Bangladesh Bank

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Debt Management Department

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Reference No. DMD-144/2026-461 Date: 16 March 2026

Managing Directors /Chief Executives Officers
All Scheduled Banks and Finance Companies in Bangladesh.

Dear Sir,

Auction notice for Sale (Re-Issue for remaining 14.41 years) of 15 Years BGTB
Amounting BDT 1,000.00 crore bearing coupon rate 10.28% pa.

The auction (**No.37/2025-26**) of 15 Years Bangladesh Government Treasury Bond sale (re-issue) bearing coupon rate **10.28%** will be held on **30 March 2026 (Monday)**. The auction will be conducted as per rules prescribed by the Government of Bangladesh in its notification number 07.136.006.01.02. 005. 2013-193 dated April 11, 2013 and 07.00.0000.136.31.014.14-19 dated April 06, 2014 and the Auction Calendar enclosed with the letter number DMD-198/2025-2299 dated 30 December 2025 circulated by Debt Management Department. The bond shall be issued in Face Value. The main features of the bond and the auction procedure are as follows.

A.	**General information**	**ISIN**	BD0940081153
		Original Issue Date	27 August 2025
		Maturity Date	27 August 2040
		Coupon Rate and Frequency of Payment	10.28% per annum and shall be paid semi-Annually on 27 February and 27 August.
B.	**Minimum amount of Bids & Notified Amount**	BDT 1,00,000.00 (One lac) or any amount of multiples of BDT 1,00,000.00 (One lac) in face value. BDT **1000.00 (One Thousand) crore** (face value).	
C.	**Source Tax**	Coupon is payable semi-annually as per Cut-off Yield determined by Auction committee. According to Income Tax Act-2023, Section 106 (As per amendment provided in article 03 of Ordinance 52, 2025; dated 06/10/2025) income tax will be deducted from discount/coupon/interest as per Government applicable rate.	
D.	**Eligibility**	Resident individuals and institutions such as banks, non-bank financial institutions, insurance companies, bodies corporate, authorities responsible for management of provident funds, pension funds etc. are eligible to purchase the BGTBs. Non-resident individuals and institutional investors are also eligible to purchase the BGTBs.	
E.	**Transferability**	Freely tradable and transferrable.	
F.	**Auction Procedure and determination of Cut-Off Yield**	Only Primary Dealers can submit bids in the auction. Other investors (Not maintaining current account with BB) may also participate in auction through PDs. The bond shall be issued through a price-based auction using multiple price auction method. Bidders shall quote price (clean price) for every BDT 100 face value of the bond to for reissue. The bond may be reissued at par, at discount or at premium. Successful bidders shall have to pay respective bid price and accrued interest on nominal value of the bond allotted in the auction from **27 February 2026 to 30 March 2026.** The accrued interest paid here will be returned with the next coupon on **27 August 2026**.	
G.	**Provisions for non-residents**	Non-residents can purchase BGTB in the same way as described in paragraph “F”. The purchase value of bonds shall be paid from investor’s fund in Non-resident Foreign Currency Account/Non-resident Investor’s Taka Account (NITA) maintained with a bank in Bangladesh. Coupon payments and resale/redemption proceeds are freely transferable abroad in foreign currency after deduction of applicable taxes. Bonds purchased by a non-resident may freely be resold to any resident or non-resident.	
H.	**Other conditions**	Instructions of DMD Circular No.1 dated 28 January 2026 and related others necessary instructions will be applicable in the auction of BGTB.	

Bids quoting desired price (clean price) and nominal amount for each BDT 100.00 should be submitted in electronic format on Financial Market Infrastructure (FMI) from **10:00 am BST(UTC+6) to 12:30 pm** on date of auction (**30 March 2026**). Separate bids shall have to be submitted for different prices. In exceptional situations such as system failure, bids can be submitted using the manual system (bids in sealed covers) with prior approval from Debt Management Department. The result will be announced by 01:30 pm on same day. The bids submitted in the auction will be considered as the letter of authorization of the participating institutions to debit their current accounts maintained with Bangladesh Bank. Therefore, concerned institutions are advised to submit bids through their responsible officials.

Yours faithfully,



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