

Tables

Table II: Macroeconomic Framework: Key Economic Indicators

Indicators	FY09	FY 10	FY11	FY12^R	FY13^P
Real GDP (growth in percent)	5.74	6.07	6.71	6.32	6.01
GDP deflator	6.53	6.47	7.53	8.00	6.62
CPI Inflation (average)	6.66	7.31	8.80	10.62	7.7
CPI Inflation (point to point)	2.25	8.70	10.17	8.56	7.97
Gross domestic investment (as percent of GDP)	24.37	24.41	25.15	26.54	26.81
Total revenue (as percent of GDP)	10.42	10.90	11.70	12.77	13.46
Tax	8.60	9.00	10.00	10.4	10.82
Nontax	1.83	1.90	1.70	2.0	2.2
Total expenditure (as percent of GDP)	14.32	14.60	16.00	16.14	18.24
Current expenditure	9.94	9.50	9.87	8.55	9.91
Annual Development Program	3.15	3.70	4.20	4.1	5.04
Other expenditure (residual)	1.23	1.40	1.93	3.47	3.29
Overall balance (excluding grants)	-3.90	-3.70	-4.40	-3.37	-4.78
Financing (net) (as percent of GDP)	3.90	3.10	4.10	3.37	4.78
Domestic financing	3.13	1.30	3.80	2.31	3.13
Banking System	2.24	-0.80	3.10	2.06	2.75
Non-bank	0.89	2.00	0.70	0.25	0.38
Foreign financing	0.76	0.90	0.40	1.06	1.65
Money and credit (growth in percent)					
Private sector credit	15.47	24.24	25.83	19.72	11.04
Broad money (M2)	18.94	22.44	21.35	17.39	16.71
Balance of Payments (growth in percent)					
Exports, f.o.b.	10.11	4.2	39.2	6.2	10.7
Imports, f.o.b.	4.16	5.41	41.8	2.4	0.8
Remittances	22.4	13.4	6.0	10.2	12.6
External current account balance (as percent of GDP)	2.36	3.52	-1.51	-0.39	1.92
Balance of Payments (in million of U.S. dollars)					
Exports, f.o.b.	15,581	16,233	22,592	23,989	26,566
Imports, f.o.b.	20,291	21,388	30,336	33,309	33,576
Gross official reserves (in million of U.S. dollars)	7,471	10,750	10,912	10,364	15,315
In term of import of goods and services (in months)	3.78	5.14	3.7	3.2	4.6
Memorandum items:					
Nominal GDP (in billion/hundred crore Taka)	6,149.4	6,905.7	7,850.0	9,181	10,380

Source: Bangladesh Bank, Ministry of Finance and Bangladesh Bureau of Statistics.

R=revised, P= Provisional.

Table I.2: Real GDP Growth by Sectors

Sectors	FY01	FY02	FY03	FY04	FY05	FY06	FY07	FY08	FY09	FY 10	FY11	FY12 ^R	FY13 ^P
1 Agriculture	3.1 (25.82)	0.0 (23.98)	3.1 (23.47)	4.1 (23.88)	2.2 (22.27)	4.94 (21.84)	4.56 (21.37)	3.20 (20.83)	4.12 (20.48)	5.24 (20.29)	5.13 (20.01)	3.11 (19.41)	1.18 (18.70)
a) Agriculture and forestry	5.5	-0.1	3.3	4.4	1.8	5.2	4.7	2.9	4.1	5.6	5.1	2.5	1.18
i) Crops and horticulture	6.2	-2.4	2.9	4.3	0.2	5.0	4.4	2.7	4.0	6.1	5.7	2.0	0.15
ii) Animal farmings	2.8	4.7	4.5	5.0	7.2	6.2	5.5	2.4	3.5	3.4	3.5	3.4	3.49
iii) Forest and related services	4.9	4.9	4.4	4.2	5.1	5.2	5.2	5.5	5.7	5.2	3.9	4.4	4.47
b) Fishing	-4.5	2.2	2.3	3.1	3.7	3.9	4.1	4.2	4.2	4.2	5.3	5.4	5.52
2 Industry	7.4 (26.2)	6.5 (26.75)	7.3 (27.23)	7.6 (27.69)	8.28 (28.31)	9.74 (29.03)	8.38 (29.45)	6.78 (29.70)	6.46 (29.86)	6.49 (29.93)	8.20 (30.37)	8.90 (31.13)	8.99 (31.98)
a) Mining and quarrying	9.7	4.5	7.2	7.7	8.4	9.3	8.3	8.9	9.8	8.8	4.8	7.8	11.12
b) Manufacturing	6.7	5.5	6.7	7.1	8.2	10.8	9.7	7.2	6.7	6.5	9.5	9.4	10.28
i) Large & medium scale	6.5	4.6	6.6	7.0	8.3	11.4	9.7	7.3	6.6	6.0	10.9	10.5	10.32
ii) Small scale	7.0	7.7	7.2	7.5	7.9	9.2	9.7	7.1	6.9	7.8	5.8	6.5	6.76
c) Power, gas and water supply	7.4	7.6	8.0	9.1	8.9	7.7	2.1	6.8	5.9	7.3	6.6	12.0	8.57
d) Construction	8.6	8.6	8.1	8.3	8.3	8.3	7.0	5.7	5.7	6.0	6.5	7.6	8.05
3 Service	5.5 (48.78)	5.4 (49.27)	5.4 (49.3)	5.7 (49.22)	6.4 (49.42)	6.40 (49.14)	6.92 (49.18)	6.49 (49.47)	6.32 (49.66)	6.47 (49.78)	6.22 (49.60)	5.96 (49.48)	5.73 (49.30)
a) Wholesale and retail trade	6.4	6.6	6.1	6.6	7.1	6.8	8.0	6.8	6.2	5.9	6.31	5.63	4.69
b) Hotel and restaurants	7.0	6.9	7.0	7.1	7.1	7.5	7.5	7.6	7.6	7.6	7.55	7.58	7.63
c) Transport, storage & communications	7.9	6.6	6.8	6.2	7.9	8.0	8.0	8.6	8.0	7.7	5.69	6.62	6.7
d) Financial intermediations	5.5	6.7	6.7	7.0	8.9	8.5	9.2	8.9	9.0	11.6	9.64	11.04	8.99
e) Real estate, renting and business activity	3.4	3.4	3.5	3.6	3.7	3.7	3.8	3.8	3.8	3.9	3.96	4.05	4.07
f) Public administration and defence	5.9	5.9	5.2	7.1	8.0	8.2	8.4	6.2	7.0	8.4	9.67	5.81	5.07
g) Education	7.1	7.6	7.5	7.7	7.9	9.1	9.0	7.8	8.1	9.2	9.36	7.21	9.66
h) Health and social works	4.9	5.3	5.6	6.2	7.4	7.8	7.6	7.0	7.2	8.1	8.35	7.91	7.51
i) Community, social and personal service	3.1	3.2	3.3	4.0	4.1	4.1	4.6	4.6	4.7	4.7	4.70	4.76	4.86
GDP (at FY96 constant market price)	5.3	4.4	5.3	6.3	5.9	6.6	6.4	6.2	5.7	6.1	6.71	6.23	6.03

Source : Bangladesh Bureau of Statistics

Figures within the parentheses indicate the percentage share of total producer price GDP at constant price

P= Provisional, R=Revised.

Table I.3: Nominal GDP by Sectors

(In billion Taka)

Sectors	FY01	FY02	FY03	FY04	FY05	FY06	FY07	FY08	FY09	FY 10	FY11	FY12 ^R	FY13 ^P
1 Agriculture	590.3	599.1	638.5	672.0	716.3	785.4	879.1	999.9	1112.3	1248.1	1405.8	1567.5	1726.6
a) Agriculture and forestry	456.2	460.1	487.9	524.2	561.7	622.2	701.3	802.0	894.3	1005.9	1135.8	1257.5	1369.9
i) Crops and horticulture	340.6	339.0	360.2	388.8	414.8	461.2	524.7	605.8	672.5	753.4	852.4	936.6	1008.3
ii) Animal farmings	68.9	71.2	74.7	79.2	86.8	96.8	107.8	121.2	140.0	162.2	184.7	212.2	241.7
iii) Forest and related services	46.7	49.9	53.0	56.2	60.1	64.2	68.8	75.0	81.8	90.3	98.7	108.8	119.8
b) Fishing	134.1	139.0	142.6	147.8	154.6	163.2	177.8	197.9	218.1	242.2	270.0	310.0	356.7
2 Industry	635.4	696.0	761.4	849.8	968.1	1117.5	1296.1	1499.8	1702.0	1910.7	2168.1	2524.3	2896.0
a) Mining and quarrying	26.4	29.9	33.1	36.4	40.4	46.4	53.0	61.5	70.9	81.1	90.6	104.5	124.1
b) Manufacturing	382.3	418.1	458.2	515.2	588.0	689.2	811.8	939.0	1064.5	1201.1	1355.5	1557.5	1760.3
i) Large & medium scale	273.4	296.0	323.8	363.6	415.4	489.7	576.9	667.6	756.1	849.0	971.2	1120.7	1272.0
ii) Small scale	108.9	122.1	134.4	151.6	172.6	199.5	234.9	271.4	308.3	352.1	384.3	436.7	488.3
c) Power, gas and water supply	33.4	36.4	39.9	44.2	49.1	53.9	55.9	60.7	65.4	71.9	82.1	96.0	111.7
d) Construction	193.3	211.6	230.2	254.0	290.6	328.0	375.4	438.5	501.3	556.6	639.8	766.3	899.8
3 Service	1224.1	1340.2	1506.8	1672.7	1871.6	2101.6	2392.7	2760.1	3124.9	3555.8	4113.9	4775.9	5407.1
a) Wholesale and retail trade	324.8	353.1	391.0	441.0	502.8	569.8	660.1	782.2	882.8	1002.9	1159.6	1306.8	1434.9
b) Hotel and restaurants	15.9	17.4	19.4	22.0	25.1	28.5	32.9	38.9	44.6	51.5	60.0	71.4	82.5
c) Transport, storage & communications	221.3	255.2	311.2	344.5	382.9	432.1	489.1	569.1	642.8	718.8	854.6	1018.1	1187.5
d) Financial intermediations	39.1	42.1	47.2	52.0	59.3	66.8	77.4	89.5	102.5	123.0	144.8	175.8	205.3
e) Real estate, renting and business activity	223.7	239.9	256.8	276.0	297.4	321.6	349.3	380.6	416.2	456.8	503.4	589.5	656.5
f) Public administration and defence	67.0	71.2	77.8	86.2	96.4	110.4	127.4	144.3	163.6	187.6	223.8	253.2	284.3
g) Education	58.5	63.5	70.6	78.7	87.9	99.3	117.8	135.3	154.9	179.1	213.1	240.6	279.4
h) Health and social works	57.2	60.8	66.0	72.0	81.0	90.2	103.1	118.2	133.9	151.4	175.8	205.7	235.8
i) Community, social and personal service	216.6	237.0	266.8	300.3	338.8	382.8	435.7	502.0	583.6	684.7	778.8	914.9	1041.0
GDP at current market price	2535.5	2732.0	3005.8	3329.6	3707.1	4157.3	4724.8	5458.2	6148.0	6943.2	7967.0	9181.4	10379.9

Source : Bangladesh Bureau of Statistics

Figures within the parentheses indicate the percentage share of total producer price GDP at constant price

P = Provisional, R=Revised.

Table 1.4 : Crop-wise Agricultural Production

Crops	Actual for FY08		Actual for FY09		Actual for FY10		Actual for FY13		Actual for FY14	
	Area (Lac. hectare)	Production (M. Ton)	Area (Lac. hectare)	Production (M. Ton)	Area (Lac. hectare)	Production (Lac. M. Ton)	Area (Lac. Hectare)	Production (Lac. M. Tt)	Area (Lac. Hectare)	Production (Lac. M. Ton)
Aus	11.5	15.1	14.0	18.9	12.0	17.1	10.5	21.6	11.6	24.1
Aman	55.1	96.6	59.5	116.1	58.0	122.1	56.1	129.0	56.3	132.8
Boro	46.8	177.6	49.0	178.1	48.0	180.6	47.6	187.8	47.8	189.2
Wheat	3.7	8.4	4.4	8.5	3.7	9.0	4.2	12.6	4.2	12.8
Maize	3.8	12.9	1.7	13.4	2.0	13.7	3.1	21.8	3.2	22.4
Total Cereals	120.9	310.6	128.7	335.1	123.7	342.5	121.5	372.7	123.0	381.2
Jute	4.7	8.3	4.7	8.9	4.6	8.9	6.8	13.7	7.6	14.4
Potato	5.2	66.5	4.6	67.5	4.7	84.0	4.4	86.0	4.4	86.5
Vegetables	6.5	59.2	7.1	106.2	7.3	108.7	7.7	132.2	7.7	130.4
Moong	1.4	1.2	1.3	1.1	1.4	1.2	1.7	1.7	1.7	1.7
Mosur	1.3	1.1	1.2	1.1	1.4	1.6	1.7	2.1	1.7	2.1
Gram	0.1	0.1	0.1	0.9	0.1	0.1	0.1	0.1	0.5	0.5
Mustard	5.5	5.5	5.0	5.0	4.6	4.9	5.2	5.7	5.2	6.2
Sugarcane (Incl. mills)	0.7	49.8	1.4	23.1	0.5	19.9	0.4	25.6	0.5	23.9
Onion	1.6	14.1	1.2	8.5	1.6	14.2	1.8	13.6	1.9	14.9

Source : Bangladesh Bureau of Statistics and Directorate of Agriculture Extension, Ministry of Agriculture.

*indicates actual area and production.

Table 1.5 (A) : Quantum Index of Medium and Large-scale Manufacturing Industries, Mining and Electricity

	Base: 2005-06												
	2012						2013						
	Feb-12	Mar-12	Apr-12	May-12	Jun-12	Jul-12	Jan-13	Feb-13	Mar-13	Apr-13	May-13	Jun-13	Jul-13
Manufacturing	185.38	180.33	168.94	181.78	198.24	201.93	210.42	190.85	197.01	187.35	206.44	220.81	232.02
Mining	135.44	147.94	145.67	153.73	151.27	157.25	157.28	143.44	157.08	150.71	155.08	154.02	161.32
Electricity	133.6	150.28	142.1	158.83	162.94	185.42	129.65	132.71	173.93	178.3	169.22	187.48	203.1

Source : Bangladesh Bureau of Statistics

Table 1.5 (B) : Quantum Index of Medium and Large-scale Manufacturing Industry by Major Industry

Major Industry Group	Base: 2005-06												
	2012						2013						
	Feb-12	Mar-12	Apr-12	May-12	Jun-12	Jul-12	Jan-13	Feb-13	Mar-13	Apr-13	May-13	Jun-13	Jul-13
General Index of Manufacturing	185.4	180.3	168.9	181.8	198.2	201.9	210.4	190.9	197.0	187.4	206.4	220.8	232.0
Manufacturing of food products	151.5	151.0	160.7	164.6	177.9	196.6	215.2	210.2	208.6	224.6	229.7	233.4	242.0
Manufacturing of beverage	146.0	145.5	155.2	158.8	163.0	165.2	180.5	185.5	192.0	226.5	232.8	236.0	244.0
Manufacturing of tobacco product	128.2	135.4	162.9	162.1	163.4	130.8	149.9	142.4	158.8	154.1	153.5	136.6	152.4
Manufacturing of textile	135.6	136.9	139.3	136.5	161.2	138.5	142.0	140.1	138.5	139.4	136.2	173.7	140.6
Manufacturing of wearing apparel	267.1	249.4	212.6	246.2	278.1	298.0	310.8	215.6	270.9	237.9	293.2	319.5	362.8
Manufacturing of leather and related product	126.7	147.9	144.4	144.0	153.3	127.1	141.5	133.7	153.9	151.9	150.6	141.4	136.8
Manufacturing of wood and product of wood and cork	239.7	241.6	243.4	244.5	230.5	232.3	239.0	239.7	240.4	242.7	245.2	246.3	247.1
Manufacturing of paper and paper products	177.9	181.2	180.3	183.1	185.5	149.6	166.3	164.1	162.2	160.1	161.1	161.7	161.1
printing and reproduction of recorded media	124.8	125.7	126.4	127.1	124.0	124.1	124.4	124.5	124.5	124.5	124.8	124.8	125.0
Manufacturing of coke and refined petroleum product	102.1	103.6	103.7	108.0	104.2	101.5	80.8	99.9	107.6	108.5	97.4	108.1	102.7
Manufacturing of chemical and chemical product	100.4	91.9	70.6	79.9	73.0	69.6	88.0	88.1	92.9	87.3	73.6	72.5	60.0
Manufacturing of pharmaceuticals and medicinal chemi	174.6	173.9	172.1	174.8	174.8	172.3	183.5	183.1	183.8	186.6	86.0	189.3	109.1
Manufacturing of rubber and plastic products	215.2	221.6	224.6	241.1	245.5	146.0	248.5	244.8	239.9	238.7	238.7	237.6	238.3
Manufacturing of other non-metallic mineral product	141.3	140.8	141.2	141.5	141.8	139.8	136.6	136.5	142.2	142.0	142.0	141.3	142.0
Manufacturing of basic metal	110.1	113.4	118.2	125.0	132.6	154.3	133.2	132.8	137.5	134.9	144.7	129.3	149.0
Manufacturing of fabricated metal product	141.8	139.5	139.1	139.6	138.9	153.0	150.3	140.0	140.7	146.9	150.5	150.9	141.0
Manufacturing of computer, electronic and optical prod	115.4	115.4	114.7	123.4	121.8	97.6	98.1	98.3	98.4	100.7	103.0	103.5	103.8
Manufacturing of electrical equipments	129.8	131.8	130.5	133.4	134.9	127.2	108.0	131.3	131.2	130.0	131.5	131.9	132.5
Manufacturing of machinery and equipment	185.9	172.1	170.1	169.7	169.7	155.6	155.7	155.5	156.6	156.8	157.5	157.1	161.7
Manufacturing of motor vehicles and trailers	204.4	221.9	277.3	210.2	230.7	183.9	172.3	151.8	119.7	146.0	172.3	443.8	219.0
Manufacturing of other transport equipment	164.4	167.4	166.6	169.1	171.4	142.7	130.4	118.6	138.6	136.9	141.5	177.9	150.6
Manufacturing of furniture	104.9	106.8	106.3	107.9	109.3	109.8	110.9	109.2	108.9	108.7	107.0	104.8	104.6

Source : Bangladesh Bureau of Statistics

Table L6 : Quantum Index of Small Manufacturing Industries

Sub-sectors	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY12			
								Q ₁	Q ₂	Q ₃	Q ₄
Food beverage & tobacco	161.1	172.7	173.5	184.4	256.0	257.3	278.3	266.3	261.1	296.3	289.6
Textiles,leather&Apparel	210.1	217.5	234.6	249.1	259.9	290.0	256.1	275.5	256.1	233.5	259.4
Wood & Wood products	272.1	317.6	346.6	382.2	380.6	394.4	357.2	388.3	376.5	370.1	294.0
Paper ,printing &publishing	441.3	459.7	479.4	503.9	527.0	518.1	562.0	565.6	561.5	555.1	565.9
Chemical , rubber& plastic	206.5	225.2	230.6	236.5	238.3	251.8	259.6	268.6	272.9	244.2	252.5
Non-metalic mineral products	197.0	241.2	251.5	278.4	292.3	298.0	287.1	289.7	288.0	283.0	287.8
Basic metal industries	92.7	98.6	102.6	124.1	125.9	129.8	199.5	236.7	202.5	178.0	180.7
Metal products machinery	193.9	217.6	237.0	251.1	261.7	306.2	324.6	321.6	335.8	302.0	339.1
Other mfg. industries	160.5	156.4	152.8	157.8	126.5	125.8	195.9	204.7	211.8	181.7	185.6
General index of manufacturing	217.8	240.9	254.8	274.8	304.3	314.3	325.6	324.8	319.2	323.3	335.2
Growth (in percent)²											
Food beverage & tobacco	13.1	7.2	0.4	6.3	38.8	0.5	8.2	24.3	11.2	1.1	0.9
Textiles,leather&Apparel	9.5	3.5	7.9	6.2	4.3	11.6	-11.7	15.3	-34.8	-11.2	-2.3
Wood & Wood products	9.4	16.7	9.1	10.3	-0.4	3.6	-9.4	3.9	-2.6	-9.2	-28.3
Paper ,printing &publishing	12.6	4.2	4.3	5.1	4.6	-1.7	8.5	12.0	12.5	10.1	0.4
Chemical , rubber& plastic	9.9	9.1	2.4	2.5	0.7	5.7	3.1	8.9	8.8	-3.6	-1.6
Non-metalic mineral products	32.3	22.5	4.3	10.7	5.0	1.9	-3.7	-9.7	-0.6	-2.7	-1.0
Basic metal industries	4.4	6.4	4.0	21	1.4	3.1	53.7	112.5	73.5	51.7	4.0
Metal products machinery	6.9	12.2	8.9	5.9	4.2	17.0	6.0	17.0	23.8	-12.3	1.5
Other mfg. industries	-2.3	-2.6	-2.3	3.3	-19.8	-0.5	55.7	108.9	105.6	55.5	0.1
General index of manufacturing	10.3	10.6	5.8	7.8	10.7	3.3	3.6	14.3	7.0	-3.7	-1.1

Source : Bangladesh Bureau of Statistics

1/weights are calculated by BBS(base:1995-96)

2/ Quarterly growth rate refers growth over the same quarter of the previous year.

**Table L7 : Cargo Handled by Chittagong Port
(In Thousand Metric Tons)**

	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY13				FY14
								Q ₁	Q ₂	Q ₃	Q ₄	Q ₁
Quantity (In thousand metric ton)												
Export	3289.2	3601.0	3753.1	4188.0	4980.5	4716.36	5059.63	1250.7	1201.6	1250.5	1356.8	1364.2
Import	24718.2	25346.0	26719	32813.1	39914.2	36184.95	38312.03	9913.2	8944.7	9778.3	9675.9	10993.9
Total	28007.4	28947.0	30472.1	37001.1	44894.7	40901.31	42121.14	11163.8	10146.3	9778.3	11032.7	12358.0
Growth (in percent)¹												
Export	10.41	9.48	4.22	11.6	18.9	-5.30	7.28	4.8	11.0	-0.6	14.7	9.1
Import	6.69	2.54	5.42	22.8	21.6	-9.34	5.88	10.0	-0.6	-2.1	18.2	10.9
Total	7.32	3.35	5.27	21.4	21.3	-8.90	2.98	9.4	0.7	-13.1	17.7	10.7

Source: Chittagong Port Authority.

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table L8 : Trends in Private Sector Credit

Institutions	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY13				FY14
											Q ₁	Q ₂	Q ₃	Q ₄ ²	Q ¹
Outstanding (in billion Taka)															
Banks	946.4	1107.4	1309.7	1507.7	1901.4	2179.3	2707.6	3407.1	4079.0	4521.6	4200.4	4328.9	4363.5	4521.6	4665.5
Non-banks ¹	40.2	51.5	63.0	76.6	94.7	119.2	147.4	181.3	216.1	260.6	229.2	237.1	243.9	260.6	304.5
Microfinance institutions ²	53.0	62.5	81.3	101.3	121.5	127.0	149.61	159.1	200.62	213.95	194.26	198.18	205.96	213.95	213.2
Total	1039.6	1221.4	1454.0	1685.6	2117.6	2425.5	3004.6	3747.5	4495.7	4996.2	4623.9	4764.2	4813.3	4996.2	5183.2
Growth (in percent)³															
Banks	14.18	17.01	18.27	15.12	26.1126	14.61	24.2	25.8	19.7	10.9	19.9	16.6	12.7	10.9	11.1
Non-banks	27.22	28.11	22.33	21.59	23.63	25.87	23.6	23.0	19.2	20.6	15.3	14.0	14.9	20.6	32.9
Microfinance institutions	22.97	17.92	30.08	24.60	19.90	4.57	17.8	6.3	26.1	6.6	12.4	9.4	9.9	6.6	9.7
Total	15.05	17.40	19.04	15.93	25.60	14.54	23.9	24.7	20.0	11.1	19.3	16.2	13.4	11.1	12.1

Source: Bangladesh Bank & PKSF.

1/ Part of the banking sector credit is absorbed by non-bank.

2/ Including PKSF, Grameen Bank, BRAC, ASA and Proshika.

3/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table L.9. : Bank Advances (Private Sector) by Economic Purposes

Sectors	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY13				FY14
											Q ₁	Q ₂	Q ₃	Q ₄ ^P	Q ₁
Outstanding (in billion Taka)															
a. Agriculture	94.4	89.6	112.1	108.1	121.6	135.9	153.9	193.6	202.4	221.7	201.0	197.5	220.4	221.7	228.1
Of which : Crops	88.9	85.8	106.1	101.0	113.5	126.6	141.6	174.1	184.3	202.7	182.3	178.5	200.8	202.7	207.7
Others	5.5	3.8	6.0	7.1	8.1	9.3	12.3	19.5	18.1	19.0	18.7	19.0	19.7	19.0	20.5
b. Industry (Other than working capital)	180.6	162.2	235.9	291.0	360.8	437.2	525.7	681.5	789.3	888.0	768.3	835.1	824.6	888.0	844.3
c. Working capital financing	154.6	125.7	222.9	249.5	306.3	328.7	354.4	427.6	491.9	545.9	532.7	527.2	530.3	545.9	637.1
d. Construction	62.8	56.2	86.1	104.9	116.6	143.8	181.8	241.8	320.1	386.1	339.6	360.8	381.0	386.1	369.7
e. Transport and communication	11.2	11.3	18.2	27.8	38.8	35.2	34.6	49.7	79.0	90.3	96.6	92.5	90.1	90.3	54.5
f. Storage	8.4	7.7	9.2	6.7	5.2	6.3	6.4	5.8	10.0	6.5	10.1	10.2	7.0	6.5	
g. Trade			410.7	467.8	607.2	700.3	923.4	1163.6	1412.2	1538.6	1450.8	1495.0	1497.2	1525.1	1638.3
h. Consumer finance	309.1	289.0													302.2
i. Miscellaneous	88.6	78.8	121.9	142.8	194.2	218.5	294.8	330.0	451.7	472.3	461.0	458.1	471.9	472.3	165.1
Grand Total :	909.7	811.5	1217.0	1398.9	1750.7	2005.8	2475.6	3093.6	4149.2	4149.2	3860.0	3976.4	4022.5	4149.2	4239.4
Growth rate (in percent)¹															
a. Agriculture	9.13	-5.08	6.9	-3.6	12.5	11.8	13.2	25.8	4.5	9.5	6.4	3.6	21.5	9.5	13.5
Of which : Crops	8.15	-3.49	7.5	-4.8	12.4	11.6	11.8	23.0	5.8	10.0	5.4	2.3	21.4	10.0	13.9
Others	27.91	-30.91	-3.2	18.3	14.1	14.8	32.4	58.3	-7.2	5.0	17.3	17.6	22.2	5.0	9.4
b. Industry (Other than working capital)	14.96	-10.19	23.6	23.4	24.0	21.2	20.2	29.6	15.8	12.5	15.3	16.6	10.3	12.5	9.9
c. Working capital financing	26.31	-18.69	15.9	11.9	22.8	7.3	7.8	20.6	15.0	11.0	17.5	13.9	12.5	11.0	19.6
d. Construction	18.71	-10.51	17.5	21.8	11.2	23.3	26.4	33.0	32.4	20.6	31.0	26.6	19.6	20.6	8.9
e. Transport and communication	-4.27	0.89	41.1	52.7	39.6	-9.4	-1.5	43.5	59.0	14.3	85.7	30.3	15.7	14.3	-43.5
f. Storage	-3.45	-8.33	17.9	-27.2	-22.4	20.5	1.8	-9.0	72.4	-35.1	27.9	9.7	-17.3	-35.1	
g. Trade			11.7	13.9	29.8	15.3	31.9	26.0	21.4	8.0	24.7	20.7	13.5	8.0	12.9
h. Consumer finance	16.47	-9.41													
i. Miscellaneous	15.67	-11.06	23.8	17.1	36.0	12.5	34.9	11.9	36.9	4.6	20.0	-7.22	15.3	4.6	-64.2
Grand Total	16.43	-10.79	16.1	14.9	25.1	14.6	23.4	25.0	21.4	10.5	21.5	17.6	13.8	10.5	9.8

Source: Statistics Department, Bangladesh Bank

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

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Table L.10: Trends in Agricultural Credit

	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY13				FY14
											Q ₁	Q ₂	Q ₃	Q ₄ ^P	Q ₁
Programme/Target (July-June)	43.8	55.4	55.4	63.5	83.1	93.8	115.1	126.2	138.0	141.3	141.3	141.3	141.3	141.3	146.0
Total disbursement (In billion Taka)	40.7	48.9	55.0	52.9	85.8	92.8	111.2	121.8	131.3	146.7	22.9	41.3	37.8	44.7	28.6
Crop	18.4	20.9	22.3	22.9	25.8	30.8	38.2	43.7	53.6	64.3	8.9	19.2	18.6	17.6	9.8
Irrigation	0.08	0.00	0.10	0.09	0.14	1.02	0.43	0.0	0.8	0.8	0.1	0.3	0.2	0.2	0.1
Agricultural equipment	0.2	0.2	0.2	0.3	0.4	1.1	1.5	2.1	2.6	2.0	0.4	0.5	0.7	0.4	0.4
Live-stock	2.5	2.8	2.8	2.7	4.5	4.6	6.9	7.6	12.5	18.0	2.4	4.7	4.2	6.6	4.0
Fisheries	1.2	1.3	2.2	2.4	3.9	4.8	6.3	7.9	10.2	13.2	2.2	3.9	3.1	4.0	2.6
Grain storage & marketing	4.2	5.6	7.6	0.5	1.4	3.1	2.5	2.8	2.8	2.3	0.4	0.4	0.7	0.8	0.3
Poverty alleviation	10.2	11.5	14.0	11.9	22.6	19.5	20.7	21.3	16.1	16.6	3.1	5.0	3.8	4.6	3.7
Others	3.9	6.6	8.7	12.2	27.0	27.9	34.7	36.2	33.0	29.5	5.4	7.4	6.3	10.4	7.7
Total recovery (In billion Taka)	31.4	31.3	41.2	46.8	60.0	83.8	101.1	121.5	123.6	143.6	26.9	44.0	29.9	42.8	31.1
Total overdue	62.6	57.8	66.5	66.4	58.9	60.8	64.0	61.0	60.5	52.1	64.1	60.2	56.8	52.1	75.7
Outstanding (In billion Taka)	127.1	140.3	161.8	145.8	178.2	196.0	225.9	254.9	259.7	310.6	274.0	281.8	288.4	310.6	312.3
Overdue as percent of outstanding	49.3	41.2	41.1	45.5	33.0	31.0	28.4	23.9	23.3	16.8	23.4	21.4	19.7	16.8	24.2
Growth in percent¹															
Total disbursement	24.5	20.1	12.4	-3.7	62.2	8.2	19.8	9.6	7.8	11.7	11.74	12.2	9.2	9.2	4.0
Total recovery	-10.8	-10.8	31.6	13.5	28.4	39.5	20.7	20.1	1.8	16.2	-16.0	36.2	22.3	22.9	15.5

Source: Agricultural Credit Department, Bangladesh Bank.

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

Table L.11 Micro-Credit Operations of the Grameen Bank and Large NGOs

Institutions	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY13				FY14
											Q ₁	Q ₂	Q ₃	Q ₄ ^P	Q ₁
1. Total disbursement	76.0	95.3	129.6	165.6	194.6	215.9	247.0	264.9	309.3	345.5	74.31	85.44	94.22	91.52	84.9
i) Grameen Bank	23.4	31.5	45.9	50.4	55.6	71.2	87.5	103.0	116.6	120.3	26.95	29.77	31.97	31.57	29.6
ii) BRAC	23.3	29.1	37.0	57.9	75.1	80.9	75.1	74.9	98.1	112.7	24.46	28.38	29.83	29.98	29.5
iii) ASA	26.1	31.9	43.6	54.2	61.0	61.3	82.6	85.1	92.3	110.3	22.34	26.74	31.81	29.38	25.2
iv) Proshika	3.2	2.8	3.1	3.2	2.9	2.5	1.7	1.9	2.3	2.3	0.56	0.55	0.61	0.59	0.5
2. Total recovery	69.9	85.8	116.4	148.6	180.3	222.4	234.9	253.6	302.2	349.0	83.69	85.41	88.87	91.01	90.3
i) Grameen Bank	19.8	25.5	37.7	48.0	54.6	60.5	76.8	92.8	109.7	116.7	27.77	28.47	29.93	30.52	30.1
ii) BRAC	23.2	29.4	37.5	52.5	72.7	90.1	87.2	85.3	97.9	120.2	28.09	29.64	30.66	31.78	32.0
iii) ASA	23.0	27.7	37.7	44.8	49.9	68.3	68.7	73.4	92.4	109.5	27.17	26.71	27.6	28.05	27.6
iv) Proshika	3.9	3.2	3.5	3.3	3.1	3.4	2.3	2.1	2.3	2.6	0.66	0.59	0.68	0.66	0.7
3. Loans outstanding	49.9	60.8	80.6	98.8	121.5	125.9	149.6	159.1	190.13	213.95	194.26	198.18	205.96	213.95	213.2
4. Loans overdue	2.4	3.1	3.3	3.7	5.5	6.2	6.3	5.5	4.46	5.54	4.72	5.0	5.43	5.54	5.9
5. Overdue as percent of outstanding	4.8	5.1	4.1	3.7	4.6	4.9	4.2	3.5	2.4	2.59	2.4	2.5	2.64	2.59	2.8

Source: Grameen Bank, BRAC, ASA and Proshika.

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Table I.12 : Term Lending by Banks and NBFIs

Lender	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY13				FY14
											Q1	Q2	Q3	Q4	Q1
Disbursement (in billion Taka)															
SOBs	7.50	4.50	5.9	4.8	9.9	11.1	13.4	48.7	61.8	57.2	18.0	17.3	19.1	2.9	0.7
PCBs	32.40	50.90	60.7	75.3	136.4	132.0	203.9	216.1	224.8	287.2	64.1	82.5	59.4	81.2	28.1
Foreign banks	10.60	11.40	9.4	18.8	27.9	29.6	6.9	11.5	12.9	17.5	2.8	4.3	6.0	4.3	1.9
Specialized banks ²	1.70	3.00	3.0	4.0	3.4	4.0	5.9	9.9	15.2	14.6	3.9	4.0	4.6	2.0	0.8
Non-bank financial institutions	14.60	17.20	17.5	20.9	23.9	23.1	28.6	35.5	38.0	48.8	8.4	14.2	11.5	14.7	1.5
Total	66.80	87.00	96.5	123.8	201.5	199.7	258.8	321.6	352.8	425.3	97.2	122.3	100.6	105.1	33.0
Recovery (in billion Taka)															
SOBs	5.00	4.00	5.8	6.4	9.8	12.5	10.9	22.7	56.5	54.5	13.2	15.1	16.6	9.6	1.1
PCBs	22.80	58.80	37.1	49.2	76.9	92.7	135.5	175.7	194.6	247.5	55.5	61.1	54.0	77.0	26.7
Foreign banks	9.30	9.10	8.1	13.7	24.7	29.3	7.4	16.3	10.4	14.3	2.8	4.0	4.3	3.3	2.2
Specialized banks ²	3.10	3.20	3.3	4.3	4.2	4.3	6.7	6.6	8.5	9.5	2.6	2.7	2.5	1.8	0.7
Non-bank financial institutions	9.50	13.00	13.1	16.9	20.6	24.1	29.3	28.8	32.3	39.6	7.9	10.0	9.1	12.6	1.7
Total	49.70	88.10	67.4	90.5	136.2	163.0	189.8	250.2	302.4	365.5	81.9	93.0	86.4	104.2	32.4
Outstanding (in billion Taka)															
SOBs	81.60	78.30	85.4	86.6	81.5	100.1	111.1	140.9	174.7	192.8	180.6	179.3	195.8	192.8	26.6
PCBs	56.50	82.60	115.2	164.7	217.3	268.8	331.5	408.7	469.1	530.1	503.7	498.5	516.0	530.1	119.7
Foreign banks	8.00	8.80	10.2	14.0	17.6	17.3	19.1	15.1	17.1	22.6	17.5	18.2	20.2	22.6	4.5
Specialized banks ²	30.50	22.20	21.9	22.7	23.6	24.7	26.5	32.6	39.6	49.6	40.4	41.3	47.8	49.6	9.1
Non-bank financial institutions	27.30	34.40	41.0	49.2	60.9	67.2	77.3	87.9	101.8	108.3	106.9	109.8	115.8	108.3	12.6
Total	203.90	226.30	273.7	337.2	400.9	478.1	565.4	685.1	802.4	903.4	849.1	847.1	895.6	903.4	172.5
Growth in Percent¹															
Disbursement															
SOBs	11.94	-40.00	31.1	-19.5	107.4	12.2	21.5	262.8	26.9	-7.4	135.8	-21.1	66.5	-86.1	-96.0
PCBs	102.50	57.10	19.3	24.1	81.1	-3.2	54.5	6.0	4.0	27.7	25.9	38.9	12.6	31.4	-56.1
Foreign banks	73.77	7.55	-17.5	99.5	48.7	6.1	-76.7	66.6	12.6	35.1	1.5	38.8	132.3	-2.9	-31.8
Specialized banks ²	21.43	76.47	0.0	34.7	-16.7	18.5	48.8	66.5	53.7	-4.1	24.6	26.9	4.5	-54.6	-81.0
Non-bank financial institutions	53.68	17.81	1.7	19.6	14.4	-3.6	23.8	24.1	7.2	28.4	-15.4	28.1	82.4	37.6	-81.9
All Banks and NBFIs	68.26	30.24	10.9	28.3	62.7	-0.9	29.6	24.3	9.7	20.5	30.7	24.0	29.7	2.9	-66.0
Recovery															
SOBs	-40.48	-20.00	45.0	10.5	53.5	27.3	-13.0	108.4	149.0	-3.6	4.7	-23.2	58.0	-30.2	-91.6
PCBs	50.99	157.89	-36.9	32.6	56.3	20.6	46.1	29.6	10.8	27.2	27.7	22.9	7.2	50.6	-51.9
Foreign banks	69.09	-2.15	-11.0	69.5	79.6	19.0	-74.9	121.5	-36.2	37.3	-2.9	54.5	93.6	18.2	-19.2
Specialized banks ²	29.17	3.23	3.1	30.9	-2.7	2.5	56.2	-1.3	28.5	11.7	53.0	30.3	15.8	-32.5	-73.3
Non-bank financial institutions	35.71	36.84	0.8	28.8	22.1	17.1	21.6	-1.7	12.0	22.7	4.8	5.5	37.6	45.8	-78.9
All Banks and NBFIs	29.43	77.26	-23.5	34.3	50.4	19.7	16.4	31.8	20.9	20.9	20.3	11.2	20.4	32.1	-60.5
Outstanding															
SOBs	4.75	-4.04	9.1	1.4	-5.9	22.9	11.0	26.8	24.0	10.4	22.5	14.5	16.8	10.4	-85.3
PCBs	26.12	46.19	39.5	43.0	31.9	23.7	23.3	23.3	14.8	13.0	25.8	11.8	11.6	13.0	-76.2
Foreign banks	15.94	10.00	15.9	36.9	26.2	-1.6	9.9	-21.0	13.8	32.0	18.3	22.8	30.5	32.0	-74.3
Specialized banks ²	-5.28	-27.21	-1.4	3.6	4.1	4.4	7.4	23.1	21.6	25.1	9.3	19.6	29.7	25.1	-77.5
Non-bank financial institutions	21.33	26.01	19.2	20.0	23.8	10.4	15.0	13.7	15.9	6.3	15.3	13.9	26.4	6.3	-88.2
All Banks and NBFIs	10.63	10.99	20.9	23.2	18.9	19.2	18.3	21.2	17.1	12.6	22.7	13.2	15.7	12.6	-79.7

Source: Bangladesh Bank

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

2/ BSB, BSRS, BKB, RAKUB, BASIC

P=Provisional

Table II.1 : Movements in Reserve Money

	FY06 ^k	FY07 ^k	FY08 ^k	FY09 ^k	FY10 ^k	FY11 ^k	FY12	FY13	FY13				FY14
									Q1 ^k	Q2 ^k	Q3 ^k	Q4 ^k	Q1 ^p
Outstanding (in billion Taka)													
1. Net foreign assets of BB	186.5	287.7	328.4	432.4	612.0	613.9	689.7	1032.3	787.3	874.0	966.1	1032.3	1116.9
2. Net domestic assets of BB	153.0	106.5	147.2	195.1	129.4	283.5	288.4	92.4	212.4	195.9	115.8	92.4	23.2
a) Claims on public sector	260.5	269.2	269.5	298.1	231.5	327.9	392.3	284.2	369.0	363.4	324.2	284.2	184.2
i) Claims on govt (net)	250.3	259.3	260.0	289.6	223.2	320.5	380.4	270.1	358.7	353.2	311.0	270.1	170.7
ii) Claims on other public sector	10.2	9.9	9.5	8.5	8.3	7.4	11.8	13.5	10.3	10.2	13.2	13.5	13.5
b) Claims on banks	63.5	64.4	73.3	68.5	66.1	186.1	226.3	102.2	153	154.5	98.1	102.2	85.9
c) Other items (net)	-171.0	-227.1	-195.6	-171.5	-168.2	-230.5	-330.1	-294.0	-309.6	-322	-306.5	-294.0	-246.9
3. Currency issued	248.9	287.8	356.5	394.5	504.7	605.3	649.0	753.7	682.4	724.6	743.3	753.7	146.9
i) Currency outside banks	228.6	266.4	326.9	360.5	461.6	548.0	584.2	675.5	612.1	649.3	661.2	675.5	69.16
ii) Cash in tills	20.3	21.4	29.6	34.0	43.1	57.3	64.8	78.2	70.3	75.3	82.1	78.2	77.7
4. Deposits of banks with BB	90.6	106.4	119.1	233.0	236.7	292.1	329.1	371.2	317.1	345.3	338.6	371.2	370.8
5. Reserve money (RM)	339.5	394.2	475.6	627.5	741.4	897.3	978.1	1124.9	999.5	1069.9	1081.9	1124.9	1140.1
6. Money multiplier (M2/RM)	5.3	5.4	4.7	4.3	4.5	4.5	5.3	5.4	5.4	5.3	5.4	5.4	5.5
Growth (in percent) ¹													
1. Net foreign assets of BB	23.3	54.3	14.15	31.67	41.54	0.31	12.35	49.76	30.62	48.20	52.67	49.76	41.95
2. Net domestic assets of BB	7.1	18.3	38.22	32.54	-33.68	119.05	1.74	-68.01	-29.76	-41.65	-59.62	-68.01	-89.11
a) Claims on public sector	55.2	3.3	0.11	10.61	-22.34	41.64	19.63	-27.54	-1.38	-14.62	-15.70	-27.54	-50.08
i) Claims on govt (net)	59.7	3.6	0.27	11.38	-22.93	43.59	18.70	-28.84	-2.34	-15.67	-17.02	-28.84	-52.41
ii) Claims on other public sector	-8.1	-2.9	-4.04	-10.53	-2.35	-10.84	59.72	14.41	49.93	49.12	34.69	14.41	31.07
b) Claims on Banks	3.5	1.4	13.82	-6.55	-3.50	181.52	21.60	-54.84	19.19	-3.82	-48.64	-54.84	-43.86
3. Currency issued	22.4	15.6	23.87	10.66	27.93	19.93	7.22	16.13	9.15	13.48	16.71	16.13	12.73
4. Deposits of banks with BB	-0.2	17.4	11.94	95.63	1.59	23.39	12.66	12.79	13.34	20.35	19.77	12.79	16.93
5. Reserve money (RM)	15.4	16.1	20.65	31.94	18.15	21.03	9.00	15.01	10.44	15.61	17.65	15.01	14.07
6. Money multiplier (M2/RM)	3.3	0.8	-12.40	-9.15	5.39	0.00	17.50	1.48	16.60	10.66	0.39	1.48	2.49

Source: Bangladesh Bank.

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

P= Provisional.

Table II.2 : Movements in Broad Money

	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY13				FY14
									Q1 ^k	Q2 ^k	Q3 ^k	Q4 ^k	Q1 ^p
Outstanding (in billion Taka)													
1. Net foreign assets	215.3	324.0	373.2	474.6	670.7	706.2	788.6	1133.8	900.6	993.6	1080.0	1133.8	1222.75
2. Net domestic assets	1591.4	1791.0	2114.8	2490.4	2959.6	3699	4382.5	4901.2	4457.8	4665.4	4711.1	4901.2	5041.14
a) Domestic credit	1790.9	2056.8	2486.8	2885.6	3402.1	4335.3	5182.2	5875.3	5216.7	5516.1	5596.5	5717.4	5820.13
i) Credit to public sector	467.7	535.0	585.4	706.3	694.5	928.2	1103.2	1353.7	1016.4	1187.2	1233	1195.8	1154.64
Credit to govt (net)	316.2	360.4	469.1	581.9	543.9	734.4	919.1	1103.5	869.1	971.9	981.8	1101.2	1049.11
Credit to other public sector	151.5	174.6	116.3	124.4	150.6	193.8	184.1	250.2	147.3	215.3	251.2	94.6	105.5
ii) Credit to private sector	1323.2	1521.8	1901.4	2179.3	2707.6	3407.1	4079.0	4521.6	4200.4	4328.9	4363.5	4521.6	4665.49
b) Other items (net)	-194.7	-261.0	-366.7	-395.2	-442.5	-636.3	-799.7	-974.1	-759.0	-850.7	-885.4	-816.2	-779.0
3. Narrow Money	426.5	501.6	593.2	664.3	879.9	1031.1	1097.2	1236.0	1107.5	1186.1	1183.7	1236.0	1231.02
a) Currency outside banks	228.6	266.4	326.9	360.5	461.6	548.0	584.2	675.5	612.1	649.4	661.2	675.5	691.6
b) Demand deposits	197.9	235.2	266.3	303.8	418.3	483.1	513.0	560.5	495.3	536.7	522.5	560.5	539.5
4. Time deposits	1380.2	1613.4	1894.8	2300.7	2750.4	3374.2	4073.9	4799.0	4250.9	4473	4607.4	4799.0	5032.87
5. Broad money	1806.7	2115.0	2488.0	2965.0	3630.3	4405.2	5171.1	6035.0	5358.4	5659.1	5791.1	6035.0	6263.89
Growth (in percent) ¹													
1. Net foreign assets	15.32	50.49	15.19	27.17	41.32	5.29	11.67	43.85	29.38	48.59	49.90	43.85	35.77
2. Net domestic assets	19.85	12.54	18.08	17.76	18.84	24.98	18.48	11.83	16.24	14.17	12.63	11.83	13.09
Domestic credit	20.32	14.85	20.91	16.04	17.90	27.43	19.53	10.30	17.61	14.55	12.82	10.30	11.57
i) Credit to public sector	27.02	14.39	9.42	20.65	-1.67	33.65	18.85	8.28	9.08	7.63	13.19	8.28	13.60
Credit to govt (net)	23.61	13.98	30.16	24.05	-6.53	35.02	25.15	19.88	12.94	6.80	8.40	19.88	20.72
Credit to other public sector	34.79	15.25	-33.39	6.96	21.06	28.69	-5.01	-48.61	-9.22	11.55	36.82	-48.61	-28.36
ii) Credit to private sector	18.12	15.01	24.94	14.62	24.24	25.83	19.72	10.85	19.88	16.61	12.72	10.85	11.07
3. Narrow money	20.45	17.61	18.26	11.99	32.46	17.18	6.41	12.65	6.28	9.86	11.08	12.65	11.16
4. Time deposits	18.94	16.89	17.44	21.42	19.55	22.68	20.74	17.80	21.84	21.70	20.06	17.80	12.97
5. Broad money	19.29	17.06	17.64	19.17	22.44	21.35	17.39	16.71	18.26	19.01	18.11	16.71	16.90

Source: Bangladesh Bank.

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

P= Provisional.

Table II.3: Interest Rates Developments¹

Instruments	Mar. 10	Jun. 10	Sep. 10	Dec. 10	Mar. 11	Jun. 11	Sep. 11	Dec. 11	Mar. 12	Jun. 12	Sep. 12	Dec. 12	Mar. 13	Jun. 13 ²	Sep. 14
T - Bills															
91 - day	...	2.4	...	4.6	5.5	6.8	7.7	9.5	11.0	11.4	11.1	9.2	8.9	8.3	8.5
182 - day	3.5	3.5	...	4.9	5.6	7.0	8.3	9.2	11.2	11.4	11.4	10.6	10.6	10.2	10.1
364 - day	4.6	4.2	...	5.5	6.2	7.3	8.7	10.0	11.3	11.4	11.4	11.1	11.1	10.4	10.6
BGITB**															
2 - year														11.0	10.9
5 - year	7.9	7.9	7.9	8.1	8.3	8.3	8.4	8.5	11.3	11.5	11.6	11.5	11.8	11.6	11.8
10 - year	8.8	8.8	8.9	9.5	9.4	9.5	9.5	9.6	11.4	11.6	11.8	11.8	12.1	12.2	12.2
15 - year	8.8	8.8	8.9	9.1	9.2	9.4	10.3	11.0	11.7	11.8	11.9	12.1	12.4	12.4	12.4
20 - year	9.2	9.2	9.2	9.6	9.6	9.7	10.9	11.5	12.0	12.1	12.2	12.3	12.5	12.5	12.5
Repo															
1/3 day	4.5	4.5	5.5	5.5	6.0	6.8	7.3	7.3	7.8	7.8	7.8	7.8	7.3	7.3	7.3
Reverse Repo															
1/3 day	2.5	2.5	3.5	3.5	4.0	4.8	5.3	5.3	5.8	5.8	5.8	5.8	5.3	5.3	5.3
Bangladesh Banks Bills*															
30-Day	2.5	2.5	3.5	...	...	...	...	...	...	...	...	8.9	7.6	7.5	7.7
91-Day	...	...	...	...	...	...	...	...	...	...	...	...	...	...	...
Call Money Rate	3.5	6.5	7.0	33.5	10.4	10.9	10.4	17.2	12.5	15.0	9.8	9.3	7.5	7.2	7.4
Lending Rate															
All Banks	11.3	11.2	11.2	11.2	12.0	12.4	12.7	13.0	13.7	13.9	13.7	13.9	13.7	13.6	13.5
SOBs	8.4	8.7	8.7	9.2	9.2	10.0	10.2	10.9	11.4	11.8	11.4	11.2	11.0	10.9	11.1
SPBs	10.4	9.3	9.2	9.1	9.8	9.5	10.0	10.0	10.7	11.3	10.8	11.2	11.5	11.2	12.8
PCBs	12.2	12.2	12.1	12.0	13.0	13.4	13.8	13.9	14.6	14.8	14.6	14.9	14.8	14.6	14.2
FCBs	12.8	12.4	12.3	11.8	12.6	12.9	13.3	13.4	14.0	14.3	14.5	14.4	14.3	14.1	13.8
Deposits Rate															
All Banks	6.1	6.0	6.0	6.1	6.8	7.3	7.4	7.6	8.1	8.1	8.3	8.4	8.5	8.4	8.5
SOBs	5.1	5.0	5.0	5.0	5.2	5.4	5.8	5.9	6.6	6.7	7.1	7.2	7.4	7.5	7.7
SPBs	7.4	7.0	7.1	6.8	7.2	7.1	7.8	7.8	8.2	8.3	8.5	7.9	9.1	9.5	10.1
PCBs	6.9	6.7	6.7	6.8	7.8	8.0	8.4	8.5	9.1	8.9	9.1	9.1	9.1	8.7	8.7
FCBs	3.4	3.1	3.2	3.0	4.0	4.1	4.6	4.5	4.8	5.2	5.4	5.6	5.8	5.4	5.2
NSD Certificate															
3 - year	11.5	11.5	10.0	10.0	10.0	10.0	10.3	10.8	12.6	12.6	12.6	12.6	12.6	12.6	12.6
5 - year	12.0	12.0	10.5	10.5	10.5	10.5	11.0	11.6	13.2	13.2	13.2	13.2	13.2	13.2	13.2

Source: Bangladesh Bank

#=28-Day T. Bill auction has been suspended from July, 2008. *=30-Day and 91-Day Bangladesh Bank Bills were introduced in October 2006.

**=Government introduced 5-year and 10-year Bangladesh

Government Treasury Bond(BGITB) on December 28,2003 and 15-

1/ Period average (of weighted average in %). The auction of 5 - year treasury bill was discontinued on March 10, 2004.

Government introduced 5-year and 10-year Bangladesh Government Treasury Bond (BGTB) on December 28, 2003.

The interest rates on 3-year and 5-year NSD certificates have been revised upward w.e.f. December 4, 2005.

R=Revised, P=Provisional.

Table II.4: Outstanding Stock of Treasury Bills, Bonds and NSD Certificates

(Taka in billion)															
Instruments	Mar. 10	Jun. 10	Sep. 10	Dec. 10	Mar. 11	Jun. 11	Sep. 11	Dec. 11	Mar. 12	Jun. 12	Sep. 12	Dec. 12	Mar. 13	Jun. 13	Sep. 14
T - Bills															
91 - day	10.3	10.3	3.8	20.8	23.8	28.8	25.5	27.0	27.0	80.0	63.0	68.5	65.5	85.5	102.0
182 - day	35.3	27.1	15.7	25.0	37.3	43.3	42.0	36.0	39.0	62.0	64.0	67	75.0	83.5	90.6
364 - day	72.8	64.5	55.5	47.5	46.0	59.6	75.6	73.1	72.6	80.5	79.5	106.5	126.0	145.5	161.3
2 - year	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
5 - year	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BGITB															
2 - year														6.0	21.0
5 - year	149.3	150.9	161.4	172.8	186.0	198.5	206.4	203.6	212.2	231.3	238.9	248.7	258.5	274.1	279.0
10 - year	168.8	172.4	182.9	194.9	209.9	224.9	235.9	247.9	264.4	285.4	304.9	325.9	346.9	364.9	373.9
15 - year	40.6	42.1	46.3	50.8	54.8	62.3	65.1	71.1	79.4	94.4	101.4	104.4	107.4	113.4	117.9
20 - year	28.6	30.9	34.6	38.4	43.0	48.3	51.4	56.7	64.2	74.1	83.1	86.1	89.1	92.1	96.6
Sub Total	505.6	498.2	500.2	550.2	600.7	665.7	701.9	715.4	758.8	889.7	934.8	1007.1	1068.4	1165.0	1242.2
NSD Certificate	571.9	613.8	628.2	633.5	640.2	634.4	639.4	637.7	634.6	639.2	643.7	640.9	646.1	645.1	666.1
Total	1077.5	1112.0	1128.4	1183.7	1240.9	1300.1	1341.3	1353.1	1393.4	1528.9	1578.5	1648	1714.5	1810.1	1908.3

Source: Bangladesh Bank and National Savings Directorates.

R=Revised, P=Provisional.

Table III.1 : Government Fiscal Operations
(In billion Taka)

	FY10	FY11	FY12	FY13					FY14		
				Budget	Revised	Q ₁	Q ₂	Q ₃	Q ₄ ^E	Budget	Q ₁
I.Revenue	769.5	929.9	1172.5	1396.7	1396.7	276.6	267.8	332.3	404.7	1674.6	322.8
a) NBR Tax revenue	621.0	762.5	950.6	1122.6	1122.6	210.4	239.6	282.7	353.7	1360.9	246.3
i) VAT	240.8	292.2	357.8	404.7	404.7	84.1	93.5	103.5	130.7	499.6	98.0
ii) Customs duties	95.2	107.6	131.6	145.3	145.3	31.8	31.6	33.1	36.5	149.9	33.3
iii) Income tax	170.8	219.7	286.5	353.0	353.3	57.1	73.4	95.1	140.0	483.0	73.2
iv) Others	114.3	143.0	174.7	219.7	219.7	37.4	41.1	51.0	46.5	228.5	41.8
b) Non-NBR tax revenue	27.9	33.0	36.4	45.7	45.7	9.1	9.4	10.6	11.2	51.3	11.5
c) Non-tax revenue	120.7	134.4	185.6	228.5	228.5	57.1	18.8	39.1	39.8	262.4	65.0
Expenditure	1016.1	1282.7	1481.8	1917.4	1893.3	314.4	366.7	370.8	579.0	2224.9	340.9
a) Current	670.1	774.7	785.4	995.0	1028.9	187.7	246.0	163.0	214.0	1134.7	205.8
b) ADP	255.5	332.8	378.7	550.0	523.7	63.8	100.5	107.8	250.7	658.7	72.6
c) Others	90.4	175.2	216.4	372.4	340.7	62.9	20.2	100.0	108.8	431.5	62.5
Budget Deficit	-250.7	-352.8	-309.0	-520.7	-496.6	-37.8	-98.9	-38.5	-174.3	-550.3	-18.1
Financing	250.7	352.8	309.0	520.7	496.6	37.8	98.9	38.5	174.3	550.3	18.1
a) Domestic financing	158.2	305.9	212.0	334.8	324.7	8.6	56.3	20.8	118.1	339.6	13.4
i) Bank financing	-20.92	252.1	188.8	230.0	285.0	-2.3	54.8	9.2	114.9	259.9	-4.8
ii) Non-bank financing	179.12	53.79	23.3	104.8	39.7	10.9	1.5	11.5	3.2	79.7	18.3
b) Foreign financing*	92.5	46.9	97.2	185.8	171.8	29.2	42.6	17.8	56.2	210.7	4.7
As Percentage of Annual GDP											
Revenue	11.14	11.81	12.77	13.46	13.46	2.67	2.58	3.20	3.90	14.1	2.7
a) Tax revenue	8.99	9.68	10.35	10.82	10.82	2.03	2.31	2.72	3.41	11.4	2.1
i) VAT	3.49	3.71	3.90	3.90	3.90	0.81	0.90	1.00	1.26	4.2	0.8
ii) Customs duties	1.38	1.37	1.43	1.40	1.40	0.31	0.30	0.32	0.35	1.3	0.3
iii) Income tax	2.47	2.79	3.12	3.40	3.40	0.55	0.71	0.92	1.35	4.1	0.6
iv) Others	1.66	1.82	1.90	2.12	2.12	0.36	0.40	0.49	0.45	1.9	0.4
b) Non-NBR tax revenue	0.40	0.42	0.40	0.44	0.44	0.09	0.09	0.10	0.11	0.4	0.1
c) Non tax revenue	1.75	1.71	2.02	2.20	2.20	0.55	0.18	0.38	0.38	2.2	0.5
Expenditure	14.71	16.29	16.14	18.47	18.24	3.03	3.53	3.57	5.58	18.7	2.9
a) Current	9.70	9.84	8.55	9.59	9.91	1.81	2.37	1.57	2.07	9.5	1.7
b) ADP	3.70	4.23	4.12	5.30	5.04	0.61	0.97	1.04	2.42	5.5	0.6
c) Others	1.31	2.22	2.36	3.59	3.28	0.61	0.19	0.96	1.05	3.6	0.5
Budget Deficit	-3.57	-4.49	-3.37	-5.02	-4.78	-0.36	-0.95	-0.37	-1.68	-4.6	-0.2
Financing	3.63	4.48	3.37	5.02	4.78	0.36	0.95	0.37	1.68	4.6	0.2
a) Domestic financing	2.29	3.88	2.31	3.23	3.13	0.08	0.54	0.20	1.14	2.9	0.1
i) Bank financing	-0.30	3.20	2.06	2.22	2.75	-0.02	0.53	0.09	1.11	2.2	0.0
ii) Non-bank financing	2.59	0.68	0.25	1.01	0.38	0.10	0.01	0.11	0.03	0.7	0.2
b) Foreign financing	1.34	0.60	1.06	1.79	1.66	0.28	0.41	0.17	0.54	1.8	0.04
Memorandum item											
GDP at current market price⁵	6905.7	7874.95	9181.41	10379.87	10379.87	10379.87	10379.87	10379.87	10379.87	11888.00	11888.00

Sources: 1) Budget Summary 2005/06, 2006/07, 2007/08, 2008/09, 2009/10, 2010/11, 2011/12 and 2012/13, Ministry of Finance.

2) Monetary Policy Department, Bangladesh Bank.

3) National Savings Directorate

4) Fiscal Situation Report, M/F, various issues

5) CEU Staff Estimate

* = include grants

P=Provisional, E=Estimates.

Table IV.1: Balance of Payments
(In million US\$)

Item	FY10	FY11	FY12 ^R	FY13 ^P	FY13 ^P				FY14 ^P
					Q ₁	Q ₂	Q ₃	Q ₄	
Current Account Balance	3535	-1686	-447	2525	331	509	1782	-97	588
Trade balance	-5155	-9935	-9320	-7010	-1875	-1800	-1188	-2147	-1268
Export f.o.b.	16233	22592	23989	26566	6175	6212	6970	7209	7536
Import f.o.b.	-21388	32527	33309	33576	8050	8012	8158	9356	8804
Services	-1233	-2612	-3001	-3159	-837	-1285	-224	-813	-958
Credit	2478	2573	2694	2830	658	245	1180	747	743
Debit	-3711	5185	5695	5989	1495	1530	1404	1560	1701
Primary Income	-1484	-1454	-1549	-2315	-635	-390	-670	-620	-607
Credit	52	124	193	121	42	20	30	29	66
Debit	-1536	1578	1742	2436	677	410	700	649	673
Secondary Income	11407	12315	13423	15009	3678	3984	3864	3483	3421
Official Transfers	127	103	106	64	30	-12	30	16	9
Private Transfers	11280	12212	13317	14945	3648	3996	3834	3467	3412
Of which : workers' remittances	10987	11513	12734	14338	3524	3807	3690	3317	3239
Capital & Financial Account	50	1293	1918	3367	811	962	181	1413	211
Capital account	512	642	482	588	129	108	129	222	116
Capital transfers	512	642	482	588	129	108	129	222	116
Financial account	-462	651	1436	2779	682	854	52	1191	95
Foreign direct investment	913	775	1191	1300	399	351	300	250	405
Portfolio investment	72	109	240	287	69	41	70	107	132
Of which : workers' remittances	189	137	109	123	35	31	34	23	31
Other investment	-1447	-233	5	1192	214	462	-318	834	-442
Medium and long-term (MLT) loans	1589	1032	1539	2134	388	666	345	735	298
Net Errors & Omissions	2145	-1376	-226	-764	-28	-159	-441	-136	111
Overall Balance	2865	-656	494	5128	1114	1312	1522	1180	910
Reserve Assets	-2865	656	-494	-5128	-1114	-1312	-1522	-1180	-910
Bangladesh Bank	-2865	656	-494	-5128	-1114	-1312	-1522	-1180	-910
Assets	-3616	-481	293	5196	739	1514	1364	1579	635
Liabilities	751	175	-201	68	-375	202	-158	399	-275
Memorandum Items									
Gross official reserves	10750	10912	10364	15315	11252	12752	13971	15315	16160
In months of imports of goods & services	5.1	3.5	3.2	4.6	3.5	4.0	4.4	4.2	4.6
Export growth (in percent) ¹	4.2	39.2	6.2	10.7	1.2	12.3	15.3	14.3	22.0
Import growth (in percent) ¹	5.4	52.1	2.4	0.8	0.5	-12.9	13.0	5.4	9.4
Remittances growth (in percent) ¹	11.4	6.0	10.2	12.6	19.7	24.0	7.5	0.9	-8.1

Source: Bangladesh Bank.

R=Revised, P=Provisional.

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

Note: Summation of four quarters of FY12 will not match with the annual figures due to using customs import data in first three quarters of FY12. On the other hand, three quarters of FY13 have been compiled on the basis of customs import data. This classification is based on BPM6 manual from FY11.

Table IV.2: Trends in the Commodity Composition of Exports
(In million US\$)

Items	FY10	FY11	FY12 ^R	FY13 ^R	FY13 ^R				FY14 ^P
					Q ₁	Q ₂	Q ₃	Q ₄	Q ₁
1. Raw jute	196.3	357.3	266.3	229.9	53.1	64.6	55.2	57.0	25
2. Jute goods	591.7	757.7	701.1	800.7	198.1	186.6	207.8	208.2	180.6
3. Tea	5.7	3.2	3.4	2.4	0.7	0.6	0.4	0.7	0.5
4. Leather	230.5	297.8	330.2	399.7	75.7	91.04	105.6	127.4	119.8
5. Frozen shrimps and fish	437.4	611.4	579.7	512.9	122.8	152	99.2	138.9	181.3
6. Woven garments	6013.4	8432.4	9603.3	11039.9	2456.9	2514.2	3119.1	2949.7	3043.7
7. Knitwear products	6483.3	9482.1	9486.4	10475.9	2539.8	2436.1	2610.9	2889.1	3160.2
8. Fertilizer	38.6	39.6	17.6	0.0	0.0	0.0	0	0	0.0
9. Terry towels	157.1	117.1	92.1	82.0	21.0	17.7	35.4	7.9	20.5
10. Others	2050.7	2829.7	3221.8	3484.0	823.4	845.4	870.6	944.6	896.4
Total exports	16204.7	22928.2	24301.9	27027.4	6291.5	6308.24	7104.2	7323.5	7628
Of which: exports from EPZ	2150.5	2800.9	3425.5	3828.8	910.4	858.2	983.1	1077.1	1072.8
Total exports (adjusted)¹	16233.0	22592.0	23989.0	26566.0	6186.0	6201.0	6970.0	7209	7536

Source : Export Promotion Bureau.

1/ Adjusted for compliance with the BOP (5th Manual) classification

R=Revised, P= Provisional data.

Table IV.3 : Trends in the Commodity Composition of Imports
(In million US\$)

Items	FY10	FY11	FY12	FY13 ^P	FY13 ^P				FY14 ^P
					Q ₁	Q ₂	Q ₃	Q ₄	Q ₁
A. Food Grains	836.6	1911.1	901.6	725.9	265.2	152.9	112.1	195.7	414.1
1. Rice	75.3	829.7	288.2	29.9	10.8	6.7	6.5	5.9	53.5
2. Wheat	761.3	1081.4	613.4	696.0	254.4	146.2	105.6	189.8	360.6
B. Other Food Items	2265.0	2300.8	3421.9	2888.1	500.7	871.6	790.8	725.0	842.7
3. Milk & cream	106.4	161.3	220.7	214.1	63.4	36.3	51.4	63.0	54.4
4. Spices	109.1	126.7	137.6	118.4	30.4	24.0	27.2	36.8	51.4
6. Edible oil	1049.5	1066.8	1643.8	1401.9	199.7	421.5	447.3	333.4	412.1
7. Pulses (all sorts)	350.0	292.2	242.7	422.3	117.7	92.1	70.6	141.9	161.3
8. Sugar	650.0	653.8	1177.1	731.4	89.5	297.7	194.3	149.9	163.5
C. Consumer & Intermediate Goods	10312.1	15844.1	16958.3	16935.4	4282.6	3975.5	4494.8	4182.5	4216.6
9. Clinker	333.0	445.7	503.6	486.9	113.8	110.5	146.8	115.8	143.2
10. Crude petroleum	534.7	888.4	986.9	1102.2	336.1	182.6	249.5	334	160.5
11. POL	2020.8	3220.8	3921.6	3642.0	903.1	834.2	1103.5	801.2	729.4
5. Oil seeds	130.1	103.1	177.1	241.5	60.5	60.6	55.9	64.5	88.7
12. Chemicals	971.5	1254.3	1209.7	1302.2	325.4	321.1	300.2	355.5	337.8
13. Pharmaceutical products	103.1	115.7	118.8	118.7	32.7	33.7	28.9	23.4	23.6
14. Fertilizer	717.2	1240.8	1381.0	1188.3	353.7	391.2	358.2	85.2	192.4
15. Dyeing and tanning materials	274.5	333.0	375.4	399.4	96.8	96.1	97.6	108.9	115.3
16. Plastics and rubber articles thereof	965.8	1302.5	1365.9	1365.6	330.2	319.8	331.2	384.4	402.3
17. Raw cotton	1439.1	2689.4	2083.7	2005.1	489.6	435.4	501.5	578.6	607.0
18. Yarn	718.4	1390.4	1383.5	1356.0	363.2	344.5	321.4	326.9	361.3
19. Textile and articles thereof	1986.2	2680.0	3022.9	3273.0	768.1	747.5	878.3	879.1	942.1
20. Staple fibre	117.7	180.0	428.2	454.5	109.4	98.3	121.8	125	113.0
D. Capital Goods & Others	8911.1	11461.2	12120.4	11022.3	2772.9	2511.3	2813.7	2925.6	3150.4
21. Iron, steel & other base metals	1452.6	2003.5	2224.0	2334.7	583.1	491.5	656.2	603.9	595.4
22. Capital machinery	1594.5	2324.4	2004.5	1835.3	447.8	467.0	439.2	481.3	504.1
23. Others	5864.0	7133.3	7891.5	6852.3	1742.0	1563.5	1718.3	1840.4	2050.9
Sub total (A+B+C+D)	22324.8	31517.2	33402.2	31571.7	7821.4	7511.3	8211.4	8028.8	8623.8
E. Import by EPZ	1413.6	2140.3	2114.1	2504.6	511.5	598.8	678.5	715.8	583.6
Grand Total c.i.f.(A+B+C+D+E)	23738.4	33657.5	35516.3	34076.3	8332.9	8110.1	8889.9	8744.6	9207.4
Grand Total f.o.b.(adjusted)	21388.0	32527.0	33309.0	33576.0	8170.0	7892.0	8158.0	9356.0	8804.0

Source : Statistics Department, Bangladesh Bank.

R=Revised, P= Provisional data.

Table IV.4: Country-wise Workers' Remittances
(In million US\$)

Countries	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY13				FY14 ^a
										Q ₁	Q ₂	Q ₃	Q ₄	Q ₁
Gulf Region	2,693.1	3161.0	3729.9	4971.7	6375.6	7216.7	7208.0	8314.0	9104.5	2241.1	2458.5	2384.4	2020.5	1901.2
1. Saudi Arabia	1,523.4	1697.0	1734.7	2324.2	2859.1	3427.1	3290.0	3684.4	3829.5	943.2	1062.1	1019.8	804.4	709.2
2. UAE	437.7	561.4	804.8	1135.1	1754.9	1890.3	2002.7	2404.8	2829.4	689.8	767.2	746	626.4	620.4
3. Qatar	134.9	175.6	233.2	289.8	343.4	360.9	319.4	335.3	286.9	84.6	73.7	67.3	61.3	60.4
4. Oman	129.5	165.3	196.5	220.6	290.1	349.1	334.3	400.9	610.1	146.4	154.9	155.3	153.5	151.5
5. Kuwait	400.8	494.4	680.7	863.7	970.8	1019.2	1075.7	1190.1	1186.9	286.0	312.7	302.6	285.6	267.1
6. Bahrain	66.8	67.3	80.0	138.2	157.4	170.2	185.9	298.5	361.7	91.1	87.9	93.4	89.3	92.6
Euro Region	382.6	567.6	901.8	923.0	809.0	844.0	918.3	1022.5	1017.4	282.4	284.1	231.4	219.5	244.2
7. UK	372.3	555.7	886.9	896.1	789.7	827.5	889.6	987.5	991.6	275.7	276.9	225.1	213.9	237.7
8. Germany	10.3	11.9	14.9	26.9	19.3	16.5	28.7	35.0	25.8	6.7	7.2	6.3	5.6	6.5
Asia Pacific Region	89.8	95.0	102.2	238.8	461.5	795.3	921.3	1181.1	1517.4	342.2	392.8	400.5	381.9	316.0
9. Singapore	47.9	64.8	80.2	130.1	165.1	193.5	202.3	311.5	498.8	104.7	134.8	134.9	124.4	91.6
10. Japan	16.2	9.4	10.2	16.3	14.1	14.8	15.3	22.1	21.2	6.3	5.2	5.5	4.2	4.2
11. Malaysia	25.7	20.8	11.8	92.4	282.2	587.1	703.7	847.5	997.4	231.2	252.8	260.1	253.3	220.2
Rest of the World	682.9	978.3	1244.6	1781.2	2043.2	2131.5	2602.9	2325.8	2821.8	692.9	707.8	703.2	717.9	808.6
12. USA	553.9	760.7	930.3	1380.1	1575.2	1451.9	1604.7	1498.5	1859.8	433.9	469.5	486.3	470.1	529.5
13. Others n.i.e.	129.0	217.6	314.3	401.1	468.0	679.5	998.2	827.3	962.0	259.0	238.3	216.9	247.8	279.1
Total	3,848.4	4,801.9	5978.5	7914.7	9689.3	10987.4	11650.3	12843.4	14461.1	3558.6	3843.2	3719.5	3339.8	3270.0

Source : Bangladesh Bank.

Table IV.5: Major Destination-wise RMG Related Exports
(In million US\$)

	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY13				FY14 ^a
										Q ₁	Q ₂	Q ₃	Q ₄	Q ₁
Exports of RMG	6,417.7	7,900.8	9,211.2	10,699.8	12,347.8	12,496.6	17,914.5	19,089.7	21,515.8	4,996.7	4,950.3	5,730	5,838.8	6,203.9
European Countries	4,122.8	3,932.0	4,642.6	6,725.0	7,252.4	7,633.4	11,277.1	11,994.3	13,336.3	3,034	3,102.6	3,536.7	3,663	3,911.8
USA	1,966.1	2,660.0	3,047.2	3,225.7	3,693.4	3,628.1	4,625.1	4,529.2	4,996.7	1,148.9	1,126	1,354.1	1,367.7	1,356.1
Other Countries	328.8	1,308.8	1,521.4	749.1	1,402.0	1,235.2	2,012.3	2,566.2	3,182.8	813.8	721.7	839.2	808.1	936
Woven Garments	3,598.2	4,083.8	4,657.6	5,167.3	5,918.5	6,013.4	8,432.3	9,603.3	11,039.9	2,456.9	2,514.2	3,119.1	2,949.7	3,043.7
European Countries	1,822.8	1,545.0	1,985.7	2,371.2	2,656.2	2,639.4	3,930.1	4,772.0	5,576.7	1,182	1,278.3	1,613.9	1,502.5	1,559
USA	1,563.4	1,995.0	2,284.8	2,418.4	2,734.0	2,736.4	3,506.1	3,515.3	3,865.7	851.6	885.4	1,088.5	1,040.2	999.5
Other Countries	212.0	543.8	387.1	377.7	528.3	637.6	996.2	1,316.0	1,597.5	423.3	350.5	416.7	407	485.2
Knitwear Products	2,819.5	3,817.0	4,553.6	5,532.5	6,429.3	6,483.2	9,482.1	9,486.4	10,475.9	2,539.8	2,436.1	2,610.9	2,889.1	3,160.2
European Countries	2,300.0	2,387.0	2,656.9	4,353.8	4,926.0	4,994.0	7,347.0	7,222.3	7,759.6	1,852	1,824.3	1,922.8	2,160.5	2,352.8
USA	402.7	665.0	762.4	807.3	959.4	891.6	1,119.0	1,013.9	1,131.0	297.3	240.6	265.6	327.5	356.6
Other Countries	116.8	765.0	1,134.3	371.4	543.9	597.6	1,016.1	1,250.2	1,585.3	390.5	371.2	422.5	401.1	450.8
Growth (in percent)¹														
Exports of RMG	12.87	23.11	16.59	16.16	15.40	1.21	43.35	6.56	12.71	3.79	11.63	17.99	17.13	24.16
European Countries	10.84	-4.63	18.07	44.85	7.84	5.25	47.73	6.36	11.19	-0.40	11.34	15.44	18.24	28.93
USA	20.72	35.29	14.56	5.86	14.50	-1.77	27.48	-2.07	10.32	0.90	4.95	18.20	16.70	18.03
Other Countries	-2.69	298.05	16.24	-50.76	87.16	-11.90	62.91	27.53	24.03	29.32	25.53	29.69	13.04	15.02
Woven Garments	1.70	13.50	14.05	10.94	14.54	1.60	40.22	13.89	14.96	9.95	13.13	17.63	18.24	23.88
European Countries	-4.35	-15.24	28.52	19.41	12.02	-0.63	48.90	21.42	16.86	12.18	17.00	15.62	22.17	31.90
USA	12.33	27.61	14.53	5.85	13.05	0.09	28.13	0.26	9.97	-0.36	5.30	18.02	15.90	17.37
Other Countries	-11.89	156.51	-28.82	-2.43	39.87	20.68	56.25	32.10	21.39	29.77	21.28	24.99	10.78	14.62
Knitwear Products	31.26	35.38	19.30	21.50	16.21	0.84	46.26	0.05	10.43	-1.54	10.13	18.42	16.02	24.43
European Countries	26.80	3.78	11.31	63.87	13.14	1.38	47.12	-1.70	7.44	-7.05	7.69	15.30	15.65	27.04
USA	70.06	65.14	14.65	5.89	18.84	-7.06	25.50	-9.39	11.55	4.68	3.66	18.94	19.31	19.95
Other Countries	20.04	554.97	48.27	-67.26	46.45	9.87	70.04	23.04	26.80	28.84	29.84	34.68	15.42	15.44

Source : Export Promotion Bureau.

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

Table IV.6: Export Performance for the Month of July-September 2013-2014
(In Million USD)

Products	Export target for July-Sep 2013-14	Export Performance July-Sep.2013-14	% Change of export performance over export target	Export Performance July Sep 2012-13	% Change of export performance July-Sep 2013-14 Over July-Sep. 2012-13
All Products	7280.35	7627.97	4.77	6302.03	21.04
A. Primary Commodities:	291.82	338.27	15.92	263.27	28.49
Frozen Food	138.15	191.28	38.46	129.54	47.66
Agricultural Products	153.67	146.99	-4.35	133.73	9.92
B. Manufactured Commodities:	6988.54	7289.7	4.31	6038.76	20.72
Cement salt stone etc.	1.54	1.49	-3.25	1.24	20.16
Ores, Slag and Ash	5.61	5.1	-9.09	4.41	15.65
Petroleum bi Products	89.93	40.98	-54.43	85.62	-52.14
Chemical products	29.66	23.51	-20.73	24.56	-4.28
Plastic Products	21.35	20.25	-5.15	19.72	2.69
Rubber	3.4	2.89	-15.00	3.33	-13.21
Leather	109.73	119.82	9.20	75.74	58.20
Leather product	50.15	46.31	-7.66	43.16	7.30
Wood and Wood Products	0.51	0.44	-13.73	0.2	120.00
Handicrafts	1.62	1.9	17.28	1.73	9.83
Pulp		0.05			
Paper and Paper Products	9.66	10.23	5.90	8.21	24.60
Printed Materials	0.34	0.26	-23.53	0.38	-31.58
Silk	0.06	0.21	250.00	0.01	2000.00
Wool and woolen Products	0.04	0.07	75.00	0.08	-12.50
Cotton and Cotton Products	33.41	30.19	-9.64	28.86	4.61
Jute and Jute Goods	277.72	205.52	-26.00	251.19	-18.18
Man Made Filaments and Staple Fibres	29.06	23.54	-19.00	25	-5.84
Carpet	2.53	2.74	8.30	2.01	36.32
Specialized Textiles	31.56	32.12	1.77	29.69	8.18
Knitwear	2763.16	3160.2	14.37	2539.83	24.43
Woven Garments	3000.81	3043.69	1.43	2456.86	23.89
Home Textile	198.38	179.28	-9.63	198.77	-9.81
Footwear	130.12	148.61	14.21	111.47	33.32
Cap	11.95	14.46	21.00	11.78	22.75
Umbrella Waking Sticks		0.19			
Wigs and Human Hair	2.84	3.18	11.97	1.96	62.24
Building Materials	0.69		-100.00	0.04	-100.00
Ceramic Products	10.08	11.53	14.38	8.65	33.29
Glass and Glass ware	0.04	0.04	0.00	0.03	33.33
Engineering Products	97.18	107.29	10.40	68.78	55.99
Ships, boats & floating structures	1.5	0.04	-97.33	0.13	-69.23
Other Manufactured Products	37.04	32.86	-11.29	24.74	32.82
Computer Services	36.87	20.71	-43.83	10.58	95.75

Source: Export Promotion Bureau, Bangladesh.

Table IV.7 Exchange Rate Movements
(Taka per Currencies)

Period	US Dollar		U.K. Pound Sterling		EURO		Japanese Yen	
	Period Average	End Period	Period Average	End Period	Period Average	End Period	Period Average	End Period
2000-01	53.96	57.00	78.32	80.70	48.21	48.43	0.47	0.46
2001-02	57.43	57.90	82.86	88.73	51.43	57.39	0.46	0.48
2002-03	57.90	57.90	91.75	95.49	60.63	66.21	0.48	0.48
2003-04	58.94	60.43	108.07	109.21	70.46	73.03	0.53	0.56
2004-05	61.39	63.75	114.11	115.74	78.17	76.90	0.57	0.58
2005-06	67.08	69.67	119.41	126.71	81.74	87.49	0.59	0.60
2006-07	69.03	68.80	133.44	138.15	90.17	93.11	0.58	0.56
2007-08	68.60	68.52	137.48	136.66	100.96	108.18	0.62	0.65
2008-09	68.80	69.06	111.17	114.42	94.52	97.26	0.70	0.72
2009-10	69.18	69.45	109.42	104.62	96.24	84.66	0.76	0.78
2010-11	71.17	74.15	113.26	119.13	97.14	107.02	0.86	0.92
September	69.67	70.22	108.42	110.82	90.91	95.71	0.83	0.84
December	70.62	70.75	110.20	109.11	93.32	94.00	0.85	0.87
March	71.95	72.74	116.32	116.93	100.79	102.76	0.88	0.88
June	73.88	74.15	119.91	119.13	106.31	107.02	0.92	0.92
2011-12	79.10	81.82	125.28	128.20	105.78	103.45	1.01	1.02
July	74.48	74.71	120.24	122.65	106.53	107.46	0.94	0.97
August	74.45	73.62	121.89	120.77	106.75	106.80	0.97	0.96
September	74.57	75.23	117.89	117.47	102.86	102.18	0.97	0.98
October	75.72	76.20	119.36	122.89	103.86	107.90	0.99	1.01
November	76.48	76.86	120.98	119.99	103.79	102.47	0.99	0.99
December	79.67	81.85	124.21	127.17	104.87	105.92	1.02	1.06
January	83.42	84.44	129.42	132.62	107.64	110.92	1.08	1.11
February	83.09	81.76	131.29	130.01	109.89	110.03	1.06	1.02
March	81.76	81.80	129.42	130.87	108.04	109.12	0.99	0.99
April	81.82	81.89	130.97	133.13	107.77	108.44	1.01	1.02
May	81.85	81.93	130.50	126.85	104.99	101.33	1.03	1.04
June	81.87	81.82	127.27	128.20	102.64	103.45	1.03	1.02
2012-13	79.92	79.78	125.42	125.04	103.39	103.32	0.92	0.92
July	81.77	81.70	127.56	128.35	100.59	100.16	1.03	1.05
August	81.52	81.71	128.05	129.00	100.98	102.19	1.04	1.04
September	81.73	81.65	131.57	131.83	105.11	104.89	1.05	1.05
October	81.31	81.21	130.70	130.53	105.45	105.24	1.03	1.02
November	81.45	81.49	130.07	130.70	104.52	105.74	1.01	0.99
December	80.53	79.83	129.89	129.07	105.61	105.54	0.96	0.93
January	79.55	79.21	127.17	125.2	105.69	107.47	0.89	0.87
February	79.01	78.85	122.60	119.49	105.63	103.59	0.85	0.86
March	78.58	78.21	118.53	118.83	101.93	100.27	0.83	0.83
April	78.03	77.94	119.4	120.79	101.55	102.09	0.8	0.8
May	77.84	77.76	119.13	118.4	101.06	101.43	0.77	0.77
June	77.76	77.77	120.36	118.24	102.54	101.19	0.8	0.78
July	77.76	77.75	118.06	118.5	101.7	103.12	0.78	0.79
August	77.75	77.75	120.47	120.41	103.58	102.75	0.8	0.79
September	77.75	77.75	123.27	125.5	103.82	105.14	0.78	0.79

Note : Mid value of the buying and selling rates of the commercial Banks.

Source : Statistics Department, Bangladesh Bank.

IV.8 Trends in Foreign Aid
(In Million USD)

	FY10	FY11	FY12	FY13 ^P	FY13 ^P				FY14 ^P
					Q ₁	Q ₂	Q ₃	Q ₄	Q ₁
a. Grants (i+ii)	639.2	745.1	588.0	651.9	158.4	116.5	139.0	238.0	124.3
i) Food Aid	88.3	55	69.3	20.0	20.0	0.0	0.0	0.0	0.0
ii) Project Aid	550.9	690.1	518.7	631.9	138.4	116.5	139.0	238.0	124.3
b. Loans (MLT)	1588.6	1031.6	1538.5	2292.6	543.0	669.2	345.3	735.1	298.4
A. Total (a+b)	2227.8	1776.7	2126.5	2944.5	701.4	785.7	484.3	973.1	422.7
B. Amortization(1+2)	877.1	933.8	989.5	1102.2	249.0	274.9	363.8	214.5	387.8
1) Principal	686.6	739.4	789.2	906.0	192.0	229.2	307.7	177.1	330.7
2) Interest	190.5	194.4	200.3	196.2	57.0	45.7	56.1	37.4	57.1
C. Net Foreign Financing (A-1)	1541.2	1037.3	1337.2	2038.5	509.4	556.5	176.6	796.0	92.0

Source: ERD, MOF; Statistics Department, Bangladesh Bank

IV.9 Sectorwise comparative statement of the Opening and Settlement of import LCs
(In million USD)

	FY12		FY13		FY13								FY14	
					Q1		Q2		Q3		Q4		Q1	
	Opening	Settlement	Opening	Settlement	Opening	Settlement	Opening	Settlement	Opening	Settlement	Opening	Settlement	Opening	Settlement
Consumer goods	4243.27	3632.55	3801.25	3299.96	858.15	850.62	803.58	859.33	1005.67	726.3	1133.85	863.73	1072.74	1183.36
a) Food grains	854.07	925.87	1018.45	664.28	220.46	193.53	228.94	143.55	275.58	106.76	293.47	220.44	416.4	446.69
b) Other than foodgrains	3389.2	2706.68	2782.8	2635.68	637.69	657.09	574.64	715.77	730.1	619.54	840.37	643.28	656.34	736.67
Industrial raw materials	14455.4	13371.61	14428.06	13037.48	3393.87	3209.89	3496.57	3215.72	3801.86	3389.16	3735.76	3222.71	3529.4	3664.23
Intermediate goods	3342.75	3270.17	3151.62	2873.32	772.85	787.86	762.66	612	837.84	769.38	778.27	704.08	717.67	817.48
Petroleum and petroleum products	4671.25	4479.21	4135.14	4390.13	1035.22	1105.96	950.51	1168.55	1094.31	954.69	1055.1	1160.93	1384.21	821.81
Capital machinery	2189.04	2515.76	2854.21	2117.11	542.16	492.61	549.82	488.69	1020.17	535.79	742.06	600.02	717.68	566.54
Machinery for misc. industries	3653.66	3051.47	3283.09	2923.11	926.21	792.19	818.74	657.34	703.36	662.42	834.78	811.16	1121.91	806.08
Others	4480.45	4493.78	4331.24	3715.64	1219.75	865.12	924.19	843.28	1122.06	1001.67	1065.24	1005.57	1061.07	972.29
Total	37035.82	34814.55	35984.61	32356.75	8748.21	8104.25	8306.07	7844.91	9585.27	8039.41	9345.07	8368.2	9604.68	8831.79
<i>of which back to back</i>	5211.13	5221.22	5905.89	5296.41	1438.75	1342.39	1379.34	1198.77	1619.64	1358.64	1468.16	1396.61	1556.66	1539.63
Growth in percent					FY13 (y-o-y)									
Consumer goods			-10.42	-9.16	-36.76	-8.21	4.70	-0.47	11.37	-28.35	-6.74	4.21	25.01	39.12
a) Food grains			19.25	-28.25	-1.83	-43.26	15.49	-32.11	57.35	-33.51	14.58	95.44	88.88	130.81
b) Other than foodgrains			-17.89	-2.62	-43.69	12.21	0.94	9.79	0.31	-27.38	-12.43	4.39	2.92	12.11
Industrial raw materials			-0.19	-2.50	0.96	11.77	23.65	-27.96	-7.31	-8.75	-26.33	-19.31	3.99	14.15
Intermediate goods			-5.72	-12.14	-11.58	2.47	4.60	-11.96	8.25	-4.74	-0.70	6.41	-7.14	3.76
Petroleum and petroleum products			-11.48	-1.99	-11.79	-7.49	-16.76	-4.45	-24.10	-13.73	15.45	21.68	33.71	-25.69
Capital machinery			30.39	-15.85	9.19	-17.55	-4.85	-29.00	74.83	-5.40	39.71	-9.58	32.37	15.01
Machinery for misc. industries			-10.14	-4.21	6.29	0.01	-5.91	-19.48	-6.54	-8.91	-28.00	13.33	21.13	1.75
Others			-3.33	-17.32	-7.09	-28.08	-15.15	-30.77	19.47	-8.59	-6.50	2.92	-13.01	12.39
Total			-2.84	-7.06	-10.87	-5.24	-1.19	-15.75	6.08	-9.78	-4.43	4.08	9.79	8.98
<i>of which back to back</i>			13.33	1.44	5.45	-8.39	19.66	-5.40	15.09	5.12	14.11	16.75	8.20	14.69

Source: Foreign Exchange Policy Department, Bangladesh Bank.

Table V.1 : Trend in Inflation**(Base : 2005-06=100)****CPI Inflation(in percent)**

Period	General	Food	Non-food	General	Food	Non-food
	12 Month point to point			12 Month Average		
2011						
January						
February						
March						
April						
May	11.87	15.72	6.33			
June	11.14	13.84	7.16			
July	11.85	14.72	7.57			
August	12.04	13.88	9.24			
September	12.66	14.86	9.26			
October	10.99	12.13	9.19			
November	9.87	9.99	9.68			
December	7.62	6.26	9.79			
2012						
January	8.58	6.97	11.18			
February	6.94	4.12	11.47			
March	6.76	3.63	11.79			
April	6.24	2.8	11.73	9.64	9.68	9.56
May	6.01	2.7	11.19	9.15	8.63	9.96
June	5.54	2.56	10.2	8.69	7.72	10.21
July	5.21	2.23	9.94	8.14	6.71	10.40
August	4.97	2.25	9.29	7.56	5.77	10.39
September	4.96	1.75	10.18	6.93	4.71	10.47
October	5.86	2.51	11.28	6.51	3.93	10.64
November	6.55	3.94	10.68	6.25	3.45	10.72
December	7.14	5.28	10.03	6.22	3.38	10.73
2013						
January	6.62	5.02	9.09	6.06	3.24	10.55
February	7.84	7.45	8.44	6.15	3.52	10.29
March	7.71	7.5	8.04	6.23	3.84	9.98
April	8.37	8.68	7.91	6.41	4.33	9.66
May	7.98	8.13	7.76	6.57	4.76	9.38
June	8.05	8.26	7.75	6.78	5.22	9.17
July	7.85	8.14	7.4	6.99	5.71	8.96
August	7.39	8.09	6.35	7.19	6.20	8.71
September	7.13	7.93	5.94	7.37	6.73	8.35

Source: Bangladesh Bureau of Statistics (BBS)

Note: Food include food, beverage & tobacco.

Table V.2 : Commodity Price in the International Market

	FY06*	FY07*	FY08*	FY09*	FY10*	FY11*	FY12*	FY13	FY13				FY14
									Q1	Q2	Q3	Q4	Q1
Rice (US\$/M.T) Thailand (Milled,5% broken)	292.0	318.7	480.9	611.7	549.6	520.9	594.9	568.0	590.5	565.5	565.3	550.6	504.0
Wheat (US\$/M.T)	173.4	205.6	367.1	252.9	186.6	305.4	286.3	331.3	353.4	347.9	309.9	313.8	305.9
Soyabean oil (US\$/M.T) (Chicago futures)	507.2	656.3	1150.4	812.2	826.8	1158.3	1154.1	1120.3	1213.3	1088.8	1102.9	1076.0	960.0
Sugar (US cents/pound) Free Market	14.4	10.9	11.5	13.7	20.7	25.4	23.5	18.8	20.2	19.2	18.3	17.3	17.3
Crude Petroleum(Dubai)(US\$/Barrel)	61.9	63.0	97.8	63.1	73.7	95.1	107.2	105.6	111.0	105.7	106.5	99.3	107.4

source : International Financial Statistics (IFS),IMF

*Quarterly average.

Note: Quarterly data indicate end quarter data.

**Table V.3 : Inflation in South Asian Countries
(Point to Point)**

Country	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY13				FY14
									Q1	Q2	Q3	Q4	Q1
Bangladesh	7.5	9.2	10.0	2.3	8.7	10.2	8.6	8.0	7.4	7.7	7.7	8.0	7.1
India (CPI Combined) WPI	6.3	5.7	7.8	9.3	13.7	8.6	10.1	9.9*	9.7*	10.6*	10.4*	9.9*	9.8*
								5.2**	8.1**	7.3**	5.7*	5.2**	6.5**
Pakistan	7.6	7.0	21.5	13.1	12.7	13.1	11.3	5.9	8.8	7.9	6.6	5.9	7.4
Sri Lanka	17.8	13.0	28.2	0.9	5.1	7.1	9.3	6.8	9.1	9.2	7.5	6.8	6.2

Source: Central banks and statistics department/bureau of respective departments.

Note: Quarterly data indicate end quarter data

* denotes Indian point-to-point CPI inflation

** denotes Indian Point-to-point WPI Inflation

Table VI.1: Risk Weighted Capital Asset Ratios by Types of Banks

Type of Banks	2008		2009		2010		2011		2012				2013		
	Jun	Dec.	Jun	Dec.	Jun	Dec.	Jun	Dec.	Mar	Jun	Sep.	Dec.	Mar	June	Sep.
State Owned Commercial Banks	6.28	6.93	9.07	9.02	5.67	8.92	9.49	11.68	11.48	11.16	9.74	8.13	0.57	1.23	1.32
Specialised banks	-5.56	-5.29	0.21	0.36	-2.56	-7.25	-7.05	-4.49	-4.43	-4.34	-6.21	-7.78	-7.85	-8.70	-10.18
Private Commercial Banks	10.88	11.43	12.03	12.12	8.69	10.08	10.41	11.49	11.49	11.43	11.27	11.58	11.18	11.48	11.56
Foreign Commercial Banks	22.88	23.81	28.26	28.13	16.71	15.63	17.08	20.97	20.87	21.45	21.76	20.56	20.05	20.34	20.25
All Banks	9.49	10.05	11.68	11.67	7.91	9.31	9.75	11.35	11.31	11.31	10.85	10.46	8.80	9.12	9.14

Source : Department of Off- site supervision, Bangladesh Bank.

**Table VI.2 : Gross NPL Ratios by Type of Banks
(In percent)**

Type of Banks	2008*	2009*	2010*	2011*	2011				2012				2013		
					Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3
State Owned Commercial Banks	25.44	21.38	15.66	11.27	14.84	14.08	14.17	11.27	12.06	13.54	17.69	23.87	27.05	26.44	28.76
Specialised Banks	25.45	25.91	24.15	24.55	23.98	21.81	21.64	24.55	24.05	23.83	24.1	26.77	27.17	26.19	29.39
Private Commercial Banks	4.44	3.92	3.15	2.95	3.37	3.54	3.64	2.95	3.44	3.84	4.91	4.58	6.23	6.62	7.30
Foreign Commercial Banks	1.9	2.27	2.99	2.96	3.25	3.11	3.47	2.96	3.2	3.17	3.23	3.53	4.60	4.66	6.02
All Banks	10.79	9.21	7.27	6.12	7.27	7.14	7.17	6.12	6.57	7.17	8.75	10.03	11.90	11.91	12.79

Regulation and Policy Department, Bangladesh Bank.

**Table VI.3 : Net NPL Ratios by Type of Banks
(In percent)**

Type of Banks	2008*	2009*	2010*	2011*	2011				2012				2013		
					Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3
State Owned Commercial Banks	5.92	1.92	1.90	0.34	1.56	2.0	1.78	0.34	0.78	2.38	6.03	12.82	15.73	8.11	9.01
Specialised Banks	16.96	18.3	16.00	16.95	15.83	13.46	13.6	16.95	16.64	16.42	16.79	20.40	20.66	19.51	22.33
Private Commercial Banks	0.85	0.45	-0.02	0.20	0.08	0.15	0.16	0.20	0.03	0.42	1.06	0.92	2.11	2.39	2.75
Foreign Commercial Banks	-2.04	-2.31	-1.71	-1.81	-1.70	-1.48	-1.35	-1.81	-1.46	-1.33	-1.34	-0.86	-0.06	0.1	1.72
All Banks	2.79	1.73	1.28	0.70	1.26	1.29	1.24	0.70	1.07	1.71	2.89	4.38	5.84	4.43	5.01

Source : Banking Regulation and Policy Department, Bangladesh Bank.

* Indicates end December data.

Table VI.4 : Profitability Ratios by Type of Banks
(In percent)

Type of Banks	Return on Assets (ROA)							Return on Equity (ROE)						
	2007*	2008	2009	2010	2011	2012 ^p	2013 ^p	2007*	2008	2009	2010	2011	2012 ^p	2013 ^p
State Owned Commercial Banks	0.0	0.7	0.96	1.11	1.34	-0.56	0.60	0.00	22.52	26.15	18.43	19.66	-11.87	94.81
Specialised Banks	-0.27	-0.6	-0.37	0.19	0.03	0.06	-0.53	-3.40	-6.94	-171.68	-3.17	-0.92	-1.06	-8.62
Private Commercial Banks	1.28	1.37	1.55	2.14	1.59	0.92	0.44	16.65	16.37	20.95	20.94	15.69	10.17	5.03
Foreign Commercial Banks	3.1	2.94	3.18	2.87	3.24	3.27	3.44	20.44	17.75	22.38	16.99	16.58	17.29	18.49
All Banks	0.89	1.16	1.37	1.78	1.54	0.64	0.61	13.78	15.60	21.72	20.97	17.02	8.20	9.70

*Due to provision shortfall NIAPT (net income after provision and taxes) of 4 SCBs are administratively set at zero. Therefore, ROA and ROE for the 4 SCBs are zero.

P= Provisional.

Source : Department of Off- site supervision, Bangladesh Bank.

Table VII.1 : Indicators of Capital Market Developments (DSE)

	FY03	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY13				FY14
												Q1	Q2	Q3	Q4	Q1
Number of listed securities ¹	260	267	259	277	281	294	308	279	278	290	304	292	294	300	304	306.0
Issued equity and debt (billion Taka)	36.1	46.8	52.8	64.7	83.7	109.0	147.2	213.1	305.7	384.3	434.2	392.6	400.5	408.5	434.2	442.2
Market capitalization (billion Taka)	69.2	142.4	213.0	205.3	412.2	789.4	1001.9	2277.0	2317.4	1933.0	1978.0	1971.3	1835.9	1647.1	1978.0	1972.1
Turnover (billion Taka)	30.6	24.8	74.1	46.0	164.7	209.2	892.8	2714.3	3258.8	1171.5	857.1	285.5	202.6	144.4	224.6	327.9
General price index ²	830	1319	1713.0	1339.5	2149.3	3000.5	3010.3	6153.7	6117.2	4572.9	4385.8	4544.4	4219.3	3722.4	4385.8	N.A
DSE broad index ³														3590.1	4104.7	3937.7
DSE -30 index														1340.2	1532.6	1440.5
Growth (in percent) ⁴																
Number of listed securities	1.2	2.7	-3.0	6.9	1.4	4.6	4.8	-9.4	-0.4	4.3	17.4	4.7	5.0	6.0	4.8	4.8
Issued equity and debt	3.1	29.6	12.8	22.5	29.4	30.2	35.1	44.8	43.5	25.7	79.4	26.6	21.5	16.9	13.0	12.6
Market capitalization	5.6	105.8	49.6	-3.6	100.8	91.5	26.9	127.3	1.8	-16.6	-35.5	-12.2	-10.7	-17.1	2.3	0.0
Turnover	-12.3	-19.0	198.8	-37.9	258.0	204.5	326.8	204.0	20.1	-64.1	-26.8	-37.6	0.8	-37.3	-20.6	14.9
General price index	4.7	58.9	29.9	-21.8	60.5	39.6	0.3	104.4	-0.6	-25.2	-47.1	-23.1	-19.7	-25.4	-4.1	NA/NA/NA

¹ Include debenture but exclude govt. bond.

² DSE general index discontinuation from 1st August 2013.

³ DSE broad index and DSE -30 index start from January 28, 2013.

⁴ Quarterly growth rate refers growth over the same quarter of the previous year.

Source : Dhaka Stock Exchange

Table VII.2 Group-wise Market Capitalisation of Dhaka Stock Exchange
(In billion Taka)

Name of Group	FY03	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY12	FY13	FY13				FY14
												Q1	Q2	Q3	Q4	Q1
Banks	20.4	50.8	98.2	101.0	231.1	416.4	386.8	644.1	680.6	512.4	417.1	506.1	490.4	413.5	417.1	359.1
Financial Institutions								283.5	287.2	189.9	169.94	182.3	154.1	127.1	169.9	161.1
Mutual Funds	1.0	1.4	2.2	1.9	5.3	28.3	40.9	27.2	36.0	35.9	41.31	43.4	39.7	31.1	41.3	34.9
Engineering	5.5	6.9	7.4	6.0	10.5	19.6	39.4	95.1	120.6	86.3	95.67	91.3	76.4	62.3	95.7	92.3
Food & Allied Product	8.6	11.6	9.7	6.2	6.8	12.9	21.2	43.4	53.4	51.2	85.82	61.1	64.9	69.5	85.8	127.9
Fuel and Power	3.8	4.2	4.0	11.2	48.1	73.1	166.5	301.4	289.3	248.1	290.37	269.8	217.8	222.7	290.4	275.2
Jute Industry	0.1	0.1	0.1	0.2	0.1	0.2	0.3	0.6	0.8	0.5	0.5	0.6	0.4	0.3	0.5	0.6
Textile Industry	6.2	7.5	8.5	10.6	11.0	14.4	32.3	61.0	82.3	45.9	64.19	67.5	65.9	55.1	64.2	72.8
Pharmaceuticals and Chemicals	11.2	24.0	32.5	24.1	37.9	84.9	115.5	162.8	180.8	164.7	197.54	162.2	149.8	166.0	197.5	218.6
Paper and Printing	0.3	0.3	0.2	0.2	0.2	0.5	1.1	0.9	0.9	0.5	0.33	0.5	0.4	0.3	0.3	0.7
Services and Real Estate	1.6	2.1	1.7	1.3	1.8	7.0	28.5	26.9	18.7	11.9	9.54	11.8	8.9	7.5	9.5	9.1
Cement Industry	3.7	19.3	31.2	22.5	30.6	41.2	43.4	54.8	77.0	83.9	91.56	83.2	73.6	74.5	91.6	93.8
Insurance	3.8	6.5	8.3	8.2	12.0	51.9	55.5	105.9	140.1	107.2	106.75	104.4	98.2	88.4	106.8	112.9
Telecommunication								318.3	221.3	289.2	271.68	241.7	253.6	213.9	271.7	283.9
Miscellaneous	5.9	7.1	8.2	10.2	16.1	35.4	67.0	146.8	131.3	99.5	128.5	137.9	134.1	107.7	128.5	122.0
Corporate Bond						2.9	3.1	3.8	6.7	6.6	6.63	6.8	6.9	6.8	6.6	6.6
Total Market Capitalisation	72.2	141.9	212.4	203.5	411.5	788.8	1001.4	2276.4	2327.0	1933.5	1977.4	1970.7	1835.3	1646.5	1977.4	1971.5
Growth Rate¹	11.6	96.6	49.7	-4.2	102.2	91.7	27.0	127.3	2.2	-16.9	2.3	-12.2	-10.7	-17.1	2.3	0.0

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

Source : Dhaka Stock Exchange.