

Tables

Table I.I: Macroeconomic Framework: Key Economic Indicators

(Growth in percent, unless otherwise indicated)

Indicators	FY15	FY16	FY17	FY18	FY19
Real GDP	6.6	7.1	7.3	7.9	8.2
GDP deflator	5.8	6.8	5.3	5.6	4.5
CPI Inflation (average)	6.4	5.5	5.9	5.8	5.5
CPI Inflation (point to point)	6.3	5.9	5.4	5.5	5.5
In percent of GDP					
Gross Domestic Savings	22.1	25.0	25.3	22.8	25.0
Gross domestic investment	28.9	29.7	30.5	31.2	31.6
Total revenue	10.9	10.5	10.5	10.8	10.1
Tax	9.0	9.0	8.8	9.2	8.8
Nontax	1.5	1.2	1.4	1.3	1.0
Total expenditure	13.8	13.9	13.4	14.7	14.6
Current expenditure	8.0	7.5	6.5	6.8	7.0
Annual Development Program	4.7	5.0	5.5	6.6	6.6
Other expenditure (residual)	1.1	1.4	1.4	1.3	1.1
Overall balance (excluding grants)	-2.9	-3.4	-2.9	-3.9	-4.5
Financing (net)	2.9	3.4	2.9	3.9	4.5
Domestic financing	1.8	2.2	1.9	2.1	2.8
Banking System	-0.5	0.2	-0.9	-0.1	0.7
Non-bank	2.3	2.0	2.7	2.1	2.1
Money and credit					
Private sector credit	13.2	16.6	15.7	17.0	11.3
Broad money (M2)	12.4	16.4	10.9	9.2	9.9
External Sector					
Exports, f.o.b.	3.1	8.9	1.7	6.4	10.1
Imports, f.o.b.	3.0	5.9	9.0	25.2	1.8
In percent of GDP					
Current account balance	1.8	1.9	-0.6	-3.6	-1.75
Overall balance	2.2	2.3	1.3	-0.3	0.004
In million USD					
Exports, f.o.b.	30,697	33,441	34,019	36,285	39,945
Imports, f.o.b.	37,662	39,901	43,491	54,463	55,439
Gross official reserves	25,021	30,176	33,407	32,944	32,550
In terms of month of imports	6.5	7.2	6.6	6.0	5.5
Memorandum items:					
Nominal GDP (in billion Taka)	15,158	17,329	19,758	22,505	25,425

Source: Bangladesh Bank; Ministry of Finance and Bangladesh Bureau of Statistics.

Table I.2: Real GDP Growth by Sectors
(In percent)

Sectors	FY15	FY16	FY17	FY18	FY19
Agriculture	3.3 (16.0)	2.8 (15.4)	3.0 (14.7)	4.2 (14.2)	3.9 (13.7)
a) Agriculture and forestry	2.5	1.8	2.0	3.5	3.2
i) Crops and horticulture	1.8	0.9	1.0	3.1	2.0
ii) Animal Farmings	3.1	3.2	3.3	3.4	3.5
iii) Forest and related services	5.1	5.1	5.6	5.5	8.3
b) Fishing	6.4	6.1	6.2	6.4	6.2
Industry	9.7 (30.4)	11.1 (31.5)	10.2 (32.4)	12.1 (33.7)	12.7 (35.0)
a) Mining and quarrying	9.6	12.8	8.9	7.0	5.9
b) Manufacturing	10.3	11.7	11.0	13.4	14.2
i) Large & medium scale	10.7	12.3	11.2	14.3	14.9
ii) Small scale	8.5	9.1	9.8	9.3	11.0
c) Power, gas and water supply	6.2	13.3	8.5	9.2	9.6
d) Construction	8.6	8.6	8.8	9.9	10.3
Service	5.8 (53.6)	6.3 (53.1)	6.7 (52.9)	6.3 (52.1)	6.8 (51.4)
a) Wholesale and retail trade	6.4	6.5	7.4	7.5	8.1
b) Hotel and restaurants	6.8	7.0	7.1	7.3	7.6
c) Transport , storage and communications	6.0	6.1	6.8	6.6	7.2
d) Financial intermediations	7.8	7.7	9.1	7.9	7.4
e) Real estate, renting and business activity	4.4	4.5	4.8	5.0	5.2
f) Public administration and defense	9.8	11.4	9.2	8.5	6.4
g) Education	8.0	11.7	11.4	7.0	7.7
h) Health and social works	5.2	7.5	7.6	7.0	11.8
i) Community , social and personal service	3.3	3.3	3.6	3.7	3.7
GDP (at constant market price)	6.55	7.11	7.28	7.86	8.13

Source: Bangladesh Bureau of Statistics

The parentheses indicate the percentage share of total producer price GDP at constant price

Table I.3: Nominal GDP by Sectors
(In billion Taka)

	FY15	FY16	FY17	FY18	FY19
Agriculture	2,241	2,434	2,650	2,942	3,224
a) Agriculture and forestry	1,765	1,903	2,054	2,274	2,481
i) Crops and horticulture	1,261	1,343	1,437	1,592	1,723
ii) Animal farmings	299	332	360	396	432
iii) Forest and related services	205	228	257	286	326
b) Fishing	476	531	596	669	743
Industry	4,067	4,739	5,483	6,422	7,538
a) Mining and quarrying	239	286	341	389	440
b) Manufacturing	2,545	2,951	3,418	4,041	4,814
i) Large & medium scale	2,060	2,402	2,792	3,326	3,962
ii) Small scale	485	549	626	716	852
c) Power, gas and water supply	199	238	262	293	321
d) Construction	1,085	1,264	1,461	1,699	1,964
Service	8,142	9,301	10,566	11,919	13,437
a) Wholesale and retail trade	1,926	2,143	2,440	2,798	3,227
b) Hotel and restaurants	149	171	193	221	252
c) Transport , storage & communications	1,500	1,692	1,871	2,046	2,260
d) Financial intermediations	558	636	732	837	942
e) Real estate, renting and business activity	1,061	1,237	1,445	1,664	1,905
f) Public administration and defense	507	667	784	902	990
g) Education	376	465	569	645	731
h) Health and social works	301	348	390	441	520
i) Community , social and personal service	1,764	1,942	2,142	2,364	2,610
Total GVA at current basic price	14,450	16,473	18,699	21,283	24,199
Tax less subsidy	708	856	1,059	1,222	1,226
GDP at current market price	15,158	17,329	19,758	22,505	25,425

Source: Bangladesh Bureau of Statistics

Table I.4 : Crop-wise Agricultural Production

Crops	Actual for FY19		Actual / Target for FY 20	
	Area	Production	Area	Production
	(Lac Hectare)	(Lac M. Ton)	(Lac Hectare)	(Lac M. Ton)
Aus	11.5	29.2	11.3	30.904*
Aman	56.2	140.2	59.0*	153.6
Boro	49.1	203.9	48.7	204.4
Total Rice	116.8	373.3	119.0	387.1
Wheat	3.3	11.5	3.5	12.5
Maize	5.1	47.0	5.6	52.1
Total Cereal	125.1	431.8	128.1	451.7
Jute	6.5	74.4	7.0	68.2*
Potato	4.7	109.5	4.5	108.0
Vegetables	8.6	172.5	8.7	174.7
Moong	2.4	2.8	2.4	2.9
Mosur	1.9	2.5	2.1	2.9
Gram	0.1	0.1	0.1	0.2
Mustard	5.2	6.8	6.0	8.4
Onion	2.1	23.3	2.1	23.8

Sources: Bangladesh Bureau of Statistics and Department of Agriculture Extension, Ministry of Agriculture.

* = Actual

Table I.5 : Quantum Index of Medium and Large-scale Manufacturing Industries, Mining and Electricity
(Base: 2005-06)

	FY18					FY19					FY20	
	FY18	Q ₁	Q ₂	Q ₃	Q ₄	FY19	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q* ₂
Manufacturing	344.9	325.9	345.9	352.7	355.1	386.5	370.9	392.2	391.6	391.4	402.4	405.5
Mining	186.0	187.4	186.3	184.3	186.2	182.6	183.5	175.5	181.3	190.0	189.0	181.0
Electricity	270.9	291.7	243.7	259.4	288.9	289.8	298.4	261.3	254.2	345.0	370.3	332.7

Source : Bangladesh Bureau of Statistics, *= October 2019

Tables I.6 : Quantum Index of Medium and Large-scale Manufacturing Industries by Major Industries
(Base: 2005-06)

	Weight	FY19	FY19				FY20	
			Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q* ₂
General Index	100.0	388.6	379.6	392.2	391.6	391.2	402.4	405.5
Food products	10.8	536.1	498.8	562.3	529.3	553.8	581.2	593.7
Beverages	0.3	272.7	315.4	158.3	214.6	402.7	335.3	321.7
Tobacco products	2.9	138.6	134.2	139.0	140.3	140.9	141.1	141.6
Textile	14.1	199.7	183.1	201.4	201.3	212.8	212.4	216.9
Wearing apparel	34.8	443.0	424.9	461.1	459.0	427.2	420.3	397.8
Leather and related products	4.4	348.6	326.7	401.0	340.4	326.2	334.4	353.8
Wood and products of wood and cork	0.3	356.4	349.4	353.3	358.5	364.6	373.7	378.7
Paper and paper products	0.3	187.6	186.9	187.3	187.8	188.4	189.1	191.4
Printing and reproduction of recorded media	1.8	178.9	172.4	175.7	181.4	186.0	190.7	194.8
Coke and refined petroleum products	1.3	109.7	109.2	109.8	109.9	110.0	115.6	94.3
Chemicals and chemical products	3.7	133.8	153.4	135.5	130.4	115.7	111.8	136.2
Pharmaceuticals and medicinal chemical	8.2	670.4	749.8	580.1	650.8	701.0	839.0	892.5
Rubber and plastic products	1.6	442.1	434.3	438.1	445.4	450.7	462.5	458.8
Other non-metallic mineral products	7.1	431.9	413.5	421.0	435.7	457.6	457.1	487.4
Basic metal	3.2	187.0	187.5	187.2	186.8	186.7	188.8	189.5
Fabricated metal products	2.3	297.4	292.0	296.3	298.8	302.7	299.3	310.0
Computer, electronic and optical product	0.2	246.1	195.6	191.8	268.1	328.8	377.2	351.4
Electrical equipment	0.7	335.1	245.8	382.0	289.1	423.3	242.6	337.0
Machinery and equipment	0.2	641.0	599.2	624.4	641.3	699.0	747.9	730.1
Motor vehicles and trailers	0.1	614.1	682.2	886.6	556.7	330.9	438.9	385.4
Other transport equipment	0.7	593.7	559.4	584.4	612.3	618.7	620.5	623.2
Furniture	0.9	193.8	193.0	199.1	191.1	192.2	194.4	199.5

Source : Bangladesh Bureau of Statistics, *= October 2019

Table I.7 : Cargo Handled by Chattogram Port
(In Thousands Metric Tons)

	FY18					FY19					FY20	
	FY18	Q ₁	Q ₂	Q ₃	Q ₄	FY19	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
Quantity												
Export	6,997	1,714	1,827	1,766	1,691	6,849	1,748	1,771	1,751	1,580	1,820	1,803
Import	78,050	16,702	20,323	20,425	20,600	83,021	18,154	21,442	22,984	20,440	20,052	24,479
Total	85,048	18,416	22,150	22,191	22,291	88,969	19,002	23,213	24,735	22,020	21,872	26,283
	Growth in percent ¹											
Export	4.3	13.5	-0.1	1.1	4.0	-2.1	2.0	-3.1	-0.9	-6.6	4.1	1.8
Import	17.4	15.4	14.7	15.1	24.7	6.4	8.7	5.5	12.5	-0.8	10.5	14.2
Total	16.2	15.2	13.3	13.8	22.8	4.6	3.2	4.8	11.5	-1.2	15.1	13.2

Source: Chattogram Port Authority.

1/ Quarterly growth rate refers to growth over the same quarter of previous year.

Table I.8 : Trends in Private Sector Credit
(In billion Taka)

Institutions	FY18					FY19				FY20		
	FY18	Q ₁	Q ₂	Q ₃	Q ₄	FY19	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
Outstanding												
Banks	9,076	8,012	8,470	8,714	9,076	10,100	9,188	9,588	9,797	10,100	10,167	10,532
Non-banks	644	596	602	630	644	670	650	668	681	670	668	677
Microfinance institutions	570	466	556	569	570	636	573	603	624	636	640	679
Total	10,290	9,074	9,628	9,913	10,290	11,406	10,410	10,859	11,102	11,406	11,474	11,889
	Growth in percent ¹											
Banks	17.0	17.8	18.1	18.0	17.0	11.3	14.7	13.2	12.4	11.3	10.7	9.8
Non-banks	10.7	12.7	10.3	13.0	10.7	4.1	9.0	11.0	8.0	4.1	2.8	1.4
Microfinance institutions	23.1	23.5	36.7	30.5	23.1	11.4	23.0	8.5	9.8	11.4	11.7	12.7
Total	16.9	17.7	18.5	18.3	16.9	10.8	14.7	12.8	12.0	10.8	10.2	9.5

Source: Bangladesh Bank; Grameen Bank; BRAC; ASA ; Proshika

1/ Quarterly growth rate refers to growth over the same quarter of the previous year.

Table I.9 : Bank Advances (Private Sector) by Economic Purposes
(In billion Taka)

Sectors	FY18					FY19					FY20	
	FY18	Q ₁	Q ₂	Q ₃	Q ₄	FY19	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
Outstanding												
a. Agriculture	404	361	385	391	404	429	387	392	410	429	415	430
<i>Crops</i>	378	335	357	364	378	393	354	357	376	393	380	393
<i>Others</i>	26	26	28	27	26	36	33	34	35	36	35	37
b. Industry	3,400	2,984	3,175	3,222	3,400	3,851	3,509	3,663	3,741	3,851	3,989	4,144
<i>Term Loan</i>	1,588	1,383	1,474	1,453	1,588	1,909	1,584	1,752	1,774	1,909	1,937	2,011
<i>Working capital financing</i>	1,812	1,601	1,701	1,768	1,812	1,942	1,924	1,911	1,968	1,942	2,053	2,132
c. Construction	778	665	693	733	778	901	799	850	855	901	911	884
d. Transport	69	57	58	66	69	72	71	67	72	72	86	85
e. Trade & Commerce	2,832	2,532	2,616	2,734	2,832	3,121	2,844	2,957	3,061	3,121	3,106	3,254
f. Other Institutional loan	209	174	179	203	209	260	215	250	261	260	268	276
g. Consumer finance	607	566	693	605	607	686	599	648	631	686	648	711
h. Miscellaneous	44	32	26	35	44	53	44	47	46	53	33	38
Grand Total :	8,343	7,369	7,824	7,989	8,343	9,374	8,467	8,875	9,078	9,374	9,456	9,821
Growth in percent												
a. Agriculture	12.6	12.6	18.2	14.7	12.6	6.1	7.1	1.7	4.9	6.1	7.3	9.7
<i>Crops</i>	16.3	14.0	20.3	16.7	16.3	3.8	5.5	0.1	3.2	3.8	7.3	10.0
<i>Others</i>	-23.6	-3.4	-2.8	-7.6	-23.6	38.7	28.2	22.3	29.2	38.7	7.2	7.0
b. Industry	23.5	26.0	29.3	26.1	23.5	13.3	17.6	15.4	16.1	13.3	13.7	13.1
<i>Term Loan</i>	23.9	25.5	26.5	20.4	23.9	20.2	14.6	18.9	22.1	20.2	22.2	14.8
<i>Working capital financing</i>	23.2	26.4	31.7	31.1	23.2	7.2	20.2	12.4	11.3	7.2	6.7	11.6
c. Construction	19.8	18.3	11.5	17.7	19.8	15.8	20.1	22.6	16.6	15.8	14.0	4.1
d. Transport	35.4	20.3	14.2	26.6	35.4	4.2	25.3	16.3	9.2	4.2	21.3	25.7
e. Trade & Commerce	11.1	14.9	9.9	12.7	11.1	10.2	12.3	13.1	12.0	10.2	9.2	10.0
f. Other Institutional loan	28.6	36.5	24.7	41.5	28.6	24.3	23.8	40.0	28.3	24.3	24.8	10.3
g. Consumer finance	9.0	7.8	23.8	5.4	9.0	13.0	5.9	-6.5	4.3	13.0	8.2	9.7
h. Miscellaneous	-12.9	-36.7	-50.5	-35.6	-12.9	20.6	38.6	81.8	32.3	20.6	-24.2	-19.9
Grand Total :	17.0	18.8	18.7	18.0	17.0	12.4	14.9	13.4	13.6	12.4	11.7	10.7

Source: Statistics department, Bangladesh Bank.

Table I.10: Trends in Agricultural Credit
(In billion Taka)

	FY18					FY19					FY20	
	FY18	Q ₁	Q ₂	Q ₃	Q ₄	FY19	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
Programme/Target (July-June)	204.0	204.0	204.0	204.0	204.0	218.0	218.0	218.0	218.0	218.0	241.2	241.2
Total disbursement	213.9	42.4	65.2	54.6	51.8	236.2	34.9	67.4	60.3	73.5	35.5	72.5
Crop	103.4	18.9	33.9	26.0	24.4	118.8	16.9	36.8	30.0	35.1	16.9	38.6
Irrigation	1.5	0.3	0.5	0.5	0.3	1.6	0.2	0.5	0.5	0.3	0.1	0.5
Agricultural equipment	1.2	0.3	0.6	0.2	0.1	1.6	0.3	0.5	0.3	0.5	0.3	0.4
Live-stock	30.6	7.9	9.0	7.1	6.6	32.5	5.6	8.6	8.1	10.2	5.9	10.0
Fisheries	24.6	5.6	6.6	6.5	5.9	26.8	4.5	7.3	7.0	8.0	4.8	7.6
Grain storage & marketing	1.1	0.2	0.4	0.2	0.3	1.2	0.1	0.3	0.2	0.6	0.2	0.4
Poverty alleviation	21.5	2.4	5.8	8.2	5.0	19.5	2.6	5.2	6.5	5.1	3.0	5.3
Others	30.0	6.8	8.3	5.7	9.1	34.3	4.8	8.1	7.8	13.7	4.3	9.7
Total recovery	213.9	45.6	55.7	52.6	60.0	237.3	45.1	68.9	56.2	67.2	43.7	71.3
Total overdue	72.1	65.0	65.3	68.1	72.1	66.9	72.4	66.8	63.7	66.9	67.0	64.0
Outstanding	406.0	389.5	401.5	404.2	406.0	429.7	396.2	401.1	409.2	429.7	422.3	430.3
Overdue as percent of outstanding	17.8	16.7	16.3	16.9	17.8	15.6	18.3	16.7	15.6	15.6	15.9	14.9
Growth in percent ¹												
Total disbursement	1.9	24.6	-0.2	-7.1	-0.2	10.4	-17.5	3.3	10.5	41.9	1.7	7.6
Total recovery	13.5	28.8	2.2	5.8	23.0	10.9	-1.2	23.7	6.8	12.0	-3.0	3.5

Source: Agricultural Credit Department, Bangladesh Bank.

¹ Quarterly growth rate refers to growth over the same quarter of the previous year.

Table : I.11 Microcredit Operations of Grameen Bank and Large NGOs
(In billion Taka)

Institutions	FY18					FY19					FY20	
	FY18	Q ₁	Q ₂	Q ₃	Q ₄	FY19	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
1. Total disbursement	898.8	199.1	242.7	241.6	215.4	976.5	221.5	251.5	258.9	244.5	243.5	282.5
i) Grameen Bank	243.3	54.4	66.8	65.6	56.5	251.4	58.5	66.2	65.721	60.9	60.4	67.4
ii) BRAC	316.6	68.3	82.6	84.6	81.1	396.1	86.5	102.2	105.0	102.5	103.6	120.6
iii) ASA	336.0	75.6	92.6	90.7	77.0	324.7	75.6	82.1	87.0	80.0	78.1	92.9
iv) Proshika	3.1	0.7	0.8	0.8	0.8	4.3	0.9	1.0	1.2	1.2	1.4	1.6
2. Total recovery	879.7	200.1	225.9	228.7	225.0	964.7	229.4	244.1	245.1	246.0	260.5	271.4
i) Grameen Bank	219.7	45.6	59.7	59.1	55.3	245.1	60.3	63.1	62.4	59.3	64.2	65.4
ii) BRAC	328.1	76.8	80.8	84.0	86.5	398.9	91.3	97.0	102.6	108.0	113.6	118.8
iii) ASA	329.0	76.9	84.7	84.9	82.5	316.4	76.9	83.0	79.0	77.5	81.2	85.6
iv) Proshika	3.2	0.8	0.8	0.8	0.8	4.2	0.9	1.0	1.1	1.2	1.4	1.7
3. Loans outstanding	570.4	465.6	555.6	568.8	570.4	635.6	572.6	602.8	624.4	635.6	639.6	679.2
4. Loans overdue	30.9	8.0	25.7	28.2	30.9	11.7	8.9	11.1	11.5	11.7	12.2	12.3
5. Overdue as percent of outstanding	5.4	1.7	4.6	5.0	5.4	1.8	1.5	1.8	1.8	1.8	1.9	1.8

Sources: Grameen Bank; BRAC; ASA ; Proshika.

Table I.12 : Industrial Term Lending by Banks and NBFIs

(In billion Taka)

	FY18	FY19	FY19				FY20
			Q ₁	Q ₂	Q ₃	Q ₄	Q ₁
Disbursement							
SOBs	26.3	27.1	7.0	6.8	6.7	6.6	29.1
PCBs	528.9	615.4	139.3	173.5	119.7	182.8	168.8
Foreign banks	21.2	27.6	5.1	5.6	5.3	11.6	7.5
Specialized banks	10.5	9.7	0.3	4.3	1.2	3.9	0.4
Non-bank financial institutions	120.8	128.7	39.4	52.3	19.6	17.4	13.9
Total	707.7	808.5	191.1	242.6	152.5	222.3	219.7
Recovery							
SOBs	56.0	56.6	18.0	19.4	10.4	8.8	17.2
PCBs	551.6	606.9	120.8	132.2	153.6	200.2	163.8
Foreign banks	13.3	14.8	3.5	2.8	3.3	5.2	7.5
Specialized banks	12.0	7.1	0.3	2.0	1.6	3.3	0.3
Non-bank financial institutions	68.8	80.3	21.2	22.5	17.9	18.7	19.0
Total	701.9	765.7	163.8	178.9	184.7	238.3	207.9
Outstanding							
SOBs	411.5	473.2	437.2	414.7	301.2	473.2	459.6
PCBs	1,304.5	1,583.8	1,378.2	1,454.2	1,389.0	1,583.8	1,621.9
Foreign banks	32.7	66.9	34.7	39.9	44.6	66.9	70.4
Specialized banks	12.6	16.2	12.7	15.2	15.2	16.2	16.1
Non-bank financial institutions	267.2	298.2	272.1	283.3	288.0	298.2	305.3
Total :	2,028.4	2,438.3	2,134.9	2,207.4	2,037.9	2,438.3	2,473.4
Growth in Percent ¹							
Disbursement							
SOBs	-31.6	2.8	-30.9	24.7	-9.6	93.1	319.2
PCBs	13.7	16.4	16.8	23.5	-4.5	27.2	21.1
Foreign banks	56.3	30.5	139.0	-7.1	-36.1	144.9	45.4
Specialized banks	-2.6	-7.6	-91.3	199.8	-59.8	25.8	54.7
Non-bank financial institutions	29.3	6.6	69.8	105.8	-23.9	-62.6	-64.8
All Banks and NBFIs	13.9	14.2	21.2	35.6	-10.2	10.4	15.0
Recovery							
SOBs	38.5	1.1	144.7	47.6	-36.7	-53.8	-4.2
PCBs	40.9	10.0	-4.1	-10.9	20.7	33.5	35.6
Foreign banks	13.7	11.1	17.0	-39.9	9.7	94.3	117.0
Specialized banks	31.4	-40.6	-87.5	-13.2	-73.2	106.4	3.5
Non-bank financial institutions	0.8	16.7	28.9	25.9	39.5	-13.5	-10.4
All Banks and NBFIs	34.7	9.1	5.6	-4.0	11.8	22.1	26.9
Outstanding							
SOBs	24.3	15.0	27.3	13.9	-18.9	15.0	5.1
PCBs	16.2	21.4	19.4	21.1	11.8	21.4	17.7
Foreign banks	44.2	104.3	52.1	63.5	45.4	104.3	103.0
Specialized banks	-17.2	29.2	-19.8	0.1	21.1	29.2	26.9
Non-bank financial institutions	22.3	11.6	22.4	15.6	12.0	11.6	12.2
All Banks and NBFIs	18.6	20.2	21.4	19.3	6.5	20.2	15.9

Source: SME & Special Programmes Department Bangladesh Bank

1/ Quarterly growth rate refers to growth over the same quarter of the previous year.

Table II.1 : Trend in Inflation

(Base: 2005-06=100)

Period	12 Month point to point			12 Month Average		
	General	Food	Non-food	General	Food	Non-food
2018						
January	5.9	7.4	3.1	5.7	7.2	3.0
February	5.6	6.9	3.3	5.7	7.2	3.1
March	5.6	6.8	3.5	5.8	7.2	3.2
April	5.6	7.0	3.5	5.8	7.3	3.6
May	5.6	6.6	4.1	5.8	7.3	3.6
June	5.5	6.0	4.9	5.8	7.1	3.7
July	5.5	6.2	4.5	5.8	7.1	3.8
August	5.5	6.0	4.7	5.7	6.9	3.9
September	5.4	5.4	5.5	5.7	6.7	4.1
October	5.4	5.1	5.9	5.6	6.5	4.3
November	5.4	5.3	5.5	5.6	6.4	4.4
December	5.4	5.3	5.5	5.5	6.2	4.5
2019						
January	5.4	5.3	5.6	5.5	6.0	4.7
February	5.5	5.4	5.5	5.5	5.9	4.9
March	5.6	5.7	5.3	5.5	5.8	5.0
April	5.6	5.5	5.6	5.5	5.6	5.2
May	5.6	5.5	5.8	5.5	5.6	5.4
June	5.5	5.4	5.7	5.5	5.5	5.4
July	5.6	5.4	5.9	5.5	5.4	5.5
August	5.5	5.3	5.8	5.5	5.4	5.6
September	5.5	5.3	5.9	5.5	5.4	5.7
October	5.5	5.5	5.5	5.5	5.4	5.6
November	6.1	6.4	5.5	5.6	5.5	5.6
December	5.8	5.9	5.6	5.6	5.6	5.6

Source: Bangladesh Bureau of Statistics (BBS)

Note: Food includes food, beverage & tobacco.

Table II.2 : International Commodity Prices

	FY18					FY19					FY20	
	FY18	Q ₁	Q ₂	Q ₃	Q ₄	FY19	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
Rice (US\$/M.T) Thailand (Milled,5% broken)	422.0	404.0	400.7	432.3	451.0	407.3	402.7	404.7	408.0	414.0	424.3	425.7
Wheat (US\$/M.T)	188.1	183.8	175.1	189.3	204.4	210.2	208.8	212.6	212.6	206.7	201.1	224.7
Soyabean oil (US\$/M.T)	846.3	857.3	871.3	846.7	810.0	749.7	765.4	736.5	757.0	740.0	773.5	788.8
Sugar (US cents/pound) World	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
Crude Petroleum(Dubai) (US\$/Barrel)	61.2	50.6	59.2	64.0	71.0	67.8	74.0	66.8	63.4	67.0	60.9	61.4

Source: World Bank

Table II.3 : Inflation in South Asia
(Point-t-point)

Country	FY18					FY19					FY20	
	FY18	Q ₁	Q ₂	Q ₃	Q ₄	FY19	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
Bangladesh	5.5	6.1	5.8	5.7	5.5	5.5	5.4	5.4	5.6	5.5	5.5	5.8
India(CPI NS)	4.9	3.3	5.2	4.3	4.9	3.2	3.7	2.2	2.9	3.2	4.0	7.4
Pakistan	5.2	3.9	4.6	3.2	5.2	8.9	5.1	6.2	9.4	8.9	12.4	12.6
Sri Lanka (NCPI)	6.3	8.6	7.3	2.8	2.5	2.1	0.9	0.4	2.9	2.1	5.0	6.2

Source: Central banks and Statistics Departments of respective countries.

Note: Quarterly data indicate end quarter data

Table III.1 : Movements in Reserve Money

(In billion Taka)

	FY18					FY19				FY20	
	Q ₁	Q ₂	Q ₃	Q ₄	FY19	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂ ^P
Outstanding											
1. Net foreign assets of BB	2,508	2,535	2,529	2,532	2,574	2,517	2,477	2,514	2,574	2,546	2,591
2. Net domestic assets of BB	-356	-365	-407	-195	-112	-232	-130	-263	-112	-74	-82
a) Claims on public sector	89	114	123	249	336	128	234	141	336	314	370
i) Claims on govt. (net)	67	92	101	226	312	104	211	118	312	289	344
ii) Claims on other public sector	22	22	22	24	24	24	24	24	24	25	26
b) Claim on private sector	48	50	50	52	48	50	50	48	48	48	49
c) Claims on banks	53	49	51	56	52	50	59	69	52	63	59
d) Other items (net)	-545	-578	-630	-552	-547	-461	-473	-522	-547	-499	-560
3. Currency issued	1,441	1,407	1,402	1,549	1,704	1,555	1,584	1,595	1,704	1,739	1,719
i) Currency outside banks	1,328	1,291	1,281	1,409	1,543	1,410	1,447	1,446	1,543	1,579	1,566
ii) Cash in tills	113	116	120	140	161	145	137	149	161	160	153
4. Deposits of banks with BB	711	763	721	788	758	730	763	656	758	732	790
5. Reserve money (RM)	2,153	2,170	2,123	2,337	2,462	2,285	2,347	2,251	2,462	2,472	2,509
6. Money multiplier (M2/RM)	4.8	4.9	5.0	4.7	5.0	4.9	4.9	5.2	5.0	5.1	5.2
Growth in percent											
1. Net foreign assets of BB	7.6	7.6	4.3	0.8	1.6	0.4	-2.3	-0.6	1.6	1.1	4.6
2. Net domestic assets of BB	17.8	17.1	18.3	26.9	42.7	34.6	64.3	35.3	42.7	68.1	37.1
a) Claims on public sector	196.0	67.6	653.4	64.8	34.6	44.7	105.6	14.9	34.6	145.0	58.0
i) Claims on govt. (net)	569.0	89.7	4,677.3	73.9	38.2	56.2	128.0	16.8	38.2	176.7	63.5
ii) Claims on other public sector	8.0	11.9	19.5	9.7	0.5	9.9	9.9	6.5	0.5	5.0	9.2
b) Claim on private sector	0.2	1.4	1.8	3.7	-7.3	3.4	-0.2	-2.9	-7.3	-3.7	-2.2
c) Claims on Banks	1.0	0.6	-1.6	10.7	-6.9	-5.1	19.1	37.1	-6.9	25.7	-0.1
3. Currency issued	12.4	14.0	12.6	2.4	10.0	7.9	12.6	13.8	10.0	11.8	8.6
4. Deposits of banks with BB	15.5	12.0	5.8	7.4	-3.8	2.6	0.0	-9.0	-3.8	0.4	3.5
5. Reserve money (RM)	13.4	13.3	10.2	4.0	5.3	6.1	8.1	6.0	5.3	8.2	6.9

Source: Statistics Department, Bangladesh Bank.

P= Provisional.

Table III.2 : Movements in Broad Money
(In billion Taka)

	FY18				FY19	FY19				FY20	
	Q ₁	Q ₂	Q ₃	Q ₄		Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂ ^P
Outstanding											
1. Net foreign assets	2,631	2,640	2,630	2,644	2,724	2,652	2,647	2,695	2,726	2,713	2,741
2. Net domestic assets	7,657	7,920	7,910	8,456	9,472	8,537	8,906	8,991	9,470	9,806	10,203
a) Domestic credit	9,133	9,525	9,642	10,217	11,469	10,341	10,803	10,963	11,459	11,832	12,406
Credit to public sector	1,121	1,055	928	1,141	1,366	1,153	1,215	1,166	1,359	1,665	1,874
Credit to govt. (net)	944	873	746	949	1,133	957	982	925	1,121	1,408	1,569
Credit to other public sector	177	183	182	192	234	196	233	241	239	257	306
Credit to private sector	8,012	8,470	8,714	9,076	10,103	9,187	9,588	9,797	10,100	10,167	10,532
b) Other items (net)	-1,477	-1,606	-1,732	-1,761	-1,997	-1,804	-1,897	-1,972	-1,989	-2,026	-2,203
3. Narrow Money	2,313	2,338	2,253	2,549	2,733	2,449	2,555	2,517	2,733	2,708	2,759
a) Currency outside banks	1,328	1,291	1,281	1,409	1,543	1,410	1,447	1,446	1,543	1,579	1,566
b) Demand deposits	985	1,046	971	1,140	1,190	1,039	1,108	1,071	1,190	1,129	1,194
4. Time deposits	7,974	8,222	8,288	8,551	9,463	8,740	8,999	9,169	9,463	9,811	10,185
5. Broad money	10,287	10,560	10,541	11,100	12,196	11,189	11,553	11,686	12,196	12,519	12,944
Growth in percent											
1. Net foreign assets	6.6	6.8	3.5	-0.6	3.0	0.8	0.3	2.4	3.1	2.3	3.6
2. Net domestic assets	11.8	12.1	11.3	12.7	12.0	11.5	12.5	13.7	12.0	14.9	14.6
a) Domestic credit	12.8	14.5	14.1	14.7	12.3	13.2	13.4	13.7	12.2	14.4	14.8
Credit to public sector	-13.5	-8.3	-13.0	-0.5	19.8	2.9	15.1	25.7	19.2	44.4	54.3
Credit to govt. (net)	-16.9	-11.5	-17.4	-2.5	19.4	1.3	12.5	24.0	18.1	47.1	59.8
Credit to other public Sector	11.1	11.4	11.7	11.2	21.6	11.0	27.6	32.2	24.3	31.1	31.3
Credit to private sector	17.8	18.1	18.0	17.0	11.3	14.7	13.2	12.4	11.3	10.7	9.8
3. Narrow money	14.9	14.3	11.2	6.2	7.2	5.9	9.3	11.7	7.2	10.6	8.0
4. Time deposits	9.2	9.7	8.7	10.2	10.7	9.6	9.4	10.6	10.7	12.3	13.2
5. Broad money	10.4	10.7	9.3	9.2	9.9	8.8	9.4	10.9	9.9	11.9	12.0

Source: Statistics Department, Bangladesh Bank.

P= Provisional.

Table III.3: Interest Rates Developments

Instruments	Mar. 18	Jun. 18	Sep.18	Dec.18	Mar. 19	Jun. 19	Sep.19	Dec.19
T - Bills								
14 - day				3.12	....	6.30	....	....
91 - day	3.23	3.67	2.23	2.18	3.48	6.78	7.78	7.01
182 - day	3.63	4.2	3.41	2.96	3.67	6.91	8.36	7.61
364 - day	4.0	4.27	3.54	3.40	4.28	7.06	8.55	8.04
BGTB								
2 - year	5.26	4.71	4.07	4.33	5.27	7.41	8.57	8.16
5 - year	5.82	5.98	5.34	5.35	6.35	8.05	9.13	8.93
10 - year	7.32	7.41	6.95	7.53	7.54	8.42	9.26	9.2
15-year	8.08	7.99	7.09	7.69	7.75	8.77	9.50	9.3
20-year	8.45	8.82	7.94	8.42	8.37	9.08	9.74	9.4
Repo								
1-3 day	6.75	6.00	6.00	6.00	6.00	6.00	6.00	6
Reverse Repo								
1-3 day	4.75	4.75	4.75	4.75	4.75	4.75	4.75	4.75
Bangladesh Banks Bills								
07-Day	2.98	0.17	0.02	0.02	...	...	....	....
14-Day	2.98	0.17	...	0.02	...	...	....	....
30-Day	2.97	...	...	...	...	...	....	....
Call Money Rate	4.4	3.41	4.22	4.09	4.54	4.55	5.04	4.50
Lending Rate								
All Banks	9.7	9.95	9.54	9.49	9.50	9.58	9.56	9.68
SOBs	7.99	7.80	6.77	6.75	6.65	6.60	6.58	6.75
SPBs	8.85	8.91	8.96	7.56	7.54	7.68	7.58	7.64
PCBs	10.2	10.56	10.27	10.27	10.30	10.80	10.43	10.48
FCBs	8.66	9.12	9.08	8.90	8.92	9.37	8.61	9.82
Deposits Rate								
All Banks	5.3	5.50	5.27	5.26	5.35	5.43	5.65	5.70
SOBs	4.34	4.23	4.33	4.37	4.38	4.28	4.47	4.43
SPBs	5.55	5.67	5.67	5.77	5.70	5.70	5.76	5.81
PCBs	5.9	6.23	5.84	5.82	5.96	6.08	6.36	6.38
FCBs	1.92	2.05	2.26	2.30	2.23	2.46	2.39	2.31
NSD Certificate								
3 - year	11.04	11.04	11.04	11.04	11.04	11.04	11.04	11.04
5 - year	11.76	11.76	11.76	11.76	11.76	11.76	11.76	11.76

Sources: Monetary Policy Department and Statistics Department, Bangladesh Bank
 ... = No auction

Table III.4: Outstanding Stocks of Bangladesh Bank Bills, Treasury Bills, Bonds and NSD Certificates

(In billion Taka)

Instruments	Sep.17	Dec.17	Mar. 18	Jun. 18	Sep.18	Dec.18	Mar. 19	Jun. 19	Sep.19	Dec.19
Bangladesh Banks Bills										
07-Day	109.7	92.7	125.5	80.5	4.5	0.0	0.0	0.0	0.0	0.0
14-Day	90.3	72.3	39.6	7.5	0	0.0	0.0	0.0	0.0	0.0
30-Day	12.1	11.0	20.4	0.0	0	0.0	0.0	0.0	0.0	0.0
Sub Total	212.1	176.0	185.4	88.0	4.5	0.0	0.0	0.0	0.0	0.0
T - Bills										
14 - day	0.0	0.0	0.0	0.0	0.0	30.0	0.0	20.0	0.0	30.0
91 - day	70.0	63.0	63.0	123.0	108.0	79.0	88.0	148	204.0	147.0
182 - day	89.0	57.0	57.0	71.0	98.0	63.0	54.0	112	189.0	198.0
364 - day	90.0	83.0	83.0	75.0	103.0	109.0	142.0	174	241.0	311.0
Sub Total	249.0	203.0	203.0	269.0	309.0	251.0	284.0	454.0	634.0	686.0
BGTB										
2 - year	88.0	88.0	92.5	100.5	115.0	130.0	120.0	145.0	177.0	212.0
5 - year	313.2	306.7	294.2	287.7	303.2	301.7	303.7	309.7	326.7	355.7
10 - year	506.5	512.5	507.5	518.5	519.5	527.6	530.6	557.6	579.1	615.8
15-year	213.7	221.7	224.7	238.7	244.7	258.7	266.7	282.7	298.7	317.7
20-year	186.9	192.9	195.9	208.9	214.9	228.9	236.9	252.9	268.9	287.9
Sub Total	1,308.3	1,321.8	1,314.8	1,354.3	1,397.3	1,446.9	1,457.9	1,547.9	1650.4	1789.0
NSD Certificate	2,039.3	2,150.6	2,279.5	2,377.7	2,511.8	2627.6	2,779.8	2,877.5	2924.0	2931.4
Total	3,808.7	3,851.4	3,982.7	4,089.0	4,222.6	4325.5	4,521.6	4,879.4	5208.4	5406.4

Sources: Monetary Policy Department, Bangladesh Bank; National Savings Directorates.

Table IV.1 : Government Fiscal Operations

(In billion Taka)

	FY19 ^E					Budget	FY20	
	FY19 ^E	Q1 ^E	Q2 ^E	Q3 ^E	Q4 ^E		Q1 ^E	Q2 ^E
Revenue	2,573.9	548.0	599.7	643.2	782.9	3,778.1	548.1	677.2
a) NBR Tax revenue	2,238.9	461.8	518.1	554.6	704.4	3,256.0	477.4	588.1
i) VAT	877.2	184.0	213.0	217.3	262.9	1,230.7	199.1	236.7
ii) Customs duties	242.8	58.9	57.4	61.3	65.1	365.5	58.9	66.1
iii) Income tax	718.0	132.1	149.3	174.0	262.5	1,139.1	148.9	172.4
iv) Others	401.0	86.8	98.4	101.9	113.9	520.7	70.5	112.9
b) Non- NBR tax revenue	72.4	16.9	12.9	23.1	19.5	145.0	12.4	16.7
c) Non- tax revenue	262.5	69.3	68.7	65.6	59.0	377.1	58.3	72.5
Expenditure	3,709.9	737.0	902.5	852.9	1,217.4	5,231.9	924.8	995.6
a) Current	1,776.4	520.2	482.1	449.6	324.5	2,779.3	676.1	523.5
b) ADP	1,666.6	149.3	347.2	337.6	832.5	2,027.2	173.4	393.7
c) Others	266.9	67.6	73.3	65.7	60.4	425.3	75.3	77.9
Budget Deficit	-1,136.1	-189.0	-302.8	-209.7	-434.5	-1,453.8	-377.7	-317.8
Financing	1,136.1	189.0	302.8	209.7	434.5	1,453.8	377.7	317.8
a) Domestic financing	715.2	141.6	158.2	100.5	314.9	773.6	327.5	187.7
i) Bank financing	170.7	5.0	26.7	-55.8	194.8	473.6	271.1	158.2
ii) Non-bank financing	544.5	136.5	131.5	156.3	120.2	300.0	55.4	29.5
b) Foreign financing*	420.8	47.5	144.7	109.2	119.6	680.2	49.7	130.2
	In Percentage of GDP							
Revenue	10.1	2.2	2.4	2.5	3.1	13.1	1.9	2.3
a) NBR Tax revenue	8.8	1.8	2.0	2.2	2.8	11.3	1.7	2.0
i) VAT	3.5	0.7	0.8	0.9	1.0	4.3	0.7	0.8
ii) Customs duties	1.0	0.2	0.2	0.2	0.3	1.3	0.2	0.2
iii) Income tax	2.8	0.5	0.6	0.7	1.0	3.9	0.5	0.6
iv) Others	1.6	0.3	0.4	0.4	0.4	1.8	0.2	0.4
b) Non-NBR tax revenue	0.3	0.1	0.1	0.1	0.1	0.5	0.0	0.1
c) Non tax revenue	1.0	0.3	0.3	0.3	0.2	1.3	0.2	0.3
Expenditure	14.6	2.9	3.5	3.4	4.8	18.1	3.2	3.4
a) Current	7.0	2.0	1.9	1.8	1.3	9.6	2.3	1.8
b) ADP	6.6	0.6	1.4	1.3	3.3	7.0	0.6	1.4
c) Others	1.0	0.3	0.3	0.3	0.2	1.5	0.3	0.3
Budget Deficit	-4.5	-0.7	-1.2	-0.8	-1.7	-5.0	-1.3	-1.1
Financing	4.5	0.7	1.2	0.8	1.7	5.0	1.3	1.1
a) Domestic financing	2.8	0.6	0.6	0.4	1.2	2.7	1.1	0.7
i) Bank financing	0.7	0.0	0.1	-0.2	0.8	1.6	0.9	0.5
ii) Non-bank financing	2.1	0.5	0.5	0.6	0.5	1.0	0.2	0.1
b) Foreign financing	1.7	0.2	0.6	0.4	0.5	2.4	0.2	0.5
Memorandum item								
GDP at current market price	25424.8	25424.8	25424.8	25424.8	25424.8	28858.7	28858.7	28858.7

Sources: Budget Summary , Ministry of Finance; NBR; Bangladesh Bank; BBS

* = include grants, E=Estimates

Table V.1: Balance of Payments

(In million USD)

	FY19 ^P					FY20 ^P	
	FY19 ^P	Q ₁ ^R	Q ₂ ^R	Q ₃ ^R	Q ₄ ^P	Q ₁ ^P	Q ₂ ^P
Current Account Balance	-5,254	-1,316	-2,072	-858	-1,008	-765	-582
Trade balance	-	-3,852	-3,948	-4,127	-3,567	-3,768	-4454
	15,494						
Export f.o.b.	39,945	9,747	10,276	10,417	9,505	9,484	9360
Import f.o.b.	55,439	13,599	14,224	14,544	13,072	13,252	13814
Services	-3,715	-761	-863	-1,067	-1,024	-901	-748
Credit	6,786	1,597	1,881	1,592	1,716	1,515	2115
Debit	10,501	2,358	2,744	2,659	2,740	2,416	2863
Primary Income	-2,930	-647	-1,048	-131	-1,104	-717	-444
Credit	178	35	51	50	42	53	45
Debit	3,108	682	1,099	181	1,146	770	489
Secondary Income	16,885	3,944	3,787	4,467	4,687	4,621	5064
Official Transfers	23	10	6	4	3	2	8
Private Transfers	16,862	3,934	3,781	4,463	4,684	4,619	5056
Of which : workers' remittances	16,196	3,869	3,514	4,318	4,719	4,519	4772
Capital & Financial Account	5,861	1,367	1,740	1,387	1,477	407	1516
Capital account	233	58	76	54	45	28	101
Capital transfers	233	58	76	54	45	28	101
Financial account	5,628	1,309	1,664	1,333	1,432	379	1415
Foreign direct investment (Gross Inflows)	4,501	1,032	1,609	256	2,049	1,105	1640
Of which: FDI net inflow*	2,540	599	726	14	1,311	642	717
Portfolio investment	172	29	43	75	25	36	1
Of which : workers' remittances	224	62	50	56	56	62	50
Other investment	2,916	681	895	1,244	96	-299	697
Medium and long-term (MLT) loans	5,954	928	1,807	1,579	1,640	901	1673
MLT amortization payments	1,202	330	263	253	356	343	290
Other long term loans	666	284	172	450	-240	125	-74
Other short term loans	209	638	-66	446	-809	55	533
Trade credit	-2,903	-483	-569	-1,268	-583	-550	-839
DMBs and NBDCs	192	-356	-186	290	444	-487	-306
Assets	366	250	295	4	-183	224	111
Liabilities	558	-106	109	294	261	-263	-195
Net Errors & Omissions	-595	-209	-23	-342	-131	154	-703
Overall Balance	12	-158	-355	187	338	-204	231
Reserve Assets	-12	158	355	-187	-338	204	-231
Bangladesh Bank	-12	158	355	-187	-338	204	-231
Assets	-322	-896	221	-376	729	-760	676
Liabilities	-334	-738	576	-563	391	-556	445
Memorandum Items							
Gross official reserves	32,550	31,958	32,016	31,753	32,550	31,832	32,689
In months of imports of goods & services	5.9	6.0	5.7	5.5	6.2	6.1	5.9
In months of prospective imports	5.5	5.6	5.2	5.1	5.7	5.7	5.4
Export growth (in percent) ¹	10.1	14.0	12.5	10.0	4.1	-2.7	-8.9
Import growth (in percent) ¹	1.8	11.5	0.8	4.0	-7.7	-2.6	-2.9
Remittances growth (in percent) ¹	9.6	15.9	0.6	14.2	13.1	16.5	35.3

Source: Statistics Department, Bangladesh Bank.

R=Revised, P=Provisional.

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table V.2: Trends in the Commodity Composition of Exports
(In million USD)

Items	FY19					FY20	
	FY19	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
1. Raw jute	112	33	33	30	17	33	55
2. Jute goods	704	184	171	177	171	188	236
3. Tea	3	1	1	1	1	1	1
4. Leather	165	41	49	44	30	31	35
5. Frozen shrimps and fish	425	125	133	92	75	111	150
6. Woven garments	17,245	3,985	4,447	4,718	4,094	3,887	3,931
7. Knitwear products	16,889	4,207	4,446	4,148	4,088	4,170	4,036
8. Fertilizer	0	0	0	0	0	0	0
9. Terry towels	51	13	17	12	8	11	10
10. Others	4,942	1,352	1,261	1,181	1,148	1,217	1,201
Total exports	40,535	9,941	10,559	10,403	9,632	9,648	9,654
Of which: exports from EPZ	6,030	1,445	1,515	1,523	1,546	1,427	1,497
Total exports (adjusted)	39,945	9,747	10,416	10,276	9,505	9,484	9,360

Source : Export Promotion Bureau, Bangladesh
R=Revised, P= Provisional.

Table V.3: Major Destination-wise RMG Related Exports
(In million USD)

	FY19					FY20	
	FY19	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
Exports of RMG	34,133	8,192	8,893	8,867	8,182	8,058	7,967
European Countries	22,008	5,284	5,677	5,780	5,267	5,097	5,102
USA	6,134	1,484	1,608	1,506	1,535	1,491	1,488
Other Countries	5,991	1,423	1,608	1,580	1,380	1,470	1,377
Woven Garments	17,245	3,985	4,447	4,718	4,094	3,887	3,931
European Countries	9,566	2,171	2,384	2,766	2,245	2,061	2,091
USA	4,619	1,097	1,217	1,162	1,143	1,085	1,104
Other Countries	3,060	717	847	790	705	742	736
Knitwear Products	16,889	4,207	4,446	4,148	4,088	4,170	4,036
European Countries	12,442	3,113	3,293	3,014	3,022	3,037	3,011
USA	1,515	387	392	344	392	406	384
Other Countries	2,931	706	761	790	674	728	640
Growth in percent							
Exports of RMG	11.5	14.7	16.6	10.0	5.2	-1.6	-10.4
European Countries	9.9	11.2	9.0	7.2	12.9	-3.5	-10.1
USA	14.6	13.6	24.3	13.3	7.9	0.5	-7.5
Other Countries	14.2	31.3	42.5	18.0	-18.5	3.3	-14.4
Woven Garments	11.8	17.3	17.6	8.8	4.6	-2.4	-11.6
European Countries	8.1	11.6	5.9	5.5	10.5	-5.1	-12.3
USA	16.1	16.8	28.9	12.5	7.6	-1.1	-9.3
Other Countries	17.7	39.6	44.7	16.0	-13.8	3.4	-13.1
Knitwear Products	11.2	12.3	15.5	11.3	5.7	-0.9	-9.2
European Countries	11.4	10.8	11.4	8.7	14.8	-2.5	-8.6
USA	10.2	5.3	11.9	16.0	8.7	4.8	-1.9
Other Countries	10.8	23.8	40.2	20.1	-23.0	3.1	-15.9

Source: Compiled by Statistics Department of Bangladesh Bank using the data of EPB

Table V.4: Export Performance for July-December 2019-20

(In million USD)

	Export target for 2019-20	Strategic Target for July-December 2019-20	Export Performance for July-December 2019-20	Export Performance for July-December 2018-19	% Change of export performance over Export target	% Change of export performance July-December 2019-20 Over July-December 2018-19
All Products (A+B)	45,500	22,127	19,302	20,500	-13	-6
A. Primary Commodities:	1,640	798	814	832	2	-2
Frozen Food	520	253	291	315	15	-8
Agricultural Products	1,120	545	524	518	-4	1
B. Manufactured Commodities:	43,860	21,329	18,488	19,668	-13	-6
Cement salt stone etc.	11	5	5	6	-2	-13
Ores, Slag and Ash	10	5	9	4	87	110
Petroleum bi Products	300	146	13	173	-91	-93
Chemical products	282	137	110	107	-20	2
Plastic, Melamine Products	150	73	57	57	-22	1
Rubber	30	15	15	11	0	32
Leather & Leather products (including leather footwear)	1,093	532	476	532	-10	-11
Wood and Wood Products	4	2	1	2	-39	-45
Handicrafts	25	12	11	11	-8	3
Pulp	0	0	0	0	0	0
Paper and Paper Products	90	44	46	40	5	7
Printed Materials	1	0	0	0	-29	-27
Silk	0	0	0	0	800	0
Wool and woolen Products	1	0	0	0	-97	0
Cotton and Cotton Products	190	92	81	72	-13	12
Jute and Jute Goods	824	401	512	421	28	22
Man Made Filaments and Staple Fibers	150	73	61	60	-16	2
Carpet	22	11	12	10	8	13
Specialized Textiles	186	90	66	72	-27	-9
Knitwear	18,850	9,167	8,206	8,653	-10	-5
Woven Garments	19,350	9,410	7,818	8,432	-17	-7
Home Textile	891	433	370	409	-15	-9
Other Footwear (excluding leather footwear)	320	156	157	127	1	24
Headgear/Cap	250	122	113	103	-7	9
Umbrella Waking Sticks	0	0	0	0	0	0
Wigs and Human Hair	38	18	15	15	-21	-3
Building Materials	2	1	1	1	10	26
Ceramic Products	90	44	18	51	-59	-65
Glass and Glass ware	2	1	2	0	67	260
Engineering Products	369	179	168	172	-6	-2
Ships, boats & floating structures	5	2	0	0	-93	13
Other Manufactured Products	325	158	146	124	-7	18

Source: Export Promotion Bureau, Bangladesh.

Table V.5 : Trends in the Commodity Composition of Imports
(In million USD)

Items	FY19				FY20			
	FY19	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	
A. Food Grains	1,552	344	370	480	357	286	472	
1. Rice	115	43	27	32	13	3	11	
2. Wheat	1,437	301	343	448	344	283	461	
B. Other Food Items	3,516	807	810	1,036	863	740	789	
3. Milk & cream	361	85	63	113	101	78	69	
4. Spices	327	96	58	83	91	92	75	
5. Edible oil	1,656	401	467	449	340	328	398	
6. Pulses (all sorts)	470	69	74	155	172	116	88	
7. Sugar	703	157	149	237	160	125	159	
C. Consumer & Intermediate Goods	33,608	8,356	8,813	8,432	8,007	8,300	8,511	
8. Clinker	993	189	263	307	235	206	262	
9. Crude petroleum	416	87	117	110	101	216	180	
10. POL	4,562	1,146	1,098	1,103	1,215	1,160	829	
11. Oil seeds	796	186	111	242	258	212	208	
12. Chemicals	2,472	631	627	616	598	660	659	
13. Pharmaceutical products	246	60	58	67	61	78	92	
14. Fertilizer	1,301	308	604	302	87	349	396	
15. Dyeing and tanning materials	779	206	192	184	197	189	190	
16. Plastics and rubber articles thereof	2,757	708	709	647	694	722	724	
17. Raw cotton	3,082	870	791	778	643	777	748	
18. Yarn	2,445	658	590	625	572	460	484	
19. Textile and articles thereof	7,284	1,741	1,987	1,759	1,798	1,569	2,009	
20. Staple fiber	1,228	297	338	310	283	283	320	
21. Iron, steel & other base metals	5,246	1,270	1,327	1,384	1,265	1,421	1,410	
D. Capital Goods & Others	14,602	3,668	3,609	3,890	3,435	3,429	3,242	
22. Capital machinery	5,413	1,384	1,379	1,580	1,070	1,116	1,038	
23. Others Capital goods	9,189	2,284	2,230	2,310	2,365	2,313	2,204	
E. Others n.i.e	6,637	1,523	1,770	1,879	1,464	1,570	1,912	
Grand Total c.i.f.(A+B+C+D+E)	59,915	14,698	15,373	15,718	14,126	14,324	14,926	
Of which Import by EPZ	4,032	993	1,037	1,060	942	885	1,048	
Grand Total f.o.b.(adjusted)	55,439	13,599	14,224	14,544	13,072	13,252	13,814	

Source : Compiled by Statistics Department of Bangladesh Bank using the data of National Board of Revenue (NBR)

Table V.6 Sector wise comparative statement of the Opening and Settlement of Import LCs
(In million USD)

	FY19								FY20	
	Q ₁		Q ₂		Q ₃		Q ₄		Q ₁ *	
	Opening	Settlement	Opening	Settlement	Opening	Settlement	Opening	Settlement	Opening	Settlement
Consumer goods	1,392	1,237	1,436	1,433	1,742	1,523	1,417	1,828	1,041	1,113
Industrial raw materials	5,002	4,697	5,034	4,902	4,915	5,133	4,565	4,332	2,738	2,908
Intermediate goods	1,451	1,091	2,158	1,762	1,514	1,305	1,268	1,373	756	822
Petroleum and petroleum products	1,277	1,068	798	959	733	783	1,354	928	694	347
Capital machinery	1,216	1,243	1,170	1,163	1,367	1,206	920	1,058	700	689
Machinery for misc. industries	1,884	1,327	1,428	1,369	1,798	1,435	1,482	1,508	1,242	831
Others	2,534	2,170	2,541	2,899	2,876	2,513	2,482	2,395	1,855	1,757
Total	14,755	12,832	14,566	14,488	14,945	13,899	13,488	13,423	9,026	8,467
<i>of which back to back</i>	2,332	2,130	2,066	2,009	2,040	1,994	1,758	1,856	1,334	1,316
	Growth in percent									
Consumer goods	-51.4	-28.2	-24.7	-32.1	-12.7	-30.3	38.4	46.8	-25.2	-10.0
Industrial raw materials	13.5	11.4	3.3	9.7	-3.8	8.2	21.0	27.8	-45.3	-38.1
Intermediate goods	29.9	21.3	86.9	73.5	4.7	22.3	64.8	56.9	-47.9	-24.6
Petroleum and petroleum products	24.7	78.6	36.0	20.8	-29.7	-7.7	66.0	27.5	-45.7	-67.5
Capital machinery	-8.0	-3.4	-40.7	-6.6	-27.8	-17.2	-8.3	29.1	-42.4	-44.6
Machinery for misc. industries	7.6	8.8	-9.2	9.4	40.7	10.8	63.1	80.3	-34.1	-37.4
Others	14.0	14.9	-81.1	48.8	14.7	16.9	54.7	61.4	-26.8	-19.0
Total	0.3	8.5	-42.9	12.9	-4.9	1.1	42.8	43.1	-38.8	-34.0
<i>of which back to back</i>	15.4	13.9	-2.0	8.8	-11.9	-3.0	20.8	37.6	-42.8	-38.2

Source: Foreign Exchange Operation Department, Bangladesh Bank.

*= Up to August

Table V.7: Country-wise Workers' Remittances
(In million USD)

Countries	FY19				FY20		
	FY19	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁ ^R	Q ₂ ^P
Gulf Region	9,674	2,287	2,119	2,579	2,690	2,670	2,779
1. Saudi Arabia	3,110	727	696	818	869	947	1,007
2. UAE	2,540	607	544	714	675	625	715
3. Qatar	1,024	251	229	254	290	285	276
4. Oman	1,066	262	220	277	308	319	308
5. Kuwait	1,463	317	317	402	427	378	368
6. Bahrain	470	123	112	114	121	117	104
Euro Region	1,236	266	263	364	344	352	412
7. UK	1,176	255	249	345	327	338	398
8. Germany	61	11	14	18	17	14	15
Asia Pacific Region	1,615	392	356	418	449	440	461
9. Singapore	368	89	76	95	108	108	125
10. Japan	50	9	10	18	12	14	12
11. Malaysia	1,198	294	270	305	328	319	324
Rest of the World	3,894	925	888	1,013	1,068	1,057	1,236
12. USA	1,843	446	419	468	510	490	612
13. Others n.i.e.	2,051	478	469	545	558	567	625
Total	16,420	3,869	3,627	4,374	4,551	4,519	4,889

Source: Statistics Department, Bangladesh Bank.
P= Provisional, R=Revised

Table V.8 Exchange Rate Movements
(Taka per Currencies)

Period	US Dollar		U.K. Pound Sterling		EURO		Japanese Yen	
	Period Average	End Period	Period Average	End Period	Period Average	End Period	Period Average	End Period
2017-18	82.10	83.73	110.61	109.50	97.99	96.86	0.74	0.76
July	80.63	80.66	104.80	105.95	92.83	94.79	0.72	0.73
August	80.69	80.70	104.69	104.31	95.37	95.90	0.73	0.73
September	80.74	80.80	107.21	108.17	96.14	94.90	0.73	0.72
October	80.82	80.86	106.82	106.82	95.10	94.21	0.72	0.71
November	81.26	82.30	107.45	110.35	95.33	97.50	0.72	0.74
December	82.55	82.70	110.59	111.76	97.69	99.22	0.73	0.73
January	82.82	82.90	114.21	117.27	100.81	102.81	0.75	0.76
February	82.92	82.96	115.89	115.39	102.40	101.48	0.77	0.77
March	82.96	82.96	115.87	116.79	102.32	102.11	0.78	0.78
April	82.97	82.98	116.81	114.35	101.97	100.65	0.77	0.76
May	83.38	83.70	112.28	111.25	98.51	97.62	0.76	0.77
June	83.70	83.73	111.30	109.50	97.79	96.86	0.76	0.76
2018-19								
July	83.75	83.75	110.40	109.99	97.90	98.04	0.75	0.75
August	83.75	83.75	107.86	109.10	96.74	98.05	0.75	0.75
September	83.75	83.75	109.22	109.13	97.58	97.23	0.75	0.74
October	83.82	83.85	109.23	106.54	96.33	95.12	0.74	0.74
November	83.87	83.90	108.22	107.35	95.34	95.59	0.74	0.74
December	83.90	83.90	106.36	106.61	95.33	95.96	0.75	0.76
January	83.94	83.95	108.17	110.11	95.89	96.36	0.77	0.77
February	84.04	84.15	109.26	111.51	95.43	95.83	0.76	0.76
March	84.21	84.25	111.12	109.80	95.27	94.51	0.76	0.76
April	84.33	84.45	109.91	109.26	94.77	94.47	0.76	0.76
May	84.49	84.50	108.67	106.70	94.52	94.06	0.77	0.77
June	84.50	84.50	107.05	107.27	95.30	96.08	0.78	0.78
2019-20								
July	84.50	84.50	105.49	102.68	94.82	94.26	0.78	0.78
August	84.50	84.50	102.76	103.18	94.03	93.60	0.79	0.80
September	84.50	84.50	104.30	103.84	93.03	92.43	0.79	0.78
October	84.67	84.75	106.96	109.35	93.54	94.50	0.78	0.78
November	84.78	84.90	109.20	109.63	93.73	93.47	0.78	0.78
December	84.90	84.90	111.05	111.34	94.25	95.08	0.78	0.78

Source: Statistics Department, Bangladesh Bank.

Table V.9 Trends in Foreign Aid
(In million USD)

	FY19 ^P				FY20 ^P		
	FY19	Q ₁ ^R	Q ₂ ^R	Q ₃ ^P	Q ₄ ^P	Q ₁ ^P	Q ₂ ^P
a. Grants (i+ii)	256	69	81	58	48	31	109
i) Food Aid	6	6	0	0	0	0	0
ii) Project Aid	250	63	81	58	48	31	109
b. Loans (MLT)	5,954	928	1,807	1,579	1,640	900	1,673
A. Total (a+b)	6,210	997	1,888	1,637	1,689	931	1,782
B. Amortization(1+2)	1,565	443	304	464	353	495	349
1) Principal	1,178	330	240	330	279	352	278
2) Interest	387	114	64	135	74	144	72
C. Net Foreign Financing (A-1)	5,032	667	1,648	1,307	1,409	579	1,504

Source: ERD; MOF; Statistics Department, Bangladesh Bank
R=Revised, P= Provisional.

Table VI.1 : Gross NPL Ratios by Type of Banks
(In percent)

Type of Banks	2018				2019			
	Mar.	Jun.	Sep.	Dec.	Mar.	Jun	Sep	Dec.
State Owned Commercial Banks	29.8	28.2	31.2	30.0	32.2	31.6	31.5	23.9
Specialized Banks	23.4	21.7	21.7	19.5	19.5	17.8	17.8	15.1
Private Commercial Banks	6.0	6.0	6.7	5.5	7.1	7.1	7.43	5.8
Foreign Commercial Banks	7.0	6.7	7.1	6.5	6.2	5.5	6.0	5.7
All Banks	10.8	10.4	11.5	10.3	11.9	11.7	12.0	9.3

Source: Banking Regulation and Policy Department, Bangladesh Bank.

Table VI.2 : Net NPL Ratios by Type of Banks
(In percent)

Type of Banks	2018				2019			
	Mar.	Jun.	Sep.	Dec.	Mar.	Jun	Sep	Dec.
State Owned Commercial Banks	14.4	11.7	14.3	11.3	11.2	8.7	15.2	6.3
Specialized Banks	9.1	7.4	7.4	5.7	5.7	4.6	4.6	3.0
Private Commercial Banks	1.0	0.8	1.1	0.4	1.5	1.5	1.5	-0.1
Foreign Commercial Banks	0.8	0.8	1.1	0.7	0.6	0.1	0.2	0.2
All Banks	3.3	2.7	3.3	2.2	3.0	2.5	3.7	1.0

Source: Banking Regulation and Policy Department, Bangladesh Bank.

Table VI.3: Capital to Risk Weighted Asset Ratios by Types of Banks
(In percent)

Type of Banks	2018				2019			
	Mar.	Jun.	Sep.	Dec.	Mar.	Jun.	Sep.	Dec.
State Owned Commercial Banks	2.9	2.0	6.1	1.9	6.9	8.5	7.7	5.0
Specialized banks	-33.7	-31.9	-14.0	-31.7	-31.7	-31.2	-31.6	-32.0
Private Commercial Banks	12.1	12.2	12.2	12.8	12.7	12.7	12.9	13.6
Foreign Commercial Banks	24.6	23.0	26.7	26.0	28.0	28.7	25.1	24.5
All Banks	10.1	10.0	10.9	10.5	11.4	11.7	11.7	11.6

Source: Department of Off- site supervision, Bangladesh Bank.

Table VI.4 : Profitability Ratios by Type of Banks
(In percent)

Type of Banks	Return on Asset (ROA)			Return on Equity (ROE)		
	2017	2018	2019	2017	2018	2019
State Owned Commercial Banks	0.2	-1.3	-0.6	3.5	-29.6	-13.7
Specialized Banks	-3.5	-2.8	-3.3	-17.2	-13.5	-17.0
Private Commercial Banks	0.9	0.8	0.8	12.0	11.0	11.2
Foreign Commercial Banks	2.2	2.2	2.3	11.3	12.4	13.4
All Banks	0.7	0.3	0.4	9.6	3.9	6.8

Source: Department of Off- site supervision, Bangladesh Bank.

Table VII.1 : Indicators of Capital Market Developments

	FY19				FY20		
	FY19	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
Number of listed securities ¹	363	354	357	360	363	365	366
Issued equity and debt (billion Taka)	720	680	694	699	720	731	746
Market capitalization (billion Taka)	3,437	3,299	3,321	3,565	3,437	3,175	2,845
Turnover (billion Taka)	223	450	331	455	223	248	211
DSE broad index	5,422	5,369	5,386	5,492	5,422	4,948	4,453
DSE -30 index	1,929	1,890	1,881	1,967	1,929	1,760	1,512
	Growth in percent						
Number of listed securities	3.4	3.2	2.6	3.2	3.4	3.1	2.5
Issued equity and debt	7.3	8.0	7.5	7.7	7.3	7.5	7.5
Market capitalization	5.3	-6.2	-9.5	5.9	5.3	-3.8	-14.3
Turnover	-86.0	-25.6	-23.6	86.1	-27.4	-44.8	-36.2
DSE broad index	0.3	-11.9	-13.8	-1.9	0.3	-7.8	-17.3
DSE -30 index	-1.6	-13.2	-17.6	-6.6	-1.6	-6.9	-19.6

Source: Dhaka Stock Exchange

¹ Include debenture but exclude govt. bond.

² DSE broad index and DSE 30 index start from January 28, 2013.

Table VII.2 Group-wise Market Capitalization of Dhaka Stock Exchange
(In billion Taka)

Name of Group	FY19					FY20	
	FY19	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
Banks	593.0	561.6	583.1	596.6	593.0	564.4	539.6
Financial Institutions	181.8	193.3	191.5	189.9	181.8	157.1	144.7
Mutual Funds	35.6	34.9	34.5	34.9	35.6	33.1	30.7
Engineering	202.6	201.4	190.7	190.3	202.6	180.5	147.9
Food & Allied Product	314.4	262.3	276.7	340.1	314.4	266.2	222.1
Fuel and Power	480.0	450.6	432.2	500.1	480.0	424.7	386.6
Jute Industry	4.0	1.5	4.7	4.4	4.0	3.4	2.5
Textile Industry	140.1	129.7	141.7	133.5	140.1	107.1	105.7
Pharmaceuticals and Chemicals	528.3	489.9	508.8	530.7	528.3	520.5	473.2
Paper and Printing	14.5	22.3	17.4	14.5	14.5	11.3	10.0
Services and Real Estate	17.8	19.2	18.0	18.1	17.8	15.3	13.5
Cement Industry	90.5	114.4	102.0	100.9	90.5	78.6	68.9
Insurance	109.2	100.8	103.1	10.1	109.2	112.9	113.4
Telecommunication	514.2	513.0	511.4	578.4	514.2	496.0	401.4
Miscellaneous	207.3	200.8	202.4	318.6	207.3	200.6	182.0
Corporate Bond	2.9	2.8	2.8	2.9	2.9	2.8	2.8
Total Market Capitalization	3,436.2	3,298.6	3,320.8	3,564.1	3,436.2	3,174.5	2,844.9

Source: Dhaka Stock Exchange.

¹ Quarterly growth rate refers growth over the same quarter of the previous year.