Volume 04/2026 April 2026

# *Major Economic Indicators: Monthly Update*

## Monetary Policy Department (MPD)

## BANGLADESH BANK

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# *Publication Panel*




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# Executive Summary*

## 1. *Monetary and Financial Sector*

***Broad money (M2)*** *growth registered at 10.43 percent (y-o-y) in March 2026, higher than the 9.18 percent growth recorded in March 2025.*

***Domestic credit*** *growth rose to 10.80 percent in March 2026 compared to 9.19 percent growth in March 2025.*

***Public sector credit*** *growth increased to 31.51 percent in March 2026 from 15.14 percent in March 2025.*

***Private sector credit*** *growth narrowed to 4.72 percent (y-o-y) in March 2026 compared to 7.56 percent in March 2025.*

***Deposits of the banking system*** *grew by 11.76 percent (y-o-y) in March 2026, which was higher than the growth of 8.51 percent in March 2025.*

***Reserve money*** *increased by 10.07 percent (y-o-y) in March 2026 compared to 12.88 percent growth in March 2025, as NFA of Bangladesh Bank increased in the fiscal year under review compared to a marginal rise in the previous fiscal year.*

***Total excess liquid assets (including securities)*** *was BDT 378135.31 crore, while cash in excess of required reserves was BDT 5886.74 crore at the end of March 2026.*

***The weighted average yield*** *on 91-Day, 182-Day, 364-Day Treasury Bills; and 2-Year, 5-Year, 10-Year, 15-Year and 20-Year Bangladesh Government Treasury Bond (BGTB) increased in April 2026.*

***The weighted average call money rate*** *in the inter-bank money market decreased by six basis points to 9.95 percent in April 2026 from 10.01 percent in March 2026.*

***The weighted average interest rate (WAIR) on deposits of all banks and NBFCs*** *decreased by seven and six basis points, stood at 6.24 percent and 10.24 percent respectively compared to the previous month.*

***The WAIR on advances of all banks*** *remain unchanged at 11.96 percent, while that of NBFIs decreased by two basis points and stood at 13.78 percent in March 2026 compared to the previous month.*

***DSE Broad Index (DSEX)*** *increased to 5178.31 in March 2026 from 5600.27 in February 2026.*

## 2. *Fiscal Sector*

***NBR tax revenue collection*** *increased by 11.15 percent (y-o-y) during July-March of FY26, achieving 74.60 percent of the target set for the period.*

***Net domestic*** *and* ***foreign borrowing*** *of the Government during July-March of FY26 was BDT 124812.12 crore and 19296.96 crore respectively.*

***Domestic debt (public) to GDP ratio*** *was 17.33 percent at the end of March of FY26, higher than that of the previous fiscal year.*

****The information furnished in the executive summary and the subsequent pages are provisional and subject to revision.***

### *3. Real sector*

***Headline point-to-point inflation*** *increased to 9.04 percent in April 2026 from 8.71 percent in March 2026.*

***12-month average inflation*** *paced downward to 8.59 percent in April 2026 from 8.60 percent in March 2026.*

***Point-to-point wage rate*** *growth was 8.16 percent in April 2026, which was 8.09 percent in March 2026. Wage rate index in service sector showed the highest growth (8.31 percent) followed by agriculture sector (8.19 percent) and industry sector(8.09 percent) (y-o-y) in April 2026.*

***The general index of large-scale industrial production*** *grew by 0.36 percent (y-o-y) during July-February of FY26 compared to 7.22 percent (y-o-y) increase of the said index during July-February of FY25.*

***The disbursement of agricultural credit and non-farm rural credit*** *increased by 25.04 percent and 8.42 percent during July-March of FY26 compared to the same period of previous fiscal year.*

### *4. External sector*

***Merchandise commodity exports*** *declined by 1.06 percent (y-o-y) during July-April of FY26 compared to a growth of 9.77 percent (y-o-y) during July-April of FY25.*

***Custom-based imports*** *grew by 4.20 percent during July-March of FY26 compared to 6.38 percent growth during July-March of FY25.*

***Opening of import LCs*** *grew by 0.35 percent(y-o-y) during July-March of FY26.*

***Inflow of remittances*** *during July-April of FY26 stood at USD 29.33 billion which was 19.54 percent higher than that of the previous fiscal year.*

***Gross foreign exchange reserves*** *stood at USD 35.11 billion at the end of April 2026, though this amount stood at USD 30.45 billion as per IMF's BPM6.*

***Exchange rate of Bangladesh Taka*** *against USD slightly depreciated by 0.22 percent during the first ten months (July 2025- April 2026) of FY26, while it depreciated by 0.86 percent in April 2026 over April 2025.*

***Current account balance*** *recorded a lower deficit of USD 397 million during July-March of FY26 compared to the deficit of USD 878 million during July-March of FY25. The* ***financial account*** *recorded a surplus of USD 3812 million during July-March of FY26 compared to the surplus of USD 570 million during July-March of FY25. As a result, the* ***overall balance*** *recorded a surplus of USD 3659 million during July-March of FY26 compared to an overall deficit of USD 1100 million during July-March of FY25.*

***Total foreign aid*** *decreased by 19.07 percent or USD 916.97 million and* ***net foreign aid*** *decreased by 42.41 percent or USD 1163.42 million during July-March of FY26 compared to the same period of previous fiscal year.*

## 1. Money and credit developments

(BDT in crore)

| Particulars | June, 2024R | March, 2025R | June, 2025R | March, 2026P | Flow of July-March, FY25R | Flow of July-March, FY26P |
|---|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 | 5 | 6=3-2 | 7=5-4 |
| A. Net Foreign Assets of the banking system | 291129.00 | 267528.80 | 315894.20 | 368028.70 | -23600.20 | 52134.50 |
| | (-8.08) | (+3.12) | (+8.51) | (+37.57) | | |
| B. Net Domestic Assets of the banking system | 1742105.00 | 1847563.20 | 1858727.50 | 1967569.20 | 105458.20 | 108841.70 |
| | (+10.93) | (+10.12) | (+6.69) | (+6.50) | | |
| a) Domestic credit | 2115524.90 | 2223534.20 | 2284352.80 | 2463640.90 | 108009.30 | 179288.10 |
| | (+9.80) | (+9.19) | (+7.98) | (+10.80) | | |
| Public sector | 474296.20 | 504207.30 | 536665.90 | 663097.40 | 29911.10 | 126431.50 |
| | (+9.66) | (+15.14) | (+13.15) | (+31.51) | | |
| Government (net) | 424877.10 | 454188.10 | 488177.60 | 617232.60 | 29311.00 | 129055.00 |
| | (+9.69) | (+16.34) | (+14.90) | (+35.90) | | |
| Other Public | 49419.10 | 50019.20 | 48488.30 | 45864.80 | 600.10 | -2623.50 |
| | (+9.42) | (+5.26) | (-1.88) | (-8.31) | | |
| Private sector | 1641228.70 | 1719326.90 | 1747686.90 | 1800543.50 | 78098.20 | 52856.60 |
| | (+9.84) | (+7.56) | (+6.49) | (+4.72) | | |
| b) Other items (net) | -373419.90 | -375971.00 | -425625.30 | -496071.70 | -2551.10 | -70446.40 |
| **Broad money (A+B)** | **2033234.00** | **2115092.00** | **2174621.70** | **2335597.90** | **81858.00** | **160976.20** |
| | **(+7.74)** | **(+9.18)** | **(+6.95)** | **(+10.43)** | | |
| A. Currency outside banks | 290436.50 | 296431.60 | 296451.90 | 303018.70 | 5995.10 | 6566.80 |
| | (-0.51) | (+13.49) | (+2.07) | (+2.22) | | |
| B. Deposits of the banking system | 1742797.50 | 1818660.40 | 1878169.80 | 2032579.20 | 75862.90 | 154409.40 |
| | (+9.25) | (+8.51) | (+7.77) | (+11.76) | | |
| a) Demand deposits | 210490.30 | 193100.60 | 213715.10 | 215821.40 | -17389.70 | 2106.30 |
| | (+5.26) | (-0.56) | (+1.53) | (+11.77) | | |
| b) Time deposits | 1532307.20 | 1625559.80 | 1664454.70 | 1816757.80 | 93252.60 | 152303.10 |
| | (+9.82) | (+9.70) | (+8.62) | (+11.76) | | |

Source: Statistics Department, Bangladesh Bank.
Note: Figures in the parentheses indicate percentage changes (y-o-y). P = provisional. R = revised.

### A. Broad Money

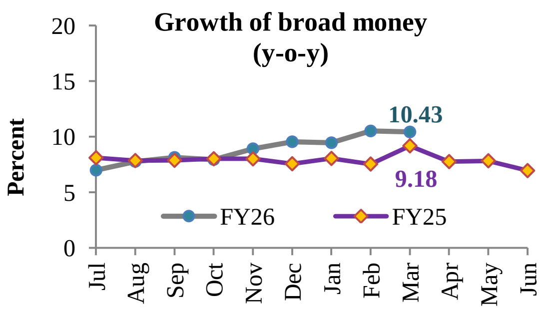
- Broad money (M2) recorded 10.43 percent growth (y-o-y) at the end of March 2026 which is lower than the projected growth of 11.50 percent for June 2026 and higher than the growth of 9.18 percent of March 2025.
- Net foreign assets (NFA) increased by 37.57 percent in March 2026 compared to an 3.12 percent increase in March 2025. However, the significantly larger component of M2, the net domestic assets (NDA) growth slowed to 6.50 percent in March 2026 from 10.12 percent in March 2025.

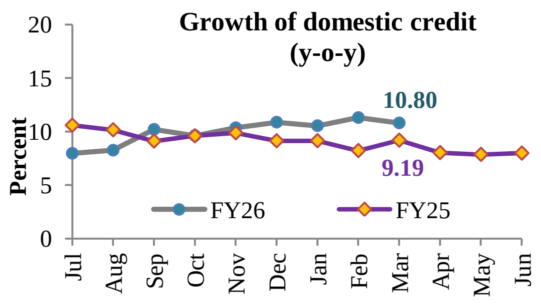
### B. Domestic Credit

- Domestic credit recorded 10.80 percent (y-o-y) growth at the end of March 2026, remaining below the 9.19 percent projected growth for June 2026.
- Of the sources of domestic credit, the public sector credit and private sector credit grew by 31.51 percent and 4.72 percent (y-o-y) respectively at the end of March 2026.

### C. Deposits and Currency outside Banks (CoB)

- Deposits of the banking system and currency outside banks (CoB) increased by 11.76 percent (y-o-y) and 2.22 percent (y-o-y) respectively at the end of March 2026.



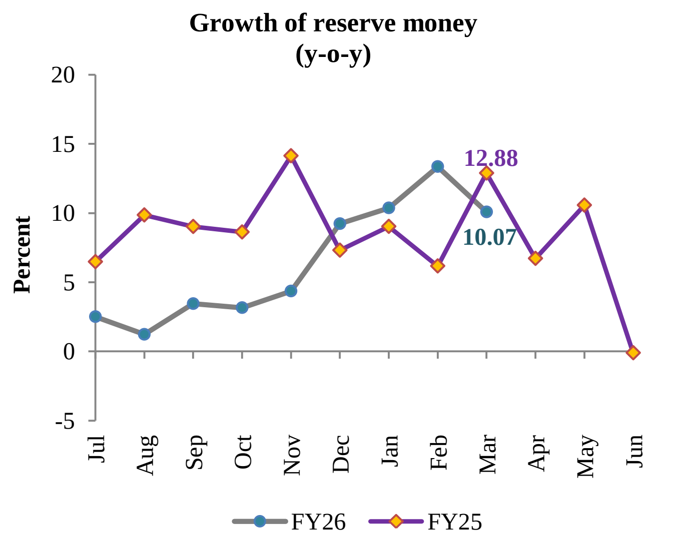
## 2. Reserve money developments

(BDT in crore)

| Particulars | June, 2024[R] | March, 2025[R] | June, 2025[R] | March, 2026[P] | Flow of July-March, FY25[R] | Flow of July-March, FY26[P] |
|---|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 | 5 | 6=3-2 | 7=5-4 |
| A. Net Foreign Assets of Bangladesh Bank | 245780.70 | 240274.20 | 293247.90 | 341188.70 | -5506.50 | 47940.80 |
| | (-14.51) | (+5.90) | (+19.31) | (+42.00) | | |
| B. Net Domestic Assets of Bangladesh Bank | 167866.30 | 162459.40 | 119931.10 | 102080.80 | -5406.90 | -17850.30 |
| | (+74.70) | (+25.07) | (-28.56) | (-37.17) | | |
| Claims on Govt.(net) | 145932.20 | 100124.70 | 85426.80 | 109285.90 | -45807.50 | 23859.10 |
| Claims on other public | 4208.50 | 7135.20 | 7157.50 | 7637.50 | 2926.70 | 480.00 |
| Claims on DMBs | 170115.40 | 198741.20 | 216923.60 | 179386.60 | 28625.80 | -37537.00 |
| Other items (net) | -152389.80 | -143541.70 | -189576.80 | -194229.20 | 8848.10 | -4652.40 |
| **Reserve money (A+B)** | **413647.00** | **402733.60** | **413179.00** | **443269.50** | **-10913.40** | **30090.50** |
| | **(+7.84)** | **(+12.88)** | **(-0.11)** | **(+10.07)** | | |
| A. Currency in circulation | 320308.90 | 321160.80 | 326696.60 | 342085.10 | 851.90 | 15388.50 |
| | (+2.68) | (+10.29) | (+1.99) | (+6.52) | | |
| i) Currency outside banks | 290436.50 | 296431.60 | 296451.90 | 303018.70 | 5995.10 | 6566.80 |
| | (-0.51) | (+13.49) | (+2.07) | (+2.22) | | |
| ii) Cash in tills | 29872.40 | 24729.20 | 30244.70 | 39066.40 | -5143.20 | 8821.70 |
| | (+49.11) | (-17.55) | (+1.25) | (+57.98) | | |
| B. Deposits held with BB* | 93338.10 | 81572.80 | 86482.40 | 101184.40 | -11765.30 | 14702.00 |
| | (+30.29) | (+24.35) | (-7.35) | (+24.04) | | |
| Money multiplier | 4.92 | 5.25 | 5.26 | 5.27 | N/A | N/A |

Source: Statistics Department, Bangladesh Bank.
Note: Figures in the parentheses indicate percentage changes (y-o-y). P = provisional. R = revised. N/A = not applicable.
*includes the deposits of non-bank financial companies(NBFCs).

- Reserve money (RM) recorded an increase of BDT 40535.90 crore or 10.07 percent (y-o-y) at the end of March 2026.
- Of the sources of reserve money, net foreign assets (NFA) of Bangladesh Bank increased subsequently by BDT 100914.50 crore or 42.00 percent (y-o-y), while net domestic assets (NDA) of Bangladesh Bank decreased by BDT 60378.60 crore or 37.17 percent at the end of March 2026 .
- Money multiplier was lower at 5.27 at the end of March 2026, as compared to 5.25 of March 2025.



# 3. Liquidity situation of the scheduled banks

## A. Bank group-wise liquid assets

(BDT in crore)

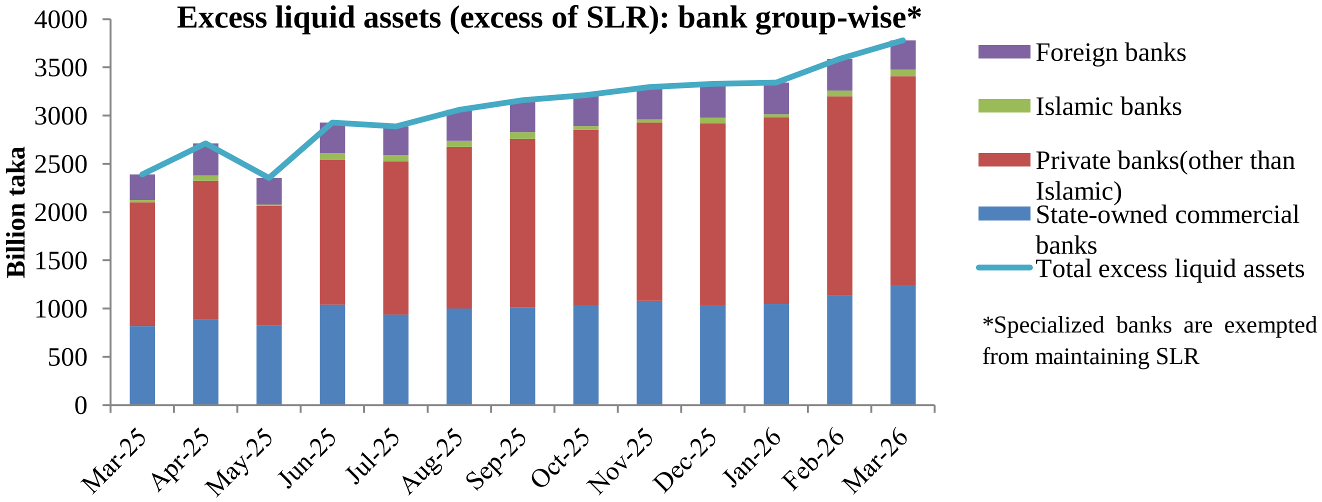
| Bank group | As of end June 2025 | As of end March 2026P | | | | | | |
|---|---|---|---|---|---|---|---|---|
| | | | Balances with Bangladesh Bank | | | | | |
| | Total liquid assets | Cash in tills + balances with Sonali Bank Ltd. | Local currency | Foreign currency | Total | Unencumbered approved securities | Total liquid assets | Minimum required liquid assets[1/] |
| *1* | *2* | *3* | *4a* | *4b* | *4=4a+4b* | *5* | *6 = 3+4+5* | *7* |
| State-owned commercial banks | 183794.51 | 6732.15 | 20538.28 | 9580.30 | 30118.58 | 172085.78 | 208936.51 | 85530.90 |
| Specialised banks | 2164.01 | N/A | 2361.01 | 795.72 | 3156.73 | N/A | 3156.73 | 2432.82 |
| Private banks (Other than Islamic) | 312481.98 | 23811.33 | 40712.52 | 5876.87 | 46589.38 | 326781.58 | 397182.29 | 183374.66 |
| Islamic banks | 40656.74 | 6344.06 | 18080.15 | 1686.89 | 19767.04 | 20463.05 | 46574.15 | 28970.29 |
| Foreign banks | 47208.66 | 756.90 | 5242.18 | 4478.99 | 9721.17 | 35730.41 | 46208.48 | 15757.26 |
| **Total** | **586305.90** | **37644.44** | **86934.15** | **22418.76** | **109352.91** | **555060.81** | **702058.16** | **316065.92** |
| (% of total liquid assets) | | (+5.36) | (+12.38) | (+3.19) | (+15.58) | (+79.06) | | |

Source : Department of Offsite Supervision, Bangladesh Bank.

Comment: The data shown in the above table are collected based on the regulatory purposes of Bangladesh Bank (shortfall in requied reserves, if any, is registered as zero reserves).

Note: 1/ Includes minimum required reserves (as per CRR on bi-weekly basis) and minimum required liquid assets (as per SLR). N/A = not applicable. P = provisional.

- Total liquid assets of scheduled banks increased by 19.74 percent and registered at BDT 702058.16 crore at the end of March 2026 from the level of end June 2025.
- The minimum required liquid assets of the scheduled banks stood at BDT 316065.92 crore at the end of March 2026, while it was BDT 302666.32 crore at the end of June 2025.
- Total excess liquid assets (including securities) increased by 29.17 percent to BDT 378135.31 crore in March 2026 compared to June 2025.




## B. Liquidity indicators of the scheduled banks

| As on | Advance/Investment -Deposit Ratio (ADR/IDR) | Liquidity Coverage Ratio (LCR) | Net Stable Funding Ratio (NSFR) |
|---|---|---|---|
| End December, 2023 | 80.38% | 147.69% | 108.45% |
| End March, 2024 | 80.98% | 145.46% | 108.58% |
| End June, 2024 | 80.20% | 157.88% | 109.73% |
| End September, 2024 | 81.32% | 158.30% | 110.09% |
| End December, 2024 | 81.17% | 157.50% | 105.41% |
| End March, 2025 | 80.33% | 157.52% | 104.62% |
| End June, 2025 | 79.42% | 171.49% | 104.95% |
| End September, 2025 | 78.28% | 185.31% | 105.65% |

Source: Department of Off-site Supervision, Bangladesh Bank.

- The Advance Deposit Ratio (ADR) of the banking system experienced a decline, settling at 78.28 percent as of September 2025.
- Maintained Liquidity Coverage Ratio (LCR) of the banking sector reached 185.31 percent (provisional) in September 2025, remaining above the minimum requirement of 100 percent that would cover the banks net cash flows for a minimum of 30 days.[1]
- Minimum regulatory requirement of holding Net Stable Funding Ratio (NSFR) was maintained at 105.65 percent (provisional) in September 2025 compared to 110.09 percent in September 2024.[2]

[1] LCR measures a bank's need for liquid assets in a stressed environment over the next 30 calendar days: minimum requirement for LCR is equal to or greater than 100 percent.
[2] NSFR measures a bank's need for liquid assets in a stressed environment over one year period: minimum requirement for NSFR is greater than 100 percent.

# 4. Financial sector prices

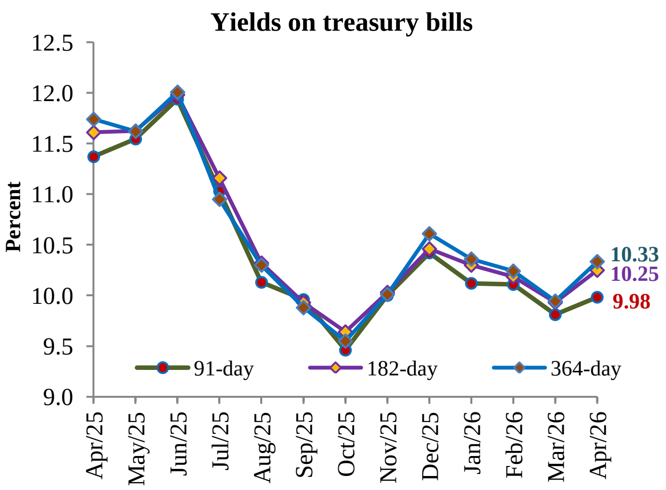
## A. Monthly weighted average yields on bills, bonds, BB policy rates and call money rate

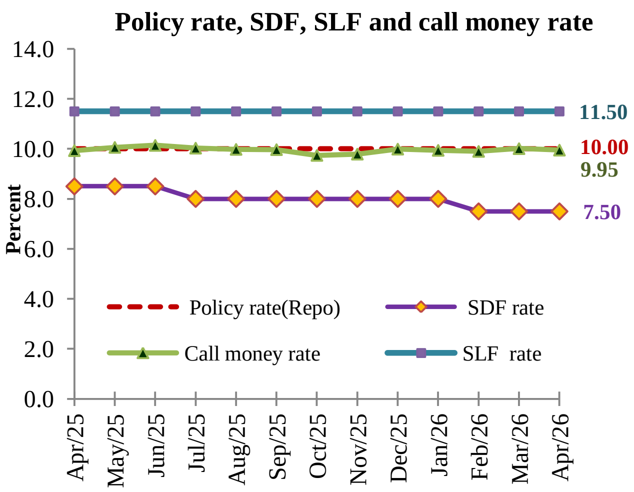
(Percent)

| | Treasury bills | | | | BGTB | | | | | FRTB | BB Bills | Policy rate (repo) | SLF rate | SDF rate | Call money rate |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | 14-Day | 91-Day | 182-Day | 364-Day | 2-Year | 5-Year | 10-Year | 15-Year | 20-Year | 3-Year | 90-Day | | | | |
| **FY25** | | | | | | | | | | | | | | | |
| June | -- | 11.94 | 11.98 | 12.01 | 12.20 | 12.34 | 12.28 | 12.56 | 12.44 | 13.06 | 12.10 | 10.00 | 11.50 | 8.50 | 10.14 |
| **FY26** | | | | | | | | | | | | | | | |
| July | 11.09 | 11.03 | 11.16 | 10.95 | 11.57 | 11.00 | 10.41 | 10.44 | 10.46 | 12.81 | --- | 10.00 | 11.50 | 8.00 | 10.03 |
| August | 10.22 | 10.13 | 10.32 | 10.30 | 10.14 | 10.15 | 10.17 | 10.22 | 10.21 | 12.32 | --- | 10.00 | 11.50 | 8.00 | 9.98 |
| September | 10.05 | 9.96 | 9.93 | 9.88 | 10.06 | 10.01 | 9.86 | 9.60 | 9.64 | 11.64 | --- | 10.00 | 11.50 | 8.00 | 9.97 |
| October | --- | 9.46 | 9.64 | 9.55 | 9.38 | 9.25 | 9.57 | 9.98 | 10.10 | 10.69 | --- | 10.00 | 11.50 | 8.00 | 9.74 |
| November | --- | 10.00 | 10.03 | 10.01 | 10.02 | 10.64 | 10.28 | 10.56 | 10.62 | 10.91 | --- | 10.00 | 11.50 | 8.00 | 9.79 |
| December | --- | 10.42 | 10.46 | 10.61 | 10.48 | 10.76 | 10.82 | 10.87 | 10.88 | 10.99 | --- | 10.00 | 11.50 | 8.00 | 9.99 |
| January | --- | 10.12 | 10.30 | 10.36 | 10.46 | 10.27 | 10.39 | 10.45 | 10.52 | 10.67 | --- | 10.00 | 11.50 | 8.00 | 9.94 |
| February | --- | 10.11 | 10.19 | 10.24 | 10.43 | 10.28 | 10.32 | 10.29 | 10.37 | 10.58 | --- | 10.00 | 11.50 | 7.50 | 9.90 |
| March | --- | 9.81 | 9.93 | 9.94 | 9.72 | 10.13 | 10.20 | 10.35 | 10.45 | 9.98 | --- | 10.00 | 11.50 | 7.50 | 10.01 |
| April | --- | 9.98 | 10.25 | 10.33 | 10.14 | 10.63 | 10.88 | 11.11 | 11.17 | 10.54 | --- | 10.00 | 11.50 | 7.50 | 9.95 |

**Source:** Monetary Policy Department and Debt Management Department, Bangladesh Bank.
Note: * Policy rate, SLF rate and SDF rate are re-fixed at 10.00 %, 11.50% and 7.50 % respectively, effective from 15 February 2026. ---- = no auction conducted.

- The weighted average yield on 91-Day, 182-Day and 364-Day treasury bills increased by 17 basis points, 32 basis points and 39 basis points respectively in April 2026 compared to the previous month.
- The weighted average yields on 2-Year, 5-Year, 10-Year, 15-Year and 20-Year Bangladesh Government Treasury Bond (BGTB) stood at 10.14 percent, 10.63 percent, 10.88 percent, 11.11 percent and 11.17 percent respectively in April 2026.
- The weighted average yield on 3-Year Floating Rate Treasury Bond (FRTB) increased by 56 basis points and registered at 10.54 percent in April 2026 compared to the previous month.
- The policy rate continued to be at 10.00 percent. The Standing Lending Facility (SLF) rate remains fixed at 11.50 percent, while the Standing Deposit Facility (SDF) rate has been re-fixed at 7.50 percent, down from 8.00 percent, with effect from 15 February, 2026.
- Weighted average call money rate decreased by six basis points to 9.95 percent in April 2026 from 10.01 percent



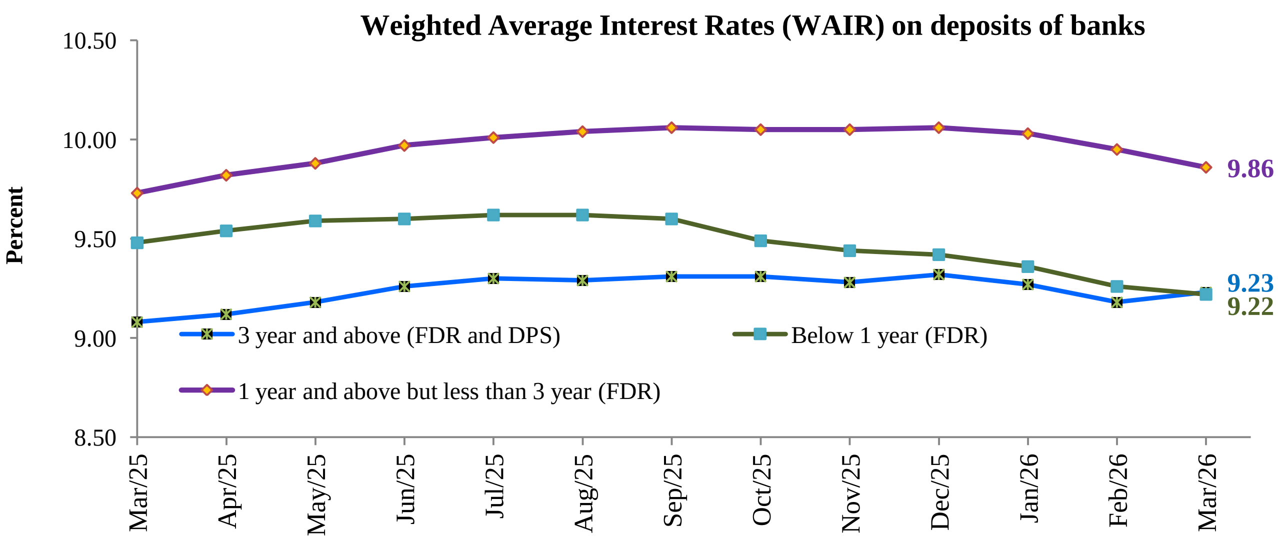
## B. Interest rate spread of banks and non-bank financial companies

(Percent)

| | All Banks | | | | | | | Non-Bank financial companies (NBFCs) | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | WAIR* on deposits | WAIR* on advances | Spread# | Excluding credit card | | Excluding consumer finance and credit card | | WAIR* on deposits | WAIR* on advances@ | Spread# |
| | | | | WAIR* on advances | Spread# | WAIR* on advances | Spread# | | | |
| **FY25** | | | | | | | | | | |
| June | 6.26 | 12.08 | 5.82 | 12.02 | 5.76 | 12.08 | 5.82 | 10.68 | 13.89 | 3.21 |
| **FY26** | | | | | | | | | | |
| July | 6.39 | 12.14 | 5.75 | 12.08 | 5.69 | 12.15 | 5.76 | 10.69 | 13.87 | 3.18 |
| August | 6.39 | 12.15 | 5.76 | 12.10 | 5.71 | 12.16 | 5.77 | 10.68 | 13.87 | 3.19 |
| September | 6.42 | 12.16 | 5.74 | 12.11 | 5.69 | 12.18 | 5.76 | 10.65 | 13.86 | 3.21 |
| October | 6.40 | 12.14 | 5.74 | 12.09 | 5.69 | 12.15 | 5.75 | 10.60 | 13.89 | 3.29 |
| November | 6.36 | 12.14 | 5.78 | 12.08 | 5.72 | 12.15 | 5.79 | 10.51 | 13.88 | 3.37 |
| December | 6.34 | 12.03 | 5.69 | 11.97 | 5.63 | 12.03 | 5.69 | 10.44 | 13.85 | 3.41 |
| January | 6.37 | 12.02 | 5.65 | 11.96 | 5.59 | 12.01 | 5.64 | 10.35 | 13.83 | 3.48 |
| February | 6.31 | 11.96 | 5.65 | 11.90 | 5.59 | 11.96 | 5.65 | 10.30 | 13.80 | 3.50 |
| March | 6.24 | 11.96 | 5.72 | 11.90 | 5.66 | 11.96 | 5.72 | 10.24 | 13.78 | 3.54 |

Source: Statistics Department, Bangladesh Bank.
Note: *WAIR = Weighted Average Interest Rate. #Spread is calculated by deducting WAIR on deposits from sectorwise WAIR on advances. @WAIR on advances for NBFCs was calculated based on the last contractual interest rate for the current bad loans since August 2023.

- The spread between the weighted average interest rate (WAIR) on advances and deposits of all banks increased by seven basis points to 5.72 percent in March, 2026 compared to the previous month.
- Spread between the WAIR on advances and deposits of NBFCs increased by four basis points to 3.54 percent in March 2026 compared to the previous month.
- The WAIR on deposits of all banks and NBFCs decreased and stood at 6.24 percent and 10.24 percent respectively in March 2026 compared to the previous month.
- WAIR on deposit of banks are shown in the following chart.



## C. Sector-wise breakdown of interest rate spread of all scheduled banks

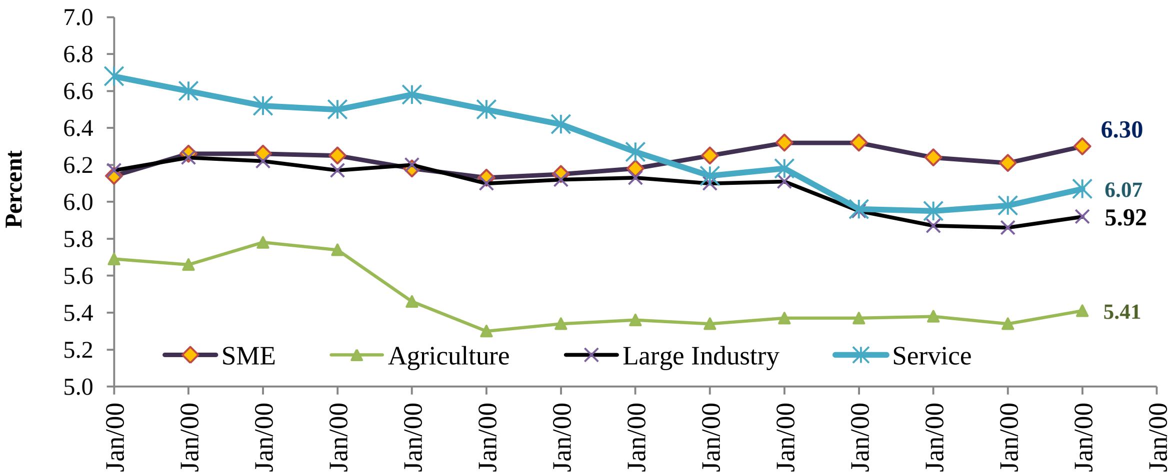
(Percent)

| | Sector-wise break down of interest rate spread of all scheduled banks# | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| | SME | | All other sectors (excluding SME) | | Agriculture | | Large industries | | Services | |
| | WAIR* on advances | Spread | WAIR* on advances | Spread | WAIR* on advances | Spread | WAIR* on advances | Spread | WAIR* on advances | Spread |
| **FY25** | | | | | | | | | | |
| June | 12.44 | 6.18 | 12.02 | 5.76 | 11.72 | 5.46 | 12.46 | 6.20 | 12.84 | 6.58 |
| **FY26** | | | | | | | | | | |
| July | 12.52 | 6.13 | 12.07 | 5.68 | 11.69 | 5.30 | 12.49 | 6.10 | 12.89 | 6.50 |
| August | 12.54 | 6.15 | 12.09 | 5.70 | 11.73 | 5.34 | 12.51 | 6.12 | 12.81 | 6.42 |
| September | 12.60 | 6.18 | 12.09 | 5.67 | 11.78 | 5.36 | 12.55 | 6.13 | 12.69 | 6.27 |
| October | 12.65 | 6.25 | 12.06 | 5.66 | 11.74 | 5.34 | 12.50 | 6.10 | 12.54 | 6.14 |
| November | 12.68 | 6.32 | 12.05 | 5.69 | 11.73 | 5.37 | 12.47 | 6.11 | 12.54 | 6.18 |
| December | 12.66 | 6.32 | 11.93 | 5.59 | 11.71 | 5.37 | 12.29 | 5.95 | 12.30 | 5.96 |
| January | 12.61 | 6.24 | 11.92 | 5.55 | 11.75 | 5.38 | 12.24 | 5.87 | 12.32 | 5.95 |
| February | 12.52 | 6.21 | 11.87 | 5.56 | 11.65 | 5.34 | 12.17 | 5.86 | 12.29 | 5.98 |
| March | 12.54 | 6.30 | 11.87 | 5.63 | 11.65 | 5.41 | 12.16 | 5.92 | 12.31 | 6.07 |

Source: Statistics Department, Bangladesh Bank.
Note: *WAIR = Weighted Average Interest Rate. #Spread is calculated by deducting WAIR on deposits from sectorwise WAIR on advances

- The spreads between WAIR on advances and deposits of SME, agriculture, large industries and services stood at 6.30 percent, 5.41 percent, 5.92 percent and 6.07 percent respectively in March 2026. Highest spread between WAIR on advances and deposits was observed in SME industry, while the second highest was observed in service industry.
- The spreads between WAIR on deposits and advances of all banks across major sectors of the economy, plotted in the following chart.

**Sector-wise break down of interest rate spread of banks**



## 5. Capital market developments

| Annual capital market developments in Dhaka Stock Exchange (DSE) | | | | | | |
|---|---|---|---|---|---|---|
| | | (BDT in crore) | | | | |
| Outstanding stock (end of calender year) | Enlisted issues | Issued capital and debentures | Market capitalisation | Total traded value during the year | DSE Broad Index (DSEX) | Market capitalization as % GDP* |
| 2023 | 654 | 433857.40 | 780849.60 | 141059.93 | 6246.50 | 15.61 |
| 2024 | 656 | 445498.80 | 662548.70 | 148639.90 | 5216.44 | 11.93 |
| 2025 | 653 | 473317.20 | 677664.10 | 125148.76 | 4865.34 | 10.85 |

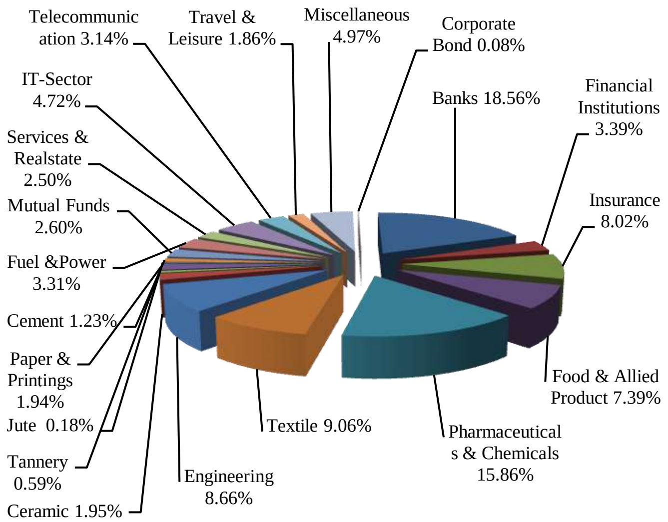
| Monthly capital market developments in Dhaka Stock Exchange (DSE) | | | | | | |
|---|---|---|---|---|---|---|
| | | (BDT in crore) | | | | |
| End month | Enlisted issues (In number) | Issued capital and debentures | Market capitalisation | Total traded value during the month | DSE Broad Index (DSEX) | Market capitalization as % GDP* |
| Jul-25 | 656 | 471079.70 | 711655.00 | 15430.24 | 5443.42 | 11.40 |
| Aug-25 | 656 | 469890.30 | 727493.80 | 18653.12 | 5594.39 | 11.65 |
| Sep-25 | 656 | 471592.30 | 724528.20 | 19228.09 | 5415.79 | 11.60 |
| Oct-25 | 654 | 467464.90 | 699134.00 | 10322.33 | 5122.22 | 11.20 |
| Nov-25 | 655 | 477460.90 | 689716.30 | 9299.81 | 4978.77 | 11.05 |
| Dec-25 | 653 | 473317.20 | 677664.10 | 7686.07 | 4865.34 | 10.85 |
| Jan-26 | 651 | 469430.60 | 694453.30 | 10417.70 | 5154.31 | 11.12 |
| Feb-26 | 650 | 469230.60 | 717522.80 | 13495.96 | 5600.27 | 11.49 |
| Mar-26 | 647 | 464468.80 | 688211.60 | 10215.33 | 5178.31 | 11.02 |

Source : Dhaka Stock Exchange.
Note: *Nominal GDP for FY25 is collected from Bangladesh Bureau of Statistics (BBS). GDP target of the Ministry of Finance is used for FY26.

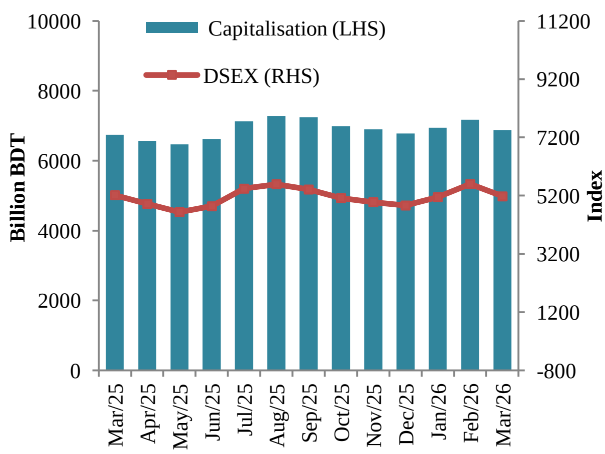
- The DSE Broad Index (DSEX) decreased by 7.53 percent (m-o-m) in March 2026.
- The DSE Shariah Index decreased to 1053.20 in March 2026 from 1116.19 in February 2026.
- Market capitalization decreased by 4.09 percent (m-o-m) to BDT 688211.60 crore at the end of March 2026 which is 11.02 percent of projected GDP for FY26.
- Total traded value decreased by 24.31 percent (m-o-m) and total traded volume decreased by 5.01 percent (m-o-m) in March 2026.
- The Relative Strength Index (RSI) of DSEX decreased from 51.92 in February 2026 to 35.71 in March 2026.
- The PE ratio decreased to 9.37 in March 2026 from 10.10 in February 2026.
- The number of enlisted issues (of securities) decreased to 647 in March 2026 from 650 in February 2026.

The share of individual industries in total turnover is shown in the pie chart:

**Share of sectoral turnover, March 2026**




**Market capitalization and index of DSE**



## 6. Public finance

### A. Government tax revenue collections

(BDT in crore)

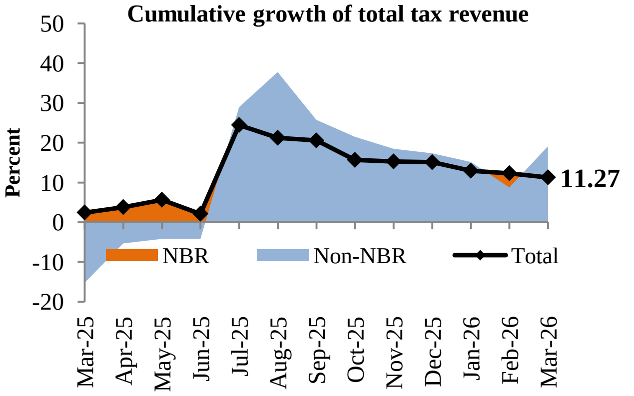
| Total revenue collections during | FY21 | FY22 | FY23 | FY24 | FY25 |
|---|---|---|---|---|---|
| NBR tax revenue | 259881.80 | 301633.84 | 331502.21 | 362797.10 | 370875.04 |
| | {301000.00} | {330000.00} | {370000.00} | {410000.00} | {463500.00} |
| Non-NBR tax revenue[1/] | 4918.30 | 6990.92 | 7555.59 | 6133.66 | 5873.64 |
| | {15000.00} | {16000.00} | {18000.00} | {19000.00} | {14500.00} |
| Total tax revenue | 264800.10 | 308624.76 | 339010.47 | 368930.76 | 376748.68 |
| | {316000.00} | {346000.00} | {388000.00} | {429000.00} | {478000.00} |

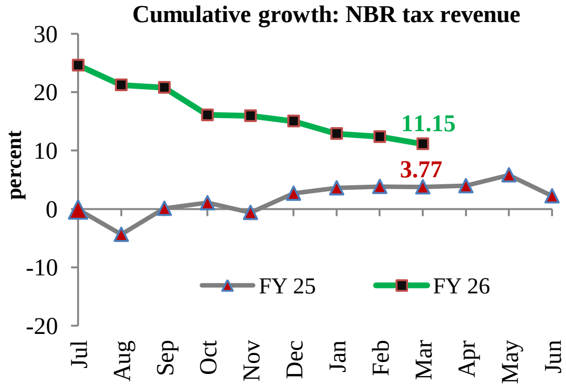
(BDT in crore)

| | NBR Tax Revenue | | | | | Non-NBR tax revenue[1/] | Total tax revenue collections |
|---|---|---|---|---|---|---|---|
| | Customs duties | VAT | Income tax | Others* | Total | | |
| | 1 | 2 | 3 | 4 | 5=(1+..+4) | 6 | 7=(5+6) |
| | | | | FY25[R] | | | |
| March | 3161.92 | 11401.19 | 12809.00 | 5277.60 | 32649.71 | 438.53 | 33088.24 |
| **July-March** | 28312.07 | 97143.07 | 86918.26 | 46623.03 | 258996.43 (+3.77) | 3969.96 (-15.27) | 262966.39 (+3.42) |
| | | | | FY26[P] | | | |
| March | 2454.00 | 12013.00 | 13170.55 | 5884.45 | 33522.00 | 412.01 | 33934.01 |
| **July-March** | 25805.22 | 109263.84 | 96677.85 | 56115.68 | 287862.59 (+11.15) | 4727.76 (+19.09) | 292590.35 (+11.27) |

Source: National Board of Revenue and Office of the Controller General of Accounts, Bangladesh.
Note: Figures in curly braces indicate the target of revenue collection. 1/ Before FY22 Non-NBR tax revenue included narcotics & liquor duty, taxes on vehicals, road tax, land revenue and stamp duty (non judicial). 2/ According to iBAS++ from FY22 ties and stamp duty. Custom duties include import duties and export duties, VAT includes Value Added Tax at the import stage and local stage. * others include supplementary duties at the import stage and local stage, excise duty, regulatory duty, turnover tax, others VAT at the local stage and travel tax. Figures in the parentheses indicate percentage changes over the corresponding period of the preceding year. P= provisional. R= revised. N/A= not available.

- NBR tax revenue collection was 11.15 percent higher during July-March of FY26 compared to July-March of FY25. VAT, income tax and customs duties stood at 37.96 percent, 33.58 percent and 8.96 percent of total NBR tax revenue respectively during the period under review.
- This collection during July-March of FY26 was 74.60 percent of the target set for the period under review (BDT 385852.59 crore) and 57.69 percent of the target set for the period FY26 (according the budget at a glance, target for NBR tax revenue collection has been set at BDT 499000.00 crore for FY26).
- Total tax revenue (NBR and Non-NBR) during July-March of FY26 increased by 11.27 percent (y-o-y), which is plotted in the following chart on the left-hand side.



## B. Sale and repayments of national savings certificates (NSC)

(BDT in crore)

| FY | Sale | Repayment (Principal) | Net sale | Outstanding at the end of the year* |
|---|---|---|---|---|
| 1 | 2 | 3 | 4 = 2-3 | 5 |
| FY21 | 112188.24 | 70228.70 | 41959.54 | 344093.89 |
| FY22 | 108070.53 | 88154.78 | 19915.75 | 364000.97 |
| FY23 | 80858.63 | 84154.56 | -3295.93 | 360705.04 |
| FY24 | 78847.95 | 99972.35 | -21124.40 | 339580.64 |
| FY25 | 68439.20 | 74502.54 | -6063.34 | 333517.30 |

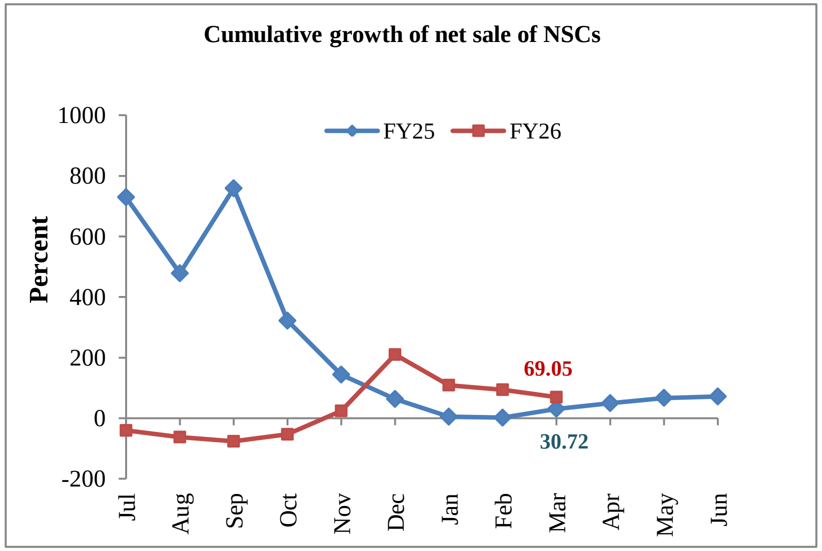
(BDT in crore)

| Months | Sale | Repayment (Principal) | Net sale | Outstanding at the end period* | Sale | Repayment (Principal) | Net sale | Outstanding at the end period* |
|---|---|---|---|---|---|---|---|---|
| | FY26[P] | | | | FY25 | | | |
| July | 7915.50 | 6622.02 | 1293.48 | 334810.78 | 4911.57 | 2724.01 | 2187.56 | 341768.20 |
| August | 7860.58 | 7581.77 | 278.81 | 335089.59 | 4112.49 | 2076.34 | 2036.15 | 343804.35 |
| September | 8633.03 | 8259.73 | 373.30 | 335462.89 | 5967.89 | 1858.80 | 4109.09 | 347913.44 |
| October | 8178.78 | 7754.70 | 424.08 | 335886.97 | 5858.57 | 9083.55 | -3224.98 | 344688.46 |
| November | 7967.63 | 8261.04 | -293.41 | 335593.56 | 4719.48 | 8150.38 | -3430.90 | 341257.56 |
| December | 7190.15 | 6805.39 | 384.76 | 335978.32 | 4539.84 | 8461.13 | -3921.29 | 337336.27 |
| January | 7161.16 | 9012.19 | -1851.03 | 334127.29 | 6353.24 | 11122.13 | -4768.89 | 332567.38 |
| February | 6406.58 | 7571.34 | -1164.76 | 332962.53 | 7559.93 | 9318.25 | -1758.32 | 330809.06 |
| March | 6533.91 | 8668.99 | -2135.08 | 330827.45 | 6198.60 | 6118.05 | 80.55 | 330889.61 |
| **July-March** | **67847.32** | **70537.17** | **-2689.85** | **330827.45** | **50221.61** | **58912.64** | **-8691.03** | **330889.61** |
| | **(+35.10)** | **(+19.73)** | **(+69.05)** | **(-0.02)** | **(-19.31)** | **(-21.22)** | **(+30.72)** | **(-4.96)** |
| *Target for net sale of NSCs has been set at BDT 12,500.00 crore for FY26.* | | | | | | | | |

Source: Department of National Savings (DNS).

Note: Figures in the parentheses indicate percentage changes over the corresponding period of the preceding year. P = provisional. *Outstanding = Net sale+Outstanding at the end of previous month.

- Total sale of National Savings Certificates (NSC) during July-March of FY26 increased by BDT 17625.71 crore or 35.10 percent compared to the same period of preceding fiscal year.
- Total repayment of NSC increased by BDT 11624.56 crore or 19.73 percent during July-March of FY26 compared to the same period of previous fiscal year.
- The net repayment of NSC stood at BDT 2689.85 crore during July-March of FY26, while the net repayment during July-March of FY25 was BDT 8691.03 crore.
- Outstanding amount of NSC stood at BDT 330827.45 crore at the end of March 2026, which was 0.02 percent lower compared to the end of March 2025.



## C. Government deficit financing

(BDT in crore)

| FY | Net borrowing(+)/ repayment(-) of the Govt. from the banking system [1/] | Net non-bank borrowing(+)/ repayment(-) of the Govt. from the public [2/] | Total net domestic financing | Net foreign financing [3/] | Total net financing | Total net financing as % of nominal GDP[@] | Outstanding domestic debt (end period)[4/] | Outstanding domestic debt as % of nominal GDP[@] |
|---|---|---|---|---|---|---|---|---|
| 1 | 2 | 3 | 4 = 2+3 | 5 | 6 = 4+5 | 7 | 8 | 9 |
| FY20 | 66907.60 | 22986.27 | 89893.87 | 50999.13 | 140893.00 | 4.44 | 518156.22 | 16.34 |
| FY21 | 39790.00 | 44280.64 | 84070.64 | 47402.71 | 131473.35 | 3.72 | 602226.86 | 17.06 |
| FY22 | 61940.50 | 26925.08 | 88865.58 | 73197.27 | 162072.00 | 4.08 | 691092.44 | 17.40 |
| FY23 | 102017.30 | 7651.84 | 109669.14 | 74645.22 | 184314.36 | 4.10 | 800761.58 | 17.83 |
| FY24 | 37563.80 | 12893.95 | 50457.75 | 92021.72 | 142479.47 | 2.85 | 851219.33 | 17.02 |
| FY25 | 62221.80 | 44137.95 | 106359.75 | 72615.14 | 178974.89 | 3.25 | 957579.08 | 17.36 |
| July-March of FY 25 | 27403.50 | 27607.09 | 55010.59 | 32992.84 | 88003.43 | 1.60 | 906229.91 | 16.43 |
| July-March of FY 26 | 126102.60 | -1290.48 | 124812.12 | 19296.96 | 144109.09 | 2.31 | 1082391.19 | 17.33 |

Source: Statistics Department and Debt Management Department, Bangladesh Bank; Department of National Savings (DNS); Ministry of Finance and Bangladesh Bureau of Statistics (BBS).

[1/]Excludes interest. [2/]Includes treasury bills and bonds (both in face value, Bangladesh Government Investment Sukuk included since December 2020) held by the non-bank financial institutions through secondary auctions, net sale (NSCs) and excludes prize bonds/income tax Bonds. [3/]Total foreign aid disbursement less amortization payment (converted using cummulative exchange rate of the corresponding period). [4/]Outstanding Domestic Debt (end period)= Outstanding domestic debt of previous fiscal year + Total Domestic financing of the current fiscal year. @Annual GDP target from Budget at a Glance (2025-26) is used for calculation of FY26 ratios.

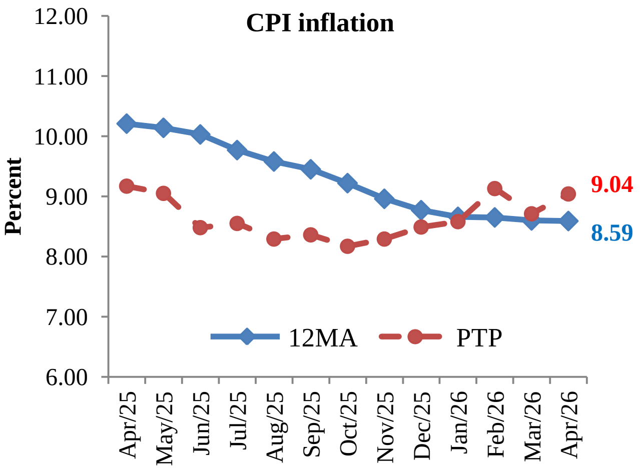
- The total net domestic borrowing during July-March of FY26 was BDT 124812.12 crore, which included net borrowing of BDT 126102.60 crore from the banking system.
- Net foreign financing decreased by 41.51 percent (y-o-y) to BDT 19296.96 crore during July-March of FY26.
- Total net deficit financing of the government was BDT 144109.09 crore during July-March of FY26, which was BDT 88003.43 crore during July-March of FY25.
- As per budget for FY26, targets for government’s borrowing from the banking system (net), non-banking system (net) and foreign sources (net) for FY26 has been set at BDT 104000.00 crore, BDT 21000 crore and BDT 96000.00 crore respectively. Total net deficit financing during July-March of FY26 was 2.31 percent of forecasted GDP for FY26.

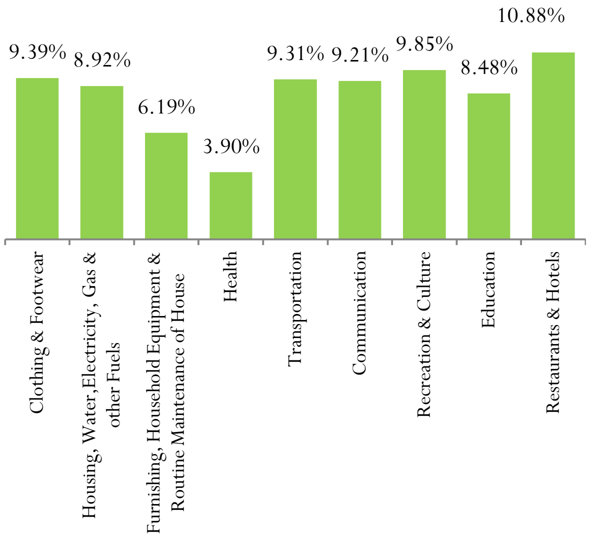
## 7. Price and wage index and inflation at national level
### A. Consumer price index (CPI) and rate of inflation at national level

| | Twelve-month average | | | | | | Point to Point | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|
| **Base: FY2021-22 = 100** | | | | | | | | | | | | |
| **FY** | **General** | | **Food** | | **Non-food** | | **General** | | **Food** | | **Non-food** | |
| | Index | Inflation | Index | Inflation | Index | Inflation | Index | Inflation | Index | Inflation | Index | Inflation |
| **FY25** | 131.62 | 10.03 | 133.16 | 10.70 | 130.37 | 9.47 | 133.85 | 8.48 | 133.10 | 7.39 | 134.45 | 9.37 |
| **FY26** | | | | | | | | | | | | |
| July | 132.52 | 9.77 | 133.97 | 10.16 | 131.34 | 9.45 | 136.83 | 8.55 | 138.36 | 7.56 | 135.59 | 9.38 |
| August | 133.41 | 9.58 | 134.82 | 9.83 | 132.27 | 9.38 | 140.06 | 8.29 | 143.88 | 7.60 | 136.96 | 8.90 |
| September | 134.32 | 9.45 | 135.68 | 9.58 | 133.22 | 9.33 | 141.53 | 8.36 | 145.54 | 7.64 | 138.26 | 8.98 |
| October | 135.23 | 9.22 | 136.50 | 9.09 | 134.19 | 9.32 | 144.21 | 8.17 | 149.46 | 7.08 | 139.93 | 9.13 |
| November | 136.15 | 8.96 | 137.34 | 8.56 | 135.17 | 9.29 | 143.65 | 8.29 | 146.66 | 7.36 | 141.20 | 9.08 |
| December | 137.07 | 8.77 | 138.19 | 8.16 | 136.16 | 9.28 | 142.44 | 8.49 | 142.88 | 7.71 | 142.08 | 9.13 |
| January | 138.01 | 8.66 | 139.10 | 7.97 | 137.13 | 9.23 | 142.77 | 8.58 | 141.84 | 8.29 | 143.53 | 8.81 |
| February | 139.01 | 8.65 | 140.11 | 7.99 | 138.12 | 9.20 | 143.28 | 9.13 | 142.18 | 9.30 | 144.18 | 9.01 |
| March | 139.98 | 8.60 | 141.02 | 7.93 | 139.14 | 9.15 | 144.56 | 8.71 | 143.25 | 8.24 | 145.62 | 9.09 |
| April | 140.99 | 8.59 | 141.95 | 7.92 | 140.20 | 9.15 | 145.57 | 9.04 | 144.39 | 8.39 | 146.54 | 9.57 |

Source: Bangladesh Bureau of Statistics (BBS), Ministry of Planning.

- Headline inflation (p-t-p) increased by 33 basis points to 9.04 percent in April 2026 from previous month.
- The increase in headline inflation was driven by the increase in both food and non-food prices.
- Point to point food inflation increased by 15 basis points and non-food inflation was increased by 48 basis points in April 2026 compared to the previous month.
- The twelve-month average headline inflation declined to 8.59 percent in April 2026 from 8.60 percent in March 2026.
- Among the components of non-food inflation, the highest inflation of 10.88 percent (p-t-p) was observed in restaurants and hotels and the second highest inflation of 9.85 percent (p-t-p) was observed in recreation and culture in April 2026.
- In April 2026, rural inflation stood at 9.05 percent (p-t-p), whereas urban inflation was 9.02 percent (p-t-p).



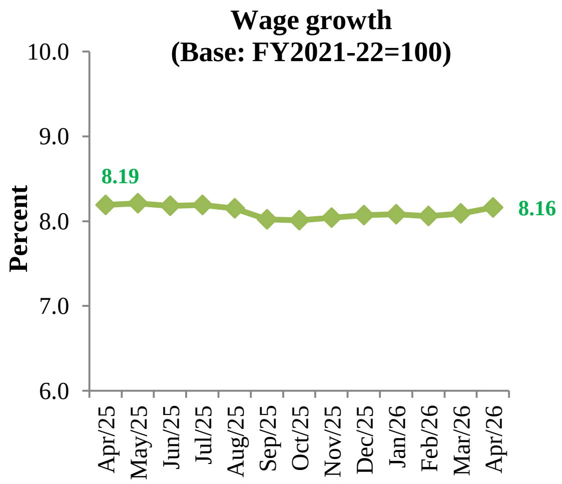



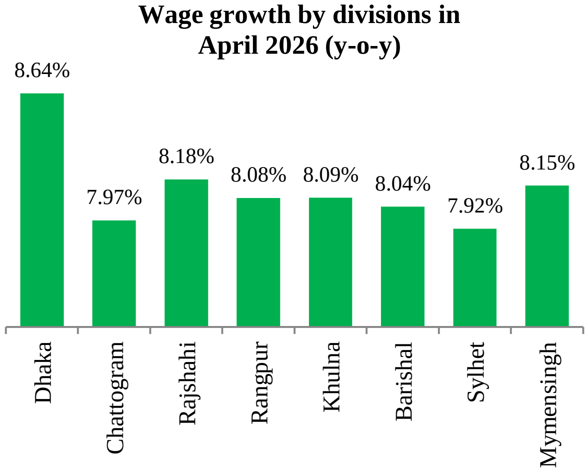
## A. Wage Rate Index (WRI) and growth rate at national level

| FY | Point to Point | | | | | | | |
|---|---|---|---|---|---|---|---|---|
| | General | | Agriculture | | Industry | | Service | |
| | Index | Growth | Index | Growth | Index | Growth | Index | Growth |
| Base: FY2021-22 = 100 | | | | | | | | |
| **FY24** | 115.33 | 7.74 | 115.66 | 8.08 | 114.72 | 7.24 | 116.22 | 8.29 |
| **FY25** | 124.68 | 8.10 | 125.31 | 8.35 | 123.60 | 7.74 | 125.95 | 8.38 |
| **FY26** | | | | | | | | |
| July | 128.88 | 8.19 | 129.45 | 8.37 | 127.76 | 7.91 | 130.66 | 8.40 |
| August | 129.70 | 8.15 | 130.32 | 8.28 | 128.55 | 7.93 | 131.37 | 8.37 |
| September | 130.93 | 8.02 | 131.60 | 8.13 | 129.74 | 7.83 | 132.46 | 8.22 |
| October | 132.21 | 8.01 | 132.94 | 8.17 | 131.01 | 7.77 | 133.55 | 8.19 |
| November | 133.79 | 8.04 | 134.67 | 8.14 | 132.42 | 7.86 | 135.07 | 8.22 |
| December | 134.81 | 8.07 | 135.72 | 8.16 | 133.40 | 7.91 | 136.12 | 8.24 |
| January | 135.74 | 8.08 | 136.62 | 8.12 | 134.33 | 7.98 | 137.20 | 8.24 |
| February | 137.05 | 8.06 | 137.90 | 8.10 | 135.65 | 7.99 | 138.67 | 8.20 |
| March | 137.94 | 8.09 | 138.83 | 8.11 | 136.47 | 8.02 | 139.58 | 8.23 |
| April | 138.32 | 8.16 | 139.21 | 8.19 | 136.85 | 8.09 | 139.98 | 8.31 |

Source: Bangladesh Bureau of Statistics (BBS), Ministry of Planning.

- The headline wage rate growth showed a year-on-year decrease of three basis points, reaching 8.16 percent in April 2026. This figure marked a month-on-month increase of seven basis points from 8.09 percent recorded in March 2026.
- Wage growth in agriculture sector increased by eight basis points to 8.19 percent (y-o-y) in April 2026 from 8.11 percent (y-o-y) in March 2026.
- Wage growth in industry sector increased by seven basis points to 8.09 percent (y-o-y) in April 2026 from 8.02 percent (y-o-y) in March 2026.
- Wage growth in service sector increased by eight basis points to 8.31 percent (y-o-y) in April 2026 from 8.23 percent (y-o-y) in March 2026.
- In April 2026, Dhaka division led the way with the highest wage growth among Bangladesh's eight divisions, growing by 8.64 percent year-on-year. Meanwhile, Sylhet division experienced the smallest increase, with wages rising by 7.92 percent compared to the previous year. All of the divisions except Dhaka and Rajshahi showed lower than national level wage rate growth.



## 8. Industrial production

### A. Industrial production of manufacturing industry

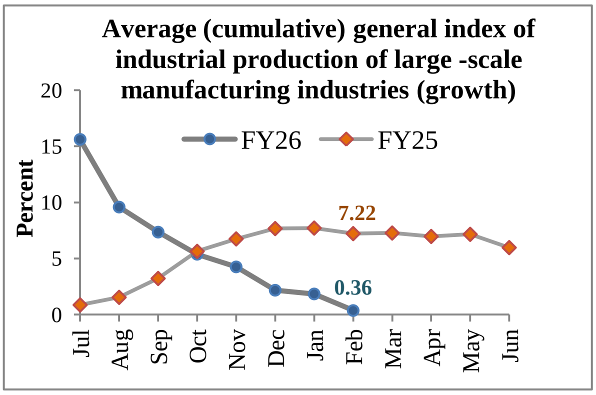
- The production index of all manufacturing enterprises (large, SMME and cottage) decreased by 3.09 percent to 220.97 in February 2026 from 228.02 in February 2025. The average index increased by 2.51 percent to 224.88 during July-February of FY26 as compared to July-February of FY25.

### B. Index of industrial production (IIP): large-scale manufacturing industry (Base: FY2015-16 = 100)

| Monthly | | | Average | | |
|---|---|---|---|---|---|
| Month | General Index | Percentage change (y-o-y) | Period | Average index | Percentage change (y-o-y) |
| | | | July-June, FY25 | 213.41 | 5.97 |
| Jul-25(P) | 229.21 | 15.62 | | | |
| Aug-25(P) | 209.26 | 3.66 | July-August, FY26 | 219.24 | 9.58 |
| Sep-25(P) | 209.17 | 2.96 | July-September, FY26 | 215.88 | 7.35 |
| Oct-25(P) | 191.67 | -0.78 | July-October, FY26 | 209.83 | 5.38 |
| Nov-25(P) | 224.94 | 0.24 | July-November, FY26 | 212.85 | 4.25 |
| Dec-25(P) | 233.53 | -6.34 | July-December, FY26 | 216.30 | 2.17 |
| Jan-26(P) | 261.31 | 0.22 | July-January, FY26 | 222.73 | 1.84 |
| Feb-26(P) | 202.31 | -9.73 | July-February, FY26 | 220.18 | 0.36 |

Source: Bangaldesh Bureau of Statistics (BBS).
P = provisional.

- The general index of industrial production (large scale manufacturing) during July-January of FY26 increased by 0.36 percent (y-o-y) compared to 7.22 percent of July-February of FY25 .
- The industrial sector contributed 34.87 precent to nominal GDP in FY25 while it was 35.27 percent in FY24. Moreover, of the components of industrial sector- manufacturing sector contributed 23.00 percent to GDP in FY25 compared to 22.65 percent in FY24.




### C. Index of industrial production (IIP) of small, medium and micro enterprise (SMME) and small-scale (cottage) manufacturing industry (Base: FY2015-16 = 100)

- The general index of industrial production of small, medium and micro enterprise (SMME) increased by 3.74 percent (y-o-y) and reached at 250.00 in February 2026. The average index increased by 4.75 percent to 233.28 during July-February of FY26 as compared to July-February of FY25.
- The general production index for cottage industries increased also by 4.39 percent to 226.23 in February 2026 compared to the same month of the previous year. The said index was 1.80 percent lower compared to the previous month (January 2026). The average index increased by 5.13 percent to 224.29 during July-February of FY26 as compared to July-February of FY25.

## 9. Food Situations

(In lac metric ton)

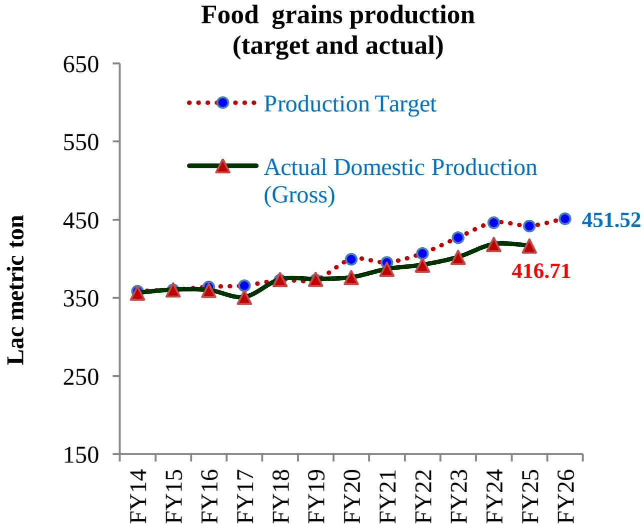
| Fiscal Year | Food grain production target | Actual domestic production (gross) | Net domestic production* | Food grain Imports | | | Public domestic procurement | Public distribution | Food grain stock (public)*** (end June) |
|---|---|---|---|---|---|---|---|---|---|
| | | | | Public** | Private | Total | | | |
| FY23 | 427.32 | 402.65 | 362.39 | 13.14 | 36.17 | 49.31 | 19.43 | 30.08 | 18.48 |
| FY24 | 446.50 | 418.69 | 376.82 | 7.84 | 58.44 | 66.28 | 21.62 | 32.61 | 14.73 |
| FY25 | 442.20 | 416.71 | 375.04 | 13.01 | 63.71 | 76.72 | 23.23 | 32.55 | 17.52 |
| FY26$^T$ | 451.52 | N/A | N/A | 15.00 | N/A | 15.00 | 23.15 | 39.56 | N/A |

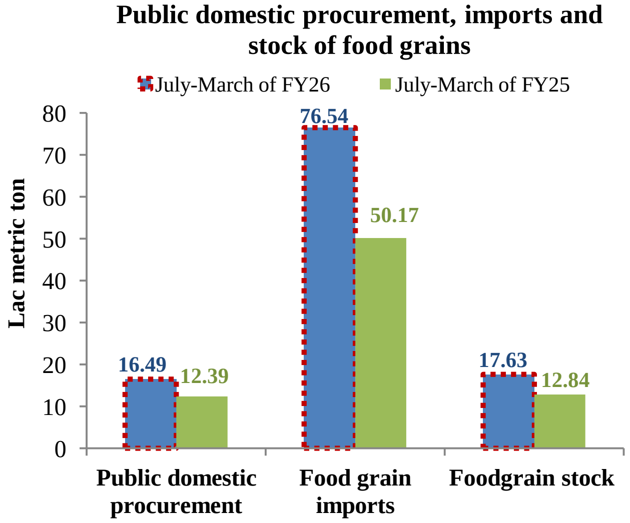
**Production, Public domestic procurement, Imports and Stock of food grains**

| Particulars | July-March of FY26 | July-March of FY25 |
|---|---|---|
| 1. Production | N/A | N/A |
| 2. Imports (Rice & Wheat) | 76.54 | 50.17 |
| 3. Procurement (Rice) | 16.49 | 12.39 |
| 4. Distribution (Rice & Wheat) | 25.53 | 22.92 |
| 5. Outstanding food stock at end of March 2026 (Rice & Wheat) *** | 17.63 | 12.84 |

Source : Food Planning and Monitoring Unit (FPMU), Ministry of Food.
Note : T=Target. N/A = not avaiable. Actual production data for Aus, Aman, Boro and Wheat are not available for FY26 due to seasonal cycle. *= After 10% deduction for seed, feed, waste etc. **Including food aid. ***Without transit, Rice= Aus, Aman and Boro.

- In FY25, food production (Rice and Wheat) fell short of the target by 25.49 lac metric tons and reached 416.71 lac metric tons, experienced a 0.47 percent decrease over FY24. Of this, rice production (Aus, Aman and Boro) totaled 406.30 lac metric tons, marginally down from 406.97 lac metric tons in FY24.
- Revised food grain production target was set at 451.52 lac metric tons for FY26.
- Import (rice and wheat), distribution (rice and wheat) and procurement of rice rose by 26.37 lac metric tons (y-o-y), 2.61 lac metric tons (y-o-y) and 4.10 lac metric tons (y-o-y) respectively during July-March of FY26 compared to the same period of FY25.
- Stock of food grains was increased by 4.79 lac metric tons at the end of March 2026 compared to the end of March 2025.



## 10. Agricultural credit and non-farm rural credit

### *A. Agricultural credit*

(BDT in crore)

| Month | Disbursement | Recovery | Disbursement | Recovery |
|---|---|---|---|---|
| | FY24 | | FY25 | |
| **July-June** | 31544.61 **(+16.69)** | 30049.47 **(+10.28)** | 32948.37 **(+4.45)** | 32769.10 **(+9.05)** |
| Month | FY26 | | FY25 | |
| July | 1922.92 | 2445.04 | 1551.74 | 2145.85 |
| August | 2347.09 | 2767.66 | 1792.58 | 2525.72 |
| September | 3286.53 | 3951.64 | 2282.59 | 3193.21 |
| October | 3101.89 | 3057.66 | 2654.11 | 2737.97 |
| November | 3762.54 | 3377.59 | 3255.32 | 3211.56 |
| December | 4360.25 | 3603.23 | 2815.91 | 2532.15 |
| January | 3034.50 | 2811.01 | 2674.71 | 4046.94 |
| February | 2826.67 | 2523.76 | 2542.99 | 560.63 |
| March | 2783.66 | 3416.30 | 2363.91 | 2625.67 |
| **July-March** | 27426.06 **(+25.04)** | 27953.89 **(+18.55)** | 21933.85 **(-4.00)** | 23579.71 **(+8.98)** |

### *B. Non-farm rural credit*

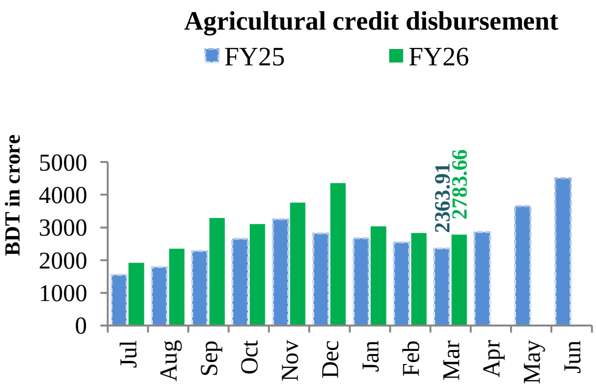
(BDT in crore)

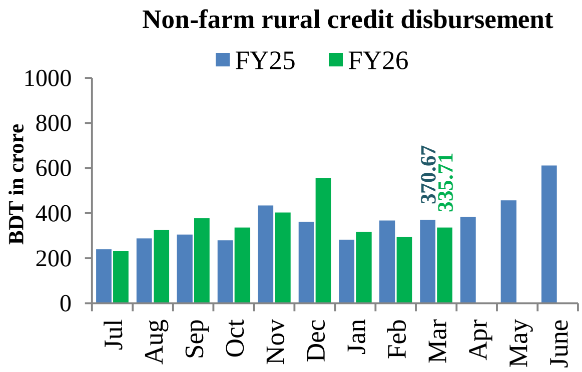
| Month | Disbursement | Recovery | Disbursement | Recovery |
|---|---|---|---|---|
| | FY24 | | FY25 | |
| **July-June** | 5609.29 **(-3.24)** | 5522.15 **(-4.16)** | 4378.15 **(-21.95)** | 5255.40 **(-4.83)** |
| Month | FY26 | | FY25 | |
| July | 231.11 | 508.58 | 238.97 | 387.94 |
| August | 324.91 | 352.30 | 287.62 | 385.95 |
| September | 376.91 | 519.17 | 304.68 | 571.30 |
| October | 336.41 | 389.19 | 279.07 | 374.48 |
| November | 402.36 | 449.38 | 434.47 | 535.52 |
| December | 555.24 | 352.98 | 362.05 | 515.61 |
| January | 316.76 | 335.01 | 281.66 | -1386.85 |
| February | 293.65 | 323.60 | 367.51 | 2085.73 |
| March | 335.71 | 484.20 | 370.67 | 393.93 |
| **July-March** | 3173.05 **(+8.42)** | 3714.41 **(-3.86)** | 2926.71 **(-23.39)** | 3863.60 **(+2.38)** |

Source: Agricultural Credit Department, Bangladesh Bank.

Note: Figures in parentheses indicate percentage changes over the corresponding period of the preceding year. Programmed level for total disbursement of agricultural credit and non-farm rural credit was set to BDT39000.00 crore for FY26. Agricultural credit includes credit to crops, irrigation equipment, agri equipment, live-stock & poultry firm, fisheries, grain storage and marketing. Non-farm rural credit includes credit to poverty alleviation and others.

- Total disbursement of agricultural and non-farm rural credit registered at BDT 30599.11 crore during July-March of FY26, of which BDT 27426.06 crore was disbursed as agricultural credit and BDT 3173.05 crore as non-farm rural credit.
- The disbursement of agricultural credit and non-farm rural credit increased by 25.04 percent and 8.42 percent respectively during July-March of FY26 compared to the same period of preceding fiscal year.
- Recovery of agricultural credit increased by 18.55 perccent (y-o-y) while recovery of non-farm rural credit decreased by 3.86 perccent (y-o-y) during July-March of FY26.




### C. Overdue and outstanding agricultural and non-farm rural credit

(BDT in crore)

| End Month | FY26 | | | FY25 | | |
|---|---|---|---|---|---|---|
| | Overdue | Outstanding | Overdue as % of outstanding | Overdue | Outstanding | Overdue as % of outstanding |
| **March** | 22731.38 **(+125.13)** | 63630.10 **(+11.70)** | **35.72** | 10096.93 **(-0.77)** | 56965.12 **(+0.71)** | **17.72** |

Source: Agricultural Credit Department, Bangladesh Bank.
Note: Figures in parentheses indicate percentage changes over the corresponding period of the preceding year.

- Overdue of agricultural and non-farm rural credit as percentage of its total outstanding was 35.72 percent and stood at BDT 22731.38 crore at the end of March of FY26.
- Outstanding agricultural and non-farm rural credit registered 11.70 percent (y-o-y) growth at the end of March of FY26 compared to the end of March of FY25.

## 11. Industrial and CMSME loans

### A. Industrial term loans

(BDT in crore)

| Period | Disbursement | | | | Recovery | | | |
|---|---|---|---|---|---|---|---|---|
| | LSI | MSI | SSCI | Total | LSI | MSI | SSCI | Total |
| **FY20** | 59654.85 | 8139.33 | 6462.83 | 74257.01 | 54117.66 | 7876.24 | 7729.97 | 69723.87 |
| **FY21** | 54625.71 | 7525.13 | 6614.40 | 68765.24 | 46413.44 | 6072.58 | 6002.69 | 58488.71 |
| **FY22** | 56033.47 | 6765.93 | 9561.56 | 72360.96 | 49986.89 | 7610.07 | 7265.62 | 64862.58 |
| **FY23** | 67611.76 | 9073.33 | 18486.94 | 95172.03 | 63235.82 | 8938.12 | 34219.29 | 106393.23 |
| **FY24** | | | | | | | | |
| July-September | 20721.44 **(+46.75)** | 2012.49 **(+38.89)** | 3460.07 **(+15.60)** | 26194.00 **(+41.11)** | 17831.89 **(+15.18)** | 1759.15 **(-14.84)** | 3121.81 **(+1.94)** | 22712.86 **(+10.20)** |
| October-December | 26954.79 **(+36.08)** | 2602.37 **(+14.83)** | 4206.06 **(-43.92)** | 33763.22 **(+14.16)** | 18819.64 **(-14.00)** | 2751.19 **(-8.52)** | 3492.10 **(-86.41)** | 25062.93 **(-50.46)** |

| | Overdue | | | | Outstanding | | | |
|---|---|---|---|---|---|---|---|---|
| | LSI | MSI | SSCI | Total | LSI | MSI | SSCI | Total |
| Oct-Dec of FY23 | 37519.83 | 11730.63 | 5064.55 | 54315.01 | 267479.86 | 50979.84 | 41591.45 | 360051.15 |
| Oct-Dec of FY24 | 52805.53 | 12511.03 | 5750.26 | 71066.82 | 343393.77 | 55328.59 | 35085.40 | 433807.76 |

Source: SME & Special Programmes Department, Bangladesh Bank.
Note: Figures in parentheses indicate percentage changes over the same period of the previous year.
LSI=Large Scale Industries, MSI=Medium Scale Industries, SSCI= Small Scale & Cottage Industries.

- Total disbursement of industrial term loans increased by 14.16 percent (y-o-y) while the recovery of industrial term loans decreased drastically by 50.46 percent (y-o-y) during the period of October-December of FY24 as compared to that of the previous fiscal year.
- Disbursement of large industry term loan showed a significant increase of 36.08 percent(y-o-y) while the disbursement of small industry term loan decreased by 43.92 percent(y-o-y) for the period of October-December of FY24.
- Outstanding amount of industrial term loans at the end of October-December quarter of FY24 stood at BDT 433807.76 crore.
- Overdue of industrial term loans at the end of October-December quarter of FY24 was BDT 71066.82 crore, which was 16.38 percent of the outstanding amount.

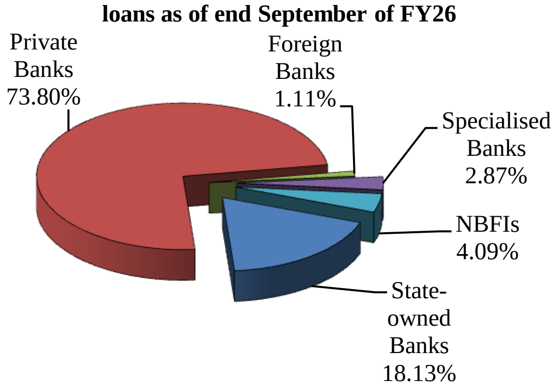
## B. Disbursement, recovery and outstanding situation of CMSME loans

(BDT in crore)

| Banks/NBFCs / FY/Quarter | CMSME loans | State-owned commercial banks | Private banks including islamic banks | Foreign banks | Specialised banks | Non-bank financial companies | Total |
|---|---|---|---|---|---|---|---|
| FY24 | Disbursement | 23214.03 | 181701.16 | 6008.60 | 6069.47 | 8137.53 | 225130.79 |
| | Recovery | 11680.82 | 169872.20 | 6596.25 | 5060.83 | 7584.71 | 200794.81 |
| | Outstanding of CMSME loans | 55879.79 | 227689.69 | 3726.71 | 6559.60 | 12264.07 | 306119.87 |
| | Outstanding of total loans | 312063.77 | 1195203.26 | 56291.05 | 41436.74 | 55854.38 | 1660849.20 |
| FY25 | Disbursement | 18130.85 | 165500.82 | 7373.12 | 6999.52 | 7768.62 | 205772.94 |
| | Recovery | 15649.37 | 165928.30 | 8436.07 | 4858.24 | 7076.21 | 201948.18 |
| | Outstanding of CMSME loans | 55706.85 | 229106.29 | 4207.54 | 9262.52 | 12478.49 | 310761.69 |
| | Outstanding of total loans | 318896.39 | 1336590.93 | 67011.51 | 42992.25 | 56187.66 | 1821678.74 |
| Jul-Sep, FY25 | Disbursement | 5087.01 | 35650.73 | 982.67 | 1229.90 | 1252.54 | 44202.85 |
| | Recovery | 4185.49 | 43903.04 | 1538.15 | 1088.64 | 1646.35 | 52361.67 |
| | Outstanding of CMSME loans | 55014.31 | 223441.36 | 3235.89 | 6559.60 | 11707.39 | 299958.54 |
| | Outstanding of total loans | 311953.93 | 1206527.24 | 55217.50 | 41436.74 | 54889.31 | 1670024.72 |
| Jul-Sep, FY26 | Disbursement | 4550.44 | 38604.98 | 1129.73 | 1581.65 | 2277.30 | 48144.11 |
| | Recovery | 2602.17 | 30099.14 | 177.05 | 1130.16 | 1856.25 | 35864.78 |
| | Outstanding of CMSME loans | 56658.80 | 230646.66 | 3479.36 | 8955.09 | 12772.40 | 312512.32 |
| | Outstanding of total loans | 319808.02 | 1350800.48 | 65769.18 | 42917.57 | 56549.85 | 1835845.10 |
| % changes of disbursement of CMSME loans during Jul-Sep, FY26 over Jul-Sep, FY25 | | **-10.55** | **8.29** | **14.97** | **28.60** | **81.81** | **8.92** |
| Outstanding CMSME loans as % of total outstanding loans at the end of September of FY26 | | 17.72 | 17.07 | 5.29 | 20.87 | 22.59 | 17.02 |
| % changes of outstanding of CMSME loans at the end of September of FY26 over September of FY25 | | **2.99** | **3.22** | **7.52** | **36.52** | **9.10** | **4.19** |

Source: SME & Special Programmes Department, Bangladesh Bank.

**Institution-wise share of outstanding CMSME loans as of end September of FY26**




- Disbursement of Cottage, Micro, Small and Medium Enterprise (CMSME) loans increased by 8.92 percent (y-o-y) during July-September of FY26 compared to the same quarter of the preceding year.
- CMSME loans disbursement decreased by 5.31 percent (q-o-q) during July-September of FY26 (over April-June of FY25).
- Outstanding of CMSME loans at the end of September of FY26 was 4.19 percent higher compared to the same month of the previous fiscal year.
- Outstanding CMSME loans was 17.02 percent of the total outstanding loans at the end of September of FY26.
- Private banks dominate CMSME financing landscape with 73.80 percent share (financial institutions wise share of CMSME loans as of end September of FY26 is shown in the pie diagram above).

# 12. Exports

## A. Monthly Exports

(USD in million)

| Month | FY26[P] | FY25[R] | Growth (y-o-y,%) |
|---|---|---|---|
| July | 4779.43 | 3823.72 | **(+24.99)** |
| August | 3884.38 | 4033.64 | **(-3.70)** |
| September | 3607.33 | 3801.21 | **(-5.10)** |
| October | 3812.77 | 4130.95 | **(-7.70)** |
| November | 4036.30 | 4118.70 | **(-2.00)** |
| December | 4281.35 | 4626.38 | **(-7.46)** |
| January | 4389.67 | 4432.00 | **(-0.96)** |
| February | 3499.59 | 3973.19 | **(-11.92)** |
| March | 3489.85 | 4246.83 | **(-17.82)** |
| April | 4011.98 | 3031.14 | **(+32.36)** |
| **July-April** | **39792.64 (-1.06)** | **40217.77 (+9.77)** | |

Source: National Board of Revenue, compiled by Statistics Department, Bangladesh Bank.
R = revised. P = provisional.

- In April 2026, exports increased by 32.36 percent and stood at 4.01 billion compared to 1.32 percent increase in April 2025.
- During July-April of FY26, exports experienced 1.06 percent decline(y-o-y), reaching USD 39.79 billion.

## B. Category-wise breakdown of exports

(USD in million)

| Particulars | | July-April of FY26 | July-April of FY25 | Changes during July-April of FY26 over July-April of FY25 | |
|---|---|---|---|---|---|
| | | | | In amount | In percent |
| 1. | Woven garments | 15060.19 | 15176.41 | -116.22 | -0.77 |
| 2. | Knitwear | 16951.90 | 17460.10 | -508.20 | -2.91 |
| 3. | Home textiles | 686.08 | 664.56 | 21.51 | +3.24 |
| 4. | Agricultural products | 821.64 | 860.05 | -38.40 | -4.47 |
| 5. | Jute and jute goods | 790.52 | 760.54 | 29.97 | +3.94 |
| 6. | Leather and leather products | 999.61 | 933.05 | 66.55 | +7.13 |
| 7. | Frozen and live fish | 388.81 | 372.92 | 15.90 | +4.26 |
| 8. | Chemical products | 330.02 | 310.75 | 19.28 | +6.20 |
| 9. | Plastic products | 260.36 | 246.48 | 13.88 | +5.63 |
| 10. | Engineering products | 577.15 | 457.52 | 119.63 | +26.15 |
| 11. | Others | 2926.36 | 2975.40 | -49.04 | -1.65 |
| TOTAL | | **39792.64** | **40217.77** | **-425.14** | **-1.06** |

Note: Data is revised by National Board of Revenue and compiled by Statistics Department, Bangladesh Bank.

- Knitwear and woven garments export continued to dominate total exports and accounted for 80.45 percent (42.60 percent and 37.85 percent respectively) of total export earnings. Export of woven garments and knitwear declined by 0.77 percent and 2.91 percent during July-April of FY26 as compared to the same period of previous fiscal year.
- During July-April of FY26, several export categories demonstrated notable growth. Engineering products led the surge with a remarkable 26.15 percent increase, followed by leather and leather products increased by 7.13 percent and chemical products increased by 6.20 percent. Plastic products, frozen and live fish, jute and jute goods and home textiles experienced growth of 5.63 percent, 4.26 percent, 3.94 percent and 3.24 percent respectively, while export of agricultural products decreased by 4.47 percent during the period under review.

## 13. Imports

### A. Custom-based import, import LCs opening and LCs settlement

(USD in million)

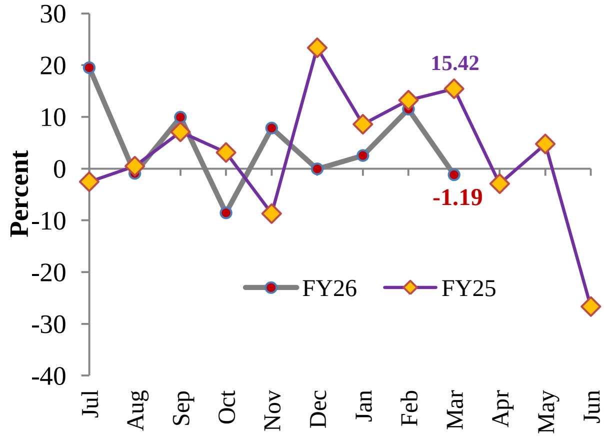
| | Custom based import (c&f) | | Import LCs opening | Import LCs settlement |
|---|---|---|---|---|
| **Month** | **FY25[R]** | **FY24[R]** | **FY25[R1]** | **FY25[R1]** |
| **July-June** | **68354.21 (+2.44)** | **66725.07 (-11.11)** | **69041.55 (+0.18)** | **69560.45 (+4.18)** |
| **Month** | **FY26[P]** | **FY25[R]** | **FY26[P2]** | **FY26[P2]** |
| July | 6270.46 | 5247.75 | 6067.28 | 6104.03 |
| August | 5222.73 | 5271.48 | 5741.13 | 5151.71 |
| September | 6212.13 | 5651.48 | 6619.00 | 5704.04 |
| October | 5621.50 | 6147.92 | 5826.81 | 5581.84 |
| November | 5799.09 | 5377.88 | 5817.12 | 5619.75 |
| December | 6449.87 | 6453.82 | 6273.76 | 6014.44 |
| January | 6527.73 | 6367.21 | 6727.56 | 5961.48 |
| February | 6623.56 | 5941.09 | 4855.67 | 4905.70 |
| March | 5826.22 | 5896.66 | 6007.55 | 5388.93 |
| **July-March** | **54553.28 (+4.20)** | **52355.29 (+6.38)** | **53935.87 (+0.35)** | **50431.94 (-4.14)** |

Source: National Board of Revenue (NBR), Bangladesh and Foreign Exchange Operations Department (FEOD), Bangladesh Bank.

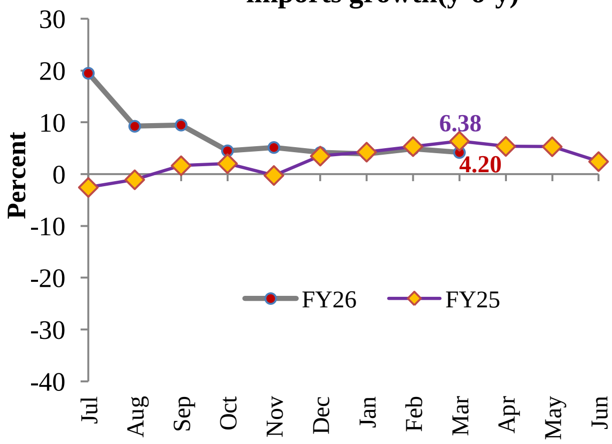
Note:Figures in the parentheses indicate percentage changes over the corresponding period of the preceding year. P = provisional. R= revised.N/A= not avaiable. [1]Data retrieved from online imports monitoring system (OIMS) on 03.07.2025. [2]Data retrieved from online imports monitoring system (OIMS) on 13.04.2026.

- During July-March of FY26, custom-based imports increased by USD 2198.00 million or 4.20 percent(y-o-y), compared to a growth of 6.38 percent(y-o-y) during the same period of FY25. This growth in imports could mostly be attributed to the stability in the foreign exchange market which resulted in significant rise in intermediate goods import.
- Opening of import LCs increased by 0.35 percent (y-o-y), while settlement of import LCs decreased by 4.14 percent (y-o-y) during July-March of FY26.

**Monthly movements of custom based imports growth(y-o-y)**




**Cumulative movements of custom based imports growth(y-o-y)**



## B. Category-wise breakdown of custom-based import

(USD in million)

| Particulars | July-March of FY26 | July-March of FY25 | Changes during July-March of FY26 over July-March of FY25 | |
|---|---|---|---|---|
| | | | In amount | In percent |
| **Food grains** | **2242.50** | **1678.23** | **564.27** | **33.62** |
| Rice | 468.79 | 492.37 | -23.58 | -4.79 |
| Wheat | 1773.71 | 1185.85 | 587.86 | 49.57 |
| **Consumer goods** | **3861.91** | **4440.76** | **-578.85** | **-13.04** |
| Edible oil | 1974.36 | 2063.71 | -89.35 | -4.33 |
| Sugar | 726.46 | 862.43 | -135.97 | -15.77 |
| Others | 1161.09 | 1514.62 | -353.53 | -23.34 |
| **Intermediate goods** | **33748.29** | **31704.41** | **2043.88** | **6.45** |
| Crude petroleum | 933.75 | 515.63 | 418.12 | 81.09 |
| Raw cotton | 2177.95 | 2619.08 | -441.12 | -16.84 |
| Textile and articles thereof | 6641.73 | 6747.89 | -106.16 | -1.57 |
| Others | 23994.86 | 21821.81 | 2173.05 | 9.96 |
| **Capital goods** | **7469.10** | **7217.85** | **251.24** | **3.48** |
| Capital machinary | 2391.91 | 2172.92 | 218.99 | 10.08 |
| Other capital goods | 5077.19 | 5044.93 | 32.25 | 0.64 |
| **Others** | **7231.49** | **7314.03** | **-82.54** | **-1.13** |
| **TOTAL** | **54553.28** | **52355.29** | **2198.00** | **4.20** |

Source: National Board of Revenue, compiled by Statistics Department, Bangladesh Bank

- During July-March of FY26, the composition of custom-based imports was notably skewed towards intermediate goods, which constituted 61.86 percent of the total import. Capital goods followed with a 13.69 percent share, reflecting investments in infrastructure and machinery to bolster long-term productive capacity. Consumer goods, indicative of direct household consumption, accounted for 7.08 percent, while food grains represented the smallest segment at 4.11 percent, emphasizing minimal dependency on imported staples during this timeframe.
- During July-March of FY26, import of food grains, intermediate goods and capital goods grew by 33.62 percent, 6.45 percent and 3.48 percent respectively, while import of consumer goods declined by 13.04 percent compared to the same period of FY25. That upward movement in imports of capital goods and intermediate goods highlights a rejuvenation of economic activities across key industries during the comparative timeframe. Among the import goods, the import of RMG related goods showed 7.60 percent decline(y-o-y) during July-March of FY26, while petroleum goods import surged by 54.10 percent during the period.

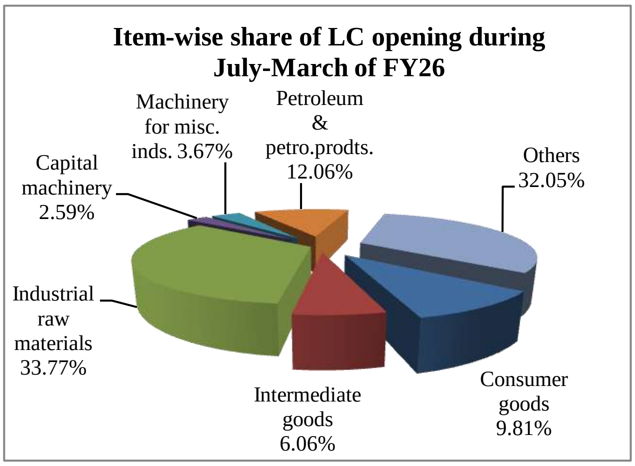
## C. Item-wise fresh opening and settlement of import LCs#

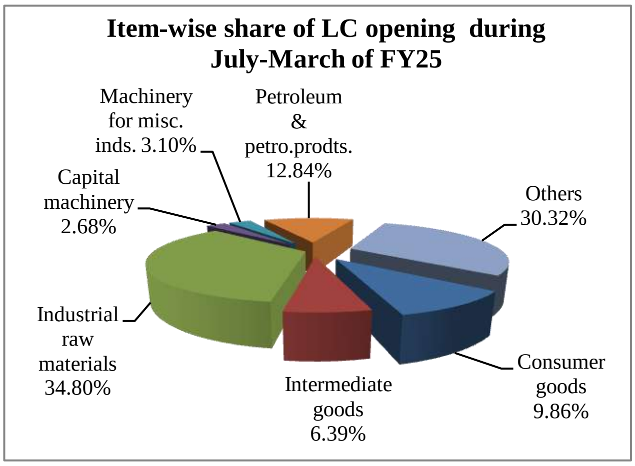
(USD in million)

| Items | July-March of FY26 | | July-March of FY25 | | % changes of July-March of FY26 over July-March of FY25 | |
|---|---|---|---|---|---|---|
| | Opening | Settlement | Opening | Settlement | Opening | Settlement |
| A. Consumer goods | 5288.75 | 4877.50 | 5298.77 | 5015.20 | -0.19 | -2.75 |
| B. Intermediate goods | 3265.82 | 2999.37 | 3434.54 | 3444.77 | -4.91 | -12.93 |
| C. Industrial raw materials | 18216.26 | 17140.82 | 18704.95 | 18122.75 | -2.61 | -5.42 |
| D. Capital machinery | 1395.03 | 1378.02 | 1439.14 | 1538.56 | -3.07 | -10.43 |
| E. Machinery for misc. inds. | 1981.45 | 1954.65 | 1667.30 | 1689.19 | 18.84 | 15.72 |
| F. Petroleum & petro.prodts. | 6503.03 | 6241.65 | 6903.66 | 7460.62 | -5.80 | -16.34 |
| G. Others | 17285.54 | 15839.93 | 16298.37 | 15337.22 | 6.06 | 3.28 |
| **Total** | **53935.87** | **50431.94** | **53746.72** | **52608.31** | **0.35** | **-4.14** |
| of which back to back | 7670.08 | 7359.83 | 8613.38 | 7993.90 | -10.95 | -7.93 |

Source: Foreign Exchange Operations Department (FEOD), Bangladesh Bank.
Note: Provisional data downloaded from online import monitoring system (OIMS) on 13/04/2026.
P = provisional. Opening = 'fresh opening of import LCs' and settlement = 'settlement of import LCs'.

Item wise share of LCs opening of July-March of FY26 and July-March of FY25 are shown in the following pie diagrams. Item-wise detailed data of fresh opening and settlement of import LCs of July-March of FY26 and July-March of FY25 are also given in the Appendix-A.




## D. Projection of opening imports LCs and probable liabilities against back to back LCs of authorized dealer banks

(USD in million)

| Month | Opening of import LCs | Probable liabilities of banks against back to back LCs |
|---|---|---|
| Apr-26 | 4892.17 | 979.69 |
| May-16 | 5065.85 | 992.73 |
| Jun-26 | 5045.76 | 859.70 |
| April 26 -June 26 | **15003.77** | **2832.11** |

Source: Monetary Policy Department (MPD), Bangladesh Bank .

The projection of import LCs opening during April – June of 2026 was USD 15003.77 million which was lower than the projection of USD 15300.82 million during April – June of 2025. The probable liabilities against back to back LCs stood at USD 2832.11 million during April – June of 2026 which was 45.46 percent of foreign currency holdings (Nostro account net balance+Investment in OBU+FC balances with Bangladesh Bank) of AD banks as on 30 April, 2026.

## 14. Workers' remittances

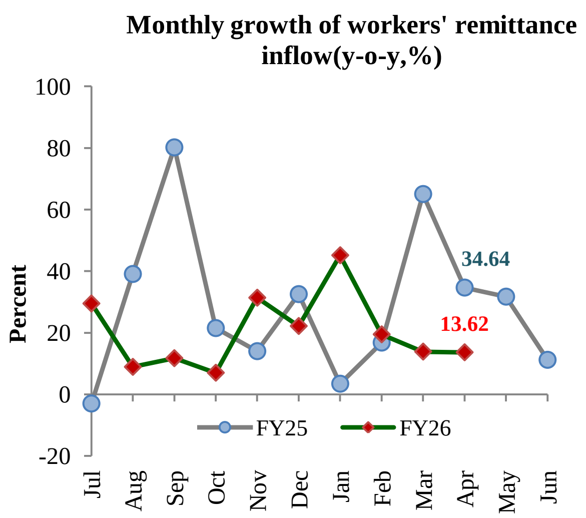
### A. Monthly workers' remittances

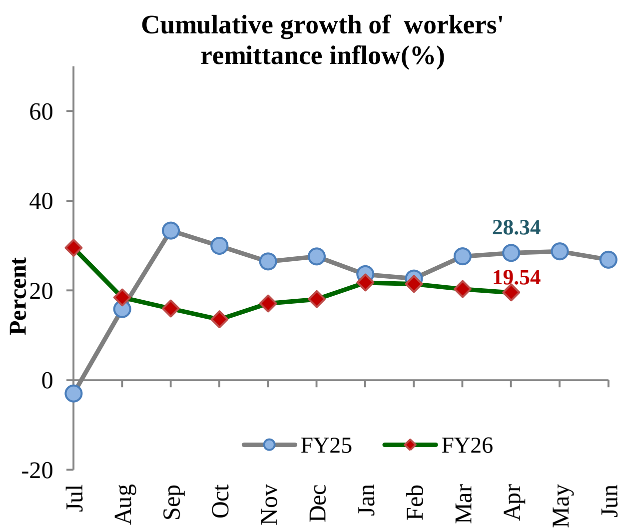
(USD in million)

| FY23 | FY24 | FY25[R] |
|---|---|---|
| 21610.73 (+2.75) | 23912.22 (+10.65) | **30328.81 (+26.83)** |
| **Month** | **FY26[P]** | **FY25[R]** |
| July | 2477.87 | 1913.77 |
| August | 2421.89 | 2224.15 |
| September | 2685.56 | 2404.11 |
| October | 2562.44 | 2395.08 |
| November | 2889.73 | 2199.99 |
| December | 3223.67 | 2638.78 |
| January | 3171.63 | 2185.23 |
| February | 3019.45 | 2527.65 |
| March | 3752.21 | 3295.63 |
| April | 3127.30 | 2752.33 |
| **July-April** | **29331.75 (+19.54)** | **24536.72 (+28.34)** |

Source : Statistics Department, Bangladesh Bank.
Note: Figures in the parentheses indicate percentage changes over the same period of the previous year. P = provisional. R = revised.

- Inflow of workers' remittances registered at USD 3127.30 million in April 2026, which is 13.62 percent higher compared to the same month of previous year.
- Solid growth of workers' remittances continued with 19.54 percent growth(y-o-y) during July-April of FY26 reaching USD 29331.75 million.



### B. Remittance inflow from top ten source countries

| Rank | July-April of FY26 | | | July-April of FY25 | | |
|---|---|---|---|---|---|---|
| | Country | Amount in million USD | Share of total remittance(%) | Country | Amount in million USD | Share of total remittance(%) |
| 1 | K.S.A. | 4736.17 | 16.15 | U.S.A. | 4270.91 | 17.41 |
| 2 | U.K. | 4035.48 | 13.76 | U.A.E. | 3492.11 | 14.23 |
| 3 | U.A.E. | 3810.44 | 12.99 | K.S.A. | 3261.83 | 13.29 |
| 4 | Malaysia | 2922.83 | 9.96 | U.K. | 2459.56 | 10.02 |
| 5 | U.S.A. | 2523.54 | 8.60 | Malaysia | 2100.88 | 8.56 |
| 6 | Italy | 1709.24 | 5.83 | Kuwait | 1364.30 | 5.56 |
| 7 | Oman | 1690.24 | 5.76 | Italy | 1328.86 | 5.42 |
| 8 | Kuwait | 1441.68 | 4.92 | Oman | 1281.07 | 5.22 |
| 9 | Qatar | 1291.30 | 4.40 | Qatar | 952.29 | 3.88 |
| 10 | Singapore | 1226.80 | 4.18 | Singapore | 775.08 | 3.16 |
| | Others | 3944.03 | 13.45 | Others | 3249.83 | 13.24 |
| | Total | 29331.75 | 100.00 | Total | 24536.72 | 100.00 |

Source: Statistics Department, Bangladesh bank

- K.S.A. ranked first among remittance sending countries, while the U.K. ranked second during July-April of FY26. The U.S.A. appeared in fifth position compared to the apex position during the same period under review.
- The Gulf Cooperation Council (GCC) countries (K.S.A., U.A.E., Kuwait, Qatar, Oman, Bahrain) contributed 46.45 percent of the total remittance inflows, while 9.96 percent and 8.60 percent of the total remittances originated from the Malaysia and U.S.A. respectively during July-April of FY26.
- Among the European countries, the U.K. and Italy combindly contributed 19.59 percent of total remittances received during July-April of FY26.

## 15. Foreign exchange reserves of Bangladesh Bank and commercial banks

### A. Gross foreign exchange reserves of Bangladesh Bank (BB)

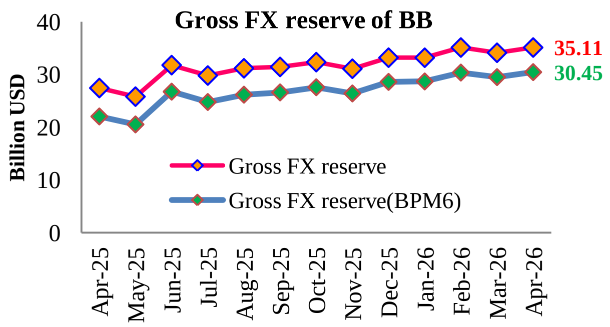
(USD in million)

| | | FY24 | FY24 (BPM6)* | FY25 | FY25 (BPM6)* |
|---|---|---|---|---|---|
| A. Outstanding reserve at the end of the year | | 26714.24 (-14.39) | 21686.00 (-12.39) | 31772.01 (+18.93) | 26739.97 (+23.31) |
| B. Outstanding reserve at the end of the month | Month /Year | FY26[P] | FY26[P] (BPM6)* | FY25 | FY25 (BPM6)* |
| | July | 29799.75 | 24779.08 | 25823.59 | 20393.66 |
| | August | 31166.16 | 26173.73 | 25580.78 | 20475.41 |
| | September | 31426.81 | 26603.65 | 24862.97 | 19861.45 |
| | October | 32335.24 | 27577.74 | 25486.72 | 19829.95 |
| | November | 31093.43 | 26395.77 | 24350.22 | 18611.38 |
| | December | 33189.76 | 28589.26 | 26214.80 | 21394.73 |
| | January | 33178.63 | 28682.78 | 25305.64 | 19962.36 |
| | February | 35109.18 | 30356.99 | 26175.72 | 20945.87 |
| | March | 34031.42 | 29416.02 | 25511.96 | 20369.91 |
| | April | 35111.22 | 30454.41 | 27429.67 | 22041.80 |

Source : Accounts & Budgeting Department, Bangladesh Bank.

Note: Figues in paretheses indicate percentage changes over the same period of the preceding year. P= provisional. BPM6= Balance of Payments and International Investment Position Manual 6. *Calculation according to BPM6

- Gross foreign exchange reserves stood at USD 35.11 billion at the end of April 2026 compared to USD 27.43 billion at the end of April 2025.
- Gross foreign exchange reserves, compliant with BPM6, stood at USD 30.45 billion at the end of April 2026.



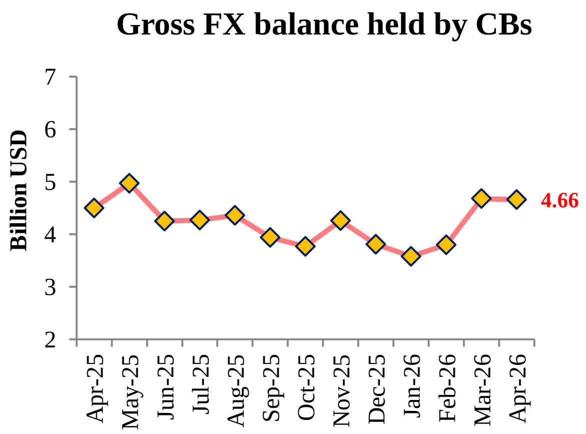

### B. Gross foreign exchange held by commercial banks (CB)*

(USD in million)

| | | FY23 | FY24 | FY25 |
|---|---|---|---|---|
| A. Outstanding reserve at the end of the year | | 5530.29 (+6.23) | 6103.30 (+10.36) | 4253.79 (-30.30) |
| B. Outstanding reserve at the end of the month | Month / Year | | FY26[P] | FY25 |
| | July | | 4267.22 | 6088.87 |
| | August | | 4358.57 | 5265.55 |
| | September | | 3937.10 | 4981.00 |
| | October | | 3765.34 | 4615.92 |
| | November | | 4260.41 | 4383.84 |
| | December | | 3810.49 | 4255.83 |
| | January | | 3576.63 | 4537.56 |
| | February | | 3797.56 | 4632.98 |
| | March | | 4682.09 | 5114.69 |
| | April | | 4656.10 | 4495.42 |

Source: Foreign Exchange Policy Department, Bangladesh Bank.

Note: Figures in paretheses indicate percentage changes over the same period of the preceding year. P= provisional. * Debit balance in nostro A/C + investment in OBU. Holding of FX reserve is updated with NOP of 30th April, 2026.




- Gross foreign exchange held by commercial banks was 3.57 percent (y-o-y) higher at the end of April 2026.
- This amount of April 2026 was 0.56 percent lower compared to March 2026 and stood at USD 4.66 billion.

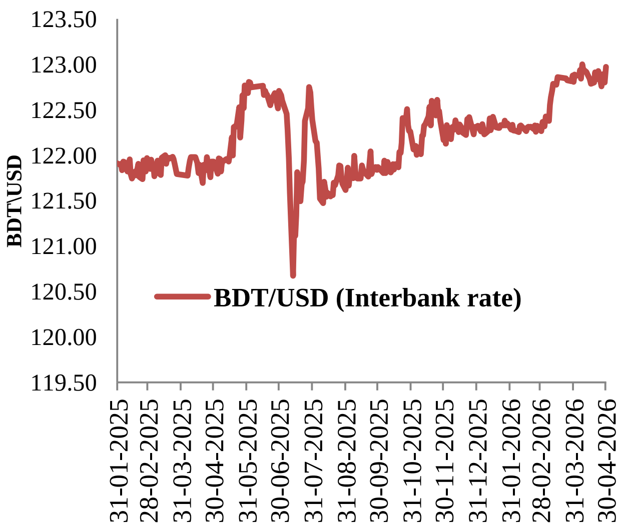
## 16. Exchange rate movements

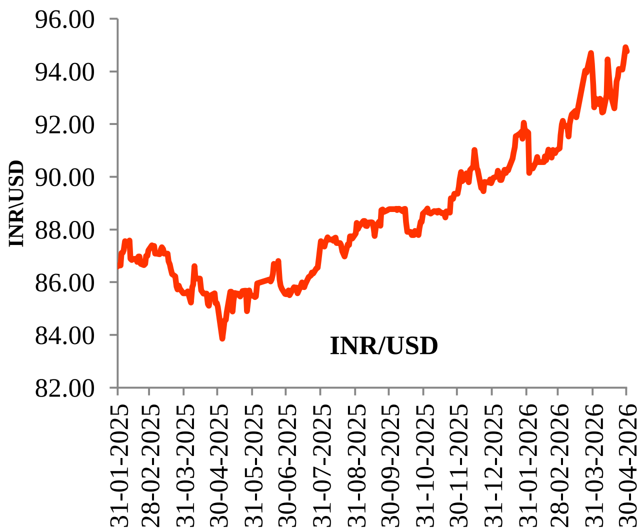
| | (BDT/USD)[1/] | | | | (Rupee/USD)[2/] | |
|---|---|---|---|---|---|---|
| Month | Month avg. | Month end | Month avg. | Month end | Month end | Month end |
| | FY24 | | FY25[R] | | FY24 | FY25[R] |
| June | 117.9901 | 118.0000 | 122.6796 | 122.7053 | 83.4534 | 85.5439 |
| | FY25[R] | | FY26[P] | | FY25[R] | FY26[P] |
| July | 117.9720 | 118.0000 | 122.0169 | 122.3899 | 83.7440 | 87.5544 |
| August | 118.8510 | 120.0000 | 121.7115 | 121.6149 | 83.8899 | 87.8514 |
| September | 120.0000 | 120.0000 | 121.8217 | 121.8678 | 83.7888 | 88.7775 |
| October | 119.9994 | 120.0000 | 122.0413 | 122.2589 | 84.0886 | 88.6048 |
| November | 120.0000 | 120.0000 | 122.3014 | 122.1641 | 84.4971 | 89.3574 |
| December | 120.0000 | 120.0000 | 122.2881 | 122.3047 | 85.6232 | 89.7595 |
| January | 121.8572 | 121.9120 | 122.3166 | 122.3402 | 86.5842 | 91.7824 |
| February | 121.8508 | 121.9690 | 122.2980 | 122.2969 | 87.2119 | 90.9940 |
| March | 121.9001 | 121.7908 | 122.6216 | 122.8039 | 85.5814 | 93.4849 |
| April | 121.8841 | 121.9099 | 122.8728 | 122.9706 | 85.0535 | 94.7613 |

Source: 1/Forex Reserve and Treasury Management Department and 2/ Financial Benchmark India Private Ltd.

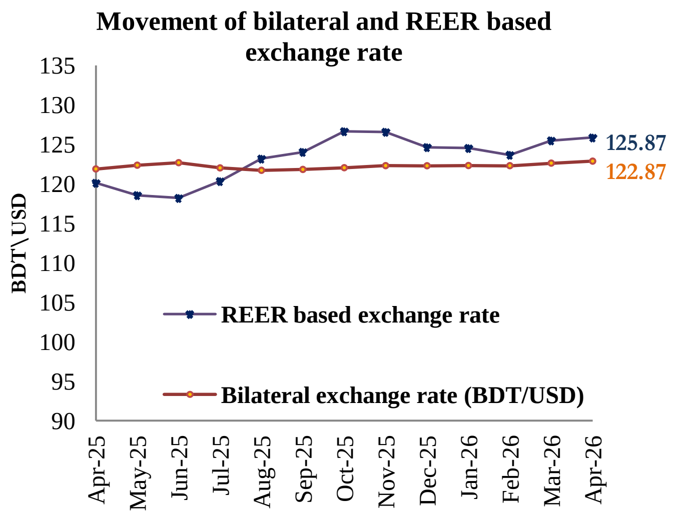
Note:Reference rate of BDT/USD has been using as exchange rate since January 2025, R= revised. P= provisional.

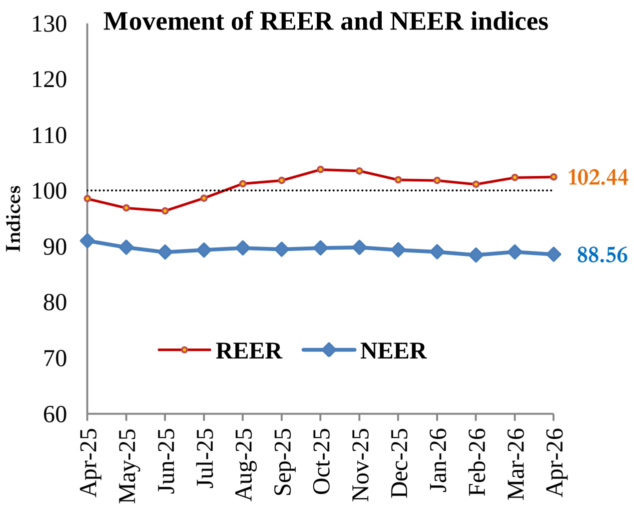
- Exchange rate of Bangladesh Taka against USD depreciated marginally by 0.22 percent at the end of April 2026 compared to the end of June 2025 and 0.86 percent depreciation was seen at the end of April 2026 compared to the end of April 2025.
- Indian Rupee (INR) experienced 9.73 percent depreciation against the US dollar at the end of April 2026 over the end of June 2025. Graphical presentations of exchange rate of Bangladesh Taka (BDT) vis-a-vis USD and Indian Rupee (INR) vis-a-vis USD are shown in the charts.
- Bangladesh Bank bought a net of USD 5673.50 million in the foreign exchange market during July-April of FY26 compared to a net sell of USD 610.38 million in the same period of previous fiscal year.



- On 31 December, 2024, Bangladesh Bank allowed authorized dealers (ADs) to trade foreign currencies at freely negotiated rates. Bangladesh Bank also launched a new foreign exchange intervention strategy and began publishing a daily reference benchmark exchange rate based on the weighted average of freely quoted exchange rates from market transactions. Additionally, ADs have been instructed to report all foreign exchange transactions at or above USD 1.00 lac or equivalent twice daily.
- The Nominal Effective Exchange Rate (NEER)[1/] index decreased from 88.99 in March 2026 to 88.56 in April 2026.
- The Real Effective Exchange Rate (REER)[1/] index registered at 102.44 in April 2026, increased from 102.35 in previous month.




[1/]NEER and REER calculation of BDT against 17-currency basket (Base FY24=100), which includes information on export, import and remittance flow of the country.

## 17. Balance of payments (BOP)

(USD in million)

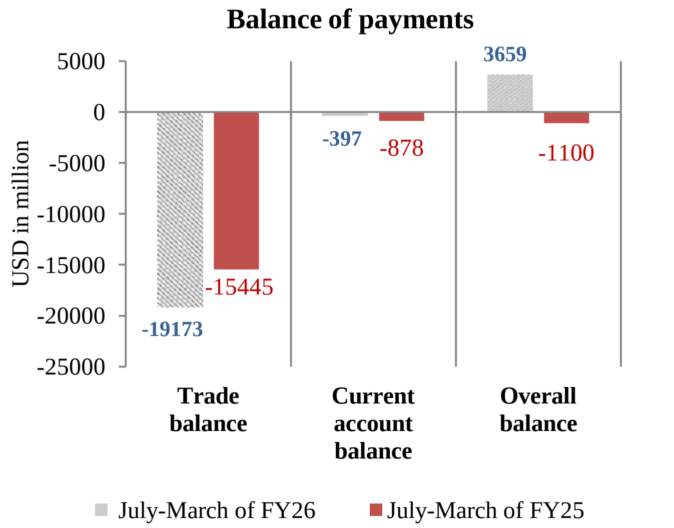
| Particulars | FY24$^{R}$ | FY25$^{R}$ | July-March of FY25$^{R}$ | July-March of FY26$^{P}$ |
|---|---|---|---|---|
| Trade balance | -22433 | -20399 | -15445 | -19173 |
| Exports f.o.b(including EPZ) | 40807 | 43965 | 33865 | 32383 |
| Imports f.o.b(including EPZ) | 63240 | 64364 | 49311 | 51556 |
| Services | -4241 | -5682 | -3918 | -4332 |
| Credit | 6285 | 6791 | 5159 | 5185 |
| Debit | 10526 | 12473 | 9077 | 9517 |
| Primary income | -4326 | -5043 | -3781 | -3563 |
| Credit | 2232 | 2494 | 1913 | 2053 |
| Debit | 6558 | 7537 | 5694 | 5616 |
| Of which:Official interest payment | 1406 | 2097 | 1699 | 1745 |
| Secondary income | 24398 | 30985 | 22265 | 26671 |
| Official transfers | 86 | 77 | 55 | 49 |
| Private transfers | 24312 | 30909 | 22210 | 26622 |
| *of which : Workers' remittances inflows* | 23912 | 30329 | 21784 | 26204 |
| Current account balance | -6602 | -139 | -878 | -397 |
| Capital account | 719 | 376 | 266 | 321 |
| Capital transfers | 719 | 376 | 266 | 321 |
| Financial account | 4472 | 3539 | 570 | 3812 |
| i) Foreign direct investment(net)* | 1410 | 1668 | 1316 | 1006 |
| ii) Portfolio investment (net) | -343 | -138 | -105 | -107 |
| iii) Other investment(net) | 3405 | 2009 | -640 | 2913 |
| Medium and long-term (MLT) loans | 9922 | 9012 | 4476 | 3507 |
| MLT amortization payments | 2020 | 2553 | 2065 | 2398 |
| Other long-term loans (net) | 209 | -321 | -39 | -204 |
| Other short-term loans (net) | -1619 | -678 | -538 | -1040 |
| Trade credit (net) | -1828 | -3145 | -1611 | 3235 |
| DMBs & NBDCs(net) | -1259 | -307 | -863 | -186 |
| Assets | 494 | -633 | 436 | 1168 |
| Liabilities | -765 | -940 | -427 | 981 |
| Errors and omissions | -2889 | -383 | -1058 | -77 |
| Overall balance | -4300 | 3393 | -1100 | 3659 |
| Reserve assets | 4300 | -3393 | 1100 | -3659 |
| Bangladesh Bank(net) | 4300 | -3393 | 1100 | -3659 |
| Assets | -2901 | 4152 | -1728 | 2285 |
| Liabilities | 1399 | 759 | -629 | -1374 |
| Gross official reserves (as per BPM6) | 21686 | 26740 | 20370 | 29416 |
| Gross official reserves | 26714 | 31772 | 25512 | 34031 |
| In months of imports of goods and services (prospective) | 4.3 | 5.0 | 3.9 | 5.0 |
| In months of imports of goods (cif) (prospective) | 4.8 | 5.6 | 4.4 | 5.6 |

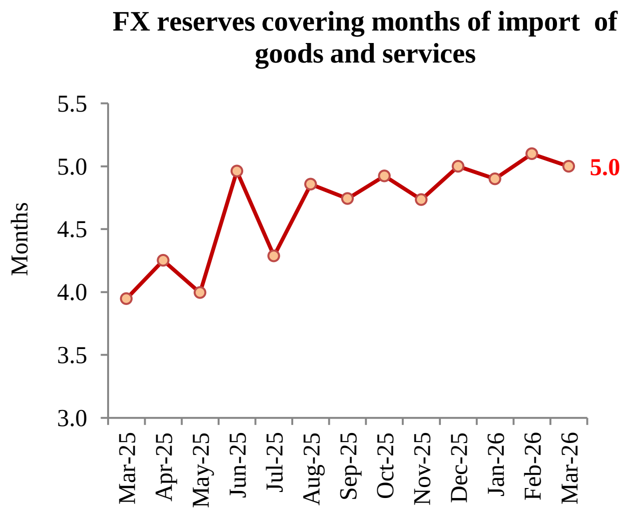
Source :Statistics Department, Bangladesh Bank.

Note: Both exports and imports are compiled on the basis of customs data. P=provisional. R = revised.

* FDI is calculated on net basis by deducting disinvestment, repayments of loans & loss.

- Current account balance recorded a lower deficit of USD 397 million during July-March of FY26 compared to a deficit of USD 878 million during July-March of FY25.
- Overall balance recorded a surplus of USD 3659 million during July-March of FY26 compared to USD 1100 million deficit during July-March of FY25, signaling substantially improved external position and healthier foreign exchange reserves.
- The foreign exchange reserves of March 2026 were sufficient to pay import cost of goods and services for 5.0 months which was higher than that of March, 2025.



## 18. Foreign aid

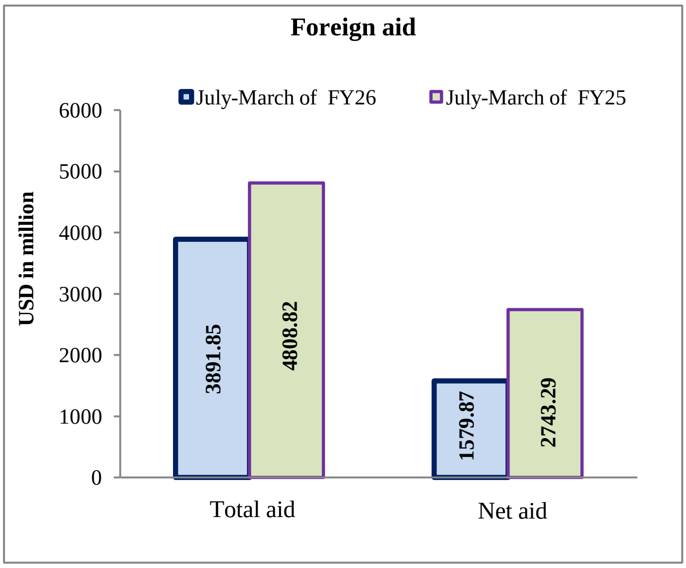
(USD in million)

| Month | Food aid | Project aid | Total aid | Repayment (principal) | Net foreign aid | Food aid | Project aid | Total aid | Repayment (principal) | Net foreign aid |
|---|---|---|---|---|---|---|---|---|---|---|
| | FY25 | | | | | FY24 | | | | |
| **July-June** | **50.00** | **8518.40** (-13.04) | **8568.40** (-12.80) | **2614.38** (+29.19) | **5954.01** (-23.69) | **30.00** | **9796.05** (+6.50) | **9826.05** (+6.22) | **2023.63** (+15.99) | **7802.42** (+3.95) |
| | FY26P | | | | | FY25 | | | | |
| July | 10.00 | 208.04 | 218.04 | 361.99 | -143.95 | 0.00 | 358.33 | 358.33 | 310.60 | 47.73 |
| August | 0.00 | 547.30 | 547.30 | 158.17 | 389.13 | 0.00 | 99.92 | 99.92 | 144.98 | -45.07 |
| September | 0.00 | 388.53 | 388.53 | 309.92 | 78.61 | 15.00 | 372.87 | 387.87 | 145.68 | 242.20 |
| October | 0.00 | 517.48 | 517.48 | 217.01 | 300.47 | 0.00 | 355.88 | 355.88 | 319.04 | 36.84 |
| November | 0.00 | 285.07 | 285.07 | 219.41 | 65.66 | 0.00 | 341.75 | 341.75 | 159.14 | 182.61 |
| December | 15.00 | 569.93 | 584.93 | 175.36 | 409.57 | 10.00 | 1978.70 | 1988.70 | 182.99 | 1805.72 |
| January | 0.00 | 100.24 | 100.24 | 394.17 | -293.94 | 0.00 | 406.44 | 406.44 | 342.21 | 64.23 |
| February | 0.00 | 411.48 | 411.48 | 156.38 | 255.11 | 0.00 | 195.53 | 195.53 | 145.58 | 49.95 |
| March | 15.00 | 823.78 | 838.78 | 319.57 | 519.21 | 10.00 | 664.40 | 674.40 | 315.32 | 359.08 |
| **July-March** | **40.00** | **3851.85** (-19.31) | **3891.85** (-19.07) | **2311.98** (+11.93) | **1579.87** (-42.41) | **35.00** | **4773.82** (-15.81) | **4808.82** (-15.47) | **2065.53** (+36.61) | **2743.29** (-34.33) |

Source: Forex Reserve & Treasury Management Department (FRTMD), Bangladesh Bank and Economic Relations Division, Ministry of Finance.

Note: Figures in the parentheses indicate percentage changes (y-o-y). P = provisional. Project aid includes grant and loan. Food aid indicates food grant.

- Total foreign aid decreased by USD 916.97 million or 19.07 percent (y-o-y) during July-March of FY26 compared to the same period of FY25.
- After principal repayment, the net receipt of foreign aid during July-March of FY26 decreased by USD 1163.42 million (y-o-y).
- The principal repayment of foreign loans increased by 11.93 percent during July-March of FY26 compared to the same period of previous fiscal year.




- Total foreign aid during July-March of FY26 consisted of 9.90 percent grants and 90.10 percent loans.

***Appendix A***

## Break-up of fresh opening and settlement of import LCs

(USD in million )

| Items | July-March of FY26 | | July-March of FY25 | | % Change over the year | |
|---|---|---|---|---|---|---|
| | Opening | Settlement | Opening | Settlement | Opening | Settlement |
| **A. Consumer goods** | **5288.75** | **4877.50** | **5298.77** | **5015.20** | **-0.19** | **-2.75** |
| Rice and wheat | 1814.49 | 1578.08 | 1447.83 | 1246.52 | 25.32 | 26.60 |
| Sugar and salt | 656.06 | 587.43 | 779.26 | 714.38 | -15.81 | -17.77 |
| Milk food | 271.73 | 272.92 | 296.85 | 287.53 | -8.46 | -5.08 |
| Edible oil (refined) | 1042.19 | 1023.02 | 999.64 | 971.79 | 4.26 | 5.27 |
| All kinds of fruits | 279.03 | 236.57 | 237.00 | 211.58 | 17.74 | 11.81 |
| Pulses | 200.15 | 192.02 | 300.55 | 315.53 | -33.40 | -39.14 |
| Onion | 19.08 | 18.87 | 200.03 | 190.88 | -90.46 | -90.12 |
| Spices | 271.23 | 258.96 | 401.00 | 434.65 | -32.36 | -40.42 |
| Second hand clothings | 1.30 | 0.71 | 0.20 | 0.31 | 0.00 | 126.51 |
| Drugs and medicines(finished) | 40.10 | 39.20 | 38.67 | 34.45 | 3.69 | 13.81 |
| Others | 693.38 | 693.38 | 693.38 | 693.38 | 0.00 | 0.00 |
| **B. Intermediate goods** | **3265.82** | **2999.37** | **3434.54** | **3444.77** | **-4.91** | **-12.93** |
| Coal | 1100.21 | 1000.29 | 1062.72 | 987.80 | 3.53 | 1.26 |
| Cement | 177.81 | 133.57 | 98.36 | 82.37 | 80.77 | 62.17 |
| Clinker & limestone | 424.60 | 389.74 | 418.72 | 453.73 | 1.40 | -14.10 |
| B. P. sheet | 45.30 | 45.33 | 97.79 | 94.96 | -53.68 | -52.26 |
| Tin plate | 3.99 | 4.18 | 2.39 | 2.96 | 66.91 | 41.26 |
| Scrap Vessels | 202.98 | 218.72 | 286.25 | 292.84 | -29.09 | -25.31 |
| Iron and steel scrap | 794.36 | 723.65 | 847.57 | 934.75 | -6.28 | -22.58 |
| Non-ferrous metal | 86.02 | 70.84 | 121.30 | 123.66 | -29.08 | -42.72 |
| Paper and paper board | 214.52 | 206.95 | 240.92 | 217.53 | -10.96 | -4.86 |
| Others | 216.04 | 206.09 | 258.52 | 254.17 | -16.43 | -18.91 |
| **C. Industrial raw materials** | **18216.26** | **17140.82** | **18704.95** | **18122.75** | **-2.61** | **-5.42** |
| Edible oil (Crude) | 92.25 | 63.59 | 104.92 | 71.52 | -12.08 | -11.08 |
| Seeds | 709.56 | 538.19 | 628.86 | 664.90 | 12.83 | -19.06 |
| Textile fabrics (B/B & others) | 7773.93 | 7307.69 | 8542.71 | 7812.32 | -9.00 | -6.46 |
| Pharmaceutical raw materials | 869.57 | 817.21 | 776.14 | 797.67 | 12.04 | 2.45 |
| Raw cotton | 1645.89 | 1594.93 | 2009.53 | 2045.63 | -18.10 | -22.03 |
| Cotton yarn | 1557.84 | 1538.72 | 1773.05 | 1759.06 | -12.14 | -12.53 |
| Copra | 117.44 | 91.11 | 59.91 | 44.96 | 96.02 | 102.67 |
| Synthetic fibre & yarn | 591.04 | 523.14 | 701.78 | 720.20 | -15.78 | -27.36 |
| Chemicals & chem. products | 3420.15 | 3372.87 | 2527.59 | 2690.85 | 35.31 | 25.35 |
| Others | 1438.60 | 1293.36 | 1580.46 | 1515.66 | -8.98 | -14.67 |

(continued on page-35)

## Break-up of fresh opening and settlement of import LCs

(USD in million )

| Items | July-March of FY26 | | July-March of FY25 | | % Change over the year | |
|---|---|---|---|---|---|---|
| | Opening | Settlement | Opening | Settlement | Opening | Settlement |
| **D. Capital machinery** | **1395.03** | **1378.02** | **1439.14** | **1538.56** | **-3.07** | **-10.43** |
| Textile machinery | 61.33 | 79.53 | 79.44 | 112.31 | -22.81 | -29.19 |
| Leather / tannery | 3.16 | 3.18 | 2.36 | 3.39 | 34.28 | -6.25 |
| Jute industry | 1.05 | 0.40 | 2.09 | 3.30 | -49.65 | -87.90 |
| Garment industry | 205.75 | 269.76 | 263.74 | 315.07 | -21.99 | -14.38 |
| Pharmaceutical industry | 61.62 | 75.70 | 62.88 | 51.41 | -2.01 | 47.24 |
| Packing industry | 5.84 | 4.67 | 2.23 | 2.23 | 161.72 | 109.69 |
| Other industry | 1056.28 | 944.78 | 1026.40 | 1050.85 | 2.91 | -10.09 |
| **E. Machinery for misc. inds.** | **1981.45** | **1954.65** | **1667.30** | **1689.19** | **18.84** | **15.72** |
| Other machineries | 13.13 | 5.47 | 5.52 | 6.45 | 137.92 | -15.13 |
| Marine diesel engine | 0.49 | 2.66 | 4.58 | 3.00 | -89.20 | -11.54 |
| Computer & its accessories | 145.06 | 138.41 | 128.72 | 141.03 | 12.69 | -1.86 |
| Motor vehicle & motorcycle parts | 191.42 | 187.12 | 205.99 | 153.97 | -7.07 | 21.53 |
| Bicycle parts | 52.55 | 55.55 | 39.67 | 33.99 | 32.46 | 63.44 |
| Other iron and steel products | 273.20 | 276.65 | 245.19 | 206.62 | 11.42 | 33.89 |
| Motor vehicles | 308.38 | 327.13 | 235.15 | 247.49 | 31.14 | 32.18 |
| Other electronics components | 80.34 | 64.29 | 67.93 | 54.33 | 18.26 | 18.32 |
| Tractors & power tiller | 11.58 | 8.68 | 15.91 | 10.63 | -27.25 | -18.35 |
| Others | 905.30 | 888.70 | 718.62 | 831.68 | 25.98 | 6.86 |
| **F. Petroleum & petro.prodts.** | **6503.03** | **6241.65** | **6903.66** | **7460.62** | -5.80 | -16.34 |
| Crude | 605.42 | 751.81 | 872.54 | 800.13 | -30.61 | -6.04 |
| Refined | 2057.93 | 2031.04 | 2743.10 | 2943.57 | -24.98 | -31.00 |
| Others | 3839.68 | 3458.80 | 3288.02 | 3716.93 | 16.78 | -6.94 |
| **G. Others** | **17285.54** | **15839.93** | **16298.37** | **15337.22** | **6.06** | **3.28** |
| Commercial sector | 4184.15 | 3811.05 | 3684.68 | 3659.06 | 13.56 | 4.15 |
| Industrial sector | 13101.39 | 12028.88 | 12613.68 | 11678.16 | 3.87 | 3.00 |
| **Rooppur Nuclear Power Plant** | --- | --- | --- | --- | --- | --- |
| **Total** | **53935.87** | **50431.94** | **53746.72** | **52608.31** | **0.35** | **-4.14** |
| of which back to back | 7670.08 | 7359.83 | 8613.38 | 7993.90 | -10.95 | -7.93 |

Source: Foreign Exchange Operations Department(FEOD), Bangladesh Bank.

Note: Provisional data downloaded from online import monitoring system (OIMS) on 13/04/2026.

Opening = 'fresh opening of import LCs'. Settlement = 'settlement of import LCs'.