

# Tables

<b>Table I.I: Macroeconomic Framework: Key Economic Indicators</b>					
(Growth in percent, unless otherwise indicated)					
<b>Indicators</b>	<b>FY14</b>	<b>FY15</b>	<b>FY16</b>	<b>FY17</b>	<b>FY18</b>
Real GDP	6.1	6.6	7.1	7.3	7.9
GDP deflator	5.7	5.8	6.8	5.3	5.6
CPI Inflation (average)	7.4	6.4	5.5	5.9	5.8
CPI Inflation (point to point)	7.0	6.3	5.9	5.4	5.5
In percent of GDP					
Gross Domestic Savings	22.1	22.1	25.0	25.3	22.8
Gross domestic investment	28.6	28.9	29.7	30.5	31.2
Total revenue	11.2	10.9	10.5	10.5	10.8
Tax	9.0	9.0	9.0	8.8	9.2
Nontax	1.9	1.5	1.2	1.4	1.3
Total expenditure	13.8	13.8	13.9	13.4	14.7
Current expenditure	7.0	8.0	7.5	6.5	6.8
Annual Development Program	4.4	4.7	5.0	5.5	6.6
Other expenditure (residual)	2.4	1.1	1.4	1.4	1.3
Overall balance (excluding grants)	-2.6	-2.9	-3.4	-2.9	-3.9
Financing (net)	2.6	2.9	3.4	2.9	3.9
Domestic financing	1.5	1.8	2.2	1.9	2.1
Banking System	0.5	-0.5	0.2	-0.9	-0.1
Non-bank	1.1	2.3	2.0	2.7	2.1
Money and credit					
Private sector credit	12.3	13.2	16.6	15.7	17.0
Broad money (M2)	16.1	12.4	16.4	10.9	9.2
External Sector					
Exports, f.o.b.	12	3.1	8.9	1.7	6.4
Imports, f.o.b.	8.9	3.0	5.9	9.0	25.2
In percent of GDP					
Current account balance	0.8	1.8	1.9	-0.6	-3.6
Overall balance	3.2	2.2	2.3	1.3	-0.3
In million Taka					
Exports, f.o.b.	29,765	30,697	33,441	34,019	36,205
Imports, f.o.b.	36,571	37,662	39,901	43,491	54,463
Gross official reserves	21,309	25,021	30,176	33,407	32,916
In terms of month of imports	5.8	6.5	7.2	6.6	5.9
<b>Memorandum items:</b>					
<b>Nominal GDP (in billion Taka)</b>	<b>13,437</b>	<b>15,158</b>	<b>17,329</b>	<b>19,758</b>	<b>22,505</b>

Sources: Bangladesh Bank; Ministry of Finance and Bangladesh Bureau of Statistics.

**Table I.2: Real GDP Growth by Sectors**  
(In percent)

Sectors	FY14	FY15	FY16	FY17	FY18
<b>Agriculture</b>	<b>4.4</b>	<b>3.3</b>	<b>2.8</b>	<b>3.0</b>	<b>4.2</b>
	(16.5)	(16.0)	(15.4)	(14.7)	(14.2)
a) Agriculture and forestry	3.8	2.5	1.8	2.0	3.5
i) Crops and horticulture	3.8	1.8	0.9	1.0	3.1
ii) Animal farming	2.8	3.1	3.2	3.3	3.4
iii) Forest and related services	5.0	5.1	5.1	5.6	5.5
b) Fishing	6.4	6.4	6.1	6.2	6.4
<b>Industry</b>	<b>8.2</b>	<b>9.7</b>	<b>11.1</b>	<b>10.2</b>	<b>12.1</b>
	(29.6)	(30.4)	(31.5)	(32.4)	(33.7)
a) Mining and quarrying	4.7	9.6	12.8	8.9	7.0
b) Manufacturing	8.8	10.3	11.7	11.0	13.4
i) Large & medium scale	9.3	10.7	12.3	11.2	14.3
ii) Small scale	6.3	8.5	9.1	9.8	9.3
c) Power, gas and water supply	4.5	6.2	13.3	8.5	9.2
d) Construction	8.1	8.6	8.6	8.8	9.9
<b>Service</b>	<b>5.6</b>	<b>5.8</b>	<b>6.3</b>	<b>6.7</b>	<b>6.3</b>
	(54.0)	(53.6)	(53.1)	(52.9)	(52.1)
a) Wholesale and retail trade	6.7	6.4	6.5	7.4	7.5
b) Hotel and restaurants	6.7	6.8	7.0	7.1	7.3
c) Transport , storage and communications	6.1	6.0	6.1	6.8	6.6
d) Financial intermediations	7.3	7.8	7.7	9.1	7.9
e) Real estate, renting and business activity	4.3	4.4	4.5	4.8	5.0
f) Public administration and defense	6.9	9.8	11.4	9.2	8.5
g) Education	7.3	8.0	11.7	11.4	7.0
h) Health and social works	5.1	5.2	7.5	7.6	7.0
i) Community , social and personal service	3.3	3.3	3.3	3.6	3.7
<b>GDP (at constant market price)</b>	<b>6.1</b>	<b>6.6</b>	<b>7.1</b>	<b>7.3</b>	<b>7.9</b>

Source: Bangladesh Bureau of Statistics

Note: The parentheses indicate the percentage share of total producer price GDP at constant price

**Table I.3: Nominal GDP by Sectors**  
(In billion Taka)

	FY14	FY15	FY16	FY17	FY18
<b>Agriculture</b>	<b>2,063</b>	<b>2,241</b>	<b>2,434</b>	<b>2,650</b>	<b>2,942</b>
a) Agriculture and forestry	1,640	1,765	1,903	2,054	2,274
i) Crops and horticulture	1,179	1,261	1,343	1,437	1,592
ii) Animal farming	277	299	332	360	396
iii) Forest and related services	184	205	228	257	286
b) Fishing	423	476	531	596	669
<b>Industry</b>	<b>3,535</b>	<b>4,067</b>	<b>4,739</b>	<b>5,483</b>	<b>6,422</b>
a) Mining and quarrying	211	239	286	341	389
b) Manufacturing	2,232	2,545	2,951	3,418	4,041
i) Large & medium scale	1,804	2,060	2,402	2,792	3,326
ii) Small scale	428	485	549	626	716
c) Power, gas and water supply	184	199	238	262	293
d) Construction	908	1,085	1,264	1,461	1,699
<b>Service</b>	<b>7,207</b>	<b>8,142</b>	<b>9,301</b>	<b>10,566</b>	<b>11,919</b>
a) Wholesale and retail trade	1,726	1,926	2,143	2,440	2,798
b) Hotel and restaurants	130	149	171	193	221
c) Transport , storage & communications	1,343	1,500	1,692	1,871	2,046
d) Financial intermediations	486	558	636	732	837
e) Real estate, renting and business activity	912	1,061	1,237	1,445	1,664
f) Public administration and defense	447	507	667	784	902
g) Education	328	376	465	569	645
h) Health and social works	269	301	348	390	441
i) Community , social and personal service	1,566	1,764	1,942	2,142	2,364
<b>Total GVA at current basic price</b>	<b>12,805</b>	<b>14,450</b>	<b>16,473</b>	<b>18,699</b>	<b>21,283</b>
Tax less subsidy	632	708	856	1,059	1,222
<b>GDP at current market price</b>	<b>13,437</b>	<b>15,158</b>	<b>17,329</b>	<b>19,758</b>	<b>22,505</b>

Source: Bangladesh Bureau of Statistics

**Table I.4 : Crop-wise Agricultural Production**

Crops	Actual for FY18		Actual / Target for FY19	
	Area (Lac Hectare)	Production (Lac M. Ton)	Area (Lac Hectare)	Production (Lac M. Ton)
Aus	10.8	27.1	11.5*	29.2*
Aman	56.8	139.9	56.4	141.3
Boro	48.6	195.8	48.6	196.3
<b>Total Rice</b>	<b>116.1</b>	<b>362.8</b>	<b>116.5</b>	<b>366.9</b>
Wheat	3.5	11.5	3.9	13.0
Maize	4.5	38.9	4.5	41.0
<b>Total Cereal</b>	<b>124.1</b>	<b>413.2</b>	<b>124.9</b>	<b>420.9</b>
Jute	7.6	16.0	8.1	15.9
Potato	4.9	103.2	4.8	100.8
Vegetables	8.6	159.5	8.7	164.6
Moong	2.2	2.9	2.3	3.0
Mosur	1.9	2.4	2.7	3.5
Gram	0.1	0.1	0.1	0.1
Mustard	4.8	6.1	5.7	7.4
Onion	2.1	23.3	2.2	23.8

Sources: Bangladesh Bureau of Statistics and Department of Agriculture Extension, Ministry of Agriculture.

\* Actual production

**Table I.5 : Quantum Index of Medium and Large-scale Manufacturing Industries, Mining and Electricity** (Base: 2005-06)

	FY18					FY19		
	FY18	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub> *
Manufacturing	344.9	325.9	345.9	352.7	355.1	370.9	392.2	395.4
Mining	186.0	187.4	186.3	184.3	186.2	183.5	175.5	176.0
Electricity	270.9	291.7	243.7	259.4	288.9	298.4	261.3	233.6

Source : Bangladesh Bureau of Statistics, \*=up to February

**Tables I.6 : Quantum Index of Medium and Large-scale Manufacturing Industries by Major Industries**  
(Base: 2005-06)

	Weight	FY18				FY19			
		FY18	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub> *
General Index	100.0	344.9	325.9	345.9	352.7	355.1	379.6	392.2	395.4
Food products	10.8	501.0	481.1	526.5	491.5	505.0	498.8	562.3	543.7
Beverages	0.3	240.4	303.7	187.8	208.3	261.8	315.4	158.3	176.0
Tobacco products	2.9	164.4	134.1	193.3	189.1	141.0	134.2	139.0	140.3
Textile	14.1	195.2	179.7	204.9	196.7	199.5	183.1	201.4	197.9
Wearing apparel	34.8	388.6	357.4	384.9	411.3	400.8	424.9	461.1	468.9
Leather and related products	4.4	292.2	274.4	286.5	299.0	309.0	326.7	401.0	336.1
Wood and products of wood and cork	0.3	339.5	334.6	337.6	341.1	344.8	349.4	353.3	357.9
Paper and paper products	0.3	185.4	184.6	185.0	185.6	186.3	186.9	187.3	187.8
Printing and reproduction of recorded media	1.8	162.2	158.7	160.5	161.9	167.7	172.4	175.7	180.1
Coke and refined petroleum products	1.3	110.9	108.9	112.4	111.3	110.9	109.2	109.8	109.8
Chemicals and chemical products	3.7	100.8	109.1	106.7	97.4	90.0	153.4	135.5	133.4
Pharmaceuticals and medicinal chemical	8.2	528.2	544.0	497.7	513.0	558.2	749.8	580.1	645.5
Rubber and plastic products	1.6	411.9	388.9	413.7	420.1	425.0	434.3	438.1	444.5
Other non-metallic mineral products	7.1	381.8	342.8	381.5	395.4	407.7	413.5	421.0	432.3
Basic metal	3.2	185.3	179.5	185.9	187.8	187.9	187.5	187.2	187.1
Fabricated metal products	2.3	274.3	264.8	278.0	277.7	276.8	292.0	296.3	300.2
Computer, electronic and optical product	0.2	178.6	189.2	140.7	155.9	228.5	195.6	191.8	264.2
Electrical equipment	0.7	337.6	392.2	318.2	324.0	316.0	245.8	382.0	289.9
Machinery and equipment	0.2	548.7	503.4	528.7	575.8	586.9	599.2	624.4	626.2
Motor vehicles and trailers	0.1	318.5	202.4	281.3	254.0	536.3	682.2	886.6	711.0
Other transport equipment	0.7	604.4	565.7	616.9	624.3	610.9	559.4	584.4	604.5
Furniture	0.9	184.8	167.4	198.4	181.2	192.2	193.0	199.1	191.6

Source : Bangladesh Bureau of Statistics, \*=up to February

**Table I.7 : Cargo Handled by Chittagong Port**  
(In Thousands Metric Tons)

	FY18						FY19		
	FY17	FY18	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>
<b>Quantity</b>									
Export	6,710	6,997	1,714	1,827	1,766	1,691	1,748	1,771	1,751
Import	66,464	78,050	16,702	20,323	20,425	20,600	18,154	21,442	22,984
<b>Total</b>	<b>73,174</b>	<b>85,048</b>	<b>18,416</b>	<b>22,150</b>	<b>22,191</b>	<b>22,291</b>	<b>19,002</b>	<b>23,213</b>	<b>24,735</b>
<b>Growth in percent<sup>1</sup></b>									
Export	12.4	4.3	13.5	-0.1	1.1	4.0	2.0	-3.1	-0.9
Import	14.0	17.4	15.4	14.7	15.1	24.7	8.7	5.5	12.5
<b>Total</b>	<b>13.8</b>	<b>16.2</b>	<b>15.2</b>	<b>13.3</b>	<b>13.8</b>	<b>22.8</b>	<b>3.2</b>	<b>4.8</b>	<b>11.5</b>

Source: Chittagong Port Authority.

1/ Quarterly growth rate refers to growth over the same quarter of previous year.

**Table I.8 : Trends in Private Sector Credit**  
(In billion Taka)

<b>Institutions</b>	FY18						FY19		
	FY17	FY18	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>
<b>Outstanding</b>									
Banks	7,761	9,076	8,012	8,470	8,714	9,076	9,188	9,588	9,797
Non-banks	582	644	596	602	630	644	650	668	681
Microfinance institutions	463	570	466	556	569	570	573	603	624
<b>Total</b>	<b>8,806</b>	<b>10,290</b>	<b>9,074</b>	<b>9,628</b>	<b>9,913</b>	<b>10,290</b>	<b>10,410</b>	<b>10,859</b>	<b>11,102</b>
<b>Growth in percent<sup>1</sup></b>									
Banks	15.9	17.0	17.8	18.1	18.0	17.0	14.7	13.2	12.4
Non-banks	9.9	10.7	12.7	10.3	13.0	10.7	9.0	11.0	8.0
Microfinance institutions	24.5	23.1	23.5	36.7	30.5	23.1	23.0	8.5	9.8
<b>Total</b>	<b>15.9</b>	<b>16.9</b>	<b>17.7</b>	<b>18.5</b>	<b>18.3</b>	<b>16.9</b>	<b>14.7</b>	<b>12.8</b>	<b>12.0</b>

Sources: Bangladesh Bank; Grameen Bank; BRAC; ASA ; Proshika

1/ Quarterly growth rate refers to growth over the same quarter of the previous year.

**Table I.9 : Bank Advances (Private Sector) by Economic Purposes**  
(In billion Taka)

Sectors	FY18						FY19		
	FY17	FY18	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>
<b>Outstanding</b>									
a. Agriculture	359	404	361	385	391	404	387	392	412
<i>Crops</i>	325	378	335	357	364	378	354	357	378
<i>Others</i>	34	26	26	28	27	26	33	34	34
b. Industry	2,753	3,400	2,984	3,175	3,222	3,400	3,509	3,663	3,742
<i>Term Loan</i>	1,282	1,588	1,383	1,474	1,453	1,588	1,584	1,752	1,766
<i>Working capital financing</i>	1,472	1,812	1,601	1,701	1,768	1,812	1,924	1,911	1,975
c. Construction	650	778	665	693	733	778	799	850	856
d. Transport	51	69	57	58	66	69	71	67	72
e. Trade & Commerce	2,548	2,832	2,532	2,616	2,734	2,832	2,844	2,957	3,061
f. Other Institutional loan	163	209	174	179	203	209	215	250	254
g. Consumer finance	557	607	566	693	605	607	599	648	634
h. Miscellaneous	51	44	32	26	35	44	44	47	47
<b>Grand Total :</b>	<b>7,131</b>	<b>8,343</b>	<b>7,369</b>	<b>7,824</b>	<b>7,989</b>	<b>8,343</b>	<b>8,467</b>	<b>8,875</b>	<b>9,078</b>
Growth in percent									
a. Agriculture	9.9	12.6	12.6	18.2	14.7	12.6	7.1	1.7	5.5
<i>Crops</i>	8.5	16.3	14.0	20.3	16.7	16.3	5.5	0.1	4.0
<i>Others</i>	24.9	-23.6	-3.4	-2.8	-7.6	-23.6	28.2	22.3	26.9
b. Industry	18.3	23.5	26.0	29.3	26.1	23.5	17.6	15.4	16.1
<i>Term Loan</i>	22.5	23.9	25.5	26.5	20.4	23.9	14.6	18.9	21.6
<i>Working capital financing</i>	15.0	23.2	26.4	31.7	31.1	23.2	20.2	12.4	11.7
c. Construction	20.2	19.8	18.3	11.5	17.7	19.8	20.1	22.6	16.8
d. Transport	8.1	35.4	20.3	14.2	26.6	35.4	25.3	16.3	8.8
e. Trade & Commerce	16.4	11.1	14.9	9.9	12.7	11.1	12.3	13.1	12.0
f. Other Institutional loan	27.4	28.6	36.5	24.7	41.5	28.6	23.8	40.0	24.6
g. Consumer finance	4.6	9.0	7.8	23.8	5.4	9.0	5.9	-6.5	4.8
h. Miscellaneous	14.3	-12.9	-36.7	-50.5	-35.6	-12.9	38.6	81.8	37.3
<b>Grand Total :</b>	<b>16.2</b>	<b>17.0</b>	<b>18.8</b>	<b>18.7</b>	<b>18.0</b>	<b>17.0</b>	<b>14.9</b>	<b>13.4</b>	<b>13.6</b>

Source: Statistics department, Bangladesh Bank.



**Table I.10: Trends in Agricultural Credit**  
(In billion Taka)

	FY18						FY19		
	FY17	FY18	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>
<b>Programme /Target (July-June)</b>	<b>175.5</b>	<b>204.0</b>	<b>204.0</b>	<b>204.0</b>	<b>204.0</b>	<b>204.0</b>	<b>218.0</b>	<b>218.0</b>	<b>218.0</b>
<b>Total disbursement</b>	<b>210.0</b>	<b>213.9</b>	<b>42.4</b>	<b>65.2</b>	<b>54.6</b>	<b>51.8</b>	<b>34.9</b>	<b>67.4</b>	<b>60.3</b>
Crop	100.6	103.4	18.9	33.9	26.0	24.4	16.9	36.8	30.0
Irrigation	1.5	1.5	0.3	0.5	0.5	0.3	0.2	0.5	0.5
Agricultural equipment	1.5	1.2	0.3	0.6	0.2	0.1	0.3	0.5	0.3
Live-stock	30.6	30.6	7.9	9.0	7.1	6.6	5.6	8.6	8.1
Fisheries	24.3	24.6	5.6	6.6	6.5	5.9	4.5	7.3	7.0
Grain storage & marketing	1.1	1.1	0.2	0.4	0.2	0.3	0.1	0.3	0.2
Poverty alleviation	18.8	21.5	2.4	5.8	8.2	5.0	2.6	5.2	6.5
Others	31.7	30.0	6.8	8.3	5.7	9.1	4.8	8.1	7.8
<b>Total recovery</b>	<b>188.4</b>	<b>213.9</b>	<b>45.6</b>	<b>55.7</b>	<b>52.6</b>	<b>60.0</b>	<b>45.1</b>	<b>68.9</b>	<b>56.2</b>
<b>Total overdue</b>	<b>67.1</b>	<b>72.1</b>	<b>65.0</b>	<b>65.3</b>	<b>68.1</b>	<b>72.1</b>	<b>72.4</b>	<b>66.8</b>	<b>63.7</b>
<b>Outstanding</b>	<b>390.5</b>	<b>406.0</b>	<b>389.5</b>	<b>401.5</b>	<b>404.2</b>	<b>406.0</b>	<b>396.2</b>	<b>401.1</b>	<b>409.2</b>
Overdue as percent of outstanding	17.2	17.8	16.7	16.3	16.9	17.8	18.3	16.7	15.6
Growth in percent <sup>1</sup>									
Total disbursement	19.0	1.9	24.6	-0.2	-7.1	-0.2	-17.5	3.3	10.5
Total recovery	10.5	13.5	28.8	2.2	5.8	23.0	-1.2	23.7	15.1

Source: Agricultural Credit Department, Bangladesh Bank.

<sup>1</sup> Quarterly growth rate refers to growth over the same quarter of the previous year.

**Table : I.11 Microcredit Operations of Grameen Bank and Large NGOs**  
(In billion Taka)

Institutions	FY18					FY19		
	FY18	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>
<b>1. Total disbursement</b>	<b>898.8</b>	<b>199.1</b>	<b>242.7</b>	<b>241.6</b>	<b>215.4</b>	<b>221.5</b>	<b>251.5</b>	<b>258.9</b>
i) Grameen Bank	243.3	54.4	66.8	65.6	56.5	58.5	66.2	65.721
ii) BRAC	316.6	68.3	82.6	84.6	81.1	86.5	102.2	105.0
iii) ASA	336.0	75.6	92.6	90.7	77.0	75.6	82.1	87.0
iv) Proshika	3.1	0.7	0.8	0.8	0.8	0.9	1.0	1.2
<b>2. Total recovery</b>	<b>879.7</b>	<b>200.1</b>	<b>225.9</b>	<b>228.7</b>	<b>225.0</b>	<b>229.4</b>	<b>244.1</b>	<b>245.1</b>
i) Grameen Bank	219.7	45.6	59.7	59.1	55.3	60.3	63.1	62.4
ii) BRAC	328.1	76.8	80.8	84.0	86.5	91.3	97.0	102.6
iii) ASA	329.0	76.9	84.7	84.9	82.5	76.9	83.0	79.0
iv) Proshika	3.2	0.8	0.8	0.8	0.8	0.9	1.0	1.1
<b>3. Loans outstanding</b>	<b>570.4</b>	<b>465.6</b>	<b>555.6</b>	<b>568.8</b>	<b>570.4</b>	<b>572.6</b>	<b>602.8</b>	<b>624.4</b>
<b>4. Loans overdue</b>	<b>30.9</b>	<b>8.0</b>	<b>25.7</b>	<b>28.2</b>	<b>30.9</b>	<b>8.9</b>	<b>11.1</b>	<b>11.5</b>
<b>5. Overdue as percent of outstanding</b>	<b>5.4</b>	<b>1.7</b>	<b>4.6</b>	<b>5.0</b>	<b>5.4</b>	<b>1.5</b>	<b>1.8</b>	<b>1.8</b>

Sources: Grameen Bank; BRAC; ASA; Proshika.

**Table I.12 : Industrial Term Lending by Banks and NBFIs**  
( In billion Taka)

	FY18					FY19	
	FY18	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>
<b>Disbursement</b>							
SOBs	26.3	10.1	5.5	7.4	3.4	7.0	6.8
PCBs	528.9	119.3	140.5	125.3	143.7	139.3	173.5
Foreign banks	21.2	2.2	6.0	8.3	4.7	5.1	5.6
Specialized banks	10.5	2.9	1.4	3.1	3.1	0.3	4.3
Non-bank financial institutions	120.8	23.2	25.4	25.8	46.4	39.4	52.3
<b>Total</b>	<b>707.7</b>	<b>157.7</b>	<b>178.8</b>	<b>169.8</b>	<b>201.4</b>	<b>191.1</b>	<b>242.6</b>
<b>Recovery</b>							
SOBs	56.0	7.3	13.2	16.4	19.1	18.0	19.4
PCBs	551.6	126.0	148.4	127.2	149.9	120.8	132.2
Foreign banks	13.3	3.0	4.6	3.0	2.7	3.5	2.8
Specialized banks	12.0	2.3	2.3	5.8	1.6	0.3	2.0
Non-bank financial institutions	68.8	16.5	17.9	12.8	21.6	21.2	22.5
<b>Total</b>	<b>701.9</b>	<b>155.1</b>	<b>186.4</b>	<b>165.2</b>	<b>195.2</b>	<b>163.8</b>	<b>178.9</b>
<b>Outstanding</b>							
SOBs	411.5	343.5	364.1	371.2	411.5	437.2	414.7
PCBs	1,304.5	1,154.0	1,201.2	1,242.4	1,304.5	1,378.2	1454.2
Foreign banks	32.7	22.8	24.4	30.7	32.7	34.7	39.9
Specialized banks	12.6	15.9	15.2	12.6	12.6	12.7	15.2
Non-bank financial institutions	267.2	222.3	245.2	257.1	267.2	272.1	283.3
<b>Total :</b>	<b>2,028.4</b>	<b>1,758.5</b>	<b>1,850.2</b>	<b>1,913.9</b>	<b>2,028.4</b>	<b>2,134.9</b>	<b>2,207.4</b>
Growth in Percent <sup>1</sup>							
<b>Disbursement</b>							
SOBs	-31.6	46.7	-47.2	-55.4	-27.6	-30.9	24.7
PCBs	13.7	24.3	-0.4	9.1	26.8	16.8	23.5
Foreign banks	56.3	-42.1	16.1	212.9	136.5	139.0	-7.1
Specialized banks	-2.6	3,037.2	-67.1	-15.2	14.0	-91.3	199.8
Non-bank financial institutions	29.3	-2.2	-27.0	28.1	215.3	69.8	105.8
<b>All Banks and NBFIs</b>	<b>13.9</b>	<b>20.9</b>	<b>-8.7</b>	<b>7.6</b>	<b>46.5</b>	<b>21.2</b>	<b>35.6</b>
<b>Recovery</b>							
SOBs	38.5	-12.8	33.5	87.7	42.3	144.7	47.6
PCBs	40.9	35.6	47.9	13.2	74.9	-4.1	-10.9
Foreign banks	13.7	35.5	20.6	-7.8	12.1	17.0	-39.9
Specialized banks	31.4	584.8	-3.5	12.6	23.9	-87.5	-13.2
Non-bank financial institutions	0.8	-19.0	-12.4	-19.4	86.1	28.9	25.9
<b>All Banks and NBFIs</b>	<b>34.7</b>	<b>24.9</b>	<b>36.3</b>	<b>13.6</b>	<b>70.6</b>	<b>5.6</b>	<b>-4.0</b>
<b>Outstanding</b>							
SOBs	24.3	9.1	33.0	34.3	24.3	27.3	13.9
PCBs	16.2	24.2	22.8	20.1	16.2	19.4	21.1
Foreign banks	44.2	1.3	3.0	34.5	44.2	52.1	63.5
Specialized banks	-17.2	10.2	-78.6	-82.1	-17.2	-19.8	0.1
Non-bank financial institutions	22.3	13.0	18.0	23.4	22.3	22.4	15.6
<b>All Banks and NBFIs</b>	<b>18.6</b>	<b>19.0</b>	<b>19.0</b>	<b>18.7</b>	<b>18.6</b>	<b>21.4</b>	<b>19.3</b>

Source: SME & Special Programmes Department Bangladesh Bank

1/ Quarterly growth rate refers to growth over the same quarter of the previous year.

**Table II.1 : Trend in Inflation**

(Base: 2005-06=100)

Period	12 Month point to point			12 Month Average		
	General	Food	Non-food	General	Food	Non-food
<b>2018</b>						
January	5.9	7.4	3.1	5.7	7.2	3.0
February	5.6	6.9	3.3	5.7	7.2	3.1
March	5.6	6.8	3.5	5.8	7.2	3.2
April	5.6	7.0	3.5	5.8	7.3	3.6
May	5.6	6.6	4.1	5.8	7.3	3.6
June	5.5	6.0	4.9	5.8	7.1	3.7
July	5.5	6.2	4.5	5.8	7.1	3.8
August	5.5	6.0	4.7	5.7	6.9	3.9
September	5.4	5.4	5.5	5.7	6.7	4.1
October	5.4	5.1	5.9	5.6	6.5	4.3
November	5.4	5.3	5.5	5.6	6.4	4.4
December	5.4	5.3	5.5	5.5	6.2	4.5
<b>2019</b>						
January	5.4	5.3	5.6	5.5	6.0	4.7
February	5.5	5.4	5.5	5.5	5.9	4.9
March	5.6	5.7	5.3	5.5	5.8	5.0

Source: Bangladesh Bureau of Statistics (BBS)

Note: Food includes food, beverage &amp; tobacco.

**Table II.2 : International Commodity Prices**

	FY18					FY19		
	FY18	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q1	Q2	Q <sub>3</sub>
Rice (US\$/M.T)	422.0	404.0	400.7	432.3	451.0	402.7	404.7	408.0
Thailand (Milled,5% broken)								
Wheat (US\$/M.T)	188.1	183.8	175.1	189.3	204.4	208.8	212.6	212.6
Soya bean oil (US\$/M.T)	846.3	857.3	871.3	846.7	810.0	765.4	736.5	757.0
Sugar (US cents/pound)	0.3	0.3	0.3	0.3	0.3	0.3	0.3	0.3
World								
Crude Petroleum(Dubai) (US\$/Barrel)	61.2	50.6	59.2	64.0	71.0	74.0	66.8	63.4

Source: World Bank

**Table II.3 : Inflation in South Asia**  
(Point-to-point)

Country	FY18					FY19		
	FY18	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>
Bangladesh	5.5	6.1	5.8	5.7	5.5	5.4	5.4	5.6
India(CPI NS)	4.9	3.3	5.2	4.3	4.9	3.7	2.2	2.9
Pakistan	5.2	3.9	4.6	3.2	5.2	5.1	6.2	9.4
Sri Lanka (NCPI)	6.3	8.6	7.3	2.8	2.5	0.9	0.4	2.9

Sources: Central banks and Statistics Departments of respective countries.  
Note: Quarterly data indicate end quarter data

**Table III.1 : Movements in Reserve Money**  
(In billion Taka)

	FY18					FY19		
	FY18	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>
<b>Outstanding</b>								
1. Net foreign assets of BB	2,532	2,508	2,535	2,529	2,532	2,517	2,477	2,514
2. Net domestic assets of BB	-195	-356	-365	-407	-195	-232	-130	-263
a) Claims on public sector	249	89	114	123	249	128	234	141
i) Claims on govt. (net)	226	67	92	101	226	105	211	118
ii) Claims on other public sector	24	22	22	22	24	24	24	24
b) Claim on private sector	52	48	50	50	52	50	50	48
c) Claims on banks	56	53	49	51	56	50	59	69
d) Other items (net)	-552	-545	-578	-630	-552	-461	-473	-522
3. Currency issued	1,549	1,441	1,407	1,402	1,549	1,555	1,584	1,595
i) Currency outside banks	1,409	1,328	1,291	1,281	1,409	1,410	1,447	1,446
ii) Cash in tills	140	113	116	120	140	145	137	149
4. Deposits of banks with BB	788	711	763	721	788	730	763	656
5. Reserve money (RM)	2,337	2,153	2,170	2,123	2,337	2,285	2,347	2,251
6. Money multiplier (M2/RM)	4.7	4.8	4.9	5.0	4.7	4.9	4.9	5.2
Growth in percent								
1. Net foreign assets of BB	0.8	7.6	7.6	4.3	0.8	0.4	-2.3	-0.6
2. Net domestic assets of BB	-26.9	17.8	17.1	18.3	26.9	34.6	64.3	35.3
a) Claims on public sector	64.8	195.8	67.7	653.2	64.8	44.9	105.6	14.9
i) Claims on govt. (net)	73.9	566.5	89.6	4,701.6	73.9	56.0	128.0	16.8
ii) Claims on other public sector	9.7	8.4	12.1	19.7	9.7	9.8	9.9	6.5
b) Claim on private sector	3.7	0.3	1.3	1.9	3.7	3.3	-0.2	-2.9
c) Claims on Banks	10.7	0.9	0.7	-1.4	10.7	-5.1	19.0	37.1
3. Currency issued	6.5	12.4	14.0	12.6	2.4	7.9	12.6	13.8
4. Deposits of banks with BB	2.4	15.5	12.0	5.8	7.4	2.6	0.0	-9.0
5. Reserve money (RM)	2.5	13.4	13.3	10.2	4.0	6.1	8.1	6.0

Source: Statistics Department, Bangladesh Bank.

**Table III.2 : Movements in Broad Money**  
( In billion Taka)

	FY18					FY19		
	FY18	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>
<b>Outstanding</b>								
1. Net foreign assets	2,644	2,631	2,640	2,630	2,644	2,652	2,647	2,695
2. Net domestic assets	8,456	7,657	7,920	7,910	8,456	8,537	8,906	8,991
a) Domestic credit	10,217	9,133	9,525	9,642	10,217	10,341	10,803	10,963
Credit to public sector	1,141	1,121	1,055	928	1,141	1,153	1,215	1,166
Credit to govt. (net)	949	944	873	746	949	957	982	925
Credit to other public sector	192	177	183	182	192	196	233	241
Credit to private sector	9,076	8,012	8,470	8,714	9,076	9,188	9,588	9,797
b) Other items (net)	-1,761	-1,477	-1,606	-1,732	-1,761	-1,804	-1,897	-1,972
3. Narrow Money	2,549	2,313	2,338	2,253	2,549	2,449	2,555	2,517
a) Currency outside banks	1,409	1,328	1,291	1,281	1,409	1,410	1,447	1,446
b) Demand deposits	1,140	985	1,046	971	1,140	1,039	1,108	1,071
4. Time deposits	8,551	7,974	8,222	8,288	8,551	8,740	8,999	9,169
5. Broad money	11,100	10,287	10,560	10,541	11,100	11,189	11,553	11,686
Growth in percent								
1. Net foreign assets	-0.6	6.6	6.8	3.5	-0.6	0.8	0.3	2.4
2. Net domestic assets	12.7	11.8	12.1	11.3	12.7	11.5	12.5	13.7
a) Domestic credit	14.7	12.8	14.5	14.1	14.7	13.2	13.5	13.7
Credit to public sector	-0.5	-13.5	-8.3	-13.0	-0.5	2.9	14.7	25.7
Credit to govt. (net)	-2.5	-16.9	-11.5	-17.4	-2.5	1.3	12.5	24.1
Credit to other public sector	11.2	11.1	11.4	11.7	11.2	11.1	25.0	32.2
Credit to private sector	17.0	17.8	18.1	18.0	17.0	14.7	13.3	12.4
3. Narrow money	25.3	14.9	14.3	11.2	6.2	5.9	9.3	11.7
4. Time deposits	6.2	9.2	9.7	8.7	10.2	9.6	9.4	10.6
5. Broad money	2.5	10.4	10.7	9.3	9.2	8.8	9.4	10.9

Source: Statistics Department, Bangladesh Bank.

**Table III.3: Interest Rates Developments**

Instruments	Sep.17	Dec.17	Mar. 18	Jun. 18	Sep.18	Dec.18	Mar.19
<b>T - Bills</b>							
91 - day	3.85	3.38	3.23	3.67	2.23	2.18	3.48
182 - day	4.01	3.86	3.63	4.2	3.41	2.96	3.67
364 - day	4.25	4.35	4.0	4.27	3.54	3.40	4.28
<b>BGTB</b>							
2 - year	4.82	5.03	5.26	4.71	4.07	4.33	5.27
5 - year	5.68	5.90	5.82	5.98	5.34	5.35	6.35
10 - year	6.91	7.17	7.32	7.41	6.95	7.53	7.54
15-year	7.71	7.93	8.08	7.99	7.09	7.69	7.75
20-year	8.02	8.25	8.45	8.82	7.94	8.42	8.37
<b>Repo</b>							
1-3 day	6.75	6.75	6.75	6.00	6.00	6.00	6.00
<b>Reverse Repo</b>							
1-3 day	4.75	4.75	4.75	4.75	4.75	4.75	4.75
<b>Bangladesh Banks</b>							
<b>Bills</b>							
07-Day	2.98	2.98	2.98	0.17	0.02	0.02	...
14-Day	2.98	2.98	2.98	0.17	...	0.02	...
30-Day	2.97	2.97	2.97	...	...	...	...
<b>Call Money Rate</b>	3.91	3.92	4.4	3.41	4.22	4.09	4.54
<b>Lending Rate</b>							
All Banks	9.45	9.35	9.7	9.95	9.54	9.49	9.50
SOBs	8.47	8.38	7.99	7.80	6.77	6.75	6.65
SPBs	8.69	8.72	8.85	8.91	8.96	7.56	7.54
PCBs	9.78	9.67	10.2	10.56	10.27	10.27	10.30
FCBs	7.99	8.19	8.66	9.12	9.08	8.90	8.92
<b>Deposits Rate</b>							
All Banks	4.90	4.91	5.3	5.50	5.27	5.26	5.35
SOBs	4.46	4.36	4.34	4.23	4.33	4.37	4.38
SPBs	5.95	5.90	5.55	5.67	5.67	5.77	5.70
PCBs	5.25	5.29	5.9	6.23	5.84	5.82	5.96
FCBs	1.66	1.67	1.92	2.05	2.26	2.30	2.23
<b>NSD Certificate</b>							
3 - year	11.04	11.04	11.04	11.04	11.04	11.04	11.04
5 - year	11.76	11.76	11.76	11.76	11.76	11.76	11.76

Sources: Monetary Policy Department and Statistics Department, Bangladesh Bank

... = No auction

**Table III.4: Outstanding Stocks of Bangladesh Bank Bills, Treasury Bills, Bonds and NSD Certificates (In billion Taka)**

Instruments	Sep.17	Dec.17	Mar. 18	Jun. 18	Sep.18	Dec.18	Mar. 19
<b>Bangladesh Banks Bills</b>							
07-Day	109.7	92.7	125.5	80.5	4.5	0.0	0.0
14-Day	90.3	72.3	39.6	7.5	0	0.0	0.0
30-Day	12.1	11.0	20.4	0.0	0	0.0	0.0
<b>Sub Total</b>	<b>212.1</b>	<b>176.0</b>	<b>185.4</b>	<b>88.0</b>	<b>4.5</b>	<b>0.0</b>	<b>0.0</b>
<b>T - Bills</b>							
91 - day	70.0	63.0	63.0	123.0	108.0	79.0	88.0
182 - day	89.0	57.0	57.0	71.0	98.0	63.0	54.0
364 - day	90.0	83.0	83.0	75.0	103.0	109.0	142.0
<b>Sub Total</b>	<b>249.0</b>	<b>203.0</b>	<b>203.0</b>	<b>269.0</b>	<b>309.0</b>	<b>251.0</b>	<b>284.0</b>
<b>BGTB</b>							
2 - year	88.0	88.0	92.5	100.5	115.0	130.0	120.0
5 - year	313.2	306.7	294.2	287.7	303.2	301.7	303.7
10 - year	506.5	512.5	507.5	518.5	519.5	527.6	530.6
15-year	213.7	221.7	224.7	238.7	244.7	258.7	266.7
20-year	186.9	192.9	195.9	208.9	214.9	228.9	236.9
<b>Sub Total</b>	<b>1,308.3</b>	<b>1,321.8</b>	<b>1,314.8</b>	<b>1,354.3</b>	<b>1,397.3</b>	<b>1,446.9</b>	<b>1,457.9</b>
NSD Certificate	2,039.3	2,150.6	2,279.5	2,377.7	2,511.8	2,627.6	2,779.8
<b>Total</b>	<b>3,808.7</b>	<b>3,851.4</b>	<b>3,982.7</b>	<b>4,089.0</b>	<b>4,222.6</b>	<b>4,325.5</b>	<b>4,521.6</b>

Sources: Monetary Policy Department, Bangladesh Bank; National Savings Directorates.

**Table IV.1 : Government Fiscal Operations**

(In billion Taka)

	FY18 <sup>R</sup>						FY19 <sup>E</sup>			
	Budget	Revised Budget	Q1	Q2	Q3	Q4	Budget	Q1	Q2	Q3
<b>Revenue</b>	2,880	2,595	538	583	602	700	3,393	565	627	656
a) NBR Tax revenue	2,482	2,250	436	485	511	631	2,962	458	519	554
i) VAT	912	827	172	186	191	216	1,106	184	213	217
ii) Customs duties	318	282	56	63	62	64	326	59	57	61
iii) Income tax	852	777	116	138	151	240	1,007	129	150	173
iv) Others	401	363	92	99	107	110	523	87	98	101
b) Non- NBR tax revenue	83	72	22	16	16	16	97	23	17	19
c) Non- tax revenue	315	273	79	82	74	53	334	83	92	84
<b>Expenditure</b>	4,003	3,715	684	763	694	1,157	4,646	754	930	865
a) Current	2,091	1,938	446	410	355	317	2,517	525	500	605
b) ADP	1,533	1,484	168	276	276	763	1,730	149	347	338
c) Others	378	293	70	77	63	78	399	80	82	78
<b>Budget Deficit</b>	-1,123	-1,120	-146	-180	-92	-457	-1,253	-189	-303	-210
<b>Financing</b>	1,123	1,120	146	180	92	457	1,253	189	303	210
a) Domestic financing	604	660	97	64	3	299	712	142	158	101
i) Bank financing	282	199	-38	-49	-126	201	420	5	27	-56
ii) Non-bank financing	321	461	135	114	128	98	292	137	132	156
b) Foreign financing*	519	460	49	115	89	158	541	47	145	109
<b>In Percent of GDP</b>										
<b>Revenue</b>	12.8	11.5	2.4	2.6	2.7	3.1	13.4	2.2	2.5	2.6
a) NBR Tax revenue	11.0	10.0	1.9	2.2	2.3	2.8	11.7	1.8	2.0	2.2
i) VAT	4.1	3.7	0.8	0.8	0.9	1.0	4.4	0.7	0.8	0.9
ii) Customs duties	1.4	1.3	0.3	0.3	0.3	0.3	1.3	0.2	0.2	0.2
iii) Income tax	3.8	3.5	0.5	0.6	0.7	1.1	4.0	0.5	0.6	0.7
iv) Others	1.8	1.6	0.4	0.4	0.5	0.5	2.1	0.3	0.4	0.4
b) Non-NBR tax revenue	0.4	0.3	0.1	0.1	0.1	0.1	0.4	0.1	0.1	0.1
c) Non tax revenue	1.4	1.2	0.4	0.4	0.3	0.2	1.3	0.3	0.4	0.3
<b>Expenditure</b>	17.8	16.5	3.0	3.4	3.1	5.1	18.3	3.0	3.7	3.4
a) Current	9.3	8.6	2.0	1.8	1.6	1.4	9.9	2.1	2.0	2.4
b) ADP	6.8	6.6	0.7	1.2	1.2	3.4	6.8	0.6	1.4	1.3
c) Others	1.7	1.3	0.3	0.3	0.3	0.3	1.6	0.3	0.3	0.3
<b>Budget Deficit</b>	-5.0	-5.0	-0.7	-0.8	-0.4	-2.0	-4.9	-0.7	-1.2	-0.8
<b>Financing</b>	5.0	5.0	0.7	0.8	0.4	2.0	4.9	0.7	1.2	0.8
a) Domestic financing	2.7	2.9	0.4	0.3	0.0	1.3	2.8	0.6	0.6	0.4
i) Bank financing	1.3	0.9	-0.2	-0.2	-0.6	0.9	1.7	0.0	0.1	-0.2
ii) Non-bank financing	1.4	2.0	0.6	0.5	0.6	0.4	1.2	0.5	0.5	0.6
b) Foreign financing	2.3	2.0	0.2	0.5	0.4	0.7	2.1	0.2	0.6	0.4
<b>Memorandum item</b>										
<b>GDP at current market price</b>	<b>22,505</b>	<b>22,505</b>	<b>22,505</b>	<b>22,505</b>	<b>22,505</b>	<b>22,505</b>	<b>25,378</b>	<b>25,378</b>	<b>25,378</b>	<b>25,378</b>

Sources: Budget Summary , Ministry of Finance; NBR; Bangladesh Bank; BBS

\* = include grants, E=Estimates, R=Revised



**Table V.1: Balance of Payments**  
(In million USD)

	FY18 <sup>R</sup>					FY19 <sup>P</sup>		
	FY18 <sup>R</sup>	Q1 <sup>R</sup>	Q2 <sup>R</sup>	Q3 <sup>R</sup>	Q4 <sup>R</sup>	Q1 <sup>R</sup>	Q2 <sup>R</sup>	Q3 <sup>P</sup>
<b>Current Account Balance</b>	<b>-9,780</b>	<b>-1,819</b>	<b>-3,247</b>	<b>-1,421</b>	<b>-3,293</b>	<b>-1,220</b>	<b>-2,078</b>	<b>-936</b>
Trade balance	-18,258	-3,650	-4,978	-4,515	-5,115	-3,852	-3,808	-4,268
Export f.o.b.	36,205	8,549	9,137	9,471	9,048	9,747	10,416	10,276
Import f.o.b.	54,463	12,199	14,115	13,986	14,163	13,599	14,224	14,544
Services	-4,574	-1,050	-1,289	-250	-1,985	-674	-920	-1,086
Credit	4,539	987	1,091	1,172	1,289	1,594	1,784	1,670
Debit	9,113	2,037	2,380	1,422	3,274	2,268	2,704	2,756
Primary Income	-2,392	-558	-688	-563	-583	-637	-1,137	-50
Credit	113	24	25	61	3	38	36	62
Debit	2,505	582	713	624	586	675	1,173	112
Secondary Income	15,444	3,439	3,708	3,907	4,390	3,943	3,787	4,468
Official Transfers	49	12	27	0	10	9	7	4
Private Transfers	15,395	3,427	3,681	3,907	4,380	3,934	3,780	4,464
Of which : workers' remittances	14,703	3,310	3,481	3,752	4,160	3,807	3,576	4,318
<b>Capital &amp; Financial Account</b>	<b>9,368</b>	<b>1,650</b>	<b>3,401</b>	<b>605</b>	<b>3,712</b>	<b>788</b>	<b>2,235</b>	<b>1,374</b>
Capital account	292	64	98	3	127	44	90	54
Capital transfers	292	64	98	3	127	44	90	54
Financial account	9,076	1,586	3,303	602	3,585	744	2,145	1,320
Foreign direct investment (Gross Inflows)	2,798	667	718	696	717	720	812	1,365
Of which: FDI net inflow*	1,583	301	522	277	483	330	580	429
Portfolio investment	365	157	52	100	56	29	43	75
Of which : workers' remittances	279	81	60	77	61	62	50	56
Other investment	7,128	1,128	2,729	225	3,046	385	1,522	816
Medium and long-term (MLT) loans	5,785	781	1,636	803	2,565	928	1,807	1,579
MLT amortization payments	1,113	279	253	333	248	330	263	253
Other long term loans	155	24	16	121	-6	-54	682	377
Other short term loans	1,947	411	361	357	818	480	480	158
Trade credit	-1,270	-129	251	-1,207	-185	-283	-998	-1,335
DMBs and NBDCs	1,624	320	718	484	102	-356	-186	290
Assets	-260	-43	-310	-27	120	250	295	4
Liabilities	1,364	277	408	457	222	-106	109	294
Net Errors & Omissions	-473	-191	-148	69	-203	274	-512	-254
<b>Overall Balance</b>	<b>-885</b>	<b>-360</b>	<b>6</b>	<b>-747</b>	<b>216</b>	<b>-158</b>	<b>-355</b>	<b>184</b>
<b>Reserve Assets</b>	<b>885</b>	<b>360</b>	<b>-6</b>	<b>747</b>	<b>-216</b>	<b>158</b>	<b>355</b>	<b>-184</b>
Bangladesh Bank	885	360	-6	747	-216	158	355	-184
Assets	-661	-824	393	-1,035	805	-896	221	-379
Liabilities	224	-464	387	-288	589	-738	576	-563
<b>Memorandum Items</b>								
Gross official reserves	32,943	32,817	33,227	32,403	32,943	31,958	32,016	31,753
In months of imports of goods & services	6.2	6.9	6.0	6.3	5.7	6.0	5.7	5.7
In months of prospective imports	5.5	6.5	6.3	5.2	4.4	5.6	5.2	5.1
Export growth (in percent) <sup>1</sup>	6.4	7.7	7.9	6.2	4.1	14.0	14.0	8.5
Import growth (in percent) <sup>1</sup>	25.2	28.4	23.6	22.2	27.3	11.5	0.8	4.0
Remittances growth (in percent) <sup>1</sup>	17.3	4.5	21.2	26.5	18.1	14.1	2.4	14.2

Source: Statistics Department, Bangladesh Bank.

R=Revised, P=Provisional.

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

**Table V.2: Trends in the Commodity Composition of Exports**  
( In million USD)

Items	FY18					FY19		
	FY18	Q1	Q2	Q3	Q4	Q1	Q2	Q3
1. Raw jute	156	32	51	39	34	33	33	30
2. Jute goods	870	204	287	205	174	184	171	177
3. Tea	3	1	1	1	0	0.7	1.0	0.6
4. Leather	183	46	51	41	44	41	56	37
5. Frozen shrimps and fish	467	163	135	81	87	125	133	92
6. Woven garments	15,426	3,397	3,780	4,336	3,913	3,985	4,448	4,718
7. Knitwear products	15,189	3,747	3,848	3,726	3,867	4,207	4,446	4,148
8. Fertilizer	0	0	0	0	0	0	0	0
9. Terry towels	42	9	12	12	9	13.4	17.1	11.83
10. Others	4,333	1,063	1,087	1,115	1,067	1,352.2	1,254.2	1,188
<b>Total exports</b>	<b>36,668</b>	<b>8,663</b>	<b>9,253</b>	<b>9,536</b>	<b>9,217</b>	<b>9,941</b>	<b>10,559</b>	<b>10,403</b>
Of which: exports from EPZ	5,785	1,379	1,438	1,71	1,497	1,446	1,515	1,524
<b>Total exports (adjusted)</b>	<b>36,205</b>	<b>8,549</b>	<b>9,137</b>	<b>9,412</b>	<b>9,107</b>	<b>9,747</b>	<b>10,416</b>	<b>10,276</b>

Source : Export Promotion Bureau, Bangladesh

**Table V.3: Major Destination-wise RMG Related Exports**  
(In million USD)

	FY18					FY19		
	FY18	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>
<b>Exports of RMG</b>	<b>30,615</b>	<b>7,144</b>	<b>7,629</b>	<b>8,062</b>	<b>7,780</b>	<b>8,192</b>	<b>8,893</b>	<b>8,867</b>
European Countries	20,491	4,754	5,207	5,867	4,664	5,284	5,677	5,780
USA	5,352	1,306	1,294	1,329	1,423	1,484	1,608	1,506
Other Countries	4,771	1,084	1,128	865	1,694	1,423	1,608	1,580
<b>Woven Garments</b>	<b>15,426</b>	<b>3,397</b>	<b>3,780</b>	<b>4,336</b>	<b>3,913</b>	<b>3,985</b>	<b>4,447</b>	<b>4,718</b>
European Countries	9,026	1,945	2,251	2,798	2,032	2,171	2,384	2,766
USA	3,978	939	944	1,033	1,062	1,097	1,217	1,162
Other Countries	2,423	514	586	505	819	717	847	790
<b>Knitwear Products</b>	<b>15,189</b>	<b>3,747</b>	<b>3,848</b>	<b>3,726</b>	<b>3,867</b>	<b>4,207</b>	<b>4,446</b>	<b>4,148</b>
European Countries	11,466	2,809	2,956	3,069	2,632	3,113	3,293	3,014
USA	1,374	368	350	297	360	387	392	344
Other Countries	2,349	570	543	360	875	706	761	790
	Growth in percent							
<b>Exports of RMG</b>	<b>8.8</b>	<b>7.2</b>	<b>8.3</b>	<b>11.7</b>	<b>7.7</b>	<b>14.7</b>	<b>16.6</b>	<b>10.0</b>
European Countries	9.4	8.2	9.8	22.0	-2.7	11.2	9.0	7.2
USA	2.8	3.4	0.0	3.8	4.1	13.6	24.3	13.3
Other Countries	13.3	7.5	11.8	-23.4	59.4	31.3	42.5	18.0
<b>Woven Garments</b>	<b>7.2</b>	<b>4.0</b>	<b>4.1</b>	<b>11.5</b>	<b>8.5</b>	<b>17.3</b>	<b>17.6</b>	<b>8.8</b>
European Countries	7.3	5.0	5.6	19.2	-2.2	11.6	5.9	5.5
USA	1.9	1.9	-4.0	3.9	5.9	16.8	28.9	12.5
Other Countries	16.5	4.7	13.3	-7.7	55.7	39.6	44.7	16.0
<b>Knitwear Products</b>	<b>10.4</b>	<b>10.2</b>	<b>12.8</b>	<b>11.9</b>	<b>7.0</b>	<b>12.3</b>	<b>15.5</b>	<b>11.3</b>
European Countries	11.0	10.5	13.3	24.7	-3.0	10.8	11.4	8.7
USA	5.6	7.6	12.5	3.4	-0.6	5.3	11.9	16.0
Other Countries	10.3	10.1	10.2	-38.2	63.0	23.8	40.2	20.1

Source: Compiled by Statistics Department of Bangladesh Bank using the data of EPB

**Table V.4: Export Performance for July-March 2018-19**  
(In million USD)

	<b>Strategic Target for July-March 2018-19</b>	<b>Export Performance for July-March 2018-19</b>	<b>Export Performance for July-March 2017-18</b>	<b>% Change of export performance over Export target</b>	<b>% Change of export performance July-Mar. 2018-19 Over July-Mar. 2017-18</b>
<b>All Products (A+B)</b>	<b>28,828.0</b>	<b>30,903.0</b>	<b>27,451.7</b>	<b>7.2</b>	<b>12.6</b>
<b>A. Primary Commodities:</b>	<b>898.8</b>	<b>1,141.7</b>	<b>879.9</b>	<b>27.0</b>	<b>29.8</b>
Frozen Food	373.3	419.0	407.7	12.3	2.8
Agricultural Products	525.6	722.7	472.2	37.5	53.1
<b>B. Manufactured Commodities:</b>	<b>27,929.2</b>	<b>29,761.3</b>	<b>26,571.8</b>	<b>6.6</b>	<b>12.0</b>
Cement salt stone etc.	10.4	8.2	9.8	-21.2	-16.4
Ores, Slag and Ash	3.0	6.5	1.9	118.5	240.8
Petroleum bi Products	25.1	183.8	26.6	631.5	591.1
Chemical products	119.0	158.7	105.8	33.3	50.0
Plastic, Melamine Products	73.9	87.1	73.6	17.8	18.3
Rubber	19.2	18.9	20.1	-1.7	-5.9
Leather & Leather products (including leather footwear)	830.8	771.7	848.8	-7.1	-9.1
Wood and Wood Products	3.7	3.2	3.7	-13.0	-12.3
Handicrafts	13.3	15.7	12.5	17.7	25.7
Pulp	0.0	0.0	0.0	-100.0	-100.0
Paper and Paper Products	62.8	60.4	56.2	-3.9	7.4
Printed Materials	0.4	0.8	0.5	75.0	42.6
Silk	0.0	0.0	0.0	100.0	0.0
Wool and woolen Products	0.0	0.1	0.0	300.0	300.0
Cotton and Cotton Products	99.8	110.5	96.5	10.8	14.6
Jute and Jute Goods	802.0	628.1	818.1	-21.7	-23.2
Man Made Filaments and Staple Fibers	78.0	92.2	74.2	18.2	24.2
Carpet	12.6	14.6	12.3	16.2	19.0
Specialized Textiles	82.8	112.5	82.3	35.9	36.6
Knitwear	11,937.8	12,800.9	11,321.2	7.2	13.1
Woven Garments	12,225.3	13,150.6	11,513.4	7.6	14.2
Home Textile	694.8	647.3	669.9	-6.8	-3.4
Other Footwear (excluding leather footwear)	192.2	193.4	187.1	0.6	3.4
Headgear/Cap	140.4	157.4	140.9	12.1	12.0
Umbrella Waking Sticks	0.0	0.0	0.0	0.0	0.0
Wigs and Human Hair	18.5	24.1	17.0	30.4	41.9
Building Materials	1.85	1.53	1.4	-17.3	9.3
Ceramic Products	42.1	60.1	29.7	42.7	102.5
Glass and Glass ware	1.0	0.9	1.1	-6.3	-15.1
Engineering Products	260.2	257.3	256.2	-1.1	0.4
Ships, boats & floating structures	22.2	4.6	30.2	-79.1	-84.6
Other Manufactured Products	156.0	190.1	161.0	21.9	18.1

Source: Export Promotion Bureau, Bangladesh.

**Table V.5 : Trends in the Commodity Composition of Imports**  
(In million USD)

Items	FY18					FY19		
	FY18	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>
<b>A. Food Grains</b>	<b>3,099</b>	<b>730</b>	<b>1,071</b>	<b>808</b>	<b>489</b>	<b>344.2</b>	<b>370.3</b>	<b>480.1</b>
1. Rice	1,605	447	538	437	183	42.8	27.3	32.4
2. Wheat	1,494	283	533	372	306	301.4	343.0	447.7
<b>B. Other Food Items</b>	<b>3,814</b>	<b>984</b>	<b>945</b>	<b>815</b>	<b>1,071</b>	<b>807.0</b>	<b>810.4</b>	<b>1,036.3</b>
3. Milk & cream	322	56	81	89	95	84.6	62.6	113.1
4. Spices	282	75	59	64	85	96.4	57.5	82.5
5. Edible oil	1,863	439	458	457	510	400.5	467.0	449
6. Pulses (all sorts)	434	70	69	125	171	69.0	74.2	154.5
7. Sugar	913	344	279	80	210	156.5	149.1	237.2
<b>C. Consumer &amp; Intermediate Goods</b>	<b>30,605</b>	<b>6,804</b>	<b>7,757</b>	<b>7,678</b>	<b>8,367</b>	<b>8,356.4</b>	<b>8,812.6</b>	<b>8,432.3</b>
8. Clinker	766	143	156	218	249	188.6	263.1	306.5
9. Crude petroleum	365	67	141	58	99	87.0	117.2	110.1
10. POL	3,652	739	865	969	1,079	1,145.7	1,098.1	1,102.7
11. Oil seeds	571	168	134	61	208	185.9	110.6	242.4
12. Chemicals	2,315	560	578	610	567	631.3	627.2	615.5
13. Pharmaceutical products	253	47	81	61	64	60.2	58.4	66.6
14. Fertilizer	1,006	207	417	264	118	308.2	604.4	302.3
15. Dyeing and tanning materials	695	171	171	176	178	205.7	192.2	184.1
16. Plastics and rubber articles thereof	2,525	583	629	628	684	708.0	708.5	646.8
17. Raw cotton	3,235	821	683	795	937	870.1	791.4	777.9
18. Yarn	2,351	542	481	638	691	657.8	590.1	624.6
19. Textile and articles thereof	6,860	1,479	1,860	1,701	1,820	1,741.1	1,986.5	1,758.8
20. Staple fiber	1,180	243	313	332	291	296.7	338.2	309.9
21. Iron, steel & other base metals	4,832	1,034	1,247	1,167	1,384	1,270.1	1,326.7	1,384.1
<b>D. Capital Goods &amp; Others</b>	<b>14,556</b>	<b>3,267</b>	<b>3,326</b>	<b>4,219</b>	<b>3,744</b>	<b>3,667.9</b>	<b>3,609.1</b>	<b>3,890.2</b>
22. Capital machinery	5,462	1,289	1,148	1,730	1,295	1,383.6	1,379.3	1,579.9
23. Others Capital goods	9,094	1,978	2,178	2,489	2,449	2,284.3	2,229.8	2,310.3
<b>E. Others n.i.e</b>	<b>6,791</b>	<b>1,400</b>	<b>2,158</b>	<b>1,597</b>	<b>1,636</b>	<b>1,522.7</b>	<b>1,770.1</b>	<b>1,879.4</b>
<b>Grand Total c.i.f.(A+B+C+D+E)</b>	<b>58,865</b>	<b>13,184</b>	<b>15,257</b>	<b>15,117</b>	<b>15,308</b>	<b>14,698.2</b>	<b>15,372.5</b>	<b>15,718.3</b>
Of which Import by EPZ	3,556	785	894	938	940	992.6	1,036.8	1,059.7
<b>Grand Total f.o.b.(adjusted)</b>	<b>54,463</b>	<b>12,199</b>	<b>14,115</b>	<b>13,986</b>	<b>14,163</b>	<b>13,599</b>	<b>14,224</b>	<b>14,544</b>

Source : Compiled by Statistics Department of Bangladesh Bank using the data of National Board of Revenue (NBR)

**Table V.6 Sector wise comparative statement of the Opening and Settlement of Import LCs**  
(In million USD)

	FY18						FY19 <sup>P</sup>				
	Q <sub>3</sub>		Q <sub>4</sub>		Q <sub>1</sub>		Q <sub>2</sub>		Q <sub>3</sub>		
	Opening	Settlement	Opening	Settlement	Opening	Settlement	Opening	Settlement	Opening	Settlement	
Consumer goods	1,995	2,185	1,024	1,245	1,392	1,237	1,436	1,433	1,742	1,523	
Industrial raw materials	5,110	4,743	3,772	3,389	5,002	4,697	5,034	4,902	4,915	5,133	
Intermediate goods	1,445	1,067	770	875	1,451	1,091	2,158	1,762	1,514	1,305	
Petroleum and petroleum products	1,042	849	816	728	1,277	1,068	798	959	733	783	
Capital machinery	1,894	1,457	1,004	820	1,216	1,243	1,170	1,163	1,367	1,206	
Machinery for misc. industries	1,278	1,295	908	836	1,884	1,327	1,428	1,369	1,798	1,435	
Others	2,508	2,150	1,604	1,484	2,534	2,170	2,541	2,899	2,876	2,513	
<b>Total</b>	<b>15,723</b>	<b>13,747</b>	<b>9,447</b>	<b>9,378</b>	<b>14,755</b>	<b>12,832</b>	<b>14,566</b>	<b>14,488</b>	<b>14,945</b>	<b>13,899</b>	
<i>of which back to back</i>	2,315	2,057	1,455	1,349	2,332	2,130	2,066	2,009	2,040	1,994	
	<b>Growth in percent</b>										
Consumer goods	42.8	52.6	-37.2	3.5	-51.4	-28.2	-24.7	-32.1	-12.7	-30.3	
Industrial raw materials	2.3	14.2	-19.3	-15.8	13.5	11.4	3.3	9.7	-3.8	8.2	
Intermediate goods	40.9	6.3	-17.9	-1.3	29.9	21.3	86.9	73.5	4.7	22.3	
Petroleum and petroleum products	53.9	15.3	28.8	15.8	24.7	78.6	36.0	20.8	-29.7	-7.7	
Capital machinery	29.5	50.9	-28.2	-19.7	-8.0	-3.4	-40.7	-6.6	-27.8	-17.2	
Machinery for misc. industries	10.5	18.7	-29.9	-29.1	7.6	8.8	-9.2	9.4	40.7	10.8	
Others	29.6	29.1	-15.0	-12.3	14.0	14.9	-81.1	48.8	14.7	16.9	
<b>Total</b>	<b>24.3</b>	<b>24.4</b>	<b>-24.2</b>	<b>-11.8</b>	<b>0.3</b>	<b>8.5</b>	<b>-42.9</b>	<b>12.9</b>	<b>-4.9</b>	<b>1.1</b>	
<i>of which back to back</i>	8.8	18.3	-18.6	-19.0	15.4	13.9	-2.0	8.8	-11.9	-3.0	

Source: Foreign Exchange Operation Department, Bangladesh Bank.  
P= Provisional

**Table V.7: Country-wise Workers' Remittances**  
(In million USD)

Countries	FY18					FY19 <sup>P</sup>		
	FY18	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub> <sup>P</sup>
<b>Gulf Region</b>	<b>8,565</b>	<b>1,875</b>	<b>2,032</b>	<b>2,166</b>	<b>2,492</b>	<b>2,286.7</b>	<b>2,119.3</b>	<b>2,578.6</b>
1. Saudi Arabia	2,592	592	609	653	737	726.8	696.4	817.8
2. UAE	2,430	515	623	571	721	606.9	544.3	714.4
3. Qatar	844	164	175	235	271	251.4	229.3	253.7
4. Oman	958	230	221	238	269	261.5	219.8	276.8
5. Kuwait	1,200	251	276	323	350	317.1	317.2	402.5
6. Bahrain	542	124	127	147	144	123.0	112.3	113.5
<b>Euro Region</b>	<b>1,146</b>	<b>266</b>	<b>251</b>	<b>326</b>	<b>303</b>	<b>266.0</b>	<b>262.5</b>	<b>363.5</b>
7. UK	1,106	258	241	316	291	254.9	248.5	345.3
8. Germany	40	8	10	10	12	11.1	14	18.3
<b>Asia Pacific Region</b>	<b>1,469</b>	<b>319</b>	<b>345</b>	<b>404</b>	<b>401</b>	<b>391.7</b>	<b>356.4</b>	<b>418.5</b>
9. Singapore	330	73	73	90	94	89.2	75.9	95.2
10. Japan	31	6	7	9	9	8.5	10.4	18.2
11. Malaysia	1,107	239	265	305	298	294.0	270.1	305.1
<b>Rest of the World</b>	<b>3,802</b>	<b>931</b>	<b>913</b>	<b>932</b>	<b>1,025</b>	<b>924.5</b>	<b>888.3</b>	<b>1,013.0</b>
12. USA	1,998	481	481	463	572	446.3	419	467.6
13. Others n.i.e.	1,804	450	432	469	453	478.2	469.3	545.4
<b>Total</b>	<b>14,982</b>	<b>3,391</b>	<b>3,541</b>	<b>3,829</b>	<b>4,221</b>	<b>3,868.9</b>	<b>3,626.5</b>	<b>4,373.6</b>

Source: Statistics Department, Bangladesh Bank.  
P= Provisional

**Table V.8 Exchange Rate Movements**

(Taka per Currencies)

Period	US Dollar		U.K. Pound Sterling		EURO		Japanese Yen	
	Period Average	End Period	Period Average	End Period	Period Average	End Period	Period Average	End Period
<b>2017-18</b>	82.10	83.73	110.61	109.50	97.99	96.86	0.74	0.76
July	80.63	80.66	104.80	105.95	92.83	94.79	0.72	0.73
August	80.69	80.70	104.69	104.31	95.37	95.90	0.73	0.73
September	80.74	80.80	107.21	108.17	96.14	94.90	0.73	0.72
October	80.82	80.86	106.82	106.82	95.10	94.21	0.72	0.71
November	81.26	82.30	107.45	110.35	95.33	97.50	0.72	0.74
December	82.55	82.70	110.59	111.76	97.69	99.22	0.73	0.73
January	82.82	82.90	114.21	117.27	100.81	102.81	0.75	0.76
February	82.92	82.96	115.89	115.39	102.40	101.48	0.77	0.77
March	82.96	82.96	115.87	116.79	102.32	102.11	0.78	0.78
April	82.97	82.98	116.81	114.35	101.97	100.65	0.77	0.76
May	83.38	83.70	112.28	111.25	98.51	97.62	0.76	0.77
June	83.70	83.73	111.30	109.50	97.79	96.86	0.76	0.76
<b>2018-19</b>								
July	83.75	83.75	110.40	109.99	97.90	98.04	0.75	0.75
August	83.75	83.75	107.86	109.10	96.74	98.05	0.75	0.75
September	83.75	83.75	109.22	109.13	97.58	97.23	0.75	0.74
October	83.82	83.85	109.23	106.54	96.33	95.12	0.74	0.74
November	83.87	83.90	108.22	107.35	95.34	95.59	0.74	0.74
December	83.90	83.90	106.36	106.61	95.33	95.96	0.75	0.76
January	83.94	83.95	108.17	110.11	95.89	96.36	0.77	0.77
February	84.04	84.15	109.26	111.51	95.43	95.83	0.76	0.76
March	84.21	84.25	111.12	109.80	95.27	94.51	0.76	0.76

Source: Statistics Department, Bangladesh Bank.



**Table V.9 Trends in Foreign Aid**  
(In million USD)

	FY18 <sup>R</sup>				FY19 <sup>P</sup>			
	FY18 <sup>R</sup>	Q1 <sup>R</sup>	Q2 <sup>R</sup>	Q3 <sup>R</sup>	Q4 <sup>P</sup>	Q1 <sup>P</sup>	Q2 <sup>P</sup>	Q3 <sup>P</sup>
a. Grants (i+ii)	340	76	124	4	136	53	97	58
i) Food Aid	27	7	19	0	0	6	0	0
ii) Project Aid	314	69	105	4	136	48	97	58
b. Loans (MLT)	5,785	781	1,636	803	2,565	928	1,807	1,579
A. Total (a+b)	6,126	857	1,760	807	2,702	982	1,903	1,637
B. Amortization(1+2)	1,392	333	326	208	525	399	348	464
1) Principal	1,097	260	262	160	415	291	279	330
2) Interest	295	74	63	48	110	109	70	135
C. Net Foreign Financing (A-1)	<b>5,029</b>	<b>597</b>	<b>1,498</b>	<b>647</b>	<b>2,287</b>	<b>691</b>	<b>1,625</b>	<b>1,307</b>

Sources: ERD; MOF; Statistics Department, Bangladesh Bank  
R=Revised, P= Provisional.

**Table VI.1 : Gross NPL Ratios by Type of Banks**  
(In percent)

Type of Banks	2017				2018				2019
	Mar.	Jun.	Sep.	Dec.	Mar.	Jun.	Sep.	Dec.	Mar.
State Owned Commercial Banks	28.6	26.8	29.3	26.5	29.8	28.2	31.2	30.0	32.2
Specialized Banks	26.0	23.8	23.8	23.4	23.4	21.7	21.7	19.5	19.5
Private Commercial Banks	5.7	5.8	6.0	4.9	6.0	6.0	6.7	5.5	7.08
Foreign Commercial Banks	8.6	7.9	7.9	7.0	7.0	6.7	7.09	6.5	6.2
<b>All Banks</b>	<b>10.5</b>	<b>10.1</b>	<b>10.7</b>	<b>9.3</b>	<b>10.8</b>	<b>10.4</b>	<b>11.5</b>	<b>10.3</b>	<b>11.9</b>

Source: Banking Regulation and Policy Department, Bangladesh Bank.

**Table VI.2 : Net NPL Ratios by Type of Banks**  
(In percent)

Type of Banks	2017				2018				2019
	Mar.	Jun.	Sep.	Dec.	Mar.	Jun.	Sep.	Dec.	Mar.
State Owned Commercial Banks	13.2	11.6	13.2	11.2	14.4	11.7	14.3	11.3	11.2
Specialized Banks	10.5	8.8	8.6	9.7	9.1	7.4	7.4	5.7	5.7
Private Commercial Banks	0.6	0.7	0.8	0.2	1.0	0.8	1.1	0.4	1.5
Foreign Commercial Banks	1.2	0.9	0.9	0.7	0.8	0.8	1.1	0.7	0.6
<b>All Banks</b>	<b>2.9</b>	<b>2.6</b>	<b>2.9</b>	<b>2.2</b>	<b>3.3</b>	<b>2.7</b>	<b>3.3</b>	<b>2.2</b>	<b>3.0</b>

Source: Banking Regulation and Policy Department, Bangladesh Bank.

**Table VI.3: Capital to Risk Weighted Asset Ratios by Types of Banks**  
(In percent)

Type of Banks	2017				2018				2019
	Mar.	Jun.	Sep.	Dec.	Mar.	Jun.	Sep.	Dec.	Mar.
State Owned Commercial Banks	5.9	7.0	5.6	5.0	2.9	2.0	6.1	1.9	6.9
Specialized banks	-35.2	-32.8	-33.5	-35.5	-33.7	-31.9	-14.0	-31.7	-31.7
Private Commercial Banks	12.2	12.2	12.2	12.5	12.1	12.2	12.2	12.8	12.7
Foreign Commercial Banks	23.9	23.3	24.0	24.9	24.6	23.0	26.7	26.0	28.0
<b>All Banks</b>	<b>10.7</b>	<b>10.9</b>	<b>10.6</b>	<b>10.8</b>	<b>10.1</b>	<b>10.0</b>	<b>10.9</b>	<b>10.5</b>	<b>11.4</b>

Source: Department of Off- site supervision, Bangladesh Bank.

**Table VI.4 : Profitability Ratios by Type of Banks**  
(In percent)

Type of Banks	Return on Asset (ROA)			Return on Equity (ROE)		
	2016	2017	2018	2016	2017	2018
State Owned Commercial Banks	-0.2	0.2	-1.3	-6.0	3.5	-29.6
Specialized Banks	-2.8	-3.5	-2.8	-6.9	-17.2	-13.5
Private Commercial Banks	1.0	0.9	0.8	11.1	12.0	11.0
Foreign Commercial Banks	2.6	2.2	2.2	13.1	11.3	12.4
<b>All Banks</b>	<b>0.7</b>	<b>0.7</b>	<b>0.3</b>	<b>9.4</b>	<b>9.6</b>	<b>3.9</b>

Source: Department of Off- site supervision, Bangladesh Bank.

**Table VII.1 : Indicators of Capital Market Developments**

	FY18					FY19		
	FY18	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>
Number of listed securities <sup>1</sup>	351	343	348	349	351	354	357	360
Issued equity and debt (billion Taka)	671	629	646	649	671	680	694	699
Market capitalization (billion Taka)	3,264	3,517	3,670	3,367	3,264	3,299	3,321	3,565
Turnover (billion Taka)	1,591	605	434	245	308	450	331	455
DSE broad index	5,405	6,093	6,245	5,597	5,405	5,369	5,386	5,492
DSE -30 index	1,960	2,178	2,283	2,106	1,960	1,890	1,881	1,967
Growth in percent								
Number of listed securities	2.6	1.5	2.7	2.3	2.6	3.2	2.6	3.2
Issued equity and debt	8.8	8.0	8.2	7.4	8.8	8.0	7.5	7.7
Market capitalization	0.7	29.9	28.5	3.7	0.7	-6.2	-9.5	5.9
Turnover	-11.9	142.9	2.0	-67.6	-18.4	-25.6	-23.6	86.1
DSE broad index	-4.4	29.8	24.0	-2.1	-4.4	-11.9	-13.8	-1.9
DSE -30 index	-5.9	22.4	26.1	0.7	-5.9	-13.2	-17.6	-6.6

Source: Dhaka Stock Exchange

<sup>1</sup> Including debenture but excluding govt. bond.

**Table VII.2 Group-wise Market Capitalization of Dhaka Stock Exchange**  
(In billion Taka )

Name of Group	FY18					FY19		
	FY18	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>	Q <sub>4</sub>	Q <sub>1</sub>	Q <sub>2</sub>	Q <sub>3</sub>
Banks	567	724	753	610	567	561.6	583.1	596.6
Financial Institutions	210	252	244	200	210	193.3	191.5	189.9
Mutual Funds	41	43	42	42	41	34.9	34.5	34.9
Engineering	191	200	208	183	191	201.4	190.7	190.3
Food & Allied Product	276	256	286	284	276	262.3	276.7	340.1
Fuel and Power	398	385	373	346	398	450.6	432.2	500.1
Jute Industry	1.9	1.8	1.9	1.7	1.9	1.5	4.7	4.4
Textile Industry	117	120	122	108	117	129.7	141.7	133.5
Pharmaceuticals and Chemicals	522	512	531	536	522	489.9	508.8	530.7
Paper and Printing	2.2	2.4	1.9	1.8	2.2	22.3	17.4	14.5
Services and Real Estate	19	24	24	20	19	19.2	18.0	18.1
Cement Industry	118	128	139	119	118	114.4	102.0	100.9
Insurance	86	93	94	89	86	100.8	103.1	10.1
Telecommunication	542	580	653	639	542	513.0	511.4	578.4
Miscellaneous	171	190	192	183	171	200.8	202.4	318.6
Corporate Bond	2.9	5.9	6.0	2.9	2.9	2.8	2.8	2.9
<b>Total Market Capitalization</b>	<b>3,263</b>	<b>3,517</b>	<b>3,669</b>	<b>3,366</b>	<b>3,263</b>	<b>3,299</b>	<b>3,321</b>	<b>3,564</b>

Source: Dhaka Stock Exchange.