**Volume 07/2026** **July 2026**

# *Major Economic Indicators: Monthly Update*


**Monetary Policy Department (MPD)**

**BANGLADESH BANK**

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# *Publication Panel*




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# Executive Summary

**The Major Economic Indicators: Monthly Update** is a regular publication of the Monetary Policy Department (MPD) of Bangladesh Bank that provides updated statistics and information on key macroeconomic developments across four sectors: monetary and financial, fiscal, real, and external sectors. It tracks indicators such as money growth, inflation, revenue collection and deficit financing, the balance of payments, foreign exchange reserves and sector-wise credit disbursement to equip policymakers and analysts with timely insights for informed decisions. This current publication encompasses the available data of different indicators up to July 2026.

The monetary and financial sector experienced a progressive growth of broad money by 11.11 percent at the end of June FY26, while it was 6.95 percent at the end of June FY25. This growth was supported by a strong increase in the banking system's net foreign assets (NFA), although net domestic assets (NDA) had the largest share of broad money (72.63 percent). The decline in the yields of Treasury Bills, Bangladesh Government Treasury Bonds (BGTBs) and call money rates in June 2026 compared to June 2025 indicates easing of liquidity conditions, with reduced pressure on short-term funding costs. Moreover, this declining trend in money market rates was persistent in July 2026, suggesting a further easing of liquidity conditions. The DSE Broad Index experienced a month-on-month increase, while total market capitalisation stood at 11.41 percent of estimated GDP in FY26, reflecting an improvement in overall market performance compared to FY25.

The fiscal sector showed a notable progress in FY26, as NBR tax revenue collection surged by 12.03 percent, a significant leap from the modest 2.23 percent growth in FY25. Despite this impressive upswing, revenue still lagged behind expectations, reaching only 82.60 percent of the government's target. Consequently, the government progressively relied more on borrowing to finance its deficit. Specifically, deficit financing was primarily sourced from domestic sources, with the banking system accounting for the major share of net domestic borrowing in FY26.

The real economy showed mixed performance, with improvements in some indicators alongside some challenges in others. Headline inflation decreased to 9.16 percent in June 2026 compared to 9.42 percent in May 2026 and further eased to 8.32 percent in July 2026, the lowest level in eight months. In the first nine months of FY26, large-scale manufacturing contracted by 0.38 percent, against a 7.27 percent growth in the corresponding period of the previous fiscal year. Meanwhile, small, medium and cottage industries experienced moderate growth of 4.71 percent in July-March of FY26.

The external sector remained stable despite a widening trade deficit, mainly for strong remittance inflows. However, the merchandise exports increased by 0.17 percent in FY26 compared to 8.60 percent increase in FY25. In July of FY27, merchandise exports declined by 1.06 percent compared to 24.99 percent increase in July of FY26. Imports rose by 10.07 percent in FY26 compared to 2.44 percent in FY25. Imports of intermediate goods grew by 15.19 percent in FY26, which could support higher production and economic activity in the coming months. The overall balance moved into a surplus of USD 6.61 billion in FY26, while it was 3.39 billion in FY25. The foreign exchange reserves also followed a rising trend and the Bangladeshi taka also remained relatively stable against the USD.

## 1. Money and credit developments

(BDT in crore)

| Particulars | June, 2024[R] | June, 2025[R] | June, 2026[P] | Flow of July-June, FY25[R] | Flow of July-June, FY26[P] |
|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 | 5=3-2 | 6=4-3 |
| A. Net Foreign Assets of the banking system | 291129.00 (-8.08) | 315894.20 (+8.51) | 382045.60 (+20.94) | 24765.20 | 66151.40 |
| B. Net Domestic Assets of the banking system | 1742105.00 (+10.93) | 1858727.50 (+6.69) | 2034240.70 (+9.44) | 116622.50 | 175513.20 |
| a) Domestic credit | 2115524.90 (+9.80) | 2284352.80 (+7.98) | 2525813.60 (+10.57) | 168827.90 | 241460.80 |
| Public sector | 474296.20 (+9.66) | 536665.90 (+13.15) | 699948.80 (+30.43) | 62369.70 | 163282.90 |
| Government (net) | 424877.10 (+9.69) | 488177.60 (+14.90) | 656658.80 (+34.51) | 63300.50 | 168481.20 |
| Other Public | 49419.10 (+9.42) | 48488.30 (-1.88) | 43290.00 (-10.72) | -930.80 | -5198.30 |
| Private sector | 1641228.70 (+9.84) | 1747686.90 (+6.49) | 1825864.80 (+4.47) | 106458.20 | 78177.90 |
| b) Other items (net) | -373419.90 | -425625.30 | -491572.90 | -52205.40 | -65947.60 |
| **Broad money (A+B)** | **2033234.00 (+7.74)** | **2174621.70 (+6.95)** | **2416286.30 (+11.11)** | **141387.70** | **241664.60** |
| A. Currency outside banks | 290436.50 (-0.51) | 296451.90 (+2.07) | 336375.20 (+13.47) | 6015.40 | 39923.30 |
| B. Deposits of the banking system | 1742797.50 (+9.25) | 1878169.80 (+7.77) | 2079911.10 (+10.74) | 135372.30 | 201741.30 |
| a) Demand deposits | 210490.30 (+5.26) | 213715.10 (+1.53) | 227868.60 (+6.62) | 3224.80 | 14153.50 |
| b) Time deposits | 1532307.20 (+9.82) | 1664454.70 (+8.62) | 1852042.50 (+11.27) | 132147.50 | 187587.80 |

Source: Statistics Department, Bangladesh Bank.

Note: Figures in the parentheses indicate percentage changes (y-o-y). P represents provisional. R represents revised.

### A. Broad Money

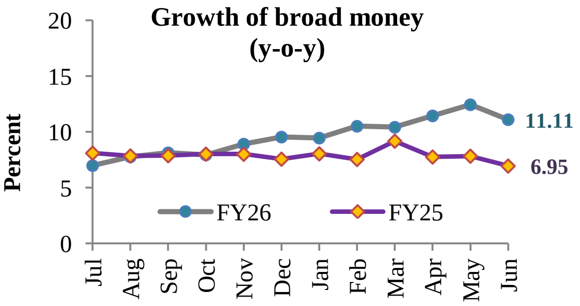
- Broad money (M2) surged by 11.11 percent year-on-year at the end of June 2026, outpacing both the estimated 10.80 percent and the previous year's 6.95 percent growth.
- Net foreign assets (NFA) soared by 20.94 percent in June 2026, a sharp rise from the 8.51 percent increase seen in June 2025. Meanwhile, net domestic assets (NDA), the dominant part of M2, climbed by 9.44 percent, up from 6.69 percent the previous year.

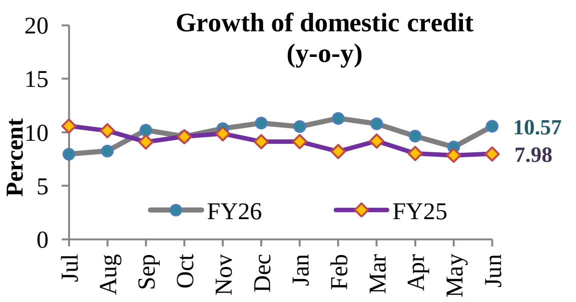
### B. Domestic Credit

- Domestic credit surged by 10.57 percent year-on-year by the end of June 2026, outpacing the earlier estimate of 10.20 percent growth for the same period.
- Among the sources of domestic credit, public sector credit soared by 30.43 percent (y-o-y), while private sector credit posted a more modest 4.47 percent growth by June 2026.

### C. Deposits and Currency outside Banks (CoB)

- By the end of June 2026, banking system deposits climbed by 10.74 percent ( y-o-y), while currency outside banks saw an even sharper rise of 13.47 percent.



## 2. Reserve money developments

(BDT in crore)

| Particulars | June, 2024[R] | June, 2025[R] | June, 2026[P] | Flow of July-June, FY25[R] | Flow of July-June, FY26[P] |
|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 | 5=3-2 | 6=4-3 |
| A. Net Foreign Assets of Bangladesh Bank | 245780.70 (-14.51) | 293247.90 (+19.31) | 375093.20 (+27.91) | 47467.20 | 81845.30 |
| B. Net Domestic Assets of Bangladesh Bank | 167866.30 (+74.70) | 119931.10 (-28.56) | 101275.40 (-15.56) | -47935.20 | -18655.70 |
| Claims on Govt.(net) | 145932.20 | 85426.80 | 81233.80 | -60505.40 | -4193.00 |
| Claims on other public | 4208.50 | 7157.50 | 7664.60 | 2949.00 | 507.10 |
| Claims on DMBs | 170115.40 | 216923.60 | 208499.90 | 46808.20 | -8423.70 |
| Other items (net) | -152389.80 | -189576.80 | -196122.90 | -37187.00 | -6546.10 |
| **Reserve money (A+B)** | **413647.00 (+7.84)** | **413179.00 (-0.11)** | **476368.60 (+15.29)** | **-468.00** | **63189.60** |
| A. Currency in circulation | 320308.90 (+2.68) | 326696.60 (+1.99) | 370268.50 (+13.34) | 6387.70 | 43571.90 |
| i) Currency outside banks | 290436.50 (-0.51) | 296451.90 (+2.07) | 336375.20 (+13.47) | 6015.40 | 39923.30 |
| ii) Cash in tills | 29872.40 (+49.11) | 30244.70 (+1.25) | 33893.30 (+12.06) | 372.30 | 3648.60 |
| B. Deposits held with BB* | 93338.10 (+30.29) | 86482.40 (-7.35) | 106100.10 (+22.68) | -6855.70 | 19617.70 |
| Money multiplier | 4.92 | 5.26 | 5.07 | N/A | N/A |

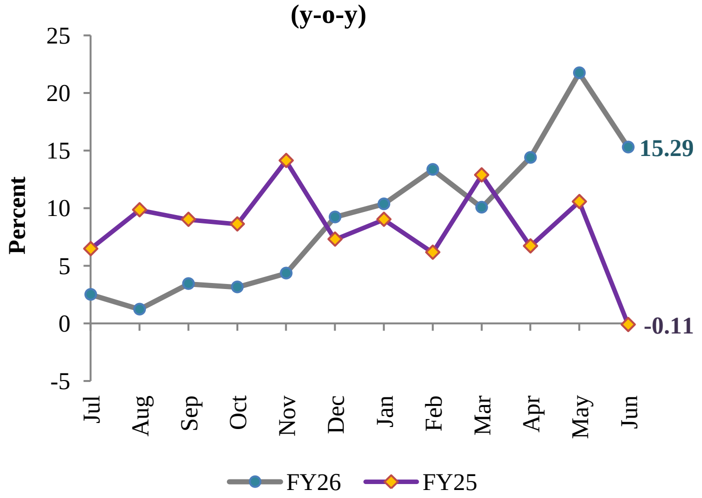
Source: Statistics Department, Bangladesh Bank.

Note: Figures in the parentheses indicate percentage changes (y-o-y). P represents provisional. R represents revised. N/A represents not applicable.

*includes the deposits of non-bank financial companies(NBFCs).

- Reserve money (RM) surged by BDT 63189.60 crore, marking a robust 15.29 percent (y-o-y) rise by the end of June 2026.
- Among the drivers of reserve money, Bangladesh Bank's net foreign assets soared by BDT 81845.30 crore, a striking 27.91 percent (y-o-y) jump, while net domestic assets fell by BDT 18655.70 crore or 15.56 percent by June 2026.
- The money multiplier dipped to 5.07 by June 2026, down from 5.26 a year earlier.

**Growth of reserve money (y-o-y)**



## 3. Liquidity situation of the scheduled banks

### A. Bank group-wise liquid assets

(BDT in crore)

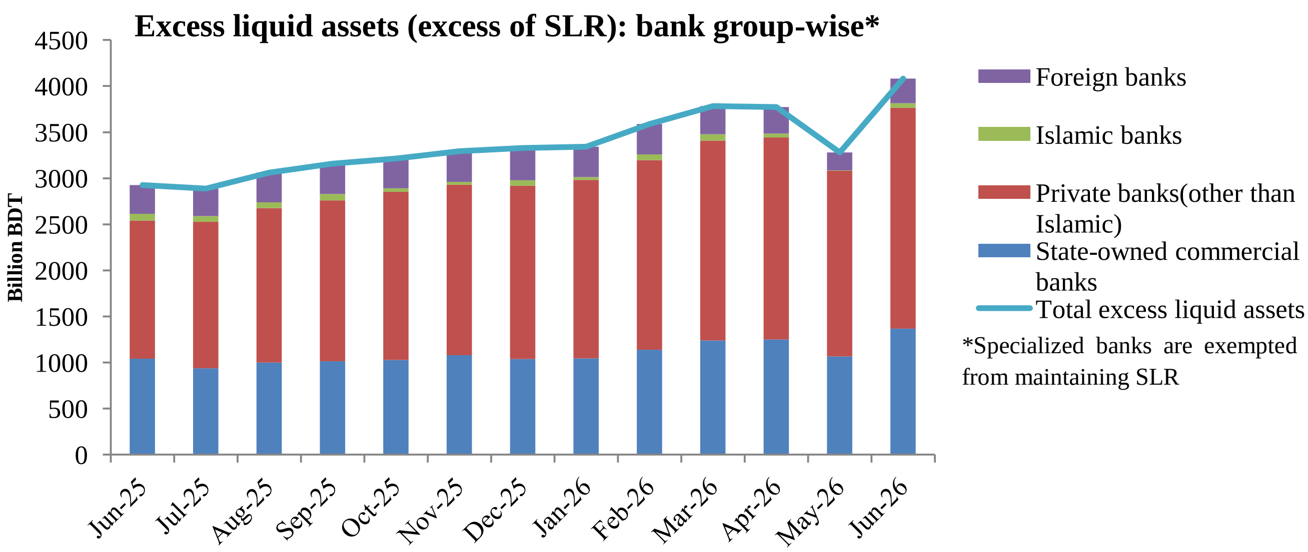
| Bank group | As of end June 2025 | As of end June 2026[P] | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|
| | | | Balances with Bangladesh Bank | | | | | | |
| | Total liquid assets | Cash in tills + balances with Sonali Bank Ltd. | Local currency | Foreign currency | Total | Unencumbered approved securities | Total liquid assets | Minimum required liquid assets[1/] |
| *1* | *2* | *3* | *4a* | *4b* | *4=4a+4b* | *5* | *6 = 3+4+5* | *7* |
| State-owned commercial banks | 183794.51 | 4953.94 | 24130.20 | 8408.62 | 32538.82 | 188353.12 | 225845.88 | 89135.07 |
| Specialised banks | 2164.01 | N/A | 2361.01 | 55.42 | 2416.43 | N/A | 2416.43 | 2490.48 |
| Private banks (Other than Islamic) | 312481.98 | 21314.30 | 44950.67 | 3394.48 | 48345.15 | 357905.60 | 427565.04 | 190006.87 |
| Islamic banks | 40656.74 | 4751.22 | 15800.41 | 1278.61 | 17079.03 | 21578.61 | 43408.85 | 29378.71 |
| Foreign banks | 47208.66 | 620.30 | 4899.02 | 3663.87 | 8562.88 | 33083.03 | 42266.22 | 15953.84 |
| **Total** | **586305.90** | **31639.76** | **92141.31** | **16800.99** | **108942.31** | **600920.37** | **741502.43** | **326964.98** |
| (% of total liquid assets) | | (+4.27) | (+12.43) | (+2.27) | (+14.69) | (+81.04) | | |

Source : Department of Offsite Supervision, Bangladesh Bank.

Note: The data shown in the above table are collected based on the regulatory purposes of Bangladesh Bank (shortfall in requied reserves, if any, is registered as zero reserves).

1/ Includes minimum required reserves (as per CRR on bi-weekly basis) and minimum required liquid assets (as per SLR). N/A represents not applicable. P represents provisional.

- Total liquid assets of scheduled banks increased by 26.47 percent and registered at BDT 741502.43 crore at the end of June 2026 from the level at the end of June 2025.
- The minimum required liquid assets of the scheduled banks stood at BDT 326964.98 crore at the end of June 2026, while it was BDT 302666.32 crore at the end of June 2025.
- Total excess liquid assets (including securities) increased by 39.40 percent to BDT 408075.01 crore in June 2026 compared to June 2025.



## B. Liquidity indicators of the scheduled banks

| As on | Advance/Investment -Deposit Ratio (ADR/IDR) | Liquidity Coverage Ratio (LCR) | Net Stable Funding Ratio (NSFR) |
|---|---|---|---|
| End December, 2023 | 80.38% | 147.69% | 108.45% |
| End March, 2024 | 80.98% | 145.46% | 108.58% |
| End June, 2024 | 80.20% | 157.88% | 109.73% |
| End September, 2024 | 81.32% | 158.30% | 110.09% |
| End December, 2024 | 81.17% | 157.50% | 105.41% |
| End March, 2025 | 80.33% | 157.52% | 104.62% |
| End June, 2025 | 79.42% | 171.49% | 104.95% |
| End September, 2025 | 78.28% | 185.31% | 105.65% |
| End December, 2025 | 77.72% | N/A | N/A |
| End March, 2026 | 75.80% | N/A | N/A |

Source: Department of Off-site Supervision, Bangladesh Bank.
N/A represents not avaiable

- The Advance Deposit Ratio (ADR) of the banking system experienced a decline, settling at 75.80 percent as of March 2026.
- Maintained Liquidity Coverage Ratio (LCR) of the banking sector reached 185.31 percent (provisional) in September 2025, remaining above the minimum requirement of 100 percent that would cover the banks net cash flows for a minimum of 30 days.[1]
- Minimum regulatory requirement of holding Net Stable Funding Ratio (NSFR) was maintained at 105.65 percent (provisional) in September 2025 compared to 110.09 percent in September 2024.[2]

[1] LCR measures a bank’s need for liquid assets in a stressed environment over the next 30 calendar days: minimum requirement for LCR is equal to or greater than 100 percent.
[2] NSFR measures a bank’s need for liquid assets in a stressed environment over one year period: minimum requirement for NSFR is greater than 100 percent.

# 4. Financial sector prices

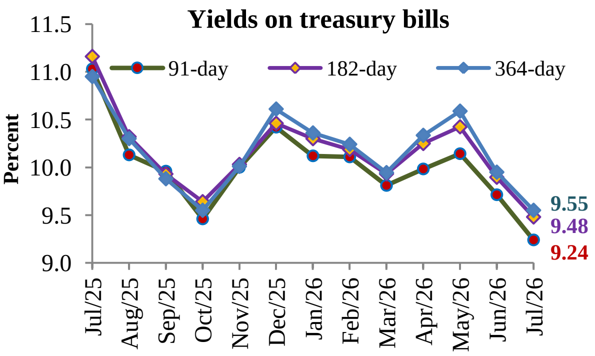
## A. Monthly weighted average yields on bills, bonds, BB policy rates and call money rate

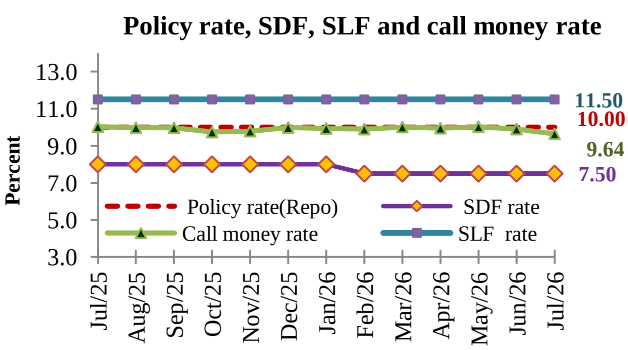
(Percent)

| | Treasury bills | | | | BGTB | | | | | FRTB | BB Bills | Policy rate (repo) | SLF rate | SDF rate | Call money rate |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 14-Day | 91-Day | 182-Day | 364-Day | 2-Year | 5-Year | 10-Year | 15-Year | 20-Year | 3-Year | 90-Day | | | | |
| **FY25** | | | | | | | | | | | | | | | |
| June | -- | 11.94 | 11.98 | 12.01 | 12.20 | 12.34 | 12.28 | 12.56 | 12.44 | 13.06 | 12.10 | 10.00 | 11.50 | 8.50 | 10.14 |
| **FY26** | | | | | | | | | | | | | | | |
| July | 11.09 | 11.03 | 11.16 | 10.95 | 11.57 | 11.00 | 10.41 | 10.44 | 10.46 | 12.81 | --- | 10.00 | 11.50 | 8.00 | 10.03 |
| August | 10.22 | 10.13 | 10.32 | 10.30 | 10.14 | 10.15 | 10.17 | 10.22 | 10.21 | 12.32 | --- | 10.00 | 11.50 | 8.00 | 9.98 |
| September | 10.05 | 9.96 | 9.93 | 9.88 | 10.06 | 10.01 | 9.86 | 9.60 | 9.64 | 11.64 | --- | 10.00 | 11.50 | 8.00 | 9.97 |
| October | --- | 9.46 | 9.64 | 9.55 | 9.38 | 9.25 | 9.57 | 9.98 | 10.10 | 10.69 | --- | 10.00 | 11.50 | 8.00 | 9.74 |
| November | --- | 10.00 | 10.03 | 10.01 | 10.02 | 10.64 | 10.28 | 10.56 | 10.62 | 10.91 | --- | 10.00 | 11.50 | 8.00 | 9.79 |
| December | --- | 10.42 | 10.46 | 10.61 | 10.48 | 10.76 | 10.82 | 10.87 | 10.88 | 10.99 | --- | 10.00 | 11.50 | 8.00 | 9.99 |
| January | --- | 10.12 | 10.30 | 10.36 | 10.46 | 10.27 | 10.39 | 10.45 | 10.52 | 10.67 | --- | 10.00 | 11.50 | 8.00 | 9.94 |
| February | --- | 10.11 | 10.19 | 10.24 | 10.43 | 10.28 | 10.32 | 10.29 | 10.37 | 10.58 | --- | 10.00 | 11.50 | 7.50 | 9.90 |
| March | --- | 9.81 | 9.93 | 9.94 | 9.72 | 10.13 | 10.20 | 10.35 | 10.45 | 9.98 | --- | 10.00 | 11.50 | 7.50 | 10.01 |
| April | --- | 9.98 | 10.25 | 10.33 | 10.14 | 10.63 | 10.88 | 11.11 | 11.17 | 10.54 | --- | 10.00 | 11.50 | 7.50 | 9.95 |
| May | --- | 10.14 | 10.42 | 10.59 | 10.69 | 10.75 | 10.86 | 11.00 | 11.06 | 10.70 | --- | 10.00 | 11.50 | 7.50 | 10.03 |
| June | --- | 9.71 | 9.90 | 9.95 | 10.40 | 10.30 | 10.21 | 10.24 | 10.28 | 10.52 | --- | 10.00 | 11.50 | 7.50 | 9.90 |
| **FY27** | | | | | | | | | | | | | | | |
| July | --- | 9.24 | 9.48 | 9.55 | 9.59 | 9.68 | 10.15 | 10.32 | 10.34 | 9.98 | --- | 10.00 | 11.50 | 7.50 | 9.64 |

**Source:** Monetary Policy Department and Debt Management Department, Bangladesh Bank.
* represents Policy rate, SLF rate and SDF rate are re-fixed at 10.00 %, 11.50% and 7.50 % respectively, effective from 15 February 2026. ---- represents no auction conducted.

- The weighted average yield on 91-Day, 182-Day and 364-Day treasury bills decreased in July 2026 compared to the previous month.
- From January 2026 and onwards, the weighted average yields of selected re-issued 15-year and 20-year Bangladesh Government Treasury Bonds (BGTBs) are classified according to their remaining maturity tenors rather than their original tenors. Accordingly, the yields of re-issued BGTBs with remaining maturities of approximately two and five years are reported under the 2-year and 5-year BGTB categories, respectively. For example, the weighted average yield of a re-issued 20-year BGTB with a remaining maturity of around two years is presented under the 2-year BGTB category but the coupon rates are same as the original BGTB .
- The weighted average yield on 3-Year Floating Rate Treasury Bond (FRTB) decreased by 54 basis points and registered at 9.98 percent in July 2026 compared to the previous month.
- The policy rate was re-fixed at 9.50 percent. The Standing Lending Facility (SLF) rate was was re-fixed at 11.00 percent, down from 11.50 percent, while the Standing Deposit Facility (SDF) rate remained unchanged at 7.50 percent, effective 02 August, 2026.
- The weighted average call money rate decreased by 26 basis points to 9.64 percent in July 2026 from 9.90 percent of June 2026, remaining below the policy rate.
- Bangladesh Bank publishes two money market reference rates of several tenors on each business day since March 2026, calculated based on actual risk-free and unsecured interbank money market transactions: Bangladesh Overnight Financing Rate (BOFR) and Dhaka Overnight Money Market Rate (DOMMR). These two rates are aimed at establishing a practical, reliable and widely accepted benchmark rate for pricing interest rates in financial markets (DMD Circular No-03). On 30 July, 2026 overnight BOFR and DOMMR stood at 9.71 percent and 9.68 percent, respectively.



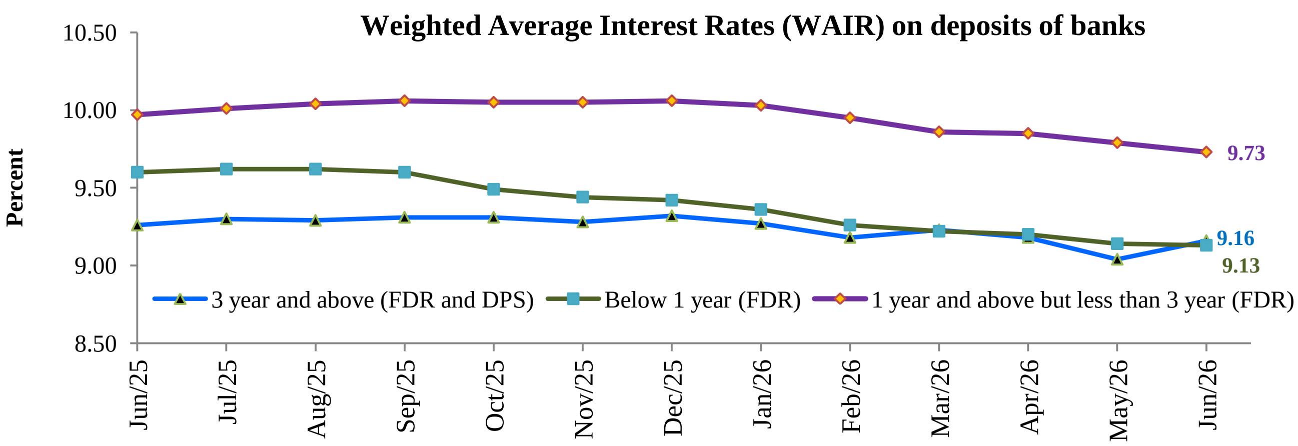
## B. Interest rate spread of banks and non-bank financial companies

(Percent)

| | All Banks | | | | | | | Non-Bank financial companies (NBFCs) | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | WAIR* on deposits | WAIR* on advances | Spread# | Excluding credit card | | Excluding consumer finance and credit card | | | | |
| | | | | WAIR* on advances | Spread# | WAIR* on advances | Spread# | WAIR* on deposits | WAIR* on advances@ | Spread# |
| **FY25** | | | | | | | | | | |
| June | 6.26 | 12.08 | 5.82 | 12.02 | 5.76 | 12.08 | 5.82 | 10.68 | 13.89 | 3.21 |
| **FY26** | | | | | | | | | | |
| July | 6.39 | 12.14 | 5.75 | 12.08 | 5.69 | 12.15 | 5.76 | 10.69 | 13.87 | 3.18 |
| August | 6.39 | 12.15 | 5.76 | 12.10 | 5.71 | 12.16 | 5.77 | 10.68 | 13.87 | 3.19 |
| September | 6.42 | 12.16 | 5.74 | 12.11 | 5.69 | 12.18 | 5.76 | 10.65 | 13.86 | 3.21 |
| October | 6.40 | 12.14 | 5.74 | 12.09 | 5.69 | 12.15 | 5.75 | 10.60 | 13.89 | 3.29 |
| November | 6.36 | 12.14 | 5.78 | 12.08 | 5.72 | 12.15 | 5.79 | 10.51 | 13.88 | 3.37 |
| December | 6.34 | 12.03 | 5.69 | 11.97 | 5.63 | 12.03 | 5.69 | 10.44 | 13.85 | 3.41 |
| January | 6.37 | 12.02 | 5.65 | 11.96 | 5.59 | 12.01 | 5.64 | 10.35 | 13.83 | 3.48 |
| February | 6.31 | 11.96 | 5.65 | 11.90 | 5.59 | 11.96 | 5.65 | 10.30 | 13.80 | 3.50 |
| March | 6.24 | 11.96 | 5.72 | 11.90 | 5.66 | 11.96 | 5.72 | 10.24 | 13.78 | 3.54 |
| April | 6.24 | 11.96 | 5.72 | 11.90 | 5.66 | 11.96 | 5.72 | 10.19 | 13.75 | 3.56 |
| May | 6.22 | 11.92 | 5.70 | 11.86 | 5.64 | 11.92 | 5.70 | 10.14 | 13.75 | 3.61 |
| June | 6.16 | 11.86 | 5.70 | 11.79 | 5.63 | 11.85 | 5.69 | 10.11 | 13.76 | 3.65 |

Source: Statistics Department, Bangladesh Bank.
*WAIR represents Weighted Average Interest Rate. #Spread is calculated by deducting WAIR on deposits from sectorwise WAIR on advances. @WAIR on advances for NBFCs was calculated based on the last contractual interest rate for the current bad loans since August 2023.

- In order to keep interest rates at reasonable levels across all sectors of the economy, including the productive sector, banks are instructed to ensure that the spread between the weighted average lending and deposit interest rates excluding credit cards and consumer loans does not exceed 4 percent with, effective from 29 June, 2026 (BRPD-1 Circular Letter No. 22, dated 29-06-2026).
- Compared to May 2026, both the weighted average interest rate (WAIR) on deposits and advances of all banks decreased by 6 bps in June 2026, keeping the spread unchanged at 5.70 percent.
- Spread between the WAIR on advances and deposits of NBFCs increased by four basis points to 3.65 percent in June 2026 compared to the previous month. The WAIR on deposits of all banks and NBFCs decreased and stood at 6.16 percent and 10.11 percent respectively, in June 2026 compared to the previous month.
- WAIR on deposit of banks are shown in the following chart.



## C. Sector-wise breakdown of interest rate spread of all scheduled banks

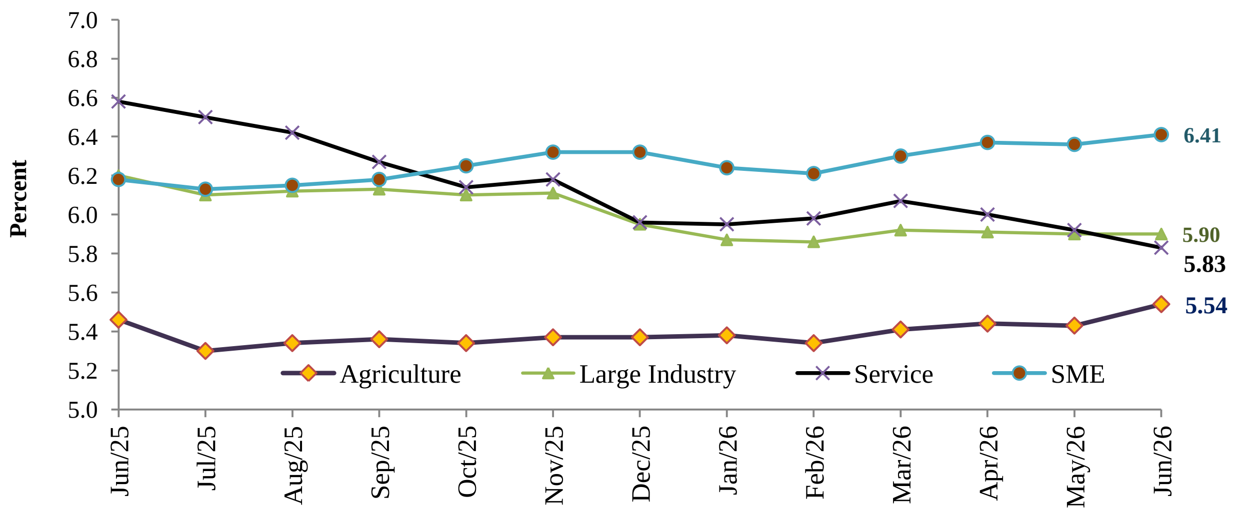
(Percent)

| | Sector-wise break down of interest rate spread of all scheduled banks# | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | SME | | All other sectors (excluding SME) | | Agriculture | | Large industries | | Services | |
| | WAIR* on advances | Spread | WAIR* on advances | Spread | WAIR* on advances | Spread | WAIR* on advances | Spread | WAIR* on advances | Spread |
| **FY25** | | | | | | | | | | |
| June | 12.44 | 6.18 | 12.02 | 5.76 | 11.72 | 5.46 | 12.46 | 6.20 | 12.84 | 6.58 |
| **FY26** | | | | | | | | | | |
| July | 12.52 | 6.13 | 12.07 | 5.68 | 11.69 | 5.30 | 12.49 | 6.10 | 12.89 | 6.50 |
| August | 12.54 | 6.15 | 12.09 | 5.70 | 11.73 | 5.34 | 12.51 | 6.12 | 12.81 | 6.42 |
| September | 12.60 | 6.18 | 12.09 | 5.67 | 11.78 | 5.36 | 12.55 | 6.13 | 12.69 | 6.27 |
| October | 12.65 | 6.25 | 12.06 | 5.66 | 11.74 | 5.34 | 12.50 | 6.10 | 12.54 | 6.14 |
| November | 12.68 | 6.32 | 12.05 | 5.69 | 11.73 | 5.37 | 12.47 | 6.11 | 12.54 | 6.18 |
| December | 12.66 | 6.32 | 11.93 | 5.59 | 11.71 | 5.37 | 12.29 | 5.95 | 12.30 | 5.96 |
| January | 12.61 | 6.24 | 11.92 | 5.55 | 11.75 | 5.38 | 12.24 | 5.87 | 12.32 | 5.95 |
| February | 12.52 | 6.21 | 11.87 | 5.56 | 11.65 | 5.34 | 12.17 | 5.86 | 12.29 | 5.98 |
| March | 12.54 | 6.30 | 11.87 | 5.63 | 11.65 | 5.41 | 12.16 | 5.92 | 12.31 | 6.07 |
| April | 12.61 | 6.37 | 11.86 | 5.62 | 11.68 | 5.44 | 12.15 | 5.91 | 12.24 | 6.00 |
| May | 12.58 | 6.36 | 11.82 | 5.60 | 11.65 | 5.43 | 12.12 | 5.90 | 12.14 | 5.92 |
| June | 12.57 | 6.41 | 11.74 | 5.58 | 11.70 | 5.54 | 12.06 | 5.90 | 11.99 | 5.83 |

Source: Statistics Department, Bangladesh Bank.
*WAIR represents Weighted Average Interest Rate. #Spread is calculated by deducting WAIR on deposits from sectorwise WAIR on advances

- In June 2026, the spreads between WAIR on advances and deposits were 6.41 percent for SMEs, 5.54 percent for agriculture, 5.90 percent for large industries, and 5.83 percent for services. The SME sector recorded the highest spread, followed by the service sector.
- The spreads between WAIR on deposits and advances of all banks across major sectors of the economy, plotted in the following chart.

**Sector-wise break down of interest rate spread of banks**



## 5. Capital market developments

| Annual capital market developments in Dhaka Stock Exchange (DSE) | | | | | | |
|---|---|---|---|---|---|---|
| | | (BDT in crore) | | | | |
| Outstanding stock (end of calender year) | Enlisted issues | Issued capital and debentures | Market capitalisation | Total traded value during the year | DSE Broad Index (DSEX) | Market capitalization as % GDP* |
| 2023 | 654 | 433857.40 | 780849.60 | 141059.93 | 6246.50 | 15.61 |
| 2024 | 656 | 445498.80 | 662548.70 | 148639.90 | 5216.44 | 11.93 |
| 2025 | 653 | 473317.20 | 677664.10 | 125148.76 | 4865.34 | 10.85 |

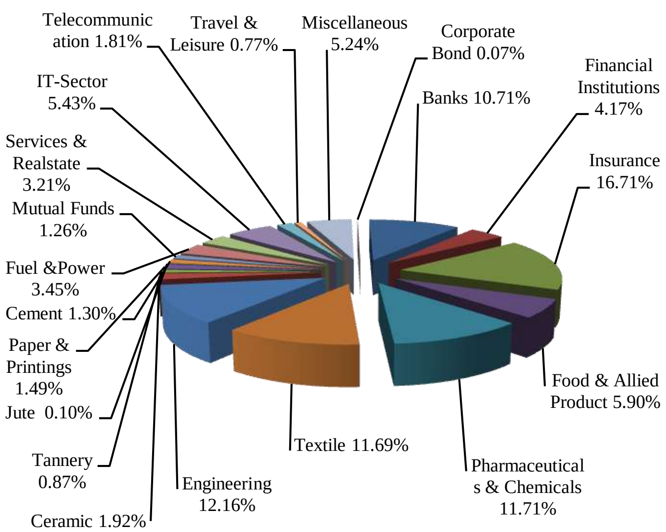
| Monthly capital market developments in Dhaka Stock Exchange (DSE) | | | | | | |
|---|---|---|---|---|---|---|
| | | (BDT in crore) | | | | |
| End month | Enlisted issues (In number) | Issued capital and debentures | Market capitalisation | Total traded value during the month | DSE Broad Index (DSEX) | Market capitalization as % GDP* |
| Jul-25 | 656 | 471079.70 | 711655.00 | 15430.24 | 5443.42 | 11.63 |
| Aug-25 | 656 | 469890.30 | 727493.80 | 18653.12 | 5594.39 | 11.89 |
| Sep-25 | 656 | 471592.30 | 724528.20 | 19228.09 | 5415.79 | 11.84 |
| Oct-25 | 654 | 467464.90 | 699134.00 | 10322.33 | 5122.22 | 11.42 |
| Nov-25 | 655 | 477460.90 | 689716.30 | 9299.81 | 4978.77 | 11.27 |
| Dec-25 | 653 | 473317.20 | 677664.10 | 7686.07 | 4865.34 | 11.07 |
| Jan-26 | 651 | 469430.60 | 694453.30 | 10417.70 | 5154.31 | 11.35 |
| Feb-26 | 650 | 469230.60 | 717522.80 | 13495.96 | 5600.27 | 11.72 |
| Mar-26 | 647 | 464468.80 | 688211.60 | 10215.33 | 5178.31 | 11.24 |
| Apr-26 | 645 | 462000.40 | 684575.30 | 17198.46 | 5286.87 | 11.19 |
| May-26 | 643 | 459981.50 | 683930.20 | 14208.12 | 5335.87 | 11.17 |
| Jun-26 | 640 | 451782.20 | 698028.90 | 26534.87 | 5762.83 | 11.41 |

Source : Dhaka Stock Exchange.
*Nominal GDP for FY25 is collected from Bangladesh Bureau of Statistics (BBS). GDP proviosional estimate of BBS is used for FY26.

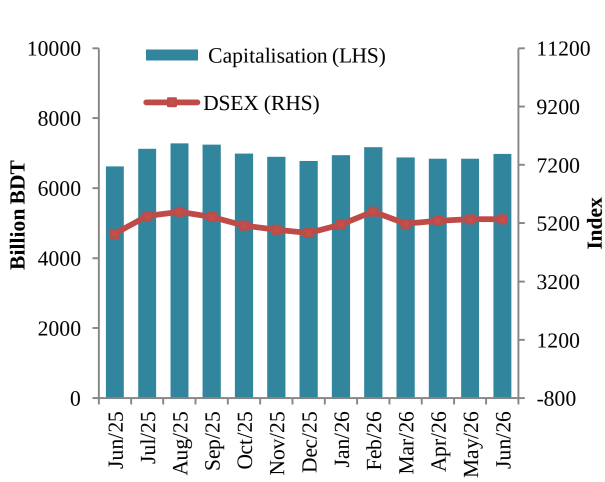
- The DSE Broad Index (DSEX) increased by 8.00 percent (m-o-m) in June 2026.
- The DSE Shariah Index increased to 1168.13 in June 2026 from 1082.39 in May 2026.
- Market capitalization increased by 2.06 percent (m-o-m) to BDT 698028.90 crore at the end of June 2026 which is 11.41 percent of estimated GDP for FY26.
- Total traded value and total traded volume increased by 86.76 percent (m-o-m) and 81.73 percent (m-o-m) respectively in June 2026 compared to previous month.
- The Relative Strength Index (RSI) of DSEX decreased from 76.16 in May 2026 to 66.06 in June 2026.
- The PE ratio increased to 9.26 in June 2026 from 8.72 in May 2026.
- The number of enlisted issues (of securities) decreased to 640 in June 2026 from 643 in May 2026.

The share of individual industries in total turnover is shown in the pie chart:

**Share of sectoral turnover, June 2026**




**Market capitalization and index of DSE**



## 6. Public finance

### A. Government tax revenue collections

(BDT in crore)

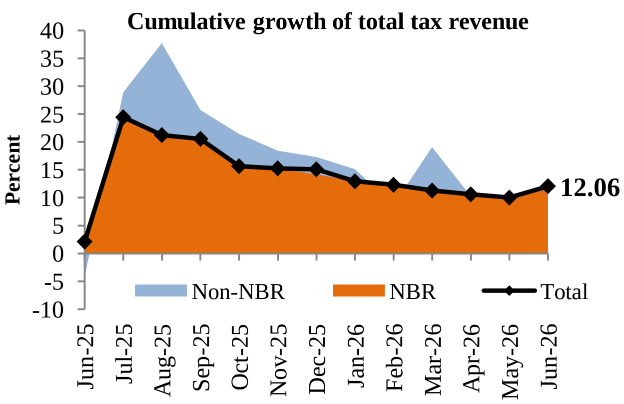
| Total revenue collections during | FY22 | FY23 | FY24 | FY25 |
|---|---|---|---|---|
| NBR tax revenue | 301633.84 {330000.00} | 331502.21 {370000.00} | 362797.10 {410000.00} | 370875.04 {463500.00} |
| Non-NBR tax revenue1/ | 6990.92 {16000.00} | 7555.59 {18000.00} | 6133.66 {19000.00} | 5873.64 {14500.00} |
| Total tax revenue | 308624.76 {346000.00} | 339010.47 {388000.00} | 368930.76 {429000.00} | 376748.68 {478000.00} |

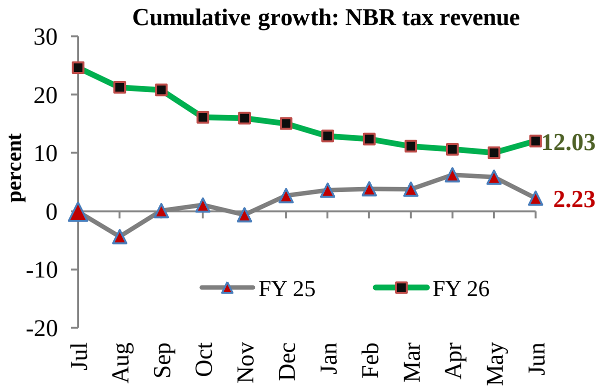
(BDT in crore)

| | NBR Tax Revenue | | | | | Non-NBR tax revenue1/ | Total tax revenue collections |
|---|---|---|---|---|---|---|---|
| | Customs duties | VAT | Income tax | Others* | Total | | |
| | 1 | 2 | 3 | 4 | 5=(1+..+4) | 6 | 7=(5+6) |
| FY25R | | | | | | | |
| June | 2792.30 | 15088.10 | 21358.00 | 3850.86 | 43089.26 | 492.15 | 43581.41 |
| **July-June** | 38079.55 | 137513.12 | 126977.08 | 68305.29 | 370875.04 **(+2.23)** | 5873.64 **(-4.24)** | 376748.68 **(+2.12)** |
| FY26P | | | | | | | |
| June | 3749.00 | 20051.00 | 24259.00 | 6464.00 | 54523.00 | 852.10 | 55375.10 |
| **July-June** | 35421.00 | 157439.00 | 143173.00 | 79440.00 | 415473.00 **(+12.03)** | 6728.01 **(+14.55)** | 422201.01 **(+12.06)** |

Source: National Board of Revenue and Office of the Controller General of Accounts, Bangladesh.
Note: Figures in curly braces indicate the target of revenue collection. 1/ According to iBAS++ from **FY22-FY25**, non-NBR tax revenue includes taxes on narcotics and liquor duty, taxes on use of goods and on permission to use goods or perform activities and stamp duty and from **FY26** non-NBR tax revenue includes one additional item named financial and capital transactions along with the previous items. Custom duties include import duties and export duties, VAT includes Value Added Tax at the import stage and local stage. * others include supplementary duties at the import stage and local stage, excise duty, regulatory duty, turnover tax, others VAT at the local stage and travel tax. Figures in the parentheses indicate percentage changes over the corresponding period of the preceding year. P represents provisional. R represents revised.

- NBR tax revenue collection was increased by 12.03 percent in FY26 compared to FY25. VAT, income tax and customs duties stood at 37.89 percent, 34.46 percent and 8.53 percent respectively, of total NBR tax revenue in the period under review.
- This collection in FY26 was 82.60 percent of the target set for FY26 (according the budget at a glance, target for NBR tax revenue collection has been set at BDT 503000.00 crore for FY26).
- Total tax revenue (NBR and Non-NBR) in FY26 increased by 12.06 percent (y-o-y), which is plotted in the following chart on the left-hand side.



## B. Sale and repayments of national savings certificate (NSC).

(BDT in crore)

| FY | Sale | Repayment (Principal) | Net sale | Outstanding at the end of the year* |
|---|---|---|---|---|
| 1 | 2 | 3 | 4 = 2-3 | 5 |
| FY21 | 112188.24 | 70228.70 | 41959.54 | 344093.89 |
| FY22 | 108070.53 | 88154.78 | 19915.75 | 364000.97 |
| FY23 | 80858.63 | 84154.56 | -3295.93 | 360705.04 |
| FY24 | 78847.95 | 99972.35 | -21124.40 | 339580.64 |
| FY25 | 68439.20 | 74502.54 | -6063.34 | 333517.30 |

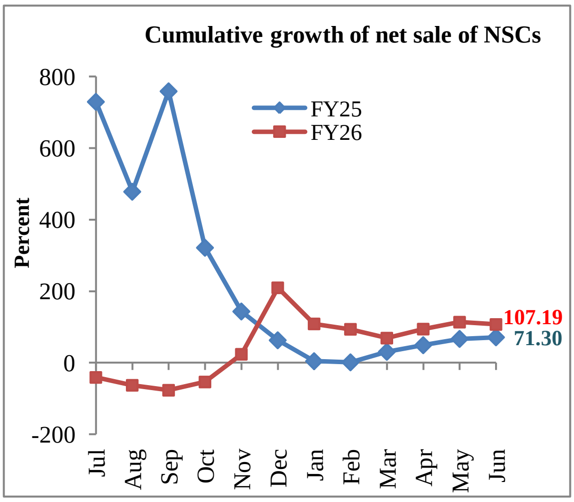
(BDT in crore)

| Months | Sale | Repayment (Principal) | Net sale | Outstanding at the end period* | Sale | Repayment (Principal) | Net sale | Outstanding at the end period* |
|---|---|---|---|---|---|---|---|---|
| | FY26P | | | | FY25 | | | |
| July | 7915.50 | 6622.02 | 1293.48 | 334810.78 | 4911.57 | 2724.01 | 2187.56 | 341768.20 |
| August | 7860.58 | 7581.77 | 278.81 | 335089.59 | 4112.49 | 2076.34 | 2036.15 | 343804.35 |
| September | 8633.03 | 8259.73 | 373.30 | 335462.89 | 5967.89 | 1858.80 | 4109.09 | 347913.44 |
| October | 8178.78 | 7754.70 | 424.08 | 335886.97 | 5858.57 | 9083.55 | -3224.98 | 344688.46 |
| November | 7967.63 | 8261.04 | -293.41 | 335593.56 | 4719.48 | 8150.38 | -3430.90 | 341257.56 |
| December | 7190.15 | 6805.39 | 384.76 | 335978.32 | 4539.84 | 8461.13 | -3921.29 | 337336.27 |
| January | 7161.16 | 9012.19 | -1851.03 | 334127.29 | 6353.24 | 11122.13 | -4768.89 | 332567.38 |
| February | 6406.58 | 7571.34 | -1164.76 | 332962.53 | 7559.93 | 9318.25 | -1758.32 | 330809.06 |
| March | 6533.91 | 8668.99 | -2135.08 | 330827.45 | 6198.60 | 6118.05 | 80.55 | 330889.61 |
| April | 7973.10 | 5712.53 | 2260.57 | 333088.02 | 5770.30 | 4510.55 | 1259.75 | 332149.36 |
| May | 6464.60 | 5230.27 | 1234.33 | 334322.35 | 5690.26 | 4152.91 | 1537.35 | 333686.71 |
| June | 10228.57 | 10597.56 | -368.99 | 333953.36 | 6757.03 | 6926.44 | -169.41 | 333517.30 |
| **July-June** | **92513.59** | **92077.53** | **436.06** | **333953.36** | **68439.20** | **74502.54** | **-6063.34** | **333517.30** |
| | **(+35.18)** | **(+23.59)** | **(+107.19)** | **(+0.13)** | **(-13.20)** | **(-25.48)** | **(+71.30)** | **(-1.79)** |
| *Revised target for net sale of NSCs has been set at BDT 11,500.00 crore for FY26.* | | | | | | | | |

Source: Department of National Savings (DNS).

Note: Figures in the parentheses indicate percentage changes over the corresponding period of the preceding year. P represents provisional. *Outstanding includes Net sale+Outstanding at the end of previous year/month.

- Total sale of National Savings Certificates (NSC) in FY26 increased by BDT 24074.39 crore or 35.18 percent compared to the preceding fiscal year.
- Total repayment of NSC increased by BDT 17,574.99 crore, or 23.59 percent, in FY26 compared to the previous fiscal year.
- The net sale of NSC stood at BDT 436.06 crore in FY26, compared to a net repayment of BDT 6063.34 crore in FY25, reflecting a great improvement in NSC sales. However, net sales turned negative again in June 2026, with net repayment of BDT 368.99 crore.
- The outstanding amount of NSC stood at BDT 333953.36 crore at the end of June 2026, which was 0.13 percent higher than at the end of June 2025.



## C. Government deficit financing

(BDT in crore)

| FY | Net borrowing(+)/ repayment(-) of the Govt. from the banking system [1/] | Net non-bank borrowing(+)/ repayment(-) of the Govt. from the public [2/] | Total net domestic financing | Net foreign financing [3/] | Total net financing | Total net financing as % of nominal GDP[@] | Outstanding domestic debt (end period)[4/] | Outstanding domestic debt as % of nominal GDP[@] |
|---|---|---|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 = 2+3 | 5 | 6 = 4+5 | 7 | 8 | 9 |
| FY20 | 66907.60 | 22986.27 | 89893.87 | 50999.13 | 140893.00 | 4.44 | 518156.22 | 16.34 |
| FY21 | 39790.00 | 44280.64 | 84070.64 | 47402.71 | 131473.35 | 3.72 | 602226.86 | 17.06 |
| FY22 | 61940.50 | 26925.08 | 88865.58 | 73197.27 | 162072.00 | 4.08 | 691092.44 | 17.40 |
| FY23 | 102017.30 | 7651.84 | 109669.14 | 74645.22 | 184314.36 | 4.10 | 800761.58 | 17.83 |
| FY24 | 37563.80 | 12893.95 | 50457.75 | 86640.83 | 137098.58 | 2.74 | 851219.33 | 17.02 |
| FY25 | 62221.80 | 44137.95 | 106359.75 | 71930.19 | 178289.94 | 3.23 | 957579.08 | 17.36 |
| FY 26 | 165538.20 | -847.17 | 164691.03 | 57743.60 | 222434.63 | 3.63 | 1122270.10 | 18.34 |

Source: Statistics Department and Debt Management Department, Bangladesh Bank; Department of National Savings (DNS); Ministry of Finance and Bangladesh Bureau of Statistics (BBS).

[1/]Excludes interest. [2/]Includes treasury bills and bonds (both in face value, Bangladesh Government Investment Sukuk included since December 2020) held by the non-bank financial institutions through secondary auctions, net sale (NSCs) and excludes prize bonds/income tax Bonds. [3/]Total foreign aid disbursement less amortization payment (converted using cummulative exchange rate of the corresponding period). [4/]Outstanding Domestic Debt (end period)= Outstanding domestic debt of previous fiscal year + Total Domestic financing of the current fiscal year. @GDP proviosional estimate of BBS for calculation of FY26 ratios.

- According to the revised FY26 budget, the government set net borrowing targets at BDT 118,000 crore from the banking system, BDT 19,000 crore from the non-banking system, and BDT 58,000 crore from foreign sources.
- Total net deficit financing in FY26 represented 3.63 percent of the estimated GDP.
- In FY26, total net domestic borrowing reached BDT 164,691.03 crore, primarily due to increased borrowing from the banking sector.
- Net foreign financing decreased by 19.72 percent (y-o-y) in FY26.
- Total net deficit financing increased by 24.76 percent(y-o-y) in FY26, reflecting higher government financing needs.

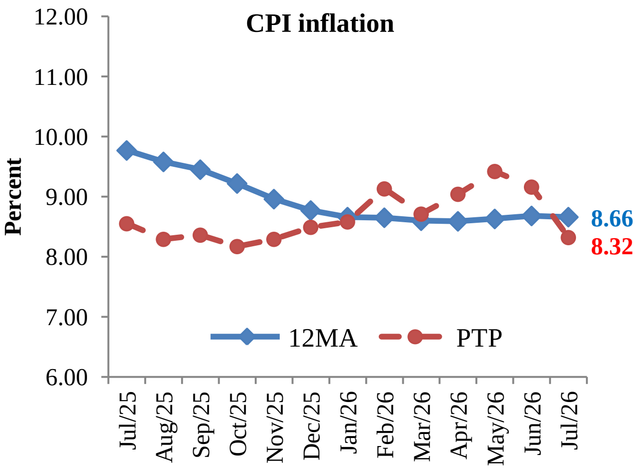
# 7. Price and wage index and inflation at national level

## A. Consumer price index (CPI) and rate of inflation at national level

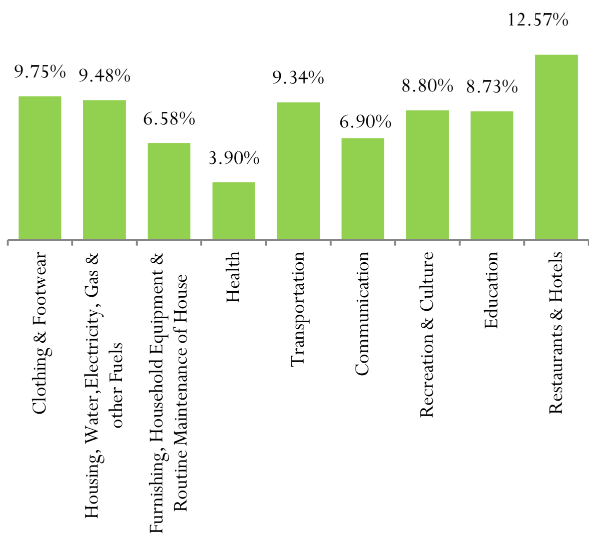
| | Twelve-month average | | | | | | Point to Point | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **Base: FY2021-22 = 100** | | | | | | | | | | | | |
| **FY** | **General** | | **Food** | | **Non-food** | | **General** | | **Food** | | **Non-food** | |
| | Index | Inflation | Index | Inflation | Index | Inflation | Index | Inflation | Index | Inflation | Index | Inflation |
| **FY25** | 131.62 | 10.03 | 133.16 | 10.70 | 130.37 | 9.47 | 133.85 | 8.48 | 133.10 | 7.39 | 134.45 | 9.37 |
| **FY26** | | | | | | | | | | | | |
| July | 132.52 | 9.77 | 133.97 | 10.16 | 135.59 | 12.99 | 136.83 | 8.55 | 138.36 | 7.56 | 135.59 | 9.38 |
| August | 133.41 | 9.58 | 134.82 | 9.83 | 132.27 | 9.38 | 140.06 | 8.29 | 143.88 | 7.60 | 136.96 | 8.90 |
| September | 134.32 | 9.45 | 135.68 | 9.58 | 133.22 | 9.33 | 141.53 | 8.36 | 145.54 | 7.64 | 138.26 | 8.98 |
| October | 135.23 | 9.22 | 136.50 | 9.09 | 134.19 | 9.32 | 144.21 | 8.17 | 149.46 | 7.08 | 139.93 | 9.13 |
| November | 136.15 | 8.96 | 137.34 | 8.56 | 135.17 | 9.29 | 143.65 | 8.29 | 146.66 | 7.36 | 141.20 | 9.08 |
| December | 137.07 | 8.77 | 138.19 | 8.16 | 136.16 | 9.28 | 142.44 | 8.49 | 142.88 | 7.71 | 142.08 | 9.13 |
| January | 138.01 | 8.66 | 139.10 | 7.97 | 137.13 | 9.23 | 142.77 | 8.58 | 141.84 | 8.29 | 143.53 | 8.81 |
| February | 139.01 | 8.65 | 140.11 | 7.99 | 138.12 | 9.20 | 143.28 | 9.13 | 142.18 | 9.30 | 144.18 | 9.01 |
| March | 139.98 | 8.60 | 141.02 | 7.93 | 139.14 | 9.15 | 144.56 | 8.71 | 143.25 | 8.24 | 145.62 | 9.09 |
| April | 140.99 | 8.59 | 141.95 | 7.92 | 140.20 | 9.15 | 145.57 | 9.04 | 144.39 | 8.39 | 146.54 | 9.57 |
| May | 142.03 | 8.63 | 142.94 | 7.96 | 141.29 | 5.37 | 145.61 | 9.42 | 143.79 | 9.06 | 147.10 | 9.71 |
| June | 143.05 | 8.68 | 143.90 | 8.06 | 142.36 | 5.88 | 146.11 | 9.16 | 144.54 | 8.60 | 147.38 | 9.61 |
| **FY27** | | | | | | | | | | | | |
| July | 144.00 | 8.66 | 144.72 | 8.02 | 143.41 | 5.77 | 148.21 | 8.32 | 148.26 | 7.16 | 148.18 | 9.28 |

Source: Bangladesh Bureau of Statistics (BBS).

- Headline inflation (p-t-p) fell by 84 basis points to 8.32 percent in July 2026, marking its lowest level in the last eight months and signaling a notable cooling from the previous month.
- In July 2026, food prices accounted for 3.21 percentage points of the total 8.32 percent headline inflation, whereas non-food prices contributed 5.12 percentage points.
- In July 2026, point-to-point food inflation dropped sharply by 144 basis points, while non-food inflation eased by 33 basis points compared to the previous month.
- In July 2026, the twelve-month average headline inflation edged down to 8.66 percent, a slight dip from June's 8.68 percent.
- In July 2026, restaurants and hotels led the surge in non-food inflation with a striking 12.57 percent increase (p-t-p), while clothing and footwear followed closely behind at 9.75 percent.
- In July 2026, rural inflation stood at 8.36 percent (p-t-p), whereas urban inflation was 8.24 percent (p-t-p).




**Components of non-food inflation for the month of July 2026(y-o-y)**

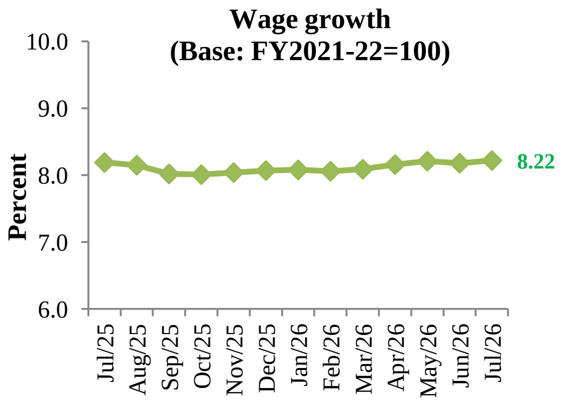


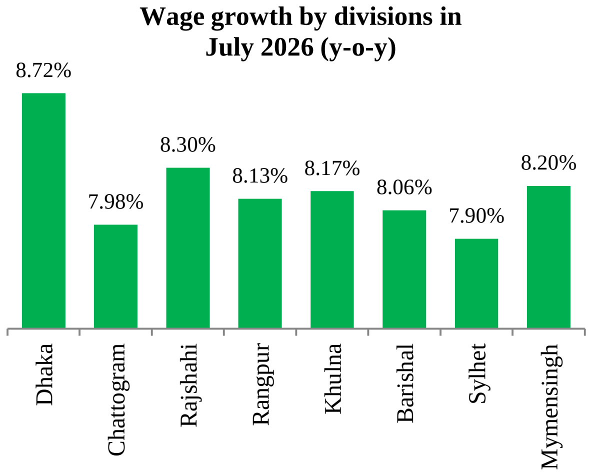
## B. Wage Rate Index (WRI) and growth rate at national level

| FY | Point to Point | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| | General | | Agriculture | | Industry | | Service | |
| | Index | Growth | Index | Growth | Index | Growth | Index | Growth |
| Base: FY2021-22 = 100 | | | | | | | | |
| **FY24** | 115.33 | 7.74 | 115.66 | 8.08 | 114.72 | 7.24 | 116.22 | 8.29 |
| **FY25** | 124.68 | 8.10 | 125.31 | 8.35 | 123.60 | 7.74 | 125.95 | 8.38 |
| **FY26** | | | | | | | | |
| July | 128.88 | 8.19 | 129.45 | 8.37 | 127.76 | 7.91 | 130.66 | 8.40 |
| August | 129.70 | 8.15 | 130.32 | 8.28 | 128.55 | 7.93 | 131.37 | 8.37 |
| September | 130.93 | 8.02 | 131.60 | 8.13 | 129.74 | 7.83 | 132.46 | 8.22 |
| October | 132.21 | 8.01 | 132.94 | 8.17 | 131.01 | 7.77 | 133.55 | 8.19 |
| November | 133.79 | 8.04 | 134.67 | 8.14 | 132.42 | 7.86 | 135.07 | 8.22 |
| December | 134.81 | 8.07 | 135.72 | 8.16 | 133.40 | 7.91 | 136.12 | 8.24 |
| January | 135.74 | 8.08 | 136.62 | 8.12 | 134.33 | 7.98 | 137.20 | 8.24 |
| February | 137.05 | 8.06 | 137.90 | 8.10 | 135.65 | 7.99 | 138.67 | 8.20 |
| March | 137.94 | 8.09 | 138.83 | 8.11 | 136.47 | 8.02 | 139.58 | 8.23 |
| April | 138.32 | 8.16 | 139.21 | 8.19 | 136.85 | 8.09 | 139.98 | 8.31 |
| May | 138.86 | 8.21 | 139.70 | 8.22 | 137.41 | 8.15 | 140.70 | 8.36 |
| June | 139.12 | 8.18 | 139.83 | 8.21 | 137.78 | 8.11 | 141.14 | 8.34 |
| **FY27** | | | | | | | | |
| July | 139.48 | 8.22 | 140.12 | 8.24 | 138.17 | 8.15 | 141.62 | 8.39 |

Source: Bangladesh Bureau of Statistics (BBS), Ministry of Planning.

- The Wage Rate Index comprises three broad sectors: agriculture, industry, and services. In July 2026, the point-to-point headline wage rate increased by 4 basis points (bps) compared to the previous month.
- Wage growth in the agriculture, industry, and services sectors increased by 3 bps, 4 bps and 5 bps, respectively, in July 2026 compared to the previous month.
- In July 2026, Dhaka division led the way with the highest wage growth among Bangladesh's eight divisions, at 8.72 percent year-on-year. Meanwhile, Sylhet division experienced the smallest increase, with wages rising by 7.90 percent compared to the previous year. All of the divisions except Dhaka and Rajshahi showed lower wage-rate growth than the national level.
- Headline wage rate growth was lower than the headline inflation (p-t-p) for July 2026.



# 8. Industrial production

## A. Industrial production of manufacturing industry

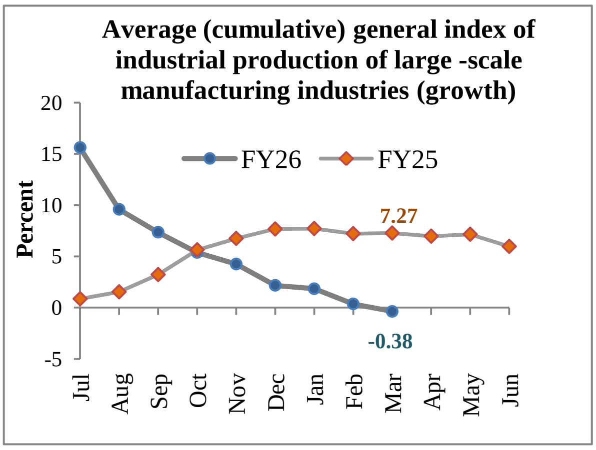
- The production index of all manufacturing enterprises (large, SMME and cottage) decreased by 0.95 percent to 232.49 in March 2026 from 234.72 in March 2025. The average index increased by 2.10 percent to 225.73 during July-March of FY26 as compared to July-March of FY25.

## B. Index of industrial production (IIP): large-scale manufacturing industry (Base: FY2015-16 = 100)

| Monthly | | | Average | | |
|---|---|---|---|---|---|
| Month | General Index (Large Scale) | Percentage change (y-o-y) | Period | Average index | Percentage change (y-o-y) |
| | | | July-June, FY25 | 213.41 | 5.97 |
| Jul-25(P) | 229.21 | 15.62 | | | |
| Aug-25(P) | 209.26 | 3.66 | July-August, FY26 | 219.24 | 9.58 |
| Sep-25(P) | 209.17 | 2.96 | July-September, FY26 | 215.88 | 7.35 |
| Oct-25(P) | 191.67 | -0.78 | July-October, FY26 | 209.83 | 5.38 |
| Nov-25(P) | 224.94 | 0.24 | July-November, FY26 | 212.85 | 4.25 |
| Dec-25(P) | 233.53 | -6.34 | July-December, FY26 | 216.30 | 2.17 |
| Jan-26(P) | 261.31 | 0.22 | July-January, FY26 | 222.73 | 1.84 |
| Feb-26(P) | 202.31 | -9.73 | July-February, FY26 | 220.18 | 0.36 |
| Mar-26(P) | 221.45 | -5.88 | July-March, FY26 | 220.32 | -0.38 |

Source: Bangaldesh Bureau of Statistics (BBS).
P represents provisional.

- The general index of industrial production (large scale manufacturing) during July-March of FY26 decreased by 0.38 percent (y-o-y) compared to 7.27 percent growth of July-March of FY25 .
- The industrial sector contributed 34.87 precent to nominal GDP in FY25 while it was 35.27 percent in FY24. Moreover, of the components of industrial sector- manufacturing sector contributed 23.00 percent to GDP in FY25 compared to 22.65 percent in FY24.




## C. Index of industrial production (IIP) of manufacturing industry for small, medium and micro enterprise (SMME) and cottage-scale (Base: FY2015-16 = 100)

- The general index of industrial production of small, medium and micro enterprise (SMME) increased by 4.47 percent (y-o-y) and reached at 252.64 in March 2026. The average index increased by 4.71 percent to 235.43 during July-March of FY26 as compared to July-March of FY25.
- The general production index for cottage industries increased also by 4.54 percent to 230.27 in March 2026 compared to the same month of the previous year. The average index increased by 5.07 percent to 224.96 during July-March of FY26 as compared to July-March of FY25.

## 9. Food Situations

(In lac metric ton)

| Fiscal Year | Food grain production target | Actual domestic production (gross) | Net domestic production* | Food grain Imports | | | Public domestic procurement | Public distribution | Food grain stock (public)*** (end June) |
|---|---|---|---|---|---|---|---|---|---|
| | | | | Public** | Private | Total | | | |
| FY23 | 427.32 | 402.65 | 362.39 | 13.14 | 36.17 | 49.31 | 19.43 | 30.08 | 18.48 |
| FY24 | 446.50 | 418.69 | 376.82 | 7.84 | 58.44 | 66.28 | 21.62 | 32.61 | 14.73 |
| FY25 | 442.20 | 416.71 | 375.04 | 13.01 | 63.71 | 76.72 | 23.23 | 32.55 | 17.52 |
| FY26 | 451.52 | 200.67# | 180.60 | 12.86 | 73.17 | 86.03 | 26.71 | 35.08 | 21.98 |

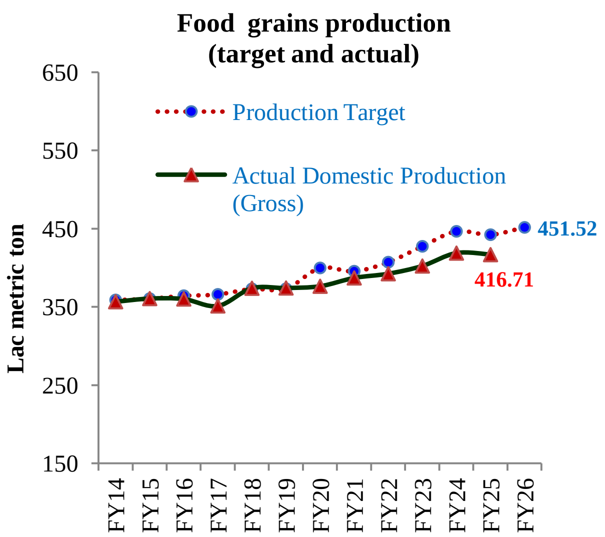
**Production, Public domestic procurement, Imports and Stock of food grains**

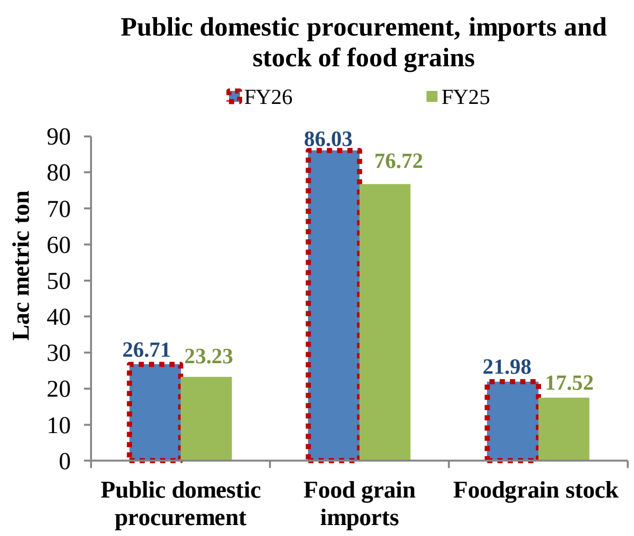
| Particulars | FY26 | FY25 |
|---|---|---|
| 1. Production | 200.67 # | 416.71 |
| 2. Imports (Rice & Wheat) | 86.03 | 76.72 |
| 3. Procurement (Rice) | 26.71 | 23.23 |
| 4. Distribution (Rice & Wheat) | 35.08 | 32.55 |
| 5. Outstanding food stock at end of June 2026 (Rice & Wheat) *** | 21.98 | 17.52 |

Source : Food Planning and Monitoring Unit (FPMU), Ministry of Food.

Actual production data for Aus, Aman, Boro and Wheat are not available for FY26 due to seasonal cycle. * After 10% deduction for seed, feed, waste etc. **Including food aid. # production of FY26 includes the production of Aus and Aman. ***Without transit, Rice includes Aus, Aman and Boro.

- In FY26, Aus and Aman food grain production stood at 200.67 lac metric tons against the target of 211.62 lac metric tons, while Aus and Aman food grain production in FY25 was 193.08 lac metric tons.
- Import (rice and wheat), distribution (rice and wheat) and procurement of rice rose by 9.31 lac metric tons, 2.53 lac metric tons and 3.48 lac metric tons respectively, in FY26 compared to FY25.
- Higher imports, procurement and food grain stocks improved domestic food availability in FY26. Food grain stocks increased by 4.46 lac metric tons at the end of June 2026 compared to the end of June 2025.



## 10. Agricultural credit and non-farm rural credit

**A. Agricultural credit** (BDT in crore)

| Month | Disbursement | Recovery | Disbursement | Recovery |
|---|---|---|---|---|
| | FY24 | | FY25 | |
| **July-June** | 31544.61 **(+16.69)** | 30049.47 **(+10.28)** | 32948.37 **(+4.45)** | 32769.10 **(+9.05)** |
| Month | FY26 | | FY25 | |
| July | 1922.92 | 2445.04 | 1551.74 | 2145.85 |
| August | 2347.09 | 2767.66 | 1792.58 | 2525.72 |
| September | 3286.53 | 3951.64 | 2282.59 | 3193.21 |
| October | 3101.89 | 3057.66 | 2654.11 | 2737.97 |
| November | 3762.54 | 3377.59 | 3255.32 | 3211.56 |
| December | 4360.25 | 3603.23 | 2815.91 | 2532.15 |
| January | 3034.50 | 2811.01 | 2674.71 | 2262.94 |
| February | 2826.67 | 2523.76 | 2542.99 | 2344.63 |
| March | 2783.66 | 3416.30 | 2363.91 | 2625.67 |
| April | 3187.04 | 3777.11 | 2855.75 | 3028.71 |
| May | 3220.51 | 3121.08 | 3654.74 | 2705.90 |
| June | 3999.41 | 5334.35 | 4504.03 | 3454.79 |
| **July-June** | 37833.01 **(+14.83)** | 40186.43 **(+22.64)** | 32948.37 **(+4.45)** | 32769.10 **(+9.05)** |

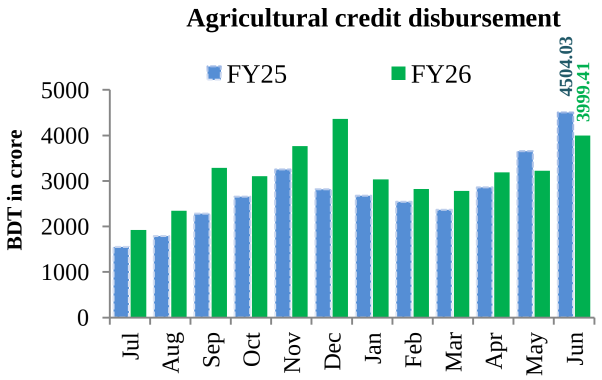
**B. Non-farm rural credit** (BDT in crore)

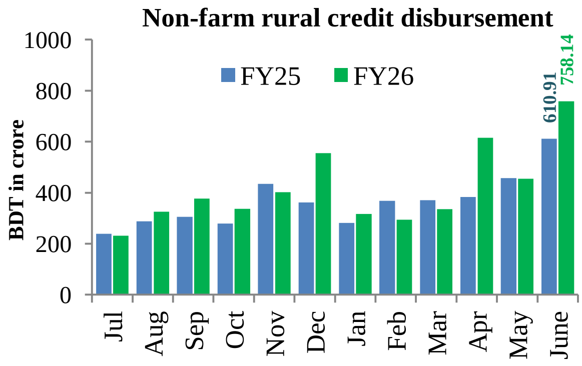
| Month | Disbursement | Recovery | Disbursement | Recovery |
|---|---|---|---|---|
| | FY24 | | FY25 | |
| **July-June** | 5609.29 **(-3.24)** | 5522.15 **(-4.16)** | 4378.15 **(-21.95)** | 5255.40 **(-4.83)** |
| Month | FY26 | | FY25 | |
| July | 231.11 | 508.58 | 238.97 | 387.94 |
| August | 324.91 | 352.30 | 287.62 | 385.95 |
| September | 376.91 | 519.17 | 304.68 | 571.30 |
| October | 336.41 | 389.19 | 279.07 | 374.48 |
| November | 402.36 | 449.38 | 434.47 | 535.52 |
| December | 555.24 | 352.98 | 362.05 | 515.61 |
| January | 316.76 | 335.01 | 281.66 | 397.15 |
| February | 293.65 | 323.60 | 367.51 | 301.73 |
| March | 335.71 | 484.20 | 370.67 | 393.93 |
| April | 615.76 | 534.10 | 383.48 | 333.79 |
| May | 454.19 | 511.96 | 457.05 | 379.15 |
| June | 758.14 | 680.03 | 610.91 | 678.85 |
| **July-June** | 5001.15 **(+14.23)** | 5440.50 **(+3.52)** | 4378.15 **(-21.95)** | 5255.40 **(-4.83)** |

Source: Agricultural Credit Department, Bangladesh Bank.

Note: Figures in parentheses indicate percentage changes over the corresponding period of the preceding year. Targeted level for total disbursement of agricultural credit and non-farm rural credit was set to BDT 39000.00 crore for FY26. **Agricultural credit** includes credit to crops, irrigation equipment, agri equipment, live-stock & poultry firm, fisheries, grain storage and marketing. **Non-farm rural credit** includes credit to poverty alleviation and others.

- Total disbursement of agricultural and non-farm rural credit exceeded the target by 9.83%, reaching BDT 42834.16 crore in FY26, of which BDT 37833.01 crore was disbursed as agricultural credit and BDT 5001.15 crore as non-farm rural credit.
- The disbursement of agricultural credit and non-farm rural credit increased by 14.83 percent and 14.23 percent respectively in FY26 compared to FY25.
- Recovery of agricultural credit and of non-farm rural credit increased by 22.64 perccent (y-o-y) and 3.52 percent (y-o-y) respectively in FY26 compared to FY25.




**C. Overdue and outstanding agricultural and non-farm rural credit**

(BDT in crore)

| End Month | FY26 | | | FY25 | | |
|---|---|---|---|---|---|---|
| | Overdue | Outstanding | Overdue as % of outstanding | Overdue | Outstanding | Overdue as % of outstanding |
| **June** | 19807.33 **(-8.43)** | 63574.38 **(+5.55)** | **31.16** | 21629.76 **(+130.88)** | 60232.42 **(+3.64)** | **35.91** |

Source: Agricultural Credit Department, Bangladesh Bank.

Note: Figures in parentheses indicate percentage changes over the corresponding period of the preceding year.

- Overdue of agricultural and non-farm rural credit as percentage of its total outstanding was 31.16 percent and stood at BDT 19807.33 crore at FY26.
- Outstanding agricultural and non-farm rural credit registered 5.55 percent (y-o-y) growth at the end of FY26 compared to the end of FY25.

# 11. Industrial and CMSME loans

## A. Industrial term loans

(BDT in crore)

| Period | Disbursement | | | | Recovery | | | |
|---|---|---|---|---|---|---|---|---|
| | LSI | MSI | SSCI | Total | LSI | MSI | SSCI | Total |
| **FY20** | 59654.85 | 8139.33 | 6462.83 | 74257.01 | 54117.66 | 7876.24 | 7729.97 | 69723.87 |
| **FY21** | 54625.71 | 7525.13 | 6614.40 | 68765.24 | 46413.44 | 6072.58 | 6002.69 | 58488.71 |
| **FY22** | 56033.47 | 6765.93 | 9561.56 | 72360.96 | 49986.89 | 7610.07 | 7265.62 | 64862.58 |
| **FY23** | 67611.76 | 9073.33 | 18486.94 | 95172.03 | 63235.82 | 8938.12 | 34219.29 | 106393.23 |
| **FY24** | | | | | | | | |
| July-September | 20721.44 **(+46.75)** | 2012.49 **(+38.89)** | 3460.07 **(+15.60)** | 26194.00 **(+41.11)** | 17831.89 **(+15.18)** | 1759.15 **(-14.84)** | 3121.81 **(+1.94)** | 22712.86 **(+10.20)** |
| October-December | 26954.79 **(+36.08)** | 2602.37 **(+14.83)** | 4206.06 **(-43.92)** | 33763.22 **(+14.16)** | 18819.64 **(-14.00)** | 2751.19 **(-8.52)** | 3492.10 **(-86.41)** | 25062.93 **(-50.46)** |

| | Overdue | | | | Outstanding | | | |
|---|---|---|---|---|---|---|---|---|
| | LSI | MSI | SSCI | Total | LSI | MSI | SSCI | Total |
| Oct-Dec of FY23 | 37519.83 | 11730.63 | 5064.55 | 54315.01 | 267479.86 | 50979.84 | 41591.45 | 360051.15 |
| Oct-Dec of FY24 | 52805.53 | 12511.03 | 5750.26 | 71066.82 | 343393.77 | 55328.59 | 35085.40 | 433807.76 |

Source: SME & Special Programmes Department, Bangladesh Bank.
Note: Figures in parentheses indicate percentage changes over the same period of the previous year.
LSI=Large Scale Industries, MSI=Medium Scale Industries, SSCI= Small Scale & Cottage Industries.

- Total disbursement of industrial term loans increased by 14.16 percent (y-o-y) while the recovery of industrial term loans decreased drastically by 50.46 percent (y-o-y) during the period of October-December of FY24 as compared to that of the previous fiscal year.
- Disbursement of large industry term loan showed a significant increase of 36.08 percent(y-o-y) while the disbursement of small industry term loan decreased by 43.92 percent(y-o-y) for the period of October-December of FY24.
- Outstanding amount of industrial term loans at the end of October-December quarter of FY24 stood at BDT 433807.76 crore.
- Overdue of industrial term loans at the end of October-December quarter of FY24 was BDT 71066.82 crore, which was 16.38 percent of the outstanding amount.

## B. Disbursement, recovery and outstanding situation of CMSME loans

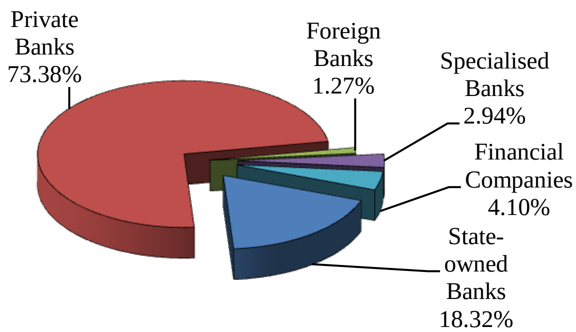
(BDT in crore)

| Banks/NBFCs FY/Quarter | CMSME loans | State-owned commercial banks | Private banks including islamic banks | Foreign banks | Specialised banks | Financial companies | Total |
|---|---|---|---|---|---|---|---|
| FY24 | Disbursement | 23214.03 | 181701.16 | 6008.60 | 6069.47 | 8137.53 | 225130.79 |
| | Recovery | 11680.82 | 169872.20 | 6596.25 | 5060.83 | 7584.71 | 200794.81 |
| | Outstanding of CMSME loans | 55879.79 | 227689.69 | 3726.71 | 6559.60 | 12264.07 | 306119.87 |
| | Outstanding of total loans | 312063.77 | 1195203.26 | 56291.05 | 41436.74 | 55854.38 | 1660849.20 |
| FY25 | Disbursement | 18130.85 | 165500.82 | 7373.10 | 6999.52 | 7768.62 | 205772.92 |
| | Recovery | 15649.37 | 165928.30 | 8436.07 | 4858.24 | 7076.21 | 201948.18 |
| | Outstanding of CMSME loans | 55706.85 | 229106.29 | 4207.54 | 9262.52 | 12478.49 | 310761.69 |
| | Outstanding of total loans | 318896.39 | 1336590.93 | 67011.51 | 42992.25 | 56187.66 | 1821678.74 |
| Oct-Dec, FY25 | Disbursement | 5072.54 | 50308.29 | 2594.05 | 2375.15 | 2230.74 | 62580.78 |
| | Recovery | 5265.97 | 46944.67 | 1189.52 | 2033.08 | 1800.79 | 57234.03 |
| | Outstanding of CMSME loans | 57177.93 | 231808.19 | 4839.96 | 7456.39 | 11893.29 | 313175.76 |
| | Outstanding of total loans | 318400.61 | 1234067.40 | 52349.64 | 42144.57 | 55074.43 | 1702036.65 |
| Oct-Dec, FY26 | Disbursement | 5883.64 | 57990.38 | 1825.38 | 2382.20 | 2089.32 | 70170.91 |
| | Recovery | 5635.21 | 45074.94 | 1404.83 | 1540.40 | 1842.63 | 55498.01 |
| | Outstanding of CMSME loans | 57560.86 | 230615.64 | 3996.81 | 9223.93 | 12875.92 | 314273.17 |
| | Outstanding of total loans | 328807.86 | 1379213.33 | 66222.76 | 43492.22 | 56974.44 | 1874710.61 |
| % changes of disbursement of CMSME loans during Oct-Dec, FY26 over Oct-Dec, FY25 | | **15.99** | **15.27** | **-29.63** | **0.30** | **-6.34** | **12.13** |
| Outstanding CMSME loans as % of total outstanding loans at the end of December of FY26 | | 17.51 | 16.72 | 6.04 | 21.21 | 22.60 | 16.76 |
| % changes of outstanding of CMSME loans at the end of December of FY26 over December of FY25 | | **0.67** | **-0.51** | **-17.42** | **23.71** | **8.26** | **0.35** |

Source: SME & Special Programmes Department, Bangladesh Bank.

- Disbursement of Cottage, Micro, Small and Medium Enterprise (CMSME) loans increased by 12.13 percent (y-o-y) during October-December of FY26 compared to the same quarter of the preceding year.
- CMSME loans disbursement increased by 45.75 percent (q-o-q) during October-December of FY26 (over July-September of FY26).

**Institution-wise share of outstanding CMSME loans as of end December of FY26**




- Outstanding of CMSME loans at the end of December of FY26 was 0.35 percent higher compared to the end of December of FY25.
- Outstanding CMSME loans was 16.76 percent of the total outstanding loans at the end of December of FY26.
- Private banks dominate CMSME financing landscape with 73.38 percent share (financial institutions wise share of CMSME loans as of end December of FY26 is shown in the pie diagram above).

# 12. Exports

## A. Monthly Exports

(USD in million) (In percent)

| Month | FY26[R] | FY25 | Growth (y-o-y) |
|---|---|---|---|
| July | 4779.43 | 3823.72 | **(+24.99)** |
| August | 3884.38 | 4033.64 | **(-3.70)** |
| September | 3607.33 | 3801.21 | **(-5.10)** |
| October | 3812.77 | 4130.95 | **(-7.70)** |
| November | 4036.30 | 4118.70 | **(-2.00)** |
| December | 4281.35 | 4626.38 | **(-7.46)** |
| January | 4389.67 | 4432.00 | **(-0.96)** |
| February | 3499.59 | 3973.19 | **(-11.92)** |
| March | 3489.85 | 4246.83 | **(-17.82)** |
| April | 4011.98 | 3031.14 | **(+32.36)** |
| May | 4405.43 | 4732.12 | **(-6.90)** |
| June | 4185.39 | 3350.15 | **(+24.93)** |
| **July-June** | **48383.45 (+0.17)** | **48300.05 (+8.60)** | |
| **Month** | **FY27[P]** | **FY26[R]** | **Growth (y-o-y)** |
| July | 4728.97 | 4779.43 | **(-1.06)** |

Source: National Board of Revenue, compiled by Statistics Department, Bangladesh Bank.
R represents revised. P represents provisional.

- In July 2026, exports decreased by 1.06 percent (y-o-y) and stood at 4.73 billion compared to 4.78 billion in July 2025.

## B. Category-wise breakdown of exports

(USD in million)

| Particulars | | July of FY27[P] | July of FY26[R] | Changes during July of FY27 over July of FY26 | |
|---|---|---|---|---|---|
| | | | | In amount | In percent |
| 1. | Woven garments | 1728.97 | 1784.87 | -55.90 | -3.13 |
| 2. | Knitwear | 2159.61 | 2178.26 | -18.65 | -0.86 |
| 3. | Home textiles | 68.99 | 60.08 | 8.91 | +14.83 |
| 4. | Agricultural products | 82.26 | 90.38 | -8.12 | -8.99 |
| 5. | Jute and jute goods | 94.25 | 63.38 | 30.87 | +48.70 |
| 6. | Leather and leather products | 130.89 | 127.34 | 3.55 | +2.79 |
| 7. | Frozen and live fish | 35.73 | 41.16 | -5.43 | -13.20 |
| 8. | Chemical products | 41.36 | 32.89 | 8.47 | +25.76 |
| 9. | Plastic products | 21.58 | 21.17 | 0.41 | +1.95 |
| 10. | Engineering products | 68.79 | 66.79 | 2.00 | +2.99 |
| 11. | Others | 296.55 | 313.11 | -16.56 | -5.29 |
| TOTAL | | **4728.97** | **4779.43** | **-50.46** | **-1.06** |

Source: National Board of Revenue, compiled by Statistics Department, Bangladesh Bank.
R represents revised. P represents provisional.

- Knitwear and woven garment exports continued to dominate total exports, accounting for 82.23 percent (45.67 percent and 36.56 per cent, respectively) of total export earnings. Exports of woven garments and knitwear declined by 3.13 percent and 0.86 percent respectively, in July of FY27 as compared to July of FY26.
- In July of FY27, several export categories showed notable growth compared with the same month in FY26. Jute and jute goods led the surge, growing by a remarkable 48.70 percent, followed by increase in chemical products by 25.76 percent and home textiles by 14.83 percent. Engineering products, leather and leather products and plastic products experienced growth of 2.99 percent, 2.79 percent and 1.95 percent respectively, while export of frozen and live fish and agricultural products decreased by 13.20 percent and 8.99 percent respectively, in the month under review.

## 13. Imports

### A. Custom-based import, import LCs opening and LCs settlement

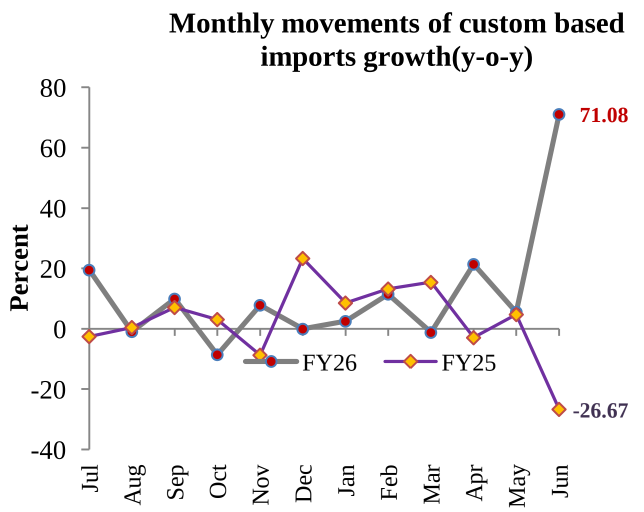
(USD in million)

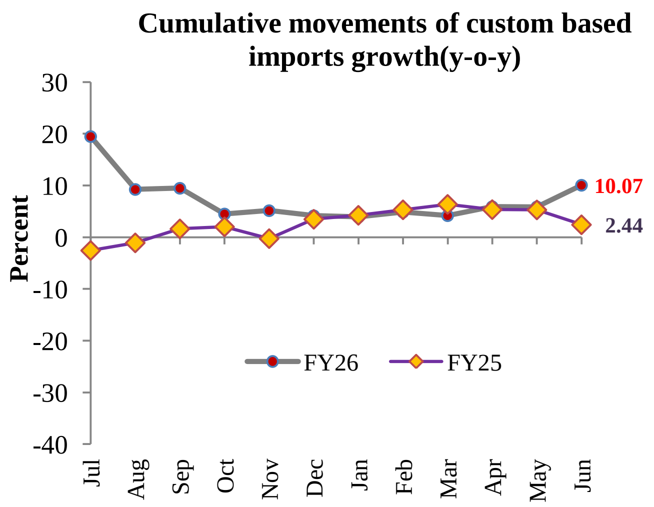
| | Custom based import (c&f) | | Import LCs opening | Import LCs settlement |
|---|---|---|---|---|
| Month | FY25R | FY24R | FY25R1 | FY25R1 |
| **July-June** | **68354.21 (+2.44)** | **66725.07 (-11.11)** | **71381.41 (+0.18)** | **69263.38 (+4.18)** |
| Month | FY26P | FY25R | FY26P2 | FY26P2 |
| July | 6270.46 | 5247.75 | 6067.72 | 6104.03 |
| August | 5222.73 | 5271.48 | 5741.16 | 5151.73 |
| September | 6212.13 | 5651.48 | 6621.42 | 5704.06 |
| October | 5621.50 | 6147.92 | 5828.91 | 5581.83 |
| November | 5799.09 | 5377.88 | 5821.52 | 5619.72 |
| December | 6449.87 | 6453.82 | 6290.54 | 6056.44 |
| January | 6527.73 | 6367.21 | 6854.68 | 6063.56 |
| February | 6623.56 | 5941.09 | 4961.52 | 4966.24 |
| March | 5826.22 | 5896.66 | 6501.16 | 5408.98 |
| April | 7066.10 | 5820.45 | 7149.43 | 6720.51 |
| May | 6108.22 | 5787.32 | 6422.17 | 5864.42 |
| June | 7512.52 | 4391.16 | 6198.59 | 7116.88 |
| **July-June** | **75240.13 (+10.07)** | **68354.21 (+2.44)** | **74458.83 (+6.60)** | **70358.39 (+0.02)** |

Source: National Board of Revenue (NBR), Bangladesh and Foreign Exchange Operations Department (FEOD), Bangladesh Bank.

Note:Figures in the parentheses indicate percentage changes over the corresponding period of the preceding year. P represents provisional. R represents revised.N/A represents not avaiable. [1]Data retrieved from online imports monitoring system (OIMS) on 03.07.2025. [2]Data retrieved from online imports monitoring system (OIMS) on 22.07.2026.

- In FY26, custom-based imports increased by USD 6885.92 million or 10.07 percent (y-o-y), compared to a growth of 2.44 percent (y-o-y), in FY25. This higher import growth was mainly driven by a rise in imports of intermediate goods.
- Opening of import LCs increased by 6.60 percent (y-o-y), while settlement of import LCs increased by 0.02 percent (y-o-y) in FY26.



## B. Category-wise breakdown of custom-based import

(USD in million)

| Particulars | FY26[P] | FY25 | Changes in FY26 over FY25 | |
|---|---|---|---|---|
| | | | In amount | In percent |
| **Food grains** | **2575.73** | **2306.11** | **269.63** | **11.69** |
| Rice | 528.85 | 682.45 | -153.59 | -22.51 |
| Wheat | 2046.88 | 1623.66 | 423.22 | 26.07 |
| **Consumer goods** | **5032.59** | **5680.95** | **-648.36** | **-11.41** |
| Edible oil | 2507.02 | 2715.06 | -208.04 | -7.66 |
| Sugar | 959.07 | 1102.85 | -143.79 | -13.04 |
| Others | 1566.51 | 1863.04 | -296.54 | -15.92 |
| **Intermediate goods** | **47693.99** | **41405.16** | **6288.83** | **15.19** |
| Crude petroleum | 1198.95 | 624.53 | 574.42 | 91.98 |
| Raw cotton | 3062.26 | 3455.66 | -393.41 | -11.38 |
| Textile and articles thereof | 9062.72 | 8959.06 | 103.65 | 1.16 |
| Others | 34370.07 | 28365.90 | 6004.16 | 21.17 |
| **Capital goods** | **10231.54** | **9549.25** | **682.29** | **7.14** |
| Capital machinary | 3208.51 | 2819.24 | 389.27 | 13.81 |
| Other capital goods | 7023.03 | 6730.01 | 293.01 | 4.35 |
| **Others** | **9706.27** | **9412.74** | **293.53** | **3.12** |
| **TOTAL** | **75240.13** | **68354.21** | **6885.92** | **10.07** |

Source: National Board of Revenue, compiled by Statistics Department, Bangladesh Bank
P represents provisional

- In FY26, intermediate goods steadily continued to maintain the largest share of the composition of custom-based goods, which constituted 63.39 percent of the total import. Among the import goods, the import of RMG related goods declined by 4.00 percent (y-o-y), while petroleum goods import surged by 106.99 percent in FY 26.
- Capital goods followed by a 13.60 percent share, reflecting investments in infrastructure and machinery to bolster long-term productive capacity. Consumer goods, indicative of direct household consumption, accounted for 6.69 percent, while food grains represented the smallest segment at 3.42 percent, emphasizing minimal dependency on imported staples in FY26.
- In FY26, import of intermediate goods, food grains and capital goods grew by 15.19 percent, 11.69 percent and 7.14 percent respectively, while import of consumer goods declined by 11.41 percent compared to FY25. That upward movement in imports of capital goods and intermediate goods highlights a hint of rejuvenation of economic activities across key industries during the comparative timeframe.

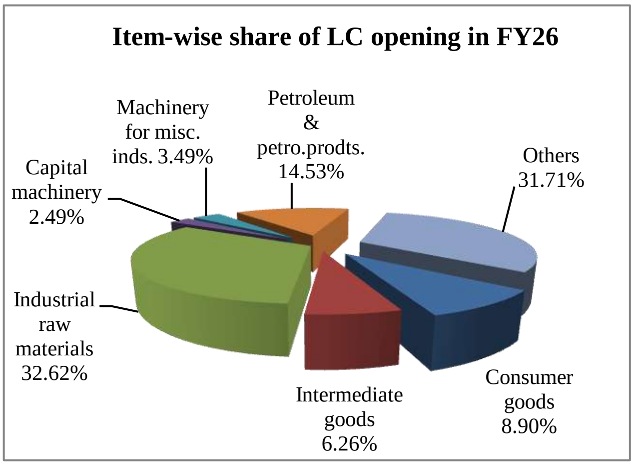
## C. Item-wise fresh opening and settlement of import LCs

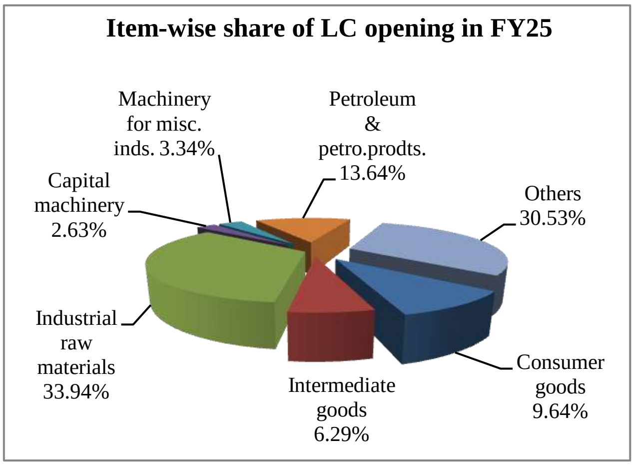
(USD in million)

| Items | FY26[P] | | FY25 | | % changes in FY26 over FY25 | |
|---|---|---|---|---|---|---|
| | Opening | Settlement | Opening | Settlement | Opening | Settlement |
| A. Consumer goods | 6623.97 | 6310.32 | 6732.48 | 6780.15 | -1.61 | -6.93 |
| B. Intermediate goods | 4660.63 | 4166.59 | 4396.99 | 4458.03 | 6.00 | -6.54 |
| C. Industrial raw materials | 24287.85 | 23158.18 | 23704.08 | 23979.63 | 2.46 | -3.43 |
| D. Capital machinery | 1857.47 | 1806.17 | 1833.91 | 2017.90 | 1.28 | -10.49 |
| E. Machinery for misc. inds. | 2597.42 | 2580.57 | 2332.75 | 2319.95 | 11.35 | 11.23 |
| F. Petroleum & petro.prodts. | 10819.73 | 10675.32 | 9524.35 | 10034.62 | 13.60 | 6.38 |
| G. Others | 23611.77 | 21661.25 | 21326.68 | 20756.78 | 10.71 | 4.36 |
| **Total** | **74458.83** | **70358.39** | **69851.23** | **70347.06** | **6.60** | **0.02** |
| of which back to back | 10265.71 | 9859.98 | 10620.62 | 10629.98 | -3.34 | -7.24 |

Source: Foreign Exchange Operations Department (FEOD), Bangladesh Bank.
Note: Provisional data downloaded from online import monitoring system (OIMS) on 22/07/2026.
P represents provisional. Opening represents'fresh opening of import LCs' and settlement represents 'settlement of import LCs'.

- In FY26, LCs opening increased across all major items except consumer goods, indicating stronger demand for investment related import.
- Item wise share of LCs opening in FY26 and FY25 are shown in the following pie diagrams. Item-wise detailed data of fresh opening and settlement of import LCs in FY26 and FY25 are also given in the Appendix-A.




## D. Projection of opening imports LCs and probable liabilities against back to back LCs of authorized dealer banks

(USD in million)

| Month | Opening of import LCs | Probable liabilities of banks against back to back LCs |
|---|---|---|
| Jul-26 | 5071.48 | 998.38 |
| Aug-26 | 5169.89 | 1056.96 |
| Sep-26 | 5263.96 | 860.81 |
| July 26 - September 26 | **15505.33** | **2916.15** |

Source: Monetary Policy Department (MPD), Bangladesh Bank .

The projection of import LCs opening during July-September of 2026 was USD 15505.33 million which was higher than the projection of USD 14103.24 million during July-September of 2025. The probable liabilities against back to back LCs stood at USD 2916.15 million during July-September of 2026 which was 60.25 percent of foreign currency holdings (Nostro account net balance+Investment in OBU+FC balances with Bangladesh Bank) of AD banks as on 30 July, 2026.

## 14. Workers' remittances

### A. Monthly workers' remittances

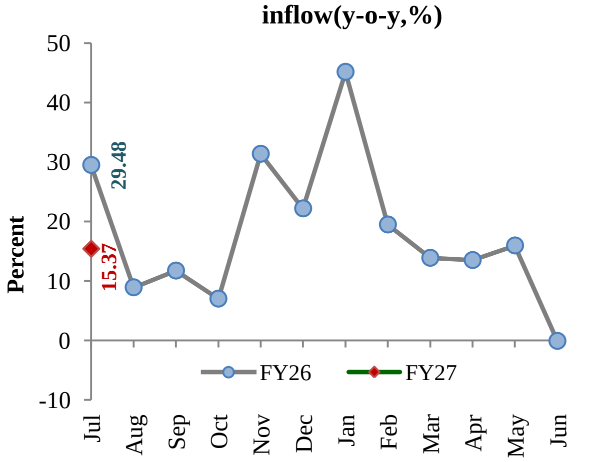
(USD in million)

| FY22 | FY23 | FY24 |
|---|---|---|
| **21031.68 (-15.12)** | **21610.73 (+2.75)** | **23912.22 (+10.65)** |
| Month | FY26[R] | FY25 |
| July | 2477.87 | 1913.77 |
| August | 2421.89 | 2224.15 |
| September | 2685.56 | 2404.11 |
| October | 2562.44 | 2395.08 |
| November | 2889.73 | 2199.99 |
| December | 3223.67 | 2638.78 |
| January | 3171.63 | 2185.23 |
| February | 3019.45 | 2527.65 |
| March | 3752.21 | 3295.63 |
| April | 3123.32 | 2752.33 |
| May | 3442.58 | 2969.56 |
| June | 2819.03 | 2822.53 |
| **July-June** | **35589.39 (+17.35)** | **30328.81 (+26.83)** |
| Month | FY27[P] | FY26[R] |
| **July** | **2858.68 (+15.37)** | **2477.87 (+29.48)** |

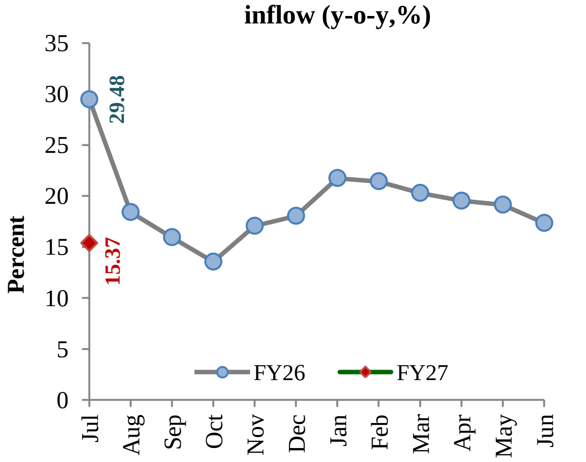
Source : Statistics Department, Bangladesh Bank.
Note: Figures in the parentheses indicate percentage changes over the same period of the previous year. P represents provisional. R represents revised.

- Workers' remittance inflows recorded strong performance in FY26, reaching USD 35.59 billion compared to USD 30.33 billion in FY25, registering a 17.35 percent (y-o-y) growth.
- Workers' remittance inflows remained resilient at the beginning of FY27, reaching USD 2.86 billion in July 2026, registering a 15.37 percent (y-o-y) growth compared to July 2025.
- These gains are attributed to favorable exchange rates and increased utilization of formal remittance channels.

**Monthly growth of workers' remittance inflow(y-o-y,%)**




**Cumulative growth of workers' remittance inflow (y-o-y,%)**



## B. Remittance inflow from top ten source countries

| Rank | July of FY27 | | | July of FY26 | | |
|---|---|---|---|---|---|---|
| | **Country** | **Amount in million USD** | **Share of total remittance(%)** | **Country** | **Amount in million USD** | **Share of total remittance(%)** |
| 1 | K.S.A. | 587.29 | 20.54 | K.S.A. | 426.36 | 17.21 |
| 2 | U.K. | 396.74 | 13.88 | U.A.E. | 283.83 | 11.45 |
| 3 | U.S.A. | 273.10 | 9.55 | U.K. | 282.55 | 11.40 |
| 4 | U.A.E. | 255.56 | 8.94 | Malaysia | 266.95 | 10.77 |
| 5 | Italy | 203.11 | 7.11 | U.S.A. | 222.19 | 8.97 |
| 6 | Malaysia | 201.33 | 7.04 | Italy | 168.96 | 6.82 |
| 7 | Kuwait | 148.74 | 5.20 | Oman | 139.79 | 5.64 |
| 8 | Oman | 141.96 | 4.97 | Kuwait | 132.08 | 5.33 |
| 9 | Singapore | 136.98 | 4.79 | Qatar | 105.62 | 4.26 |
| 10 | Qatar | 121.59 | 4.25 | Singapore | 88.06 | 3.55 |
| | Others | 392.28 | 13.72 | Others | 361.48 | 14.59 |
| | **Total** | **2858.68** | **100.00** | **Total** | **2477.87** | **100.00** |

Source: Statistics Department, Bangladesh bank

- K.S.A. ranked first among remittance sending countries, while the U.K. ranked second in July of FY27.
- The Gulf Cooperation Council (GCC) countries (K.S.A., U.A.E., Kuwait, Qatar, Oman, Bahrain) contributed 45.44 percent of the total remittance inflows, while 13.88 percent and 9.55 percent of the total remittances originated from the U.K. and U.S.A. respectively in July of FY27.
- Among the European countries, the U.K. and Italy combindly contributed 20.99 percent of total remittances received in July of FY27.

## 15. Foreign exchange reserves of Bangladesh Bank and commercial banks

### A. Gross foreign exchange reserves of Bangladesh Bank (BB)

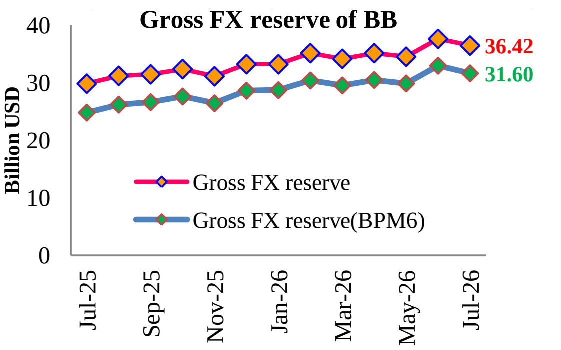
(USD in million)

| | | FY25 | FY25 (BPM6)* | FY26 | FY26 (BPM6)* |
|---|---|---|---|---|---|
| **A. Outstanding reserve at the end of the year** | | **31772.01 (+18.93)** | **26739.97 (+23.31)** | **37578.01 (+18.27)** | **32930.37 (+23.15)** |
| **B. Outstanding reserve at the end of the month** | **Month** | **FY27$^{P}$** | **FY27$^{P}$ (BPM6)*** | **FY25** | **FY25 (BPM6)*** |
| | July | 36422.18 | 31601.18 | 29799.75 | 24779.08 |

Source : Accounts & Budgeting Department, Bangladesh Bank.

Note: Figures in paretheses indicate percentage changes over the same period of the preceding year. P represents provisional. BPM6 represents Balance of Payments and International Investment Position Manual 6. *Calculation according to BPM6

- Gross foreign exchange reserves stood at USD 36.42 billion at the end of July 2026 compared to USD 29.80 billion at the end of July 2025.
- Gross foreign exchange reserves, compliant with BPM6, stood at USD 31.60 billion at the end of July 2026.



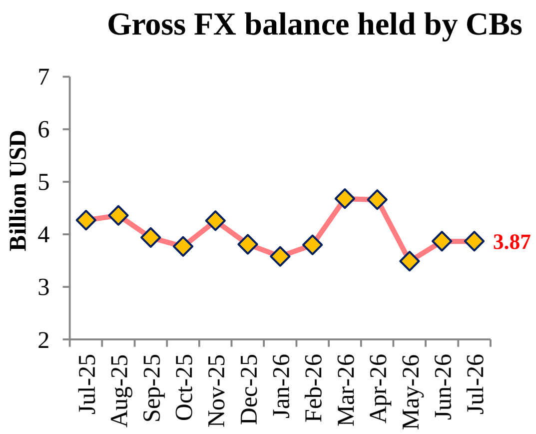

### B. Gross foreign exchange balance held by commercial banks (CB)*

(USD in million)

| | | | |
|---|---|---|---|
| **A. Outstanding reserve at the end of the year** | **FY24** | **FY25** | **FY26** |
| | 6103.30 **(+10.36)** | 4253.79 **(-30.30)** | 3870.61 **(-9.01)** |
| **B. Outstanding reserve at the end of the month** | **Month** | **FY27$^{P}$** | **FY26** |
| | July | 3865.27 | 4267.22 |

Source: Foreign Exchange Policy Department, Bangladesh Bank.

Note: Figures in paretheses indicate percentage changes over the same period of the preceding year. P represents provisional. * Debit balance in nostro A/C + investment in OBU. Holding of FX reserve is updated with NOP of 30th July, 2026.




- Gross foreign exchange balance held by commercial banks stood at USD 3.87 billion in July 2026.
- This amount of July 2026 was 0.14 percent lower compared to June 2026 and 9.42 percent (y-o-y) lower compared to the same month of 2025.

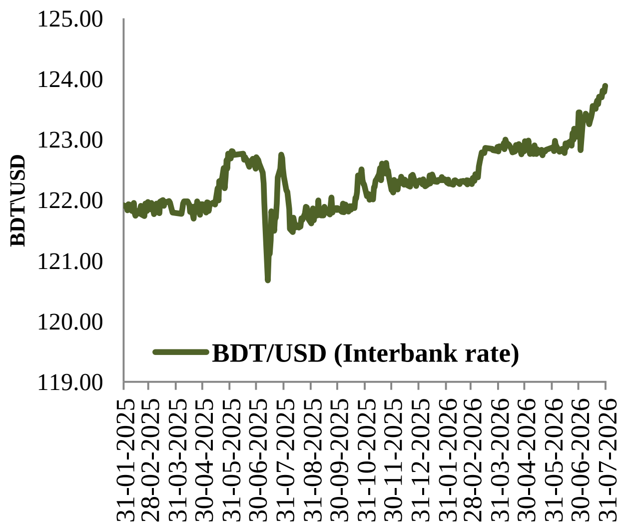
## 16. Exchange rate movements

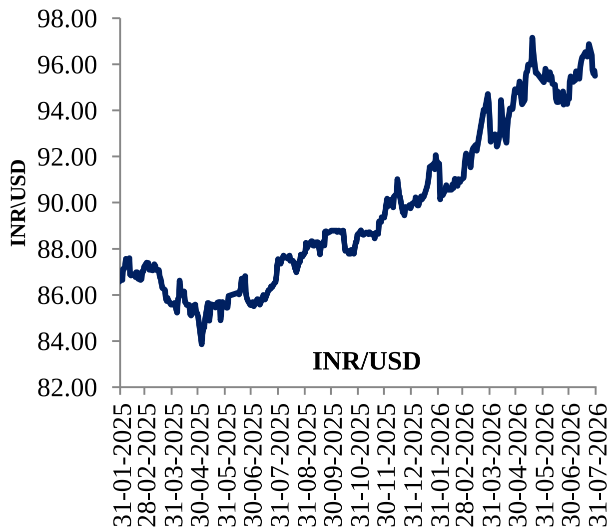
| | (BDT/USD)[1/] | | | | (Rupee/USD)[2/] | |
|---|---|---|---|---|---|---|
| Month | Month avg. | Month end | Month avg. | Month end | Month end | Month end |
| | FY24 | | FY25 | | FY24 | FY25[R] |
| June | 117.9901 | 118.0000 | 122.6796 | 122.7053 | 83.4534 | 85.5439 |
| | FY25 | | FY26[R] | | FY25 | FY26[R] |
| July | 117.9720 | 118.0000 | 122.0169 | 122.3899 | 83.7440 | 87.5544 |
| August | 118.8510 | 120.0000 | 121.7115 | 121.6149 | 83.8899 | 87.8514 |
| September | 120.0000 | 120.0000 | 121.8217 | 121.8678 | 83.7888 | 88.7775 |
| October | 119.9994 | 120.0000 | 122.0413 | 122.2589 | 84.0886 | 88.6048 |
| November | 120.0000 | 120.0000 | 122.3014 | 122.1641 | 84.4971 | 89.3574 |
| December | 120.0000 | 120.0000 | 122.2881 | 122.3047 | 85.6232 | 89.7595 |
| January | 121.8572 | 121.9120 | 122.3166 | 122.3402 | 86.5842 | 91.7824 |
| February | 121.8508 | 121.9690 | 122.2980 | 122.2969 | 87.2119 | 90.9940 |
| March | 121.9001 | 121.7908 | 122.6216 | 122.8039 | 85.5814 | 93.4849 |
| April | 121.8841 | 121.9099 | 122.8728 | 122.9706 | 85.0535 | 94.7613 |
| May | 122.3609 | 122.7657 | 122.8143 | 122.8278 | 85.4976 | 95.6285 |
| June | 122.6796 | 122.7053 | 122.9492 | 123.4443 | 85.5439 | 94.5012 |
| | FY26[R] | | FY27[P] | | FY26[R] | FY27[P] |
| July | 122.0169 | 122.3899 | 123.5016 | 123.8818 | 87.5544 | 95.5091 |

Source: 1/Forex Reserve and Treasury Management Department and 2/ Financial Benchmark India Private Ltd.

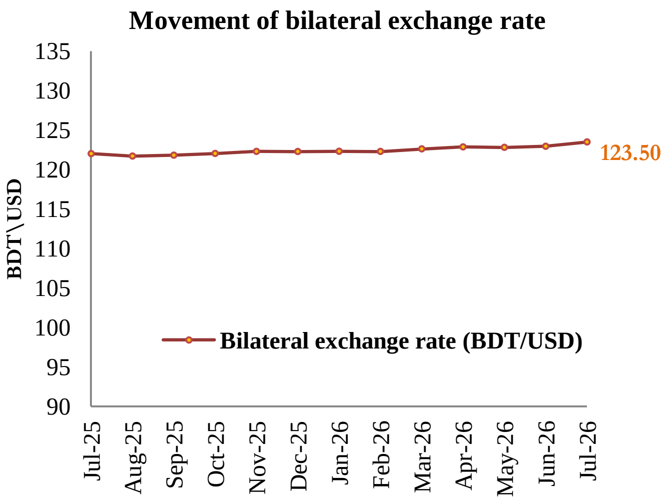
Note:Reference rate of BDT/USD has being used as exchange rate since January 2025, R represents revised. P represents provisional.

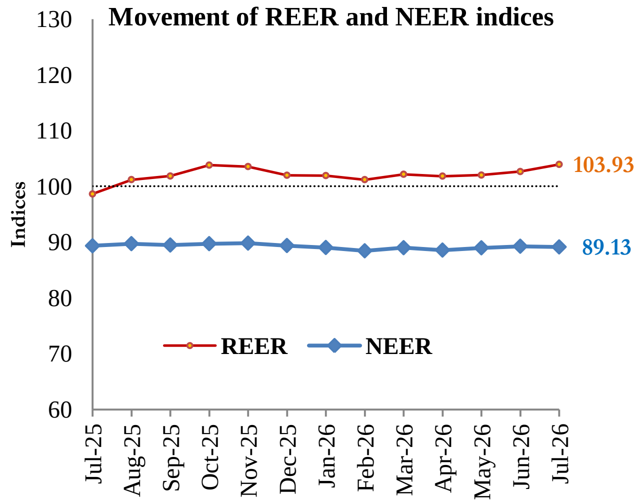
- The exchange rate of the Bangladeshi Taka against the USD depreciated marginally by 0.35 percent at the end of July FY27 compared to the end of FY26 and 1.20 percent depreciation was seen at the end of July 2026 compared to the end of July 2025.
- The Indian Rupee (INR) depreciated by 1.06 percent against the US dollar at the end of July 2026 compared to the end of June 2026. The charts show the daily exchange rates of the Bangladesh Taka (BDT) and the Indian Rupee (INR) vis-à-vis the USD.
- Bangladesh Bank remained inactive in the foreign exchange market in July 2026 compared to a net buy of USD 494.00 million in July of 2025.



- On 31 December, 2024, Bangladesh Bank allowed authorized dealers (ADs) to trade foreign currencies at freely negotiated rates. Bangladesh Bank also launched a new foreign exchange intervention strategy and began publishing a daily reference benchmark exchange rate based on the weighted average of freely quoted exchange rates from market transactions. Additionally, ADs have been instructed to report all foreign exchange transactions at or above USD 1.00 lac or equivalent twice daily.
- The Nominal Effective Exchange Rate (NEER)[1/] index decreased from 89.25 in June 2026 to 89.13 in July 2026.
- The Real Effective Exchange Rate (REER)[1/] index registered at 103.93 in July 2026, increased from 102.65 in June 2026.






[1/]NEER and REER calculation of BDT against 17-currency basket (Base FY24=100), which includes information on export, import and remittance flow of the country.

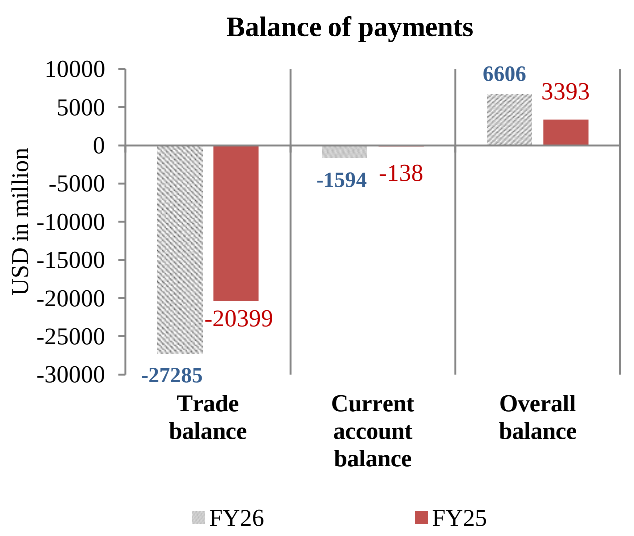
## 17. Balance of payments (BOP)

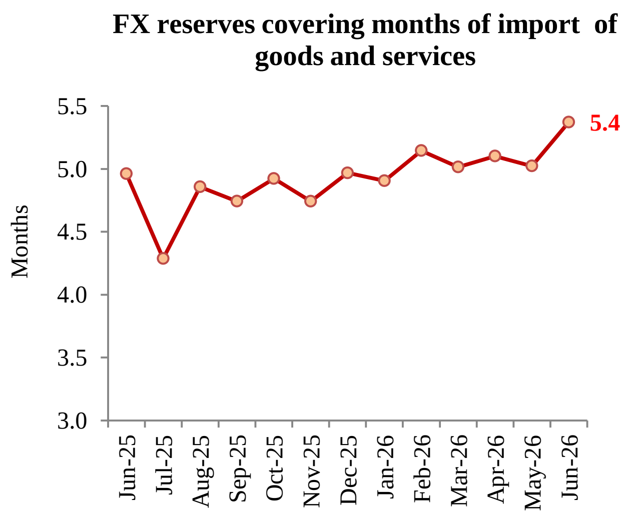
(USD in million)

| Particulars | FY24[R] | FY25[R] | FY26[P] |
|---|---|---|---|
| Trade balance | -22433 | -20399 | -27285 |
| Exports f.o.b(including EPZ) | 40807 | 43965 | 43856 |
| Imports f.o.b(including EPZ) | 63240 | 64364 | 71140 |
| Services | -4241 | -5682 | -5741 |
| Credit | 6285 | 6791 | 7061 |
| Debit | 10526 | 12473 | 12802 |
| Primary income | -4326 | -5043 | -4779 |
| Credit | 2232 | 2495 | 2637 |
| Debit | 6558 | 7538 | 7416 |
| Of which:Official interest payment | 1406 | 2097 | 2204 |
| Secondary income | 24398 | 30985 | 36211 |
| Official transfers | 86 | 77 | 66 |
| Private transfers | 24312 | 30909 | 36145 |
| *of which : Workers' remittances inflows* | 23912 | 30329 | 35589 |
| Current account balance | -6602 | -138 | -1594 |
| Capital account | 719 | 376 | 469 |
| Capital transfers | 719 | 376 | 469 |
| Financial account | 4472 | 3595 | 7894 |
| i) Foreign direct investment(net)* | 1410 | 1724 | 1465 |
| ii) Portfolio investment (net) | -343 | -138 | -223 |
| iii) Other investment(net) | 3405 | 2009 | 6653 |
| Medium and long-term (MLT) loans | 9922 | 9012 | 7167 |
| MLT amortization payments | 2020 | 2553 | 3081 |
| Other long-term loans (net) | 209 | -321 | -733 |
| Other short-term loans (net) | -1619 | -678 | -1023 |
| Trade credit (net) | -1828 | -3145 | 3096 |
| DMBs & NBDCs(net) | -1259 | -307 | 1227 |
| Assets | 494 | -633 | -28 |
| Liabilities | -765 | -940 | 1199 |
| Errors and omissions | -2889 | -440 | -163 |
| Overall balance | -4300 | 3393 | 6606 |
| Reserve assets | 4300 | -3393 | -6606 |
| Bangladesh Bank(net) | 4300 | -3393 | -6606 |
| Assets | -2901 | 4152 | 6054 |
| Liabilities | 1399 | 759 | -552 |
| Gross official reserves (as per BPM6) | 21686 | 26740 | 32930 |
| Gross official reserves | 26714 | 31772 | 37578 |
| In months of imports of goods and services (prospective) | 4.3 | 5.0 | 5.4 |
| In months of imports of goods (cif) (prospective) | 4.8 | 5.6 | 6.0 |

Source :Statistics Department, Bangladesh Bank.
Note: Both exports and imports are compiled on the basis of customs data. P represents provisional. R represents revised.
* FDI is calculated on net basis by deducting disinvestment, repayments of loans & loss.

- Current account deficit widened to USD 1594 million in FY26 from USD 138 million in FY25, mainly reflecting a weaker external current position.
- The overall balance improved significantly, recording a surplus of USD 6606 million in FY26 compared to a USD 3393 million Surplus in FY25, signaling a substantially improved external position and healthier foreign exchange reserves. However, the financial account surplus was mainly driven by other investment rather than FDI.
- The foreign exchange reserves of June 2026 were sufficient to pay import cost of goods and services for 5.4 months which was higher than that of June, 2025.



## 18. Foreign aid

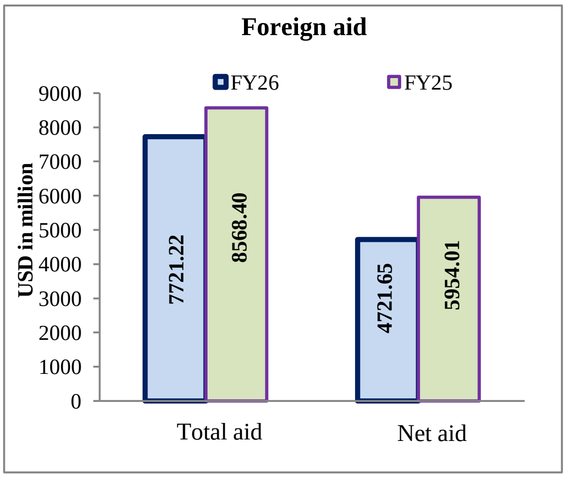
(USD in million)

| Month | Food aid | Project aid | Total aid | Repayment (principal) | Net foreign aid | Food aid | Project aid | Total aid | Repayment (principal) | Net foreign aid |
|---|---|---|---|---|---|---|---|---|---|---|
| | FY25 | | | | | FY24 | | | | |
| **July-June** | **50.00** | **8518.40** (-13.04) | **8568.40** (-12.80) | **2614.38** (+29.19) | **5954.01** (-23.69) | **30.00** | **9796.05** (+6.50) | **9826.05** (+6.22) | **2023.63** (+15.99) | **7802.42** (+3.95) |
| | FY26[P] | | | | | FY25 | | | | |
| July | 10.00 | 208.04 | 218.04 | 361.99 | -143.95 | 0.00 | 358.33 | 358.33 | 310.60 | 47.73 |
| August | 0.00 | 547.30 | 547.30 | 158.17 | 389.13 | 0.00 | 99.92 | 99.92 | 144.98 | -45.07 |
| September | 0.00 | 388.53 | 388.53 | 309.92 | 78.61 | 15.00 | 372.87 | 387.87 | 145.68 | 242.20 |
| October | 0.00 | 517.48 | 517.48 | 217.01 | 300.47 | 0.00 | 355.88 | 355.88 | 319.04 | 36.84 |
| November | 0.00 | 285.07 | 285.07 | 219.41 | 65.66 | 0.00 | 341.75 | 341.75 | 159.14 | 182.61 |
| December | 15.00 | 569.93 | 584.93 | 175.36 | 409.57 | 10.00 | 1978.70 | 1988.70 | 182.99 | 1805.72 |
| January | 0.00 | 100.24 | 100.24 | 394.17 | -293.94 | 0.00 | 406.44 | 406.44 | 342.21 | 64.23 |
| February | 0.00 | 411.48 | 411.48 | 156.38 | 255.11 | 0.00 | 195.53 | 195.53 | 145.58 | 49.95 |
| March | 15.00 | 826.38 | 841.38 | 319.57 | 521.82 | 10.00 | 664.40 | 674.40 | 315.32 | 359.08 |
| April | 0.00 | 341.74 | 341.74 | 210.54 | 131.20 | 0.00 | 354.62 | 354.62 | 127.41 | 227.21 |
| May | 0.00 | 340.95 | 340.95 | 259.65 | 81.30 | 0.00 | 444.72 | 444.72 | 259.65 | 185.07 |
| June | 10.00 | 3134.07 | 3144.07 | 217.40 | 2926.67 | 15.00 | 2945.23 | 2960.23 | 161.79 | 2798.44 |
| **July-June** | **50.00** | **7671.22** (-9.95) | **7721.22** (-9.89) | **2999.57** (+14.73) | **4721.65** (-20.70) | **50.00** | **8518.40** (-13.04) | **8568.40** (-12.80) | **2614.38** (+29.19) | **5954.01** (-23.69) |

Source: Forex Reserve & Treasury Management Department (FRTMD), Bangladesh Bank and Economic Relations Division, Ministry of Finance.

Note: Figures in the parentheses indicate percentage changes (y-o-y). P represents provisional. Project aid includes grant and loan. Food aid indicates food grant.

- Total foreign aid in FY26 was largely loan-based, with loans accounting for 92.83 percent of total aid and grants for only 7.17 percent.
- Total foreign aid decreased by 9.89 percent (y-o-y) in FY26 compared to FY25.
- After principal repayment, the net receipt of foreign aid in FY26 decreased by USD 1232.36 million (y-o-y) compared to FY25.
- The principal repayment of foreign loans increased by 14.73 percent, indicating lower external assistance in the fiscal year.



## *Appendix*

## Break-up of fresh opening and settlement of import LCs

(USD in million )

| | FY26 | | FY25 | | % Change over the year | |
|---|---|---|---|---|---|---|
| **Items** | Opening | Settlement | Opening | Settlement | Opening | Settlement |
| **A. Consumer goods** | **6623.97** | **6310.32** | **6732.48** | **6780.15** | **-1.61** | **-6.93** |
| Rice and wheat | 2046.21 | 1924.75 | 1793.81 | 1826.00 | 14.07 | 5.41 |
| Sugar and salt | 865.48 | 793.41 | 971.86 | 968.34 | -10.95 | -18.06 |
| Milk food | 346.22 | 382.16 | 427.27 | 390.14 | -18.97 | -2.05 |
| Edible oil (refined) | 1446.55 | 1332.03 | 1345.74 | 1364.36 | 7.49 | -2.37 |
| All kinds of fruits | 344.63 | 310.45 | 281.19 | 273.03 | 22.56 | 13.70 |
| Pulses | 257.81 | 262.97 | 368.62 | 377.22 | -30.06 | -30.29 |
| Onion | 19.08 | 19.18 | 200.01 | 193.28 | -90.46 | -90.08 |
| Spices | 383.53 | 363.14 | 513.06 | 540.63 | -25.25 | -32.83 |
| Second hand clothings | 1.34 | 1.03 | 0.84 | 0.63 | 0.00 | 62.38 |
| Drugs and medicines(finished) | 62.54 | 50.90 | 53.23 | 53.73 | 17.51 | -5.27 |
| Others | 850.57 | 850.57 | 850.57 | 850.57 | 0.00 | 0.00 |
| **B. Intermediate goods** | **4660.63** | **4166.59** | **4396.99** | **4458.03** | **6.00** | **-6.54** |
| Coal | 1468.60 | 1309.62 | 1269.39 | 1197.09 | 15.69 | 9.40 |
| Cement | 240.91 | 197.92 | 136.41 | 118.46 | 76.60 | 67.08 |
| Clinker & limestone | 569.54 | 553.47 | 539.58 | 608.47 | 5.55 | -9.04 |
| B. P. sheet | 51.23 | 57.82 | 116.49 | 126.06 | -56.02 | -54.13 |
| Tin plate | 4.58 | 4.37 | 3.64 | 4.18 | 25.75 | 4.65 |
| Scrap Vessels | 469.64 | 326.77 | 381.57 | 371.23 | 23.08 | -11.98 |
| Iron and steel scrap | 1148.74 | 1048.06 | 1126.21 | 1250.08 | 2.00 | -16.16 |
| Non-ferrous metal | 135.03 | 107.52 | 157.57 | 155.00 | -14.31 | -30.63 |
| Paper and paper board | 282.60 | 273.19 | 315.89 | 292.00 | -10.54 | -6.44 |
| Others | 289.75 | 287.84 | 350.23 | 335.48 | -17.27 | -14.20 |
| **C. Industrial raw materials** | **24287.85** | **23158.18** | **23704.08** | **23979.63** | **2.46** | **-3.43** |
| Edible oil (Crude) | 126.53 | 82.81 | 137.59 | 93.55 | -8.04 | -11.48 |
| Seeds | 985.51 | 879.35 | 747.88 | 840.85 | 31.77 | 4.58 |
| Textile fabrics (B/B & others) | 10327.60 | 9827.39 | 10604.00 | 10386.22 | -2.61 | -5.38 |
| Pharmaceutical raw materials | 1195.26 | 1128.92 | 1033.00 | 1026.40 | 15.71 | 9.99 |
| Raw cotton | 2232.97 | 2281.33 | 2494.50 | 2722.28 | -10.48 | -16.20 |
| Cotton yarn | 2196.52 | 2033.75 | 2271.07 | 2348.03 | -3.28 | -13.38 |
| Copra | 150.05 | 133.04 | 86.40 | 64.87 | 73.68 | 105.09 |
| Synthetic fibre & yarn | 781.38 | 734.61 | 880.78 | 922.17 | -11.28 | -20.34 |
| Chemicals & chem. products | 4314.77 | 4245.25 | 3336.24 | 3529.16 | 29.33 | 20.29 |
| Others | 1977.25 | 1811.72 | 2112.63 | 2046.10 | -6.41 | -11.45 |

(continued on page-33)

## Break-up of fresh opening and settlement of import LCs

(USD in million )

| Items | FY26 | | FY25 | | % Change over the year | |
|---|---|---|---|---|---|---|
| | Opening | Settlement | Opening | Settlement | Opening | Settlement |
| **D. Capital machinery** | **1857.47** | **1806.17** | **1833.91** | **2017.90** | **1.28** | **-10.49** |
| Textile machinery | 87.50 | 102.01 | 92.48 | 137.29 | -5.39 | -25.70 |
| Leather / tannery | 3.88 | 4.04 | 2.87 | 4.36 | 35.19 | -7.23 |
| Jute industry | 1.24 | 1.49 | 4.23 | 3.80 | -70.69 | -60.83 |
| Garment industry | 281.71 | 349.65 | 322.90 | 434.25 | -12.76 | -19.48 |
| Pharmaceutical industry | 87.73 | 99.87 | 96.60 | 70.67 | -9.18 | 41.32 |
| Packing industry | 8.41 | 5.21 | 2.64 | 3.33 | 218.02 | 56.30 |
| Other industry | 1387.00 | 1243.90 | 1312.18 | 1364.19 | 5.70 | -8.82 |
| **E. Machinery for misc. inds.** | **2597.42** | **2580.57** | **2332.75** | **2319.95** | **11.35** | **11.23** |
| Other machineries | 16.76 | 8.20 | 7.05 | 7.70 | 137.69 | 6.43 |
| Marine diesel engine | 0.75 | 2.84 | 4.82 | 7.44 | -84.36 | -61.79 |
| Computer & its accessories | 170.05 | 177.14 | 156.91 | 188.46 | 8.37 | -6.00 |
| Motor vehicle & motorcycle parts | 233.78 | 244.28 | 276.02 | 226.32 | -15.31 | 7.94 |
| Bicycle parts | 68.68 | 70.62 | 79.53 | 50.19 | -13.63 | 40.69 |
| Other iron and steel products | 356.32 | 364.50 | 366.08 | 309.77 | -2.67 | 17.67 |
| Motor vehicles | 417.52 | 441.09 | 320.46 | 361.92 | 30.29 | 21.88 |
| Other electronics components | 97.46 | 83.64 | 85.78 | 79.14 | 13.61 | 5.69 |
| Tractors & power tiller | 11.88 | 10.63 | 20.49 | 18.35 | -42.00 | -42.07 |
| Others | 1224.22 | 1177.63 | 1015.61 | 1070.66 | 20.54 | 9.99 |
| **F. Petroleum & petro.prodts.** | **10819.73** | **10675.32** | **9524.35** | **10034.62** | 13.60 | 6.38 |
| Crude | 1136.44 | 1130.25 | 1077.63 | 1018.06 | 5.46 | 11.02 |
| Refined | 3178.25 | 3123.55 | 3902.34 | 4096.82 | -18.56 | -23.76 |
| Others | 6505.04 | 6421.52 | 4544.38 | 4919.74 | 43.14 | 30.53 |
| **G. Others** | **23611.77** | **21661.25** | **21326.68** | **20756.78** | **10.71** | **4.36** |
| Commercial sector | 5548.96 | 5106.47 | 4810.01 | 4869.20 | 15.36 | 4.87 |
| Industrial sector | 18062.81 | 16554.78 | 16516.67 | 15887.59 | 9.36 | 4.20 |
| **Rooppur Nuclear Power Plant** | --- | --- | --- | --- | --- | --- |
| **Total** | **74458.83** | **70358.39** | **69851.23** | **70347.06** | **6.60** | **0.02** |
| of which back to back | 10265.71 | 9859.98 | 10620.62 | 10629.98 | -3.34 | -7.24 |

Source: Foreign Exchange Operations Department(FEOD), Bangladesh Bank.

Note: Provisional data downloaded from online import monitoring system (OIMS) on 22/07/2026.

Opening = 'fresh opening of import LCs'. Settlement = 'settlement of import LCs'.