1316.0	1597.5	1817.9	485.2	430.5	440.7	461.5	494.1	464.0
Knitwear Products	9486.4	10475.9	12049.8	3160.2	2788.5	2882.3	3218.8	3270.5	2791.1
European Countries	7222.3	7759.6	9135.7	2352.8	2130.8	2184.8	2467.3	2466.0	2090.0
USA	1013.9	1131.0	1197.9	356.6	260.2	263.9	317.2	339.0	284.3
Other Countries	1250.2	1585.3	1716.2	450.8	397.5	433.6	434.3	465.5	416.8
Growth (in percent)¹									
Exports of RMG	6.56	12.71	13.83	24.16	15.72	6.82	10.28	0.47	1.10
European Countries	6.36	11.19	18.60	28.93	18.62	13.05	15.37	2.85	1.02
USA	-2.07	10.32	2.90	18.03	8.36	-7.84	-3.69	-7.81	-2.25
Other Countries	27.53	24.03	11.04	15.02	14.73	4.18	10.85	2.52	6.38
Woven Garments	13.89	14.96	12.70	23.88	16.93	3.82	9.17	-2.66	2.05
European Countries	21.42	16.86	19.79	31.90	21.21	12.36	17.05	-0.10	5.05
USA	0.26	9.97	2.02	17.37	8.41	-9.59	-3.86	-8.83	-5.38
Other Countries	32.10	21.39	13.80	14.62	22.82	5.76	13.39	1.83	7.78
Knitwear Products	0.05	10.43	15.02	24.43	14.47	10.39	11.41	3.49	0.09
European Countries	-1.70	7.44	17.73	27.04	16.80	13.63	14.20	4.81	-1.91
USA	-9.39	11.55	5.92	19.95	8.15	-0.64	-3.15	-4.94	9.26
Other Countries	23.04	26.80	8.26	15.44	7.09	2.63	8.28	3.26	4.86

Note: Compiled by Statistics Department of Bangladesh Bank using the data of EPB

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

Table IV.6: Export Performance for the Month of July-December 2014-2015

(In Million USD)

Products	Export target for July-Dec. 2014-15	Export performance for July-Dec. 2014-15	% Change of export performance over export target	Export performance for July-Dec. 2013-14	% Change of export performance July-Dec. 2014-15 Over July-Dec. 2013-14
All Products (A+B+C)	15604.02	14914.21	-4.42	14685.81	1.56
A. Primary Commodities:	661.43	682.80	3.23	642.56	6.26
Frozen Food	343.64	355.03	3.31	377.42	-5.93
Agricultural Products	317.79	327.77	3.14	265.13	23.63
B. Manufactured Commodities:	14881.49	14172.72	-4.76	13995.92	1.26
Cement salt stone etc.	2.82	2.76	-2.13	2.53	9.09
Ores, Slag and Ash	8.93	4.46	-50.06	8.29	-46.20
Petroleum bi Products	76.61	26.71	-65.14	77.86	-65.69
Chemical products	45.89	57.37	25.02	48.28	18.83
Plastic, Melamine Products	42.40	53.64	26.51	38.22	40.35
Rubber	10.36	8.31	-19.79	7.43	11.84
Leather & Leather products (including leather footwear)	656.72	572.67	-12.80	537.74	6.50
Wood and Wood Products	2.35	1.50	-36.17	1.51	-0.66
Handicrafts	4.00	4.20	5.00	3.49	20.34
Pulp	0.06	0.00	-100.00	0.08	-100.00
Paper and Paper Products	19.97	18.39	-7.91	19.81	-7.17
Printed Materials	0.55	0.42	-23.64	0.61	-31.15
Silk	0.23	0.03	-86.96	0.41	-92.68
Wool and woolen Products	0.21	0.73	247.62	0.07	942.86
Cotton and Cotton Products	54.52	52.37	-3.94	57.83	-9.44
Jute and Jute Goods	392.61	429.52	9.40	393.55	9.14
Man Made Filaments and Staple Fibres	49.59	47.00	-5.22	46.46	1.16
Carpet	6.81	9.23	35.54	5.99	54.09
Specialized Textiles	54.02	47.56	-11.96	58.42	-18.59
Knitwear	6211.34	6061.58	-2.41	5948.69	1.90
Woven Garments	6430.43	5962.70	-7.27	5983.51	-0.35
Home Textile	399.50	370.77	-7.19	373.11	-0.63
Other Footwear (excluding leather footwear)	95.28	90.21	-5.32	82.63	9.17
Headgear/Cap	29.61	29.48	-0.44	27.52	7.12
Umbrella Waking Sticks	0.14	0.08	-42.86	0.19	-57.89
Wigs and Human Hair	6.34	8.08	27.44	5.56	45.32
Building Materials	0.05	0.10	100.00	0.00	
Ceramic Products	23.97	22.70	-5.30	24.35	-6.78
Glass and Glass ware	0.60	0.89	48.33	0.17	423.53
Engineering Products	182.63	221.05	21.04	176.07	25.55
Ships, boats & floating structures	0.22	3.41	1450.00	0.06	5583.33
Other Manufactured Products	72.73	64.80	-10.90	65.41	-0.93
C. Computer Services*	61.10	58.69	-3.94	47.33	24.00

Source: Export Promotion Bureau, Bangladesh.

* Export performance for July-November period

Table IV.7 Exchange Rate Movements
(Taka per Currencies)

Period	US Dollar		U.K. Pound Sterling		EURO		Japanese Yen	
	Period Average	End Period	Period Average	End Period	Period Average	End Period	Period Average	End Period
2005-06	67.08	69.67	119.41	126.71	81.74	87.49	0.59	0.60
2006-07	69.03	68.80	133.44	138.15	90.17	93.11	0.58	0.56
2007-08	68.60	68.52	137.48	136.66	100.96	108.18	0.62	0.65
2008-09	68.80	69.06	111.17	114.42	94.52	97.26	0.70	0.72
2009-10	69.18	69.45	109.42	104.62	96.24	84.66	0.76	0.78
2010-11	71.17	74.15	113.26	119.13	97.14	107.02	0.86	0.92
2011-12	79.10	81.82	125.28	128.20	105.78	103.45	1.01	1.02
2012-13	79.93	77.77	125.45	118.24	103.37	101.19	0.92	0.78
2013-14	77.72	77.63	126.4	132.24	105.46	105.96	0.77	0.77
July	77.76	77.75	118.06	118.5	101.7	103.12	0.78	0.79
August	77.75	77.75	120.47	120.41	103.58	102.75	0.80	0.79
September	77.75	77.75	123.27	125.5	103.82	105.14	0.78	0.79
October	77.75	77.75	125.12	124.70	106.04	106.80	0.79	0.79
November	77.75	77.75	125.18	127.16	104.92	105.61	0.78	0.76
December	77.75	77.75	127.29	128.31	106.50	107.28	0.75	0.74
January	77.75	77.75	128.14	128.15	106.01	105.37	0.75	0.76
February	77.75	77.75	128.70	129.75	106.14	106.62	0.76	0.76
March	77.71	77.67	129.19	129.28	107.41	106.83	0.76	0.76
April	77.66	77.65	129.98	130.67	107.22	107.23	0.76	0.76
May	77.64	77.63	130.76	130.13	106.67	105.84	0.76	0.76
June	77.63	77.63	131.26	132.24	105.57	105.96	0.76	0.77
2014-15								
July	77.59	77.52	132.56	131.14	105.13	103.83	0.76	0.75
August	77.46	77.41	129.43	128.53	103.22	101.71	0.75	0.74
September	77.40	77.40	126.29	125.72	99.91	98.21	0.72	0.71
October	77.40	77.41	124.51	123.86	98.18	97.61	0.72	0.71
November	77.51	77.70	122.38	121.52	96.72	96.70	0.67	0.65
December	77.86	77.95	121.68	121.32	95.89	94.76	0.65	0.65

Note : Mid value of the buying and selling rates of the commercial Banks.

Source : Statistics Department, Bangladesh Bank.

IV.8 Trends in Foreign Aid

(In Million USD)

	FY12	FY13	FY14 ^R	FY14 ^P				FY15 ^P	
				Q1	Q2	Q3	Q4	Q1	Q2
a. Grants (i+ii)	588.0	726.3	723.6	124.3	107.9	324.8	166.6	58.5	232.8
i) Food Aid	69.3	50.0	30.6	0.0	0.0	30.6	0.0	5.9	0
ii) Project Aid	518.7	676.3	693.0	124.3	107.9	294.1	166.7	52.6	132.8
b. Loans (MLT)	1538.5	2084.7	2276.5	298.4	778.7	537.4	662.1	423.1	856.3
A. Total (a+b)	2126.5	2811.0	3000.1	422.7	886.6	862.1	828.7	481.6	989.1
B. Amortization(1+2)	989.5	1102.2	1208.4	387.8	189.3	377.2	254.1	383.3	260.8
1) Principal	789.2	906.0	1018.4	330.7	156.8	318.9	211.9	322.9	219.9
2) Interest	200.3	196.2	190.0	57.1	32.5	58.3	42.2	60.4	40.9
C. Net Foreign Financing (A-1)	1337.2	1905.0	1981.7	92.0	729.8	543.2	616.8	158.7	769.2

Source: ERD, MOF; Statistics Department, Bangladesh Bank

R=Revised, P= Provisional data.

IV.9 Sectorwise comparative statement of the Opening and Settlement of import LCs

(million USD)

	FY14								FY15			
	Q1		Q2		Q3		Q4		Q1		Q2	
	Opening	Settlement	Opening	Settlement	Opening	Settlement	Opening	Settlement	Opening	Settlement	Opening	Settlement
Consumer goods	1072.74	1183.36	1022.97	1175.80	1253.42	1143.70	1248.64	1083.72	1342.54	1168.79	1197.56	1252.44
a) Food grains	416.4	446.69	262.74	229.04	322.07	390.42	315.89	343.67	482.17	299.72	402.89	380.39
b) Other than foodgrains	656.34	736.67	760.23	946.76	931.35	753.28	932.75	740.05	860.38	869.07	794.66	872.06
Industrial raw materials	3529.4	3664.23	3550.99	3507.45	4062.56	3692.19	4405.30	3860.73	3995.94	3744.97	3922.35	3881.07
Intermediate goods	717.67	817.48	698.63	628.77	1024.01	723.43	614.12	666.62	688.09	752.29	919.86	821.42
Petroleum and petroleum products	1384.21	821.81	995.54	1085.51	1341.45	1325.57	1302.42	1344.46	1127.70	1257.51	944.05	783.90
Capital machinery	717.68	566.54	1108.42	577.68	945.15	671.60	1106.94	702.48	818.48	691.36	1039.55	779.38
Machinery for misc. industries	1121.91	806.08	822.06	941.06	912.68	781.88	1752.57	993.38	967.62	967.93	990.98	1022.31
Others	1061.07	972.29	1007.41	1049.65	1341.36	1238.77	1697.24	1162.61	1894.60	1213.27	1436.29	1254.85
Total	9604.68	8831.79	9206.02	8965.92	10880.63	9577.14	12127.23	9814.00	10834.97	9796.09	10450.64	9795.39
<i>of which back to back</i>	1556.66	1539.63	1459.42	1384.85	1704.23	1553.07	1517.41	1674.54	1850.66	1663.30	1515.88	1436.18
Growth in percent	(y-o-y)											
Consumer goods	25.01	39.12	27.30	36.83	24.64	57.47	10.12	25.47	25.15	-1.23	17.07	6.52
a) Food grains	88.88	130.81	14.76	59.55	16.87	265.70	7.64	55.90	15.79	-32.90	53.34	66.08
b) Other than foodgrains	2.92	12.11	32.30	32.27	27.56	21.59	10.99	15.04	31.09	17.97	4.53	-7.89
Industrial raw materials	3.99	14.15	1.56	9.07	6.86	8.94	17.92	19.80	13.22	2.20	10.46	10.65
Intermediate goods	-7.14	3.76	-8.40	2.74	22.22	-5.97	-21.09	-5.32	-4.12	-7.97	31.67	30.64
Petroleum and petroleum products	33.71	-25.69	4.74	-7.11	22.58	38.85	23.44	15.81	-18.53	53.02	-5.17	-27.79
Capital machinery	32.37	15.01	101.60	18.21	-7.35	25.35	49.17	17.08	14.05	22.03	-6.21	34.92
Machinery for misc. industries	21.13	1.75	0.41	43.16	29.76	18.03	109.94	22.46	-13.75	20.08	20.55	8.63
Others	-13.01	12.39	9.00	24.47	19.54	23.67	59.33	15.62	78.56	24.78	42.57	19.55
Total	9.79	8.98	10.83	14.29	13.51	19.13	29.77	17.28	12.81	10.92	13.52	9.25
<i>of which back to back</i>	8.20	14.69	5.81	15.52	5.22	14.31	3.35	19.90	18.89	8.03	3.87	3.71

Source: Foreign Exchange Operation Department, Bangladesh Bank.

Table V.1 : Trend in Inflation
(Base : 2005-06=100)
CPI Inflation(in percent)

Period	General	Food	Non-food	General	Food	Non-food
	12 Month point to point			12 Month Average		
2013						
January	6.62	5.02	9.09	6.06	3.24	10.55
February	7.84	7.45	8.44	6.15	3.52	10.29
March	7.71	7.5	8.04	6.23	3.84	9.98
April	8.37	8.68	7.91	6.41	4.33	9.66
May	7.98	8.13	7.76	6.57	4.76	9.38
June	8.05	8.26	7.75	6.78	5.22	9.17
July	7.85	8.14	7.4	6.99	5.71	8.96
August	7.39	8.09	6.35	7.19	6.20	8.71
September	7.13	7.93	5.94	7.37	6.73	8.35
October	7.03	8.38	5.02	7.47	7.23	7.83
November	7.15	8.55	5.08	7.51	7.62	7.36
December	7.35	9.00	4.88	7.53	7.93	6.94
2014						
January	7.5	8.81	5.53	7.60	8.25	6.64
February	7.44	8.84	5.37	7.57	8.37	6.39
March	7.48	8.96	5.26	7.55	8.49	6.16
April	7.46	8.95	5.23	7.48	8.51	5.94
May	7.48	9.09	5.16	7.44	8.59	5.73
June	6.97	8.00	5.45	7.35	8.57	5.54
July	7.04	7.94	5.71	7.28	8.55	5.41
August	6.91	7.67	5.76	7.24	8.51	5.37
September	6.84	7.63	5.63	7.22	8.48	5.34
October	6.6	7.16	5.74	7.18	8.37	5.40
November	6.21	6.44	5.84	7.10	8.18	5.47
December	6.11	5.86	6.48	6.99	7.92	5.60

Source: Bangladesh Bureau of Statistics (BBS)

Note: Food include food, beverage & tobacco.

Table V.2 : Commodity Prices in the International Market

	FY12*	FY13*	FY14*	FY14				FY15	
				Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
Rice (US\$/M.T)	594.9	568.0	451.7	504.0	449.9	443.7	409.4	434.96	420.81
Thailand (Milled,5% broken)									
Wheat (US\$/M.T)	286.3	331.3	308.2	305.9	307.8	297.1	322.1	262.5	257.89
Soyabean oil (US\$/M.T) (Chicago futures)	1154.1	1120.3	906.7	960.0	889.2	877.9	899.7	757.14	716.11
Sugar (US cents/pound) Free Market	23.5	18.8	17.4	17.3	17.7	16.6	18.2	17.66	15.78
Crude Petroleum(Dubai)(US\$/B	107.2	105.5	105.9	106.1	106.7	104.4	106.1	101.5	74.6

source : International Financial Statistics (IFS),IMF

*Quarterly average.

Note: Quarterly data indicate end quarter data.

**Table V.3 : Inflation in South Asian Countries
(Point to Point)**

Country	FY12	FY13	FY14	FY14				FY15	
				Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
Bangladesh	8.6	8.0	7.0	7.1	7.4	7.5	7.0	6.8	6.11
India (CPI Combined)	10.1	9.9	7.5	9.8	9.9	8.3	7.5	6.5	5.0
WPI		5.2	5.7	6.5	6.2	5.7	5.7	2.4	0.1
Pakistan	11.3	5.9	8.2	7.4	9.2	8.5	8.2	7.7	4.3
Sri Lanka	9.3	6.8	2.8	6.2	4.7	4.2	2.8	3.5	2.1

Source: Central banks and statistics department/bureau of respective departments.

Note: Quarterly data indicate end quarter data

Table VI.1: Risk Weighted Capital Asset Ratios by Types of Banks

Type of Banks	2012				2013				2014			
	Mar	Jun	Sep.	Dec	Mar	June	Sep.	Dec.	Mar	June	Sep.	Dec ¹
State Owned Commercial Banks	11.48	11.16	9.74	8.13	0.57	1.23	1.32	10.81	9.77	8.65	8.66	8.26
Specialised banks	-4.43	-4.34	-6.21	-7.78	-7.85	-8.70	-10.18	-9.65	-12.38	-13.68	-16.58	-17.35
Private Commercial Banks	11.49	11.43	11.27	11.38	11.18	11.48	11.56	12.52	12.39	12.05	11.99	12.54
Foreign Commercial Banks	20.87	21.45	21.76	20.56	20.05	20.34	20.25	20.27	22.40	20.61	20.81	12.67
All Banks	11.31	11.31	10.85	10.46	8.80	9.12	9.14	11.52	11.32	10.68	10.57	11.35

Source : Department of Off- site supervision, Bangladesh Bank.

1/According to Bank Company Act 1991, Basic bank has been consider as state owned bank

**Table VI.2 : Gross NPL Ratios by Type of Banks
(In percent)**

Type of Banks	2009*	2010*	2011*	2012*	2013*	2014			
						Q ₁	Q ₂	Q ₃	Q ₄
State Owned Commercial Banks	21.38	15.66	11.27	23.87	19.76	21.98	23.23	23.92	22.23
Specialised Banks	25.91	24.15	24.55	26.77	26.78	30.93	33.12	37.84	32.81
Private Commercial Banks	3.92	3.15	2.95	4.58	4.54	5.77	5.7	6.34	4.98
Foreign Commercial Banks	2.27	2.99	2.96	3.53	5.46	5.32	6.19	7.01	7.3
All Banks	9.21	7.27	6.12	10.03	8.93	10.45	10.75	11.6	9.69

Source : Banking Regulation and Policy Department, Bangladesh Bank.

* Indicates end December data.

**Table VI.3 : Net NPL Ratios by Type of Banks
(In percent)**

Type of Banks	2009*	2010*	2011*	2012*	2013*	2014			
						Q ₁	Q ₂	Q ₃	Q ₄
State Owned Commercial Banks	1.92	1.90	0.34	12.82	1.72	4.65	7.44	8.18	6.12
Specialised Banks	18.3	16.00	16.95	20.40	19.69	24.18	26.42	26.64	25.53
Private Commercial Banks	0.45	-0.02	0.20	0.92	0.6	1.46	1.24	1.73	0.78
Foreign Commercial Banks	-2.31	-1.71	-1.81	-0.86	-0.37	-0.57	-0.19	0.57	-0.94
All Banks	1.73	1.28	0.70	4.38	2.01	3.40	3.88	4.27	2.68

Source : Banking Regulation and Policy Department, Bangladesh Bank.

* Indicates end December data.

**Table VI.4 : Profitability Ratios by Type of Banks
(In percent)**

Type of Banks	Return on Assets (ROA)					Return on Equity (ROE)				
	2010	2011	2012 ^P	2013 ^P	2014 ^P	2010	2011	2012	2013 ^R	2014 ^P
State Owned Commercial Banks	1.11	1.34	-0.56	0.59	-0.55	18.43	19.66	-11.87	10.93	-13.46
Specialised Banks	0.19	0.03	0.06	-0.82	-0.68	-3.17	-0.92	-1.06	-12.04	-5.97
Private Commercial Banks	2.14	1.59	0.92	0.95	0.99	20.94	15.69	10.17	9.76	10.26
Foreign Commercial Banks	2.87	3.24	3.27	2.98	3.38	16.99	16.58	17.29	16.93	17.67
All Banks	1.78	1.54	0.64	0.88	0.64	20.97	17.02	8.20	10.80	8.09

*Due to provision shortfall NIAPT (net income after provision and taxes) of 4 SCBs are administratively set at zero.

P= Provisional. R= Revised

Source : Department of Off- site supervision, Bangladesh Bank.

Table VII.1 : Indicators of Capital Market Developments (DSE)

	FY12	FY13	FY14	FY14				FY15	
				Q1	Q2	Q3	Q4	Q1	Q2
Number of listed securities¹	290	304	315.0	306.0	308.0	311.0	315.0	323.0	325.0
Issued equity and debt (billion Taka)	384.3	434.2	482.7	442.2	450.4	456.5	482.7	492.6	505.5
Market capitalization (billion Taka)	1933.0	1978.0	2386.8	1972.1	2086.4	2264.4	2386.8	2757.7	2695.0
Turnover (billion Taka)	1171.5	857.1	1125.4	327.9	255.9	307.9	233.8	343.6	303.3
General price index ²	4572.9	4385.8	NA	N.A	N.A	N.A	N.A	N.A	N.A
DSE broad index ³		4104.7	4480.5	3937.7	4266.6	4492.0	4480.5	5074.3	4865.0
DSE -30 index		1532.6	1644.8	1440.5	1466.3	1603.5	1644.8	1960.9	1803.1
Growth (in percent)⁴									
Number of listed securities	4.3	4.8	3.6	4.8	4.8	3.7	3.6	5.6	5.5
Issued equity and debt	25.7	13.0	11.2	12.6	12.5	11.7	11.2	11.4	12.2
Market capitalization	-16.6	2.3	20.7	0.0	13.6	37.5	20.7	39.8	29.2
Turnover	-64.1	-26.8	31.3	14.9	26.3	113.3	4.1	4.8	18.5
General price index	-25.2	-4.1	N.A	NA	N.A	N.A	N.A	N.A	N.A
DSE broad index ³			9.2		4.30	25.1	9.2	28.9	14.0
DSE -30 index			7.3		-0.46	19.7	7.3	36.1	23.0

Source: Dhaka Stock Exchange

¹ Include debenture but exclude govt. bond.

² DSE general index discontinuation from 1st August 2013.

³ DSE broad index and DSE 30 index start from January 28, 2013.

⁴ Quarterly growth rate refers growth over the same quarter of the previous year.

Table VII.2 Group-wise Market Capitalisation of Dhaka Stock Exchange
(In billion Taka)

Name of Group	FY12	FY13	FY14	FY14				FY15	
				Q1	Q2	Q3	Q4	Q1	Q2
Banks	512.4	417.1	392.8	359.1	424.3	402.9	392.8	405.4	413.8
Financial Institutions	189.9	169.94	153.2	161.1	158.4	161.2	153.2	152.2	179.6
Mutual Funds	35.9	41.31	34.3	34.9	35.4	36.1	34.3	29.2	30.3
Engineering	86.3	95.67	98.6	92.3	115.3	97.0	98.6	123.1	115
Food & Allied Product	51.2	85.82	184.2	127.9	127.2	199.0	184.2	216.2	212.8
Fuel and Power	248.1	290.37	293.7	275.2	255.7	292.5	293.7	351.3	329.4
Jute Industry	0.5	0.5	0.7	0.6	0.6	0.8	0.7	0.7	0.9
Textile Industry	45.9	64.19	82.5	72.8	90.5	85.2	82.5	91.0	90.5
Pharmaceuticals and Chemicals	164.7	197.54	306.8	218.6	228.7	293.5	306.8	344.9	336.3
Paper and Printing	0.5	0.33	0.5	0.7	0.7	1.0	0.5	0.2	2.2
Services and Real Estate	11.9	9.54	10.0	9.1	9.8	9.9	10.0	17.9	23.0
Cement Industry	83.9	91.56	156.7	93.8	92.8	113.8	156.7	220.9	199.2
Insurance	107.2	106.75	99.7	112.9	120.8	121.3	99.7	106.5	98
Telecommunication	289.2	271.68	433.7	283.9	296.5	319.2	433.7	537.8	506.2
Miscellaneous	99.5	128.5	132.8	122.0	123.0	124.3	132.8	153.4	150.9
Corporate Bond	6.6	6.63	6.2	6.6	6.4	6.3	6.2	6.5	6.3
Total Market Capitalisation	1933.5	1977.43	2386.3	1971.5	2085.8	2263.8	2386.3	2757.1	2694.4
Growth Rate¹	-16.9	2.3	20.7	0.0	13.7	37.5	20.7	39.8	29.2

Source : Dhaka Stock Exchange.

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

