

Tables

Table I.I: Macroeconomic Framework: Key Economic Indicators (Growth in percent)					
Indicators	FY14	FY15	FY16	FY17	FY18
Real GDP	6.1	6.6	7.1	7.3	7.9
GDP deflator	5.7	5.8	6.8	5.3	5.6
CPI Inflation (average)	7.4	6.4	5.5	5.9	5.8
CPI Inflation (point to point)	7.0	6.3	5.9	5.4	5.5
In percent of GDP					
Gross Domestic Savings	22.1	22.1	25.0	25.3	22.8
Gross domestic investment	28.6	28.9	29.7	30.5	31.2
Total revenue	11.2	10.9	10.5	10.5	10.8
Tax	9.0	9.0	9.0	8.8	9.2
Nontax	1.9	1.5	1.2	1.4	1.3
Total expenditure	13.8	13.8	13.9	13.4	14.7
Current expenditure	7.0	8.0	7.5	6.5	6.8
Annual Development Program	4.4	4.7	5.0	5.5	6.6
Other expenditure (residual)	2.4	1.1	1.4	1.4	1.3
Overall balance (excluding grants)	-2.6	-2.9	-3.4	-2.9	-3.9
Financing (net)	2.6	2.9	3.4	2.9	3.9
Domestic financing	1.5	1.8	2.2	1.9	2.1
Banking System	0.5	-0.5	0.2	-0.9	-0.1
Non-bank	1.1	2.3	2.0	2.7	2.1
Money and credit					
Private sector credit	12.3	13.2	16.6	15.7	17.0
Broad money (M2)	16.1	12.4	16.4	10.9	9.2
External Sector					
Exports, f.o.b.	12	3.1	8.9	1.7	6.4
Imports, f.o.b.	8.9	3.0	5.9	9.0	25.2
In percent of GDP					
Current account balance	0.8	1.8	1.9	-0.6	-3.6
Overall balance	3.2	2.2	2.3	1.3	-0.3
In million Taka					
Exports, f.o.b.	29,765	30,697	33,441	34,019	36,205
Imports, f.o.b.	36,571	37,662	39,901	43,491	54,463
Gross official reserves	21,309	25,021	30,176	33,407	32,916
In terms of month of imports	6	7	7	7	6
Memorandum items:					
Nominal GDP (in billion Taka)	13,437	15,158	17,329	19,758	22,505

Sources: Bangladesh Bank; Ministry of Finance and Bangladesh Bureau of Statistics.

Table I.2: Real GDP Growth by Sectors (In percent)

Sectors	FY14	FY15	FY16	FY17	FY18
Agriculture	4.4 (16.5)	3.3 (16.0)	2.8 (15.4)	3.0 (14.7)	4.2 (14.2)
a) Agriculture and forestry	3.8	2.5	1.8	2.0	3.5
i) Crops and horticulture	3.8	1.8	0.9	1.0	3.1
ii) Animal farmings	2.8	3.1	3.2	3.3	3.4
iii) Forest and related services	5.0	5.1	5.1	5.6	5.5
b) Fishing	6.4	6.4	6.1	6.2	6.4
Industry	8.2 (29.6)	9.7 (30.4)	11.1 (31.5)	10.2 (32.4)	12.1 (33.7)
a) Mining and quarrying	4.7	9.6	12.8	8.9	7.0
b) Manufacturing	8.8	10.3	11.7	11.0	13.4
i) Large & medium scale	9.3	10.7	12.3	11.2	14.3
ii) Small scale	6.3	8.5	9.1	9.8	9.3
c) Power, gas and water supply	4.5	6.2	13.3	8.5	9.2
d) Construction	8.1	8.6	8.6	8.8	9.9
Service	5.6 (54.0)	5.8 (53.6)	6.3 (53.1)	6.7 (52.9)	6.3 (52.1)
a) Wholesale and retail trade	6.7	6.4	6.5	7.4	7.5
b) Hotel and restaurants	6.7	6.8	7.0	7.1	7.3
c) Transport , storage & communications	6.1	6.0	6.1	6.8	6.6
d) Financial intermediations	7.3	7.8	7.7	9.1	7.9
e) Real estate, renting and business activity	4.3	4.4	4.5	4.8	5.0
f) Public administration and defense	6.9	9.8	11.4	9.2	8.5
g) Education	7.3	8.0	11.7	11.4	7.0
h) Health and social works	5.1	5.2	7.5	7.6	7.0
i) Community , social and personal service	3.3	3.3	3.3	3.6	3.7
GDP (at constant market price)	6.1	6.6	7.1	7.3	7.9

Source: Bangladesh Bureau of Statistics

Figures within the parentheses indicate the percentage share of total producer price GDP at constant price

Table I.3: Nominal GDP by Sectors (In billion Taka)

	FY14	FY15	FY16	FY17	FY18
Agriculture	2,063	2,241	2,434	2,650	2,942
a) Agriculture and forestry	1,640	1,765	1,903	2,054	2,274
i) Crops and horticulture	1,179	1,261	1,343	1,437	1,592
ii) Animal farmings	277	299	332	360	396
iii) Forest and related services	184	205	228	257	286
b) Fishing	423	476	531	596	669
Industry	3,535	4,067	4,739	5,483	6,422
a) Mining and quarrying	211	239	286	341	389
b) Manufacturing	2,232	2,545	2,951	3,418	4,041
i) Large & medium scale	1,804	2,060	2,402	2,792	3,326
ii) Small scale	428	485	549	626	716
c) Power, gas and water supply	184	199	238	262	293
d) Construction	908	1,085	1,264	1,461	1,699
Service	7,207	8,142	9,301	10,566	11,919
a) Wholesale and retail trade	1,726	1,926	2,143	2,440	2,798
b) Hotel and restaurants	130	149	171	193	221
c) Transport , storage & communications	1,343	1,500	1,692	1,871	2,046
d) Financial intermediations	486	558	636	732	837
e) Real estate, renting and business activity	912	1,061	1,237	1,445	1,664
f) Public administration and defense	447	507	667	784	902
g) Education	328	376	465	569	645
h) Health and social works	269	301	348	390	441
i) Community , social and personal service	1,566	1,764	1,942	2,142	2,364
GDP at current market price	13,437	15,158	17,329	19,758	22,505

Source: Bangladesh Bureau of Statistics

Table I.4 : Crop-wise Agricultural Production

Crops	Actual for FY18		Actual / Target for FY19	
	Area (Lac Hectare)	Production (Lac M. Ton)	Area (Lac Hectare)	Production (Lac M. Ton)
Aus	10.8	27.1	11.5*	29.2*
Aman	56.8	139.9	56.4	141.3
Boro	48.6	195.8	48.6	196.3
Total Rice	116.1	362.8	116.5	366.9
Wheat	3.5	11.5	3.9	13.0
Maize	4.5	38.9	4.5	41.0
Total Cereal	124.1	413.2	124.9	420.9
Jute	7.6	16.0	8.1	15.9
Potato	4.9	103.2	4.8	100.8
Vegetables	8.6	159.5	8.7	164.6
Moong	2.2	2.9	2.3	3.0
Mosur	1.9	2.4	2.7	3.5
Gram	0.1	0.1	0.1	0.1
Mustard	4.8	6.1	5.7	7.4
Onion	2.1	23.3	2.2	23.8

Sources: Bangladesh Bureau of Statistics and Department of Agriculture Extension, Ministry of Agriculture.

* Actual production

Table I.5 : Quantum Index of Medium and Large-scale Manufacturing Industries, Mining and Electricity

	(Base: 2005-06)								
	FY17				FY18				FY19
	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁ *
Manufacturing	268.5	283.9	302.1	321.0	325.9	345.9	352.7	355.1	396.2
Mining	182.5	188.3	185.3	185.8	187.4	186.3	184.3	186.2	187.8
Electricity	261.8	227.2	216.4	268.1	291.7	243.7	259.4	288.9	324.19

Source : Bangladesh Bureau of Statistics,

*=up to August

Tables I.6 : Quantum Index of Medium and Large-scale Manufacturing Industries by Major Industries

(Base: 2005-06)										
		FY17				FY18				FY19
	Weight	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁ *
General Index	100.0	268.5	283.9	302.1	321.0	325.9	345.9	352.7	355.1	396.2
Food products	10.8	367.0	340.0	375.0	416.3	481.1	526.5	491.5	505.0	477.3
Beverages	0.3	275.6	214.7	228.7	311.4	303.7	187.8	208.3	261.8	320.4
Tobacco products	2.9	129.5	139.0	145.6	144.2	134.1	193.3	189.1	141.0	133.3
Textile	14.1	132.4	180.7	172.6	187.9	179.7	204.9	196.7	199.5	181.0
Wearing apparel	34.8	323.5	341.0	351.7	358.6	357.4	384.9	411.3	400.8	445.9
Leather and related products	4.4	152.6	167.9	206.1	249.9	274.4	286.5	299.0	309.0	316.9
Wood and products of wood and cork	0.3	317.4	324.5	328.0	331.2	334.6	337.6	341.1	344.8	348.5
Paper and paper products	0.3	183.0	183.5	183.9	184.2	184.6	185.0	185.6	186.3	186.8
Printing and reproduction of recorded media	1.8	153.5	154.9	156.6	157.5	158.7	160.5	161.9	167.7	171.8
Coke and refined petroleum products	1.3	186.6	186.0	186.1	172.3	108.9	112.4	111.3	110.9	108.4
Chemicals and chemical products	3.7	94.2	100.6	112.5	108.9	109.1	106.7	97.4	90.0	158.1
Pharmaceuticals and medicinal chemical	8.2	375.3	371.9	419.0	525.0	544.0	497.7	513.0	558.2	906.5
Rubber and plastic products	1.6	365.0	346.1	361.0	367.1	388.9	413.7	420.1	425.0	431.2
Other non-metallic mineral products	7.1	272.7	330.4	386.8	377.5	342.8	381.5	395.4	407.7	413.3
Basic metal	3.2	178.9	163.7	174.2	179.4	179.5	185.9	187.8	187.9	187.6
Fabricated metal products	2.3	224.1	234.6	259.4	266.0	264.8	278.0	277.7	276.8	277.8
Computer, electronic and optical product	0.2	229.9	224.0	270.7	254.7	189.2	140.7	155.9	228.5	189.2
Electrical equipment	0.7	294.1	379.9	365.2	331.9	392.2	318.2	324.0	316.0	241.1
Machinery and equipment	0.2	344.4	370.0	454.5	456.5	503.4	528.7	575.8	586.9	589.0
Motor vehicles and trailers	0.1	715.8	679.3	346.5	496.4	202.4	281.3	254.0	536.3	566.4
Other transport equipment	0.7	477.9	550.5	633.7	578.0	565.7	616.9	624.3	610.9	547.2
Furniture	0.9	146.1	150.9	152.0	156.8	167.4	198.4	181.2	192.2	194.2

Source : Bangladesh Bureau of Statistics

* = up to August

Table I.7 : Cargo Handled by Chittagong Port (In Thousands Metric Tons)

	FY17					FY18					FY19
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	FY18	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁
Quantity											
Export	6,710	1,509	1,829	1,746	1,625	6,997	1,714	1,827	1,766	1,691	1,748
Import	66,464	14,478	17,715	17,749	16,522	78,050	16,702	20,323	20,425	20,600	18,154
Total	73,174	15,987	19,544	19,495	18,148	85,048	18,416	22,150	22,191	22,291	19,002
Growth in percent¹											
Export	12.4	6.9	28.4	12.1	3.1	4.3	13.5	-0.1	1.1	4.0	7.5
Import	14.0	21.7	21.2	9.2	6.2	17.4	15.4	14.7	15.1	24.7	9.9
Total	13.8	20.1	21.8	9.5	5.9	16.2	15.2	13.3	13.8	22.8	4.7

Source: Chittagong Port Authority.

1/ Quarterly growth rate refers to growth over the same quarter of previous year.

Table I.8 : Trends in Private Sector Credit (In billion Taka)

Institutions	FY17					FY18					FY19
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	FY18	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁
Outstanding											
Banks	7,761	6,801	7,170	7,386	7,761	9,076	8,012	8,470	8,714	9,076	9,188
Non-banks	582	529	546	558	582	644	596	602	630	644	650
Microfinance institutions	463	377	406	436	463	570	466	556	569	570	573
Total	8,806	7,707	8,123	8,380	8,806	10,290	9,074	9,628	9,913	10,290	10,410
Growth in percent¹											
Banks	15.9	15.3	15.6	16.1	15.9	17.0	17.8	18.1	18.0	17.0	14.7
Non-banks	9.9	16.5	13.6	11.1	9.9	10.7	12.7	10.3	13.0	10.7	9.0
Microfinance institutions	24.5	25.1	26.6	26.3	24.5	23.1	23.5	36.7	30.5	23.1	23.0
Total	15.9	15.9	15.9	16.2	15.9	16.9	17.7	18.5	18.3	16.9	14.7

Source: Bangladesh Bank; Grameen Bank; BRAC; ASA ; Proshika

1/ Quarterly growth rate refers to growth over the same quarter of the previous year.

Table I.9. : Bank Advances (Private Sector) by Economic Purposes (In billion Taka)

Sectors	FY17					FY18					FY19
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	FY18	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁
Outstanding											
a. Agriculture	359	321	326	341	359	414	361	385	391	404	391
<i>Crops</i>	325	294	297	312	325	389	335	357	364	378	356
<i>Others</i>	34	27	29	29	34	25	26	28	27	26	35
b. Industry	2,753	2,368	2,456	2,555	2,753	3,376	2,984	3,175	3,222	3,400	3,501
<i>Term Loan</i>	1,282	1,102	1,165	1,207	1,282	1,580	1,383	1,474	1,453	1,588	1,587
<i>Working capital financing</i>	1,472	1,266	1,291	1,348	1,472	1,796	1,601	1,701	1,768	1,812	1,914
c. Construction	650	563	622	623	650	789	665	693	733	778	800
d. Transport	51	47	51	52	51	69	57	58	66	69	70
e. Trade & Commerce	2,548	2,204	2,381	2,426	2,548	2,826	2,532	2,616	2,734	2,832	2,850
f. Other Institutional loan	163	127	143	144	163	200	174	179	203	209	208
g. Consumer finance	557	525	560	574	557	621	566	693	605	607	607
h. Miscellaneous	51	50	53	54	51	47	32	26	35	44	43
Grand Total :	7,131	6,205	6,590	6,768	7,131	8,342	7,369	7,824	7,989	8,343	8,470
Growth in percent											
a. Agriculture	9.9	11.3	9.9	12.1	9.9	15.3	12.6	18.2	14.7	12.6	8.3
<i>Crops</i>	8.5	14.1	10.4	11.8	8.5	19.7	14.0	20.3	16.7	16.3	6.1
<i>Others</i>	24.9	-12.5	5.5	16.5	24.9	-26.7	-3.4	-2.8	-7.6	-23.5	37.7
b. Industry	18.3	16.8	14.7	17.3	18.3	22.6	26.0	29.3	26.1	23.5	17.3
<i>Term Loan</i>	22.5	14.5	11.4	15.9	22.5	23.3	25.5	26.5	20.4	23.9	14.7
<i>Working capital financing</i>	15.0	18.8	18.0	18.6	15.0	22.0	26.4	31.7	31.1	23.2	19.6
c. Construction	20.2	17.6	28.3	14.1	20.2	21.5	18.3	11.5	17.7	19.8	20.2
d. Transport	8.1	11.6	16.0	0.8	8.1	34.6	20.3	14.2	26.6	35.4	22.4
e. Trade & Commerce	16.4	13.6	11.6	15.3	16.4	10.9	14.9	9.9	12.7	11.1	12.6
f. Other Institutional loan	27.4	30.1	37.1	18.7	27.4	22.7	36.5	24.7	41.5	28.6	19.9
g. Consumer finance	4.6	12.7	14.2	15.3	4.6	11.5	7.8	23.8	5.4	9.0	7.4
h. Miscellaneous	14.3	38.3	51.0	22.7	14.3	-6.9	-36.7	-50.5	-35.6	-12.9	36.2
Grand Total :	16.2	15.4	15.1	15.7	16.2	17.0	18.8	18.7	18.0	17.0	14.9

Source: Statistics department, Bangladesh Bank.

Table I.10: Trends in Agricultural Credit (In billion Taka)

	FY17					FY18					FY19
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	FY18	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁
Programme/Target (July-June)	175.5	175.5	175.5	175.5	175.5	204.0	204.0	204.0	204.0	204.0	218.0
Total disbursement	210.0	34.0	65.3	58.8	51.9	213.9	42.4	65.2	54.6	51.8	34.9
Crop	100.6	15.5	34.0	29.4	21.7	103.4	18.9	33.9	26.0	24.4	16.9
Irrigation	1.5	0.3	0.3	0.5	0.3	1.5	0.3	0.5	0.5	0.3	0.2
Agricultural equipment	1.5	0.2	0.7	0.3	0.4	1.2	0.3	0.6	0.2	0.1	0.3
Live-stock	30.6	6.0	7.8	8.3	8.5	30.6	7.9	9.0	7.1	6.6	5.6
Fisheries	24.3	4.1	7.5	7.1	5.6	24.6	5.6	6.6	6.5	5.9	4.5
Grain storage & marketing	1.1	0.2	0.3	0.2	0.4	1.1	0.2	0.4	0.2	0.3	0.1
Poverty alleviation	18.8	3.3	6.0	5.7	4.0	21.5	2.4	5.8	8.2	5.0	2.6
Others	31.7	5.0	8.3	7.3	11.1	30.0	6.8	8.3	5.7	9.1	4.8
Total recovery	188.4	35.4	54.5	49.7	48.8	213.9	45.6	55.7	52.6	60.0	45.1
Total overdue	67.1	62.2	64.3	64.6	67.1	72.1	65.0	65.3	68.1	72.1	72.4
Outstanding	390.5	345.5	359.0	371.3	390.5	406.0	389.5	401.5	404.2	406.0	396.2
Overdue as percent of outstanding	17.2	18.0	17.9	17.4	17.2	17.8	16.7	16.3	16.9	17.8	18.3
Growth in percent ¹											
Total disbursement	19.0	6.1	17.7	44.9	7.3	1.9	24.6	-0.2	-7.1	-0.2	-17.5
Total recovery	10.5	13.6	2.7	17.8	10.5	13.5	28.8	2.2	5.8	23.0	-10.8

Source: Agricultural Credit Department, Bangladesh Bank.

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

Table : I.11 Microcredit Operations of Grameen Bank and Large NGOs (In billion Taka)

Institutions	FY17					FY18					FY19
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	FY18	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁
1. Total disbursement	781.6	153.9	201.1	213.2	213.4	898.8	199.1	242.7	241.6	215.4	221.5
i) Grameen Bank	208.1	41.4	53.2	56.6	56.9	243.3	54.4	66.8	65.6	56.5	58.6
ii) BRAC	266.5	55.9	68.3	71.1	71.2	316.6	68.3	82.6	84.6	81.1	86.6
iii) ASA	305	56.9	78.8	84.8	84.5	336.0	75.6	92.6	90.7	77.0	75.7
iv) Proshika	2.2	0	0.7	0.7	0.8	3.1	0.7	0.8	0.8	0.8	0.9
2. Total recovery	724.8	155.1	181.8	191.8	196.1	879.7	200.1	225.9	228.7	225.0	229.4
i) Grameen Bank	182.7	38.8	46.7	48.9	48.3	219.7	45.6	59.7	59.1	55.3	60.3
ii) BRAC	272.6	61.6	67.0	70.7	73.3	328.1	76.8	80.8	84.0	86.5	91.3
iii) ASA	267.3	54.6	67.5	71.5	73.7	329.0	76.9	84.7	84.9	82.5	76.9
iv) Proshika	2.2	0	0.7	0.7	0.8	3.2	0.8	0.8	0.8	0.8	0.9
3. Loans outstanding	463.3	376.9	406.4	435.7	463.3	570.4	465.6	555.6	568.8	570.4	572.6
4. Loans overdue	7.0	5.9	5.9	6.4	7.0	30.9	8.0	25.7	28.2	30.9	25.5
5. Overdue as percent of outstanding	1.5	1.6	1.5	1.5	1.5	5.4	1.7	4.6	5.0	5.4	4.5

Sources: Grameen Bank; BRAC; ASA; Proshika.

Table I.12 : Term Lending by Banks and NBFIs (In billion Taka)

	FY17					FY18		
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
Disbursement								
SOBs	38.5	6.9	10.3	16.6	4.7	10.1	5.5	7.4
PCBs	465.3	96.0	141.1	114.9	113.3	119.3	140.5	125.3
Foreign banks	13.5	3.7	5.2	2.6	2.0	2.2	6.0	8.3
Specialized banks	10.8	0.1	4.3	3.6	2.8	2.9	1.4	3.1
Non-bank financial institutions	93.4	23.7	34.8	20.1	14.7	23.2	25.4	25.8
Total	621.6	130.4	195.8	157.8	137.5	157.7	178.8	169.8
Recovery								
SOBs	40.4	8.4	9.9	8.7	13.4	7.3	13.2	16.4
PCBs	391.4	92.9	100.3	112.4	85.7	126.0	148.4	127.2
Foreign banks	11.7	2.2	3.9	3.3	2.4	3.0	4.6	3.0
Specialized banks	9.1	0.3	2.3	5.1	1.3	2.3	2.3	5.8
Non-bank financial institutions	68.3	20.3	20.4	15.9	11.6	16.5	17.9	12.8
Total	520.9	124.2	136.8	145.5	114.5	155.1	186.4	165.2
Outstanding								
SOBs	331.1	314.7	273.8	276.4	331.1	343.5	364.1	371.2
PCBs	1,122.4	928.8	978.6	1,034.6	1,122.4	1,154.0	1,201.2	1,242.4
Foreign banks	22.7	22.5	23.7	22.8	22.7	22.8	24.4	30.7
Specialized banks	15.2	14.4	71.0	70.2	15.2	15.9	15.2	12.6
Non-bank financial institutions	218.5	196.7	207.9	208.3	218.5	222.3	245.2	257.1
Total :	1,710	1,477	1,555	1,612	1,710	1,759	1,850	1,914
Growth in Percent ¹								
Disbursement								
SOBs	29.0	-5.6	16.8	162.6	-31.1	46.7	-47.2	-55.4
PCBs	-6.3	6.5	5.4	-22.6	-8.8	24.3	-0.4	9.1
Foreign banks	-38.5	-20.9	-21.0	-49.1	-64.1	-42.1	16.1	212.9
Specialized banks	51.8	-97.1	83.4	259.8	160.4	3037.2	-67.1	-15.2
Non-bank financial institutions	-6.3	9.5	30.9	-6.9	-50.7	-2.2	-27.0	28.1
All Banks and NBFIs	-5.2	2.7	9.9	-13.6	-79.0	20.9	-8.7	7.6
Recovery								
SOBs	52.2	33.6	37.2	103.6	-46.9	-12.8	33.5	87.7
PCBs	10.7	8.2	11.0	27.3	-75.8	35.6	47.9	13.2
Foreign banks	-47.9	-57.5	-13.3	-53.9	-89.3	35.5	20.6	-7.8
Specialized banks	-36.5	-82.0	-9.5	-1.9	-92.6	584.8	-3.5	12.6
Non-bank financial institutions	7.4	77.4	37.6	-18.1	-81.7	-19.0	-12.4	-19.4
All Banks and NBFIs	8.0	12.2	14.5	17.0	-76.3	24.9	36.3	13.6
Outstanding								
SOBs	30.7	40.9	16.5	11.0	30.7	9.1	33.0	34.3
PCBs	-87.8	22.8	18.8	17.8	22.4	24.2	22.8	20.1
Foreign banks	-26.1	-18.9	18.5	-24.6	-26.1	1.3	3.0	34.5
Specialized banks	-76.9	-72.2	-6.5	-3.0	-76.9	10.2	-78.6	-82.1
Non-bank financial institutions	12.5	11.9	10.1	8.8	12.5	13.0	18.0	23.4
All Banks and NBFIs	17.0	19.6	15.7	13.4	17.0	19.0	19.0	18.7

Source: SME & Special Programmes Department Bangladesh Bank

1/ Quarterly growth rate refers to growth over the same quarter of the previous year.

Table II.1 : Trend in Inflation

(Base: 2005-06=100)						
Period	General	Food	Non-food	General	Food	Non-food
	12 Month point to point			12 Month Average		
2016						
July	5.4	4.4	7.0	5.8	4.8	7.5
August	5.4	4.3	7.0	5.8	4.6	7.5
September	5.5	5.1		5.7	4.6	7.5
October	5.6	5.6	5.6	5.7	4.5	7.4
November	5.4	5.4	5.3	5.6	4.5	
December	5.0	5.4	4.5	5.5	4.5	7.1
2017						
January	5.2	6.5	3.1	5.4	4.7	6.6
February	5.3	6.8	3.1	5.4	5.0	6.1
March	5.4	6.9	3.2	5.4	5.2	5.7
April	5.5	6.9	3.3	5.4	5.5	5.3
May	5.8	7.4	3.4	5.4	5.8	4.9
June	5.9	7.5	3.7	5.4	6.0	4.6
July	5.6	7.0	3.5	5.5	6.2	4.3
August	5.9	7.3	3.8	5.5	6.5	4.0
September	6.1	7.9	3.4	5.6	6.7	3.8
October	6.0	7.6	3.6	5.6	6.9	3.7
November	5.9	7.1	4.1	5.6	7.0	3.6
December	5.8	7.1	3.9	5.7	7.2	3.5
2018						
January	5.9	7.4	3.1	5.7	7.2	3.0
February	5.6	6.9	3.3	5.7	7.2	3.1
March	5.6	6.8	3.5	5.8	7.2	3.2
April	5.6	7.0	3.5	5.8	7.3	3.6
May	5.6	6.6	4.1	5.8	7.3	3.6
June	5.5	6.0	4.9	5.8	7.1	3.7
July	5.5	6.2	4.5	5.8	7.1	3.8
August	5.5	6.0	4.7	5.7	6.9	3.9
September	5.4	5.4	5.5	5.7	6.7	4.1

Source: Bangladesh Bureau of Statistics (BBS)

Note: Food includes food, beverage & tobacco.

Table II.2 : International Commodity Prices

	FY17					FY18					FY19
	FY17*	Q ₁	Q ₂	Q ₃	Q ₄	FY18*	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁
Rice (US\$/M.T)	384.0	413.7	369.0	371.3	419.7	422.0	404.0	400.7	432.3	451.0	401.7
Thailand (Milled,5% broken)											
Wheat (US\$/M.T)	172.2	161.1	164.3	177.0	176.8	188.1	183.8	175.1	189.3	204.4	208.8
Soybean oil (US\$/M.T)	845.4	810.3	881.7	839.7	815.0	846.3	857.3	871.3	846.7	810.0	657.0
Sugar (US cents/pound)	0.4	0.5	0.4	0.4	0.3	0.3	0.3	0.3	0.3	0.3	0.3
World											
Crude Petroleum(Dubai) (US\$/Barrel)	50.2	43.4	47.9	52.9	49.7	61.2	50.6	59.2	64.0	71.0	74.0

Source: World Bank

*Quarterly Average

Table II.3 : Inflation in South Asia (Point-t-point)

Country	FY17					FY18					FY19
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	FY18	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁
Bangladesh	5.9	5.5	5.0	5.4	5.9	5.5	6.1	5.8	5.7	5.5	5.4
India(CPI NS)	1.5	4.4	3.4	3.9	1.5	4.9	3.3	5.2	4.3	4.9	3.8
Pakistan	3.9	3.9	3.7	4.9	3.9	5.2	3.9	4.6	3.2	5.2	5.1
Sri Lanka (NCPI)	6.3	4.7	4.2	8.6	6.3	6.3	8.6	7.3	2.8	2.5	0.9

Source: Central banks and Statistics Departments of respective countries.

Note: Quarterly data indicate end quarter data

Table III.1 : Movements in Reserve Money (In billion Taka)

	FY17					FY18					FY19
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	FY18	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁
Outstanding											
1. Net foreign assets of BB	2,520	2,331	2,355	2,424	2,520	2,535	2,508	2,535	2,529	2,535	2,517
2. Net domestic assets of BB	-274	-433	-440	-498	-274	-198	-356	-365	-407	-198	-232
a) Claims on public sector	151	30	68	16	151	249	89	114	123	249	128
i) Claims on govt. (net)	130	10	49	-2	130	226	67	92	101	226	105
ii) Claims on other public sector	22	20	19	19	22	24	22	22	22	24	24
b) Claim on private sector	50	48	49	49	50	52	48	50	50	52	50
c) Claims on banks	51	52	49	51	51	56	53	49	51	56	50
d) Other items (net)	-525	-563	-607	-614	-525	-554	-545	-578	-630	-554	-461
3. Currency issued	1,513	1,283	1,234	1,245	1,513	1,549	1,441	1,407	1,402	1,549	1,555
i) Currency outside banks	1,375	1,181	1,132	1,141	1,375	1,409	1,328	1,291	1,281	1,409	1,410
ii) Cash in tills	137	101	102	104	137	140	113	116	120	140	145
4. Deposits of banks with BB	734	616	681	681	734	788	711	763	721	788	730
5. Reserve money (RM)	2,247	1,898	1,915	1,926	2,247	2,337	2,153	2,170	2,123	2,337	2,285
6. Money multiplier (M2/RM)	4.5	4.9	5.0	5.0	4.5	4.7	4.8	4.9	5.0	4.7	5.0
Growth in percent											
1. Net foreign assets of BB	15.1	21.6	19.9	16.8	15.1	0.6	7.6	7.6	4.3	0.6	0.4
2. Net domestic assets of BB	-6.5	49.4	-21.3	-9.3	-6.5	27.8	17.8	17.1	18.3	27.8	34.6
a) Claims on public sector	-1.6	-207	-661	-75.9	-1.6	64.8	195.6	67.7	653.2	64.8	44.9
i) Claims on govt. (net)	-3.0	-120	247	-105	-3.0	73.9	566.5	89.6	4701.6	73.9	56
ii) Claims on other public sector	7.1	-6.7	-8.7	-8.9	7.1	9.7	8.4	12.1	19.7	9.7	9.8
b) i) Claim on private sector	0.2	2.8	0.6	1.2	0.2	3.4	0.3	1.3	1.9	3.4	3.3
ii) Claims on Banks	-16.1	-13.5	-17.8	-3.9	-16.1	10.4	0.9	0.7	-1.4	10.4	-5.1
3. Currency issued	14.3	14.1	21.8	18.5	14.3	2.4	12.4	14.0	12.6	2.4	7.9
4. Deposits of banks with BB	20.5	22.5	15.7	19.9	20.5	7.4	15.5	12.0	5.8	7.4	2.6
5. Reserve money (RM)	16.3	16.7	19.5	19.0	16.3	4.0	13.4	13.3	10.2	4.0	6.1
6. Money multiplier (M2/RM)	-4.7	-3.0	-4.4	-5.1	-4.7	4.0	-2.0	-2.0	0.0	4.0	2.1

Source: Statistics Department, Bangladesh Bank.

Table III.2 : Movements in Broad Money (In billion Taka)

	FY17					FY18					FY19
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	FY18	Q ₁	Q ₂	Q ₃	Q ₄	Q1
Outstanding											
1. Net foreign assets	2,667	2,468	2,473	2,542	2,667	2,647	2,631	2,640	2,631	2,647	2,652
2. Net domestic assets	7,494	6,848	7,068	7,107	7,494	8,453	7,657	7,920	7,910	8,453	8,537
a) Domestic credit	8,907	8,097	8,320	8,452	8,907	10,216	9,133	9,520	9,642	10,216	10,341
i) Credit to public sector	1,146	1,296	1,150	1,066	1,146	1,141	1,121	1,059	928	1,141	1,153
Credit to govt. (net)	973	1,137	986	903	973	949	944	873	746	949	957
Credit to other public sector	173	159	164	163	173	192	177	186	182	192	196
ii) Credit to private sector	7,761	6,801	7,170	7,386	7,761	9,075	8,012	8,471	8,714	9,075	9,188
b) Other items (net)	-1,403	-1,249	-1,252	-1,346	-1,403	-1,763	-1,477	-1,600	-1,732	-1,763	-1,804
3. Narrow Money	2,401	2,014	2,045	2,026	2,401	2,549	2,313	2,338	2,253	2,549	2,449
a) Currency outside banks	1,375	1,181	1,132	1,141	1,375	1,409	1,328	1,291	1,281	1,409	1,410
b) Demand deposits	1,026	833	913	885	1,026	1,140	985	1,046	971	1,140	1,039
4. Time deposits	7,760	7,301	7,496	7,622	7,760	8,551	7,974	8,222	8,288	8,551	8,740
5. Broad money	10,161	9,315	9,541	9,648	10,161	11,100	10,287	10,560	10,541	11,100	11,189
Growth in percent											
1. Net foreign assets	14.4	21.1	18.1	15.3	14.4	-0.8	6.6	6.8	3.5	-0.8	0.8
2. Net domestic assets	9.7	10.9	12.4	12.3	9.7	12.8	11.8	12.1	11.3	12.8	11.5
Domestic credit	11.2	11.9	12.3	12.2	11.2	14.7	12.8	14.4	14.1	14.7	13.2
a) Credit to public sector	-12.0	-3.3	-4.3	-8.9	-12.0	-0.5	-13.5	-8.0	-13.0	-0.5	2.9
Credit to govt. (net)	-14.8	-3.8	-4.7	-9.5	-14.8	-2.5	-16.9	-11.5	-17.4	-2.5	1.3
Credit to other public sector	7.7	0.8	-1.6	-5.7	7.7	11.2	11.1	13.7	11.7	11.2	11.1
b) Credit to private sector	15.7	15.3	15.6	16.1	15.7	16.9	17.8	18.0	18.0	16.9	14.7
3. Narrow money	13.0	16.6	21.5	18.1	13.0	6.2	14.9	14.4	11.2	6.2	5.9
4. Time deposits	10.2	12.5	11.9	11.8	10.2	10.2	9.2	9.7	8.7	10.2	9.6
5. Broad money	10.9	13.4	13.8	13.1	10.9	9.2	10.4	10.7	9.3	9.2	8.8

Source: Statistics Department, Bangladesh Bank.

Table III.3: Interest Rates Developments

Instruments	Mar. 17	Jun. 17	Sep.17	Dec.17	Mar. 18	Jun.18	Sep.18
T - Bills							
91 - day	...	3.65	3.85	3.38	3.23	3.67	2.23
182 - day	...	4.11	4.01	3.86	3.63	4.2	3.41
364 - day	...	4.37	4.25	4.35	4.0	4.27	3.54
BGTB							
2 - year	...	4.90	4.82	5.03	5.26	4.71	4.07
5 - year	...	5.68	5.68	5.90	5.82	5.98	5.34
10 - year	...	6.74	6.91	7.17	7.32	7.41	6.95
15-year	...	7.66	7.71	7.93	8.08	7.99	7.09
20-year	...	8.00	8.02	8.25	8.45	8.82	7.94
Repo							
1-3 day	6.75	6.75	6.75	6.75	6.75	6.00	6.00
Reverse Repo							
1-3 day	4.75	4.75	4.75	4.75	4.75	4.75	4.75
Bangladesh Banks Bills							
07-Day	2.97	2.98	2.98	2.98	2.98	0.17	0.02
14-Day	2.98	2.98	2.98	2.98	2.98	0.17
30-Day	2.97	2.96	2.97	2.97	2.97
Call Money Rate							
	3.65	3.93	3.91	3.92	4.4	3.41	4.22
Lending Rate							
All Banks	9.70	9.56	9.45	9.35	9.7	9.95	9.54
SOBs	8.80	8.66	8.47	8.38	7.99	7.80	6.77
SPBs	9.07	9.10	8.69	8.72	8.85	8.91	8.96
PCBs	10.03	9.79	9.78	9.67	10.2	10.56	10.27
FCBs	8.03	7.86	7.99	8.19	8.66	9.12	9.08
Deposits Rate							
All Banks	5.01	4.84	4.90	4.91	5.3	5.50	5.27
SOBs	4.79	4.47	4.46	4.36	4.34	4.23	4.33
SPBs	5.70	5.98	5.95	5.90	5.55	5.67	5.67
PCBs	5.30	4.94	5.25	5.29	5.9	6.23	5.84
FCBs	1.65	1.66	1.66	1.67	1.92	2.05	2.26
NSD Certificate							
3 - year	11.04	11.04	11.04	11.04	11.04	11.04	11.04
5 - year	11.76	11.76	11.76	11.76	11.76	11.76	11.76

Sources: Monetary Policy Department and Statistics Department, Bangladesh Bank

... = No auction

Table III.4: Outstanding Stocks of Treasury Bills, Bonds and NSD Certificates (In billion Taka)

Instruments	Mar. 17	Jun. 17	Sep.17	Dec.17	Mar. 18	Jun. 18	Sep.18
Bangladesh Banks Bills							
07-Day	138.4	48.4	109.7	92.7	125.5	80.5	4.5
14-Day	136.4	129.7	90.3	72.3	39.6	7.5	0
30-Day	56.3	4.7	12.1	11.0	20.4	0.0	0
T - Bills							
91 - day	50.0	79.3	70.0	63.0	63.0	123.0	108.0
182 - day	53.0	78.5	89.0	57.0	57.0	71.0	98.0
364 - day	109.5	87.7	90.0	83.0	83.0	75.0	103.0
BGTB							
2 - year	80.1	89.5	88.0	88.0	92.5	100.5	115.0
5 - year	323.7	312.7	313.2	306.7	294.2	287.7	303.2
10 - year	492.9	498.5	506.5	512.5	507.5	518.5	519.5
15-year	203.7	208.7	213.7	221.7	224.7	238.7	244.7
20-year	176.9	181.9	186.9	192.9	195.9	208.9	214.9
Sub Total	1,489.7	1,536.8	1,557.2	1,524.7	1,453.7	1,623.2	1,706.2
NSD Certificate	1,764.7	1,912.4	2,039.3	2,150.6	2,279.5	2,377.7	2,511.8
Total	3,254.4	3,449.2	3,596.5	3,675.3	3,733.2	4,000.9	4,218.0

Sources: Monetary Policy Department, Bangladesh Bank; National Savings Directorates.

Table IV.1 : Government Fiscal Operations (In billion Taka)

	FY18 ^R				FY19 ^E				
	FY18 ^R	Budget	Revised Budget	Q ₁	Q ₂	Q ₃	Q ₄	Budget	Q ₁ ^E
Revenue	2,423	2,880	2,595	538	583	602	700	3,393	565
a) NBR Tax revenue	2,064	2,482	2,250	436	485	511	631	2,962	458
i) VAT	765	912	827	172	186	191	216	1,106	184
ii) Customs duties	245	318	282	56	63	62	64	326	59
iii) Income tax	645	852	777	116	138	151	240	1,007	129
iv) Others	408	401	363	92	99	107	110	523	87
b) Non- NBR tax revenue	70	83	72	22	16	16	16	97	23
c) Non- tax revenue	288	315	273	79	82	74	53	334	83
Expenditure	3,298	4,003	3,715	684	763	694	1,157	4,646	754
a) Current	1,528	2,091	1,938	446	410	355	317	2,517	525
b) ADP	1,482	1,533	1,484	168	276	276	763	1,730	149
c) Others	288	378	293	70	77	63	78	399	80
Budget Deficit	-875	-1,123	-1,120	-146	-180	-92	-457	-1,253	-189
Financing	875	1,123	1,120	146	180	92	457	1,253	189
a) Domestic financing	464	604	660	97	64	3	299	712	142
i) Bank financing	-11	282	199	-38	-49	-126	201	420	5
ii) Non-bank financing	475	321	461	135	114	128	98	292	137
b) Foreign financing*	412	519	460	49	115	89	158	541	47
In percent of GDP									
Revenue	10.8	12.8	11.5	2.4	2.6	2.7	3.1	13.4	2.2
a) NBR Tax revenue	9.2	11.0	10.0	1.9	2.2	2.3	2.8	11.7	1.8
i) VAT	3.4	4.1	3.7	0.8	0.8	0.9	1.0	4.4	0.7
ii) Customs duties	1.1	1.4	1.3	0.3	0.3	0.3	0.3	1.3	0.2
iii) Income tax	2.9	3.8	3.5	0.5	0.6	0.7	1.1	4.0	0.5
iv) Others	1.8	1.8	1.6	0.4	0.4	0.5	0.5	2.1	0.3
b) Non-NBR tax revenue	0.3	0.4	0.3	0.1	0.1	0.1	0.1	0.4	0.1
c) Non tax revenue	1.3	1.4	1.2	0.4	0.4	0.3	0.2	1.3	0.3
Expenditure	14.7	17.8	16.5	3.0	3.4	3.1	5.1	18.3	3.0
a) Current	6.8	9.3	8.6	2.0	1.8	1.6	1.4	9.9	2.1
b) ADP	6.6	6.8	6.6	0.7	1.2	1.2	3.4	6.8	0.6
c) Others	1.3	1.7	1.3	0.3	0.3	0.3	0.3	1.6	0.3
Budget Deficit	-3.9	-5.0	-5.0	-0.7	-0.8	-0.4	-2.0	-4.9	-0.7
Financing	3.9	5.0	5.0	0.7	0.8	0.4	2.0	4.9	0.7
a) Domestic financing	2.1	2.7	2.9	0.4	0.3	0.0	1.3	2.8	0.6
i) Bank financing	-0.1	1.3	0.9	-0.2	-0.2	-0.6	0.9	1.7	0.0
ii) Non-bank financing	2.1	1.4	2.0	0.6	0.5	0.6	0.4	1.2	0.5
b) Foreign financing	1.8	2.3	2.0	0.2	0.5	0.4	0.7	2.1	0.2
Memorandum item									
GDP at current market price	22,505	22,505	22,505	22,505	22,505	22,505	22,505	25,378	25,378

Sources: Budget Summary , Ministry of Finance; NBR; Bangladesh Bank; BBS

* = include grants, E=Estimates, R=Revised

Table V.1: Balance of Payments (In million USD)

	FY18 ^R					FY19 ^P
	FY18 ^R	Q ₁ ^R	Q ₂ ^R	Q ₃ ^R	Q ₄ ^R	Q ₁ ^P
Current Account Balance	-9,780	-1819	-2926	-2341	-2694	-1354
Trade balance	-	-3650	-4978	-4574	-5056	-3852
	18,258					
Export f.o.b.	36,205	8549	9137	9412	9107	9747
Import f.o.b.	54,463	12199	14115	13986	14163	13599
Services	-4,574	-1050	-1217	-1069	-1238	-805
Credit	4,539	987	1072	1153	1327	1592
Debit	9,113	2037	2289	2222	2565	2397
Primary Income	-2,392	-558	-440	-611	-783	-642
Credit	113	24	27	25	37	38
Debit	2,505	582	467	636	820	680
Secondary Income	15,444	3439	3709	3913	4383	3945
Official Transfers	49	12	27	5	5	11
Private Transfers	15,395	3427	3682	3908	4378	3934
Of which : workers' remittances	14,982	3391	3400	3752	4439	3869
Capital & Financial Account	9,368	1650	3122	1512	3084	864
Capital account	292	64	98	67	63	71
Capital transfers	292	64	98	67	63	71
Financial account	9,076	1586	3024	1445	3021	793
Foreign direct investment (Gross Inflows)	2,798	667	1088	495	548	720
Of which: FDI net inflow	1,583	301	729	346	207	330
Portfolio investment	365	157	52	111	45	29
Of which : workers' remittances	279	81	60	77	61	62
Other investment	7,128	1128	2243	988	2769	434
Medium and long-term (MLT) loans	5,785	781	1636	1309	2059	814
MLT amortization payments	1,113	279	253	333	248	330
Other long term loans	155	24	18	129	-16	-50
Other short term loans	1,947	411	245	427	864	639
Trade credit	-1,270	-129	-121	-1070	50	-283
DMBs and NBDCs	1,624	320	718	526	60	-356
Assets	-260	-43	-310	-242	335	250
Liabilities	1,364	277	408	284	395	-106
Net Errors & Omissions	-473	-191	-190	82	-174	332
Overall Balance	-885	-360	6	-747	216	-158
Reserve Assets	885	360	-6	747	-216	158
Bangladesh Bank	885	360	-6	747	-216	158
Assets	-661	-824	393	-1035	805	-896
Liabilities	224	-464	387	-288	589	-738
Memorandum Items						
Gross official reserves	33,407	32669	33227	33109	32916	32048
In months of imports of goods & services	6.3	6.9	6.1	6.1	5.9	6.0
In months of prospective imports	5.5	6.5	6.3	5.2	4.4	5.3
Export growth (in percent)	6.4	7.7	7.9	5.5	4.8	14.0
Import growth (in percent)	25.2	28.4	23.6	22.2	27.3	11.5
Remittances growth (in percent)	17.9	7.0	18.5	26.5	19.9	13.2

Source: Statistics Department, Bangladesh Bank.

R=Revised, P=Provisional.

Table V.2: Trends in the Commodity Composition of Exports (In million USD)

Items	FY18 ^R					FY19 ^P
	FY18 ^R	Q ₁ ^R	Q ₂ ^R	Q ₃ ^R	Q ₄ ^R	Q ₁ ^P
1. Raw jute	156	32	51	39	34	33
2. Jute goods	870	204	287	205	174	184
3. Tea	3	1	1	1	0	1
4. Leather	183	46	51	41	44	41
5. Frozen shrimps and fish	467	163	135	60	108	125
6. Woven garments	15,426	3397	3780	4336	3913	3985
7. Knitwear products	15,189	3747	3848	3726	3867	4207
8. Fertilizer	0	0	0	0	0	0
9. Terry towels	42	9	12	12	9	13
10. Others	4,333	1063	1087	1115	1067	1352
Total exports	36,668	8663	9253	9536	9217	9941
Of which: exports from EPZ	5,785	1379	1438	1471	1497	1445
Total exports (adjusted)	36,205	8,549	9,137	9,412	9,107	9747

Source: Export Promotion Bureau, Bangladesh
R=Revised, P=Provisional.

Table V.3 : Trends in the Commodity Composition of Imports (In million USD)

Items	FY18 ^R					FY19 ^P
	FY18 ^R	Q ₁ ^R	Q ₂ ^R	Q ₃ ^R	Q ₄ ^R	Q ₁ ^P
A. Food Grains	3,099	730	1,071	808	489	344
1. Rice	1,605	447	538	437	183	43
2. Wheat	1,494	283	533	372	306	301
B. Other Food Items	3,814	984	945	815	1,071	807
3. Milk & cream	322	56	81	89	95	85
4. Spices	282	75	59	64	85	96
5. Edible oil	1,863	439	458	457	510	401
6. Pulses (all sorts)	434	70	69	125	171	69
7. Sugar	913	344	279	80	210	157
C. Consumer & Intermediate Goods	30,605	6,804	7,757	7,678	8,367	8,356
8. Clinker	766	143	156	218	249	189
9. Crude petroleum	365	67	141	58	99	87
10. POL	3,652	739	865	969	1,079	1,146
11. Oil seeds	571	168	134	61	208	186
12. Chemicals	2,315	560	578	610	567	631
13. Pharmaceutical products	253	47	81	61	64	60
14. Fertilizer	1,006	207	417	264	118	308
15. Dyeing and tanning materials	695	171	171	176	178	206
16. Plastics and rubber articles thereof	2,525	583	629	628	684	708
17. Raw cotton	3,235	821	683	795	937	870
18. Yarn	2,351	542	481	638	691	658
19. Textile and articles thereof	6,860	1,479	1,860	1,701	1,820	1,741
20. Staple fibre	1,180	243	313	332	291	297
21. Iron, steel & other base metals	4,832	1,034	1,247	1,167	1,384	1,270
D. Capital Goods & Others	14,556	3,267	3,326	4,219	3,744	3,668
22. Capital machinery	5,462	1,289	1,148	1,730	1,295	1,384
23. Others Capital goods	9,094	1,978	2,178	2,489	2,449	2,284
E. Others n.i.e	6,791	1,400	2,158	1,597	1,636	1,523
Grand Total c.i.f.(A+B+C+D+E)	58,865	13,184	15,257	15,117	15,308	14,698
Of which Import by EPZ	3,756	832	949	1,017	958	993
Grand Total f.o.b.(adjusted)	54,463	12,199	14,115	13,986	14,163	13,599

Source : Compiled by Statistics Department of Bangladesh Bank using the data of National Board of Revenue (NBR)
R=Revised, P= Provisional.

Table V.4: Country-wise Workers' Remittances (In million USD)

Countries	FY18 ^R					FY19 ^P
	FY18 ^R	Q ₁ ^R	Q ₂ ^R	Q ₃ ^R	Q ₄ ^R	Q ₁ ^P
Gulf Region	8,565	1,875	2,032	2,166	2,492	2,287
1. Saudi Arabia	2,592	592	609	653	737	727
2. UAE	2,430	515	623	571	721	607
3. Qatar	844	164	175	235	271	251
4. Oman	958	230	221	238	269	262
5. Kuwait	1,200	251	276	323	350	317
6. Bahrain	542	124	127	147	144	123
Euro Region	1,146	266	251	326	303	266
7. UK	1,106	258	241	316	291	255
8. Germany	40	8	10	10	12	11
Asia Pacific Region	1,469	319	345	404	401	392
9. Singapore	330	73	73	90	94	89
10. Japan	31	6	7	9	9	9
11. Malaysia	1,107	239	265	305	298	294
Rest of the World	3,802	931	913	932	1,025	925
12. USA	1,998	481	481	463	572	446
13. Others n.i.e.	1,804	450	432	469	453	478
Total	14,982	3,391	3,541	3,829	4,221	3,869

Source: Statistics Department, Bangladesh Bank.
P= Provisional. R=Revised

Table V.5: Major Destination-wise RMG Related Exports (In million USD)

	FY18 ^R					FY19 ^R
	FY18 ^R	Q ₁ ^R	Q ₂ ^R	Q ₃ ^R	Q ₄ ^R	Q ₁ ^R
Exports of RMG	30615	7144	7629	8062	7780	8192
European Countries	20491	4754	5207	5867	4664	5273
USA	5352	1306	1294	1329	1423	1484
Other Countries	4771	1084	1128	865	1694	1435
Woven Garments	15426	3397	3780	4336	3913	3985
European Countries	9026	1945	2251	2798	2032	2168
USA	3978	939	944	1033	1062	1097
Other Countries	2423	514	586	505	819	720
Knitwear Products	15189	3747	3848	3726	3867	4207
European Countries	11466	2809	2956	3069	2632	3105
USA	1374	368	350	297	360	387
Other Countries	2349	570	543	360	875	715
Growth in percent						
Exports of RMG	9	7	8	12	8	15
European Countries	9	8	10	22	-3	11
USA	3	3	0	4	4	14
Other Countries	13	7	12	-23	59	32
Woven Garments	7	4	4	11	8	17
European Countries	7	5	6	19	-2	11
USA	2	2	-4	4	6	17
Other Countries	16	5	13	-8	56	40
Knitwear Products	10	10	13	12	7	12
European Countries	11	11	13	25	-3	11
USA	6	8	13	3	-1	5
Other Countries	10	10	10	-38	63	25

Source: Compiled by Statistics Department of Bangladesh Bank using the data of EPB
P= Provisional. R=Revised

Table V.6: Export Performance for July-September 2018-19 (In million USD)

	Strategic Target for 2018-19	Export performance for July -Sep. 2018-19	% Change of export performance over export target	Export performance for July-Sep. 2017-18	% Change of export performance July-Sep. 2018-19 Over July-Sep. 2017-18
All Products (A+B)	9,330.0	9,940.6	6.5	8,662.7	14.8
A. Primary Commodities:	290.9	429.5	47.7	316.2	35.9
Frozen Food	120.8	137.7	14.0	168.3	-18.2
Agricultural Products	170.1	291.8	71.6	147.9	97.3
B. Manufactured Commodities:	9,039.1	9,511.1	5.2	8,346.6	14.0
Cement salt stone etc.	3.4	3.2	-5.4	2.7	16.5
Ores, Slag and Ash	1.0	1.4	44.8	1.9	-28.4
Petroleum bi Products	8.1	129.7	1,495.7	14.3	805.9
Chemical products	38.5	42.7	10.9	33.9	26.2
Plastic, Melamine Products	23.9	26.7	11.6	22.4	19.2
Rubber	6.2	4.8	-22.3	5.0	-3.0
Leather & Leather products (including leather footwear)	238.9	267.9	12.2	324.6	-17.5
Wood and Wood Products	1.2	0.7	-39.2	0.5	46.0
Handicrafts	4.3	4.9	14.4	3.5	42.9
Pulp	0.0	0.0	0.0	0.0	0.0
Paper and Paper Products	20.3	21.3	4.7	18.7	13.8
Printed Materials	0.1	0.2	14.3	0.1	60.0
Silk	0.0	0.2	0.0	0.0	100.0
Wool and woolen Products	0.0	0.0	0.0	0.0	0.0
Cotton and Cotton Products	32.3	36.7	13.5	30.8	18.9
Jute and Jute Goods	259.6	216.9	-16.5	236.1	-8.2
Man Made Filaments and Staple Fibers	25.2	29.9	18.3	21.3	40.2
Carpet	4.1	5.5	36.1	4.0	40.3
Specialized Textiles	26.8	33.0	23.3	21.3	55.0
Knitwear	3,863.6	4,206.9	8.9	3,747.0	12.3
Woven Garments	3,956.6	3,984.8	0.7	3,397.2	17.3
Home Textile	224.9	203.0	-9.7	193.7	4.8
Other Footwear (excluding leather footwear)	62.2	66.9	7.5	68.4	-2.2
Headgear/Cap	45.5	48.5	6.8	47.8	1.6
Umbrella Waking Sticks	0.0	0.0	0.0	0.0	0.0
Wigs and Human Hair	6.0	5.9	-1.2	5.9	-0.3
Building Materials	0.6	0.3	-55.0	0.1	107.7
Ceramic Products	13.6	39.9	192.5	10.7	271.9
Glass and Glass ware	0.3	0.2	-32.3	0.6	-61.8
Engineering Products	84.2	75.4	-10.5	69.3	8.8
Ships, boats & floating structures	7.2	0.1	-98.3	17.7	-99.3
Other Manufactured Products	50.5	53.7	6.3	47.4	13.2

Source: Export Promotion Bureau, Bangladesh

Table V.7 Exchange Rate Movements (Taka per Currencies)

Period	US Dollar		U.K. Pound Sterling		EURO		Japanese Yen	
	Period Average	End Period	Period Average	End Period	Period Average	End Period	Period Average	End Period
2016-17	79.13	80.60	100.38	104.82	86.26	92.21	0.73	0.72
July	78.40	78.40	103.18	103.73	86.75	87.60	0.75	0.77
August	78.40	78.40	102.71	102.57	87.84	87.36	0.77	0.76
September	78.40	78.40	103.10	101.68	87.87	87.98	0.77	0.78
October	78.40	78.42	97.03	95.55	86.56	86.15	0.76	0.75
November	78.54	78.72	97.69	98.32	84.84	83.83	0.73	0.70
December	78.80	78.70	98.37	97.11	83.10	82.76	0.68	0.67
January	78.86	79.07	97.34	98.72	83.77	84.56	0.69	0.69
February	79.24	79.37	98.97	98.76	84.40	84.03	0.70	0.70
March	79.54	79.67	98.16	99.99	85.01	84.86	0.70	0.72
April	79.84	80.23	100.80	103.90	85.48	87.43	0.73	0.72
May	80.49	80.56	104.05	103.59	88.97	90.11	0.72	0.73
June	80.59	80.60	103.12	104.82	90.51	92.21	0.73	0.72
2017-18	82.10	83.73	110.61	109.50	97.99	96.86	0.74	0.76
July	80.63	80.66	104.80	105.95	92.83	94.79	0.72	0.73
August	80.69	80.70	104.69	104.31	95.37	95.90	0.73	0.73
September	80.74	80.80	107.21	108.17	96.14	94.90	0.73	0.72
October	80.82	80.86	106.82	106.82	95.10	94.21	0.72	0.71
November	81.26	82.30	107.45	110.35	95.33	97.50	0.72	0.74
December	82.55	82.70	110.59	111.76	97.69	99.22	0.73	0.73
January	82.82	82.90	114.21	117.27	100.81	102.81	0.75	0.76
February	82.92	82.96	115.89	115.39	102.40	101.48	0.77	0.77
March	82.96	82.96	115.87	116.79	102.32	102.11	0.78	0.78
April	82.97	82.98	116.81	114.35	101.97	100.65	0.77	0.76
May	83.38	83.70	112.28	111.25	98.51	97.62	0.76	0.77
June	83.70	83.73	111.30	109.50	97.79	96.86	0.76	0.76
July	83.75	83.75	110.40	109.99	97.90	98.04	0.75	0.75
August	83.75	83.75	107.86	109.10	96.74	98.05	0.75	0.75
September	83.75	83.75	109.22	109.13	97.58	97.23	0.75	0.74

Source: Statistics Department, Bangladesh Bank.

Table V.8 Trends in Foreign Aid (In million Taka)

	FY17 ^R					FY18 ^R					FY19 ^P
	FY17 ^R	Q ₁ ^R	Q ₂ ^R	Q ₃ ^R	Q ₄ ^R	FY18 ^R	Q ₁ ^R	Q ₂ ^R	Q ₃ ^R	Q ₄ ^R	Q ₁ ^P
a. Grants (i+ii)	459	73	131	23	232	340	76	124	72	68	83
i) Food Aid	29	8	5	0	15	27	7	19	0	0	6
ii) Project Aid	431	65	126	23	216	314	69	105	72	68	77
b. Loans (MLT)	3,218	473	647	899	1,199	5,785	781	1,636	1,309	2,059	814
A. Total (a+b)	3,677	546	778	923	1,430	6,126	857	1,760	1,381	2,127	897
B. Amortization(1+2)	1,123	277	273	306	268	1,392	333	314	428	317	614
1) Principal	894	220	227	237	211	1,097	260	253	333	251	506
2) Interest	229	57	47	69	57	295	74	61	95	66	109
C. Net Foreign Financing (A-1)	2,783	326	551	686	1,220	5,029	597	1,507	1,048	1,876	391

Source: ERD; MOF; Statistics Department, Bangladesh Bank
R=Revised, P= Provisional.

Table V.9 Sector wise comparative statement of the Opening and Settlement of Import LCs (In million USD)

	FY18 ^P								FY19 ^P	
	Q ₁		Q ₂		Q ₃		Q ₄		Q ₁	
	Opening	Settlement	Opening	Settlement	Opening	Settlement	Opening	Settlement	Opening	Settlement
Consumer goods	2,862	1,721	1,907	2,111	1,995	2,185	1,024	1,245	1,392	1,237
Industrial raw materials	4,405	4,214	4,872	4,467	5,110	4,743	3,772	3,389	5,002	4,697
Intermediate goods	1,117	899	1,155	1,016	1,445	1,067	770	875	1,451	1,091
Petroleum and petroleum products	1,024	598	587	793	1,042	849	816	728	1,277	1,068
Capital machinery	1,321	1,287	1,974	1,246	1,894	1,457	1,004	820	1,216	1,243
Machinery for misc. industries	1,751	1,220	1,572	1,251	1,278	1,295	908	836	1,884	1,327
Others	2,223	1,888	13,464	1,949	2,508	2,150	1,604	1,484	2,534	2,170
Total	14,703	11,827	25,531	12,834	15,723	13,747	9,447	9,378	14,755	12,832
<i>of which back to back</i>	2,021	1,870	2,107	1,846	2,315	2,057	1,455	1,349	2,332	2,130
Growth in percent										
Consumer goods	98.6	82.8	18.5	46.0	42.8	52.6	-37.2	3.5	-51.4	-28.2
Industrial raw materials	16.1	4.4	14.3	11.5	2.3	14.2	-19.3	-15.8	13.5	11.4
Intermediate goods	35.3	17.4	-2.6	-4.6	40.9	6.3	-17.9	-1.3	29.9	21.3
Petroleum and petroleum products	71.0	20.0	-11.5	20.4	53.9	15.3	28.8	15.8	24.7	78.6
Capital machinery	27.4	-28.8	39.9	17.6	29.5	50.9	-28.2	-19.7	-8.0	-3.4
Machinery for misc. industries	41.0	-3.0	25.2	14.9	10.5	18.7	-29.9	-29.1	7.6	8.8
Others	21.3	-18.1	622.9	17.9	29.6	29.1	-15.0	-12.3	14.0	14.9
Total	36.5	1.9	108.4	16.9	24.3	24.4	-24.2	-11.8	0.3	8.5
<i>of which back to back</i>	4.1	-2.7	16.1	9.4	8.8	18.3	-18.6	-19.0	15.4	13.9

Source: Foreign Exchange Operation Department, Bangladesh Bank.

P= Provisional

Table VI.1 : Gross NPL Ratios by Type of Banks (In percent)

Type of Banks	2017				2018		
	Mar.	Jun.	Sep.	Dec.	Mar.	Jun.	Sep.
State Owned Commercial Banks	28.6	26.8	29.3	26.5	29.8	28.2	31.2
Specialized Banks	26.0	23.8	23.8	23.4	23.4	21.7	21.7
Private Commercial Banks	5.7	5.8	6.0	4.9	6.0	6.0	6.7
Foreign Commercial Banks	8.6	7.9	7.9	7.0	7.0	6.7	7.1
All Banks	10.5	10.1	10.7	9.3	10.8	10.4	11.5

Source: Banking Regulation and Policy Department, Bangladesh Bank.

Table VI.2 : Net NPL Ratios by Type of Banks (In percent)

Type of Banks	2017				2018		
	Mar.	Jun.	Sep.	Dec.	Mar.	Jun.	Sep.
State Owned Commercial Banks	13.2	11.6	13.2	11.2	14.4	11.7	14.3
Specialized Banks	10.5	8.8	8.6	9.7	9.1	7.4	7.4
Private Commercial Banks	0.6	0.7	0.8	0.2	1.0	0.8	1.1
Foreign Commercial Banks	1.2	0.9	0.9	0.7	0.8	0.8	1.1
All Banks	2.9	2.6	2.9	2.2	3.3	2.7	3.3

Source: Banking Regulation and Policy Department, Bangladesh Bank.

Table VI.3: Capital to Risk Weighted Asset Ratios by Types of Banks (In percent)

Type of Banks	2017				2018		
	Mar.	Jun.	Sep.	Dec.	Mar.	Jun.	Sep.
State Owned Commercial Banks	5.9	7.0	5.6	5.0	2.9	6.9	6.1
Specialized banks	-35.2	-32.8	-33.5	-35.5	-33.7	-31.9	-32.0
Private Commercial Banks	12.2	12.2	12.2	12.5	12.1	12.2	12.2
Foreign Commercial Banks	23.9	23.3	24.0	24.9	24.6	23.0	26.7
All Banks	10.7	10.9	10.6	10.8	10.1	10.9	10.9

Source: Department of Off- site supervision, Bangladesh Bank.

Table VI.4 : Profitability Ratios by Type of Banks (In percent)

Type of Banks	Return on Asset (ROA)			Return on Equity (ROE)		
	2016	2017	2018 ^P	2016	2017	2018 ^P
State Owned Commercial Banks	-0.2	0.2	-0.7	-6.0	3.5	-12.3
Specialized Banks	-2.8	-3.5	-1.6	-6.9	-17.2	-8.4
Private Commercial Banks	1.0	0.9	0.7	11.1	12.0	9.6
Foreign Commercial Banks	2.6	2.2	2.8	13.1	11.3	13.7
All Banks	0.7	0.7	0.4	9.4	9.6	5.4

Source: Department of Off- site supervision, Bangladesh Bank.

P= Provisional.

Table VII.1 : Indicators of Capital Market Developments

	FY17					FY18					FY19
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	FY18	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁
Number of listed securities ¹	342	338	339	341	342	351	343	348	349	351	354
Issued equity and debt (billion Taka)	617	583	597	604	617	671	629	646	649	671	680
Market capitalization (billion Taka)	3,240	2,709	2,856	3,246	3,240	3,264	3,517	3,670	3,367	3,264	3,299
Turnover (billion Taka)	1,805	249	425	754	377	1,591	605	434	245	308	450
DSE broad index	5,656	4,695	5,036	5,720	5,656	5,405	6,093	6,245	5,597	5,405	5,369
DSE -30 index	2,084	1,779	1,811	2,091	2,084	1,960	2,178	2,283	2,106	1,960	1,890
	Growth in percent										
Number of listed securities	1.2	0.9	0.3	0.6	1.2	2.6	1.5	2.7	2.3	2.6	3.2
Issued equity and debt	6.6	6.3	7.0	7.3	6.6	8.8	8.0	8.2	7.4	8.8	8.0
Market capitalization	23.9	-3.4	9.5	30.9	23.9	0.7	29.9	28.5	3.7	0.7	-6.2
Turnover	58.6	-20.1	74.6	169.4	58.6	-11.9	142.9	2.0	-67.6	-18.4	-25.6
DSE broad index	25.5	-3.2	8.8	31.3	25.5	-4.4	29.8	24.0	-2.1	-4.4	-11.9
DSE -30 index	17.7	-3.7	3.4	26.8	17.7	-5.9	22.4	26.1	0.7	-5.9	-13.2

Source: Dhaka Stock Exchange

¹ Include debenture but exclude govt. bond.

Table VII.2 Group-wise Market Capitalization of Dhaka Stock Exchange (In billion Taka)

Name of Group	FY17					FY18					FY19
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	FY18	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁
Banks	561	442	484	594	561	567	724	753	610	567	562
Financial Institutions	234	153	161	252	234	210	252	244	200	210	193
Mutual Funds	43	31	35	41	43	41	43	42	42	41	35
Engineering	191	172	179	198	191	191	200	208	183	191	201
Food & Allied Product	247	226	234	225	247	276	256	286	284	276	262
Fuel and Power	405	362	360	389	405	398	385	373	346	398	451
Jute Industry	1.5	1.1	1.0	1.2	1.5	1.9	1.8	1.9	1.7	1.9	2
Textile Industry	126	87	105	123	126	117	120	122	108	117	130
Pharmaceuticals and Chemicals	502	427	434	486	502	522	512	531	536	522	490
Paper and Printing	1.9	1.6	1.6	1.6	1.9	2.2	2.4	1.9	1.8	2.2	22
Services and Real Estate	25	19	23	27	25	19	24	24	20	19	19
Cement Industry	131	151	157	147	131	118	128	139	119	118	114
Insurance	87	75	85	92	87	86	93	94	89	86	101
Telecommunication	485	385	403	469	485	542	580	653	639	542	513
Miscellaneous	194	169	187	196	194	171	190	192	183	171	201
Corporate Bond	6.0	6.0	5.9	6.0	6.0	2.9	5.9	6.0	2.9	2.9	3
Total Market Capitalization	3,239	2,708	2,856	3,246	3,239	3,263	3,517	3,669	3,366	3,263	3299
Growth Rate ¹	23.9	-3.4	9.5	30.9	23.9	0.7	29.9	28.5	3.7	0.7	-6

Source: Dhaka Stock Exchange.

¹ Quarterly growth rate refers to growth over the same quarter of the previous year.