

MAJOR ECONOMIC INDICATORS

Monthly Update:
August 2015



Monetary Policy
Department



Bangladesh Bank

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Executive Summary

Both Broad money growth and Private sector credit growth in June 2015 decreased compared with the previous month.

12 month average general Inflation moderated slightly in July 2015

Interest rate spread widened slightly in June 2015. Call money rates eased in August, 2015

Export earnings decreased in the first month of FY16

Import payments increased during FY15

1. Movement of monetary indicators

Broad money (M2) grew by 12.42 percent (y-o-y) in June 2015 slightly lower than 12.63 percent growth in the previous month and much lower than 16.09 percent during the same period of the preceding year. M2 increased mainly due to higher net foreign assets that registered 18.22 percent growth in June 2015. Private sector credit recorded a 13.19 percent growth in June 2015 slightly lower than the 13.57 percent growth in May 2015 but higher than 12.27 percent growth in June 2014.

2. Inflation scenario

Twelve-month average general inflation decreased to 6.35 percent in July 2015 from 6.41 percent in June 2015. The point to point general inflation, on the other hand, increased to 6.36 percent in July 2015 from 6.25 percent in June 2015 mainly due to transport and communication and medical expenses.

3. State of the financial sector

The spread between weighted average advances and deposit rates increased to 4.87 percent in June, 2015 from 4.83 percent of May, 2015. The weighted average call money rate (m-o-m) fell to 5.63 percent in August (up to 27), 2015 from the previous month of 5.67 percent.

4. Setting of the external sector

Export earnings recorded a negative growth of 11.96 percent in July 2015 from its level of July 2014. The export items that registered positive growth in the month of July 2015 include only the engine. & electric goods and raw jute. On the other hand, exports of knitwear, woven garments, frozen food, leather, jute goods (excl.carpet), agricultural products, chemical products and tea experienced a negative growth in July, 2015 compared to the same month of the previous year.

Import payments (c&f) in FY15 increased by 11.26 percent and stood at USD45.19 billion against USD40.62 billion of FY14. Fresh opening of import LCs during FY15 increased by 2.99 percent and stood at USD43.07 billion compared to the previous fiscal. From the sectoral distribution of L/C opening during the period under review, it is revealed that L/C opening for the Industrial raw materials is the highest which is 37.49 percent of total L/C opening followed by Consumer goods of 12.00 percent.

Remittance receipts decreased in July 2015

Remittance receipts decreased by 6.90 percent (y-o-y) and stood at USD1.39 billion in July, 2015 from USD1.49 billion in the corresponding month of 2014. In July, 2015 remittances receipts also decreased by 3.46 percent (m-o-m) from the previous month of FY15.

Current account Balance recorded deficit in FY15

Despite impressive remittance growth of FY2014-15, **current account balance** recorded a deficit of USD1.65 billion due to higher import payments in FY15.

Net foreign aid receipts stood comparatively high in FY15

The total foreign aid disbursement during FY15 increased by USD0.18 billion and stood at USD3.10 billion from USD2.92 billion of the preceding fiscal. Net receipts of foreign aid in FY15 also stood higher at USD2.20 billion compared with USD1.83 billion of the preceding fiscal.

Forex reserves crossed the benchmark of USD26.0 billion in August, 2015

The gross foreign exchange reserves of BB stood at USD25.46 billion (with ACU liability of USD0.42 billion) as of end July 2015, compared with USD25.03 billion (with ACU liability of USD0.90 billion) as of end June 2015. Gross foreign exchange reserve crossed USD26.0 billion benchmark for the first time in the country's history on August 17, 2015 and stood at USD26.19 billion on August 27, 2015.

Govt. budget management improved on steady pace of revenue collection

5. Developments in the fiscal sector

NBR Tax Revenue collection during the FY15 stood at Tk.136723.98 crore which was higher by 13.16 percent compared with the collection of Tk.120819.86 crore during FY14.

Agricultural credit decreased, while SME loans and industrial term loan increased during the period under review.

6. Status of the production sector

Disbursement of agricultural credit decreased by 4.49 percent, while disbursement of non-farm rural credit decreased by 6.62 percent in July, 2015 compared with that of July, 2014.

SME loans by banks and non-bank financial institutions in March 2015 increased by 15.55 percent compared with the same period of last year. However, specialized banks and foreign commercial banks experienced a negative growth of 90.28 percent and 9.90 percent respectively at the end of March 2015 from its level of March 2014.

Disbursement of industrial term loans during the third quarter of FY15 stood much higher by 43.81 percent and stood at Tk.13350.62 crore compared with the corresponding period of the previous year. Recovery of industrial term loans also increased by 7.25 percent compared with the corresponding period of the last year.

The general index of industrial production (medium & large scale manufacturing) stood at 232.54 during July-April, 2014-15 recording an increase of 12.21 percent from the index of 207.24 during the same period of the preceding fiscal year.

1. Monetary and credit developments

(Crore taka)

Particulars	Outstanding stock			Changes in outstanding stock	
	June 2013	June 2014	June 2015	FY 2014-15	FY 2013-14
1	2	3	4	5	6
A. Net Foreign Assets of banking system	113384.80	160056.60	189221.20	29164.60 (+18.22)	46671.80 (+41.16)
B. Net Domestic Assets of banking system	490120.60	540566.90	598392.50	57825.60 (+10.70)	50446.30 (+10.29)
a) Domestic credit	571737.10	637906.20	701526.40	63620.20 (+9.97)	66169.10 (+11.57)
Public sector	119579.90	130266.30	126927.10	-3339.20 (-2.56)	10686.40 (+8.94)
Govt.(net)	110124.60	117529.40	110257.30	-7272.10 (-6.19)	7404.80 (+6.72)
Other Public	9455.30	12736.90	16669.80	3932.90 (+30.88)	3281.60 (+34.71)
Private sector	452157.20	507639.90	574599.30	66959.40 (+13.19)	55482.70 (+12.27)
b) Other items (net)	-81616.50	-97339.30	-103133.90	-5794.60 (+5.95)	-15722.80 (+19.26)
C. Broad money (A+B)	603505.40	700623.50	787613.70	86990.20 (+12.42)	97118.10 (+16.09)
i) Currency outside banks	67552.90	76908.40	87940.80	11032.40 (+14.34)	9355.50 (+13.85)
ii) Deposits	535952.50	623715.10	699672.90	75957.80 (+12.18)	87762.60 (+16.38)
a) Demand deposits	56050.20	64736.70	72873.00	8136.30 (+12.57)	8686.50 (+15.50)
b) Time deposits	479902.30	558978.40	626799.90	67821.50 (+12.13)	79076.10 (+16.48)

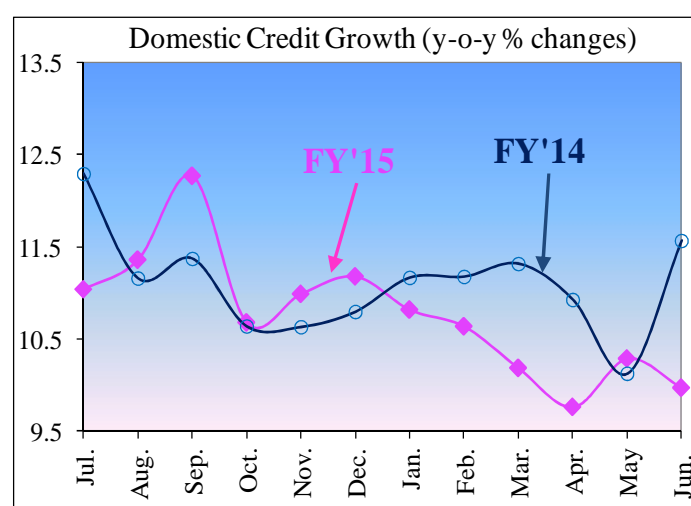
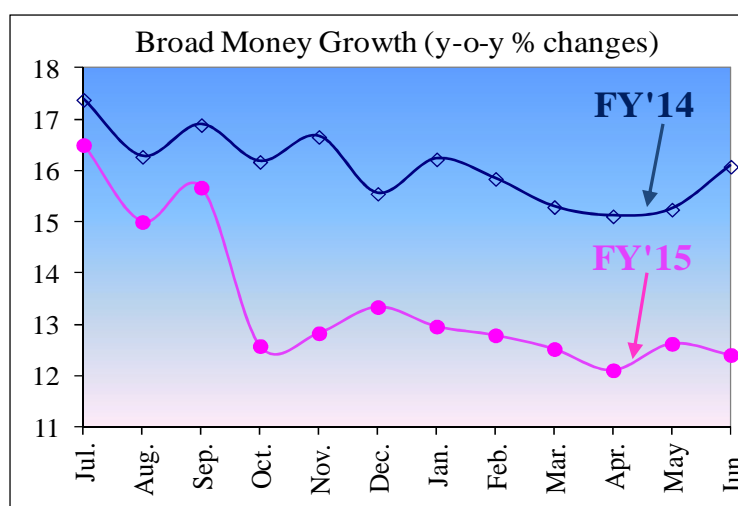
Source: Statistics Department. Note: Figures in brackets indicate percentage changes over end June of previous fiscal.

Broad money

Broad money recorded an increase of Tk.86990.20 crore or 12.42 percent (y-o-y) at the end of June 2015 against the increase of Tk.97118.10 crore or 16.09 percent at the end of June 2014. Of the sources of broad money, net domestic assets (NDA) rose by Tk.57825.60 crore or 10.70 percent and net foreign assets (NFA) rose by Tk.29164.60 crore or 18.22 percent.

Domestic credit

Domestic credit recorded an increase of Tk.63620.20 crore or 9.97 percent (y-o-y) at the end of June 2015 against the increase of Tk.66169.10 crore or 11.57 percent at the end of June 2014. Credit to the private sector recorded a growth of 13.19 percent while credit to the public sector recorded a negative growth of 2.56 percent in June 2015 compared to the same month of the previous year.



2. Reserve money developments

(Crore taka)

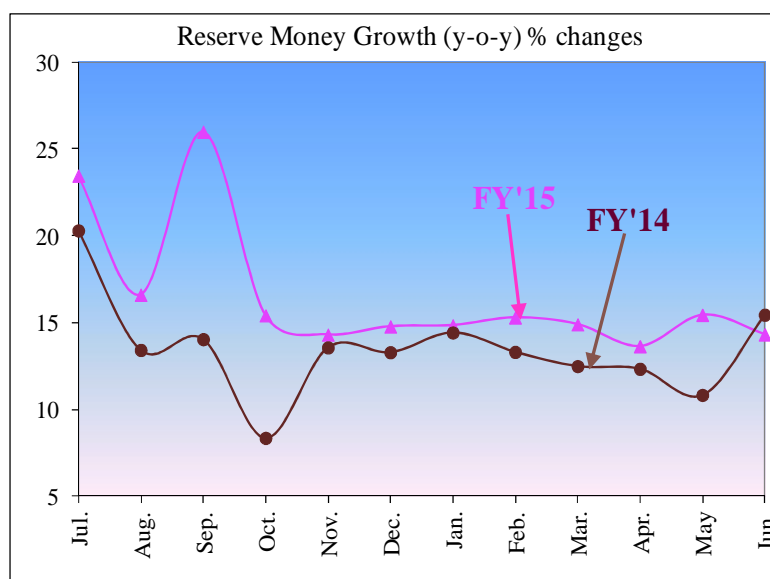
Particulars	Outstanding stock			Changes in outstanding stock	
	June 2013	June 2014	June 2015	FY 2014-15	FY 2013-14
<i>1</i>	<i>2</i>	<i>3</i>	<i>4</i>	<i>5</i>	<i>6</i>
Net Foreign Assets of Bangladesh Bank	103246.00	147496.60	177393.70	29897.10 (+20.27)	44250.60 (+42.86)
Net Domestic Assets of Bangladesh Bank	9243.40	-17621.30	-28911.70	-11290.40	-26864.70
Claims on Govt.(net)	27069.00	3840.60	810.50	-3030.10	-23228.40
Claims on other public	1354.50	1202.70	2160.80	958.10 (+79.66)	-151.80 (-11.21)
Claims on DMBs	10219.00	6279.20	5659.20	-620.00 (-9.87)	-3939.80 (-38.55)
Other items (net)	-29399.10	-28943.80	-37542.20	-8598.40	455.30
Reserve money	112489.40	129875.30	148482.00	18606.70 (+14.33)	17385.90 (+15.46)
Currency Issued	75372.30	85485.20	98153.90	12668.70 (+14.82)	10112.90 (+13.42)
i) Currency outside banks	67552.90	76908.40	87940.80	11032.40 (+14.34)	9355.50 (+13.85)
ii) Cash in tills	7819.40	8576.80	10213.10	1636.30 (+19.08)	757.40 (+9.69)
Deposits held with BB	37117.10	44390.10	50328.10	5938.00 (+13.38)	7273.00 (+19.59)
Of which: Excess reserves	3309.86	2044.86	2323.39	278.53	-1265.01
Reserve money multiplier	5.36	5.39	5.30	-0.09	0.03

Source: Statistics Department. Note: Figures in brackets indicate percentage changes over end June of previous fiscal.

Reserve Money

Reserve money recorded an increase of 14.33 percent (y-o-y) at the end of June 2015 compared with the increase of 15.46 percent at the end of June 2014. Of the sources of reserve money, while net foreign assets of Bangladesh Bank increased by Tk.29897.10 crore in June 2015, net domestic assets of Bangladesh Bank decreased by Tk.11290.40 crore, resulting from much lower credit demand by the government from Bangladesh Bank.

Reserve money multiplier stood at 5.30 at the end of June 2015 from 5.39 of June 2014.



3. CPI and Inflation

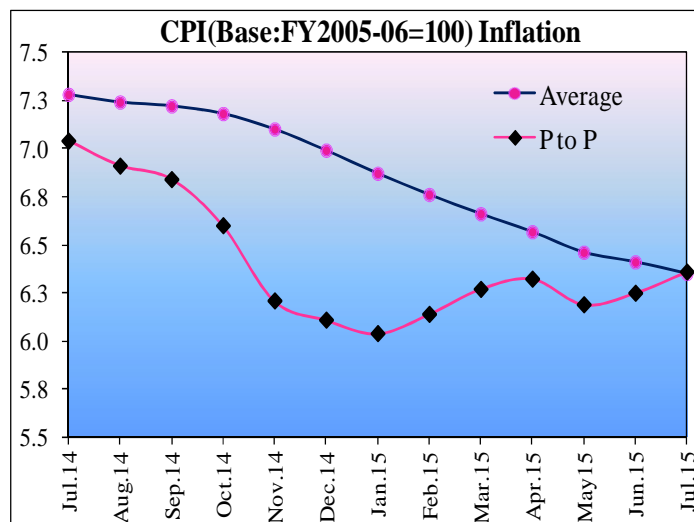
Consumer Price Index(CPI) and Rate of Inflation at National Level (Base : FY2005-06=100)

	Twelve-Month Average Basis						Point to Point Basis					
	General		Food		Non-food		General		Food		Non-food	
	Index	Inflation	Index	Inflation	Index	Inflation	Index	Inflation	Index	Inflation	Index	Inflation
2013-14												
July	182.86	6.99	194.49	5.71	167.95	8.96	186.79	7.85	198.95	8.14	171.18	7.40
August	183.94	7.19	195.75	6.20	168.81	8.71	189.44	7.39	203.09	8.09	171.94	6.35
September	185.01	7.37	197.02	6.73	169.62	8.35	192.24	7.13	206.88	7.93	173.48	5.94
October	186.07	7.47	198.37	7.23	170.31	7.83	194.01	7.03	209.25	8.38	174.46	5.02
November	187.16	7.51	199.75	7.62	171.02	7.36	194.76	7.15	210.27	8.55	174.92	5.08
December	188.27	7.53	201.21	7.93	171.70	6.94	195.82	7.35	211.87	9.00	175.26	4.88
January	189.42	7.60	202.65	8.25	172.47	6.64	198.15	7.50	213.65	8.81	178.26	5.53
February	190.57	7.57	204.10	8.37	173.23	6.39	198.54	7.44	214.17	8.84	178.51	5.37
March	191.72	7.55	205.57	8.49	173.98	6.16	198.84	7.48	214.45	8.96	178.82	5.26
April	192.87	7.48	207.03	8.51	174.72	5.94	198.93	7.46	214.50	8.95	178.97	5.23
May	194.01	7.44	208.49	8.59	175.45	5.73	196.60	7.48	210.27	9.09	179.07	5.16
June	195.08	7.35	209.79	8.57	176.22	5.54	196.86	6.97	210.15	8.00	179.82	5.45
2014-15												
July	196.18	7.28	211.11	8.55	177.04	5.41	199.94	7.04	214.75	7.94	180.95	5.71
August	197.27	7.24	212.40	8.51	177.86	5.37	202.53	6.91	218.66	7.67	181.85	5.76
September	198.36	7.22	213.72	8.48	178.68	5.34	205.39	6.84	222.66	7.63	183.25	5.63
October	199.43	7.18	214.97	8.37	179.51	5.40	206.81	6.60	224.23	7.16	184.47	5.74
November	200.44	7.10	216.10	8.18	180.36	5.47	206.86	6.21	223.81	6.44	185.14	5.84
December	201.44	6.99	217.13	7.91	181.31	5.60	207.78	6.11	224.29	5.86	186.62	6.48
January	202.43	6.87	218.21	7.68	182.20	5.64	210.12	6.04	226.61	6.07	188.98	6.01
February	203.45	6.76	219.30	7.45	183.13	5.71	210.73	6.14	227.26	6.11	189.58	6.20
March	204.49	6.66	220.44	7.24	184.04	5.78	211.31	6.27	228.12	6.37	189.77	6.12
April	205.54	6.57	221.60	7.03	184.95	5.85	211.51	6.32	228.39	6.48	189.86	6.08
May	206.55	6.46	222.69	6.81	185.86	5.93	208.77	6.19	223.37	6.23	190.06	6.14
June	207.58	6.41	223.80	6.68	186.79	5.99	209.17	6.25	223.43	6.32	190.88	6.15
2015-16												
July	208.64	6.35	224.88	6.53	187.81	6.08	212.65	6.36	227.80	6.07	193.26	6.80

Source : Bangladesh Bureau of Statistics

Average general inflation fell from 6.41 percent of June 2015 to 6.35 percent in July 2015. The twelve month average non-food inflation increased to 6.08 percent in July 2015 compared to 5.99 percent in June 2015. On the other hand, average food inflation stood at 6.53 percent in July 2015 from 6.68 percent in June 2015.

The point to point general inflation increased by 0.11 percentage points and stood at 6.36 percent in July 2015 from 6.25 percent in June 2015. Food inflation decreased to 6.07 percent in July 2015 from 6.32 percent of June, 2015. While Non-food inflation increased to 6.80 percent in July 2015 from 6.15 percent in June 2015.



4. Liquidity position of the scheduled banks

(Crore Taka)

Bank Group	As of end June, 2014	As of end June 2015 ^P						
	Total Liquid Assets	Cash in tills+ balances with Sonali Bank	Balances with Bangladesh Bank		Unencumbered approved securities	Total Liquid Assets	Minimum Required Liquid	
			Local Currency	Foreign Currency				
1	2	3	4a		4b	5	6=(3+4a+4b+5)	7
			CRR	Excess Reserve (un-invested cash)				
State owned Banks	77266.33	2066.18	13015.46	-683.19	737.58	75363.59	90499.63	38777.48
Private Banks (Other than Islamic)	90898.18	7380.04	21247.80	-48.85	3400.44	66106.52	98085.95	63308.20
Private Banks (Islamic)	24550.76	2084.71	9061.09	3014.71	1124.57	13126.55	28411.62	16728.16
Foreign Banks	20217.24	588.47	2365.09	253.22	2608.96	15216.42	21032.16	7020.51
Specialised Banks	3284.12	0.00	1392.85	144.11	12.02	0.00	1548.98	1392.85
Total	216216.64	12119.41 (+5.06)	47082.29 (+19.65)	2680.00 (+1.12)	7883.57 (+3.29)	169813.08 (+70.88)	239578.34	127227.21

Source : Department of Offsite Supervision. Note :- Figures in brackets indicate sectoral share in the total liquid assets. P=provisional

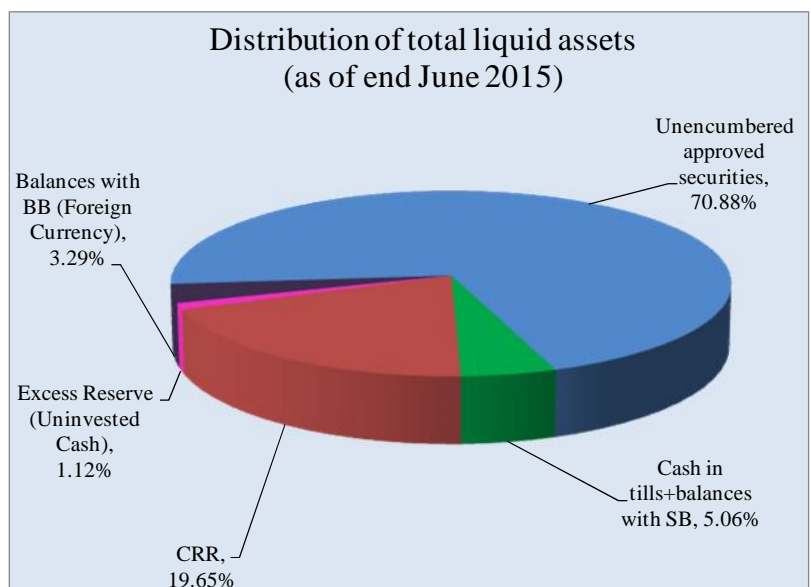
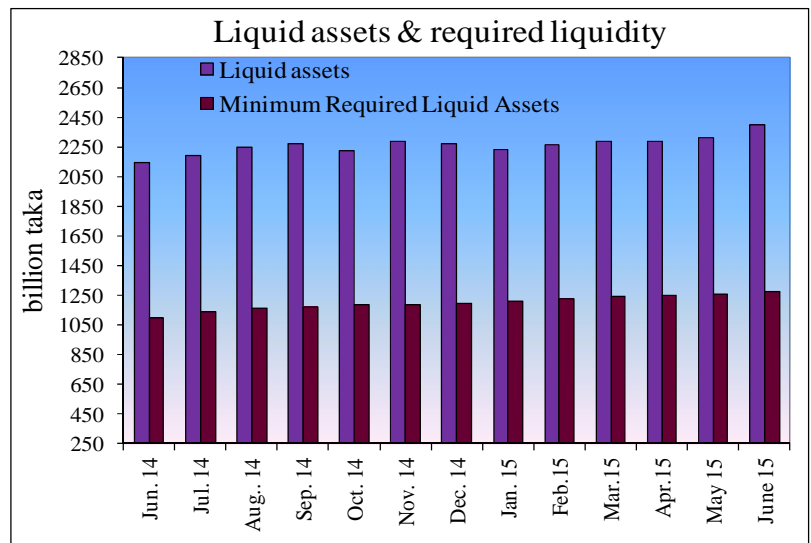
CRR is calculated @6.5% of total demand and liabilities. Excess Reserve = Balances with Bangladesh Bank in local currency - CRR. SLR does not apply to Specialised banks as exempted by the Government.

Basic Bank is categorised as a State Owned Commercial Bank according to the decision of Board of Directors of Bangladesh Bank.

Bangladesh Development Bank Limited (BDBL) is categorised as a State Owned Bank from March 2015 according to the Departmental Order by Accounts & Budgeting Department of Bangladesh Bank of June 01, 2015

Total liquid assets of the scheduled banks stood at Tk.239578.34 crore as of end June 2015 which was Tk.216216.64 crore at the end of June 2014. Minimum required liquid assets of the scheduled banks was Tk.127227.21 crore as of end June 2015.

Scheduled banks' holding of liquid assets as of end June 2015 in the form of Cash in tills & Balances with Sonali bank, CRR, Excess reserves, Balances with Bangladesh Bank in Foreign Currency and Un-encumbered approved securities are 5.06 percent, 19.65 percent, 1.12 percent, 3.29 percent, and 70.88 percent respectively of total liquid assets.



5. Financial Sector Prices: a) Interest Rate Development ^{1/}:

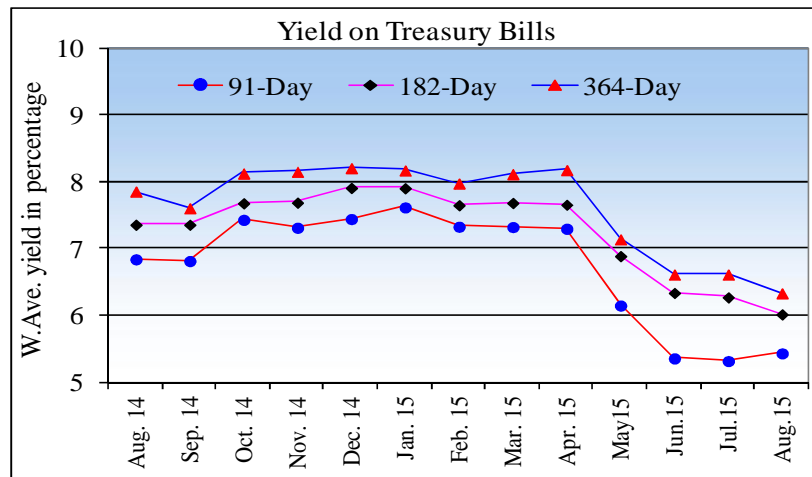
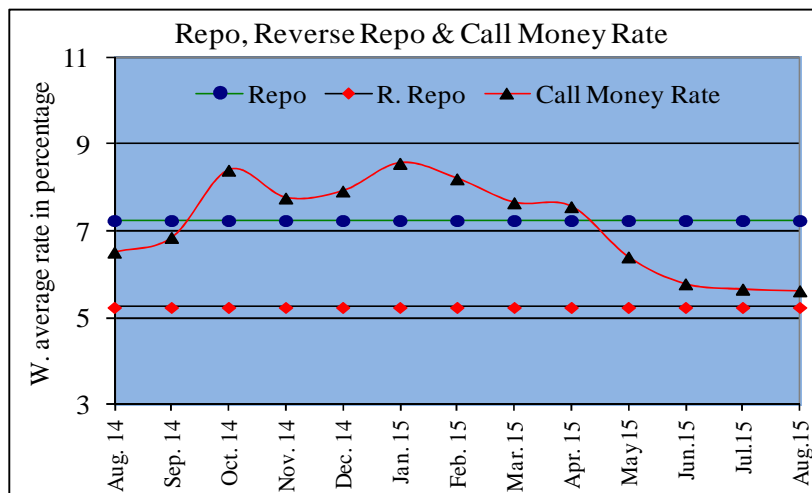
	Treasury Bills			BGTB					BB Bill	Repo	R. Repo	Call Money Rate
	91-Day	182-Day	364-Day	2-Year	5-Year	10-Year	15-Year	20-Year	30-Day	1-3 Day	1-3 Day	
2014-15												
July	6.81	7.51	7.98	8.89	9.99	11.59	11.87	12.10	5.25	7.25	5.25	6.65
August	6.85	7.36	7.86	8.81	9.81	11.33	11.58	11.89	5.25	7.25	5.25	6.52
September	6.82	7.37	7.61	8.36	9.48	10.96	11.45	11.86	5.43	7.25	5.25	6.86
October	7.44	7.69	8.13	8.47	9.56	10.92	11.42	11.96	5.25	7.25	5.25	8.41
November	7.32	7.69	8.16	8.48	9.66	10.92	11.44	11.94	5.25	7.25	5.25	7.77
December	7.45	7.92	8.21	8.48	9.59	10.99	11.52	12.05	5.25	7.25	5.25	7.93
January	7.62	7.91	8.18	8.50	9.50	10.88	11.45	12.04	5.25	7.25	5.25	8.57
February	7.34	7.66	7.98	8.49	9.46	10.85	11.40	11.97	5.25	7.25	5.25	8.21
March	7.33	7.69	8.12	8.47	9.44	10.82	----	----	5.25	7.25	5.25	7.66
April	7.31	7.66	8.18	8.40	9.38	10.71	----	----	5.25	7.25	5.25	7.57
May	6.16	6.90	7.15	----	----	----	----	----	5.25	7.25	5.25	6.41
June	5.37	6.35	6.62	----	----	----	----	----	5.25	7.25	5.25	5.79
2015-16												
July	5.33	6.28	6.62	7.62	8.56	9.75	10.03	10.35	5.25	7.25	5.25	5.67
August [@]	5.44	6.03	6.34	7.11	7.57	8.39	8.57	8.93	5.25	7.25	5.25	5.63

Source: MPD, DMD Bangladesh Bank . 1/ Weighted average rate. @ = upto 27th August 2015.

The weighted average yield on 30-Day Bangladesh Bank bill remained the same at 5.25 percent in August (up to 27), 2015 as that of the previous month. The weighted average yield on 91-Day Treasury Bill increased to 5.44 percent in August (up to 27), 2015 from that of the previous month. The weighted average yield on 182-Day and 364-Day Treasury Bills decreased to 6.03 percent and 6.34 percent respectively in August (up to 24), 2015 compared to those of the previous month.

The weighted average yield on 2-Year, 5-Year, 10-Year, 15-Year and 20-Year BGTB decreased to 7.11 percent, 7.57 percent, and 8.39 percent, 8.57 percent and 8.93 percent respectively in August, 2015 from the corresponding yield of earlier month.

The weighted average call money rate in the inter-bank market fell and stood at 5.63 percent in August (up to 27), 2015 from the rate of earlier month.

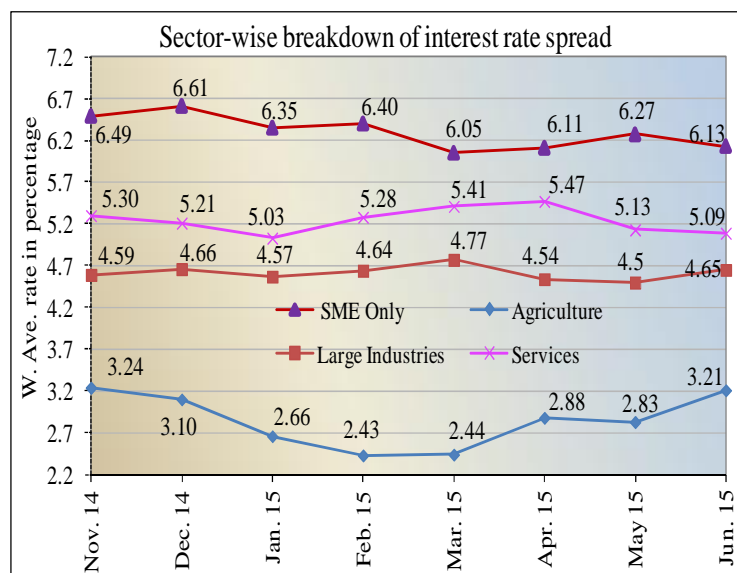
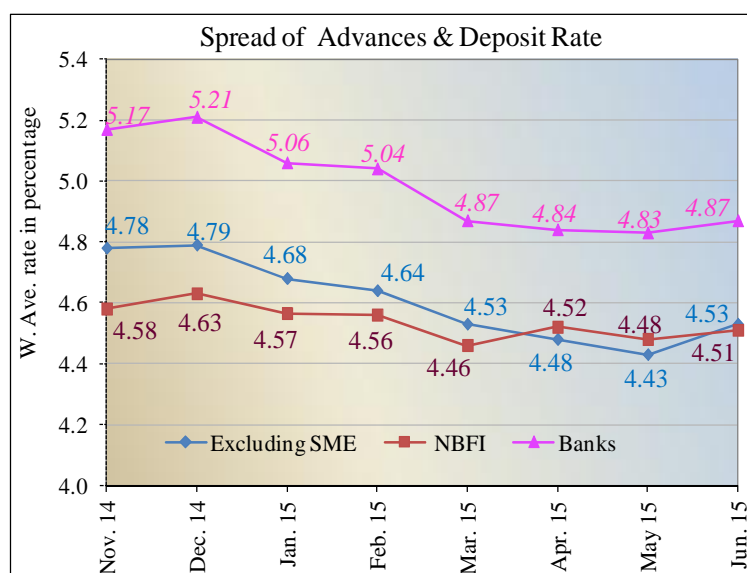


b) Interest Rate Spread:

	Banks			Sector-wise break down of Interest Rate Spread												Excluding SME			NBFIs		
				SME Only			Agriculture			Large Industries			Services								
	Interest Rate on Advances	Interest Rate on Deposits	Spread	Interest Rate on Advance	Interest Rate on Deposits	Spread	Interest Rate on Advance	Interest Rate on Deposits	Spread	Interest Rate on Advance	Interest Rate on Deposits	Spread	Interest Rate on Advance	Interest Rate on Deposit	Spread	Interest Rate on Advanc	Interest Rate on Deposits	Spread	Interest Rate on Advance	Interest Rate on Deposits	Spread
2013-14																					
July	13.63	8.61	5.02																		
August	13.56	8.55	5.01																		
September	13.51	8.50	5.01																		
October	13.42	8.47	4.95																		
November	13.42	8.45	4.97																		
December	13.45	8.39	5.06																		
January	13.39	8.40	4.99																		
February	13.40	8.34	5.06																		
March	13.36	8.21	5.15																		
April	13.25	8.11	5.14																		
May	13.23	8.01	5.22																		
June	13.10	7.79	5.31																		
2014-15																					
July	12.84	7.71	5.13																		
August	12.75	7.63	5.12																		
September	12.58	7.48	5.10																		
October	12.49	7.40	5.09												12.00	7.40	4.60	16.04	11.54	4.50	
November	12.49	7.32	5.17	13.84	7.35	6.49	10.57	7.33	3.24	11.93	7.34	4.59	12.63	7.33	5.30	12.10	7.32	4.78	15.94	11.36	4.58
December	12.46	7.25	5.21	13.88	7.27	6.61	10.35	7.25	3.10	11.90	7.24	4.66	12.44	7.23	5.21	12.04	7.25	4.79	15.83	11.20	4.63
January	12.32	7.26	5.06	13.61	7.26	6.35	9.92	7.26	2.66	11.83	7.26	4.57	12.29	7.26	5.03	11.94	7.26	4.68	15.68	11.12	4.57
February	12.23	7.19	5.04	13.59	7.19	6.40	9.62	7.19	2.43	11.83	7.19	4.64	12.47	7.19	5.28	11.83	7.19	4.64	15.60	11.04	4.56
March	11.93	7.06	4.87	13.11	7.06	6.05	9.50	7.06	2.44	11.83	7.06	4.77	12.47	7.06	5.41	11.59	7.06	4.53	15.47	11.01	4.46
April	11.88	7.04	4.84	13.15	7.04	6.11	9.92	7.04	2.88	11.58	7.04	4.54	12.51	7.04	5.47	11.52	7.04	4.48	15.37	10.85	4.52
May	11.82	6.99	4.83	13.26	6.99	6.27	9.82	6.99	2.83	11.49	6.99	4.50	12.12	6.99	5.13	11.42	6.99	4.43	15.21	10.73	4.48
June	11.67	6.80	4.87	12.93	6.80	6.13	10.01	6.80	3.21	11.45	6.80	4.65	11.89	6.80	5.09	11.33	6.80	4.53	15.12	10.61	4.51

Source: Statistics Department, Bangladesh Bank.

The spread between the weighted average advances and weighted average deposit rate of all banks increased to 4.87 percent in June, 2015 which was 4.83 percent in May, 2015. The spread between advances and deposit rate of all banks excluding SME also increased to 4.53 percent in June, 2015 from 4.43 percent in May, 2015. The spread of NBFIs increased to 4.51 percent in June 2015 from 4.48 percent of May 2015. The spread of all banks in the service sector decreased to 5.09 percent in June, 2015 from 5.13 percent in May, 2015.



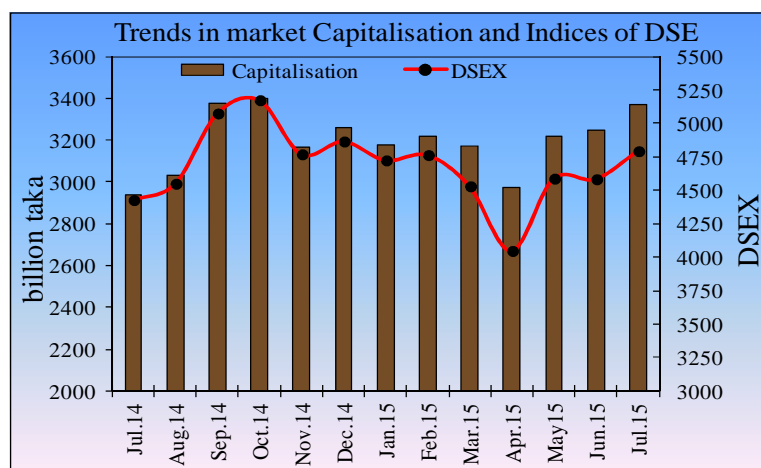
6. Capital market developments

Annual capital market developments (DSE)					
Calender Year	Enlisted issues (Incl. Mutual Funds/Deb.)	(In crore taka)			General Index / DSE Broad Index
		Issued Capital and Debentures	Market Capitalisation	Turnover during the Year	
2010	445	66436.00	347250.20	400991.28	8290.41
2011	501	87890.50	261673.00	156055.63	5257.61
2012	515	94987.60	240356.00	100108.49	4219.31
2013	529	99978.50	264779.00	95269.21	4266.55
2014	546	105492.60	325925.00	118852.15	4864.96

Monthly capital market developments(DSE)					
End Month	Enlisted issues (Incl. Mutual Funds/Deb.)	(In crore taka)			DSE Broad Index (DSEX)
		Issued capital and debentures	Market capitalisation	Turnover during the month	
January, 14	530	100134.10	287571.00	12526.30	4753.17
February, 14	531	100200.30	292312.00	10961.63	4749.87
March, 14	532	100583.50	283537.00	7301.87	4491.98
April, 14	533	101035.60	295308.00	9797.76	4566.86
May, 14	535	102101.90	288487.00	5845.76	4430.48
June, 14	536	103207.60	294320.00	7734.97	4480.52
July, 14	538	103476.90	293696.00	4115.68	4427.16
August, 14	540	103768.00	303034.00	12658.91	4549.52
September, 14	544	104202.60	337428.00	17580.97	5074.31
October, 14	544	104452.30	339877.00	12765.61	5173.23
November, 14	546	104696.50	316440.00	11549.43	4769.43
December, 14	546	105492.60	325925.00	6013.26	4864.96
January, 15	548	105777.60	317770.00	5569.85	4724.05
February, 15	549	106368.50	321718.00	5360.31	4763.22
March, 15	551	106980.50	317229.00	6139.25	4530.48
April, 15	553	107623.40	297347.00	7756.12	4047.29
May, 15	553	108208.80	322007.00	12781.55	4586.95
June, 15	555	109195.30	324731.00	10061.01	4583.11
July, 15	555	109238.40	337006.00	9827.27	4792.31

Source : Dhaka Stock Exchange

The DSE Broad Index (DSEX) at the end of July 2015 stood higher at 4792.31 compared to the index of 4583.11 at the end of June 2015. Total market capitalization of all shares and debentures of the listed securities at the end of July 2015 also stands higher at Tk.337006.00 crore from Tk.324731.00 crore at the end of June 2015.



7. Agricultural credit and non-farm rural credit

a. Agricultural credit

(In crore taka)

Month	2015-16		2014-15	
	Disbursement	Recovery	Disbursement	Recovery
July	775.17 (-4.49)	711.63 (-16.61)	811.64 (-6.87)	853.40 (+23.65)

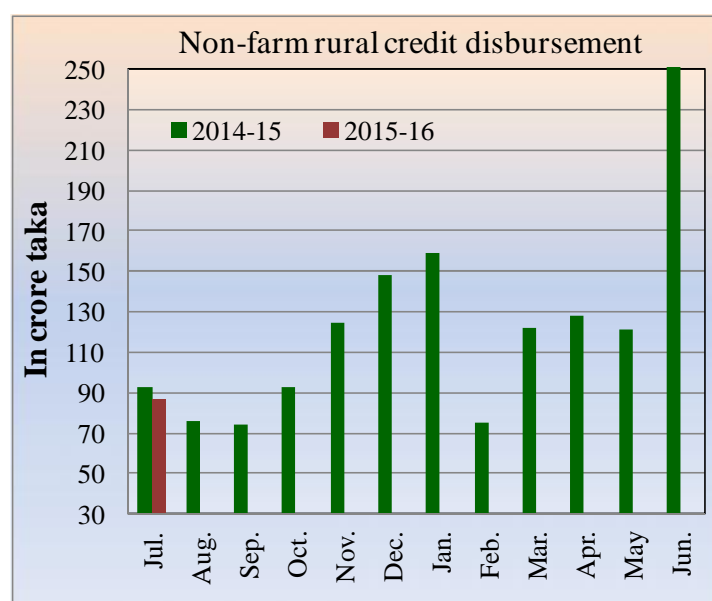
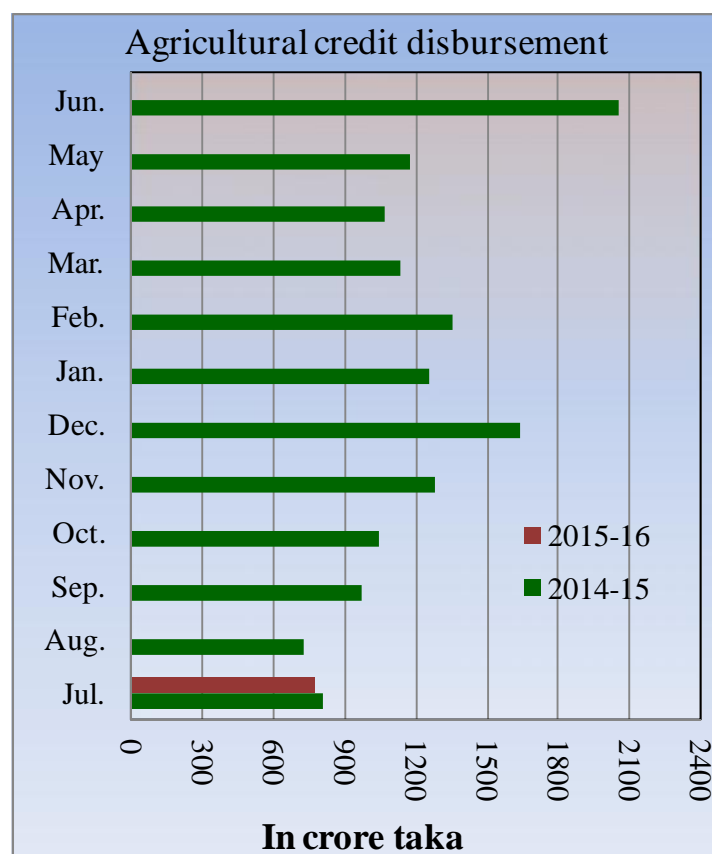
b. Non-farm rural credit

(In crore taka)

Month	2015-16		2014-15	
	Disbursement	Recovery	Disbursement	Recovery
July	86.74 (-6.62)	78.70 (-52.07)	92.89 (-15.86)	164.19 (+49.21)

Programmed level set for disbursement of agricultural credit and non-farm rural credit for FY16 is Tk.16400.00 crore.

Disbursement of agricultural credit decreased by 4.49 percent and non-firm rural credit decreased by 6.62 percent in July, 2015 compared to that of July, 2014. The banks extended a total of Tk.8.62 billion to both sectors. Both agriculture and non-farm rural sector recorded a fall in recovery by 16.61 percent and 52.07 percent respectively in July, 2015 compared to July, 2014. Overdue as a percent of outstanding loan stood at 21.15 percent at the end of July 2015 compared with that of July 2014.



Overdue and outstanding

(In crore taka)

Month	2015-16			2014-15		
	overdue	outstanding	overdue as % of outstanding	overdue	outstanding	overdue as % of outstanding
July	6741.76 (-12.65)	31882.86 (+5.32)	21.15	7718.27 (+1.77)	30270.95 (-2.51)	25.50

Source: Agricultural Credit & Financial Inclusion Department.

Note:- Figures in brackets indicate percentage changes over the corresponding period of the preceding year.

8. a) Industrial term loans

(Tk. in crore)

Yearly	Period	Disbursement				Recovery				
		LSI	MSI	SSCI	Total	LSI	MSI	SSCI	Total	
	FY 2011-12	21917.52	10968.50	2392.08	35278.10	17978.53	9915.80	2342.41	30236.74	
	FY 2012-13	27955.23	11573.51	2999.57	42528.31	24287.62	9467.55	2794.24	36549.41	
	FY 2013-14	29046.19	9585.93	3679.20	42311.32	28999.63	9423.48	3383.58	41806.69	
Quarterly	July-September, 2013	6410.69	1604.62	865.48	8880.79	7081.32	2304.33	850.22	10235.87	
	October-December, 2013	8931.66	2802.70	950.30	12684.66	7919.38	2672.70	989.86	11581.94	
	January-March, 2014	6053.97	2330.96	898.57	9283.50	6976.01	2087.16	746.88	9810.05	
	April-June, 2014	7649.87	2847.65	964.85	11462.37	7022.92	2359.29	796.62	10178.83	
	FY 2014-15									
	July-September, 2014	10325.16	1843.15	641.11	12809.42	7745.48	2778.34	1189.77	11713.59	
	October-December, 2014	14073.72	3311.59	1258.82	18644.13	8682.40	2273.89	967.28	11923.57	
January-March, 2015	9887.90	2037.64	1425.08	13350.62	7939.39	1537.51	1044.06	10520.96		

Disbursement of total industrial term loans during January-March, 2015 was significantly higher by 43.81 percent and stood at Tk.13350.62 crore as compared to Tk.9283.50 crore during January-March, 2014. Recovery of industrial term loans recorded a rise of 7.25 percent and stood at Tk.10520.96 crore during January-March, 2015 against Tk.9810.05 crore during the same period of the previous fiscal. Outstanding amount of industrial term loans at the end of March, 2015 stood at Tk.115506.69 crore which is higher by 20.71 percent over the outstanding amount of end March 2014.

March 2015	Overdue				Outstanding			
	LSI	MSI	SSCI	Total	LSI	MSI	SSCI	Total
	7726.00	5121.00	972.49	13819.49	84809.47	23036.30	7660.92	115506.69
(+9.11)	(+22.23)	(+12.69)	(+11.96)					

Source: SME & Special Programmes Department.

Note: Figures in brackets indicate overdue as % of outstanding. LSI=Large Scale Industries, MSI=Medium Scale Industries, SSCI= Small Scale & Cottage Industries.

b) Outstanding position of SME loans

(Tk. in crore)

Total SME loans by banks and non-bank financial institutions increased by Tk.17823.13 crore or 15.55 percent and stood at Tk.132406.63 crore at the end of March, 2015 as compared with Tk.114583.50 crore at the end of March, 2014. The increase of institution-wise SME loans at the end of March, 2015 are 44.41 percent in state owned banks, 22.65 percent in private banks and 18.65 percent in non-bank financial institutions as compared to that of March, 2014. Specialized banks and foreign banks experienced a negative growth of 90.28 percent and 9.90 percent respectively at the end of March, 2015 as compared to March, 2014. SME loans as percentage of total loans increased to 23.51 at the end of March, 2015 compared to 23.23 percent of the same period of the previous year.

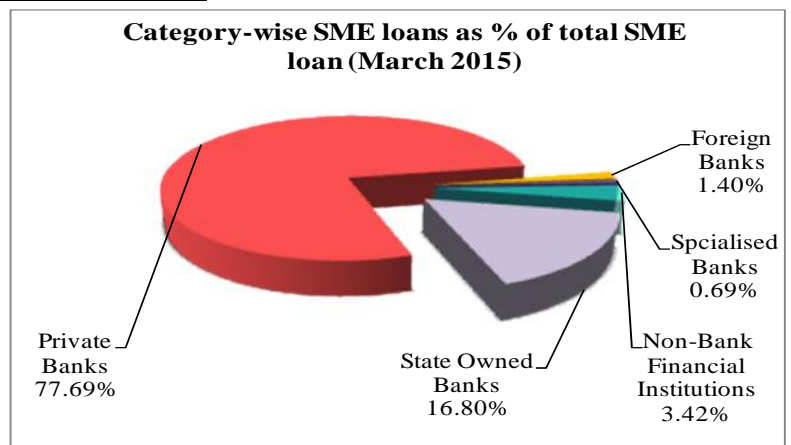
Banks/NBFIs	Types of Loans	State Owned Banks	Private Banks	Foreign Banks	Specialised Banks	Non-Bank Fin. Ins.	Total
Quarter Ending	Total Loans	85026.41	321208.64	23069.07	31454.54	32547.88	493306.54
	SME Loans	15401.65	83873.33	2061.31	9435.39	3811.82	114583.50
		(18.11)	(26.11)	(8.94)	(30.00)	(11.71)	(23.23)
June, 2014	Total Loans	84885.27	336184.11	22999.33	33368.21	33870.38	511307.30
	SME Loans	15697.79	88863.76	2070.17	9810.41	4064.89	120507.02
		(18.49)	(26.43)	(9.00)	(29.40)	(12.00)	(23.57)
September, 2014	Total Loans	86946.01	349968.23	23378.29	33461.24	35653.91	529407.68
	SME Loans	16576.43	92906.81	1904.64	9905.67	4321.22	125614.77
		(19.07)	(26.55)	(8.15)	(29.60)	(12.12)	(23.73)
December, 2014	Total Loans	102392.55	369934.52	23384.70	22125.69	36797.80	554635.26
	SME Loans	27215.48	101978.15	1814.57	760.27	4380.03	136148.50
		(26.58)	(27.57)	(7.76)	(3.44)	(11.90)	(24.55)
March, 2015	Total Loans	100737.39	378555.59	22305.04	22166.73	39335.25	563100.00
	SME Loans	22241.00	102868.39	1857.15	917.36	4522.73	132406.63
		(22.08)	(27.17)	(8.33)	(4.14)	(11.50)	(23.51)
% changes of SME loans at the end of March, 2015 over March, 2014		44.41	22.65	-9.90	-90.28	18.65	15.55

Source: SME & Special Programmes Department Note: Figures in brackets indicate SME loans as percentage of total loans.

Basic Bank is categorized as a State Owned Bank from December 2014 according to the decision of the Board of Directors of Bangladesh Bank on 356th Board Meeting held on December 14, 2014. Bangladesh Development Bank Limited (BDBL) is categorized as a State Owned Bank from March 2015 according to the Departmental Order by Accounts & Budgeting Department of Bangladesh Bank of June 01, 2015

Target level set for disbursement of SME loans during January-December, 2015 is Tk.104586.49 crore.

The percentage share of SME loans from different categories of financial institutions to total SME loan as of end March, 2015 is shown in the pie chart.



9. Industrial Production

Quantum Index of Medium and Large-Scale Manufacturing Industry (Base: 2005-06=100)

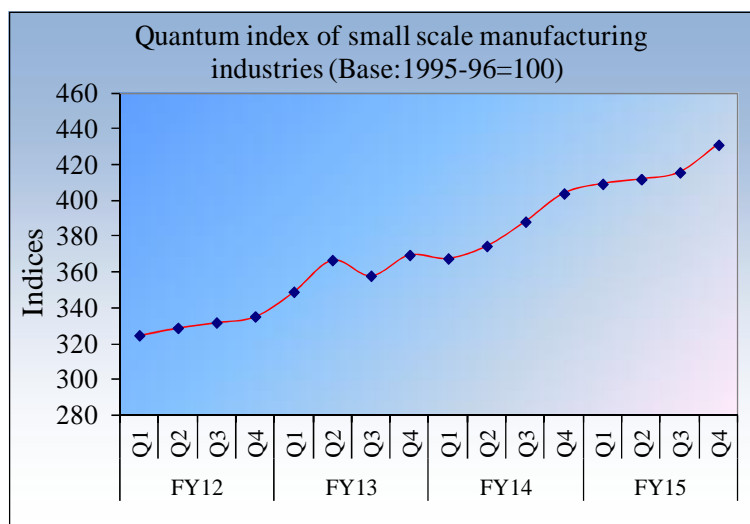
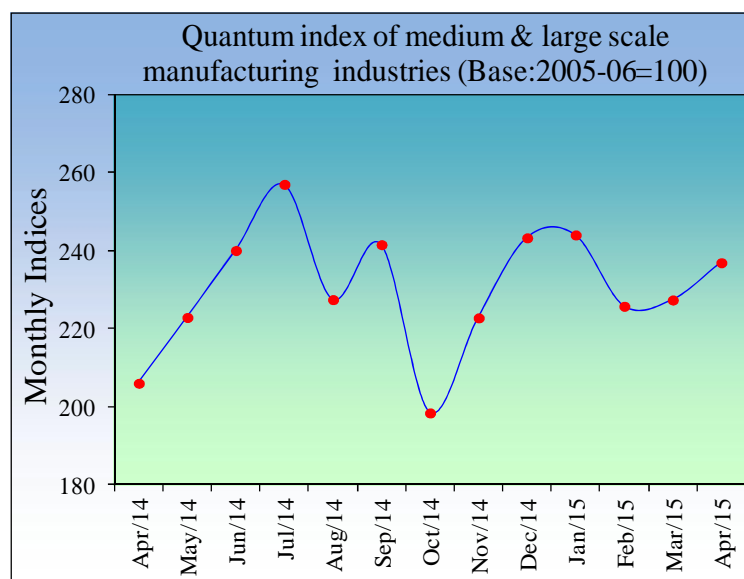
Major Industry Group	Weight	Index		Average Index			Growth	
		Apr-14	Apr-15	FY'14	July-Apr. 2013-14	July-Apr. 2014-15	Apr-15	July-Apr. 2014-15
General	100.00%	206.13	237.01	211.29	207.24	232.54	14.98%	12.21%
Wearing apparel	34.84%	276.38	279.50	293.70	287.36	295.74	1.13%	2.92%
Textile	14.07%	137.32	123.85	139.68	138.83	120.62	-9.81%	-13.12%
Food products	10.84%	227.41	332.59	239.61	235.47	324.39	46.25%	37.76%
Pharmaceuticals and medicinal chemical	8.23%	225.50	385.31	209.97	198.65	313.06	70.87%	57.59%
Non-metallic mineral products	7.12%	144.23	202.13	143.77	142.30	177.81	40.14%	24.95%
Leather and related products	4.40%	154.49	126.40	147.83	146.51	141.33	-18.18%	-3.54%
Chemicals and chemical products	3.67%	74.58	67.96	80.41	82.77	80.08	-8.88%	-3.26%
Basic metals	3.15%	158.04	226.00	150.20	150.58	178.44	43.00%	18.50%
Tobacco products	2.92%	161.52	157.57	149.65	150.22	147.68	-2.45%	-1.69%
Fabricated metal products except machinery	2.32%	169.11	195.78	164.33	160.42	200.75	15.77%	25.14%
Others*	8.44%	164.50	186.36	159.37	156.96	180.05	13.29%	14.71%

Source: Bangladesh Bureau of Statistics,

*Others includes reproduction of recorded media, rubber and plastic products, coke and refined petroleum products, furniture, electrical equipment, other transport equipment, beverages, wood and products of wood and cork, paper and paper products, machinery and equipment n.e.c., computer, electronic and optical products and motor vehicles, trailers and semi trailers. Indices of Others are calculated from BBS data.

The general index (average) of industrial production (medium and large scale manufacturing) stands higher at 232.54 during July-April 2015, recording an increase of 12.21 percent over the same period of preceding fiscal.

Indices that recorded increase in July-April 2015 compared to the same period of the preceding fiscal are: pharmaceuticals and medicinal chemical (57.59%), food products (37.76%), fabricated metal products except machinery (25.14%), non-metallic mineral products (24.95%), basic metals (18.50%) and wearing apparel (2.92%). On the other hand, there is some decrease in indices of textile (13.12%), leather and related products (3.54%), chemicals and chemical products (3.26%), and tobacco products (1.69%).



The general index of small scale manufacturing industry during the fourth quarter (April-June) of FY15 increased by 3.71 percent and stood at 431.21 from the index of 415.77 during the third quarter of FY15. The index during Q4 of FY15 also increased by 6.73 percent as compared to 404.02 during the same quarter of the previous fiscal year.

10. Exports

a) Annual and monthly trends in exports

A. Annual exports

(US\$ million)

2010-11	2011-12	2012-13
22928.22 (+41.49)	24301.90 (+5.99)	27027.36 (+11.22)

Export earnings decreased by 11.96 percent (y-o-y) in July 2015 compared with the same month of the preceding year. Also, export earnings recorded a fall of 14.31 percent (m-o-m) in July 2015 and stood at USD2.63 billion compared with the earnings of the earlier month of the same year. On the other hand, export receipts fell short of the strategic target for July 2015 of FY16 by 15.65 percent.

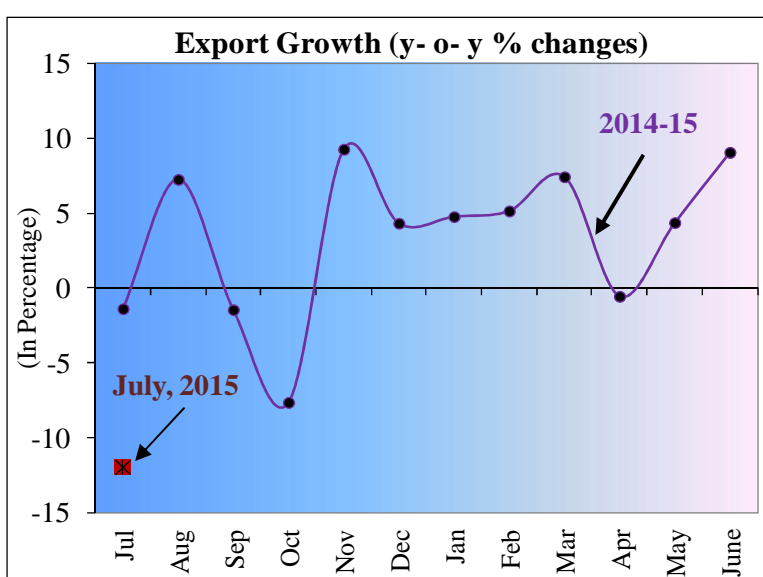
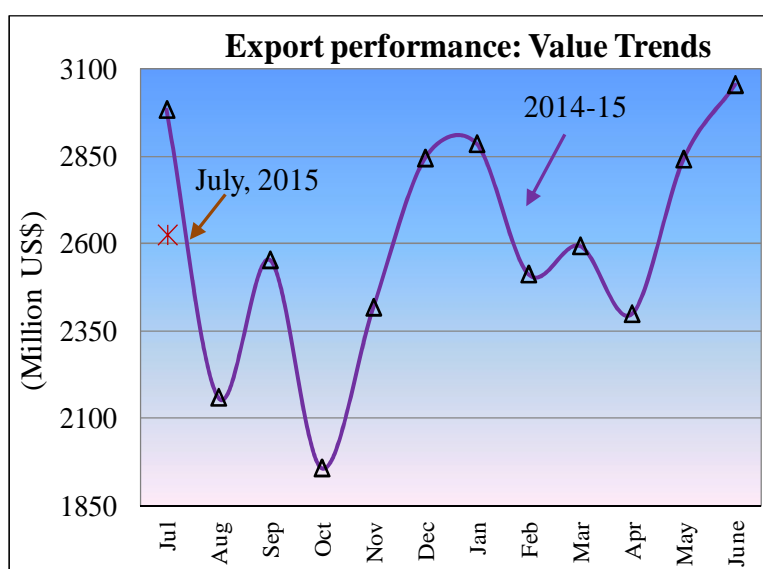
B. Monthly exports

(US\$ million)

Month	2014-15	2013-14
July	2982.74	3024.29
August	2159.50	2013.44
September	2552.86	2590.24
October	1957.55	2119.20
November	2417.43	2212.44
December	2844.13	2726.20
January	2885.15	2753.77
February	2512.42	2389.42
March	2592.97	2413.66
April	2398.50	2411.73
May	2841.13	2722.18
June	3064.56	2810.05
July-June	31208.94 (+3.39)	30186.62 (+11.69)
Month	2015-16	2014-15
July	2625.93 (-11.96)	2982.74 (-1.37)

Source : Export Promotion Bureau.

Note: Figures in brackets indicate percentage changes over the corresponding period of the preceding year.



Latest available data on category-wise breakdown of exports are shown in the next page.

b) Category-wise breakdown of exports

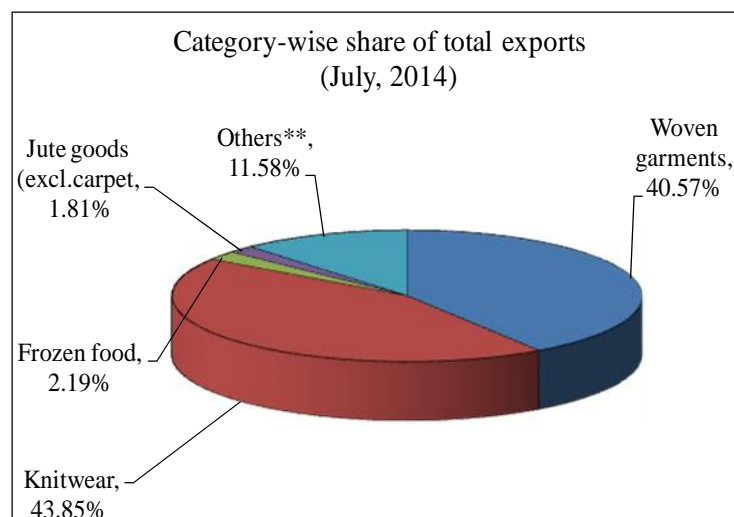
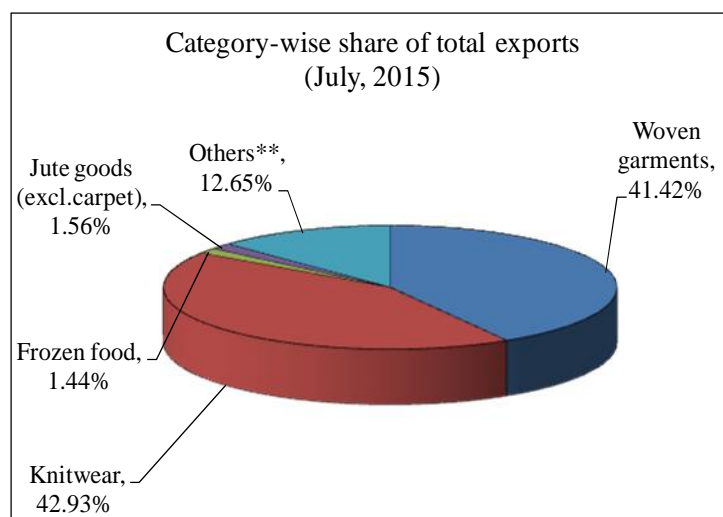
(US\$ million)

Particulars	July, 2015		July, 2014		Changes during July 2015 over July 2014			
	Volume [@]	Value	Volume [@]	Value	In absolute amount		In percentage	
					Volume [@]	Value	Volume [@]	Value
1. Raw Jute (In million Kg.)	---	14.63	---	6.91	---	+7.72	---	+111.72
2. Jute goods (excl.carpet) (In million Kg.)	---	40.87	---	54.07	---	-13.20	---	-24.41
3. Tea (In million Kg.)	---	0.14	---	0.18	---	-0.04	---	-22.22
4. Frozen food (In million Kg.)	---	37.81	---	65.19	---	-27.38	---	-42.00
5. Leather (In million Kg.)	---	22.16	---	37.36	---	-15.20	---	-40.69
6. Woven garments (In million Pcs.)	---	1087.79	---	1210.08	---	-122.29	---	-10.11
7. Knitwear (In million Pcs.)	---	1127.37	---	1307.90	---	-180.53	---	-13.80
8. Chemical products (In million Kg.) of which (fertilizer)	---	8.79	---	8.93	---	-0.14	---	-1.57
9. Agricultural products* (In million Kg.)	---	10.31	---	18.56	---	-8.25	---	-44.45
10.Engin.& Electric goods	---	45.05	---	28.93	---	+16.12	---	+55.72
11.Others**	---	231.01	---	244.63	---	-13.62	---	-5.57
TOTAL	---	2625.93	---	2982.74	---	-356.81	---	-11.96

Source : Export Promotion Bureau --- = Not available. * Includes vegetables, fruits & tobacco. **Others means residual items

[@] Due to error in the data recording software of EPB (Export Promotion Bureau), the data of export volume is currently unavailable.

Category-wise breakdown of exports shows that in July, 2015 exports of engin.& electric goods and raw jute experienced a positive growth compared to that of the same month of the previous year. On the other hand, exports of knitwear, woven garments, frozen food, leather, jute goods (excl.carpet), agricultural products, chemical products and tea experienced a negative growth in July, 2015 compared to the same month of the previous year.



11. Imports

a) Import payments, import L/C settlement and import LCs opened

(US\$ million)

FY	Import payments (c&f) ^R		Import LCs settlement		Import LCs opened	
	2012-13	2011-12	2012-13	2011-12	2012-13	2011-12
	37289.80 (+0.82)	36984.80 (+2.47)	32358.52 (-7.05)	34814.55 (+8.95)	35961.05 (-2.90)	37035.82 (-4.01)
Month	2013-14 ^P	2012-13	2013-14 ^P	2012-13	2013-14 ^P	2012-13
July	3471.60	3215.60	3239.53	2795.18	3717.75	2798.32
August	2952.00	2593.50	2499.45	2537.37	2739.88	2613.71
September	3355.40	3132.00	3092.83	2730.44	3147.05	3269.41
October	3055.30	2998.70	2816.85	2652.65	2873.76	2776.98
November	2782.40	3025.00	2899.77	2629.78	2977.02	2741.74
December	3204.50	2874.00	3249.29	2603.72	3355.22	2854.11
January	3406.10	3534.20	3420.33	2771.44	3611.93	3228.14
February	3476.50	2819.80	2906.99	2536.89	3510.99	2869.64
March	3748.40	2704.60	3249.81	2731.09	3712.72	3487.50
April	3669.90	3454.40	3218.89	2792.21	3722.98	3288.86
May	3726.60	3222.90	3288.29	2699.81	4152.94	3188.36
June	3767.80	3715.10	3306.81	2877.94	4296.32	2844.28
July-June	40616.50 (+8.92)	37289.80 (+0.82)	37188.84 (+14.93)	32358.52 (-7.05)	41818.56 (+16.29)	35961.05 (-2.90)
Month	2014-15 ^P	2013-14	2014-15 ^P	2013-14	2014-15 ^P	2013-14
July	3077.00	3471.60	2964.69	3239.53	3655.65	3717.75
August	3685.60	2952.00	3461.55	2499.45	3475.02	2739.88
September	4354.30	3355.30	3369.85	3092.83	3704.30	3147.05
October	3601.60	3055.30	3145.15	2816.85	3142.60	2873.76
November	3501.50	2782.40	3259.60	2899.77	3760.76	2977.02
December	4048.80	3204.50	3390.64	3249.29	3547.28	3355.22
January	3617.60	3406.10	3037.47	3420.33	3501.47	3611.93
February	3474.70	3476.50	2807.87	2906.99	3257.30	3510.99
March	3694.90	3748.40	3351.97	3249.81	4262.45	3712.72
April	4108.70	3669.90	3179.16	3218.89	3518.94	3722.98
May	4183.90	3726.60	3205.56	3288.29	3682.60	4152.94
June	3841.60	3767.80	3281.73	3306.81	3560.39	4296.32
July-June	45190.20 (+11.26)	40616.40 (+8.92)	38455.24 (+3.41)	37188.84 (+14.93)	43068.76 (+2.99)	41818.56 (+16.29)

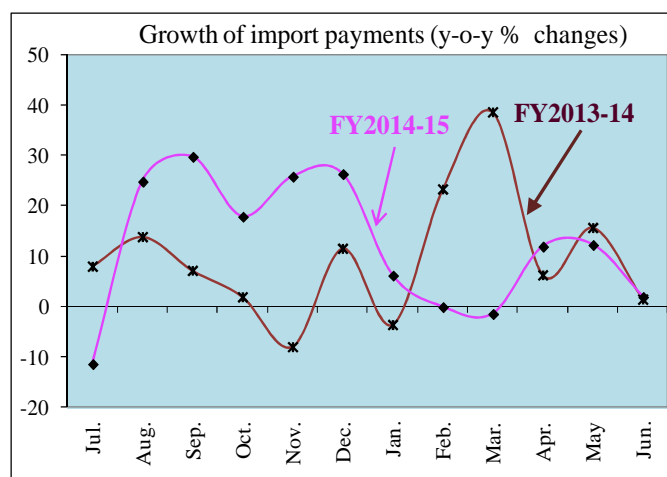
Source: Statistics Department, Foreign Exchange Operations Department P = Provisional, R= Revised

Note- Figures in brackets indicate percentage changes over the corresponding period of the preceding year.

Import payments during FY 2014-15 increased by 11.26 percent and stood at USD45.19 billion against USD40.62 billion during FY2013-14.

Settlement of import LCs during FY 2014-15 increased by 3.41 percent and stood at USD38.46 billion against USD37.19 billion during FY 2013-14.

Fresh opening of import LCs during FY2014-15 increased by 2.99 percent and stood at USD43.07 billion compared with USD41.82 billion in FY2013-14.



b) Sector-wise fresh opening, settlement and outstanding of import LCs

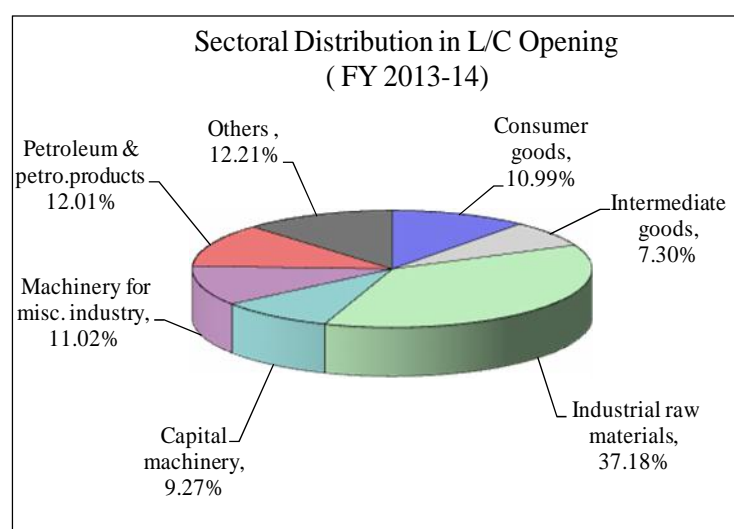
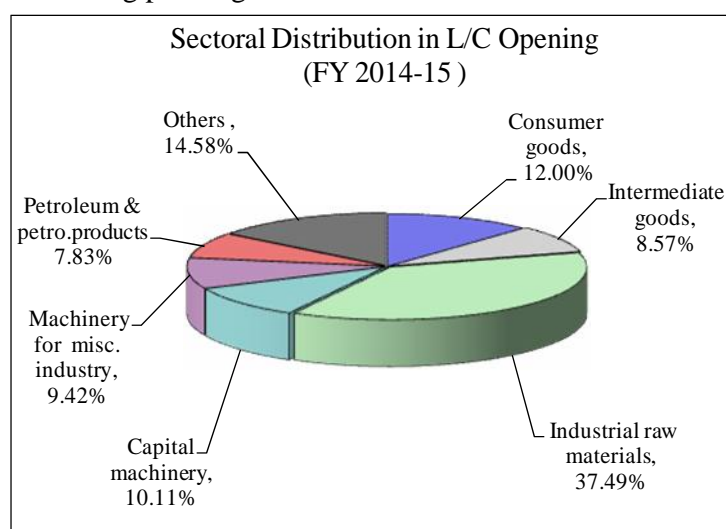
Latest available sector-wise comparative statement of fresh opening, settlement and outstanding of import LCs during FY2014-15 and FY2013-14 are shown below:

(US\$ million)

Sectors / Commodities	FY 2014-15			FY 2013-14			Changes during FY 2014-15 over FY 2013-14		
	Fresh LCs opening	Settlement of LCs	Outstanding LCs at the end period	Fresh LCs opening	Settlement of LCs	Outstanding LCs at the end period	Fresh LCs opening	Settlement of LCs	Outstanding LCs at the end period
A. Consumer goods	5168.08	4749.59	1712.18	4597.77	4586.58	1614.48	+570.31	+163.01	+97.70
B. Intermediate goods	3689.99	3354.33	1472.46	3054.43	2836.30	1302.25	+635.56	+518.03	+170.22
C. Industrial raw materials	16144.57	15181.29	7017.78	15548.25	14724.60	7260.01	+596.33	+456.70	-242.23
D. Capital machinery	4354.75	3096.84	5131.68	3878.19	2518.30	4184.57	+476.56	+578.54	+947.11
E. Machinery for misc. inds.	4057.21	3772.00	2069.13	4609.22	3522.40	2603.32	-552.02	+249.60	-534.19
F. Petroleum & petro.prods.	3372.82	3462.44	1111.03	5023.62	4577.35	1489.09	-1650.80	-1114.91	-378.05
G. Others	6281.34	4838.75	3678.98	5107.08	4423.32	2781.39	+1174.26	+415.42	+897.59
Total	43068.76	38455.24	22193.25	41818.56	37188.84	21235.10	+1250.20	+1266.40	+958.15
of which back to back	6830.82	6201.80	3026.13	6237.72	6152.09	3032.17	+593.10	+49.71	-6.04

Source: Foreign Exchange Operations Department (FEOD), Bangladesh Bank.

The developments of each sector's share in total L/C opening during FY2014-15 and FY2013-14 are showing in the following pie-diagrams.



Sector-wise detailed break-up of fresh opening, settlement and outstanding of import LCs during FY2014-15 and FY2013-14 are given in the Appendix

C) Projected Data on Opening of Import LCs and Probable Liabilities against back to back LCs of Scheduled Banks

(In million USD)

Month	Opening of import LCs	Probable liabilities of Banks against back to back LCs
August'15	3292.86	1184.16
September'15	3331.78	1209.65
October'15	3418.69	1193.34
August-October, 2015	10043.33	3587.15

Source: Monetary Policy Department, Bangladesh Bank.

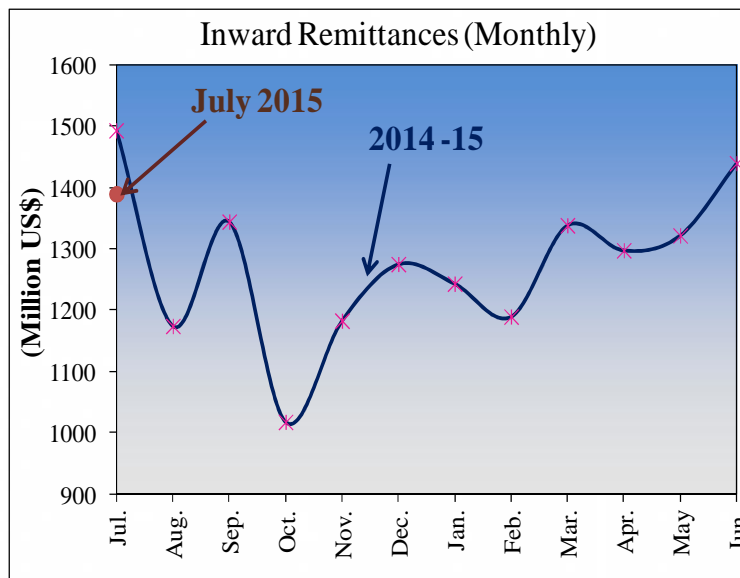
Opening of import LCs and probable liabilities of banks against back to back LCs have been projected by the scheduled banks at USD10.04 billion and USD3.59 billion respectively during August-October 2015.

12. Remittance

(US\$ million)

Annual Remittances	2011-12	2012-13	2013-14
	12843.44 (+10.24)	14461.14 (+12.60)	14228.32 (-1.61)
Monthly Remittances	Month	2014-15	2013-14
	July	1492.47	1238.96
	August	1174.37	1005.77
	September	1344.27	1025.70
	October	1018.03	1230.67
	November	1182.95	1061.44
	December	1275.06	1210.22
	January	1243.25	1260.66
	February	1189.60	1173.16
	March	1338.31	1288.62
	April	1297.49	1230.57
	May	1321.77	1215.83
	June	1439.37	1286.69
	July-June	15316.94 (+7.65)	14228.29 (-1.61)
	Month	2015-16	2014-15
	July	1389.56 (-6.90)	1492.47 (+20.46)

Remittances receipt in July, 2015 decreased by 6.90 percent and stood at USD1.39 billion compared with the same month of the previous year. Remittances receipt was also lower by 3.46 percent (m-o-m) in July 2015 compared to USD1.44 billion of June, 2015.



Source : Foreign Exchange Policy Department, Bangladesh Bank.

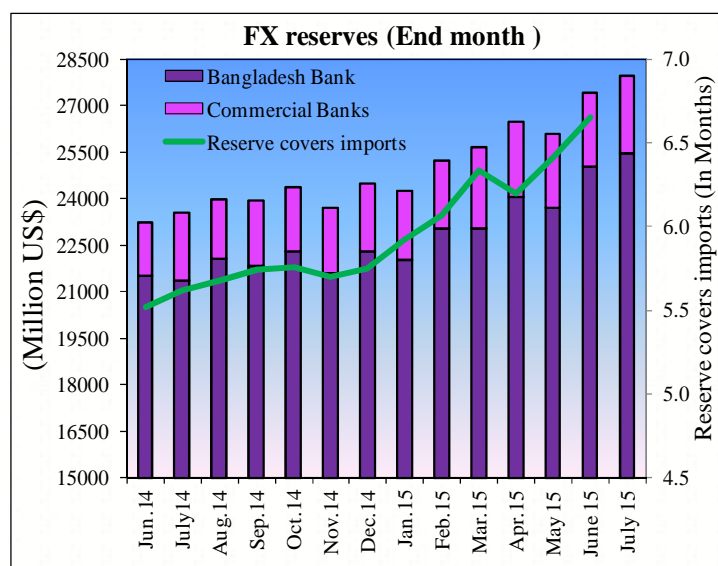
Note :- Figures in brackets indicate percentage changes over the same period of the previous year.

13. Foreign exchange holdings abroad

(US\$ million)

A. Outstanding stock at the end of the year	2011-12	2012-13	2013-14
	10364.43 (-5.01)	15315.23 (+47.77)	21507.99 (+40.44)
B. Outstanding stock at the end of the month	Month / Year	2014-15	2013-14
	July	21383.48	15533.70
	August	22070.43	16252.27
	September	21836.66	16154.76
	October	22312.45	17345.40
	November	21590.04	17105.88
	December	22309.80	18074.57
	January	22042.30	18119.11
	February	23031.52	19150.53
	March	23052.97	19294.87
	April	24071.70	20370.14
	May	23707.68	20267.46
	June	25025.50	21507.99
	Month / Year	2015-16	2014-15
	July	25464.29	21383.28

Source : Accounts & Budgeting Department, Bangladesh Bank.



(a) Gross foreign exchange reserves of Bangladesh Bank:

The gross foreign exchange reserves of BB increased to USD25.46 billion (with ACU liability of USD0.42 billion) as of end July 2015 compared to USD25.03 billion (with ACU liability of USD0.90 billion) as of end June 2015.

(b) Gross foreign exchange balances held abroad by commercial banks:

The gross foreign exchange balances held abroad by Commercial Banks increased to USD2.51 billion as of end July 2015 compared to that of USD2.38 billion at the end June 2015. This was also higher than the balance of USD2.15 billion at the end July 2014.

14. Foreign Aid

(US\$ million)

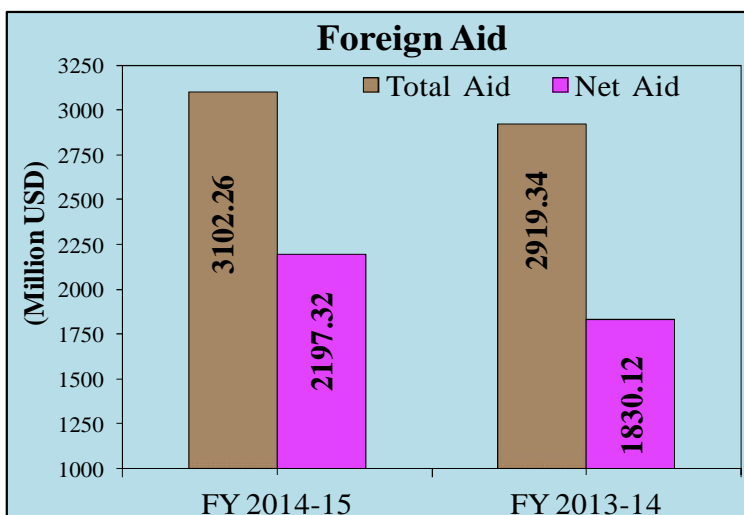
	Food Aid	Project Aid	Total Aid	Payment (Principal)	Net Foreign Aid	Food Aid	Project Aid	Total Aid	Payment (Principal)	Net Foreign Aid
Month	FY2013-14 ^P					FY2012-13				
July	0.00	154.96	154.96	212.39	-57.43	0.00	209.99	209.99	53.17	156.83
August	0.00	171.77	171.77	41.97	129.80	0.00	116.41	116.41	47.02	69.39
September	0.00	188.30	188.30	76.40	111.90	20.00	199.59	219.59	88.65	130.95
October	0.00	138.23	138.23	84.31	53.92	0.00	263.60	263.60	65.31	198.29
November	0.00	335.82	335.82	78.49	257.33	0.00	139.67	139.67	84.04	55.62
December	3.58	517.16	520.74	64.85	455.89	0.00	507.13	507.13	79.80	427.32
January	0.00	172.00	172.00	198.27	-26.27	0.00	142.67	142.67	193.11	-50.44
February	2.78	149.07	151.85	38.26	113.58	0.00	125.66	125.66	38.97	86.69
March	4.27	344.11	348.38	82.42	265.97	0.00	228.76	228.76	75.33	153.43
April	0.00	251.90	251.90	72.17	179.73	0.00	115.83	115.83	49.13	66.70
May	20.00	209.53	229.53	69.99	159.54	0.00	253.64	253.64	82.65	170.99
June	0.00	255.86	255.86	69.70	186.16	0.00	508.06	508.06	42.33	465.72
July-June	30.63	2888.71	2919.34	1089.21	1830.12	20.00	2811.00	2831.00	899.52	1931.47
Month	FY2014-15 ^P					FY2013-14 ^R				
July	0.00	192.19	192.19	195.73	-3.54	0.00	154.96	154.96	212.39	-57.43
August	0.00	192.07	192.07	41.38	150.69	0.00	171.77	171.77	41.97	129.80
September	9.64	216.03	225.67	85.84	139.83	0.00	188.30	188.30	76.40	111.90
October	0.00	155.11	155.11	68.62	86.49	0.00	138.23	138.23	84.31	53.92
November	0.00	230.72	230.72	79.62	151.10	0.00	335.82	335.82	78.49	257.33
December	10.08	648.81	658.89	67.11	591.79	3.58	517.16	520.74	64.85	455.89
January	0.00	240.23	240.23	73.08	167.14	0.00	172.00	172.00	198.27	-26.27
February	0.00	94.39	94.39	42.45	51.93	2.78	149.07	151.85	38.26	113.58
March	5.20	327.97	333.17	78.87	254.30	4.27	344.11	348.38	82.42	265.97
April	0.00	160.38	160.38	67.09	93.29	0.00	251.90	251.90	72.17	179.73
May	0.00	243.90	243.90	66.83	177.07	20.00	209.53	229.53	69.99	159.54
June	12.60	362.94	375.54	38.32	337.22	0.00	255.86	255.86	69.70	186.16
July-June	37.52	3064.74	3102.26	904.94	2197.32	30.63	2888.71	2919.34	1089.21	1830.12

Source : Economic Relations Division(ERD), Ministry of Finance. P=Provisional; R = Revised

Total foreign aid disbursements in FY2014-15 increased by USD0.18 billion or 6.27 percent and stood at USD3.10 billion compared to USD2.92 billion in FY2013-14.

Net receipts of foreign aid also stood higher at USD2.20 billion in the last fiscal year (2014-15) compared to USD1.83 billion of the previous fiscal.

Net receipts of foreign aid in June 2015 increased by USD0.16 billion and stood at USD0.34 billion compared to USD0.18 billion of May 2015.

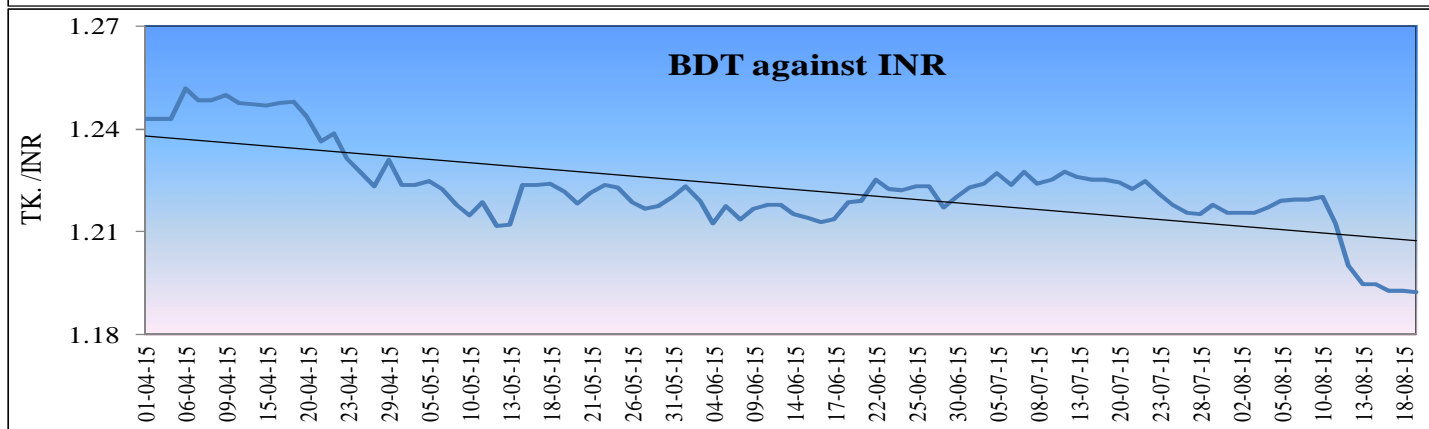
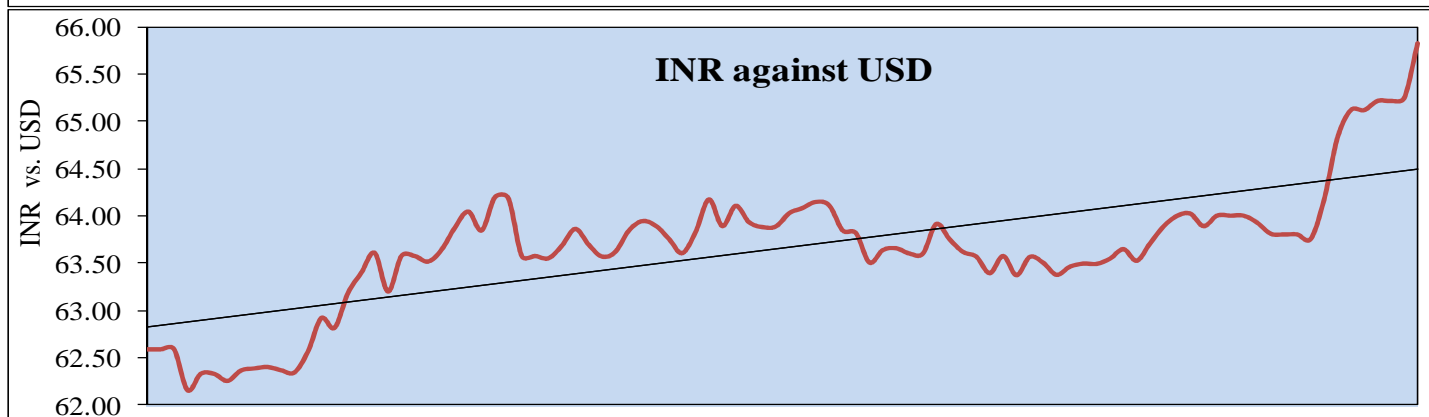
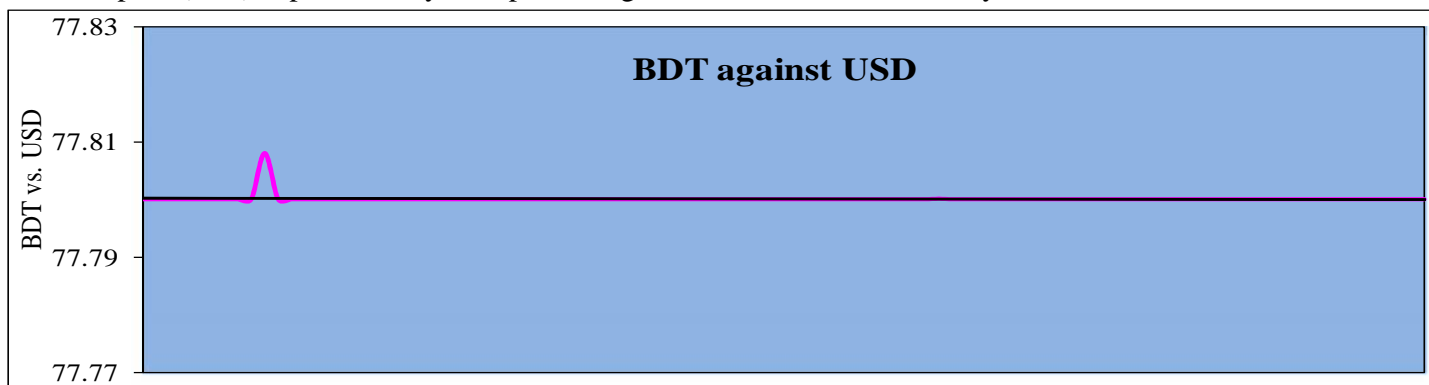


15. Exchange Rate Movements ^{2/}:

Month	FY 2014-15 (Taka per USD)		FY 2015-16 (Taka per USD)		FY 2014-15 (Rupee per USD)	FY 2015-16 (Rupee per USD)
	Month Avg.	Month End	Month Avg.	Month End	Month End	Month End
July	77.5907	77.5005	77.8007	77.8000	60.1485	64.0061
August	77.4588	77.4000			60.4678	
September	77.4006	77.4000			61.4273	
October	77.4031	77.4009			61.3175	
November	77.5149	77.7000			61.9736	
December	77.8563	77.9500			63.7498	
January	77.8726	77.8000			61.4998	
February	77.8000	77.8000			61.9395	
March	77.8000	77.8000			62.5908	
April	77.8000	77.8000			63.5780	
May	77.8000	77.8000			63.7615	
June	77.8000	77.8000			63.7549	

Source : Statistics Department & MPD. Note: 2/ Exchange rate represents the mid-value of buying and selling rates.

At the end of July 2015, Taka has remained the same against US dollar from its level of end June 2015. However, Indian Rupees (INR) depreciated by 0.39 percent against US dollar as of end July 2015 from its level of end June 2015.



16. Balance of payments (BOP)

(US\$ million)

Particulars	FY2013-14 ^R	FY2014-15 ^P
Trade balance	-6794	-9917
Exports f.o.b(including EPZ)	29777	30768
Imports f.o.b(including EPZ)	36571	40685
Services	-4099	-4628
Credit	3115	3017
Debit	7214	7645
Primary income	-2635	-2995
Credit	131	74
Debit	2766	3069
Of which:Official interest payment	427	404
Secondary income	14930	15890
Official transfers	79	70
Private transfers	14851	15820
of which : Workers' remittances (current a/c. portion)	14116	15170
Current account balance	1402	-1650
Capital account	645	550
Capital transfers	645	550
Financial account	2686	5111
i) Foreign direct investment(net)	1432	1700
ii) Portfolio investment (net)	937	618
of which : Workers' remittances (financial a/c. portion)	113	147
iii) Other investment(net)	317	2793
Medium and long-term (MLT) loans	2277	2405
MLT amortization payments	1018	910
Other long-term loans (net)	477	-33
Other short-term loans (net)	-838	-161
Trade credit (net)	-340	690
DMBs & NBDCs(net)	-241	802
Assets	898	86
Liabilities	657	888
Errors and omissions	750	362
Overall balance	5483	4373
Reserve assets	-5483	-4373
Bangladesh Bank(net)	-5483	-4373
Assets	5933	4249
Liabilities	450	-124

Source : Statistics Department, Bangladesh Bank, Note: Exports and Imports both are compiled on the basis of shipment

Trade Balance recorded a larger deficit of USD9.92 billion in FY15 compared to the deficit of USD6.79 billion in FY2013-14. Although inflow of remittances was higher during the period under review, a larger import payment contributed mainly to a current account deficit of USD1.65 billion during FY 2014-15. Despite current account deficit, a higher financial account surplus of USD5.11 billion, resulted in a surplus of USD4.37 billion in overall balance during the last fiscal (2014-15) compared to the surplus of USD5.48 billion during the same period of the preceding fiscal.

17. Public finance

a) Government tax revenue collections

(Crore taka)

Annual tax revenue collections	2008-2009	2009-2010	2010-2011	2011-2012	2012-2013	2013-2014
NBR Tax Revenue	52527.25 (50213)	62042.16 (61000)	79403.11 (75600)	95058.99 (92370)	103332.00 (112259)	120819.86 (125000.00)
Non-NBR Tax Revenue	2652.90 (2653)	2848.00 (2955)	3229.36 (3452)	3631.58 (3915)	4120.00 (4565)	4612.64 (5178.00)
Total Tax Revenue	55180.15 (52866)	64890.16 (63955)	82632.47 (79052)	98690.57 (96285)	107452.00 (116824)	125432.50 (130178.00)

Note:- Figures in brackets indicate the target of revenue collection.

(Crore taka)

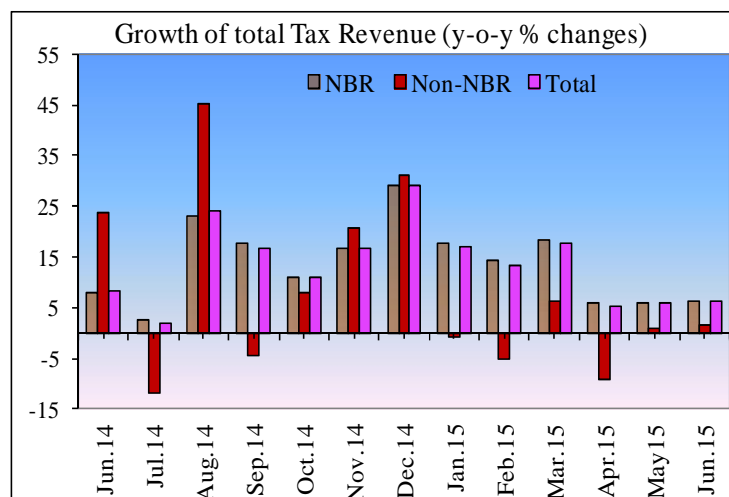
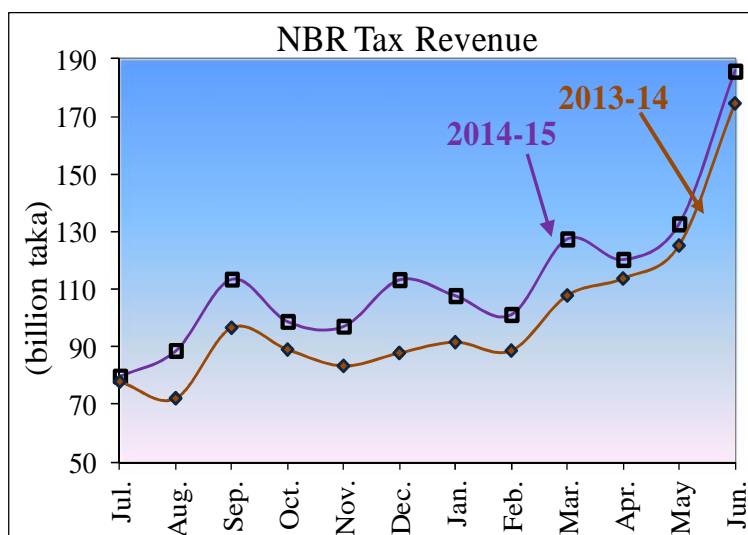
	NBR Tax Revenue					Non-NBR Tax Revenue	Total Tax Revenue Collections	NBR Tax Revenue					Non-NBR Tax Revenue	Total Tax Revenue Collections		
	Customs duties	VAT	Income Tax	others*	Total			Customs duties	VAT	Income Tax	others*	Total				
	1	2	3	4	5=(1+..+4)			1	2	3	4	5=(1+..+4)			6	7=(5+6)
	2014-15^P							2013-14^R								
July	1035.86	3615.04	2023.65	1313.07	7987.62	345.18	8332.80	1032.59	3414.89	1864.65	1474.42	7786.55	392.16	8178.71		
August	1253.71	3576.30	2301.28	1746.40	8877.69	372.20	9249.89	939.48	2978.49	1986.81	1302.67	7207.45	255.99	7463.44		
September	1295.99	3923.77	4111.09	2024.48	11355.33	380.55	11735.88	1163.57	3440.67	3460.60	1595.14	9659.98	397.63	10057.61		
October	1022.91	3823.71	3242.49	1797.19	9886.30	309.07	10195.37	1023.60	3257.48	2958.56	1664.44	8904.08	286.58	9190.65		
November	1148.36	3871.26	2948.39	1751.88	9719.89	380.04	10099.93	960.68	3287.36	2600.62	1484.06	8332.72	315.13	8647.85		
December	1208.23	4163.56	4094.30	1871.80	11337.89	413.82	11751.71	1071.65	3317.68	3024.31	1370.99	8784.63	315.28	9099.91		
January	1172.25	4092.07	3189.76	2331.03	10785.11	398.80	11183.91	1068.29	3515.00	2742.06	1834.10	9159.45	402.41	9561.86		
February	1152.17	3980.63	2997.91	1999.31	10130.02	358.88	10488.90	1039.42	3498.41	2514.82	1811.22	8863.87	378.06	9241.93		
March	1234.71	4517.87	5108.10	1890.07	12750.75	413.10	13163.85	1142.28	3755.88	4133.73	1746.88	10778.77	389.00	11167.77		
April	1392.38	4865.64	3664.62	2117.11	12039.75	427.62	12467.37	1277.78	4237.06	4006.85	1848.27	11369.96	470.39	11840.35		
May	1637.65	5248.10	4058.58	2328.77	13273.10	454.84	13727.94	1267.84	4678.34	4738.37	1831.91	12516.46	451.00	12967.46		
June	1688.07	4291.07	10784.83	1816.56	18580.53	567.26	19147.79	1397.43	5195.97	9175.89	1686.64	17455.93	559.01	18014.94		
July-June	15242.29	49969.02	48525.00	22987.67	136723.98 (+13.16)	4821.36 (+4.52)	141545.34 (+12.85)	13384.61	44577.23	43207.27	19650.74	120819.86 (+10.69)	4612.64 (+11.75)	125432.50 (+10.73)		

Source: National Board of Revenue and Office of the Controller General of Accounts. P=Provisional, R=Revised; --- = Not Available. *=include supplementary duties & travel tax.

Note:- Figures in brackets indicate percentage changes over the corresponding period of the preceding year. Non-NBR tax revenue includes Narcotics & liquor duty, taxes on vehicles, land revenue and stamp duty(non judicial).

Total tax revenue collection (NBR & non-NBR) of FY15 stood at Tk.141545.34 crore which was higher by 12.85 percent against the collection of Tk.125432.50 crore of FY14.

NBR tax revenue collection in FY15 stood at Tk.136723.98 crore which was higher by Tk.15904.12 crore or 13.16 percent against the collection of Tk.120819.86 crore in FY14. This was also higher by 1.26 percent than the revised set target for FY15.



Target set for NBR Tax Revenue collection for FY16 is Tk.1,76,370 crore.

b) Sale and repayment of NSD certificates

(Crore taka)

FY	Sale	Repayment (Principal)	Net sale	Outstanding at the end of the year
(1)	(2)	(3)	4=(2-3)	(5)
2011-12	18955.35	18476.33	479.02	63917.34
2012-13	23326.77	22553.93	772.84	64690.18
2013-14	24309.59	12602.29	11707.30	76397.48

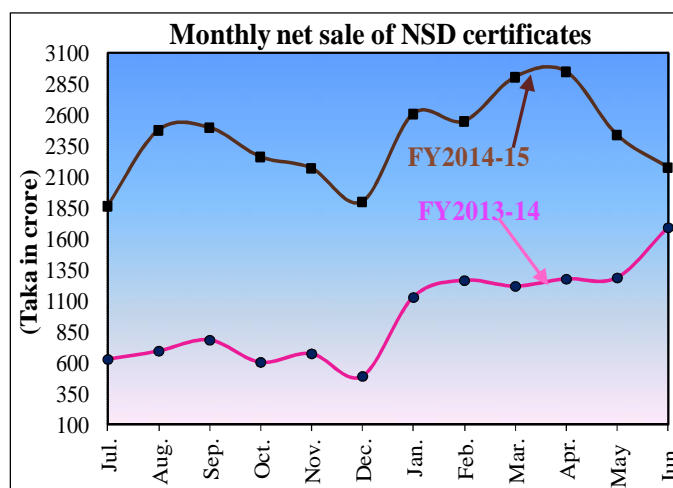
(Crore taka)

Months	Sale	Repayment (Principal)	Net sale	Outstanding at the end period	Sale	Repayment (Principal)	Net sale	Outstanding at the end period
2013-2014				2012-2013				
July	2144.02	1519.08	624.94	65315.12	2028.32	1819.21	209.11	64126.45
August	1725.27	1033.43	691.84	66006.96	1746.72	1493.64	253.08	64379.53
September	2024.42	1243.73	780.69	66787.65	2222.02	2231.07	-9.05	64370.48
October	1540.21	938.80	601.41	67389.06	1936.46	1878.15	58.31	64428.79
November	1579.71	909.18	670.53	68059.59	1978.46	2104.56	-126.1	64302.69
December	1445.26	956.99	488.27	68547.86	1646.41	1854.32	-207.91	64094.78
January	2242.91	1117.15	1125.76	69673.62	2324.16	2138.58	185.58	64280.36
February	2253.54	991.37	1262.17	70935.79	1871.35	1691.60	179.75	64460.11
March	2194.72	979.36	1215.36	72151.15	1851.73	1701.93	149.8	64609.91
April	2315.18	1041.65	1273.53	73424.68	1975.40	1988.93	-13.53	64596.38
May	2190.88	907.14	1283.74	74708.42	1803.56	1747.41	56.15	64652.53
June	2653.47	964.41	1689.06	76397.48	1942.18	1904.53	37.65	64690.18
July-June	24309.59 (+4.21)	12602.29 (-44.12)	11707.30	76397.48 (+18.10)	23326.77 (+23.06)	22553.93 (+22.07)	772.84	64690.18 (+1.21)
2014-2015				2013-2014				
July	2727.43	869.74	1857.69	78255.17	2144.02	1519.08	624.94	65315.12
August	3544.42	1073.62	2470.80	80725.97	1725.27	1033.43	691.84	66006.96
September	3583.70	1091.18	2492.52	83218.49	2024.42	1243.73	780.69	66787.65
October	3331.37	1074.76	2256.61	85475.10	1540.21	938.80	601.41	67389.06
November	3234.86	1070.47	2164.40	87639.50	1579.71	909.18	670.53	68059.59
December	2949.22	1055.72	1893.50	89533.00	1445.26	956.99	488.27	68547.86
January	3574.17	970.73	2603.44	92136.44	2242.91	1117.15	1125.76	69673.62
February	3588.31	1044.11	2544.20	94680.64	2253.54	991.37	1262.17	70935.79
March	4330.71	1429.77	2900.94	97581.58	2194.72	979.36	1215.36	72151.15
April	4297.36	1352.95	2944.41	100525.99	2315.18	1041.65	1273.53	73424.68
May	3907.07	1473.12	2433.95	102959.94	2190.88	907.14	1283.74	74708.42
June	3591.17	1420.97	2170.20	105130.14	2653.47	964.41	1689.06	76397.48
July-June	42659.79 (+75.49)	13927.13 (+10.51)	28732.66	105130.14 (+37.61)	24309.59 (+4.21)	12602.29 (-44.12)	11707.30	76397.48 (+18.10)

Source:- National Savings Directorate. Note : Figures in brackets indicate percentage changes over the corresponding period of the preceding year.

Sale of National Savings Certificates during FY2014-15 stood at Tk.42659.79 crore which was 75.49 percent higher than the amount of sale in the preceding fiscal. Net borrowing of the government through NSD certificates in FY2014-15 was substantially higher (145%) and stood at Tk.28732.66 crore against Tk.11707.30 crore in FY2013-14.

Outstanding borrowing of the government through NSD certificates as of end June 2015 stood at Tk.105130.14 crore which was higher by 37.61 percent from the outstanding amount of end June 2014.



c) Budget financing

(Crore Taka)

Year	Net borrowing of the Govt. from the banking system ^{1/}	Net non-bank borrowing of the Govt. from the public ^{2/}	Total domestic financing	Net foreign financing ^{3/}	Total financing	Total financing as % of GDP [@] at current market price	Outstanding Domestic debt (end period)	Outstanding domestic debt as % of GDP [@] at current market price
1	2	3	4=(2+3)	5	6=(4+5)	7	8	9
2008-2009	10527.40	4405.51	14932.91	7037.17	21970.08	3.12	108943.70	15.45
2009-2010	-4376.00	12256.14	7880.14	10218.86	18099.00	2.27	116823.84	14.65
2010-2011	19175.90	3012.93	22397.03	7470.44	29867.47	3.26	139220.87	15.20
2011-2012	18784.20	2241.10	21025.30	9714.35	30739.65	2.91	160423.25	15.20
2012-2013 ^R	17873.00	7724.86	25597.86	15080.19	40678.05	3.39	181183.96	15.11
2013-2014 ^R	6627.80	15351.72	21979.52	14224.04	36203.56	2.68	203163.48	15.04
2014-2015 ^P	-7370.70	34723.57	27352.87	17067.58	44420.45	2.93	230516.35	15.23

Source: National Accounts Statistics, BBS. P=Provisional ; R=Revised, 1/: Excludes interest, 2/: Excludes saving certificates held by the banks and includes treasury bills & bonds held by the non-bank financial institutions through secondary auctions, T.bills & bonds have been taken at face value.

3/: Aid disbursement less amortization, @: nominal GDP has taken as base 2005-06=100 from FY05 onwards.

Total budget financing of the government during in FY2014-15 stood higher at Tk.444.21 billion against Tk.362.04 billion in the previous fiscal. Financing from domestic sources stood higher at Tk.273.53 billion compared to the same period of the preceding fiscal. Net foreign financing also stood higher at Tk.170.68 billion during the period under review compared to the preceding fiscal. Net Govt. borrowing from the banking system stood negative at Tk.73.71billion, while Govt. borrowing from the non-banking system stood significantly higher at Tk.347.24 billion during FY2014-15 compared to the previous fiscal of FY2013-14. Total budget financing in the FY15 stood at 2.93 percent of projected GDP against 4.60 percent (overall deficit, including grants) as envisaged in the revised budget for FY15.

18. Food situation

(In lakh metric ton)

Year	Production Target	Actual Domestic Production (Gross)	Net Domestic Production*	Food grain Imports			Public Domestic Procurement	Public Distribution	Foodgrain Stock Public (End June)
				Govt. & food aid	Private	Total			
FY2010-11	360.65	345.13	310.62	22.04	35.00	57.04	4.62	22.91	8.87
FY2011-12	357.25	348.20	313.38	10.50	12.40	22.90	14.26	20.95	12.48
FY2012-13	354.66	350.88	315.79	4.72	14.18	18.90	14.06	20.87	14.97
FY2013-14	358.81	356.56	320.90	8.56	21.37	29.93	14.34	22.20	11.53
FY2014-15 ^P	360.50	357.87	322.08	3.24	49.40	52.64	16.76	18.38	12.86

Source : Bangladesh Food Situation Report, FPMU, Ministry of Food & Disaster Management, Govt. of the Peoples Republic of Bangladesh.

Note :T=Target, P = Provisional, R = Revised, N.A = Not Available, @ = only Govt. import

*=After 12% deduction for FY08, FY09 & FY10 and 10% for other years for seed, feed, waste etc.

The actual production of food grains during FY2014-15 stood higher at 357.87 lakh metric tons compared to 356.56 lakh metric tons of FY2013-14. Import of food grains (Rice & Wheat) during FY2014-15 also stood higher at 52.64 lakh metric tons compared to 29.93 lakh metric tons of FY2013-14. Stock of food grains (including transit stock) with the government stood higher at 12.86 lakh metric tons at the end of June, 2015 than the stock of 11.53 lakh metric ton at the end of June 2014.

Break-up of Fresh Opening, Settlement and Outstanding of Import LC

(US\$ million)

Sectors / Commodities	FY 2014-15			FY 2013-14			Changes during FY 2014-15 over FY 2013-14		
	Fresh LCs opening	Settlement of LCs	Outstanding LCs at the end period	Fresh LCs opening	Settlement of LCs	Outstanding LCs at the end period	Fresh LCs opening	Settlement of LCs	Outstanding LCs at the end period
A. Consumer goods	5168.08	4749.59	1712.18	4597.77	4586.58	1614.48	570.31	163.01	97.70
Rice and wheat	1736.94	1497.96	373.44	1317.10	1409.82	242.00	419.84	88.14	131.44
Sugar and salt	821.91	689.68	468.67	761.19	864.26	354.09	60.72	-174.58	114.58
Milk food	272.61	255.80	104.09	280.88	239.21	110.11	-8.28	16.59	-6.02
Edible oil (refined)	600.97	712.67	300.13	662.24	550.59	423.71	-61.27	162.08	-123.58
All kinds of fruits	166.66	156.38	20.39	158.63	143.71	27.88	8.03	12.67	-7.50
Pulses	432.83	369.58	137.77	320.72	391.28	118.46	112.10	-21.70	19.31
Onion	203.54	188.37	28.07	187.19	167.33	23.84	16.35	21.04	4.24
Spices	117.20	111.92	24.99	115.54	101.90	24.70	1.65	10.02	0.29
Second hand clothings	5.27	4.34	3.78	3.61	2.66	3.27	1.66	1.69	0.51
Drugs and medicines(finished)	69.09	89.07	15.76	109.47	95.20	68.13	-40.38	-6.13	-52.37
Others	741.04	673.83	235.09	681.18	620.63	218.30	59.87	53.20	16.79
B. Intermediate goods	3689.99	3354.33	1472.46	3054.43	2836.30	1302.25	635.56	518.03	170.22
Coal	261.07	168.80	89.72	141.08	159.80	21.35	119.99	9.00	68.37
Cement	14.91	12.01	7.00	12.18	12.27	4.29	2.73	-0.25	2.71
Clinker & limestone	552.22	576.45	206.73	513.85	418.93	249.26	38.37	157.51	-42.52
B. P. sheet	364.91	262.91	200.46	258.18	268.51	88.27	106.74	-5.60	112.19
Tin plate	25.93	24.45	5.19	25.40	22.28	5.39	0.53	2.16	-0.20
Scrap Vessels	905.17	826.44	383.18	844.56	805.90	364.27	60.61	20.54	18.91
Iron and steel scrap	449.47	399.64	179.25	252.44	262.54	150.48	197.03	137.09	28.78
Non-ferrous metal	210.81	214.35	62.88	216.48	206.26	91.20	-5.67	8.09	-28.31
Paper and paper board	355.76	339.02	139.32	330.05	301.27	109.07	25.71	37.75	30.24
Others	549.75	530.26	198.73	460.22	378.53	218.68	89.52	151.73	-19.95
C. Industrial raw materials	16144.57	15181.29	7017.78	15548.25	14724.60	7260.01	596.33	456.70	-242.23
Edible oil (Crude) & oil seeds	948.74	974.06	578.44	1068.16	1099.17	626.47	-119.42	-125.12	-48.03
Textile fabrics (B/B & others)	6207.95	5615.69	2667.21	5760.19	5768.04	2646.80	447.76	-152.35	20.41
Pharmaceutical raw materials	502.74	557.54	125.22	462.04	445.51	174.65	40.70	112.03	-49.43
Raw cotton	2252.21	2208.78	1028.06	2418.14	2348.29	1106.49	-165.93	-139.51	-78.43
Cotton yarn	1171.57	1124.72	485.32	1078.58	983.32	560.32	92.99	141.40	-75.00
Copra	8.19	8.06	0.90	23.86	31.10	2.04	-15.68	-23.04	-1.13
Synthetic fibre & yarn	687.85	642.53	295.56	599.37	563.88	308.72	88.47	78.65	-13.15
Chemicals & chem. products	4365.32	4049.91	1837.07	4137.89	3485.28	1834.53	227.43	564.64	2.54

(continued on page-25)

Break-up of Fresh Opening, Settlement and Outstanding of Import LCs

(US\$ million)

Sectors / Commodities	FY 2014-15			FY 2013-14			Changes during FY 2014-15 over FY 2013-14		
	Fresh LCs opening	Settlement of LCs	Outstanding LCs at the end period	Fresh LCs opening	Settlement of LCs	Outstanding LCs at the end period	Fresh LCs opening	Settlement of LCs	Outstanding LCs at the end period
D. Capital machinery	4354.75	3096.84	5131.68	3878.19	2518.30	4184.57	+476.56	+578.54	+947.11
Textile machinery	601.99	440.97	428.69	381.30	327.08	362.51	+220.68	+113.89	+66.17
Leather / tannery	10.29	10.18	4.09	8.52	6.26	5.00	+1.77	+3.93	-0.91
Jute industry	11.90	11.90	7.56	19.29	25.24	8.69	-7.39	-13.34	-1.13
Garment industry	602.24	485.51	534.05	556.84	388.44	452.22	+45.40	+97.07	+81.83
Pharmaceutical industry	94.64	66.26	49.37	73.57	64.91	37.16	+21.08	+1.35	+12.20
Packing industry	12.84	7.60	5.37	17.84	11.93	4.81	-5.00	-4.32	+0.56
Other industry	3020.86	2074.41	4102.56	2820.84	1694.44	3314.17	+200.02	+379.97	+788.38
E. Machinery for misc. inds.	4057.21	3772.00	2069.13	4609.22	3522.40	2603.32	-552.02	+249.60	-534.19
Other machineries	690.70	595.08	450.43	677.23	535.76	474.98	+13.47	+59.32	-24.55
Marine diesel engine	7.84	13.69	64.85	40.12	10.70	74.30	-32.28	+2.98	-9.45
Computer & its accessories	331.86	343.37	102.79	885.60	359.15	599.53	-553.75	-15.79	-496.74
Motor vehicle & motorcycle parts	135.12	162.34	31.60	151.11	141.99	53.31	-15.99	+20.35	-21.71
Bicycle parts	41.79	39.92	15.16	44.66	34.69	15.78	-2.87	+5.23	-0.61
Other iron and steel products	574.37	581.30	255.80	496.88	474.19	246.79	+77.49	+107.11	+9.01
Motor vehicles	673.15	636.03	210.94	713.12	575.00	283.90	-39.96	+61.04	-72.97
Other electronics components	142.69	133.20	74.43	168.88	129.88	81.18	-26.19	+3.32	-6.74
Tractors & power tiller	88.82	96.07	18.75	67.19	66.22	21.89	+21.64	+29.85	-3.14
Others	1370.86	1170.99	844.39	1364.45	1194.80	751.68	+6.42	-23.81	+92.71
F. Petroleum & petro.prodts.	3372.82	3462.44	1111.03	5023.62	4577.35	1489.09	-1650.80	-1114.91	-378.05
Crude	648.03	799.93	508.59	1296.50	948.00	761.29	-648.47	-148.07	-252.70
Refined	2724.79	2662.51	602.44	3727.12	3629.35	727.79	-1002.32	-966.84	-125.35
G. Others	6281.34	4838.75	3678.98	5107.08	4423.32	2781.39	+1174.26	+415.42	+897.59
Commercial sector	3139.21	1882.93	2652.38	2210.12	1653.75	1655.85	+929.09	+229.18	+996.53
Industrial sector	3142.13	2955.82	1026.59	2896.96	2769.58	1125.54	+245.17	+186.25	-98.94
Total	43068.76	38455.24	22193.25	41818.56	37188.84	21235.10	+1250.20	+1266.40	+958.15
of which back to back	6830.82	6201.80	3026.13	6237.72	6152.09	3032.17	+593.10	+49.71	-6.04

Source: Foreign Exchange Operations Department (FEOD), Bangladesh Bank.

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