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August 2021

Major Economic Indicators: Monthly Update



Monetary Policy Department
BANGLADESH BANK

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Executive Summary

1. Movements of monetary indicators

Growth of broad money (M2) was higher and credit to the private sector was lower in June, 2021 than that of the same month of the preceding year.

Broad money (M2) increased by 13.60 percent (y-o-y) at end June, 2021 which was higher than 12.64 percent growth of the same month of the previous year. Net domestic assets and net foreign assets of the banking system increased by 9.47 percent and 28.53 percent respectively at the end of June, 2021 compared to their levels of June, 2020. On the other hand, private sector credit growth stood at 8.35 percent (y-o-y) in June, 2021 which was lower than 8.61 percent (y-o-y) growth of the same month of the previous year.

Reserve money growth was higher in June 2021 than that of June 2020

Reserve money increased by 22.35 percent (y-o-y) at the end of June 2021 which was 15.56 percent at the end of June 2020. Net foreign asset of Bangladesh Bank increased by 28.27 percent (y-o-y) at the end of June 2021 compared to the level of June 2020.

2. Financial sector prices

Weighted average interest rate spread of all banks decreased and that of NBFIs increased in July 2021

The spread between the weighted average interest rate on advances and deposits of all banks decreased to 3.19 percent and that of *NBFIs* increased to 3.41 percent respectively in July 2021 from 3.20 percent and 3.37 percent in June 2021.

Weighted average call money rate in the interbank money market decreased up to August 16, 2021 from July, 2021

The weighted average call money rate in the inter-bank money market decreased to 2.12 percent up to August 16, 2021 from 2.22 percent in July 2021, which was also lower than that of 2.25 percent at the end of June 2021.

Both the twelve month average general inflation rate and the point to point general inflation rate have decreased in July 2021

3. Inflation scenario and index of industrial production

The *twelve month average general inflation* slightly dropped to 5.54 percent in July 2021 from 5.56 percent in June 2021, the *point-to-point general inflation* also decreased to 5.36 percent in July 2021 from 5.64 percent in June 2021.

The average general index of industrial production has increased during July-April of FY21

The average general index of industrial production (medium & large scale manufacturing) stood at 462.74 during July-April of FY21, recorded 14.91 percent increase from the average index of 402.71 during July-April of FY20.

The disbursement of agricultural credit and non-farm rural credit increased in FY21

4. Development of agriculture and industrial credit

The disbursement of agricultural credit and non-farm rural credit increased by 12.12 percent and 12.23 percent respectively in FY21 compared to that of FY20.

Disbursement and recovery of industrial term loans increased during January-March of FY21.

Disbursement and recovery of industrial term loans amounted to Taka 17379.01 crore and Taka 16893.10 crore respectively during the third quarter (January-March) of FY21 which were 8.97 percent and 1.75 percent higher as compared to the corresponding quarter of the previous fiscal year.

Merchandise commodity exports have decreased in July of FY22

Merchandise commodity exports in July of FY22 decreased by USD 437.51 million or 11.19 percent to USD 3473.43 million compared to USD 3910.92 million in July of FY21.

Merchandise imports have increased significantly in FY21

Custom based imports in FY21 increased significantly by USD 10810.00 million or 19.73 percent and stood at USD 65594.70 million against the USD 54784.70 million in FY20.

Fresh opening of import LC has increased in FY21

Fresh *opening of import LCs* during FY21 increased by 19.50 percent and stood at USD 67037.42 million compared to USD 56099.89 million during FY20.

Inflow of overseas workers' remittances has decreased substantially in July of FY22

Total receipts from overseas workers' remittances in July of FY22 substantially decreased by USD 726.72 million or 27.97 percent and stood at USD 1871.49 million against USD 2598.21 million in July of FY21.

Forex reserves stood at USD 46.07 billion as on August 16, 2021

Gross foreign exchange reserves of BB stood at USD 45842.20 million at the end of July 2021, which was USD 46391.44 million at the end of June 2021.

Receipts of total foreign aid and net foreign aid decreased in FY21

Total foreign aid receipts was USD 6979.60 million in FY21 which was lower by USD 292.37 million or 4.02 percent compared to the level of FY20 and *net foreign aid* stood at USD 5589.53 million during FY21 which was 7.08 percent lower compared to USD 6015.39 million during FY20.

Deficit in current account decreased and surplus in overall BoP substantially increased in FY21

Deficit in *current account balance* decreased to USD 3808 million during FY21 as compared to the deficit of USD 4724 million during FY20. However, *overall balance* achieved a remarkable surplus of USD 9274 million in FY21.

6. Public finance

NBR tax revenue collection has increased significantly in FY21

NBR tax revenue collection in FY21 stood at Taka 259881.80 crore which was higher by Taka 41475.75 crore or 18.99 percent against the collection of Taka 218406.05 crore in FY20. This amount of tax collection of FY21 was 86.34 percent of the revised targeted amount for FY21.

1. Money and credit developments

(Taka in Crore)

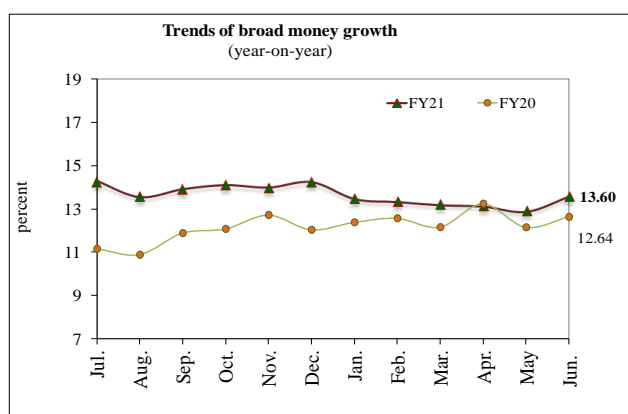
Particulars	Outstanding stock			Changes in outstanding stock	
	June, 2019	June, 2020 ^R	June, 2021 ^P	June, 2020 over June, 2019	June, 2021 over June, 2020
1	2	3	4	5	6
A. Net Foreign Assets of the banking system	272399.50	297336.20	382179.30	24936.70 (+9.15)	84843.10 (+28.53)
B. Net Domestic Assets of the banking system	947212.00	1076398.90	1178338.40	129186.90 (+13.64)	101939.50 (+9.47)
a) Domestic credit	1146884.70	1307633.80	1439092.80	160749.10 (+14.02)	131459.00 (+10.05)
Public sector	136629.00	210365.90	250237.20	73736.90 (+53.97)	39871.30 (+18.95)
Government (net)	113273.40	181150.80	220220.20	67877.40 (+59.92)	39069.40 (+21.57)
Other Public	23355.60	29215.10	30017.00	5859.50 (+25.09)	801.90 (+2.74)
Private sector	1010255.70	1097267.90	1188855.60	87012.20 (+8.61)	91587.70 (+8.35)
b) Other items (net)	-199672.70	-231234.90	-260754.40	-31562.20	-29519.50
Broad money (A+B)	1219611.50	1373735.10	1560517.70	154123.60 (+12.64)	186782.60 (+13.60)
A) Currency outside banks	154287.00	192114.50	209517.70	37827.50 (+24.52)	17403.20 (+9.06)
B) Deposits	1065324.50	1181620.60	1351000.00	116296.10 (+10.92)	169379.40 (+14.33)
a) Demand deposits	119006.40	136149.40	166098.40	17143.00 (+14.41)	29949.00 (+22.00)
b) Time deposits	946318.10	1045471.20	1184901.60	99153.10 (+10.48)	139430.40 (+13.34)

Source: Statistics Department, BB.

Note: - Figures in brackets indicate percentage changes. P = provisional, R = Revised.

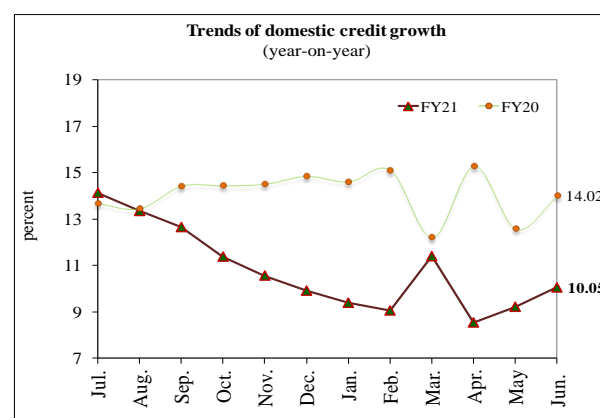
Broad money

Broad money (M2) recorded an increase of Taka 186782.60 crore or 13.60 percent at the end of June 2021 against the increase of Taka 154123.60 crore or 12.64 percent at the end of June 2020. Of the sources of broad money, net domestic assets (NDA) increased by Taka 101939.50 crore or 9.47 percent and net foreign assets (NFA) increased by Taka 84843.10 crore or 28.53 percent at the end of June 2021 as compared to the same month of the previous year.



Domestic credit

Domestic credit recorded an increase of Taka 131459.00 crore or 10.05 percent at the end of June 2021 against the increase of Taka 160749.10 or 14.02 percent at the end of June 2020. Credit to the private sector and public sector grew by 8.35 percent and 18.95 percent respectively in June 2021 as compared to the same month of the previous year.



2. Reserve money developments

(Taka in crore)

Particulars	Outstanding stock			Changes in outstanding stock	
	June, 2019	June, 2020 ^R	June, 2021 ^P	June 2020 over June 2019	June, 2021 over June, 2020
1	2	3	4	5	6
A) Net Foreign Assets of Bangladesh Bank	257195.40	286040.90	366917.30	28845.50 (+11.22)	80876.40 (+28.27)
B) Net Domestic Assets of Bangladesh Bank*	-11007.70	-1557.50	-18845.50	9450.20 (+85.85)	-17288.00 (-1109.98)
Claims on Govt.(net)	31189.00	42117.10	16857.40	10928.10	-25259.70
Claims on other public	2380.40	2551.90	3217.40	171.50 (+7.20)	665.50 (+26.08)
Claims on DMBs	5386.90	13764.90	18953.90	8378.00 (+155.53)	5189.00 (+37.70)
Other items (net)	-49964.00	-34731.70	-57874.20	15232.30	-23142.50
Reserve money (A+B)	246187.70	284483.40	348071.80	38295.70 (+15.56)	63588.40 (+22.35)
A) Currency Issued	170387.10	208094.10	226888.30	37707.00 (+22.13)	18794.20 (+9.03)
i) Currency outside banks	154287.00	192114.50	209517.70	37827.50 (+24.52)	17403.20 (+9.06)
ii) Cash in tills	16100.10	15979.60	17370.60	-120.50 (-0.75)	1391.00 (+8.70)
B) Deposits held with BB	75800.60	76389.30	121183.50	588.70 (+0.78)	44794.20 (+58.64)
Of which: Excess reserves	194439.16	259358.87	638542.25	64919.72	379183.37
Money multiplier	4.95	4.83	4.48	-0.13	-0.35

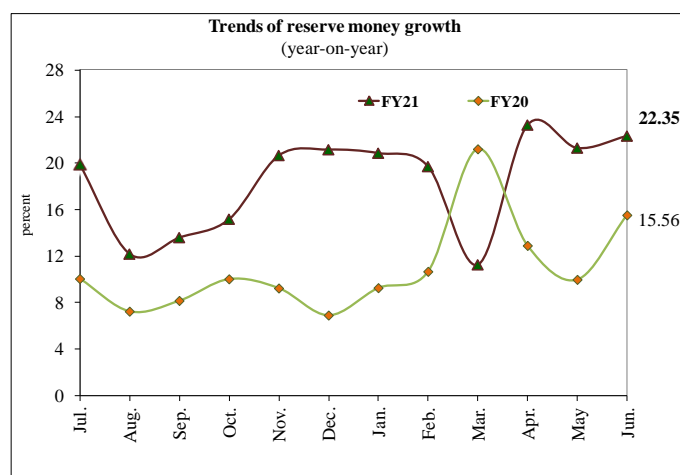
Source: Statistics Department, BB.

Note:- Figures in brackets indicate percentage changes. P = provisional, R = Revised.

*Note :- The change in Net Domestic Assets (NDA) is calculated with the formula : $\frac{NDA_{Current} - NDA_{Previous}}{NDA_{Previous}} \times 100$

Reserve money (RM) recorded an increased of Taka 63588.40 crore or 22.35 percent at the end of June 2021 compared to the level of end June of 2020. Of the sources of reserve money, net foreign assets of Bangladesh Bank increased by Taka 80876.40 crore or 28.27 percent while net domestic assets of Bangladesh Bank decreased by Taka 17288.00 crore at the end of June 2021 compared to the levels of June 2020.

Money multiplier (M2/RM) decreased and stood at 4.48 at the end of June 2021 from 4.83 at the end of June 2020.



3. Liquidity situation of the scheduled banks

a) Bank group-wise liquid assets

(Taka in crore)

Bank Group	As of end June, 2020	As of end June, 2021 ^P						
	Total Liquid Assets	Cash in tills + balances with Sonali Bank Ltd.	Balances with Bangladesh Bank		Unencumbered approved securities	Total Liquid Assets	Minimum Required Liquid Assets ^{2/}	
			Local Currency ^{1/}	Foreign Currency				
1	2	3	4a		4b	5	6=(3+4a+4b+5)	7
			CRR [*]	Excess Reserve				
State-owned Banks	106951.01	2782.59	15118.29	18026.73	855.33	131838.89	168621.84	63840.29
Specialised Banks	1298.64	n/a	1424.39	244.92	28.36	n/a	1697.67	1424.39
Private Banks (Other than Islamic)	160070.48	12084.13	25277.62	12499.61	5641.20	122197.26	177699.82	106949.41
Islamic Banks [#]	34307.64	4015.63	13301.09	25061.11	2089.35	19821.77	64288.95	31654.03
Foreign Banks	33169.78	706.69	2938.26	6665.64	3248.38	23219.85	36778.82	13507.98
Total	335797.57	19589.04	58059.65	62498.01	11862.63	297077.77	449087.10	217376.10
(as % of total liquid assets)		(+4.36)	(+12.93)	(+13.92)	(+2.64)	(+66.15)		

Source : Department of Offsite Supervision, BB.

Comment: The data shown on the above table are based on the regulatory purpose of Bangladesh Bank.

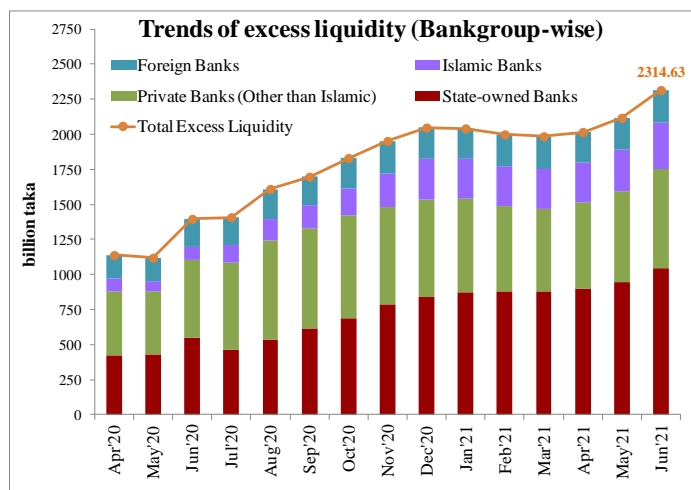
Note :- Figures in brackets indicate sectoral share in the total liquid assets. P=provisional.

*CRR is calculated @ 4.0% from April 15, 2020; 1/ Balances with Bangladesh Bank in local currency = CRR + Excess Reserve; 2/ Minimum required liquid assets is the sum of CRR and SLR; n/a = Data not required for supervision purpose.

[#] Standard Bank and Global Islami Bank(Previously: NRB Global Bank) has been functioning as fullfledged islami banks since November, 2020.

Total liquid assets of the scheduled banks stood at Taka 449087.10 crore as of end June, 2021 which was Taka 335797.57 crore at the end of June, 2020 and Taka 428061.61 crore at the end of May, 2021. The minimum required liquid assets of the scheduled banks at the end of June, 2021 was Taka 217376.10 crore.

Excess liquidity in the banking industry increased over the period due to lower private-sector credit growth originated from COVID-19 pandemic and injection of funds under a massive stimulus package initiative.



b) Liquidity indicators of the scheduled banks

Advance Deposit Ratio (ADR) in the banking system remained well below the allowable limit set by BB¹ up to end of June 2021. Maintained Liquidity Coverage Ratio (LCR) of the banking sector remained above the minimum requirement of 100 percent at end of June 2021, indicating banks had high-quality liquid asset that would cover the banks net cash flows for a minimum of 30 days. Additionally, at the end of June 2021 the minimum regulatory requirement of holding Net Stable Funding Ratio (NSFR) was also maintained, which also indicates that banking industry had enough available stable funding for the whole year for any unfavorable situation.

Liquidity Indicators

As on	Advance Deposit Ratio (ADR)	Liquidity Coverage Ratio (LCR)	Net Stable Funding Ratio (NSFR)
End June, 2020	76.22%	213.52%	110.57%
End September, 2020	74.01%	225.57%	111.19%
End December, 2020	72.69%	224.77%	110.06%
End March, 2021	72.82%	211.32%	108.59%
End June, 2021	71.55%	211.70%	109.39%

Source: Department of Off-site Supervision, Bangladesh Bank.

¹ Banks were instructed in September 2019 to maintain their ADR within maximum 85 (81.5 percent + 3.5 percent of special consideration) percent for conventional banks and 90 (89.0 percent + 1.0 percent of special consideration) percent for Islamic Shari'ah based banks respectively according to DOS circular no.05 dated 17 September 2019. LCR measures a bank's need for liquid assets in a stressed environment over the next 30 calendar days: minimum requirement for LCR is greater or equal to 100 percent. NSFR measures a bank's need for liquid assets in a stressed environment over one year period: minimum requirement for NSFR is greater than 100 percent.

4. Financial sector prices

a) Weighted average yields on bills, bonds, BB policy rate and call money rate

	Treasury Bills			BGTB					BB Bill			Repo*	Reverse Repo*	Call Money Rate
	91-Day	182-Day	364-Day	2-Year	5-Year	10-Year	15-Year	20-Year	07-Day	14-Day	30-Day			
FY21														
July	4.55	5.54	5.55	6.39	6.93	7.87	7.96	8.13	---	---	---	4.75	4.00	4.23
August	4.27	4.75	5.07	5.81	6.67	7.30	---	---	---	---	---	4.75	4.00	4.70
September	2.93	3.71	3.86	4.61	5.57	6.48	6.70	6.98	---	---	---	4.75	4.00	2.87
October	1.19	1.53	2.36	3.48	4.29	5.55	6.30	7.21	---	---	---	4.75	4.00	2.61
November	0.91	1.58	2.80	3.96	4.87	5.84	6.92	7.13	---	---	---	4.75	4.00	2.00
December	0.53	1.12	1.91	3.28	4.48	5.68	6.58	7.01	---	---	---	4.75	4.00	2.00
January	0.49	0.86	1.31	3.07	4.02	5.42	6.63	6.89	---	---	---	4.75	4.00	1.78
February	0.43	0.75	1.23	3.09	4.21	5.96	---	---	---	---	---	4.75	4.00	1.67
March	0.75	0.99	1.86	3.13	4.24	---	---	---	---	---	---	4.75	4.00	1.82
April	0.57	1.00	1.57	2.98	---	5.67	5.83	6.58	---	---	---	4.75	4.00	1.68
May	0.53	0.72	1.31	2.61	3.97	5.68	6.04	6.60	---	---	---	4.75	4.00	2.08
June	0.52	0.68	1.21	2.44	3.84	5.38	5.65	6.06	---	---	---	4.75	4.00	2.25
FY22														
July	0.60	0.81	1.29	2.23	3.81	5.25	5.64	6.01	---	---	---	4.75	4.00	2.22
August@	0.99	0.70	2.61	2.26	---	4.01	---	---	0.53	0.69	0.95	4.75	4.00	2.12

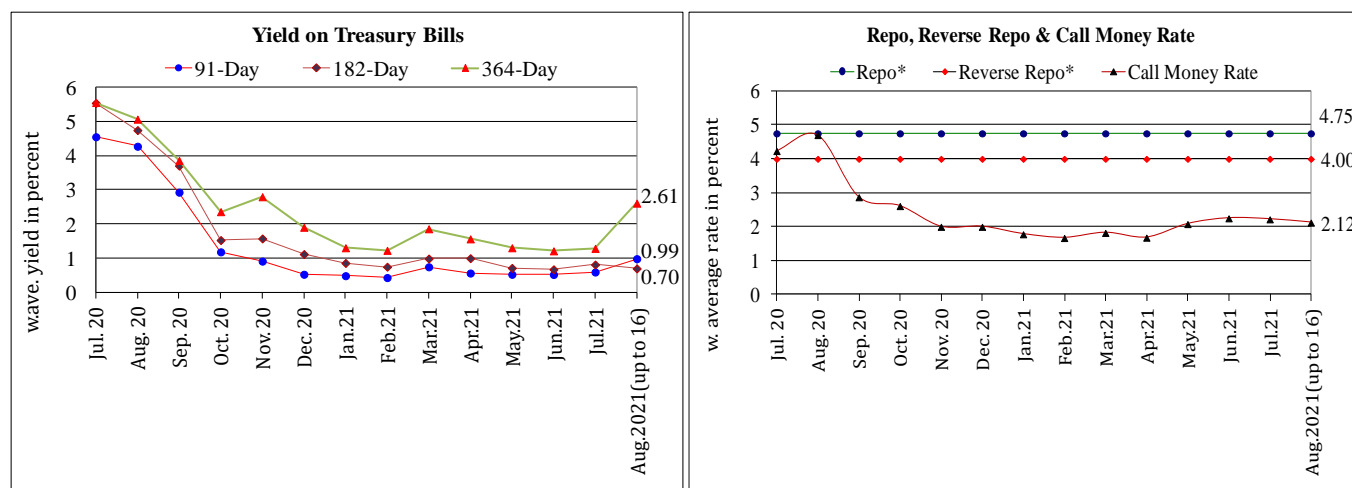
Source: Monetary Policy Department and Debt Management Department, Bangladesh Bank. --- = there was no auction. @ = upto August 16, 2021.

* The Repo and Reverse Repo rates are re-fixed at 4.75% and 4.00% with effect from 30.07.2020.

The weighted average yields on 91-Day and 364-day treasury bills increased to 0.99 percent and 2.61 percent respectively up to August 16th of FY22 while the weighted average yields on 182-Day treasury bills decreased to 0.70 percent during the same period, from their levels of July of FY22. The weighted average yields on 2-Year increased to 2.26 percent and that of 10-year BGTB decreased 4.01 percent respectively in August of FY22 compare to 2.23 percent and 5.25 percent in July of FY22.

The weighted average yields on 07 days, 14 days and 30days BB bills were 0.53 percent, 0.69 percent and 0.95 percent respectively up to August 16th of FY22.

Bangladesh Bank cut down its Repo and Reverse Repo rate to 4.75 and 4.00 percent respectively from July 2020, as a part of easy monetary policy. Following easy monetary policy, the interbank call money rate showed a declining trend since September 2020. Consequently, the weighted average call money rate in the inter-bank money market is now hovering below the Repo and Reverse Repo corridor at 2.12 percent up to August 16th of FY22; which indicates sufficient liquidity in the money market.



b) Interest rate spread of banks and non-bank financial institutions

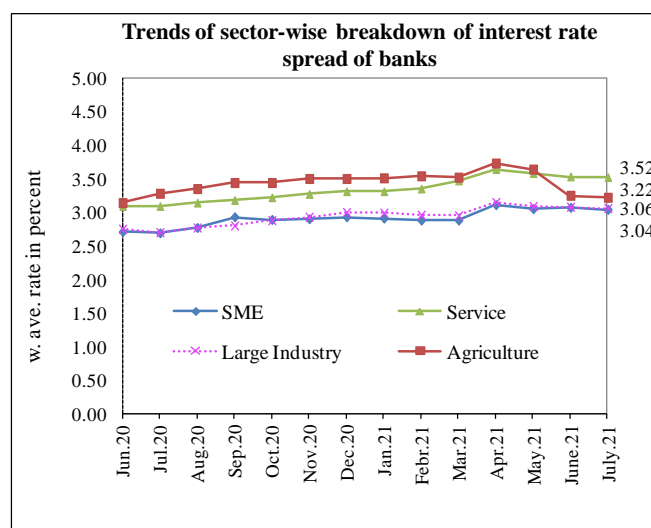
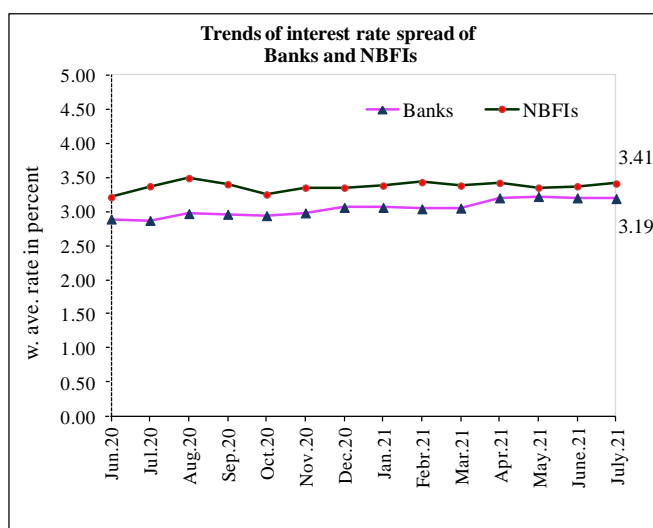
(Percent)

(percent)

	All Banks			Sector-wise break down of interest rate spread of all scheduled banks										Non-Bank FIs		
				SME		All other sectors (excluding SME)		Agriculture		Large Industries		Services				
	Weighted average interest rate on deposits	Weighted average interest rate on advances	Spread	Weighted average interest rate on advances	Spread	Weighted average interest rate on advances	Spread	Weighted average interest rate on advances	Spread	Weighted average interest rate on advances	Spread	Weighted average interest rate on advances	Spread	Weighted average interest rate on deposits	Weighted average interest rate on advances	Spread
FY21																
July	4.92	7.79	2.87	7.61	2.69	7.84	2.92	8.20	3.28	7.62	2.70	8.01	3.09	9.50	12.87	3.37
August	4.85	7.82	2.97	7.62	2.77	7.86	3.01	8.20	3.35	7.62	2.77	7.99	3.14	9.37	12.86	3.49
September	4.79	7.75	2.96	7.72	2.93	7.81	3.02	8.23	3.44	7.59	2.80	7.97	3.18	9.22	12.62	3.40
October	4.73	7.67	2.94	7.62	2.89	7.68	2.95	8.17	3.44	7.61	2.88	7.95	3.22	9.12	12.37	3.25
November	4.64	7.62	2.98	7.54	2.90	7.64	3.00	8.14	3.50	7.57	2.93	7.91	3.27	8.91	12.26	3.35
December	4.56	7.62	3.06	7.49	2.93	7.64	3.08	8.06	3.50	7.56	3.00	7.87	3.31	8.69	12.04	3.35
January	4.51	7.57	3.06	7.42	2.91	7.59	3.08	8.02	3.51	7.50	2.99	7.82	3.31	8.48	11.86	3.38
February	4.44	7.48	3.04	7.32	2.88	7.52	3.08	7.98	3.54	7.40	2.96	7.79	3.35	8.29	11.72	3.43
March	4.40	7.45	3.05	7.28	2.88	7.49	3.09	7.92	3.52	7.35	2.95	7.87	3.47	8.16	11.54	3.38
April*	4.13	7.33	3.20	7.24	3.11	7.44	3.31	7.86	3.73	7.28	3.15	7.77	3.64	8.06	11.48	3.42
May*	4.18	7.40	3.22	7.23	3.05	7.44	3.26	7.82	3.64	7.27	3.09	7.76	3.58	7.93	11.28	3.35
June	4.13	7.33	3.20	7.20	3.07	7.44	3.31	7.38	3.25	7.21	3.08	7.66	3.53	7.82	11.19	3.37
FY22																
July	4.11	7.30	3.19	7.15	3.04	7.33	3.22	7.33	3.22	7.17	3.06	7.63	3.52	7.70	11.11	3.41

Source: Statistics Department, Bangladesh Bank. * Revised

The spread between the weighted average interest rate on advances and deposits of all banks decreased slightly to 3.19 percent and that of NBFIs increased to 3.41 percent respectively in July of FY22 as compared to 3.20 percent and 3.37 percent in June of FY21. Weighted average interest rate on deposits of all banks and NBFIs decreased to 4.11 percent and 7.70 in July of FY22 compared to June of FY21.



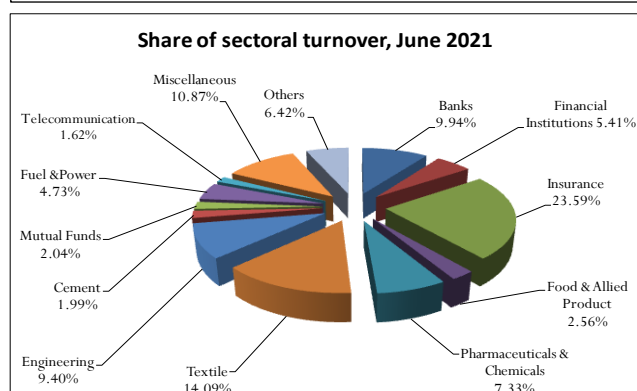
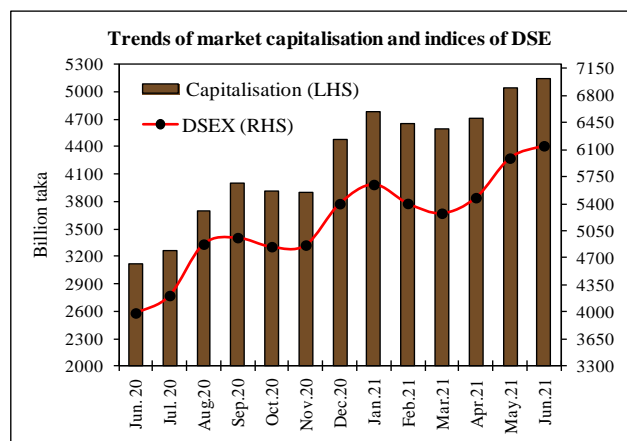
5. Capital market developments

Annual capital market developments in Dhaka Stock Exchange (DSE)					
Outstanding Stock (End of Calender Year)	Enlisted issues	(Taka in crore)			DSE Broad Index (DSEX)
		Issued Capital and Debentures	Market Capitalisation	Turnover during the month	
2018	578	124293.70	387295.30	133363.82	5385.64
2019	587	129481.20	339551.10	113840.28	4452.93
2020	597	137527.90	448230.10	134981.23	5402.07
Monthly capital market developments in Dhaka Stock Exchange (DSE)					
End Month	Enlisted issues	(Taka in crore)			DSE Broad Index (DSEX)
		Issued Capital and Debentures	Market Capitalisation	Turnover during the month	
July'20	590	130095.90	325732.80	6001.37	4214.43
August'20	591	130601.30	369834.50	18617.81	4879.15
September'20	592	131198.00	399642.20	22257.81	4963.29
October'20	593	131582.80	391251.50	17039.79	4846.10
November'20	593	131610.00	389979.20	17407.37	4866.84
December'20	597	137527.90	448230.10	21588.02	5402.07
January'21	597	136894.10	479028.60	33958.76	5649.86
February'21	600	137178.50	465736.60	14449.04	5404.80
March'21	603	138462.20	458902.30	14480.41	5278.16
April'21	604	138728.20	470712.80	14377.27	5479.62
May'21	604	139244.30	503868.80	31010.44	5990.99
June'21	609	139734.60	514282.10	43508.98	6150.48

Source : Dhaka Stock Exchange.

All indicators in the capital market exhibited upward trend in June 2021. The DSE Broad Index (DSEX) at the end of June 2021 increased by 2.66 percent and stood at 6150.48 compared to the index of 5990.99 at the end of May 2021. Market capitalization also increased to Taka 514282.10 crore at the end of June 2021 from Taka 503868.80 crore at the end of May 2021.

Total turnover at the end of June, 2021 was also higher at Taka 43508.98 crore compared to Taka 31010.44 crore at the end of May, 2021. Of the total turnover the share of insurance, textile, banks, engineering, pharmaceuticals & chemicals, and financial institutions were 23.59 percent, 14.09 percent, 9.94 percent, 9.40 percent and 7.33 percent and 5.41 percent respectively. Sectorwise composition of total turnover is shown in the pie chart.



6. CPI and Inflation

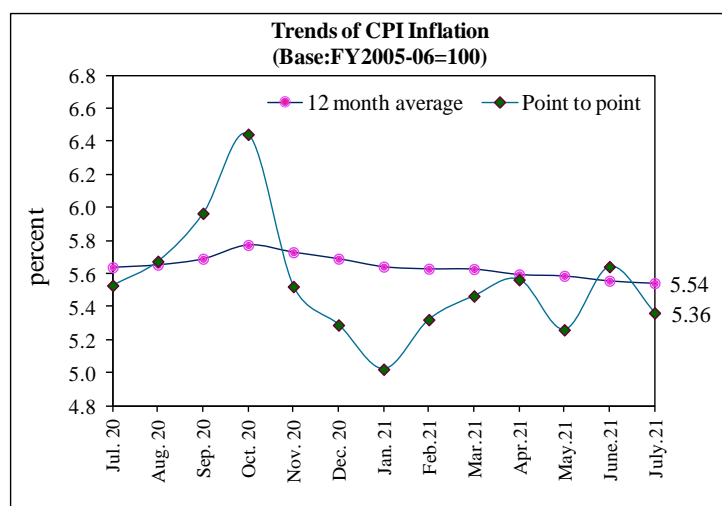
Consumer price index (CPI) and rate of inflation at national level (Base : FY2005-06=100)

FY	Twelve-Month Average Basis						Point to Point Basis					
	General		Food		Non-food		General		Food		Non-food	
	Index	Inflation	Index	Inflation	Index	Inflation	Index	Inflation	Index	Inflation	Index	Inflation
2018-19	258.65	5.47	281.32	5.51	229.58	5.42	260.44	5.52	279.65	5.40	235.82	5.71
2019-20	273.26	5.65	296.86	5.52	243.00	5.85	276.12	6.02	297.95	6.54	248.13	5.22
2020-21	288.44	5.56	313.86	5.73	255.85	5.29	291.70	5.64	314.19	5.45	262.87	5.94
FY21												
July	274.47	5.64	298.21	5.54	244.04	5.79	278.27	5.53	300.75	5.70	249.46	5.28
August	275.73	5.65	299.68	5.61	245.04	5.72	282.11	5.68	307.20	6.08	249.95	5.05
September	277.09	5.69	301.28	5.71	246.06	5.66	288.12	5.97	316.11	6.50	252.24	5.12
October	278.55	5.77	303.11	5.87	247.07	5.62	290.91	6.44	320.94	7.34	252.40	5.00
November	279.81	5.73	304.54	5.82	248.11	5.59	288.71	5.52	316.41	5.73	253.19	5.19
December	281.02	5.69	305.87	5.77	249.15	5.56	287.41	5.29	313.59	5.34	253.85	5.21
January	282.17	5.64	307.18	5.78	250.11	5.43	290.03	5.02	315.81	5.23	256.97	4.69
February	283.39	5.63	308.53	5.82	251.17	5.34	290.30	5.32	315.35	5.42	258.18	5.17
March	284.66	5.63	309.91	5.87	252.28	5.26	291.96	5.47	317.32	5.51	259.44	5.39
April	285.95	5.60	311.32	5.84	253.42	5.22	293.88	5.56	320.28	5.57	260.02	5.55
May	287.15	5.59	312.51	5.82	254.62	5.23	287.92	5.26	308.41	4.87	261.65	5.86
June	288.44	5.56	313.86	5.73	255.85	5.29	291.70	5.64	314.19	5.45	262.87	5.94
FY22												
July	289.69	5.54	315.14	5.68	257.06	5.33	293.19	5.36	316.02	5.08	263.93	5.80

Source: Bangladesh Bureau of Statistics, Ministry of Planning.

The twelve month average general inflation dropped to 5.54 percent in July 2021 as compared to June 2021, which was 0.24 percentage point higher than the target of 5.30 percent for FY22.

The point to point food inflation and non food inflation decreased significantly to 5.08 percent and 5.80 percent respectively in July 2021 from 5.45 percent and 5.94 percent in June 2021. As a result, the point to point general inflation was pushed down to 5.36 percent in July 2021.



7. Industrial production

a) Quantum index of medium and large-scale manufacturing industry (Base: 2005-06=100)

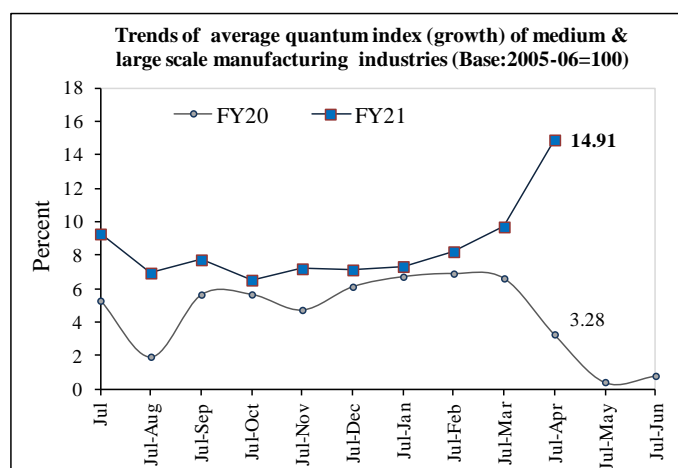
Major Industry Group	Weight (%)	Monthly Index		Average Index		Percentage change	
		April, 2020	April, 2021 ^P	July-April, FY20	July-April, FY21 ^P	April 2021 over April, 2020	July-April, FY21 over July-April, FY20
General	100.00	268.55	504.07	402.71	462.74	87.70	14.91
Wearing apparel	34.84	62.53	417.82	384.30	422.55	568.19	9.95
Textile	14.07	224.62	301.77	250.32	269.31	34.35	7.58
Food products	10.84	518.90	803.06	573.54	652.60	54.76	13.78
Pharmaceuticals and medicinal chemical	8.23	919.60	1014.26	876.64	998.71	10.29	13.93
Non-metallic mineral products	7.12	420.88	634.36	495.49	561.22	50.72	13.27
Leather and related products	4.40	321.82	904.68	351.23	614.56	181.11	74.97
Chemicals and chemical products	3.67	66.12	136.56	122.90	146.84	106.53	19.48
Basic metals	3.15	49.86	185.67	167.68	181.93	272.38	8.50
Tobacco products	2.92	88.16	136.21	131.92	131.95	54.50	0.02
Fabricated metal products except machinery	2.32	318.28	445.44	310.62	466.04	39.95	50.03
Others*	8.44	297.93	419.10	328.02	376.97	40.67	14.92

Source: Bangladesh Bureau of Statistics.

*Others means residual items. P = Provisional.

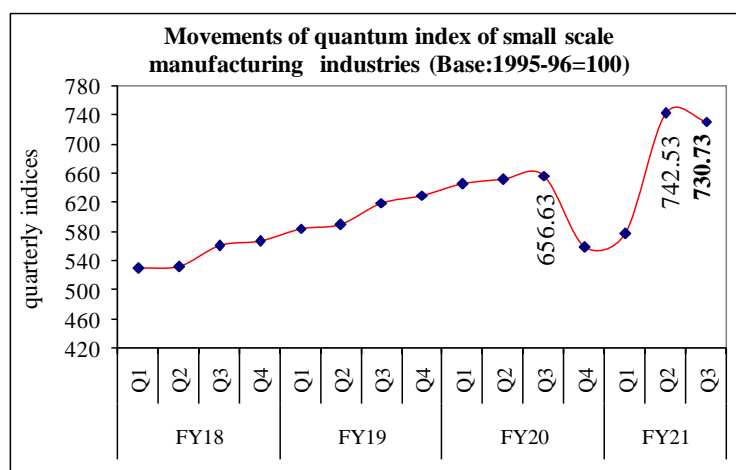
The average general index of industrial production (medium & large scale manufacturing) increased by 14.91 percent and stood at 462.74 during July-April of FY21 over July-April of FY20.

Sub-indices of major industry groups which increased during July-April of FY21 were: leather and related products by 74.97 percent, fabricated metal products except machinery by 50.03 percent, chemicals and chemical products by 19.48 percent, pharmaceuticals & medicinal chemical by 13.93 percent, food products by 13.78 percent, non-metallic mineral products by 13.27 percent, wearing apparel by 9.95 percent, basic metals by 8.50 percent, textile by 7.58 percent and indices of tobacco products increased by 0.02 percent during July-April of FY21 compared to the same period of the preceding year.



b) Quantum index of small scale manufacturing industry

The general index of small scale manufacturing industry decreased by 1.59 percent and stood at 730.73 during the third quarter of FY21 (January-March, 2021) compared to the index of 742.53 during the Second quarter (October-December, 2020) of FY21. The said index increased by 11.28 percent as compared to the same quarter of FY20 (January-March, 2020). The movements of quantum index showed upward trend from the first quarter of FY18; though it fell drastically in the fourth quarter of FY20 due to Covid-19 pandemic situation. However, it started to increase again from the first quarter of FY21.



8. Food situations

(In lac metric ton)

Fiscal Year	Production Target	Actual Domestic Production (Gross)	Net Domestic Production*	Food grain Imports			Public Domestic Procurement	Public Distribution	Foodgrain Stock (Public)*** (End June)
				Public**	Private	Total			
FY14	358.81	356.56	320.90	8.56	21.37	29.93	14.34	22.20	11.53
FY15	360.50	360.58	324.52	3.34	49.40	52.74	16.76	18.38	12.86
FY16	364.24	360.03	324.03	3.34	42.06	45.40	12.32	20.64	8.56
FY17	365.91	351.16	316.04	3.93	54.30	58.23	16.14	22.42	3.79
FY18	372.97	373.76	336.38	13.91	83.83	97.74	15.35	21.17	13.15
FY19	373.12	374.08	336.67	5.44	52.90	58.34	24.15	25.94	16.74
FY20	399.69	376.32	338.69	4.36	60.02	64.38	18.71	27.77	11.20
FY21	395.53	398.42	358.58	10.52	56.50	67.02	15.53	22.89	14.48
FY22 ^T	406.50	----	----	9.05	----	9.05	20.44	28.60	----

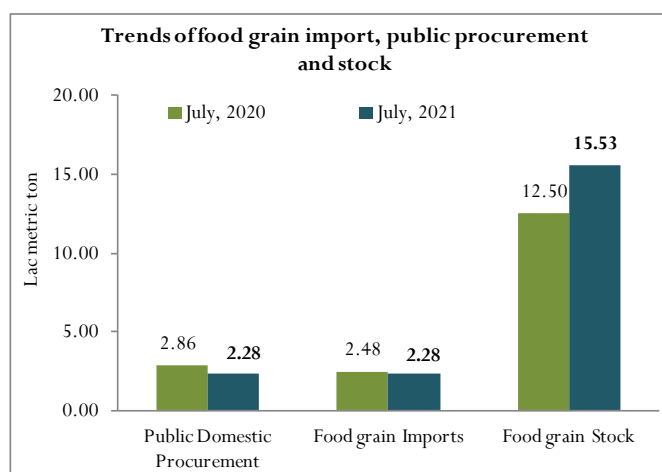
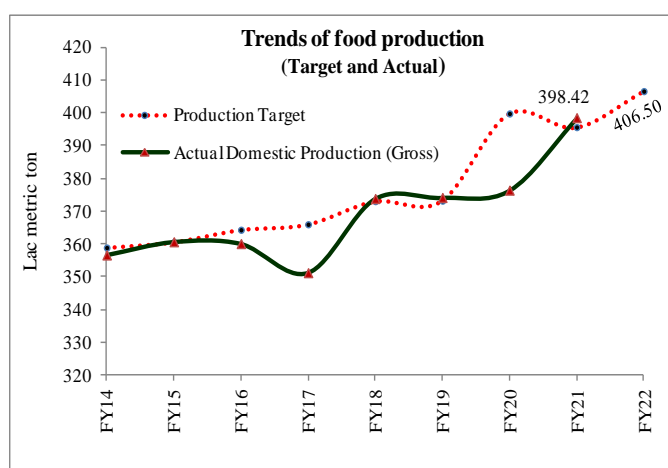
Particulars	July, 2021	July, 2020
1. Production (Aus, Aman, Boro & Wheat)	----	----
2. Imports (Rice & Wheat)	2.28	2.48
3. Procurement (Rice: Boro)	2.28	2.86
4. Distribution (Rice & Wheat)	2.31	2.02
5. Outstanding Food Stock at end of July(Rice & Wheat) ***	15.53	12.50

Source : Bangladesh Food Situation Report, FPMU, Ministry of Food.

Note : T = Provisional Target, ---- = Data not available.

*= After 10% deduction for seed, feed, waste etc., **Including food aid, ***Including transit.

In FY21 actual gross domestic production of food grains was 398.42 lac metric tons against the target of 395.53 lac metric tons. Total production target of food grains for FY22 has been set at 406.50 lac metric tons. Import of rice and wheat and procurement of rice in July of FY22 were lower at 2.28 lac metric tons and 2.28 lac metric tons respectively than 2.48 lac metric tons and 2.86 lac metric tons in July of FY21. However, during the same month of FY22 distribution of rice and wheat was higher at 2.31 lac metric tons than 2.02 lac metric tons in July of FY21. Outstanding Stock of food grains stood higher at 15.53 lac metric tons at the end of July of FY22 which was 12.50 lac metric tons at the end of the same period of the preceding fiscal year.



9. Agricultural credit and non-farm rural credit

a. Agricultural credit

(Taka in crore)

Month	Disbursement	Recovery	Disbursement	Recovery
	FY21 ^P		FY20 ^R	
July	1293.01	1989.38	769.23	987.09
August	1512.45	1336.64	775.89	1193.39
September	1041.74	1782.41	1277.22	1292.41
October	1625.10	1871.23	1905.70	1885.64
November	1827.89	1903.85	1832.41	1594.26
December	2624.29	2673.24	2010.95	2190.94
January	1646.21	1509.92	1910.00	1679.26
February	1610.52	1064.57	1545.06	1387.16
March	1844.69	1865.34	1314.50	1111.71
April	1340.90	1235.17	419.63	424.89
May	1199.19	1656.00	926.16	460.31
June	2415.00	2657.25	3134.42	2381.74
July-June	19980.98 (+12.12)	21545.00 (+29.88)	17821.16 (-2.27)	16588.80 (-10.33)

Source: Agricultural Credit Department.

Figures in brackets indicate percentage changes over the corresponding period of the preceding year. P = Provisional, R= Revised.

Programmed level for total disbursement of agricultural credit and non-farm rural credit was Tk.26292.00 crore for FY21.

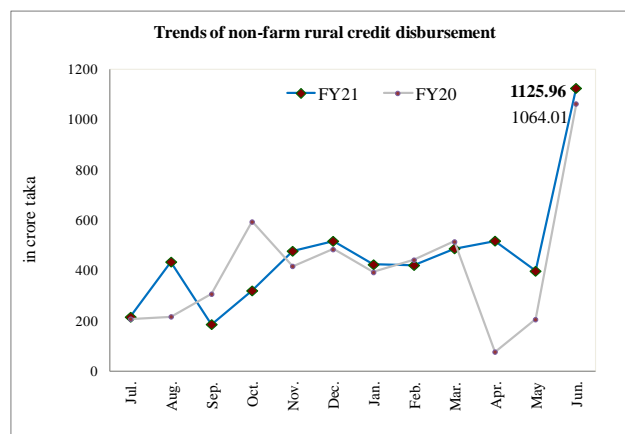
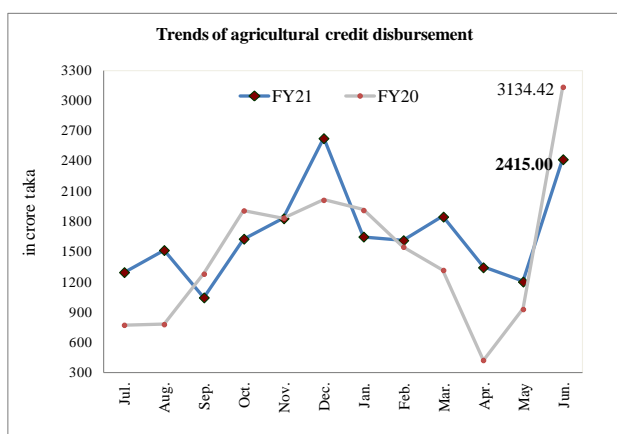
Note:- Agricultural credit includes credit to Crops, Irrigation Equipment, Agri Equipment, Live-Stock & Poultry Firm, Fisheries, Grain Storage & Marketing.

Non-farm Rural Credit includes credit to Poverty Alleviation and Others.

b. Non-farm rural credit

(Taka in crore)

Month	Disbursement	Recovery	Disbursement	Recovery
	FY21 ^P		FY20 ^R	
July	215.72	289.52	207.92	366.09
August	435.00	396.10	217.12	138.37
September	186.39	483.58	307.29	396.35
October	320.44	308.40	594.46	498.66
November	478.15	365.23	417.89	400.42
December	517.80	691.49	484.72	556.51
January	424.53	455.25	393.47	349.03
February	421.58	371.55	442.84	592.72
March	487.80	417.19	515.19	323.15
April	518.53	426.48	77.00	342.20
May	398.46	344.54	205.95	101.24
June	1125.96	1029.57	1064.01	591.70
July-June	5530.37 (+12.23)	5578.90 (+19.81)	4927.87 (-8.43)	4656.44 (-11.03)



Disbursement of agricultural credit and non-farm rural credit increased by 12.12 percent and 12.23 percent respectively in FY21 compared to that of FY20. Banks disbursed a total of Taka 25511.35 crore to both the sectors in FY21. The recovery of agriculture credit and non-farm rural credit increased by 29.88 percent and 19.81 percent respectively in FY21 compared to the previous fiscal year.

Overdue and outstanding Agricultural credit and non-farm rural credit

(Taka in crore)

End Month	FY21 ^P			FY20 ^R		
	Overdue	Outstanding	Overdue as % of outstanding	Overdue	Outstanding	Overdue as % of outstanding
June	5865.56 (-3.21)	45939.80 (+0.76)	12.77	6060.23 (-9.44)	45592.86 (+6.09)	13.29

Source: Agricultural Credit Department.

Note:- Figures in brackets indicate percentage changes over the corresponding period of the preceding year. P = Provisional, R = Revised.

The position of overdue agricultural credit and non-farm rural credit as percent of total outstanding credit stood at 12.77 percent in FY21 from 13.29 percent in FY20.

10. Industrial and CMSME loans

a) Industrial term loans

Disbursement of total industrial term loans during January-March of FY21 increased by 8.97 percent and stood at Taka 17379.01 crore as compared to Taka 15947.74 crore during January-March of FY20. Recovery of industrial term loans increased by 1.75 percent and stood at Taka 16893.10 crore during January-March of FY21 against Taka 16602.21 crore during the same period of the previous fiscal year.

Outstanding amount of industrial term loans at the end of March, 2021 stood at Taka 299048.73 crore. At the same time the overdue of industrial term loans was Taka 53566.30 crore, which was 17.91 percent of the outstanding amount.

Disbursement, recovery and outstanding situation (Taka in crore)

Period	Disbursement				Recovery			
	LSI	MSI	SSCI	Total	LSI	MSI	SSCI	Total
FY19	63562.00	8502.61	8785.47	80850.08	60975.55	7830.21	7763.06	76568.82
FY20								
July-September	17865.61 (+15.05)	2233.22 (+9.01)	1871.17 (+22.00)	21970.00 (+14.96)	16426.07 (+30.85)	2152.83 (+3.26)	2206.77 (+26.84)	20785.67 (+26.91)
October-December	18686.85 (-3.04)	3141.17 (+16.17)	2379.22 (+4.35)	24207.24 (-0.20)	17026.58 (+24.87)	2666.16 (+26.25)	2455.50 (+14.53)	22148.24 (+23.79)
January-March	12941.58 (+19.04)	1423.15 (-10.61)	1583.01 (-43.17)	15947.74 (+4.58)	12751.61 (-15.66)	1916.11 (+12.59)	1934.49 (+4.62)	16602.21 (-11.08)
April-June	10160.81 (-43.20)	1341.79 (-37.82)	629.43 (-71.21)	12132.03 (-45.43)	7913.40 (-59.76)	1141.14 (-40.92)	1133.21 (-44.18)	10187.75 (-56.88)
FY21								
July-September	11786.09 (-34.03)	2157.21 (-3.40)	1512.98 (-19.14)	15456.28 (-29.65)	8606.72 (-47.60)	1570.40 (-27.05)	1145.25 (-48.10)	11322.37 (-45.53)
October-December	12703.52 (-32.02)	2021.05 (-35.66)	1774.65 (-25.41)	16499.22 (-31.84)	12340.19 (-27.52)	1665.36 (-37.54)	1532.82 (-37.58)	15538.37 (-29.84)
January-March	13919.25 (+7.55)	1782.30 (+25.24)	1677.46 (+5.97)	17379.01 (+8.97)	13644.18 (+7.00)	1374.17 (-28.28)	1874.75 (-3.09)	16893.10 (+1.75)

End Period	Overdue				Outstanding			
	LSI	MSI	SSCI	Total	LSI	MSI	SSCI	Total
March, 2020	26749.29	9105.19	3550.16	39404.64	212461.58	34109.89	20143.87	266715.34
March, 2021	38860.86	10471.39	4234.05	53566.30	227375.19	50849.50	20824.04	299048.73

Source: SME & Special Programmes Department, Bangladesh Bank.

Note:- Figures in brackets indicate changes over the same period of the previous year.

LSI=Large Scale Industries, MSI=Medium Scale Industries, SSCI= Small Scale & Cottage Industries.

b) CMSME loans

Disbursement of Cottage, Micro, Small and Medium Enterprise (CMSME) loans increased by 17.70 percent during January-March of FY21 compared to the same period of the preceding year.

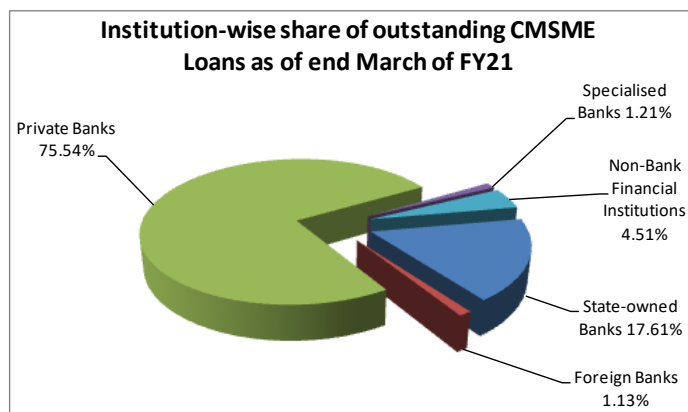
Outstanding of CMSME loans was higher by 9.68 percent at the end of March of FY21 compared to that of end March of FY20. Outstanding CMSME loans as percentage of total outstanding loans stood at 20.63 percent at the end of March of FY21 which was 20.14 percent of end March of FY20.

The share of outstanding CMSME loans to total CMSME loans from different categories of banks and of non-bank financial institutions as of end March of FY21 is shown in the pie diagram.

Disbursement, recovery and outstanding situation (Taka in crore)

Banks/NBFI's Quarter	CMSME Loans	State-owned Banks	Private Banks	Foreign Banks	Specialised Banks	Non-Bank Financial Institutions	Total
January-March, FY20	Disbursement	2749.97	32492.40	745.69	452.88	1321.16	37762.10
	Recovery	2026.12	30591.60	571.77	212.79	1369.37	34771.64
End March of FY20	Outstanding of CMSME Loans	37356.08	167015.69	2296.21	2158.76	10145.79	218972.53
	Outstanding of Total Loans	188140.25	782088.89	37134.62	26791.61	53191.69	1087347.06
April-June, FY20	Disbursement	1748.89	24875.70	457.22	624.16	357.74	28063.71
	Recovery	1358.70	25784.00	345.41	241.59	836.26	28565.96
End June of FY20	Outstanding of CMSME Loans	37989.50	169490.90	2423.15	1886.34	9905.45	221695.35
	Outstanding of Total Loans	53188.20	808954.00	37585.00	28155.90	53188.20	981071.30
January-March, FY21	Disbursement	3018.65	37866.12	667.18	920.15	1973.57	44445.67
	Recovery	2264.48	29369.04	474.37	62.08	1414.02	33583.99
End March of FY21	Outstanding of CMSME Loans	42285.95	181415.15	2716.31	2915.73	10836.40	240169.54
	Outstanding of Total Loans	206656.33	840062.06	34688.17	30239.12	52487.60	1164133.28
% changes of Disbursement of CMSME loans during January-March, FY21 over January-March, FY20		+9.77	+16.54	-10.53	+103.18	+49.38	+17.70
Outstanding CMSME Loans as % of Total Outstanding loans during January-March, FY21		+20.46	+21.60	+7.83	+9.64	+20.65	+20.63
% changes of Outstanding of CMSME loans at the end of March of FY21 over March of FY20		+13.20	+8.62	+18.30	+35.07	+6.81	+9.68

Source: SME & Special Programmes Department, Bangladesh Bank. N/A = Not Available.



11. Exports

A. Annual exports

(USD in million)

FY16	FY17*R	FY18*	FY19*	FY20*R	FY21*R
34257.18 (+9.77)	34655.90 (+1.16)	36668.17 (+5.81)	40535.04 (+10.55)	33674.12 (-16.93)	38758.31 (+15.10)

B. Monthly exports

Month	FY21 ^{P*}	FY20 ^{*R}
July	3910.92	3887.86
August	2967.16	2844.31
September	3018.76	2915.85
October	2947.80	3073.23
November	3078.95	3055.85
December	3309.86	3525.09
January	3436.79	3617.31
February	3192.08	3322.36
March	3076.03	2732.00
April	3134.38	520.01
May	3108.09	1465.30
June	3577.49	2714.95
July-June	38758.31 (+15.10)	33674.12 (-16.93)
Month	FY22 ^{P*}	FY21 ^{*R}
July	3473.43 (-11.19)	3910.92 (+0.59)

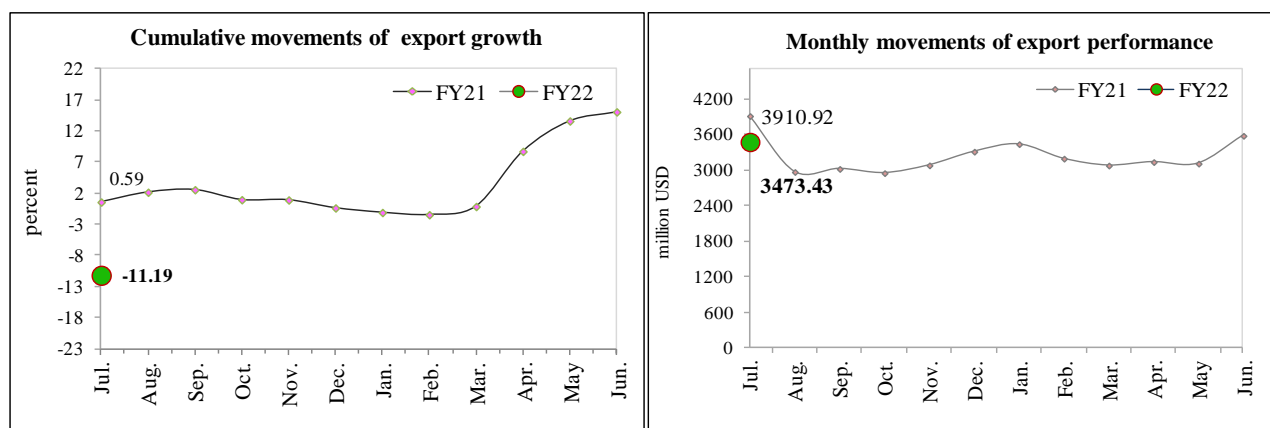
Export target is set USD 43500.00 million for FY22.

Source : Export Promotion Bureau (EPB). R=Revised; P=Provisional.

*Revised according to the revised definition (primary commodities+manufactured commodities) of commodity exports by EPB.

Note:- Figures in brackets indicate percentage changes over the corresponding period of the preceding year.

Total value of merchandise commodity export in FY21 increased by USD 5084.19 million or 15.10 percent to USD 38758.31 million compared to USD 33674.12 million in FY20. This earning was 94.53 percent of the target set for FY21. In addition, according to EPB data, value of merchandise commodity export in July of FY22 was lower by USD 437.49 million or 11.19 percent and stood at USD 3473.43 million from USD 3910.92 million in July of FY21. Value of merchandise commodity export declined due to decreased shipment of readymade garment products as the factories remained closed for 12 days owing to holidays of Eid-ul-Azha and the ongoing lockdown for covid-19.



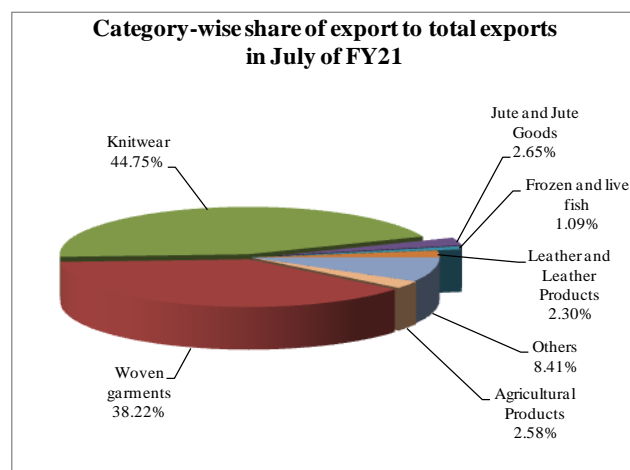
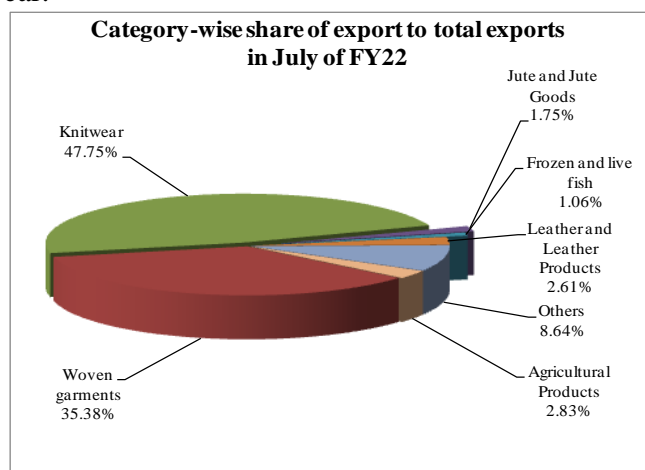
C. Category-wise breakdown of exports

(USD in million)

Particulars	July of FY22	July of FY21	Change in July of FY22 over July of FY21	
			In amount	In percent
1. Woven garments	1228.77	1494.66	-265.89	-17.79
2. Knitwear	1658.45	1750.28	-91.83	-5.25
3. Home Textiles	92.36	94.01	-1.65	-1.76
4. Agricultural Products	98.15	101.06	-2.91	-2.88
5. Jute and Jute Goods	60.77	103.51	-42.74	-41.29
6. Leather and Leather Products	90.52	89.94	0.58	+0.64
7. Frozen and live fish	36.80	42.52	-5.72	-13.45
8. Chemical Products	30.98	22.98	8.00	+34.81
9. Plastic Products	10.13	9.88	0.25	+2.53
10. Engineering products	33.03	56.08	-23.05	-41.10
11. Others	133.47	146.00	-12.53	-8.58
TOTAL	3473.43	3910.92	-437.49	-11.19

Source : Export Promotion Bureau (EPB).

Total value of merchandise commodity export decreased significantly in July of FY22 compared to that of FY21. During July of FY22 export of readymade garments (knitwear and woven garments) decreased by 11.02 percent; which contributed the lion's share (83.12%) of the country's export. Among all products, export of chemical products (+34.81%), plastic products (+2.53%), leather and leather products (+0.64%) increased in July of FY22 whereas, jute and jute goods (-41.29%), engineering products (-41.10%), woven garments (-17.79%), frozen and live fish (-13.45%), knitwear (-5.25%), agricultural products (-2.88%) and home textiles (-1.76%) decreased in July of FY21 as compared to the same month of the preceding fiscal year.



12. Import

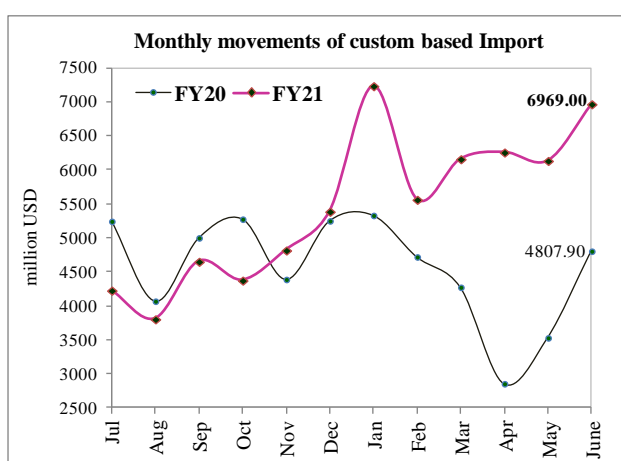
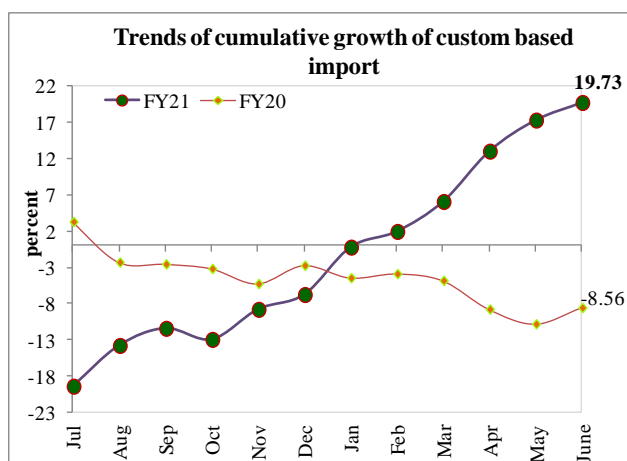
a) Custom based import, import LCs settlement and LCs opening

(USD in million)

	Custom based import (c&f) ^R		Import LCs settlement	Import LCs opening
	FY20 ^R	FY19	FY20 ^{RF}	FY20 ^{RF}
	54784.70 (-8.56)	59914.70 (+1.78)	53253.71 (-10.88)	56099.89 (-9.51)
Month	FY21 ^P	FY20 ^R	FY21 ^{P#}	FY21 ^{P#}
July	4228.00	5247.10	3698.34	4464.33
August	3806.00	4072.70	3704.10	3700.77
September	4652.50	5004.20	4188.59	5119.62
October	4375.80	5279.30	3944.36	4826.36
November	4818.40	4392.40	4405.06	5197.01
December	5388.50	5254.20	5164.48	5692.62
January	7235.30	5334.10	4720.31	6373.35
February	5564.20	4723.70	4779.84	4765.86
March	6161.20	4277.20	5874.45	6937.41
April	6260.00	2858.50	5298.15	6197.55
May	6135.80	3533.40	5123.01	6388.50
June	6969.00	4807.90	6355.72	7374.06
July-June	65594.70 (+19.73)	54784.70 (-8.56)	57256.40 (+7.52)	67037.42 (+19.50)

Source: National Board of Revenue (NBR), Foreign Exchange Operations Department (FEOD) of Note:- Figures in brackets indicate percentage changes over the corresponding period of the P = Provisional; R= Revised, RF= Revised by FEOD due to system generated data from 'Online Import Monitoring System' for FY20 and FY19. BB; NA = Not Available, #Data downloaded from Online Import Monitoring System on 05.08.2021.

Total value of custom based import during FY21 remarkably increased by USD 10810.00 million or 19.73 percent and stood at USD 65594.70 million against USD 54784.70 million during FY20. Custom based import in June of FY21 increased by 44.95 percent and stood at 6969.00 compared to the same month of the previous fiscal year.



Settlement of import LCs of FY21 increased 7.52 percent and stood at USD 57256.40 million against USD 53253.71 million of FY20. This increase was driven by consumer goods (+18.73%), machinery for misc. inds. (+11.25%), industrial raw material (+11.01%) and intermediate goods (3.91%).

Fresh opening of import LCs of FY21 increased by 19.50 percent and stood at USD 67037.42 million against USD 56099.89 million of FY20. This increase was mainly due to rise in opening of import LCs of consumer goods (+25.19%), machinery for misc. inds. (+22.43%), industrial raw material (+21.13%), intermediate goods (+20.59%) and capital machinery (+15.50%).

b) Item-wise fresh opening and settlement of import LCs[#]

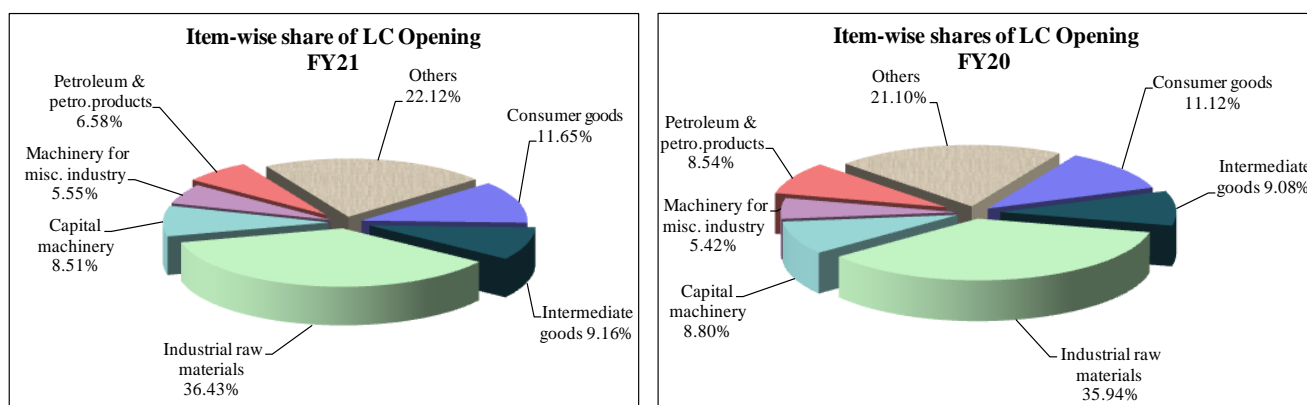
(USD in million)

Items	FY21			FY20			Percentage changes in FY21 over FY20	
	Fresh opening of import LCs	Settlement of import LCs	Outstanding LCs at the	Fresh opening of import LCs	Settlement of import LCs	Outstanding LCs at the	Fresh opening of import LCs	Settlement of import LCs
A. Consumer goods	7812.68	6806.99	1750.50	6240.86	5733.37	785.13	25.19	18.73
B. Intermediate goods	6143.81	5314.96	1250.49	5094.63	5114.74	656.33	20.59	3.91
C. Industrial raw materials	24419.38	20225.99	7171.10	20159.66	18219.49	3792.63	21.13	11.01
D. Capital machinery	5702.59	3741.76	3247.75	4937.17	4270.96	1916.10	15.50	-12.39
E. Machinery for misc. inds.	3719.52	3302.26	902.42	3038.14	2968.30	629.04	22.43	11.25
F. Petroleum & petro.products.	4407.92	4289.64	337.93	4790.60	4522.28	500.76	-7.99	-5.14
G. Others	14831.53	13574.80	12007.21	11838.83	12424.57	11222.30	25.28	9.26
Total	67037.42	57256.40	26667.40	56099.89	53253.71	19502.28	19.50	7.52
of which back to back	8999.27	7505.77	3121.73	7894.98	7473.83	1335.39	13.99	0.43

Source: Foreign Exchange Operations Department, Bangladesh Bank. P = Provisional.

#Data downloaded from Online Import Monitoring System on 05.08.2021.

Items wise share of LCs opening of FY21 and FY20 are shown in the following pie diagrams.



Item-wise detailed data of fresh opening and settlement of import LCs of FY21 and FY20 are also given in the appendix.

C) Projected Data on opening import LCs and probable liabilities against back to back LCs of authorised dealer banks

(USD in million)

Month	Opening of import LCs	Probable liabilities of banks against back to back LCs
August'21	4475.85	735.72
September'21	4697.05	723.88
October'21	4570.73	638.95
August-October, FY22	13743.62	2098.54

Source: All authorized dealer banks, compiled by Monetary Policy Department (MPD), Bangladesh Bank.

Projection of opening of import LCs and probable liabilities against back to back LCs are USD 13743.62 million and USD 2098.54 million respectively during August-October of FY22. This liability is 29.81 percent of foreign currency holdings (Nostro account balance+Investment in OBU+FC balances with Bangladesh Bank) of AD banks as on August 12, 2021.

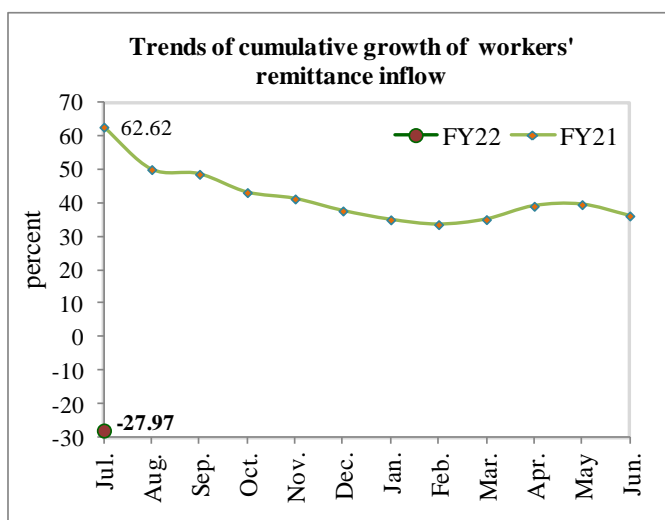
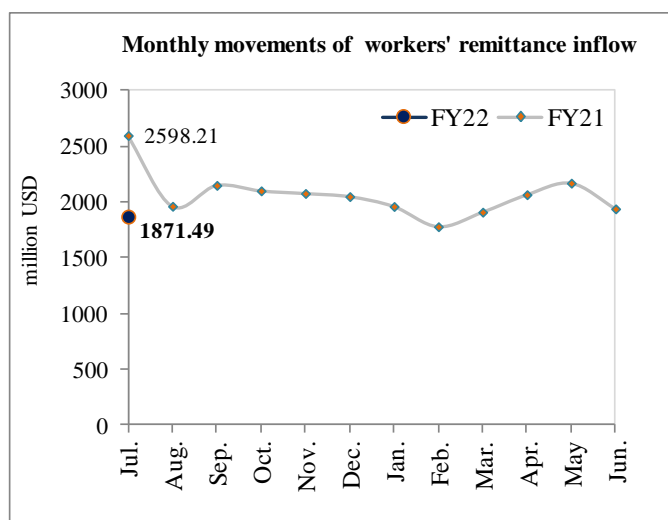
13. Workers' remittances

Annual and monthly trends (USD in million)		
FY19	FY20	FY21
16419.63 (+9.60)	18205.01 (+10.87)	24777.71 (+36.10)
Month	FY21	FY20
July	2598.21	1597.69
August	1963.94	1444.75
September	2151.05	1476.91
October	2102.16	1641.67
November	2078.74	1555.23
December	2050.65	1691.68
January	1961.91	1638.43
February	1780.59	1452.20
March	1910.98	1276.26
April	2067.64	1092.96
May	2171.03	1504.60
June	1940.81	1832.63
July-June	24777.71 (+36.10)	18205.01 (+10.87)
Month	FY22 ^P	FY21
July	1871.49 (-27.97)	2598.21 (+62.62)

Source : Statistics Department, Bangladesh Bank.

Note:- Figures in brackets indicate percentage changes over the same period of the previous year. P = Provisional; R = Revised.

Receipts of workers' remittances during July of FY22 decreased significantly by USD 726.72 million or 27.97 percent and stood at USD 1871.49 million against USD 2598.21 million of FY21. In July, 2021 remittance declined significantly due to the second wave of covid-19 pandemic situation. During this period, many Bangladeshi migrants have lost their jobs, some migrants have been laid off by their companies. Besides, many others who returned couldn't go back due to suspended international flights as a part of country-wide lockdown and unmet vaccine requirements.



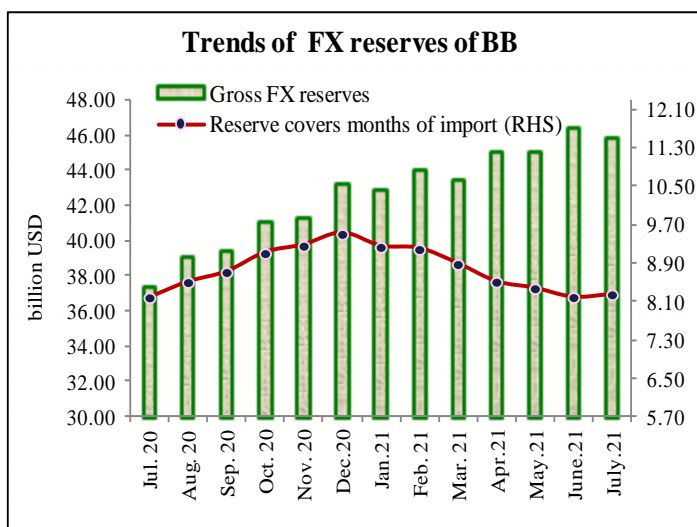
14. Foreign exchange reserves of Bangladesh Bank and commercial banks

(a) Gross foreign exchange reserves of Bangladesh Bank (BB):

Gross foreign exchange reserves of BB stood at USD 45842.20 million (with ACU liability of USD 690.28 million) as of end July, 2021, which was USD 37288.20 million (with ACU liability of USD 559.48 million) as of end July 2020 and 46391.44 million (with ACU liability of USD 1550.40 million) as of end of June 2021. The foreign exchange reserves (less ACU liability) in July, 2021 is sufficient to pay import liability of 8.26 months; considering the average of the previous 12 months (August, 2020-July, 2021) import payments.

(USD in million)			
A. Outstanding stock at the end of the year	June, 2019	June, 2020	June, 2021
	32716.51 (-0.69)	36037.03 (+10.15)	46391.44 (+28.73)
B. Outstanding stock at the end of the month	Month / Year	FY21	FY20
	July	37288.20	32093.25
	August	39040.14	32775.77
	September	39313.98	31831.92
	October	41005.79	32437.74
	November	41269.22	31728.99
	December	43166.52	32689.18
	January	42862.96	32381.47
	February	44020.25	32987.35
	March	43440.79	32570.16
	April	44950.42	33111.06
	May	44960.48	33409.89
	June	46391.44	36037.03
	Month / Year	FY22 ^P	FY21
	July	45842.20	37288.20

Source : Accounts & Budgeting Department, Bangladesh Bank.

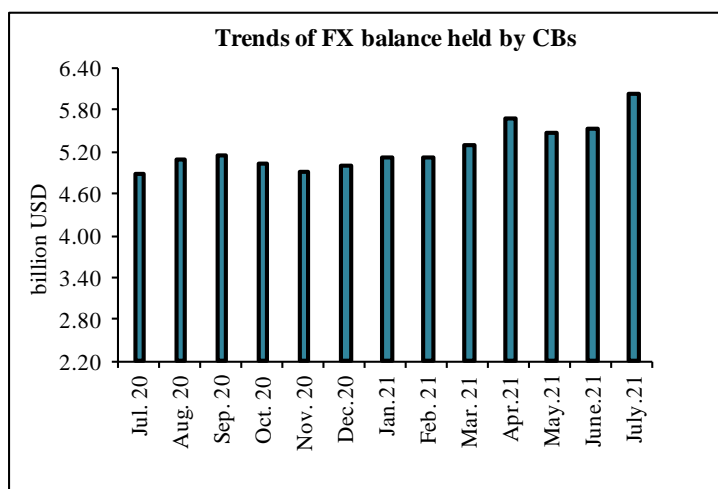


b) Gross foreign exchange balances held by commercial banks (CBs)*:

Gross foreign exchange balances held by commercial banks stood at USD 6007.35 million as of end July, 2021 which was higher than USD 4867.03 million as of end July, 2020.

(USD in million)			
A. Outstanding stock at the end of the year	June, 2019	June, 2020	June, 2021
	4191.18 (+28.37)	4584.88 (+9.39)	5518.28 (+20.36)
B. Outstanding stock at the end of the month	Month / Year	FY21	FY20
	July	4867.03	4366.04
	August	5087.13	4513.56
	September	5135.53	4191.25
	October	5011.62	3808.12
	November	4890.69	3944.14
	December	4993.41	3957.17
	January	5117.12	4217.05
	February	5118.19	4414.90
	March	5294.74	4528.19
	April	5653.78	N/A
	May	5453.64	N/A
	June	5518.28	4584.88
	Month / Year	FY22 ^P	FY21
	July	6007.35	4867.03

Source: Foreign Exchange Policy Department, Bangladesh Bank, N/A=> Data not available for Covid-19 * Debit balance in Nostro A/C + Investment in OBU



Source: Foreign Exchange Policy Department, Bangladesh Bank.

15. Foreign aid

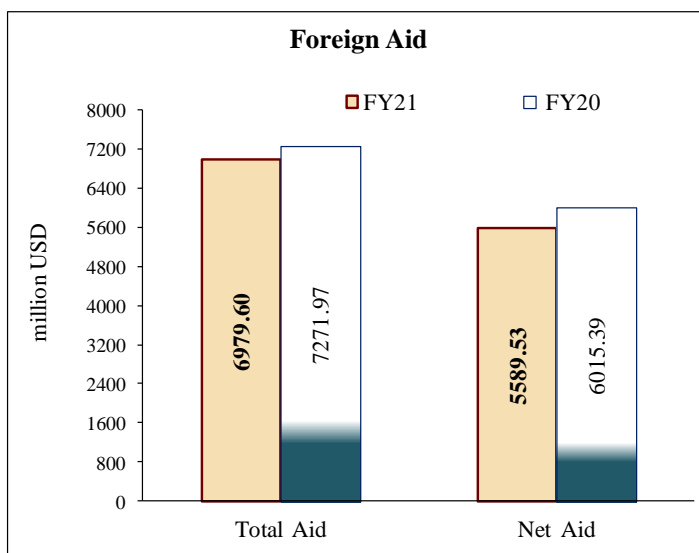
(USD in million)

Month	Food Aid	Project Aid	Total Aid	Payment (Principal)	Net Foreign	Food Aid	Project Aid	Total Aid	Payment (Principal)	Net Foreign
	FY21 ^P					FY20				
July	0.00	232.31	232.31	117.07	115.24	0.00	391.19	391.19	128.14	263.04
August	0.00	725.85	725.85	82.05	643.80	0.00	357.91	357.91	51.54	306.37
September	6.15	505.20	511.35	177.00	334.34	0.00	185.38	185.38	162.89	22.49
October	0.00	267.61	267.61	110.86	156.75	0.00	511.79	511.79	103.05	408.73
November	0.00	356.24	356.24	85.44	270.80	0.00	192.65	192.65	82.13	110.52
December	6.79	944.49	951.28	107.30	843.97	0.00	1108.04	1108.04	104.76	1003.29
January	0.00	364.93	364.93	135.94	229.00	0.00	372.19	372.19	122.25	249.94
February	0.00	380.85	380.85	64.49	316.36	0.00	384.05	384.05	57.69	326.36
March	0.00	716.23	716.23	159.36	556.88	0.00	1010.01	1010.01	168.94	841.07
April	0.00	473.38	473.38	125.86	347.52	0.00	306.26	306.26	100.62	205.63
May	0.00	746.03	746.03	108.30	637.73	0.00	469.51	469.51	125.61	343.89
June	3.24	1250.29	1253.53	116.40	1137.13	0.00	1983.00	1983.00	48.96	1934.04
July-June	16.18	6963.42	6979.60	1390.07	5589.53	0.00	7271.97	7271.97	1256.59	6015.39
		(-4.24)	(-4.02)	(+10.62)	(-7.08)		(+17.19)	(+17.09)	(+4.52)	(+20.10)

Source : Bangladesh Bank & Ministry of Finance, P = Provisional.

Bangladesh received total foreign aid of USD 6979.60 million during FY21 which was lower by USD 292.37 million or 4.02 percent compared to FY20.

After principal repayment of USD 1390.07 million, the net receipts of foreign aid stood at USD 5589.53 million during FY21 which was 7.08 percent lower compared to USD 6015.39 million during FY20.

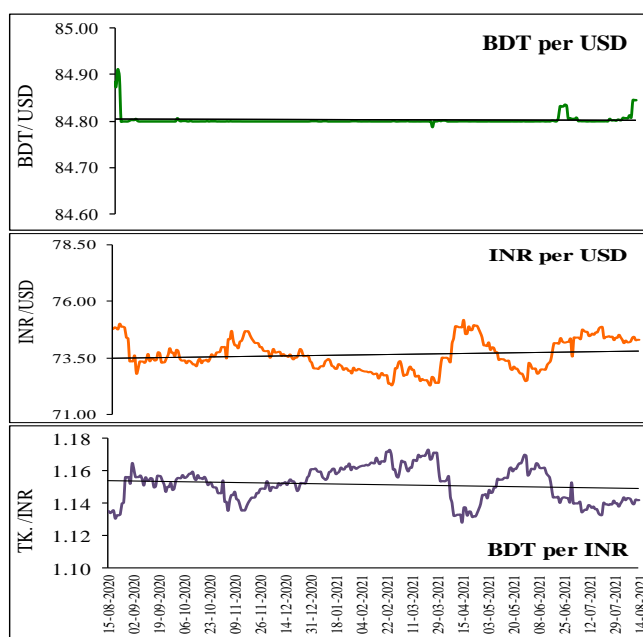


16. Exchange rate movements

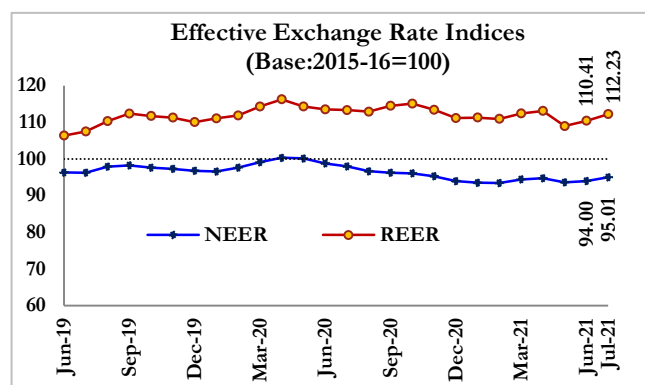
	(Taka/USD)				(Rupee/USD)	
Month	Month Avg. ^{1/}	Month End ^{3/}	Month Avg. ^{1/}	Month End ^{3/}	Month End ^{2/}	Month End ^{2/}
	FY20		FY21		FY20	FY21
July	84.4996	84.5000	84.8120	84.8000	68.8569	74.7722
August	84.5000	84.5000	84.8390	84.8053	71.7586	73.5951
September	84.5000	84.5000	84.8025	84.8087	70.6850	73.7978
October	84.6702	84.7500	84.8023	84.8000	70.8095	73.9732
November	84.7810	84.9000	84.8005	84.8000	71.7255	73.7983
December	84.8984	84.9000	84.8003	84.8007	71.2740	73.0536
January	84.9000	84.9000	84.8011	84.8006	71.5096	72.9519
February	84.9492	84.9500	84.8007	84.8000	72.1895	73.0408
March	84.9500	84.9500	84.8009	84.8007	75.3859	73.5047
April	84.9500	84.9500	84.8010	84.8000	75.1150	74.0573
May	84.9500	84.9500	84.8003	84.8000	75.6369	72.5211
June	84.9183	84.9000	84.8148	84.8054	75.5270	74.3456
	FY21		FY22		FY21	FY22
July	84.8120	84.8000	84.8037	84.8024	74.7722	74.3871

As per the data of Statistics Department of Bangladesh Bank ^{1/}, Financial Benchmark India Private Ltd ^{2/} & Bangladesh Foreign Exchange Dealer's Association (BAFEDA) ^{3/}.

Bangladesh Taka marginally appreciated by 0.0035 percent while Indian Rupee (INR) depreciated by 0.06 percent against the US dollar at the end of July 2021 as compared to their levels of end June 2021. As per the latest available data, graphical presentations of exchange rate of Bangladesh Taka (BDT) and Indian Rupee (INR) against the US Dollar, and BDT against the INR are shown in the charts on the right. These trends suggest that Bangladesh Taka has recently been appreciating against the Indian Rupee.



Nominal Effective Exchange Rate (NEER) index in July, 2021 stood at 95.01 from the index of 94.00 in June, 2021 indicating depreciation pressure on BDT in the international market. However, as the overall position of the NEER index remained well below 100 and BDT faced an appreciation pressure over the recent past against US dollar, Bangladesh Bank intervened in the foreign exchange market with a purchase of USD 205.00 million in July 2021. On the other hand, the Real Effective



Exchange Rate (REER) index in July, 2021 stood at 112.23 indicating that Taka is currently facing slight depreciation pressure compared to the currency basket.

17. Balance of payments (BOP)

(USD in million)

Particulars	FY21 ^P	FY20 ^R
Trade balance	-22799	-17858
Exports f.o.b(including EPZ)	37882	32832
Imports f.o.b(including EPZ)	60681	50690
Services	-3008	-2578
Credit	7396	6716
Debit	10404	9294
Primary income	-3363	-3070
Credit	203	174
Debit	3566	3244
Of which:Official interest payment	910	960
Secondary income	25362	18782
Official transfers	33	19
Private transfers	25329	18763
of which : Workers' remittances (current a/c. portion)	24778	18205
Current account balance	-3808	-4724
Capital account	221	256
Capital transfers	221	256
Financial account	13080	7809
i) Foreign direct investment(net)*	1771	1271
ii) Portfolio investment (net)	-269	44
of which : Workers' remittances (financial a/c. portion)	211	191
iii) Other investment(net)	11578	6494
Medium and long-term (MLT) loans	6726	6996
MLT amortization payments	1417	1257
Other long-term loans (net)	1595	499
Other short-term loans (net)	2068	1142
Trade credit (net)	3052	-616
DMBs & NBDCs(net)	-446	-270
Assets	312	-242
Liabilities	-134	-512
Errors and omissions	-219	-172
Overall balance	9274	3169
Reserve assets	-9274	-3169
Bangladesh Bank(net)	-9274	-3169
Assets	9924	3250
Liabilities	650	81

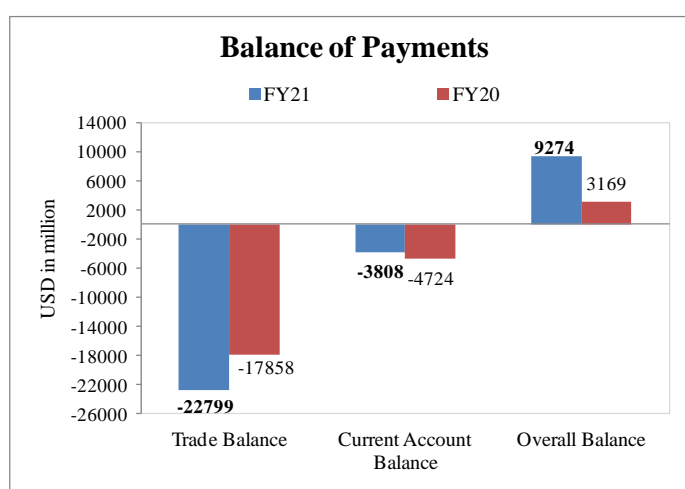
Source : Statistics Department, Bangladesh Bank.

Note:- Both of exports and imports are compiled on the basis of customs data. P=Provisional; R = Revised.

* FDI is calculated on net basis by deducting disinvestment, repayments of loans & loss.

Trade balance recorded a deficit of USD 22799 million during FY21. Current account balance also incurred deficit and stood at USD 3808 million during FY21; this deficit in current account balance was mainly due to a larger deficit in trade balance, primary income account and service account. However this deficit has improved compared to the deficit of USD 4724 million during FY20. In spite of deficit in current account balance the overall balance achieved a significant

surplus of USD 9274 million during FY21, stemmed by the surplus in capital account and financial account balance. The overall balance surplus was USD 3169 million during FY20.



18. Public finance

a) Government tax revenue collections

(Taka in crore)

Tax revenue collections during	FY15	FY16	FY17	FY18	FY19	FY20
NBR Tax Revenue	135700.7 (135028.00)	155518.72 (150000.00)	171679.14 (185000.00)	202312.94 (225000.00)	223892.42 (280000.00)	218406.05 (300500.00)
Non-NBR Tax Revenue ^{1/}	4821.5664 (5648.00)	5642.46 (5400.00)	6282.39 (7261.00)	7041.07 (7202.00)	6031.90 (9600.00)	3950.11 (12567.00)
Total Tax Revenue	140522.2664 (140676.00)	161161.18 (155400.00)	177961.53 (192261.00)	209354.01 (232202.00)	229924.32 (289600.00)	222356.16 (313068.00)

Note:- Figures in brackets indicate the target of revenue collection.

(Taka in crore)

	NBR Tax Revenue					Non-NBR Tax Revenue ^{1/}	Total Tax Revenue Collections	NBR Tax Revenue					Non- NBR Tax Revenue ^{1/}	Total Tax Revenue Collections
	Customs duties	VAT	Income Tax	others*	Total			Customs duties	VAT	Income Tax	others*	Total		
	1	2	3	4	5=(1+..+4)			1	2	3	4	5=(1+..+4)		
	FY21 ^P							FY20						
July	1987.76	6542.80	4116.05	2108.06	14754.67	328.31	15082.98	2058.86	7190.04	4257.07	2320.41	15826.38	498.42	16324.80
August	1979.39	6557.52	4662.82	2206.44	15406.17	238.93	15645.10	1667.65	6158.57	4480.69	1978.54	14285.45	322.70	14608.15
September	2316.65	7519.43	7103.89	2890.52	19830.49	327.88	20158.37	2163.60	6960.87	6174.76	2604.64	17903.87	418.13	18322.00
October	2207.19	7699.80	4804.72	3427.07	18138.78	295.73	18434.51	2254.20	7768.53	4479.81	3288.34	17790.88	399.15	18190.03
November	2336.53	7987.24	5265.30	3475.50	19064.57	309.71	19374.28	2232.29	8139.64	5028.80	3195.24	18595.97	440.17	19036.14
December	2349.64	8256.22	8260.45	4440.01	23306.32	418.15	23724.47	2124.11	7996.55	7717.43	3999.77	21837.86	399.14	22237.00
January	2523.43	8518.71	6563.77	4026.06	21631.97	588.72	22220.69	2250.61	7747.63	6188.54	4150.81	20337.59	410.33	20747.92
February	2617.89	8362.57	5882.03	4076.28	20938.77	885.98	21824.75	2183.33	7477.44	5545.81	3802.67	19009.25	297.76	19307.01
March	3142.97	8987.72	8907.43	4147.54	25185.66	410.07	25595.73	2122.73	6633.54	8171.75	3606.10	20534.12	285.34	20819.46
April	2819.02	8553.17	3829.80	4124.13	19326.12	255.72	19581.84	979.58	4161.50	2264.64	1534.99	8940.71	15.53	8956.24
May	2661.30	9621.85	6003.47	4202.39	22489.01	301.77	22790.78	1790.46	5885.95	2669.87	3107.27	13453.55	26.89	13480.44
June	3514.14	13451.52	19488.51	3355.10	39809.27	557.34	40366.61	2051.78	10172.06	15200.62	2465.96	29890.42	436.55	30326.97
July-June	30455.91	102058.55	84888.24	42479.10	259881.80 (+18.99)	4918.30 (+24.51)	264800.10 (+19.09)	23879.20	86292.32	72179.79	36054.74	218406.05 (-2.45)	3950.11 (-34.51)	222356.16 (-3.29)

Source: National Board of Revenue and Office of the Controller General of Accounts. P=Provisional, R=Revised

Note:- Figures in brackets indicate percentage changes over the corresponding period of the preceding year. *Others include supplementary tax, Export, Excise tax, Turnover tax and Travel tax.

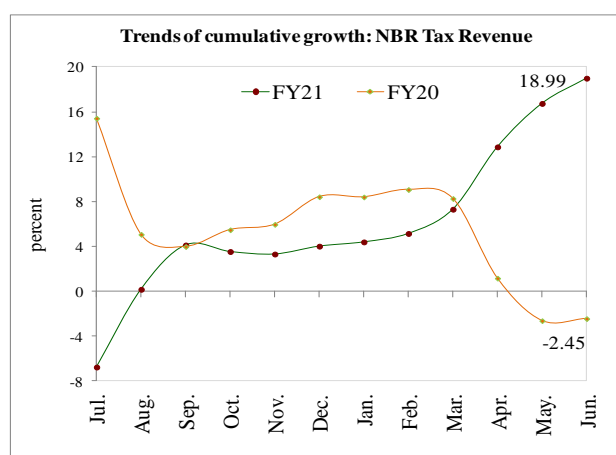
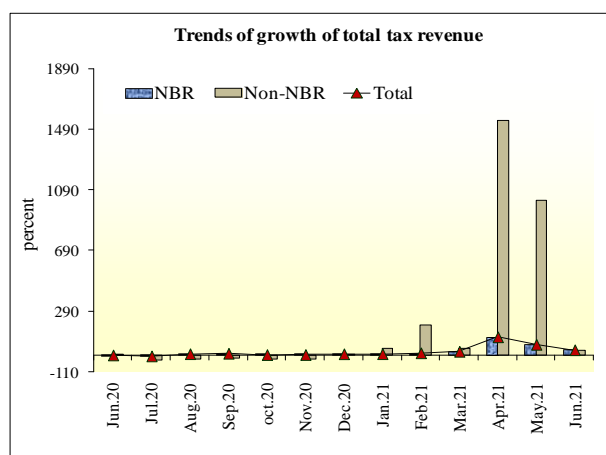
^{1/} Non-NBR tax revenue includes narcotics & liquor duty, taxes on vehicles, land revenue and stamp duty(non judicial).

Total tax revenue (NBR & non-NBR) during FY20 stood at Taka 222356.16 crore which was lower by Taka 7568.16 crore or 3.29 percent against the collection of Taka 229924.32 crore during FY19. This collection of FY20 was 71.02 percent of the fiscal year's revised target of Taka 313068.

Total tax revenue (NBR & non-NBR) during FY21 stood at Taka 264800.10 crore which was higher by Taka 42443.94 crore or 19.09 percent against the collection of Taka 222356.16 crore during FY20.

NBR tax revenue collection during FY21 stood at Taka 259881.80 crore which was higher by Taka 41475.75 crore or 18.99 percent against the collection of Taka 218406.05 crore during FY20. This collection was 86.34 percent of the revised target set for FY21.

Target for NBR tax revenue collection has been set at Taka 3,01,000.00 crore in the revised budget for FY21



b) Sale and repayment of National Savings Certificates (NSCs)

(Taka in crore)

FY	Sale	Repayment (Principal)	Net sale	Outstanding at the end of the year
(1)	(2)	(3)	4=(2-3)	(5)
2016-17	75134.74	22717.26	52417.48	191236.22
2017-18	78784.68	32254.38	46530.30	237766.52
2018-19	90342.39	40402.91	49939.48	287706.00
2019-20	67127.75	52699.40	14428.35	302134.35

(Taka in crore)

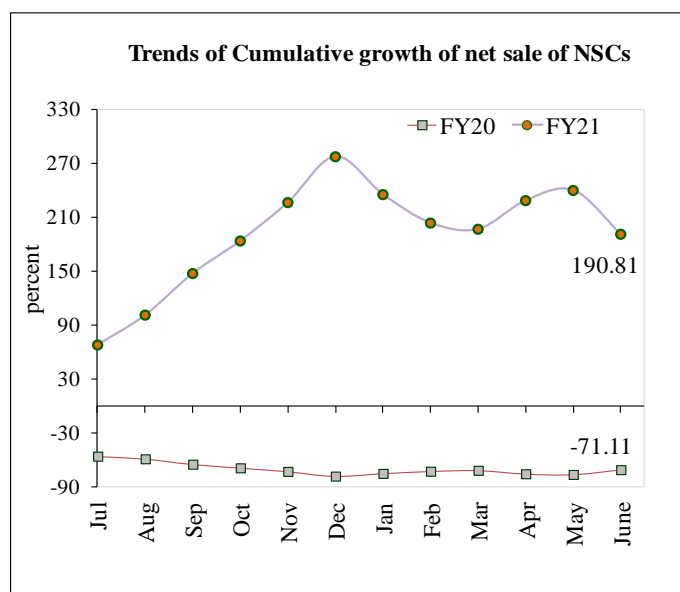
Months	Sale	Repayment (Principal)	Net sale	Outstanding at the end period	Sale	Repayment (Principal)	Net sale	Outstanding at the end period
FY21					FY20			
July	8705.62	4997.39	3708.24	305842.59	6091.33	3878.85	2212.47	289918.48
August	8852.29	5105.48	3746.81	309589.39	5214.93	3715.04	1499.89	291418.36
September	10387.62	6234.84	4152.78	313742.17	6115.58	5129.88	985.71	292404.07
October	9249.86	5215.33	4034.53	317776.71	6185.59	5362.64	822.95	293227.02
November	9547.62	6145.06	3402.57	321179.27	5255.50	4934.88	320.62	293547.64
December	8233.17	6790.97	1442.20	322621.47	5348.41	5756.85	-408.44	293139.21
January	10644.86	5429.80	5215.06	327836.53	7308.23	5068.07	2240.16	295379.36
February	9606.56	5997.36	3609.20	331445.73	6772.57	4780.06	1992.52	297371.88
March	10762.54	6871.27	3891.28	335337.00	5624.14	4087.37	1536.77	298908.65
April	5886.87	4360.88	1525.99	336862.99	661.78	1283.55	-621.78	298286.87
May	7680.75	5023.41	2657.34	339520.33	3226.90	2796.67	430.23	298717.10
June	12630.46	8056.91	4573.56	344093.89	9322.80	5905.55	3417.25	302134.35
July-June	112188.24 (+67.13)	70228.70 (+33.26)	41959.54 (+190.81)	344093.89 (+13.89)	67127.75 (-25.70)	52699.40 (+30.43)	14428.35 (-71.11)	302134.35 (+5.01)
Target for net sale of NSCs has been set at Taka 30,302.00 crore in the revised budget for FY21.								

Source:- Directorate of National Savings Bangladesh.

Note:- Figures in brackets indicate percentage changes over the corresponding period of the preceding year.

Total sale of National Savings Certificates (NSCs) in FY21 stood at Taka 112188.24 crore which was 67.13 percent higher than FY20. The net sale of NSCs during the same period increased by Taka 27531.20 crore or 190.81 percent as compared to that of the corresponding of FY20 and stood at Taka 41959.54 crore; this net sale of FY21 was 138.47 percent of the revised target set for FY21.

Outstanding amount of NSCs stood at Taka 344093.89 crore at the end of June 2021, which was higher by Taka 41959.54 crore or 13.89 percent compared to Taka 302134.35 crore at the end of June 2020.



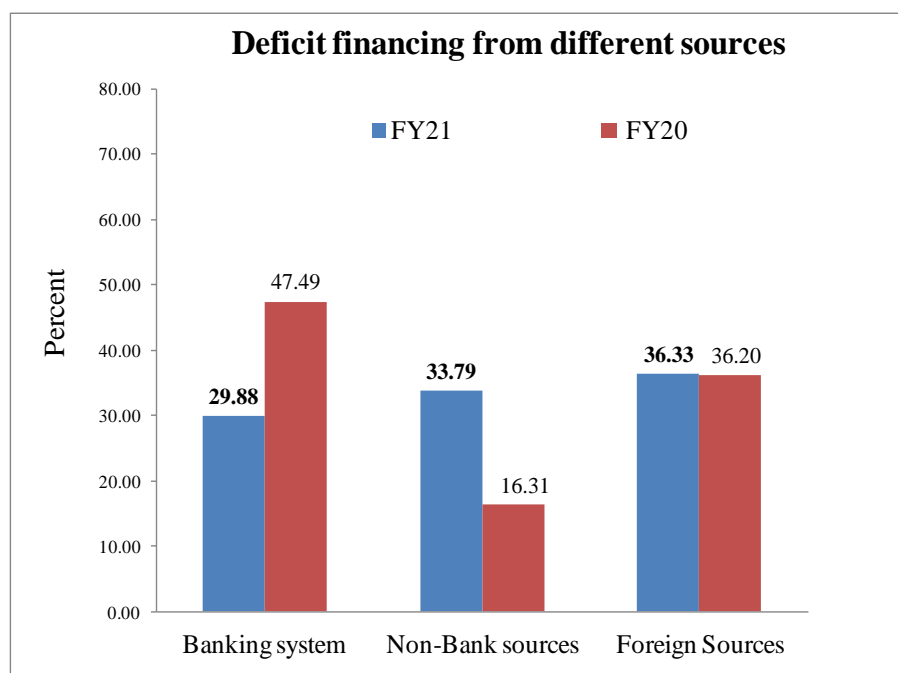
c) Government deficit financing

(Taka in crore)

FY	Net borrowing of the Govt. from the banking system ^{1/}	Net non-bank borrowing of the Govt. from the public ^{2/}	Total domestic financing	Net foreign financing ^{3/}	Total financing	Total financing as % of GDP [@] at current market price ^R	Outstanding Domestic debt (end period)	Outstanding domestic debt as % of GDP [@] at current market price ^R
1	2	3	4=(2+3)	5	6=(4+5)	7	8	9
FY18	-1110.10	47492.60	46382.50	41157.80	87540.30	3.89	356064.37	15.82
FY19	18269.30	53928.68	72197.98	42084.37	114282.35	4.49	428262.35	16.84
FY20	66907.60	22986.27	89893.87	50999.13	140893.00	5.04	518156.22	18.53
FY20	66907.60	22986.27	89893.87	50999.13	140893.00	5.04	518156.22	18.53
FY21	38985.30	44080.61	83065.91	47402.71	130468.62	4.33	601222.13	19.97

Source: Bangladesh Bank, Ministry of Finance & Bangladesh Bureau of Statistics. P=Provisional ; R= For FY21, calculated from revised GDP mentioned in the revised budget of FY21. 1/: Excludes interest. 2/: Includes treasury bills & bonds held by the non-bank financial institutions through secondary auctions, T.bills & bonds have been taken at face value. 3/: Total foreign aid disbursement less amortization payment(converted using cumulative exchange rate of the corresponding period) , @: nominal GDP (base 2005-06=100) has been used.

Total deficit financing of the government stood lower at Taka 130468.62 crore in FY21 against Taka 140893.00 crore in FY20. Of this financing, financing from the domestic sources stood lower at Taka 83065.91 crore in FY21 as compared to that of Taka 89893.87 crore in FY20. Government's net borrowing from the banking system in FY21 was Taka 38985.30 crore which was Taka 66907.60 crore in FY20. In the revised budget of



FY21 target for government's borrowing from the banking system (net) for FY21 has been set at Taka 79749.00 crore. Net borrowing from the non-banking sources stood significantly higher at Taka 44080.61 crore in FY21 as compared to that of Taka 22986.27 crore in FY20. Net foreign financing stood lower at Taka 47402.71 crore during the period under review. However, total deficit financing in FY21 stood at 4.33 percent of GDP while it has been projected to be 5.90 percent of GDP for FY21, according to the revised budget of FY21.

APPENDIX

Break-up of fresh opening and settlement of import LCs

(USD in million)

Items	FY21			FY20			Percentage changes in FY21 over FY20	
	Fresh opening of import LCs	Outstanding LCs at the end period	Settlement of import LCs	Fresh opening of import LCs	Outstanding LCs at the end period	Settlement of import LCs	Fresh opening of import LCs	Settlement of import LCs
A. Consumer goods	7812.68	1750.50	6806.99	6240.86	785.13	5733.37	25.19	18.73
Rice and wheat	2441.14	791.95	1808.34	1485.84	116.98	1492.14	64.29	21.19
Sugar and salt	672.27	106.10	748.00	790.44	100.10	684.19	-14.95	9.33
Milk food	361.92	121.11	317.79	361.54	67.26	331.24	0.11	-4.06
Edible oil (refined)	971.94	131.03	927.44	985.59	160.93	827.26	-1.38	12.11
All kinds of fruits	534.79	86.45	480.05	385.64	54.96	345.06	38.68	39.12
Pulses	307.20	60.35	262.74	295.54	31.72	280.14	3.94	-6.21
Onion	188.39	36.54	159.75	182.63	30.88	135.92	3.15	17.53
Spices	371.33	41.98	391.01	373.21	29.76	333.09	-0.50	17.39
Second hand clothings	3.50	0.69	2.30	2.33	0.38	3.65	---	-36.96
Drugs and medicines(finished)	144.82	30.64	142.09	133.19	15.52	112.79	8.74	25.98
Others	1815.38	343.65	1567.48	1244.91	176.63	1187.90	45.82	31.95
B. Intermediate goods	6143.81	1250.49	5314.96	5094.63	656.33	5114.74	20.59	3.91
Coal	317.90	19.14	306.29	401.87	16.88	382.04	-20.89	-19.83
Cement	184.14	64.48	165.18	209.79	29.24	176.29	-12.22	-6.30
Clinker & limestone	1140.03	241.32	991.47	857.67	121.57	855.68	32.92	15.87
B. P. sheet	111.19	22.42	123.07	144.63	13.52	156.10	-23.12	-21.16
Tin plate	8.33	2.62	8.99	14.91	3.06	10.10	-44.11	-11.01
Scrap Vessels	1046.88	68.42	1005.33	710.95	37.69	737.20	47.25	36.37
Iron and steel scrap	1724.09	451.76	1374.15	1391.63	272.33	1461.41	23.89	-5.97
Non-ferrous metal	247.11	60.11	182.74	217.34	21.54	202.03	13.70	-9.55
Paper and paper board	323.58	84.17	293.24	354.66	47.78	360.72	-8.76	-18.71
Others	1040.54	236.04	864.50	791.20	92.72	773.17	31.51	11.81
C. Industrial raw materials	24419.38	7171.10	20225.99	20159.66	3792.63	18219.49	21.13	11.01
Edible oil (Crude)	453.42	26.77	504.16	305.89	18.44	288.96	48.23	74.47
Seeds	670.23	130.91	606.27	525.53	13.72	468.97	27.53	29.28
Textile fabrics (B/B & others)	9112.40	2742.71	7808.42	8521.75	1195.84	8034.32	6.93	-2.81
Pharmaceutical raw materials	1112.05	240.92	1067.64	1001.61	107.05	869.26	11.03	22.82
Raw cotton	3149.62	779.03	2580.95	2169.06	366.77	2157.42	45.21	19.63
Cotton yarn	2238.89	942.51	1592.45	1728.27	500.11	1425.86	29.55	11.68
Copra	511.27	134.39	404.03	288.18	80.19	256.02	---	57.81
Synthetic fibre & yarn	1125.23	382.96	877.33	939.55	202.50	844.63	19.76	3.87
Chemicals & chem. products	6046.25	1790.91	4784.74	4679.81	1308.02	3874.04	29.20	23.51

(continued on page-26)

Break-up of fresh opening and settlement of import LCs

(USD in million.)

Items	FY21			FY20			Percentage changes in FY21 over FY20	
	Fresh opening of import LCs	Outstanding LCs at the end period	Settlement of import LCs	Fresh opening of import LCs	Outstanding LCs at the end period	Settlement of import LCs	Fresh opening of import LCs	Settlement of import LCs
D. Capital machinery	5702.59	3247.75	3741.76	4937.17	1916.10	4270.96	15.50	-12.39
Textile machinery	222.06	121.28	177.24	192.43	39.37	190.02	15.39	-6.72
Leather / tannery	15.09	4.14	24.05	21.33	2.62	56.95	-29.24	-57.77
Jute industry	21.78	9.08	13.90	14.62	1.55	11.52	48.96	20.61
Garment industry	489.16	247.44	432.06	449.23	119.93	533.54	8.89	-19.02
Pharmaceutical industry	189.95	118.42	125.14	123.88	19.75	116.75	53.34	7.18
Packing industry	14.00	5.05	13.04	18.12	2.56	15.32	-22.73	-14.91
Other industry	4750.55	2742.33	2956.34	4117.56	1730.32	3346.85	15.37	-11.67
E. Machinery for misc. inds.	3719.52	902.42	3302.26	3038.14	629.04	2968.30	22.43	11.25
Other machineries	147.12	37.43	142.45	144.39	17.99	132.89	1.89	7.19
Marine diesel engine	16.20	13.92	12.71	8.21	0.14	8.70	97.39	46.13
Computer & its accessories	427.46	134.58	345.98	348.74	89.38	375.69	22.57	-7.91
Motor vehicle & motorcycle parts	265.54	39.84	240.42	147.73	16.14	202.93	79.74	18.48
Bicycle parts	135.42	28.48	116.35	86.00	10.03	91.29	57.47	27.45
Other iron and steel products	239.19	60.78	225.72	188.46	35.40	174.42	26.92	29.41
Motor vehicles	643.23	103.62	607.02	524.77	66.49	535.31	22.57	13.40
Other electronics components	151.39	33.73	132.90	121.04	20.71	158.43	25.07	-16.12
Tractors & power tiller	57.51	12.46	58.05	56.82	6.50	50.79	1.23	14.29
Others	1636.47	437.59	1420.66	1411.99	366.25	1237.86	15.90	14.77
F. Petroleum & petro.prodts.	4407.92	337.93	4289.64	4790.60	500.76	4522.28	-7.99	-5.14
Crude	755.03	39.75	725.91	550.99	124.52	436.22	37.03	66.41
Refined	3652.88	298.18	3563.73	4239.61	376.24	4086.06	-13.84	-12.78
G. Others	14831.53	12007.21	13574.80	11838.83	11222.30	12424.57	25.28	9.26
Commercial sector	4223.75	1254.20	3438.74	3205.03	694.56	3273.40	31.79	5.05
Industrial sector	10607.78	10753.00	10136.05	8633.80	10527.74	9151.17	22.86	10.76
Rooppur Nuclear Power Plant	---	7981.10	1158.26	---	9139.36	660.04	---	75.48
Total	67037.42	26667.40	57256.40	56099.89	19502.28	53253.71	19.50	7.52
of which back to back	8999.27	3121.73	7505.77	7894.98	1335.39	7473.83	13.99	0.43

Source: Foreign Exchange Operations Department(FEOD), Bangladesh Bank.