



Bangladesh Bank

(Central Bank of Bangladesh)

Head Office
Motijheel, Dhaka-1000
Bangladesh

Debt Management Department
(Islamic Securities Section)

Reference No: DMD/241/2024-772

Date: 30 May, 2024

Chief Executive Officers/Managing Directors
All Scheduled Banks and Financial Institutions

Dear Sir,

Auction Notice of 05 Years CDWSP Social Impact Sukuk.

The auction of Bangladesh Government Investment Sukuk (CDWSP Social Impact Sukuk) having maturity period of **05 years** will be held on **05 June, 2024 (Wednesday)**. The auction will be conducted as per guidelines prescribed by notification number 07.00.000.137.35.001.20.2 dated October 08, 2020 of the Finance Division, Ministry of Finance and [Prospectus](#) issued through letter number **DMD/241/2024-759**, dated **30 May, 2024** by Islamic Securities Section of Debt Management Department. The Sukuk shall be issued in face value. The main features of the Sukuk and the auction procedure are as follows:

A. General Information	: ISIN No.	BDS092901051
	Auction No.	SK2024060501
	Issue Date	06/06/2024
	Maturity Date	06/06/2029
	Sukuk Structure	Istisna'a and Ijara'h
	Rental Rate and Frequency of Payment	10.40% (per annum) shall be paid semi-annually on 06 June and 06 December of each year up to maturity.
B. Notified Amount	: BDT 1,000.00 (One Thousand) Crore (Face value).	
C. Minimum amount of Bids	: BDT 10,000 or any amount of multiples of BDT 10,000 in face value.	
D. Auction Process	: Sukuk shall be issued at par through a fixed rental based auction.	
E. Profit Distribution Interval & Source Tax	: Profit shall distribute on half-yearly basis. According to Income Tax Act 2023, income tax will be deducted from rental profit as per applicable rate of Government.	
F. Auction Procedure	: All Scheduled Banks/Financial Institutions maintaining Current/Al-Wadiah Account with Bangladesh Bank can submit bids in the auction. Individual and other investors (Insurance Companies/Mutual and Provident Fund etc.) those are interested to invest in Sukuk shall submit bids through Banks/FIs having Current/Al-Wadiah Account with Bangladesh Bank. The Sukuk Auction Committee shall accept bids up to the notified amount.	
G. Sukuk Allotment Quota	The Sukuk Certificate will be allotted in following way:	
	Investor Category Type	Allotted %
	Shari'ah Based Banks, Financial Institutions and Insurance Companies	85%
	Islamic Branches and Windows of Conventional Banks	10%
	Individual Investors, Provident Fund, Deposit Insurance Fund etc.	5%
In any case, if the bid of any investor category is less than the stipulated amount, that Sukuk amount will be allocated as per the direction of DMD Circular Letter No.6, dated 27/08/2023.		
H. Tradability	: The Sukuk will be tradable at a negotiated price after development and delivery of the 1/3rd portion of the Sukuk Assets which will be notified by the Bangladesh Bank. Prior to this, the Sukuk can be transferred at face value. Any Banks, FIs, Individuals and other investors (Insurance Companies, Mutual and Provident Fund etc.) can purchase Sukuk from Secondary market.	

Bids quoting desired investment amount should be submitted in prescribed form (Annex-1) through e-mail (**To: yousuf.muhit@bb.org.bd, CC: onom.fes@gmail.com**) from **10.00 to 12.00 a.m.** on the date of auction (**05 June, 2024**). The result will be announced by **02.30 pm** on the same day. The bids submitted in the auction will be considered as the letter of authorization of the participating institutions to debit their Current/Al-Wadiah Accounts maintained with Bangladesh Bank. The settlement of the transaction shall be carried out on the following business day of the auctions (i.e. T+1). Therefore, concerned institutions are advised to submit bids through their responsible officials.

Yours faithfully,

(Mohammad Abul Kashem)

Additional Director

Mobile: +88-01819517074

E-mail: abul.kashem134@bb.org.bd

Bid Form

Date:

**Head of Islamic Securities Section
Debt Management Department
Bangladesh Bank (Central Bank of Bangladesh)
Head Office
Motijheel, Dhaka.**

Dear Sir,

Bid for 05 Years CDWSP Social Impact Sukuk Auction

Pursuant to the Auction notice DMD Circular No. **DMD/241/2024-772** published by the Islamic Securities Section on dated **30 May, 2024** for the sale of the captioned Istisna'a and Ijarah Sukuk, We hereby apply for purchase of the same as per details given below: -

Bank/FI Name:			
Islamic Window/Islamic Branch (if applicable)			
Client Name (if applicable)			
Nature of the account (Tick ✓ on the box)	Al-Wadiah		Current Account

1. Amount Face Value (in figures) Tk.

(In words) Tk.

2. Profit/Rental Rate: 10.40%

On acceptance and settlement, please debit our Al-Wadiah/Current Account maintained with Bangladesh Bank with the face value of the Bangladesh Government Investment Sukuk issued to us.

We are obliged to follow any decisions made by the auction committee.

Yours faithfully,

Authorized Name & Signature
with Seal/Rubber Stamp