

Review on Some Selected Economic Indicators

Broad Money (M₂):

Broad money (M₂) increased by Tk. 10805.3 crore or 3.07 percent to Tk. 363031.2 crore in June'10 compared to the same in the previous month. Broad money (M₂) increased by Tk. 66531.4 crore or 22.44 percent during June'10 over June'09 as compared to an increase of Tk. 47704.9 crore or 19.17 percent during the same period of the last year. This was due to an increase of Tk. 46923.9 crore or 18.84 percent in net domestic assets and an increase of Tk. 19607.5 crore or 41.31 percent in net foreign assets (figure-1, table IIA, page-13).

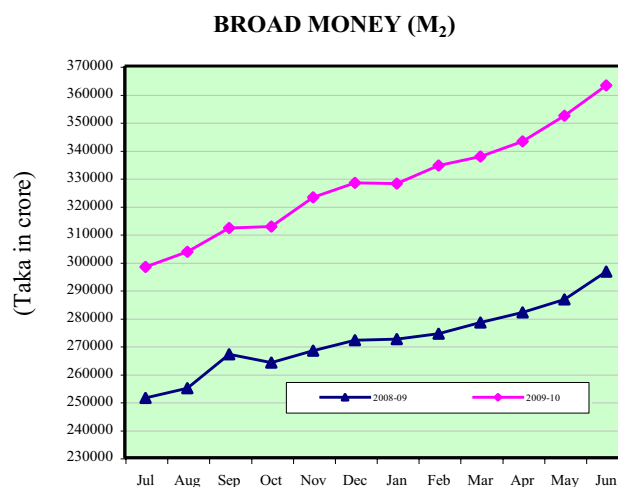


Figure:1

Domestic Credit:

Domestic credit increased by Tk. 11887.9 crore or 3.62 percent to Tk. 340176.1 crore in June'10 compared to the same in the previous month. Domestic credit increased by Tk. 51623.7 crore or 17.89 percent during June'10 over June'09 as against an increase of Tk. 39875.2 crore or 16.03 percent during the same period of the previous year. The increase in domestic credit during the period was mainly due to a significant increase of credit to the private sector by Tk. 52833.3 crore or 24.24 percent compared to an increase of Tk. 27791.8 crore or 14.62 percent during the same period of the previous year. In the components of credit to the public sector, credit to the 'Government (net)' decreased by Tk. 3792.9 crore or 6.52 percent compared to an increase by Tk. 11276.0 crore or 24.04 percent during the same period of the last year and credit to the 'other public sector' increased by Tk. 2583.3 crore or 20.77 percent compared to an increase by Tk. 807.4 crore or 6.94 percent during the same period of the previous year (figure-2, table IIA, page-12 & 13).

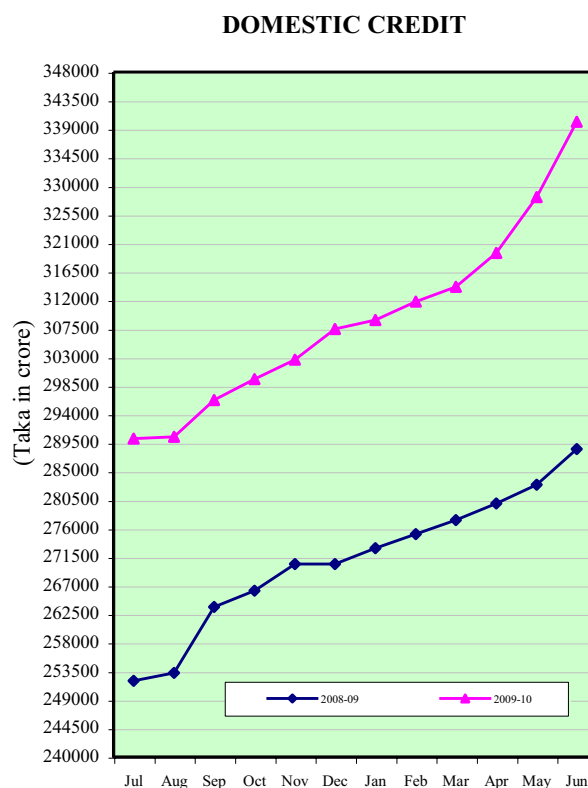


Figure:2

Revenue Collection (NBR Portion):

Revenue collection (NBR portion) in June'10 increased by Tk3617.52 crore or 63.10 percent to Tk.9350.69 crore compared to Tk. 5733.17 crore in May'10. During July'09–June'10 revenue collection increased by Tk. 9480.22 crore or 18.05 percent to Tk. 62007.47 crore compared to Tk 52527.25 crore during July'08–June'09 (figure-3, table XXVI, page-101).

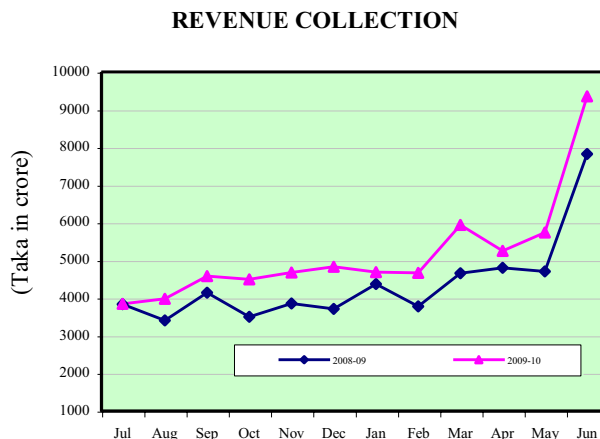


Figure:3

Exports (f.o.b):

Export receipts in June'10 amounted to US\$ 1723.5 million which is higher by US\$ 301.9 million or 21.24 percent compared to export receipts in June'09. During July'09 – June'10 export increased by US\$ 639.4 million or 4.11 percent to US\$ 16204.6 million compared to US\$ 15565.2 million during July'08–June'09 (figure-4, table-IB, page-11, Source: EPB).

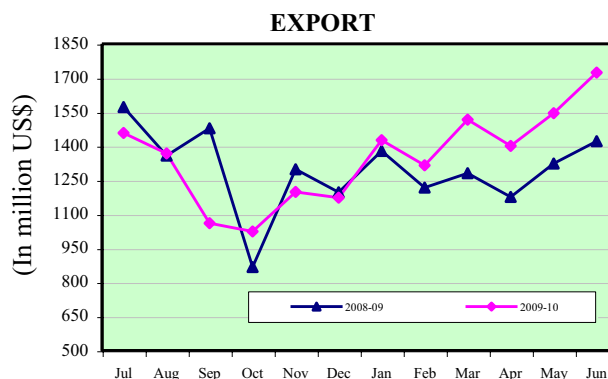


Figure:4

Imports (f.o.b):

Import payments in June'10 amounted to US\$ 1984.2 million which is higher by US\$ 581.0 million or 41.41 percent compared to the same in June' 09. During July'09 – June'10 import increased by US\$ 1096.8 million or 5.41 percent to US\$ 21388.2 million compared to US\$ 20291.4 million during July'08– June'09 (figure-5, table-IB, page-11).

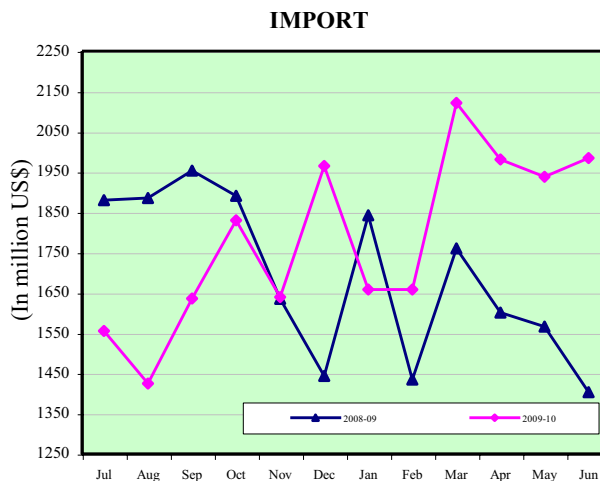


Figure:5

Foreign Exchange Reserves:

Foreign exchange reserves held by the Bangladesh Bank stood at US\$ 10749.2 million at the end of July'10 compared to US\$ 10749.7 million at the end of June'10. This was slightly lower by US\$ 0.5 million or 0.01 percent compared to US\$ 10749.7 million at the end of June'10 (figure-6, table-IB, page-11).

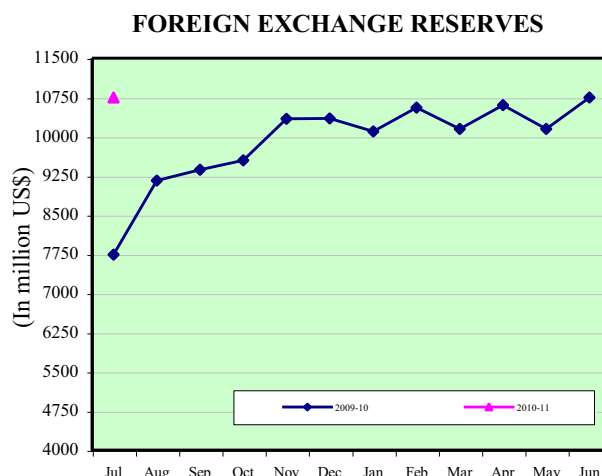


Figure:6

Foreign Direct Investment (FDI) Inflows:

Foreign direct investment (FDI) inflows during January-June'09 decreased by US\$ 244.71 million or 40.61 percent to US\$ 357.94 million as compared to the previous half year. This was also lower by US\$ 125.72 million or 25.99 percent as compared to January-June'2008 (figure-7, table-IIIB, page 25).

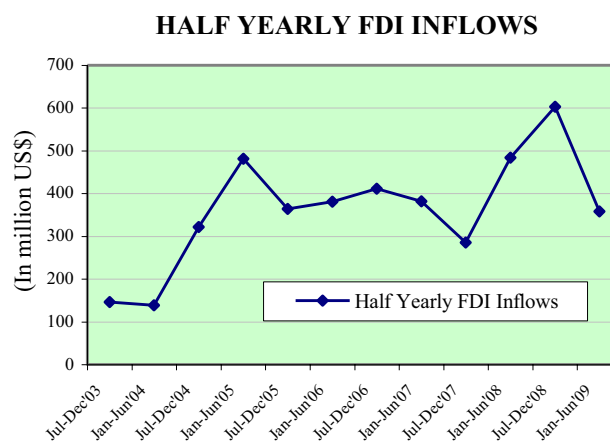


Figure: 7

Foreign direct investment (FDI) inflows during FY 2008-09 increased by US\$ 191.90 million or 24.96 percent to US\$ 960.59 million as compared to the same period of the previous year (figure-8 ,table-IIIB, page-25).

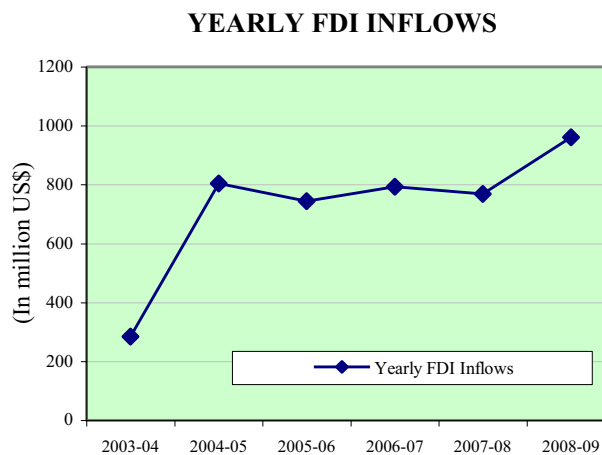


Figure: 8

Workers' Remittances:

The foreign exchange remittances from Bangladeshi nationals working abroad decreased by US\$ 34.84 million or 3.91 percent to US\$ 857.31 million during July' 10 compared to US\$ 892.15 million at the end of June'10. During July'10 remittances decreased by US\$ 28.07 million or 3.17 percent to US\$ 857.31 million compared to US\$ 885.38 million during the same period of last year (figure-9 table-XXI, page-79).

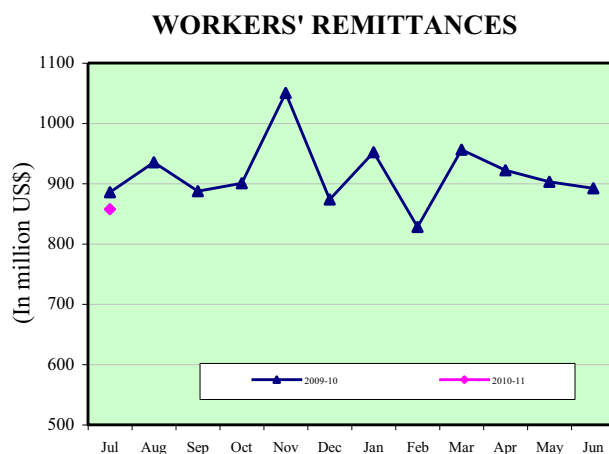


Figure:9

Inflation:

The annual rate of inflation (12-month annual average CPI, 1995-96=100) decreased to 6.78 percent at the end of May'10 from 7.32 percent at the end of May' 09.

The rate of inflation on point-to-point basis increased to 8.65 percent at the end of May'10 from 5.39 percent at the end of May' 09 (figure-10 table-IB, page-10).

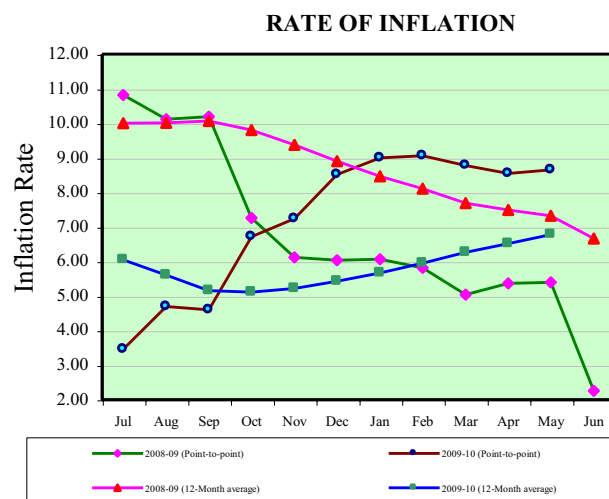


Figure:10