

Table I.1 Macroeconomic Framework: Key Economic Indicators

Indicators	FY01	FY02	FY03	FY04	FY05	FY06	FY07	FY08	FY09	FY 10 ®	FY11 (P)
	Growth in percent										
Real GDP	5.27	4.42	5.26	6.27	5.96	6.63	6.43	6.19	5.74	6.07	6.66
GDP deflator	1.59	3.19	4.53	4.24	5.07	5.17	6.79	8.78	6.53	6.47	6.34
CPI Inflation (average)	1.94	2.79	4.38	5.83	6.49	7.16	7.20	9.94	6.66	7.31	8.8
CPI Inflation (point to point)	1.66	3.58	5.03	5.64	7.35	7.54	9.20	10.04	2.25	8.70	10.17
	As percent of GDP										
Gross domestic investment	23.09	23.15	23.41	24.02	24.53	24.65	24.46	24.21	24.37	24.41	24.73
Gross domestic Savings	18.00	18.20	18.63	19.53	20.01	20.25	20.35	20.31	20.09	20.1	19.59
Total revenue	9.00	9.90	10.27	10.18	10.57	10.79	10.47	11.01	11.3	11.4	12.1
Tax	7.60	7.80	8.22	8.24	8.62	8.70	8.31	9.17	9.0	9.2	10.0
Nontax	1.40	2.10	2.05	1.94	1.96	2.09	2.16	1.84	2.22	2.2	2.0
Total expenditure	14.10	14.67	13.68	12.93	15.01	14.69	14.15	17.30	15.3	15.9	16.78
Current expenditure	7.70	8.27	8.42	7.74	7.74	7.99	8.28	9.23	10.74	9.30	10.77
Annual Development Program	6.50	5.86	5.62	5.02	3.68	4.96	5.10	3.15	3.37	3.71	3.76
Other expenditure (residual)	-0.10	0.54	-0.36	0.17	2.03	0.81	0.77	3.49	0.63	0.74	1.13
Overall balance (excluding grants)	-5.10	-4.77	-3.41	-2.75	-4.44	-3.90	-3.61	-4.85	-3.57	-2.62	-3.78
Financing (net)	5.10	4.77	3.41	2.75	2.98	3.24	3.61	4.85	3.57	2.62	3.78
Domestic financing	3.10	2.63	1.23	1.76	1.63	2.02	1.99	2.88	2.43	1.14	2.84
Banking System	...	0.91	-0.37	0.38	0.84	1.36	1.06	2.14	1.71	-0.63	2.45
Non-bank	...	1.72	1.60	1.38	0.79	0.66	0.93	0.74	0.72	1.77	0.38
Foreign financing	2.10	2.14	2.18	0.99	1.35	1.22	1.62	1.97	1.14	1.48	0.95
	Growth in percent										
Private sector credit	16.30	13.90	14.23	14.09	16.85	18.12	15.01	24.94	15.47	24.24	25.84
Broad money (M2)	16.60	13.10	15.59	13.80	16.75	19.29	17.07	17.63	18.94	22.44	21.34
Balance of Payments											
Exports, f.o.b.	12.60	-7.60	9.50	15.85	13.99	21.63	15.76	15.70	10.11	4.2	41.7
Imports, f.o.b.	11.40	-8.70	13.12	13.01	20.63	12.06	16.62	25.63	4.16	5.41	41.8
Remittances	-3.44	32.89	22.42	10.12	14.13	24.78	24.51	32.38	22.4	13.4	6.0
	As percent of GDP										
External current account balance	-2.30	0.30	0.30	0.30	-0.90	1.33	1.39	1.49	2.36	3.31	0.30
Balance of Payments (in million of U.S. dollars)	In million of U.S. dollars										
Exports, f.o.b.	6,419	5,929	6,492	7,521	8,573	10,422	12,053	14,151	15,581	16,233	23,008
Imports, f.o.b.	8,430	7,697	8,707	9,840	11,870	13,301	15,511	19,481	20,291	21,388	30,336
Gross official reserves	1,306	1,582	2,470	2,705	2,930	3,484	5,077	6,149	7,471	10,750	10,912
	In month										
In term of import of goods and services	1.70	1.80	2.88	2.79	2.53	2.67	3.34	3.22	3.78	5.14	3.7
<u>Memorandum items:</u>											
Nominal GDP (in billion/hundred crore Tk.)	2,535.5	2,732.0	3,005.8	3,329.7	3,707.1	4,157.3	4,724.8	5,458.2	6,148.0	6,943.0	7,875.0

Source: Bangladesh Bank, Ministry of Finance and Bangladesh Bureau of Statistics.

R=revised, P= Provisional.

Table I.2: Real GDP Growth by Sectors

Sectors	FY01	FY02	FY03	FY04	FY05	FY06	FY07	FY08	FY09	FY10 ^R	FY11 ^P
1 Agriculture	3.1	0	3.1	4.1	2.2	4.94	4.56	3.20	4.12	5.24	4.96
	(25.02)	(23.98)	(23.47)	(23.08)	(22.27)	(21.84)	(21.37)	(20.83)	(20.48)	(20.29)	(19.95)
a) Agriculture and forestry	5.5	-0.1	3.3	4.4	1.8	5.2	4.7	2.9	4.1	5.6	4.8
i) Crops and horticulture	6.2	-2.4	2.9	4.3	0.2	5.0	4.4	2.7	4.0	6.1	5.04
ii) Animal farmings	2.8	4.7	4.5	5.0	7.2	6.2	5.5	2.4	3.5	3.4	3.54
iii) Forest and related services	4.9	4.9	4.4	4.2	5.1	5.2	5.2	5.5	5.7	5.2	5.35
b) Fishing	-4.5	2.2	2.3	3.1	3.7	3.9	4.1	4.2	4.2	4.2	5.44
2 Industry	7.4	6.5	7.3	7.6	8.28	9.74	8.38	6.78	6.46	6.49	8.13
	(26.2)	(26.75)	(27.23)	(27.69)	(28.31)	(29.03)	(29.45)	(29.70)	(29.86)	(29.93)	(30.33)
a) Mining and quarrying	9.7	4.5	7.2	7.7	8.4	9.3	8.3	8.9	9.8	8.8	4.85
b) Manufacturing	6.7	5.5	6.7	7.1	8.2	10.8	9.7	7.2	6.7	6.5	9.51
i) Large & medium scale	6.5	4.6	6.6	7.0	8.3	11.4	9.7	7.3	6.6	6.0	10.41
ii) Small scale	7.0	7.7	7.2	7.5	7.9	9.2	9.7	7.1	6.9	7.8	7.34
c) Power, gas and water supply	7.4	7.6	8.0	9.1	8.9	7.7	2.1	6.8	5.9	7.3	5.96
d) Construction	8.6	8.6	8.1	8.3	8.3	8.3	7.0	5.7	5.7	6.0	6.37
3 Service	5.5	5.4	5.4	5.7	6.4	6.40	6.92	6.49	6.32	6.47	6.63
	(48.78)	(49.27)	(49.3)	(49.22)	(49.42)	(49.14)	(49.18)	(49.47)	(49.66)	(49.78)	(49.72)
a) Wholesale and retail trade	6.4	6.6	6.1	6.6	7.1	6.8	8.0	6.8	6.2	5.9	6.06
b) Hotel and restaurants	7.0	6.9	7.0	7.1	7.1	7.5	7.5	7.6	7.6	7.6	7.62
c) Transport , storage & communications	7.9	6.6	6.8	6.2	7.9	8.0	8.0	8.6	8.0	7.7	7.93
d) Financial intermediations	5.5	6.7	6.7	7.0	8.9	8.5	9.2	8.9	9.0	11.6	9.42
e) Real estate, renting and business activity	3.4	3.4	3.5	3.6	3.7	3.7	3.8	3.8	3.8	3.9	3.96
f) Public administration and defence	5.9	5.9	5.2	7.1	8.0	8.2	8.4	6.2	7.0	8.4	9.56
g) Education	7.1	7.6	7.5	7.7	7.9	9.1	9.0	7.8	8.1	9.2	9.47
h) Health and social works	4.9	5.3	5.6	6.2	7.4	7.8	7.6	7.0	7.2	8.1	8.3
i) Community , social and personal service	3.1	3.2	3.3	4.0	4.1	4.1	4.6	4.6	4.7	4.7	4.75
GDP (at FY96 constant market price)	5.3	4.4	5.3	6.3	5.9	6.6	6.4	6.2	5.7	6.1	6.7

Source : Bangladesh Bureau of Statistics

Figures within the parentheses indicate the percentage share of total producer price GDP at constant price

P= Provisional, R=Revised.

Table I.3 Nominal GDP by Sectors

(In billion Taka)

Sectors	FY01	FY02	FY03	FY04	FY05	FY06	FY07	FY08	FY09	FY10 ^R	FY11 ^P
1 Agriculture	590.3	599.1	630.5	672.0	716.3	785.4	879.1	999.9	1112.3	1248.1	1403.8
a) Agriculture and forestry	456.2	460.1	487.9	524.2	561.7	622.2	701.3	802.0	894.3	1005.9	1133.9
i) Crops and horticulture	340.6	339.0	360.2	388.8	414.8	461.2	524.7	605.8	672.5	753.4	850.2
ii) Animal farmings	68.9	71.2	74.7	79.2	86.8	96.8	107.8	121.2	140.0	162.2	183.6
iii) Forest and related services	46.7	49.9	53.0	56.2	60.1	64.2	68.8	75.0	81.8	90.3	100.0
b) Fishing	134.1	139.0	142.6	147.8	154.6	163.2	177.8	197.9	218.1	242.2	269.9
2 Industry	635.4	696.0	761.4	849.8	968.1	1117.5	1296.1	1499.8	1702.0	1910.7	2174.9
a) Mining and quarrying	26.4	29.9	33.1	36.4	40.4	46.4	53.0	61.5	70.9	81.1	90.2
b) Manufacturing	382.3	418.1	458.2	515.2	588.0	689.2	811.8	939.0	1064.5	1201.1	1384.3
i) Large & medium scale	273.4	296.0	323.8	363.6	415.4	489.7	576.9	667.6	756.1	849.0	988.4
ii) Small scale	108.9	122.1	134.4	151.6	172.6	199.5	234.9	271.4	308.3	352.1	395.9
c) Power, gas and water supply	33.4	36.4	39.9	44.2	49.1	53.9	55.9	60.7	65.4	71.9	77.1
d) Construction	193.3	211.6	230.2	254.0	290.6	328.0	375.4	438.5	501.3	556.6	623.2
3 Service	1224.1	1340.2	1506.8	1672.7	1871.6	2101.6	2392.7	2760.1	3225.9	3621.8	3287.3
a) Wholesale and retail trade	324.8	353.1	391.0	441.0	502.8	569.8	660.1	782.2	882.8	1002.9	1139.0
b) Hotel and restaurants	15.9	17.4	19.4	22.0	25.1	28.5	32.9	38.9	44.6	51.5	59.7
c) Transport , storage & communications	221.3	255.2	311.2	344.5	382.9	432.1	489.1	569.1	642.8	718.8	840.2
d) Financial intermediations	39.1	42.1	47.2	52.0	59.3	66.8	77.4	89.5	102.5	123.0	144.6
e) Real estate, renting and business activity	223.7	239.9	256.8	276.0	297.4	321.6	349.3	380.6	416.2	456.8	498.9
f) Public administration and defence	67.0	71.2	77.8	86.2	96.4	110.4	127.4	144.3	163.6	187.6	219.8
g) Education	58.5	63.5	70.6	78.7	87.9	99.3	117.8	135.3	154.9	179.1	209.6
h) Health and social works	57.2	60.8	66.0	72.0	81.0	90.2	103.1	118.2	133.9	151.4	175.5
i) Community , social and personal service	216.6	237.0	266.8	300.3	338.8	382.8	435.7	502.0	583.6	684.7	750.6
GDP at current market price	2535.5	2732.0	3005.8	3329.6	3707.1	4157.3	4724.8	5458.2	6148.0	6943.2	7875.0

Source : Bangladesh Bureau of Statistics

Figures within the parentheses indicate the percentage share of total producer price GDP at constant price

P = Provisional, R=Revised.

Table I.4 : Crop-wise Agricultural Production

Crops	Actual for FY07		Actual for FY08		Actual for FY09		Actual for FY10		Actual for FY11		Estimates for FY12	
	Area	Production	Area	Production	Area	Production	Area	Production	Area	Production	Area	Production
	(Lac hectare)	(Lac M. Ton)	(Lac hectare)	(Lac M. Ton)	(Lac hectare)	(Lac M. Ton)	(Lac hectare)	(Lac M. Ton)	(Lac Hectare)	(Lac M. Ton)	(Lac Hectare)	(Lac M. Ton)
Aus	11.2	15.1	11.5	15.1	14.0	18.9	12.0	17.1	11.1	21.3	12.0	23.3*
Aman	58.2	108.4	55.1	96.6	59.5	116.1	58.0	122.1	56.5	127.9	56.5	127.9*
Boro	43.7	149.6	46.8	177.6	49.0	178.1	48.0	180.6	47.7	186.2	48.1	187.83*
Wheat	3.7	7.4	3.7	8.4	4.4	8.5	3.7	9.0	3.7	9.7	3.6	9.95*
Maize	2.2	8.4	3.8	12.9	1.7	13.4	2.0	13.7	2.3	15.6	2.4	16.5
Total Cereal	118.9	288.9	120.9	310.6	128.7	335.1	123.7	342.5	121.3	360.8	122.6	369.6
Jute	4.7	8.8	4.7	8.3	4.7	8.9	4.6	8.9	8.0	15.2	7.5	14.4*
Potato	3.8	52.8	5.2	66.5	4.6	67.5	4.7	84.0	4.6	83.3	4.3	82.05*
Vegetables	6.5	93.1	6.5	59.2	7.1	106.2	7.3	108.7	7.2	111.9	7.6	119.3
Moong	0.9	0.8	1.4	1.2	1.3	1.1	1.4	1.2	1.6	1.5	1.7	1.7
Mosur	1.5	1.3	1.3	1.1	1.2	1.1	1.4	1.6	1.6	2.1	1.7	2.2
Gram	0.1	0.1	0.1	0.1	0.1	0.9	0.1	0.1	0.1	0.1	0.1	0.1
Mustared	3.5	3.6	5.5	5.5	5.0	5.0	4.6	4.9	4.8	5.4	4.9	5.9
Sugarcane (Excl. mills)	0.7	35.7	0.7	49.8	1.4	23.1	0.5	19.9	0.5	24.3	0.7	31.2
Onion	1.5	9.0	1.6	14.1	1.2	8.5	1.6	14.2	1.8	15.9	1.8	16.2

Source : Bangladesh Bureau of Statistics and Directorate of Agriculture Extension, Ministry of Agriculture.

*Actual Production

Estimate by DAE

Table I.5 : Quantum Index of Manufacturing Output
(By Major Industry Groups)

Sub-sectors	weight ¹	FY06	FY07	FY08	FY09	FY10	FY11	FY11				FY12		
								Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
								Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
Food beverage & tobacco	22.1	269.0	281.9	285.8	287.9	313.1	379.4	369.7	401.4	367.1	379.5	365.8	381.1	296.6
Jute, cotton, RMG & leather	38.2	405.5	460.1	513.1	563.6	581.4	756.3	658.4	703.0	791.7	872.0	824.4	825.9	981
Wood products including furniture	0.2	241.6	257.7	287.8	299.8	310.2	319.5	319.9	325.0	324.9	308.2	310.2	310.6	306.8
Paper and paper products	4.7	399.0	437.7	475.0	495.0	502.9	499.2	504.7	504.4	506.2	481.4	480.7	528.5	527.1
Chemical petroleum & rubber	24.0	284.1	305.6	313.4	327.3	400.3	377.9	334.0	365.3	436.4	375.7	343.9	382.5	399.8
Non-metallic products	2.8	418.1	439.1	459.1	514.9	527.3	543.5	548.4	549.7	550.6	525.2	535.8	541.8	568.6
Basic metal products	2.1	256.5	282.4	304.3	351.6	206.4	277.5	239.7	234.6	299.0	336.8	276.5	241.3	257.4
Fabricated metal products	5.9	144.3	158.5	168.5	178.9	194.2	197.8	190.4	192.6	194.4	213.8	184.6	210.9	221.6
General index of manufacturing	100.0	327.1	359.8	386.4	412.8	442.0	520.3	470.6	500.7	545.2	564.8	533.2	549.3	595.6
Growth (in percent)²														
Food beverage & tobacco		7.8	4.8	1.4	0.7	8.8	21.2	11.8	17.1	35.4	23.2	-1.1	-5.1	-19.2
Jute, cotton, RMG & leather		19.2	13.5	11.5	9.8	3.2	30.1	21.3	39.2	22.7	37.8	25.2	17.5	23.9
Wood products including furniture		19.8	6.7	11.7	4.2	3.5	3.0	6.7	5.6	3.7	-3.7	-3.0	-4.4	-5.6
Paper and paper products		7.6	9.7	8.5	4.2	1.6	-0.7	0.0	0.0	1.9	-4.8	-4.8	4.8	4.1
Chemical petroleum & rubber		5.8	7.5	2.6	4.4	22.3	-5.6	-16.5	-23.4	17.1	6.7	3.0	4.7	-8.4
Non-metallic products		7.4	5.0	4.6	12.1	2.4	3.1	6.2	4.6	4.5	-2.8	-2.3	-1.4	3.3
Basic metal products		7.1	10.1	7.7	15.6	-41.3	34.4	23.0	19.3	58.8	36.9	15.3	2.8	-13.9
Fabricated metal products		9.4	9.9	6.3	6.1	8.6	1.8	4.4	1.4	1.5	0.4	-3.0	9.5	14.0
General index of manufacturing		12.5	10.0	7.4	6.8	7.1	17.7	9.5	14.5	21.3	25.2	13.3	9.7	9.2

Source : Bangladesh Bureau of Statistics

1/ base 1989-90

2/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table I.6 : Quantum Index of Small Manufacturing Industries

Sub-sectors	Weight ¹	FY06	FY07	FY08	FY09	FY10	FY11	FY11				FY12	
								Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
								Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
Food beverage & tobacco	38.86	161.1	172.7	173.5	184.4	256.0	257.3	214.3	234.8	293.1	286.9	266.3	261.1
Textiles, leather & Apparel	7.67	210.1	217.5	234.6	249.1	259.9	290.0	239.0	392.6	263.0	265.5	275.5	256.1
Wood & Wood products	30.43	272.1	317.6	346.6	382.2	380.6	394.4	373.7	386.6	407.5	410.0	388.3	376.5
Paper, printing & publishing	5.33	441.3	459.7	479.4	503.9	527.0	518.1	505.1	499.3	504.1	563.7	565.6	561.5
Chemical, rubber & plastic	1.46	206.5	225.2	230.6	236.5	238.3	251.8	246.7	250.9	253.2	256.5	268.6	272.9
Non-metallic mineral products	0.35	197.0	241.2	251.5	278.4	292.3	298.0	320.7	289.8	290.7	290.8	289.7	288.0
Basic metal industries	0.72	92.7	98.6	102.6	124.1	125.9	129.8	111.4	116.7	117.3	173.7	236.7	202.5
Metal products machinery	12.12	193.9	217.6	237.0	251.1	261.7	306.2	274.9	271.2	344.2	334.2	321.6	335.8
Other mfg. industries	3.05	160.5	156.4	152.8	157.8	126.5	125.8	98.0	103.0	116.9	185.5	204.7	211.8
General index of manufacturing	100.0	217.8	240.9	254.8	274.8	304.3	314.3	284.1	298.4	335.8	338.9	324.8	319.2
Growth (in percent)²													
Food beverage & tobacco		13.1	7.2	0.4	6.3	38.8	0.5	-16.3	-8.3	14.5	12.1	24.3	11.2
Textiles, leather & Apparel		9.5	3.5	7.9	6.2	4.3	11.6	-11.3	44.1	3.1	9.5	15.3	-34.8
Wood & Wood products		9.4	16.7	9.1	10.3	-0.4	3.6	-2.4	-0.3	10.6	6.9	3.9	-2.6
Paper, printing & publishing		12.6	4.2	4.3	5.1	4.6	-1.7	0.6	-3.3	-12.9	10.4	12.0	12.5
Chemical, rubber & plastic		9.9	9.1	2.4	2.5	0.7	5.7	2.2	2.8	10.8	7.3	8.9	8.8
Non-metallic mineral products		32.3	22.5	4.3	10.7	5.0	1.9	5.5	2.5	-0.9	0.5	-9.7	-0.6
Basic metal industries		4.4	6.4	4.0	21	1.4	3.1	-19.6	-13.7	1.6	52.0	112.5	73.5
Metal products machinery		6.9	12.2	8.9	5.9	4.2	17.0	5.2	2.7	37.0	23.8	17.0	23.8
Other mfg. industries		-2.3	-2.6	-2.3	3.3	-19.8	-0.5	-40.6	-25.5	9.2	93.9	108.9	105.6
General index of manufacturing		10.3	10.6	5.8	7.8	10.7	3.3	-7.1	-5.1	13.4	12.6	14.3	7.0

Source : Bangladesh Bureau of Statistics

1/weights are calculated by BBS(base:1995-96)

2/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table L7 : Cargo Handled by Chittagong Port
(In Thousand Metric Tons)

	FY06	FY07	FY08	FY09	FY10	FY11	FY11				FY12					
							Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃			
Quantity (In thousand metric ton)																
Export	2979.0	3289.2	3601.0	3753.1	4188.0	4980.5	1193.0	1189.2	1247.6	1350.7	1193.2	1082.05	1257.66			
Import	23169.0	24718.2	25346.0	26719	32813.1	39914.2	9259.0	10396.3	10255.4	10003.5	9011.1	8996.51	9989.69			
Total	26096.0	28007.4	28947.0	30472.1	37001.1	44894.7	10452.0	11585.5	11503	11354.2	10204.3	10078.56	11247.35			
Growth (in percent) ¹																
Export	9.89	10.41	9.48	4.22	11.6	18.9	7.0	26.17	17.44	26.46	0.02	-9.01	0.81			
Import	6.89	6.69	2.54	5.42	22.8	21.6	34.7	16.49	22.27	15.95	-2.68	-13.46	-2.59			
Total	7.01	7.32	3.35	5.27	21.4	21.3	30.8	17.42	21.73	17.12	-2.37	-13.01	-2.22			

Source: Chittagong Port Authority.

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table L8 : Trends in Private Sector Credit

Institutions	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY11				FY12			
									Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃ ^P	
Outstanding (in billion Taka)																
Banks	946.4	1107.4	1309.7	1507.7	1901.4	2179.3	2707.6	3407.1	2872.4	3109.2	3240.8	3407.1	3503.8	3712.4	3871.2	
Non-banks ¹	40.2	51.5	63.0	76.6	94.7	119.2	147.4	181.3	148.3	161.7	167.6	181.3	198.8	208.1	186.3*	
Microfinance institutions ²	53.0	62.5	81.3	101.3	121.5	127.0	149.61	159.1	148.26	155.7	166.0	159.1	172.8	181.1	187.4	
Total	1039.6	1221.4	1454.0	1685.6	2117.6	2425.5	3004.6	3747.5	3168.9	3426.6	3574.4	3747.5	3875.4	4101.5	4244.9	
Growth (in percent) ³																
Banks	14.18	17.01	18.27	15.12	26.1126	14.61	24.2	25.8	26.6	27.6	29.1	25.8	22.0	19.4	19.5	
Non-banks	27.22	28.11	22.33	21.59	23.63	25.87	23.6	23.0	22.3	25.2	19.9	23.0	34.1	28.7	11.1	
Microfinance institutions	22.97	17.92	30.08	24.60	19.90	4.57	17.8	6.3	15.5	14.0	15.4	6.3	16.6	16.3	12.9	
Total	15.05	17.49	19.04	15.93	25.60	14.54	23.9	24.7	25.9	26.8	27.9	24.7	22.3	19.7	18.8	

Source: Bangladesh Bank & PKSF.

*This figure does not include IDCOL credit.

1/ Part of the banking sector credit is absorbed by non-bank.

2/ Including PKSF, Grameen Bank, BRAC, ASA and Proshika.

3/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table I9. : Bank Advances (Private Sector) by Economic Purposes

Sectors	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY11				FY12			
									Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃ ^P	
Outstanding (in billion Taka)																
a. Agriculture	94.4	89.6	112.1	108.1	121.6	135.9	153.9	193.6	158.7	164.8	181.5	193.6	188.9	190.6572	181.5	
<i>Of which : Crops</i>	<i>88.9</i>	<i>85.8</i>	<i>106.1</i>	<i>101.0</i>	<i>113.5</i>	<i>126.6</i>	<i>141.6</i>	<i>174.1</i>	<i>145.9</i>	<i>149.4</i>	<i>165.0</i>	<i>174.1</i>	<i>173.0</i>	<i>174.498</i>	<i>165.4</i>	
<i>Others</i>	<i>5.5</i>	<i>3.8</i>	<i>6.0</i>	<i>7.1</i>	<i>8.1</i>	<i>9.3</i>	<i>12.3</i>	<i>19.5</i>	<i>12.8</i>	<i>15.3</i>	<i>16.5</i>	<i>19.5</i>	<i>15.9</i>	<i>16.2</i>	<i>16.1</i>	
b. Industry (Other than working capital)	180.6	162.2	235.9	291.0	360.8	437.2	525.7	681.5	540.1	594.7	622.3	681.5	666.3	716.4136	747.4	
c. Working capital financing	154.6	125.7	222.9	249.5	306.3	328.7	354.4	427.6	373.4	406.1	425.7	427.6	453.4	462.7082	471.4	
d. Construction	62.8	56.2	86.1	104.9	116.6	143.8	181.8	241.8	196.5	207.1	233.3	241.8	259.3	285.0533	318.5	
e. Transport and communication	11.2	11.3	18.2	27.8	38.8	35.2	34.6	49.7	34.2	42.3	44.9	49.7	52.0	71.0047	77.8	
f. Storage	8.4	7.7	9.2	6.7	5.2	6.3	6.4	5.8	6.3	6.2	6.4	5.8	7.9	9.2971	8.4	
g. Trade	309.1	280.0	410.7	467.8	607.2	700.3	923.4	1163.6	981.2	1069.2	1096.2	1163.6	1163.6	1238.66	1319.6	
h. Miscellaneous	88.6	78.8	121.9	142.8	194.2	218.5	294.8	330.0	327.5	348.2	336.1	330.0	384.3	407.1	409.1	
Grand Total :	909.7	811.5	1217.0	1398.9	1750.7	2005.8	2475.6	3093.6	2618.7	2838.7	2946.4	3093.6	3175.7	3380.9	3533.7	
Growth rate (in percent)¹																
a. Agriculture	9.13	-5.08	6.86	-3.57	12.49	11.8	13.2	25.8	13.9	17.2	26.7	25.8	19.1	15.7	0.0	
<i>Of which : Crops</i>	<i>8.15</i>	<i>-3.49</i>	<i>7.50</i>	<i>-4.81</i>	<i>12.38</i>	<i>11.6</i>	<i>11.8</i>	<i>23.0</i>	<i>13.0</i>	<i>14.7</i>	<i>25.0</i>	<i>23.0</i>	<i>18.6</i>	<i>16.8</i>	<i>0.3</i>	
<i>Others</i>	<i>27.91</i>	<i>-30.91</i>	<i>-3.23</i>	<i>18.33</i>	<i>14.08</i>	<i>14.8</i>	<i>32.4</i>	<i>58.3</i>	<i>25.9</i>	<i>48.8</i>	<i>46.3</i>	<i>58.3</i>	<i>24.7</i>	<i>5.4</i>	<i>-2.5</i>	
b. Industry (other than working capital)	14.96	-10.19	23.64	23.36	23.99	21.2	20.2	29.6	16.6	20.9	24.3	29.6	23.4	20.5	20.1	
c. Working capital financing	26.31	-18.69	15.85	11.93	22.77	7.3	7.8	20.6	12.5	19.1	22.8	20.6	21.4	13.9	10.7	
d. Construction	18.71	-10.51	17.46	21.84	11.15	23.3	26.4	33.0	30.4	29.5	40.7	33.0	32.0	37.6	36.5	
e. Transport and communication	-4.27	0.89	41.09	52.75	39.57	-9.4	-1.5	43.5	6.6	25.7	46.7	43.5	52.1	67.8	73.3	
f. Storage	-3.45	-8.33	17.95	-27.17	-22.39	20.5	1.8	-9.0	1.9	30.1	8.1	-9.0	24.3	50.3	30.3	
g. Trade	16.47	-9.41	11.66	13.90	29.80	15.3	31.9	26.0	35.1	32.5	31.6	26.0	18.6	15.8	20.4	
h. Miscellaneous	15.67	-11.06	23.76	17.15	35.99	12.5	34.9	11.9	42.9	34.6	23.2	11.9	17.3	16.9	21.7	
Grand Total	16.43	-10.79	16.08	14.95	25.15	14.6	23.4	25.0	26.0	26.9	28.1	25.0	21.3	19.1	19.9	

Source: Statistics Department, Bangladesh Bank

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

P=provisional

Table I.10 Trends in Agricultural Credit

	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY11				FY12		
									Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃ ^P
Programme/Target (July-June)	43.8	55.4	55.4	63.5	83.1	93.8	115.1	126.2	126.2	126.2	126.2	126.2	138.0	138.0	138.0
Total disbursement (In billion Taka)	40.7	48.9	55.0	52.9	85.8	92.8	111.2	121.8	25.3	36.9	29.3	30.3	20.5	36.8	34.6
Crop	18.4	20.9	22.3	22.9	25.8	30.8	38.2	43.7	6.2	17.2	11.9	8.3	7.5	18.4	14.5
Irrigation	0.08	0.00	0.10	0.09	0.14	1.02	0.43	0.0	0.0	0.1	0.1	-0.2	0.1	0.1	0.4
Agricultural equipment	0.2	0.2	0.2	0.3	0.4	1.1	1.5	2.1	0.4	0.4	0.6	0.7	0.7	0.5	0.9
Live-stock	2.5	2.8	2.8	2.7	4.5	4.6	6.9	7.6	1.5	2.0	2.1	2.0	1.6	3.2	2.9
Fisheries	1.2	1.3	2.2	2.4	3.9	4.8	6.3	7.9	1.6	2.1	2.3	1.8	1.6	2.7	2.7
Grain storage & marketing	4.2	5.6	7.6	0.5	1.4	3.1	2.5	2.8	0.4	0.7	0.7	1.1	0.4	0.4	0.5
Poverty alleviation	10.2	11.5	14.0	11.9	22.6	19.5	20.7	21.3	5.3	5.9	4.9	5.2	2.8	4.5	4.6
Others	3.9	6.6	8.7	12.2	27.0	27.9	34.7	36.2	9.9	8.6	6.7	11.1	6.0	6.9	8.2
Total recovery (In billion Taka)	31.4	31.3	41.2	46.8	60.0	83.8	101.1	121.5	30.2	31.7	28.4	31.2	32.0	32.3	24.5
Total overdue	62.6	57.8	66.5	66.4	58.9	60.8	64.0	61.0	67.5	67.1	66.0	61.0	68.3	67.0	61.9
Outstanding (In billion Taka)	127.1	140.3	161.8	145.8	178.2	196.0	225.9	254.9	225.1	237.8	241.8	254.9	230.0	235.9	242.7
Overdue as percent of outstanding	49.3	41.2	41.1	45.5	33.0	31.0	28.4	23.9	30.0	28.2	27.3	23.9	29.7	28.4	25.5
Growth in percent ¹															
Total disbursement	24.5	20.1	12.4	-3.7	62.2	8.2	19.8	9.6	32.5	0.1	14.5	2.4	-19.0	-0.3	18.1
Total recovery	-10.8	-10.8	31.6	13.5	28.4	39.5	20.7	20.1	15.9	14.0	39.1	16.0	6.1	1.9	-13.7

Source : Agricultural Credit Department, Bangladesh Bank.

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

Table : I.11 Micro- Credit Operations of the Grameen Bank and Large NGOs
(In billion Taka)

Institutions	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY11				FY12		
									Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃ ^P
1. Total disbursement	76.0	95.3	129.6	165.6	194.6	215.9	247.0	264.93	54.16	67.66	71.79	71.32	67.09	77.21	79.07
i) Grameen Bank	23.4	31.5	45.9	50.4	55.6	71.2	87.5	102.97	22.26	26.05	27.8	26.86	24.29	29.59	31.16
ii) BRAC	23.3	29.1	37.0	57.9	75.1	80.9	75.1	74.94	17.56	17.45	19.57	20.36	21.27	25.38	25.81
iii) ASA	26.1	31.9	43.6	54.2	61.0	61.3	82.6	85.09	13.86	23.71	23.94	23.58	21.00	21.67	21.48
iv) Proshika	3.2	2.8	3.1	3.2	2.9	2.5	1.7	1.93	0.48	0.45	0.48	0.52	0.53	0.57	0.62
2. Total recovery	69.9	85.8	116.4	148.6	180.3	222.4	234.9	253.55	58.35	63.17	65.66	66.37	67.06	72.35	75.84
i) Grameen Bank	19.8	25.5	37.7	48.0	54.6	60.5	76.8	92.77	20.42	22.95	24.18	25.22	23.96	26.29	28.01
ii) BRAC	23.2	29.4	37.5	52.5	72.7	90.1	87.2	85.31	20.55	21.23	21.31	22.22	20.7	24.09	25.7
iii) ASA	23.0	27.7	37.7	44.8	49.9	68.3	68.7	73.39	16.84	18.49	19.67	18.39	21.94	21.44	21.47
iv) Proshika	3.9	3.2	3.5	3.3	3.1	3.4	2.3	2.08	0.54	0.5	0.5	0.54	0.46	0.53	0.66
3. Loans outstanding	49.9	60.8	80.6	98.8	121.5	125.9	149.6	159.07	148.26	155.72	165.97	159.07	172.84	181.08	187.4
4. Loans overdue	2.4	3.1	3.3	3.7	5.5	6.2	6.3	5.51	6.18	5.74	5.86	5.51	5.28	4.75	4.65
5. Overdue as percent of outstanding	4.8	5.1	4.1	3.7	4.6	4.9	4.2	3.46	4.17	3.69	3.79	3.46	3.05	2.63	2.48

Source : Grameen Bank, BRAC, ASA and Proshika.

P=provisional

Table I.12 : Term Lending by Banks and NBFIs

Lender	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY11				FY12		
									Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃ ^P
Disbursement (in billion Taka)															
SOBs	7.50	4.50	5.90	4.75	9.85	11.05	13.43	48.71	6.29	19.19	8.92	14.31	7.63	21.91	11.44
PCBs	32.40	50.90	60.70	75.34	136.44	132.03	203.94	216.10	55.29	61.01	52.26	47.54	50.88	59.42	52.80
Foreign banks	10.60	11.40	9.40	18.75	27.88	29.58	6.89	11.48	1.88	1.86	4.29	3.45	2.75	3.12	2.58
Specialized banks ²	1.70	3.00	3.00	4.04	3.37	3.99	5.93	9.87	2.60	2.52	2.19	2.57	3.17	3.14	4.40
Non-bank financial institutions	14.60	17.20	17.50	20.93	23.94	23.08	28.56	35.46	8.67	9.92	7.98	8.88	9.95	11.09	6.32
Total	66.80	87.00	96.50	123.81	201.48	199.73	258.76	321.62	74.74	94.50	75.63	76.75	74.37	98.68	77.55
Recovery (in billion Taka)															
SOBs	5.00	4.00	5.80	6.41	9.84	12.52	10.89	22.71	5.12	10.9	3.86	2.82	12.58	19.68	10.51
PCBs	22.80	58.80	37.10	49.21	76.90	92.74	135.52	175.67	43.01	42.36	47.73	42.57	43.49	49.73	50.31
Foreign banks	9.30	9.10	8.10	13.73	24.65	29.34	7.35	16.29	2.33	2.09	8.80	3.07	2.85	2.57	2.20
Specialized banks ²	3.10	3.20	3.30	4.32	4.20	4.30	6.73	6.64	1.25	1.95	1.62	1.83	1.67	2.11	2.12
Non-bank financial institutions	9.50	13.00	13.10	16.87	20.60	24.11	29.33	28.84	7.43	8.03	6.57	6.81	7.51	9.52	6.62
Total	49.70	88.10	67.40	90.54	136.19	163.02	189.83	250.15	59.14	65.33	68.57	57.11	68.11	83.61	71.76
Outstanding (in billion Taka)															
SOBs	81.60	78.30	85.40	86.61	81.49	100.11	111.12	140.89	115.1	121.12	126.88	140.89	147.41	156.60	167.70
PCBs	56.50	82.60	115.20	164.73	217.29	268.76	331.49	408.71	353.6	382.3874	393.40	408.71	400.32	445.89	462.42
Foreign banks	8.00	8.80	10.20	13.96	17.62	17.34	19.05	15.05	19.0	18.08	14.52	15.05	14.76	14.82	15.46
Specialized banks ²	30.50	22.20	21.90	22.69	23.63	24.66	26.47	32.59	30.2	30.71	30.81	32.59	36.95	34.55	36.84
Non-bank financial institutions	27.30	34.40	41.00	49.20	60.90	67.22	77.28	87.85	80.0	82.02	88.13	87.85	92.73	96.35	91.61
Total :	203.90	226.30	273.70	337.19	400.93	478.09	565.42	685.10	597.9	634.3	653.7	685.1	692.2	748.22	774.03
Growth in Percent¹															
Disbursement															
SOBs	11.94	-40.00	31.11	-19.49	107.37	12.19	21.53	262.72	158.94	819.94	61.85	320.73	21.24	14.19	28.30
PCBs	102.50	57.10	19.25	24.11	81.11	-3.23	54.47	5.96	24.39	3.56	12.24	-11.97	-7.99	-2.61	1.04
Foreign banks	73.77	7.55	-17.54	99.47	48.69	6.10	-76.71	66.63	72.72	-12.39	192.37	56.32	46.31	67.77	-39.76
Specialized banks ²	21.43	76.47	0.00	34.67	-16.71	18.48	48.78	66.45	138.43	56.58	121.98	14.01	21.79	24.47	101.17
Non-bank financial institutions	53.68	17.81	1.74	19.60	14.38	-3.59	23.75	24.13	74.80	34.41	4.94	3.17	14.76	11.77	-20.87
All Banks and NBFIs	68.26	30.24	10.92	28.30	62.73	-0.87	29.56	24.30	38.32	31.04	21.74	8.90	-0.48	4.42	2.53
Recovery															
SOBs	-40.48	-20.00	45.00	10.52	53.51	27.28	-13.02	108.42	212.41	238.58	31.57	-9.03	145.61	80.59	172.31
PCBs	50.99	157.89	-36.90	32.64	56.27	20.60	46.13	29.63	52.67	28.21	48.38	1.02	1.12	17.39	5.39
Foreign banks	69.09	-2.15	-10.99	69.49	79.55	19.04	-74.94	121.46	46.26	14.04	305.68	73.95	22.70	23.02	-75.05
Specialized banks ²	29.17	3.23	3.12	30.85	-2.73	2.50	56.23	-1.20	40.72	65.33	-25.13	-26.94	33.16	7.95	31.49
Non-bank financial institutions	35.71	36.84	0.77	28.78	22.11	17.06	21.64	-1.68	23.01	1.02	-7.26	-17.53	1.13	18.58	0.87
All Banks and NBFIs	29.43	77.26	-23.50	34.33	50.43	19.70	16.44	31.78	54.33	38.35	47.44	-1.15	15.17	27.98	4.65
Outstanding															
SOBs	4.75	-4.04	9.07	1.42	-5.91	22.85	10.99	26.79	12.51	14.25	15.37	26.79	28.13	29.30	32.17
PCBs	26.12	46.19	39.47	42.99	31.91	23.69	23.34	23.29	27.41	25.04	24.15	23.29	13.22	16.61	17.55
Foreign banks	15.94	10.00	15.91	36.86	26.22	-1.60	9.88	-20.99	13.83	2.96	-18.58	-20.99	-22.31	-18.02	6.44
Specialized banks ²	-5.28	-27.21	-1.35	3.61	4.14	4.36	7.36	23.11	20.74	12.51	15.33	23.11	22.21	12.50	19.58
Non-bank financial institutions	21.33	26.01	19.19	20.00	23.78	10.38	14.97	13.68	13.78	18.9	15.37	13.68	15.90	17.48	3.95
All Banks and NBFIs	10.63	10.99	20.95	23.20	18.90	19.25	18.27	21.17	21.56	20.67	19.34	21.17	15.77	17.96	18.40

Source: Bangladesh Bank

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

2/ BSB, BSRS, BKB, RAKUB, BASIC

P=Provisional

Table II.1 : Movements in Reserve Money

	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY11				FY12		
									Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
Outstanding (in billion Taka)															
1. Net foreign assets of BB	139.6	151.3	191.4	292.7	333.6	432.5	612.1	613.9	642.1	629.3	600.0	613.9	602.7	589.7	632.8
2. Net domestic assets of BB	122.5	142.8	182.4	148.0	194.3	261.5	193.1	361.1	181.6	229.8	280.1	361.1	367.4	404.0	366.6
a) Claims on public sector	130.9	167.8	260.5	269.2	269.5	298.1	231.5	327.9	243.9	218.4	235.5	327.9	374.1	425.7	384.6
i) Claims on govt (net)	118.5	156.7	250.3	259.3	260.0	289.6	223.2	320.5	236.2	210.9	222.0	320.5	367.2	418.8	374.8
ii) Claims on other public sector	12.4	11.1	10.2	9.9	9.5	8.5	8.3	7.4	7.7	7.5	13.5	7.4	6.9	6.8	9.8
b) Claims on banks	58.5	61.3	63.5	64.4	73.3	68.5	66.1	186.1	59.1	119.7	165.2	186.1	128.4	160.6	191.0
c) Other items (net)	-66.9	-86.3	-141.6	-185.6	-148.5	-105.2	-104.6	-152.8	-121.5	-108.3	-120.5	-152.8	-135.1	-182.3	-209.0
3. Currency issued	172.9	203.3	248.9	287.8	356.5	394.5	504.7	605.3	541.8	578.8	565.5	605.3	625.2	638.5	636.9
i) Currency outside banks	158.1	185.2	228.6	266.4	326.9	360.5	461.6	548.0	497.4	529.2	518.0	548.0	571.5	581.5	579.7
ii) Cash in tills	14.8	18.1	20.3	21.4	29.6	34.0	43.1	57.3	44.4	49.6	47.6	57.3	53.7	57.0	57.2
4. Deposits of banks with BB	89.2	90.8	124.9	152.9	171.4	299.4	300.5	369.7	281.9	280.2	314.5	369.7	344.9	355.2	362.4
5. Reserve money (RM)	262.1	294.1	373.8	440.7	527.9	693.9	805.1	975.0	823.7	859.0	880.2	975.0	970.1	993.7	999.4
6. Money multiplier (M2/RM)	4.9	5.1	4.8	4.8	4.7	4.3	4.5	4.5	4.6	4.7	4.7	4.5	4.7	4.8	4.9
Growth (in percent) ¹															
1. Net foreign assets of BB	14.5	8.4	26.5	52.9	13.97	29.63	41.53	0.29	21.43	8.20	3.31	0.29	-6.14	-6.29	5.47
2. Net domestic assets of BB	1.0	16.6	27.7	18.3	31.28	34.56	-26.16	87.00	-16.41	85.21	144.09	87.00	102.37	75.81	30.88
a) Claims on public sector	51.7	28.2	55.2	3.3	0.11	10.61	-22.34	41.64	2.35	54.46	64.00	41.64	53.38	94.92	63.31
i) Claims on govt (net)	61.2	32.2	59.7	3.6	0.27	11.38	-22.93	43.59	2.50	57.93	63.72	43.59	55.50	98.58	68.83
ii) Claims on other public sector	-3.1	-10.5	-8.1	-2.9	-4.04	-10.53	-2.35	-10.84	-2.15	-4.45	69.45	-10.84	-11.06	-9.33	-27.41
b) Claims on Banks	20.7	4.8	3.5	1.4	13.82	-6.55	-3.50	181.54	-1.16	66.97	185.78	181.54	117.20	34.17	15.62
3. Currency issued	12.7	17.6	22.4	15.6	23.87	10.66	27.93	19.93	21.15	21.69	38.99	19.93	15.39	10.31	12.63
4. Deposits of banks with BB	-0.6	1.8	37.6	22.4	12.10	74.68	0.37	23.03	-5.65	28.75	24.09	23.03	22.35	26.77	15.23
5. Reserve money (RM)	7.8	12.2	27.1	17.9	19.79	31.45	16.03	21.10	10.41	27.78	24.87	21.10	17.78	15.68	13.54
6. Money multiplier (M2/RM)	5.6	4.0	-6.1	-0.7	-1.86	-9.34	5.39	0.00	9.52	1.08	-3.09	0.00	1.52	2.13	4.26

Source: Bangladesh Bank.

¹/ Quarterly growth rate refers growth over the same quarter of the previous year.

P= Provisional.

Table II.2 : Movements in Broad Money

	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY11				FY12		
									Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
Outstanding (in billion Taka)															
1. Net foreign assets	163.3	186.7	220.1	328.9	376.3	474.6	670.7	705.4	710.9	706.4	689.1	706.2	705.3	668.7	720.5
2. Net domestic assets	1133.9	1327.8	1586.6	1786.2	2116.5	2490.4	2959.6	3699.8	3080.0	3288.4	3480.2	3699	3828.7	4086.3	4182.7
a) Domestic credit	1267.9	1488.4	1790.9	2056.8	2473.2	2885.6	3402.1	4334.2	3565.0	3823.6	4050.9	4335.3	4499.3	4815.4	4960.5
i) Credit to public sector	309.2	368.2	467.7	535.0	585.8	706.3	694.5	927.1	692.6	714.4	810.2	928.2	995.6	1103.0	1089.3
Credit to govt (net)	219.0	255.8	316.2	360.4	470.0	581.9	543.9	733.7	536.4	524.6	609.7	734.4	806.7	910.0	905.7
Credit to other public sector	90.2	112.4	151.5	174.6	115.8	124.4	150.6	193.4	156.1	189.8	200.4	193.8	188.9	193.0	183.6
ii) Credit to private sector	958.7	1120.2	1323.2	1521.8	1887.3	2179.3	2707.6	3407.1	2872.4	3109.2	3240.8	3407.1	3503.8	3712.4	3871.2
b) Other items (net)	-134.0	-160.6	-204.3	-270.6	-356.7	-395.2	-442.5	-634.4	-485.0	-537.2	-570.7	-636.3	-670.6	-729.1	-777.8
3. Narrow Money	304.5	354.1	426.5	501.6	603.3	664.3	879.9	1031.1	918.1	999.2	1000.0	1031.1	1045.1	1079.6	1065.6
a) Currency outside banks	158.1	185.2	228.6	266.4	326.9	360.5	461.6	548	497.4	529.2	518.0	548.0	571.5	581.5	579.7
b) Demand deposits	146.4	168.9	197.9	235.2	276.4	303.8	418.3	483.1	420.7	470	482.0	483.1	473.5	498.11	485.9
4. Time deposits	992.7	1160.4	1380.2	1613.4	1889.5	2300.7	2750.4	3374.2	2872.9	2993.6	3169.3	3374.2	3488.9	3675.4	3837.6
5. Broad money	1297.2	1514.5	1806.7	2115.1	2492.8	2965.0	3630.3	4405.2	3791.0	3992.8	4169.3	4405.2	4534.0	4755.0	4903.2
Growth (in percent) ¹															
1. Net foreign assets	16.89	14.33	17.89	49.43	14.41	26.12	41.32	5.17	27.27	14.16	7.78	5.29	-0.79	-5.34	4.56
2. Net domestic assets	13.37	17.10	19.49	12.58	18.10	17.67	18.84	25.01	20.22	23.48	27.18	24.98	24.31	24.26	20.19
Domestic credit	14.59	17.39	20.32	14.85	20.95	16.67	17.90	27.40	20.33	24.35	28.95	27.43	26.21	25.94	22.45
i) Credit to public sector	16.15	19.08	27.02	14.39	9.50	20.57	-1.67	33.49	-0.28	12.03	28.48	33.65	43.75	54.40	34.45
Credit to govt (net)	15.08	16.80	23.61	13.98	30.41	23.81	-6.53	34.90	-5.07	7.50	27.36	35.02	50.37	73.47	48.55
Credit to other public sector	18.84	24.61	34.79	15.25	-33.68	7.43	21.06	28.42	20.66	26.78	31.93	28.69	20.99	1.69	-8.38
ii) Credit to private sector	14.09	16.85	18.12	15.01	24.94	15.47	24.24	25.83	26.64	27.58	29.07	25.83	21.98	19.40	19.45
3. Narrow money	13.87	16.29	20.45	17.61	19.32	10.11	32.46	17.18	28.60	32.59	28.90	17.18	13.83	8.05	6.56
4. Time deposits	13.78	16.89	18.94	16.89	17.11	21.76	19.55	22.68	19.37	18.40	21.90	22.68	21.44	22.78	21.09
5. Broad money	13.80	16.75	19.29	17.07	17.63	18.94	22.44	21.35	21.48	21.66	23.51	21.35	19.60	19.09	17.60

Source: Bangladesh Bank.

¹/ Quarterly growth rate refers growth over the same quarter of the previous year.

P= Provisional.

Table II.3: Interest Rates Developments¹

Instruments	Mar. 09	Jun. 09	Sep. 09	Dec. 09	Mar. 10	Jun. 10	Sep. 10	Dec. 10	Mar. 11	Jun. 11	Sep. 11	Dec. 11 ^R	Mar. 12 ^P
T - Bills¹													
91 - day	..	3.54	2.05	2.30	...	2.42	...	4.58	5.48	6.75	7.73	9.50	11.00
182 - day	8.16	4.24	3.50	3.54	3.54	3.51	...	4.85	5.63	7.00	8.30	9.18	11.20
364 - day	8.60	5.96	4.33	4.61	4.63	4.24	...	5.50	6.20	7.30	8.65	10.00	11.25
Bangladesh Banks Bills*													
30-day	..	..	1.00	2.48	2.53	2.54	3.5	...	...	...	...	...	...
91-day	..	..	...	...	...	...	...	...	...	...	...	...	...
BGTB**													
5 - year	10.60	9.21	7.49	7.80	7.85	7.87	7.93	8.10	8.26	8.26	8.35	8.50	11.30
10 - year	11.72	10.05	8.43	8.75	8.76	8.78	8.85	9.45	9.36	9.45	9.53	9.55	11.40
15-year	12.14	10.09	8.80	8.69	8.75	8.80	8.91	9.11	9.20	9.35	10.3	11.00	11.65
20-year	12.98	10.07	...	9.10	9.15	9.15	9.24	9.56	9.63	9.65	10.85	11.50	12.03
Repo													
1/3 day	8.50	..	8.50	4.50	4.50	4.50	5.50	5.50	6.00	6.75	7.25	7.25	7.75
Reverse Repo													
1/3 day	6.50	..	...	2.50	2.50	2.50	3.50	3.50	4.00	4.75	5.25	5.25	5.75
Call Money Rate													
	8.31	1.79	4.39	5.05	3.51	6.46	6.97	33.54	10.35	10.93	10.41	17.15	12.51
Lending Rate													
All Banks	12.33	11.87	11.59	11.49	11.32	11.23	11.17	11.19	11.95	12.37	12.70	12.99	13.67
SOBs	8.80	8.48	8.42	8.51	8.38	8.67	8.66	9.18	9.23	9.96	10.20	10.90	11.41
SPBs	10.20	9.95	9.54	10.20	10.39	9.30	9.24	9.12	9.81	9.45	9.95	9.98	10.73
PCBs	13.67	13.07	12.74	12.43	12.24	12.18	12.09	12.02	13.01	13.41	13.77	13.93	14.64
FCBs	14.44	14.10	13.68	13.07	12.81	12.38	12.28	11.84	12.61	12.89	13.28	13.38	13.98
Deposits Rate													
All Banks	7.52	7.01	6.57	6.35	6.13	5.96	6.00	6.07	6.81	7.25	7.41	7.56	8.07
SOBs	5.17	5.07	5.11	5.04	5.11	4.98	5.03	5.01	5.15	5.44	5.77	5.89	6.57
SPBs	7.21	6.94	7.54	7.50	7.41	7.04	7.13	6.81	7.18	7.08	7.82	7.80	8.18
PCBs	9.09	8.26	7.44	7.14	6.85	6.69	6.68	6.8	7.81	8.00	8.37	8.53	9.05
FCBs	4.96	4.96	4.51	3.81	3.40	3.05	3.22	3.01	4.04	4.06	4.55	4.49	4.77
NSD Certificate													
3 - year	11.50	11.50	11.50	11.50	11.50	11.50	10.00	10.00	10.00	10.00	10.26	10.78	12.59
5 - year	12.00	12.00	12.00	12.00	12.00	12.00	10.50	10.50	10.50	10.50	11.00	11.55	13.19

Source: Bangladesh Bank

#=28-Day T. Bill auction has been suspended from July, 2008. *=30-Day and 91-Day Bangladesh Bank Bills were introduced in October 2006.

**=Government introduced 5-year and 10-year Bangladesh Government Treasury Bond(BGTB) on December 28,2003 and 15-year and 20-year BGTB on July,2007

1/ Period average (of weighted average in %). The auction of 5 - year treasury bill was discontinued on March 10, 2004.

Government introduced 5-year and 10-year Bangladesh Government Treasury Bond (BGTB) on December 28, 2003.

The interest rates on 3-year and 5-year NSD certificates have been revised upward w.e.f. December 4, 2005.

R=Revised, P=Provisional.

Table II.4: Outstanding Stock of Treasury Bills, Bonds and NSD Certificates

(Taka in billion)

Instruments	Mar.09	Jun. 09	Sep. 09	Dec. 09	Mar. 10	Jun. 10	Sep. 10	Dec. 10	Mar. 11	Jun. 11	Sep. 11	Dec. 11 ^R	Mar. 12 ^P
T - Bills													
91 - day	19.8	41.3	27.8	42.8	10.3	10.3	3.8	20.8	23.8	28.8	25.5	27.0	27.0
182 - day	26.3	26.3	25.3	26.8	35.3	27.1	15.7	25.0	37.3	43.3	42.0	36.0	39.0
364 - day	61.4	64.3	67.3	70.3	72.8	64.5	55.5	47.5	46.0	59.6	75.6	73.1	72.6
2 - year	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
5 - year	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BGTB													
5 - year	113.0	121.9	133.5	144.7	149.3	150.9	161.4	172.8	186.0	198.5	206.4	203.6	212.2
10 - year	132.3	142.3	155.8	164.8	168.8	172.4	182.9	194.9	209.9	224.9	235.9	247.9	264.4
15-year	25.5	29.3	33.8	36.8	40.6	42.1	46.3	50.8	54.8	62.3	65.1	71.1	79.4
20-year	17.5	21.3	23.8	26.6	28.6	30.9	34.6	38.4	43.0	48.3	51.4	56.7	64.2
Sub Total	395.8	446.7	467.3	512.7	505.6	498.2	500.2	550.2	600.7	665.7	701.9	715.4	758.8
NSD Certificate	482.5	497.9	526.0	550.3	571.9	613.8	628.2	633.5	640.2	634.4	639.4	637.7	634.6
Total	878.3	944.6	993.3	1063.0	1077.5	1112.0	1128.4	1183.7	1240.9	1300.1	1341.3	1353.1	1393.4

Source: Bangladesh Bank and National Savings Directorates.

R=Revised, P=Provisional.

Table III.1 : Government Fiscal Operations

(In billion Taka)

	FY06	FY07	FY08	FY09	FY10	FY11 ^P	FY11 ^P				FY12	FY12 ^E		
							Q ₁	Q ₂	Q ₃	Q ₄		Budget	Q ₁	Q ₂	Q_{3}
I.Revenue	438.1	494.7	596.6	661.5	769.5	950.1	212.0	202.7	229.8	305.6	1183.9	245.3	267.9	303.2
a) NBR Tax revenue	339.8	392.5	496.8	524.9	621.0	791.0	156.9	179.0	195.3	259.8	918.7	181.7	209.2	238.1
i) VAT	123.5	136.8	175.9	201.3	240.8	301.9	65.2	72.3	74.1	90.3	343.0	69.3	81.0	89.8
ii) Customs duties	78.3	82.8	96.0	93.3	95.2	115.6	24.4	26.9	29.5	34.8	126.3	28.8	31.3	32.6
iii) Income tax	71.4	89.2	116.0	138.5	170.8	227.2	36.0	44.6	52.2	94.5	275.6	45.8	55.6	68.3
iv) Others	66.6	65.9	85.9	91.8	114.3	146.3	31.4	35.2	39.5	40.2	173.7	37.8	41.3	47.4
b) Non- NBR tax revenue	15.3	17.7	23.1	26.1	27.9	32.3	7.2	7.5	7.8	9.8	39.2	7.9	8.3	9.1
c) Non- tax revenue	83.0	102.2	99.8	136.6	120.7	126.9	48.0	16.1	26.8	36.0	226.0	55.7	50.44	55.97
Expenditure	594.7	663.7	819.1	881.1	949.5	1248.1	230.9	234.0	278.3	504.9	1635.9	335.8	394.2	344.7
a) Current	332.5	438.3	567.3	645.6	660.6	728.8	128.2	160.0	188.9	251.7	878.5	162.7	215.6	209.8
b) ADP	206.4	175.9	170.7	197.0	256.1	325.9	34.0	68.8	72.7	150.4	460.0	48.4	78.7	79.1
c) Others	55.8	14.1	81.1	38.7	32.7	193.4	68.7	5.2	16.7	102.8	297.4	124.7	100.0	55.7
Budget Deficit	-156.6	-169.0	-222.4	-219.6	-181.0	-298.7	-21.2	-31.3	-48.6	-199.2	-452.0	-90.5	-126.3	-41.4
Financing	156.6	169.0	222.4	219.6	181.0	298.7	21.2	31.3	48.6	199.2	452.0	90.5	126.3	41.4
a) Domestic financing	84.3	93.1	155.4	149.2	78.8	223.3	9.2	10.0	33.4	170.8	272.1	82.7	104.3	5.9
i) Bank financing	56.7	49.4	115.3	105.2	-43.8	193.2	-7.9	0.1	25.7	175.3	189.6	74.7	101.1	3.3
ii) Non-bank financing	27.6	43.7	40.1	44.1	122.6	30.1	17.1	9.9	7.7	-4.5	82.5	8.1	3.2	2.6
b) Foreign financing*	72.4	75.9	67.0	70.4	102.2	74.2	9.2	21.37	15.20	28.44	180.0	7.8	22.0	35.5
As Percentage of Annual GDP														
Revenue	6.34	7.16	8.63	9.56	11.14	12.06	2.69	2.57	2.92	3.88	13.16	2.73	2.98	3.37
a) Tax revenue	4.92	5.68	7.18	7.59	8.99	10.04	1.99	2.27	2.48	3.30	10.21	2.02	2.32	2.65
i) VAT	1.79	1.98	2.54	2.91	3.49	3.83	0.83	0.92	0.94	1.15	3.81	0.77	0.90	1.00
ii) Customs duties	1.13	1.20	1.39	1.35	1.38	1.47	0.31	0.34	0.37	0.44	1.40	0.32	0.35	0.36
iii) Income tax	1.03	1.29	1.68	2.00	2.47	2.89	0.46	0.57	0.66	1.20	3.06	0.51	0.62	0.76
iv) Others	0.96	0.95	1.24	1.33	1.66	1.86	0.40	0.45	0.50	0.51	1.93	0.42	0.46	0.53
b) Non-NBR tax revenue	0.22	0.26	0.33	0.38	0.40	0.41	0.09	0.10	0.10	0.12	0.44	0.09	0.09	0.10
c) Non tax revenue	1.20	1.48	1.44	1.97	1.75	1.61	0.61	0.20	0.34	0.46	2.51	0.62	0.56	0.62
Expenditure	8.61	9.60	11.84	12.74	13.75	15.85	2.93	2.97	3.53	6.41	18.18	3.73	4.38	3.83
a) Current	4.81	6.34	8.20	9.33	9.57	9.25	1.63	2.03	2.40	3.20	9.76	1.81	2.40	2.33
b) ADP	2.99	2.55	2.47	2.85	3.71	4.14	0.43	0.87	0.92	1.91	5.11	0.54	0.87	0.88
c) Others	0.81	0.20	1.17	0.56	0.47	2.46	0.87	0.07	0.21	1.31	3.31	1.39	1.11	0.62
Budget Deficit	-2.27	-2.45	-3.22	-3.17	-2.62	-3.79	-0.27	-0.40	-0.62	-2.53	-5.02	-1.01	-1.40	-0.46
Financing	2.27	2.45	3.22	3.17	2.62	3.79	0.27	0.40	0.62	2.53	5.02	1.01	1.40	0.46
a) Domestic financing	1.22	1.35	2.25	2.16	1.14	2.84	0.12	0.13	0.42	2.17	3.02	0.92	1.16	0.07
i) Bank financing	0.82	0.71	1.67	1.52	-0.63	2.45	-0.10	0.00	0.33	2.23	2.11	0.83	1.12	0.04
ii) Non-bank financing	0.40	0.63	0.58	0.64	1.77	0.38	0.22	0.13	0.10	-0.06	0.92	0.09	0.04	0.03
b) Foreign financing	1.05	1.10	0.97	1.02	1.48	0.94	0.12	0.27	0.19	0.36	2.00	0.09	0.24	0.39
Memorandum item														
GDP at current market price*	6905.71	6911.71	6916.71	6917.71	6905.71	7875.95	7874.95	7874.95	7874.95	7874.95	8996.70	8996.70	8997.70	8998.70

Sources: 1) Budget Summary 2005/06, 2006/07, 2007/08, 2008/09, 2009/10, 2010/11 and 2011/12, Ministry of Finance.

2) Monetary Policy Department, Bangladesh Bank.

3) National Savings Directorate

4) Fiscal Situation Report, M/F, various issues

5) PAU Staff Estimate

* = include grants

Table IV.1: Balance of Payments
(In million US\$)

Item	FY06	FY07	FY08	FY09	FY10	FY11 ^P	FY11				FY12 ^P		
							Q1 ^R	Q2 ^R	Q3 ^R	Q4 ^P	Q1	Q2	Q3
Current Account Balance	824	952	680	2416	3724	995	795	70	-279	409	-29	440	43
Trade balance	-2,889	-3,458	-5,330	-4,710	-5155	-7328	-1296	-2152	-2378	-1502	-1926	-2269	-2393
Export f.o.b.	10,412	12,053	14,151	15581	16233	23008	5037	5257	5718	6996	6084	5773	5826
Import f.o.b.	-13,301	-15,511	-19,481	-20291	-21388	-30336	-6333	-7409	-8096	-8498	-8010	-8042	-8219
Services	-1023	-1261	-1525	-1616	-1233	-2398	-567	-588	-640	-603	-710	-651	-620
Receipts	1,340	1,484	1,891	1832	2478	2570	537	763	553	717	625	774	663
Payments	-2,363	-2,745	-3,416	-3448	-3711	-4968	-1104	-1351	-1193	-1320	-1335	-1425	-1283
Income	-702	-883	-994	-1484	-1484	-1354	-325	-379	-337	-313	-410	-376	-406
Receipt	136	245	217	95	52	119	26	28	35	30	27	62	52
Payments	-838	-1,128	-1,211	-1579	-1536	-1473	-351	-407	-372	-343	-437	-438	-458
Current transfers	5,438	6,554	8,529	10,226	11,596	12,075	2983	3189	3076	2827	3017	3736	3462
Official	125	97	127	72	127	127	41	36	13	37	31	27	-6
Private	5,313	6,457	8,402	10154	11469	11948	2942	3153	3063	2790	2986	3709	3468
Of which : workers' remittances	4,802	5,979	7,915	9689	10987	11650	2659	2892	3060	3039	2973	3095	3464
Capital & Financial Account	234	1029	255	-357	-139	-984	-556	-781	39	314	-190	-527	-104
Capital account	375	490	576	451	512	600	3	354	106	137	82	142	177
Capital transfers	375	490	576	451	512	600	3	354	106	137	82	142	177
Financial account	-141	539	-457	-825	-651	-1584	-559	-1135	-67	177	-272	-669	-281
Foreign direct investment	743	760	748	961	913	768	171	171	229	197	282	93	176
Portfolio investment	32	105	47	-159	-117	-28	23	53	-119	15	30	63	25
Other investment	-916	-326	-1,252	-1627	-1447	-2324	-753	-1359	-177	-35	-584	-825	-482
Of which : MLT loans	1,023	1,088	1,338	1204	1589	1051	170	381	243	257	134	391	430
Net Errors & Omissions	-720	-488	-468	16	-720	-936	-665	869	-21	-1119	120	-812	640
Overall Balance	338	1493	331	2058	2865	-925	-426	158	-261	-396	-99	-899	579
Reserve Assets	-338	-1493	-331	-2058	-2865	925	426	-158	261	396	99	899	-579
Bangladesh Bank	-338	-1493	-331	-2058	-2865	925	426	-158	261	396	99	899	-579
Assets	-554	-1,593	-799	-1883	-3616	749	687	-750	629	183	-575	-414	37
Liabilities	216	100	468	-175	751	176	-261	592	-368	213	-476	485	-542
Memorandum Items													
Gross official reserves*	3,484	5,077	6,149	7,471	10,750	10,912	10,992	10,700	10,731	10,912	9,884	9,635	9,579
In months of imports of goods & services	2.67	3.34	3.22	3.78	5.14	3.7	4.43	3.66	3.47	3.33	3.17	3.05	3.02
Export growth (in percent) ¹	21.45	15.76	15.70	10.12	4.2	41.7	29.95	54.16	33.91	49.6	20.8	9.8	1.9
Import growth (in percent) ¹	12.06	16.62	25.63	4.16	5.4	41.8	37.26	36.35	48.91	44.0	26.5	8.5	1.5
Remittances growth (in percent) ¹	24.79	24.51	32.38	22.41314	13.4	6.0	-1.88	2.44	11.80	11.9	11.8	7.0	13.2

Source: Bangladesh Bank.

R=Revised according to BPM6 manual, P=Provisional.

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

Note: Annual BOP numbers for FY07 may not match with BB Annual report due to some revisions in Quarterly BOP.

Table IV.2: Trends in the Commodity Composition of Exports
(In million US\$)

Items	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11 ^P	FY11				FY12 ^P		
									Q1	Q2	Q3	Q4	Q1	Q2	Q3
1. Raw jute	79.7	96.2	148.3	147.2	165.1	148.2	196.3	357.3	55.2	129.5	83.2	89.4	65.5	59.9	73.2
2. Jute goods	245.1	306.5	361.0	320.8	318.3	269.3	591.7	757.7	154.3	209.7	205.3	188.3	179.4	172.3	160.3
3. Tea	15.8	15.8	11.9	6.9	14.9	12.3	5.7	3.2	0.4	0.8	1.1	0.9	0.6	1.2	0.7
4. Leather	211.4	220.9	257.3	266.1	284.4	177.3	230.5	297.8	64.4	64.3	81.6	87.6	77.3	77.9	81.6
5. Frozen shrimps and fish	390.3	420.7	459.1	515.3	534.1	454.5	437.4	611.4	142.6	188.7	127.6	152.4	183.0	171.7	106.2
6. Woven garments	3,538.1	3,598.2	4,083.8	4,657.6	5,167.3	5,918.5	6,013.4	8,432.4	1,790.2	1,846.4	2,325.2	2,470.6	2,234.6	2,222.4	2,651.6
7. Knitwear products	2,148.0	2,819.5	3,817.0	4,553.6	5,532.5	6,429.3	6,483.3	9,482.1	2,181.3	2,130.6	2,293.6	2,876.6	2,579.5	2,212	2,204.8
8. Fertilizer	80.7	130.3	134.1	125.1	91.3	140.2	38.6	39.6	14.8	0.0	5.1	19.8	18.4	0	0
9. Terry towels	68.3	64.8	80.2	106.0	112.9	132.6	157.1	117.1	38.1	26.5	29.0	23.5	26.0	19.2	22.8
10. Others	825.6	981.5	1,173.5	1,479.3	1,890	1,883.0	2,050.7	2,825.9	587.7	638.2	791.8	808.3	799.4	674.3	810.3
Total exports	7,603.0	8,654.5	10,526.2	12,177.9	14,110.8	15,565.2	16,204.7	22,924.4	5,029.0	5,234.6	5,943.5	6,717.3	6,163.7	5,610.9	6,111.5
Of which: exports from EPZ	994.0	1,172.6	1,361.6	1,515.9	1,729.5	1,900.3	2,150.5	2,800.9	612.1	596.2	712.2	880.4	882.6	819.2	792.3
Total exports (adjusted) ¹	7,521.0	8,573.2	10,412.3	12,053.3	13,945.4	15,583.0	16,236.0	23,008.0	5,037.0	5,257.0	5,718.0	6,996.0	6,084.0	5,773.0	5,826.0

Source : Export Promotion Bureau.

1/ Adjusted for compliance with the BOP (5th Manual) classification

R=Revised, P= Provisional data.

Table IV.3 : Trends in the Commodity Composition of Imports
(In million US\$)

Items	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11 ^P	FY11				FY12 ^P		
									Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
A. Food Grains	431	574	418	581	1410	882.4	836.6	1911.1	324.3	435.0	541.9	609.9	310.1	214.4	167.3
1. Rice	144	262	117	180	873	239.2	75.3	829.7	125.7	159.7	275.9	268.4	194.1	68.0	20.9
2. Wheat	287	312	301	401	537	643.2	761.3	1081.4	198.6	275.3	266.0	341.5	116	146.4	146.4
B. Other Food Items	865	1,035	956	1337	2082	1829.8	2395.1	2403.9	566.6	632.7	538.5	666.1	787.4	892.8	1157.4
3. Milk & cream	61	86	73	83	137	96.4	106.4	161.3	24.9	35.3	54.3	46.8	57.8	43.9	68.4
4. Spices	30	42	32	76	80	62.3	109.1	126.7	42.0	33.3	26.5	24.9	38.8	42.9	30.3
5. Oil seeds	73	87	90	106	136	158.8	130.1	103.1	10.5	41.2	16.4	35.0	24.1	56.4	24.2
6. Edible oil	471	441	473	583	1006	865.3	1049.5	1066.8	213.2	361.1	204.0	288.5	381.3	393.5	547.1
7. Pulses (all sorts)	120	159	164	195	327	233.6	350.0	292.2	106.9	58.8	65.6	60.9	75.5	50.6	39.2
8. Sugar	110	220	124	294	396	413.4	650.0	653.8	169.1	103.0	171.7	210.0	209.9	305.5	448.2
C. Consumer & Intermediate Goods	4496	5,970	6904	7780	9615	10282.7	10182.0	15741.0	3281.5	3734.0	4380.0	4345.5	4056.6	4237.6	4393.4
9. Clinker	139	170	210	240	347	313.6	333.0	445.7	95.7	101.0	122.2	126.8	122.2	117.1	143.3
10. Crude petroleum	252	350	604	524	695	584.1	534.7	888.4	175.2	184.6	185.5	343.1	295.8	130.4	353.0
11. POL	770	1,253	1400	1709	2058	1996.8	2020.8	3220.8	623.4	537.9	870.6	1188.9	953.9	904.7	918.7
12. Chemicals	406	509	580	668	890	960.2	971.5	1254.3	288.8	311.7	331.6	322.2	288.4	309.4	307.6
13. Pharmaceutical products	45	41	50	49	62	79.7	103.1	115.7	27.4	39.4	20.6	28.3	27.6	42.4	27.8
14. Fertilizer	150	333	342	357	632	955.1	717.2	1240.8	208.0	420.8	377.5	234.5	217.9	617.2	416.2
15. Dyeing and tanning materials	109	132	148	161	218	258.7	274.5	333.0	81.9	82.8	83.8	84.5	86.9	91.6	84.8
16. Plastics and rubber articles thereof	367	478	523	643	808	840.1	965.8	1302.5	297.0	322.0	349.6	333.9	300.3	352.4	384.9
17. Raw cotton	583	665	742	858	1212	1290.6	1439.1	2689.4	545.3	760.7	898.8	484.6	424.2	504.2	534.7
18. Yarn	323	392	501	582	691	792.0	718.4	1390.4	278.7	313.1	381.1	417.5	440.3	371.9	318.0
19. Textile and articles thereof	1,295	1,571	1,728	1,892	1,892	2,099.4	1,986.2	2,680.0	627.7	613.6	705.6	733.1	818.7	692.8	786.5
20. Staple fibre	57	76	76	97	110	112.4	117.7	180.0	32.4	46.4	53.1	48.1	80.4	103.5	117.9
D. Capital Goods & Others	4,224	4,616	5,406	6,315	7,228	8,210.5	8,911.1	11,461.2	2,423.9	2,944.9	2,898.6	3,193.8	3,166.8	3,154.4	2,893.0
21. Iron, steel & other base metals	479	679	980	985	1180	1202.0	1,452.6	2,003.5	406.2	532.1	490.5	574.7	529.5	484.9	621.5
22. Capital machinery	786	1,211	1,539	1,929	1,664	1,419.5	1,594.5	2,324.1	516.4	534.5	560.0	713.2	581.4	479.6	448.6
23. Others	2,959	2,726	2,887	3,401	4,384	5,289.0	5,864.0	7,133.3	1,581.5	1,798.0	1,847.9	1,905.9	2,055.9	2,190.0	1,822.9
Sub total (A+B+C+D)	10,016	12,195	13,684	16,013	20,335	21,205.4	22,324.8	31,517.2	6,596.3	7,746.6	8,359.0	8,815.3	8,320.9	8,499.2	8,611.1
E. Import by EPZ	887	952	1,062	1,144	1,294	1,301.7	1,413.6	2,140.3	425.4	472.2	626.7	616.0	467.6	509.2	538.7
Grand Total c.i.f.(A+B+C+D+E)	10,903	13,147	14,746	17,157	21,629	22,507.1	23,738.4	33,657.5	7,021.7	8,218.8	8,985.7	9,431.3	8,788.5	9,008.4	9,149.8
Grand Total f.o.b.(adjusted)	9,840	11,870	13,301	15,511	19,486	20,291	21,388.0	30,336.0	6,333.0	7,409.0	8,096.0	8,498.0	8,010.0	8,042.0	8,219.0

Source : Statistics Department, Bangladesh Bank.
R=Revised, P= Provisional data.

Table IV.4: Country-wise Workers' Remittances
(In million US\$)

Countries	FY05	FY06	FY07	FY08	FY09	FY10	FY11 ^P	FY11				FY12 ^P		
								Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
Gulf Region	2,693.1	3,161.0	3,729.9	4,971.7	6,375.6	7,216.7	7,208.0	1,656.7	1,768.9	1,844.5	1,937.9	1,903.2	1,978.2	2,243.1
1. Saudi Arabia	1,523.4	1,697.0	1,734.7	2,324.2	2,859.1	3,427.1	3,290.0	770.4	803.8	819.7	896.1	850.4	860.6	1,005.8
2. UAE	437.7	561.4	804.8	1,135.1	1,754.9	1,890.3	2,002.7	438.2	494.2	534.8	535.5	537.8	572.4	665.9
3. Qatar	134.9	175.6	233.2	289.8	343.4	360.9	319.4	79.7	77.3	83.1	79.3	77.2	82.5	91.8
4. Oman	129.5	165.3	196.5	220.6	290.1	349.1	334.3	82.1	91.7	83.8	76.7	85.9	90.8	102.0
5. Kuwait	400.8	494.4	680.7	863.7	970.8	1,019.2	1,075.7	244.6	260.1	274.7	296.3	293.5	309.3	290.9
6. Bahrain	66.8	67.3	80.0	138.2	157.4	170.2	186.0	41.8	41.8	48.4	54.0	58.4	62.6	86.7
Euro Region	382.6	567.6	901.8	923.0	809.0	844.0	918.3	216.6	245.3	235.8	220.6	225	283.6	285.3
7. UK	372.3	555.7	886.9	896.1	789.7	827.5	889.6	213.1	239	231.4	206.1	216.3	272.6	275.9
8. Germany	10.3	11.9	14.9	26.9	19.3	16.5	28.7	3.4	6.3	4.5	14.5	8.7	11.0	9.4
Asia Pacific Region	89.8	95.0	102.2	238.8	461.5	795.3	921.3	214.3	222.1	242.3	242.6	249.9	278.0	338.8
9. Singapore	47.9	64.8	80.2	130.1	165.1	193.5	202.3	43.4	47.2	52.6	59.1	63.6	60.5	98.5
10. Japan	16.2	9.4	10.2	16.3	14.1	14.8	15.3	3.4	3.1	4.6	4.2	6.7	5.8	4.6
11. Malaysia	25.7	20.8	11.8	92.4	282.2	587.1	703.7	167.5	171.8	185.1	179.3	179.6	211.7	235.7
Rest of the World	682.9	978.3	1,244.6	1,781.2	2,043.2	2,131.5	2,602.9	571.3	655.40	737.9	638.3	594.7	555.7	596.3
12. USA	553.9	760.7	930.3	1,380.1	1,575.2	1,451.9	1,604.7	403.3	461.5	533.8	206.1	373.6	356.6	388.0
13. Others n.i.e.	129.0	217.6	314.3	401.1	468.0	679.5	998.2	168.0	193.9	204.1	432.2	221.1	199.1	208.3
Total	3,848.4	4,801.9	5,978.5	7,914.7	9,689.3	10,987.4	11,650.3	26,589.9	28,916.6	30,605.5	30,393.3	29,722.8	30,955.5	34,653.5

Source : Bangladesh Bank.

Table IV.5: Major Destination-wise RMG Related Exports
(In million US\$)

	FY05	FY06	FY07	FY08	FY09	FY10	FY11 ^P	FY11 ^P				FY12 ^P		
								Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
Exports of RMG	6,417.7	7,900.8	9,211.2	10,699.8	12,347.8	12,496.6	17,942.5	3,971.5	3,976.9	4,646.9	5,347.2	4,814.1	4,434.4	4,856.3
European Countries	4,122.8	3,932.0	4,642.6	6,725.0	7,252.4	7,633.4	11,277.1	2,403.1	2,491	2,886.4	3,496.6	3,046.1	2,853.8	3,063.6
USA	1,966.1	2,660.0	3,047.2	3,225.7	3,693.4	3,628.1	4,625.1	1,147.4	1,062.8	1,194.7	1,220.2	1,138.7	1,072.9	1,145.6
Other Countries	328.8	1,308.8	1,521.4	749.1	1,402.0	1,235.2	2,040.3	421	423.1	565.8	630.4	629.3	507.7	647.1
Woven Garments	3,598.2	4,083.8	4,657.6	5,167.3	5,918.5	6,013.4	8,460.4	1,790.2	1,846.3	2,353.3	2,470.6	2,234.6	2,222.4	2,651.6
European Countries	1,822.8	1,545.0	1,985.7	2,371.2	2,656.2	2,639.4	3,930.1	775.4	825.5	1,103.5	1,225.7	1,053.7	1,092.1	1,395.9
USA	1,563.4	1,995.0	2,284.8	2,418.4	2,734.0	2,736.4	3,506.1	806.1	812.8	952.7	934.5	854.7	840.8	922.3
Other Countries	212.0	543.8	387.1	377.7	528.3	637.6	1,024.2	208.7	208.0	297.1	310.4	326.2	289.5	333.4
Knitwear Products	2,819.5	3,817.0	4,553.6	5,532.5	6,429.3	6,483.2	9,482.1	2,181.3	2,130.6	2,293.6	2,876.6	2,579.2	2,212	2,204.7
European Countries	2,300.0	2,387.0	2,656.9	4,353.8	4,926.0	4,994.0	7,347.0	1,627.7	1,665.5	1,782.9	2,270.9	1,992.4	1,761.7	1,667.7
USA	402.7	665.0	762.4	807.3	959.4	891.6	1,119.0	341.3	250	242	285.7	284.0	232.1	223.3
Other Countries	116.8	765.0	1,134.3	371.4	543.9	597.6	1,016.1	212.3	215.1	268.7	320	303.1	218.2	313.7
Growth (in percent)¹														
Exports of RMG	12.87	23.11	16.59	16.16	15.40	1.21	43.58	31.11	55.27	40.13	48.95	21.22	11.50	4.51
European Countries	10.84	-4.63	18.07	44.85	7.84	5.25	47.73	29.37	56.31	45.64	58.91	26.76	14.56	6.14
USA	20.72	35.29	14.56	5.86	14.50	-1.77	27.48	31.84	46.01	19.72	18.25	-0.76	0.95	-4.11
Other Countries	-2.69	298.05	16.24	-50.76	87.16	-11.90	65.18	39.73	76.44	68.19	76.24	49.48	20.00	14.37
Woven Garments	1.70	13.50	14.05	10.94	14.54	1.60	40.69	30.09	53.03	34.74	46.68	24.82	20.37	12.68
European Countries	-4.35	-15.24	28.52	19.41	12.02	-0.63	48.90	29.17	55.64	43.07	66.22	35.89	32.30	26.50
USA	12.33	27.61	14.53	5.85	13.05	0.09	28.13	29.31	45.17	19.37	23.77	6.03	3.44	-3.19
Other Countries	-11.89	156.51	-28.82	-2.43	39.87	20.68	60.64	36.94	79.00	67.76	61.75	56.30	39.18	12.22
Knitwear Products	31.26	35.38	19.30	21.50	16.21	0.84	46.26	31.95	57.26	46.12	50.96	18.24	3.82	-3.88
European Countries	26.80	3.78	11.31	63.87	13.14	1.38	47.12	29.46	56.65	47.27	55.23	22.41	5.78	-6.46
USA	70.06	65.14	14.65	5.89	18.84	-7.06	25.50	38.23	48.81	21.12	3.18	-16.79	-7.16	-7.73
Other Countries	20.04	554.97	48.27	-67.26	46.45	9.87	70.04	42.58	74.03	68.68	93.00	42.77	1.44	16.75

Source : Export Promotion Bureau.

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

Table IV.6: Export Performance for the Month of July-March 2011-2012

(In Million USD)

Products	Export performance July-June. 2010-11	Export target for 2011-2012	Strategic Target for July-March. 2011-12	Export Performance July-March. 2011-12	% Change of export performance over export target	Export Performance for July-March. 2010-2011	% Change of export performance July-March. 2011-12 Over July-March. 2010-11
All Products	22928.22	26500	19058.8	17886.06	-6.15	16207.07	10.36
A. Primary Commodities:	958.98	1115.49	802.26	756.39	-5.72	711.8	6.26
Frozen Food	625.04	726.48	522.48	473.53	-9.37	470.53	0.64
Agricultural Products	333.94	389.01	279.78	282.86	1.1	241.27	17.24
B. Manufactured Commodities:	21969.24	25384.51	18256.54	17129.67	-6.17	15495.27	10.55
Cement salt stone etc.	18.63	19.18	13.79	10.07	-26.98	8.44	19.31
Ores, Slag and Ash	29.18	35.01	25.18	19.77	-21.49	18.98	4.16
Petroleum bi Products	260.68	273.71	196.85	207.01	5.16	195.56	5.85
Chemical products	104.76	111.45	80.15	85.52	6.7	67.97	25.82
Plastic Products	68.76	84.27	60.61	67.15	10.79	50.06	34.14
Rubber	20.66	25.83	18.58	11.83	-36.33	14.84	-20.28
Leather	297.83	327.61	235.62	236.83	0.51	210.27	12.63
Leather product	55.42	77.59	55.8	59.26	6.2	41.87	41.53
Wood and Wood Products	1.29	1.33	0.96	0.94	-2.08	1.02	-7.84
Handicrafts	4.47	4.69	3.37	3.49	3.56	3.18	9.75
Pulp	0.01	0.01	0.01		-100		
Paper and Paper Products	26.33	30.28	21.78	20.1	-7.71	18.88	6.46
Printed Materials	1.66	1.83	1.32	1.16	-12.12	1.41	-17.73
Silk	0.03	0.03	0.02	0.01	-50	0.03	-66.67
Wool and woolen Products	0.57	0.72	0.52	0.29	-44.23	0.43	-32.56
Cotton and Cotton Products	135.01	162.01	116.52	77.8	-33.23	99.73	-21.99
Jute and Jute Goods	1114.93	1341.04	964.48	710.57	-26.33	811.98	-12.49
Man Made Filaments and Staple Fibres	95.75	110.11	79.19	55.88	-29.44	68.89	-18.89
Carpet	7.5	7.73	5.56	4.85	-12.77	5.71	-15.06
Specialized Textiles	164.55	176.51	126.95	96.2	-24.22	125.94	-23.61
Knitwear	9482.06	10800.07	7767.41	6996.26	-9.93	6605.48	5.92
Woven Garments	8432.4	9559.98	6875.54	7108.59	3.39	5961.82	19.24
Home Textile	788.76	1025.39	737.46	645.78	-12.43	579.81	11.38
Footwear	297.8	387.14	278.43	260.85	-6.31	221.87	17.57
Cap	54.1	63.92	45.97	36.6	-20.38	37.93	-3.51
Umbrella Waking Sticks	0.03	0.03	0.02		-100	0.03	-100
Wigs and Human Hair	2.12	2.55	1.83	4.36	138.25	1.35	222.96
Building Materials	0.21	0.21	0.15	0.26	73.33	0.22	18.18
Ceramic Products	37.58	43.22	31.08	25.62	-17.57	28.42	-9.85
Glass and Glass ware	1.44	1.48	1.06	0.2	-81.13	1.03	-80.58
Engineering Products	309.55	328.56	236.3	260.15	10.09	221.61	17.39
Vessels	40.44	256	184.12	24.32	-86.79	18.01	35.04
Other Manufactured Products	69.42	79.86	57.44	59.48	3.55	50.29	18.27
Computer Services	45.31	45.16	32.48	38.47*	18.44	22.21*	73.21

Source: Export Promotion Bureau, Bangladesh.

*Upto January, 2012.

Table IV.7 Exchange Rate Movements
(Taka per Currencies)

Period	US Dollar		U.K. Pound Sterling		EURO		Japanese Yen	
	Period Average	End Period	Period Average	End Period	Period Average	End Period	Period Average	End Period
2000-01	53.96	57.00	78.32	80.70	48.21	48.43	0.47	0.46
2001-02	57.43	57.90	82.86	88.73	51.43	57.39	0.46	0.48
2002-03	57.90	57.90	91.75	95.49	60.63	66.21	0.48	0.48
2003-04	58.94	60.43	108.07	109.21	70.46	73.03	0.53	0.56
2004-05	61.39	63.75	114.11	115.74	78.17	76.90	0.57	0.58
2005-06	67.08	69.67	119.41	126.71	81.74	87.49	0.59	0.60
2006-07	69.03	68.80	133.44	138.15	90.17	93.11	0.58	0.56
2007-08	68.60	68.52	137.48	136.66	100.96	108.18	0.62	0.65
2008-09	68.80	69.06	111.17	114.42	94.52	97.26	0.70	0.72
2009-10	69.18	69.45	109.42	104.62	96.24	84.66	0.76	0.78
2010-11	71.17	74.15	113.26	119.13	97.14	107.02	0.86	0.92
September	69.67	70.22	108.42	110.82	90.91	95.71	0.83	0.84
December	70.62	70.75	110.20	109.11	93.32	94.00	0.85	0.87
March	71.95	72.74	116.32	116.93	100.79	102.76	0.88	0.88
June	73.88	74.15	119.91	119.13	106.31	107.02	0.92	0.92
2011-12								
July	74.48	74.71	120.24	122.65	106.53	107.46	0.94	0.97
August	74.45	73.62	121.89	120.77	106.75	106.80	0.97	0.96
September	74.57	75.23	117.89	117.47	102.86	102.18	0.97	0.98
October	75.72	76.20	119.36	122.89	103.86	107.90	0.99	1.01
November	76.48	76.86	120.98	119.99	103.79	102.47	0.99	0.99
December	79.67	81.85	124.21	127.17	104.87	105.92	1.02	1.06
January	83.42	84.44	129.42	132.62	107.64	110.92	1.08	1.11
February	83.09	81.76	131.29	130.01	109.89	110.03	1.06	1.02
March	81.76	81.80	129.42	130.87	108.04	109.12	0.99	0.99

Note : Mid value of the buying and selling rates of the commercial Banks.

Source : Statistics Department, Bangladesh Bank.

Table V.1 : Trend in Inflation						
(Base : 1995-96=100)						
CPI Inflation(in percent)						
Period	General	Food	Non-food	General	Food	Non-food
	12 Month point to point			12 Month Average		
2007						
March	7.43	8.53	5.76	6.94	8.00	5.42
June	9.20	9.82	8.34	7.20	8.11	5.90
September	9.60	11.10	7.35	8.01	9.05	6.49
December	11.59	14.46	7.27	9.11	10.46	7.13
2008						
March	10.06	12.92	5.63	10.00	11.79	7.33
June	10.04	14.10	3.54	9.94	12.28	6.32
September	10.19	12.07	7.19	10.06	12.63	6.01
December	6.03	6.83	4.76	8.90	11.02	5.52
2009						
March	5.04	4.49	6.11	7.69	9.18	5.30
June	2.25	0.25	5.94	6.66	7.19	5.91
September	4.60	4.98	4.28	5.15	5.15	5.30
December	8.51	9.5	7.04	5.42	5.48	5.53
2010						
March	8.78	10.80	5.60	6.26	6.71	5.68
June	8.70	10.88	5.24	7.31	8.53	5.45
September	7.61	9.72	3.69	8.12	9.78	5.41
December	8.28	11.01	3.27	8.13	10.12	4.73
2011						
January	9.04	11.91	3.85	8.14	10.24	4.51
February	9.79	12.77	4.36	8.21	10.40	4.37
March	10.49	13.87	4.32	8.36	10.67	4.27
April	10.67	14.36	3.97	8.54	11.00	4.14
May	10.20	13.16	4.78	8.67	11.20	4.11
June	10.17	12.51	5.73	8.80	11.34	4.15
July	10.96	13.40	6.46	9.11	11.73	4.29
August	11.29	12.70	8.76	9.43	11.98	4.71
September	11.97	13.75	8.77	9.79	12.32	5.14
October	11.42	12.82	9.05	10.18	12.69	5.58
November	11.58	12.47	10.19	10.51	12.90	6.15
December	10.63	10.40	11.38	10.70	12.83	6.83
2012						
January	11.59	10.90	13.16	10.91	12.73	7.61
February	10.43	8.92	13.57	10.96	12.39	8.38
March	10.10	8.28	13.96	10.92	11.91	9.19

Source: Bangladesh Bureau of Statistics (BBS)

Note: Food include food, beverage & tobacco.

Table V.2 : Commodity Price in the International Market

	FY06*	FY07*	FY08*	FY09*	FY10*	FY11*	FY11				FY12		
							Q1	Q2	Q3	Q4	Q1	Q2	Q3
Rice (US\$/M.T)	292.0	318.7	480.9	611.675	549.595	520.95	519.95	536.78	508.96	518.09	615.55	580.91	577.05
Thailand (Milled,5% broken)													
Wheat (US\$/M.T)	173.4	205.6	367.1	252.925	186.59	305.41	271.9	306.53	316.77	326.45	315.92	269.03	283.88
Soyabean oil (US\$/M.T) (Chicago futures)	507.2	656.3	1150.4	812.225	826.803	1158.29	929.65	1208.33	1245.1	1250.06	1218.9	1103.04	1196.53
Sugar (US cents/pound) Free Market	14.4	10.9	11.5	13.7	20.715	25.39	22.68	28.04	25.9	24.92	26.64	23.42	23.79
Crude Petroleum(Dubai)(US\$/Barrel)	61.9	63.0	97.8	63.075	73.6875	95.14	75.27	89.18	108.58	107.52	106.0	106.21	122.28

source : International Financial Statistics (IFS),IMF

*Quarterly average.

Note: Quarterly data indicate end quarter data.

**Table V.3 : Inflation in South Asian Countries
(Point to Point)**

Country	FY06	FY07	FY08	FY09	FY10	FY11	FY11				FY12		
							Q1	Q2	Q3	Q4	Q1	Q2	Q3
Bangladesh	7.5	9.2	10.0	2.3	8.7	10.17	7.61	8.28	10.49	10.17	11.97	10.63	10.10
India	6.3	5.7	7.8	9.3	13.73	8.62	9.82	9.47	8.82	8.62	10.06	6.49	8.65
Pakistan	7.6	7.0	21.5	13.1	12.7	13.1	15.7	15.5	13.2	13.1	10.5	9.7	10.8
Sri Lanka	17.8	13.0	28.2	0.9	5.1	7.1	5.7	6.9	7.7	7.1	6.4	4.9	5.5

Source: Central banks and statistics department/bureau of respective departments.

Note: Quarterly data indicate end quarter data

**Table VI.1: Risk Weighted Capital Asset Ratios by Types of Banks
(In percent)**

Type of Banks	2004	2005	2006	2007	2008		2009		2010				2011				2012
	Dec	Dec	Dec	Dec.	June	Dec.	June	Dec.	March	June	Sep	Dec	March	June	Sep	Dec	March
State Owned Commercial Banks	-1.14	-0.37	-10.43	-7.12	6.28	6.93	9.07	9.02	6.14	5.67	7.52	8.92	9.17	9.49	10.05	11.68	11.48
Specialised banks	9.1	9.24	9.62	10.36	-5.56	-5.29	0.21	0.36	-4.46	-2.56	-2.61	-7.25	-6.92	-7.05	-7.24	-4.49	-4.43
Private Commercial Banks	10.2	9.12	9.67	10.63	10.88	11.43	12.03	12.12	8.66	8.69	8.76	10.08	9.92	10.41	10.96	11.49	11.49
Foreign Commercial Banks	24.44	26	23.02	22.73	22.88	23.81	28.26	28.13	17.87	16.71	15.86	15.63	16.38	17.08	18.83	20.97	20.87
All Banks	6.93	7.34	5.29	7.37	9.49	10.05	11.68	11.67	7.98	7.91	8.3	9.31	9.34	9.75	10.35	11.35	11.31

Source : Department of Off- site supervision,Bangladesh Bank.

**Table VI.2 : Gross NPL Ratios by Type of Banks
(In percent)**

Type of Banks	2004	2005	2006	2007	2008	2009	2010	2010				2011	2011				2012
								Q ₁	Q ₂	Q ₃	Q ₄		Q ₁	Q ₂	Q ₃	Q ₄		Q_{1}
State Owned Commercial Banks	25.3	21.35	22.94	29.87	25.44	21.38	15.66	21.69	20.5	19.65	15.66	11.27	14.84	14.08	14.17	11.27	12.06
Specialised Banks	42.86	34.87	33.68	28.58	25.45	25.91	24.15	26.33	24.61	23.83	24.15	24.55	23.98	21.81	21.64	24.55	24.05
Private Commercial Banks	8.53	5.62	5.45	5.01	4.44	3.92	3.15	4.15	3.69	3.82	3.15	2.95	3.37	3.54	3.64	2.95	3.44
Foreign Commercial Banks	1.5	1.26	0.81	1.43	1.9	2.27	2.99	2.4	2.41	2.5	2.99	2.96	3.25	3.11	3.47	2.96	3.2
All Banks	17.63	13.55	13.15	13.23	10.79	9.21	7.27	9.41	8.67	8.47	7.27	6.12	7.27	7.14	7.17	6.12	6.57

Source : Banking Regulation and Policy Department, Bangladesh Bank.

Table VI.3 : Net NPL Ratios by Type of Banks

(In percent)

Type of Banks	2004	2005	2006	2007	2008	2009	2010	2010				2011	2011				2012
								Q ₁	Q ₂	Q ₃	Q ₄		Q ₁	Q ₂	Q ₃	Q ₄	
								State Owned Commercial Banks	17.56	13.23	14.45		12.92	5.92	1.92	1.90		3.72	3.43	3.28	1.90	0.34	1.56	2.0	1.78	-0.34	0.78
Specialised Banks	22.97	22.61	23.62	18.96	16.96	18.3	16.00	18.69	15.32	14.73	16.00	16.95	15.83	13.46	13.6	16.95	16.64
Private Commercial Banks	3.35	1.75	1.8	1.37	0.85	0.45	-0.02	0.46	0.25	0.31	-0.02	0.20	0.08	0.15	0.16	-0.20	0.03
Foreign Commercial Banks	-1.47	-2.16	-2.57	-1.93	-2.04	-2.31	-1.71	-2.29	-2.21	-2.11	-1.71	1.81	-1.70	-1.48	-1.35	-1.81	-1.46
All Banks	9.79	7.15	7.13	5.13	2.79	1.73	1.28	2.09	1.67	1.64	1.28	0.70	1.26	1.29	1.24	0.70	1.07

Source : Banking Regulation and Policy Department, Bangladesh Bank.

Table VI.4 : Profitability Ratios by Type of Banks

(In percent)

Type of Banks	Return on Assets (ROA)								Return on Equity (ROE)							
	2004	2005	2006*	2007*	2008	2009	2010 ^p	2011 ^p	2004	2005	2006*	2007*	2008	2009	2010	2011 ^p
	State Owned Commercial Banks	-0.14	-0.1	0	0	0.7	0.96	1.11	1.34	-5.75	-6.90	0.00	0.00	22.52	26.15	18.43	19.66
Specialised Banks	-0.13	-0.13	-0.15	-0.27	-0.6	-0.37	0.19	0.03	-2.14	-2.14	-2.00	-3.40	-6.94	-171.68	-3.17	-0.92
Private Commercial Banks	1.24	1.06	1.07	1.28	1.37	1.55	2.14	1.59	19.53	18.10	15.19	16.65	16.37	20.95	20.94	15.69
Foreign Commercial Banks	3.15	3.09	3.34	3.1	2.94	3.18	2.87	3.24	22.47	18.40	21.53	20.44	17.75	22.38	16.99	16.58
All Banks	0.69	0.6	0.79	0.89	1.16	1.37	1.78	1.54	12.97	12.40	14.13	13.78	15.60	21.72	20.97	17.02

*Due to provision shortfall NIAPT (net income after provision and taxes) of 4 SCBs are administratively set at zero. Therefore, ROA and ROE for the 4 SCBs are zero.

P= Provisional.

Source : Department of Off- site supervision, Bangladesh Bank.

Table VII.1 : Indicators of Capital Market Developments (DSE)

	FY03	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY11				FY12		
										Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
										Number of listed securities¹	260	267	259	277	281	294	308	279	278	284	259	274	278	279	280	283
Issued equity and debt (billion Taka)	36.1	46.8	52.8	64.7	83.7	109.0	147.2	213.1	305.7	222.7	242.0	262.7	305.7	310.1	329.5	349.4
Market capitalization (billion Taka)	69.2	142.4	213.0	205.3	412.2	789.4	1001.9	2277.0	2317.4	2630.1	3065.2	2316.2	2317.4	2245.5	2056.0	1987.1
Turnover (billion Taka)	30.6	24.8	74.1	46.0	164.7	209.2	892.8	2714.3	383.2	1029.8	1326.9	519.0	383.2	457.4	201.0	230.1
General price index	830	1319	1713.0	1339.5	2149.3	3000.5	3010.3	6153.7	6117.2	7097.4	8290.4	6351.1	6117.2	5910.2	5257.6	4990.3
Growth (in percent)²																
Number of listed securities	1.20	2.69	-3.00	6.95	1.44	4.63	4.76	-9.42	-0.36	-8.39	-1.89	1.48	-0.36	-1.76	8.11	3.28
Issued equity and debt	3.10	29.64	12.82	22.54	29.37	30.20	35.05	44.80	43.46	45.51	47.29	45.34	43.46	39.22	36.15	32.98
Market capitalization	5.60	105.78	49.58	-3.62	100.78	91.51	26.92	127.27	1.77	148.59	100.71	22.57	1.77	-14.62	-32.92	-14.21
Turnover	-12.30	-18.95	198.79	-37.92	258.04	204.51	326.76	204.02	-85.88	109.54	132.96	-24.56	-60.31	-55.58	-84.85	-55.66
General price index	4.70	58.92	29.87	-21.80	60.46	39.60	0.33	104.42	-0.59	130.14	82.79	13.77	-0.59	-16.73	-36.58	-21.43

¹ Include debenture but exclude govt. bond.² Quarterly growth rate refers growth over the same quarter of the previous year.

Source: Dhaka Stock Exchange

Table VII.2 Group-wise Market Capitalisation of Dhaka Stock Exchange

(In billion Taka)

Name of Group	FY03	FY04	FY05	FY06	FY07	FY08	FY09	FY10	FY11	FY11				FY12		
										Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
										Banks	20.4	50.8	98.2	101.0	231.1	416.4	386.8	644.1	680.6	666.2	1001.0	627.1	680.6	667.6	664.0	572.0
Financial Institutions										315.1	390.5	306.9	287.2	233.0	190.35	182.43
Mutual Funds	1.0	1.4	2.2	1.9	5.3	28.3	40.9	27.2	36.0	32.9	44.5	33.8	36.0	35.7	33.01	37.35
Engineering	5.5	6.9	7.4	6.0	10.5	19.6	39.4	95.1	120.6	135.5	137.3	121.9	120.6	114.3	101.87	90.26
Food & Allied Product	8.6	11.6	9.7	6.2	6.8	12.9	21.2	43.4	53.4	56.7	65.0	59.3	53.4	53.2	56.28	51.72
Fuel and Power	3.8	4.2	4.0	11.2	48.1	73.1	166.5	301.4	289.3	329.5	294.4	267.4	289.3	290.0	238.54	262.73
Jute Industry	0.1	0.1	0.1	0.2	0.1	0.2	0.3	0.6	0.8	0.8	1.1	1.0	0.8	0.8	0.79	0.61
Textile Industry	6.2	7.5	8.5	10.6	11.0	14.4	32.3	61.0	82.3	111.3	125.6	101.0	82.3	65.4	56.3	51.91
Pharmaceuticals and Chemicals	11.2	24.0	32.5	24.1	37.9	84.9	115.5	162.8	180.8	212.0	205.8	190.5	180.8	196.3	169.77	163.69
Paper and Printing	0.3	0.3	0.2	0.2	0.2	0.5	1.1	0.9	0.9	1.4	1.3	1.1	0.9	0.8	0.77	0.61
Services and Real Estate	1.6	2.1	1.7	1.3	1.8	7.0	28.5	26.9	18.7	38.9	30.2	25.6	18.7	18.8	14.5	14.51
Cement Industry	3.7	19.3	31.2	22.5	30.6	41.2	43.4	54.8	77.0	84.0	73.0	60.1	77.0	81.3	69.88	71.23
Insurance	3.8	6.5	8.3	8.2	12.0	51.9	55.5	105.9	140.1	139.4	182.7	145.3	140.1	127.6	111.03	106.93
Telecommunication										323.4	331.9	234.8	221.3	220.9	220.77	258.85
Miscellaneous	5.9	7.1	8.2	10.2	16.1	35.4	67.0	146.8	131.3	180.9	177.3	151.7	131.3	131.4	120.67	114.91
Corporate Bond						2.9	3.1	3.8	6.7	3.8	3.9	6.9	6.7	7.9	6.92	6.75
Total Market Capitalisation	72.2	141.9	212.4	203.5	411.5	788.8	1001.4	2276.4	2327.0	2626.7	3065.2	2334.4	2327.0	2245.1	2055.45	1986.49
Growth Rate¹	11.60	96.60	49.68	-4.19	102.2	91.69	27.0	127.32	2.2	148.4	100.8	23.6	2.2	-14.5	-32.9	-14.9

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

Source : Dhaka Stock Exchange.