

Tables

Table I.I: Macroeconomic Framework: Key Economic Indicators

Indicators	FY14	FY15	FY16	FY17	FY18
Growth in percent					
Real GDP	6.1	6.6	7.1	7.3	7.9
GDP deflator	5.7	5.8	6.8	5.3	5.6
CPI Inflation (average)	7.4	6.4	5.5	5.9	5.8
CPI Inflation (point to point)	7.0	6.3	5.9	5.4	5.5
In percent of GDP					
Gross Domestic Savings	22.1	22.1	25.0	25.3	22.8
Gross domestic investment	28.6	28.9	29.7	30.5	31.2
Total revenue	11.2	10.9	10.5	10.5	10.8
Tax	9.0	9.0	9.0	8.8	9.2
Nontax	1.9	1.5	1.2	1.4	1.3
Total expenditure	13.8	13.8	13.9	13.4	14.7
Current expenditure	7.0	8.0	7.5	6.5	6.8
Annual Development Program	4.4	4.7	5.0	5.5	6.6
Other expenditure (residual)	2.4	1.1	1.4	1.4	1.3
Overall balance (excluding grants)	-2.6	-2.9	-3.4	-2.9	-3.9
Financing (net)	2.6	2.9	3.4	2.9	3.9
Domestic financing	1.5	1.8	2.2	1.9	2.1
Banking System	0.5	-0.5	0.2	-0.9	-0.1
Non-bank	1.1	2.3	2.0	2.7	2.1
Growth in percent					
Money and credit					
Private sector credit	12.3	13.2	16.6	15.7	17.0
Broad money (M2)	16.1	12.4	16.4	10.9	9.2
Growth in percent					
External Sector					
Exports, f.o.b.	12	3.1	8.9	1.7	6.4
Imports, f.o.b.	8.9	3.0	5.9	9.0	25.2
In percent of GDP					
Current account balance	0.8	1.8	1.9	-0.6	-3.6
Overall balance	3.2	2.2	2.3	1.3	-0.3
USD in Million					
Exports, f.o.b.	29,765	30,697	33,441	34,019	36,205
Imports, f.o.b.	36,571	37,662	39,901	43,491	54,463
Gross official reserves	21,309	25,021	30,176	33,407	32,916
In terms of month of imports	5.8	6.5	7.2	6.6	5.9
Memorandum items:					
Nominal GDP (in billion Taka)	13,437	15,158	17,329	19,758	22,505

Source: Bangladesh Bank; Ministry of Finance and Bangladesh Bureau of Statistics.

Table I.2: Real GDP Growth by Sectors

Sectors	FY14	FY15	FY16	FY17	FY18
Agriculture	4.37 (16.50)	3.33 (16.00)	2.79 (15.35)	2.97 (14.74)	4.19 (14.23)
a) Agriculture and forestry	3.81	2.45	1.79	1.96	3.47
i) Crops and horticulture	3.78	1.83	0.88	0.96	3.06
ii) Animal farming	2.83	3.08	3.19	3.31	3.40
iii) Forest and related services	5.01	5.08	5.12	5.60	5.51
b) Fishing	6.36	6.38	6.11	6.23	6.37
Industry	8.16 (29.55)	9.67 (30.42)	11.09 (31.54)	10.22 (32.42)	12.06 (33.66)
a) Mining and quarrying	4.68	9.6	12.84	8.89	7.00
b) Manufacturing	8.77	10.31	11.69	10.97	13.40
i) Large & medium scale	9.32	10.7	12.26	11.2	14.26
ii) Small scale	6.33	8.54	9.06	9.82	9.25
c) Power, gas and water supply	4.54	6.22	13.33	8.46	9.19
d) Construction	8.08	8.6	8.56	8.77	9.92
Service	5.62 (53.95)	5.80 (53.58)	6.25 (53.12)	6.69 (52.85)	6.39 (52.11)
a) Wholesale and retail trade	6.73	6.35	6.50	7.37	7.45
b) Hotel and restaurants	6.70	6.83	6.98	7.13	7.28
c) Transport , storage & communications	6.05	5.96	6.08	6.76	6.58
d) Financial intermediations	7.27	7.78	7.74	9.12	7.90
e) Real estate, renting and business activity	4.25	4.40	4.47	4.80	4.98
f) Public administration and defence	6.89	9.82	11.43	9.15	8.47
g) Education	7.26	8.01	11.71	11.35	7.01
h) Health and social works	5.06	5.18	7.54	7.63	7.02
i) Community , social and personal service	3.27	3.28	3.30	3.62	3.65
GDP (at constant market price)	6.06	6.55	7.11	7.28	7.86

Source: Bangladesh Bureau of Statistics

Figures within the parentheses indicate the percentage share of total producer price GDP at constant price

Table I.3: Nominal GDP by Sectors
(In Billion Taka)

	FY14	FY15	FY16	FY17	FY18
Agriculture	2062.8	2240.8	2433.9	2650.3	2942.3
a) Agriculture and forestry	1639.7	1765.0	1903.1	2054.0	2273.5
i) Crops and horticulture	1179.0	1261.2	1343.2	1437.0	1591.7
ii) Animal framings	276.7	298.8	331.7	360.3	396.2
iii) Forest and related services	184.0	204.9	228.3	256.7	285.6
b) Fishing	423.1	475.8	530.8	596.3	668.8
Industry	3535.3	4067.1	4738.7	5483.1	6422.2
a) Mining and quarrying	210.8	238.8	285.8	341.3	388.8
b) Manufacturing	2232.2	2544.8	2951.1	3418.3	4041.4
i) Large & medium scale	1803.8	2059.9	2401.6	2792.2	3325.9
ii) Small scale	428.4	484.9	549.5	626.1	715.5
c) Power, gas and water supply	184.0	198.7	238.3	262.4	293.4
d) Construction	908.3	1084.8	1263.5	1461.1	1698.6
Service	7206.9	8142.0	9300.5	10565.9	11918.7
a) Wholesale and retail trade	1725.8	1925.9	2142.6	2439.6	2798.2
b) Hotel and restaurants	130.3	149.3	170.6	193.2	221.2
c) Transport , storage & communications	1343.2	1500.3	1691.6	1870.8	2046.3
d) Financial intermediations	485.6	557.6	636.0	732.0	837.3
e) Real estate, renting and business activity	912.3	1060.6	1237.4	1445.4	1664.2
f) Public administration and defence	447.3	506.7	667.1	784.4	902.3
g) Education	327.7	376.2	465.1	568.6	644.8
h) Health and social works	269.2	301.4	347.6	389.9	440.6
i) Community , social and personal service	1565.5	1764.0	1942.5	2142.1	2363.8
GDP at current market price	13,437	15,158	17,329	19,758	22,505

Source: Bangladesh Bureau of Statistics

Table I.4 : Crop-wise Agricultural Production

Crops	Actual for FY16		Actual for FY17		Actual / Target for FY18	
	Area	Production	Area	Production	Area	Production
	(Lac Hectare)	(Lac M. Ton)	(Lac Hectare)	(Lac M. Ton)	(Lac Hectare)	(Lac M. Ton)
Aus	10.3	24.7	9.4	21.3	10.8	27.1*
Aman	56.5	135.6	55.8	136.6	56.2	138.6
Boro	48.0	190.0	44.8	180.1	47.3	190.4
Total Rice	114.7	350.2	110.0	338.0	114.7	355.6
Wheat	4.9	13.6	4.2	13.1	4.0	12.8
Maize	3.7	25.7	4.3	35.8	4.6	38.2
Total Cereal	123.3	389.5	118.5	386.9	123.4	406.6
Jute	7.3	13.6	7.4	14.8	7.9	14.42*
Potato	5.0	103.0	5.0	102.2	5.0	100.0
Vegetables	8.3	152.6	8.5	160.4	8.7	162.6
Moong	2.1	2.3	3.2	2.1	2.3	2.5
Mosur	2.5	2.7	2.7	3.6	2.7	3.6
Gram	0.1	0.1	0.0	0.1	0.7	0.8
Mustard	5.8	7.0	5.5	7.1	5.6	7.2
Onion	2.2	21.3	2.1	21.5	2.1	21.6

Sources: Bangladesh Bureau of Statistics and Department of Agriculture Extension, Ministry of Agriculture.

* Actual production

Table I.5 : Quantum Index of Medium and Large-scale Manufacturing Industries, Mining and Electricity
(Base: 2005-06)

	FY16				FY17				FY18			
	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄ ^P
Manufacturing	252.7	244.1	273.8	290.3	268.5	283.9	302.1	321.0	325.9	345.9	352.7	355.1
Mining	182.2	186.0	187.1	185.9	182.5	188.3	185.3	185.8	187.4	186.3	184.3	186.2
Electricity	223.8	207.7	206.1	250.7	261.8	227.2	216.4	268.1	291.7	243.7	259.4	288.9

Source : Bangladesh Bureau of Statistics

P=Provisional

Tables I.6 : Quantum Index of Medium and Large-scale Manufacturing Industries by Major Industries
(Base: 2005-06)

	Weight	FY17				FY18			
		Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄
General Index	100.00	268.5	283.9	302.1	321.0	325.9	345.9	352.7	355.1
Food products	10.84	367.0	340.0	375.0	416.3	481.1	526.5	491.5	505.0
Beverage	0.34	275.6	214.7	228.7	311.4	303.7	187.8	208.3	261.8
Tobacco product	2.92	129.5	139.0	145.6	144.2	134.1	193.3	189.1	141.0
Textile	14.07	132.4	180.7	172.6	187.9	179.7	204.9	196.7	199.5
Wearing apparel	34.84	323.5	341.0	351.7	358.6	357.4	384.9	411.3	400.8
Leather and related product	4.40	152.6	167.9	206.1	249.9	274.4	286.5	299.0	309.0
Wood and product of wood and cork	0.33	317.4	324.5	328.0	331.2	334.6	337.6	341.1	344.8
Paper and paper products	0.33	183.0	183.5	183.9	184.2	184.6	185.0	185.6	186.3
Printing and reproduction of recorded media	1.83	153.5	154.9	156.6	157.5	158.7	160.5	161.9	167.7
Coke and refined petroleum product	1.25	186.6	186.0	186.1	172.3	108.9	112.4	111.3	110.9
Chemical and chemical product	3.67	94.2	100.6	112.5	108.9	109.1	106.7	97.4	90.0
Pharmaceuticals and medicinal chemical	8.23	375.3	371.9	419.0	525.0	544.0	497.7	513.0	558.5
Rubber and plastic products	1.56	365.0	346.1	361.0	367.1	388.9	413.7	420.1	425.0
Other non-metallic mineral product	7.12	272.7	330.4	386.8	377.5	342.8	381.5	395.4	407.7
Basic metal	3.15	178.9	163.7	174.2	179.4	179.5	185.9	187.8	187.9
Fabricated metal product	2.32	224.1	234.6	259.4	266.0	264.8	278.0	277.7	276.8
Computer, electronic and optical product	0.15	229.9	224.0	270.7	254.7	189.2	140.7	155.9	228.5
Electrical equipments	0.73	294.1	379.9	365.2	331.9	392.2	318.2	324.0	316.0
Machinery and equipment	0.18	344.4	370.0	454.5	456.5	503.4	528.7	575.8	586.9
Motor vehicles and trailers	0.13	715.8	679.3	346.5	496.4	202.4	281.3	254.0	536.3
Other transport equipment	0.73	477.9	550.5	633.7	578.0	565.7	616.9	624.3	610.9
Furniture	0.88	146.1	150.9	152.0	156.8	167.4	198.4	181.2	192.2

Source : Bangladesh Bureau of Statistics

Table I.7 : Cargo Handled by Chittagong Port (In Thousand Metric Tons)

	FY17					FY18				
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	FY18	Q ₁	Q ₂	Q ₃	Q ₄
Quantity										
Export	6,709.8	1,509.4	1,828.7	1,746.2	1,625.4	6,997.5	1,713.9	1,827.1	1,765.7	1,690.8
Import	6,6464.3	1,478.0	17,715.5	17,748.6	16,522.3	78,050.4	16,702.0	20,323.1	20,425.2	20,600.1
Total	73,174.0	15,987.4	19,544.2	19,494.8	18,147.6	85,047.9	18,415.9	22,150.2	22,190.9	22,290.9
Growth (in percent)¹										
Export	12.4	6.9	28.4	12.1	3.1	4.3	13.5	-0.1	1.1	4.0
Import	14.0	21.7	21.2	9.2	6.2	17.4	15.4	14.7	15.1	24.7
Total	13.8	20.1	21.8	9.5	5.9	16.2	15.2	13.3	13.8	22.8

Source: Chittagong Port Authority.

1/ Quarterly growth rate refers to growth over the same quarter of previous year.

Table I.8 : Trends in Private Sector Credit

Institutions	FY17				FY18			
		Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
Outstanding (in billion Taka)								
Banks	7760.6	6801.4	7170.2	7386.4	7760.6	8012.3	8470.2	8714.3
Non-banks	581.7	528.6	546.2	557.6	581.7	596.0	602.3	630.3
Microfinance institutions	463.3	376.9	406.4	435.7	463.3	465.65	555.6	568.8
Total	8,805.6	7,706.9	8,122.8	8,379.7	8,805.6	9,073.9	9,628.1	9,913.4
Growth (in percent)¹								
Banks	15.9	15.3	15.6	16.1	15.9	17.8	18.1	18.0
Non-banks	9.9	16.5	13.6	11.1	9.9	12.7	10.3	13.0
Microfinance institutions	24.5	25.1	26.6	26.3	24.5	23.5	36.7	30.5
Total	15.9	15.9	15.9	16.2	15.9	17.7	18.5	18.3

Source: Bangladesh Bank; Grameen Bank, BRAC, ASA

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table I.9. : Bank Advances (Private Sector) by Economic Purposes

Sectors	FY17					FY18				
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	FY18	Q ₁	Q ₂	Q ₃	Q ₄
Outstanding (in billion Taka)										
a. Agriculture	359.2	320.9	325.5	340.7	359.2	414.2	361.2	384.9	393.2	414.2
<i>Of which : Crops</i>	325.1	294.3	296.5	311.8	325.1	389.2	335.4	356.7	363.9	389.2
<i>Others</i>	34.1	26.6	29.0	28.9	34.1	25.0	25.7	28.2	29.3	25.0
b. Industry	2753.4	2368.2	2456.0	2555.3	2753.4	3376.0	2983.5	3174.6	3193.2	3376.0
<i>Term Loan</i>	1281.8	1102.2	1165.0	1207.2	1281.8	1580.4	1383.0	1473.9	1420.5	1580.4
<i>Working capital financing</i>	1471.6	1266.0	1290.9	1348.2	1471.6	1795.6	1600.5	1700.7	1772.7	1795.6
c. Construction	649.5	562.6	621.6	622.8	649.5	789.1	665.3	693.1	737.3	789.1
d. Transport	50.9	47.2	50.7	52.3	50.9	68.5	56.8	57.9	66.0	68.5
e. Trade & Commerce	2548.4	2204.1	2380.6	2425.6	2548.4	2826.3	2531.7	2615.6	2756.8	2826.3
f. Other Institutional loan	162.7	127.1	143.4	143.7	162.7	199.7	173.5	178.8	196.5	199.7
g. Consumer finance	556.7	524.7	559.7	573.7	556.7	620.9	565.6	693.0	597.2	620.9
h. Miscellaneous	50.5	49.8	52.7	53.6	50.5	47.0	31.5	26.1	39.1	47.0
Grand Total :	7130.8	6204.6	6590.2	6767.6	7130.8	8341.6	7369.1	7824.0	7979.2	8341.6
Growth (in percent)										
a. Agriculture	9.9	11.3	9.9	12.1	9.9	15.3	12.6	18.2	15.4	15.3
<i>Crops</i>	8.5	14.1	10.4	11.8	8.5	19.7	14.0	20.3	16.7	19.7
<i>Others</i>	24.9	-12.5	5.5	16.5	24.9	-26.7	-3.4	-2.8	1.4	-26.7
b. Industry	18.3	16.8	14.7	17.3	18.3	22.6	26.0	29.3	25.0	22.6
<i>Term Loan</i>	22.5	14.5	11.4	15.9	22.5	23.3	25.5	26.5	17.7	23.3
<i>Working capital financing</i>	15.0	18.8	18.0	18.6	15.0	22.0	26.4	31.7	31.5	22.0
c. Construction	20.2	17.6	28.3	14.1	20.2	21.5	18.3	11.5	18.4	21.5
d. Transport	8.1	11.6	16.0	0.8	8.1	34.6	20.3	14.2	26.2	34.6
e. Trade and Commerce	16.4	13.6	11.6	15.3	16.4	10.9	14.9	9.9	13.7	10.9
f. Other Institutional loan	27.4	30.1	37.1	18.7	27.4	22.7	36.5	24.7	36.7	22.7
g. Consumer finance	4.6	12.7	14.2	15.3	4.6	11.5	7.8	23.8	4.1	11.5
h. Miscellaneous	14.3	38.3	51.0	22.7	14.3	-6.9	-36.7	-50.5	-27.1	-6.9
Grand Total :	16.2	15.4	15.1	15.7	16.2	17.0	18.8	18.7	17.9	17.0

Source: Statistics department, Bangladesh Bank.

Table I.10: Trends in Agricultural Credit

Programme /Target (July-June)	FY17					FY18				
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	FY18	Q ₁	Q ₂	Q ₃	Q ₄
Total disbursement (In billion Taka)	210.0	34.0	65.3	58.8	51.9	213.9	42.4	65.2	54.6	51.8
Crop	100.6	15.5	34.0	29.4	21.7	103.4	18.9	33.9	26.0	24.4
Irrigation	1.5	0.3	0.3	0.5	0.3	1.5	0.3	0.5	0.5	0.3
Agricultural equipment	1.5	0.2	0.7	0.3	0.4	1.2	0.3	0.6	0.2	0.1
Live-stock	30.6	6.0	7.8	8.3	8.5	30.6	7.9	9.0	7.1	6.6
Fisheries	24.3	4.1	7.5	7.1	5.6	24.6	5.6	6.6	6.5	5.9
Grain storage & marketing	1.1	0.2	0.3	0.2	0.4	1.1	0.2	0.4	0.2	0.3
Poverty alleviation	18.8	3.3	6.0	5.7	4.0	21.5	2.4	5.8	8.2	5.0
Others	31.7	5.0	8.3	7.3	11.1	30.0	6.8	8.3	5.7	9.1
Total recovery (In billion Taka)	188.4	35.4	54.5	49.7	48.8	213.9	45.6	55.7	52.6	60.0
Total overdue	67.1	62.2	64.3	64.6	67.1	72.1	65.0	65.3	68.1	72.1
Outstanding (In billion Taka)	390.5	345.5	359.0	371.3	390.5	406.0	389.5	401.5	404.2	406.0
Overdue as percent of outstanding	17.2	18.0	17.9	17.4	17.2	17.8	16.7	16.3	16.85	17.8
Growth in percent ¹										
Total disbursement	19.0	6.1	17.7	44.9	7.3	1.9	24.6	-0.2	-7.1	-0.2
Total recovery	10.5	13.6	2.7	17.8	10.5	13.5	28.8	2.2	5.8	23.0

Source: Agricultural Credit Department, Bangladesh Bank.

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

Table : I.11 Microcredit Operations of Grameen Bank and Large NGOs

Institutions	FY17	FY17				FY18		
		Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
1. Total disbursement (In billion Taka)	781.6	153.9	201.1	213.2	213.4	199.1	242.7	241.6
i) Grameen Bank	208.1	41.4	53.2	56.6	56.9	54.4	66.8	65.6
ii) BRAC	266.5	55.9	68.3	71.1	71.2	68.3	82.6	84.6
iii) ASA	305	56.9	78.8	84.8	84.5	75.6	92.6	90.7
iv) Proshika	2.2	0	0.7	0.7	0.8	0.7	0.8	0.8
2. Total recovery	724.8	155.1	181.8	191.8	196.1	200.1	225.9	228.7
i) Grameen Bank	182.7	38.8	46.7	48.9	48.3	45.6	59.7	59.1
ii) BRAC	272.6	61.6	67.0	70.7	73.3	76.8	80.8	84.0
iii) ASA	267.3	54.6	67.5	71.5	73.7	76.9	84.7	84.9
iv) Proshika	2.2	0	0.7	0.7	0.8	0.8	0.8	0.8
3. Loans outstanding	463.3	376.9	406.4	435.7	463.3	465.6	555.6	568.8
4. Loans overdue	7.0	5.9	5.9	6.4	7.0	8.0	25.7	28.2
5. Overdue as percent of outstanding	1.5	1.6	1.5	1.5	1.5	1.7	4.6	5.0

Sources: Grameen Bank, BRAC, ASA and Proshika.

Table I.12 : Term Lending by Banks and NBFIs
(Taka in billion)

Lender	FY17				FY18			
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃
Disbursement								
SOBs	38.5	6.9	10.3	16.6	4.7	10.1	5.5	5.9
PCBs	465.3	96.0	141.1	114.9	113.3	119.3	140.5	193.6
Foreign banks	13.5	3.7	5.2	2.6	2.0	2.2	6.0	37.7
Specialized banks	10.8	0.1	4.3	3.6	2.8	2.9	1.4	1.7
Non-bank financial institutions	93.4	23.7	34.8	20.1	14.7	23.2	25.4	11.8
Total	621.6	130.4	195.8	157.8	137.5	157.7	178.8	250.8
Recovery								
SOBs	40.4	8.4	9.9	8.7	13.4	7.3	13.2	5.8
PCBs	391.4	92.9	100.3	112.4	85.7	126.0	148.4	147.1
Foreign banks	11.7	2.2	3.9	3.3	2.4	3.0	4.6	36.0
Specialized banks	9.1	0.3	2.3	5.1	1.3	2.3	2.3	2.2
Non-bank financial institutions	68.3	20.3	20.4	15.9	11.6	16.5	17.9	8.8
Total	520.9	124.2	136.8	145.5	114.5	155.1	186.4	199.9
Outstanding								
SOBs	331.1	314.7	273.8	276.4	331.1	343.5	364.1	51.6
PCBs	112.2	928.8	978.6	1034.6	112.2	1154.0	1201.2	289.8
Foreign banks	22.7	22.5	23.7	22.8	22.7	22.8	24.4	18.8
Specialized banks	15.2	14.4	71.0	70.2	15.2	15.9	15.2	2.1
Non-bank financial institutions	218.5	196.7	207.9	208.3	218.5	222.3	245.2	31.3
Total :	1709.9	1477.2	1555.0	1612.3	1709.9	1758.5	1850.2	393.5
Growth in Percent¹								
Disbursement								
SOBs	29.0	-5.6	16.8	162.6	-31.1	46.7	-47.2	-64.1
PCBs	-6.3	6.5	5.4	-22.6	-8.8	24.3	-0.4	68.5
Foreign banks	-38.5	-20.9	-21.0	-49.1	-64.1	-42.1	16.1	1327.4
Specialized banks	51.8	-97.1	83.4	259.8	160.4	3037.2	-67.1	-52.4
Non-bank financial institutions	-6.3	9.5	30.9	-6.9	-50.7	-2.2	-27.0	-41.5
All Banks and NBFIs	-5.2	2.7	9.9	-13.6	-79.0	20.9	-8.7	58.9
Recovery								
SOBs	52.2	33.6	37.2	103.6	-46.9	-12.8	33.5	-33.2
PCBs	10.7	8.2	11.0	27.3	-75.8	35.6	47.9	30.8
Foreign banks	-47.9	-57.5	-13.3	-53.9	-89.3	35.5	20.6	994.7
Specialized banks	-36.5	-82.0	-9.5	-1.9	-92.6	584.8	-3.5	-57.9
Non-bank financial institutions	7.4	77.4	37.6	-18.1	-81.7	-19.0	-12.4	-44.4
All Banks and NBFIs	8.0	12.2	14.5	17.0	-76.3	24.9	36.3	37.4
Outstanding								
SOBs	30.7	40.9	16.5	11.0	30.7	9.1	33.0	-81.3
PCBs	-87.8	22.8	18.8	17.8	-87.8	24.2	22.8	-72.0
Foreign banks	-26.1	-18.9	18.5	-24.6	-26.1	1.3	3.0	-17.7
Specialized banks	-76.9	-72.2	-6.5	-3.0	-76.9	10.2	-78.6	-97.0
Non-bank financial institutions	12.5	11.9	10.1	8.8	12.5	13.0	18.0	-85.0
All Banks and NBFIs	17.0	19.6	15.7	13.4	17.0	19.0	19.0	-75.6

Source: SME & Special Programmes Department Bangladesh Bank

1/ Quarterly growth rate refers growth over the same quarter of the previous year. 2/ BDBL, BKB, RAKUB

Table II.1 : Trend in Inflation

(Base : 2005-06=100)

Period	12 Month point to point			12 Month Average		
	General	Food	Non-food	General	Food	Non-food
2016						
July	5.40	4.35	6.98	5.84	4.76	7.48
August	5.37	4.30	7.00	5.77	4.62	7.53
September	5.53	5.10	6.19	5.71	4.56	7.48
October	5.57	5.56	5.58	5.66	4.53	7.38
November	5.38	5.41	5.33	5.60	4.51	7.27
December	5.03	5.38	4.49	5.51	4.51	7.05
2017						
January	5.15	6.53	3.10	5.44	4.70	6.57
February	5.31	6.84	3.07	5.41	4.95	6.11
March	5.39	6.89	3.18	5.39	5.20	5.67
April	5.47	6.94	3.30	5.38	5.46	5.25
May	5.76	7.37	3.44	5.41	5.75	4.89
June	5.94	7.51	3.67	5.44	6.02	4.58
July	5.57	6.95	3.53	5.45	6.23	4.29
August	5.89	7.32	3.75	5.50	6.48	4.03
September	6.12	7.87	3.44	5.55	6.72	3.81
October	6.04	7.62	3.61	5.59	6.89	3.65
November	5.91	7.09	4.1	5.64	7.03	3.56
December	5.83	7.13	3.85	5.70	7.17	3.50
2018						
January	5.9	7.4	3.13	5.68	7.17	3.00
February	5.64	6.94	3.25	5.72	7.19	3.07
March	5.63	6.77	3.52	5.76	7.19	3.16
April	5.63	7.03	3.49	5.83	7.32	3.58
May	5.57	6.56	4.08	5.82	7.25	3.63
June	5.54	5.98	4.87	5.78	7.13	3.74

Source: Bangladesh Bureau of Statistics (BBS)

Note: Food includes food, beverage & tobacco.

Table II.2 : International Commodity Prices

	FY17					FY18				
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	FY18	Q ₁	Q ₂	Q ₃	Q ₄
Rice (US\$/M.T)	384.0	413.7	369.0	371.3	419.7	422.0	404.0	400.7	432.3	451.00
Thailand (Milled,5% broken)										
Wheat (US\$/M.T)	172.2	161.1	164.3	177.0	176.8	188.1	183.8	175.1	189.3	204.37
Soybean oil (US\$/M.T)	845.4	810.3	881.7	839.7	815.0	846.3	857.3	871.3	846.7	810
Sugar (US cents/pound)	0.4	0.5	0.4	0.4	0.3	0.3	0.3	0.3	0.3	0.27
World										
Crude Petroleum(Dubai)(US\$/Barrel)	50.2	43.4	47.9	52.9	49.7	61.2	50.6	59.2	64.0	71.045

Source : World Bank

Table II.3 : Inflation in South Asian Countries

Country	(Point to Point)									
	FY17					FY18				
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	FY18	Q ₁	Q ₂	Q ₃	Q ₄
Bangladesh	5.94	5.50	5.03	5.39	5.94	5.54	6.12	5.83	5.68	5.54
India(CPI NS)	1.50	4.40	3.40	3.90	1.50	4.90	3.30	5.20	4.28	4.9
Pakistan	3.90	3.90	3.70	4.90	3.90	5.20	3.90	4.60	3.20	5.2
Sri Lanka (NCPI)	6.30	4.70	4.20	8.60	6.30	6.30	8.60	7.30	6.70	6.3

Source: Central banks and Statistics Departments of respective countries

Table III.1 : Movements in Reserve Money
(Taka in billion)

	FY17					FY18				
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	FY18	Q ₁	Q ₂	Q ₃	Q ₄
Outstanding										
1. Net foreign assets of BB	2513	2331	2355	2424	2513	2532	2508	2535	2529	2532
2. Net domestic assets of BB	-267	-433	-440	-498	-267	-195	-356	-365	-407	-195
a) Claims on public sector	151	30	68	16	151	249	89	114	123	249
i) Claims on govt. (net)	130	10	49	-2	130	226	67	92	101	226
ii) Claims on other public sector	22	20	19	19	22	24	22	22	22	24
b) Claim on private sector	50	48	49	49	50	52	48	50	50	52
c) Claims on banks	51	52	49	51	51	56	53	49	51	56
d) Other items (net)	-518	-563	-607	-614	-518	-552	-545	-578	-630	-552
3. Currency issued	1513	1283	1234	1245	1513	1549	1441	1407	1402	1549
i) Currency outside banks	1375	1181	1132	1141	1375	1409	1328	1291	1281	1409
ii) Cash in tills	137	101	102	104	137	140	113	116	120	140
4. Deposits of banks with BB	734	616	681	681	734	788	711	763	721	788
5. Reserve money (RM)	2247	1898	1915	1926	2247	2337	2153	2170	2123	2337
6. Money multiplier (M2/RM)	4.5	4.9	5.0	5.0	4.5	4.7	4.8	4.9	5.0	4.7
Growth (in percent)										
1. Net foreign assets of BB	14.8	21.6	19.9	16.9	14.8	0.8	7.6	7.6	4.3	0.8
2. Net domestic assets of BB	3.8	49.4	-21.3	-9.3	3.8	-26.9	17.8	17.1	18.3	26.9
a) Claims on public sector	-1.7	-207.1	661.2	-75.9	-1.7	64.8	195.8	67.7	653.2	64.8
i) Claims on govt. (net)	-2.9	-120.3	246.7	-104.7	-2.9	73.9	566.5	89.6	4701.6	73.9
ii) Claims on other public sector	6.8	-6.6	-8.5	-8.9	6.8	9.7	8.4	12.1	19.7	9.7
b) i) Claim on private sector	0.2	2.8	0.6	1.3	0.2	3.7	0.3	1.3	1.9	3.7
ii) Claims on Banks	-16.0	-13.4	-17.8	-3.9	-16.0	10.7	0.9	0.7	-1.4	10.7
3. Currency issued	14.3	14.1	21.8	18.5	14.3	6.5	12.4	14.0	12.6	2.4
4. Deposits of banks with BB	20.5	22.5	15.7	19.9	20.5	2.4	15.6	12.0	5.8	7.4
5. Reserve money (RM)	16.3	16.7	19.5	19.0	16.3	2.5	13.4	13.3	10.2	4.0
6. Money multiplier (M2/RM)	-4.7	-3.0	-4.4	-5.1	-4.7	2.1	-2.0	-2.0	0.0	4.0

Source: Statistics Department, Bangladesh Bank.

Table III.2 : Movements in Broad Money
(Taka in billion)

	FY17					FY18				
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	FY18	Q ₁	Q ₂	Q ₃	Q ₄
Outstanding										
1. Net foreign assets	2660	2468	2473	2542	2660	2644	2631	2640	2630	2644
2. Net domestic assets	7501	6848	7068	7107	7501	8456	7657	7920	7910	8456
a) Domestic credit	8907	8097	8320	8452	8907	10217	9133	9525	9642	10217
i) Credit to public sector	1146	1296	1150	1066	1146	1141	1121	1055	928	1141
Credit to govt. (net)	973	1137	986	903	973	949	944	873	746	949
Credit to other public sector	173	159	164	163	173	192	177	183	182	192
ii) Credit to private sector	7761	6801	7170	7386	7761	9076	8012	8470	8714	9076
b) Other items (net)	-1406	-1249	-1252	-1346	-1406	-1761	-1477	-1606	-1732	-1761
3. Narrow Money	2401	2014	2045	2026	2401	2549	2313	2338	2253	2549
a) Currency outside banks	1375	1181	1132	1141	1375	1409	1328	1291	1281	1409
b) Demand deposits	1026	833	913	885	1026	1140	985	1046	971	1140
4. Time deposits	7760	7301	7496	7622	7760	8551	7974	8222	8288	8551
5. Broad money	10161	9315	9541	9648	10161	11100	10287	10560	10541	11100
Growth (in percent)										
1. Net foreign assets	14.1	21.1	18.1	15.4	14.1	-0.6	6.6	6.8	3.5	-0.6
2. Net domestic assets	9.8	10.9	12.4	12.3	9.7	12.7	11.8	12.1	11.3	12.7
Domestic credit	11.2	11.9	12.3	12.2	11.2	14.7	12.8	14.5	14.1	14.7
a) Credit to public sector	-12.0	-3.3	-4.3	-8.9	-12.0	-0.5	-13.5	-8.3	-13.0	-0.5
Credit to govt. (net)	-14.8	-3.8	-4.7	-9.5	-14.8	-2.5	-16.9	-11.5	-17.4	-2.5
Credit to other public sector	7.7	0.8	-1.6	-5.7	7.7	11.2	11.1	11.4	11.7	11.2
b) Credit to private sector	15.7	15.3	15.6	16.1	15.7	17.0	17.8	18.1	18.0	17.0
3. Narrow money	13.0	16.6	21.5	18.1	13.0	25.3	14.9	14.3	11.2	6.2
4. Time deposits	10.2	12.5	11.9	11.8	10.2	6.2	9.2	9.7	8.7	10.2
5. Broad money	10.9	13.4	13.8	13.1	10.9	2.5	10.4	10.7	9.3	9.2

Source: Statistics Department, Bangladesh Bank.

Table III.3: Interest Rates Developments

Instruments	Jun. 17	Sep.17	Dec.17	Mar. 18	Jun. 18
T - Bills					
91 - day	3.65	3.85	3.38	3.23	3.67
182 - day	4.11	4.01	3.86	3.63	4.20
364 - day	4.37	4.25	4.35	4.00	4.27
BGTB					
2 - year	4.9	4.82	5.03	5.26	4.71
5 - year	5.68	5.68	5.9	5.82	5.98
10 - year	6.74	6.91	7.17	7.32	7.41
15-year	7.66	7.71	7.93	8.08	7.99
20-year	8.00	8.02	8.25	8.45	8.82
Repo					
1-3 day	6.75	6.75	6.75	6.75	6.00
Reverse Repo					
1-3 day	4.75	4.75	4.75	4.75	4.75
Bangladesh Banks Bills					
07-Day	2.98	2.98	2.98	2.98	0.17
14-Day	2.98	2.98	2.98	2.98	0.17
30-Day	2.96	2.97	2.97	2.97	...
Call Money Rate	3.93	3.91	3.92	4.40	3.41
Lending Rate					
All Banks	9.56	9.45	9.35	9.70	9.95
SOBs	8.66	8.47	8.38	7.99	7.80
SPBs	9.10	8.69	8.72	8.85	8.91
PCBs	9.79	9.78	9.67	10.2	10.56
FCBs	7.86	7.99	8.19	8.66	9.12
Deposits Rate					
All Banks	4.84	4.9	4.91	5.30	5.50
SOBs	4.47	4.46	4.36	4.34	4.23
SPBs	5.98	5.95	5.9	5.55	5.67
PCBs	4.94	5.25	5.29	5.90	6.23
FCBs	1.66	1.66	1.67	1.92	2.05
NSD Certificate					
3 - year	11.04	11.04	11.04	11.04	11.04
5 - year	11.76	11.76	11.76	11.76	11.76

Source: Monetary Policy Department and Statistics Department, Bangladesh Bank

Table III.4: Outstanding Stocks of Treasury Bills, Bonds and NSD Certificates
(Taka in billion)

Instruments	Jun. 17	Sep.17	Dec.17	Mar. 18	Jun. 18
Bangladesh Banks Bills					
07-Day	48.4	109.7	92.7	125.5	80.5
14-Day	129.7	90.3	72.3	39.6	7.5
30-Day	4.7	12.1	11.0	20.4	0.0
T - Bills					
91 - day	79.3	70.0	63.0	63.0	123.0
182 - day	78.5	89.0	57.0	57.0	71.0
364 - day	87.7	90.0	83.0	83.0	75.0
BGTB					
2 - year	89.5	88.0	88.0	92.5	100.5
5 - year	312.7	313.2	306.7	294.2	287.7
10 - year	498.5	506.5	512.5	507.5	518.5
15-year	208.7	213.7	221.7	224.7	238.7
20-year	181.9	186.9	192.9	195.9	208.9
Sub Total	1536.8	1557.2	1524.7	1453.7	1623.2
NSD Certificate	1912.4	2039.3	2150.6	2279.5	2377.7
Total	3449.2	3596.5	3675.3	3733.2	4000.9

Source: Monetary Policy Department, Bangladesh Bank and National Savings Directorates.

Table IV.1 : Government Fiscal Operations
(Taka in billion)

	FY17	FY17				FY18	Budget	Revised Budget	FY18			
		Q1 ^E	Q2 ^E	Q3 ^E	Q4 ^E				Q1 ^E	Q2 ^E	Q3 ^E	Q4 ^E
Revenue	2046.4	445	507	531	564	2435	2880	2595	538	585	602	711
a) NBR Tax revenue	1716.8	355	412	455	495	2072	2482	2250	436	487	512	638
i) VAT	638.5	136	160	167	176	773	912	827	172	188	192	221
ii) Customs duties	210.7	44	52	56	58	245	318	282	56	63	62	64
iii) Income tax	527.6	101	115	138	174	645	852	777	116	137	151	240
iv) Others	340.1	74	85	94	87	410	401	363	92	99	107	112
b) Non- NBR tax revenue	62.8	13	14	16	20	74	83	72	22	16	16	20
c) Non- tax revenue	266.8	77	80	60	50	288	315	273	79	82	74	53
Expenditure	2617.3	566	546	634	872	3310	4003	3715	681	767	694	1168
a) Current	1268.4	403	248	353	265	1541	2091	1938	444	414	355	327
b) ADP	1070.8	108	228	203	532	1482	1533	1484	168	276	276	763
c) Others	278.0	55	70	78	75	288	378	293	70	77	63	78
Budget Deficit	-570.8	-121	-39	-103	-308	-875	-1068	-1076	-144	-182	-92	-457
Financing	570.8	121	39	103	308	875	1068	1076	144	182	92	457
a) Domestic financing	362.2	99	-8	46	225	464	604	660	97	64	3	299
i) Bank financing	-174.7	-20	-132	-92	69	-11	282	199	-38	-49	-126	201
ii) Non-bank financing	536.9	119	124	138	156	475	321	461	135	114	128	98
b) Foreign financing*	208.6	22	47	57	83	412	464	416	47	118	89	158
As Percentage of Annual GDP												
Revenue	10.5	2.3	2.6	2.7	2.9	10.8	12.8	11.5	2.4	2.6	2.7	3.2
a) NBR Tax revenue	8.8	1.8	2.1	2.3	2.5	9.2	11.0	10.0	1.9	2.2	2.3	2.8
i) VAT	3.3	0.7	0.8	0.9	0.9	3.4	4.1	3.7	0.8	0.8	0.9	1.0
ii) Customs duties	1.1	0.2	0.3	0.3	0.3	1.1	1.4	1.3	0.3	0.3	0.3	0.3
iii) Income tax	2.7	0.5	0.6	0.7	0.9	2.9	3.8	3.5	0.5	0.6	0.7	1.1
iv) Others	1.7	0.4	0.4	0.5	0.4	1.8	1.8	1.6	0.4	0.4	0.5	0.5
b) Non-NBR tax revenue	0.3	0.1	0.1	0.1	0.1	0.3	0.4	0.3	0.1	0.1	0.1	0.1
c) Non tax revenue	1.4	0.4	0.4	0.3	0.3	1.3	1.4	1.2	0.4	0.4	0.3	0.2
Expenditure	13.4	2.9	2.8	3.2	4.5	14.7	17.8	16.5	3.0	3.4	3.1	5.2
a) Current	6.5	2.1	1.3	1.8	1.4	6.8	9.3	8.6	2.0	1.8	1.6	1.5
b) ADP	5.5	0.6	1.2	1.0	2.7	6.6	6.8	6.6	0.7	1.2	1.2	3.4
c) Others	1.4	0.3	0.4	0.4	0.4	1.3	1.7	1.3	0.3	0.3	0.3	0.3
Budget Deficit	-2.9	-0.6	-0.2	-0.5	-1.6	-3.9	-4.7	-4.8	-0.6	-0.8	-0.4	-2.0
Financing	2.9	0.6	0.2	0.5	1.6	3.9	4.7	4.8	0.6	0.8	0.4	2.0
a) Domestic financing	1.9	0.5	0.0	0.2	1.2	2.1	2.7	2.9	0.4	0.3	0.0	1.3
i) Bank financing	-0.9	-0.1	-0.7	-0.5	0.4	-0.1	1.3	0.9	-0.2	-0.2	-0.6	0.9
ii) Non-bank financing	2.7	0.6	0.6	0.7	0.8	2.1	1.4	2.0	0.6	0.5	0.6	0.4
b) Foreign financing	1.1	0.1	0.2	0.3	0.4	1.8	2.1	1.8	0.2	0.5	0.4	0.7
Memorandum item												
GDP at current market price	19561	19561	19561	19561	19561	22505	22505	22505	22505	22505	22505	22505

Sources: Budget Summary , Ministry of Finance; NBR; Bangladesh Bank; BBS

* = include grants, E=Estimates

Table V.1: Balance of Payments
(USD in million)

	FY17 ^P					FY18 ^P				
	FY17 ^P	Q ₁ ^R	Q ₂ ^R	Q ₃ ^R	Q ₄ ^P	FY18 ^P	Q ₁ ^R	Q ₂ ^P	Q ₃ ^R	Q ₄ ^P
Current Account Balance	-1331	539	-1082	-829	41	-9780	-1756	-2989	-2341	-2694
Trade balance	-9472	-1564	-2947	-2528	-2433	-18258	-3650	-4978	-4574	-5056
Export f.o.b.	34019	7938	8471	8921	8689	36205	8549	9137	9412	9107
Import f.o.b.	43491	9502	11418	11449	11122	54463	12199	14115	13986	14163
Services	-3288	-761	-803	-904	-820	-4574	-991	-1276	-1069	-1238
Credit	3621	866	939	913	903	4539	1008	1051	1153	1327
Debit	6909	1627	1742	1817	1723	9113	1999	2327	2222	2565
Primary Income	-1870	-540	-405	-503	-422	-2392	-555	-443	-611	-783
Credit	82	16	13	22	31	113	25	26	25	37
Debit	2089	556	418	557	558	2505	580	469	636	820
Secondary Income	13299	3404	3073	3106	3716	15444	3440	3708	3913	4383
Official Transfers	59	13	14	12	20	49	12	27	5	5
Private Transfers	13240	3391	3059	3094	3696	15395	3428	3681	3908	4378
Of which : workers' remittances	12769	3193	2880	2983	3713	14982	3307	3484	3752	4439
Capital & Financial Account	4647	928	1553	910	1256	9368	1728	3044	1512	3084
Capital account	400	60	117	75	148	292	64	98	67	63
Capital transfers	400	60	117	75	148	292	64	98	67	63
Financial account	4247	868	1436	835	1108	9076	1664	2946	1445	3021
Foreign direct investment (Gross Inflows)	3038	706	1035	653	644	2798	745	1010	495	548
Of which: FDI net inflow*	1653	439	574	404	236	1583	494	536	346	207
Portfolio investment	457	5	179	128	145	365	150	59	111	45
Of which : workers' remittances	179	53	41	45	40	279	81	60	77	61
Other investment	2137	424	683	303	727	7128	1020	2351	988	2769
Medium and long-term (MLT) loans	3218	428	692	899	1199	5785	781	1636	1309	2059
MLT amortization payments	895	220	227	237	211	1113	279	253	333	248
Other long term loans	-153	-78	-81	14	-8	155	31	11	129	-16
Other short term loans	1030	431	296	44	259	1947	417	239	427	864
Trade credit	-1185	-52	-254	-410	-469	-1270	-250	0	-1070	50
DMBs and NBDCs	122	-85	257	-7	-43	1624	320	718	526	60
Assets	178	-118	-257	66	487	-260	-43	-310	-242	335
Liabilities	300	-203	0	59	444	1364	277	408	284	395
Net Errors & Omissions	-147	330	-3	252	-726	-473	-332	-49	82	-174
Overall Balance	3169	1797	468	333	571	-885	-360	6	-747	216
Reserve Assets	-3169	-1797	-468	-333	-571	885	360	-6	747	-216
Bangladesh Bank	-3169	-1797	-468	-333	-571	885	360	-6	747	-216
Assets	3208	1213	1048	-68	1015	-661	-824	393	-1035	805
Liabilities	39	-584	580	-401	444	224	-464	387	-288	589
Memorandum Items										
Gross official reserves	33493	31386	32092	32369	33493	32916	32817	33227	33109	32916
In months of imports of goods & services	8.0	8.5	7.3	7.3	7.8	5.9	6.9	6.1	6.1	5.9
In months of prospective imports	6.6	8.9	9.1	9.2	9.4	4.4	6.5	6.3	5.2	4.4
Export growth (in percent) ¹	1.7	3.9	4.7	3.4	-4.4	6.4	7.7	7.9	5.5	4.8
Import growth (in percent) ¹	9.0	8.4	8.0	16.7	3.4	25.2	28.4	23.6	22.2	27.3
Remittances growth (in percent) ¹	-13.3	-17.5	-17.8	-15.3	-7.7	17.9	4.4	21.3	26.5	19.9

Source: Statistics Department, Bangladesh Bank.

R=Revised, P=Provisional.

Table V.2: Trends in the Commodity Composition of Exports
(USD in million)

Items	FY17 ^P					FY18 ^P				
	FY17 ^R	Q1 ^R	Q2 ^R	Q3 ^R	Q4 ^R	FY18p	Q1 ^R	Q2 ^P	Q3 ^P	Q4 ^P
1. Raw jute	167.8	49.6	53.6	39.2	25.4	155.7	32.2	50.6	39.3	33.6
2. Jute goods	794.6	154.9	214.4	219.3	206.0	869.9	204.0	287.3	204.7	173.86
3. Tea	4.4	0.6	0.8	2.1	0.9	2.8	0.7	1.1	0.7	0.34
4. Leather	232.7	67.1	68.1	65.9	31.6	183.1	46.5	51.1	41.4	44.14
5. Frozen shrimps and fish	489.9	131.3	147.4	137.7	73.5	467.0	163.5	135.5	60.2	107.89
6. Woven garments	14392.6	3265.1	3631.0	3889.2	3607.3	15426.2	3397.2	3780.4	4335.8	3912.9
7. Knitwear products	13757.4	3400.8	3412.8	3330.0	3613.8	15188.5	3747.0	3848.3	3725.9	3867.4
8. Fertilizer	5.6	0.0	0.0	0.0	5.6	0.0	0.0	0.0	0.0	0
9. Terry towels	44.3	8.8	11.7	12.1	11.7	42.4	9.0	12.1	12.1	9.12
10. Others	4766.7	1000.6	1179.5	1452.5	1134.1	4332.6	1062.9	1086.9	1115.4	1067.3
Total exports	34655.9	8078.8	8719.3	9147.9	8709.9	36668.2	8662.7	9253.3	9535.5	9216.6
Of which: exports from EPZ	5213.6	1158.6	1285.1	1367.7	1402.2	5785.3	1379.2	1438.0	1471.4	1496.62
Total exports (adjusted)	34019.0	7938.0	8471.0	8921.0	8689.0	36205.0	8549.0	9137.0	9412	9107

Source : Export Promotion Bureau, Bangladesh

R=Revised, P= Provisional data

Table V.3 : Trends in the Commodity Composition of Imports

(USD in million)

Items	FY17 ^P					FY18 ^P				
	FY17 ^P	Q ₁ ^R	Q ₂ ^R	Q ₃ ^R	Q ₄ ^P	FY18 ^p	Q ₁ ^P	Q ₂ ^P	Q ₃ ^P	Q ₄ ^P
A. Food Grains	1286	269	348	320	350	3099	730	1071	808	489
1. Rice	89	3	9	25	53	1605	447	538	437	183
2. Wheat	1197	265	339	295	298	1494	283	533	372	306
B. Other Food Items	3808	718	897	1072	1122	3814	984	945	815	1071
3. Milk & cream	254	48	61	68	77	322	56	81	89	95
4. Spices	269	62	61	73	74	282	75	59	64	85
5. Edible oil	1626	282	414	455	475	1863	439	458	457	510
6. Pulses (all sorts)	671	87	155	195	234	434	70	69	125	171
7. Sugar	989	240	206	281	262	913	344	279	80	210
C. Consumer & Intermediate Goods	25563	5784	6418	6717	6644	30605	6804	7757	7678	8367
8. Clinker	644	121	151	179	193	766	143	156	218	249
9. Crude petroleum	478	122	108	143	105	365	67	141	58	99
10. POL	2898	695	806	659	738	3652	739	865	969	1079
11. Oil seeds	432	78	69	113	173	571	168	134	61	208
12. Chemicals	1976	460	495	521	500	2315	560	578	610	567
13. Pharmaceutical products	246	51	62	67	65	253	47	81	61	64
14. Fertilizer	694	241	247	113	93	1006	207	417	264	118
15. Dyeing and tanning materials	607	148	147	157	155	695	171	171	176	178
16. Plastics and rubber articles thereof	2220	487	543	601	589	2525	583	629	628	684
17. Raw cotton	2529	455	481	843	750	3235	821	683	795	937
18. Yarn	1972	465	422	524	562	2351	542	481	638	691
19. Textile and articles thereof	6038	1315	1643	1475	1604	6860	1479	1860	1701	1820
20. Staple fibre	1017	222	266	264	265	1180	243	313	332	291
21. Iron, steel & other base metals	3771	926	980	1013	852	4832	1034	1247	1167	1384
D. Capital Goods & Others	10945	2393	3132	2810	2611	14556	3267	3326	4219	3744
22. Capital machinery	3817	893	947	1049	928	5462	1289	1148	1730	1295
23. Others Capital goods	7129	1500	2185	1761	1683	9094	1978	2178	2489	2449
E. Others n.i.e	5402	1106	1546	1455	1295	6791	1400	2158	1597	1636
Grand Total c.i.f.(A+B+C+D+E)	47005	10269	12340	12374	12022	58865	13184	15257	15117	15308
Of which Import by EPZ	3191	696	794	864	838	3756	832	949	1017	958
Grand Total f.o.b.(adjusted)	43491	9502	11418	11448	11123	54463	12199	14115	13986	14163

Source : Compiled by Statistics Department of Bangladesh Bank using the data of National Board of Revenue(NBR)

R=Revised, P= Provisional.

Table V.4: Country-wise Workers' Remittances
(USD in million)

Countries	FY17 ^P					FY18 ^P				
	FY17 ^P	Q ₁ ^R	Q ₂ ^P	Q ₃ ^P	Q ₄ ^P	FY18 ^P	Q ₁ ^P	Q ₂ ^P	Q ₃ ^P	Q ₄ ^P
Gulf Region	7304.8	1852.0	1703.5	1699.9	2049.4	8565.1	1874.9	2032.2	2166.2	2491.8
1. Saudi Arabia	2267.2	603.6	541.0	515.1	607.5	2591.6	592.0	609.4	653.4	736.8
2. UAE	2093.5	554.7	468.9	474.2	595.7	2430.0	514.7	623.5	570.9	720.9
3. Qatar	576.0	134.3	135.9	137.3	168.5	844.1	164.1	174.7	234.7	270.6
4. Oman	897.7	229.6	201.9	215.2	251.0	958.2	229.8	221.2	237.8	269.4
5. Kuwait	1033.3	245.8	259.0	243.3	285.2	1199.7	250.7	276.3	322.9	349.8
6. Bahrain	437.1	84.0	96.8	114.8	141.5	541.6	123.7	127.1	146.5	144.3
Euro Region	840.0	175.2	167.1	257.4	240.3	1146.2	266.0	250.9	326.4	302.9
7. UK	808.2	168.9	159.7	250.3	229.3	1106.0	258.0	240.7	316.2	291.1
8. Germany	31.8	6.3	7.4	7.1	11.0	40.2	8.1	10.2	10.2	11.7
Asia Pacific Region	1427.5	414.8	348.4	303.7	360.6	1468.8	318.8	345.1	404.1	400.8
9. Singapore	301.0	87.5	74.5	65.6	73.4	330.2	73.2	72.6	90.0	94.3
10. Japan	22.9	5.8	4.5	5.8	6.8	31.4	6.4	7.3	9.2	8.6
11. Malaysia	1103.6	321.5	269.4	232.3	280.4	1107.2	239.2	265.2	304.9	297.9
Rest of the World	3197.2	802.8	702.0	766.7	925.7	3801.6	931.3	913.1	931.9	1025.3
12. USA	1688.9	430.1	379.6	389.2	490.1	1998.0	481.1	481.0	463.3	572.5
13. Others n.i.e.	1508.3	372.7	322.5	377.5	435.6	1803.6	450.2	432.0	468.6	452.8
Total	12769.6	3244.8	2921.1	3027.7	3576.0	14982	3391.0	3541.3	3828.6	4220.7

Source: Statistics Department, Bangladesh Bank.

P= Provisional. R=Revised

Table V.5: Major Destination-wise RMG Related Exports
(USD in million)

	FY17					FY18 ^P				
	FY17	Q1 ^R	Q2 ^P	Q3 ^P	Q4 ^P	FY18 ^P	Q1 ^P	Q2 ^R	Q3 ^P	Q4 ^P
Exports of RMG	28149.9	6665.9	7043.8	7219.2	7221.0	30614.8	7144.1	7628.7	8061.7	7780.3
European Countries	18735.3	4394.2	4740.6	4808.2	4792.3	20491.3	4753.8	5206.5	5867.1	4663.9
USA	5204.0	1263.2	1294.1	1280.6	1366.1	5352.1	1306.4	1293.9	1329.2	1422.6
Other Countries	4210.6	1008.5	1009.1	1130.4	1062.6	4771.6	1084.0	1128.4	865.4	1693.8
Woven Garments	14392.6	3265.1	3631.0	3889.2	3607.3	15426.4	3397.2	3780.4	4335.8	3913
European Countries	8410.4	1853.0	2131.3	2347.8	2078.3	9025.7	1944.8	2250.8	2797.9	2032.2
USA	3901.9	921.6	983.2	993.7	1003.4	3977.7	938.9	944.0	1032.6	1062.2
Other Countries	2080.5	490.5	516.7	547.7	525.6	2423.0	513.5	585.6	505.3	818.6
Knitwear Products	13757.3	3400.8	3412.8	3330.0	3613.7	15188.5	3747.0	3848.3	3725.9	3867.3
European Countries	10325.1	2541.2	2609.5	2460.4	2714.0	11465.6	2809.0	2955.7	3069.2	2631.7
USA	1302.1	341.6	310.9	286.9	362.7	1374.4	367.5	349.9	296.6	360.4
Other Countries	2130.1	518.0	492.4	582.7	537.0	2348.6	570.5	542.8	360.1	875.2
Growth (in percent)¹										
Exports of RMG	0.20	3.52	5.19	-1.17	-5.66	8.76	7.17	8.30	11.67	7.75
European Countries	3.44	10.89	10.21	0.44	-5.31	9.37	8.18	9.83	22.02	-2.68
USA	-7.48	-12.05	-6.05	-4.29	-7.28	2.85	3.42	-0.02	3.80	4.14
Other Countries	-3.36	-3.07	-0.83	-4.14	-5.13	13.32	7.49	11.82	-23.44	59.40
Woven Garments	-2.35	2.38	3.32	-4.26	-9.20	7.18	4.05	4.11	11.48	8.47
European Countries	1.49	12.67	10.50	-2.52	-9.83	7.32	4.95	5.62	19.17	-2.22
USA	-7.73	-9.52	-7.55	-4.41	-9.36	1.94	1.88	-3.99	3.91	5.86
Other Countries	-6.42	-6.73	-1.05	-10.81	-6.33	16.46	4.69	13.33	-7.74	55.75
Knitwear Products	3.01	4.64	7.26	2.70	-1.83	10.40	10.18	12.76	11.89	7.02
European Countries	5.09	9.63	9.98	3.43	-1.52	11.05	10.54	13.27	24.74	-3.03
USA	-6.75	-18.20	-0.96	-3.89	-0.98	5.55	7.58	12.54	3.38	-0.63
Other Countries	-0.17	0.68	-0.59	3.11	-3.92	10.26	10.14	10.24	-38.20	62.98

Source: Compiled by Statistics Department of Bangladesh Bank using the data of EPB
P= Provisional. R=Revised

Table V.6: Export Performance for July-June FY 2017-18

(USD in million)

	Export target for 2017-18	Export performance for July -June 2017-18	% Change of export performance over export target	Export performance for July-June 2016-17	% Change of export performance July-June 2017-18 Over July-June 2016-17
All Products (A+B)	37500.00	36668.2	-2.22	34655.9	5.81
A. Primary Commodities:	1111.00	1182.13	6.40	1079.62	9.50
Frozen Food	535.00	508.43	-4.97	526.45	-3.42
Agricultural Products	576.00	673.70	16.96	553.17	21.79
B. Manufactured Commodities:	36389.00	35486.0	-2.48	33576.3	5.69
Cement salt stone etc.	11.50	12.59	9.48	10.79	16.68
Ores, Slag and Ash	6.00	4.61	-23.17	5.70	-19.12
Petroleum bi Products	250.00	33.70	-86.52	243.77	-86.18
Chemical products	157.00	150.72	-4.00	139.99	7.66
Plastic, Melamine Products	147.00	98.48	-33.01	116.95	-15.79
Rubber	35.00	25.84	-26.17	28.46	-9.21
Leather & Leather products (including leather footwear)	1380.00	1085.51	-21.34	1234.00	-12.03
Wood and Wood Products	6.80	4.74	-30.29	5.77	-17.85
Handicrafts	16.00	16.69	4.31	14.48	15.26
Pulp	0.01	0.02	100.00	0.00	0.00
Paper and Paper Products	60.00	75.76	26.27	56.87	33.22
Printed Materials	0.90	0.67	-25.56	0.92	-27.17
Silk	0.01	0.00	0.00	0.01	100.00
Wool and woollen Products	0.40	0.04	-90.00	0.32	-87.50
Cotton and Cotton Products	123.00	124.85	1.50	109.49	14.03
Jute and Jute Goods	1055.00	1025.55	-2.79	962.42	6.56
Man Made Filaments and Staple Fibers	103.00	101.08	-1.86	100.02	1.06
Carpet	18.00	17.00	-5.56	17.50	-2.86
Specialized Textiles	110.00	110.04	0.04	106.14	3.67
Knitwear	15100.00	15188.51	0.59	13757.25	10.40
Woven Garments	15060.00	15426.25	2.43	14392.59	7.18
Home Textile	880.00	878.68	-0.15	799.14	9.95
Other Footwear (excluding leather footwear)	270.00	244.09	-9.60	240.88	1.33
Headgear/Cap	224.10	184.80	-17.54	187.10	-1.23
Umbrella Waking Sticks	0.04	0.01	-75.00	0.04	-75.00
Wigs and Human Hair	22.44	23.02	2.58	19.57	17.63
Building Materials	0.80	1.97	146.25	0.59	233.90
Ceramic Products	43.00	51.94	20.79	39.14	32.70
Glass and Glass ware	3.00	1.25	-58.33	2.12	-41.04
Engineering Products	876.00	355.96	-59.37	688.84	-48.32
Ships, boats & floating structures	130.00	30.05	-76.88	65.61	-54.20
Other Manufactured Products	299.00	211.62	-29.22	229.81	-7.92

Source: Export Promotion Bureau, Bangladesh.

Table V.7 Exchange Rate Movements
(Taka per Currencies)

Period	US Dollar		U.K. Pound Sterling		EURO		Japanese Yen	
	Period Average	End Period	Period Average	End Period	Period Average	End Period	Period Average	End Period
2016-17	79.13	80.60	100.38	104.82	86.26	92.21	0.73	0.72
July	78.40	78.40	103.18	103.73	86.75	87.60	0.75	0.77
August	78.40	78.40	102.71	102.57	87.84	87.36	0.77	0.76
September	78.40	78.40	103.10	101.68	87.87	87.98	0.77	0.78
October	78.40	78.42	97.03	95.55	86.56	86.15	0.76	0.75
November	78.54	78.72	97.69	98.32	84.84	83.83	0.73	0.70
December	78.80	78.70	98.37	97.11	83.10	82.76	0.68	0.67
January	78.86	79.07	97.34	98.72	83.77	84.56	0.69	0.69
February	79.24	79.37	98.97	98.76	84.40	84.03	0.70	0.70
March	79.54	79.67	98.16	99.99	85.01	84.86	0.70	0.72
April	79.84	80.23	100.80	103.90	85.48	87.43	0.73	0.72
May	80.49	80.56	104.05	103.59	88.97	90.11	0.72	0.73
June	80.59	80.60	103.12	104.82	90.51	92.21	0.73	0.72
2017-18								
July	80.63	80.66	104.80	105.95	92.83	94.79	0.72	0.73
August	80.69	80.70	104.69	104.31	95.37	95.90	0.73	0.73
September	80.74	80.80	107.21	108.17	96.14	94.90	0.73	0.72
October	80.82	80.86	106.82	106.82	95.10	94.21	0.72	0.71
November	81.26	82.30	107.45	110.35	95.33	97.50	0.72	0.74
December	82.55	82.70	110.59	111.76	97.69	99.22	0.73	0.73
January	82.82	82.90	114.21	117.27	100.81	102.81	0.75	0.76
February	82.92	82.96	115.89	115.39	102.40	101.48	0.77	0.77
March	82.96	82.96	115.87	116.79	102.32	102.11	0.78	0.78
April	82.97	82.98	116.81	114.35	101.97	100.65	0.77	0.76
May	83.38	83.70	112.28	111.25	98.51	97.62	0.76	0.77
June	83.70	83.73	111.30	109.50	97.79	96.86	0.76	0.76

Source: Statistics Department, Bangladesh Bank.

Table V.8 Trends in Foreign Aid
(USD in million)

	FY17 ^P	FY17 ^P				FY18 ^p	FY18 ^P			
		Q1 ^R	Q2 ^R	Q3 ^P	Q4 ^P		Q1 ^P	Q2 ^R	Q3 ^P	Q4 ^P
a. Grants (i+ii)	459.3	73.3	131.1	23.4	231.5	340.1	76.4	123.9	71.9	67.91
i) Food Aid	28.8	8.4	5.3	0.0	15.1	26.5	7.2	19.3	0.0	0.04
ii) Project Aid	430.5	64.9	125.8	23.4	216.4	313.6	69.2	104.7	71.89	67.87
b. Loans (MLT)	3217.9	472.6	647.2	899.4	1198.7	5785.4	780.7	1636.2	1309.27	2059.15
A. Total (a+b)	3677.2	545.9	778.3	922.8	1430.2	6125.5	857.1	1760.2	1381.2	2127.1
B. Amortization(1+2)	1123.3	276.9	273.4	305.5	267.5	1391.7	355.9	313.9	427.8	294.1
1) Principal	894.1	220.2	226.9	236.5	210.5	1096.8	278.9	253.4	332.9	231.6
2) Interest	229.2	56.7	46.5	69.0	57.0	294.9	77.0	60.5	94.9	62.5
C. Net Foreign Financing (A-1)	2783.1	325.7	551.4	686.3	1219.7	5028.7	578.2	1506.8	1048.3	1895.5

Source: ERD, MOF, Statistics Department, Bangladesh Bank
R=Revised, P=Provisional

Table V.9 Sector-wise comparative statement of the Opening and Settlement of Import LCs
(USD in million)

	FY18 ^P							
	Q1		Q2		Q3		Q4	
	Opening	Settlement	Opening	Settlement	Opening	Settlement	Opening	Settlement
Consumer goods	2862.5	1721.2	1907.2	2111.2	1994.5	2185.3	1023.6	1245.2
Industrial raw materials	4404.9	4214.4	4872.1	4467.4	5110.3	4743.2	3771.5	3389.2
Intermediate goods	1116.9	899.2	1154.9	1016.0	1445.4	1067.5	769.6	875.2
Petroleum and petroleum products	1024.1	597.8	586.8	793.4	1042.3	848.8	816.0	728.1
Capital machinery	1320.9	1287.0	1974.0	1246.2	1893.9	1456.7	1004.1	820.1
Machinery for misc. industries	1750.9	1219.6	1571.9	1250.6	1278.1	1295.3	908.4	836.4
Others	2223.1	1887.6	13464.4	1949.1	2508.5	2150.4	1604.1	1484.3
Total	14703.2	11826.6	25531.3	12833.9	15722.9	13747.2	9447.3	9378.4
<i>of which back to back</i>	2021.4	1870.0	2107.1	1846.1	2314.8	2056.7	1455.5	1349.0
	Growth in percent (y-o-y)							
Consumer goods	98.6	82.8	18.5	46.0	42.8	52.6	-37.2	3.5
Industrial raw materials	16.1	4.4	14.3	11.5	2.3	14.2	-19.3	-15.8
Intermediate goods	35.3	17.4	-2.6	-4.6	40.9	6.3	-17.9	-1.3
Petroleum and petroleum products	71.0	20.0	-11.5	20.4	53.9	15.3	28.8	15.8
Capital machinery	27.4	-28.8	39.9	17.6	29.5	50.9	-28.2	-19.7
Machinery for misc. industries	41.0	-3.0	25.2	14.9	10.5	18.7	-29.9	-29.1
Others	21.3	-18.1	622.9	17.9	29.6	29.1	-15.0	-12.3
Total	36.5	1.9	108.4	16.9	24.3	24.4	-24.2	-11.8
<i>of which back to back</i>	4.1	-2.7	16.1	9.4	8.8	18.3	-18.6	-19.0

Source: Foreign Exchange Operation Department, Bangladesh Bank
P= Provisional

Table VI.1 : Gross NPL Ratios by Type of Banks

(In percent)

Type of Banks	2017				2018	
	Mar.	June	Sep.	Dec.	Mar.	June
State Owned Commercial Banks	28.56	26.84	29.25	26.52	29.84	28.24
Specialized Banks	26.02	23.79	23.79	23.39	23.39	21.68
Private Commercial Banks	5.68	5.77	5.97	4.87	6.00	6.01
Foreign Commercial Banks	8.57	7.89	7.89	7.04	7.01	6.66
All Banks	10.53	10.13	10.67	9.31	10.78	10.41

Source: Banking Regulation and Policy Department, Bangladesh Bank.

Table VI.2 : Net NPL Ratios by Type of Banks

(In percent)

Type of Banks	2017				2018	
	Mar.	June	Sep.	Dec.	Mar.	June
State Owned Commercial Banks	13.17	11.56	13.16	11.15	14.38	11.69
Specialized Banks	10.48	8.75	8.57	9.69	9.06	7.39
Private Commercial Banks	0.58	0.66	0.77	0.20	0.99	0.79
Foreign Commercial Banks	1.21	0.90	0.91	0.71	0.82	0.84
All Banks	2.90	2.62	2.92	2.20	3.31	2.66

Source: Banking Regulation and Policy Department, Bangladesh Bank.

Table VI.3: Capital to Risk Weighted Asset Ratios by Types of Banks

(In percent)

Type of Banks	2016		2017				2018
	Sep.	Dec.	Mar.	June	Sep.	Dec.	Mar.
State Owned Commercial Banks	5.62	5.86	5.92	6.99	5.56	5.04	2.90
Specialized banks	-32.90	-33.67	-35.23	-32.76	-33.49	-35.45	-33.72
Private Commercial Banks	11.83	12.36	12.22	12.18	12.20	12.52	12.12
Foreign Commercial Banks	24.15	25.37	23.91	23.34	24.03	24.90	24.62
All Banks	10.31	10.80	10.68	10.86	10.65	10.83	10.11

Source : Department of Off- site supervision, Bangladesh Bank

* Indicates end December data.

Table VI.4 : Profitability Ratios by Type of Banks

(In percent)

Type of Banks	Return on Asset (ROA)			Return on Equity (ROE)		
	2016	2017	2018 ^P	2016	2017	2018 ^P
State Owned Commercial Banks	-0.16	0.21	-0.68	-6.02	3.45	-12.29
Specialised Banks	-2.80	-3.49	-1.62	-6.94	-17.19	-8.44
Private Commercial Banks	1.03	0.89	0.67	11.09	12.01	9.6
Foreign Commercial Banks	2.56	2.24	2.75	13.08	11.31	13.65
All Banks	0.68	0.67	0.36	9.42	9.60	5.43

Source: Department of Off- site supervision, Bangladesh Bank.

P= Provisional.

Table VII.1 : Indicators of Capital Market Developments

	FY17					FY18				
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	FY18	Q ₁	Q ₂	Q ₃	Q ₄
Number of listed securities	342.0	338.0	339.0	341.0	342.0	351.0	343.0	348.0	349.0	351.0
Issued equity and debt (billion Taka)	616.9	582.8	596.7	604.0	616.9	671.1	629.5	645.6	648.8	671.1
Market capitalization (billion Taka)	3240.0	2708.7	2856.1	3246.4	3240.0	3263.7	3517.4	3670.2	3366.8	3263.7
Turnover (billion Taka)	1805.1	248.9	424.9	754.1	377.2	1590.8	604.6	433.5	244.7	308.0
DSE broad index	5656.1	4695.2	5036.1	5719.6	5656.1	5405.5	6092.8	6244.5	5597.4	5405.5
DSE -30 index	2083.8	1778.7	1810.9	2090.8	2083.8	1960.0	2177.6	2283.2	2106.0	1960.0
Growth (in percent)										
Number of listed securities	1.18	0.90	0.30	0.59	1.18	2.63	1.48	2.65	2.35	2.63
Issued equity and debt	6.62	6.31	7.03	7.28	6.62	8.78	8.01	8.19	7.43	8.78
Market capitalization	23.90	-3.37	9.50	30.91	23.90	0.73	29.86	28.50	3.71	0.73
Turnover	58.59	-20.05	74.58	169.44	58.59	-11.87	142.92	2.02	-67.56	-18.35
DSE broad index	25.48	-3.23	8.78	31.26	25.48	-4.43	29.77	24.00	-2.14	-4.43
DSE -30 index	17.67	-3.75	3.45	26.79	17.67	-5.94	22.43	26.08	0.73	-5.94

Source: Dhaka Stock Exchange

Table VII.2 Group-wise Market Capitalization of Dhaka Stock Exchange
(Taka in billion)

Name of Group	FY17					FY18				
	FY17	Q ₁	Q ₂	Q ₃	Q ₄	FY18	Q ₁	Q ₂	Q ₃	Q ₄
Banks	560.60	441.80	484.10	594.10	560.60	566.93	723.73	752.55	609.53	566.9
Financial Institutions	233.80	153.20	161.00	251.60	233.80	210.15	252.20	244.02	200.35	210.2
Mutual Funds	42.50	31.20	35.10	40.90	42.50	40.81	43.00	42.31	41.81	40.8
Engineering	190.62	172.31	179.10	197.50	190.62	190.59	199.87	208.10	183.39	190.6
Food & Allied Product	247.19	226.30	234.10	224.80	247.19	276.14	255.65	285.60	284.43	276.1
Fuel and Power	404.90	361.90	360.30	388.90	404.90	397.53	385.01	372.84	346.05	397.5
Jute Industry	1.50	1.10	1.00	1.20	1.50	1.95	1.75	1.90	1.7	1.9
Textile Industry	126.30	87.00	104.90	122.60	126.30	116.58	119.93	121.70	107.98	116.6
Pharmaceuticals and Chemicals	501.80	426.80	433.70	485.94	501.80	522.12	512.12	530.70	536.37	522.1
Paper and Printing	1.90	1.60	1.60	1.60	1.90	2.16	2.40	1.90	1.8	2.2
Services and Real Estate	25.30	18.80	22.70	26.80	25.30	19.12	24.32	23.50	19.66	19.1
Cement Industry	131.44	151.29	157.00	147.20	131.44	117.55	128.06	138.50	118.8	117.5
Insurance	86.50	74.80	84.60	92.30	86.50	85.59	92.92	94.30	89.3	85.6
Telecommunication	484.80	384.80	403.20	468.60	484.80	542.10	579.67	652.70	638.9	542.1
Miscellaneous	194.30	169.20	187.20	195.80	194.30	170.90	190.30	192.10	183.1	170.9
Corporate Bond	6.00	6.00	5.90	6.00	6.00	2.89	5.92	6.00	2.9	2.9
Total Market Capitalization	3239	2708	2856	3246	3239	3263	3517	3669	3366	3263
Growth Rate	23.91	-3.37	9.50	30.92	23.91	0.73	29.86	28.48	3.70	0.70

Source: Dhaka Stock Exchange.