

Tables

Table I.I: Macroeconomic Framework: Key Economic Indicators

Indicators	FY14	FY15	FY16	FY17	FY18 ^P
	Growth in percent				
Real GDP	6.06	6.55	7.17	7.28	7.65
GDP deflator	5.70	5.80	6.80	5.30	5.24
CPI Inflation (average)	7.35	6.41	5.50	5.94	5.76
CPI Inflation (point to point)	6.97	6.25	5.90	5.44	5.63
	As percent of GDP				
Gross domestic investment	28.58	28.89	29.65	30.51	31.47
Total revenue	11.20	10.90	10.50	11.10	7.80
Tax	9.00	9.00	9.00	9.40	6.74
Nontax	1.90	1.50	1.20	1.40	1.05
Total expenditure	13.80	13.80	13.90	13.70	9.67
Current expenditure	7.00	8.00	7.50	7.10	5.52
Annual Development Program	4.40	4.70	5.00	5.20	3.21
Other expenditure (residual)	2.40	1.10	1.40	1.40	0.94
Overall balance (excluding grants)	-2.60	-2.90	-3.40	-2.60	-1.87
Financing (net)	-2.60	-2.90	-3.40	-2.60	-1.87
Domestic financing	1.50	1.80	2.20	1.50	0.74
Banking System	0.50	-0.50	0.20	-0.90	-0.95
Non-bank	1.10	2.30	2.00	2.50	1.68
	Growth in percent				
Money and credit					
Private sector credit	12.29	13.19	16.56	15.66	12.58
Broad money (M2)	16.08	12.42	16.43	10.88	3.74
	Growth in percent				
External Sector					
Exports, f.o.b.	12.00	3.10	8.90	1.70	6.98
Imports, f.o.b.	8.90	3.00	5.90	9.00	24.51
	As percent of GDP				
Current account balance	0.81	1.79	1.93	-0.61	-2.62
Overall balance	3.17	2.24	2.28	1.31	-0.52
	In million of U.S. dollars				
Exports, f.o.b.	29765	30697	33441	34019	27098
Imports, f.o.b.	36571	37662	39901	43491	40300
Gross official reserves	21309	25021	30176	33407	32403
In terms of month of imports	5.80	6.50	7.20	7.00	5.20
Memorandum items:					
Nominal GDP (in billion Taka)	13436.7	15158.0	17328.6	19758.2	22385.0

Source: Bangladesh Bank; Ministry of Finance and Bangladesh Bureau of Statistics.

P = provisional

Table I.2: Real GDP Growth by Sectors

Sectors	FY14	FY15	FY16	FY17	FY18 ^P
1 Agriculture	4.37 (16.50)	3.33 (16.00)	2.79 (15.35)	2.97 (14.74)	3.06 (14.10)
a) Agriculture and forestry	3.81	2.45	1.79	1.96	2.01
i) Crops and horticulture	3.78	1.83	0.88	0.96	0.98
ii) Animal farmings	2.83	3.08	3.19	3.31	3.40
iii) Forest and related services	5.01	5.08	5.12	5.60	5.51
b) Fishing	6.36	6.38	6.11	6.23	6.30
2 Industry	8.16 (29.55)	9.67 (30.42)	11.09 (31.54)	10.22 (32.42)	11.99 (33.71)
a) Mining and quarrying	4.68	9.6	12.84	8.89	8.48
b) Manufacturing	8.77	10.31	11.69	10.97	13.18
i) Large & medium scale	9.32	10.7	12.26	11.2	13.77
ii) Small scale	6.33	8.54	9.06	9.82	10.34
c) Power, gas and water supply	4.54	6.22	13.33	8.46	8.36
d) Construction	8.08	8.6	8.56	8.77	10.11
3 Service	5.62 (53.95)	5.80 (53.58)	6.25 (53.12)	6.69 (52.85)	6.33 (52.18)
a) Wholesale and retail trade	6.73	6.35	6.50	7.37	7.17
b) Hotel and restaurants	6.70	6.83	6.98	7.13	7.28
c) Transport , storage & communications	6.05	5.96	6.08	6.76	6.33
d) Financial intermediations	7.27	7.78	7.74	9.12	7.90
e) Real estate, renting and business activity	4.25	4.40	4.47	4.80	4.80
f) Public administration and defence	6.89	9.82	11.43	9.15	9.24
g) Education	7.26	8.01	11.71	11.35	7.93
h) Health and social works	5.06	5.18	7.54	7.63	7.02
i) Community , social and personal service	3.27	3.28	3.30	3.62	3.65
GDP (at constant market price)	6.06	6.55	7.11	7.28	7.65

Source : Bangladesh Bureau of Statistics

Figures within the parentheses indicate the percentage share of total producer

P=Provisional

Table I.3: Nominal GDP by Sectors

(In billion Taka)

Sectors	FY14	FY15	FY16	FY17	FY18 ^p
1 Agriculture	2062.8	2240.8	2433.9	2650.3	2909.4
a) Agriculture and forestry	1639.7	1765.0	1903.1	2054.0	2238.6
i) Crops and horticulture	1179.0	1261.2	1343.2	1437.0	1556.8
ii) Animal farmings	276.7	298.8	331.7	360.3	396.2
iii) Forest and related services	184.0	204.9	228.3	256.7	285.6
b) Fishing	423.1	475.8	530.8	596.3	670.8
2 Industry	3535.3	4067.1	4738.7	5483.1	6426.7
a) Mining and quarrying	210.8	238.8	285.8	341.3	401.0
b) Manufacturing	2232.2	2544.8	2951.1	3418.3	4022.5
i) Large & medium scale	1803.8	2059.9	2401.6	2792.2	3303.4
ii) Small scale	428.4	484.9	549.5	626.1	719.2
c) Power, gas and water supply	184.0	198.7	238.3	262.4	286.9
d) Construction	908.3	1084.8	1263.5	1461.1	1716.3
3 Service	7206.9	8142.0	9300.5	10565.9	11828.7
a) Wholesale and retail trade	1725.8	1925.9	2142.6	2439.6	2766.5
b) Hotel and restaurants	130.3	149.3	170.6	193.2	210.6
c) Transport, storage & communications	1343.2	1500.3	1691.6	1870.8	2042.1
d) Financial intermediations	485.6	557.6	636.0	732.0	837.3
e) Real estate, renting and business activity	912.3	1060.6	1237.4	1445.4	1588.8
f) Public administration and defence	447.3	506.7	667.1	784.4	928.0
g) Education	327.7	376.2	465.1	568.6	650.0
h) Health and social works	269.2	301.4	347.6	389.9	440.6
i) Community, social and personal service	1565.5	1764.0	1942.5	2142.1	2364.7
GDP at current market price	13436.7	15158.0	17328.6	19758.2	22385.0

Source : Bangladesh Bureau of Statistics

Figures within the parentheses indicate the percentage share of total producer price GDP at constant price
p=provisional.

Table I.4 : Crop-wise Agricultural Production

Crops	Actual for FY16		Actual for FY17		Actual / Target for FY18	
	Area (Lac Hectare)	Production (Lac M. Ton)	Area (Lac Hectare)	Production (Lac M. Ton)	Area (Lac Hectare)	Production (Lac M. Ton)
Aus	10.3	24.7	9.4	21.3	10.8	27.1*
Aman	56.5	135.6	55.8	136.6	56.2	138.6
Boro	48.0	190.0	44.8	180.1	47.3	190.4
Total Rice	114.7	350.2	110.0	338.0	114.7	355.6
Wheat	4.9	13.6	4.2	13.1	4.0	12.8
Maize	3.7	25.7	4.3	35.8	4.6	38.2
Total Cereal	123.3	389.5	118.5	386.9	123.4	406.6
Jute	7.3	13.6	7.4	14.8	7.9	80.1*
Potato	5.0	103.0	5.0	102.2	5.0	100.0
Vegetables	8.3	152.6	8.5	160.4	8.7	162.6
Moong	2.1	2.3	3.2	2.1	2.3	2.5
Mosur	2.5	2.7	2.7	3.6	2.7	3.6
Gram	0.1	0.1	0.0	0.1	0.7	0.8
Mustard	5.8	7.0	5.5	7.1	5.6	7.2
Onion	2.2	21.3	2.1	21.5	2.1	21.6

Source : Bangladesh Bureau of Statistics and Department of Agriculture Extension, Ministry of Agriculture.

* Actual production

Table I.5 : Quantum Index of Medium and Large-scale Manufacturing Industries, Mining and Electricity

Base: 2005-06

	FY16				FY17				FY18		
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3*
Manufacturing	252.7	244.1	273.8	290.3	268.5	283.9	302.1	321.0	325.9	361.3	362.8
Mining	182.2	186.0	187.1	185.9	182.5	188.3	185.3	185.8	187.4	188.7	191.1
Electricity	223.8	207.7	206.1	250.7	261.8	227.2	216.4	268.1	291.7	217.0	267.7

Source : Bangladesh Bureau of Statistics

* denotes data up to january 2018

Tables I.6 : Quantum Index of Medium and Large-scale Manufacturing Industries by Major Industries
Base: 2005-06

	Weight	FY17				FY18		
		Q1	Q2	Q3	Q4	Q1	Q2	Q3*
General Index	100.00	268.5	283.9	302.1	321.0	325.9	361.3	362.8
Food products	10.84	367.0	340.0	375.0	416.3	481.1	510.4	507.7
Beverage	0.34	275.6	214.7	228.7	311.4	303.7	149.0	155.8
Tobacco product	2.92	129.5	139.0	145.6	144.2	134.1	183.3	193.2
Textile	14.07	132.4	180.7	172.6	187.9	179.7	234.0	192.8
Wearing apparel	34.84	323.5	341.0	351.7	358.6	357.4	429.4	440.4
Leather and related product	4.40	152.6	167.9	206.1	249.9	274.4	290.8	309.4
Wood and product of wood and cork	0.33	317.4	324.5	328.0	331.2	334.6	338.5	339.6
Paper and paper products	0.33	183.0	183.5	183.9	184.2	184.6	185.1	185.4
Printing and reproduction of recorded media	1.83	153.5	154.9	156.6	157.5	158.7	160.9	161.2
Coke and refined petroleum product	1.25	186.6	186.0	186.1	172.3	108.9	187.3	115.1
Chemical and chemical product	3.67	94.2	100.6	112.5	108.9	109.1	96.0	112.2
Pharmaceuticals and medicinal chemical	8.23	375.3	371.9	419.0	525.0	544.0	455.6	485.0
Rubber and plastic products	1.56	365.0	346.1	361.0	367.1	388.9	417.4	419.9
Other non-metallic mineral product	7.12	272.7	330.4	386.8	377.5	342.8	385.3	390.9
Basic metal	3.15	178.9	163.7	174.2	179.4	179.5	187.7	187.7
Fabricated metal product	2.32	224.1	234.6	259.4	266.0	264.8	269.4	275.6
Computer, electronic and optical product	0.15	229.9	224.0	270.7	254.7	189.2	112.6	136.6
Electrical equipments	0.73	294.1	379.9	365.2	331.9	392.2	398.6	374.8
Machinery and equipment	0.18	344.4	370.0	454.5	456.5	503.4	559.2	579.3
Motor vehicles and trailers	0.13	715.8	679.3	346.5	496.4	202.4	306.6	259.9
Other transport equipment	0.73	477.9	550.5	633.7	578.0	565.7	625.7	621.2
Furniture	0.88	146.1	150.9	152.0	156.8	167.4	184.0	200.3

Source : Bangladesh Bureau of Statistics

* denotes data up to January 2018

Table I.7 : Cargo Handled by Chittagong Port

(In Thousand Metric Tons)								
	FY17	FY17				FY18		
		Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
Quantity								
Export	6709.8	1509.4	1828.7	1746.2	1625.4	1713.9	1827.1	1765.7
Import	66464.3	14478	17715.5	17748.6	16522.3	16702.0	20323.1	20425.2
Total	73174.0	15987	19544.2	19494.8	18147.62	18415.9	22150.2	22190.9
Growth (in percent)¹								
Export	12.4	6.9	28.4	12.1	3.1	13.5	-0.1	1.1
Import	14.0	21.7	21.2	9.2	6.2	15.4	14.7	15.1
Total	13.8	20.1	21.8	9.5	5.9	15.2	13.3	13.8

Source: Chittagong Port Authority.

1/ Quarterly growth rate refers growth over the same quarter of previous year.

Table I.8 : Trends in Private Sector Credit

Institutions	FY17	FY17				FY18		
		Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
Outstanding (in billion Taka)								
Banks	7760.6	6801.4	7170.2	7386.4	7760.6	8012.3	8470.2	8714.3
Non-banks	581.7	528.6	546.2	557.6	581.7	596.0	602.3	630.3
Microfinance institutions	463.3	376.9	406.4	435.7	463.3	465.65	555.6	568.8
Total	8805.6	7706.9	8122.8	8379.7	8805.6	9073.9	9628.1	9913.4
Growth (in percent)¹								
Banks	15.9	15.3	15.6	16.1	15.9	17.8	18.1	18.0
Non-banks	9.9	16.5	13.6	11.1	9.9	12.7	10.3	13.0
Microfinance institutions	24.5	25.1	26.6	26.3	24.5	23.5	36.7	30.5
Total	15.9	15.9	15.9	16.2	15.9	17.7	18.5	18.3

Source: Bangladesh Bank; Grameen Bank, BRAC, ASA and Proshika

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table I.9. : Bank Advances (Private Sector) by Economic Purposes

Sectors	FY17	FY17				FY18		
		Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
Outstanding (in billion Taka)								
a. Agriculture	354.5	320.9	325.5	340.7	359.2	361.2	377.3	393.2
<i>Of which : Crops</i>	325.4	294.3	296.5	311.8	325.1	335.4	348.5	363.9
<i>Others</i>	29.0	26.6	29.0	28.9	34.1	25.7	28.7	29.3
b. Industry	2763.4	2368.2	2456.0	2555.3	2753.4	2983.5	3179.0	3193.2
<i>Of which:Term Loan (Other than working capital finance)</i>	1316.0	1102.2	1165.0	1207.2	1281.8	1383.0	1470.1	1420.5
<i>Working capital financing(Excluding import & export Finance)</i>	1447.4	1266.0	1290.9	1348.2	1471.6	1600.5	1708.9	1772.7
c. Construction	640.6	562.6	621.6	622.8	649.5	665.3	698.3	737.3
d. Transport	54.4	47.2	50.7	52.3	50.9	56.8	57.5	66.0
e. Trade & Commerce	2537.5	2204.1	2380.6	2425.6	2548.4	2531.7	2708.7	2756.8
f. Other Institutional loan	155.8	127.1	143.4	143.7	162.7	173.5	189.0	196.5
g. Consumer finance	568.4	524.7	559.7	573.7	556.7	565.6	579.6	597.2
h. Miscellaneous	50.5	49.8	52.7	53.6	50.5	31.5	40.1	39.1
Grand Total :	7125.0	6204.6	6590.2	6767.6	7130.8	7369.1	7829.4	7979.2
Growth (in percent)								
a. Agriculture	8.5	11.3	9.9	12.1	9.9	12.6	15.9	15.4
<i>Of which : Crops</i>	8.6	14.1	10.4	11.8	8.5	14.0	17.5	16.7
<i>Others</i>	6.2	-12.5	5.5	16.5	24.9	-3.4	-1.0	1.4
b. Industry	18.7	16.8	14.7	17.3	18.3	26.0	29.4	25.0
<i>Of which:Term Loan (Other than working capital finance)</i>	25.7	14.5	11.4	15.9	22.5	25.5	26.2	17.7
<i>Working capital financing (Excluding import & export Finance)</i>	13.1	18.8	18.0	18.6	15.0	26.4	32.4	31.5
c. Construction	18.5	17.6	28.3	14.1	20.2	18.3	12.3	18.4
d. Transport	15.5	11.6	16.0	0.8	8.1	20.3	13.4	26.2
e. Trade & Commerce	15.9	13.6	11.6	15.3	16.4	14.9	13.8	13.7
f. Other Institutional loan	22.0	30.1	37.1	18.7	27.4	36.5	31.8	36.7
g. Consumer finance	6.8	12.7	14.2	15.3	4.6	7.8	3.6	4.1
h. Miscellaneous	14.3	38.3	51.0	22.7	14.3	-36.7	-23.9	-27.1
Grand Total :	16.1	15.4	15.1	15.7	16.2	18.8	18.8	17.9

Source: Statistics Department, Bangladesh Bank.

Table I.10: Trends in Agricultural Credit

	FY17	FY17				FY18		
		Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
Programme/Target (July-June)	175.5	175.5	175.5	175.5	175.5	204.0	204.0	204.0
Total disbursement (In billion Taka)	210.0	34.0	65.3	58.8	51.9	42.4	65.2	54.6
Crop	100.6	15.5	34.0	29.4	21.7	18.9	33.9	26.0
Irrigation	1.5	0.3	0.3	0.5	0.3	0.3	0.5	0.5
Agricultural equipment	1.5	0.2	0.7	0.3	0.4	0.3	0.6	0.2
Live-stock	30.6	6.0	7.8	8.3	8.5	7.9	9.0	7.1
Fisheries	24.3	4.1	7.5	7.1	5.6	5.6	6.6	6.5
Grain storage & marketing	1.1	0.2	0.3	0.2	0.4	0.2	0.4	0.2
Poverty alleviation	18.8	3.3	6.0	5.7	4.0	2.4	5.8	8.2
Others	31.7	5.0	8.3	7.3	11.1	6.8	8.3	5.7
Total recovery (In billion Taka)	188.4	35.4	54.5	49.7	48.8	45.6	55.7	52.6
Total overdue	67.1	62.2	64.3	64.6	67.1	65.0	65.3	68.1
Outstanding (In billion Taka)	390.5	345.5	359.0	371.3	390.5	389.5	401.5	404.2
Overdue as percent of outstanding	17.2	18.0	17.9	17.4	17.2	16.7	16.3	16.8
Growth in percent¹								
Total disbursement	19.0	6.1	17.7	44.9	7.3	24.6	-0.2	-7.1
Total recovery	10.5	13.6	2.7	17.8	10.5	28.8	2.2	5.8

Source : Agricultural Credit Department, Bangladesh Bank.

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

Table : I.11 Micro- Credit Operations of Grameen Bank and Large NGOs

Institutions	FY17	FY17				FY18		
		Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
1. Total disbursement (In billion Taka)	781.6	153.9	201.1	213.2	213.4	199.1	242.7	241.6
i) Grameen Bank	208.1	41.4	53.2	56.6	56.9	54.4	66.8	65.6
ii) BRAC	266.5	55.9	68.3	71.1	71.2	68.3	82.6	84.6
iii) ASA	305	56.9	78.8	84.8	84.5	75.6	92.6	90.7
iv) Proshika	2.2	0	0.7	0.7	0.8	0.7	0.8	0.8
2. Total recovery	724.8	155.1	181.8	191.8	196.1	200.1	225.9	228.7
i) Grameen Bank	182.7	38.8	46.7	48.9	48.3	45.6	59.7	59.1
ii) BRAC	272.6	61.6	67.0	70.7	73.3	76.8	80.8	84.0
iii) ASA	267.3	54.6	67.5	71.5	73.7	76.9	84.7	84.9
iv) Proshika	2.2	0	0.7	0.7	0.8	0.8	0.8	0.8
3. Loans outstanding	463.3	376.9	406.4	435.7	463.3	465.6	555.6	568.8
4. Loans overdue	7.0	5.9	5.9	6.4	7.0	8.0	25.7	28.2
5. Overdue as percent of outstanding	1.5	1.6	1.5	1.5	1.5	1.7	4.6	5.0

Source : Grameen Bank, BRAC, ASA and Proshika.

Table I.12 : Term Lending by Banks and NBFIs

Lender	FY17	FY17				FY18	
		Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
Disbursement (in billion Taka)							
SOBs	38.50	6.86	10.34	16.56	4.74	10.07	5.5
PCBs	465.32	96.04	141.05	114.92	113.31	119.33	140.5
Foreign banks	13.55	3.72	5.18	2.64	2.00	2.15	6.0
Specialized banks ²	10.79	0.09	4.34	3.61	2.75	2.89	1.4
Non-bank financial institutions	93.38	23.74	34.83	20.10	14.71	23.22	25.4
Total	621.55	130.45	195.75	157.83	137.52	157.66	178.8
Recovery (in billion Taka)							
SOBs	40.42	8.42	9.85	8.73	13.42	7.34	13.2
PCBs	391.41	92.95	100.32	112.43	85.71	126.04	148.4
Foreign banks	11.72	2.18	3.85	3.29	2.40	2.96	4.6
Specialized banks ²	9.12	0.34	2.34	5.14	1.30	2.33	2.3
Non-bank financial institutions	68.26	20.34	20.42	15.88	11.63	16.47	17.9
Total	520.94	124.23	136.79	145.47	114.45	155.14	186.4
Outstanding (in billion Taka)							
SOBs	331.10	314.73	273.82	276.43	331.10	343.52	364.1
PCBs	112.24	928.82	978.60	1034.60	112.24	1154.04	1201.2
Foreign banks	22.69	22.52	23.71	22.79	22.69	22.82	24.4
Specialized banks ²	15.17	14.41	71.00	70.19	15.17	15.87	15.2
Non-bank financial institutions	218.48	196.68	207.85	208.27	218.48	222.27	245.2
Total :	1709.88	1477.16	1554.99	1612.29	1709.88	1758.52	1850.2
Growth in Percent¹							
Disbursement							
SOBs	28.95	-5.62	16.81	162.61	-31.11	46.70	-47.16
PCBs	-6.33	6.47	5.42	-22.65	-8.76	24.26	-0.41
Foreign banks	-38.52	-20.88	-21.03	-49.06	-64.15	-42.10	16.06
Specialized banks ²	51.82	-97.08	83.41	259.79	160.43	3037.17	-67.09
Non-bank financial institutions	-6.34	9.54	30.90	-6.87	-50.70	-2.18	-27.00
All Banks and NBFIs	-5.16	2.72	9.86	-13.59	-79.02	20.86	-8.65
Recovery							
SOBs	52.16	33.56	37.20	103.63	-46.92	-12.83	33.50
PCBs	10.73	8.17	10.97	27.32	-75.75	35.60	47.92
Foreign banks	-47.86	-57.52	-13.25	-53.94	-89.34	35.54	20.62
Specialized banks ²	-36.48	-82.03	-9.55	-1.93	-92.57	584.85	-3.54
Non-bank financial institutions	7.40	77.42	37.64	-18.13	-81.70	-18.99	-12.42
All Banks and NBFIs	8.02	12.19	14.51	16.97	-76.27	24.88	36.26
Outstanding							
SOBs	30.74	40.88	16.50	11.04	30.74	9.15	32.99
PCBs	-87.76	22.85	18.78	17.78	-87.76	24.25	22.75
Foreign banks	-26.08	-18.94	18.51	-24.56	-26.08	1.33	2.99
Specialized banks ²	-76.89	-72.22	-6.46	-3.01	-76.89	10.18	-78.65
Non-bank financial institutions	12.48	11.92	10.10	8.76	12.48	13.01	17.96
All Banks and NBFIs	17.03	19.62	15.73	13.43	17.03	19.05	18.98

Source: SME & Special Programmes Department, Bangladesh Bank

1/ Quarterly growth rate refers growth over the same quarter of the previous year. 2/ BDBL, BKB, RAKUB

Table II.1 : Trends in Inflation

(Base : 2005-06=100)

Period	General	Food	Non-food	General	Food	Non-food
	12 Month point to point			12 Month Average		
2016						
July	5.40	4.35	6.98	5.84	4.76	7.48
August	5.37	4.30	7.00	5.77	4.62	7.53
September	5.53	5.10	6.19	5.71	4.56	7.48
October	5.57	5.56	5.58	5.66	4.53	7.38
November	5.38	5.41	5.33	5.60	4.51	7.27
December	5.03	5.38	4.49	5.51	4.51	7.05
2017						
January	5.15	6.53	3.10	5.44	4.70	6.57
February	5.31	6.84	3.07	5.41	4.95	6.11
March	5.39	6.89	3.18	5.39	5.20	5.67
April	5.47	6.94	3.30	5.38	5.46	5.25
May	5.76	7.37	3.44	5.41	5.75	4.89
June	5.94	7.51	3.67	5.44	6.02	4.58
July	5.57	6.95	3.53	5.45	6.23	4.29
August	5.89	7.32	3.75	5.50	6.48	4.03
September	6.12	7.87	3.44	5.55	6.72	3.81
October	6.04	7.62	3.61	5.59	6.89	3.65
November	5.91	7.09	4.1	5.64	7.03	3.56
December	5.83	7.13	3.85	5.70	7.17	3.50
2018						
January	5.9	7.4	3.13	5.68	7.17	3.00
February	5.64	6.94	3.25	5.72	7.19	3.07
March	5.63	6.77	3.52	5.76	7.19	3.16

Source: Bangladesh Bureau of Statistics (BBS)

Note: Food includes food, beverage & tobacco.

Table II.2 : Commodity Prices in the International Market

	FY17*	FY17				FY18		
		Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
Rice (US\$/M.T) Thailand (Milled,5% broken)	384.0	413.7	369.0	371.3	419.7	404.0	400.7	432.3
Wheat (US\$/M.T)	172.2	161.1	164.3	177.0	176.8	183.8	175.1	178.3
Soyabean oil (US\$/M.T)	845.4	810.3	881.7	839.7	815.0	857.3	871.3	846.7
Sugar (US cents/pound) World	0.4	0.5	0.4	0.4	0.3	0.3	0.3	0.3
Crude Petroleum(Dubai) (US\$/Barrel)	50.2	43.4	47.9	52.9	49.7	50.6	59.2	64.0

Source : World Bank

*Quarterly average.

**Table II.3 : Inflation in South Asian Countries
(Point to Point)**

Country	FY17	FY17				FY18		
		Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃ ^P
Bangladesh	5.94	5.50	5.03	5.39	5.94	6.12	5.83	5.68
India(CPI NS)	1.50	4.40	3.40	3.90	1.50	3.30	5.20	4.28
Pakistan	3.90	3.90	3.70	4.90	3.90	3.90	4.60	3.20
Sri Lanka (NCPI)	6.30	4.70	4.20	8.60	6.30	8.60	7.30	6.70

Source: Respective central banks.

Note: Quarterly data indicate end quarter data

P= Provisional

Table III.1 : Movements in Reserve Money

	FY17	FY17				FY18		
		Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
Outstanding (in billion Taka)								
1. Net foreign assets of BB	2513.3	2330.7	2355.4	2423.7	2513.3	2508.1	2535.0	2529.1
2. Net domestic assets of BB	-266.7	-432.6	-440.4	-497.6	-266.7	-355.5	-365.1	-406.6
a) Claims on public sector	151.36	29.9	68.0	16.3	151.4	88.5	114.0	122.8
i) Claims on govt. (net)	129.8	10	48.7	-2.2	129.8	66.9	92.4	100.7
ii) Claims on other public sector	21.578	19.9	19.3	18.5	21.6	21.5	21.6	22.1
b) Claims on private sector	49.788	48.3	49.2	48.7	49.8	48.4	49.9	49.6
c) Claims on banks	50.6	52.3	48.9	51.4	50.6	52.8	49.2	50.6
d) Other items (net)	-518.4	-563.1	-606.5	-613.9	-518.4	-545.2	-578.2	-629.6
3. Currency issued	1512.6	1282.5	1233.6	1244.7	1512.6	1441.3	1406.9	1401.8
i) Currency outside banks	1375.3	1181.3	1131.5	1141.1	1375.3	1328.2	1291.3	1281.3
ii) Cash in tills	137.3	101.2	102.0	103.6	137.3	113.1	115.6	120.4
4. Deposits of banks with BB	734.0	615.6	681.4	681.4	734.0	711.3	763.0	720.7
5. Reserve money (RM)	2246.6	1898.1	1915	1926.1	2246.6	2152.6	2169.8	2122.5
6. Money multiplier (M2/RM)	4.5	4.9	5.0	5.0	4.5	4.8	4.9	5.0
Growth (in percent)								
1. Net foreign assets of BB	14.81	21.64	19.86	16.85	14.81	7.61	7.60	4.30
2. Net domestic assets of BB	3.77	-49.38	-21.30	-9.30	-3.77	17.80	17.10	18.30
a) Claims on public sector	-1.65	-207.17	661.20	-75.85	-1.65	195.80	67.70	653.20
i) Claims on govt. (net)	-2.92	-120.33	246.70	-104.66	-2.92	566.50	89.60	4701.60
ii) Claims on other public sector	6.82	-6.57	-8.53	-8.87	6.82	8.40	12.10	19.70
b) Claim on private sector	0.18	2.77	0.61	1.25	0.18	0.30	1.30	1.90
ii) Claims on Banks	-15.95	-13.41	-17.82	-3.93	-15.95	0.90	0.70	-1.40
3. Currency issued	14.33	14.10	21.76	18.50	14.33	12.38	14.00	12.60
4. Deposits of banks with BB	20.53	22.51	15.69	19.86	20.53	15.55	12.00	5.80
5. Reserve money (RM)	16.28	16.69	19.53	18.98	16.28	13.41	13.30	10.20
6. Money multiplier (M2/RM)	-4.71	-2.97	-4.42	-5.13	-4.71	-2.04	-2.00	0.00

Source: Statistics Department, Bangladesh Bank.

Table III.2 : Movements in Broad Money

	FY17	FY17				FY18		
		Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
Outstanding (in billion Taka)								
1. Net foreign assets	2660.0	2467.5	2472.5	2541.5	2660.0	2630.5	2640.2	2630.7
2. Net domestic assets	7500.8	6847.8	7068.1	7106.8	7500.8	7656.5	7919.9	7910.4
a) Domestic credit	8906.7	8097.1	8320.4	8452.4	8906.7	9133.4	9525.3	9642.1
i) Credit to public sector	1146.1	1295.8	1150.2	1066.0	1146.1	1121.2	1055.1	927.7
Credit to govt. (net)	973.3	1136.6	986.4	903.1	973.3	944.4	872.7	745.8
Credit to other public sector	172.8	159.1	163.8	162.9	172.8	176.8	182.5	182
ii) Credit to private sector	7760.6	6801.4	7170.2	7386.4	7760.6	8012.3	8470.2	8714.3
b) Other items (net)	-1406.0	-1249.4	-1252.3	-1345.6	-1406	-1476.9	-1605.5	-1731.6
3. Narrow Money	2400.8	2013.9	2044.5	2026.1	2400.8	2313.2	2337.7	2252.7
a) Currency outside banks	1375.3	1181.3	1131.5	1141.1	1375.3	1328.2	1291.3	1281.3
b) Demand deposits	1025.5	832.6	912.9	885	1025.5	985.0	1046.4	971.4
4. Time deposits	7760	7301.3	7496.1	7622.1	7760	7973.8	8222.3	8288.4
5. Broad money	10161	9315.2	9540.5	9648.2	10160.8	10287.0	10560.1	10541.1
Growth (in percent)								
1. Net foreign assets	14.09	21.09	18.12	15.35	14.09	6.61	6.78	3.50
2. Net domestic assets	9.78	10.86	12.41	12.30	9.78	11.81	12.05	11.31
Domestic credit	11.16	11.89	12.34	12.18	11.16	12.80	14.48	14.08
i) Credit to public sector	-12.02	-3.27	-4.26	-8.93	-12.02	-13.48	-8.26	-12.97
Credit to govt. (net)	-14.79	-3.82	-4.69	-9.49	-14.79	-16.91	-11.53	-17.42
Credit to other public sector	7.66	0.82	-1.62	-5.67	7.66	11.09	11.40	11.73
ii) Credit to private sector	15.66	15.34	15.55	16.06	15.66	17.80	18.13	17.98
3. Narrow money	13.02	16.63	21.47	18.14	13.02	14.86	14.35	11.19
4. Time deposits	10.24	12.54	11.92	11.81	10.24	9.21	9.69	8.47
5. Broad money	10.88	13.40	13.83	13.09	10.88	10.43	10.69	9.25

Source: Statistics Department, Bangladesh Bank.

Table III.3: Interest Rates Developments

(In period)

Instruments	Mar. 16	Jun. 16	Sep. 16	Dec. 16	Mar. 17	Jun. 17	Sep. 17	Dec. 17	Mar. 18
T - Bills									
91 - day	2.87	3.96	3.26	2.98	...	3.65	3.85	3.38	3.23
182 - day	...	4.67	3.99	3.23	...	4.11	4.01	3.86	3.63
364 - day	...	5.17	4.25	3.76	...	4.37	4.25	4.35	4.0
BGTB									
2 - year	4.97	5.97	5.31	4.90	4.82	5.03	5.26
5 - year	5.92	6.51	...	5.91	...	5.68	5.68	5.90	5.82
10 - year	6.64	7.29	...	6.32	...	6.74	6.91	7.17	7.32
15-year	7.57	7.97	7.69	7.64	...	7.66	7.71	7.93	8.08
20-year	7.97	8.41	8.17	7.89	...	8.00	8.02	8.25	8.45
Repo									
1-3 day	6.75	6.75	6.75	6.75	6.75	6.75	6.75	6.75	6.75
Reverse Repo									
1-3 day	4.75	4.75	4.75	4.75	4.75	4.75	4.75	4.75	4.75
Bangladesh Banks Bills									
07-Day	...	2.96	2.97	2.97	2.97	2.98	2.98	2.98	2.98
14-Day	...	2.98	2.97	2.98	2.98	2.98	2.98	2.98	2.98
30-Day	2.90	2.96	2.96	2.97	2.97	2.96	2.97	2.97	2.97
Call Money Rate	3.64	3.71	3.64	3.62	3.65	3.93	3.91	3.92	4.4
Lending Rate									
All Banks	10.78	10.30	10.16	9.86	9.70	9.56	9.45	9.35	9.7
SOBs	9.93	9.00	8.87	8.57	8.80	8.66	8.47	8.38	7.99
SPBs	9.48	8.73	8.88	8.86	9.07	9.10	8.69	8.72	8.85
PCBs	11.14	10.79	10.60	10.31	10.03	9.79	9.78	9.67	10.2
FCBs	9.53	8.93	9.40	8.32	8.03	7.86	7.99	8.19	8.66
Deposits Rate									
All Banks	5.92	5.39	5.23	5.01	5.01	4.84	4.90	4.91	5.3
SOBs	6.07	5.21	5.09	4.83	4.79	4.47	4.46	4.36	4.34
SPBs	7.46	7.13	6.39	6.46	5.70	5.98	5.95	5.90	5.55
PCBs	6.05	5.64	5.48	5.24	5.30	4.94	5.25	5.29	5.9
FCBs	2.19	1.87	1.78	1.78	1.65	1.66	1.66	1.67	1.92
NSD Certificate									
3 - year	11.04	11.04	11.04	11.04	11.04	11.04	11.04	11.04	11.04
5 - year	11.76	11.76	11.76	11.76	11.76	11.76	11.76	11.76	11.76

Source: Monetary Policy Department and Statistics Department, Bangladesh Bank

... = No auction

Table III.4: Outstanding Stocks of Treasury Bills, Bonds and NSD Certificates

(Taka in billion)

Instruments	Mar. 16	Jun.16	Sep. 16	Dec.16	Mar. 17	Jun. 17	Sep.17	Dec.17	Mar. 18
Bangladesh Banks Bills									
07-Day	-	27.8	163.6	200.8	138.4	48.4	109.7	92.7	125.45
14-Day	-	161.4	58.4	84.8	136.4	129.7	90.3	72.3	39.63
30-Day	353.5	74.6	56.5	73.1	56.3	4.7	12.1	11.0	20.36
T - Bills									
91 - day	49.0	117.3	107.3	83.0	50.0	79.3	70.0	63.0	63.0
182 - day	41.0	81.1	97.6	73.1	53.0	78.5	89.0	57.0	57.0
364 - day	127.0	129.5	99.5	106.5	109.5	87.7	90.0	83.0	83.0
BGTB									
2 - year	90.1	98.1	95.1	86.6	80.1	89.5	88.0	88.0	92.5
5 - year	322.7	331.7	335.2	332.2	323.7	312.7	313.2	306.7	294.2
10 - year	473.8	491.0	497.5	498.2	492.9	498.5	506.5	512.5	507.5
15-year	176.7	191.7	194.7	200.7	203.7	208.7	213.7	221.7	224.7
20-year	150.4	164.9	167.9	173.9	176.9	181.9	186.9	192.9	195.9
Sub Total	1430.6	1605.1	1594.6	1554.0	1489.7	1536.8	1557.2	1524.7	1517.7
NSD Certificate	1283.2	1388.2	1504.7	1622.9	1764.7	1912.4	2039.3	2150.6	2279.5
Total	2713.8	2993.3	3099.3	3177.0	3254.4	3449.2	3596.5	3675.3	3797.2

Source: Monetary Policy Department, Bangladesh Bank and National Savings Directorates.

Table IV.1 : Government Fiscal Operations

(In billion Taka)

	FY17				FY18				
	Q1 ^E	Q2 ^E	Q3 ^E	Q4 ^E	Budget	Revised	Q1 ^E	Q2 ^E	Q3 ^E
Revenue	454.5	532.1	539.8	652.6	2879.9	2594.5	538.7	594.7	605.6
a) NBR Tax revenue	364.4	437.6	464.0	584.1	2481.9	2250.0	437.5	496.7	515.1
i) VAT	139.4	164.0	171.1	187.5	912.5	827.1	165.5	187.6	191.9
ii) Customs duties	44.2	52.7	56.7	57.9	316.7	282.4	56.3	62.8	61.6
iii) Income tax	106.9	135.2	142.8	242.4	851.8	777.4	127.1	147.4	154.7
iv) Others	73.9	85.7	93.4	96.3	400.9	363.1	88.5	98.9	107.0
b) Non- NBR tax revenue	13.1	14.2	15.8	19.0	86.2	72.0	22.2	15.6	16.5
c) Non- tax revenue	77.0	80.3	60.0	49.5	311.8	272.5	79.0	82.4	74.0
Expenditure	575.2	571.2	642.6	902.5	4002.7	3715.0	682.7	776.8	697.7
a) Current	412.3	273.5	361.5	344.1	2071.4	1938.3	445.1	424.1	365.7
b) ADP	107.9	227.7	203.1	483.4	1533.3	1483.8	167.6	275.8	276.0
c) Others	55.0	70.0	78.0	75.0	398.0	292.9	70.0	77.0	56.0
Budget Deficit	-120.7	-39.1	-102.8	-249.9	-1067.7	-1075.8	-144.0	-182.1	-92.1
Financing	120.7	39.1	102.8	249.9	1067.7	1075.8	144.0	182.1	92.1
a) Domestic financing	98.7	-7.8	45.8	167.1	603.5	660.2	97.3	64.4	2.9
i) Bank financing	-20.2	-131.9	-91.9	65.4	282.0	199.2	-37.7	-49.2	-125.6
ii) Non-bank financing	118.9	124.2	137.7	101.6	321.5	461.0	135.0	113.6	128.5
b) Foreign financing*	22.0	46.8	57.0	82.8	464.2	415.7	46.7	117.7	89.3
As Percentage of Annual GDP									
Revenue	2.32	2.72	2.76	3.34	12.87	11.59	2.41	2.66	2.74
a) NBR Tax revenue	1.86	2.24	2.37	2.99	11.09	10.05	1.95	2.22	2.30
i) VAT	0.71	0.84	0.87	0.96	4.08	3.70	0.74	0.84	0.86
ii) Customs duties	0.23	0.27	0.29	0.30	1.41	1.26	0.25	0.28	0.28
iii) Income tax	0.55	0.69	0.73	1.24	3.81	3.47	0.57	0.66	0.69
iv) Others	0.38	0.44	0.48	0.49	1.79	1.62	0.40	0.44	0.48
b) Non-NBR tax revenue	0.07	0.07	0.08	0.10	0.39	0.32	0.10	0.07	0.11
c) Non tax revenue	0.39	0.41	0.31	0.25	1.39	1.22	0.35	0.37	0.33
Expenditure	2.94	2.92	3.29	4.61	17.88	16.60	3.05	3.47	3.15
a) Current	2.11	1.40	1.85	1.76	9.25	8.66	1.99	1.89	1.63
b) ADP	0.55	1.16	1.04	2.47	6.85	6.63	0.75	1.23	1.23
c) Others	0.28	0.36	0.40	0.38	1.78	1.31	0.31	0.34	0.28
Budget Deficit	-0.62	-0.20	-0.53	-1.28	-4.77	-4.81	-0.64	-0.81	-0.41
Financing	0.62	0.20	0.53	1.28	4.77	4.81	0.64	0.81	0.41
a) Domestic financing	0.50	-0.04	0.23	0.85	2.70	2.95	0.43	0.29	0.01
i) Bank financing	-0.10	-0.67	-0.47	0.33	1.26	0.89	-0.17	-0.22	-0.56
ii) Non-bank financing	0.61	0.63	0.70	0.52	1.44	2.06	0.60	0.51	0.57
b) Foreign financing	0.11	0.24	0.29	0.42	2.07	1.86	0.21	0.53	0.40
Memorandum item									
GDP at current market price	19560.6	19560.6	19560.6	19560.6	22385.0	22385.0	22385.0	22385.0	22385.0

Sources: Budget Summary, Ministry of Finance; NBR; Bangladesh Bank; BBS

* = include grants, E=Estimates

Table V.1: Balance of Payments

(In million US\$)

Item	FY17 ^P	FY17 ^P				FY18 ^P		
		Q ₁ ^R	Q ₂ ^R	Q ₃ ^R	Q ₄ ^P	Q1 ^R	Q ₂ ^P	Q ₃ ^R
Current Account Balance	-1480	539	-1082	-855	-82	-1791	-2976	-2316
Trade balance	-9472	-1564	-2947	-2527	-2434	-3650	-4978	-4574
Export f.o.b.	34019	7938	8471	8921	8689	8549	9137	9412
Import f.o.b.	43491	9502	11418	11448	11123	12199	14115	13986
Services	-3284	-761	-803	-886	-834	-1026	-1256	-1054
Credit	3621	866	939	918	898	1008	1051	1153
Debit	6905	1627	1742	1804	1732	2034	2307	2207
Primary Income	-2007	-540	-405	-535	-527	-555	-450	-602
Credit	82	16	13	22	31	25	26	27
Debit	2089	556	418	557	558	580	476	629
Secondary Income	13283	3404	3073	3093	3713	3440	3708	3914
Official Transfers	44	13	14	2	15	12	27	5
Private Transfers	13239	3391	3059	3091	3698	3428	3681	3909
Of which : workers' remittances	12591	3193	2880	2983	3535	3307	3484	3752
Capital & Financial Account	4493	928	1553	966	1046	1640	3186	1458
Capital account	314	60	117	22	115	64	98	67
Capital transfers	314	60	117	22	115	64	98	67
Financial account	4179	868	1436	944	931	1576	3088	1391
Foreign direct investment (Gross Inflows)	2985	706	1035	620	624	770	985	495
Of which: FDI net inflow*	1706	439	574	427	266	490	540	346
Portfolio investment	458	5	179	128	146	66	143	111
Of which : workers' remittances	179	53	41	45	40	81	60	77
Other investment	2015	424	683	389	519	1020	2405	934
Medium and long-term (MLT) loans	3174	428	692	899	1155	781	1636	1309
MLT amortization payments	895	220	227	237	211	279	253	333
Other long term loans	-193	-78	-81	-20	-14	31	11	129
Other short term loans	992	431	296	26	239	417	239	427
Trade credit	-1185	-52	-254	-272	-607	-250	54	-1124
DMBs and NBDCs	122	-85	257	-7	-43	320	718	526
Assets	178	-118	-257	66	487	-43	-310	-242
Liabilities	300	-203	0	59	444	277	408	284
Net Errors & Omissions	156	330	-3	222	-393	-209	-204	-196.8
Overall Balance	3169	1797	468	333	571	-360	6	-1055
Reserve Assets	-3169	-1797	-468	-333	-571	360	-6	1055
Bangladesh Bank	-3169	-1797	-468	-333	-571	360	-6	1055
Assets	3208	1213	1048	-68	1015	-824	393	-629
Liabilities	39	-584	580	-401	444	-464	387	426
Memorandum Items								
Gross official reserves	33407	31386	32092	32369	33407	32817	33227	32403.0
In months of imports of goods & services	8.00	8.50	7.30	7.30	7.80	6.92	6.07	6.00
Export growth (in percent) ¹	1.70	3.90	4.70	3.40	-4.40	7.70	7.86	5.5
Import growth (in percent) ¹	9.00	8.40	8.00	16.70	3.40	28.38	23.62	22.2
Remittances growth (in percent) ¹	-14.50	-17.50	-17.80	-15.30	-7.70	4.37	21.33	26.5

Source: Statistics Department, Bangladesh Bank.

R=Revised, P=Provisional.

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

*Disinvestment, payments of loans and losses have been deducted as per BPM6 and it includes in financial account calculation instead of gross FDI.

Table V.2: Trends in the Commodity Composition of Exports

(In million US\$)

Items	FY17 ^P	FY17 ^P				FY18 ^P		
		Q ₁ ^R	Q ₂ ^R	Q ₃ ^P	Q ₄ ^P	Q ₁ ^R	Q ₂ ^P	Q ₃ ^P
1. Raw jute	167.8	49.6	53.6	39.2	25.4	32.2	50.6	39.3
2. Jute goods	794.6	154.9	214.4	219.3	206.0	204.0	287.3	204.7
3. Tea	4.4	0.6	0.8	2.1	0.9	0.7	1.1	0.7
4. Leather	232.6	67.1	68.1	65.9	31.6	46.5	51.1	41.4
5. Frozen shrimps and fish	490.0	131.3	147.4	137.7	73.5	163.5	135.5	60.2
6. Woven garments	14392.6	3265.1	3631.0	3889.2	3607.3	3397.2	3780.4	4335.8
7. Knitwear products	13757.3	3400.8	3412.8	3330.0	3613.8	3747.0	3848.3	3725.9
8. Fertilizer	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
9. Terry towels	44.3	8.8	11.7	12.1	11.7	9.0	12.1	12.1
10. Others	4951.5	1000.6	1102.4	538.7	2309.8	1062.9	1086.9	1115.5
Total exports	34835.1	8078.8	8642.3	8234.1	9879.9	8662.7	9253.3	9535.6
Of which: exports from EPZ	5213.6	1158.6	1285.1	1367.7	1402.2	1379.2	1438.0	1471.4
Total exports (adjusted)	34019.0	7938.0	8471.0	8921.0	8689.0	8549.0	9137.0	9412

Source : Export Promotion Bureau, Bangladesh

R=Revised, P= Provisional data.

Table V.3 : Trends in the Commodity Composition of Imports

(In million US\$)

Items	FY17 ^P	FY17 ^P				FY18 ^P		
		Q ₁ ^R	Q ₂ ^R	Q ₃ ^R	Q ₄ ^P	Q1 ^P	Q ₂ ^R	Q ₃ ^R
A. Food Grains	1286.4	268.6	347.7	319.9	350.2	730.0	1071.0	808.4
1. Rice	89.3	3.2	8.7	24.8	52.6	447.1	537.6	436.5
2. Wheat	1197.1	265.4	339.0	295.1	297.6	282.9	533.4	371.9
B. Other Food Items	3808.0	717.9	896.5	1071.6	1122.0	983.7	945.3	814.6
3. Milk & cream	253.6	47.5	61.1	68.3	76.7	56.1	81.0	89.3
4. Spices	268.9	61.9	60.8	72.7	73.5	74.6	58.9	63.8
5. Edible oil	1625.6	281.8	414.0	454.8	475.0	439.0	458.0	456.5
6. Pulses (all sorts)	671.4	87.0	154.8	195.2	234.4	69.6	68.5	124.9
7. Sugar	988.5	239.7	205.8	280.6	262.4	344.4	278.9	80.1
C. Consumer & Intermediate Goods	25563.2	5783.9	6418.3	6717.3	6643.7	6803.9	7756.5	7677.5
8. Clinker	643.8	121.0	150.7	179.0	193.1	143.0	155.9	218.1
9. Crude petroleum	477.6	122.2	107.5	143.2	104.7	67.4	141.0	57.8
10. POL	2897.6	694.5	806.2	659.2	737.7	739.0	865.1	969.4
11. Oil seeds	432.4	77.8	68.6	113.1	172.9	168.0	134.1	60.7
12. Chemicals	1975.5	459.5	494.8	520.9	500.3	559.8	577.5	610.4
13. Pharmaceutical products	245.6	50.8	62.4	67.4	65.0	47.4	81.0	60.8
14. Fertilizer	737.4	240.7	246.8	113.1	92.9	207.0	417.4	263.6
15. Dyeing and tanning materials	606.7	147.5	147.2	157.2	154.8	171.2	170.7	175.6
16. Plastics and rubber articles thereof	2220.3	487.2	542.6	601.2	589.3	583.3	629.4	628.4
17. Raw cotton	2528.9	454.7	480.6	843.3	750.3	820.7	683.1	794.8
18. Yarn	1971.8	464.8	421.6	523.7	561.7	541.6	480.8	637.9
19. Textile and articles thereof	6038.0	1315.3	1643.3	1475.2	1604.2	1478.6	1859.7	1701.0
20. Staple fibre	1016.6	222.2	265.6	264.1	264.7	243.3	313.4	331.6
21. Iron, steel & other base metals	3771.0	925.7	980.4	1012.8	852.1	1033.6	1247.4	1167.4
D. Capital Goods & Others	10945.4	2392.9	3131.7	2810.0	2610.8	3267.3	3325.8	4218.7
22. Capital machinery	3816.8	893.2	946.9	1048.7	928.0	1289.3	1148.2	1729.8
23. Others Capital goods	7128.6	1499.7	2184.8	1761.3	1682.8	1978.0	2177.6	2488.9
E. Others n.i.e	5402.2	1106.1	1546.2	1455.0	1294.9	1399.5	2157.9	1597.3
Grand Total c.i.f.(A+B+C+D+E)	47005.2	10269.4	12340.4	12373.8	12021.6	13184.4	15256.5	15116.5
Of which Import by EPZ	3190.7	695.5	794.0	863.7	837.5	832.3	949.2	1016.6
Grand Total f.o.b.(adjusted)	43491.0	9502.0	11418.0	11448.0	11123.0	12199.0	14115.0	13986.0

Source : Compiled by Statistics Department of Bangladesh Bank using the data of National Board of Revenue (NBR)

R=Revised, P= Provisional.

Table V.4: Country-wise Workers' Remittances

(In million US\$)

Countries	FY17 ^P	FY17 ^P				FY18 ^P		
		Q ₁ ^R	Q ₂ ^P	Q ₃ ^P	Q ₄ ^P	Q1 ^R	Q ₂ ^P	Q ₃ ^P
Gulf Region	7304.80	1852.00	1703.50	1699.90	2049.40	1874.94	2032.22	2166.2
1. Saudi Arabia	2267.20	603.60	541.00	515.10	607.50	591.99	609.42	653.4
2. UAE	2093.50	554.70	468.90	474.20	595.70	514.70	623.48	570.9
3. Qatar	576.00	134.30	135.90	137.30	168.50	164.08	174.70	234.7
4. Oman	897.70	229.60	201.90	215.20	251.00	229.78	221.20	237.8
5. Kuwait	1033.30	245.80	259.00	243.30	285.20	250.68	276.30	322.9
6. Bahrain	437.10	84.00	96.80	114.80	141.50	123.71	127.12	146.5
Euro Region	840.00	175.20	167.10	257.40	240.30	266.03	250.93	326.4
7. UK	808.20	168.90	159.70	250.30	229.30	257.98	240.70	316.2
8. Germany	31.80	6.30	7.40	7.10	11.00	8.05	10.23	10.2
Asia Pacific Region	1427.50	414.80	348.40	303.70	360.60	318.76	345.11	404.1
9. Singapore	301.00	87.50	74.50	65.60	73.40	73.24	72.63	90
10. Japan	22.90	5.80	4.50	5.80	6.80	6.35	7.26	9.2
11. Malaysia	1103.60	321.50	269.40	232.30	280.40	239.17	265.22	304.9
Rest of the World	3197.20	802.80	702.00	766.70	925.70	931.29	913.08	931.9
12. USA	1688.90	430.10	379.60	389.20	490.10	481.14	481.04	463.3
13. Others n.i.e.	1508.30	372.70	322.50	377.50	435.60	450.15	432.04	468.6
Total	12769.60	3244.80	2921.10	3027.70	3576.00	3391.02	3541.34	3828.6

Source : Statistics Department, Bangladesh Bank.

P= Provisional. R=Revised

Table V.5: Major Destination-wise RMG Related Exports
(In million US\$)

	FY17 ^P	FY17 ^P				FY18 ^P		
		Q ₁ ^R	Q ₂ ^P	Q ₃ ^P	Q ₄ ^P	Q1 ^P	Q ₂ ^R	Q ₃ ^P
Exports of RMG	28149.9	6665.9	7043.8	7219.2	7221.0	7144.2	7628.8	8061.7
European Countries	18735.3	4394.2	4740.6	4808.2	4792.3	4753.8	5206.5	5867.1
USA	5204.0	1263.2	1294.1	1280.6	1366.1	1306.4	1293.9	1329.2
Other Countries	4210.6	1008.5	1009.1	1130.4	1062.6	1084.0	1128.4	865.4
Woven Garments	14392.6	3265.1	3631.0	3889.2	3607.3	3397.2	3780.4	4335.8
European Countries	8410.4	1853.0	2131.3	2347.8	2078.3	1944.8	2250.8	2797.9
USA	3901.9	921.6	983.2	993.7	1003.4	938.9	944.0	1032.6
Other Countries	2080.5	490.5	516.7	547.7	525.6	513.5	585.6	505.3
Knitwear Products	13757.3	3400.8	3412.8	3330.0	3613.7	3747.0	3848.3	3725.9
European Countries	10325.1	2541.2	2609.5	2460.4	2714.0	2809.0	2955.7	3069.2
USA	1302.1	341.6	310.9	286.9	362.7	367.5	349.9	296.6
Other Countries	2130.1	518.0	492.4	582.7	537.0	570.5	542.8	360.1
Growth (in percent)¹								
Exports of RMG	0.20	3.52	5.19	-1.17	-5.66	7.18	8.31	11.67
European Countries	3.44	10.89	10.21	0.44	-5.31	8.18	9.83	22.02
USA	-7.48	-12.05	-6.05	-4.29	-7.28	3.42	-0.02	3.80
Other Countries	-3.36	-3.07	-0.83	-4.14	-5.13	7.49	11.82	-23.44
Woven Garments	-2.35	2.38	3.32	-4.26	-9.20	4.05	4.11	11.48
European Countries	1.49	12.67	10.50	-2.52	-9.83	4.95	5.62	19.17
USA	-7.73	-9.52	-7.55	-4.41	-9.36	1.88	-3.99	3.91
Other Countries	-6.42	-6.73	-1.05	-10.81	-6.33	4.69	13.33	-7.74
Knitwear Products	3.01	4.64	7.26	2.70	-1.83	10.18	12.76	11.89
European Countries	5.09	9.63	9.98	3.43	-1.52	10.54	13.27	24.74
USA	-6.75	-18.20	-0.96	-3.89	-0.98	7.58	12.54	3.38
Other Countries	-0.17	0.68	-0.59	3.11	-3.92	10.14	10.24	-38.20

Source: Compiled by Statistics Department of Bangladesh Bank using the data of EPB

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

P= Provisional . R=Revised

Table V.6: Export Performance for July-March FY18

(In million USD)

	Export target for July-Mar. 2017-18	Export performance for July -Mar. 2017-18	% Change of export performance over export target	Export performance for July-Mar. 2016-17	% Change of export performance July-Mar. 2017-18 Over July-Mar. 2016-17
All Products (A+B)	27557.00	27451.55	-0.38	25816.60	6.33
A. Primary Commodities:	816.42	876.94	7.41	791.59	10.78
Frozen Food	393.15	407.71	3.70	382.59	6.57
Agricultural Products	423.28	472.23	11.56	409.00	15.46
B. Manufactured Commodities:	26740.58	26571.61	-0.63	25025.01	6.18
Cement salt stone etc.	8.45	9.76	15.50	7.25	34.62
Ores, Slag and Ash	4.41	1.91	-56.69	4.45	-57.08
Petroleum bi Products	183.71	26.60	-85.52	195.31	-86.38
Chemical products	115.37	105.78	-8.31	107.65	-1.74
Plastic, Melamine Products	108.76	73.59	-32.34	91.40	-19.49
Rubber	25.72	20.08	-21.93	23.03	-12.81
Leather & Leather products (including leather footwear)	1014.10	848.78	-16.30	922.96	-8.04
Wood and Wood Products	5.00	3.67	-26.60	5.07	-27.61
Handicrafts	11.76	12.46	5.95	10.64	17.11
Pulp	0.01	0.02	0.00	0.00	0.00
Paper and Paper Products	44.09	56.24	27.56	41.41	35.81
Printed Materials	0.66	0.54	-18.18	0.66	-18.18
Silk	0.01	0.00	0.00	0.01	0.01
Wool and woolen Products	0.29	0.03	-89.66	0.29	-89.66
Cotton and Cotton Products	90.39	96.46	6.72	79.43	21.44
Jute and Jute Goods	775.27	818.09	5.52	731.02	11.91
Man Made Filaments and Staple Fibres	75.69	74.19	-1.98	73.61	0.79
Carpet	13.23	12.28	-7.18	12.55	-2.15
Specialized Textiles	80.83	82.34	1.87	77.96	5.62
Knitwear	11096.29	11321.14	2.03	10143.55	11.61
Woven Garments	11066.89	11513.30	4.03	10785.28	6.75
Home Textile	646.67	669.87	3.59	138.56	383.45
Other Footwear (excluding leather footwear)	198.41	187.09	-5.71	176.76	5.84
Headgear/Cap	164.68	140.90	-14.44	138.56	1.69
Umbrella Waking Sticks	0.03	0.00	-100.00	0.00	0.00
Wigs and Human Hair	16.49	16.98	2.97	14.28	18.91
Building Materials	0.59	1.40	137.29	138.14	-98.99
Ceramic Products	31.60	29.70	-6.01	19.65	51.15
Glass and Glass ware	2.20	1.06	-51.82	29.34	-96.39
Engineering Products	643.73	256.22	-60.20	242.64	5.60
Ships, boats & floating structures	95.53	30.15	-68.44	65.94	-54.28
Other Manufactured Products	216.72	160.98	-25.72	159.84	0.71

Source: Export Promotion Bureau, Bangladesh.

Table V.7 Exchange Rate Movements
(Taka per Currencies)

Period	US Dollar		U.K. Pound Sterling		EURO		Japanese Yen	
	Period Average	End Period	Period Average	End Period	Period Average	End Period	Period Average	End Period
2012-13	79.93	77.77	125.45	118.24	103.37	101.19	0.92	0.78
2013-14	77.72	77.63	126.4	132.24	105.46	105.96	0.77	0.77
2014-15	77.67	77.81	122.41	122.42	93.46	87.43	0.68	0.63
2015-16	78.27	78.40	116.14	105.25	86.88	87.21	0.67	0.76
2016-17	79.13	80.60	100.38	104.82	86.26	92.21	0.73	0.72
2017-18								
July	80.63	80.66	104.80	105.95	92.83	94.79	0.72	0.73
August	80.69	80.70	104.69	104.31	95.37	95.90	0.73	0.73
September	80.74	80.80	107.21	108.17	96.14	94.90	0.73	0.72
October	80.82	80.86	106.82	106.82	95.10	94.21	0.72	0.71
November	81.26	82.30	107.45	110.35	95.33	97.50	0.72	0.74
December	82.55	82.70	110.59	111.76	97.69	99.22	0.73	0.73
January	82.82	82.90	114.21	117.27	100.81	102.81	0.75	0.76
February	82.92	82.96	115.89	115.39	102.40	101.48	0.77	0.77
March	82.96	82.96	115.87	116.79	102.32	102.11	0.78	0.78

Source : Statistics Department, Bangladesh Bank.

Table V.8 Trends in Foreign Aid

(In million USD)

	FY17 ^P	FY17 ^P				FY18 ^P		
		Q ₁ ^R	Q ₂ ^R	Q ₃ ^P	Q ₄ ^P	Q1 ^P	Q ₂ ^R	Q ₃ ^P
a. Grants (i+ii)	357.6	73.3	131.1	23.4	129.8	76.4	123.9	71.9
i) Food Aid	19.9	8.4	5.3	0.0	6.2	7.2	19.3	0.0
ii) Project Aid	337.7	64.9	125.8	23.4	123.6	69.2	104.7	71.89
b. Loans (MLT)	3173.9	472.6	647.2	899.4	1154.7	780.7	1636.2	1309.27
A. Total (a+b)	3531.5	545.9	778.3	922.8	1284.5	857.1	1760.2	1381.2
B. Amortization(1+2)	1111.9	276.9	273.4	305.5	256.1	355.9	273.4	427.8
1) Principal	894.8	220.2	226.9	236.5	211.2	278.9	226.9	332.9
2) Interest	217.1	56.7	46.5	69.0	44.9	77.0	46.5	94.9
C. Net Foreign Financing (A-1)	2636.7	325.7	551.4	686.3	1073.3	578.2	1533.3	1048.3

Source: ERD, MOF, Statistics Department, Bangladesh Bank

R=Revised , P= Provisional .

Table V.9 Sector-wise comparative statement of the Opening and Settlement of Import LCs

(In million USD)

	FY17						FY18 ^P					
	Q1		Q2		Q3		Q1		Q2		Q3	
	Opening	Settlement	Opening	Settlement	Opening	Settlement	Opening	Settlement	Opening	Settlement	Opening	Settlement
Consumer goods	1441.2	941.8	1609.5	1446.4	1396.6	1431.9	2862.49	1721.18	1907.21	2111.19	1994.51	2185.29
Industrial raw materials	3795.6	4035.3	4262.73	4007.08	4994.3	4153.28	4404.86	4214.44	4872.11	4467.35	5110.25	4743.24
Intermediate goods	825.3	765.6	1185.5	1065.1	1025.8	1003.9	1116.87	899.16	1154.93	1015.98	1445.35	1067.45
Petroleum and petroleum products	599.1	498.2	663.2	659.1	677.2	736.1	1024.08	597.77	586.81	793.43	1042.31	848.79
Capital machinery	1036.8	1808.4	1411.4	1059.3	1462.1	965.5	1320.85	1286.97	1973.89	1246.20	1893.94	1456.73
Machinery for misc. industries	1241.5	1257.4	1255.6	1088.7	1156.4	1091.1	1750.90	1219.55	1571.90	1250.64	1278.09	1295.34
Others	1833.0	2303.3	1862.6	1653.2	1934.9	1665.0	2223.11	1887.55	13464.42	1949.13	2508.46	2150.35
Total	10772.4	11609.9	12250.5	10978.9	12647.2	11046.9	14703.16	11826.62	25531.27	12833.92	15722.91	13747.18
<i>of which back to back</i>	1942.2	1921.8	1815.7	1687.9	2127.7	1738.6	2021.40	1869.99	2107.13	1846.10	2314.84	2056.66
Growth in percent (y-o-y)												
Consumer goods	23.6	-12.6	39.2	15.2	17.7	28.8	98.6	82.8	18.5	46.0	42.8	52.6
Industrial raw materials	-3.6	11.3	-0.3	-0.8	16.4	-0.8	16.1	4.4	14.3	11.5	2.3	14.2
Intermediate goods	12.3	-1.2	22.0	19.4	0.4	20.0	35.3	17.4	-2.6	-4.6	40.9	6.3
Petroleum and petroleum products	3.4	-17.2	10.3	-21.4	51.8	51.2	71.0	20.0	-11.5	20.4	53.9	15.3
Capital machinery	18.4	120.4	-7.2	22.2	55.8	17.7	27.4	-28.8	39.9	17.6	29.5	50.9
Machinery for misc. industries	17.7	1.6	30.5	14.3	8.8	10.9	41.0	-3.0	25.2	14.9	10.5	18.7
Others	28.2	28.8	3.7	7.9	24.3	15.1	21.3	-18.1	622.9	17.9	29.6	29.1
Total	10.2	17.0	8.5	5.8	20.4	11.4	36.5	1.9	108.4	16.9	24.3	24.4
<i>of which back to back</i>	4.3	14.5	2.1	-0.9	4.3	-4.1	4.1	-2.7	16.1	9.4	8.8	18.3

Source: Foreign Exchange Operation Department, Bangladesh Bank.

P= Provisional

Table VI.1 : Gross NPL Ratios by Type of Banks

(In percent)

Type of Banks	2016				2017				2018
	Mar.	June	Sep.	Dec.	Mar.	June	Sep.	Dec.	Mar.
State Owned Commercial Banks	24.27	25.74	25.16	25.05	28.56	26.84	29.25	26.52	29.84
Specialised Banks	23.24	26.14	26.14	26.02	26.02	23.79	23.79	23.39	23.39
Private Commercial Banks	5.75	5.44	5.90	4.58	5.68	5.77	5.97	4.87	6.00
Foreign Commercial Banks	7.51	8.33	8.85	9.56	8.57	7.89	7.89	7.04	7.01
All Banks	9.92	10.06	10.34	9.23	10.53	10.13	10.67	9.31	10.78

Source : Banking Regulation and Policy Department, Bangladesh Bank.

Table VI.2 : Net NPL Ratios by Type of Banks

Type of Banks	(In percent)									
	2016				2017				2018	
	Mar.	June	Sep.	Dec.	Mar.	June	Sep.	Dec.	Mar.	
State Owned Commercial Banks	11.65	11.76	11.68	11.06	13.17	11.56	13.16	11.15	14.38	
Specialised Banks	6.92	10.81	10.81	10.48	10.48	8.75	8.57	9.69	9.06	
Private Commercial Banks	0.86	0.58	0.75	0.14	0.58	0.66	0.77	0.20	0.99	
Foreign Commercial Banks	-0.33	0.90	1.31	1.91	1.21	0.90	0.91	0.71	0.82	
All Banks	2.88	2.81	2.77	2.33	2.90	2.62	2.92	2.20	3.31	

Source : Banking Regulation and Policy Department, Bangladesh Bank.

Table VI.3: Capital to Risk Weighted Asset Ratios by Types of Banks

Type of Banks	(In percent)									
	2016				2017				2018	
	Mar.	June	Sep.	Dec.	Mar.	June	Sep.	Dec.	Mar.	
State Owned Commercial Banks	6.50	5.75	5.62	5.86	5.92	6.99	5.56	5.04	2.90	
Specialised banks	-32.87	-34.73	-32.90	-33.67	-35.23	-32.76	-33.49	-35.45	-33.72	
Private Commercial Banks	11.96	11.91	11.83	12.36	12.22	12.18	12.20	12.52	12.12	
Foreign Commercial Banks	25.99	23.80	24.15	25.37	23.91	23.34	24.03	24.90	24.62	
All Banks	10.62	10.34	10.31	10.80	10.68	10.86	10.65	10.83	10.11	

Source : Department of Off-site Supervision, Bangladesh Bank.

**Table VI.4 : Profitability Ratios by Type of Banks
(In percent)**

Type of Banks	Return on Assets (ROA)					Return on Equity (ROE)			
	2014	2015	2016	2017 ^P	2014	2015	2016	2017 ^P	
	State Owned Commercial Banks ^{1,2}	-0.55	-0.04	-0.16	0.21	-13.46	-1.47	-6.02	3.45
Specialised Banks	-0.68	-1.15	-2.80	-3.49	-5.97	-5.79	-6.94	-17.19	
Private Commercial Banks	0.99	1.00	1.03	0.89	10.26	10.75	11.09	12.01	
Foreign Commercial Banks	3.38	2.92	2.56	2.24	17.67	14.59	13.08	11.31	
All Banks	0.64	0.77	0.68	0.67	8.09	10.51	9.42	9.60	

Source : Department of Off-site Supervision, Bangladesh Bank.

P= Provisional.

1/ Since January 2015 state owned banks include BASIC Bank Limited.

2/Since June 2015 state owned banks include BDBL.

Table VII.1 : Indicators of Capital Market Developments

	FY17	FY17				FY18		
		Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
Number of listed securities¹	342.0	338.0	339.0	341.0	342.0	343.0	348.0	349.0
Issued equity and debt (billion Taka)	616.9	582.8	596.7	604.0	616.9	629.5	645.6	648.8
Market capitalization (billion Taka)	3240.0	2708.7	2856.1	3246.4	3240.0	3517.4	3670.2	3366.8
Turnover (billion Taka)	1805.1	248.9	424.9	754.1	377.2	604.6	433.5	244.7
DSE broad index ²	5656.1	4695.2	5036.1	5719.6	5656.1	6092.8	6244.5	5597.4
DSE -30 index	2083.8	1778.7	1810.9	2090.8	2083.8	2177.6	2283.2	2106.0
Growth (in percent)³								
Number of listed securities	1.18	0.90	0.30	0.59	1.18	1.48	2.65	2.35
Issued equity and debt	6.62	6.31	7.03	7.28	6.62	8.01	8.19	7.43
Market capitalization	23.90	-3.37	9.50	30.91	23.90	29.86	28.50	3.71
Turnover	58.59	-20.05	74.58	169.44	58.59	142.92	2.02	-67.56
DSE broad index	25.48	-3.23	8.78	31.26	25.48	29.77	24.00	-2.14
DSE -30 index	17.67	-3.75	3.45	26.79	17.67	22.43	26.08	0.73

Source: Dhaka Stock Exchange

¹ Include debenture but exclude govt. bond.

² DSE broad index and DSE 30 index start from January 28, 2013.

³ Quarterly growth rate refers growth over the same quarter of the previous year.

Table VII.2 Group-wise Market Capitalisation of Dhaka Stock Exchange

(In billion Taka)

Name of Group	FY17	FY17				FY18		
		Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
Banks	560.60	441.80	484.10	594.10	560.60	723.73	752.55	609.53
Financial Institutions	233.80	153.20	161.00	251.60	233.80	252.20	244.02	200.35
Mutual Funds	42.50	31.20	35.10	40.90	42.50	43.00	42.31	41.81
Engineering	190.62	172.31	179.10	197.50	190.62	199.87	208.10	183.39
Food & Allied Product	247.19	226.30	234.10	224.80	247.19	255.65	285.60	284.43
Fuel and Power	404.90	361.90	360.30	388.90	404.90	385.01	372.84	346.05
Jute Industry	1.50	1.10	1.00	1.20	1.50	1.75	1.90	1.7
Textile Industry	126.30	87.00	104.90	122.60	126.30	119.93	121.70	107.98
Pharmaceuticals and Chemicals	501.80	426.80	433.70	485.94	501.80	512.12	530.70	536.37
Paper and Printing	1.90	1.60	1.60	1.60	1.90	2.40	1.90	1.8
Services and Real Estate	25.30	18.80	22.70	26.80	25.30	24.32	23.50	19.66
Cement Industry	131.44	151.29	157.00	147.20	131.44	128.06	138.50	118.8
Insurance	86.50	74.80	84.60	92.30	86.50	92.92	94.30	89.3
Telecommunication	484.80	384.80	403.20	468.60	484.80	579.67	652.70	638.9
Miscellaneous	194.30	169.20	187.20	195.80	194.30	190.30	192.10	183.1
Corporate Bond	6.00	6.00	5.90	6.00	6.00	5.92	6.00	2.9
Total Market Capitalisation	3239.45	2708.10	2855.50	3245.84	3239.45	3516.80	3668.72	3366.07
Growth Rate¹	23.91	-3.37	9.50	30.92	23.91	29.86	28.48	3.70

Source : Dhaka Stock Exchange.

¹ Quarterly growth rate refers growth over the same quarter of the previous year.