

## **Tables**

**Table I.I: Macroeconomic Framework: Key Economic Indicators**

| Indicators  | FY09           | FY 10         | FY11          | FY12 <sup>R</sup> | FY13 <sup>P</sup> |
|---|----------------|---------------|---------------|-------------------|-------------------|
| <b>Real GDP (growth in percent)</b>                         | <b>5.74</b>    | <b>6.07</b>   | <b>6.71</b>   | <b>6.32</b>       | <b>6.01</b>       |
| GDP deflator  | 6.53           | 6.47          | 7.53          | 8.00              | 6.62              |
| CPI Inflation (average)                                     | 6.66           | 7.31          | 8.80          | 10.62             | 7.7               |
| CPI Inflation (point to point)                              | 2.25           | 8.70          | 10.17         | 8.56              | 7.97              |
| <b>Gross domestic investment (as percent of GDP)</b>        | <b>24.37</b>   | <b>24.41</b>  | <b>25.15</b>  | <b>26.54</b>      | <b>26.81</b>      |
| <b>Gross domestic Savings (as percent of GDP)</b>           | <b>20.09</b>   | <b>20.10</b>  | <b>19.29</b>  | <b>19.26</b>      | <b>19.25</b>      |
| <b>Total revenue (as percent of GDP)</b>                    | <b>10.42</b>   | <b>10.90</b>  | <b>11.70</b>  | <b>12.77</b>      | <b>13.46</b>      |
| Tax   | 8.60           | 9.00          | 10.00         | 10.4              | 10.82             |
| Nontax  | 1.83           | 1.90          | 1.70          | 2.0               | 2.2               |
| <b>Total expenditure (as percent of GDP)</b>                | <b>14.32</b>   | <b>14.60</b>  | <b>16.00</b>  | <b>16.14</b>      | <b>18.24</b>      |
| Current expenditure   | 9.94           | 9.50          | 9.87          | 8.55              | 9.91              |
| Annual Development Program                                  | 3.15           | 3.70          | 4.20          | 4.1               | 5.04              |
| Other expenditure (residual)                                | 1.23           | 1.40          | 1.93          | 3.47              | 3.29              |
| <b>Overall balance (excluding grants)</b>                   | <b>-3.90</b>   | <b>-3.70</b>  | <b>-4.40</b>  | <b>-3.37</b>      | <b>-4.78</b>      |
| <b>Financing (net) (as percent of GDP)</b>                  | <b>3.90</b>    | <b>3.10</b>   | <b>4.10</b>   | <b>3.37</b>       | <b>4.78</b>       |
| Domestic financing  | 3.13           | 1.30          | 3.80          | 2.31              | 3.13              |
| Banking System  | 2.24           | -0.80         | 3.10          | 2.06              | 2.75              |
| Non-bank  | 0.89           | 2.00          | 0.70          | 0.25              | 0.38              |
| Foreign financing   | 0.76           | 0.90          | 0.40          | 1.06              | 1.65              |
| <b>Money and credit (growth in percent)</b>                 |                |               |               |                   |                   |
| Private sector credit                                       | 15.47          | 24.24         | 25.83         | 19.72             | 11.04             |
| Broad money (M2)  | 18.94          | 22.44         | 21.35         | 17.39             | 16.71             |
| <b>Balance of Payments (growth in percent)</b>              |                |               |               |                   |                   |
| Exports, f.o.b.   | 10.11          | 4.2           | 39.2          | 6.2               | 10.7              |
| Imports, f.o.b.   | 4.16           | 5.41          | 41.8          | 2.4               | 0.8               |
| Remittances   | 22.4           | 13.4          | 6.0           | 10.2              | 12.6              |
| <b>External current account balance (as percent of GDP)</b> | <b>2.36</b>    | <b>3.52</b>   | <b>-1.51</b>  | <b>-0.39</b>      | <b>1.92</b>       |
| <b>Balance of Payments (in million of U.S. dollars)</b>     |                |               |               |                   |                   |
| Exports, f.o.b.   | 15,581         | 16,233        | 22592         | 23989             | 26566             |
| Imports, f.o.b.   | 20,291         | 21388         | 30336         | 33309             | 33576             |
| <b>Gross official reserves (in million of U.S. dollars)</b> | <b>7,471</b>   | <b>10750</b>  | <b>10912</b>  | <b>10364</b>      | <b>15315</b>      |
| In term of import of goods and services (in months)         | 3.78           | 5.14          | 3.7           | 3.2               | 4.6               |
| <b>Memorandum items:</b>                                    |                |               |               |                   |                   |
| <b>Nominal GDP (in billion/hundred crore Taka)</b>          | <b>6,149.4</b> | <b>6905.7</b> | <b>7850.0</b> | <b>9181</b>       | <b>10380</b>      |

Source: Bangladesh Bank, Ministry of Finance and Bangladesh Bureau of Statistics.

R=revised, P= Provisional.

Table L2: Real GDP Growth by Sectors

| Sectors                                       | FY01       | FY02       | FY03       | FY04       | FY05        | FY06        | FY07        | FY08        | FY09        | FY 10       | FY11        | FY12 <sup>R</sup> | FY13 <sup>P</sup> |
|---|------------|------------|------------|------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------------|-------------------|
| <b>1 Agriculture</b>                          | <b>3.1</b> | <b>0.0</b> | <b>3.1</b> | <b>4.1</b> | <b>2.2</b>  | <b>4.94</b> | <b>4.56</b> | <b>3.20</b> | <b>4.12</b> | <b>5.24</b> | <b>5.13</b> | <b>3.11</b>       | <b>1.18</b>       |
|   | (25.02)    | (23.98)    | (23.47)    | (23.08)    | (22.27)     | (21.84)     | (21.37)     | (20.83)     | (20.48)     | (20.29)     | (20.01)     | (19.41)           | (18.70)           |
| a) Agriculture and forestry                   | 5.5        | -0.1       | 3.3        | 4.4        | 1.8         | 5.2         | 4.7         | 2.9         | 4.1         | 5.6         | 5.1         | 2.5               | 1.18              |
| i) Crops and horticulture                     | 6.2        | -2.4       | 2.9        | 4.3        | 0.2         | 5.0         | 4.4         | 2.7         | 4.0         | 6.1         | 5.7         | 2.0               | 0.15              |
| ii) Animal farmings                           | 2.8        | 4.7        | 4.5        | 5.0        | 7.2         | 6.2         | 5.5         | 2.4         | 3.5         | 3.4         | 3.5         | 3.4               | 3.49              |
| iii) Forest and related services              | 4.9        | 4.9        | 4.4        | 4.2        | 5.1         | 5.2         | 5.2         | 5.5         | 5.7         | 5.2         | 3.9         | 4.4               | 4.47              |
| b) Fishing                                    | -4.5       | 2.2        | 2.3        | 3.1        | 3.7         | 3.9         | 4.1         | 4.2         | 4.2         | 4.2         | 5.3         | 5.4               | 5.52              |
| <b>2 Industry</b>                             | <b>7.4</b> | <b>6.5</b> | <b>7.3</b> | <b>7.6</b> | <b>8.28</b> | <b>9.74</b> | <b>8.38</b> | <b>6.78</b> | <b>6.46</b> | <b>6.49</b> | <b>8.20</b> | <b>8.90</b>       | <b>8.99</b>       |
|   | (26.2)     | (26.75)    | (27.23)    | (27.69)    | (28.31)     | (29.03)     | (29.45)     | (29.70)     | (29.86)     | (29.93)     | (30.37)     | (31.13)           | (31.98)           |
| a) Mining and quarrying                       | 9.7        | 4.5        | 7.2        | 7.7        | 8.4         | 9.3         | 8.3         | 8.9         | 9.8         | 8.8         | 4.8         | 7.8               | 11.12             |
| b) Manufacturing                              | 6.7        | 5.5        | 6.7        | 7.1        | 8.2         | 10.8        | 9.7         | 7.2         | 6.7         | 6.5         | 9.5         | 9.4               | 10.28             |
| i) Large & medium scale                       | 6.5        | 4.6        | 6.6        | 7.0        | 8.3         | 11.4        | 9.7         | 7.3         | 6.6         | 6.0         | 10.9        | 10.5              | 10.32             |
| ii) Small scale                               | 7.0        | 7.7        | 7.2        | 7.5        | 7.9         | 9.2         | 9.7         | 7.1         | 6.9         | 7.8         | 5.8         | 6.5               | 6.76              |
| c) Power, gas and water supply                | 7.4        | 7.6        | 8.0        | 9.1        | 8.9         | 7.7         | 2.1         | 6.8         | 5.9         | 7.3         | 6.6         | 12.0              | 8.57              |
| d) Construction                               | 8.6        | 8.6        | 8.1        | 8.3        | 8.3         | 8.3         | 7.0         | 5.7         | 5.7         | 6.0         | 6.5         | 7.6               | 8.05              |
| <b>3 Service</b>                              | <b>5.5</b> | <b>5.4</b> | <b>5.4</b> | <b>5.7</b> | <b>6.4</b>  | <b>6.40</b> | <b>6.92</b> | <b>6.49</b> | <b>6.32</b> | <b>6.47</b> | <b>6.22</b> | <b>5.96</b>       | <b>5.73</b>       |
|   | (48.78)    | (49.27)    | (49.3)     | (49.22)    | (49.42)     | (49.14)     | (49.18)     | (49.47)     | (49.66)     | (49.78)     | (49.60)     | (49.48)           | (49.30)           |
| a) Wholesale and retail trade                 | 6.4        | 6.6        | 6.1        | 6.6        | 7.1         | 6.8         | 8.0         | 6.8         | 6.2         | 5.9         | 6.31        | 5.63              | 4.69              |
| b) Hotel and restaurants                      | 7.0        | 6.9        | 7.0        | 7.1        | 7.1         | 7.5         | 7.5         | 7.6         | 7.6         | 7.6         | 7.55        | 7.58              | 7.63              |
| c) Transport, storage & communications        | 7.9        | 6.6        | 6.8        | 6.2        | 7.9         | 8.0         | 8.0         | 8.6         | 8.0         | 7.7         | 5.69        | 6.62              | 6.7               |
| d) Financial intermediations                  | 5.5        | 6.7        | 6.7        | 7.0        | 8.9         | 8.5         | 9.2         | 8.9         | 9.0         | 11.6        | 9.64        | 11.04             | 8.99              |
| e) Real estate, renting and business activity | 3.4        | 3.4        | 3.5        | 3.6        | 3.7         | 3.7         | 3.8         | 3.8         | 3.8         | 3.9         | 3.96        | 4.05              | 4.07              |
| f) Public administration and defence          | 5.9        | 5.9        | 5.2        | 7.1        | 8.0         | 8.2         | 8.4         | 6.2         | 7.0         | 8.4         | 9.67        | 5.81              | 5.07              |
| g) Education                                  | 7.1        | 7.6        | 7.5        | 7.7        | 7.9         | 9.1         | 9.0         | 7.8         | 8.1         | 9.2         | 9.36        | 7.21              | 9.66              |
| h) Health and social works                    | 4.9        | 5.3        | 5.6        | 6.2        | 7.4         | 7.8         | 7.6         | 7.0         | 7.2         | 8.1         | 8.35        | 7.91              | 7.51              |
| i) Community, social and personal service     | 3.1        | 3.2        | 3.3        | 4.0        | 4.1         | 4.1         | 4.6         | 4.6         | 4.7         | 4.7         | 4.70        | 4.76              | 4.86              |
| <b>GDP (at FY96 constant market price)</b>    | <b>5.3</b> | <b>4.4</b> | <b>5.3</b> | <b>6.3</b> | <b>5.9</b>  | <b>6.6</b>  | <b>6.4</b>  | <b>6.2</b>  | <b>5.7</b>  | <b>6.1</b>  | <b>6.71</b> | <b>6.23</b>       | <b>6.83</b>       |

Source : Bangladesh Bureau of Statistics

Figures within the parentheses indicate the percentage share of total producer price GDP at constant price

P= Provisional, R=Revised.

Table L3: Nominal GDP by Sectors  
(In billion Taka)

| Sectors                                       | FY01          | FY02          | FY03          | FY04          | FY05          | FY06          | FY07          | FY08          | FY09          | FY 10         | FY11          | FY12 <sup>R</sup> | FY13 <sup>P</sup> |
|---|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|-------------------|-------------------|
| <b>1 Agriculture</b>                          | <b>590.3</b>  | <b>599.1</b>  | <b>630.5</b>  | <b>672.0</b>  | <b>716.3</b>  | <b>785.4</b>  | <b>879.1</b>  | <b>999.9</b>  | <b>1112.3</b> | <b>1248.1</b> | <b>1405.8</b> | <b>1567.5</b>     | <b>1726.6</b>     |
| a) Agriculture and forestry                   | 456.2         | 460.1         | 487.9         | 524.2         | 561.7         | 622.2         | 701.3         | 802.0         | 894.3         | 1005.9        | 1135.8        | 1257.5            | 1369.9            |
| i) Crops and horticulture                     | 340.6         | 339.0         | 360.2         | 388.8         | 414.8         | 461.2         | 524.7         | 605.8         | 672.5         | 753.4         | 852.4         | 936.6             | 1008.3            |
| ii) Animal farmings                           | 68.9          | 71.2          | 74.7          | 79.2          | 86.8          | 96.8          | 107.8         | 121.2         | 140.0         | 162.2         | 184.7         | 212.2             | 241.7             |
| iii) Forest and related services              | 46.7          | 49.9          | 53.0          | 56.2          | 60.1          | 64.2          | 68.8          | 75.0          | 81.8          | 90.3          | 98.7          | 108.8             | 119.8             |
| b) Fishing                                    | 134.1         | 139.0         | 142.6         | 147.8         | 154.6         | 163.2         | 177.8         | 197.9         | 218.1         | 242.2         | 270.0         | 310.0             | 356.7             |
| <b>2 Industry</b>                             | <b>635.4</b>  | <b>696.0</b>  | <b>761.4</b>  | <b>849.8</b>  | <b>968.1</b>  | <b>1117.5</b> | <b>1296.1</b> | <b>1499.8</b> | <b>1702.0</b> | <b>1910.7</b> | <b>2168.1</b> | <b>2524.3</b>     | <b>2896.0</b>     |
| a) Mining and quarrying                       | 26.4          | 29.9          | 33.1          | 36.4          | 40.4          | 46.4          | 53.0          | 61.5          | 70.9          | 81.1          | 90.6          | 104.5             | 124.1             |
| b) Manufacturing                              | 382.3         | 418.1         | 458.2         | 515.2         | 588.0         | 689.2         | 811.8         | 939.0         | 1064.5        | 1201.1        | 1355.5        | 1557.5            | 1760.3            |
| i) Large & medium scale                       | 273.4         | 296.0         | 323.8         | 363.6         | 415.4         | 489.7         | 576.9         | 667.6         | 756.1         | 849.0         | 971.2         | 1120.7            | 1272.0            |
| ii) Small scale                               | 108.9         | 122.1         | 134.4         | 151.6         | 172.6         | 199.5         | 234.9         | 271.4         | 308.3         | 352.1         | 384.3         | 436.7             | 488.3             |
| c) Power, gas and water supply                | 33.4          | 36.4          | 39.9          | 44.2          | 49.1          | 53.9          | 55.9          | 60.7          | 65.4          | 71.9          | 82.1          | 96.0              | 111.7             |
| d) Construction                               | 193.3         | 211.6         | 230.2         | 254.0         | 290.6         | 328.0         | 375.4         | 438.5         | 501.3         | 556.6         | 639.8         | 766.3             | 899.8             |
| <b>3 Service</b>                              | <b>1224.1</b> | <b>1340.2</b> | <b>1506.8</b> | <b>1672.7</b> | <b>1871.6</b> | <b>2101.6</b> | <b>2392.7</b> | <b>2760.1</b> | <b>3124.9</b> | <b>3555.8</b> | <b>4113.9</b> | <b>4775.9</b>     | <b>5407.1</b>     |
| a) Wholesale and retail trade                 | 324.8         | 353.1         | 391.0         | 441.0         | 502.8         | 569.8         | 660.1         | 782.2         | 882.8         | 1002.9        | 1159.6        | 1306.8            | 1434.9            |
| b) Hotel and restaurants                      | 15.9          | 17.4          | 19.4          | 22.0          | 25.1          | 28.5          | 32.9          | 38.9          | 44.6          | 51.5          | 60.0          | 71.4              | 82.5              |
| c) Transport, storage & communications        | 221.3         | 255.2         | 311.2         | 344.5         | 382.9         | 432.1         | 489.1         | 569.1         | 642.8         | 718.8         | 854.6         | 1018.1            | 1187.5            |
| d) Financial intermediations                  | 39.1          | 42.1          | 47.2          | 52.0          | 59.3          | 66.8          | 77.4          | 89.5          | 102.5         | 123.0         | 144.8         | 175.8             | 205.3             |
| e) Real estate, renting and business activity | 223.7         | 239.9         | 256.8         | 276.0         | 297.4         | 321.6         | 349.3         | 380.6         | 416.2         | 456.8         | 503.4         | 589.5             | 656.5             |
| f) Public administration and defence          | 67.0          | 71.2          | 77.8          | 86.2          | 96.4          | 110.4         | 127.4         | 144.3         | 163.6         | 187.6         | 223.8         | 253.2             | 284.3             |
| g) Education                                  | 58.5          | 63.5          | 70.6          | 78.7          | 87.9          | 99.3          | 117.8         | 135.3         | 154.9         | 179.1         | 213.1         | 240.6             | 279.4             |
| h) Health and social works                    | 57.2          | 60.8          | 66.0          | 72.0          | 81.0          | 90.2          | 103.1         | 118.2         | 133.9         | 151.4         | 175.8         | 205.7             | 235.8             |
| i) Community, social and personal service     | 216.6         | 237.0         | 266.8         | 300.3         | 338.8         | 382.8         | 435.7         | 502.0         | 583.6         | 684.7         | 778.8         | 914.9             | 1041.0            |
| <b>GDP at current market price</b>            | <b>2535.5</b> | <b>2732.0</b> | <b>3005.8</b> | <b>3329.6</b> | <b>3707.1</b> | <b>4157.3</b> | <b>4724.8</b> | <b>5458.2</b> | <b>6148.0</b> | <b>6943.2</b> | <b>7967.0</b> | <b>9181.4</b>     | <b>10379.9</b>    |

Source : Bangladesh Bureau of Statistics

Figures within the parentheses indicate the percentage share of total producer price GDP at constant price

P = Provisional, R=Revised.

Table I.4 : Crop-wise Agricultural Production

| Crops                   | Actual for FY09            | Actual for FY10       |                            | Actual for FY11       |                            | Actual for FY12       |                            | Actual for FY13       |                            |
|-------------------------|----------------------------|-----------------------|----------------------------|-----------------------|----------------------------|-----------------------|----------------------------|-----------------------|----------------------------|
|                         | Production<br>(Lac M. Ton) | Area<br>(Lac Hectare) | Production<br>(Lac M. Ton) | Area<br>(Lac Hectare) | Production<br>(Lac M. Ton) | Area<br>(Lac Hectare) | Production<br>(Lac M. Ton) | Area<br>(Lac Hectare) | Production<br>(Lac M. Ton) |
| Aus                     | 18.9                       | 12.0                  | 17.1                       | 11.1                  | 21.3                       | 12.0                  | 23.3                       | 10.53                 | 21.6                       |
| Aman                    | 116.1                      | 58.0                  | 122.1                      | 56.5                  | 127.9                      | 56.5                  | 128.0                      | 56.1                  | 129.0                      |
| Boro                    | 178.1                      | 48.0                  | 180.6                      | 47.7                  | 186.2                      | 48.1                  | 187.8                      | 47.30                 | 187.8                      |
| Wheat                   | 8.5                        | 3.7                   | 9.0                        | 3.7                   | 9.7                        | 3.6                   | 10.0                       | 4.2                   | 12.6                       |
| Maize                   | 13.4                       | 2.0                   | 13.7                       | 2.3                   | 15.6                       | 2.8                   | 19.5                       | 3.12                  | 21.8                       |
| <b>Total Cereal</b>     | <b>335.1</b>               | <b>123.7</b>          | <b>342.5</b>               | <b>121.3</b>          | <b>360.8</b>               | <b>123.0</b>          | <b>368.6</b>               | <b>121.22</b>         | <b>372.7</b>               |
| Jute                    | 8.9                        | 4.6                   | 8.9                        | 8.0                   | 15.2                       | 7.5                   | 14.4                       | 6.81                  | 13.7                       |
| Potato                  | 67.5                       | 4.7                   | 84.0                       | 4.6                   | 83.3                       | 4.3                   | 82.1                       | 4.44                  | 86.0                       |
| Vegetables              | 106.2                      | 7.3                   | 108.7                      | 7.2                   | 111.9                      | 7.4                   | 125.8                      | 7.66                  | 132.2                      |
| Moong                   | 1.1                        | 1.4                   | 1.2                        | 1.6                   | 1.5                        | 1.7                   | 1.5                        | 1.65                  | 1.7                        |
| Mosur                   | 1.1                        | 1.4                   | 1.6                        | 1.6                   | 2.1                        | 1.6                   | 1.8                        | 1.65                  | 2.1                        |
| Gram                    | 0.9                        | 0.1                   | 0.1                        | 0.1                   | 0.1                        | 0.1                   | 0.1                        | 0.09                  | 0.1                        |
| Mustard                 | 5.0                        | 4.6                   | 4.9                        | 4.8                   | 5.4                        | 4.8                   | 5.3                        | 5.18                  | 5.7                        |
| Sugarcane (Excl. mills) | 23.1                       | 0.5                   | 19.9                       | 0.5                   | 24.3                       | 0.4                   | 20.6                       | 0.53                  | 25.4                       |
| Onion                   | 8.5                        | 1.6                   | 14.2                       | 1.8                   | 15.9                       | 1.8                   | 19.0                       | 1.81                  | 19.1                       |

Source : Bangladesh Bureau of Statistics and Directorate of Agriculture Extension,

\*Indicates actual area and production.

Table I.5 : Quantum Index of Manufacturing Output  
(By Major Industry Groups)

| Sub-sectors                            | weight <sup>1</sup> | FY09         | FY10         | FY11         | FY12         | FY12           |                |                |                | FY13           |                |                |                  |
|--|---------------------|--------------|--------------|--------------|--------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|------------------|
|  |                     |              |              |              |              | Q <sub>1</sub> | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> | Q <sub>1</sub> | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> * |
| Food beverage & tobacco                | 22.1                | 287.9        | 313.1        | 379.4        | 355.4        | 381.1          | 296.6          | 378.0          | 378.0          | 425.57         | 438.96         | 375.50         | 401.77           |
| Jute, cotton, RMG & leather            | 38.2                | 563.6        | 581.4        | 756.3        | 899.1        | 824.4          | 825.9          | 981            | 964.9          | 888.32         | 921.38         | 1053.68        | 838.42           |
| Wood products including furniture      | 0.2                 | 299.8        | 310.2        | 319.5        | 306.1        | 310.2          | 310.6          | 306.8          | 296.9          | 293.30         | 294.77         | 295.93         | 297.71           |
| Paper and paper products               | 4.7                 | 495.0        | 502.9        | 499.2        | 517.2        | 480.7          | 528.5          | 527.1          | 532.7          | 526.96         | 524.67         | 525.72         | 524.92           |
| Chemical petroleum & rubber            | 24.0                | 327.3        | 400.3        | 377.9        | 374.5        | 343.9          | 382.5          | 399.8          | 371.9          | 379.98         | 419.86         | 422.00         | 417.26           |
| Non-metallic products                  | 2.8                 | 514.9        | 527.3        | 543.5        | 557.2        | 535.8          | 541.8          | 568.6          | 582.7          | 561.26         | 573.08         | 573.44         | 578.06           |
| Basic metal products                   | 2.1                 | 351.6        | 206.4        | 277.5        | 269.6        | 276.5          | 241.3          | 257.4          | 303.4          | 315.58         | 317.32         | 339.91         | 323.3            |
| Fabricated metal products              | 5.9                 | 178.9        | 194.2        | 197.8        | 214.9        | 184.6          | 210.9          | 221.6          | 242.3          | 239.64         | 238.04         | 233.70         | 238.2            |
| <b>General index of manufacturing</b>  | <b>100.0</b>        | <b>412.8</b> | <b>442.0</b> | <b>520.3</b> | <b>570.4</b> | <b>533.2</b>   | <b>549.3</b>   | <b>595.6</b>   | <b>603.6</b>   | <b>587.76</b>  | <b>611.38</b>  | <b>648.60</b>  | <b>571.15</b>    |
| <b>Growth (in percent)<sup>2</sup></b> |                     |              |              |              |              |                |                |                |                |                |                |                |                  |
| Food beverage & tobacco                | 0.7                 | 8.8          | 21.2         | -6.3         | -1.1         | -5.1           | -19.2          | -0.4           | 16.3           | 15.2           | 26.60          | -25.00         |                  |
| Jute, cotton, RMG & leather            | 9.8                 | 3.2          | 30.1         | 18.9         | 25.2         | 17.5           | 23.9           | 10.7           | 7.8            | 11.6           | 7.41           | -3.93          |                  |
| Wood products including furniture      | 4.2                 | 3.5          | 3.0          | -4.2         | -3.0         | -4.4           | -5.6           | -3.7           | -5.5           | -5.1           | -3.54          | 1.65           |                  |
| Paper and paper products               | 4.2                 | 1.6          | -0.7         | 3.6          | -4.8         | 4.8            | 4.1            | 10.7           | 9.6            | -0.7           | -0.26          | -1.86          |                  |
| Chemical petroleum & rubber            | 4.4                 | 22.3         | -5.6         | -0.9         | 3.0          | 4.7            | -8.4           | -1.0           | 10.5           | 9.8            | 5.55           | 12.35          |                  |
| Non-metallic products                  | 12.1                | 2.4          | 3.1          | 2.5          | -2.3         | -1.4           | 3.3            | 11.0           | 4.8            | 5.8            | 0.85           | -0.31          |                  |
| Basic metal products                   | 15.6                | -41.3        | 34.4         | -2.8         | 15.3         | 2.8            | -13.9          | -9.9           | 14.1           | 31.5           | 32.06          | 14.21          |                  |
| Fabricated metal products              | 6.1                 | 8.6          | 1.8          | 8.6          | -3.0         | 9.5            | 14.0           | 13.3           | 29.8           | 12.9           | 5.46           | -0.27          |                  |
| <b>General index of manufacturing</b>  | <b>6.8</b>          | <b>7.1</b>   | <b>17.7</b>  | <b>9.6</b>   | <b>13.3</b>  | <b>9.7</b>     | <b>9.2</b>     | <b>6.9</b>     | <b>10.2</b>    | <b>11.3</b>    | <b>8.90</b>    | <b>1.66</b>    |                  |

Source : Bangladesh Bureau of Statistics

1/ base 1988-89

2/ Quarterly growth rate refers growth over the same quarter of the previous year.

\*Indicates data as of end April, 2013.

Table I.6 : Quantum Index of Small Manufacturing Industries

| Sub-sectors                            | Weight <sup>1</sup> | FY09         | FY10         | FY11         | FY11           |                |                |                | FY12         | FY12           |                |                |                |
|--|---------------------|--------------|--------------|--------------|----------------|----------------|----------------|----------------|--------------|----------------|----------------|----------------|----------------|
|  |                     |              |              |              | Q <sub>1</sub> | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> |              | Q <sub>1</sub> | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> |
| Food beverage & tobacco                | 38.86               | 184.4        | 256.0        | 257.3        | 214.3          | 234.8          | 293.1          | 286.9          | 278.3        | 266.3          | 261.1          | 296.3          | 289.6          |
| Textiles, leather & Apparel            | 7.67                | 249.1        | 259.9        | 290.0        | 239.0          | 392.6          | 263.0          | 265.5          | 256.1        | 275.5          | 256.1          | 233.5          | 259.4          |
| Wood & Wood products                   | 30.43               | 382.2        | 380.6        | 394.4        | 373.7          | 386.6          | 407.5          | 410.0          | 357.2        | 388.3          | 376.5          | 370.1          | 294.0          |
| Paper printing & publishing            | 5.33                | 503.9        | 527.0        | 518.1        | 505.1          | 499.3          | 504.1          | 563.7          | 562.0        | 565.6          | 561.5          | 555.1          | 565.9          |
| Chemical, rubber & plastic             | 1.46                | 236.5        | 238.3        | 251.8        | 246.7          | 250.9          | 253.2          | 256.5          | 259.6        | 268.6          | 272.9          | 244.2          | 252.5          |
| Non-metallic mineral products          | 0.35                | 278.4        | 292.3        | 298.0        | 320.7          | 289.8          | 290.7          | 290.8          | 287.1        | 289.7          | 288.0          | 283.0          | 287.8          |
| Basic metal industries                 | 0.72                | 124.1        | 125.9        | 129.8        | 111.4          | 116.7          | 117.3          | 173.7          | 199.5        | 236.7          | 202.5          | 178.0          | 180.7          |
| Metal products machinery               | 12.12               | 251.1        | 261.7        | 306.2        | 274.9          | 271.2          | 344.2          | 334.2          | 324.6        | 321.6          | 335.8          | 302.0          | 339.1          |
| Other mfg. industries                  | 3.05                | 157.8        | 126.5        | 125.8        | 98.0           | 103.0          | 116.9          | 185.5          | 195.9        | 204.7          | 211.8          | 181.7          | 185.6          |
| <b>General index of manufacturing</b>  | <b>100.0</b>        | <b>274.8</b> | <b>304.3</b> | <b>314.3</b> | <b>284.1</b>   | <b>298.4</b>   | <b>335.8</b>   | <b>338.9</b>   | <b>325.6</b> | <b>324.8</b>   | <b>319.2</b>   | <b>323.3</b>   | <b>335.2</b>   |
| <b>Growth (in percent)<sup>2</sup></b> |                     |              |              |              |                |                |                |                |              |                |                |                |                |
| Food beverage & tobacco                | 6.3                 | 38.8         | 0.5          | -16.3        | -8.3           | 14.5           | 12.1           | 8.2            | 24.3         | 11.2           | 1.1            | 0.9            |                |
| Textiles, leather & Apparel            | 6.2                 | 4.3          | 11.6         | -11.3        | 44.1           | 3.1            | 9.5            | -11.7          | 15.3         | -34.8          | -11.2          | -2.3           |                |
| Wood & Wood products                   | 10.3                | -0.4         | 3.6          | -2.4         | -0.3           | 10.6           | 6.9            | -9.4           | 3.9          | -2.6           | -9.2           | -28.3          |                |
| Paper printing & publishing            | 5.1                 | 4.6          | -1.7         | 0.6          | -3.3           | -12.9          | 10.4           | 8.5            | 12.0         | 12.5           | 10.1           | 0.4            |                |
| Chemical, rubber & plastic             | 2.5                 | 0.7          | 5.7          | 2.2          | 2.8            | 10.8           | 7.3            | 3.1            | 8.9          | 8.8            | -3.6           | -1.6           |                |
| Non-metallic mineral products          | 10.7                | 5.0          | 1.9          | 5.5          | 2.5            | -0.9           | 0.5            | -3.7           | -9.7         | -0.6           | -2.7           | -1.0           |                |
| Basic metal industries                 | 21                  | 1.4          | 3.1          | -19.6        | -13.7          | 1.6            | 52.0           | 53.7           | 112.5        | 73.5           | 51.7           | 4.0            |                |
| Metal products machinery               | 5.9                 | 4.2          | 17.0         | 5.2          | 2.7            | 37.0           | 23.8           | 6.0            | 17.0         | 23.8           | -12.3          | 1.5            |                |
| Other mfg. industries                  | 3.3                 | -19.8        | -0.5         | -40.6        | -25.5          | 9.2            | 93.9           | 55.7           | 108.9        | 105.6          | 55.5           | 0.1            |                |
| <b>General index of manufacturing</b>  | <b>7.8</b>          | <b>10.7</b>  | <b>3.3</b>   | <b>-7.1</b>  | <b>-5.1</b>    | <b>13.4</b>    | <b>12.6</b>    | <b>3.6</b>     | <b>14.3</b>  | <b>7.0</b>     | <b>-3.7</b>    | <b>-1.1</b>    |                |

Source : Bangladesh Bureau of Statistics

1/weights are calculated by BBS(base:1995-96)

2/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table I.7 : Cargo Handled by Chittagong Port  
(In Thousand Metric Tons)

|                                   | FY06           | FY10           | FY11           | FY12            | FY12           |                 |                 |                | FY13            | FY13            |                 |                 |                 |  |  |  |  |  |  |
|-----------------------------------|----------------|----------------|----------------|-----------------|----------------|-----------------|-----------------|----------------|-----------------|-----------------|-----------------|-----------------|-----------------|--|--|--|--|--|--|
|                                   |                |                |                |                 | Q <sub>1</sub> | Q <sub>2</sub>  | Q <sub>3</sub>  | Q <sub>4</sub> |                 | Q <sub>1</sub>  | Q <sub>2</sub>  | Q <sub>3</sub>  | Q <sub>4</sub>  |  |  |  |  |  |  |
| Quantity (in thousand metric ton) |                |                |                |                 |                |                 |                 |                |                 |                 |                 |                 |                 |  |  |  |  |  |  |
| Export                            | 2979.0         | 4188.0         | 4980.5         | 4716.36         | 1193.2         | 1082.05         | 1257.66         | 1183.45        | 5059.63         | 1250.67         | 1201.60         | 1250.53         | 1356.83         |  |  |  |  |  |  |
| Import                            | 23169.0        | 32813.1        | 39914.2        | 36184.95        | 9011.1         | 8996.51         | 9889.69         | 8187.65        | 38312.03        | 9913.15         | 8944.74         | 9778.261        | 9675.88         |  |  |  |  |  |  |
| <b>Total</b>                      | <b>26096.0</b> | <b>37001.1</b> | <b>44894.7</b> | <b>40901.31</b> | <b>10204.3</b> | <b>10078.56</b> | <b>11247.35</b> | <b>9571.1</b>  | <b>42121.14</b> | <b>11163.82</b> | <b>10146.34</b> | <b>9778.261</b> | <b>11032.71</b> |  |  |  |  |  |  |
| Growth (in percent) <sup>1</sup>  |                |                |                |                 |                |                 |                 |                |                 |                 |                 |                 |                 |  |  |  |  |  |  |
| Export                            | 9.89           | 11.6           | 18.9           | -5.30           | 0.02           | -9.01           | 0.81            | -12.38         | 7.28            | 4.82            | 11.05           | -0.57           | 14.65           |  |  |  |  |  |  |
| Import                            | 6.89           | 22.8           | 21.6           | -9.34           | -2.68          | -13.46          | -13.46          | -18.15         | 5.88            | 10.01           | -0.58           | -2.12           | 18.18           |  |  |  |  |  |  |
| <b>Total</b>                      | <b>7.01</b>    | <b>21.4</b>    | <b>21.3</b>    | <b>-8.90</b>    | <b>-2.37</b>   | <b>-13.01</b>   | <b>-2.22</b>    | <b>-17.47</b>  | <b>2.98</b>     | <b>9.40</b>     | <b>0.67</b>     | <b>-13.06</b>   | <b>17.73</b>    |  |  |  |  |  |  |

Source: Chittagong Port Authority.

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table I.8 : Trends in Private Sector Credit

| Institutions                           | FY07          | FY08          | FY09          | FY10          | FY11          | FY12          | FY12           |                |                |                | FY13          | FY13           |                |                |                             |  |  |  |  |
|--|---------------|---------------|---------------|---------------|---------------|---------------|----------------|----------------|----------------|----------------|---------------|----------------|----------------|----------------|-----------------------------|--|--|--|--|
|  |               |               |               |               |               |               | Q <sub>1</sub> | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> |               | Q <sub>1</sub> | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> <sup>P</sup> |  |  |  |  |
| Outstanding (in billion Taka)          |               |               |               |               |               |               |                |                |                |                |               |                |                |                |                             |  |  |  |  |
| Banks                                  | 1507.7        | 1901.4        | 2179.3        | 2707.6        | 3407.1        | 4079.0        | 3503.8         | 3712.4         | 3871.2         | 4079.0         | 4521.6        | 4200.4         | 4328.9         | 4363.5         | 4521.6                      |  |  |  |  |
| Non-banks <sup>1</sup>                 | 76.6          | 94.7          | 119.2         | 147.4         | 181.3         | 216.1         | 198.8          | 208.1          | 212.3          | 216.1          | 260.6         | 229.2          | 237.1          | 243.9          | 260.6                       |  |  |  |  |
| Microfinance institutions <sup>2</sup> | 101.3         | 121.5         | 127.0         | 149.61        | 159.1         | 200.62        | 172.8          | 181.1          | 187.4          | 200.62         | 213.95        | 194.26         | 198.18         | 205.96         | 213.95                      |  |  |  |  |
| <b>Total</b>                           | <b>1685.6</b> | <b>2117.6</b> | <b>2425.5</b> | <b>3004.6</b> | <b>3747.5</b> | <b>4495.7</b> | <b>3875.4</b>  | <b>4101.5</b>  | <b>4244.9</b>  | <b>4495.7</b>  | <b>4996.2</b> | <b>4623.9</b>  | <b>4764.2</b>  | <b>4813.3</b>  | <b>4996.2</b>               |  |  |  |  |
| Growth (in percent) <sup>3</sup>       |               |               |               |               |               |               |                |                |                |                |               |                |                |                |                             |  |  |  |  |
| Banks                                  | 15.12         | 26.1126       | 14.61         | 24.2          | 25.8          | 19.7          | 22.0           | 19.4           | 19.5           | 19.7           | 10.9          | 19.9           | 16.6           | 12.7           | 10.9                        |  |  |  |  |
| Non-banks                              | 21.59         | 23.63         | 25.87         | 23.6          | 23.0          | 19.2          | 34.1           | 28.7           | 11.1           | 19.2           | 20.6          | 15.3           | 14.0           | 14.9           | 20.6                        |  |  |  |  |
| Microfinance institutions              | 24.60         | 19.90         | 4.57          | 17.8          | 6.3           | 26.1          | 16.6           | 16.3           | 12.9           | 26.1           | 6.6           | 12.4           | 9.4            | 9.9            | 6.6                         |  |  |  |  |
| <b>Total</b>                           | <b>15.93</b>  | <b>25.60</b>  | <b>14.54</b>  | <b>23.9</b>   | <b>24.7</b>   | <b>20.0</b>   | <b>22.3</b>    | <b>19.7</b>    | <b>18.8</b>    | <b>20.0</b>    | <b>11.1</b>   | <b>19.3</b>    | <b>16.2</b>    | <b>13.4</b>    | <b>11.1</b>                 |  |  |  |  |

Source: Bangladesh Bank & PKSF.

1/ Part of the banking sector credit is absorbed by non-bank.

2/ Including PKSF, Grameen Bank, BRAC, ASA and Prushika.

3/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table I.9 : Bank Advances (Private Sector) by Economic Purposes

| Sectors                                  | FY07          | FY08          | FY09          | FY10          | FY11          | FY12          | FY12           |                |                |                | FY13          | FY13           |                |                |                             |  |  |  |  |
|--|---------------|---------------|---------------|---------------|---------------|---------------|----------------|----------------|----------------|----------------|---------------|----------------|----------------|----------------|-----------------------------|--|--|--|--|
|  |               |               |               |               |               |               | Q <sub>1</sub> | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> |               | Q <sub>1</sub> | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> <sup>P</sup> |  |  |  |  |
| Outstanding (in billion Taka)            |               |               |               |               |               |               |                |                |                |                |               |                |                |                |                             |  |  |  |  |
| a. Agriculture                           | 108.1         | 121.6         | 135.9         | 153.9         | 193.6         | 202.4         | 188.9          | 190.7          | 181.5          | 202.4          | 221.7         | 201.0          | 197.5          | 220.4          | 221.7                       |  |  |  |  |
| Of which : Crops                         | 101.0         | 113.5         | 126.6         | 141.6         | 174.1         | 184.3         | 173.0          | 174.5          | 165.4          | 184.3          | 202.7         | 182.3          | 178.5          | 200.8          | 202.7                       |  |  |  |  |
| Others                                   | 7.1           | 8.1           | 9.3           | 12.3          | 19.5          | 18.1          | 15.9           | 16.2           | 16.1           | 18.1           | 19.0          | 18.7           | 19.0           | 19.7           | 19.0                        |  |  |  |  |
| b. Industry (Other than working capital) | 291.0         | 360.8         | 437.2         | 525.7         | 681.5         | 789.3         | 666.3          | 716.4          | 747.4          | 789.3          | 888.0         | 768.3          | 835.1          | 824.6          | 888.0                       |  |  |  |  |
| c. Working capital financing             | 249.5         | 306.3         | 328.7         | 354.4         | 427.6         | 491.9         | 453.4          | 462.7          | 471.4          | 491.9          | 545.9         | 532.7          | 527.2          | 530.3          | 545.9                       |  |  |  |  |
| d. Construction                          | 104.9         | 116.6         | 143.8         | 181.8         | 241.8         | 320.1         | 259.3          | 285.1          | 318.5          | 320.1          | 386.1         | 339.6          | 360.8          | 381.0          | 386.1                       |  |  |  |  |
| e. Transport and communication           | 27.8          | 38.8          | 35.2          | 34.6          | 49.7          | 79            | 52.0           | 71.0           | 77.8           | 79             | 90.3          | 96.6           | 92.5           | 90.1           | 90.3                        |  |  |  |  |
| f. Storage                               | 6.7           | 5.2           | 6.3           | 6.4           | 5.8           | 10            | 7.9            | 9.3            | 8.4            | 10             | 6.5           | 10.1           | 10.2           | 7.0            | 6.5                         |  |  |  |  |
| g. Trade                                 | 467.8         | 607.2         | 700.3         | 923.4         | 1163.6        | 1412.2        | 1163.6         | 1238.7         | 1319.6         | 1412.2         | 1538.6        | 1450.8         | 1495.0         | 1497.2         | 1538.6                      |  |  |  |  |
| h. Miscellaneous                         | 142.8         | 194.2         | 218.5         | 294.8         | 330.0         | 451.7         | 384.3          | 407.1          | 409.1          | 451.7          | 472.3         | 461.0          | 458.1          | 471.9          | 472.3                       |  |  |  |  |
| <b>Grand Total :</b>                     | <b>1398.9</b> | <b>1750.7</b> | <b>2005.8</b> | <b>2475.6</b> | <b>3093.6</b> | <b>3756.6</b> | <b>3175.7</b>  | <b>3380.9</b>  | <b>3533.7</b>  | <b>3756.6</b>  | <b>4149.2</b> | <b>3860.0</b>  | <b>3976.4</b>  | <b>4022.5</b>  | <b>4149.2</b>               |  |  |  |  |
| Growth rate (in percent) <sup>1</sup>    |               |               |               |               |               |               |                |                |                |                |               |                |                |                |                             |  |  |  |  |
| a. Agriculture                           | -3.57         | 12.49         | 11.8          | 13.2          | 25.8          | 4.5           | 19.1           | 15.7           | 0.0            | 4.5            | 9.5           | 6.4            | 3.6            | 21.5           | 9.5                         |  |  |  |  |
| Of which : Crops                         | -4.81         | 12.38         | 11.6          | 11.8          | 23.0          | 5.8           | 18.6           | 16.8           | 0.3            | 5.8            | 10.0          | 5.4            | 2.3            | 21.4           | 10.0                        |  |  |  |  |
| Others                                   | 18.33         | 14.08         | 14.8          | 32.4          | 58.3          | -7.2          | 24.7           | 5.4            | -2.5           | -7.2           | 5.0           | 17.3           | 17.6           | 22.2           | 5.0                         |  |  |  |  |
| b. Industry (other than working capital) | 23.36         | 23.99         | 21.2          | 20.2          | 29.6          | 15.8          | 23.4           | 20.5           | 20.1           | 15.8           | 12.5          | 15.3           | 16.6           | 10.3           | 12.5                        |  |  |  |  |
| c. Working capital financing             | 11.93         | 22.77         | 7.3           | 7.8           | 20.6          | 15.0          | 21.4           | 13.9           | 10.7           | 15.0           | 11.0          | 17.5           | 13.9           | 12.5           | 11.0                        |  |  |  |  |
| d. Construction                          | 21.84         | 11.15         | 23.3          | 26.4          | 33.0          | 32.4          | 32.0           | 37.6           | 36.5           | 32.4           | 20.6          | 31.0           | 26.6           | 19.6           | 20.6                        |  |  |  |  |
| e. Transport and communication           | 52.75         | 39.57         | -9.4          | -1.5          | 43.5          | 59.0          | 52.1           | 67.8           | 73.3           | 59.0           | 14.3          | 85.7           | 30.3           | 15.7           | 14.3                        |  |  |  |  |
| f. Storage                               | -27.17        | -22.39        | 20.5          | 1.8           | -9.0          | 72.4          | 24.3           | 50.3           | 30.3           | 72.4           | -35.1         | 27.9           | 9.7            | -17.3          | -35.1                       |  |  |  |  |
| g. Trade                                 | 13.90         | 29.80         | 15.3          | 31.9          | 26.0          | 21.4          | 18.6           | 15.8           | 20.4           | 21.4           | 8.9           | 24.7           | 20.7           | 13.5           | 8.9                         |  |  |  |  |
| h. Miscellaneous                         | 17.15         | 35.99         | 12.5          | 34.9          | 11.9          | 36.9          | 17.3           | 16.9           | 21.7           | 36.9           | 4.6           | 20.0           | 12.5           | 15.3           | 4.6                         |  |  |  |  |
| <b>Grand Total</b>                       | <b>14.95</b>  | <b>25.15</b>  | <b>14.6</b>   | <b>23.4</b>   | <b>25.0</b>   | <b>21.4</b>   | <b>21.3</b>    | <b>19.1</b>    | <b>19.9</b>    | <b>21.4</b>    | <b>10.5</b>   | <b>21.5</b>    | <b>17.6</b>    | <b>13.8</b>    | <b>10.5</b>                 |  |  |  |  |

Source: Statistics Department, Bangladesh Bank

<sup>1</sup> Quarterly growth rate refers growth over the same quarter of the previous year.

P=provisional

Table I.10: Trends in Agricultural Credit

|                                      | FY07  | FY08  | FY09  | FY10  | FY11  | FY12  | FY12           |                |                |                | FY13  | FY13           |                |                |                             |
|--------------------------------------|-------|-------|-------|-------|-------|-------|----------------|----------------|----------------|----------------|-------|----------------|----------------|----------------|-----------------------------|
|                                      |       |       |       |       |       |       | Q <sub>1</sub> | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> |       | Q <sub>1</sub> | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> <sup>p</sup> |
| Programme/Target (July-June)         | 63.5  | 83.1  | 93.8  | 115.1 | 126.2 | 138.0 | 138.0          | 138.0          | 138.0          | 138.0          | 141.3 | 141.3          | 141.3          | 141.3          |                             |
| Total disbursement (In billion Taka) | 52.9  | 85.8  | 92.8  | 111.2 | 121.8 | 131.3 | 20.5           | 36.8           | 34.6           | 39.4           | 146.7 | 22.9           | 41.3           | 37.8           | 44.7                        |
| Crop                                 | 22.9  | 25.8  | 30.8  | 38.2  | 43.7  | 53.6  | 7.5            | 18.4           | 14.5           | 13.2           | 64.3  | 8.9            | 19.2           | 18.6           | 17.6                        |
| Irrigation                           | 0.09  | 0.14  | 1.02  | 0.43  | 0.0   | 0.8   | 0.1            | 0.1            | 0.4            | 0.2            | 0.8   | 0.1            | 0.3            | 0.2            | 0.2                         |
| Agricultural equipment               | 0.3   | 0.4   | 1.1   | 1.5   | 2.1   | 2.6   | 0.7            | 0.5            | 0.9            | 0.5            | 2.0   | 0.4            | 0.5            | 0.7            | 0.4                         |
| Live-stock                           | 2.7   | 4.5   | 4.6   | 6.9   | 7.6   | 12.5  | 1.6            | 3.2            | 2.9            | 4.8            | 18.0  | 2.4            | 4.7            | 4.2            | 6.6                         |
| Fisheries                            | 2.4   | 3.9   | 4.8   | 6.3   | 7.9   | 10.2  | 1.6            | 2.7            | 2.7            | 3.2            | 13.2  | 2.2            | 3.9            | 3.1            | 4.0                         |
| Grain storage & marketing            | 0.5   | 1.4   | 3.1   | 2.5   | 2.8   | 2.8   | 0.4            | 0.4            | 0.5            | 1.5            | 2.3   | 0.4            | 0.4            | 0.7            | 0.8                         |
| Poverty alleviation                  | 11.9  | 22.6  | 19.5  | 20.7  | 21.3  | 16.1  | 2.8            | 4.5            | 4.6            | 4.2            | 16.6  | 3.1            | 5.0            | 3.8            | 4.6                         |
| Others                               | 12.2  | 27.0  | 27.9  | 34.7  | 36.2  | 33.0  | 6.0            | 6.9            | 8.2            | 11.9           | 29.5  | 5.4            | 7.4            | 6.3            | 10.4                        |
| Total recovery (In billion Taka)     | 46.8  | 60.0  | 83.8  | 101.1 | 121.5 | 123.6 | 32.0           | 32.3           | 24.5           | 34.8           | 143.6 | 26.9           | 44.0           | 29.9           | 42.8                        |
| Total overdue                        | 66.4  | 58.9  | 60.8  | 64.0  | 61.0  | 60.5  | 68.3           | 67.0           | 61.9           | 60.52          | 52.1  | 64.1           | 60.2           | 56.8           | 52.1                        |
| Outstanding (In billion Taka)        | 145.8 | 178.2 | 196.0 | 225.9 | 254.9 | 259.7 | 230.0          | 235.9          | 242.7          | 259.75         | 310.6 | 274.0          | 281.8          | 288.4          | 310.6                       |
| Overdue as percent of outstanding    | 45.5  | 33.0  | 31.0  | 28.4  | 23.9  | 23.3  | 29.7           | 28.4           | 25.5           | 23.3           | 16.8  | 23.4           | 21.4           | 19.7           | 16.8                        |
| Growth in percent <sup>1</sup>       |       |       |       |       |       |       |                |                |                |                |       |                |                |                |                             |
| Total disbursement                   | -3.7  | 62.2  | 8.2   | 19.8  | 9.6   | 7.8   | -19.0          | -0.3           | 18.1           | 30.1           | 11.7  | 11.74          | 12.2           | 9.2            | 9.2                         |
| Total recovery                       | 13.5  | 28.4  | 39.5  | 20.7  | 20.1  | 1.8   | 6.1            | 1.9            | -13.7          | 11.5           | 16.2  | -16.0          | 36.2           | 22.3           | 22.9                        |

Source: Agricultural Credit Department, Bangladesh Bank.

<sup>1</sup> Quarterly growth rate refers growth over the same quarter of the previous year.

Table I.11 Micro-Credit Operations of the Grameen Bank and Large NGOs

| Institutions                         | FY07  | FY08  | FY09  | FY10  | FY11   | FY12   | FY12           |                |                |                | FY13   | FY13           |                |                |                             |
|--------------------------------------|-------|-------|-------|-------|--------|--------|----------------|----------------|----------------|----------------|--------|----------------|----------------|----------------|-----------------------------|
|                                      |       |       |       |       |        |        | Q <sub>1</sub> | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> |        | Q <sub>1</sub> | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> <sup>p</sup> |
| 1. Total disbursement                | 165.6 | 194.6 | 215.9 | 247.0 | 264.93 | 309.3  | 67.09          | 77.21          | 79.07          | 85.96          | 345.5  | 74.31          | 85.44          | 94.22          | 91.52                       |
| i) Grameen Bank                      | 50.4  | 55.6  | 71.2  | 87.5  | 102.97 | 116.6  | 24.29          | 29.59          | 31.16          | 31.57          | 120.3  | 26.95          | 29.77          | 31.97          | 31.57                       |
| ii) BRAC                             | 57.9  | 75.1  | 80.9  | 75.1  | 74.94  | 98.1   | 21.27          | 25.38          | 25.81          | 25.64          | 112.7  | 24.46          | 28.38          | 29.83          | 29.98                       |
| iii) ASA                             | 54.2  | 61.0  | 61.3  | 82.6  | 85.09  | 92.3   | 21.00          | 21.67          | 21.48          | 28.18          | 110.3  | 22.34          | 26.74          | 31.81          | 29.38                       |
| iv) Prashika                         | 3.2   | 2.9   | 2.5   | 1.7   | 1.93   | 2.3    | 0.53           | 0.57           | 0.62           | 0.57           | 2.3    | 0.56           | 0.55           | 0.61           | 0.59                        |
| 2. Total recovery                    | 148.6 | 180.3 | 222.4 | 234.9 | 253.55 | 302.2  | 67.06          | 72.35          | 75.84          | 86.92          | 349.0  | 83.69          | 85.41          | 88.87          | 91.01                       |
| i) Grameen Bank                      | 48.0  | 54.6  | 60.5  | 76.8  | 92.77  | 109.7  | 23.96          | 26.29          | 28.01          | 31.4           | 116.7  | 27.77          | 28.47          | 29.93          | 30.52                       |
| ii) BRAC                             | 52.5  | 72.7  | 90.1  | 87.2  | 85.31  | 97.9   | 20.7           | 24.09          | 25.7           | 27.36          | 120.2  | 28.09          | 29.64          | 30.66          | 31.78                       |
| iii) ASA                             | 44.8  | 49.9  | 68.3  | 68.7  | 73.39  | 92.4   | 21.94          | 21.44          | 21.47          | 27.54          | 109.5  | 27.17          | 26.71          | 27.6           | 28.05                       |
| iv) Prashika                         | 3.3   | 3.1   | 3.4   | 2.3   | 2.08   | 2.3    | 0.46           | 0.53           | 0.66           | 0.62           | 2.6    | 0.66           | 0.59           | 0.68           | 0.66                        |
| 3. Loans outstanding                 | 98.8  | 121.5 | 125.9 | 149.6 | 159.07 | 190.13 | 172.84         | 181.08         | 187.40         | 200.62         | 213.95 | 194.26         | 198.18         | 205.96         | 213.95                      |
| 4. Loans overdue                     | 3.7   | 5.5   | 6.2   | 6.3   | 5.51   | 4.46   | 5.28           | 4.75           | 4.65           | 4.44           | 5.54   | 4.72           | 5.0            | 5.43           | 5.54                        |
| 5. Overdue as percent of outstanding | 3.7   | 4.6   | 4.9   | 4.2   | 3.5    | 2.4    | 3.1            | 2.6            | 2.5            | 2.2            | 2.59   | 2.4            | 2.5            | 2.64           | 2.59                        |

Source: Grameen Bank, BRAC, ASA and Prashika.

P=provisional

**Table I.12 : Term Lending by Banks and NBFIs**

| Lender                                | FY07          | FY08          | FY09          | FY10          | FY11          | FY12          | FY12         |               |               |               | FY13          | FY13          |               |               |               |
|---------------------------------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
|                                       |               |               |               |               |               |               | Q1           | Q2            | Q3            | Q4            |               | Q1            | Q2            | Q3            | Q4            |
| <b>Disbursement (in billion Taka)</b> |               |               |               |               |               |               |              |               |               |               |               |               |               |               |               |
| SOBs                                  | 4.75          | 9.85          | 11.05         | 13.43         | 48.72         | 61.81         | 7.63         | 21.91         | 11.44         | 20.82         | 57.24         | 17.99         | 17.29         | 19.06         | 2.9           |
| PCBs                                  | 75.34         | 136.44        | 132.03        | 203.94        | 216.10        | 224.85        | 50.88        | 59.42         | 52.80         | 61.75         | 287.19        | 64.05         | 82.53         | 59.44         | 81.17         |
| Foreign banks                         | 18.75         | 27.88         | 29.58         | 6.89          | 11.48         | 12.92         | 2.75         | 3.12          | 2.58          | 4.47          | 17.46         | 2.80          | 4.33          | 6.00          | 4.34          |
| Specialized banks <sup>2</sup>        | 4.04          | 3.37          | 3.99          | 5.93          | 9.88          | 15.18         | 3.17         | 3.14          | 4.40          | 4.48          | 14.55         | 3.94          | 3.98          | 4.60          | 2.03          |
| Non-bank financial institutions       | 20.93         | 23.94         | 23.08         | 28.56         | 35.46         | 38.02         | 9.95         | 11.09         | 6.32          | 10.67         | 48.82         | 8.42          | 14.21         | 11.52         | 14.68         |
| <b>Total</b>                          | <b>123.81</b> | <b>201.48</b> | <b>199.73</b> | <b>258.76</b> | <b>321.63</b> | <b>352.78</b> | <b>74.37</b> | <b>98.68</b>  | <b>77.55</b>  | <b>102.18</b> | <b>425.27</b> | <b>97.20</b>  | <b>122.34</b> | <b>100.61</b> | <b>105.12</b> |
| <b>Recovery (in billion Taka)</b>     |               |               |               |               |               |               |              |               |               |               |               |               |               |               |               |
| SOBs                                  | 6.41          | 9.84          | 12.52         | 10.89         | 22.70         | 56.53         | 12.58        | 19.68         | 10.51         | 13.75         | 54.52         | 13.18         | 15.13         | 16.61         | 9.6           |
| PCBs                                  | 49.21         | 76.90         | 92.74         | 135.52        | 175.68        | 194.61        | 43.49        | 49.73         | 50.31         | 51.09         | 247.54        | 55.53         | 61.10         | 53.95         | 76.96         |
| Foreign banks                         | 13.73         | 24.65         | 29.34         | 7.35          | 16.29         | 10.39         | 2.85         | 2.57          | 2.20          | 2.77          | 14.26         | 2.77          | 3.97          | 4.25          | 3.27          |
| Specialized banks <sup>2</sup>        | 4.32          | 4.20          | 4.30          | 6.73          | 6.64          | 8.53          | 1.67         | 2.11          | 2.12          | 2.64          | 9.53          | 2.55          | 2.74          | 2.46          | 1.78          |
| Non-bank financial institutions       | 16.87         | 20.60         | 24.11         | 29.33         | 28.84         | 32.30         | 7.51         | 9.52          | 6.62          | 8.64          | 39.63         | 7.87          | 10.05         | 9.11          | 12.6          |
| <b>Total</b>                          | <b>90.54</b>  | <b>136.19</b> | <b>163.02</b> | <b>189.83</b> | <b>250.16</b> | <b>302.37</b> | <b>68.11</b> | <b>83.61</b>  | <b>71.76</b>  | <b>78.89</b>  | <b>365.49</b> | <b>81.91</b>  | <b>92.98</b>  | <b>86.38</b>  | <b>104.21</b> |
| <b>Outstanding (in billion Taka)</b>  |               |               |               |               |               |               |              |               |               |               |               |               |               |               |               |
| SOBs                                  | 86.61         | 81.49         | 100.11        | 111.12        | 140.89        | 174.73        | 147.41       | 156.60        | 167.70        | 174.73        | 192.83        | 180.59        | 179.31        | 195.8         | 192.83        |
| PCBs                                  | 164.73        | 217.29        | 268.76        | 331.49        | 408.71        | 469.07        | 400.32       | 445.89        | 462.42        | 469.07        | 530.09        | 503.66        | 498.46        | 515.99        | 530.09        |
| Foreign banks                         | 13.96         | 17.62         | 17.34         | 19.05         | 15.05         | 17.13         | 14.76        | 14.82         | 15.46         | 17.13         | 22.61         | 17.46         | 18.21         | 20.18         | 22.61         |
| Specialized banks <sup>2</sup>        | 22.69         | 23.63         | 24.66         | 26.47         | 32.59         | 39.62         | 36.95        | 34.55         | 36.84         | 39.62         | 49.57         | 40.40         | 41.33         | 47.79         | 49.57         |
| Non-bank financial institutions       | 49.20         | 60.90         | 67.22         | 77.28         | 87.85         | 101.80        | 92.73        | 96.35         | 91.61         | 101.80        | 108.25        | 106.94        | 109.77        | 115.81        | 108.25        |
| <b>Total :</b>                        | <b>337.19</b> | <b>400.93</b> | <b>478.09</b> | <b>565.42</b> | <b>685.10</b> | <b>802.35</b> | <b>692.2</b> | <b>748.22</b> | <b>774.03</b> | <b>802.35</b> | <b>903.35</b> | <b>849.05</b> | <b>847.08</b> | <b>895.57</b> | <b>903.35</b> |
| <b>Growth in Percent<sup>1</sup></b>  |               |               |               |               |               |               |              |               |               |               |               |               |               |               |               |
| <b>Disbursement</b>                   |               |               |               |               |               |               |              |               |               |               |               |               |               |               |               |
| SOBs                                  | -19.49        | 107.37        | 12.19         | 21.53         | 262.78        | 26.86         | 21.24        | 14.19         | 28.30         | 45.48         | -7.40         | 135.79        | -21.08        | 66.50         | -86.07        |
| PCBs                                  | 24.11         | 81.11         | -3.23         | 54.47         | 5.96          | 4.05          | -7.99        | -2.61         | 1.04          | 29.88         | 27.73         | 25.90         | 38.89         | 12.58         | 31.45         |
| Foreign banks                         | 99.47         | 48.69         | 6.10          | -76.71        | 66.61         | 12.61         | 46.31        | 67.77         | -39.76        | 29.47         | 35.10         | 1.51          | 38.76         | 132.26        | -2.88         |
| Specialized banks <sup>2</sup>        | 34.67         | -16.71        | 18.48         | 48.78         | 66.51         | 53.69         | 21.79        | 24.47         | 101.17        | 74.42         | -4.12         | 24.62         | 26.88         | 4.49          | -54.64        |
| Non-bank financial institutions       | 19.60         | 14.38         | -3.59         | 23.75         | 24.13         | 7.24          | 14.76        | 11.77         | -20.87        | 20.08         | 28.41         | -15.36        | 28.12         | 82.35         | 37.61         |
| <b>All Banks and NBFIs</b>            | <b>28.30</b>  | <b>62.73</b>  | <b>-0.87</b>  | <b>29.56</b>  | <b>24.30</b>  | <b>9.68</b>   | <b>-0.48</b> | <b>4.42</b>   | <b>2.53</b>   | <b>33.13</b>  | <b>20.55</b>  | <b>30.69</b>  | <b>23.97</b>  | <b>29.74</b>  | <b>2.88</b>   |
| <b>Recovery</b>                       |               |               |               |               |               |               |              |               |               |               |               |               |               |               |               |
| SOBs                                  | 10.52         | 53.51         | 27.28         | -13.02        | 108.40        | 148.99        | 145.61       | 80.59         | 172.31        | 387.28        | -3.6          | 4.73          | -23.15        | 58.02         | -30.18        |
| PCBs                                  | 32.64         | 56.27         | 20.60         | 46.13         | 29.63         | 10.78         | 1.12         | 17.39         | 5.39          | 20.01         | 27.2          | 27.69         | 22.87         | 7.24          | 50.63         |
| Foreign banks                         | 69.49         | 79.55         | 19.04         | -74.94        | 121.51        | -36.24        | 22.70        | 23.02         | -75.05        | -9.99         | 37.3          | -2.87         | 54.51         | 93.57         | 18.18         |
| Specialized banks <sup>2</sup>        | 30.85         | -2.73         | 2.50          | 56.23         | -1.25         | 28.50         | 33.16        | 7.95          | 31.49         | 44.37         | 11.7          | 52.99         | 30.28         | 15.79         | -32.50        |
| Non-bank financial institutions       | 28.78         | 22.11         | 17.06         | 21.64         | -1.67         | 12.00         | 1.13         | 18.58         | 0.87          | 26.85         | 22.7          | 4.80          | 5.50          | 37.57         | 45.76         |
| <b>All Banks and NBFIs</b>            | <b>34.33</b>  | <b>50.43</b>  | <b>19.70</b>  | <b>16.44</b>  | <b>31.78</b>  | <b>20.87</b>  | <b>15.17</b> | <b>27.98</b>  | <b>4.65</b>   | <b>38.14</b>  | <b>20.87</b>  | <b>20.26</b>  | <b>11.21</b>  | <b>20.37</b>  | <b>32.10</b>  |
| <b>Outstanding</b>                    |               |               |               |               |               |               |              |               |               |               |               |               |               |               |               |
| SOBs                                  | 1.42          | -5.91         | 22.85         | 10.99         | 26.79         | 24.02         | 28.13        | 29.30         | 32.17         | 24.02         | 10.4          | 22.50         | 14.50         | 16.76         | 10.36         |
| PCBs                                  | 42.99         | 31.91         | 23.69         | 23.34         | 23.29         | 14.77         | 13.22        | 16.61         | 17.55         | 14.77         | 13.0          | 25.82         | 11.79         | 11.58         | 13.01         |
| Foreign banks                         | 36.86         | 26.22         | -1.60         | 9.88          | -20.99        | 13.79         | -22.31       | -18.02        | 6.44          | 13.79         | 32.0          | 18.28         | 22.84         | 30.52         | 32.00         |
| Specialized banks <sup>2</sup>        | 3.61          | 4.14          | 4.36          | 7.36          | 23.11         | 21.56         | 22.21        | 12.50         | 19.58         | 21.56         | 25.1          | 9.35          | 19.61         | 29.73         | 25.11         |
| Non-bank financial institutions       | 20.00         | 23.78         | 10.38         | 14.97         | 13.68         | 15.87         | 15.90        | 17.48         | 3.95          | 15.87         | 6.3           | 15.33         | 13.92         | 26.41         | 6.34          |
| <b>All Banks and NBFIs</b>            | <b>23.20</b>  | <b>18.90</b>  | <b>19.25</b>  | <b>18.27</b>  | <b>21.17</b>  | <b>17.11</b>  | <b>15.77</b> | <b>17.96</b>  | <b>18.40</b>  | <b>17.11</b>  | <b>12.6</b>   | <b>22.67</b>  | <b>13.21</b>  | <b>15.70</b>  | <b>12.59</b>  |

Source: Bangladesh Bank

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

2/ BSB, BSRS, BKB, RAKUB, BASIC

P=Provisional

**Table II.1 : Movements in Reserve Money**

|  | FY06 <sup>R</sup> | FY07 <sup>R</sup> | FY08 <sup>R</sup> | FY09 <sup>R</sup> | FY10 <sup>R</sup> | FY11 <sup>R</sup> | FY12   | FY12                        |                             |                             |                             | FY13   | FY13                        |                             |                             |                             |
|--|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|--------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|--------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
|  |                   |                   |                   |                   |                   |                   |        | Q <sub>1</sub> <sup>R</sup> | Q <sub>2</sub> <sup>R</sup> | Q <sub>3</sub> <sup>R</sup> | Q <sub>4</sub> <sup>R</sup> |        | Q <sub>1</sub> <sup>R</sup> | Q <sub>2</sub> <sup>R</sup> | Q <sub>3</sub> <sup>R</sup> | Q <sub>4</sub> <sup>R</sup> |
| <b>Outstanding (in billion Taka)</b>   |                   |                   |                   |                   |                   |                   |        |                             |                             |                             |                             |        |                             |                             |                             |                             |
| 1. Net foreign assets of BB            | 186.5             | 287.7             | 328.4             | 432.4             | 612.0             | 613.9             | 689.7  | 602.7                       | 589.7                       | 632.8                       | 689.7                       | 1032.3 | 787.3                       | 874.0                       | 966.1                       | 1032.3                      |
| 2. Net domestic assets of BB           | 153.0             | 106.5             | 147.2             | 195.1             | 129.4             | 283.5             | 288.4  | 302.3                       | 335.7                       | 286.8                       | 288.4                       | 92.4   | 212.3                       | 195.9                       | 115.8                       | 92.4                        |
| a) Claims on public sector             | 260.5             | 269.2             | 269.5             | 298.1             | 231.5             | 327.9             | 392.3  | 374.1                       | 425.6                       | 384.6                       | 392.3                       | 325.7  | 368.9                       | 363.4                       | 324.2                       | 325.7                       |
| i) Claims on govt (net)                | 250.3             | 259.3             | 260.0             | 289.6             | 223.2             | 320.5             | 380.4  | 367.2                       | 418.8                       | 374.8                       | 380.4                       | 312.2  | 358.6                       | 353.2                       | 311.0                       | 312.2                       |
| ii) Claims on other public sector      | 10.2              | 9.9               | 9.5               | 8.5               | 8.3               | 7.4               | 11.8   | 6.9                         | 6.8                         | 9.8                         | 11.8                        | 13.5   | 10.3                        | 10.2                        | 13.2                        | 13.5                        |
| b) Claims on banks                     | 63.5              | 64.4              | 73.3              | 68.5              | 66.1              | 186.1             | 226.3  | 128.4                       | 160.6                       | 191.0                       | 226.3                       | 102.2  | 153                         | 154.5                       | 98.1                        | 102.2                       |
| c) Other items (net)                   | -171.0            | -227.1            | -195.6            | -171.5            | -168.2            | -230.5            | -330.1 | -200.2                      | -250.6                      | -288.8                      | -330.1                      | -335.5 | -309.6                      | -322                        | -306.5                      | -335.5                      |
| 3. Currency issued                     | 248.9             | 287.8             | 356.5             | 394.5             | 504.7             | 605.3             | 649.0  | 625.2                       | 638.5                       | 636.9                       | 649.0                       | 753.7  | 682.4                       | 724.6                       | 743.3                       | 753.7                       |
| i) Currency outside banks              | 228.6             | 266.4             | 326.9             | 360.5             | 461.6             | 548.0             | 584.2  | 571.5                       | 581.5                       | 579.7                       | 584.2                       | 675.5  | 612.1                       | 649.3                       | 661.2                       | 675.5                       |
| ii) Cash in tills                      | 20.3              | 21.4              | 29.6              | 34.0              | 43.1              | 57.3              | 64.8   | 53.7                        | 57.1                        | 57.2                        | 64.8                        | 78.2   | 70.3                        | 75.3                        | 82.1                        | 78.2                        |
| 4. Deposits of banks with BB           | 90.6              | 106.4             | 119.1             | 233.0             | 236.7             | 292.1             | 329.1  | 279.8                       | 286.9                       | 282.7                       | 329.1                       | 371.1  | 317.1                       | 345.3                       | 338.6                       | 371.1                       |
| 5. Reserve money (RM)                  | 339.5             | 394.2             | 475.6             | 627.5             | 741.4             | 897.3             | 978.1  | 905.0                       | 925.4                       | 919.6                       | 978.1                       | 1124.8 | 999.5                       | 1069.9                      | 1081.9                      | 1124.8                      |
| 6. Money multiplier (M2/RM)            | 5.3               | 5.4               | 4.7               | 4.3               | 4.5               | 4.5               | 5.3    | 4.6                         | 4.8                         | 5.3                         | 5.3                         | 5.4    | 5.4                         | 5.3                         | 5.4                         | 5.4                         |
| <b>Growth (in percent)<sup>1</sup></b> |                   |                   |                   |                   |                   |                   |        |                             |                             |                             |                             |        |                             |                             |                             |                             |
| 1. Net foreign assets of BB            | 23.3              | 54.3              | 14.15             | 31.67             | 41.54             | 0.31              | 12.35  | -6.13                       | -6.29                       | 5.46                        | 12.35                       | 49.76  | 30.62                       | 48.20                       | 52.67                       | 49.76                       |
| 2. Net domestic assets of BB           | 7.1               | 18.3              | 38.22             | 32.54             | -33.68            | 119.05            | 1.74   | 66.45                       | 46.09                       | 2.38                        | 1.73                        | -68.01 | -29.76                      | -41.65                      | -59.62                      | -68.01                      |
| a) Claims on public sector             | 55.2              | 3.3               | 0.11              | 10.61             | -22.34            | 41.64             | 19.63  | 53.37                       | 94.89                       | 63.34                       | 19.61                       | -16.96 | -1.38                       | -14.62                      | -15.70                      | -16.96                      |
| i) Claims on govt (net)                | 59.7              | 3.6               | 0.27              | 11.38             | -22.93            | 43.39             | 18.70  | 55.46                       | 98.58                       | 68.83                       | 18.69                       | -17.93 | -2.34                       | -15.67                      | -17.02                      | -17.93                      |
| ii) Claims on other public sector      | -4.1              | -2.9              | -4.04             | -10.53            | -2.35             | -10.84            | 59.72  | -10.78                      | -8.80                       | -27.15                      | 59.46                       | 14.41  | 49.93                       | 49.12                       | 34.69                       | 14.41                       |
| b) Claims on Banks                     | 3.5               | 1.4               | 13.82             | -6.55             | -3.50             | 181.52            | 21.60  | 117.21                      | 34.19                       | 15.64                       | 21.60                       | -54.84 | 19.19                       | -3.82                       | -48.64                      | -54.84                      |
| 3. Currency issued                     | 22.4              | 15.6              | 23.87             | 10.66             | 27.93             | 19.93             | 7.22   | 15.39                       | 10.31                       | 12.60                       | 7.22                        | 16.13  | 9.15                        | 13.48                       | 16.71                       | 16.13                       |
| 4. Deposits of banks with BB           | -0.2              | 17.4              | 11.94             | 95.63             | 1.59              | 23.39             | 12.66  | -0.74                       | 2.40                        | -10.11                      | 12.67                       | 12.79  | 13.34                       | 20.35                       | 19.77                       | 12.79                       |
| 5. Reserve money (RM)                  | 15.4              | 16.1              | 20.65             | 31.94             | 18.15             | 21.03             | 9.00   | 9.87                        | 7.73                        | 4.48                        | 8.99                        | 15.01  | 10.44                       | 15.61                       | 17.65                       | 15.01                       |
| 6. Money multiplier (M2/RM)            | 3.3               | 0.8               | -12.40            | -9.15             | 5.39              | 0.00              | 17.50  | 0.00                        | 1.70                        | 12.49                       | 17.49                       | 1.48   | 16.60                       | 10.66                       | 0.39                        | 1.48                        |

Source: Bangladesh Bank.

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

**Table II.2 : Movements in Broad Money**

|  | FY06   | FY07   | FY08   | FY09   | FY10   | FY11   | FY12   | FY12                        |                             |                             |                             | FY13   | FY13                        |                             |                             |                             |
|--|--------|--------|--------|--------|--------|--------|--------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|--------|-----------------------------|-----------------------------|-----------------------------|-----------------------------|
|  |        |        |        |        |        |        |        | Q <sub>1</sub> <sup>R</sup> | Q <sub>2</sub> <sup>R</sup> | Q <sub>3</sub> <sup>R</sup> | Q <sub>4</sub> <sup>R</sup> |        | Q <sub>1</sub> <sup>R</sup> | Q <sub>2</sub> <sup>R</sup> | Q <sub>3</sub> <sup>R</sup> | Q <sub>4</sub> <sup>R</sup> |
| <b>Outstanding (in billion Taka)</b>   |        |        |        |        |        |        |        |                             |                             |                             |                             |        |                             |                             |                             |                             |
| 1. Net foreign assets                  | 215.3  | 324.0  | 373.2  | 474.6  | 670.7  | 706.2  | 788.6  | 705.3                       | 668.7                       | 720.5                       | 788.6                       | 1133.8 | 901.1                       | 993.6                       | 1080.0                      | 1133.8                      |
| 2. Net domestic assets                 | 1591.4 | 1791.0 | 2114.8 | 2490.4 | 2959.6 | 3699   | 4382.5 | 3828.7                      | 4086.3                      | 4182.7                      | 4382.5                      | 4901.2 | 4459.9                      | 4665.4                      | 4711.1                      | 4901.2                      |
| a) Domestic credit                     | 1790.9 | 2056.8 | 2486.8 | 2885.6 | 3402.1 | 4335.3 | 5182.2 | 4409.3                      | 4815.4                      | 4960.5                      | 5182.2                      | 5875.3 | 5299.2                      | 5516.1                      | 5596.5                      | 5875.3                      |
| i) Credit to public sector             | 467.7  | 535.0  | 585.4  | 706.3  | 694.5  | 928.2  | 1103.2 | 995.6                       | 1103.0                      | 1089.3                      | 1103.2                      | 1353.7 | 1099.2                      | 1187.2                      | 1233                        | 1353.7                      |
| Credit to govt (net)                   | 316.2  | 360.4  | 469.1  | 581.9  | 543.9  | 734.4  | 919.1  | 806.7                       | 910.0                       | 905.7                       | 919.1                       | 1103.5 | 919.0                       | 971.9                       | 981.8                       | 1103.5                      |
| Credit to other public sector          | 151.5  | 174.6  | 116.3  | 124.4  | 150.6  | 193.8  | 184.1  | 188.9                       | 193.0                       | 183.6                       | 184.1                       | 250.2  | 180.2                       | 215.3                       | 251.2                       | 250.2                       |
| ii) Credit to private sector           | 1323.2 | 1521.8 | 1901.4 | 2179.3 | 2707.6 | 3407.1 | 4079.0 | 3503.8                      | 3712.4                      | 3871.2                      | 4079.0                      | 4521.6 | 4200.4                      | 4328.9                      | 4363.5                      | 4521.6                      |
| b) Other items (net)                   | -194.7 | -261.0 | -366.7 | -395.2 | -442.5 | -406.3 | -799.7 | -670.6                      | -729.1                      | -777.8                      | -799.7                      | -974.1 | -839.7                      | -850.7                      | -885.4                      | -974.1                      |
| 3. Narrow Money                        | 426.5  | 501.6  | 593.2  | 664.3  | 879.9  | 1031.1 | 1097.2 | 1045.1                      | 1079.6                      | 1065.6                      | 1097.2                      | 1236.0 | 1110.1                      | 1186.1                      | 1183.7                      | 1236.0                      |
| a) Currency outside banks              | 228.6  | 266.4  | 326.9  | 360.5  | 461.6  | 548.0  | 584.2  | 571.5                       | 581.5                       | 579.7                       | 584.2                       | 675.5  | 612.1                       | 649.4                       | 661.2                       | 675.5                       |
| b) Demand deposits                     | 197.9  | 235.2  | 266.3  | 303.8  | 418.3  | 483.1  | 513.0  | 473.5                       | 498.1                       | 485.9                       | 513.0                       | 560.5  | 498.0                       | 536.7                       | 522.5                       | 560.5                       |
| 4. Time deposits                       | 1380.2 | 1613.4 | 1894.8 | 2300.7 | 2750.4 | 3374.2 | 4073.9 | 3488.9                      | 3675.4                      | 3837.6                      | 4073.9                      | 4799.0 | 4250.9                      | 4473                        | 4607.4                      | 4799.0                      |
| 5. Broad money                         | 1806.7 | 2115.0 | 2488.0 | 2965.0 | 3630.3 | 4405.2 | 5171.1 | 4534.0                      | 4755.0                      | 4903.2                      | 5171.1                      | 6035.0 | 5361.0                      | 5659.1                      | 5791.1                      | 6035.0                      |
| <b>Growth (in percent)<sup>1</sup></b> |        |        |        |        |        |        |        |                             |                             |                             |                             |        |                             |                             |                             |                             |
| 1. Net foreign assets                  | 15.32  | 50.49  | 15.19  | 27.17  | 41.32  | 5.29   | 11.67  | -0.79                       | -5.34                       | 4.56                        | 11.67                       | 43.85  | 27.76                       | 48.59                       | 49.90                       | 43.85                       |
| 2. Net domestic assets                 | 19.85  | 12.54  | 18.08  | 17.76  | 18.84  | 24.98  | 18.48  | 24.31                       | 24.26                       | 20.19                       | 18.48                       | 11.83  | 16.49                       | 14.17                       | 12.63                       | 11.83                       |
| Domestic credit                        | 20.32  | 14.85  | 20.91  | 16.04  | 17.90  | 27.43  | 19.53  | 26.21                       | 25.94                       | 22.45                       | 19.53                       | 13.35  | 17.78                       | 14.55                       | 12.82                       | 13.35                       |
| i) Credit to public sector             | 27.02  | 14.39  | 9.42   | 20.65  | -1.67  | 33.65  | 18.85  | 43.75                       | 54.40                       | 34.45                       | 18.85                       | 22.57  | 10.41                       | 7.63                        | 13.19                       | 22.57                       |
| Credit to govt (net)                   | 23.61  | 13.98  | 30.16  | 24.05  | -6.53  | 35.02  | 25.15  | 50.37                       | 73.47                       | 48.55                       | 25.15                       | 19.91  | 13.93                       | 6.89                        | 8.40                        | 19.91                       |
| Credit to other public sector          | 34.79  | 15.25  | -33.39 | 6.96   | 21.06  | 28.69  | -5.01  | 20.99                       | 1.69                        | -8.38                       | -5.01                       | 35.90  | -4.61                       | 11.55                       | 36.82                       | 35.90                       |
| ii) Credit to private sector           | 18.12  | 15.01  | 24.94  | 14.62  | 24.24  | 25.83  | 19.72  | 21.98                       | 19.40                       | 19.45                       | 19.72                       | 10.85  | 19.88                       | 16.61                       | 12.72                       | 10.85                       |
| 3. Narrow money                        | 20.45  | 17.61  | 18.26  | 11.99  | 32.46  | 17.18  | 6.41   | 13.83                       | 8.05                        | 6.56                        | 6.41                        | 12.65  | 6.22                        | 9.86                        | 11.08                       | 12.65                       |
| 4. Time deposits                       | 18.94  | 16.89  | 17.44  | 21.42  | 19.55  | 22.68  | 20.74  | 21.44                       | 22.78                       | 21.09                       | 20.74                       | 17.80  | 21.84                       | 21.70                       | 20.06                       | 17.80                       |
| 5. Broad money                         | 19.29  | 17.06  | 17.64  | 19.17  | 22.44  | 21.35  | 17.39  | 19.60                       | 19.09                       | 17.60                       | 17.39                       | 16.71  | 18.24                       | 19.01                       | 18.11                       | 16.71                       |

Source: Bangladesh Bank.

1/ Quarterly growth rate refers growth over the same quarter of the previous year.



**Table II.3: Interest Rates Developments<sup>1</sup>**

| Instruments                               | Mar. 10 | Jun. 10 | Sep. 10 | Dec. 10 | Mar. 11 | Jun. 11 | Sep. 11 | Dec. 11 | Mar. 12 | Jun. 12 | Sep. 12 | Dec. 12 | Mar. 13 | June 13 <sup>P</sup> |
|---|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|----------------------|
| <b>T - Bills<sup>#</sup></b>              |         |         |         |         |         |         |         |         |         |         |         |         |         |                      |
| 91 - day                                  | ...     | 2.42    | ...     | 4.58    | 5.48    | 6.75    | 7.73    | 9.50    | 11.00   | 11.37   | 11.12   | 9.24    | 8.9     | 8.34                 |
| 182 - day                                 | 3.54    | 3.51    | ...     | 4.85    | 5.63    | 7.00    | 8.30    | 9.18    | 11.20   | 11.40   | 11.35   | 10.62   | 10.6    | 10.23                |
| 364 - day                                 | 4.63    | 4.24    | ...     | 5.50    | 6.20    | 7.30    | 8.65    | 10.00   | 11.25   | 11.40   | 11.37   | 11.12   | 11.05   | 10.36                |
| <b>BGTB<sup>**</sup></b>                  |         |         |         |         |         |         |         |         |         |         |         |         |         |                      |
| 2 - year                                  |         |         |         |         |         |         |         |         |         |         |         |         |         | 10.98                |
| 5 - year                                  | 7.85    | 7.87    | 7.93    | 8.10    | 8.26    | 8.26    | 8.35    | 8.50    | 11.30   | 11.45   | 11.55   | 11.52   | 11.82   | 11.55                |
| 10 - year                                 | 8.76    | 8.78    | 8.85    | 9.45    | 9.36    | 9.45    | 9.53    | 9.55    | 11.40   | 11.60   | 11.75   | 11.8    | 12.1    | 12.16                |
| 15 - year                                 | 8.75    | 8.80    | 8.91    | 9.11    | 9.20    | 9.35    | 10.3    | 11.00   | 11.65   | 11.8    | 11.88   | 12.1    | 12.38   | 12.40                |
| 20 - year                                 | 9.15    | 9.15    | 9.24    | 9.56    | 9.63    | 9.65    | 10.85   | 11.50   | 12.03   | 12.12   | 12.16   | 12.28   | 12.48   | 12.48                |
| <b>Repo</b>                               |         |         |         |         |         |         |         |         |         |         |         |         |         |                      |
| 1/3 day                                   | 4.50    | 4.50    | 5.50    | 5.50    | 6.00    | 6.75    | 7.25    | 7.25    | 7.75    | 7.75    | 7.75    | 7.75    | 7.25    | 7.25                 |
| <b>Reverse Repo</b>                       |         |         |         |         |         |         |         |         |         |         |         |         |         |                      |
| 1/3 day                                   | 2.50    | 2.50    | 3.50    | 3.50    | 4.00    | 4.75    | 5.25    | 5.25    | 5.75    | 5.75    | 5.75    | 5.75    | 5.25    | 5.25                 |
| <b>Bangladesh Banks Bills<sup>#</sup></b> |         |         |         |         |         |         |         |         |         |         |         |         |         |                      |
| 30-Day                                    | 2.53    | 2.54    | 3.50    | ...     | ...     | ...     | ...     | ...     | ...     | ...     | ...     | 8.94    | 7.62    | 7.47                 |
| 91-Day                                    | ...     | ...     | ...     | ...     | ...     | ...     | ...     | ...     | ...     | ...     | ...     | ...     | ...     | ...                  |
| <b>Call Money Rate</b>                    |         |         |         |         |         |         |         |         |         |         |         |         |         |                      |
|   | 3.51    | 6.46    | 6.97    | 33.54   | 10.35   | 10.93   | 10.41   | 17.15   | 12.51   | 15.02   | 9.81    | 9.34    | 7.5     | 7.17                 |
| <b>Lending Rate</b>                       |         |         |         |         |         |         |         |         |         |         |         |         |         |                      |
| All Banks                                 | 11.32   | 11.23   | 11.17   | 11.19   | 11.95   | 12.42   | 12.72   | 13.01   | 13.69   | 13.88   | 13.68   | 13.85   | 13.74   | 13.67                |
| SOBs                                      | 8.38    | 8.67    | 8.66    | 9.18    | 9.23    | 9.96    | 10.20   | 10.90   | 11.41   | 11.77   | 11.37   | 11.22   | 10.95   | 11.27                |
| SPBs                                      | 10.39   | 9.30    | 9.24    | 9.12    | 9.81    | 9.45    | 9.95    | 9.98    | 10.73   | 11.28   | 10.8    | 11.19   | 11.54   | 12.86                |
| PCBs                                      | 12.24   | 12.18   | 12.09   | 12.02   | 13.01   | 13.41   | 13.77   | 13.93   | 14.64   | 14.78   | 14.62   | 14.9    | 14.79   | 14.44                |
| FCBs                                      | 12.81   | 12.38   | 12.28   | 11.84   | 12.61   | 12.89   | 13.28   | 13.38   | 13.98   | 14.29   | 14.54   | 14.43   | 14.34   | 13.99                |
| <b>Deposits Rate</b>                      |         |         |         |         |         |         |         |         |         |         |         |         |         |                      |
| All Banks                                 | 6.13    | 5.96    | 6.00    | 6.08    | 6.81    | 7.27    | 7.42    | 7.55    | 8.11    | 8.09    | 8.33    | 8.37    | 8.48    | 8.54                 |
| SOBs                                      | 5.11    | 4.98    | 5.03    | 5.01    | 5.15    | 5.44    | 5.77    | 5.89    | 6.57    | 6.70    | 7.09    | 7.23    | 7.40    | 7.61                 |
| SPBs                                      | 7.41    | 7.04    | 7.13    | 6.81    | 7.18    | 7.08    | 7.82    | 7.80    | 8.18    | 8.33    | 8.51    | 7.91    | 9.07    | 9.80                 |
| PCBs                                      | 6.85    | 6.69    | 6.68    | 6.8     | 7.81    | 8.00    | 8.37    | 8.53    | 9.05    | 8.93    | 9.12    | 9.13    | 9.14    | 9.10                 |
| FCBs                                      | 3.40    | 3.05    | 3.22    | 3.01    | 4.04    | 4.06    | 4.55    | 4.49    | 4.77    | 5.20    | 5.41    | 5.59    | 5.79    | 5.40                 |
| <b>NSD Certificate</b>                    |         |         |         |         |         |         |         |         |         |         |         |         |         |                      |
| 3 - year                                  | 11.50   | 11.50   | 10.00   | 10.00   | 10.00   | 10.00   | 10.26   | 10.78   | 12.59   | 12.59   | 12.59   | 12.59   | 12.59   | 12.59                |
| 5 - year                                  | 12.00   | 12.00   | 10.50   | 10.50   | 10.50   | 10.50   | 11.00   | 11.55   | 13.19   | 13.19   | 13.19   | 13.19   | 13.19   | 13.19                |

Source: Bangladesh Bank

<sup>#</sup>-28-Day T. Bill auction has been suspended from July, 2008. <sup>\*</sup>=30-Day and 91-Day Bangladesh Bank Bills were introduced in October 2006.

<sup>\*\*</sup>=Government introduced 5-year and 10-year Bangladesh Government Treasury

Bond(BGTB) on December 28,2003 and 15-year and 20-year BGTB on July,2007

<sup>1</sup>/Period average (of weighted average in %). The auction of 5 - year treasury bill was discontinued on March 10, 2004.

Government introduced 5-year and 10-year Bangladesh Government Treasury Bond (BGTB) on December 28, 2003.

The interest rates on 3-year and 5-year NSD certificates have been revised upward w.e.f. December 4, 2005.

R=Revised, P=Provisional.

**Table II.4: Outstanding Stock of Treasury Bills, Bonds and NSD Certificates**

(Taka in billion)

| Instruments            | Mar. 10       | Jun. 10       | Sep. 10       | Dec. 10       | Mar. 11       | Jun. 11       | Sep. 11       | Dec. 11       | Mar. 12       | Jun. 12       | Sep. 12       | Dec. 12       | Mar. 13       | Jun. 13       |
|------------------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
| <b>T - Bills</b>       |               |               |               |               |               |               |               |               |               |               |               |               |               |               |
| 91 - day               | 10.3          | 10.3          | 3.8           | 20.8          | 23.8          | 28.8          | 25.5          | 27.0          | 27.0          | 80.0          | 63.0          | 68.5          | 65.5          | 87.0          |
| 182 - day              | 35.3          | 27.1          | 15.7          | 25.0          | 37.3          | 43.3          | 42.0          | 36.0          | 39.0          | 62.0          | 64.0          | 67            | 75.0          | 83.5          |
| 364 - day              | 72.8          | 64.5          | 55.5          | 47.5          | 46.0          | 59.6          | 75.6          | 73.1          | 72.6          | 80.5          | 79.5          | 106.5         | 126.0         | 153.3         |
| 2 - year               | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           |
| 5 - year               | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           | 0.0           |
| <b>BGTB</b>            |               |               |               |               |               |               |               |               |               |               |               |               |               |               |
| 2 - year               |               |               |               |               |               |               |               |               |               |               |               |               |               | 6.0           |
| 5 - year               | 149.3         | 150.9         | 161.4         | 172.8         | 186.0         | 198.5         | 206.4         | 203.6         | 212.2         | 231.3         | 238.9         | 248.7         | 258.5         | 274.1         |
| 10 - year              | 168.8         | 172.4         | 182.9         | 194.9         | 209.9         | 224.9         | 235.9         | 247.9         | 264.4         | 285.4         | 304.9         | 325.9         | 346.9         | 364.9         |
| 15 - year              | 40.6          | 42.1          | 46.3          | 50.8          | 54.8          | 62.3          | 65.1          | 71.1          | 79.4          | 94.4          | 101.4         | 104.4         | 107.4         | 113.4         |
| 20 - year              | 28.6          | 30.9          | 34.6          | 38.4          | 43.0          | 48.3          | 51.4          | 56.7          | 64.2          | 74.1          | 83.1          | 86.1          | 89.1          | 92.1          |
| <b>Sub Total</b>       | <b>505.6</b>  | <b>498.2</b>  | <b>500.2</b>  | <b>550.2</b>  | <b>600.7</b>  | <b>665.7</b>  | <b>701.9</b>  | <b>715.4</b>  | <b>758.8</b>  | <b>889.7</b>  | <b>934.8</b>  | <b>1007.1</b> | <b>1068.4</b> | <b>1174.3</b> |
| <b>NSD Certificate</b> |               |               |               |               |               |               |               |               |               |               |               |               |               |               |
|                        | 571.9         | 613.8         | 628.2         | 633.5         | 640.2         | 634.4         | 639.4         | 637.7         | 634.6         | 639.2         | 643.7         | 640.9         | 646.1         | 645.1         |
| <b>Total</b>           | <b>1077.5</b> | <b>1112.0</b> | <b>1128.4</b> | <b>1183.7</b> | <b>1240.9</b> | <b>1300.1</b> | <b>1341.3</b> | <b>1353.1</b> | <b>1393.4</b> | <b>1528.9</b> | <b>1578.5</b> | <b>1648</b>   | <b>1714.5</b> | <b>1819.4</b> |

Source: Bangladesh Bank and National Savings Directorate.

R=Revised, P=Provisional.

Table III.1 : Government Fiscal Operations  
(in billion Tshs)

|  | FY09           | FY10          | FY11          | FY12           | FY12           |                |                |                | FY13            |                 |                 |                 |                 |                 |
|--|----------------|---------------|---------------|----------------|----------------|----------------|----------------|----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------|
|  |                |               |               |                | Q1             | Q2             | Q3             | Q4             | Budget          | Revised         | Q1              | Q2              | Q3              | Q4 <sup>1</sup> |
|  |                |               |               |                |                |                |                |                |                 |                 |                 |                 |                 |                 |
| <b>LR Revenue</b>                              | <b>641.8</b>   | <b>769.5</b>  | <b>929.9</b>  | <b>1172.5</b>  | <b>245.2</b>   | <b>267.9</b>   | <b>300.5</b>   | <b>358.9</b>   | <b>1396.7</b>   | <b>1396.7</b>   | <b>325.7</b>    | <b>267.8</b>    | <b>332.3</b>    | <b>404.7</b>    |
| a) NBR Tax revenue                             | 524.9          | 621.8         | 762.5         | 958.6          | 181.6          | 209.2          | 240.4          | 319.4          | 1122.6          | 1122.6          | 218.4           | 239.6           | 282.7           | 353.7           |
| q) VAT   | 201.3          | 240.8         | 292.2         | 357.8          | 70.5           | 83.3           | 92.2           | 111.8          | 404.7           | 404.7           | 84.1            | 93.5            | 103.5           | 130.7           |
| ii) Customs duties                             | 93.3           | 93.2          | 107.6         | 131.6          | 29.7           | 30.8           | 32.4           | 38.7           | 145.3           | 145.3           | 31.8            | 31.6            | 33.1            | 36.5            |
| iii) Income tax                                | 138.5          | 170.8         | 219.7         | 286.5          | 46.5           | 55.6           | 68.1           | 116.3          | 333.0           | 333.3           | 57.1            | 73.4            | 95.1            | 140.0           |
| iv) Others                                     | 91.8           | 114.3         | 143.0         | 174.7          | 34.9           | 39.5           | 47.7           | 52.6           | 219.7           | 219.7           | 37.4            | 41.1            | 51.0            | 46.5            |
| b) Non-NBR tax revenue                         | 26.5           | 27.9          | 33.8          | 36.4           | 7.9            | 8.3            | 9.3            | 10.9           | 45.7            | 45.7            | 9.1             | 9.4             | 10.6            | 11.2            |
| c) Non-tax revenue                             | 112.3          | 120.7         | 134.4         | 185.6          | 55.7           | 58.44          | 58.8           | 28.6           | 228.5           | 228.5           | 106.2           | 18.8            | 39.1            | 39.8            |
| <b>Expenditure</b>                             | <b>888.6</b>   | <b>1016.1</b> | <b>1282.7</b> | <b>1481.8</b>  | <b>335.7</b>   | <b>394.2</b>   | <b>342.2</b>   | <b>409.7</b>   | <b>1917.4</b>   | <b>1893.3</b>   | <b>362.6</b>    | <b>366.7</b>    | <b>378.8</b>    | <b>579.8</b>    |
| a) Current                                     | 611.0          | 670.1         | 774.7         | 785.4          | 162.7          | 215.6          | 196.8          | 210.3          | 995.0           | 1028.9          | 187.7           | 246.0           | 163.0           | 214.6           |
| b) ADP   | 193.7          | 255.5         | 332.8         | 378.7          | 48.4           | 78.7           | 79.1           | 172.5          | 590.0           | 523.7           | 63.8            | 100.5           | 107.8           | 250.7           |
| c) Others                                      | 75.9           | 90.4          | 175.2         | 216.4          | 110.8          | 18.5           | 60.2           | 26.9           | 372.4           | 340.7           | 111.2           | 20.2            | 100.0           | 108.8           |
| <b>Budget Deficit</b>                          | <b>-239.7</b>  | <b>-250.7</b> | <b>-352.8</b> | <b>-309.0</b>  | <b>-90.5</b>   | <b>-126.3</b>  | <b>-41.4</b>   | <b>-50.8</b>   | <b>-520.7</b>   | <b>-496.6</b>   | <b>-36.9</b>    | <b>-98.9</b>    | <b>-38.5</b>    | <b>-174.3</b>   |
| <b>Financing</b>                               | <b>239.6</b>   | <b>250.7</b>  | <b>352.8</b>  | <b>309.0</b>   | <b>90.5</b>    | <b>126.3</b>   | <b>41.7</b>    | <b>50.8</b>    | <b>520.7</b>    | <b>496.6</b>    | <b>36.9</b>     | <b>98.9</b>     | <b>38.5</b>     | <b>174.3</b>    |
| a) Domestic financing                          | 192.6          | 158.2         | 305.9         | 212.0          | 82.7           | 104.3          | 5.9            | 17.3           | 334.8           | 324.7           | 9.6             | 56.3            | 20.8            | 118.1           |
| q) Bank financing                              | 137.9          | -20.92        | 252.1         | 188.8          | 74.7           | 101.1          | 3.3            | 9.7            | 230.0           | 285.0           | -1.1            | 54.8            | 9.2             | 114.9           |
| ii) Non-bank financing                         | 54.6           | 179.12        | 53.79         | 23.3           | 8.1            | 3.2            | 2.6            | 9.4            | 104.8           | 39.7            | 10.7            | 1.5             | 11.5            | 3.2             |
| b) Foreign financing <sup>2</sup>              | 47.0           | 92.5          | 46.9          | 97.2           | 7.8            | 22.0           | 35.8           | 31.6           | 185.8           | 171.8           | 27.3            | 42.6            | 17.8            | 56.2            |
| <b>As Percentage of Annual GDP</b>             |                |               |               |                |                |                |                |                |                 |                 |                 |                 |                 |                 |
| <b>Revenue</b>                                 | <b>10.42</b>   | <b>11.14</b>  | <b>11.85</b>  | <b>12.77</b>   | <b>2.67</b>    | <b>2.92</b>    | <b>3.27</b>    | <b>3.91</b>    | <b>13.66</b>    | <b>13.66</b>    | <b>3.14</b>     | <b>2.58</b>     | <b>3.28</b>     | <b>3.90</b>     |
| a) Tax revenue                                 | 8.54           | 8.99          | 9.71          | 10.35          | 1.98           | 2.28           | 2.62           | 3.48           | 10.82           | 10.82           | 2.05            | 2.31            | 2.72            | 3.41            |
| q) VAT   | 3.27           | 3.49          | 3.72          | 3.90           | 0.77           | 0.91           | 1.00           | 1.22           | 3.90            | 3.90            | 0.81            | 0.90            | 1.00            | 1.26            |
| ii) Customs duties                             | 1.52           | 1.38          | 1.37          | 1.43           | 0.52           | 0.34           | 0.35           | 0.42           | 1.40            | 1.40            | 0.31            | 0.30            | 0.32            | 0.35            |
| iii) Income tax                                | 2.25           | 2.47          | 2.80          | 3.12           | 0.51           | 0.61           | 0.74           | 1.27           | 3.40            | 3.40            | 0.55            | 0.71            | 0.92            | 1.35            |
| iv) Others                                     | 1.49           | 1.66          | 1.82          | 1.90           | 0.38           | 0.43           | 0.52           | 0.57           | 2.12            | 2.12            | 0.36            | 0.40            | 0.49            | 0.45            |
| b) Non-NBR tax revenue                         | 0.43           | 0.40          | 0.42          | 0.40           | 0.09           | 0.09           | 0.10           | 0.12           | 0.44            | 0.44            | 0.09            | 0.09            | 0.10            | 0.11            |
| c) Non-tax revenue                             | 1.83           | 1.75          | 1.71          | 2.02           | 0.61           | 0.55           | 0.55           | 0.31           | 2.20            | 2.20            | 1.02            | 0.18            | 0.38            | 0.38            |
| <b>Expenditure</b>                             | <b>14.32</b>   | <b>14.71</b>  | <b>16.34</b>  | <b>16.14</b>   | <b>3.66</b>    | <b>4.29</b>    | <b>3.73</b>    | <b>4.46</b>    | <b>18.47</b>    | <b>18.24</b>    | <b>3.49</b>     | <b>3.53</b>     | <b>3.57</b>     | <b>5.58</b>     |
| a) Current                                     | 9.94           | 9.70          | 9.87          | 8.55           | 1.77           | 2.35           | 2.14           | 2.29           | 9.59            | 9.91            | 1.81            | 2.37            | 1.57            | 2.07            |
| b) ADP   | 3.15           | 3.70          | 4.34          | 4.12           | 0.53           | 0.86           | 0.86           | 1.88           | 5.30            | 5.04            | 0.61            | 0.97            | 1.04            | 2.42            |
| c) Others                                      | 1.23           | 1.31          | 2.23          | 2.36           | 1.21           | 0.20           | 0.66           | 0.29           | 3.59            | 3.28            | 1.07            | 0.19            | 0.96            | 1.05            |
| <b>Budget Deficit</b>                          | <b>-3.90</b>   | <b>-3.57</b>  | <b>-4.49</b>  | <b>-3.37</b>   | <b>-0.99</b>   | <b>-1.38</b>   | <b>-0.45</b>   | <b>-0.55</b>   | <b>-5.82</b>    | <b>-4.78</b>    | <b>-0.36</b>    | <b>-0.95</b>    | <b>-0.37</b>    | <b>-1.68</b>    |
| <b>Financing</b>                               | <b>3.90</b>    | <b>3.63</b>   | <b>4.49</b>   | <b>3.37</b>    | <b>0.99</b>    | <b>1.38</b>    | <b>0.45</b>    | <b>0.55</b>    | <b>5.82</b>     | <b>4.78</b>     | <b>0.36</b>     | <b>0.95</b>     | <b>0.37</b>     | <b>1.68</b>     |
| a) Domestic financing                          | 3.13           | 2.29          | 3.90          | 2.31           | 0.90           | 1.14           | 0.06           | 0.19           | 3.23            | 3.13            | 0.09            | 0.54            | 0.20            | 1.14            |
| q) Bank financing                              | 2.24           | -0.30         | 3.21          | 2.06           | 0.81           | 1.10           | 0.04           | 0.11           | 2.22            | 2.75            | -0.01           | 0.53            | 0.09            | 1.11            |
| ii) Non-bank financing                         | 0.89           | 2.59          | 0.69          | 0.25           | 0.09           | 0.03           | 0.03           | 0.10           | 1.01            | 0.38            | 0.10            | 0.01            | 0.11            | 0.03            |
| b) Foreign financing <sup>2</sup>              | 0.76           | 1.34          | 0.60          | 1.06           | 0.08           | 0.24           | 0.39           | 0.34           | 1.79            | 1.66            | 0.26            | 0.41            | 0.17            | 0.54            |
| <b>Monocurrent Item</b>                        |                |               |               |                |                |                |                |                |                 |                 |                 |                 |                 |                 |
| <b>GDP at current market price<sup>3</sup></b> | <b>6,149.4</b> | <b>6985.7</b> | <b>7828.8</b> | <b>9181.41</b> | <b>9181.41</b> | <b>9181.41</b> | <b>9181.41</b> | <b>9181.41</b> | <b>10379.87</b> | <b>10379.87</b> | <b>10379.87</b> | <b>10379.87</b> | <b>10379.87</b> | <b>10379.87</b> |

Source: 1) Budget Summary 2005/06, 2006/07, 2007/08, 2008/09, 2009/10, 2010/11, 2011/12 and 2012/13, Ministry of Finance.

2) Monetary Policy Department, Baseplate

3) National Savings Directorate

Fiscal Situation Report, MIF, various issues

5) CEU Staff Estimate

\* = include grants

P=Provisional, E=Estimates

**Table IV.1: Balance of Payments**  
(In million US\$)

| Item   | FY10   | FY11  | FY12 <sup>R</sup> | FY13 <sup>P</sup> | FY12 <sup>R</sup> |                |                |                | FY13 <sup>P</sup> |                |                |                |
|--|--------|-------|-------------------|-------------------|-------------------|----------------|----------------|----------------|-------------------|----------------|----------------|----------------|
|  |        |       |                   |                   | Q <sub>1</sub>    | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> | Q <sub>1</sub>    | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> |
| <b>Current Account Balance</b>               | 3535   | -1686 | -447              | 2525              | -8                | -1638          | 1526           | -327           | 142               | 708            | 1975           | -97            |
| Trade balance                                | -5155  | -9935 | -9320             | -7010             | -1907             | -3673          | -1173          | -2567          | -1984             | -1691          | -1188          | -2147          |
| Export f.o.b.                                | 16233  | 22592 | 23989             | 26566             | 6104              | 5530           | 6047           | 6308           | 6186              | 6201           | 6970           | 7209           |
| Import f.o.b.                                | -21388 | 32527 | 33309             | 33576             | 8011              | 9203           | 7220           | 8875           | 8170              | 7892           | 8158           | 9356           |
| Services                                     | -1233  | -2612 | -3001             | -3159             | -763              | -863           | -568           | -807           | -928              | -1177          | -239           | -813           |
| Credit                                       | 2478   | 2573  | 2694              | 2830              | 620               | 782            | 667            | 625            | 573               | 330            | 1141           | 747            |
| Debit  | -3711  | 5185  | 5695              | 5989              | 1383              | 1645           | 1235           | 1432           | 1501              | 1507           | 1380           | 1560           |
| Primary Income                               | -1484  | -1454 | -1549             | -2315             | -424              | -355           | -374           | -396           | -604              | -428           | -462           | -620           |
| Credit                                       | 52     | 124   | 193               | 121               | 35                | 56             | 47             | 55             | 45                | 10             | 42             | 29             |
| Debit  | -1536  | 1578  | 1742              | 2436              | 459               | 411            | 421            | 451            | 649               | 438            | 504            | 649            |
| Secondary Income                             | 11407  | 12315 | 13423             | 15009             | 3086              | 3253           | 3641           | 3443           | 3658              | 4004           | 3864           | 3483           |
| Official Transfers                           | 127    | 103   | 106               | 64                | 25                | 27             | 22             | 32             | 9                 | 9              | 30             | 16             |
| Private Transfers                            | 11280  | 12212 | 13317             | 14945             | 3061              | 3226           | 3619           | 3411           | 3649              | 3995           | 3834           | 3467           |
| Of which : workers' remittances              | 10987  | 11513 | 12734             | 14338             | 2944              | 3072           | 3431           | 3287           | 3524              | 3807           | 3690           | 3317           |
| <b>Capital &amp; Financial Account</b>       | 50     | 1293  | 1918              | 3347              | 427               | 641            | 80             | 770            | 984               | 1173           | -212           | 1413           |
| Capital account                              | 512    | 642   | 482               | 588               | 121               | 166            | 82             | 113            | 120               | 117            | 129            | 222            |
| Capital transfers                            | 512    | 642   | 482               | 588               | 121               | 166            | 82             | 113            | 120               | 117            | 129            | 222            |
| Financial account                            | -462   | 651   | 1436              | 2779              | 306               | 475            | -2             | 657            | 864               | 1056           | -341           | 1191           |
| Foreign direct investment                    | 913    | 775   | 1191              | 1300              | 350               | 348            | 249            | 244            | 404               | 346            | 300            | 250            |
| Portfolio investment                         | 72     | 109   | 240               | 287               | 42                | 98             | 58             | 42             | 53                | 57             | 70             | 107            |
| Of which : workers' remittances              | 189    | 137   | 109               | 123               | 29                | 23             | 33             | 24             | 35                | 31             | 34             | 23             |
| Other investment                             | -1447  | -233  | 5                 | 1192              | -86               | 29             | -309           | 371            | 407               | 653            | -711           | 834            |
| Medium and long-term (MLT) loans             | 1589   | 1032  | 1539              | 2134              | 144               | 406            | 417            | 572            | 395               | 659            | 345            | 735            |
| <b>Net Errors &amp; Omissions</b>            | -720   | -263  | -977              | -764              | -518              | 98             | -1027          | -598           | -12               | -569           | -241           | -136           |
| <b>Overall Balance</b>                       | 2865   | -656  | 494               | 5128              | -99               | -899           | 579            | 913            | 1114              | 1312           | 1522           | 1180           |
| Reserve Assets                               | -2865  | 656   | -494              | -5128             | 99                | 899            | -579           | -913           | -1114             | -1312          | -1522          | -1180          |
| Bangladesh Bank                              | -2865  | 656   | -494              | -5128             | 99                | 899            | -579           | -913           | -1114             | -1312          | -1522          | -1180          |
| Assets                                       | -3616  | -481  | 293               | 5196              | -575              | -414           | 37             | 1245           | 739               | 1514           | 1364           | 1579           |
| Liabilities                                  | 751    | 175   | -201              | 68                | -476              | 485            | -542           | 332            | -375              | 202            | -158           | 399            |
| <b>Memorandum Items</b>                      |        |       |                   |                   |                   |                |                |                |                   |                |                |                |
| Gross official reserves                      | 10750  | 10912 | 10364             | 15315             | 9884              | 9635           | 9579           | 10364          | 11252             | 12752          | 13971          | 15315          |
| In months of imports of goods & services     | 5.1    | 3.5   | 3.2               | 4.60              | 3.17              | 2.70           | 3.40           | 3.5            | 3.5               | 4.1            | 4.4            | 4.2            |
| Export growth (in percent) <sup>1</sup>      | 4.2    | 39.2  | 6.2               | 10.7              | 20.8              | 5.2            | 5.8            | -4.1           | 1.3               | 12.1           | 19.6           | 14.3           |
| Import growth (in percent) <sup>1</sup>      | 5.4    | 52.1  | 2.4               | 0.8               | 26.5              | 24.2           | -10.8          | 4.4            | 2.0               | -14.2          | -0.7           | 5.4            |
| Remittances growth (in percent) <sup>1</sup> | 11.4   | 6.0   | 10.2              | 12.6              | 11.8              | 7.0            | 13.2           | 9.0            | 19.7              | 24.0           | 7.51           | 0.9            |

Source: Bangladesh Bank.

R=Revised, P=Provisional.

<sup>1</sup>/ Quarterly growth rate refers growth over the same quarter of the previous year.

Note: Summation of four quarters of FY12 will not match with the annual figures due to using customs import data in first three quarters of FY12. On the other hand, three quarters of FY13 have been compiled on the basis of customs import data. This classification is based on BPM6 manual from FY11.

**Table IV.2: Trends in the Commodity Composition of Exports**  
(In million US\$)

| Items                                       | FY10    | FY11    | FY12 <sup>R</sup> | FY13 <sup>P</sup> | FY12           |                |                |                | FY13 <sup>P</sup> |                |                |                |
|---|---------|---------|-------------------|-------------------|----------------|----------------|----------------|----------------|-------------------|----------------|----------------|----------------|
|   |         |         |                   |                   | Q <sub>1</sub> | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> | Q <sub>1</sub>    | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> |
| 1. Raw jute                                 | 196.3   | 357.3   | 266.3             | 229.9             | 65.5           | 59.9           | 73.2           | 67.7           | 53.1              | 64.6           | 55.2           | 57             |
| 2. Jute goods                               | 591.7   | 757.7   | 701.1             | 800.7             | 179.4          | 172.3          | 160.3          | 189.1          | 198.1             | 186.6          | 207.8          | 208.2          |
| 3. Tea                                      | 5.7     | 3.2     | 3.4               | 2.4               | 0.6            | 1.2            | 0.7            | 0.9            | 0.7               | 0.63           | 0.4            | 0.7            |
| 4. Leather                                  | 230.5   | 297.8   | 330.2             | 399.7             | 77.3           | 77.9           | 81.6           | 93.4           | 75.7              | 91.04          | 105.6          | 127.4          |
| 5. Frozen shrimps and fish                  | 437.4   | 611.4   | 579.7             | 512.9             | 183.0          | 171.7          | 106.2          | 118.8          | 62.1              | 212.7          | 99.2           | 138.9          |
| 6. Woven garments                           | 6013.4  | 8432.4  | 9603.3            | 11039.9           | 2234.6         | 2222.4         | 2651.6         | 2494.7         | 2456.9            | 2514.2         | 3119.1         | 2949.7         |
| 7. Knitwear products                        | 6483.3  | 9482.1  | 9486.4            | 10475.9           | 2579.5         | 2212           | 2204.8         | 2490.1         | 2539.8            | 2436.1         | 2610.9         | 2889.1         |
| 8. Fertilizer                               | 38.6    | 39.6    | 17.6              | 0.0               | 17.6           | 0.0            | 0.0            | 0.0            | 0.0               | 0.0            | 0              | 0              |
| 9. Terry towels                             | 157.1   | 117.1   | 92.1              | 82.0              | 26.0           | 19.2           | 22.8           | 24.1           | 21.0              | 17.7           | 35.4           | 7.9            |
| 10. Others                                  | 2050.7  | 2829.7  | 3221.8            | 3474.9            | 800.2          | 674.3          | 810.3          | 937            | 884.1             | 784.7          | 870.6          | 935.5          |
| <b>Total exports</b>                        | 16204.7 | 22928.2 | 24301.9           | 27018.4           | 6163.7         | 5610.9         | 6111.5         | 6415.8         | 6291.5            | 6308.27        | 7104.2         | 7314.4         |
| Of which: exports from EPZ                  | 2150.5  | 2800.9  | 3425.5            | 3828.8            | 882.6          | 829.2          | 792.3          | 921.4          | 910.4             | 858.2          | 983.1          | 1077.1         |
| <b>Total exports (adjusted)<sup>1</sup></b> | 16233.0 | 22592.0 | 23989.0           | 26566.0           | 6104.0         | 5530.0         | 6047.0         | 6308.0         | 6186.0            | 6201.0         | 6970.0         | 7209           |

Source: Export Promotion Bureau.

<sup>1</sup>/ Adjusted for compliance with the BOP (5th Manual) classification

R=Revised, P= Provisional data.

**Table IV.3 : Trends in the Commodity Composition of Imports**  
(In million US\$)

| Items                                       | FY10           | FY11           | FY12           | FY13 <sup>P</sup> | FY12           |                |                |                | FY13 <sup>P</sup> |                |                |                |
|---|----------------|----------------|----------------|-------------------|----------------|----------------|----------------|----------------|-------------------|----------------|----------------|----------------|
|   |                |                |                |                   | Q <sub>1</sub> | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> | Q <sub>1</sub>    | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> |
| <b>A. Food Grains</b>                       | <b>836.6</b>   | <b>1911.1</b>  | <b>901.6</b>   | <b>722.0</b>      | <b>310.1</b>   | <b>214.4</b>   | <b>167.3</b>   | <b>209.8</b>   | <b>265.9</b>      | <b>152.9</b>   | <b>112.0</b>   | <b>191.2</b>   |
| 1. Rice                                     | 75.3           | 829.7          | 288.2          | 29.9              | 194.1          | 68.0           | 20.9           | 5.2            | 10.9              | 6.7            | 6.5            | 5.8            |
| 2. Wheat                                    | 761.3          | 1081.4         | 613.4          | 692.1             | 116.0          | 146.4          | 146.4          | 204.6          | 255.0             | 146.2          | 105.5          | 185.4          |
| <b>B. Other Food Items</b>                  | <b>2265.0</b>  | <b>2300.8</b>  | <b>3421.9</b>  | <b>2887.9</b>     | <b>763.3</b>   | <b>836.4</b>   | <b>1133.2</b>  | <b>689.0</b>   | <b>501.0</b>      | <b>871.6</b>   | <b>790.9</b>   | <b>724.4</b>   |
| 3. Milk & cream                             | 106.4          | 161.3          | 220.7          | 214.0             | 57.8           | 43.9           | 68.4           | 50.6           | 63.5              | 36.3           | 51.4           | 62.8           |
| 4. Spices                                   | 109.1          | 126.7          | 137.6          | 118.4             | 38.8           | 42.9           | 30.3           | 25.6           | 30.5              | 24.0           | 27.2           | 36.7           |
| 6. Edible oil                               | 1049.5         | 1066.8         | 1643.8         | 1401.9            | 381.3          | 393.5          | 547.1          | 321.9          | 199.7             | 421.5          | 447.3          | 333.4          |
| 7. Pulses (all sorts)                       | 350.0          | 292.2          | 242.7          | 422.2             | 75.5           | 50.6           | 39.2           | 77.4           | 117.7             | 92.1           | 70.7           | 141.7          |
| 8. Sugar                                    | 650.0          | 653.8          | 1177.1         | 731.4             | 209.9          | 305.5          | 448.2          | 213.5          | 89.6              | 297.7          | 194.3          | 149.8          |
| <b>C. Consumer &amp; Intermediate Goods</b> | <b>10312.1</b> | <b>15844.1</b> | <b>16958.3</b> | <b>16832.0</b>    | <b>4080.7</b>  | <b>4294.0</b>  | <b>4417.6</b>  | <b>4166.0</b>  | <b>4281.5</b>     | <b>3975.0</b>  | <b>4465.2</b>  | <b>4110.3</b>  |
| 9. Clinker                                  | 333.0          | 445.7          | 503.6          | 486.8             | 122.2          | 117.1          | 143.3          | 121.0          | 113.8             | 110.5          | 146.8          | 115.7          |
| 10. Crude petroleum                         | 534.7          | 888.4          | 986.9          | 1019.9            | 295.8          | 130.4          | 353.0          | 207.7          | 336.1             | 182.7          | 249.5          | 251.6          |
| 11. POL                                     | 2020.8         | 3220.8         | 3921.6         | 3621.3            | 953.9          | 904.7          | 918.7          | 1144.3         | 903.1             | 834.1          | 1042.4         | 841.7          |
| 5. Oil seeds                                | 130.1          | 103.1          | 177.1          | 241.4             | 24.1           | 56.4           | 24.2           | 72.4           | 60.5              | 60.6           | 86.6           | 33.7           |
| 12. Chemicals                               | 971.5          | 1254.3         | 1209.7         | 1302.3            | 288.4          | 309.4          | 307.6          | 304.3          | 326.4             | 321.3          | 300.2          | 354.4          |
| 13. Pharmaceutical products                 | 103.1          | 115.7          | 118.8          | 118.7             | 27.6           | 42.4           | 27.8           | 21.0           | 32.0              | 33.7           | 28.8           | 24.2           |
| 14. Fertilizer                              | 717.2          | 1240.8         | 1381.0         | 1188.2            | 217.9          | 617.2          | 416.2          | 129.7          | 353.6             | 391.2          | 358.1          | 85.3           |
| 15. Dyeing and tanning materials            | 274.5          | 333.0          | 375.4          | 399.4             | 86.9           | 91.6           | 84.8           | 112.1          | 96.9              | 96.1           | 97.6           | 108.8          |
| 16. Plastics and rubber articles thereof    | 965.8          | 1302.5         | 1365.9         | 1365.6            | 300.3          | 352.4          | 384.9          | 328.3          | 331.1             | 319.9          | 331.2          | 383.4          |
| 17. Raw cotton                              | 1439.1         | 2689.4         | 2083.7         | 2005.7            | 424.2          | 504.2          | 534.7          | 620.6          | 490.9             | 436.2          | 501.9          | 576.7          |
| 18. Yarn                                    | 718.4          | 1390.4         | 1383.5         | 1355.4            | 440.3          | 371.9          | 318.0          | 253.3          | 362.7             | 344.4          | 321.4          | 326.9          |
| 19. Textile and articles thereof            | 1986.2         | 2680.0         | 3022.9         | 3272.9            | 818.7          | 692.8          | 786.5          | 724.9          | 765.4             | 746.3          | 878.8          | 882.4          |
| 20. Staple fibre                            | 117.7          | 180.0          | 428.2          | 454.4             | 80.4           | 103.5          | 117.9          | 126.4          | 109.0             | 98.0           | 121.9          | 125.5          |
| <b>D. Capital Goods &amp; Others</b>        | <b>8911.1</b>  | <b>11461.2</b> | <b>12120.4</b> | <b>11022.3</b>    | <b>3166.8</b>  | <b>3154.5</b>  | <b>2893.0</b>  | <b>2906.2</b>  | <b>2772.4</b>     | <b>2511.3</b>  | <b>2812.6</b>  | <b>2926.0</b>  |
| 21. Iron, steel & other base metals         | 1452.6         | 2003.5         | 2224.0         | 2334.7            | 529.5          | 484.9          | 621.5          | 588.1          | 583.2             | 491.4          | 656.2          | 603.9          |
| 22. Capital machinery                       | 1594.5         | 2324.4         | 2004.5         | 1835.3            | 581.4          | 479.6          | 448.6          | 494.9          | 447.3             | 467.1          | 439.2          | 481.7          |
| 23. Others                                  | 5864.0         | 7133.3         | 7891.5         | 6852.3            | 2055.9         | 2190.0         | 1822.9         | 1822.7         | 1741.9            | 1552.7         | 1717.2         | 1840.4         |
| <b>Sub total (A+B+C+D)</b>                  | <b>22324.8</b> | <b>31517.2</b> | <b>33402.2</b> | <b>31464.2</b>    | <b>8320.9</b>  | <b>8499.3</b>  | <b>8611.1</b>  | <b>7971.0</b>  | <b>7820.8</b>     | <b>7510.8</b>  | <b>8180.7</b>  | <b>7951.9</b>  |
| <b>E. Import by EPZ</b>                     | <b>1413.6</b>  | <b>2140.3</b>  | <b>2114.1</b>  | <b>2504.8</b>     | <b>467.6</b>   | <b>509.2</b>   | <b>538.7</b>   | <b>598.6</b>   | <b>511.5</b>      | <b>598.9</b>   | <b>678.6</b>   | <b>715.8</b>   |
| <b>Grand Total c.i.f.(A+B+C+D+E)</b>        | <b>23738.4</b> | <b>33657.5</b> | <b>35516.3</b> | <b>33969.0</b>    | <b>8788.5</b>  | <b>9008.5</b>  | <b>9149.8</b>  | <b>8569.6</b>  | <b>8332.3</b>     | <b>8109.7</b>  | <b>8859.3</b>  | <b>8667.7</b>  |
| <b>Grand Total f.o.b.(adjusted)</b>         | <b>21388.0</b> | <b>32527.0</b> | <b>33309.0</b> | <b>33576.0</b>    | <b>8011.0</b>  | <b>9203.0</b>  | <b>7220.0</b>  | <b>8875.0</b>  | <b>8170.0</b>     | <b>7892.0</b>  | <b>8158.0</b>  | <b>9356.0</b>  |

Source : Statistics Department, Bangladesh Bank.

R=Revised, P= Provisional data.

**Table IV.4 : Country-wise Workers' Remittances**  
(In million US\$)

| Countries                  | FY05           | FY06           | FY07          | FY08          | FY09          | FY10           | FY11           | FY12           | FY13 <sup>P</sup> | FY12           |                |                |                | FY13 <sup>P</sup> |                |                |                |
|----------------------------|----------------|----------------|---------------|---------------|---------------|----------------|----------------|----------------|-------------------|----------------|----------------|----------------|----------------|-------------------|----------------|----------------|----------------|
|                            |                |                |               |               |               |                |                |                |                   | Q <sub>1</sub> | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> | Q <sub>1</sub>    | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> |
| <b>Gulf Region</b>         | <b>2,693.1</b> | <b>3161.0</b>  | <b>3729.9</b> | <b>4971.7</b> | <b>6375.6</b> | <b>7216.7</b>  | <b>7208.0</b>  | <b>8314.0</b>  | <b>9104.5</b>     | <b>1903.2</b>  | <b>1978.2</b>  | <b>2243.1</b>  | <b>2189.5</b>  | <b>2241.1</b>     | <b>2458.5</b>  | <b>2384.4</b>  | <b>2020.5</b>  |
| 1. Saudi Arabia            | 1,523.4        | 1697.0         | 1734.7        | 2324.2        | 2859.1        | 3427.1         | 3290.0         | 3684.4         | 3829.5            | 850.4          | 860.6          | 1005.8         | 967.6          | 943.2             | 1062.1         | 1019.8         | 804.4          |
| 2. UAE                     | 437.7          | 561.4          | 804.8         | 1135.1        | 1754.9        | 1890.3         | 2002.7         | 2404.8         | 2829.4            | 537.8          | 572.4          | 665.9          | 628.7          | 689.8             | 767.2          | 746            | 626.4          |
| 3. Qatar                   | 134.9          | 175.6          | 233.2         | 289.8         | 343.4         | 360.9          | 319.4          | 335.3          | 286.9             | 77.2           | 82.5           | 91.8           | 83.8           | 84.6              | 73.7           | 67.3           | 61.3           |
| 4. Oman                    | 129.5          | 165.3          | 196.5         | 220.6         | 290.1         | 349.1          | 334.3          | 400.9          | 610.1             | 85.9           | 90.8           | 102.0          | 122.2          | 146.4             | 154.9          | 155.3          | 153.5          |
| 5. Kuwait                  | 400.8          | 494.4          | 680.7         | 863.7         | 970.8         | 1019.2         | 1075.7         | 1190.1         | 1186.9            | 293.5          | 309.3          | 290.9          | 296.4          | 286.0             | 312.7          | 302.6          | 285.6          |
| 6. Bahrain                 | 66.8           | 67.3           | 80.0          | 138.2         | 157.4         | 170.2          | 185.9          | 298.5          | 361.7             | 58.4           | 62.6           | 86.7           | 90.8           | 91.1              | 87.9           | 93.4           | 89.3           |
| <b>Euro Region</b>         | <b>382.6</b>   | <b>567.6</b>   | <b>901.8</b>  | <b>923.0</b>  | <b>809.0</b>  | <b>844.0</b>   | <b>918.3</b>   | <b>1022.5</b>  | <b>1017.4</b>     | <b>225</b>     | <b>283.6</b>   | <b>285.3</b>   | <b>228.6</b>   | <b>282.4</b>      | <b>284.1</b>   | <b>231.4</b>   | <b>219.5</b>   |
| 7. UK                      | 372.3          | 555.7          | 886.9         | 896.1         | 789.7         | 827.5          | 889.6          | 987.5          | 991.6             | 216.3          | 272.6          | 275.9          | 222.7          | 275.7             | 276.9          | 225.1          | 213.9          |
| 8. Germany                 | 10.3           | 11.9           | 14.9          | 26.9          | 19.3          | 16.5           | 28.7           | 35.0           | 25.8              | 8.7            | 11.0           | 9.4            | 5.9            | 6.7               | 7.2            | 6.3            | 5.6            |
| <b>Asia Pacific Region</b> | <b>89.8</b>    | <b>95.0</b>    | <b>102.2</b>  | <b>238.8</b>  | <b>461.5</b>  | <b>795.3</b>   | <b>921.3</b>   | <b>1181.1</b>  | <b>1517.4</b>     | <b>249.9</b>   | <b>278.0</b>   | <b>338.8</b>   | <b>314.4</b>   | <b>342.2</b>      | <b>392.8</b>   | <b>400.5</b>   | <b>381.9</b>   |
| 9. Singapore               | 47.9           | 64.8           | 80.2          | 130.1         | 165.1         | 195.5          | 202.3          | 311.5          | 498.8             | 63.6           | 60.5           | 98.5           | 88.9           | 104.7             | 134.8          | 134.9          | 124.4          |
| 10. Japan                  | 16.2           | 9.4            | 10.2          | 16.3          | 14.1          | 14.8           | 15.3           | 22.1           | 21.2              | 6.7            | 5.8            | 4.6            | 5.0            | 6.3               | 5.2            | 5.5            | 4.2            |
| 11. Malaysia               | 25.7           | 20.8           | 11.8          | 92.4          | 282.2         | 587.1          | 703.7          | 847.5          | 997.4             | 179.6          | 211.7          | 235.7          | 220.5          | 231.2             | 252.8          | 260.1          | 253.3          |
| <b>Rest of the World</b>   | <b>682.9</b>   | <b>978.3</b>   | <b>1244.6</b> | <b>1781.2</b> | <b>2043.2</b> | <b>2131.5</b>  | <b>2602.9</b>  | <b>2325.8</b>  | <b>2821.8</b>     | <b>594.7</b>   | <b>555.7</b>   | <b>596.3</b>   | <b>579.1</b>   | <b>692.9</b>      | <b>707.8</b>   | <b>703.2</b>   | <b>717.9</b>   |
| 12. USA                    | 553.9          | 760.7          | 930.3         | 1380.1        | 1575.2        | 1451.9         | 1604.7         | 1498.5         | 1859.8            | 373.6          | 356.6          | 388.0          | 380.3          | 433.9             | 469.5          | 486.3          | 470.1          |
| 13. Others n.i.e.          | 129.0          | 217.6          | 314.3         | 401.1         | 468.0         | 679.5          | 998.2          | 827.3          | 962.0             | 221.1          | 199.1          | 208.3          | 198.8          | 259.0             | 238.3          | 216.9          | 247.8          |
| <b>Total</b>               | <b>3,848.4</b> | <b>4,801.9</b> | <b>5978.5</b> | <b>7914.7</b> | <b>9689.3</b> | <b>10967.4</b> | <b>11650.3</b> | <b>12843.4</b> | <b>14461.1</b>    | <b>2972.8</b>  | <b>3095.5</b>  | <b>3463.5</b>  | <b>3311.6</b>  | <b>3558.6</b>     | <b>3843.2</b>  | <b>3719.5</b>  | <b>3339.8</b>  |

Source : Bangladesh Bank.

Table IV.5: Major Destination-wise RMG Related Exports  
(in million US\$)

|  | FY05           | FY06           | FY07           | FY08            | FY09            | FY10            | FY11            | FY12            | FY13 <sup>a</sup> | FY12           |                |                |                | FY13 <sup>a</sup> |                |                |                |
|--|----------------|----------------|----------------|-----------------|-----------------|-----------------|-----------------|-----------------|-------------------|----------------|----------------|----------------|----------------|-------------------|----------------|----------------|----------------|
|  |                |                |                |                 |                 |                 |                 |                 |                   | Q <sub>1</sub> | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> | Q <sub>1</sub>    | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> |
| <b>Exports of RMG</b>                  | <b>6,417.7</b> | <b>7,900.8</b> | <b>9,211.2</b> | <b>10,699.8</b> | <b>12,347.8</b> | <b>12,496.6</b> | <b>17,914.5</b> | <b>19,089.7</b> | <b>21,515.8</b>   | <b>4814.1</b>  | <b>4434.4</b>  | <b>4856.3</b>  | <b>4984.9</b>  | <b>4996.7</b>     | <b>4950.3</b>  | <b>5730</b>    | <b>5838.8</b>  |
| European Countries                     | 4,122.8        | 3,932.0        | 4,642.6        | 6,725.0         | 7,252.4         | 7,633.4         | 11,277.1        | 11,994.3        | 13,336.3          | 3046.1         | 2786.6         | 3063.6         | 3098.0         | 3034              | 3102.6         | 3536.7         | 3663           |
| USA                                    | 1,966.1        | 2,660.0        | 3,047.2        | 3,225.7         | 3,693.4         | 3,628.1         | 4,625.1         | 4,529.2         | 4,996.7           | 1138.7         | 1072.9         | 1145.6         | 1172.0         | 1148.9            | 1126           | 1354.1         | 1567.7         |
| Other Countries                        | 328.8          | 1,308.8        | 1,521.4        | 749.1           | 1,402.0         | 1,235.2         | 2,012.3         | 2,566.2         | 3,182.8           | 629.3          | 574.9          | 647.1          | 714.9          | 813.8             | 721.7          | 839.2          | 808.1          |
| Woven Garments                         | 3,598.2        | 4,083.8        | 4,657.6        | 5,167.3         | 5,918.5         | 6,013.4         | 8,432.3         | 9,603.3         | 11,039.9          | 2,234.6        | 2,222.4        | 2,651.6        | 2,494.7        | 2,456.9           | 2,514.2        | 3,119.1        | 2,949.7        |
| European Countries                     | 1,822.8        | 1,545.0        | 1,985.7        | 2,371.2         | 2,656.2         | 2,639.4         | 3,930.1         | 4,772.0         | 5,576.7           | 1,053.7        | 1,092.6        | 1,395.9        | 1,229.8        | 1,182             | 1,278.3        | 1,613.9        | 1,502.5        |
| USA                                    | 1,563.4        | 1,995.0        | 2,284.8        | 2,418.4         | 2,734.0         | 2,736.4         | 3,506.1         | 3,515.3         | 3,865.7           | 854.7          | 840.8          | 922.3          | 897.5          | 851.6             | 885.4          | 1,088.5        | 1,040.2        |
| Other Countries                        | 212.0          | 543.8          | 387.1          | 377.7           | 528.3           | 637.6           | 996.2           | 1,316.0         | 1,597.5           | 326.2          | 289.0          | 333.4          | 367.4          | 423.3             | 350.5          | 416.7          | 407            |
| Knitwear Products                      | 2,819.5        | 3,817.0        | 4,553.6        | 5,532.5         | 6,429.3         | 6,483.2         | 9,482.1         | 9,486.4         | 10,475.9          | 2,579.5        | 2,212.0        | 2,204.7        | 2,490.2        | 2,539.8           | 2,436.1        | 2,610.9        | 2,889.1        |
| European Countries                     | 2,300.0        | 2,387.0        | 2,656.9        | 4,353.8         | 4,926.0         | 4,994.0         | 7,347.0         | 7,222.3         | 7,759.6           | 1,992.4        | 1,694.0        | 1,667.7        | 1,868.2        | 1,852             | 1,824.3        | 1,922.8        | 2,160.5        |
| USA                                    | 402.7          | 665.0          | 762.4          | 807.3           | 959.4           | 891.6           | 1,119.0         | 1,013.9         | 1,131.0           | 284.0          | 232.1          | 223.3          | 274.5          | 297.3             | 240.6          | 265.6          | 327.5          |
| Other Countries                        | 116.8          | 765.0          | 1,134.3        | 371.4           | 543.9           | 597.6           | 1,016.1         | 1,250.2         | 1,585.3           | 303.1          | 285.9          | 313.7          | 347.5          | 390.5             | 371.2          | 422.5          | 401.1          |
| <b>Growth (in percent)<sup>1</sup></b> | <b>12.87</b>   | <b>23.11</b>   | <b>16.59</b>   | <b>16.16</b>    | <b>15.40</b>    | <b>1.21</b>     | <b>43.35</b>    | <b>6.56</b>     | <b>12.71</b>      | <b>21.22</b>   | <b>11.50</b>   | <b>5.14</b>    | <b>-6.78</b>   | <b>3.79</b>       | <b>11.63</b>   | <b>17.99</b>   | <b>17.13</b>   |
| European Countries                     | 10.84          | -4.63          | 18.07          | 44.85           | 7.84            | 5.25            | 47.73           | 6.36            | 11.19             | 26.76          | 11.87          | 6.14           | -11.40         | -0.40             | 11.34          | 15.44          | 18.24          |
| USA                                    | 20.72          | 35.29          | 14.56          | 5.86            | 14.50           | -1.77           | 27.48           | -2.07           | 10.32             | -0.76          | 0.95           | -4.11          | -3.95          | 0.90              | 4.95           | 18.20          | 16.70          |
| Other Countries                        | -2.69          | 298.05         | 16.24          | -50.76          | 87.16           | -11.90          | 62.91           | 27.53           | 24.03             | 49.48          | 35.85          | 20.35          | 13.40          | 29.32             | 25.53          | 29.69          | 13.04          |
| Woven Garments                         | 1.70           | 13.50          | 14.05          | 10.94           | 14.54           | 1.60            | 40.22           | 13.89           | 14.96             | 24.82          | 20.37          | 14.04          | 0.98           | 9.95              | 13.13          | 17.63          | 18.24          |
| European Countries                     | -4.35          | -15.24         | 28.52          | 19.41           | 12.02           | -0.63           | 48.90           | 21.42           | 16.86             | 35.89          | 32.36          | 26.50          | 0.33           | 12.18             | 17.00          | 15.62          | 22.17          |
| USA                                    | 12.33          | 27.61          | 14.53          | 5.85            | 13.05           | 0.09            | 28.13           | 0.26            | 9.97              | 6.03           | 3.44           | -3.19          | -3.96          | -0.36             | 5.30           | 18.02          | 15.90          |
| Other Countries                        | -11.89         | 156.51         | -28.82         | -2.43           | 39.87           | 20.68           | 56.25           | 32.10           | 21.39             | 56.30          | 38.88          | 23.94          | 18.36          | 29.77             | 21.28          | 24.99          | 10.78          |
| Knitwear Products                      | 31.26          | 35.38          | 19.30          | 21.50           | 16.21           | 0.84            | 46.26           | 0.05            | 10.43             | 18.26          | 3.82           | -3.88          | -13.43         | -1.54             | 10.13          | 18.42          | 16.02          |
| European Countries                     | 26.80          | 3.78           | 11.31          | 63.87           | 13.14           | 1.38            | 47.12           | -1.70           | 7.44              | 22.41          | 1.71           | -6.46          | -17.73         | -7.05             | 7.69           | 15.30          | 15.65          |
| USA                                    | 70.06          | 65.14          | 14.65          | 5.89            | 18.84           | -7.06           | 25.50           | -9.39           | 11.55             | -16.79         | -7.16          | -7.73          | -3.92          | 4.68              | 3.66           | 18.94          | 19.31          |
| Other Countries                        | 20.04          | 554.97         | 48.27          | -67.26          | 46.45           | 9.87            | 70.04           | 23.04           | 26.80             | 42.77          | 32.91          | 16.75          | 8.59           | 28.84             | 29.84          | 34.68          | 15.42          |

Source: Export Promotion Bureau.

<sup>1</sup> Quarterly growth rate refers growth over the same quarter of the previous year.

**Table IV.6: Export Performance for the Month of July-March 2012-2013**  
(In Million USD)

| Products                             | Export target for 2012-13 | Export Performance July-June 2012-13 | % Change of export performance over export target | Export Performance July-June 2011-12 | % Change of export performance July-June 2012-13 Over July-June 2011-12 |
|--------------------------------------|---------------------------|--------------------------------------|---|--------------------------------------|---|
| <b>All Products</b>                  | <b>23000</b>              | <b>27027.36</b>                      | <b>-3.47</b>                                      | <b>24301.9</b>                       | <b>11.22</b>  |
| <b>A. Primary Commodities:</b>       | <b>1145.68</b>            | <b>1079.58</b>                       | <b>-5.77</b>                                      | <b>1001.12</b>                       | <b>7.84</b>   |
| Frozen Food                          | 700                       | 543.84                               | -22.31  | 598.42                               | -9.12   |
| Agricultural Products                | 445.68                    | 535.74                               | 20.21   | 402.7                                | 33.04   |
| <b>B. Manufactured Commodities:</b>  | <b>26854.32</b>           | <b>25947.78</b>                      | <b>-3.38</b>                                      | <b>23300.78</b>                      | <b>11.36</b>  |
| Cement salt stone etc.               | 16.37                     | 6.15                                 | -62.43  | 14.58                                | -57.82  |
| Ores, Slag and Ash                   | 34.86                     | 22.37                                | -35.83  | 27.96                                | -19.99  |
| Petroleum bi Products                | 334.02                    | 313.95                               | -6.01   | 275.44                               | 13.98   |
| Chemical products                    | 133.77                    | 93.01                                | -30.47  | 103.01                               | -9.71   |
| Plastic Products                     | 119.95                    | 84.51                                | -29.55  | 88.69                                | -4.71   |
| Rubber                               | 18.01                     | 13.57                                | -24.65  | 16.23                                | -16.39  |
| Leather                              | 400                       | 399.73                               | -0.07   | 330.16                               | 21.07   |
| Leather product                      | 135.45                    | 161.62                               | 19.32   | 99.36                                | 62.66   |
| Wood and Wood Products               | 1.25                      | 1.71                                 | 36.80   | 1.25                                 | 36.80   |
| Handicrafts                          | 5.12                      | 6.16                                 | 20.31   | 4.78                                 | 28.87   |
| Pulp                                 | 0.01                      | 0.01                                 | 0.00  |                                      |   |
| Paper and Paper Products             | 30.15                     | 33.73                                | 11.87   | 27.75                                | 21.55   |
| Printed Materials                    | 1.6                       | 1.39                                 | -13.13  | 1.58                                 | -12.03  |
| Silk                                 | 0.01                      | 0.18                                 | 1700.00   | 0.01                                 | 1700.00   |
| Wool and woolen Products             | 0.44                      | 0.16                                 | -63.64  | 0.61                                 | -73.77  |
| Cotton and Cotton Products           | 130                       | 124.96                               | -3.88   | 113                                  | 10.58   |
| Jute and Jute Goods                  | 1082.56                   | 1030.61                              | -4.80   | 967.38                               | 6.54  |
| Man Made Filaments and Staple Fibres | 86.04                     | 101.45                               | 17.91   | 81.39                                | 24.65   |
| Carpet                               | 6.83                      | 8.46                                 | 23.87   | 6.23                                 | 35.79   |
| Specialized Textiles                 | 149.29                    | 124.52                               | -16.59  | 138.77                               | -10.27  |
| Knitwear                             | 10610.89                  | 10475.88                             | -1.27   | 9486.39                              | 10.43   |
| Woven Garments                       | 10927.37                  | 11039.85                             | 1.03  | 9603.34                              | 14.96   |
| Home Textile                         | 1150                      | 791.52                               | -31.17  | 906.07                               | -12.64  |
| Footwear                             | 410.05                    | 419.32                               | 2.26  | 335.51                               | 24.98   |
| Cap                                  | 56.54                     | 47.69                                | -15.65  | 53.23                                | -10.41  |
| Umbrella Waking Sticks               | 0.03                      | 0.01                                 | -66.67  |                                      |   |
| Wigs and Human Hair                  | 7.36                      | 9.14                                 | 24.18   | 6.76                                 | 35.21   |
| Building Materials                   | 0.34                      | 1.91                                 | 461.76  | 0.32                                 | 496.88  |
| Ceramic Products                     | 40                        | 37.69                                | -5.78   | 33.75                                | 11.67   |
| Glass and Glass ware                 | 0.32                      | 0.16                                 | -50.00  | 0.37                                 | -56.76  |
| Engineering Products                 | 500                       | 367.47                               | -26.51  | 375.49                               | -2.14   |
| Ships, boats & floating structures   | 260                       | 5.73                                 | -97.80  | 45.95                                | -87.53  |
| Other Manufactured Products          | 120                       | 121.53                               | 1.28  | 84.61                                | 43.64   |
| Computer Services                    | 85.69                     | 101.63                               | 18.60   | 70.81                                | 43.53   |

Source: Export Promotion Bureau, Bangladesh.

Table IV.7 Exchange Rate Movements  
(Taka per Currencies)

| Period    | US Dollar      |            | U.K. Pound Sterling |            | EURO           |            | Japanese Yen   |            |
|-----------|----------------|------------|---------------------|------------|----------------|------------|----------------|------------|
|           | Period Average | End Period | Period Average      | End Period | Period Average | End Period | Period Average | End Period |
| 2000-01   | 53.96          | 57.00      | 78.32               | 80.70      | 48.21          | 48.43      | 0.47           | 0.46       |
| 2001-02   | 57.43          | 57.90      | 82.86               | 88.73      | 51.43          | 57.39      | 0.46           | 0.48       |
| 2002-03   | 57.90          | 57.90      | 91.75               | 95.49      | 60.63          | 66.21      | 0.48           | 0.48       |
| 2003-04   | 58.94          | 60.43      | 108.07              | 109.21     | 70.46          | 73.03      | 0.53           | 0.56       |
| 2004-05   | 61.39          | 63.75      | 114.11              | 115.74     | 78.17          | 76.90      | 0.57           | 0.58       |
| 2005-06   | 67.08          | 69.67      | 119.41              | 126.71     | 81.74          | 87.49      | 0.59           | 0.60       |
| 2006-07   | 69.03          | 68.80      | 133.44              | 138.15     | 90.17          | 93.11      | 0.58           | 0.56       |
| 2007-08   | 68.60          | 68.52      | 137.48              | 136.66     | 100.96         | 108.18     | 0.62           | 0.65       |
| 2008-09   | 68.80          | 69.06      | 111.17              | 114.42     | 94.52          | 97.26      | 0.70           | 0.72       |
| 2009-10   | 69.18          | 69.45      | 109.42              | 104.62     | 96.24          | 84.66      | 0.76           | 0.78       |
| 2010-11   | 71.17          | 74.15      | 113.26              | 119.13     | 97.14          | 107.02     | 0.86           | 0.92       |
| September | 69.67          | 70.22      | 108.42              | 110.82     | 90.91          | 95.71      | 0.83           | 0.84       |
| December  | 70.62          | 70.75      | 110.20              | 109.11     | 93.32          | 94.00      | 0.85           | 0.87       |
| March     | 71.95          | 72.74      | 116.32              | 116.93     | 100.79         | 102.76     | 0.88           | 0.88       |
| June      | 73.88          | 74.15      | 119.91              | 119.13     | 106.31         | 107.02     | 0.92           | 0.92       |
| 2011-12   | 79.10          | 81.82      | 125.28              | 128.20     | 105.78         | 103.45     | 1.01           | 1.02       |
| July      | 74.48          | 74.71      | 120.24              | 122.65     | 106.53         | 107.46     | 0.94           | 0.97       |
| August    | 74.45          | 73.62      | 121.89              | 120.77     | 106.75         | 106.80     | 0.97           | 0.96       |
| September | 74.57          | 75.23      | 117.89              | 117.47     | 102.86         | 102.18     | 0.97           | 0.98       |
| October   | 75.72          | 76.20      | 119.36              | 122.89     | 103.86         | 107.90     | 0.99           | 1.01       |
| November  | 76.48          | 76.86      | 120.98              | 119.99     | 103.79         | 102.47     | 0.99           | 0.99       |
| December  | 79.67          | 81.85      | 124.21              | 127.17     | 104.87         | 105.92     | 1.02           | 1.06       |
| January   | 83.42          | 84.44      | 129.42              | 132.62     | 107.64         | 110.92     | 1.08           | 1.11       |
| February  | 83.09          | 81.76      | 131.29              | 130.01     | 109.89         | 110.03     | 1.06           | 1.02       |
| March     | 81.76          | 81.80      | 129.42              | 130.87     | 108.04         | 109.12     | 0.99           | 0.99       |
| April     | 81.82          | 81.89      | 130.97              | 133.13     | 107.77         | 108.44     | 1.01           | 1.02       |
| May       | 81.85          | 81.93      | 130.50              | 126.85     | 104.99         | 101.33     | 1.03           | 1.04       |
| June      | 81.87          | 81.82      | 127.27              | 128.20     | 102.64         | 103.45     | 1.03           | 1.02       |
| 2012-13   |                |            |                     |            |                |            |                |            |
| July      | 81.77          | 81.70      | 127.56              | 128.35     | 100.59         | 100.16     | 1.03           | 1.05       |
| August    | 81.52          | 81.71      | 128.05              | 129.00     | 100.98         | 102.19     | 1.04           | 1.04       |
| September | 81.73          | 81.65      | 131.57              | 131.83     | 105.11         | 104.89     | 1.05           | 1.05       |
| October   | 81.31          | 81.21      | 130.70              | 130.53     | 105.45         | 105.24     | 1.03           | 1.02       |
| November  | 81.45          | 81.49      | 130.07              | 130.70     | 104.52         | 105.74     | 1.01           | 0.99       |
| December  | 80.53          | 79.83      | 129.89              | 129.07     | 105.61         | 105.54     | 0.96           | 0.93       |
| January   | 79.55          | 79.21      | 127.17              | 125.2      | 105.69         | 107.47     | 0.89           | 0.87       |
| February  | 79.01          | 78.85      | 122.60              | 119.49     | 105.63         | 103.59     | 0.85           | 0.86       |
| March     | 78.58          | 78.21      | 118.53              | 118.83     | 101.93         | 100.27     | 0.83           | 0.83       |
| April     | 78.03          | 77.94      | 119.4               | 120.79     | 101.55         | 102.09     | 0.8            | 0.8        |
| May       | 77.84          | 77.76      | 119.13              | 118.4      | 101.06         | 101.43     | 0.77           | 0.77       |
| June      | 77.76          | 77.77      | 120.36              | 118.24     | 102.54         | 101.19     | 0.8            | 0.78       |

Note : Mid value of the buying and selling rates of the commercial Banks.

Source : Statistics Department, Bangladesh Bank.

**IV.8 Trends in Foreign Aid**

(In Million USD)

|                                       | FY10          | FY11          | FY12          | FY13 <sup>p</sup> | FY12                    |                |                |                | FY13 <sup>p</sup> |                |                |                |
|---------------------------------------|---------------|---------------|---------------|-------------------|-------------------------|----------------|----------------|----------------|-------------------|----------------|----------------|----------------|
|                                       |               |               |               |                   | Q <sub>1</sub>          | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> | Q <sub>1</sub>    | Q <sub>2</sub> | Q <sub>3</sub> | Q <sub>4</sub> |
|                                       |               |               |               |                   | <b>a. Grants (i+ii)</b> | <b>639.2</b>   | <b>745.1</b>   | <b>588.0</b>   | <b>651.8</b>      | <b>145.7</b>   | <b>193.3</b>   | <b>104.5</b>   |
| i) Food Aid                           | 88.3          | 55            | 69.3          | 20.0              | 15.3                    | 15.5           | 15.5           | 23.0           | 0.0               | 0.0            | 20.0           | 0.0            |
| ii) Project Aid                       | 550.9         | 690.1         | 518.7         | 631.8             | 130.4                   | 177.8          | 89.0           | 121.5          | 128.6             | 126.2          | 139.0          | 238.0          |
| <b>b. Loans (MLT)</b>                 | <b>1588.6</b> | <b>1031.6</b> | <b>1538.5</b> | <b>2134.3</b>     | <b>144.2</b>            | <b>405.3</b>   | <b>418.0</b>   | <b>571.1</b>   | <b>394.9</b>      | <b>659.0</b>   | <b>345.3</b>   | <b>735.1</b>   |
| <b>A. Total (a+b)</b>                 | <b>2227.8</b> | <b>1776.7</b> | <b>2126.5</b> | <b>2786.1</b>     | <b>289.9</b>            | <b>598.6</b>   | <b>522.4</b>   | <b>715.6</b>   | <b>523.5</b>      | <b>785.2</b>   | <b>504.3</b>   | <b>973.1</b>   |
| <b>B. Amortization(1+2)</b>           | <b>877.1</b>  | <b>933.8</b>  | <b>989.5</b>  | <b>1102.2</b>     | <b>222.6</b>            | <b>296.9</b>   | <b>210.8</b>   | <b>259.2</b>   | <b>249.0</b>      | <b>274.9</b>   | <b>363.8</b>   | <b>214.5</b>   |
| 1) Principal                          | 686.6         | 739.4         | 789.2         | 906.0             | 169.0                   | 242.0          | 162.2          | 216.0          | 192.0             | 229.2          | 307.7          | 177.1          |
| 2) Interest                           | 190.5         | 194.4         | 200.3         | 196.2             | 53.6                    | 54.9           | 48.6           | 43.2           | 57.0              | 45.7           | 56.1           | 37.4           |
| <b>C. Net Foreign Financing (A-1)</b> | <b>1541.2</b> | <b>1037.3</b> | <b>1337.2</b> | <b>1880.1</b>     | <b>120.9</b>            | <b>356.6</b>   | <b>360.2</b>   | <b>499.6</b>   | <b>331.5</b>      | <b>556.0</b>   | <b>196.6</b>   | <b>796.0</b>   |

Source: ERD, MOF; Statistics Department, Bangladesh Bank

**IV.9 Sectorwise comparative statement of the Opening and Settlement of import LCs**

(million USD)

|   | FY12                   |                |                |                |                |                |                |                | FY13                |                |                |                |                |                |
|---|------------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|---------------------|----------------|----------------|----------------|----------------|----------------|
|   | Q1                     |                | Q2             |                | Q3             |                | Q4             |                | Q1                  |                | Q2             |                | Q3             |                |
|   | Opening                | Settlement     | Opening        | Settlement     | Opening        | Settlement     | Opening        | Settlement     | Opening             | Settlement     | Opening        | Settlement     | Opening        | Settlement     |
| <b>Consumer goods</b>                   | 1356.94                | 926.66         | 767.51         | 863.42         | 903.01         | 1013.65        | 1215.81        | 828.82         | 858.15              | 850.62         | 803.58         | 859.33         | 1005.67        | 726.3          |
| a) Food grains                          | 224.57                 | 341.07         | 198.23         | 211.45         | 175.14         | 160.56         | 256.13         | 112.79         | 220.46              | 193.53         | 228.94         | 143.55         | 275.58         | 106.76         |
| b) Other than foodgrains                | 1132.37                | 585.59         | 569.28         | 651.97         | 727.87         | 853.09         | 959.68         | 616.23         | 637.69              | 657.09         | 574.64         | 715.77         | 730.1          | 619.54         |
| <b>Industrial raw materials</b>         | 765.52                 | 704.88         | 616.79         | 849.51         | 903.95         | 843.17         | 1056.49        | 872.61         | 772.85              | 787.86         | 762.66         | 612            | 837.84         | 769.38         |
| <b>Intermediate goods</b>               | 3838.36                | 3132.45        | 3342.82        | 3652.67        | 3512.18        | 3557.95        | 3762.04        | 3028.54        | 3393.87             | 3209.89        | 3496.57        | 3215.72        | 3801.86        | 3389.16        |
| <b>Petroleum and petroleum products</b> | 1173.65                | 1195.52        | 1141.9         | 1223.02        | 1441.82        | 1106.6         | 913.88         | 954.07         | 1035.22             | 1105.96        | 950.51         | 1168.55        | 1094.31        | 954.69         |
| <b>Capital machinery</b>                | 496.52                 | 597.44         | 577.86         | 688.34         | 583.51         | 566.37         | 531.15         | 663.61         | 542.16              | 492.61         | 549.82         | 488.69         | 1020.17        | 535.79         |
| <b>Machinery for misc. industries</b>   | 871.43                 | 792.15         | 870.19         | 816.35         | 752.6          | 727.23         | 1159.44        | 715.74         | 926.21              | 792.19         | 818.74         | 657.34         | 703.36         | 662.42         |
| <b>Others</b>                           | 1312.8                 | 1202.9         | 1089.21        | 1218.14        | 939.17         | 1095.74        | 1139.27        | 977            | 1219.75             | 865.12         | 924.19         | 843.28         | 1122.06        | 1001.67        |
| <b>Total</b>                            | <b>9815.22</b>         | <b>8552.00</b> | <b>8406.28</b> | <b>9311.45</b> | <b>9036.24</b> | <b>8910.71</b> | <b>9778.08</b> | <b>8040.39</b> | <b>8748.21</b>      | <b>8104.25</b> | <b>8306.07</b> | <b>7844.91</b> | <b>9585.27</b> | <b>8039.41</b> |
| <i>of which back to back</i>            | 1364.44                | 1465.27        | 1152.7         | 1267.21        | 1407.34        | 1292.52        | 1286.65        | 1196.22        | 1438.75             | 1342.39        | 1379.34        | 1198.77        | 1619.64        | 1358.64        |
| <b>Growth in percent</b>                | <b>FY12 (Q over Q)</b> |                |                |                |                |                |                |                | <b>FY13 (y-o-y)</b> |                |                |                |                |                |
| <b>Consumer goods</b>                   |                        | -43.44         | -6.82          | 17.65          | 17.40          | 34.64          | -18.23         | -36.76         | -8.21               | 4.70           | -0.47          | 11.37          | -28.35         |                |
| a) Food grains                          |                        | -11.73         | -38.00         | -11.65         | -24.07         | 46.24          | -29.75         | -1.83          | -43.26              | 15.49          | -32.11         | 57.35          | -33.51         |                |
| b) Other than foodgrains                |                        | -49.73         | 11.34          | 27.86          | 30.85          | 31.85          | -27.76         | -43.69         | 12.21               | 0.94           | 9.79           | 0.31           | -27.38         |                |
| <b>Industrial raw materials</b>         |                        | -19.43         | 20.52          | 46.56          | -0.75          | 16.87          | 3.49           | 0.96           | 11.77               | 23.65          | -27.96         | -7.31          | -8.75          |                |
| <b>Intermediate goods</b>               |                        | -12.91         | 16.61          | 5.07           | -2.59          | 7.11           | -14.88         | -11.58         | 2.47                | 4.60           | -11.96         | 8.25           | -4.74          |                |
| <b>Petroleum and petroleum products</b> |                        | -2.71          | 2.30           | 26.26          | -9.52          | -36.62         | -13.78         | -11.79         | -7.49               | -16.76         | -4.45          | -24.10         | -13.73         |                |
| <b>Capital machinery</b>                |                        | 16.38          | 15.21          | 0.98           | -17.72         | -8.97          | 17.17          | 9.19           | -17.55              | -4.85          | -29.00         | 74.83          | -5.40          |                |
| <b>Machinery for misc. industries</b>   |                        | -0.14          | 3.05           | -13.51         | -10.92         | 54.06          | -1.58          | 6.29           | 0.01                | -5.91          | -19.48         | -6.54          | -8.91          |                |
| <b>Others</b>                           |                        | -17.03         | 1.27           | -13.78         | -10.05         | 21.31          | -10.84         | -7.09          | -28.08              | -15.15         | -30.77         | 19.47          | -8.59          |                |
| <b>Total</b>                            |                        | -14.35         | 8.88           | 7.49           | -4.30          | 8.21           | -9.77          | -10.87         | -5.24               | -1.19          | -15.75         | 6.08           | -9.78          |                |
| <i>of which back to back</i>            |                        | -15.52         | -13.52         | 22.09          | 2.00           | -8.58          | -7.45          | 5.45           | -8.39               | 19.66          | -5.40          | 15.09          | 5.12           |                |

Source: Foreign Exchange Policy Department, Bangladesh Bank.



**Table V.1 : Trend in Inflation**  
**(Base : 1995-96=100)**  
**CPI Inflation( in percent)**

| Period           | 12 Month point to point |       |          | 12 Month Average |       |          |
|------------------|-------------------------|-------|----------|------------------|-------|----------|
|                  | General                 | Food  | Non-food | General          | Food  | Non-food |
| <b>2008</b>      |                         |       |          |                  |       |          |
| March            | 10.06                   | 12.92 | 5.63     | 10.00            | 11.79 | 7.33     |
| June             | 10.04                   | 14.10 | 3.54     | 9.94             | 12.28 | 6.32     |
| September        | 10.19                   | 12.07 | 7.19     | 10.06            | 12.63 | 6.01     |
| December         | 6.03                    | 6.83  | 4.76     | 8.90             | 11.02 | 5.52     |
| <b>2009</b>      |                         |       |          |                  |       |          |
| March            | 5.04                    | 4.49  | 6.11     | 7.69             | 9.18  | 5.30     |
| June             | 2.25                    | 0.25  | 5.94     | 6.66             | 7.19  | 5.91     |
| September        | 4.60                    | 4.98  | 4.28     | 5.15             | 5.15  | 5.30     |
| December         | 8.51                    | 9.5   | 7.04     | 5.42             | 5.48  | 5.53     |
| <b>2010</b>      |                         |       |          |                  |       |          |
| March            | 8.78                    | 10.80 | 5.60     | 6.26             | 6.71  | 5.68     |
| June             | 8.70                    | 10.88 | 5.24     | 7.31             | 8.53  | 5.45     |
| September        | 7.61                    | 9.72  | 3.69     | 8.12             | 9.78  | 5.41     |
| December         | 8.28                    | 11.01 | 3.27     | 8.13             | 10.12 | 4.73     |
| <b>2011</b>      |                         |       |          |                  |       |          |
| March            | 10.49                   | 13.87 | 4.32     | 8.36             | 10.67 | 4.27     |
| June             | 10.17                   | 12.51 | 5.73     | 8.80             | 11.34 | 4.15     |
| September        | 11.97                   | 13.75 | 8.77     | 9.79             | 12.32 | 5.14     |
| December         | 10.63                   | 10.40 | 11.38    | 10.70            | 12.83 | 6.83     |
| <b>2012</b>      |                         |       |          |                  |       |          |
| January          | 11.59                   | 10.90 | 13.16    | 10.91            | 12.73 | 7.61     |
| February         | 10.43                   | 8.92  | 13.57    | 10.96            | 12.39 | 8.38     |
| <b>March</b>     | 10.10                   | 8.28  | 13.96    | 10.92            | 11.91 | 9.19     |
| April            | 9.93                    | 8.12  | 13.77    | 10.86            | 11.39 | 10.00    |
| May              | 9.15                    | 7.46  | 12.72    | 10.76            | 10.92 | 10.66    |
| <b>June</b>      | 8.56                    | 7.08  | 11.72    | 10.62            | 10.47 | 11.15    |
| July             | 8.03                    | 6.30  | 11.54    | 10.37            | 9.87  | 11.57    |
| August           | 7.93                    | 7.10  | 9.59     | 10.08            | 9.41  | 11.62    |
| <b>September</b> | 7.39                    | 6.16  | 9.95     | 9.69             | 8.77  | 11.70    |
| October          | 7.22                    | 5.57  | 10.46    | 9.33             | 8.16  | 11.81    |
| November         | 7.41                    | 6.45  | 9.31     | 8.98             | 7.68  | 11.72    |
| <b>December</b>  | 7.69                    | 7.33  | 8.43     | 8.74             | 7.43  | 11.45    |
| <b>2013</b>      |                         |       |          |                  |       |          |
| January          | 7.38                    | 7.21  | 7.79     | 8.40             | 7.14  | 10.99    |
| February         | 7.87                    | 8.34  | 7.12     | 8.19             | 7.10  | 10.44    |
| <b>March</b>     | 7.74                    | 8.30  | 6.79     | 8.00             | 7.11  | 9.85     |
| April            | 7.93                    | 8.57  | 6.81     | 7.85             | 7.16  | 9.28     |
| May              | 7.86                    | 8.40  | 6.93     | 7.75             | 7.24  | 8.80     |
| <b>June</b>      | 7.97                    | 8.53  | 6.99     | 7.70             | 7.35  | 8.42     |

Source: Bangladesh Bureau of Statistics (BBS)

Note: Food include food, beverage & tobacco.

**Table V.2 : Commodity Price in the International Market**

|  | FY06* | FY07* | FY08*  | FY09*  | FY10*  | FY11*   | FY12*   | FY12   |         |         |        | FY13    | FY13   |         |        |         |
|--|-------|-------|--------|--------|--------|---------|---------|--------|---------|---------|--------|---------|--------|---------|--------|---------|
|  |       |       |        |        |        |         |         | Q1     | Q2      | Q3      | Q4     |         | Q1     | Q2      | Q3     | Q4      |
| Rice (US\$/M.T)                              | 292.0 | 318.7 | 480.9  | 611.68 | 549.6  | 520.95  | 594.91  | 615.55 | 580.91  | 577.05  | 606.14 | 567.98  | 590.5  | 565.52  | 565.31 | 550.59  |
| Thailand (Milled,5% broken)                  |       |       |        |        |        |         |         |        |         |         |        |         |        |         |        |         |
| Wheat (US\$/M.T)                             | 173.4 | 205.6 | 367.1  | 252.93 | 186.59 | 305.41  | 286.26  | 315.92 | 269.03  | 283.88  | 276.19 | 331.26  | 353.42 | 347.89  | 309.93 | 313.79  |
| Soyabean oil (US\$/M.T)<br>(Chicago futures) | 507.2 | 656.3 | 1150.4 | 812.23 | 826.8  | 1158.29 | 1154.06 | 1218.9 | 1103.04 | 1196.53 | 1097.8 | 1120.25 | 1213.3 | 1088.78 | 1102.9 | 1076.04 |
| Sugar (US cents/pound)<br>Free Market        | 14.4  | 10.9  | 11.5   | 13.7   | 20.715 | 25.39   | 23.49   | 26.64  | 23.42   | 23.79   | 20.1   | 18.77   | 20.21  | 19.2    | 18.33  | 17.33   |
| Crude Petroleum(Dubai)(US\$/Barrel)          | 61.9  | 63.0  | 97.8   | 63.1   | 73.7   | 95.14   | 107.18  | 106.0  | 106.21  | 122.28  | 94.24  | 105.61  | 110.96 | 105.67  | 106.48 | 99.31   |

Source : International Financial Statistics (IFS),IMF

\*Quarterly average.

Note: Quarterly data indicate end quarter data.

**Table V.3 : Inflation in South Asian Countries  
(Point to Point)**

| Country    | FY06 | FY07 | FY08 | FY09 | FY10  | FY11  | FY12  | FY12  |       |       |       | FY13  | FY13 |       |       |       |
|------------|------|------|------|------|-------|-------|-------|-------|-------|-------|-------|-------|------|-------|-------|-------|
|            |      |      |      |      |       |       |       | Q1    | Q2    | Q3    | Q4    |       | Q1   | Q2    | Q3    | Q4    |
| Bangladesh | 7.5  | 9.2  | 10.0 | 2.3  | 8.7   | 10.17 | 8.56  | 11.97 | 10.63 | 10.10 | 8.56  | 7.97  | 7.39 | 7.69  | 7.74  | 7.97  |
| India      | 6.3  | 5.7  | 7.8  | 9.3  | 13.73 | 8.62  | 10.05 | 10.06 | 6.49  | 8.65  | 10.05 | 11.06 | 9.14 | 11.17 | 11.44 | 11.06 |
| Pakistan   | 7.6  | 7.0  | 21.5 | 13.1 | 12.7  | 13.1  | 11.3  | 10.5  | 9.7   | 10.8  | 11.3  | 5.9   | 8.8  | 7.9   | 6.6   | 5.9   |
| Sri Lanka  | 17.8 | 13.0 | 28.2 | 0.9  | 5.1   | 7.1   | 9.3   | 6.4   | 4.9   | 5.5   | 9.3   | 6.8   | 9.1  | 9.2   | 7.5   | 6.8   |

Source: Central banks and statistics department/bureau of respective departments.

Note: Quarterly data indicate end quarter data.

**Table VI.1: Risk Weighted Capital Asset Ratios by Types of Banks**

| Type of Banks                | (In percent) |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
|------------------------------|--------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|                              | 2007         |       | 2008  |       | 2009  |       | 2010  |       | 2011  |       | 2012  |       | 2013  |       |       |
|                              | Dec          | Jun   | Dec   | Jun   | Dec   | Jun   | Dec   | Jun   | Dec   | Mar   | Jun   | Sep   | Dec   | Mar   | June  |
| State Owned Commercial Banks | -7.12        | 6.28  | 6.93  | 9.07  | 9.02  | 5.67  | 8.92  | 9.49  | 11.68 | 11.48 | 11.16 | 9.74  | 8.13  | 0.57  | 1.23  |
| Specialised banks            | 10.36        | -5.56 | -5.29 | 0.21  | 0.36  | -2.56 | -7.25 | -7.05 | -4.49 | -4.43 | -4.34 | -6.21 | -7.78 | -7.85 | -8.70 |
| Private Commercial Banks     | 10.63        | 10.88 | 11.43 | 12.03 | 12.12 | 8.69  | 10.08 | 10.41 | 11.49 | 11.49 | 11.43 | 11.27 | 11.38 | 11.18 | 11.48 |
| Foreign Commercial Banks     | 22.73        | 22.88 | 23.81 | 28.26 | 28.13 | 16.71 | 15.63 | 17.08 | 20.97 | 20.87 | 21.45 | 21.76 | 20.56 | 20.05 | 20.34 |
| All Banks                    | 7.37         | 9.49  | 10.05 | 11.68 | 11.67 | 7.91  | 9.31  | 9.75  | 11.35 | 11.31 | 11.31 | 10.85 | 10.46 | 8.80  | 9.12  |

**Table VI.2 : Gross NPL Ratios by Type of Banks**

| Type of Banks                | (In percent) |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
|------------------------------|--------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|                              | 2007*        | 2008* | 2009* | 2010* | 2011* | 2011  |       |       |       | 2012  |       |       |       | 2013  |       |
|                              |              |       |       |       |       | Q1    | Q2    | Q3    | Q4    | Q1    | Q2    | Q3    | Q4    | Q1    | Q2    |
| State Owned Commercial Banks | 29.87        | 25.44 | 21.38 | 15.66 | 11.27 | 14.84 | 14.08 | 14.17 | 11.27 | 12.06 | 13.54 | 17.69 | 23.87 | 27.05 | 26.44 |
| Specialised Banks            | 28.58        | 25.45 | 25.91 | 24.15 | 24.55 | 23.98 | 21.81 | 21.64 | 24.55 | 24.05 | 23.83 | 24.1  | 26.77 | 27.17 | 26.19 |
| Private Commercial Banks     | 5.01         | 4.44  | 3.92  | 3.15  | 2.95  | 3.37  | 3.54  | 3.64  | 2.95  | 3.44  | 3.84  | 4.91  | 4.58  | 6.23  | 6.62  |
| Foreign Commercial Banks     | 1.43         | 1.9   | 2.27  | 2.99  | 2.96  | 3.25  | 3.11  | 3.47  | 2.96  | 3.2   | 3.17  | 3.23  | 3.53  | 4.60  | 4.66  |
| All Banks                    | 13.23        | 10.79 | 9.21  | 7.27  | 6.12  | 7.27  | 7.14  | 7.17  | 6.12  | 6.57  | 7.17  | 8.75  | 10.03 | 11.90 | 11.91 |

Source : Banking Regulation and Policy Department, Bangladesh Bank.

\* Indicates end December data.

**Table VI.3 : Net NPL Ratios by Type of Banks**

| Type of Banks                | (In percent) |       |       |       |       |       |       |       |       |       |       |       |       |       |       |
|------------------------------|--------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|
|                              | 2007*        | 2008* | 2009* | 2010* | 2011* | 2011  |       |       |       | 2012  |       |       |       | 2013  |       |
|                              |              |       |       |       |       | Q1    | Q2    | Q3    | Q4    | Q1    | Q2    | Q3    | Q4    | Q1    | Q2    |
| State Owned Commercial Banks | 12.92        | 5.92  | 1.92  | 1.90  | 0.34  | 1.56  | 2.0   | 1.78  | 0.34  | 0.78  | 2.38  | 6.03  | 12.82 | 15.73 | 8.11  |
| Specialised Banks            | 18.96        | 16.96 | 18.3  | 16.00 | 16.95 | 15.83 | 13.46 | 13.6  | 16.95 | 16.64 | 16.42 | 16.79 | 20.40 | 20.66 | 19.51 |
| Private Commercial Banks     | 1.37         | 0.85  | 0.45  | -0.02 | 0.20  | 0.08  | 0.15  | 0.16  | 0.20  | 0.03  | 0.42  | 1.06  | 0.92  | 2.11  | 2.39  |
| Foreign Commercial Banks     | -1.93        | -2.04 | -2.31 | -1.71 | -1.81 | -1.70 | -1.48 | -1.35 | -1.81 | -1.46 | -1.33 | -1.34 | -0.86 | -0.06 | 0.1   |
| All Banks                    | 5.13         | 2.79  | 1.73  | 1.28  | 0.70  | 1.26  | 1.29  | 1.24  | 0.70  | 1.07  | 1.71  | 2.89  | 4.38  | 5.84  | 4.43  |

Source : Banking Regulation and Policy Department, Bangladesh Bank.

\* Indicates end December data.

**Table VI.4 : Profitability Ratios by Type of Banks**

| Type of Banks                | (In percent)           |      |       |      |      |                   |                   |                        |       |         |       |       |                   |                   |
|------------------------------|------------------------|------|-------|------|------|-------------------|-------------------|------------------------|-------|---------|-------|-------|-------------------|-------------------|
|                              | Return on Assets (ROA) |      |       |      |      |                   |                   | Return on Equity (ROE) |       |         |       |       |                   |                   |
|                              | 2007*                  | 2008 | 2009  | 2010 | 2011 | 2012 <sup>P</sup> | 2013 <sup>P</sup> | 2007*                  | 2008  | 2009    | 2010  | 2011  | 2012 <sup>P</sup> | 2013 <sup>P</sup> |
| State Owned Commercial Banks | 0.0                    | 0.7  | 0.96  | 1.11 | 1.34 | -0.56             | 0.60              | 0.00                   | 22.52 | 26.15   | 18.43 | 19.66 | -11.87            | 11.72             |
| Specialised Banks            | -0.27                  | -0.6 | -0.37 | 0.19 | 0.03 | 0.06              | -0.53             | -3.40                  | -6.94 | -171.68 | -3.17 | -0.92 | -1.06             | -28.89            |
| Private Commercial Banks     | 1.28                   | 1.37 | 1.55  | 2.14 | 1.59 | 0.92              | 0.44              | 16.65                  | 16.37 | 20.95   | 20.94 | 15.69 | 10.17             | 5.49              |
| Foreign Commercial Banks     | 3.1                    | 2.94 | 3.18  | 2.87 | 3.24 | 3.27              | 3.44              | 20.44                  | 17.75 | 22.38   | 16.99 | 16.58 | 17.29             | 19.67             |
| All Banks                    | 0.89                   | 1.16 | 1.37  | 1.78 | 1.54 | 0.64              | 0.61              | 13.78                  | 15.60 | 21.72   | 20.97 | 17.02 | 8.20              | 8.21              |

\*Due to provision shortfall NIAPT (net income after provision and taxes) of 4 SCBs are administratively set at zero. Therefore, ROA and ROE for the 4 SCBs are zero.

P= Provisional.

Source : Department of Off-site supervision, Bangladesh Bank.

Table VIII : Indicators of Capital Market Developments (DSE)

|  | FY04  | FY05   | FY06   | FY07   | FY08  | FY09   | FY10   | FY11   | FY12   | FY13   | FY12   |        |        |        | FY13   |        |        |        |        |
|--|-------|--------|--------|--------|-------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|--------|
|  |       |        |        |        |       |        |        |        |        |        | Q1     | Q2     | Q3     | Q4     | Q1     | Q2     | Q3     | Q4     |        |
| Number of listed securities <sup>1</sup> | 267   | 259    | 277    | 281    | 294   | 308    | 279    | 278    | 290    | 304    | 279    | 280    | 283    | 290    | 292    | 294    | 300    | 304    |        |
| Issued equity and debt (billion Taka)    | 46.8  | 52.8   | 64.7   | 83.7   | 109.0 | 147.2  | 213.1  | 305.7  | 384.3  | 434.2  | 310.1  | 329.5  | 349.4  | 384.3  | 392.6  | 400.5  | 408.5  | 434.2  |        |
| Market capitalization (billion Taka)     | 142.4 | 213.0  | 205.3  | 412.2  | 789.4 | 1001.9 | 2277.0 | 2317.4 | 1933.0 | 1978.0 | 2245.5 | 2056.0 | 1987.1 | 1933.0 | 1971.3 | 1835.9 | 1647.1 | 1978.0 |        |
| Turnover (billion Taka)                  | 24.8  | 74.1   | 46.0   | 164.7  | 209.2 | 892.8  | 2714.3 | 3258.8 | 1171.5 | 857.1  | 457.4  | 201.0  | 230.1  | 282.9  | 285.5  | 202.6  | 144.4  | 224.6  |        |
| General price index                      | 1319  | 1713.0 | 1339.5 | 2149.3 | ##### | 3010.3 | 6153.7 | 6117.2 | 4572.9 | 4385.8 | 5910.2 | 5257.6 | 4990.3 | 4572.9 | 4544.4 | 4219.3 | 3722.4 | 4385.8 |        |
| DSE broad index                          |       |        |        |        |       |        |        |        |        |        |        |        |        |        |        |        |        | 3590.1 | 4104.7 |
| DSE -30 index                            |       |        |        |        |       |        |        |        |        |        |        |        |        |        |        |        |        | 1340.2 | 1532.6 |
| Growth (in percent) <sup>2</sup>         |       |        |        |        |       |        |        |        |        |        |        |        |        |        |        |        |        |        |        |
| Number of listed securities              | 2.69  | -3.00  | 6.95   | 1.44   | 4.63  | 4.76   | -9.42  | -0.36  | 4.32   | 17.4   | -1.76  | 8.11   | 3.28   | 4.32   | 4.66   | 5.00   | 6.01   | 4.83   |        |
| Issued equity and debt                   | 29.6  | 12.8   | 22.5   | 29.4   | 30.2  | 35.1   | 44.8   | 43.5   | 25.7   | 79.4   | 39.2   | 36.1   | 33.0   | 25.7   | 26.6   | 21.5   | 16.9   | 13.0   |        |
| Market capitalization                    | 105.8 | 49.6   | -3.6   | 100.8  | 91.5  | 26.9   | 127.3  | 1.8    | -16.6  | -35.5  | -14.6  | -32.9  | -14.2  | -16.6  | -12.2  | -10.7  | -17.1  | 2.3    |        |
| Turnover                                 | -19.0 | 198.8  | -37.9  | 258.0  | 204.5 | 326.8  | 204.0  | 20.1   | -64.1  | -26.8  | -55.6  | -84.8  | -55.7  | -26.2  | -37.6  | 0.8    | -37.3  | -20.6  |        |
| General price index                      | 58.9  | 29.9   | -21.8  | 60.5   | 39.6  | 0.3    | 104.4  | -0.6   | -25.2  | -47.1  | -16.7  | -36.6  | -21.4  | -25.2  | -23.1  | -19.7  | -25.4  | -4.1   |        |

<sup>1</sup> Include debenture but exclude govt. bond.

<sup>2</sup> Quarterly growth rate refers growth over the same quarter of the previous year.

Source: Dhaka Stock Exchange

Table VII.2 Group-wise Market Capitalisation of Dhaka Stock Exchange  
(In billion Taka)

| Name of Group                      | FY04         | FY05         | FY06         | FY07         | FY08         | FY09          | FY10          | FY11          | FY12          | FY13          | FY12          |               |               |               | FY13          |               |               |               |
|------------------------------------|--------------|--------------|--------------|--------------|--------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|
|                                    |              |              |              |              |              |               |               |               |               |               | Q1            | Q2            | Q3            | Q4            | Q1            | Q2            | Q3            | Q4            |
| Banks                              | 50.8         | 98.2         | 101.0        | 231.1        | 416.4        | 386.8         | 644.1         | 680.6         | 512.4         | 417.1         | 667.6         | 664.0         | 572.0         | 512.4         | 506.1         | 490.4         | 413.5         | 417.1         |
| Financial Institutions             |              |              |              |              |              |               | 283.5         | 287.2         | 189.9         | 169.94        | 233.0         | 190.35        | 182.43        | 189.9         | 182.3         | 154.1         | 127.1         | 169.9         |
| Mutual Funds                       | 1.4          | 2.2          | 1.9          | 5.3          | 28.3         | 40.9          | 27.2          | 36.0          | 35.9          | 41.31         | 35.7          | 33.01         | 37.35         | 35.9          | 43.4          | 39.7          | 31.1          | 41.3          |
| Engineering                        | 6.9          | 7.4          | 6.0          | 10.5         | 19.6         | 39.4          | 95.1          | 120.6         | 86.3          | 95.67         | 114.3         | 101.87        | 90.26         | 86.3          | 91.3          | 76.4          | 62.3          | 95.7          |
| Food & Allied Product              | 11.6         | 9.7          | 6.2          | 6.8          | 12.9         | 21.2          | 43.4          | 53.4          | 51.2          | 85.82         | 53.2          | 56.28         | 51.72         | 51.2          | 61.1          | 64.9          | 69.5          | 85.8          |
| Fuel and Power                     | 4.2          | 4.0          | 11.2         | 48.1         | 73.1         | 166.5         | 301.4         | 289.3         | 248.1         | 290.37        | 290.0         | 238.54        | 262.73        | 248.1         | 269.8         | 217.8         | 222.7         | 290.4         |
| Jute Industry                      | 0.1          | 0.1          | 0.2          | 0.1          | 0.2          | 0.3           | 0.6           | 0.8           | 0.5           | 0.5           | 0.8           | 0.79          | 0.61          | 0.5           | 0.6           | 0.4           | 0.3           | 0.5           |
| Textile Industry                   | 7.5          | 8.5          | 10.6         | 11.0         | 14.4         | 32.3          | 61.0          | 82.3          | 45.9          | 64.19         | 65.4          | 56.3          | 51.91         | 45.9          | 67.5          | 65.9          | 55.1          | 64.2          |
| Pharmaceuticals and Chemicals      | 24.0         | 32.5         | 24.1         | 37.9         | 84.9         | 115.5         | 162.8         | 180.8         | 164.7         | 197.54        | 196.3         | 169.77        | 163.69        | 164.7         | 162.2         | 149.8         | 166.0         | 197.5         |
| Paper and Printing                 | 0.3          | 0.2          | 0.2          | 0.2          | 0.5          | 1.1           | 0.9           | 0.9           | 0.5           | 0.33          | 0.8           | 0.77          | 0.61          | 0.5           | 0.5           | 0.4           | 0.3           | 0.3           |
| Services and Real Estate           | 2.1          | 1.7          | 1.3          | 1.8          | 7.0          | 28.5          | 26.9          | 18.7          | 11.9          | 9.54          | 18.8          | 14.5          | 14.51         | 11.9          | 11.8          | 8.9           | 7.5           | 9.5           |
| Cement Industry                    | 19.3         | 31.2         | 22.5         | 30.6         | 41.2         | 43.4          | 54.8          | 77.0          | 83.9          | 91.56         | 81.3          | 69.88         | 71.23         | 83.9          | 83.2          | 73.6          | 74.5          | 91.6          |
| Insurance                          | 6.5          | 8.3          | 8.2          | 12.0         | 51.9         | 55.5          | 105.9         | 140.1         | 107.2         | 106.75        | 127.6         | 111.03        | 106.93        | 107.2         | 104.4         | 98.2          | 88.4          | 106.8         |
| Telecommunication                  |              |              |              |              |              |               | 318.3         | 221.3         | 289.2         | 271.68        | 220.9         | 220.77        | 258.85        | 289.2         | 241.7         | 253.6         | 213.9         | 271.7         |
| Miscellaneous                      | 7.1          | 8.2          | 10.2         | 16.1         | 35.4         | 67.0          | 146.8         | 131.3         | 99.5          | 128.5         | 131.4         | 120.67        | 114.91        | 99.5          | 137.9         | 134.1         | 107.7         | 128.5         |
| Corporate Bond                     |              |              |              |              |              | 2.9           | 3.1           | 3.8           | 6.7           | 6.6           | 6.63          | 7.9           | 6.92          | 6.75          | 6.6           | 6.8           | 6.9           | 6.6           |
| <b>Total Market Capitalisation</b> | <b>141.9</b> | <b>212.4</b> | <b>203.5</b> | <b>411.5</b> | <b>788.8</b> | <b>1001.4</b> | <b>2276.4</b> | <b>2327.0</b> | <b>1933.5</b> | <b>1977.4</b> | <b>2245.1</b> | <b>2055.5</b> | <b>1986.5</b> | <b>1933.5</b> | <b>1970.7</b> | <b>1835.3</b> | <b>1646.5</b> | <b>1977.4</b> |
| <b>Growth Rate<sup>1</sup></b>     | <b>96.60</b> | <b>49.68</b> | <b>-4.19</b> | <b>102.2</b> | <b>91.69</b> | <b>27.0</b>   | <b>127.32</b> | <b>2.2</b>    | <b>-16.9</b>  | <b>2.3</b>    | <b>-14.5</b>  | <b>-32.9</b>  | <b>-14.9</b>  | <b>-16.9</b>  | <b>-12.2</b>  | <b>-10.7</b>  | <b>-17.1</b>  | <b>2.3</b>    |

<sup>1</sup> Quarterly growth rate refers growth over the same quarter of the previous year.

Source : Dhaka Stock Exchange.