Table I.1 : Macroeconomic Framework: Key Economic Indicators

Indicators	FY 10	FY11 (R)	FY12 (P)
		Growth in percent	
Real GDP	**6.07**	**6.71**	**6.32**
GDP deflator	6.47	7.53	8.00
CPI Inflation (average)	7.31	8.80	10.62
CPI Inflation (point to point)	8.70	10.17	8.56
		As percent of GDP	
Gross domestic investment	24.41	25.15	25.45
Gross domestic Savings	20.10	19.29	19.37
Total revenue	**10.90**	**11.70**	**12.40**
Tax	9.00	10.00	10.4
Nontax	1.90	1.70	2.0
Total expenditure	**14.60**	**16.00**	**16.60**
Current expenditure	9.50	9.70	9.8
Annual Development Program	3.70	4.20	4.0
Other expenditure (residual)	1.40	2.10	3.5
Overall balance (excluding grants)	**-3.70**	**-4.40**	**-4.10**
Financing (net)	3.10	4.10	3.60
Domestic financing	1.30	3.80	2.40
Banking System	-0.80	3.10	2.10
Non-bank	2.00	0.70	0.30
Foreign financing	0.90	0.40	0.80
Money and credit		Growth in percent	
Private sector credit	24.24	25.83	19.68
Broad money (M2)	22.44	21.35	17.39
Balance of Payments			
Exports, f.o.b.	4.2	39.2	6.2
Imports, f.o.b.	5.41	41.8	5.2
Remittances	13.4	6.0	10.2
External current account balance	**3.31**	**9.70**	**18.6**
Balance of Payments (in million of U.S. dollars)			
Exports, f.o.b.	16,233	22,592	23,992
Imports, f.o.b.	21,388	30,336	31,920
Gross official reserves	**10,750**	**10,912**	**10,364**
In term of import of goods and services	5.14	3.7	3.3
Memorandum items:			
Nominal GDP (in billion/hundred crore Taka)	**6905.7**	**7850.0**	**9147.84**

Source: Bangladesh Bank, Ministry of Finance and Bangladesh Bureau of Statistics.
R=Revised, P= Provisional.

Table I.2 : Real GDP Growth by Sectors

Sectors	FY01	FY02	FY03	FY04	FY05	FY06	FY07	FY08	FY09	FY 10	FY11 (R)	FY12 (P)
1. **Agriculture**	**3.1 (25.02)**	**0.0 (23.98)**	**3.1 (23.47)**	**4.1 (23.08)**	**2.2 (22.27)**	**4.94 (21.84)**	**4.56 (21.37)**	**3.20 (20.83)**	**4.12 (20.48)**	**5.24 (20.29)**	**5.13 (20.01)**	**2.53 (19.29)**
a) Agriculture and forestry	5.5	-0.1	3.3	4.4	1.8	5.2	4.7	2.9	4.1	5.6	5.1	1.7
i) Crops and horticulture	6.2	-2.4	2.9	4.3	0.2	5.0	4.4	2.7	4.0	6.1	5.7	0.9
ii) Animal farmings	2.8	4.7	4.5	5.0	7.2	6.2	5.5	2.4	3.5	3.4	3.5	3.4
iii) Forest and related services	4.9	4.9	4.4	4.2	5.1	5.2	5.2	5.5	5.7	5.2	3.9	4.4
b) Fishing	-4.5	2.2	2.3	3.1	3.7	3.9	4.1	4.2	4.2	4.2	5.3	5.4
2. **Industry**	**7.4 (26.2)**	**6.5 (26.75)**	**7.3 (27.23)**	**7.6 (27.69)**	**8.28 (28.31)**	**9.74 (29.03)**	**8.38 (29.45)**	**6.78 (29.70)**	**6.46 (29.86)**	**6.49 (29.93)**	**8.20 (30.38)**	**9.47 (31.26)**
a) Mining and quarrying	9.7	4.5	7.2	7.7	8.4	9.3	8.3	8.9	9.8	8.8	4.8	6.3
b) Manufacturing	6.7	5.5	6.7	7.1	8.2	10.8	9.7	7.2	6.7	6.5	9.5	9.8
i) Large & medium scale	6.5	4.6	6.6	7.0	8.3	11.4	9.7	7.3	6.6	6.0	10.9	10.8
ii) Small scale	7.0	7.7	7.2	7.5	7.9	9.2	9.7	7.1	6.9	7.8	5.8	7.2
c) Power, gas and water supply	7.4	7.6	8.0	9.1	8.9	7.7	2.1	6.8	5.9	7.3	6.6	14.1
d) Construction	8.6	8.6	8.1	8.3	8.3	8.3	7.0	5.7	5.7	6.0	6.5	8.5
3. **Service**	**5.5 (48.78)**	**5.4 (49.27)**	**5.4 (49.3)**	**5.7 (49.22)**	**6.4 (49.42)**	**6.40 (49.14)**	**6.92 (49.18)**	**6.49 (49.47)**	**6.32 (49.66)**	**6.47 (49.78)**	**6.22 (49.60)**	**6.06 (49.45)**
a) Wholesale and retail trade	6.4	6.6	6.1	6.6	7.1	6.8	8.0	6.8	6.2	5.9	6.31	5.88
b) Hotel and restaurants	7.0	6.9	7.0	7.1	7.1	7.5	7.5	7.6	7.6	7.6	7.55	7.6
c) Transport, storage & communications	7.9	6.6	6.8	6.2	7.9	8.0	8.0	8.6	8.0	7.7	5.69	6.58
d) Financial intermediations	5.5	6.7	6.7	7.0	8.9	8.5	9.2	8.9	9.0	11.6	9.64	9.52
e) Real estate, renting and business activity	3.4	3.4	3.5	3.6	3.7	3.7	3.8	3.8	3.8	3.9	3.96	4.05
f) Public administration and defence	5.9	5.9	5.2	7.1	8.0	8.2	8.4	6.2	7.0	8.4	9.67	6.07
g) Education	7.1	7.6	7.5	7.7	7.9	9.1	9.0	7.8	8.1	9.2	9.36	8.61
h) Health and social works	4.9	5.3	5.6	6.2	7.4	7.8	7.6	7.0	7.2	8.1	8.35	7.94
i) Community, social and personal service	3.1	3.2	3.3	4.0	4.1	4.1	4.6	4.6	4.7	4.7	4.70	4.76
GDP (at FY96 constant market price)	**5.3**	**4.4**	**5.3**	**6.3**	**5.9**	**6.6**	**6.4**	**6.2**	**5.7**	**6.1**	**6.71**	**6.32**

Source : Bangladesh Bureau of Statistics.
Figures within the parentheses indicate the percentage share of total producer price GDP at constant price.
P=Provisional, R=Revised.

Table I.3 : Nominal GDP by Sectors
(In billion Taka)

Sectors	FY01	FY02	FY03	FY04	FY05	FY06	FY07	FY08	FY09	FY 10	FY11 (R)	FY12 (P)
1. **Agriculture**	**590.3**	**599.1**	**630.5**	**672.0**	**716.3**	**785.4**	**879.1**	**999.9**	**1112.3**	**1248.1**	**1405.8**	**1548.8**
a) Agriculture and forestry	**456.2**	**460.1**	**487.9**	**524.2**	**561.7**	**622.2**	**701.3**	**802.0**	**894.3**	**1005.9**	**1135.8**	**1238.8**
i) Crops and horticulture	340.6	339.0	360.2	388.8	414.8	461.2	524.7	605.8	672.5	753.4	852.4	925.1
ii) Animal farmings	68.9	71.2	74.7	79.2	86.8	96.8	107.8	121.2	140.0	162.2	184.7	204.9
iii) Forest and related services	46.7	49.9	53.0	56.2	60.1	64.2	68.8	75.0	81.8	90.3	98.7	108.8
b) Fishing	**134.1**	**139.0**	**142.6**	**147.8**	**154.6**	**163.2**	**177.8**	**197.9**	**218.1**	**242.2**	**270.0**	**310.0**
2. **Industry**	**635.4**	**696.0**	**761.4**	**849.8**	**968.1**	**1117.5**	**1296.1**	**1499.8**	**1702.0**	**1910.7**	**2168.1**	**2521.5**
a) Mining and quarrying	**26.4**	**29.9**	**33.1**	**36.4**	**40.4**	**46.4**	**53.0**	**61.5**	**70.9**	**81.1**	**90.6**	**103.2**
b) Manufacturing	**382.3**	**418.1**	**458.2**	**515.2**	**588.0**	**689.2**	**811.8**	**939.0**	**1064.5**	**1201.1**	**1355.5**	**1565.9**
i) Large & medium scale	273.4	296.0	323.8	363.6	415.4	489.7	576.9	667.6	756.1	849.0	971.2	1126.3
ii) Small scale	108.9	122.1	134.4	151.6	172.6	199.5	234.9	271.4	308.3	352.1	384.3	439.7
c) Power, gas and water supply	**33.4**	**36.4**	**39.9**	**44.2**	**49.1**	**53.9**	**55.9**	**60.7**	**65.4**	**71.9**	**82.1**	**97.7**
d) Construction	**193.3**	**211.6**	**230.2**	**254.0**	**290.6**	**328.0**	**375.4**	**438.5**	**501.3**	**556.6**	**639.8**	**754.6**
3. **Service**	**1224.1**	**1340.2**	**1506.8**	**1672.7**	**1871.6**	**2101.6**	**2392.7**	**2760.1**	**3124.9**	**3555.8**	**4113.9**	**4766.8**
a) Wholesale and retail trade	324.8	353.1	391.0	441.0	502.8	569.8	660.1	782.2	882.8	1002.9	1159.6	1348.6
b) Hotel and restaurants	15.9	17.4	19.4	22.0	25.1	28.5	32.9	38.9	44.6	51.5	60.0	71.8
c) Transport, storage & communications	221.3	255.2	311.2	344.5	382.9	432.1	489.1	569.1	642.8	718.8	854.6	1000.5
d) Financial intermediations	39.1	42.1	47.2	52.0	59.3	66.8	77.4	89.5	102.5	123.0	144.8	169.6
e) Real estate, renting and business activity	223.7	239.9	256.8	276.0	297.4	321.6	349.3	380.6	416.2	456.8	503.4	555.5
f) Public administration and defence	67.0	71.2	77.8	86.2	96.4	110.4	127.4	144.3	163.6	187.6	223.8	254.5
g) Education	*58.5*	*63.5*	*70.6*	*78.7*	*87.9*	*99.3*	117.8	135.3	154.9	179.1	213.1	248.1
h) Health and social works	57.2	60.8	66.0	72.0	81.0	90.2	103.1	118.2	133.9	151.4	175.8	203.4
i) Community, social and personal service	216.6	237.0	266.8	300.3	338.8	382.8	435.7	502.0	583.6	684.7	778.8	914.9
GDP at current market price	**2535.5**	**2732.0**	**3005.8**	**3329.6**	**3707.1**	**4157.3**	**4724.8**	**5458.2**	**6148.0**	**6943.2**	**7967.0**	**9147.8**

Source : Bangladesh Bureau of Statistics.
Figures within the parentheses indicate the percentage share of total producer price GDP at constant price.
P=Provisional, R=Revised.

Table I.4 : Crop-wise Agricultural Production

Crops	Actual for FY08 Area (Lac hectare)	Actual for FY08 Production (Lac M. Ton)	Actual for FY09 Area (Lac hectare)	Actual for FY09 Production (Lac M. Ton)	Actual for FY10 Area (Lac hectare)	Actual for FY10 Production (Lac M. Ton)	Actual for FY11 Area (Lac hectare)	Actual for FY11 Production (Lac M. Ton)	Actual for FY12 Area (Lac hectare)	Actual for FY12 Production (Lac M. Ton)	Estimates for FY13 Area (Lac hectare)	Estimates for FY13 Production (Lac M. Ton)
Aus	11.5	15.1	14.0	18.9	12.0	17.1	11.1	21.3	12.0	23.3	10.53*	21.58*
Aman	55.1	96.6	59.5	116.1	58.0	122.1	56.5	127.9	56.5	128.0	56.10*	131.27*
Boro	46.8	177.6	49.0	178.1	48.0	180.6	47.7	186.2	48.1	187.8	47.80	187.6
Wheat	3.7	8.4	4.4	8.5	3.7	9.0	3.7	9.7	3.6	10.0	4.43*	10.4
Maize	3.8	12.9	1.7	13.4	2.0	13.7	2.3	15.6	2.8	19.5	2.92	20.42
Total Cereal	**120.9**	**310.6**	**128.7**	**335.1**	**123.7**	**342.5**	**121.3**	**360.8**	**123.0**	**368.6**	**50.72**	**371.2**
Jute	4.7	8.3	4.7	8.9	4.6	8.9	8.0	15.2	7.5	14.4	6.81*	13.7*
Potato	5.2	66.5	4.6	67.5	4.7	84.0	4.6	83.3	4.3	82.1	4.66*	86.0
Vegetables	6.5	59.2	7.1	106.2	7.3	108.7	7.2	111.9	7.4	125.8	7.45	126.63
Moong	1.4	1.2	1.3	1.1	1.4	1.2	1.6	1.5	1.7	1.5	1.75	1.58
Mosur	1.3	1.1	1.2	1.1	1.4	1.6	1.6	2.1	1.6	1.8	1.60	2.0
Gram	0.1	0.1	0.1	0.9	0.1	0.1	0.1	0.1	0.1	0.1	0.07	0.09
Mustared	5.5	5.5	5.0	5.0	4.6	4.9	4.8	5.4	4.8	5.3	4.90	5.88
Sugarcane (Excl. mills)	0.7	49.8	1.4	23.1	0.5	19.9	0.5	24.3	0.5	22.9	0.53	25.44
Onion	1.6	14.1	1.2	8.5	1.6	14.2	1.8	15.9	1.8	19.0	1.58	19.61

Source : Bangladesh Bureau of Statistics and Directorate of Agriculture Extension, Ministry of Agriculture.
*indicates actual area and production.

Table I.5 : Quantum Index of Manufacturing Output
(By Major Industry Groups)

Sub-sectors	weight[1]	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY12 Q_1	FY12 Q_2	FY12 Q_3	FY12 Q_4	FY13 Q_1	FY13 Q_2^*
Food beverage & tobacco	**22.1**	269.0	281.9	285.8	287.9	313.1	379.4	355.4	365.8	381.1	296.6	378.0	425.57	442.38
Jute, cotton, RMG & leather	**38.2**	405.5	460.1	513.1	563.6	581.4	756.3	899.1	824.4	825.9	981	964.9	888.32	854.99
Wood products including furniture	**0.2**	241.6	257.7	287.8	299.8	310.2	319.5	306.1	310.2	310.6	306.8	296.9	293.30	293.23
Paper and paper products	**4.7**	399.0	437.7	475.0	495.0	502.9	499.2	517.2	480.7	528.5	527.1	532.7	526.96	522.84
Chemical petroleum & rubber	**24.0**	284.1	305.6	313.4	327.3	400.3	377.9	374.5	343.9	382.5	399.8	371.9	379.98	404.53
Non-metalic products	**2.8**	418.1	439.1	459.1	514.9	527.3	543.5	557.2	535.8	541.8	568.6	582.7	561.26	574.75
Basic metal products	**2.1**	256.5	282.4	304.3	351.6	206.4	277.5	269.6	276.5	241.3	257.4	303.4	315.58	308.02
Fabricated metal products	**5.9**	144.3	158.5	168.5	178.9	194.2	197.8	214.9	184.6	210.9	221.6	242.3	239.64	239.09
General index of manufacturing	**100.0**	**327.1**	**359.8**	**386.4**	**412.8**	**442.0**	**520.3**	**570.4**	**533.2**	**549.3**	**595.6**	**603.6**	**587.76**	**582.94**
Growth (in percent)[2]														
Food beverage & tobacco		7.8	4.8	1.4	0.7	8.8	21.2	-6.3	-1.1	-5.1	-19.2	-0.4	16.3	15.0
Jute, cotton, RMG & leather		19.2	13.5	11.5	9.8	3.2	30.1	18.9	25.2	17.5	23.9	10.7	7.8	7.2
Wood products including furniture		19.8	6.7	11.7	4.2	3.5	3.0	-4.2	-3.0	-4.4	-5.6	-3.7	-5.5	-5.4
Paper and paper products		7.6	9.7	8.5	4.2	1.6	-0.7	3.6	-4.8	4.8	4.1	10.7	9.6	0.0
Chemical petroleum & rubber		5.8	7.5	2.6	4.4	22.3	-5.6	-0.9	3.0	4.7	-8.4	-1.0	10.5	11.6
Non-metalic products		7.4	5.0	4.6	12.1	2.4	3.1	2.5	-2.3	-1.4	3.3	11.0	4.8	6.3
Basic metal products		7.1	10.1	7.7	15.6	-41.3	34.4	-2.8	15.3	2.8	-13.9	-9.9	14.1	30.6
Fabricated metal products		9.4	9.9	6.3	6.1	8.6	1.8	8.6	-3.0	9.5	14.0	13.3	29.8	22.2
General index of manufacturing		**12.5**	**10.0**	**7.4**	**6.8**	**7.1**	**17.7**	**9.6**	**13.3**	**9.7**	**9.2**	**6.9**	**10.2**	**9.3**

Source : Bangladesh Bureau of Statistics.
1/ base 1988-89.
2/ Quarterly growth rate refers growth over the same quarter of the previous year.
*Indicates data as of end October, 2012.

Table I.6 : Quantum Index of Small Manufacturing Industries

Sub-sectors	Weight[1]	FY06	FY07	FY08	FY09	FY10	FY11	FY11				FY12	FY12			
								Q_1	Q_2	Q_3	Q_4		Q_1	Q_2	Q_3	Q_4
Food beverage & tobacco	**38.86**	161.1	172.7	173.5	184.4	256.0	257.3	214.3	234.8	293.1	286.9	278.3	266.3	261.1	296.3	289.6
Textiles, leather & Apparel	**7.67**	210.1	217.5	234.6	249.1	259.9	290.0	239.0	392.6	263.0	265.5	256.1	275.5	256.1	233.5	259.4
Wood & Wood products	**30.43**	272.1	317.6	346.6	382.2	380.6	394.4	373.7	386.6	407.5	410.0	357.2	388.3	376.5	370.1	294.0
Paper, printing & publishing	**5.33**	441.3	459.7	479.4	503.9	527.0	518.1	505.1	499.3	504.1	563.7	562.0	565.6	561.5	555.1	565.9
Chemical, rubber & plastic	**1.46**	206.5	225.2	230.6	236.5	238.3	251.8	246.7	250.9	253.2	256.5	259.6	268.6	272.9	244.2	252.5
Non-metalic mineral products	**0.35**	197.0	241.2	251.5	278.4	292.3	298.0	320.7	289.8	290.7	290.8	287.1	289.7	288.0	283.0	287.8
Basic metal industries	**0.72**	92.7	98.6	102.6	124.1	125.9	129.8	111.4	116.7	117.3	173.7	199.5	236.7	202.5	178.0	180.7
Metal products machinery	**12.12**	193.9	217.6	237.0	251.1	261.7	306.2	274.9	271.2	344.2	334.2	324.6	321.6	335.8	302.0	339.1
Other mfg. industries	**3.05**	160.5	156.4	152.8	157.8	126.5	125.8	98.0	103.0	116.9	185.5	195.9	204.7	211.8	181.7	185.6
General index of manufacturing	**100.0**	**217.8**	**240.9**	**254.8**	**274.8**	**304.3**	**314.3**	**284.1**	**298.4**	**335.8**	**338.9**	**325.6**	**324.8**	**319.2**	**323.3**	**335.2**
Growth (in percent)[2]																
Food beverage & tobacco		13.1	7.2	0.4	6.3	38.8	0.5	-16.3	-8.3	14.5	12.1	8.2	24.3	11.2	1.1	0.9
Textiles, leather & Apparel		9.5	3.5	7.9	6.2	4.3	11.6	-11.3	44.1	3.1	9.5	-11.7	15.3	-34.8	-11.2	-2.3
Wood & Wood products		9.4	16.7	9.1	10.3	-0.4	3.6	-2.4	-0.3	10.6	6.9	-9.4	3.9	-2.6	-9.2	-28.3
Paper, printing & publishing		12.6	4.2	4.3	5.1	4.6	-1.7	0.6	-3.3	-12.9	10.4	8.5	12.0	12.5	10.1	0.4
Chemical, rubber & plastic		9.9	9.1	2.4	2.5	0.7	5.7	2.2	2.8	10.8	7.3	3.1	8.9	8.8	-3.6	-1.6
Non-metalic mineral products		32.3	22.5	4.3	10.7	5.0	1.9	5.5	2.5	-0.9	0.5	-3.7	-9.7	-0.6	-2.7	-1.0
Basic metal industries		4.4	6.4	4.0	21	1.4	3.1	-19.6	-13.7	1.6	52.0	53.7	112.5	73.5	51.7	4.0
Metal products machinery		6.9	12.2	8.9	5.9	4.2	17.0	5.2	2.7	37.0	23.8	6.0	17.0	23.8	-12.3	1.5
Other mfg. industries		-2.3	-2.6	-2.3	3.3	-19.8	-0.5	-40.6	-25.5	9.2	93.9	55.7	108.9	105.6	55.5	0.1
General index of manufacturing		**10.3**	**10.6**	**5.8**	**7.8**	**10.7**	**3.3**	**-7.1**	**-5.1**	**13.4**	**12.6**	**3.6**	**14.3**	**7.0**	**-3.7**	**-1.1**

Source : Bangladesh Bureau of Statistics.

1/weights are calculated by BBS(base:1995-96).

2/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table I.7 : Cargo Handled by Chittagong Port

(In Thousand Metric Tons)

	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY12				FY13	
								Q_1	Q_2	Q_3	Q_4	Q_1	Q_2
Quantity (In thousand metric ton)													
Export	2979.0	3289.2	3601.0	3753.1	4188.0	4980.5	4716.36	1193.2	1082.05	1257.66	1183.45	1250.67	1201.60
Import	23169.0	24718.2	25346.0	26719	32813.1	39914.2	36184.95	9011.1	8996.51	9989.69	8187.55	9913.15	8944.74
Total	26096.0	28007.4	28947.0	30472.1	37001.1	44894.7	40901.31	10204.3	10078.56	11247.35	9371.1	11163.82	10146.34
Growth (in percent)[1]													
Export	9.89	10.41	9.48	4.22	11.6	18.9	-5.30	0.02	-9.01	0.81	-12.38	4.82	11.05
Import	6.89	6.69	2.54	5.42	22.8	21.6	-9.34	-2.68	-13.46	-2.59	-18.85	10.01	-0.58
Total	7.01	7.32	3.35	5.27	21.4	21.3	-8.90	-2.37	-13.01	-2.22	-17.47	9.4	0.67

Source : Chittagong Port Authority.

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table I.8 : Trends in Private Sector Credit

Institutions	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY12				FY13	
										Q_1	Q_2	Q_3	Q_4	Q_1	Q_2^P
Outstanding (in billion Taka)															
Banks	946.4	1107.4	1309.7	1507.7	1901	2179.3	2707.6	3407.1	4079.0	3503.8	3712.4	3871.2	4079.0	4200.4	4328.9
Non-banks[1]	40.2	51.5	63.0	76.6	94.7	119.2	147.4	181.3	216.1	198.8	208.1	212.3	216.1	229.2	233.5
Microfinance institutions [2]	53.0	62.5	81.3	101.3	121.5	127.0	149.6	159.1	200.62	172.8	181.1	187.4	200.62	194.26	198.18
Total	**1039.6**	**1221.4**	**1454.0**	**1685.6**	**2117.6**	**2425.5**	**3004.6**	**3747.5**	**4495.7**	**3875.4**	**4101.5**	**4244.9**	**4495.7**	**4623.9**	**4760.6**
Growth (in percent) [3]															
Banks	14.18	17.01	18.27	15.12	26.11	14.61	24.2	25.8	19.7	22.0	19.4	19.5	19.7	19.9	16.6
Non-banks	27.22	28.11	22.33	21.59	23.63	25.87	23.6	23.0	19.2	34.1	28.7	11.1	19.2	15.3	12.2
Microfinance institutions	22.97	17.92	30.08	24.60	19.90	4.57	17.8	6.3	26.1	16.6	16.3	12.9	26.1	12.4	9.4
Total	**15.05**	**17.49**	**19.04**	**15.93**	**25.60**	**14.54**	**23.9**	**24.7**	**20.0**	**22.3**	**19.7**	**18.8**	**20.0**	**19.3**	**16.1**

Source: Bangladesh Bank & PKSF.

1/ Part of the banking sector credit is absorbed by non-bank.

2/ Including PKSF, Grameen Bank, BRAC, ASA and Proshika.

3/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table I.9 : Bank Advances (Private Sector) by Economic Purposes

Sectors	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY12				FY13	
										Q_1	Q_2	Q_3	Q_4	Q_1	Q_2^P
Outstanding (in billion Taka)															
a. Agriculture	94.4	89.6	112.1	108.1	121.6	135.9	153.9	193.6	202.4	188.9	190.7	181.5	202.4	201.0	197.5
Of which : Crops	*88.9*	*85.8*	*106.1*	*101.0*	*113.5*	*126.6*	*141.6*	*174.1*	*184.3*	*173.0*	*174.5*	*165.4*	*184.3*	*182.3*	*178.5*
Others	*5.5*	*3.8*	*6.0*	*7.1*	*8.1*	*9.3*	*12.3*	*19.5*	*18.1*	*15.9*	*16.2*	*16.1*	*18.1*	*18.7*	*19.0*
b. Industry (Other than working capital)	180.6	162.2	235.9	291.0	360.8	437.2	525.7	681.5	789.3	666.3	716.4	747.4	789.3	768.3	835.1
c. Working capital financing	154.6	125.7	222.9	249.5	306.3	328.7	354.4	427.6	491.9	453.4	462.7	471.4	491.9	532.7	527.2
d. Construction	62.8	56.2	86.1	104.9	116.6	143.8	181.8	241.8	320.1	259.3	285.1	318.5	320.1	339.6	360.8
e. Transport and communication	11.2	11.3	18.2	27.8	38.8	35.2	34.6	49.7	79	52.0	71.0	77.8	79	96.6	92.5
f. Storage	8.4	7.7	9.2	6.7	5.2	6.3	6.4	5.8	10	7.9	9.3	8.4	10	10.1	10.2
g. Trade	309.1	280.0	410.7	467.8	607.2	700.3	923.4	1163.6	1412.2	1163.6	1238.7	1319.6	1412.2	1450.8	1495.0
h. Miscellaneous	88.6	78.8	121.9	142.8	194.2	218.5	294.8	330.0	451.7	384.3	407.1	409.1	451.7	461.0	458.1
Grand Total :	**909.7**	**811.5**	**1217.0**	**1398.9**	**1750.7**	**2005.8**	**2475.6**	**3093.6**	**3756.6**	**3175.7**	**3380.9**	**3533.7**	**3756.6**	**3860.0**	**3976.4**
Growth rate (in percent)[1]															
a. Agriculture	9.13	-5.08	6.86	-3.57	12.49	11.8	13.2	25.8	4.5	19.1	15.7	0.0	4.5	6.4	3.6
Of which : Crops	*8.15*	*-3.49*	*7.50*	*-4.81*	*12.38*	*11.6*	*11.8*	*23.0*	*5.8*	*18.6*	*16.8*	*0.3*	*5.8*	*5.4*	*2.3*
Others	*27.91*	*-30.91*	*-3.23*	*18.33*	*14.08*	*14.8*	*32.4*	*58.3*	*-7.2*	*24.7*	*5.4*	*-2.5*	*-7.2*	*17.3*	*17.6*
b. Industry (other than working capital)	14.96	-10.19	23.64	23.36	23.99	21.2	20.2	29.6	15.8	23.4	20.5	20.1	15.8	15.3	16.6
c. Working capital financing	26.31	-18.69	15.85	11.93	22.77	7.3	7.8	20.6	15.0	21.4	13.9	10.7	15.0	17.5	13.9
d. Construction	18.71	-10.51	17.46	21.84	11.15	23.3	26.4	33.0	32.4	32.0	37.6	36.5	32.4	31.0	26.6
e. Transport and communication	-4.27	0.89	41.09	52.75	39.57	-9.4	-1.5	43.5	59.0	52.1	67.8	73.3	59.0	85.7	30.3
f. Storage	-3.45	-8.33	17.95	-27.17	-22.39	20.5	1.8	-9.0	72.4	24.3	50.3	30.3	72.4	27.9	9.7
g. Trade	16.47	-9.41	11.66	13.90	29.80	15.3	31.9	26.0	21.4	18.6	15.8	20.4	21.4	24.7	20.7
h. Miscellaneous	15.67	-11.06	23.76	17.15	35.99	12.5	34.9	11.9	36.9	17.3	16.9	21.7	36.9	20.0	12.5
Grand Total	**16.43**	**-10.79**	**16.08**	**14.95**	**25.15**	**14.6**	**23.4**	**25.0**	**21.4**	**21.3**	**19.1**	**19.9**	**21.4**	**21.5**	**17.6**

Source : Statistics Department, Bangladesh Bank.

[1] Quarterly growth rate refers growth over the same quarter of the previous year.

P=Provisional.

Table I.10 : Trends in Agricultural Credit

	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY12				FY13	
										Q_1	Q_2	Q_3	Q_4	Q_1	Q_2^P
Programme/Target (July-June)	**43.8**	**55.4**	**55.4**	**63.5**	**83.1**	**93.8**	**115.1**	**126.2**	**138.0**	**138.0**	**138.0**	**138.0**	**138.0**	**141.3**	**141.3**
Total disbursement (In billion Taka)	**40.7**	**48.9**	**55.0**	**52.9**	**85.8**	**92.8**	**111.2**	**121.8**	**131.3**	**20.5**	**36.8**	**34.6**	**39.4**	**22.9**	**41.3**
Crop	18.4	20.9	22.3	22.9	25.8	30.8	38.2	43.7	53.6	7.5	18.4	14.5	13.2	8.9	19.2
Irrigation	0.08	0.00	0.10	0.09	0.14	1.02	0.43	0.0	0.8	0.1	0.1	0.4	0.2	0.1	0.3
Agricultural equipment	0.2	0.2	0.2	0.3	0.4	1.1	1.5	2.1	2.6	0.7	0.5	0.9	0.5	0.4	0.5
Live-stock	2.5	2.8	2.8	2.7	4.5	4.6	6.9	7.6	12.5	1.6	3.2	2.9	4.8	2.4	4.7
Fisheries	1.2	1.3	2.2	2.4	3.9	4.8	6.3	7.9	10.2	1.6	2.7	2.7	3.2	2.2	3.9
Grain storage & marketing	4.2	5.6	7.6	0.5	1.4	3.1	2.5	2.8	2.8	0.4	0.4	0.5	1.5	0.4	0.4
Poverty alleviation	10.2	11.5	14.0	11.9	22.6	19.5	20.7	21.3	16.1	2.8	4.5	4.6	4.2	3.1	5.0
Others	3.9	6.6	8.7	12.2	27.0	27.9	34.7	36.2	33.0	6.0	6.9	8.2	11.9	5.4	7.4
Total recovery (In billion Taka)	**31.4**	**31.3**	**41.2**	**46.8**	**60.0**	**83.8**	**101.1**	**121.5**	**123.6**	**32.0**	**32.3**	**24.5**	**34.8**	**26.9**	**44.0**
Total overdue	**62.6**	**57.8**	**66.5**	**66.4**	**58.9**	**60.8**	**64.0**	**61.0**	**60.5**	**68.3**	**67.0**	**61.9**	**60.52**	**64.1**	**60.2**
Outstanding (In billion Taka)	**127.1**	**140.3**	**161.8**	**145.8**	**178.2**	**196.0**	**225.9**	**254.9**	**259.7**	**230.0**	**235.9**	**242.7**	**259.75**	**274.0**	**281.8**
Overdue as percent of outstanding	**49.3**	**41.2**	**41.1**	**45.5**	**33.0**	**31.0**	**28.4**	**23.9**	**23.3**	**29.7**	**28.4**	**25.5**	**23.3**	**23.4**	**36.8**
Growth in percent [1]															
Total disbursement	24.5	20.1	12.4	-3.7	62.2	8.2	19.8	9.6	7.8	-19.0	-0.3	18.1	30.1	11.74	12.23
Total recovery	-10.8	-10.8	31.6	13.5	28.4	39.5	20.7	20.1	1.8	6.1	1.9	-13.7	11.5	-16.0	4.35

Source : Agricultural Credit Department, Bangladesh Bank.

[1] Quarterly growth rate refers growth over the same quarter of the previous year.

Table I.11 : Micro- Credit Operations of the Grameen Bank and Large NGOs

(In billion Taka)

Institutions	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY12				FY13	
										Q_1	Q_2	Q_3	Q_4^R	Q_1	Q_2^P
1. Total disbursement	**76.0**	**95.3**	**129.6**	**165.6**	**194.6**	**215.9**	**247.0**	**264.93**	**309.3**	**67.09**	**77.21**	**79.07**	**85.96**	**74.31**	**85.44**
i) Grameen Bank	23.4	31.5	45.9	50.4	55.6	71.2	**87.5**	102.97	116.6	24.29	29.59	31.16	31.57	26.95	29.77
ii) BRAC	23.3	29.1	37.0	57.9	75.1	80.9	**75.1**	74.94	98.1	21.27	25.38	25.81	25.64	24.46	28.38
iii) ASA	26.1	31.9	43.6	54.2	61.0	61.3	**82.6**	85.09	92.3	21.00	21.67	21.48	28.18	22.34	26.74
iv) Proshika	3.2	2.8	3.1	3.2	2.9	2.5	**1.7**	1.93	2.3	0.53	0.57	0.62	0.57	0.56	0.55
2. Total recovery	**69.9**	**85.8**	**116.4**	**148.6**	**180.3**	**222.4**	**234.9**	**253.55**	**302.2**	**67.06**	**72.35**	**75.84**	**86.92**	**83.69**	**85.41**
i) Grameen Bank	19.8	25.5	37.7	48.0	54.6	60.5	**76.8**	92.77	109.7	23.96	26.29	28.01	31.4	27.77	28.47
ii) BRAC	23.2	29.4	37.5	52.5	72.7	90.1	**87.2**	85.31	97.9	20.7	24.09	25.7	27.36	28.09	29.64
iii) ASA	23.0	27.7	37.7	44.8	49.9	68.3	**68.7**	73.39	92.4	21.94	21.44	21.47	27.54	27.17	26.71
iv) Proshika	3.9	3.2	3.5	3.3	3.1	3.4	**2.3**	2.08	2.3	0.46	0.53	0.66	0.62	0.66	0.59
3. Loans outstanding	**49.9**	**60.8**	**80.6**	**98.8**	**121.5**	**125.9**	**149.6**	**159.07**	**190.13**	**172.84**	**181.08**	**187.40**	**200.62**	**194.26**	**198.18**
4. Loans overdue	**2.4**	**3.1**	**3.3**	**3.7**	**5.5**	**6.2**	**6.3**	**5.51**	**4.46**	**5.28**	**4.75**	**4.65**	**4.44**	**4.72**	**5.0**
5. Overdue as percent of outstanding	**4.8**	**5.1**	**4.1**	**3.7**	**4.6**	**4.9**	**4.2**	**3.5**	**2.4**	**3.1**	**2.6**	**2.5**	**2.2**	**2.4**	**2.5**

Source : Grameen Bank, BRAC, ASA and Proshika.
P=Provisional.

Table I.12 : Term Lending by Banks and NBFIs

Lender	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY12				FY13	
										Q_1	Q_2	Q_3	Q_4	Q_1^R	Q_2^P
Disbursement (in billion Taka)															
SOBs	7.50	4.50	5.90	4.75	9.85	11.05	13.43	48.72	61.81	7.63	21.91	11.44	20.82	17.99	17.29
PCBs	32.40	50.90	60.70	75.34	136.44	132.03	203.94	216.10	224.85	50.88	59.42	52.80	61.75	64.05	82.53
Foreign banks	10.60	11.40	9.40	18.75	27.88	29.58	6.89	11.48	12.92	2.75	3.12	2.58	4.47	2.80	4.33
Specialized banks[2]	1.70	3.00	3.00	4.04	3.37	3.99	5.93	9.88	15.18	3.17	3.14	4.40	4.48	3.94	3.98
Non-bank financial institutions	14.60	17.20	17.50	20.93	23.94	23.08	28.56	35.46	38.02	9.95	11.09	6.32	10.67	8.42	14.21
Total	**66.80**	**87.00**	**96.50**	**123.81**	**201.48**	**199.73**	**258.76**	**321.63**	**352.78**	**74.37**	**98.68**	**77.55**	**102.18**	**97.20**	**122.34**
Recovery (in billion Taka)															
SOBs	5.00	4.00	5.80	6.41	9.84	12.52	10.89	22.70	56.53	12.58	19.68	10.51	13.75	13.18	15.13
PCBs	22.80	58.80	37.10	49.21	76.90	92.74	135.52	175.68	194.61	43.49	49.73	50.31	51.09	55.53	61.10
Foreign banks	9.30	9.10	8.10	13.73	24.65	29.34	7.35	16.29	10.39	2.85	2.57	2.20	2.77	2.77	3.97
Specialized banks[2]	3.10	3.20	3.30	4.32	4.20	4.30	6.73	6.64	8.53	1.67	2.11	2.12	2.64	2.55	2.74
Non-bank financial institutions	9.50	13.00	13.10	16.87	20.60	24.11	29.33	28.84	32.30	7.51	9.52	6.62	8.64	7.87	10.05
Total	**49.70**	**88.10**	**67.40**	**90.54**	**136.19**	**163.02**	**189.83**	**250.16**	**302.37**	**68.11**	**83.61**	**71.76**	**73.89**	**81.91**	**92.98**
Outstanding (in billion Taka)															
SOBs	81.60	78.30	85.40	86.61	81.49	100.11	111.12	140.89	174.73	147.41	156.60	167.70	174.73	180.59	179.31
PCBs	56.50	82.60	115.20	164.73	217.29	268.76	331.49	408.71	469.07	400.32	445.89	462.42	469.07	503.66	498.46
Foreign banks	8.00	8.80	10.20	13.96	17.62	17.34	19.05	15.05	17.13	14.76	14.82	15.46	17.13	17.46	18.21
Specialized banks[2]	30.50	22.20	21.90	22.69	23.63	24.66	26.47	32.59	39.62	36.95	34.55	36.84	39.62	40.40	41.33
Non-bank financial institutions	27.30	34.40	41.00	49.20	60.90	67.22	77.28	87.85	101.80	92.73	96.35	91.61	101.80	106.94	109.77
Total	**203.90**	**226.30**	**273.70**	**337.19**	**400.93**	**478.09**	**565.42**	**685.10**	**802.4**	**692.2**	**748.22**	**774.03**	**802.35**	**849.05**	**847.08**
Growth in Percent[1]															
Disbursement															
SOBs	11.94	-40.00	31.11	-19.49	107.37	12.19	21.53	262.78	26.86	21.24	14.19	28.30	45.48	135.79	-21.08
PCBs	102.50	57.10	19.25	24.11	81.11	-3.23	54.47	5.96	4.05	-7.99	-2.61	1.04	29.88	25.90	38.89
Foreign banks	73.77	7.55	-17.54	99.47	48.69	6.10	-76.71	66.61	12.61	46.31	67.77	-39.76	29.47	1.51	38.76
Specialized banks[2]	21.43	76.47	0.00	34.67	-16.71	18.48	48.78	66.51	53.69	21.79	24.47	101.17	74.42	24.62	26.88
Non-bank financial institutions	53.68	17.81	1.74	19.60	14.38	-3.59	23.75	24.13	7.24	14.76	11.77	-20.87	20.08	-15.36	28.12
All Banks and NBFIs	**68.26**	**30.24**	**10.92**	**28.30**	**62.73**	**-0.87**	**29.56**	**24.30**	**9.68**	**-0.48**	**4.42**	**2.53**	**33.13**	**30.69**	**23.97**
Recovery															
SOBs	-40.48	-20.00	45.00	10.52	53.51	27.28	-13.02	108.40	148.99	145.61	80.59	172.31	387.28	4.73	-23.15
PCBs	50.99	157.89	-36.90	32.64	56.27	20.60	46.13	29.63	10.78	1.12	17.39	5.39	20.01	27.69	22.87
Foreign banks	69.09	-2.15	-10.99	69.49	79.55	19.04	-74.94	121.51	-36.24	22.70	23.02	-75.05	-9.99	-2.87	54.51
Specialized banks[2]	29.17	3.23	3.12	30.85	-2.73	2.50	56.23	-1.25	28.50	33.16	7.95	31.49	44.37	52.99	30.28
Non-bank financial institutions	35.71	36.84	0.77	28.78	22.11	17.06	21.64	-1.67	12.00	1.13	18.58	0.87	26.85	4.80	5.50
All Banks and NBFIs	**29.43**	**77.26**	**-23.50**	**34.33**	**50.43**	**19.70**	**16.44**	**31.78**	**20.87**	**15.17**	**27.98**	**4.65**	**38.14**	**20.26**	**11.21**
Outstanding															
SOBs	4.75	-4.04	9.07	1.42	-5.91	22.85	10.99	26.79	24.02	28.13	29.30	32.17	24.02	22.50	14.50
PCBs	26.12	46.19	39.47	42.99	31.91	23.69	23.34	23.29	14.77	13.22	16.61	17.55	14.77	25.82	11.79
Foreign banks	15.94	10.00	15.91	36.86	26.22	-1.60	9.88	-20.99	13.79	-22.31	-18.02	6.44	13.79	18.28	22.84
Specialized banks[2]	-5.28	-27.21	-1.35	3.61	4.14	4.36	7.36	23.11	21.56	22.21	12.50	19.58	21.56	9.35	19.61
Non-bank financial institutions	21.33	26.01	19.19	20.00	23.78	10.38	14.97	13.68	15.87	15.90	17.48	3.95	15.87	15.33	13.92
All Banks and NBFIs	**10.63**	**10.99**	**20.95**	**23.20**	**18.90**	**19.25**	**18.27**	**21.17**	**17.11**	**15.77**	**17.96**	**18.40**	**17.11**	**22.67**	**13.21**

Source : Bangladesh Bank.

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

2/ BSB, BSRS, BKB, RAKUB, BASIC.

P=Provisional.

Table II.1 : Movements in Reserve Money

	FY04	FY05	FY06[R]	FY07[R]	FY08[R]	FY09[R]	FY10[R]	FY11[R]	FY12	FY12 Q_1^R	FY12 Q_2^R	FY12 Q_3^R	FY12 Q_4^R	FY13 Q_1^P	FY13 Q_2^P
Outstanding (in billion Taka)															
1. Net foreign assets of BB	**139.6**	**151.3**	**186.5**	**287.7**	**328.4**	**432.4**	**612.0**	**613.9**	**689.7**	**602.7**	**589.7**	**632.8**	**689.7**	**787.3**	**874**
2. Net domestic assets of BB	**122.5**	**142.8**	**153.0**	**106.5**	**147.2**	**195.1**	**129.4**	**283.5**	**288.4**	**302.3**	**335.7**	**286.9**	**288.4**	**212.3**	**195.9**
a) Claims on public sector	130.9	167.8	260.5	269.2	269.5	298.1	231.5	327.9	392.3	374.1	425.6	384.6	392.3	368.9	363.4
i) Claims on govt (net)	118.5	156.7	250.3	259.3	260.0	289.6	223.2	320.5	380.4	367.2	418.8	374.8	380.4	358.6	353.2
ii) Claims on other public sector	12.4	11.1	10.2	9.9	9.5	8.5	8.3	7.4	11.8	6.9	6.8	9.8	11.8	10.3	10.2
b) Claims on banks	58.5	61.3	63.5	64.4	73.3	68.5	66.1	186.1	226.3	128.4	160.6	191.0	226.3	153	154.5
c) Other items (net)	-66.9	-86.3	-171.0	-227.1	-195.6	-171.5	-168.2	-230.5	-330.1	-200.2	-250.6	-288.8	-330.1	-309.6	-322
3. Currency issued	**172.9**	**203.3**	**248.9**	**287.8**	**356.5**	**394.5**	**504.7**	**605.3**	**649.0**	**625.2**	**638.5**	**636.9**	**649.0**	**682.4**	**724.6**
i) Currency outside banks	158.1	185.2	228.6	266.4	326.9	360.5	461.6	548.0	584.2	571.5	581.5	579.7	584.2	612.1	649.3
ii) Cash in tills	14.8	18.1	20.3	21.4	29.6	34.0	43.1	57.3	64.8	53.7	57.1	57.2	64.8	70.3	75.3
4. Deposits of banks with BB	**89.2**	**90.8**	**90.6**	**106.4**	**119.1**	**233.0**	**236.7**	**292.1**	**329.1**	**279.8**	**286.9**	**282.7**	**329.1**	**317.1**	**345.3**
5. Reserve money (RM)	**262.1**	**294.1**	**339.5**	**394.2**	**475.6**	**627.5**	**741.4**	**897.3**	**978.1**	**905.0**	**925.4**	**919.6**	**978.1**	**999.5**	**1069.9**
6. Money multiplier (M2/RM)	**4.9**	**5.1**	**5.3**	**5.4**	**4.7**	**4.3**	**4.5**	**4.5**	**5.3**	**4.6**	**4.8**	**5.3**	**5.3**	**5.4**	**5.3**
Growth (in percent) [1]															
1. Net foreign assets of BB	**14.5**	**8.4**	**23.3**	**54.3**	**14.15**	**31.67**	**41.54**	**0.31**	**12.35**	**-6.13**	**-6.29**	**5.46**	**12.35**	**30.62**	**48.20**
2. Net domestic assets of BB	**1.0**	**16.6**	**7.1**	**18.3**	**38.22**	**32.54**	**-33.68**	**119.05**	**1.74**	**66.45**	**46.09**	**2.38**	**1.73**	**-29.76**	**-41.65**
a) Claims on public sector	51.7	28.2	55.2	3.3	0.11	10.61	-22.34	41.64	19.63	53.37	94.89	63.34	19.61	-1.38	-14.62
i) Claims on govt (net)	61.2	32.2	59.7	3.6	0.27	11.38	-22.93	43.59	18.70	55.46	98.58	68.83	18.69	-2.34	-15.67
ii) Claims on other public sector	-3.1	-10.5	-8.1	-2.9	-4.04	-10.53	-2.35	-10.84	59.72	-10.78	-8.80	-27.15	59.46	49.93	49.12
b) Claims on Banks	20.7	4.8	3.5	1.4	13.82	-6.55	-3.50	181.52	21.60	117.21	34.19	15.64	21.60	19.19	-3.82
3. Currency issued	**12.7**	**17.6**	**22.4**	**15.6**	**23.87**	**10.66**	**27.93**	**19.93**	**7.22**	**15.39**	**10.31**	**12.60**	**7.22**	**9.15**	**13.48**
4. Deposits of banks with BB	**-0.6**	**1.8**	**-0.2**	**17.4**	**11.94**	**95.63**	**1.59**	**23.39**	**12.66**	**-0.74**	**2.40**	**-10.11**	**12.67**	**13.34**	**20.35**
5. Reserve money (RM)	**7.8**	**12.2**	**15.4**	**16.1**	**20.65**	**31.94**	**18.15**	**21.03**	**9.00**	**9.87**	**7.73**	**4.48**	**8.99**	**10.44**	**15.61**
6. Money multiplier (M2/RM)	**5.6**	**4.0**	**3.3**	**0.8**	**-12.40**	**-9.15**	**5.39**	**0.00**	**17.50**	**0.00**	**1.70**	**12.49**	**17.49**	**16.60**	**10.66**

Source : Bangladesh Bank.

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

P= Provisional.

Table II.2 : Movements in Broad Money

	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY12 Q_1^R	FY12 Q_2^R	FY12 Q_3^R	FY12 Q_4^R	FY13 Q_1^P	FY13 Q_2^P
Outstanding (in billion Taka)															
1. Net foreign assets	**163.3**	**186.7**	**215.3**	**324.0**	**373.2**	**474.6**	**670.7**	**706.2**	**788.6**	**705.3**	**668.7**	**720.5**	**788.6**	**901.1**	**993.6**
2. Net domestic assets	**1133.9**	**1327.8**	**1591.4**	**1791.0**	**2114.8**	**2490.4**	**2959.6**	**3699**	**4382.5**	**3828.7**	**4086.3**	**4182.7**	**4382.5**	**4459.9**	**4665.4**
a) Domestic credit	1267.9	1488.4	1790.9	2056.8	2486.8	2885.6	3402.1	4335.3	5182.2	4499.3	4815.4	4960.5	5182.2	5299.2	5516.1
i) Credit to public sector	309.2	368.2	467.7	535.0	585.4	706.3	694.5	928.2	1103.2	995.6	1103.0	1089.3	1103.2	1099.2	1187.2
Credit to govt (net)	219.0	255.8	316.2	360.4	469.1	581.9	543.9	734.4	919.1	806.7	910.0	905.7	919.1	919.0	971.9
Credit to other public sector	90.2	112.4	151.5	174.6	116.3	124.4	150.6	193.8	184.1	188.9	193.0	183.6	184.1	180.2	215.3
ii) Credit to private sector	958.7	1120.2	1323.2	1521.8	1901.4	2179.3	2707.6	3407.1	4079.0	3503.8	3712.4	3871.2	4079.0	4200.4	4328.9
b) Other items (net)	-134.0	-160.6	-194.7	-261.0	-366.7	-395.2	-442.5	-636.3	-799.7	-670.6	-729.1	-777.8	-799.7	-839.7	-850.7
3. Narrow Money	**304.5**	**354.1**	**426.5**	**501.6**	**593.2**	**664.3**	**879.9**	**1031.1**	**1097.2**	**1045.1**	**1079.6**	**1065.6**	**1097.2**	**1110.1**	**1186.1**
a) Currency outside banks	158.1	185.2	228.6	266.4	326.9	360.5	461.6	548.0	584.2	571.5	581.5	579.7	584.2	612.1	649.4
b) Demand deposits	146.4	168.9	197.9	235.2	266.3	303.8	418.3	483.1	513.0	473.5	498.11	485.9	513.0	498.0	536.7
4. Time deposits	**992.7**	**1160.4**	**1380.2**	**1613.4**	**1894.8**	**2300.7**	**2750.4**	**3374.2**	**4073.9**	**3488.9**	**3675.4**	**3837.6**	**4073.9**	**4250.9**	**4473**
5. Broad money	**1297.2**	**1514.5**	**1806.7**	**2115.0**	**2488.0**	**2965.0**	**3630.3**	**4405.2**	**5171.1**	**4534.0**	**4755.0**	**4903.2**	**5171.1**	**5361.0**	**5659.1**
Growth (in percent) [1]															
1. Net foreign assets	**16.89**	**14.33**	**15.32**	**50.49**	**15.19**	**27.17**	**41.32**	**5.29**	**11.67**	**-0.79**	**-5.34**	**4.56**	**11.67**	**27.76**	**48.59**
2. Net domestic assets	**13.37**	**17.10**	**19.85**	**12.54**	**18.08**	**17.76**	**18.84**	**24.98**	**18.48**	**24.31**	**24.26**	**20.19**	**18.48**	**16.49**	**14.17**
Domestic credit	14.59	17.39	20.32	14.85	20.91	16.04	17.90	27.43	19.53	26.21	25.94	22.45	19.53	17.78	14.55
i) Credit to public sector	16.15	19.08	27.02	14.39	9.42	20.65	-1.67	33.65	18.85	43.75	54.40	34.45	18.85	10.41	7.63
Credit to govt (net)	15.08	16.80	23.61	13.98	30.16	24.05	-6.53	35.02	25.15	50.37	73.47	48.55	25.15	13.93	6.80
Credit to other public sector	18.84	24.61	34.79	15.25	-33.39	6.96	21.06	28.69	-5.01	20.99	1.69	-8.38	-5.01	-4.61	11.55
ii) Credit to private sector	14.09	16.85	18.12	15.01	24.94	14.62	24.24	25.83	19.72	21.98	19.40	19.45	19.72	19.88	16.61
3. Narrow money	**13.87**	**16.29**	**20.45**	**17.61**	**18.26**	**11.99**	**32.46**	**17.18**	**6.41**	**13.83**	**8.05**	**6.56**	**6.41**	**6.22**	**9.86**
4. Time deposits	**13.78**	**16.89**	**18.94**	**16.89**	**17.44**	**21.42**	**19.55**	**22.68**	**20.74**	**21.44**	**22.78**	**21.09**	**20.74**	**21.84**	**21.70**
5. Broad money	**13.80**	**16.75**	**19.29**	**17.06**	**17.64**	**19.17**	**22.44**	**21.35**	**17.39**	**19.60**	**19.09**	**17.60**	**17.39**	**18.24**	**19.01**

Source : Bangladesh Bank.

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

P=Provisional.

Table II.3 : Interest Rates Developments[1]

Instruments	Mar. 10	Jun. 10	Sep. 10	Dec. 10	Mar. 11	Jun. 11	Sep. 11	Dec. 11	Mar. 12	Jun. 12	Sep. 12[R]	Dec. 12[P]
T - Bills[#]												
91 - day	...	2.42	...	4.58	5.48	6.75	7.73	9.50	11.00	11.37	11.12	9.24
182 - day	3.54	3.51	...	4.85	5.63	7.00	8.30	9.18	11.20	11.40	11.35	10.62
364 - day	4.63	4.24	...	5.50	6.20	7.30	8.65	10.00	11.25	11.40	11.37	11.12
Bangladesh Banks Bills*												
30-day	2.53	2.54	3.5	...	...	...	...	...	...	...	...	...
91-day	...	...	...	...	...	...	...	...	...	...	...	...
BGTB**												
5 - year	7.85	7.87	7.93	8.10	8.26	8.26	8.35	8.50	11.30	11.45	11.55	11.52
10 - year	8.76	8.78	8.85	9.45	9.36	9.45	9.53	9.55	11.40	11.60	11.75	11.8
15-year	8.75	8.80	8.91	9.11	9.20	9.35	10.3	11.00	11.65	11.8	11.88	12.1
20-year	9.15	9.15	9.24	9.56	9.63	9.65	10.85	11.50	12.03	12.12	12.16	12.28
Repo												
1/3 day	4.50	4.50	5.50	5.50	6.00	6.75	7.25	7.25	7.75	7.75	7.75	7.75
Reverse Repo												
1/3 day	2.50	2.50	3.50	3.50	4.00	4.75	5.25	5.25	5.75	5.75	5.75	5.75
Bangladesh Banks Bills*												
30-Day	2.53	2.54	3.50	...	...	...	...	...	...	...	...	8.94
91-Day	...	...	...	...	...	...	...	...	...	...	...	...
Call Money Rate	3.51	6.46	6.97	33.54	10.35	10.93	10.41	17.15	12.51	15.02	9.81	9.34
Lending Rate												
All Banks	11.32	11.23	11.17	11.19	11.95	12.42	12.72	13.01	13.69	13.88	13.68	13.8
SOBs	8.38	8.67	8.66	9.18	9.23	9.96	10.20	10.90	11.41	11.77	11.37	
SPBs	10.39	9.30	9.24	9.12	9.81	9.45	9.95	9.98	10.73	11.28	10.8	
PCBs	12.24	12.18	12.09	12.02	13.01	13.41	13.77	13.93	14.64	14.78	14.62	
FCBs	12.81	12.38	12.28	11.84	12.61	12.89	13.28	13.38	13.98	14.29	14.54	
Deposits Rate												
All Banks	6.13	5.96	6.00	6.08	6.81	7.27	7.42	7.55	8.11	8.09	8.33	8.47
SOBs	5.11	4.98	5.03	5.01	5.15	5.44	5.77	5.89	6.57	6.70	7.09	
SPBs	7.41	7.04	7.13	6.81	7.18	7.08	7.82	7.80	8.18	8.33	8.51	
PCBs	6.85	6.69	6.68	6.8	7.81	8.00	8.37	8.53	9.05	8.93	9.12	
FCBs	3.40	3.05	3.22	3.01	4.04	4.06	4.55	4.49	4.77	5.20	5.41	
NSD Certificate												
3 - year	11.50	11.50	10.00	10.00	10.00	10.00	10.26	10.78	12.59	12.59	12.59	12.59
5 - year	12.00	12.00	10.50	10.50	10.50	10.50	11.00	11.55	13.19	13.19	13.19	13.19

Source : Bangladesh Bank.

#=28-Day T. Bill auction has been suspended from July, 2008. *=30-Day and 91-Day Bangladesh Bank Bills were introduced in October 2006.

**=Government introduced 5-year and 10-year Bangladesh Government Treasury Bond (BGTB) on December 28, 2003 and 15-year and 20-year BGTB on July, 2007.

1/ Period average (of weighted average in %). The auction of 5 - year treasury bill was discontinued on March 10, 2004. Government introduced 5-year and 10-year Bangladesh Government Treasury Bond (BGTB) on December 28, 2003. The intereast rates on 3-year and 5-year NSD certificates have been revised upward w.e.f. December 4, 2005.

R=Revised, P=Provisional.

Table II.4 : Outstanding Stock of Treasury Bills, Bonds and NSD Certificates
(Taka in billion)

Instruments	Mar. 10	Jun. 10	Sep. 10	Dec. 10	Mar. 11	Jun. 11	Sep. 11	Dec. 11	Mar. 12	Jun. 12[R]	Sep. 12[R]	Dec.12[P]
T - Bills												
91 - day	10.3	10.3	3.8	20.8	23.8	28.8	25.5	27.0	27.0	80.0	63.0	0.0
182 - day	35.3	27.1	15.7	25.0	37.3	43.3	42.0	36.0	39.0	62.0	64.0	68.5
364 - day	72.8	64.5	55.5	47.5	46.0	59.6	75.6	73.1	72.6	80.5	79.5	67.0
2 - year	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	106.5
5 - year	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BGTB												
5 - year	149.3	150.9	161.4	172.8	186.0	198.5	206.4	203.6	212.2	231.3	238.9	248.7
10 - year	168.8	172.4	182.9	194.9	209.9	224.9	235.9	247.9	264.4	285.4	304.9	325.9
15-year	40.6	42.1	46.3	50.8	54.8	62.3	65.1	71.1	79.4	94.4	101.4	104.4
20-year	28.6	30.9	34.6	38.4	43.0	48.3	51.4	56.7	64.2	74.1	83.1	86.1
Sub Total	**505.6**	**498.2**	**500.2**	**550.2**	**600.7**	**665.7**	**701.9**	**715.4**	**758.8**	**889.7**	**934.8**	**1007.1**
NSD Certificate	571.9	613.8	628.2	633.5	640.2	634.4	639.4	637.7	634.6	639.2	643.7	640.9
Total	**1077.5**	**1112.0**	**1128.4**	**1183.7**	**1240.9**	**1300.1**	**1341.3**	**1353.1**	**1393.4**	**1528.9**	**1578.5**	**1648**

Source : Bangladesh Bank and National Savings Directorates.
R=Revised, P=Provisional.

Table

Table III.1 : Government Fiscal Operations
(In billion Taka)

	FY08	FY09	FY10	FY11	FY12	FY12				FY13		
						Q_1	Q_2	Q_3	Q_4	Budget	Q_1^P	Q_2^E
1.Revenue	**596.6**	**641.0**	**769.5**	**929.9**	**1166.5**	**248.7**	**267.0**	**298.9**	**351.9**	**1396.7**	**324.6**	**301.9**
a) NBR Tax revenue	**496.8**	**524.9**	**621.0**	**762.5**	**944.6**	**185.1**	**208.2**	**238.8**	**312.4**	**1122.6**	**209.3**	**238.4**
i) VAT	175.9	201.3	240.8	292.2	354.7	72.4	81.5	89.6	111.2	404.7	84.3	93.9
ii) Customs duties	96.0	93.3	95.2	107.6	132.9	31.5	30.8	32.3	38.3	145.3	31.7	31.7
iii) Income tax	116.0	138.5	170.8	219.7	282.5	45.6	55.4	68.5	113.0	353.0	55.9	72.2
iv) Others	85.9	91.8	114.3	143.0	174.5	35.6	40.5	48.4	49.9	219.7	37.3	40.6
b) Non- NBR tax revenue	**23.1**	**26.5**	**27.9**	**33.0**	**36.4**	**7.9**	**8.3**	**9.3**	**10.9**	**45.7**	**9.1**	**9.7**
c) Non- tax revenue	**99.8**	**112.3**	**120.7**	**134.4**	**185.6**	**55.7**	**50.44**	**50.8**	**28.6**	**228.5**	**106.2**	**53.8**
Expenditure	**819.1**	**880.6**	**1016.1**	**1282.7**	**1475.5**	**339.2**	**393.3**	**340.4**	**402.7**	**1917.4**	**361.7**	**400.8**
a) Current	567.3	611.0	670.1	774.7	776.7	162.7	215.6	196.8	201.6	995.0	193.2	252.3
b) ADP	170.7	193.7	255.5	332.8	378.7	48.4	78.7	79.1	172.5	550.0	63.8	100.5
c) Others	81.1	75.9	90.4	175.2	320.1	128.1	99.0	64.4	28.6	372.4	104.8	48.0
Budget Deficit	**-222.4**	**239.7**	**246.6**	**352.8**	**-309.0**	**-90.5**	**-126.3**	**-41.4**	**-50.8**	**-520.7**	**-37.1**	**-98.9**
Financing	**222.4**	**239.6**	**250.7**	**352.8**	**309.0**	**90.5**	**126.3**	**41.4**	**50.8**	**520.7**	**37.1**	**98.9**
a) Domestic financing	155.4	192.6	158.2	305.9	210.3	82.7	104.3	5.9	17.3	334.8	9.8	56.3
i) Bank financing	115.3	137.9	-20.92	252.1	187.9	74.7	101.1	3.3	8.8	230.0	-1.1	54.8
ii) Non-bank financing	40.1	54.6	179.12	53.79	22.4	8.1	3.2	2.6	8.5	104.8	10.9	1.5
b) Foreign financing*	67.0	47.0	92.5	46.9	98.7	7.8	22.0	35.5	33.4	185.8	27.3	42.6
As Percentage of Annual GDP												
Revenue	**8.63**	**10.42**	**11.14**	**11.85**	**12.75**	**2.72**	**2.92**	**3.27**	**3.85**	**13.41**	**3.12**	**2.90**
a) Tax revenue	7.18	8.54	8.99	9.71	10.33	2.02	2.28	2.61	3.42	10.78	2.01	2.29
i) VAT	2.54	3.27	3.49	3.72	3.88	0.79	0.89	0.98	1.22	3.89	0.81	0.90
ii) Customs duties	1.39	1.52	1.38	1.37	1.45	0.34	0.34	0.35	0.42	1.40	0.30	0.30
iii) Income tax	1.68	2.25	2.47	2.80	3.09	0.50	0.61	0.75	1.24	3.39	0.54	0.69
iv) Others	1.24	1.49	1.66	1.82	1.91	0.39	0.44	0.53	0.55	2.11	0.36	0.39
b) Non-NBR tax revenue	0.33	0.43	0.40	0.42	0.40	0.09	0.09	0.10	0.12	0.44	0.09	0.09
c) Non tax revenue	1.44	1.83	1.75	1.71	2.03	0.61	0.55	0.56	0.31	2.19	1.02	0.52
Expenditure	**11.84**	**14.32**	**14.71**	**16.34**	**16.13**	**3.71**	**4.30**	**3.72**	**4.40**	**18.41**	**3.47**	**3.85**
a) Current	8.20	9.94	9.70	9.87	8.49	1.78	2.36	2.15	2.20	9.55	1.86	2.42
b) ADP	2.47	3.15	3.70	4.24	4.14	0.53	0.86	0.87	1.89	5.28	0.61	0.97
c) Others	1.17	1.23	1.31	2.23	3.50	1.40	1.08	0.70	0.31	3.58	1.01	0.46
Budget Deficit	**-3.22**	**-3.90**	**-3.57**	**-4.49**	**-3.38**	**-0.99**	**-1.38**	**-0.45**	**-0.56**	**-5.00**	**-0.36**	**-0.95**
Financing	**3.22**	**3.90**	**3.63**	**4.49**	**3.38**	**0.99**	**1.38**	**0.45**	**0.56**	**5.00**	**0.36**	**0.95**
a) Domestic financing	2.25	3.13	2.29	3.90	2.30	0.90	1.14	0.06	0.19	3.22	0.09	0.54
i) Bank financing	1.67	2.24	-0.30	3.21	2.05	0.82	1.11	0.04	0.10	2.21	-0.01	0.53
ii) Non-bank financing	0.58	0.89	2.59	0.69	0.24	0.09	0.03	0.03	0.09	1.01	0.10	0.01
b) Foreign financing	0.97	0.76	1.34	0.60	1.08	0.08	0.24	0.39	0.37	1.78	0.26	0.41
Memorendum item												
GDP at current market price*	**6916.71**	**6,149.4**	**6905.7**	**7850.0**	**9147.84**	**9147.84**	**9147.84**	**9147.84**	**9147.84**	**10413.60**	**10413.60**	**10413.60**

Sources: 1) Budget Summary 2005/06, 2006/07, 2007/08, 2008/09, 2009/10, 2010/11, 2011/12 and 2012/13, Ministry of Finance.
2) Monetary Policy Department, Bangladesh Bank.
3) National Savings Directorate.
4) Fiscal Situation Report, M/F, various issues.
5) CEU Staff Estimate.
* = include grants.
P=Provisional, E=Estimates.

Table IV.1 : Balance of Payments
(In million US$)

Item	FY10	FY11	FY12^P	FY12				FY13^P	
				Q_1^R	Q_2^R	Q_3^P	Q_4^P	Q_1	Q_2
Current Account Balance	**3535**	**748**	**1522**	**-8**	**-1638**	**10**	**1153**	**142**	**708**
Trade balance	**-5155**	**-7744**	**-7995**	**-1907**	**-3673**	**-2393**	**-1407**	**-1984**	**-1691**
Export f.o.b.	16233	22592	23992	6104	5530	5826	6309	6186	6201
Import f.o.b.	-21388	30336	31987	8011	9203	8219	7716	8170	7892
Services	**-1233**	**-2369**	**-2566**	**-763**	**-863**	**-620**	**-585**	**-928**	**-1177**
Credit	2478	2573	2684	620	782	663	622	573	330
Debit	-3711	4942	5250	1383	1645	1283	1207	1501	1507
Primary Income	**-1484**	**-1454**	**-1508**	**-424**	**-355**	**-406**	**-316**	**-604**	**-428**
Credit	52	124	195	35	56	52	54	45	10
Debit	-1536	1578	1703	459	411	458	370	649	438
Secondary Income	**11407**	**12315**	**13591**	**3086**	**3253**	**3429**	**3461**	**3658**	**4004**
Official Transfers	127	103	105	25	27	-6	53	9	9
Private Transfers	11280	12212	13486	3061	3226	3435	3408	3649	3995
Of which : workers' remmittances	10987	11513	12735	2944	3072	3431	3288	3524	3807
Capital & Financial Account	**50**	**-1141**	**-378**	**427**	**641**	**-71**	**358**	**984**	**1173**
Capital account	**512**	**642**	**469**	**121**	**166**	**177**	**68**	**120**	**117**
Capital transfers	512	642	469	121	166	177	68	120	117
Financial account	**-462**	**-1783**	**-847**	**306**	**475**	**-248**	**290**	**864**	**1056**
Foreign direct investment	913	775	995	350	348	176	444	404	346
Portfolio investment	72	109	306	42	98	58	103	53	57
Of which : workers' remmittances	189	137	108	29	23	33	23	35	31
Other investment	-1447	-2667	-2148	-86	29	-482	-257	407	653
Of which : MLT loans	1589	1032	1460	144	406	430	505	395	659
Net Errors & Omissions	**-720**	**-263**	**-650**	**-518**	**98**	**640**	**-598**	**-12**	**-569**
Overall Balance	**2865**	**-656**	**494**	**-99**	**-899**	**579**	**913**	**1114**	**1312**
Reserve Assets	**-2865**	**656**	**-494**	**99**	**899**	**-579**	**-913**	**-1114**	**-1312**
Bangladesh Bank	-2865	656	-494	99	899	-579	-913	-1114	-1312
Assets	-3616	-481	293	-575	-414	37	1245	739	1514
Liabilities	751	175	-201	-476	485	-542	332	-375	202
Memorendum Items									
Gross official reserves	10750	10912	10364	9884	9635	9579	10364	11252	12752
In months of imports of goods & services	5.1	3.7	3.30	3.17	2.70	3.02	3.5	3.5	4.1
Export growth (in percent)[1]	4.2	39.2	6.2	20.8	5.2	1.9	-4.1	1.3	12.1
Import growth (in percent)[1]	5.4	41.8	5.2	26.5	24.2	1.5	-9.2	2.0	-14.2
Remittances growth (in percent)[1]	11.4	6.0	10.2	11.8	7.0	13.2	9.0	19.7	24.0

Source : Bangladesh Bank.
R=Revised, P=Provisional.
1/ Quarterly growth rate refers growth over the same quarter of the previous year.
Note : Summation of four quarters of FY12 will not match with the annual figures due to using customs import data in first two quarters of FY12. On the other hand, two quarters of FY13 have been compiled on the basis of customs import data. This classification is based on BPM6 manual from FY11.

Table IV.2 : Trends in the Commodity Composition of Exports
(In million US$)

Items	FY08	FY09	FY10	FY11^P	FY12^P	FY12				FY13^P	
						Q1	Q2	Q3	Q4	Q1	Q2
1. Raw jute	165.1	148.2	196.3	357.3	266.3	65.5	59.9	73.2	67.7	53.1	64.6
2. Jute goods	318.3	269.3	591.7	757.7	701.1	179.4	172.3	160.3	189.1	198.1	186.6
3. Tea	14.9	12.3	5.7	3.2	3.4	0.6	1.2	0.7	0.9	0.7	0.63
4. Leather	284.4	177.3	230.5	297.8	330.2	77.3	77.9	81.6	93.4	75.7	91.04
5. Frozen shrimps and fish	534.1	454.5	437.4	611.4	579.7	183.0	171.7	106.2	118.8	62.1	212.7
6. Woven garments	5167.3	5918.5	6013.4	8432.4	9603.3	2234.6	2222.4	2651.6	2494.7	2456.9	2514.2
7. Knitwear products	5532.5	6429.3	6483.3	9482.1	9486.4	2579.5	2212	2204.8	2490.1	2539.8	2436.1
8. Fertilizer	91.3	140.2	38.6	39.6	17.6	17.6	0.0	0.0	0.0	0.0	0.0
9. Terry towels	112.9	132.6	157.1	117.1	92.1	26.0	19.2	22.8	24.1	21.0	17.7
10. Others	1890	1883.0	2050.7	2829.7	3206.8	799.4	674.3	810.3	922.8	884.1	784.6
Total exports	14,110.8	15565.2	16204.7	22928.2	24287.7	6163.7	5610.9	6111.5	6401.6	6291.5	6308.2
Of which: exports from EPZ	1729.5	1900.3	2150.5	2800.9	3425.5	882.6	829.2	792.3	921.4	910.4	858.2
Total exports (adjusted)[1]	13,945.4	15583.0	16236.0	22592.0	23992.0	6104.0	5530.0	5826.0	6309.0	6186.0	6201.0

Source : Export Promotion Bureau.

1/ Adjusted for compliance with the BOP (5th Manual) classification.

R=Revised, P= Provisional data.

Table IV.3 : Trends in the Commodity Composition of Imports
(In million US$)

Items	FY08	FY09	FY10	FY11^P	FY12^P	FY12				FY13^P	
						Q1	Q2	Q3	Q4	Q1	Q2
A. Food Grains	**1410**	**882.4**	**836.6**	**1911.1**	**901.6**	**310.1**	**214.4**	**167.3**	**209.8**	**265.9**	**152.9**
1. Rice	873	239.2	75.3	829.7	288.2	194.1	68.0	20.9	5.2	10.9	6.7
2. Wheat	537	643.2	761.3	1081.4	613.4	116.0	146.4	146.4	204.5	255.0	146.2
B. Other Food Items	**1946**	**1671**	**2265**	**2300.8**	**3421.9**	**763.3**	**836.4**	**1133.2**	**689.0**	**501.0**	**871.6**
3. Milk & cream	137	96.4	106.4	161.3	220.7	57.8	43.9	68.4	50.5	63.5	36.3
4. Spices	80	62.3	109.1	126.7	137.6	38.8	42.9	30.3	25.5	30.5	24.0
6. Edible oil	1006	865.3	1049.5	1066.8	1643.8	381.3	393.5	547.1	321.9	199.7	421.5
7. Pulses (all sorts)	327	233.6	350.0	292.2	242.7	75.5	50.6	39.2	77.4	117.7	92.1
8. Sugar	396	413.4	650.0	653.8	1177.1	209.9	305.5	448.2	213.5	89.6	297.7
C. Consumer & Intermediate Goods	**9751**	**10441.5**	**10312**	**15844.1**	**16958.3**	**4080.7**	**4294.0**	**4417.6**	**4166.0**	**4281.5**	**3948.4**
9. Clinker	347	313.6	333.0	445.7	503.6	122.2	117.1	143.3	121.0	113.8	110.5
10. Crude petroleum	695	584.1	534.7	888.4	986.9	295.8	130.4	353.0	207.7	336.1	182.7
11. POL	2058	1996.8	2020.8	3220.8	3921.6	953.9	904.7	918.7	1144.3	903.1	804.7
5. Oil seeds	136	158.8	130.1	103.1	177.1	24.1	56.4	24.2	72.4	60.5	60.6
12. Chemicals	890	960.2	971.5	1254.3	1209.7	288.4	309.4	307.6	304.3	326.4	320.9
13. Pharmaceutical products	62	79.7	103.1	115.7	118.8	27.6	42.4	27.8	21.0	32.0	33.7
14. Fertilizer	632	955.1	717.2	1240.8	1381.0	217.9	617.2	416.2	129.7	353.6	391.2
15. Dyeing and tanning materials	218	258.7	274.5	333.0	375.4	86.9	91.6	84.8	112.1	96.9	96.1
16. Plastics and rubber articles thereof	808	840.1	965.8	1302.5	1365.9	300.3	352.4	384.9	328.3	331.1	320.9
17. Raw cotton	1212	1290.6	1439.1	2689.4	2083.7	424.2	504.2	534.7	620.5	490.9	437.8
18. Yarn	691	792.0	718.4	1390.4	1383.5	440.3	371.9	318.0	253.3	362.7	345.2
19. Textile and articles thereof	1892	2099.4	1986.2	2680.0	3022.9	818.7	692.8	786.5	724.9	765.4	746.1
20. Staple fibre	110	112.4	117.7	180.0	428.2	80.4	103.5	117.9	126.4	109.0	98.0
D. Capital Goods & Others	**7228**	**8210.5**	**8911.1**	**11461.2**	**12120.4**	**3166.8**	**3154.4**	**2893.0**	**2906.2**	**2772.4**	**2507.3**
21. Iron, steel & other base metals	1180	1202.0	1452.6	2003.5	2224.0	529.5	484.9	621.5	588.1	583.2	491.4
22. Capital machinery	1664	1419.5	1594.5	2324.4	2004.5	581.4	479.6	448.6	494.9	447.3	467.2
23. Others	4384	5289.0	5864.0	7133.3	7891.5	2055.9	2190.0	1822.9	1822.7	1741.9	1548.7
Sub total (A+B+C+D)	**20335**	**21205.4**	**22324.8**	**31517.2**	**33402.2**	**8320.9**	**8499.2**	**8611.1**	**7971.0**	**7820.8**	**7480.2**
E. Import by EPZ	1294	1301.7	1413.6	2140.3	2114.1	467.6	509.2	538.7	598.5	511.5	598.9
Grand Total c.i.f.(A+B+C+D+E)	**21629**	**22507.1**	**23738.4**	**33657.5**	**35516.3**	**8788.5**	**9008.4**	**9149.8**	**8569.5**	**8332.3**	**8079.1**
Grand Total f.o.b.(adjusted)	**19486**	**20291**	**21388.0**	**30336.0**	**31987.0**	**8011.0**	**9203.0**	**8219.0**	**7716.0**	**8170.0**	**7891.0**

Source : Statistics Department, Bangladesh Bank.

R=Revised, P= Provisional data.

Table IV.4 : Country-wise Workers' Remittances
(In million US$)

Countries	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY12				FY13^P	
									Q_1	Q_2	Q_3	Q_4	Q_1	Q_2
Gulf Region	**2,693.1**	**3161.0**	**3729.9**	**4971.7**	**6375.6**	**7216.7**	**7208.0**	**8314.0**	**1903.2**	**1978.2**	**2243.1**	**2189.5**	**2241.1**	**2458.5**
1. Saudi Arabia	1,523.4	1697.0	1734.7	2324.2	2859.1	3427.1	3290.0	3684.4	850.4	860.6	1005.8	967.6	943.2	1062.1
2. UAE	437.7	561.4	804.8	1135.1	1754.9	1890.3	2002.7	2404.8	537.8	572.4	665.9	628.7	689.8	767.2
3. Qatar	134.9	175.6	233.2	289.8	343.4	360.9	319.4	335.3	77.2	82.5	91.8	83.8	84.6	73.7
4. Oman	129.5	165.3	196.5	220.6	290.1	349.1	334.3	400.9	85.9	90.8	102.0	122.2	146.4	154.9
5. Kuwait	400.8	494.4	680.7	863.7	970.8	1019.2	1075.7	1190.1	293.5	309.3	290.9	296.4	286.0	312.7
6. Bahrain	66.8	67.3	80.0	138.2	157.4	170.2	185.9	298.5	58.4	62.6	86.7	90.8	91.1	87.9
Euro Region	**382.6**	**567.6**	**901.8**	**923.0**	**809.0**	**844.0**	**918.3**	**1022.5**	**225**	**283.6**	**285.3**	**228.6**	**282.4**	**284.1**
7. UK	372.3	555.7	886.9	896.1	789.7	827.5	889.6	987.5	216.3	272.6	275.9	222.7	275.7	276.9
8. Germany	10.3	11.9	14.9	26.9	19.3	16.5	28.7	35.0	8.7	11.0	9.4	5.9	6.7	7.2
Asia Pacific Region	**89.8**	**95.0**	**102.2**	**238.8**	**461.5**	**795.3**	**921.3**	**1181.1**	**249.9**	**278.0**	**338.8**	**314.4**	**342.2**	**392.8**
9. Singapore	47.9	64.8	80.2	130.1	165.1	193.5	202.3	311.5	63.6	60.5	98.5	88.9	104.7	134.8
10. Japan	16.2	9.4	10.2	16.3	14.1	14.8	15.3	22.1	6.7	5.8	4.6	5.0	6.3	5.2
11. Malaysia	25.7	20.8	11.8	92.4	282.2	587.1	703.7	847.5	179.6	211.7	235.7	220.5	231.2	252.8
Rest of the World	**682.9**	**978.3**	**1244.6**	**1781.2**	**2043.2**	**2131.5**	**2602.9**	**2325.8**	**594.7**	**555.7**	**596.3**	**579.1**	**692.9**	**707.8**
12. USA	553.9	760.7	930.3	1380.1	1575.2	1451.9	1604.7	1498.5	373.6	356.6	388.0	380.3	433.9	469.5
13. Others n.i.c.	129.0	217.6	314.3	401.1	468.0	679.5	998.2	827.3	221.1	199.1	208.3	198.8	259.0	238.3
Total	**3,848.4**	**4,801.9**	**5978.5**	**7914.7**	**9689.3**	**10987.4**	**11650.3**	**12843.4**	**2972.8**	**3095.5**	**3463.5**	**3311.6**	**3558.6**	**3843.2**

Source : Bangladesh Bank.

Table IV.5 : Major Destination-wise RMG Related Exports
(In million US$)

	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12^P	FY12^P				FY13^P	
									Q_1	Q_2	Q_3	Q_4^P	Q_1	Q_2
Exports of RMG	**6,417.7**	**7,900.8**	**9,211.2**	**10,699.8**	**12,347.8**	**12496.6**	**17914.5**	**19089.7**	**4814.1**	**4434.4**	**4856.3**	**4984.9**	**4996.7**	**4950.3**
European Countries	4,122.8	3,932.0	4,642.6	6,725.0	7,252.4	7633.4	11277.1	11994.3	3046.1	2786.6	3063.6	3098.0	3034	3102.6
USA	1,966.1	2,660.0	3,047.2	3,225.7	3,693.4	3628.1	4625.1	4529.2	1138.7	1072.9	1145.6	1172.0	1148.9	1256.6
Other Countries	328.8	1,308.8	1,521.4	749.1	1,402.0	1235.2	2012.3	2566.2	629.3	574.9	647.1	714.9	813.8	591.1
Woven Garments	**3,598.2**	**4,083.8**	**4,657.6**	**5,167.3**	**5,918.5**	**6013.4**	**8432.3**	**9603.3**	**2234.6**	**2222.4**	**2651.6**	**2494.7**	**2456.9**	**2514.2**
European Countries	1,822.8	1,545.0	1,985.7	2,371.2	2,656.2	2639.4	3930.1	4772.0	1053.7	1092.6	1395.9	1229.8	1182	1278.3
USA	1,563.4	1,995.0	2,284.8	2,418.4	2,734.0	2736.4	3506.1	3515.3	854.7	840.8	922.3	897.5	851.6	885.4
Other Countries	212.0	543.8	387.1	377.7	528.3	637.6	996.2	1316.0	326.2	289.0	333.4	367.4	423.3	350.5
Knitwear Products	**2,819.5**	**3,817.0**	**4,553.6**	**5,532.5**	**6,429.3**	**6483.2**	**9482.1**	**9486.4**	**2579.5**	**2212.0**	**2204.7**	**2490.2**	**2539.8**	**2436.1**
European Countries	2,300.0	2,387.0	2,656.9	4,353.8	4,926.0	4994.0	7347.0	7222.3	1992.4	1694.0	1667.7	1868.2	1852	1824.3
USA	402.7	665.0	762.4	807.3	959.4	891.6	1119.0	1013.9	284.0	232.1	223.3	274.5	297.3	371.2
Other Countries	116.8	765.0	1,134.3	371.4	543.9	597.6	1016.1	1250.2	303.1	285.9	313.7	347.5	390.5	240.6
Growth (in percent)[1]														
Exports of RMG	**12.87**	**23.11**	**16.59**	**16.16**	**15.40**	**1.21**	**43.35**	**6.56**	**21.22**	**11.50**	**5.14**	**-6.78**	**3.79**	**11.63**
European Countries	10.84	-4.63	18.07	44.85	7.84	5.25	47.73	6.36	26.76	11.87	6.14	-11.40	-0.40	11.34
USA	20.72	35.29	14.56	5.86	14.50	-1.77	27.48	-2.07	-0.76	0.95	-4.11	-3.95	0.90	17.12
Other Countries	-2.69	298.05	16.24	-50.76	87.16	-11.90	62.91	27.53	49.48	35.85	20.35	13.40	29.32	2.82
Woven Garments	**1.70**	**13.50**	**14.05**	**10.94**	**14.54**	**1.60**	**40.22**	**13.89**	**24.82**	**20.37**	**14.04**	**0.98**	**9.95**	**13.13**
European Countries	-4.35	-15.24	28.52	19.41	12.02	-0.63	48.90	21.42	35.89	32.36	26.50	0.33	12.18	17.00
USA	12.33	27.61	14.53	5.85	13.05	0.09	28.13	0.26	6.03	3.44	-3.19	-3.96	-0.36	5.30
Other Countries	-11.89	156.51	-28.82	-2.43	39.87	20.68	56.25	32.10	56.30	38.88	23.94	18.36	29.77	21.28
Knitwear Products	**31.26**	**35.38**	**19.30**	**21.50**	**16.21**	**0.84**	**46.26**	**0.05**	**18.26**	**3.82**	**-3.88**	**-13.43**	**-1.54**	**10.13**
European Countries	26.80	3.78	11.31	63.87	13.14	1.38	47.12	-1.70	22.41	1.71	-6.46	-17.73	-7.05	7.69
USA	70.06	65.14	14.65	5.89	18.84	-7.06	25.50	-9.39	-16.79	-7.16	-7.73	-3.92	4.68	59.93
Other Countries	20.04	554.97	48.27	-67.26	46.45	9.87	70.04	23.04	42.77	32.91	16.75	8.59	28.84	-15.84

Source : Export Promotion Bureau.

[1] Quarterly growth rate refers growth over the same quarter of the previous year.

Table IV.6 : Export Performance for the Month of July-December 2012-2013
(In Million USD)

Products	Export performance July-June. 2011-12	Export target for 2012-13	Strategic Target for July-Dec 2012-2013	Export Performance July-Dec. 2012-13	% Change of export performance over export target	Export Performance July-Dec. 2011-12	% Change of export performance July-Dec. 2012-13 Over July-Dec. 2011-12
All Products	24301.9	28000	13046	12599.73	-3.42	11774.6	7.01
A. Primary Commodities	1001.12	1145.68	533.81	547.17	2.5	569.49	-3.92
Frozen Food	598.42	700	326.15	289.73	-11.17	362.65	-20.11
Agricultural Products	402.7	445.68	207.66	257.44	23.97	206.84	24.46
B. Manufactured Commodities	2330078	26854.32	12512.19	12052.56	-3.67	11205.11	7.56
Cement salt stone etc.	14.58	16.37	7.63	2.71	-64.48	7.76	-65.08
Ores, Slag and Ash	27.96	34.86	16.24	9.43	-41.93	13.42	-29.73
Petrolium bi Products	275.44	334.02	155.63	161.17	3.56	137.36	17.33
Chemical products	103.01	133.77	62.33	48.22	-22.64	65.43	-26.3
Plastic Products	88.69	119.95	55.89	41.42	-25.89	42.76	-3.13
Rubber	16.23	18.01	8.39	6.95	-17.16	5.47	27.06
Leather	330.16	400	186.37	166.74	-10.53	155.22	7.42
Leather product	99.36	135.45	63.11	73.27	16.1	35.39	107.04
Wood and Wood Products	1.25	1.25	0.58	0.52	-10.34	0.45	15.56
Handicrafts	4.78	5.12	2.39	3.25	35.98	2.46	32.11
Pulp		0.01					
Paper and Paper Products	27.75	30.15	14.05	15.7	11.74	13.28	18.22
Printed Materials	1.58	1.6	0.75	0.81	8	0.85	-4.71
Silk	0.01	0.01		0.02		0.01	100
Wool and woolen Products	0.61	0.44	0.21	0.15	-28.57	-	
Cotton and Cotton Products	113	130	60.57	59.66	-1.5	50.3	18.61
Jute and Jute Goods	967.38	1082.56	504.4	502.39	-0.4	477.1	5.3
Man Made Filaments and Staple Fibres	81.39	86.04	40.09	48.12	20.03	32.97	45.95
Carpet	6.23	6.83	3.18	4.13	29.87	3.1	33.23
Specialized Textiles	138.77	149.29	69.56	58.81	-15.45	65.74	-10.54
Knitwear	9486.39	10610.89	4943.92	4975.89	0.65	4791.53	3.85
Woven Garments	9603.34	10927.37	5091.37	4971.06	-2.36	4456.97	11.53
Home Textile	906.07	1150	535.82	373.75	-30.25	374.13	-0.1
Footwear	335.51	410.05	191.05	211.06	10.47	191.62	10.15
Cap	53.23	56.54	26.34	23	-12.68	20.36	12.97
Umbrella Waking Sticks		0.03	0.01		-100	-	
Wigs and Human Hair	6.76	7.36	3.43	4.35	26.82	2.58	68.6
Building Materials	0.32	0.34	0.16	0.07	-56.25	0.12	-41.67
Ceramic Products	33.75	40	18.64	18.84	1.07	18.41	2.34
Glass and Glass ware	0.37	0.32	0.15	0.05	-66.67	0.15	-66.67
Engineering Products	375.49	500	232.96	177.27	-23.91	155.57	13.95
Ships, boats & floating structures	45.95	260	121.14	0.9	-99.26	22.46	-95.99
Other Manufactured Products	84.61	120	55.91	52.13	-6.76	37.91	37.51
Computer Services	70.81	85.69	39.93	40.72 (July- Nov)	1.98	29.05 (July-Nov)	40.17

Source : Export Promotion Bureau, Bangladesh.

Table IV.7 : Exchange Rate Movements
(Taka per Currencies)

Period	US Dollar		U.K. Pound Sterling		EURO		Japanese Yen	
	Period Average	End Period	Period Average	End Period	Period Average	End Period	Period Average	End Period
2000-01	53.96	57.00	78.32	80.70	48.21	48.43	0.47	0.46
2001-02	57.43	57.90	82.86	88.73	51.43	57.39	0.46	0.48
2002-03	57.90	57.90	91.75	95.49	60.63	66.21	0.48	0.48
2003-04	58.94	60.43	108.07	109.21	70.46	73.03	0.53	0.56
2004-05	61.39	63.75	114.11	115.74	78.17	76.90	0.57	0.58
2005-06	67.08	69.67	119.41	126.71	81.74	87.49	0.59	0.60
2006-07	69.03	68.80	133.44	138.15	90.17	93.11	0.58	0.56
2007-08	68.60	68.52	137.48	136.66	100.96	108.18	0.62	0.65
2008-09	68.80	69.06	111.17	114.42	94.52	97.26	0.70	0.72
2009-10	69.18	69.45	109.42	104.62	96.24	84.66	0.76	0.78
2010-11	**71.17**	**74.15**	**113.26**	**119.13**	**97.14**	**107.02**	**0.86**	**0.92**
September	69.67	70.22	108.42	110.82	90.91	95.71	0.83	0.84
December	70.62	70.75	110.20	109.11	93.32	94.00	0.85	0.87
March	71.95	72.74	116.32	116.93	100.79	102.76	0.88	0.88
June	73.88	74.15	119.91	119.13	106.31	107.02	0.92	0.92
2011-12	**79.10**	**81.82**	**125.28**	**128.20**	**105.78**	**103.45**	**1.01**	**1.02**
July	74.48	74.71	120.24	122.65	106.53	107.46	0.94	0.97
August	74.45	73.62	121.89	120.77	106.75	106.80	0.97	0.96
September	74.57	75.23	117.89	117.47	102.86	102.18	0.97	0.98
October	75.72	76.20	119.36	122.89	103.86	107.90	0.99	1.01
November	76.48	76.86	120.98	119.99	103.79	102.47	0.99	0.99
December	79.67	81.85	124.21	127.17	104.87	105.92	1.02	1.06
January	83.42	84.44	129.42	132.62	107.64	110.92	1.08	1.11
February	83.09	81.76	131.29	130.01	109.89	110.03	1.06	1.02
March	81.76	81.80	129.42	130.87	108.04	109.12	0.99	0.99
April	81.82	81.89	130.97	133.13	107.77	108.44	1.01	1.02
May	81.85	81.93	130.50	126.85	104.99	101.33	1.03	1.04
June	81.87	81.82	127.27	128.20	102.64	103.45	1.03	1.02
2012-13								
July	81.77	81.70	127.56	128.35	100.59	100.16	1.03	1.05
August	81.52	81.71	128.05	129.00	100.98	102.19	1.04	1.04
September	81.73	81.65	131.57	131.83	105.11	104.89	1.05	1.05
October	81.31	81.21	130.7	130.53	105.45	105.24	1.03	1.02
November	81.45	81.49	130.07	130.70	104.52	105.74	1.01	0.99
December	80.53	79.83	129.89	129.07	105.61	105.54	0.96	0.93

Note : Mid value of the buying and selling rates of the commercial Banks.
Source : Statistics Department, Bangladesh Bank.

Table V.1 : Trends in Inflation
(Base : 1995-96=100)
CPI Inflation (in percent)

Period	General	Food	Non-food	General	Food	Non-food
	12 Month point to point			12 Month Average		
2007						
March	7.43	8.53	5.76	6.94	8.00	5.42
June	9.20	9.82	8.34	7.20	8.11	5.90
September	9.60	11.10	7.35	8.01	9.05	6.49
December	11.59	14.46	7.27	9.11	10.46	7.13
2008						
March	10.06	12.92	5.63	10.00	11.79	7.33
June	10.04	14.10	3.54	9.94	12.28	6.32
September	10.19	12.07	7.19	10.06	12.63	6.01
December	6.03	6.83	4.76	8.90	11.02	5.52
2009						
March	5.04	4.49	6.11	7.69	9.18	5.30
June	2.25	0.25	5.94	6.66	7.19	5.91
September	4.60	4.98	4.28	5.15	5.15	5.30
December	8.51	9.5	7.04	5.42	5.48	5.53
2010						
March	8.78	10.80	5.60	6.26	6.71	5.68
June	8.70	10.88	5.24	7.31	8.53	5.45
September	7.61	9.72	3.69	8.12	9.78	5.41
December	8.28	11.01	3.27	8.13	10.12	4.73
2011						
January	9.04	11.91	3.85	8.14	10.24	4.51
February	9.79	12.77	4.36	8.21	10.40	4.37
March	10.49	13.87	4.32	8.36	10.67	4.27
April	10.67	14.36	3.97	8.54	11.00	4.14
May	10.20	13.16	4.78	8.67	11.20	4.11
June	10.17	12.51	5.73	8.80	11.34	4.15
July	10.96	13.40	6.46	9.11	11.73	4.29
August	11.29	12.70	8.76	9.43	11.98	4.71
September	11.97	13.75	8.77	9.79	12.32	5.14
October	11.42	12.82	9.05	10.18	12.69	5.58
November	11.58	12.47	10.19	10.51	12.90	6.15
December	10.63	10.40	11.38	10.70	12.83	6.83
2012						
January	11.59	10.90	13.16	10.91	12.73	7.61
February	10.43	8.92	13.57	10.96	12.39	8.38
March	10.10	8.28	13.96	10.92	11.91	9.19
April	9.93	8.12	13.77	10.86	11.39	10.00
May	9.15	7.46	12.72	10.76	10.92	10.66
June	8.56	7.08	11.72	10.62	10.47	11.15
July	8.03	6.30	11.54	10.37	9.87	11.57
August	7.93	7.10	9.59	10.08	9.41	11.62
September	7.39	6.16	9.95	9.69	8.77	11.70
October	7.22	5.57	10.46	9.33	8.16	11.81
November	7.41	6.45	9.31	8.98	7.68	11.72
December	7.69	7.33	8.43	8.74	7.43	11.45

Source : Bangladesh Bureau of Statistics (BBS).

Note : Food include food, beverage & tobacco.

Table V.2 : Commodity Price in the International Market

	FY06*	FY07*	FY08*	FY09*	FY10*	FY11*	FY12*	FY12				FY13	
								Q1	Q2	Q3	Q4	Q1	Q2
Rice (US$/M.T) Thailand (Milled, 5% broken)	292.0	318.7	480.9	611.68	549.6	520.95	594.91	615.55	580.91	577.05	606.14	590.5	565.52
Wheat (US$/M.T)	173.4	205.6	367.1	252.93	186.59	305.41	286.26	315.92	269.03	283.88	276.19	353.42	347.89
Soyabean oil (US$/M.T) (Chicago futures)	507.2	656.3	1150.4	812.23	826.8	1158.29	1154.06	1218.9	1103.04	1196.53	1097.8	1213.3	1088.78
Sugar (US cents/pound) Free Market	14.4	10.9	11.5	13.7	20.715	25.39	23.49	26.64	23.42	23.79	20.1	20.21	19.2
Crude Petrolium (Dubai) (US$/Barrel)	61.9	63.0	97.8	63.1	73.7	95.14	107.18	106.0	106.21	122.28	94.24	110.96	105.67

Source : International Financial Statistices (IFS), IMF.
*Quarterly average.
Note : Quarterly data indicate end quarter data.

Table V.3 : Inflation in South Asian Countries
(Point to Point)

Country	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY12				FY13	
								Q1	Q2	Q3	Q4	Q1	Q2
Bangladesh	7.5	9.2	10.0	2.3	8.7	10.17	8.56	11.97	10.63	10.10	8.56	7.39	7.69
India	6.3	5.7	7.8	9.3	13.73	8.62	10.05	10.06	6.49	8.65	10.05	9.14	11.17
Pakistan	7.6	7.0	21.5	13.1	12.7	13.1	11.3	10.5	9.7	10.8	11.3	8.8	7.9
Sri Lanka	17.8	13.0	28.2	0.9	5.1	7.1	9.3	6.4	4.9	5.5	9.3	9.1	9.2

Source : Central banks and statistics department/bureau of respective departments.
Note : Quarterly data indicate end quarter data.

Table VI.1 : Risk Weighted Capital Asset Ratio by Type of Banks
(In percent)

Type of Banks	2007	2008		2009		2011				2012			
	Dec.	June	Dec.	June	Dec.	March	June	Sep	Dec	March	June	Sep.	Dec
State Owned Commercial Banks	-7.12	6.28	6.93	9.07	9.02	9.17	9.49	10.05	11.68	11.48	11.16	9.74	8.13
Specialised banks	10.36	-5.56	-5.29	0.21	0.36	-6.92	-7.05	-7.24	-4.49	-4.43	-4.34	-6.21	-7.78
Private Commercial Banks	10.63	10.88	11.43	12.03	12.12	9.92	10.41	10.96	11.49	11.49	11.43	11.27	11.38
Foreign Commercial Banks	22.73	22.88	23.81	28.26	28.13	16.38	17.08	18.83	20.97	20.87	21.45	21.76	20.56
All Banks	**7.37**	**9.49**	**10.05**	**11.68**	**11.67**	**9.34**	**9.75**	**10.35**	**11.35**	**11.31**	**11.31**	**10.85**	**10.46**

Source : Department of Off- site supervision, Bangladesh Bank.

Table VI.2 : Gross NPL Ratios by Type of Banks
(In percent)

Type of Banks	2007*	2008*	2009*	2010*	2011*	2011 Q1	2011 Q2	2011 Q3	2011 Q4	2012 Q1	2012 Q2	2012 Q3	2012 Q4
State Owned Commercial Banks	29.87	25.44	21.38	15.66	11.27	14.84	14.08	14.17	11.27	12.06	13.54	17.69	23.87
Specialised Banks	28.58	25.45	25.91	24.15	24.55	23.98	21.81	21.64	24.55	24.05	23.83	24.1	26.77
Private Commercial Banks	5.01	4.44	3.92	3.15	2.95	3.37	3.54	3.64	2.95	3.44	3.84	4.91	4.58
Foreign Commercial Banks	1.43	1.9	2.27	2.99	2.96	3.25	3.11	3.47	2.96	3.2	3.17	3.23	3.53
All Banks	**13.23**	**10.79**	**9.21**	**7.27**	**6.12**	**7.27**	**7.14**	**7.17**	**6.12**	**6.57**	**7.17**	**8.75**	**10.03**

Source : Banking Regulation and Policy Department, Bangladesh Bank.
* Indicates end December data.

Table VI.3 : Net NPL Ratios by Type of Banks
(In percent)

Type of Banks	2007*	2008*	2009*	2010*	2011*	2011 Q1	2011 Q2	2011 Q3	2011 Q4	2012 Q1	2012 Q2	2012 Q3	2012 Q4
State Owned Commercial Banks	12.92	5.92	1.92	1.90	0.34	1.56	2.0	1.78	0.34	0.78	2.38	6.03	12.82
Specialised Banks	18.96	16.96	18.3	16.00	16.95	15.83	13.46	13.6	16.95	16.64	15.42	16.79	20.4
Private Commercial Banks	1.37	0.85	0.45	-0.02	0.20	0.08	0.15	0.16	0.20	0.03	0.42	1.06	0.92
Foreign Commercial Banks	-1.93	-2.04	-2.31	-1.71	-1.81	-1.70	-1.48	-1.35	-1.81	-1.46	-1.33	-1.34	-0.86
All Banks	**5.13**	**2.79**	**1.73**	**1.28**	**0.70**	**1.26**	**1.29**	**1.24**	**0.70**	**1.07**	**1.71**	**2.89**	**4.38**

Source : Banking Regulation and Policy Department, Bangladesh Bank.
* Indicates end December data.

Table VI.4 : Profitability Ratios by Type of Banks
(In percent)

Type of Banks	Return on Assets (ROA)						Retun on Equity (ROE)					
	2007*	2008	2009	2010	2011P	2012P	2007*	2008	2009	2010	2011P	2012P
State Owned Commercial Banks	0.0	0.7	0.96	1.11	1.34	-0.56	0.00	22.52	26.15	18.43	19.66	-11.87
Specialised Banks	-0.27	-0.6	0.37	0.19	0.03	0.06	-3.40	-6.94	-171.68	-3.17	-0.92	-1.06
Private Commercial Banks	1.28	1.37	1.55	2.14	1.59	0.92	16.65	16.37	20.95	20.94	15.69	10.17
Foreign Commercial Banks	3.1	2.94	3.18	2.87	3.24	3.27	20.44	17.75	22.38	16.99	16.58	17.29
All Banks	**0.89**	**1.16**	**1.37**	**1.78**	**1.54**	**0.64**	**13.78**	**15.60**	**21.72**	**20.97**	**17.02**	**8.20**

*Due to provision shortfall NIAPT (net income after provision and taxes) of 4 SCBs are administratively set at zero. Therefore, ROA and ROE for the 4 SCBs are zero.
P=Provisional.
Source : Department of Off- site Supervision, Bangladesh Bank.

Table VII.1 : Indicators of Capital Market Development (DSE)

	FY03	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY12				FY13	
											Q_1	Q_2	Q_3	Q_4	Q_1	Q_2
Number of listed securities[1]	**260**	**267**	**259**	**277**	**281**	**294**	**308**	**279**	**278**	**290**	**279**	**280**	**285**	**290**	**292**	**294**
Issued equity and debt (billion Taka)	36.1	46.8	52.8	64.7	83.7	109.0	147.2	213.1	305.7	384.25	310.1	329.5	349.4	384.3	392.6	400.5
Market capitalization (billion Taka)	69.2	142.4	213.0	205.3	412.2	789.4	1001.9	2277.0	2317.4	1933.02	2245.5	2056.0	1987.1	1933.0	1971.3	1835.9
Turnover (billion Taka)	30.6	24.8	74.1	46.0	164.7	209.2	892.8	2714.3	3258.8	1171.45	457.4	201.0	230.1	282.9	285.5	202.6
General price index	830	1319	1713.0	1339.5	2149.3	3000.5	3010.3	6153.7	6117.2	4572.88	5910.2	5257.6	4990.5	4572.9	4544.4	4219.3
Growth (in percent)[2]																
Number of listed securities	**1.20**	**2.69**	**-3.00**	**6.95**	**1.44**	**4.63**	**4.76**	**-9.42**	**-0.36**	**4.32**	**-1.76**	**8.11**	**3.28**	**4.32**	**4.66**	**5.00**
Issued equity and debt	3.10	29.64	12.82	22.54	29.37	30.20	35.05	44.80	43.46	25.68	39.22	36.15	32.98	25.68	26.61	21.54
Market capitalization	5.60	105.78	49.58	-3.62	100.78	91.51	26.92	127.27	1.77	-16.59	-14.62	-32.92	-14.21	-16.59	-12.21	-10.71
Turnover	-12.30	-18.95	198.79	-37.92	258.04	204.51	326.76	204.02	20.06	-64.05	-55.58	-84.85	-55.66	-26.17	-37.59	0.79
General price index	4.70	58.92	29.87	-21.80	60.46	39.60	0.33	104.42	-0.59	-25.25	-16.73	-36.58	-21.45	-25.25	-23.11	-19.75

[1] Include debenture but exclude govt. bond.

[2] Quarterly growth rate refers growth over the same quarter of the previous year.

Source : Dhaka Stock Exchange.

Table VII.2 : Group-wise Market Capitalisation of Dhaka Stock Exchange

(In billion Taka)

Name of Group	FY03	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY12				FY13	
											Q_1	Q_2	Q_3	Q_4	Q_1	Q_2
Banks	20.4	50.8	98.2	101.0	231.1	416.4	386.8	644.1	680.6	512.4	667.6	664.0	572.0	512.4	506.1	490.38
Financial Institutions	-	-	-	-	-	-	-	283.5	287.2	189.9	233.0	190.35	182.43	189.9	182.3	154.14
Mutual Funds	1.0	1.4	2.2	1.9	5.3	28.3	40.9	27.2	36.0	35.9	35.7	33.01	37.35	35.9	43.4	39.73
Engineering	5.5	6.9	7.4	6.0	10.5	19.6	39.4	95.1	120.6	86.3	114.3	101.87	90.26	86.3	91.3	76.44
Food & Allied Ploduct	8.6	11.6	9.7	6.2	6.8	12.9	21.2	43.4	53.4	51.2	53.2	56.28	51.72	51.2	61.1	64.92
Fuel and Power	3.8	4.2	4.0	11.2	48.1	73.1	166.5	301.4	289.3	248.1	290.0	238.54	262.73	248.1	269.8	217.79
Jute Industry	0.1	0.1	0.1	0.2	0.1	0.2	0.3	0.6	0.8	0.5	0.8	0.79	0.61	0.5	0.6	0.44
Textile Industry	6.2	7.5	8.5	10.6	11.0	14.4	32.3	61.0	82.3	45.9	65.4	56.3	51.91	45.9	67.5	65.92
Pharmaceuticals and Chemicals	11.2	24.0	32.5	24.1	37.9	84.9	115.5	162.8	180.8	164.7	196.3	169.77	163.69	164.7	162.2	149.82
Paper and Printing	0.3	0.3	0.2	0.2	0.2	0.5	1.1	0.9	0.9	0.5	0.8	0.77	0.61	0.5	0.5	0.36
Services and Real Estate	1.6	2.1	1.7	1.3	1.8	7.0	28.5	26.9	18.7	11.9	18.8	14.5	14.51	11.9	11.8	8.92
Cement Industry	3.7	19.3	31.2	22.5	30.6	41.2	43.4	54.8	77.0	83.9	81.3	69.88	71.23	83.9	83.2	73.64
Insurance	3.8	6.5	8.3	8.2	12.0	51.9	55.5	105.9	140.1	107.2	127.6	111.03	106.93	107.2	104.4	98.16
Telecomunication	-	-	-	-	-	-	-	318.3	221.3	289.2	220.9	220.77	258.85	289.2	241.7	253.63
Miscellaneous	5.9	7.1	8.2	10.2	16.1	35.4	67.0	146.8	131.3	99.5	131.4	120.67	114.91	99.5	137.9	134.12
Corporate Bond	-	-	-	-	-	2.9	3.1	3.8	6.7	6.6	7.9	6.92	6.75	6.6	6.8	6.88
Total Market Capitalisation	**72.2**	**141.9**	**212.4**	**203.5**	**411.5**	**788.8**	**1001.4**	**2276.4**	**2327.0**	**1933.5**	**2245.1**	**2055.5**	**1986.5**	**1933.5**	**1970.7**	**1835.3**
Growth Rate[1]	**11.60**	**96.60**	**49.68**	**-4.19**	**102.2**	**91.69**	**27.0**	**127.32**	**2.2**	**-16.9**	**-14.5**	**-32.9**	**-14.9**	**-16.9**	**-12.2**	**-10.7**

[1] Quarterly growth rate refers growth over the same quarter of the previous year.

Source : Dhaka Stock Exchange.