

Tables

Table I.I: Macroeconomic Framework: Key Economic Indicators

Indicators	FY 10	FY11	FY12	FY13	FY14^P
Real GDP (growth in percent)	5.57	6.46	6.52	6.01	6.12
GDP deflator	7.1	7.9	8.1	7.2	6.2
CPI Inflation (average)	7.31	8.80	8.69	6.78	7.35
CPI Inflation (point to point)	8.70	10.17	5.54	8.05	6.97
Gross domestic investment (as percent of GDP)	26.25	27.42	28.26	28.39	28.69
Total revenue (as percent of GDP)	11.14	11.81	12.77	12.82	12.64
Tax	8.99	9.68	10.35	10.47	10.14
Nontax	1.75	1.71	2.02	1.96	2.12
Total expenditure (as percent of GDP)	14.71	16.29	16.14	16.18	15.62
Current expenditure	9.70	9.84	8.55	7.82	7.94
Annual Development Program	3.70	4.23	4.12	5.04	5.01
Other expenditure (residual)	1.31	2.22	2.36	3.28	2.66
Overall balance (excluding grants)	-3.57	-4.49	-3.37	-3.37	-2.98
Financing (net) (as percent of GDP)	3.63	4.49	3.37	3.37	2.98
Domestic financing	2.29	3.88	2.31	1.96	1.75
Banking System	-0.30	3.20	2.06	1.70	0.56
Non-bank	2.59	0.68	0.25	0.26	1.19
Foreign financing	1.34	0.60	1.06	1.40	1.23
Money and credit (growth in percent)					
Private sector credit	24.24	25.84	19.72	10.85	12.29
Broad money (M2)	22.44	21.35	17.39	16.71	16.08
Balance of Payments (growth in percent)					
Exports, f.o.b.	4.2	39.2	6.2	10.7	12
Imports, f.o.b.	5.41	52.1	2.4	0.8	8.9
Remittances	11.4	6.0	10.2	12.6	-1.6
External current account balance (as percent of GDP)	3.07	-1.31	-0.34	1.68	0.89
Balance of Payments (in million of U.S. dollars)					
Exports, f.o.b.	16,233	22592	23989	26566	29765
Imports, f.o.b.	21388	32527	33309	33576	36571
Gross official reserves (in million of U.S. dollars)	10750	10912	10364	15315	21309
In term of import of goods and services (in months)	5.14	3.5	3.2	4.6	5.8
<u>Memorandum items:</u>					
Nominal GDP (in billion/hundred crore Taka)	7,975.4	9,158.3	10,552.0	11,989.2	13,509.2

gladesh Bank, Ministry of Finance and Bangladesh Bureau of Statistics.

Provisional. * CPI inflation for FY12, FY13 and FY14 are based on 2005-06

** GDP data since 2009 are based on 2005-06

Table I.2: Real GDP Growth by Sectors

Sectors	FY08	FY09	FY 10 *	FY11 *	FY12*	FY13*	FY14 ^{P*}
1 Agriculture	3.20 (20.83)	4.12 (20.48)	6.15 (18.38)	4.46 (18.01)	3.01 (17.38)	2.46 (16.78)	3.35 (16.33)
a) Agriculture and forestry	2.9	4.1	6.6	3.9	2.4	1.5	2.46
i) Crops and horticulture	2.7	4.0	7.6	3.9	1.8	0.6	1.91
ii) Animal farmings	2.4	3.5	2.5	2.6	2.7	2.7	2.83
iii) Forest and related services	5.5	5.7	5.3	5.6	6.0	5.0	5.05
b) Fishing	4.2	4.2	4.6	6.7	5.3	6.2	6.49
2 Industry	6.78 (29.70)	6.46 (29.86)	7.03 (26.78)	9.02 (27.38)	9.94 (28.08)	9.64 (29.00)	8.39 (29.61)
a) Mining and quarrying	8.9	9.8	8.2	3.6	6.9	9.4	5.22
b) Manufacturing	7.2	6.7	6.7	10.0	10.0	10.3	8.68
i) Large & medium scale	7.3	6.6	6.3	11.1	10.8	10.7	9.16
ii) Small scale	7.1	6.9	8.2	5.7	6.6	8.8	6.6
c) Power, gas and water supply	6.8	5.9	10.0	13.4	10.6	9.0	7.4
d) Construction	5.7	5.7	7.2	7.0	8.4	8.0	8.56
3 Service	6.49 (49.47)	6.32 (49.66)	5.53 (54.83)	6.22 (54.61)	6.72 (54.54)	5.51 (54.22)	5.83 (54.05)
a) Wholesale and retail trade	6.8	6.2	5.9	6.7	6.7	6.2	6.6
b) Hotel and restaurants	7.6	7.6	6.0	6.2	6.4	6.5	6.7
c) Transport , storage & communications	8.6	8.0	7.6	8.4	9.2	6.3	6.5
d) Financial intermediations	8.9	9.0	6.3	10.4	14.8	9.1	9.1
e) Real estate, renting and business activity	3.8	3.8	3.9	3.9	3.9	4.0	4.2
f) Public administration and defence	6.2	7.0	8.2	8.8	7.5	6.5	7.1
g) Education	7.8	8.1	5.2	5.6	7.8	6.3	8.2
h) Health and social works	7.0	7.2	6.8	6.3	3.8	4.8	5.0
i) Community , social and personal service	4.6	4.7	3.2	3.2	3.3	3.3	3.3
GDP (at FY96 constant market price)	6.2	5.7	5.6	6.5	6.5	6.0	6.1

Source : Bangladesh Bureau of Statistics

Figures within the parentheses indicate the percentage share of total producer price GDP at constant price

Table I.3: Nominal GDP by Sectors

(In billion Taka)

Sectors	FY08	FY09*	FY10*	FY11*	FY12 *	FY13*	FY14 ^{P*}
1 Agriculture	999.9	995.9	1355.9	1539.5	1707.1	1857.5	2044.1
a) Agriculture and forestry	802.0	789.1	1109.9	1254.7	1388.8	1487.6	1617.4
i) Crops and horticulture	605.8	568.7	814.1	919.0	1009.0	1067.9	1156.7
ii) Animal farmings	121.2	120.7	175.3	201.7	230.0	253.6	276.7
iii) Forest and related services	75.0	99.7	120.6	134.0	149.8	166.1	184.0
b) Fishing	197.9	206.8	246.0	284.8	318.3	369.9	426.7
2 Industry	1499.8	1445.8	1990.4	2293.7	2670.7	3154.0	3584.8
a) Mining and quarrying	61.5	88.2	126.4	142.1	166.5	194.6	216.2
b) Manufacturing	939.0	934.6	1285.7	1465.0	1679.3	1971.3	2214.3
i) Large & medium scale	667.6	749.3	1016.2	1164.5	1344.0	1584.5	1796.8
ii) Small scale	271.4	185.3	269.5	300.5	335.3	386.8	417.5
c) Power, gas and water supply	60.7	63.4	83.5	115.9	141.9	163.8	179.0
d) Construction	438.5	359.6	494.7	570.7	683.0	824.3	975.4
3 Service	2760.1	2903.6	4266.7	4858.1	5608.6	10201.1	7234.6
a) Wholesale and retail trade	782.2	749.8	1066.1	1213.3	1374.0	1545.8	1723.2
b) Hotel and restaurants	38.9	40.9	70.3	82.3	97.6	112.6	130.3
c) Transport , storage & communications	569.1	593.4	804.5	945.7	1127.0	1242.8	1364.7
d) Financial intermediations	89.5	157.3	234.5	275.5	363.2	4222.4	495.0
e) Real estate, renting and business activity	380.6	416.1	544.3	601.2	687.1	788.2	910.7
f) Public administration and defence	144.3	174.5	254.3	302.8	335.0	376.8	435.6
g) Education	135.3	130.4	182.6	213.9	250.5	284.3	330.6
h) Health and social works	118.2	106.3	153.3	177.3	201.3	238.7	269.4
i) Community , social and personal service	502.0	534.9	956.9	1046.1	1172.9	1389.5	1575.1
GDP at current market price	5458.2	5625.5	7975.4	9158.3	10552.0	11989.2	13509.2

Source : Bangladesh Bureau of Statistics

Figures within the parentheses indicate the percentage share of total producer price GDP at constant price

P = Provisional, R=Revised. *denotes GDP calculated using base year 2005-06

Table I.4 : Crop-wise Agricultural Production

Crops	Actual for FY12		Actual for FY13		Actual for FY14	
	Area (Lac Hectare)	Production (Lac M. Ton)	Area (Lac Hectare)	Production (Lac M. Ton)	Area (Lac Hectare)	Production (Lac M. Ton)
Aus	12.0	23.3	10.5	21.6	10.5	23.3
Aman	56.5	128.0	56.1	129.0	55.3	130.2
Boro	48.1	187.8	47.6	187.8	48.0	191.0
Wheat	3.6	10.0	4.2	12.6	4.5	13.8
Maize	2.8	19.5	3.1	21.8	3.6	25.2
Total Cereal	123.0	368.6	121.5	372.7	122.0	383.4
Jute	7.5	14.4	6.8	13.7	6.7	74.4
Potato	4.3	82.1	4.4	86.0	4.6	89.5
Vegetables	7.4	125.8	7.7	132.2	7.7	139.2
Moong	1.7	1.5	1.7	1.7	1.7	1.8
Mosur	1.6	1.8	1.7	2.1	1.8	2.3
Gram	0.1	0.1	0.1	0.1	0.4	0.5
Mustard	4.8	5.3	5.2	5.7	5.3	6.0
Sugarcane (Excl. mills)**	0.4	20.6	0.4	25.6	1.1	52.1
Onion	1.8	19.0	1.8	13.6	1.9	17.0

Source : Bangladesh Bureau of Statistics and Directorate of Agriculture Extension, Ministry of Agriculture.

*indicates actual area and production.

**indicates data on sugarcane(including mills) for FY14

Table 1.5 (A) : Quantum Index of Medium and Large-scale Manufacturing Industries, Mining and Electricity
Base: 2005-06

	FY13				FY14			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Manufacturing	186.9	189.6	199.4	204.9	208.8	202.1	211.2	206.1
Mining	152.8	153.7	152.6	153.3	155.6	156.4	158.2	157.0
Electricity	179.2	138.7	145.4	178.3	191.3	151.3	158.9	211.0

Source : Bangladesh Bureau of Statistics

Tables 1.5 (B): Quantum Index of Medium and Large-scale Manufacturing Industry by Major Industries

Base: 2005-06

	Weight	FY13				FY14		
		Q1	Q2	Q3	Q4	Q1	Q2	Q3
General Index of Manufacturing	100	186.9	189.6	199.4	204.9	208.8	202.1	211.2
Manufacturing of food products	10.84	208.9	223.7	211.3	229.2	241.4	235.4	232.3
Manufacturing of beverage	0.34	168.9	172.6	186.0	231.7	244.3	233.9	227.0
Manufacturing of tobacco product	2.92	133.4	146.8	150.4	148.1	145.7	153.7	147.6
Manufacturing of textile	14.07	138.8	140.8	140.2	149.8	137.7	138.4	140.9
Manufacturing of wearing apparel	34.84	250.7	250.0	265.8	283.5	298.6	274.0	293.2
Manufacturing of leather and related product	4.4	129.7	138.3	143.1	148.0	134.7	145.5	156.7
Manufacturing of wood and product of wood and cork	0.33	234.1	236.8	239.7	244.7	244.0	239.5	243.1
Manufacturing of paper and paper products	0.33	147.6	168.7	164.2	161.0	154.7	148.3	152.0
printing and reproduction of recorded media	1.83	124.0	124.3	124.5	124.7	125.6	126.5	129.3
Manufacturing of coke and refined petroleum product	1.25	98.4	107.0	96.1	104.7	61.1	95.2	107.4
Manufacturing of chemical and chemical product	3.67	75.7	95.4	89.7	77.8	66.1	88.5	96.5
Manufacturing of pharmaceuticals and medicinal chemical	8.23	170.8	173.6	183.4	154.0	163.1	192.4	204.4
Manufacturing of rubber and plastic products	1.56	213.1	250.3	244.4	238.4	244.4	263.3	270.2
Manufacturing of other non-metallic mineral product	7.12	139.7	138.1	138.4	141.8	141.6	141.7	143.0
Manufacturing of basic metal	3.15	148.2	126.6	134.5	136.3	148.7	148.4	152.1
Manufacturing of fabricated metal product	2.32	152.1	151.0	143.6	149.4	152.1	160.7	165.6
Manufacturing of computer, electronic and optical product	0.15	97.6	97.8	98.3	102.4	103.9	104.1	104.6
Manufacturing of electrical equipments	0.73	128.8	130.7	123.5	131.1	132.2	131.5	131.8
Manufacturing of machinery and equipment	0.18	154.9	155.4	155.9	157.2	163.5	170.4	172.6
Manufacturing of motor vehicles and trailers	0.13	181.0	163.5	147.9	254.0	178.1	86.6	171.3
Manufacturing of other transport equipment	0.73	140.9	130.6	129.2	152.1	150.1	151.3	153.9
Manufacturing of furniture	0.88	109.9	110.2	109.7	106.8	103.1	99.9	99.7

Source : Bangladesh Bureau of Statistics

Table I.6 : Quantum Index of Small Manufacturing Industries

Sub-sectors	Weight ¹	FY11	FY11				FY12	FY12			
			Q ₁	Q ₂	Q ₃	Q ₄		Q ₁	Q ₂	Q ₃	Q ₄
Food beverage & tobacco	38.86	257.3	214.3	234.8	293.1	286.9	278.3	266.3	261.1	296.3	289.6
Textiles,leather&Apparel	7.67	290.0	239.0	392.6	263.0	265.5	256.1	275.5	256.1	233.5	259.4
Wood & Wood products	30.43	394.4	373.7	386.6	407.5	410.0	357.2	388.3	376.5	370.1	294.0
Paper ,printing &publishing	5.33	518.1	505.1	499.3	504.1	563.7	562.0	565.6	561.5	555.1	565.9
Chemical , rubber& plastic	1.46	251.8	246.7	250.9	253.2	256.5	259.6	268.6	272.9	244.2	252.5
Non-metalic mineral products	0.35	298.0	320.7	289.8	290.7	290.8	287.1	289.7	288.0	283.0	287.8
Basic metal industries	0.72	129.8	111.4	116.7	117.3	173.7	199.5	236.7	202.5	178.0	180.7
Metal products machinery	12.12	306.2	274.9	271.2	344.2	334.2	324.6	321.6	335.8	302.0	339.1
Other mfg. industries	3.05	125.8	98.0	103.0	116.9	185.5	195.9	204.7	211.8	181.7	185.6
General index of manufacturing	100.0	314.3	284.1	298.4	335.8	338.9	325.6	324.8	319.2	323.3	335.2
Growth (in percent)²											
Food beverage & tobacco		0.5	-16.3	-8.3	14.5	12.1	8.2	24.3	11.2	1.1	0.9
Textiles,leather&Apparel		11.6	-11.3	44.1	3.1	9.5	-11.7	15.3	-34.8	-11.2	-2.3
Wood & Wood products		3.6	-2.4	-0.3	10.6	6.9	-9.4	3.9	-2.6	-9.2	-28.3
Paper ,printing &publishing		-1.7	0.6	-3.3	-12.9	10.4	8.5	12.0	12.5	10.1	0.4
Chemical , rubber& plastic		5.7	2.2	2.8	10.8	7.3	3.1	8.9	8.8	-3.6	-1.6
Non-metalic mineral products		1.9	5.5	2.5	-0.9	0.5	-3.7	-9.7	-0.6	-2.7	-1.0
Basic metal industries		3.1	-19.6	-13.7	1.6	52.0	53.7	112.5	73.5	51.7	4.0
Metal products machinery		17.0	5.2	2.7	37.0	23.8	6.0	17.0	23.8	-12.3	1.5
Other mfg. industries		-0.5	-40.6	-25.5	9.2	93.9	55.7	108.9	105.6	55.5	0.1
General index of manufacturing		3.3	-7.1	-5.1	13.4	12.6	3.6	14.3	7.0	-3.7	-1.1

Source : Bangladesh Bureau of Statistics

1/weights are calculated by BBS(base:1995-96)

2/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table I.7 : Cargo Handled by Chittagong Port
(In Thousand Metric Tons)

	FY11	FY12	FY13	FY14	FY13				FY14			
					Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄
Quantity (In thousand metric ton)												
Export	4980.5	4716.4	5059.6	5173.1	1250.7	1201.6	1250.5	1356.8	1364.2	1222.7	1414.5	1340.0
Import	39914.2	36185.0	38312.0	39392.7	9913.2	8944.7	9778.3	9675.9	10993.9	8627.0	10890.1	11449.2
Total	44894.7	40901.3	42121.1	43315.4	11163.8	10146.3	9778.3	11032.7	12358.0	9849.7	12304.5	12789.2
Growth (in percent) ¹												
Export	18.9	-5.30	7.28	2.24	4.8	11.0	-0.6	14.7	9.1	1.8	13.1	-1.2
Import	21.6	-9.34	5.88	2.82	10.0	-0.6	-2.1	18.2	10.9	-3.6	11.4	18.3
Total	21.3	-8.90	2.98	2.84	9.4	0.7	-13.1	17.7	10.7	-2.9	25.8	15.9

Source: Chittagong Port Authority.

1/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table I.8 : Trends in Private Sector Credit

Institutions	FY11	FY12	FY13	FY14	FY13				FY14			
					Q ₁	Q ₂	Q ₃	Q ₄ ^P	Q ₁	Q ₂	Q ₃	Q ₄ ^P
Outstanding (in billion Taka)												
Banks	3407.1	4079.0	4521.6	5077.2	4200.4	4328.9	4363.5	4521.6	4665.5	4787.7	4863.8	5077.2
Non-banks ¹	181.3	216.1	260.6	356.3	229.2	237.1	243.9	260.6	304.5	329.5	345.12	356.3
Microfinance institutions ²	159.1	200.62	213.95	232.8	194.26	198.18	205.96	213.95	213.2	217.4	227.9	232.8
Total	3747.5	4495.7	4996.2	5666.3	4623.9	4764.2	4813.3	4996.2	5183.2	5334.6	5436.8	5666.3
Growth (in percent)³												
Banks	25.8	19.7	10.9	36.8	19.9	16.6	12.7	10.9	11.1	10.6	11.5	12.3
Non-banks	23.0	19.2	20.6	71.3	15.3	14.0	14.9	20.6	32.9	39.0	41.5	36.7
Microfinance institutions	6.3	26.1	6.6	28.6	12.4	9.4	9.9	6.6	9.7	9.7	10.7	8.8
Total	24.7	20.0	11.1	38.2	19.3	16.2	13.4	11.1	12.1	12.0	13.0	13.4

Source: Bangladesh Bank & PKSF.

1/ Part of the banking sector credit is absorbed by non-bank.

2/ Including PKSF, Grameen Bank, BRAC, ASA and Proshika.

3/ Quarterly growth rate refers growth over the same quarter of the previous year.

Table I.9. : Bank Advances (Private Sector) by Economic Purposes

Sectors	FY11	FY12	FY13	FY13				FY14				
				Q ₁	Q ₂	Q ₃	Q ₄ ^P	Q ₁	Q ₂	Q ₃	Q ₄ ^P	
Outstanding (in billion Taka)												
a. Agriculture	193.6	202.4	221.7	201.0	192.6	220.4	221.7	234.5	239.6	238.7	248.0	
<i>Of which : Crops</i>	174.1	184.3	202.7	182.3	174.6	200.8	202.7	215.1	218.8	214.7	222.8	
<i>Others</i>	19.5	18.2	19.0	18.7	18.1	19.7	19.0	19.5	20.9	24	25.2	
b. Industry	1143.2	1342.9	1496.8	1380.7	1435.2	1414.6	1496.8	1461.1	1484.2	1504.2	1657.3	
<i>Of which:Term Loan (Other than working capital finance)</i>	715.6	851.0	951.0	848.1	908.8	884.3	951.0	841.2	758.5	722.4	788.6	
<i>Working capital financing(Ecluding import & export Finance)</i>	427.6	491.9	545.9	532.7	526.4	530.3	545.9	619.9	725.7	781.7	868.7	
c. Construction	243.0	321.7	386.9	340.8	364.2	382.2	386.9	362.8	396.6	411.2	419.0	
d. Transport	36.0	48.8	58.3	54.9	57.3	61.0	58.3	52.8	50.8	52.2	52.4	
e. Trade&Commerce	1130.6	1379.4	1494.9	1415.1	1471.9	1464.3	1494.9	1609.3	1678.3	1758.3	1768.4	
f. Other Institutional loan	39.4	35.2	34.4	38.2	36.8	35.9	34.4	62.8	75	65.2	60.8	
g. Consumer finance	178.6	209.8	280.2	202.3	192.2	253.6	280.2	331.4	295.9	275.1	292.1	
h. Miscellaneous	129.2	216.5	162.4	227.0	237.3	190.4	162.4	123.5	133	109.8	112.3	
Grand Total :	3093.6	3756.6	4135.7	3860.0	3987.5	4022.5	4135.7	4238.2	4353.5	4,414.8	4610.3	

Table I.10: Trends in Agricultural Credit

	FY11	FY12	FY13	FY14	FY13				FY14			
					Q ₁	Q ₂	Q ₃	Q ₄ ^P	Q ₁	Q ₂	Q ₃	Q ₄
Programme/Target (July-June)	126.2	138.0	141.3	146.0	141.3	141.3	141.3	141.3	146.0	146.0	146.0	146.0
Total disbursement (In billion Taka)	121.8	131.3	146.7	160.4	22.9	41.3	37.8	44.7	28.6	45.9	40.0	45.9
Crop	43.7	53.6	64.3	71.3	8.9	19.2	18.6	17.6	9.8	23.6	18.7	19.2
Irrigation	0.0	0.8	0.8	0.8	0.1	0.3	0.2	0.2	0.1	0.2	0.2	0.2
Agricultural equipment	2.1	2.6	2.0	1.6	0.4	0.5	0.7	0.4	0.4	0.5	0.4	0.4
Live-stock	7.6	12.5	18.0	20.0	2.4	4.7	4.2	6.6	4.0	4.4	4.7	6.8
Fisheries	7.9	10.2	13.2	13.8	2.2	3.9	3.1	4.0	2.6	3.3	3.4	4.5
Grain storage & marketing	2.8	2.8	2.3	16.7	0.4	0.4	0.7	0.8	0.3	0.3	0.6	15.5
Poverty alleviation	21.3	16.1	16.6	18.6	3.1	5.0	3.8	4.6	3.7	5.6	4.6	4.8
Others	36.2	33.0	29.5	32.6	5.4	7.4	6.3	10.4	7.7	8.1	7.5	9.4
Total recovery (In billion Taka)	121.5	123.6	143.6	170.5	26.9	44.0	29.9	42.8	31.1	52.5	30.9	56.0
Total overdue	61.0	60.5	52.1	76.1	64.1	60.2	56.8	52.1	75.7	76.5	80.7	76.1
Outstanding (In billion Taka)	254.9	259.7	310.6	346.3	274.0	281.8	288.4	310.6	312.3	319.7	324.7	346.3
Overdue as percent of outstanding	23.9	23.3	16.8	22.0	23.4	21.4	19.7	16.8	24.2	23.9	24.8	22.0
Growth in percent ¹												
Total disbursement	9.6	7.8	11.7	9.3	11.74	12.2	9.2	9.2	4.0	3.2	1.5	0.9
Total recovery	20.1	1.8	16.2	18.7	-16.0	36.2	22.3	22.9	15.5	19.2	3.3	31.0

Source : Agricultural Credit Department, Bangladesh Bank.

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

Table : I.11 Micro- Credit Operations of the Grameen Bank and Large NGOs

Institutions	FY11	FY12	FY13	FY14	FY13				FY14			
					Q ₁	Q ₂	Q ₃	Q ₄ ^P	Q ₁	Q ₂	Q ₃	Q ₄ ^P
1. Total disbursement	264.9	309.3	345.5	381.6	74.31	85.44	94.22	91.52	84.9	92.81	100.65	103.3
i) Grameen Bank	103.0	116.6	120.3	129.4	26.95	29.77	31.97	31.57	29.6	32.35	33.47	34.02
ii) BRAC	74.9	98.1	112.7	133.9	24.46	28.38	29.83	29.98	29.5	31.8	35.25	37.35
iii) ASA	85.1	92.3	110.3	116.1	22.34	26.74	31.81	29.38	25.2	28.13	31.36	31.36
iv) Proshika	1.9	2.3	2.3	2.2	0.56	0.55	0.61	0.59	0.5	0.53	0.57	0.57
2. Total recovery	253.6	302.2	349.0	379.8	83.69	85.41	88.87	91.01	90.3	93.83	95.00	100.63
i) Grameen Bank	92.8	109.7	116.7	125.6	27.77	28.47	29.93	30.52	30.1	31.4	31.05	33.09
ii) BRAC	85.3	97.9	120.2	138.5	28.09	29.64	30.66	31.78	32.0	33.89	34.77	37.78
iii) ASA	73.4	92.4	109.5	113.2	27.17	26.71	27.6	28.05	27.6	27.92	28.53	29.11
iv) Proshika	2.1	2.3	2.6	2.6	0.66	0.59	0.68	0.66	0.7	0.62	0.65	0.65
3. Loans outstanding	159.1	190.13	213.95	232.8	194.26	198.18	205.96	213.95	213.2	217.4	227.9	232.8
4. Loans overdue	5.5	4.46	5.54	5.33	4.72	5.0	5.43	5.54	5.9	5.83	6.07	5.33
5. Overdue as percent of outstanding	3.5	2.4	2.59	2.29	2.4	2.5	2.64	2.59	2.8	2.68	2.66	2.29

Source : Grameen Bank, BRAC, ASA and Proshika.

P=provisional

Table I.12 : Term Lending by Banks and NBFIs

Lender	FY11	FY12	FY13	FY14	FY13				FY14			
					Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄
Disbursement (in billion Taka)												
SOBs	48.7	61.8	57.2	13.9	18.0	17.3	19.1	2.9	3.9	3.9	2.4	3.8
PCBs	216.1	224.8	287.2	325.2	64.1	82.5	59.4	81.2	67.7	97.9	70.7	88.9
Foreign banks	11.5	12.9	17.5	12.8	2.8	4.3	6.0	4.3	3.1	2.7	4.0	3.0
Specialized banks ²	9.9	15.2	14.6	13.2	3.9	4.0	4.6	2.0	3.8	4.9	2.0	2.5
Non-bank financial institutions	35.5	38.0	48.8	58.0	8.4	14.2	11.5	14.7	10.4	17.5	13.8	16.4
Total	321.6	352.8	425.3	423.2	97.2	122.3	100.6	105.1	88.8	126.9	92.8	114.6
Recovery (in billion Taka)												
SOBs	22.7	56.5	54.5	29.7	13.2	15.1	16.6	9.6	9.3	6.1	8.87	5.46
PCBs	175.7	194.6	247.5	316.1	55.5	61.1	54.0	77.0	77.1	89.9	71.5	77.59
Foreign banks	16.3	10.4	14.3	14.8	2.8	4.0	4.3	3.3	3.3	4.1	3.84	3.55
Specialized banks ²	6.6	8.5	9.5	9.0	2.6	2.7	2.5	1.8	1.3	3.7	2.37	1.68
Non-bank financial institutions	28.8	32.3	39.6	48.2	7.9	10.0	9.1	12.6	11.1	12.1	11.52	13.5
Total	250.2	302.4	365.5	417.8	81.9	93.0	86.4	104.2	102.1	115.8	98.1	101.8
Outstanding (in billion Taka)												
SOBs	140.9	174.7	192.8	194.74	180.6	179.3	195.8	192.8	177.7	183.4	200.4	194.74
PCBs	408.7	469.1	530.1	593.64	503.7	498.5	516.0	530.1	515.5	540.2	548.0	593.64
Foreign banks	15.1	17.1	22.6	21.87	17.5	18.2	20.2	22.6	15.5	14.3	21.3	21.87
Specialized banks ²	32.6	39.6	49.6	53.88	40.4	41.3	47.8	49.6	49.9	52.9	52.9	53.88
Non-bank financial institutions	87.9	101.8	108.3	139.82	106.9	109.8	115.8	108.3	113.1	131.8	134.3	139.82
Total :	685.1	802.4	903.4	1004.0	849.1	847.1	895.6	903.4	871.7	922.5	956.9	1004.0
Growth in Percent¹												
Disbursement												
SOBs	262.8	26.9	-7.4	-75.7	135.8	-21.1	66.5	-86.1	-78.5	-77.4	-87.7	31.2
PCBs	6.0	4.0	27.7	13.2	25.9	38.9	12.6	31.4	5.7	18.6	18.9	9.5
Foreign banks	66.6	12.6	35.1	-26.6	1.5	38.8	132.3	-2.9	9.4	-37.9	-32.9	-30.0
Specialized banks ²	66.5	53.7	-4.1	-9.1	24.6	26.9	4.5	-54.6	-2.7	22.4	-57.2	25.4
Non-bank financial institutions	24.1	7.2	28.4	18.8	-15.4	28.1	82.4	37.6	22.9	23.3	19.7	11.4
All Banks and NBFIs	24.3	9.7	20.5	-0.5	30.7	24.0	29.7	2.9	-8.6	3.7	-7.7	9.0
Recovery												
SOBs	108.4	149.0	-3.6	-45.6	4.7	-23.2	58.0	-30.2	-29.7	-60.0	-46.6	-43.1
PCBs	29.6	10.8	27.2	27.7	27.7	22.9	7.2	50.6	38.8	47.1	32.5	0.8
Foreign banks	121.5	-36.2	37.3	3.8	-2.9	54.5	93.6	18.2	19.8	3.0	-9.6	8.6
Specialized banks ²	-1.3	28.5	11.7	-5.2	53.0	30.3	15.8	-32.5	-49.4	34.7	-3.7	-5.6
Non-bank financial institutions	-1.7	12.0	22.7	21.6	4.8	5.5	37.6	45.8	41.0	20.3	26.5	7.1
All Banks and NBFIs	31.8	20.9	20.9	14.3	20.3	11.2	20.4	32.1	24.6	24.6	13.6	-2.3
Outstanding												
SOBs	26.8	24.0	10.4	1.0	22.5	14.5	16.8	10.4	-1.6	2.3	2.4	1.0
PCBs	23.3	14.8	13.0	12.0	25.8	11.8	11.6	13.0	2.3	8.4	6.2	12.0
Foreign banks	-21.0	13.8	32.0	-3.3	18.3	22.8	30.5	32.0	-11.4	-21.6	5.7	-3.3
Specialized banks ²	23.1	21.6	25.1	8.7	9.3	19.6	29.7	25.1	23.6	27.9	10.6	8.7
Non-bank financial institutions	13.7	15.9	6.3	29.2	15.3	13.9	26.4	6.3	5.7	20.0	16.0	29.2
All Banks and NBFIs	21.2	17.1	12.6	11.1	22.7	13.2	15.7	12.6	2.7	8.9	6.8	11.1

Source: Bangladesh Bank

1/ Quarterly growth rate refers growth over the same quarter of the previous year. 2/ BSB, BSRS, BKB, RAKUB, BASIC

P=Provisional

Table II.1 : Movements in Reserve Money

	FY11 ^R	FY12	FY13	FY14	FY13				FY14				
					Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄	
Outstanding (in billion Taka)													
1. Net foreign assets of BB	613.9	689.7	1032.5	1475.0	787.3	874.0	966.1	1032.5	1116.9	1234.3	1346.5	1475.0	
2. Net domestic assets of BB	284.0	324.4	50.6	-176.2	212.9	196.1	115.7	92.4	23.2	-22.1	-129.4	-176.2	
a) Claims on public sector	324.9	392.3	284.2	49.5	367.3	354.7	310.7	284.2	184.2	195.3	76.4	49.5	
i) Claims on govt (net)	317.1	380.4	270.7	37.6	357.0	344.4	297.5	270.7	170.7	181.7	63.9	37.6	
ii) Claims on other public sector	7.8	11.8	13.5	11.9	10.3	10.3	13.2	13.5	13.5	13.6	12.5	11.9	
b) Claim on private sector	31.4	36.0	41.8	43.5	37.0	38.5	40.0	41.8	42.1	42.9	42.1	43.5	
ii) Claims on banks	186.1	226.3	102.2	62.9	153	154.5	98.1	102.2	93.4	74.1	73.5	62.9	
c) Other items (net)	-258.5	-330.1	-335.8	-332.1	-344.3	-351.6	-333.05	-335.8	-296.6	-334.4	-321.4	-332.1	
3. Currency issued	605.3	649.0	753.7	854.9	682.4	724.6	743.3	753.7	769.3	826.7	808.4	854.9	
i) Currency outside banks	548.0	584.2	675.5	769.1	612.1	649.3	661.2	675.5	691.6	728.8	729	769.1	
ii) Cash in tills	57.3	64.8	78.2	85.8	70.3	75.3	82.1	78.2	77.7	97.9	79.4	85.8	
4. Deposits of banks with BB	292.1	329.1	371.2	443.9	317.1	345.3	338.6	371.2	370.8	385.5	408.7	443.9	
5. Reserve money (RM)	897.3	978.1	1124.9	1298.8	999.5	1070	1081.9	1124.9	1140.1	1212.2	1217.1	1298.8	
6. Money multiplier (M2/RM)	4.5	5.3	5.4	5.4	5.4	5.3	5.4	5.4	5.5	5.4	5.5	5.4	
Growth (in percent) ¹													
1. Net foreign assets of BB	0.31	12.35	49.79	42.85	30.62	48.2	52.673	49.79	41.86	41.22	39.37	42.85	
2. Net domestic assets of BB	119.16	14.25	-68.00	-290.70	-29.65	-41.65	-59.72	-68.00	-89.12	-111.28	-211.80	-290.70	
a) Claims on public sector	40.35	20.73	-27.20	-82.57	-1.584	-16.45	-18.92	-27.20	-49.86	-44.93	-75.41	-82.57	
i) Claims on govt (net)	42.07	19.97	-28.49	-86.10	-2.548	-17.55	-20.33	-28.49	-52.19	-47.23	-78.52	-86.10	
ii) Claims on other public sector	-6.02	51.53	14.22	-11.81	49.82	50.58	34.694	14.22	31.07	32.04	-5.30	-11.81	
b) Claim on private sector	21.44	14.47	16.16	4.01	20.57	21.33	22.231	16.16	13.94	11.49	5.38	4.01	
ii) Claims on Banks	181.52	21.60	-54.83	-38.49	19.18	-3.816	-48.64	-54.83	-38.92	-52.04	-25.08	-38.49	
3. Currency issued	19.93	7.22	16.14	13.42	9.148	13.48	16.702	16.14	12.73	14.09	8.76	13.42	
4. Deposits of banks with BB	23.39	12.66	12.81	19.59	13.34	20.36	19.753	12.81	16.93	11.64	20.70	19.59	
5. Reserve money (RM)	21.03	9.00	15.01	15.46	10.44	15.61	17.649	15.01	14.07	13.30	12.50	15.46	
6. Money multiplier (M2/RM)	0.00	17.50	1.48	0.54	16.55	10.19	0.9943	1.48	2.54	2.00	2.49	0.54	

Source: Bangladesh Bank.

¹/ Quarterly growth rate refers growth over the same quarter of the previous year.

P= Provisional.

Table II.2 : Movements in Broad Money

	FY11	FY12	FY13	FY14	FY13				FY14				
					Q ₁	Q ₂	Q ₃	Q ₄	Q ₁ ^P	Q ₂ ^P	Q ₃ ^P	Q ₄	
Outstanding (in billion Taka)													
1. Net foreign assets	705.7	788.2	1133.8	1600.6	900.6	993.6	1080.0	1133.8	1222.75	1343.2	1470.4	1600.6	
2. Net domestic assets	3699.5	4382.9	4901.2	5405.2	4457.8	4665.5	4711.1	4901.2	5044.49	5196.6	5206.7	5405.2	
a) Domestic credit	4308.9	5149.7	5717.4	6378.9	5216.7	5469.0	5513.2	5717.4	5870.274	6059.7	6137.1	6378.9	
i) Credit to public sector	901.8	1070.7	1195.8	1301.8	1016.4	1140.1	1149.67	1195.8	1204.782	1272.0	1273.3	1301.8	
Credit to govt (net)	732.3	917.3	1101.2	1174.5	869.1	969.0	979.584	1101.2	1099.257	1148.5	1140.4	1174.5	
Credit to other public sector	169.5	153.4	94.6	127.2	147.3	171.1	170.082	94.6	105.5	123.6	132.9	127.2	
ii) Credit to private sector	3407.1	4079.0	4521.6	5077.2	4200.4	4328.9	4363.54	4521.6	4665.492	4787.7	4863.8	5077.2	
b) Other items (net)	-570.1	-720.7	-759.4	973.7	-759.0	-747.3	-757.26	-759.4	-779.0	-799.23	-930.4	-973.7	
3. Narrow Money	1031.0	1097.2	1236.0	1416.5	1107.5	1186.1	1183.7	1236.0	1234.37	1286.5	1335.2	1416.5	
a) Currency outside banks	548.0	584.2	675.5	769.1	612.1	649.4	661.2	675.5	691.6	728.8	729.0	769.1	
b) Demand deposits	483.1	513.0	560.5	647.4	495.3	536.7	522.5	560.5	542.8	557.6	606.2	647.4	
4. Time deposits	3374.2	4073.9	4799.0	5589.3	4250.9	4473.0	4607.4	4799.0	5032.87	5253.3	5341.9	5589.3	
5. Broad money	4405.2	5171.1	6035.1	7005.8	5358.4	5659.1	5791.1	6035.1	6267.24	6539.8	6677.1	7005.8	
Growth (in percent) ¹													
1. Net foreign assets	5.22	11.68	43.85	41.16	29.38	48.68	50.00	43.85	35.77	35.18	36.14	41.16	
2. Net domestic assets	25.00	18.47	11.83	10.28	16.24	14.16	12.62	11.83	13.16	11.39	10.52	10.28	
Domestic credit	26.66	19.51	10.30	11.57	17.61	14.30	11.86	10.30	12.53	10.80	11.32	11.57	
i) Credit to public sector	29.85	18.73	8.28	8.86	9.08	6.34	8.71	8.28	18.54	11.57	10.75	8.86	
Credit to govt (net)	34.63	25.26	19.88	6.65	12.94	6.76	8.47	19.88	26.49	18.52	16.42	6.65	
Credit to other public sector	12.57	-9.50	-48.61	34.58	-9.22	4.02	10.11	-48.61	-28.36	-27.77	-21.86	34.58	
ii) Credit to private sector	25.84	19.72	10.85	12.29	19.88	16.61	12.72	10.85	11.07	10.60	11.46	12.29	
3. Narrow money	17.17	6.42	12.65	14.60	6.28	9.87	11.08	12.65	11.46	8.46	12.80	14.60	
4. Time deposits	22.68	20.74	17.80	16.47	21.84	21.70	20.06	17.80	12.97	17.45	15.94	16.47	
5. Broad money	21.35	17.39	16.71	16.08	18.26	19.01	18.11	16.71	16.96	15.56	15.30	16.08	

Source: Bangladesh Bank.

¹/ Quarterly growth rate refers growth over the same quarter of the previous year.

P= Provisional.

Table II.3: Interest Rates Developments¹

Instruments	Dec. 11	Mar. 12	Jun. 12	Sep. 12	Dec. 12	Mar. 13	June 13 ^P	Sep. 13	Dec. 13	Mar. 14	Jun.14
T - Bills[#]											
91 - day	9.50	11.00	11.37	11.12	9.24	8.90	8.34	8.52	7.41	7.22	6.89
182 - day	9.18	11.20	11.40	11.35	10.62	10.60	10.23	10.12	8.22	7.72	7.5
364 - day	10.00	11.25	11.40	11.37	11.12	11.05	10.36	10.55	9.25	8.20	7.96
2 - year											
5-year											
BGTB^{**}											
2 - year							10.98	10.90	10.03	9.26	8.8
5 - year	8.50	11.30	11.45	11.55	11.52	11.82	11.55	11.78	11.30	10.63	10.07
10 - year	9.55	11.40	11.60	11.75	11.80	12.10	12.16	12.22	12.11	11.70	...
15-year	11.00	11.65	11.80	11.88	12.10	12.38	12.40	12.42	12.28	11.97	11.97
20-year	11.50	12.03	12.12	12.16	12.28	12.48	12.48	12.48	12.32	12.12	12.12
Repo											
1/3 day	7.25	7.75	7.75	7.75	7.75	7.25	7.25	7.25	7.25	7.25	7.25
Reverse Repo											
1/3 day	5.25	5.75	5.75	5.75	5.75	5.25	5.25	5.25	5.25	5.25	5.25
Bangladesh Banks Bills[*]											
30-Day	...	...	...	...	8.94	7.62	7.47	7.70	7.09	6.92	5.85
91-Day	...	...	...	...	...	...	...	...	...	...	...
Call Money Rate											
	17.15	12.51	15.02	9.81	9.34	7.50	7.17	7.42	7.11	7.16	6.23
Lending Rate											
All Banks	13.01	13.69	13.88	13.68	13.80	13.74	13.61	13.51	13.58	13.46	13.15
SOBs	10.90	11.41	11.77	11.37	11.22	10.95	10.87	10.62	10.94	11.31	10.75
SPBs	9.98	10.73	11.28	10.80	11.19	11.54	11.15	11.99	12.10	12.75	12.39
PCBs	13.93	14.64	14.78	14.62	14.90	14.79	14.62	14.41	14.40	14.14	13.89
FCBs	13.38	13.98	14.29	14.54	14.43	14.34	14.11	13.75	13.89	13.34	12.45
Deposits Rate											
All Banks	7.55	8.11	8.09	8.33	8.47	8.48	8.43	8.42	8.49	8.06	7.65
SOBs	5.89	6.57	6.70	7.09	7.23	7.40	7.53	7.71	7.98	7.64	7.19
SPBs	7.80	8.18	8.33	8.51	7.91	9.07	9.52	9.81	9.57	9.26	9.42
PCBs	8.53	9.05	8.93	9.12	9.13	9.14	8.69	8.57	8.53	8.44	7.94
FCBs	4.49	4.77	5.20	5.41	5.59	5.79	5.40	5.18	5.10	4.62	4.52
NSD Certificate											
3 - year	10.78	12.59	12.59	12.59	12.59	12.59	12.59	12.59	12.59	12.59	12.59
5 - year	11.55	13.19	13.19	13.19	13.19	13.19	13.19	13.19	13.19	13.19	13.19

Source: Bangladesh Bank

[#]=28-Day T. Bill auction has been suspended from July, 2008. ^{*}=30-Day and 91-Day Bangladesh Bank Bills were introduced in October 2006.

^{**}=Government introduced 5-year

1/ Period average (of weighted average in %). The auction of 5 - year treasury bill was discontinued on March 10, 2004.

Government introduced 5-year and 10-year Bangladesh Government Treasury Bond (BGTB) on December 28, 2003.

The interest rates on 3-year and 5-year NSD certificates have been revised upward w.e.f. December 4, 2005.

R=Revised, P=Provisional.

Table II.4: Outstanding Stock of Treasury Bills, Bonds and NSD Certificates

(Taka in billion)

Instruments	Dec. 11	Mar. 12	Jun. 12	Sep. 12	Dec. 12	Mar. 13	Jun.13	Sep. 13	Dec. 13	Mar. 13	Jun.14
T - Bills											
91 - day	27.0	27.0	80.0	63.0	68.5	65.5	85.5	102.0	114.0	115.0	99
182 - day	36.0	39.0	62.0	64.0	67	75.0	83.5	90.6	103.0	114.5	117
364 - day	73.1	72.6	80.5	79.5	106.5	126.0	145.5	161.3	185.8	193.8	215.8
2 - year	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
5 - year	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
BGTB											
2 - year							6.0	21.0	36.0	49.0	63
5 - year	203.6	212.2	231.3	238.9	248.7	258.5	274.1	279.0	283.5	290.0	301.2
10 - year	247.9	264.4	285.4	304.9	325.9	346.9	364.9	373.9	383.8	395.3	404.7
15-year	71.1	79.4	94.4	101.4	104.4	107.4	113.4	117.9	122.4	128.9	140.4
20-year	56.7	64.2	74.1	83.1	86.1	89.1	92.1	96.6	101.1	107.1	117.1
Sub Total	715.4	758.8	889.7	934.8	1007.1	1068.4	1165.0	1242.2	1329.6	1393.6	1458.2
NSD Certificate	637.7	634.6	639.2	643.7	640.9	646.1	645.1	666.1	683.7	719.7	764
Total	1353.1	1393.4	1528.9	1578.5	1648	1714.5	1810.1	1908.3	2013.3	2113.3	2222.2

Source: Bangladesh Bank and National Savings Directorates.

R=Revised, P=Provisional.

Table III.1 : Government Fiscal Operations
(In billion Taka)

	FY11	FY12	FY13	FY14	FY13					FY14						
					Budget	Revised	Q ₁	Q ₂	Q ₃	Q ₄ ^E	Budget	Revised	Q ₁	Q ₂ ^P	Q ₃	Q ₄ ^E
I.Revenue	929.9	1172.5	1330.4	1502.7	1396.7	1396.7	276.6	316.8	332.3	404.7	1674.6	1566.7	324.0	333.5	347.0	498.2
a) NBR Tax revenue	762.5	950.6	1086.4	1205.1	1122.6	1122.6	210.4	239.6	282.7	353.7	1360.9	1250.0	248.5	254.8	288.4	413.4
i) VAT	292.2	357.8	411.8	445.7	404.7	404.7	84.1	93.5	103.5	130.7	499.6	458.8	98.4	97.8	108.4	141.0
ii) Customs duties	107.6	131.6	133.0	135.7	145.3	145.3	31.8	31.6	33.1	36.5	149.9	134.7	33.2	30.6	32.1	39.8
iii) Income tax	219.7	286.5	365.6	429.2	353.0	353.3	57.1	73.4	95.1	140.0	483.0	443.7	75.2	81.1	94.2	178.6
iv) Others	143.0	174.7	176.0	194.6	219.7	219.7	37.4	41.1	51.0	46.5	228.5	212.8	41.7	45.2	53.7	54.0
b) Non- NBR tax revenue	33.0	36.4	40.3	46.1	45.7	45.7	9.1	9.4	10.6	11.2	51.3	51.8	10.5	9.2	11.7	14.8
c) Non- tax revenue	134.4	185.6	203.8	251.4	228.5	228.5	57.1	67.8	39.1	39.8	262.4	264.9	65.0	69.5	47.0	70.0
Expenditure	1282.7	1481.8	1679.9	1856.5	1917.4	1893.3	314.4	415.7	370.8	579.0	2224.9	2162.2	342.1	471.1	419.4	624.0
a) Current	774.7	785.4	811.3	944.2	995.0	1028.9	187.7	246.0	163.0	214.6	1134.7	1160.0	209.6	300.1	232.1	202.3
b) ADP	332.8	378.7	522.8	595.8	550.0	523.7	63.8	100.5	107.8	250.7	658.7	600.0	69.9	110.9	103.4	311.5
c) Others	175.2	216.4	340.9	316.6	372.4	340.7	62.9	69.2	100.0	108.8	431.5	402.2	62.5	60.0	83.9	110.2
Budget Deficit	-352.8	-309.0	-349.4	-353.8	-520.7	-496.6	-37.8	-98.9	-38.5	-174.3	-550.3	-595.5	-18.1	-137.6	-72.4	-125.8
Financing	352.8	309.0	349.4	353.8	520.7	496.6	37.8	98.9	38.5	174.3	550.3	595.5	18.1	137.6	72.4	125.8
a) Domestic financing	305.9	212.0	203.7	207.8	334.8	324.7	8.6	56.3	20.8	118.1	339.6	409.8	13.4	86.3	30.2	77.9
i) Bank financing	252.1	188.8	176.7	66.3	230.0	285.0	-2.3	54.8	9.2	114.9	259.9	299.8	-4.8	54.4	-11.0	27.7
ii) Non-bank financing	53.79	23.3	27.0	141.6	104.8	39.7	10.9	1.5	11.5	3.2	79.7	110.0	18.3	31.9	41.1	50.2
b) Foreign financing*	46.9	97.2	145.7	146.0	185.8	171.8	29.2	42.6	17.8	56.2	210.7	185.7	4.7	51.2	42.2	47.9
As Percentage of Annual GDP																
Revenue	11.81	12.77	12.82	12.64	13.46	13.46	2.66	3.05	3.20	3.90	14.1	13.2	2.7	2.8	2.9	4.2
a) Tax revenue	9.68	10.35	10.47	10.14	10.82	10.82	2.03	2.31	2.72	3.41	11.4	10.5	2.1	2.1	2.4	3.5
i) VAT	3.71	3.90	3.97	3.75	3.90	3.90	0.81	0.90	1.00	1.26	4.2	3.9	0.8	0.8	0.9	1.2
ii) Customs duties	1.37	1.43	1.28	1.14	1.40	1.40	0.31	0.30	0.32	0.35	1.3	1.1	0.3	0.3	0.3	0.3
iii) Income tax	2.79	3.12	3.52	3.61	3.40	3.40	0.55	0.71	0.92	1.35	4.1	3.7	0.6	0.7	0.8	1.5
iv) Others	1.82	1.90	1.70	1.64	2.12	2.12	0.36	0.40	0.49	0.45	1.9	1.8	0.4	0.4	0.5	0.5
b) Non-NBR tax revenue	0.42	0.40	0.39	0.39	0.44	0.44	0.09	0.09	0.10	0.11	0.4	0.4	0.1	0.1	0.1	0.1
c) Non tax revenue	1.71	2.02	1.96	2.12	2.20	2.20	0.55	0.65	0.38	0.38	2.2	2.2	0.5	0.6	0.4	0.6
Expenditure	16.29	16.14	16.18	15.62	18.47	18.24	3.03	4.00	3.57	5.58	18.7	18.2	2.9	4.0	3.5	5.2
a) Current	9.84	8.55	7.82	7.94	9.59	9.91	1.81	2.37	1.57	2.07	9.5	9.8	1.8	2.5	2.0	1.7
b) ADP	4.23	4.12	5.04	5.01	5.30	5.04	0.61	0.97	1.04	2.42	5.5	5.0	0.6	0.9	0.9	2.6
c) Others	2.22	2.36	3.28	2.66	3.59	3.28	0.61	0.67	0.96	1.05	3.6	3.4	0.5	0.5	0.7	0.9
Budget Deficit	-4.49	-3.37	-3.37	-2.98	-5.02	-4.78	-0.36	-0.95	-0.37	-1.68	-4.6	-5.0	-0.2	-1.2	-0.6	-1.1
Financing	4.48	3.37	3.37	2.98	5.02	4.78	0.36	0.95	0.37	1.68	4.6	5.0	0.2	1.2	0.6	1.1
a) Domestic financing	3.88	2.31	1.96	1.75	3.23	3.13	0.08	0.54	0.20	1.14	2.9	3.4	0.1	0.7	0.3	0.7
i) Bank financing	3.20	2.06	1.70	0.56	2.22	2.75	-0.02	0.53	0.09	1.11	2.2	2.5	0.0	0.5	-0.1	0.2
ii) Non-bank financing	0.68	0.25	0.26	1.19	1.01	0.38	0.10	0.01	0.11	0.03	0.7	0.9	0.2	0.3	0.3	0.4
b) Foreign financing	0.60	1.06	1.40	1.23	1.79	1.66	0.28	0.41	0.17	0.54	1.8	1.6	0.04	0.4	0.4	0.4
Memorandum item																
GDP at current market price⁵	7874.95	9181.41	10379.87	11888.00	10379.87	10379.87	10379.87	10379.87	10379.87	10379.87	11888.00	11888.00	11888.00	11888.00	11888.00	11888.00

Sources: 1) Budget Summary 2005/06, 2006/07, 2007/08, 2008/09, 2009/10, 2010/11, 2011/12 and 2012/13, Ministry of Finance.

2) Monetary Policy Department, Bangladesh Bank. 3) National Savings Directorate

4) Fiscal Situation Report, M/F, various issues 5) CEU Staff Estimate

* = include grants P=Provisional, E=Estimates

Table IV.1: Balance of Payments
(In million US\$)

Item	FY11	FY12	FY13 ^P	FY14 ^P	FY13				FY14 ^P			
					Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄
Current Account Balance	-1686	-447	2388	1547	331	869	1406	-218	588	1107	-178	30
Trade balance	-9935	-9320	-7009	-6806	-1875	-1800	-1188	-2146	-1268	-1168	-2509	-1861
Export f.o.b.	22592	23989	26567	29765	6175	6212	6970	7210	7536	6975	7451	7803
Import f.o.b.	32527	33309	33576	36571	8050	8012	8158	9356	8804	8143	9960	9664
Services	-2612	-3001	-3162	-4189	-837	-830	-636	-859	-958	-941	-973	-1317
Credit	2573	2694	2830	3065	658	682	757	733	743	933	835	554
Debit	5185	5695	5992	7254	1495	1512	1393	1592	1701	1874	1808	1871
Primary Income	-1454	-1549	-2369	-2370	-635	-507	-548	-679	-607	-499	-601	-663
Credit	124	193	120	171	42	13	41	24	66	43	16	46
Debit	1578	1742	2489	2541	677	520	589	703	673	542	617	709
Secondary Income	12315	13423	14928	14912	3678	4006	3778	3466	3421	3715	3905	3871
Official Transfers	103	106	97	79	30	8	10	49	9	7	51	12
Private Transfers	12212	13317	14831	14833	3648	3998	3768	3417	3412	3708	3854	3859
Of which : workers' remmi	11513	12734	14338	14115	3524	3812	3621	3381	3239	3488	3690	3698
Capital & Financial Account	1293	1918	3492	3432	811	1246	572	863	211	264	1441	1516
Capital account	642	482	629	644	129	108	129	263	116	100	274	154
Capital transfers	642	482	629	644	129	108	129	263	116	100	274	154
Financial account	651	1436	2863	2788	682	1138	443	600	95	164	1167	1362
Foreign direct investment	775	1191	1726	1550	399	398	466	463	405	435	306	404
Portfolio investment	109	240	368	825	69	74	95	130	132	142	112	439
Of which : workers' remmi	137	109	123	113	35	31	34	23	31	21	26	35
Other investment	-233	5	769	413	214	666	-118	7	-442	-413	749	519
Medium and long-term (ML)	1032	1539	2085	2277	388	666	345	686	298	779	537	663
Net Errors & Omissions	-1376	-977	-752	504	-28	-507	-752	535	111	199	142	52
Overall Balance	-656	494	5128	5483	1114	1608	1226	1180	910	1570	1405	1598
Reserve Assets	656	-494	-5128	-5483	-1114	-1608	-1226	-1180	-910	-1570	-1405	-1598
Bangladesh Bank	656	-494	-5128	-5483	-1114	-1608	-1226	-1180	-910	-1570	-1405	-1598
Assets	-481	293	5196	5933	739	1810	1068	1579	635	1996	1141	2161
Liabilities	175	-201	68	450	-375	202	-158	399	-275	426	-264	563
Memorandum Items												
Gross official reserves	10912	10364	15315	21508	11252	12752	13971	15315	16160	18075	19295	21508
In months of imports of goods & s	3.5	3.2	4.6	5.9	3.5	4.0	4.4	4.2	4.6	5.4	4.9	5.6
Export growth (in percent) ¹	39.2	6.2	10.7	12.0	1.2	12.3	15.3	14.3	22.0	12.3	6.9	8.2
Import growth (in percent) ¹	52.1	2.4	0.8	8.9	0.5	-12.9	13.0	5.4	9.4	1.6	22.1	3.3
Remittances growth (in percent) ¹	6.0	10.2	12.6	-1.6	19.7	24.1	5.5	2.9	-8.1	-8.7	1.7	9.7

Source: Statistics Department, Bangladesh Bank.

R=Revised, P=Provisional.

Table IV.2: Trends in the Commodity Composition of Exports
(In million US\$)

Items	FY11	FY12	FY13	FY14	FY13				FY14 ^P			
					Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄
1. Raw jute	357.3	648.2	229.9	126.4	53.1	64.6	55.2	57.0	25.0	34.1	32.6	34.7
2. Jute goods	757.7	2983.5	800.7	698.1	198.1	186.6	207.8	208.2	180.6	176.8	163.2	177.5
3. Tea	3.2	11.6	2.4	3.7	0.7	0.6	0.4	0.7	0.5	0.9	1.1	1.2
4. Leather	297.8	1930.3	399.7	505.5	75.7	91.0	105.6	127.4	119.8	119.7	141.6	124.4
5. Frozen shrimps and fish	611.4	2424.2	512.9	602.6	122.8	152	99.2	138.9	181.3	196.1	118.4	106.8
6. Woven garments	8432.4	48292.5	11039.9	12442.1	2456.9	2514.2	3119.1	2949.7	3043.7	2939.8	3238.2	3220.4
7. Knitwear products	9482.1	46314.9	10475.9	12049.8	2539.8	2436.1	2610.9	2889.1	3160.2	2788.5	2882.3	3218.8
8. Fertilizer	39.6	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0
9. Terry towels	117.1	291.4	82.0	67.2	21.0	17.7	35.4	7.9	20.5	17.5	15.6	13.6
10. Others	2829.7	14323.7	3484.0	3681.4	823.4	845.4	870.6	944.6	896.4	784.4	963.9	1036.7
Total exports	22928.2	117220.4	27027.4	30176.8	6291.5	6308.24	7104.2	7323.5	7628.0	7057.8	7556.9	7934.1
Of which: exports from EPZ	2800.9	3425.5	3828.8	4480.3	910.4	858.2	983.1	1077.1	1072.8	1044.1	1115.7	1247.7
Total exports (adjusted)	22592.0	115542.0	26566.0	29765.0	6186.0	6201.0	6970.0	7209	7536	6975	7451.0	7803

Source : Export Promotion Bureau.

R=Revised, P= Provisional data.

Table IV.3 : Trends in the Commodity Composition of Imports
(In million US\$)

Items	FY11	FY12	FY13	FY14	FY13				FY14 ^P			
					Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄
A. Food Grains	1911.1	901.6	725.9	1474.1	265.2	152.9	112.1	195.7	432.2	271.2	420.5	350.2
1. Rice	829.7	288.2	29.9	347.6	10.8	6.7	6.5	5.9	53.5	45.8	130.2	118.1
2. Wheat	1081.4	613.4	696.0	1126.5	254.4	146.2	105.6	189.8	378.7	225.4	290.3	232.1
B. Other Food Items	2300.8	3421.9	2888.1	3571.1	500.7	871.6	790.8	725.0	969.4	850.4	842.3	909.0
3. Milk & cream	161.3	220.7	214.1	285.6	63.4	36.3	51.4	63.0	57.7	68.0	79.6	80.3
4. Spices	126.7	137.6	118.4	183.0	30.4	24.0	27.2	36.8	51.4	41.1	34.6	55.9
6. Edible oil	1066.8	1643.8	1401.9	1762.9	199.7	421.5	447.3	333.4	483.1	380.3	410.2	489.3
7. Pulses (all sorts)	292.2	242.7	422.3	454.6	117.7	92.1	70.6	141.9	175.1	96.9	79.7	102.9
8. Sugar	653.8	1177.1	731.4	885.0	89.5	297.7	194.3	149.9	202.1	264.1	238.2	180.6
C. Consumer & Intermediate Goods	15844.1	16958.3	16935.1	19105.4	4282.6	3975.5	4494.8	4182.2	4436.1	4526.5	4860.0	5282.8
9. Clinker	445.7	503.6	486.8	614.8	113.8	110.5	146.8	115.7	167.9	113.8	181.7	151.4
10. Crude petroleum	888.4	986.9	1102.2	928.7	336.1	182.6	249.5	334	144.3	253.1	250.5	280.8
11. POL	3220.8	3921.6	3642.0	4069.8	903.1	834.2	1103.5	801.2	804.6	965.8	1068.2	1231.2
5. Oil seeds	103.1	177.1	241.4	524.5	60.5	60.6	55.9	64.4	101.0	143.4	97.9	182.2
12. Chemicals	1254.3	1209.7	1302.3	1496.8	325.4	321.1	300.2	355.6	366.9	363.4	364.4	402.1
13. Pharmaceutical products	115.7	118.8	118.7	119.4	32.7	33.7	28.9	23.4	26.8	28.2	29.7	34.7
14. Fertilizer	1240.8	1381.0	1188.2	1026.2	353.7	391.2	358.2	85.1	192.4	396.7	325.2	111.9
15. Dyeing and tanning materials	333.0	375.4	399.4	537.9	96.8	96.1	97.6	108.9	118.8	116.9	129.7	172.5
16. Plastics and rubber articles thereof	1302.5	1365.9	1365.6	1785.9	330.2	319.8	331.2	384.4	425.7	411.7	392.5	556.0
17. Raw cotton	2689.4	2083.7	2005.1	2422.5	489.6	435.4	501.5	578.6	628.8	503.5	607.2	683.0
18. Yarn	1390.4	1383.5	1356.0	1505.6	363.2	344.5	321.4	326.9	365.8	330.5	376.0	433.3
19. Textile and articles thereof	2680.0	3022.9	3273.0	3580.8	768.1	747.5	878.3	879.1	973.3	790.8	911.4	905.3
20. Staple fibre	180.0	428.2	454.4	492.5	109.4	98.3	121.8	124.9	119.8	108.7	125.6	138.4
D. Capital Goods & Others	11461.2	12120.4	11029.9	13549.4	2772.9	2522.0	2813.7	2921.0	3335.7	3392.3	3249.6	3571.8
21. Iron, steel & other base metals	2003.5	2224.0	2334.7	2661.5	583.1	491.5	656.2	603.9	687.2	617.9	606.1	750.3
22. Capital machinery	2324.4	2004.5	1835.3	2288.2	447.8	467.0	439.2	481.3	554.9	502.5	531.4	699.4
23. Others	7133.3	7891.5	6859.9	8599.7	1742.0	1563.5	1718.3	1835.8	2093.6	2271.9	2112.1	2122.1
Sub total (A+B+C+D)	31517.2	33402.2	31579.0	37700.0	7821.4	7522.0	8211.4	8023.9	9173.4	9040.4	9372.4	10113.8
E. Import by EPZ	2140.3	2114.1	2504.6	2975.0	511.5	598.8	678.5	715.8	583.6	657.8	946.1	787.5
Grand Total c.i.f.(A+B+C+D+E)	33657.5	35516.3	34083.6	40675.0	8332.9	8120.8	8889.9	8739.7	9757.0	9698.2	10318.5	10901.3
Grand Total f.o.b.(adjusted)	32527.0	141505.0	33576.0	27767.0	8170.0	7892.0	8158.0	9356.0	8804.0	8143	9960.0	9664

Source : Statistics Department, Bangladesh Bank.

R=Revised, P= Provisional data.

Table IV.4: Country-wise Workers' Remittances

(In million US\$)

Countries	FY11	FY12	FY13	FY14	FY13				FY14 ^P			
					Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄
Gulf Region	7208.0	33627.8	33627.8	8329.4	2241.1	2458.5	2384.4	2022.9	1901.2	2048.6	2201.6	2178
1. Saudi Arabia	3290.0	3684.4	3684.4	3119.6	943.2	1062.1	1019.8	804.4	709.2	768.7	844.5	797.2
2. UAE	2002.7	2404.8	2404.8	2684.9	689.8	767.2	746	626.4	620.4	662.0	707.2	695.3
3. Qatar	319.4	335.3	335.3	257.5	84.6	73.7	67.3	61.3	60.4	61.7	67.6	67.8
4. Oman	334.3	400.9	400.9	701.1	146.4	154.9	155.3	153.5	151.5	164.5	183.9	201.2
5. Kuwait	1075.7	1190.1	1190.1	1106.9	286.0	312.7	302.6	285.6	267.1	279.9	275.5	284.4
6. Bahrain	185.9	298.5	298.5	459.4	91.1	87.9	93.4	89.3	92.6	111.8	122.9	132.1
Euro Region	918.3	1022.5	1022.5	928.1	282.4	284.1	231.4	219.5	244.2	224.2	225.6	234.1
7. UK	889.6	987.5	987.5	901.2	275.7	276.9	225.1	213.9	237.7	216.3	219.1	228.1
8. Germany	28.7	35.0	35.0	26.9	6.7	7.2	6.3	5.6	6.5	7.9	6.5	6.0
Asia Pacific Region	921.3	1181.1	1181.1	1510.9	342.2	392.8	400.5	381.9	316.0	379.1	402.4	413.4
9. Singapore	202.3	311.5	311.5	429.1	104.7	134.8	134.9	124.4	91.6	105.7	121.2	110.6
10. Japan	15.3	22.1	22.1	17.1	6.3	5.2	5.5	4.2	4.2	4.1	4.7	4.1
11. Malaysia	703.7	847.5	847.5	1064.7	231.2	252.8	260.1	253.3	220.2	269.3	276.5	298.7
Rest of the World	2602.9	2325.8	2325.8	3459.6	692.9	707.8	703.2	715.5	809.0	850.6	892.8	907.6
12. USA	1604.7	1498.5	1498.5	2323.3	433.9	469.5	486.3	470.1	529.5	577.0	609.0	607.8
13. Others n.i.e.	998.2	827.3	827.3	1136.3	259.0	238.3	216.9	247.8	279.5	273.6	283.8	299.8
Total	11650.3	56068.6	14461.1	14228.0	3558.6	3843.2	3719.5	3339.8	3270.4	3502.5	3722.4	3733.1

Source : Statistics Department, Bangladesh Bank.

P= Provisional data.

Table IV.5: Major Destination-wise RMG Related Exports

(In million US\$)

	FY11	FY12	FY13	FY14	FY13				FY14 ^P			
					Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄
Exports of RMG	17914.5	19089.7	21515.8	24491.8	4996.7	4950.3	5730	5838.8	6203.9	5728.3	6120.5	6439.1
European Countries	11277.1	11994.3	13336.3	15816.2	3034	3102.6	3536.7	3663	3911.8	3680.2	3998.2	4226
USA	4625.1	4529.2	4996.7	5141.5	1148.9	1126	1354.1	1367.7	1356.1	1220.1	1248.0	1317.3
Other Countries	2012.3	2566.2	3182.8	3534.1	813.8	721.7	839.2	808.1	936	828.0	874.3	895.8
Woven Garments	8432.3	9603.3	11039.9	12442.0	2456.9	2514.2	3119.1	2949.7	3043.7	2939.8	3238.2	3220.3
European Countries	3930.1	4772.0	5576.7	6680.5	1182	1278.3	1613.9	1502.5	1559	1549.4	1813.4	1758.7
USA	3506.1	3515.3	3865.7	3943.6	851.6	885.4	1088.5	1040.2	999.5	959.9	984.1	1000.1
Other Countries	996.2	1316.0	1597.5	1817.9	423.3	350.5	416.7	407	485.2	430.5	440.7	461.5
Knitwear Products	9482.1	9486.4	10475.9	12049.8	2539.8	2436.1	2610.9	2889.1	3160.2	2788.5	2882.3	3218.8
European Countries	7347.0	7222.3	7759.6	9135.7	1852	1824.3	1922.8	2160.5	2352.8	2130.8	2184.8	2467.3
USA	1119.0	1013.9	1131.0	1197.9	297.3	240.6	265.6	327.5	356.6	260.2	263.9	317.2
Other Countries	1016.1	1250.2	1585.3	1716.2	390.5	371.2	422.5	401.1	450.8	397.5	433.6	434.3
Growth (in percent)¹												
Exports of RMG	43.35	6.56	12.71	13.83	3.79	11.63	17.99	17.13	24.16	15.72	6.82	10.28
European Countries	47.73	6.36	11.19	18.60	-0.40	11.34	15.44	18.24	28.93	18.62	13.05	15.37
USA	27.48	-2.07	10.32	2.90	0.90	4.95	18.20	16.70	18.03	8.36	-7.84	-3.69
Other Countries	62.91	27.53	24.03	11.04	29.32	25.53	29.69	13.04	15.02	14.73	4.18	10.85
Woven Garments	40.22	13.89	14.96	12.70	9.95	13.13	17.63	18.24	23.88	16.93	3.82	9.17
European Countries	48.90	21.42	16.86	19.79	12.18	17.00	15.62	22.17	31.90	21.21	12.36	17.05
USA	28.13	0.26	9.97	2.02	-0.36	5.30	18.02	15.90	17.37	8.41	-9.59	-3.86
Other Countries	56.25	32.10	21.39	13.80	29.77	21.28	24.99	10.78	14.62	22.82	5.76	13.39
Knitwear Products	46.26	0.05	10.43	15.02	-1.54	10.13	18.42	16.02	24.43	14.47	10.39	11.41
European Countries	47.12	-1.70	7.44	17.73	-7.05	7.69	15.30	15.65	27.04	16.80	13.63	14.20
USA	25.50	-9.39	11.55	5.92	4.68	3.66	18.94	19.31	19.95	8.15	-0.64	-3.15
Other Countries	70.04	23.04	26.80	8.26	28.84	29.84	34.68	15.42	15.44	7.09	2.63	8.28

Note: Compiled by Statistics Department of Bangladesh Bank using the data of EPB

¹ Quarterly growth rate refers growth over the same quarter of the previous year.

Table IV.6: Export Performance for the Month of July-June 2013-2014

(In Million USD)

Products	Export target for July-June 2013-14	Export Performance July-June 2013-14	% Change of export performance over export target	Export Performance July-June 2012-13	% Change of export performance July-June 2013-14 Over July-June 2012-13
All Products	30499.96	30176.79	-1.06	27027.36	11.65
A. Primary Commodities:	1222.55	1253.27	2.51	1079.58	16.09
Frozen Food	578.77	638.19	10.27	543.84	17.35
Agricultural Products	643.78	615.08	-4.46	535.74	14.81
B. Manufactured Commodities:	29277.41	28923.52	-1.21	25947.78	11.47
Cement salt stone etc.	6.46	5.91	-8.51	6.15	-3.90
Ores, Slag and Ash	23.49	18.71	-20.35	22.37	-16.36
Petroleum bi Products	376.74	162.34	-56.91	313.95	-48.29
Chemical products	124.26	93.18	-25.01	93.01	0.18
Plastic Products	89.42	85.70	-4.16	84.51	1.41
Rubber	14.25	19.57	37.33	13.57	44.22
Leather	459.69	505.54	9.97	399.73	26.47
Leather product	210.11	240.09	14.27	161.62	48.55
Wood and Wood Products	2.14	4.86	127.10	1.71	184.21
Handicrafts	6.78	7.50	10.62	6.16	21.75
Pulp	0.01	0.08	700.00	0.01	700.00
Paper and Paper Products	40.48	39.42	-2.62	33.73	16.87
Printed Materials	1.43	1.02	-28.67	1.39	-26.62
Silk	0.27	0.42	55.56	0.18	133.33
Wool and woolen Products	0.16	0.39	143.75	0.16	143.75
Cotton and Cotton Products	139.96	115.60	-17.40	124.96	-7.49
Jute and Jute Goods	1163.45	824.49	-29.13	1030.61	-20.00
Man Made Filaments and Staple Fibres	121.74	102.66	-15.67	101.45	1.19
Carpet	10.58	11.68	10.40	8.46	38.06
Specialized Textiles	132.21	108.76	-17.74	124.52	-12.66
Knitwear	11575.85	12049.81	4.09	10475.88	15.02
Woven Garments	12571.46	12442.07	-1.03	11039.85	12.70
Home Textile	831.10	792.53	-4.64	791.52	0.13
Footwear	545.12	550.11	0.92	419.32	31.19
Headgear/Cap	50.07	55.11	10.07	47.69	15.56
Umbrella Waking Sticks	0.01	0.24	2300.00	0.01	2300.00
Wigs and Human Hair	11.88	12.47	4.97	9.14	36.43
Building Materials	2.87	0.08	-97.21	1.91	-95.81
Ceramic Products	42.21	47.58	12.72	37.69	26.24
Glass and Glass ware	0.16	1.25	681.25	0.16	681.25
Engineering Products	407.11	366.63	-9.94	367.47	-0.23
Ships, boats & floating structures	6.30	0.44	-93.02	5.73	-92.32
Other Manufactured Products	155.19	142.38	-8.25	121.53	17.16
Computer Services	154.45	114.90	-25.61	101.63	13.06

Source: Export Promotion Bureau, Bangladesh.

Table IV.7 Exchange Rate Movements
(Taka per Currencies)

Period	US Dollar		U.K. Pound Sterling		EURO		Japanese Yen	
	Period Average	End Period	Period Average	End Period	Period Average	End Period	Period Average	End Period
2005-06	67.08	69.67	119.41	126.71	81.74	87.49	0.59	0.60
2006-07	69.03	68.80	133.44	138.15	90.17	93.11	0.58	0.56
2007-08	68.60	68.52	137.48	136.66	100.96	108.18	0.62	0.65
2008-09	68.80	69.06	111.17	114.42	94.52	97.26	0.70	0.72
2009-10	69.18	69.45	109.42	104.62	96.24	84.66	0.76	0.78
2010-11	71.17	74.15	113.26	119.13	97.14	107.02	0.86	0.92
2011-12	79.10	81.82	125.28	128.20	105.78	103.45	1.01	1.02
2012-13	79.93	77.77	125.45	118.24	103.37	101.19	0.92	0.78
July	81.77	81.70	127.56	128.35	100.59	100.16	1.03	1.05
August	81.52	81.71	128.05	129.00	100.98	102.19	1.04	1.04
September	81.73	81.65	131.57	131.83	105.11	104.89	1.05	1.05
October	81.31	81.21	130.70	130.53	105.45	105.24	1.03	1.02
November	81.45	81.49	130.07	130.70	104.52	105.74	1.01	0.99
December	80.53	79.83	129.89	129.07	105.61	105.54	0.96	0.93
January	79.55	79.21	127.17	125.2	105.69	107.47	0.89	0.87
February	79.01	78.85	122.60	119.49	105.63	103.59	0.85	0.86
March	78.58	78.21	118.53	118.83	101.93	100.27	0.83	0.83
April	78.03	77.94	119.4	120.79	101.55	102.09	0.80	0.80
May	77.84	77.76	119.13	118.4	101.06	101.43	0.77	0.77
June	77.76	77.77	120.36	118.24	102.54	101.19	0.80	0.78
2013-14	77.72	77.63	126.4	132.24	105.46	105.96	0.77	0.77
July	77.76	77.75	118.06	118.5	101.7	103.12	0.78	0.79
August	77.75	77.75	120.47	120.41	103.58	102.75	0.80	0.79
September	77.75	77.75	123.27	125.5	103.82	105.14	0.78	0.79
October	77.75	77.75	125.12	124.70	106.04	106.80	0.79	0.79
November	77.75	77.75	125.18	127.16	104.92	105.61	0.78	0.76
December	77.75	77.75	127.29	128.31	106.50	107.28	0.75	0.74
January	77.75	77.75	128.14	128.15	106.01	105.37	0.75	0.76
February	77.75	77.75	128.70	129.75	106.14	106.62	0.76	0.76
March	77.71	77.67	129.19	129.28	107.41	106.83	0.76	0.76
April	77.66	77.65	129.98	130.67	107.22	107.23	0.76	0.76
May	77.64	77.63	130.76	130.13	106.67	105.84	0.76	0.76
June	77.63	77.63	131.26	132.24	105.57	105.96	0.76	0.77

Note : Mid value of the buying and selling rates of the commercial Banks.

Source : Statistics Department, Bangladesh Bank.

IV.8 Trends in Foreign Aid

(In Million USD)

	FY11	FY12	FY13 ^P	FY14	FY13				FY14 ^P			
					Q ₁ ^R	Q ₂ ^R	Q ₃ ^P	Q ₄ ^P	Q ₁	Q ₂	Q ₃	Q ₄
a. Grants (i+ii)	745.1	588.0	726.3	723.6	158.4	116.5	139.0	312.5	124.3	107.9	324.8	166.6
i) Food Aid	55	69.3	50.0	30.6	20.0	0.0	0.0	30.0	0.0	0.0	30.6	0
ii) Project Aid	690.1	518.7	676.3	693.0	138.4	116.5	139.0	282.5	124.3	107.9	294.1	166.7
b. Loans (MLT)	1031.6	1538.5	2084.7	2276.5	384.7	669.2	345.3	685.5	298.4	778.7	537.4	662.1
A. Total (a+b)	1776.7	2126.5	2811.0	3000.1	543.0	785.7	484.3	998.1	422.7	886.6	862.1	828.7
B. Amortization(1+2)	933.8	989.5	1102.2	1208.4	249.0	274.9	363.8	214.5	387.8	189.3	377.2	254.1
1) Principal	739.4	789.2	906.0	1018.4	192.0	229.2	307.7	177.1	330.7	156.8	318.9	211.9
2) Interest	194.4	200.3	196.2	190.0	57.0	45.7	56.1	37.4	57.1	32.5	58.3	42.2
C. Net Foreign Financing (A-1)	1037.3	1337.2	1905.0	1981.7	351.0	556.5	176.6	820.9	92.0	729.8	543.2	616.8

Source: ERD, MOF; Statistics Department, Bangladesh Bank

R=Revised, P= Provisional data.

IV.9 Sectorwise comparative statement of the Opening and Settlement of import LCs

(In million USD)

	FY13		FY14		FY14							
	Opening	Settlement	Opening	Settlement	Q1		Q2		Q3		Q4	
					Opening	Settlement	Opening	Settlement	Opening	Settlement	Opening	Settlement
Consumer goods	3801.25	3299.96	4597.77	4586.58	1072.74	1183.36	1022.97	1175.80	1253.42	1143.70	1248.64	1083.72
a) Food grains	1018.45	664.28	1317.10	1409.82	416.40	446.69	262.74	229.04	322.07	390.42	315.89	343.67
b) Other than foodgrains	2782.8	2635.68	3280.67	3176.76	656.34	736.67	760.23	946.76	931.35	753.28	932.75	740.05
Industrial raw materials	14428.06	13037.48	15548.25	14724.60	3529.40	3664.23	3550.99	3507.45	4062.56	3692.19	4405.30	3860.73
Intermediate goods	3151.62	2873.32	3054.43	2836.30	717.67	817.48	698.63	628.77	1024.01	723.43	614.12	666.62
Petroleum and petroleum products	4135.14	4390.13	5023.62	4577.35	1384.21	821.81	995.54	1085.51	1341.45	1325.57	1302.42	1344.46
Capital machinery	2854.21	2117.11	3878.19	2518.30	717.68	566.54	1108.42	577.68	945.15	671.60	1106.94	702.48
Machinery for misc. industries	3283.09	2923.11	4609.22	3522.40	1121.91	806.08	822.06	941.06	912.68	781.88	1752.57	993.38
Others	4331.24	3715.64	5107.08	4423.32	1061.07	972.29	1007.41	1049.65	1341.36	1238.77	1697.24	1162.61
Total	35984.61	32356.75	41818.56	37188.85	9604.68	8831.79	9206.02	8965.92	10880.63	9577.14	12127.23	9814.00
<i>of which back to back</i>	5905.89	5296.41	6237.72	6152.09	1556.66	1539.63	1459.42	1384.85	1704.23	1553.07	1517.41	1674.54
Growth in percent	Y-to-Y				Q-to-Q							
Consumer goods	-10.42	-9.16	20.95	38.99	25.01	39.12	27.30	36.83	24.64	57.47	10.12	25.47
a) Food grains	19.25	-28.25	29.32	112.23	88.88	130.81	14.76	59.55	16.87	265.70	7.64	55.90
b) Other than foodgrains	-17.89	-2.62	17.89	20.53	2.92	12.11	32.30	32.27	27.56	21.59	10.99	15.04
Industrial raw materials	-0.19	-2.50	7.76	12.94	3.99	14.15	1.56	9.07	6.86	8.94	17.92	19.80
Intermediate goods	-5.72	-12.14	-3.08	-1.29	-7.14	3.76	-8.40	2.74	22.22	-5.97	-21.09	-5.32
Petroleum and petroleum products	-11.48	-1.99	21.49	4.26	33.71	-25.69	4.74	-7.11	22.58	38.85	23.44	15.81
Capital machinery	30.39	-15.85	35.88	18.95	32.37	15.01	101.60	18.21	-7.35	25.35	49.17	17.08
Machinery for misc. industries	-10.14	-4.21	40.39	20.43	21.13	1.75	0.41	43.16	29.76	18.03	109.94	22.46
Others	-3.33	-17.32	18.57	19.05	-13.01	12.39	9.00	24.47	19.54	23.67	59.33	15.62
Total	-2.84	-7.06	16.29	14.93	9.79	8.98	10.83	14.29	13.51	19.13	29.77	17.28
<i>of which back to back</i>	13.33	1.44	5.62	16.16	8.20	14.69	5.81	15.52	5.22	14.31	3.35	19.90

Source: Foreign Exchange Operation Department, Bangladesh Bank.

Table V.1 : Trend in Inflation
(Base : 2005-06=100)
CPI Inflation(in percent)

Period	General	Food	Non-food	General	Food	Non-food
	12 Month point to point			12 Month Average		
2012						
January	8.58	6.97	11.18			
February	6.94	4.12	11.47			
March	6.76	3.63	11.79			
April	6.24	2.8	11.73	9.64	9.68	9.56
May	6.01	2.7	11.19	9.15	8.63	9.96
June	5.54	2.56	10.2	8.69	7.72	10.21
July	5.21	2.23	9.94	8.14	6.71	10.40
August	4.97	2.25	9.29	7.56	5.77	10.39
September	4.96	1.75	10.18	6.93	4.71	10.47
October	5.86	2.51	11.28	6.51	3.93	10.64
November	6.55	3.94	10.68	6.25	3.45	10.72
December	7.14	5.28	10.03	6.22	3.38	10.73
2013						
January	6.62	5.02	9.09	6.06	3.24	10.55
February	7.84	7.45	8.44	6.15	3.52	10.29
March	7.71	7.5	8.04	6.23	3.84	9.98
April	8.37	8.68	7.91	6.41	4.33	9.66
May	7.98	8.13	7.76	6.57	4.76	9.38
June	8.05	8.26	7.75	6.78	5.22	9.17
July	7.85	8.14	7.4	6.99	5.71	8.96
August	7.39	8.09	6.35	7.19	6.20	8.71
September	7.13	7.93	5.94	7.37	6.73	8.35
October	7.03	8.38	5.02	7.47	7.23	7.83
November	7.15	8.55	5.08	7.51	7.62	7.36
December	7.35	9.00	4.88	7.53	7.93	6.94
2014						
January	7.5	8.81	5.53	7.60	8.25	6.64
February	7.44	8.84	5.37	7.57	8.37	6.39
March	7.48	8.96	5.26	7.55	8.49	6.16
April	7.46	8.95	5.23	7.48	8.51	5.94
May	7.48	9.09	5.16	7.44	8.59	5.73
June	6.97	8.00	5.45	7.35	8.57	5.54

Source: Bangladesh Bureau of Statistics (BBS)

Note: Food include food, beverage & tobacco.

Table V.2 : Commodity Prices in the International Market

	FY11*	FY12*	FY13*	FY14*	FY13				FY14			
					Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Rice (US\$/M.T)	520.9	594.9	568.0	451.7	590.5	565.5	565.3	550.6	504.0	449.9	443.7	409.4
Thailand (Milled,5% broken)												
Wheat (US\$/M.T)	305.4	286.3	331.3	308.2	353.4	347.9	309.9	313.8	305.9	307.8	297.1	322.1
Soyabean oil (US\$/M.T) (Chicago futures)	1158.3	1154.1	1120.3	906.7	1213.3	1088.8	1102.9	1076.0	960.0	889.2	877.9	899.7
Sugar (US cents/pound) Free Market	25.4	23.5	18.8	17.4	20.2	19.2	18.3	17.3	17.3	17.7	16.6	18.2
Crude Petroleum(Dubai)(US\$/B	95.1	107.2	105.6	105.9	111.0	105.7	106.5	99.3	106.1	106.7	104.4	106.1

source : International Financial Statistics (IFS),IMF

*Quarterly average.

Note: Quarterly data indicate end quarter data.

**Table V.3 : Inflation in South Asian Countries
(Point to Point)**

Country	FY11	FY12	FY13	FY13				FY14			
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
Bangladesh	10.2	8.6	8.0	7.4	7.7	7.7	8.0	7.1	7.4	7.5	7.0
India (CPI Combined)	8.6	10.1	9.9*	9.7	10.6	10.4	9.9	9.8	9.9	8.3	7.3
WPI			5.2**	8.1	7.3	5.70	5.2	6.5	6.2	5.7	5.4
Pakistan	13.1	11.3	5.9	8.8	7.9	6.6	5.9	7.4	9.2	8.5	8.2
Sri Lanka	7.1	9.3	6.8	9.1	9.2	7.5	6.8	6.2	4.7	4.2	2.8

Source: Central banks and statistics department/bureau of respective departments.

Note: Quarterly data indicate end quarter data

* denotes Indian point-to-point CPI inflation

** denotes Indian Point-to-point WPI Inflation

Table VI.1: Risk Weighted Capital Asset Ratios by Types of Banks

Type of Banks	2012				2013				2014	
	Mar	Jun	Sep.	Dec	Mar	June	Sep.	Dec.	Mar	Jun
State Owned Commercial Banks	11.48	11.16	9.74	8.13	0.57	1.23	1.32	10.81	9.77	8.65
Specialised banks	-4.43	-4.34	-6.21	-7.78	-7.85	-8.70	-10.18	-9.65	-12.38	-13.68
Private Commercial Banks	11.49	11.43	11.27	11.38	11.18	11.48	11.56	12.52	12.39	12.05
Foreign Commercial Banks	20.87	21.45	21.76	20.56	20.05	20.34	20.25	20.27	22.40	20.61
All Banks	11.31	11.31	10.85	10.46	8.80	9.12	9.14	11.52	11.32	10.68

Source : Department of Off- site supervision,Bangladesh Bank.

Table VI.2 : Gross NPL Ratios by Type of Banks
(In percent)

Type of Banks	2009*	2010*	2011*	2012*	2013				2014	
					Q1	Q ₂	Q ₃	Q ₄	Q1	Q2
State Owned Commercial Banks	21.38	15.66	11.27	23.87	27.05	26.44	28.76	19.76	21.98	23.23
Specialised Banks	25.91	24.15	24.55	26.77	27.17	26.19	29.39	26.78	30.93	33.12
Private Commercial Banks	3.92	3.15	2.95	4.58	6.23	6.62	7.30	4.54	5.77	5.7
Foreign Commercial Banks	2.27	2.99	2.96	3.53	4.60	4.66	6.02	5.46	5.32	6.19
All Banks	9.21	7.27	6.12	10.03	11.90	11.91	12.79	8.93	10.45	10.75

Regulation and Policy Department, Bangladesh Bank.

* Indicates end December data.

Table VI.3 : Net NPL Ratios by Type of Banks
(In percent)

Type of Banks	2009*	2010*	2011*	2012*	2013				2014	
					Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂
State Owned Commercial Banks	1.92	1.90	0.34	12.82	15.73	8.11	9.01	1.72	4.65	7.44
Specialised Banks	18.3	16.00	16.95	20.40	20.66	19.51	22.33	19.69	24.18	26.42
Private Commercial Banks	0.45	-0.02	0.20	0.92	2.11	2.39	2.75	0.6	1.46	1.24
Foreign Commercial Banks	-2.31	-1.71	-1.81	-0.86	-0.06	0.1	1.72	-0.37	-0.57	-0.19
All Banks	1.73	1.28	0.70	4.38	5.84	4.43	5.01	2.01	3.40	3.88

Source : Banking Regulation and Policy Department, Bangladesh Bank.

* Indicates end December data.

Table VI.4 : Profitability Ratios by Type of Banks
(In percent)

Type of Banks	Return on Assets (ROA)					Return on Equity (ROE)				
	2010	2011	2012 ^P	2013 ^P	2014 ^P	2010	2011	2012	2013 ^R	2014 ^P
State Owned Commercial Banks	1.11	1.34	-0.56	0.59	-0.09	18.43	19.66	-11.87	10.93	-2.35
Specialised Banks	0.19	0.03	0.06	-0.40	-0.87	-3.17	-0.92	-1.06	-5.81	-9.46
Private Commercial Banks	2.14	1.59	0.92	0.95	0.78	20.94	15.69	10.17	9.76	8.4
Foreign Commercial Banks	2.87	3.24	3.27	2.98	3.48	16.99	16.58	17.29	16.93	20.14
All Banks	1.78	1.54	0.64	0.90	0.61	20.97	17.02	8.20	11.10	8.36

*Due to provision shortfall NIAPT (net income after provision and taxes) of 4 SCBs are administratively set at zero.

P= Provisional.

Source : Department of Off- site supervision, Bangladesh Bank.

Table VII.1 : Indicators of Capital Market Developments (DSE)

	FY12	FY13	FY14	FY13				FY14			
				Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄
Number of listed securities¹	290	304	315.0	292	294	300	304	306.0	308.0	311.0	315.0
Issued equity and debt (billion Taka)	384.3	434.2	482.7	392.6	400.5	408.5	434.2	442.2	450.4	456.5	482.7
Market capitalization (billion Taka)	1933.0	1978.0	2386.8	1971.3	1835.9	1647.1	1978.0	1972.1	2086.4	2264.4	2386.8
Turnover (billion Taka)	1171.5	857.1	1125.4	285.5	202.6	144.4	224.6	327.9	255.9	307.9	233.8
General price index ²	4572.9	4385.8	NA	4544.4	4219.3	3722.4	4385.8	N.A	N.A		
DSE broad index ³		4104.7	4480.5		4090.47	3590.1	4104.7	3937.7	4266.6	4492.0	4480.5
DSE -30 index		1532.6	1644.8		1473.01	1340.2	1532.6	1440.5	1466.3	1603.5	1644.8
Growth (in percent)⁴											
Number of listed securities	4.3	4.8	3.6	4.7	5.0	6.0	4.8	4.8	4.8	3.7	3.6
Issued equity and debt	25.7	13.0	11.2	26.6	21.5	16.9	13.0	12.6	12.5	11.7	11.2
Market capitalization	-16.6	2.3	20.7	-12.2	-10.7	-17.1	2.3	0.0	13.6	37.5	20.7
Turnover	-64.1	-26.8	31.3	-37.6	0.8	-37.3	-20.6	14.9	26.3	113.3	4.1
General price index	-25.2	-4.1	N.A	-23.1	-19.7	-25.4	-4.1	NA	N.A	N.A	N.A
DSE broad index ³			9.2						4.30	25.1	9.2
DSE -30 index			7.3						-0.46	19.7	7.3

Source: Dhaka Stock Exchange

¹ Include debenture but exclude govt. bond.² DSE general index discontinuation from 1st August 2013.³ DSE broad index and DSE 30 index start from January 28, 2013.⁴ Quarterly growth rate refers growth over the same quarter of the previous year.**Table VII.2 Group-wise Market Capitalisation of Dhaka Stock Exchange**

(In billion Taka)

Name of Group	FY11	FY12	FY13	FY13				FY14			
				Q ₁	Q ₂	Q ₃	Q ₄	Q ₁	Q ₂	Q ₃	Q ₄
Banks	680.6	512.4	417.1	506.1	490.4	413.5	417.1	359.1	424.3	402.9	392.8
Financial Institutions	287.2	189.9	169.94	182.3	154.1	127.1	169.9	161.1	158.4	161.2	153.2
Mutual Funds	36.0	35.9	41.31	43.4	39.7	31.1	41.3	34.9	35.4	36.1	34.3
Engineering	120.6	86.3	95.67	91.3	76.4	62.3	95.7	92.3	115.3	97.0	98.6
Food & Allied Product	53.4	51.2	85.82	61.1	64.9	69.5	85.8	127.9	127.2	199.0	184.2
Fuel and Power	289.3	248.1	290.37	269.8	217.8	222.7	290.4	275.2	255.7	292.5	293.7
Jute Industry	0.8	0.5	0.5	0.6	0.4	0.3	0.5	0.6	0.6	0.8	0.7
Textile Industry	82.3	45.9	64.19	67.5	65.9	55.1	64.2	72.8	90.5	85.2	82.5
Pharmaceuticals and Chemicals	180.8	164.7	197.54	162.2	149.8	166.0	197.5	218.6	228.7	293.5	306.8
Paper and Printing	0.9	0.5	0.33	0.5	0.4	0.3	0.3	0.7	0.7	1.0	0.5
Services and Real Estate	18.7	11.9	9.54	11.8	8.9	7.5	9.5	9.1	9.8	9.9	10.0
Cement Industry	77.0	83.9	91.56	83.2	73.6	74.5	91.6	93.8	92.8	113.8	156.7
Insurance	140.1	107.2	106.75	104.4	98.2	88.4	106.8	112.9	120.8	121.3	99.7
Telecommunication	221.3	289.2	271.68	241.7	253.6	213.9	271.7	283.9	296.5	319.2	433.7
Miscellaneous	131.3	99.5	128.5	137.9	134.1	107.7	128.5	122.0	123.0	124.3	132.8
Corporate Bond	6.7	6.6	6.63	6.8	6.9	6.8	6.6	6.6	6.4	6.3	6.2
Total Market Capitalisation	2327.0	1933.5	1977.43	1970.7	1835.3	1646.5	1977.4	1971.5	2085.8	2263.8	2386.3
Growth Rate¹	2.2	-16.9	2.3	-12.2	-10.7	-17.1	2.3	0.0	13.7	37.5	20.7

Source : Dhaka Stock Exchange.

¹ Quarterly growth rate refers growth over the same quarter of the previous year.