

Table I.1 Macroeconomic Framework: Key Economic Indicators

Indicators	FY01	FY02	FY03	FY04	FY05	FY06	FY07	FY08 (R)
Growth in percent								
<b>Real GDP</b>	<b>5.27</b>	4.42	<b>5.26</b>	<b>6.27</b>	<b>5.96</b>	<b>6.63</b>	<b>6.43</b>	<b>6.19</b>
GDP deflator	1.59	3.19	4.53	4.24	5.07	5.17	6.79	8.78
CPI Inflation (average)	1.94	2.79	4.38	5.83	6.49	7.16	7.20	9.94
CPI Inflation (point to point)	1.66	3.58	5.03	5.64	7.35	7.54	9.20	10.04
As percent of GDP								
<b>Gross domestic investment</b>	23.09	23.15	23.41	24.02	24.50	24.65	24.46	24.16
<b>Gross domestic Savings</b>	18.00	18.20	18.60	19.50	20.00	20.30	20.40	20.08
<b>Total revenue</b>	<b>9.00</b>	<b>9.90</b>	<b>10.27</b>	<b>10.18</b>	<b>10.57</b>	<b>10.79</b>	<b>10.47</b>	11.01
Tax	7.60	7.80	8.22	8.24	8.62	8.70	8.31	9.17
Nontax	1.40	2.10	2.05	1.94	1.96	2.09	2.16	1.84
<b>Total expenditure</b>	<b>14.10</b>	<b>14.67</b>	<b>13.68</b>	<b>12.93</b>	<b>15.01</b>	<b>14.69</b>	<b>14.15</b>	15.86
Current expenditure	7.70	8.27	8.42	7.74	7.74	7.99	8.28	9.23
Annual Development Program	6.50	5.86	5.62	5.02	3.68	4.96	5.10	3.15
Other expenditure (residual)	-0.10	0.54	-0.36	0.17	2.03	0.81	0.77	3.49
<b>Overall balance (excluding grants)</b>	<b>-5.10</b>	<b>-4.77</b>	<b>-3.41</b>	<b>-2.75</b>	<b>-4.44</b>	<b>-3.90</b>	<b>-3.61</b>	<b>-4.85</b>
Financing (net)	5.10	4.77	3.41	2.75	2.98	3.24	3.61	4.85
Domestic financing	3.10	2.63	1.23	1.76	1.63	2.02	1.99	2.88
Banking System	...	0.91	(0.37)	0.38	0.84	1.36	1.06	2.14
Non-bank	...	1.72	1.60	1.38	0.79	0.66	0.93	0.74
Foreign financing	2.10	2.14	2.18	0.99	1.35	1.22	1.62	1.97
Growth in percent								
Money and credit								
Private sector credit (all banks) <sup>R</sup>	16.30	13.90	14.23	14.09	16.85	18.12	15.01	24.94
Broad money (M2)	16.60	13.10	15.59	13.80	16.75	19.29	17.07	17.63
Balance of Payments								
Exports, f.o.b.	12.60	-7.60	9.50	15.85	13.99	21.63	15.76	15.70
Imports, f.o.b.	11.40	-8.70	13.12	13.01	20.63	12.06	16.62	25.63
Remittances	-3.44	32.89	22.42	10.12	14.13	24.78	24.51	32.38
As percent of GDP								
<b>External current account balance</b>	<b>-2.50</b>	<b>0.30</b>	<b>0.30</b>	<b>0.30</b>	<b>-0.90</b>	<b>1.33</b>	<b>1.39</b>	<b>0.85</b>
Balance of Payments (in million of U.S. dollars)								
In million of U.S. dollars								
Exports, f.o.b.	6,419	5,929	6,492	7,521	8,573	10,422	12,053	13,945
Imports, f.o.b.	8,430	7,697	8,707	9,840	11,870	13,301	15,511	19,486
<b>Gross official reserves</b>	<b>1,306</b>	<b>1,582</b>	<b>2,470</b>	<b>2,705</b>	<b>3,024</b>	<b>3,484</b>	<b>5,077</b>	<b>6,149</b>
In month								
In term of import of goods and services	1.70	1.80	2.88	2.79	2.53	2.67	3.34	3.22
Memorandum items:								
Nominal GDP (in billion/hundred crore Tk.)	2,535.5	2,732.0	3,005.8	3,329.7	3,707.1	4,157.3	4,724.8	5,458.2

Source: Bangladesh Bank, Ministry of Finance and Bangladesh Bureau of Statistics.

R=revised.

Table I.2: Real GDP Growth by Sectors

Sectors	FY01	FY02	FY03	FY04	FY05	FY06	FY07	FY08	FY09 <sup>P</sup>
<b>Agriculture</b>	<b>3.1</b> <b>(25.02)</b>	<b>0</b> <b>(23.98)</b>	<b>3.1</b> <b>(23.47)</b>	<b>4.1</b> <b>(23.08)</b>	<b>2.2</b> <b>(22.27)</b>	<b>4.94</b> <b>(21.84)</b>	<b>4.56</b> <b>(21.37)</b>	<b>3.20</b> <b>(20.83)</b>	<b>4.63</b> <b>(20.60)</b>
a) Agriculture and forestry	5.5	-0.1	3.3	4.4	1.8	5.2	4.7	2.9	4.8
i) Crops and horticulture	6.2	-2.4	2.9	4.3	0.2	5.0	4.4	2.7	5.0
ii) Animal farmings	2.8	4.7	4.5	5.0	7.2	6.2	5.5	2.4	3.5
iii) Forest and related services	4.9	4.9	4.4	4.2	5.1	5.2	5.2	5.5	5.5
b) Fishing	-4.5	2.2	2.3	3.1	3.7	3.9	4.1	4.2	4.0
<b>Industry</b>	<b>7.4</b> <b>(26.2)</b>	<b>6.5</b> <b>(26.75)</b>	<b>7.3</b> <b>(27.23)</b>	<b>7.6</b> <b>(27.69)</b>	<b>8.28</b> <b>(28.31)</b>	<b>9.74</b> <b>(29.03)</b>	<b>8.38</b> <b>(29.45)</b>	<b>6.78</b> <b>(29.70)</b>	<b>5.93</b> <b>(29.73)</b>
a) Mining and quarrying	9.7	4.5	7.2	7.7	8.4	9.3	8.3	8.9	9.4
b) Manufacturing	6.7	5.5	6.7	7.1	8.2	10.8	9.7	7.2	5.9
i) Large & medium scale	6.5	4.6	6.6	7.0	8.3	11.4	9.7	7.3	9.7
ii) Small scale	7.0	7.7	7.2	7.5	7.9	9.2	9.7	7.1	8.9
c) Power, gas and water supply	7.4	7.6	8.0	9.1	8.9	7.7	2.1	6.8	4.5
d) Construction	8.6	8.6	8.1	8.3	8.3	8.3	7.0	5.7	5.7
<b>Service</b>	<b>5.5</b> <b>(48.78)</b>	<b>5.4</b> <b>(49.27)</b>	<b>5.4</b> <b>(49.3)</b>	<b>5.7</b> <b>(49.22)</b>	<b>6.4</b> <b>(49.42)</b>	<b>6.40</b> <b>(49.14)</b>	<b>6.92</b> <b>(49.18)</b>	<b>6.69</b> <b>(49.47)</b>	<b>6.25</b> <b>(49.67)</b>
a) Wholesale and retail trade	6.4	6.6	6.1	6.6	7.1	6.8	8.0	6.8	6.4
b) Hotel and restaurants	7.0	6.9	7.0	7.1	7.1	7.5	7.5	7.6	7.6
c) Transport, storage & communications	7.9	6.6	6.8	6.2	7.9	8.0	8.0	8.6	7.6
d) Financial intermediations	5.5	6.7	6.7	7.0	8.9	8.5	9.2	8.9	8.0
e) Real estate, renting and business activity	3.4	3.4	3.5	3.6	3.7	3.7	3.8	3.8	3.8
f) Public administration and defence	5.9	5.9	5.2	7.1	8.0	8.2	8.4	6.2	7.0
g) Education	7.1	7.6	7.5	7.7	7.9	9.1	9.0	7.8	8.0
h) Health and social works	4.9	5.3	5.6	6.2	7.4	7.8	7.6	7.0	7.6
i) Community, social and personal service	3.1	3.2	3.3	4.0	4.1	4.1	4.6	4.6	4.7
<b>GDP (at FY96 constant market price)</b>	<b>5.3</b>	<b>4.4</b>	<b>5.3</b>	<b>6.3</b>	<b>5.9</b>	<b>6.6</b>	<b>6.4</b>	<b>6.2</b>	<b>5.9</b>

Source : Bangladesh Bureau of Statistics

Figures within the parentheses indicate the percentage share of total producer price GDP at constant price

P= Provisional

Table I.3 Nominal GDP by Sectors  
(In billion Taka)

Sectors	FY01	FY02	FY03	FY04	FY05	FY06	FY07	FY08	FY09 <sup>P</sup>
<b>1 Agriculture</b>	<b>590.3</b>	<b>599.1</b>	<b>630.5</b>	<b>672.0</b>	<b>716.3</b>	<b>785.4</b>	<b>879.1</b>	<b>999.9</b>	<b>1104.2</b>
a) Agriculture and forestry	456.2	460.1	487.9	524.2	561.7	622.2	701.3	802.0	886.0
i) Crops and horticulture	340.6	339.0	360.2	388.8	414.8	461.2	524.7	605.8	667.1
ii) Animal farmings	68.9	71.2	74.7	79.2	86.8	96.8	107.8	121.2	137.3
iii) Forest and related services	46.7	49.9	53.0	56.2	60.1	64.2	68.8	75.0	81.7
b) Fishing	134.1	139.0	142.6	147.8	154.6	163.2	177.8	197.9	218.1
<b>2 Industry</b>	<b>635.4</b>	<b>696.0</b>	<b>761.4</b>	<b>849.8</b>	<b>968.1</b>	<b>1117.5</b>	<b>1296.1</b>	<b>1499.8</b>	<b>1694.6</b>
a) Mining and quarrying	26.4	29.9	33.1	36.4	40.4	46.4	53.0	61.5	70.3
b) Manufacturing	382.3	418.1	458.2	515.2	588.0	689.2	811.8	939.0	1058.9
i) Large & medium scale	273.4	296.0	323.8	363.6	415.4	489.7	576.9	667.6	750.9
ii) Small scale	108.9	122.1	134.4	151.6	172.6	199.5	234.9	271.4	308.0
c) Power, gas and water supply	33.4	36.4	39.9	44.2	49.1	53.9	55.9	60.7	64.5
d) Construction	193.3	211.6	230.2	254.0	290.6	328.0	375.4	438.5	500.8
<b>3 Service</b>	<b>1224.1</b>	<b>1340.2</b>	<b>1506.8</b>	<b>1672.7</b>	<b>1871.6</b>	<b>2101.6</b>	<b>2392.7</b>	<b>2760.1</b>	<b>3125.3</b>
a) Wholesale and retail trade	324.8	353.1	391.0	441.0	502.8	569.8	660.1	782.2	876.8
b) Hotel and restaurants	15.9	17.4	19.4	22.0	25.1	28.5	32.9	38.9	44.4
c) Transport, storage & communications	221.3	255.2	311.2	344.5	382.9	432.1	489.1	569.1	652.5
d) Financial intermediations	39.1	42.1	47.2	52.0	59.3	66.8	77.4	89.5	101.7
e) Real estate, renting and business activity	223.7	239.9	256.8	276.0	297.4	321.6	349.3	380.6	416.0
f) Public administration and defence	67.0	71.2	77.8	86.2	96.4	110.4	127.4	144.3	164.2
g) Education	58.5	63.5	70.6	78.7	87.9	99.3	117.8	135.3	155.9
h) Health and social works	57.2	60.8	66.0	72.0	81.0	90.2	103.1	118.2	135.1
i) Community, social and personal service	216.6	237.0	266.8	300.3	338.8	382.8	435.7	502.0	578.8
<b>GDP at current market price</b>	<b>2535.5</b>	<b>2732.0</b>	<b>3005.8</b>	<b>3329.6</b>	<b>3707.1</b>	<b>4157.3</b>	<b>4724.8</b>	<b>5458.2</b>	<b>6149.4</b>

Source : Bangladesh Bureau of Statistics

Figures within the parentheses indicate the percentage share of total producer price GDP at constant price

P = Provisional

## Table

**Table I.4 : Crop-wise Agricultural Production**

Crops	Actual for FY06		Actual FY07		Actual FY08		Revised Target for FY09	
	Area	Production	Area	Production	Area	Production	Area	Production
	(Lac hectare)	(Lac M. Ton)	(Lac hectare)	(Lac M. Ton)	(Lac hectare)	(Lac M. Ton)	(Lac hectare)	(Lac M. Ton)
Aus	10.34	17.50	11.15	15.12	11.54	15.06	11.27	18.94
Aman	54.29	108.10	58.20	108.40	55.09	96.62	58.20	130.09
Boro	43.55	139.80	43.67	149.60	46.75	177.62	46.75	180.11
Wheat	6.00	7.40	3.70	7.37	3.70	8.44	4.00	10.00
Maize	1.32	6.68	2.22	8.41	3.82	12.86	2.65	13.75
<b>Total Cereal</b>	<b>115.50</b>	<b>279.48</b>	<b>118.94</b>	<b>288.90</b>	<b>431.50</b>	<b>310.60</b>	<b>122.87</b>	<b>352.89</b>
Jute	3.99	8.31	4.71	8.85	4.73	8.51	4.95	9.29
Potato	4.10	41.60	3.77	52.76	5.20	92.37	5.00	80.00
Vegetables	6.38	87.45	6.50	93.05	6.51	89.10	7.00	100.00
Moong	0.68	0.89	0.90	0.84	1.40	1.21	1.20	1.32
Mosur	1.30	1.25	1.50	1.30	1.26	1.12	1.50	1.50
Gram	0.14	0.14	0.13	0.13	0.10	0.10	0.15	0.15
Mustared	3.52	4.00	3.50	3.63	5.47	5.52	5.00	5.00
Sugarcane (Excl. mills)	0.68	34.90	0.74	35.67	0.74	35.66	0.75	36.00
Onion	1.42	8.09	1.54	8.99	1.58	14.12	1.60	9.60

Source : Bangladesh Bureau of Statistics and Directorate of Agriculture Extension, Ministry of Agriculture

Note: Aus production for FY09 estimated by the BBS.

**Table I.5 : Quantum Index of Manufacturing Output**  
(By Major Industry Groups)

Sub-sectors	Old weight <sup>1</sup>	New weight <sup>2</sup>	FY04	FY05	FY06	FY07	FY08	FY08				FY09	
								Q1	Q2	Q3	Q4	Q1	Q2
Food beverage & tobacco	22.1	9.7	230.1	251.0	269.0	281.9	285.8	307.8	305.6	266.0	263.9	305.0	311.1
Jute, cotton, RMG & leather	38.2	68.1	321.2	347.8	405.5	460.1	513.1	476.8	486.3	551.3	538.2	570.0	508.6
Wood products including furniture	0.2	0.1	185.3	203.2	241.6	257.7	287.8	278.5	293.3	289.7	289.7	294.5	289.9
Paper and paper products	4.7	1.1	338.6	371.1	399.0	437.7	475.0	469.2	474.8	476.9	479.2	484.2	491.4
Chemical petroleum & rubber	24.0	15.6	254.2	270.6	284.1	305.6	313.4	311.7	302.9	315.9	323.1	332.0	313.5
Non-metalic products	2.8	3.7	353.1	395.8	418.1	439.1	459.1	456.0	436.0	451.5	493.1	507.2	510.5
Basic metal products	2.1	0.7	211.9	236.5	256.5	282.4	304.3	299.7	299.3	302.9	315.2	349.0	350.2
Febricated metal products	5.9	1.0	118.2	131.2	144.3	158.5	168.5	162.6	166.2	167.2	178.2	172.9	177.1
General index of manufacturing New	100.0	100.0	300.4	325.3	369.9	413.2	445.5	429.2	433.5	449.0	470.3	498.1	454.3
General index of manufacturing old			272.1	294.7	327.1	359.8	386.4	376.0	377.0	396.7	396.0	419.6	393.8
Growth (in percent) <sup>3</sup>													
Food beverage & tobacco			6.0	9.1	7.8	4.8	1.4	4.3	1.9	1.9	-2.9	-0.9	1.8
Jute, cotton, RMG & leather			11.6	8.3	19.2	13.5	11.5	-0.5	11.4	20.7	14.9	19.5	4.6
Wood products including furniture			3.8	9.7	19.8	6.7	11.7	12.3	18.2	10.6	6.3	5.8	-1.2
Paper and paper products			11.0	9.6	7.6	9.7	8.5	16.4	15.5	1.9	2.3	3.2	3.5
Chemical petroleum & rubber			5.3	6.5	5.8	7.5	2.6	2.5	0.9	4.2	2.7	6.5	3.5
Non-metalic products			8.1	12.1	7.4	5.0	4.6	4.6	3.7	2.5	7.4	11.2	17.1
Basic metal products			4.7	11.6	7.1	10.1	7.7	9.1	9.1	6.4	6.5	16.4	17.0
Febricated metal products			18.4	11.0	9.4	9.9	6.3	6.2	6.3	5.0	7.7	6.3	6.5
Growth rate(new weight)			8.9	9.3	16.3	11.7	7.8	0.6	9.2	9.8	11.8	16.1	4.8
Growth rate (old weight)			4.5	9.4	12.5	10.0	7.4	2.3	7.2	11.8	8.3	11.6	4.5

Source : Bangladesh Bureau of Statistics

<sup>1/</sup> Old weights are calculated by BBS (base 1989-90), <sup>2/</sup> New weights are estimated by Bangladesh Bank (base 2000-01)<sup>3/</sup> Quarterly growth rate refers growth over the same quarter of the previous year, E=Estimated.

**Table I.6 : Cargo Handled by Chittagong Port**  
(In Thousand Metric Tons)

	FY03	FY04	FY05	FY06	FY07	FY08	FY08				FY09		
							Q1	Q2	Q3	Q4	Q1	Q2	Q3
Quantity (In thousand metric ton)													
Export	2264	2401	2711.0	2979.0	3289.2	3601.0	928.0	832.0	876.0	965.0	1043.0	815.5	856.1
Import	18319	18986	21676.0	23169.0	24718.2	25346.0	6050.0	6434.0	6517.0	6345.0	5938.0	5692.4	6953.9
Total	20583	21387	24387.0	26096.0	28007.4	28947.0	6978.0	7266.0	7393.0	7310.0	6981.0	6507.9	7809.9
Growth (in percent) 1													
Export	13.37	6.0512367	12.91	9.89	10.41	9.48	5.22	7.63	18.22	8.04	12.39	-1.99	-2.28
Import	13.86	3.6410284	14.17	6.89	6.69	2.54	-1.31	-5.88	11.23	7.67	-1.85	-11.53	6.70
Total	--	3.9061361	14.03	7.01	7.32	3.35	-0.48	-4.51	12.02	7.72	0.04	-10.43	5.64

Source: Chittagong Port Authority.

<sup>1/</sup> Quarterly growth rate refers growth over the same quarter of the previous year.

**Table I.7 : Trends in Private Sector Credit**

Institutions	FY03	FY04	FY05	FY06	FY07	FY08	FY08				FY09		
							Q1	Q2	Q3	Q4	Q1	Q2	Q3*
Outstanding (in billion Taka)													
Banks	828.9	946.4	1107.4	1309.7	1507.7	1901	1576.9	1679.7	1778.5	1901.4	1995.6	2045.3	2075.0
Non-banks <sup>1</sup>	31.6	40.2	51.5	63.0	76.6	94.7	76.3	78.3	84.7	94.7	102.7	109.9	112.5
Microfinance institutions <sup>2</sup>	43.1	53.0	62.5	81.3	101.3	121.5	100.1	105.0	114.5	121.5	125.4	128.7	129.8
Total	903.6	1039.6	1221.4	1454.0	1685.6	2112.2	1753.3	1863.0	1977.7	2117.6	2223.7	2283.9	2317.3
Growth (in percent) <sup>3</sup>													
Banks	12.70	14.18	17.01	18.27	15.12	26.11	16.97	17.96	22.31	26.11	26.55	21.77	16.67
Non-banks	28.50	27.22	28.11	22.33	21.59	23.63	18.29	18.10	15.87	23.63	34.60	40.36	32.82
Microfinance institutions	18.70	22.97	17.92	30.08	24.60	19.90	19.86	19.86	21.16	19.89	25.30	22.61	13.36
Total	13.40	15.05	17.49	19.04	15.93	25.60	17.19	18.08	21.95	25.63	26.83	22.59	17.17

Source: Bangladesh Bank & PKSF.

<sup>1/</sup> Part of the banking sector credit is absorbed by non-bank.

<sup>2/</sup> Including PKSF, Grameen Bank, BRAC, ASA and Proshika.

<sup>3/</sup> Quarterly growth rate refers growth over the same quarter of the previous year. \*=February

**Table I.8 : Bank Advances (Private Sector) by Economic Purposes**

Sectors	FY03	FY04	FY05	FY06	FY07	FY08	FY08				FY09	
							Q1	Q2	Q3	Q4	Q1	Q2
Outstanding (in billion Taka)												
a. Agriculture	86.5	94.4	104.9	112.1	108.1	121.6	107.3	115.9	119.6	121.6	124.9	133.7
Of which : Crops	82.2	88.9	98.7	106.1	101.0	113.5	101.4	108.4	111.1	113.5	115.0	124.8
Others	4.3	5.5	6.2	6.0	7.1	8.1	5.9	7.5	8.5	8.1	9.9	8.9
b. Industry (Other than working capital)	157.1	180.6	190.8	235.9	291.0	360.8	305.0	324.9	345.9	360.8	386.3	406.7
c. Working capital financing	122.4	154.6	192.4	222.9	249.5	306.3	256.4	267.4	302.2	306.3	293.3	301.0
d. Construction	52.9	62.8	73.3	86.1	104.9	116.6	100.0	104.0	105.4	116.6	122.7	127.5
e. Transport and communication	11.7	11.2	12.9	18.2	27.8	38.8	26.0	28.7	32.6	38.8	42.3	32.3
f. Storage	8.7	8.4	7.8	9.2	6.7	5.2	7.0	5.3	6.0	5.2	5.8	5.4
g. Trade	265.4	309.1	367.8	410.7	467.8	607.2	487.3	526.8	545.2	607.2	646.7	641.9
h. Miscellaneous	76.6	88.6	98.5	121.9	142.8	194.2	150.2	164.1	179.4	194.2	207.3	224.9
<b>Grand Total :</b>	<b>781.3</b>	<b>909.7</b>	<b>1048.4</b>	<b>1217.0</b>	<b>1398.9</b>	<b>1750.7</b>	<b>1439.2</b>	<b>1537.1</b>	<b>1636.3</b>	<b>1750.7</b>	<b>1829.3</b>	<b>1873.4</b>
<b>Growth rate (in percent) <sup>1</sup></b>												
a. Agriculture	-0.57	9.13	11.12	6.86	-3.57	12.49	-3.51	-0.17	5.28	12.49	16.40	15.36
Of which : Crops	0.98	8.15	11.02	7.50	-4.81	12.38	-3.52	-1.28	4.34	12.38	13.41	15.13
Others	-23.21	27.91	12.73	-3.23	18.33	14.08	-3.28	19.05	19.38	14.08	67.80	18.67
b. Industry (other than working capital)	-3.91	14.96	5.65	23.64	23.36	23.99	23.88	23.11	27.22	23.99	26.66	25.18
c. Working capital financing	50.92	26.31	24.45	15.85	11.93	22.77	12.60	13.79	27.68	22.77	14.39	12.57
d. Construction	21.33	18.71	16.72	17.46	21.84	11.15	10.50	8.56	7.55	11.15	22.70	22.60
e. Transport and communication	-2.50	-4.27	15.18	41.09	52.75	39.57	41.30	54.30	53.05	39.57	62.69	12.54
f. Storage	-11.22	-3.45	-7.14	17.95	-27.17	-22.39	-18.60	-36.90	-23.08	-22.39	-17.14	1.89
g. Trade	23.96	16.47	18.99	11.66	13.90	29.80	16.00	15.40	18.68	29.80	32.71	21.85
h. Miscellaneous	-11.95	15.67	11.17	23.76	17.15	35.99	18.74	25.55	33.88	35.99	38.02	37.05
<b>Grand Total</b>	<b>11.92</b>	<b>16.43</b>	<b>15.25</b>	<b>16.08</b>	<b>14.95</b>	<b>25.15</b>	<b>15.21</b>	<b>16.01</b>	<b>21.35</b>	<b>25.15</b>	<b>27.11</b>	<b>21.88</b>

Source: Statistics Department, Bangladesh Bank E : Estimated

<sup>1</sup> Quarterly growth rate refers growth over the same quarter of the previous year.**Table I.9 Trends in Agricultural Credit**

	FY03	FY04	FY05	FY06	FY07	FY08	FY08				FY09		
							Q1	Q2	Q3	Q4	Q1	Q2	Q3
<b>Programme/Target (July-June)</b>	<b>35.6</b>	<b>43.8</b>	<b>55.4</b>	<b>55.4</b>	<b>63.5</b>	<b>83.1</b>	<b>83.1</b>	<b>83.1</b>	<b>83.1</b>	<b>83.1</b>	<b>93.8</b>	<b>93.8</b>	<b>93.8</b>
<b>Total disbursement ( In billion Taka)</b>	<b>32.7</b>	<b>40.7</b>	<b>48.9</b>	<b>55.0</b>	<b>52.9</b>	<b>85.8</b>	12.1	27.1	23.9	22.7	15.0	27.3	26.8
Crop	16.8	18.4	20.9	22.3	22.9	25.8	3.3	8.4	7.2	6.9	3.6	10.8	10.1
Irrigation	0.0	0.1	0.0	0.1	0.1	0.1	0.0	0.0	0.0	0.0	0.0	0.2	0.3
Agricultural equipment	0.1	0.2	0.2	0.2	0.3	0.4	0.1	0.1	0.1	0.1	0.1	0.2	0.3
Live-stock	1.5	2.5	2.8	2.8	2.7	4.5	0.7	1.6	1.0	1.2	1.3	1.0	1.3
Fisheries	0.6	1.2	1.3	2.2	2.4	3.9	0.4	1.2	1.2	1.1	0.6	1.2	1.5
Grain storage & marketing	3.1	4.2	5.6	7.6	0.5	1.4	0.0	0.0	1.0	0.4	0.4	0.3	1.0
Poverty alleviation	7.7	10.2	11.5	14.0	11.9	22.6	3.1	6.7	7.6	5.3	3.4	4.8	5.6
Others	2.9	3.9	6.6	8.7	12.2	27.0	4.5	9.1	5.8	7.6	5.5	8.9	6.6
<b>Total recovery ( In billion Taka)</b>	<b>35.2</b>	<b>31.4</b>	<b>31.3</b>	<b>41.2</b>	<b>46.8</b>	<b>60.0</b>	13.0	18.0	13.4	15.6	13.3	17.3	30.0
<b>Total overdue</b>	<b>65.2</b>	<b>62.6</b>	<b>57.8</b>	<b>66.5</b>	<b>66.4</b>	<b>58.9</b>	65.4	63.5	61.8	58.9	62.6	64.1	62.5
<b>Outstanding ( In billion Taka)</b>	<b>119.1</b>	<b>127.1</b>	<b>140.3</b>	<b>161.8</b>	<b>145.8</b>	<b>178.2</b>	153.0	162.4	171.8	178.2	175.9	185.0	187.3
Overdue as percent of outstanding	54.7	49.3	41.2	41.1	45.5	33.0	42.8	39.1	36.0	33.0	35.6	34.7	33.3
<b>Growth in percent <sup>1</sup></b>													
Total disbursement	10.8	24.5	20.1	12.4	-3.7	62.2	58.8	57.2	73.1	59.6	24.0	0.6	12.2
Total recovery	8.0	-10.8	-0.3	31.6	13.5	28.4	-78.3	13.0	44.2	12.6	1.7	-3.8	123.5

Source : Agricultural Credit &amp; Special Programmes Department, Bangladesh Bank.

<sup>1</sup> Quarterly growth rate refers growth over the same quarter of the previous year.

**Table : I.10 Micro- credit Operations of the Grameen Bank and Large NGOs**  
( In billion Taka)

Institutions	FY03	FY04	FY05	FY06	FY07	FY08				FY09		
						Q1	Q2	Q3	Q4	Q1	Q2	Q3
<b>1. Total disbursement</b>	<b>62.2</b>	<b>76.0</b>	<b>95.3</b>	<b>129.6</b>	<b>165.6</b>	<b>43.1</b>	<b>42.5</b>	<b>52.8</b>	<b>56.2</b>	<b>56.5</b>	<b>52.2</b>	<b>53.5</b>
i) Grameen Bank	18.8	23.4	31.5	45.9	50.4	13.1	12.6	14.8	15.2	15.9	16.2	19.3
ii) BRAC	18.6	23.3	29.1	37.0	57.9	15.9	16.5	20.8	21.9	22.2	19.4	19.3
iii) ASA	20.9	26.1	31.9	43.6	54.2	13.3	12.8	16.6	18.3	17.6	16.1	14.4
iv) Proshika	3.8	3.2	2.8	3.1	3.2	0.8	0.7	0.7	0.7	0.8	0.5	0.5
<b>2. Total recovery</b>	<b>58.4</b>	<b>69.9</b>	<b>85.8</b>	<b>116.4</b>	<b>148.6</b>	<b>38.8</b>	<b>44.5</b>	<b>45.6</b>	<b>51.4</b>	<b>55.1</b>	<b>51.7</b>	<b>54.5</b>
i) Grameen Bank	16.8	19.8	25.5	37.7	48.0	12.6	15.6	12.7	13.7	14.1	13.6	15.3
ii) BRAC	18.8	23.2	29.4	37.5	52.5	16.0	16.4	18.8	21.6	23.9	21.7	21.2
iii) ASA	18.5	23.0	27.7	37.7	44.8	9.5	11.8	13.4	15.3	16.3	15.7	17.4
iv) Proshika	4.4	3.9	3.2	3.5	3.3	0.8	0.8	0.7	0.8	0.8	0.7	0.7
<b>3. Loans outstanding</b>	<b>40.7</b>	<b>49.9</b>	<b>60.8</b>	<b>80.6</b>	<b>98.8</b>	<b>100.1</b>	<b>105.0</b>	<b>114.5</b>	<b>121.5</b>	<b>125.4</b>	<b>128.7</b>	<b>129.8</b>
<b>4. Loans overdue</b>	<b>2.1</b>	<b>2.4</b>	<b>3.1</b>	<b>3.3</b>	<b>3.7</b>	<b>4.2</b>	<b>4.2</b>	<b>5.4</b>	<b>5.5</b>	<b>6.7</b>	<b>6.5</b>	<b>6.6</b>
<b>5. Overdue as percent of outstanding</b>	<b>5.2</b>	<b>4.8</b>	<b>5.1</b>	<b>4.1</b>	<b>3.7</b>	<b>4.2</b>	<b>4.0</b>	<b>4.8</b>	<b>4.6</b>	<b>5.4</b>	<b>5.0</b>	<b>5.1</b>

Source : Grameen Bank, BRAC, ASA and Proshika.

1 Quarterly growth rate refers growth over the same quarter of the previous year, E=Estimated

**Table I.11 : Term Lending by Banks and NBFIs**

Lender	FY03	FY04	FY05	FY06	FY07	FY08	FY08				FY09	
							Q1	Q2	Q3	Q4	Q1	Q2
<b>Disbursement (in billion Taka)</b>												
SOBs	6.7	7.5	4.5	5.9	4.8	9.9	2.07	3.28	2.40	2.10	1.39	2.92
PCBs	16.0	32.4	50.9	60.7	75.3	136.4	24.28	41.23	32.30	38.63	33.03	25.46
Foreign banks	6.1	10.6	11.4	9.4	18.8	27.9	5.10	7.27	8.00	7.51	7.94	6.14
Specialized banks <sup>2</sup>	1.4	1.7	3.0	3.0	4.0	3.4	0.87	0.78	0.90	0.82	0.81	1.00
Non-bank financial institutions	9.5	14.6	17.2	17.5	20.9	23.9	5.52	6.20	5.50	6.72	6.33	4.36
<b>Total</b>	<b>39.7</b>	<b>66.8</b>	<b>87.0</b>	<b>96.5</b>	<b>123.8</b>	<b>201.5</b>	<b>37.84</b>	<b>58.76</b>	<b>49.10</b>	<b>55.78</b>	<b>49.50</b>	<b>39.88</b>
<b>Recovery (in billion Taka)</b>						0						
SOBs	8.4	5.0	4.0	5.8	6.4	9.8	1.92	1.91	2.20	3.81	2.75	5.62
PCBs	15.1	22.8	58.8	37.1	49.2	76.9	14.72	17.02	22.40	22.76	23.21	18.41
Foreign banks	5.5	9.3	9.1	8.1	13.7	24.7	4.05	7.65	6.80	6.15	6.64	8.64
Specialized banks <sup>2</sup>	2.4	3.1	3.2	3.3	4.3	4.2	0.74	0.94	1.10	1.42	0.90	1.05
Non-bank financial institutions	7.0	9.5	13.0	13.1	16.9	20.6	4.80	5.58	5.20	5.02	5.27	6.12
<b>Total</b>	<b>38.4</b>	<b>49.7</b>	<b>88.1</b>	<b>67.4</b>	<b>90.5</b>	<b>136.2</b>	<b>26.23</b>	<b>33.10</b>	<b>37.70</b>	<b>39.16</b>	<b>38.77</b>	<b>39.84</b>
<b>Outstanding (in billion Taka)</b>												
SOBs	77.9	81.6	78.3	85.4	86.6	81.5	84.15	93.00	86.00	81.49	87.67	95.49
PCBs	44.8	56.5	82.6	115.2	164.7	217.3	174.57	189.83	202.70	217.29	232.08	252.65
Foreign banks	6.9	8.0	8.8	10.2	14.0	17.6	14.90	14.86	16.80	17.62	18.94	15.73
Specialized banks <sup>2</sup>	32.2	30.5	22.2	21.9	22.7	23.6	23.19	22.80	22.90	23.63	23.61	23.66
Non-bank financial institutions	22.5	27.3	34.4	41.0	49.2	60.9	52.46	53.54	58.60	60.90	63.55	58.28
<b>Total :</b>	<b>184.3</b>	<b>203.9</b>	<b>226.3</b>	<b>273.7</b>	<b>337.2</b>	<b>400.9</b>	<b>349.27</b>	<b>374.03</b>	<b>387.00</b>	<b>400.93</b>	<b>425.85</b>	<b>445.81</b>
<b>Growth in Percent</b>												
<b>Disbursement</b>												
SOBs	34.00	11.94	-40.00	31.11	-19.49	107.37	23.95	185.22	140.00	125.81	-32.85	-10.98
PCBs	-3.61	102.50	57.10	19.25	24.11	81.11	57.87	102.15	80.45	78.35	36.04	-38.25
Foreign banks	-4.69	73.77	7.55	-17.54	99.47	48.69	9.91	98.63	90.48	20.16	55.69	-15.54
Specialized banks <sup>2</sup>	180.00	21.43	76.47	0.00	34.67	-16.71	3.57	-42.22	-18.18	8.67	-6.90	28.21
Non-bank financial institutions	25.00	53.68	17.81	1.74	19.60	14.38	34.63	13.35	14.58	2.44	14.67	-29.68
<b>All Banks and NBFIs</b>	<b>9.97</b>	<b>68.26</b>	<b>30.24</b>	<b>10.92</b>	<b>28.30</b>	<b>62.73</b>	<b>42.10</b>	<b>83.48</b>	<b>69.31</b>	<b>54.29</b>	<b>30.81</b>	<b>-32.13</b>
<b>Recovery</b>												
SOBs	-16.00	-40.48	-20.00	45.00	10.52	53.51	27.15	13.02	29.41	152.32	43.23	194.24
PCBs	55.67	50.99	157.89	-36.90	32.64	56.27	46.76	35.19	77.78	62.69	57.68	8.17
Foreign banks	7.84	69.09	-2.15	-10.99	69.49	79.55	109.84	94.21	94.29	41.06	63.95	12.94
Specialized banks <sup>2</sup>	14.29	29.17	3.23	3.12	30.85	-2.73	12.12	0.21	0.00	-12.35	21.62	11.70
Non-bank financial institutions	34.62	35.71	36.84	0.77	28.78	22.11	50.00	16.75	29.35	3.08	9.79	9.68
<b>All Banks and NBFIs</b>	<b>19.63</b>	<b>29.43</b>	<b>77.26</b>	<b>-23.50</b>	<b>34.33</b>	<b>50.43</b>	<b>51.36</b>	<b>38.28</b>	<b>64.49</b>	<b>48.61</b>	<b>47.81</b>	<b>20.36</b>
<b>Outstanding</b>												
SOBs	23.06	4.75	-4.04	9.07	1.42	-5.91	0.79	6.97	0.37	-5.91	4.18	2.68
PCBs	6.67	26.12	46.19	39.47	42.99	31.91	39.53	37.90	40.37	31.91	32.94	33.09
Foreign banks	21.05	15.94	10.00	15.91	36.86	26.22	13.80	52.10	34.40	26.22	27.15	5.85
Specialized banks <sup>2</sup>	-19.30	-5.28	-27.21	-1.35	3.61	4.14	2.70	0.51	-2.68	4.14	1.81	3.77
Non-bank financial institutions	41.51	21.33	26.01	19.19	20.00	23.78	40.30	33.18	31.10	23.78	21.14	8.85
<b>All Banks and NBFIs</b>	<b>10.49</b>	<b>10.63</b>	<b>10.99</b>	<b>20.95</b>	<b>23.20</b>	<b>18.90</b>	<b>24.00</b>	<b>25.83</b>	<b>24.51</b>	<b>18.90</b>	<b>21.93</b>	<b>19.19</b>

Source: Bangladesh Bank

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

2/ BSB, BSRS, BKB, RAKUB, BASIC

E= Estimated

Table II.I : Movements in Reserve Money

	June '03	June '04	June '05	June '06	June'07	FY08				FY09		
						Q1	Q2	Q3	Q4 <sup>R</sup>	Q1	Q2	Q3*
Outstanding (in billion Taka)												
1. Net foreign assets of BB	121.9	139.6	151.3	191.4	292.7	304.5	297.5	304.8	331.5	335.5	319.1	326.9
2. Net domestic assets of BB	121.2	122.5	142.8	182.4	148.0	150.2	212.3	159.9	201.3	262.4	280.3	254.8
a) Claims on public sector	86.3	130.9	167.8	260.5	269.2	244.5	264.7	196.1	269.0	274.5	264.5	275.5
i) Claims on govt (net)	73.5	118.5	156.7	250.3	259.3	235.2	255.5	186.9	260.0	265.6	255.9	267.1
ii) Claims on other public sector	12.8	12.4	11.1	10.2	9.9	9.3	9.2	9.2	9.0	9.0	8.6	8.4
b) Claims on banks	48.5	58.5	61.3	63.5	64.4	57.6	77.1	101.0	66.8	85.2	96.8	67.9
c) Other items (net)	-13.5	-66.9	-86.3	-141.6	-185.6	-151.9	-129.5	-137.2	-134.6	-97.3	-81.0	-88.6
3. Currency issued	153.4	172.9	203.3	248.9	287.8	305.8	354.5	319.4	356.5	420.8	408.3	385.9
i) Currency outside banks	139.0	158.1	185.2	228.6	266.4	281.6	323.3	293.7	326.9	391.3	375.5	358.4
ii) Cash in tills	14.4	14.8	18.1	20.3	21.4	24.2	31.2	25.7	29.6	29.6	32.8	27.5
4. Deposits of banks with BB	89.7	89.2	90.8	124.9	152.9	148.9	155.3	145.3	176.2	177.1	191.0	195.8
5. Reserve money (RM)	243.1	262.1	294.1	373.8	440.7	454.7	509.8	464.7	532.7	597.9	599.4	581.7
6. Money multiplier (M2/RM)	4.7	4.9	5.1	4.8	4.8	4.8	4.5	5.0	4.7	4.5	4.54	4.7
Growth (in percent) <sup>1</sup>												
1. Net foreign assets of BB	60.6	14.5	8.4	26.5	52.9	57.77	39.78	25.02	13.26	10.18	7.26	7.25
2. Net domestic assets of BB	-23.9	1.0	16.6	27.7	18.3	-26.73	-13.30	-16.15	36.01	74.70	32.03	59.35
a) Claims on public sector	-38.8	51.7	28.2	55.2	3.3	-0.16	-6.03	-21.90	-0.07	12.27	-0.08	40.49
i) Claims on govt (net)	-42.7	61.2	32.2	59.7	3.6	0.04	-6.03	-22.61	0.27	12.93	0.16	42.91
ii) Claims on other public sector	0.2	-3.1	-10.5	-8.1	-2.9	-5.10	-6.12	1.10	-9.09	-3.23	-6.52	-8.70
b) Claims on Banks	2.5	20.7	4.8	3.5	1.4	-5.11	28.67	34.78	3.73	47.92	25.55	-32.77
3. Currency issued	10.5	12.7	17.6	22.4	15.6	17.89	11.33	12.89	23.87	37.61	15.18	20.82
4. Deposits of banks with BB	-7.1	-0.6	1.8	37.6	22.4	3.84	11.49	1.34	15.24	18.94	22.99	34.76
5. Reserve money (RM)	3.3	7.8	12.2	27.1	17.9	14.25	11.38	6.95	20.88	31.49	17.58	25.18
6. Money multiplier (M2/RM)	11.9	5.6	4.0	-6.1	-0.7	1.51	2.98	8.06	-2.49	-6.17	0.22	-5.60

Source: Bangladesh Bank. R= Revised, P=Provisional.

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

\* = Figures of Q3 of FY09 relates to February, 09.

Table II.2 : Movements in Broad Money

	June '03	June '04	June '05	June '06	June'07	FY08				FY09		
	Q1	Q2	Q3	Q4 <sup>R</sup>	Q1 <sup>R</sup>	Q2	Q3*					
Outstanding (in billion Taka)												
1. Net foreign assets	139.7	163.3	186.7	220.1	328.9	339.2	339.0	339.7	376.3	378.2	351.4	352.1
2. Net domestic assets	1000.2	1133.9	1327.8	1586.6	1786.2	1822.0	1968.2	1983.1	2116.5	2290.8	2368.4	2391.0
a) Domestic credit	1106.5	1267.9	1488.4	1790.9	2056.8	2116.0	2265.8	2335.6	2473.2	2636.1	2704.0	2751.3
i) Credit to public sector	266.2	309.2	368.2	467.7	535.0	539.1	586.1	557.1	585.8	640.5	658.7	676.3
Credit to govt (net)	190.3	219.0	255.8	316.2	360.4	426.1	448.3	412.6	470.0	506.3	523.2	532.3
Credit to other public sector	75.9	90.2	112.4	151.5	174.6	113.0	137.8	144.5	115.8	134.2	135.5	144.0
ii) Credit to private sector	840.3	958.7	1120.2	1323.2	1521.8	1576.9	1679.7	1778.5	1887.3	1995.6	2045.3	2075.0
b) Other items (net)	-106.3	-134.0	-160.6	-204.3	-270.6	-294.0	-297.6	-352.5	-356.7	-345.3	-335.8	-360.3
3. Narrow Money	267.4	304.5	354.1	426.5	501.6	531.7	585.5	546.1	603.3	663.2	647.1	615.2
a) Currency outside banks	139.0	158.1	185.2	228.6	266.4	281.6	323.3	293.7	326.9	391.3	375.5	358.4
b) Demand deposits	128.4	146.4	168.9	197.9	235.2	250.1	262.2	252.4	276.4	271.9	271.6	256.8
4. Time deposits	872.5	992.7	1160.4	1380.2	1613.4	1629.5	1721.7	1776.8	1889.5	2005.9	2072.7	2127.9
5. Broad money	1139.9	1297.2	1514.5	1806.7	2115.1	2161.2	2307.2	2322.8	2492.8	2669.0	2719.8	2743.1
Growth (in percent) <sup>1</sup>												
1. Net foreign assets	45.67	16.89	14.33	17.89	49.43	51.09	34.82	25.67	14.41	11.50	3.66	3.65
2. Net domestic assets	12.35	13.37	17.10	19.49	12.58	11.13	11.86	13.93	18.10	25.73	20.33	20.57
Domestic credit	9.12	14.59	17.39	20.32	14.85	14.20	15.46	18.43	20.95	24.58	19.34	17.80
i) Credit to public sector	-4.39	16.15	19.08	27.02	14.39	9.77	11.72	10.47	9.50	18.81	12.39	21.40
Credit to govt (net)	-6.08	15.08	16.80	23.61	13.98	26.21	22.05	8.12	30.41	18.82	16.71	29.01
Credit to other public sector	0.13	18.84	24.61	34.79	15.25	-26.38	-12.40	-7.61	-33.68	18.76	-1.67	-0.35
ii) Credit to private sector	14.23	14.09	16.85	18.12	15.01	15.80	16.82	21.16	24.94	26.55	21.77	16.67
3. Narrow money	10.73	13.87	16.29	20.45	17.61	21.81	16.81	15.16	19.32	24.73	10.52	12.65
4. Time deposits	17.18	13.78	16.89	18.94	16.89	14.15	14.04	15.62	17.11	23.10	20.39	19.76
5. Broad money	15.59	13.80	16.75	19.29	17.07	15.71	14.73	15.51	17.63	23.50	17.88	18.09

Source: Bangladesh Bank. R= Revised, P=Provisional.

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

\* = Figures of Q3 of FY09 relates to February, 09.

## Table

Table II.3: Interest Rates Developments<sup>1</sup>

Instruments	June '05	Sept '05	Dec '05	Mar '06	June '06	Sept '06	Dec '06	Mar '07	June '07	Sept '07	Dec '07	Mar '08	Jun '08	Sept '08	Dec '08 <sup>P</sup>	Mar '09
<b>T - Bills</b>																
28 - day	6.60	6.72	6.96	7.05	7.10	7.24	7.33	7.32	7.32	7.29	7.33	7.38	7.48	..	..	..
91 - day	...	6.85	7.02	7.25	7.43	7.55	7.52	7.58	7.60	7.62	7.63	7.67	7.73	7.81	7.91	..
182 - day	6.75	6.98	7.20	7.49	7.75	7.83	7.84	7.86	7.89	7.90	7.93	7.96	7.97	8.06	8.16	8.16
364 - day	7.00	7.13	7.45	7.85	8.30	8.38	8.45	8.45	8.48	8.48	8.47	8.46	8.47	8.53	8.58	8.59
<b>Bangladesh Banks Bills*</b>																
30-day							7.37	7.38	7.39	7.36	7.36	..	..	..	..	..
91-day							...	7.58	7.60	7.62	..	..	..	..	..	..
<b>BGTB**</b>																
5 - year	8.75	...	10.50	10.60	10.65	10.86	10.89	...	...	10.74	10.65	10.60	10.60	10.60	10.60	10.60
10 - year	9.93	...	11.65	12.09	12.10	12.49	12.49	12.50	12.14	11.95	11.73	11.72	11.72	11.72	11.72	11.72
15-year										13.48	12.89	12.22	12.22	12.14	12.14	12.14
20-year										14.23	13.29	13.14	13.08	13.07	13.02	12.98
<b>Repo</b>																
1-2 day	8.00	...	...	...	...	...	..	9.0	9.25	..	8.50	8.50	8.50	8.75	8.75	8.50
3 - 9 day	...	...	8.00	8.25	...	...	...	...	...	..	..	..	..	..	..	..
<b>Reverse Repo</b>																
1-2 day	4.50	5.02	5.50	5.60	6.04	6.49	6.50	6.50	6.50	6.50	6.50	6.50	6.50	6.50	6.75	6.50
3 - 11 day	4.63	5.47	5.72	5.95	6.29	...	..	...	..	...	..	..	..	..	..	..
<b>Call Money Rate</b>																
	6.71	6.09	8.40	17.15	10.84	7.36	7.16	6.99	7.67	6.96	9.37	12.81	9.90	9.89	10.42	8.68
<b>Lending Rate</b>																
All Banks	10.93	11.15	11.25	11.60	12.06	12.41	12.60	12.70	12.77	12.91	12.75	12.65	12.29	12.34	12.31	..
SOBs	9.77	9.89	10.00	10.28	10.49	10.65	10.84	10.89	11.00	..	..	..	..	..	..	..
SPBs	9.03	9.05	9.07	9.06	9.37	9.40	9.51	9.51	9.44	..	..	..	..	..	..	..
PCBs	11.68	12.33	12.47	12.86	13.43	13.87	14.07	14.07	14.13	..	..	..	..	..	..	..
FCBs	12.08	12.11	11.83	12.40	12.84	13.22	12.89	13.55	13.57	..	..	..	..	..	..	..
<b>Deposits Rate</b>																
All Banks	5.62	5.90	5.90	6.26	6.68	6.98	6.99	6.97	6.85	6.76	6.77	6.91	6.94	7.17	7.31	..
SOBs	4.63	4.81	4.59	5.02	5.12	5.27	5.21	5.13	4.96	..	..	..	..	..	..	..
SPBs	5.45	5.49	5.41	5.72	5.73	6.14	6.32	6.55	6.50	..	..	..	..	..	..	..
PCBs	6.83	7.23	7.40	7.64	8.38	8.65	8.62	8.55	8.44	..	..	..	..	..	..	..
FCBs	3.75	3.77	3.96	4.15	4.32	4.61	4.77	4.69	4.81	..	..	..	..	..	..	..
<b>NSD Certificate</b>																
3 - year	10.00	10.00	11.50	11.50	11.50	11.50	11.50	11.50	11.50	11.50	11.50	11.50	11.50	11.50	11.50	11.50
5 - year	10.50	10.50	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00	12.00

Source: Bangladesh Bank

\* = 30-Day and 91-Day Bangladesh Bank Bills were introduced in October 2006, P = provision.

\*\* = Government introduced 5-year and 10-year Bangladesh Government Treasury Bond (BGTB) on December 28, 2003 and 15-year and 20-year BGTB on July, 2007

1/ Period average (of weighted average in %). The auction of 5 - year treasury bill was discontinued on March 10, 2004.

Government introduced 5-year and 10-year Bangladesh Government Treasury Bond (BGTB) on December 28, 2003.

The interest rates on 3-year and 5-year NSD certificates have been revised upward w.e.f. December 4, 2005.

Table II.4: Outstanding Stock of Treasury Bills, Bonds and NSD Certificates

Instruments	June '05	Sept '05	Dec '05	Mar '06	June '06	Sept '06	Dec '06	Mar '07	June '07	Sept '07	Dec '07	Mar '08	Jun '08	Sept '08	Dec '08	Mar '09*
<b>T - Bills</b>																
28 - day	18.0	46.3	38.9	18.3	14.6	30.3	30.3	26.8	16.0	25.0	25.0	20.0	11.0	0.0	0.0	0.0
91 - day	1.1	1.1	0.7	1.0	1.1	4.8	13.3	10.1	21.9	28.0	28.0	32.5	23.3	29.8	42.3	19.8
182 - day	7.6	1.1	1.1	1.3	1.1	1.3	4.5	5.4	4.8	9.7	13.0	16.5	16.4	15.9	17.8	26.3
364 - day	8.8	6.5	5.0	4.2	4.5	4.6	6.3	9.3	14.1	20.5	25.0	29.7	30.3	38.7	54.3	61.4
2 - year	31.8	24.0	22.7	20.4	19.5	20.1	13.0	11.8	11.6	10.7	9.5	7.4	4.0	0.0	0.0	0.0
5 - year	85.2	85.2	85.0	84.9	84.9	84.9	84.9	75.7	72.0	38.6	26.0	21.9	16.5	11.1	1.8	0.0
<b>BGTB</b>																
5 - year	8.9	8.9	9.5	11.3	13.7	20.4	28.5	36.5	38.4	50.4	62.4	74.4	78.4	90.4	102.4	113.0
10 - year	5.4	5.4	6.9	8.0	12.8	21.3	32.6	44.0	48.3	60.3	72.4	84.3	96.3	108.3	120.3	132.3
15-year										3.0	6.0	9.0	12.0	16.5	21.0	25.5
20-year										1.5	3.0	4.5	6.0	9.8	13.5	17.5
<b>Sub Total</b>	<b>166.7</b>	<b>178.4</b>	<b>169.8</b>	<b>149.4</b>	<b>152.2</b>	<b>187.7</b>	<b>213.4</b>	<b>219.6</b>	<b>227.1</b>	<b>247.7</b>	<b>270.2</b>	<b>300.2</b>	<b>294.2</b>	<b>320.4</b>	<b>373.4</b>	<b>395.5</b>
NSD Certificate	365.0	369.4	373.0	389.2	394.6	405.5	409.6	424.9	436.4	439.8	444.3	454.3	461.6	469.2	478.6	481.8
<b>Total</b>	<b>531.7</b>	<b>547.8</b>	<b>542.8</b>	<b>538.6</b>	<b>546.8</b>	<b>593.2</b>	<b>623.0</b>	<b>644.5</b>	<b>663.5</b>	<b>687.50</b>	<b>714.5</b>	<b>754.5</b>	<b>755.8</b>	<b>789.6</b>	<b>852.0</b>	<b>877.6</b>

Source: Bangladesh Bank and National Savings Directorates.

\* = Upto February 2009.



**Table III.1 : Government Fiscal Operations**  
(In billion Taka)

	FY02	FY03	FY04	FY05	FY06	FY07	FY08	FY08				FY09			
								Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Budget	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>
<b>I.Revenue</b>	<b>278.9</b>	<b>311.2</b>	<b>354.0</b>	<b>392.0</b>	<b>448.5</b>	<b>494.7</b>	<b>596.6</b>	<b>135.3</b>	<b>129.5</b>	<b>140.7</b>	<b>191.3</b>	<b>693.8</b>	<b>178.7</b>	<b>127.1</b>	<b>149.4</b>
<b>a) NBR Tax revenue</b>	213.2	249.5	283.0	319.5	361.6	392.5	496.8	98.6	107.5	120.6	170.1	567.9	119.8	115.6	134.4
i) VAT	69.9	77.8	86.2	104.3	123.5	136.8	175.9	34.8	39.6	44.3	57.2	202.5	46.8	42.35	48.67
ii) Customs duties	54.0	66.8	70.8	79.0	78.3	82.8	96.0	20.0	21.3	23.0	31.7	108.6	23.2	19.9	22.3
iii) Income tax	37.9	42.4	45.9	56.7	71.4	89.2	116.0	19.5	22.4	25.7	48.4	130.5	21.7	27.4	32.5
iv) Others	51.4	62.5	71.4	73.3	81.9	65.9	85.9	19.1	19.9	21.6	25.2	103.4	21.5	20.9	24.0
v) Non- NBR tax revenue	8.3	12.0	12.5	14.5	17.2	17.7	23.1	5.2	4.3	6.0	7.6	22.9	6.5	5.1	7.0
<b>b) Non- tax revenue</b>	57.4	61.7	71.0	72.5	86.9	102.2	99.8	36.7	21.9	20.0	21.2	125.9	58.9	11.5	15.0
<b>Expenditure</b>	<b>409.5</b>	<b>413.8</b>	<b>471.9</b>	<b>501.8</b>	<b>583.2</b>	<b>663.7</b>	<b>859.6</b>	<b>179.3</b>	<b>241.6</b>	<b>124.3</b>	<b>314.5</b>	<b>999.6</b>	<b>244.5</b>	<b>179.5</b>	<b>209.4</b>
a) Current	227.0	253.1	283.9	333.2	366.2	438.3	499.9	95.8	131.5	99.5	240.5	667.6	203.5	126.2	147.5
b) ADP	140.9	154.3	168.2	187.7	194.7	3330.0	170.7	11.2	29.7	32.1	97.7	256.0	22.4	39.6	40.9
c) Others	30.1	14.9	19.8	18.1	29.4	14.1	189.0	72.3	80.3	-7.3	-23.7	76.1	18.6	13.7	21.0
<b>Budget Deficit</b>	<b>-130.6</b>	<b>-102.6</b>	<b>-117.9</b>	<b>-109.8</b>	<b>-134.7</b>	<b>-169.0</b>	<b>-263.0</b>	<b>-44.0</b>	<b>-112.1</b>	<b>16.4</b>	<b>-123.3</b>	<b>-242.3</b>	<b>-65.8</b>	<b>-52.4</b>	<b>-60.0</b>
<b>Financing</b>	<b>130.6</b>	<b>102.6</b>	<b>91.3</b>	<b>109.8</b>	<b>134.7</b>	<b>169.0</b>	<b>263.0</b>	<b>44.0</b>	<b>112.1</b>	<b>-16.4</b>	<b>123.3</b>	<b>242.3</b>	<b>65.8</b>	<b>52.4</b>	<b>60.0</b>
a) Domestic financing	72.0	37.0	58.5	60.1	84.2	93.1	156.3	31.4	91.8	-36.0	69.1	170.0	45.1	33.4	40.0
i) Bank financing	24.9	-11.0	12.5	31.0	56.7	49.4	116.2	24.7	79.2	-41.9	54.2	135.0	35.6	20.1	25.0
ii) Non-bank financing	47.1	48.0	46.0	29.1	27.5	43.7	40.1	6.7	12.6	5.9	14.9	35.0	9.4	13.3	15.0
b) Foreign financing	58.6	65.6	32.8	49.7	50.5	75.9	106.7	12.6	20.3	19.6	54.2	72.4	20.7	19.0	20.0
<b>As Percentage of Annual GDP</b>															
<b>Revenue</b>	<b>10.21</b>	<b>10.35</b>	<b>10.63</b>	<b>10.64</b>	<b>10.79</b>	<b>10.47</b>	<b>11.01</b>	<b>2.50</b>	<b>2.39</b>	<b>2.60</b>	<b>3.53</b>	<b>11.32</b>	<b>2.92</b>	<b>2.07</b>	<b>2.44</b>
a) Tax revenue	7.80	8.30	8.50	8.67	8.70	8.31	9.17	1.82	1.98	2.23	3.14	9.26	1.95	1.88	2.19
i) VAT	2.56	2.59	2.59	2.83	2.97	2.90	3.25	0.64	0.73	0.82	1.06	3.30	0.76	0.69	0.79
ii) Customs duties	1.98	2.22	2.13	2.14	1.88	1.75	1.77	0.37	0.39	0.42	0.59	1.77	0.38	0.32	0.36
iii) Income tax	1.39	1.41	1.38	1.54	1.72	1.89	2.14	0.36	0.41	0.47	0.89	2.13	0.35	0.45	0.53
iv) Others	1.88	2.08	2.14	1.99	1.97	1.40	1.58	0.35	0.37	0.40	0.47	1.69	0.35	0.34	0.39
b) Non tax revenue	2.10	2.05	2.13	1.97	2.09	2.16	1.84	0.68	0.40	0.37	0.39	2.05	0.96	0.19	0.24
<b>Expenditure</b>	<b>14.99</b>	<b>13.77</b>	<b>14.17</b>	<b>13.62</b>	<b>14.03</b>	<b>14.05</b>	<b>15.86</b>	<b>3.31</b>	<b>4.46</b>	<b>2.29</b>	<b>5.80</b>	<b>16.30</b>	<b>3.99</b>	<b>2.93</b>	<b>3.41</b>
a) Current	8.31	8.42	8.53	9.04	8.81	9.28	9.23	1.77	2.43	1.84	4.44	10.89	3.32	2.06	2.40
b) ADP	5.16	5.13	5.05	5.09	4.68	70.48	3.15	0.21	0.55	0.59	1.80	4.18	0.37	0.65	0.67
c) Others	1.10	0.50	0.59	0.49	0.71	0.30	3.49	1.33	1.48	-0.13	-0.44	1.24	0.30	0.22	0.34
<b>Budget Deficit</b>	<b>-4.78</b>	<b>-3.41</b>	<b>-3.54</b>	<b>-2.98</b>	<b>-3.24</b>	<b>-3.58</b>	<b>-4.85</b>	<b>-0.81</b>	<b>-2.07</b>	<b>0.30</b>	<b>-2.27</b>	<b>-3.95</b>	<b>-1.07</b>	<b>-0.85</b>	<b>-0.98</b>
<b>Financing</b>	<b>4.78</b>	<b>3.41</b>	<b>2.74</b>	<b>2.98</b>	<b>3.24</b>	<b>3.58</b>	<b>4.85</b>	<b>0.81</b>	<b>2.07</b>	<b>-0.30</b>	<b>2.27</b>	<b>3.95</b>	<b>1.07</b>	<b>0.85</b>	<b>0.98</b>
a) Domestic financing	2.64	1.23	1.76	1.63	2.03	1.97	2.88	0.58	1.69	-0.66	1.28	2.77	0.73	0.54	0.65
i) Bank financing	0.91	-0.37	0.38	0.84	1.36	1.05	2.14	0.46	1.46	-0.77	1.00	2.20	0.58	0.33	0.41
ii) Non-bank financing	1.72	1.60	1.38	0.79	0.66	0.92	0.74	0.12	0.23	0.11	0.27	0.57	0.15	0.22	0.24
b) Foreign financing	2.14	2.18	0.99	1.35	1.21	1.61	1.97	0.23	0.37	0.36	1.00	1.18	0.34	0.31	0.33
<b>Memorandum item</b>															
<b>GDP at current market price*</b>	<b>2732.0</b>	<b>3005.8</b>	<b>3329.7</b>	<b>3684.8</b>	<b>4157.0</b>	<b>4725.0</b>	<b>5458.2</b>	<b>5458.2</b>	<b>5458.2</b>	<b>5458.2</b>	<b>5458.2</b>	<b>6149.4</b>	<b>6149.4</b>	<b>6149.4</b>	<b>6149.4</b>

Sources: 1) Budget Summary 2002/03, 2003/04, 2004/05, 2005/06, 2006/07, 2007/08, and 2008/09, Ministry of Finance.

2) Bangladesh Bank.

3) National Savings Directorate

4. Fiscal Situation Report, M/F, various issues

5) PAU Staff Estimate

\*\* = Financing data are for Jul-Aug 08 only, and \* = Annual.

E = Estimate

**Table IV.1: Balance of Payments**  
(In million US\$)

Item	FY05	FY06	FY07	FY07				FY08	FY08				FY90 <sup>P</sup>		
				Q1	Q2	Q3	Q4		Q1	Q2	Q3	Q4	Q1	Q2	Q3(Jan-Feb)
<b>Current Account Balance</b>	<b>-557</b>	<b>824</b>	<b>952</b>	<b>445</b>	<b>140</b>	<b>-262</b>	<b>629</b>	<b>672</b>	<b>-53</b>	<b>340</b>	<b>79</b>	<b>306</b>	<b>366</b>	<b>-134</b>	<b>584</b>
<b>Trade balance*</b>	<b>-3,297</b>	<b>-2,889</b>	<b>-3,458</b>	<b>-361</b>	<b>-899</b>	<b>-1,291</b>	<b>-907</b>	<b>-5,541</b>	<b>-1,182</b>	<b>-1,044</b>	<b>-1,695</b>	<b>-1,620</b>	<b>-1356</b>	<b>-1618</b>	<b>-586</b>
Export f.o.b.	8,573	10,412	12,053	3,233	2,953	2,797	3,070	13,945	3,040	3382	3623	3900	4355	3353	2691
Import f.o.b.	-11,870	-13,301	-15,511	-3,594	-3,852	-4,088	-3,977	-19,486	-4,222	-4426	-5318	-5520	-5711	-4971	-3277
<b>Services</b>	<b>-870</b>	<b>-1023</b>	<b>-1261</b>	<b>-371</b>	<b>-399</b>	<b>-369</b>	<b>-122</b>	<b>-1525</b>	<b>-403</b>	<b>-334</b>	<b>-424</b>	<b>-364</b>	<b>-648</b>	<b>-571</b>	<b>5</b>
Receipts	1,177	1,340	1,484	295	355	324	510	1,879	326	465	486	602	390.8	386	384
Payments	-2,047	-2,363	-2,745	-666	-754	-693	-632	-3,404	-729	-799	-910	-966	-1038.8	-957	-379
<b>Income</b>	<b>-680</b>	<b>-702</b>	<b>-883</b>	<b>-259</b>	<b>-226</b>	<b>-167</b>	<b>-231</b>	<b>-1005</b>	<b>-276</b>	<b>-284</b>	<b>-225</b>	<b>-220</b>	<b>-147</b>	<b>-302</b>	<b>-444</b>
Receipt	116	136	245	42	58	53	92	221	53	44	75	49	56.2	46	-21
Payments	-796	-838	-1,128	-301	-284	-220	-323	-1,226	-329	-328	-300	-269	-203.2	-348	-423
<b>Current transfers</b>	<b>4,290</b>	<b>5,438</b>	<b>6,554</b>	<b>1,436</b>	<b>1,664</b>	<b>1,565</b>	<b>1,889</b>	<b>8,743</b>	<b>1,808</b>	<b>2,002</b>	<b>2,423</b>	<b>2,510</b>	<b>2517</b>	<b>2357</b>	<b>1609</b>
Official	37	125	97	8	1	24	64	127	39	12	30	46	5	7	43
Private	4,253	5,313	6,457	1,428	1,663	1,541	1,825	8,616	1,769	1990	2393	2464	2512	2350	1566
Of which : workers' remittances	3,848	4,802	5,979	1,330	1,531	1,500	1,618	7,915	1,629	1812	2208	2266	2337	2168	1643
<b>Capital &amp; Financial Account</b>	<b>947</b>	<b>234</b>	<b>1029</b>	<b>-96</b>	<b>189</b>	<b>702</b>	<b>234</b>	<b>255</b>	<b>286</b>	<b>-170</b>	<b>-173</b>	<b>312</b>	<b>9</b>	<b>334</b>	<b>-216</b>
<b>Capital account</b>	<b>163</b>	<b>375</b>	<b>490</b>	<b>103</b>	<b>10</b>	<b>249</b>	<b>128</b>	<b>576</b>	<b>41</b>	<b>156</b>	<b>161</b>	<b>218</b>	<b>64</b>	<b>66</b>	<b>98</b>
Capital transfers	163	375	490	103	10	249	128	576	41	156	161	218	64	66	98
<b>Financial account</b>	<b>784</b>	<b>-141</b>	<b>539</b>	<b>-199</b>	<b>179</b>	<b>453</b>	<b>106</b>	<b>-321</b>	<b>245</b>	<b>-326</b>	<b>-334</b>	<b>94</b>	<b>-55</b>	<b>268</b>	<b>-314</b>
Foreign direct investment	800	743	760	206	205	175	174	760	198	170	106	286	395	311	145
Portfolio investment	0	32	105	1	10	38	56	48	47	1	18	-18	5	-53	-28
Other investment	-16	-916	-326	-406	-36	240	-124	-1,129	0	-497	-458	-174	-455	10	-431
Of which : MLT loans	940	1,023	1,088	172	241	157	518	1,338	201	284	355	498	367	389	104
<b>Net Errors &amp; Omissions</b>	<b>-323</b>	<b>-720</b>	<b>-488</b>	<b>-216</b>	<b>-115</b>	<b>25</b>	<b>-182</b>	<b>-323</b>	<b>-30</b>	<b>4</b>	<b>-68</b>	<b>-229</b>	<b>-311</b>	<b>225</b>	<b>-84</b>
<b>Overall Balance</b>	<b>67</b>	<b>338</b>	<b>1493</b>	<b>133</b>	<b>214</b>	<b>465</b>	<b>681</b>	<b>604</b>	<b>203</b>	<b>174</b>	<b>-162</b>	<b>389</b>	<b>64</b>	<b>425</b>	<b>284</b>
<b>Reserve Assets</b>	<b>-67</b>	<b>-338</b>	<b>-1493</b>	<b>-133</b>	<b>-214</b>	<b>-465</b>	<b>-681</b>	<b>-604</b>	<b>-203</b>	<b>-174</b>	<b>162</b>	<b>-389</b>	<b>-64</b>	<b>-425</b>	<b>-284</b>
Bangladesh Bank	-67	-338	-1493	-133	-214	-465	-681	-604	-203	-174	162	-389	-64	-425	-284
Assets	-225	-554	-1,593	37	-431	-322	-877	-1,072	-81	-388	243	846	286	-617	-253
Liabilities	158	216	100	-170	217	-143	196	468	-122	214	-81	457	-350	192	-31
<b>Memorandum Items</b>															
Gross official reserves	2,930	3,484	5,077	3,447	3,878	4,200	5,077	6,149	5,158	5546	5303	6149	5863	5787.8	5872
In months of imports of goods & services <sup>1</sup>	2.53	2.67	3.34	2.43	2.53	2.64	3.30	3.22	3.13	3.18	3.00	3.00	2.61	3.00	3.21
Export growth (in percent) <sup>1</sup>	13.99	21.45	15.76	32.28	20.58	9.82	3.30	15.70	-5.68	15.00	29.53	27.04	43.26	-0.86	5.50
Import growth (in percent) <sup>1</sup>	20.63	12.06	16.62	18.22	22.32	22.25	5.55	25.63	17.47	13.00	39.00	39.00	35.27	12.31	-3.96
Remittances growth (in percent) <sup>1</sup>	14.12	24.79	24.51	24.18	38.18	15.74	21.93	32.38	22.48	18.35	47.20	40.05	43.46	19.65	17.39

Source: Bangladesh Bank.

R=Revised, P=Provisional.

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

Note: Annual BOP numbers for GY07 may not match with BB Annual report due to some revisions in Quarterly BOP.

**Table IV.2: Trends in the Commodity Composition of Exports**  
(In million US\$)

Items	FY05	FY06	FY07	FY08	FY08				FY09		
					Q1	Q2	Q3	Q4	Q1	Q2	Q3*
1. Raw jute	96.2	148.3	147.2	165.1	37.9	43.9	46.1	37.2	28.2	46.5	13.2
2. Jute goods	306.5	361.0	320.8	318.3	85.1	81.5	76.3	75.4	81.4	55.4	40.6
3. Tea	15.8	11.9	6.9	14.9	4.1	4.8	4.6	1.4	5.6	3.4	2.0
4. Leather	220.9	257.3	266.1	284.4	64.4	89.4	59.0	71.6	60.3	44.6	19.9
5. Frozen shrimps and fish	420.7	459.1	515.3	534.1	141.8	138.4	128.7	125.2	164.0	104.8	62.2
6. Woven garments	3,598.2	4083.8	4657.6	5167.3	1116.0	1202.9	1451.3	1397.1	1525.1	1280.7	1117.0
7. Knitwear products	2,819.5	3817.0	4553.6	5532.5	1204.3	1345.9	1363.4	1618.9	1830.9	1409.7	1029.7
8. Fertilizer	130.3	134.1	125.1	91.3	22.3	13.9	6.1	49.0	83.5	17.3	8.1
9. Terry towels	64.8	80.2	106.0	112.9	27.1	26.6	28.7	30.5	36.1	30.3	20.7
10. Others	981.5	1173.5	1479.3	1890	374.1	471.5	499.7	544.7	566.4	380.7	284.9
Total exports	8,654.5	10,526.2	12,177.9	14,110.8	3,077.1	3418.8	3663.9	3951.0	4381.4	3373.3	2598.4
Of which: exports from EPZ	1,172.6	1361.6	1515.9	1729.5	494.9	363.7	402.8	489.6	559.1	398.7	311.4
Total exports (adjusted) <sup>1</sup>	8,573.2	10,412.3	12,053.3	13,945.4	3,055.1	3381.8	3623.0	3900.4	4355.1	3352.9	2691.0

Source : Export Promotion Bureau.

<sup>1/</sup> Adjusted for compliance with the BOP (5th Manual) classification

\* Provisional data for January-February'09.

**Table IV.3 : Trends in the Commodity Composition of Imports**

Items	FY05	FY06	FY07	FY08	FY08				FY09		
					Q1	Q2	Q3	Q4	Q1	Q2	Q3*
<b>A. Food Grains</b>	<b>574</b>	<b>418</b>	<b>581</b>	<b>1410</b>	<b>266</b>	<b>347</b>	<b>584</b>	<b>213</b>	<b>147</b>	<b>248</b>	<b>215.2</b>
1. Rice	262	117	180	873	139	176	429	129	107	89	29.5
2. Wheat	312	301	401	537	127	171	155	84	40	159	185.7
<b>B. Other Food Items</b>	<b>1,035</b>	<b>956</b>	<b>1337</b>	<b>2082</b>	<b>473</b>	<b>480</b>	<b>518</b>	<b>611</b>	<b>454</b>	<b>400</b>	<b>347.2</b>
3. Milk & cream	86	73	83	137	28	40	46	23	19	29	15.7
4. Spices	42	32	76	80	27	31	11	11	19	16	7.5
5. Oil seeds	87	90	106	136	9	46	50	31	27	5	46.4
6. Edible oil	441	473	583	1006	245	204	273	284	266	181	174.8
7. Pulses (all sorts)	159	164	195	327	94	71	91	71	24	51	28.9
8. Sugar	220	124	294	396	70	88	47	191	100	118	73.9
<b>C. Consumer &amp; Intermediate Goods</b>	<b>5,970</b>	<b>6904</b>	<b>7780</b>	<b>9615</b>	<b>2048</b>	<b>2179</b>	<b>2655</b>	<b>2733</b>	<b>3308</b>	<b>2525</b>	<b>1518.7</b>
9. Clinker	170	210	240	347	86	77	95	89	71	73	39
10. Crude petroleum	350	604	524	695	164	116	188	227	422	-19	-0.2
11. POL	1,253	1400	1709	2058	334	547	525	652	641	566	316.1
12. Chemicals	509	580	668	890	176	184	244	286	248	254	141.1
13. Pharmaceutical products	41	50	49	62	14	17	13	18	27	22	10.8
14. Fertilizer	333	342	357	632	92	166	221	153	393	364	117.7
15. Dyeing and tanning materials	132	148	161	218	49	50	52	67	91	55	33.5
16. Plastics and rubber articles thereof	478	523	643	808	176	196	210	226	263	166	132.2
17. Raw cotton	665	742	858	1212	281	230	391	310	322	342	215.5
18. Yarn	392	501	582	691	152	156	184	199	239	185	120.9
19. Textile and articles thereof	1,571	1728	1892	1892	502	413	497	480	559	489	374
20. Staple fibre	76	76	97	110	22	27	35	26	32	29	17.1
<b>D. Capital Goods &amp; Others</b>	<b>4,616</b>	<b>5,406</b>	<b>6315</b>	<b>7228</b>	<b>1631</b>	<b>1602</b>	<b>1816</b>	<b>2179</b>	<b>2091</b>	<b>2011</b>	<b>1385.2</b>
21. Iron, steel & other base metals	679	980	985	1180	253	292	284	351	351	367	270.6
22. Capital machinery	1,211	1539	1929	1664	471	381	393	419	410	351	209.6
23. Others	2,726	2887	3401	4384	907	929	1139	1409	1330	1293	905
<b>Sub total (A+B+C+D)</b>	<b>12,195</b>	<b>13,684</b>	<b>16013</b>	<b>20335</b>	<b>4418</b>	<b>4608</b>	<b>5573</b>	<b>5736</b>	<b>6001</b>	<b>5183</b>	<b>3466.3</b>
E. Import by EPZ	952	1062	1144	1294	271	305	330	388	324	324	171.3
<b>Grand Total c.i.f.(A+B+C+D+E)</b>	<b>13,147</b>	<b>14,746</b>	<b>17157</b>	<b>21629</b>	<b>4689</b>	<b>4913</b>	<b>5903</b>	<b>6125</b>	<b>6325</b>	<b>5507</b>	<b>3637.6</b>
<b>Grand Total f.o.b.(adjusted)</b>	<b>11,870</b>	<b>13,301</b>	<b>15511</b>	<b>19486</b>	<b>4222</b>	<b>4426</b>	<b>5318</b>	<b>5520</b>	<b>5711</b>	<b>4972</b>	<b>3277</b>

Source : Statistics Department, Bangladesh Bank.

\* Provisional data for January-February'09.

Table IV.4: Country-wise Workers' Remittances

(In million US\$)

Countries	FY05	FY06	FY07	FY08	FY08				FY09		
					Q1	Q2	Q3	Q4	Q1	Q2	Q3
<b>Gulf Region</b>	<b>2,693.1</b>	<b>3161.0</b>	<b>3729.9</b>	<b>4971.7</b>	<b>1021.9</b>	<b>1128.3</b>	<b>1382</b>	<b>960.9</b>	<b>1498.3</b>	<b>1467.9</b>	<b>1682.54</b>
1. Saudi Arabia	1,523.4	1697.0	1734.7	2324.2	469.2	483.9	688.6	465.2	685.3	667.1	769.03
2. UAE	437.7	561.4	804.8	1135.1	223.1	259.4	311.3	223.5	359.6	367.3	482.77
3. Qatar	134.9	175.6	233.2	289.8	64.4	69.3	75.7	54.2	86.1	82.5	84.57
4. Oman	129.5	165.3	196.5	220.6	53.9	62.6	56.4	30.6	64.9	73.9	77.39
5. Kuwait	400.8	494.4	680.7	863.7	182.0	223.6	218.2	155.6	254.2	237.2	234.98
6. Bahrain	66.8	67.3	80.0	138.2	29.3	29.5	31.8	31.8	48.2	39.8	33.8
<b>Euro Region</b>	<b>382.6</b>	<b>567.6</b>	<b>901.8</b>	<b>923.0</b>	<b>217.4</b>	<b>253.1</b>	<b>245</b>	<b>132.8</b>	<b>228.3</b>	<b>166.8</b>	<b>196.8</b>
7. UK	372.3	555.7	886.9	896.1	210.7	247.7	238.2	127.7	222.5	163.1	192.31
8. Germany	10.3	11.9	14.9	26.9	6.7	5.4	6.8	5.1	5.9	3.7	4.49
<b>Asia Pacific Region</b>	<b>89.8</b>	<b>95.0</b>	<b>102.2</b>	<b>238.8</b>	<b>28.4</b>	<b>39.8</b>	<b>83.9</b>	<b>57.2</b>	<b>82.3</b>	<b>78.3</b>	<b>134.4</b>
9. Singapore	47.9	64.8	80.2	130.1	21.6	26.6	45.7	24.4	36.1	31.0	48.32
10. Japan	16.2	9.4	10.2	16.3	3.1	3.5	5.1	3.6	3.7	3.9	3.48
11. Malaysia	25.7	20.8	11.8	92.4	3.7	9.7	33.1	29.2	42.5	43.5	82.6
<b>Rest of the World</b>	<b>682.9</b>	<b>978.3</b>	<b>1244.6</b>	<b>1781.2</b>	<b>361.0</b>	<b>390.6</b>	<b>497.8</b>	<b>361.1</b>	<b>527.9</b>	<b>454.9</b>	<b>515.4</b>
12. USA	553.9	760.7	930.3	1380.1	269.7	156.7	379.5	283.6	415.2	370.1	428.42
13. Others n.i.e.	129.0	217.6	314.3	401.1	91.3	233.9	118.3	77.5	112.7	84.8	86.98
<b>Total</b>	<b>3,848.4</b>	<b>4,801.9</b>	<b>5978.5</b>	<b>7914.8</b>	<b>1,628.7</b>	<b>1811.8</b>	<b>2208.7</b>	<b>1512</b>	<b>2336.8</b>	<b>2167.9</b>	<b>2529.14</b>

Source : Bangladesh Bank.

Table IV.5: Major Destination-wise RMG Related Exports

	FY05	FY06	FY07	FY08	FY08 <sup>P</sup>				FY09		
					Q1	Q2	Q3	Q4	Q1	Q2	Q3
<b>Exports of RMG</b>	<b>6,417.7</b>	<b>7,900.8</b>	<b>9,211.2</b>	<b>10,699.8</b>	<b>2,320.3</b>	<b>2,548.8</b>	<b>2814.7</b>	<b>3016.0</b>	<b>3356</b>	<b>2690.4</b>	
European Countries	4,122.8	3,932.0	4,642.6	6,725.0	1,415.9	1627.3	1728.9	1952.9	2115.9	1127.3	
USA	1,966.1	2,660.0	3,047.2	3,225.7	726.5	759.3	856.4	883.5	1026.5	853.2	
Other Countries	328.8	1,308.8	1,521.4	749.1	177.9	162.2	229.4	179.6	213.6	709.9	
<b>Woven Garments</b>	<b>3,598.2</b>	<b>4,083.8</b>	<b>4,657.6</b>	<b>5,167.3</b>	<b>1,116.0</b>	<b>1,202.9</b>	<b>1451.3</b>	<b>1397.1</b>	<b>1525.1</b>	<b>1280.7</b>	
European Countries	1,822.8	1,545.0	1,985.7	2,371.2	498.4	542.5	664.4	665.9	798.4	442.5	
USA	1,563.4	1,995.0	2,284.8	2,418.4	528.1	570.8	669.7	649.8	628.1	730	
Other Countries	212.0	543.8	387.1	377.7	89.5	89.6	117.2	81.4	98.6	108.2	
<b>Knitwear Products</b>	<b>2,819.5</b>	<b>3,817.0</b>	<b>4,553.6</b>	<b>5,532.5</b>	<b>1,204.3</b>	<b>1,345.9</b>	<b>1363.4</b>	<b>1618.9</b>	<b>1830.9</b>	<b>1409.7</b>	
European Countries	2,300.0	2,387.0	2,656.9	4,353.8	917.5	1084.8	1064.5	1287.0	1317.5	684.8	
USA	402.7	665.0	762.4	807.3	198.4	188.5	186.7	233.7	398.4	123.2	
Other Countries	116.8	765.0	1,134.3	371.4	88.4	72.6	112.2	98.2	115	601.7	
<b>Growth (in percent)</b>											
<b>Exports of RMG</b>	<b>12.87</b>	<b>23.11</b>	<b>16.59</b>	<b>16.16</b>	<b>-7.76</b>	<b>15.08</b>	<b>33.37</b>	<b>27.24</b>	<b>44.64</b>	<b>5.56</b>	
European Countries	10.84	-4.63	18.07	44.85	13.55	40.79	67.43	61.76	49.44	-30.73	
USA	20.72	35.29	14.56	5.86	-15.85	3.97	16.17	23.32	41.29	12.37	
Other Countries	-2.69	298.05	16.24	-50.76	-56.11	-50.67	-32.67	-59.79	20.07	337.67	
<b>Woven Garments</b>	<b>1.70</b>	<b>13.50</b>	<b>14.05</b>	<b>10.94</b>	<b>-11.86</b>	<b>9.17</b>	<b>27.58</b>	<b>21.29</b>	<b>36.66</b>	<b>6.47</b>	
European Countries	-4.35	-15.24	28.52	19.41	-2.02	8.91	37.70	34.15	60.19	-18.43	
USA	12.33	27.61	14.53	5.85	-16.51	3.95	18.01	21.30	18.94	27.89	
Other Countries	-11.89	156.51	-28.82	-2.43	-28.40	63.80	33.79	-32.05	10.17	20.76	
<b>Knitwear Products</b>	<b>31.26</b>	<b>35.38</b>	<b>19.30</b>	<b>21.50</b>	<b>-3.60</b>	<b>20.93</b>	<b>40.14</b>	<b>32.87</b>	<b>52.03</b>	<b>4.74</b>	
European Countries	26.80	3.78	11.31	63.87	24.29	64.94	93.51	81.04	43.60	-36.87	
USA	70.06	65.14	14.65	5.89	-14.04	4.03	10.02	29.33	100.81	-34.64	
Other Countries	20.04	554.97	48.27	-67.26	-68.46	-73.51	-55.67	-69.95	30.09	728.79	

Source : Export Promotion Bureau.

<sup>1</sup> Quarterly growth rate refers growth over the same quarter of the previous year.

P = Provisional.

**Table IV.6 :Export Performance for the Period of July-March, FY09**  
(In million USD)

Products		Export Performance for 2007-08	Export target for 2008-09	Strategic export target for July-March, 2008-09	Export performance for July-March, 2008-09	% Change of export performance over export target	Export performance for July-March, 2007-08	% Change of export performance July-March, 2008-09 Over July-March, 2007-08
<b>All products</b>		<b>14110.8</b>	<b>16298.43</b>	<b>11806.59</b>	<b>11634.36</b>	<b>-1.46</b>	<b>10159.78</b>	<b>14.51</b>
Products recorded growth over last year's performance & also over target	Woven garments	5167.28	5684	4117.49	4464.69	8.43	3770.23	18.42
	Terry towel	112.88	124.17	89.95	98.04	8.99	82.41	18.97
	Textile fabrics	66.57	79.88	57.87	58.19	0.55	43.92	32.49
	Handicrafts	5.49	6.04	4.38	5.09	16.21	4.14	22.95
	Computer Services	24.82	30	19.21(July-Feb)	21.85(July-Feb)	13.74	13.91(July-Feb)	57.08
	Chemical products	215.78	243.83	176.63	218.04	23.44	129.87	67.89
Products recorded growth over last year's performance but not over target	Knitwear	5532.52	6583.7	4769.24	4750.61	-0.39	3913.63	21.39
	Foot wear	169.6	211.58	153.27	144.69	-5.6	120.74	19.84
	Home textile	291.39	343.84	249.08	240.66	-3.38	211.25	13.92
	Agri. Products	120.13	168.18	121.83	93.81	-23	90.38	3.8
	Other mfd. Goods	489.84	587.81	425.78	379.69	-10.82	346.69	9.52
Products recorded decline over last year's performance	Raw jute	165.06	192.3	139.3	102.84	-26.17	127.94	-19.62
	Tea	14.89	16.38	11.87	11.71	-1.35	13.52	-13.39
	Jute goods	318.34	331.07	239.83	199.21	-16.94	242.89	-17.98
	Electronics	2.97	3.86	2.8	1	-64.29	2.32	-56.9
	Leather	284.41	304.32	220.45	139.21	-36.85	212.75	-34.57
	Frozen food	534.07	574.13	415.9	355.67	-14.48	408.87	-13.01
	Ceramic products	38.33	47.91	34.71	25.6	-26.25	28.43	-9.95
	Petroleum bi products	185.11	220.28	159.57	105.25	-34.04	117.46	-10.4
	Other primary Com	153.41	314.5	227.82	86.86	-61.87	122.09	-28.86
	Engineering Products	219.68	230.66	167.09	131.65	-21.21	156.34	-15.79

Source : Export Promotion Bureau.

**Table IV.7 Exchange Rate Movements**  
(Taka per Currencies)

Period	US Dollar		U.K. Pound Sterling		EURO		Japanese Yen	
	Period Average	End Period	Period Average	End Period	Period Average	End Period	Period Average	End Period
2000-01	53.96	57.00	78.32	80.70	48.21	48.43	0.47	0.46
2001-02	57.43	57.90	82.86	88.73	51.43	57.39	0.46	0.48
2002-03	57.90	57.90	91.75	95.49	60.63	66.21	0.48	0.48
2003-04	58.94	60.43	108.07	109.21	70.46	73.03	0.53	0.56
2004-05	61.39	63.75	114.11	115.74	78.17	76.90	0.57	0.58
2005-06	67.08	69.67	119.41	126.71	81.74	87.49	0.59	0.60
2006-07	69.03	68.80	133.44	138.15	90.17	93.11	0.58	0.56
July	69.67	69.90	128.49	129.79	88.48	88.87	0.60	0.61
August	69.62	69.60	131.72	132.57	89.18	89.32	0.60	0.59
September	67.96	67.30	128.24	125.97	86.56	85.30	0.58	0.57
October	67.09	67.49	125.87	128.36	84.74	85.90	0.57	0.57
November	69.91	68.54	133.52	133.36	89.96	90.12	0.60	0.59
December	69.46	69.07	136.38	135.33	91.69	91.18	0.59	0.58
January	69.69	69.11	136.46	135.63	90.63	89.60	0.58	0.57
February	69.02	69.00	135.14	135.28	90.16	91.37	0.57	0.59
March	68.94	68.81	134.29	135.40	91.22	91.91	0.59	0.58
April	68.94	69.22	136.95	138.32	93.07	94.51	0.58	0.58
May	69.11	69.03	137.13	136.40	93.44	92.73	0.57	0.57
June	68.94	68.80	136.90	138.15	92.53	93.11	0.56	0.56
2007-08	68.60	68.52	137.48	136.66	100.96	108.18	0.62	0.65
July	68.64	68.51	139.55	138.69	94.13	93.80	0.56	0.56
August	68.60	68.70	138.08	138.24	93.50	93.62	0.59	0.59
September	68.70	68.70	138.73	140.63	95.56	97.97	0.59	0.53
October	68.70	68.68	140.43	142.05	97.75	99.14	0.59	0.60
November	68.62	68.61	142.27	141.38	100.71	101.14	0.62	0.62
December	68.58	68.57	138.45	136.72	99.77	100.91	0.61	0.61
January	68.63	68.58	138.90	136.54	97.48	102.05	0.60	0.64
February	68.62	68.57	138.39	136.58	97.93	104.32	0.60	0.65
March	68.56	68.58	137.17	136.74	106.23	108.33	0.67	0.69
April	68.58	68.58	135.95	135.07	108.10	106.75	0.69	0.66
May	68.57	68.55	134.85	135.85	106.76	106.64	0.66	0.65
June	68.52	68.52	134.83	136.66	106.70	108.18	0.64	0.65
2008-09								
July	68.51	68.52	136.32	135.80	108.06	106.74	0.64	0.63
August	68.52	68.52	133.08	124.91	105.43	100.53	0.63	0.63
September	68.52	68.52	129.94	123.93	103.19	98.99	0.64	0.66
October	68.54	68.64	116.18	112.11	91.28	88.91	0.68	0.71
November	68.72	68.80	105.36	105.85	87.39	87.37	0.71	0.72
December	68.89	68.94	102.91	99.36	92.75	97.00	0.75	0.76
January	68.94	68.90	99.98	100.01	91.84	88.17	0.76	0.77
February	68.91	68.91	99.47	98.58	88.25	87.24	0.74	0.71
March	68.99	69.04	97.95	98.52	90.06	81.08	0.71	0.71

Note : Mid value of the buying selling rates of the commercial Banks.

Source : Statistics Department, Bangladesh Bank.

## Table

**Table V.1 : Trends in CPI Inflation ( in percent)**

(Base : 1995-96=100)

Period	General	Food	Non-food	General	Food	Non-food	General	Food	Non-food
	Monthly price			12 Month point to point			12 Month Average		
<b>2005</b>									
March	0.57	0.75	0.34	6.72	8.22	4.34	6.18	7.54	4.18
June	0.74	0.84	0.68	7.35	8.73	5.32	6.49	7.90	4.33
September	1.59	1.70	1.49	7.01	7.20	6.86	6.83	8.20	4.74
December	-1.11	-1.98	0.31	7.07	7.14	7.13	7.04	8.03	5.54
<b>2006</b>									
March	1.01	1.29	0.62	6.17	6.09	6.57	7.02	7.66	6.13
June	0.67	0.75	0.54	7.54	8.81	5.73	7.16	7.76	6.40
September	1.79	2.48	0.73	6.89	8.25	4.86	6.97	7.55	6.26
December	-1.33	-2.16	0.10	6.13	7.08	4.65	6.77	7.57	5.67
<b>2007</b>									
January	-0.31	-0.72	0.45	5.94	6.65	4.95	6.72	7.56	5.53
February	1.37	1.84	0.95	7.28	8.36	5.74	6.84	7.79	5.49
<b>March</b>	1.14	1.44	0.65	7.43	8.53	5.76	6.94	8.00	5.42
April	2.10	2.39	1.77	8.28	8.98	7.35	7.02	8.06	5.51
May	0.55	0.53	0.60	8.05	8.35	7.77	7.06	8.02	5.67
<b>June</b>	1.74	2.12	1.07	9.20	9.82	8.34	7.20	8.11	5.90
July	0.96	1.23	0.54	10.10	11.42	8.23	7.49	8.45	6.09
August	0.85	1.31	0.11	10.12	11.62	7.99	7.78	8.80	6.29
<b>September</b>	1.31	2.00	0.14	9.60	11.10	7.35	8.01	9.05	6.49
October	2.33	3.33	0.64	10.06	11.73	7.42	8.25	9.29	6.72
November	0.02	0.02	0.03	11.21	13.83	7.26	8.65	9.85	6.92
<b>December</b>	-0.99	-1.62	0.11	11.59	14.46	7.27	9.11	10.46	7.13
<b>2008</b>									
January	-0.45	-0.94	0.39	11.43	14.20	7.21	9.56	11.08	7.31
February	0.22	0.32	0.06	10.16	12.72	6.26	9.79	11.43	7.35
<b>March</b>	1.04	1.62	0.05	10.06	12.92	5.63	10.00	11.79	7.33
April	-0.13	-0.41	0.36	7.66	9.82	4.16	9.94	11.84	7.05
May	0.34	0.35	0.56	7.44	9.62	3.89	9.87	11.93	6.72
<b>June</b>	4.19	6.29	0.50	10.04	14.10	3.54	9.94	12.28	6.32
July	1.67	1.06	2.85	10.82	13.92	5.93	10.00	12.50	6.13
August	0.19	-0.07	0.69	10.11	12.36	6.55	10.01	12.56	6.01
<b>September</b>	1.39	1.74	0.75	10.19	12.07	7.19	10.06	12.63	6.01
October	-0.40	-0.34	-0.52	7.26	8.08	5.95	9.80	12.29	5.89
November	-1.03	-1.28	-0.63	6.12	6.68	5.25	9.37	11.66	5.73
December	-1.08	-1.49	-0.36	6.03	6.83	4.76	8.90	11.02	5.52
<b>2009</b>									
January	-0.42	-0.94	0.49	6.06	6.83	4.88	8.46	10.41	5.53
February	-0.01	-0.31	0.49	5.81	6.15	5.33	8.10	9.88	5.26
March	0.31	0.03	0.79	5.04	4.49	6.11	7.69	9.18	5.30

Source: Bangladesh Bureau of Statistics (BBS)

Note: Food include food, beverages &amp; tobacco.

**Table V.2 : Commodity Prices in the International Market**

	FY06*	FY07*	FY07				FY08*	FY08				FY09		
			Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>		Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3(FEB)</sub>
Rice (US\$/M.T)	292.0	318.7	312.9	309.3	326.2	326.3	480.9	330.0	378.0	381.1	834.6	722.0	550.8	615.3
Thailand(Milled, 5% broken)														
Wheat (US\$/M.T)	173.4	205.6	196.0	204.3	199.1	223.0	367.1	326.5	368.6	425.0	348.6	295.6	220.1	239.4
Soyabean oil (US\$/M.T) (Chicago futures)	507.2	656.3	534.3	628.6	679.5	782.9	1150.4	852.7	1027.0	1307.7	1414.4	1042.1	681.0	754.7
Sugar (US cents/Pound) Free Market	14.4	10.9	12.3	11.7	10.4	9.3	11.5	9.9	10.5	13.6	12.1	14.0	11.3	12.2
Crude Petroleum (Dubai) (US\$/Barrel)	61.9	63.0	62.0	61.0	60.6	68.2	97.8	76.9	85.8	96.8	127.6	96.0	41.0	45.0

Source: International Financial Statistics (IFS), IMF.

\* = Quarterly average.

Note: Quarterly data indicate end quarter data

**Table V.3 : Inflation in South Asian Countries  
(Point to Point)**

Country	FY05	FY06	FY07	FY07				FY08	FY08				FY09		
				Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>		Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3(FEB)</sub>
Bangladesh	7.4	7.5	9.2	6.9	6.1	7.4	9.2	10.0	9.6	11.6	10.1	10.0	10.2	6.0	5.8
India	4.1	6.3	5.7	6.8	6.9	6.7	5.7	7.8	6.4	5.5	7.9	7.8	9.8	9.7	9.6
Pakistan	8.8	7.6	7.0	8.7	8.9	7.7	7.0	21.5	8.4	8.8	14.1	21.5	23.9	23.3	21.1
Sri Lanka	9.4	17.8	13.0	15.4	19.3	15.1	13.5	28.2	16.1	18.8	23.8	28.2	24.3	14.4	7.6

Source: Central banks and statistics department/bureau of respective departments.

Note: Quarterly data indicate end quarter data

**Table VI.1: Risk Weighted Capital Asset Ratios by Type of Banks**  
(In percent)

Type of Banks	1999	2000	2001	2002	2003		2004		2005		2006		2007		2008	
					June	Dec	June	Dec	June	Dec	June	Dec	June	Dec.	June	Dec.
State Owned Commercial Banks	5.25	4.36	4.24	4.06	4.13	4.48	4.43	-1.14	-0.84	-0.37	0.53	-10.43	-7.36	-7.12	6.28	6.93
Specialised banks	5.76	3.22	3.93	6.92	6.93	8.27	9.26	9.10	10.03	9.24	9.26	9.62	9.59	10.36	-5.56	-5.29
Private Commercial Banks	11.01	10.90	9.85	9.72	10.02	10.55	10.38	10.2	9.44	9.12	9.76	9.67	10.11	10.63	10.88	11.43
Foreign Commercial Banks	15.81	18.39	16.84	21.38	21.39	22.62	22.46	24.44	24.61	26.00	22.86	23.02	23.63	22.73	22.88	23.81
<b>All Banks</b>	<b>7.37</b>	<b>6.69</b>	<b>6.65</b>	<b>7.37</b>	<b>7.79</b>	<b>8.61</b>	<b>8.74</b>	<b>6.93</b>	<b>7.11</b>	<b>7.34</b>	<b>8.02</b>	<b>5.29</b>	<b>6.48</b>	<b>7.37</b>	<b>9.49</b>	<b>10.05</b>

Source : Department of Off- site supervision, Bangladesh Bank.

**Table VI.2 : Gross NPL Ratios by Type of Banks**  
(In percent)

Type of Banks	2003	2004	2005	2006				2007				2008			
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
State Owned Commercial Banks	29.03	25.30	21.35	27.14	31.38	25.04	22.94	24.92	26.15	26.91	29.87	30.00	33.13	29.34	25.44
Specialised Banks	47.41	42.86	34.87	35.15	32.70	32.32	33.68	33.84	31.44	31.78	28.58	27.90	26.21	26.18	25.45
Private Commercial Banks	12.43	8.53	5.62	5.64	5.98	6.13	5.45	5.85	6.03	6.11	5.01	5.42	4.94	5.4	4.44
Foreign Commercial Banks	2.68	1.50	1.26	1.2	0.67	0.71	0.81	1.12	1.35	1.50	1.43	1.54	1.51	1.60	1.9
<b>All Banks</b>	<b>22.13</b>	<b>17.63</b>	<b>13.55</b>	<b>15.38</b>	<b>16.59</b>	<b>14.30</b>	<b>13.15</b>	<b>13.8</b>	<b>13.96</b>	<b>14.04</b>	<b>13.23</b>	<b>13.15</b>	<b>13.02</b>	<b>12.34</b>	<b>10.79</b>

Source : Banking Regulation and Policy Department, Bangladesh Bank.

**Table VI.3 : Net NPL Ratios by Type of Banks**  
(In percent)

Type of Banks	2003	2004	2005	2006				2007				2008			
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
State Owned Commercial Banks	28.06	17.56	13.23	18.28	22.89	15.79	14.45	8.17	9.93	10.78	12.92	13.48	10.89	7.97	5.92
Specialised Banks	32.75	22.97	22.61	22.56	21.36	21.13	23.62	23.68	21.24	22.0	18.96	18.57	17.2	17.96	16.96
Private Commercial Banks	7.96	3.35	1.75	1.63	2.09	2.24	1.80	2.02	2.09	2.07	1.37	1.39	1.17	1.45	0.85
Foreign Commercial Banks	0.03	-1.47	-2.16	-2.23	-2.66	-2.85	-2.57	-2.62	-2.03	-1.85	-1.93	-1.97	-2.17	-1.90	-2.04
<b>All Banks</b>	<b>18.07</b>	<b>9.79</b>	<b>7.15</b>	<b>8.59</b>	<b>8.21</b>	<b>7.71</b>	<b>7.13</b>	<b>5.09</b>	<b>5.41</b>	<b>5.59</b>	<b>5.13</b>	<b>5.10</b>	<b>3.99</b>	<b>3.65</b>	<b>2.79</b>

Source : Banking Regulation and Policy Department, Bangladesh Bank.

**Table VI.4 : Profitability Ratios by Type of Banks**  
(In percent)

Type of Banks	Return on Assets (ROA)								Return on Equity (ROE)							
	2001	2002	2003	2004	2005	2006*	2007*	2008p	2001	2002	2003	2004	2005	2006*	2007*	2008p
State Owned Commercial Banks	0.06	0.10	0.08	-0.14	-0.10	0.00	0.00	0.70	2.39	4.21	3.00	-5.75	-6.90	0.00	0.00	22.52
Specialised Banks	0.67	0.33	-0.04	-0.13	-0.13	-0.15	-0.27	-0.60	12.28	5.76	-0.61	-2.14	-2.14	-2.00	-3.40	-6.94
Private Commercial Banks	1.12	0.75	0.69	1.24	1.06	1.07	1.28	1.37	20.94	13.56	11.37	19.53	18.10	15.19	16.65	16.37
Foreign Commercial Banks	2.80	2.36	2.55	3.15	3.09	3.34	3.10	2.94	32.39	21.47	20.39	22.47	18.40	21.53	20.44	17.75
<b>All Banks</b>	<b>0.69</b>	<b>0.52</b>	<b>0.49</b>	<b>0.69</b>	<b>0.60</b>	<b>0.79</b>	<b>0.89</b>	<b>1.16</b>	<b>15.90</b>	<b>11.56</b>	<b>9.75</b>	<b>12.97</b>	<b>12.40</b>	<b>14.13</b>	<b>13.78</b>	<b>15.60</b>

\* Due to provision shortfall NIAPT (net income after provision and taxes) of 4 SCBs are administratively set at zero. Therefore, ROA and ROE for the 4 SCBs are zero.

p denotes provisional data

Source : Department of Off- site supervision, Bangladesh Bank.



**Table VII.1 : Indicators of Capital Market Developments**

	FY03	FY04	FY05	FY06	FY07	FY08	FY08				FY09		
							Q1	Q <sub>2</sub>	Q3	Q <sub>4</sub>	Q1	Q2	Q3
<b>Number of listed securities<sup>1</sup></b>	<b>260</b>	<b>267</b>	<b>259</b>	<b>277</b>	<b>281</b>	<b>294</b>	<b>285</b>	<b>289</b>	<b>292</b>	<b>294</b>	<b>296</b>	<b>301.00</b>	306
Issued equity and debt (billion Taka)	36.1	46.8	52.8	64.7	83.7	109.0	87.1	92.1	95.1	108.98	124.72	128.44	133.62
Market capitalization (billion Taka)	69.2	142.4	213.0	205.3	412.20	789.40	515.8	631.7	685.1	789.4	846.30	826.30	734.66
Turnover (billion Taka)	30.6	24.8	74.1	46.0	164.7	209.2	101.48	102.5	130.0	209.2	176.2	152.54	217.76
General price index	830	1319	1713.0	1339.5	2149.3	3000.5	2548.18	3017.2	3016.5	3000.5	2966.82	2795.34	2446.92
<b>Growth (in percent)<sup>1</sup></b>													
<b>Number of listed securities</b>	<b>1.20</b>	<b>2.69</b>	<b>-3.00</b>	<b>6.95</b>	<b>1.44</b>	<b>4.63</b>	<b>4.01</b>	<b>4.71</b>	<b>4.29</b>	<b>4.63</b>	<b>3.86</b>	<b>4.15</b>	<b>4.79</b>
Issued equity and debt	3.10	29.64	12.82	22.54	29.37	30.20	33.59	26.78	22.03	30.20	43.19	39.50	40.56
Market capitalization	5.60	105.78	49.58	-3.62	100.78	91.51	97.62	126.80	107.11	91.51	64.08	30.80	7.23
Turnover	-12.30	-18.95	198.79	-37.92	258.04	204.51	280.07	434.06	159.52	204.51	73.64	48.76	67.48
General price index	4.70	58.92	29.87	-21.80	60.46	39.60	63.08	87.46	71.31	39.60	16.43	-7.35	-18.88

<sup>1</sup> Include debenture but exclude govt. bond.<sup>2</sup> Include debenture<sup>3</sup> Quarterly growth rate refers growth over the same quarter of the previous year.

Source: Dhaka Stock Exchange

**Table VII.2 Group-wise Market Capitalisation of Dhaka Stock Exchange  
(In billion Taka)**

Name of Group	FY03	FY04	FY05	FY06	FY07	FY08	FY08				FY09		
							Q1	Q <sub>2</sub>	Q3	Q <sub>4</sub>	Q1	Q2	Q3
Banks	20.4	50.8	98.2	101.0	231.1	416.4	292.58	372.3	354.5	416.4	400.1	373.3	241.1
Investment	1.0	1.4	2.2	1.9	5.3	28.3	8.98	10.8	21.6	28.3	40.3	45.2	40.7
Engineering	5.5	6.9	7.4	6.0	10.5	19.6	14.33	14.2	17.4	19.6	21.1	19.3	35.8
Food & Allied Product	8.6	11.6	9.7	6.2	6.8	12.9	9.31	11.5	12.5	12.9	18.3	16.3	18.4
Fuel and Power	3.8	4.2	4.0	11.2	48.1	73.1	57.32	63.6	80.1	73.1	116.4	117.5	122.8
Jute Industry	0.1	0.1	0.1	0.2	0.1	0.2	0.15	0.1	0.3	0.2	0.3	0.2	0.4
Textile Industry	6.2	7.5	8.5	10.6	11.0	14.4	10.86	13.0	14.9	14.4	15.0	15.6	21.3
Pharmaceuticals and Chemicals	11.2	24.0	32.5	24.1	37.9	84.9	48.33	57.6	68.3	84.94	83.6	93.7	90.7
Paper and Printing	0.3	0.3	0.2	0.2	0.2	0.5	0.27	0.4	0.6	0.5	0.5	0.5	0.8
Services and Real Estate	1.6	2.1	1.7	1.3	1.8	7.0	1.92	2.0	2.6	7.0	10.3	11.3	22.6
Cement Industry	3.7	19.3	31.2	22.5	30.6	41.2	33.25	36.9	43.8	41.2	43.2	38.7	34.6
Insurance	3.8	6.5	8.3	8.2	12.0	51.9	17.36	21.7	35.1	51.9	50.7	45.2	53.2
Miscellaneous	5.9	7.1	8.2	10.2	16.1	35.4	20.50	22.6	29.4	35.4	43.4	46.2	48.72
Corporate Bond						2.9		4.2	3.3	2.9	2.6	2.8	2.9
<b>Total Market Capitalisation</b>	<b>72.2</b>	<b>141.9</b>	<b>212.4</b>	<b>203.5</b>	<b>411.5</b>	<b>788.8</b>	<b>515.16</b>	<b>631.0</b>	<b>684.6</b>	<b>788.8</b>	<b>845.8</b>	<b>825.8</b>	<b>734.0</b>
<b>Growth Rate<sup>1</sup></b>	<b>11.60</b>	<b>96.60</b>	<b>49.68</b>	<b>-4.19</b>	<b>102.20</b>	<b>91.69</b>	<b>98.67</b>	<b>128.31</b>	<b>109.4</b>	<b>91.7</b>	<b>64.2</b>	<b>30.9</b>	<b>7.2</b>

<sup>1</sup> Quarterly growth rate refers growth over the same quarter of the previous year.

Source : Dhaka Stock Exchange.